

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation THE SUNSHINE FOUNDATION INC		A Employer identification number 57-1060737	
Number and street (or P O box number if mail is not delivered to street address) 1664 JACKSON STREET		Room/suite	B Telephone number (see instructions) (803) 259-1404
City or town, state or province, country, and ZIP or foreign postal code BARNWELL, SC 29812		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 8,365,888		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	481,000			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	168,629	167,221		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	105,475			
	b Gross sales price for all assets on line 6a 2,041,524				
	7 Capital gain net income (from Part IV, line 2) . . .		105,475		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	586	586		
	12 Total. Add lines 1 through 11	755,690	273,282		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	6,600	0		6,600
	c Other professional fees (attach schedule)	24,477	24,477		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	5,060	1,714		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	36,137	26,191		6,600
	25 Contributions, gifts, grants paid	391,002			391,002
	26 Total expenses and disbursements. Add lines 24 and 25	427,139	26,191		397,602
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	328,551			
	b Net investment income (if negative, enter -0-)		247,091		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	48,801	40,110	40,110
	2 Savings and temporary cash investments	56,104	135,529	135,529
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	7,815,332	8,190,249	8,190,249
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	7,920,237	8,365,888	8,365,888	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0	0	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29 Retained earnings, accumulated income, endowment, or other funds	7,920,237	8,365,888	
	30 Total net assets or fund balances (see instructions)	7,920,237	8,365,888	
31 Total liabilities and net assets/fund balances (see instructions) .	7,920,237	8,365,888		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,920,237
2 Enter amount from Part I, line 27a	2	328,551
3 Other increases not included in line 2 (itemize) ▶ _____	3	117,100
4 Add lines 1, 2, and 3	4	8,365,888
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	8,365,888

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	105,475
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	383,039	7,778,528	0 049243
2015	333,123	8,238,721	0 040434
2014	258,398	8,324,069	0 031042
2013	342,961	7,722,000	0 044413
2012	343,652	6,937,455	0 049536
2 Total of line 1, column (d)			2 0 214668
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 042934
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 8,036,330
5 Multiply line 4 by line 3			5 345,032
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 2,471
7 Add lines 5 and 6			7 347,503
8 Enter qualifying distributions from Part XII, line 4			8 397,602

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	2,471
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	2,471
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	2,471
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	4,600
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	4,600
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,129
11	Enter the amount of line 10 to be Credited to 2018 estimated tax 2,129 Refunded	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) SC		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	No
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of NELLIE ROSIER Telephone no (803) 541-3410			

Located at **1664 JACKSON STREET BARNWELL SC** ZIP+4 **29812**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ 1b			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐ 1c			No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐ 2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐ Yes ☒ No 3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a			No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b			No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ☐	5b		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No <i>If "Yes" to 6b, file Form 8870</i>	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. **0****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. **0****Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3. **0**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	8,106,963
b	Average of monthly cash balances.	1b	51,748
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	8,158,711
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	8,158,711
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	122,381
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	8,036,330
6	Minimum investment return. Enter 5% of line 5.	6	401,817

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	401,817
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	2,471
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	2,471
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	399,346
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	399,346
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	399,346

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	397,602
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	397,602
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	2,471
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	395,131

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				399,346
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			384,337	
b Total for prior years 2015, 20____, 20____		3,857		
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				
e From 2016.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 397,602				
a Applied to 2016, but not more than line 2a			384,337	
b Applied to undistributed income of prior years (Election required—see instructions).		3,857		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				9,408
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				389,938
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				
d Excess from 2016.				
e Excess from 2017.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	391,002
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments.						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities.			14	168,629		
5 Net rental income or (loss) from real estate						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income.			14	586		
8 Gain or (loss) from sales of assets other than inventory			14	105,475		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e).		0		274,690		0
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)			13			274,690

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.	***** 2018-05-10 Date	***** Title	May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No
	Signature of officer or trustee			

