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Form **990-PF****Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2017

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

- ▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2017 or tax year beginning

, and ending

Name of foundation WEATHERS FAMILY FOUNDATION			A Employer identification number 56-6501028	
Number and street (or P O box number if mail is not delivered to street address) P O BOX 1501, NJ2-130-03-31		Room/suite	B Telephone number (see instructions) 609-274-6834	
City or town, state or province, country, and ZIP or foreign postal code PENNINGTON NJ 08534-1501				
Foreign country name		Foreign province/state/county	Foreign postal code	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change				
H Check type of organization ☒ Section 501(c)(3) exempt private foundation 04 ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation				
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 717,364		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)		
C If exemption application is pending, check here ☐ 6 D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐				

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	50,100			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	20,081	20,081		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	71,455			
	b Gross sales price for all assets on line 6a 381,185				
	7 Capital gain net income (from Part IV, line 2)		71,455		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	116	116			
12 Total. Add lines 1 through 11	141,752	91,652	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	9,132	3,653		5,479
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	594	155		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	9,809	9,809		
	24 Total operating and administrative expenses. Add lines 13 through 23	19,532	13,617	0	5,479
25 Contributions, gifts, grants paid	24,500			24,500	
26 Total expenses and disbursements. Add lines 24 and 25	44,032	13,617	0	29,979	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	97,720				
b Net investment income (if negative, enter -0-)		78,035			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2017)

HTA

SCANNED JAN 31 2019

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ENVELOPE DATE
POSTMARK DATE

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash—non-interest-bearing		634	28,120	28,120
	2	Savings and temporary cash investments		12,503	173,243	173,243
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)	352,215	356,522	450,203	
	c	Investments—corporate bonds (attach schedule)				
	Liabilities	11	Investments—land, buildings, and equipment basis ▶			
		Less: accumulated depreciation (attach schedule) ▶				
12		Investments—mortgage loans				
13		Investments—other (attach schedule)	161,169	64,407	65,798	
14		Land, buildings, and equipment basis ▶				
		Less: accumulated depreciation (attach schedule) ▶				
15		Other assets (describe ▶)				
16		Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	526,521	622,292	717,364	
17		Accounts payable and accrued expenses				
18		Grants payable				
19	Deferred revenue					
20	Loans from officers, directors, trustees, and other disqualified persons					
21	Mortgages and other notes payable (attach schedule)					
22	Other liabilities (describe ▶)					
23	Total liabilities (add lines 17 through 22)	0	0			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☒					
	27	Capital stock, trust principal, or current funds		622,292		
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds	526,521			
30	Total net assets or fund balances (see instructions)	526,521	622,292			
31	Total liabilities and net assets/fund balances (see instructions)	526,521	622,292			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	526,521
2	Enter amount from Part I, line 27a	2	97,720
3	Other increases not included in line 2 (itemize) ▶ <u>MUTUAL FUND ADDITION</u>	3	72
4	Add lines 1, 2, and 3	4	624,313
5	Decreases not included in line 2 (itemize) ▶ <u>See Attached Statement</u>	5	2,021
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	622,292

Part IV Capital Gains and Losses for Tax on Investment Income

a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Attached Statement				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	71,455
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8 }			3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	21,727	608,343	0 035715
2015	26,805	569,494	0 047068
2014	27,021	543,118	0 049752
2013	23,235	422,765	0 054960
2012	18,500	374,112	0 049450
2 Total of line 1, column (d)			2 0 236945
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years			3 0 047389
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 687,649
5 Multiply line 4 by line 3			5 32,587
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 780
7 Add lines 5 and 6			7 33,367
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			8 29,979

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)			0
3	Add lines 1 and 2			1,561
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)			
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			1,561
6	Credits/Payments			
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	375	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c	1,156	
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d			1,531
8	Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			30
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			0
11	Enter the amount of line 10 to be Credited to 2018 estimated tax Refunded			0