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	STACY S STOKES		2018-05-10		P00284488
	Firm's name ▶ ELLIOTT DAVIS LLCPLLC				Firm's EIN ▶ 57-0381582
	Firm's address ▶ 1901 MAIN STREET SUITE 900 COLUMBIA, SC 29201				Phone no (803) 256-0002

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
50987-4 (SEE ATTACHED STMT)			
50987-4 (SEE ATTACHED STMT)			
50998-1 (SEE ATTACHED STMT)			
50998-1 (SEE ATTACHED STMT)			
50999-9 (SEE ATTACHED STMT)			
50999-9 (SEE ATTACHED STMT)			
51970-9 (SEE ATTACHED STMT)			
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
352,575		336,631	15,944
1,001,054		964,322	36,732
150,049		150,304	-255
48,754		49,833	-1,079
203,919		184,256	19,663
86,396		75,703	10,693
181,233		175,000	6,233
17,544			17,544

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			15,944
			36,732
			-255
			-1,079
			19,663
			10,693
			6,233
			17,544

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
TERRY E RICHARDSON JR	BOARD MEMBER 0 00	0	0	0
1664 JACKSON STREET BARNWELL, SC 29812				
GAIL NESS RICHARDSON	BOARD MEMBER 0 00	0	0	0
1664 JACKSON STREET BARNWELL, SC 29812				
KATHERINE J RICHARDSON	BOARD MEMBER 0 00	0	0	0
1664 JACKSON STREET BARNWELL, SC 29812				
DAVID G BUNDY	BOARD MEMBER 0 00	0	0	0
1664 JACKSON STREET BARNWELL, SC 29812				
BETH BURKE RICHARDSON	BOARD MEMBER 0 00	0	0	0
1664 JACKSON STREET BARNWELL, SC 29812				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AGAINST MALARIA FOUNDATION 128 HOWARD STREET 208 SAN FRANCISCO, CA 94105			HEALTH	3,000
ALLENDALE ENTERPRISES 301 BRYAN STREET ALLENDALE, SC 29810			ECONOMIC	2,000
AMERICAN ALZHEIMER'S ASSOCIATION 225 N MICHIGAN AVE FL 17 CHICAGO, IL 60601			ECONOMIC	20
AMERICAN CIVIL LIBERTIES UNION 125 BROAD STREET 18TH FLOOR NEW YORK CITY, NY 10004			ECONOMIC	1,100
AMERICAN LEGION AUXILIARY 305 MT ZION RD STOCKBRIDGE, GA 30281			ECONOMIC	30
Total ▶ 3a				391,002

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE ANIMAL ADVOCATES 10975 MARLBORO AVE BARNWELL, SC 29812			ECONOMIC	25
AUDUBON SOCIETY (SC) 635 RUTLEDGE AVENUE SUITE 107 CHARLESTON, SC 29403			ENVIRONMENTAL	1,000
AXIS I CENTER OF BARNWELL 1644 JACKSON ST BARNWELL, SC 29812			ECONOMIC	4,450
BAMBERG CEMETERY ASSOCIATION PO BOX 31 BAMBERG, SC 29003			ECONOMIC	100
BAMBERG FIRST BAPTIST CHURCH 11823 HERITAGE HWY BAMBERG, SC 29003			ECONOMIC	25
Total 				391,002
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BARNWELL COUNTY ARTS COUNCIL 9426 MARLBORO AVENUE BARNWELL, SC 29812			ECONOMIC	30
BARNWELL COUNTY MUSEUM ASSOCIATION 9426 MARLBORO AVENUE BARNWELL, SC 29812			ECONOMIC	45
BARNWELL PRESBYTERIAN CHURCH 110 FRANKLIN ST BARNWELL, SC 29812			ECONOMIC	25
BARNWELL UNITED METHODIST CHURCH 236 MAIN ST BARNWELL, SC 29812			ECONOMIC	6,680
BOYZ2MENPO BOX 661 BARNWELL, SC 29812			ECONOMIC	2,500
Total ► 3a				391,002

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRAC- USA 110 WILLIAM STREET 18TH FLOOR NEW YORK, NY 10038			ECONOMIC	3,000
CAROLINA HONDURAS HEALTH FOUNDATION 299 JACKSON ST BARNWELL, SC 29812			HEALTH	6,000
CHARACTER RESTORATION INITIATIVE 362 BRYAN STREET ALLENDALE, SC 29810			ECONOMIC	1,000
CHARLESTON LEGAL ACCESS 1630-2 MEETING STREET CHARLESTON, SC 29405			ECONOMIC	5,000
CHARLESTON SCHOOL OF THE ARTS 5109 W ENTERPRISE ST NORTH CHARLESTON, SC 29405			EDUCATIONAL	5,000
Total ▶ 3a				391,002

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILDREN'S RIGHTS 330 SEVENTH AVENUE 4TH FLOOR NEW YORK CITY, NY 10001			ECONOMIC	2,500
CIRCLE THEATRE325 ACADEMY STREET BARNWELL, SC 29812			ECONOMIC	1,500
CLEMSON UNIVERSITY FOUNDATION 155 OLD GREENVILLE HWY UNIT 105 CLEMSON, SC 29631			EDUCATIONAL	1,000
CLEMSON UNIVERSITY FOUNDATION 155 OLD GREENVILLE HWY UNIT 105 CLEMSON, SC 29631			EDUCATIONAL	28,000
COASTAL CONSERVATION LEAGUE 328 EAST BAY STREET CHARLESTON, SC 29401			ECONOMIC	3,250
Total ► 3a				391,002

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONSERVATION VOTERS OF SOUTH CAROLINA 701 WHALEY ST SUITE 207 COLUMBIA, SC 29201			ECONOMIC	10,000
COVENANT PLACE2825 CARTER ROAD SUMTER, SC 29150			ECONOMIC	25
DOCTORS WITHOUT BORDERS 337 7TH AVENUE NEW YORK CITY, NY 10001			HEALTH	5,000
DRESSEMBERPO BOX 1092 ASHLAND, OR 97520			ECONOMIC	50
EAST LAKE COMMUNITY CHURCH 10057 BROAD RIVER ROAD IRMO, SC 29063			ECONOMIC	325
Total ▶ 3a				391,002

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EDISTO HABITAT FOR HUMANITY 260 JOHN C CALHOUN DR ORANGEBURG, SC 29115			ECONOMIC	50
EDISTO OPEN LAND TRUSTPO BOX 1 EDISTO ISLAND, SC 29438			ECONOMIC	2,500
EDISTO UNITED 1960 JANE EDWARDS RD EDISTO ISLAND, SC 29438			ECONOMIC	1,000
EQUAL JUSTICE INITIATIVE 122 COMMERCE STREET MONTGOMERY, AL 36104			ECONOMIC	3,000
EVIDENCE ACTIONPO BOX 65480 WASHINGTON, DC 20035			ECONOMIC	4,000
Total ► 3a				391,002

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FIRST PRESBYTERIAN CHURCH OF SUMTER 9 W CALHOUN ST SUMTER, SC 29150			ECONOMIC	25
FMU - CENTER FOR THE CHILD 524 FRANCIS MARION RD FLORENCE, SC 29003			EDUCATIONAL	60,000
FRANCIS MARION UNIVERSITY FOUNDATION 121 SOUTH EVANDER FLORENCE, SC 29506			EDUCATIONAL	20,000
FREE SPACE8377 STATE CABIN ROAD EDISTO ISLAND, SC 29438			ECONOMIC	25
FRESH FUTURE FARMS 2008 SUCCESS STREET NORTH CHARLESTON, SC 29405			ECONOMIC	3,000
Total ▶ 3a				391,002

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PRESBYTERIAN COLLEGE 503 SOUTH BROAD STREET CLINTON, SC 29325			EDUCATIONAL	1,000
GIRLS ROCK CHARLESTON PO BOX 20971 CHARLESTON, SC 29413			EDUCATIONAL	1,000
GREEN RIVER PRESERVE 301 GREEN RIVER RD CEDAR MOUNTAIN, NC 28718			EDUCATIONAL	750
GREENVILLE HOPSITAL SYSTEM 300 E MCBEE AVE SUITE 503 GREENVILLE, SC 29601			HEALTH	500
HARVEST HOPE FOOD BANK 2220 SHOP ROAD COLUMBIA, SC 29403			ECONOMIC	500
Total ▶ 3a				391,002

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HEALTHY LEARNERS 2749 LAUREL STREET COLUMBIA, SC 36104			HEALTH	3,000
HEATHWOOD HALL EPISCOPAL SCHOOL 3000 BELTLINE BLVD COLUMBIA, SC 29201			EDUCATIONAL	4,900
HEIFER INTERNATIONAL 1 WORLD AVENUE LITTLE ROCK, AR 29208			ECONOMIC	200
HUMAN RIGHTS CAMPAIGN 1640 RHODE ISLAND AVE WASHINGTON, DC 20036			ECONOMIC	3,100
HUMAN TRAFFICKING COURT SOLUTIONS 16 HARVEST LANE BLOOMFIELD, CT 06002			ECONOMIC	2,000
Total 				391,002
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INTERNATIONAL AFRICAN AMERICAN MUSEUM PO BOX 22761 CHARLESTON, SC 29413			ECONOMIC	5,000
INTERNATIONAL RESCUE COMMITTEE 122 EAST 42ND STREET NEW YORK CITY, NY 29613			ECONOMIC	72
JANE EDWARDS ELEMENTARY SCHOOL 1960 JANE EDWARDS RD EDISTO ISLAND, SC 29438			EDUCATIONAL	2,200
LUTHERAN SERVICES CAROLINAS 1416 S MARTIN LUTHER KING JR AVE SALISBURY, NC 29201			ECONOMIC	3,000
MARCH OF DIMES 1275 MAMARONECK AVENUE WHITE PLAINS, NY 10605			HEALTH	52
Total 				391,002
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MEDICAL UNIVERSITY OF SOUTH CAROLINA 18 BEE ST CHARLESTON, SC 29425			HEALTH	100
THE NATURE CONSERVANCY 2231 DEVINE ST SUITE 100 COLUMBIA, SC 29812			ECONOMIC	15,500
NEW MORNING FOUNDATION 1501 MAIN STREET SUITE 150 COLUMBIA, SC 29201			ECONOMIC	2,000
NURSE FAMILY PARTNERSHIP 1900 GRANT STREET DENVER, CO 80203			HEALTH	1,000
OPERATION SIGHT1101 CLARITY RD MOUNT PLEASANT, SC 29464			HEALTH	1,500
Total ► 3a				391,002

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PARTNERS IN HEALTH HAITI 800 BOYLSTON STREET SUITE 300 BOSTON, MA 29003			HEALTH	5,000
QUEEN'S UNIVERSITY1900 SELWYN AVE CHARLOTTE, NC 29260			EDUCATIONAL	2,000
RURAL MISSION INC 3429 CAMP CARE ROAD JOHNS ISLAND, SC 29455			ECONOMIC	1,000
SAMARATIN'S PURSEPO BOX 3000 BOONE, NC 28607			ECONOMIC	25
SC APPLESEED LEGAL JUSTICE CENTER 1518 WASHINGTON ST COLUMBIA, SC 29201			ECONOMIC	15,500
Total ▶ 3a				391,002

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SC CAMPAIGN TO PREVENT TEEN PREGNANCY 1331 ELMWOOD AVE SUITE 140 COLUMBIA, SC 29201			ECONOMIC	4,000
SC ENVIRONMENTAL LAW PROJECT 430 HIGHMARKET ST GEORGETOWN, SC 29208			ECONOMIC	2,000
SC FUTURE MINDSPO BOX 6890 FLORENCE, SC 29502			ECONOMIC	1,000
SC LEGAL SERVICES 2803 CARNER AVENUE NORTH CHARLESTON, SC 29405			ECONOMIC	3,000
SHALOM MISSION COTTAGEPO BOX 93 BAMBERG, SC 29003			ECONOMIC	5,000
Total ▶ 3a				391,002

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SHIFA CLINIC 1092 JOHNNIE DODDS BLVD SUITE 108 MT PLEASANT, SC 29464			ECONOMIC	2,500
SOUTH CAROLINA BAR FOUNDATION 950 TAYLOR STREET COLUMBIA, SC 29202			ECONOMIC	5,000
SOUTHEASTERN HOUSING AUTHORITY PO BOX 1326 BARNWELL, SC 29812			ECONOMIC	1,908
CITADEL BRIGADIER FOUNDATION-KEN BURGER SCHOLARSHIP 171 MOULTRIE STREET CHARLESTON, SC 29409			ECONOMIC	75
TEMPLE SINAI MUSEUM FUND 13 CHURCH ST SUMTER, SC 29150			ECONOMIC	1,000
Total 				391,002
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE CHEESE & CRACKER BOX 1162 NORTH ST BAMBERG, SC 29003			ECONOMIC	20
THE WILLIAM H REHNQUIST CENTER PO BOX 210176 TUSCON, AZ 85721			ECONOMIC	1,000
TRI COUNTY COMMUNITY FOUNDATION PO BOX 160 BARNWELL, SC 29812			ECONOMIC	55,225
TRINITY EPISCOPAL CATHEDRAL 1100 SUMTER STREET COLUMBIA, SC 29201			ECONOMIC	7,000
TRINITY UNITED METHODIST CHURCH 11761 HERITAGE HWY BAMBERG, SC 29003			ECONOMIC	100
Total 				391,002
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF CHICAGO LAW SCHOOL 1111 EAST 60TH ST CHICAGO, IL 60637			EDUCATIONAL	5,000
UPLAND VOLUNTEER FIRE DEPARTMENT 105 NORTH MAIN STREET UPLAND, IN 46989			ECONOMIC	50
UPSTATE FOREVER507 PETIGRU STREET GREENVILLE, SC 29601			ENVIRONMENTAL	1,000
USC SALKEHATCHIE SCHOOL OF NURSING 1027 BARNWELL STREET COLUMBIA, SC 29208			HEALTH	1,000
USC SCHOOL OF LAW701 MAIN ST COLUMBIA, SC 29208			EDUCATIONAL	9,650
Total ▶ 3a				391,002

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VANDERBILT UNIVERSITY 3201 VANDERBILT PL NASHVILLE, TN 37235			EDUCATIONAL	1,000
VOORHEES COLLEGE481 PORTER DRIVE DENMARK, SC 29042			EDUCATIONAL	2,000
WE ARE FAMILY FOUNDATION MIDTOWN STATION NEW YORK CITY, NY 10018			ECONOMIC	4,100
WILLISTON ELKO HIGH SCHOOL 12233 E MAIN STREET WILLISTON, SC 29853			EDUCATIONAL	720
WINFIELD HEIGHTS KINDERGARTEN 315 CHESTER ST WILLISTON, SC 29853			EDUCATIONAL	770
Total ▶ 3a				391,002

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SHINING HOPE FOR COMMUNITIES 175 VARICK ST 5TH FLOOR NEW YORK, NY 10014			ECONOMIC	2,000
SOUTHERN ENVIRONMENTAL LAW CENTER 463 KING STREET SUITE B CHARLESTON, SC 29403			ENVIRONMENTAL	3,000
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVE MONTGOMERY, AL 36104			ECONOMIC	1,000
ST LAWRENCE PLACE2400 WAITES RD COLUMBIA, SC 29204			ECONOMIC	500
TEACH FOR AMERICA 7301 RIVERS AVE SUITE 160 NORTH CHARLESTON, SC 29406			EDUCATIONAL	100
Total ▶ 3a				391,002

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE TREVOR PROJECTPO BOX 69232 WEST HOLLYWOOD, CA 90069			ECONOMIC	100
WATER MISSIONS1150 KINZER ST NORTH CHARLESTON, SC 29405			ENVIRONMENTAL	600
WOFFORD COLLEGE LIBERTY FELLOWSHIP 429 N CHURCH STREET SPARTANBURG, SC 29303			EDUCATIONAL	5,000
MISCELLANEOUS FAMILIES 1664 JACKSON STREET BARNWELL, SC 29812	N/A		ECONOMIC	7,405
Total ► 3a				391,002

TY 2017 Accounting Fees Schedule**Name:** THE SUNSHINE FOUNDATION INC**EIN:** 57-1060737**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEES	6,600	0		6,600

TY 2017 Applied to Prior Year Election

Name: THE SUNSHINE FOUNDATION INC

EIN: 57-1060737

Election: PURSUANT TO CODE SEC. 4942(H)(2) AND REG. 53.4942 (A)-3 (D)(2), THE SUNSHINEFOUNDATION, INC. ELECTS TO TREAT THE 2015 TAX YEAR UNDISTRIBUTED INCOME TOWARD CURRENT YEAR QUALIFYING DISTRIBUTIONS.

TY 2017 Explanation of Non-Filing with Attorney General Statement

Name: THE SUNSHINE FOUNDATION INC

EIN: 57-1060737

Statement:

SOUTH CAROLINA NO LONGER REQUIRES A COPY OF FORM 990-PF TO BE FILED WITH THE STATE ATTORNEY GENERAL'S OFFICE.

TY 2017 Investments Corporate Stock Schedule**Name:** THE SUNSHINE FOUNDATION INC**EIN:** 57-1060737

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MARKETABLE SECURITIES/MUTUAL FUNDS	8,180,233	8,180,233
SERUUS TELECOM FUND, L.P.	10,016	10,016

TY 2017 Other Income Schedule

Name: THE SUNSHINE FOUNDATION INC

EIN: 57-1060737

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME	586	586	586

TY 2017 Other Increases Schedule

Name: THE SUNSHINE FOUNDATION INC
EIN: 57-1060737

Description	Amount
UNREALIZED GAIN/LOSS	117,100

TY 2017 Other Professional Fees Schedule**Name:** THE SUNSHINE FOUNDATION INC**EIN:** 57-1060737

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT FEES	23,842	23,842		0
INVESTMENT EXPENSES	560	560		0
BANK FEES	75	75		0

TY 2017 Taxes Schedule**Name:** THE SUNSHINE FOUNDATION INC**EIN:** 57-1060737

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	1,714	1,714		0
ESTIMATED TAXES	2,189	0		0
FEDERAL TAX	1,157	0		0

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491131013868	
Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990			OMB No 1545-0047 2017
Name of the organization THE SUNSHINE FOUNDATION INC				Employer identification number 57-1060737	
Organization type (check one)					
Filers of:Section:					
Form 990 or 990-EZ		☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization			
Form 990-PF		☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation			
Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions					
General Rule ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.					
Special Rules ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II. ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 <i>exclusively</i> for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III. ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions <i>exclusively</i> for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an <i>exclusively</i> religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received <i>nonexclusively</i> religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$					
Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).					
For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF		Cat No 30613X		Schedule B (Form 990, 990-EZ, or 990-PF) (2017)	

Name of organization THE SUNSHINE FOUNDATION INC	Employer identification number 57-1060737
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Part I **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	AQUARIUS I LLC 1664 JACKSON STREET BARNWELL, SC29812	\$ 481,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Part II **Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

(a)	(b)	(c) FMV (or estimate)	(d)
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(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	

Name of organization THE SUNSHINE FOUNDATION INC	Employer identification number 57-1060737
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	