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
b		X
1c		X
d		
e		
2		X
3		X
4a		X
4b	N/A	
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10	X	

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X
14 The books are in care of ▶ MLTC, A DIVISION OF BANK OF AMERICA, N.A. Telephone no ▶ 609-274-6834 Located at ▶ 1300 MERRILL LYNCH DRIVE PENNINGTON NJ ZIP+4 ▶ 08534-1501		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year, did the foundation pay or incur any amount to
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions ☐ Yes ☒ No
- Organizations relying on a current notice regarding disaster assistance, check here ☐ Yes ☒ No
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
- If "Yes," attach the statement required by Regulations section 53.4945–5(d)
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
- If "Yes" to 6b, file Form 8870
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

5b	N/A	
6b		X
7b	N/A	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
UST-MLT P.O. Box 1501, NJ2-130-03-31 Pennington, NJ 08534-	TRUSTEE 2 00	9,132		
JACQUELYN G WEATHERS 310 TREMONT PLACE SHELBY, NC 28150-4751	MANAGER 1 00	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3 NONE	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	656,464
b	Average of monthly cash balances	1b	41,657
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	698,121
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	698,121
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see instructions)	4	10,472
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	687,649
6	Minimum investment return. Enter 5% of line 5	6	34,382

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	34,382
2a	Tax on investment income for 2017 from Part VI, line 5	2a	1,561
b	Income tax for 2017 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,561
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	32,821
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	32,821
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	32,821

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	29,979
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	29,979
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	29,979

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				32,821
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			23,799	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2017				
a From 2012				
b From 2013				
c From 2014				
d From 2015				
e From 2016				
f Total of lines 3a through e	0			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 29,979				
a Applied to 2016, but not more than line 2a			23,799	
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2017 distributable amount				6,180
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				26,641
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015				
d Excess from 2016				
e Excess from 2017				

Part XV **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Attached Statement				
Total				3a 24,500
b <i>Approved for future payment</i> NONE				
Total				3b 0

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations)

Line No.

Not Applicable

WEATHERS FAMILY FOUNDATION

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Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Cleveland County Abuse Prevention Council Inc

Street

City SHELBY	State NC	Zip Code 28151-2589	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution GENERAL OPERATING			Amount 4,000

Name

HOSPICE OF CLEVELAND COUNTY INC

Street

951 WENDOVER HEIGHT DR

City SHELBY	State NC	Zip Code 28150-3565	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution GENERAL OPERATING			Amount 2,000

Name

CLEVELAND PSYCHOSOCIAL SERVICES INC

Street

924 N LAFAYETTE ST

City SHELBY	State NC	Zip Code 28150-3833	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution GENERAL OPERATING			Amount 2,000

Name

FRIENDS OF THE CLEVELAND COUNTY MEMORIAL LIBRARY INC

Street

PO BOX 1120

City SHELBY	State NC	Zip Code 28151-1120	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution GENERAL OPERATING			Amount 500

Name

JUNIOR CHARITY LEAGUE OF SHELBY INC

Street

PO BOX 1324

City SHELBY	State NC	Zip Code 28151-1324	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution GENERAL OPERATING			Amount 2,500

Name

AMERICAN HEART ASSOCIATION INC

Street

7751 Baymeadows Road, E , Ste 106F

City Jacksonville	State FL	Zip Code 32256	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution GENERAL OPERATING			Amount 2,000

WEATHERS FAMILY FOUNDATION

56-6501028 Page 2 of 3

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

CLEVELAND COUNTY ARTS COUNCIL INC

Street

111 S WASHINGTON ST

City

SHELBY

State

NC

Zip Code

28150-4626

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING

Amount

500

Name

SHELBY PRESBYTERIAN CHURCH

Street

226 E GRAHAM STREET

City

SHELBY

State

NC

Zip Code

28151

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING

Amount

2,000

Name

CHILDRENS HOME OF CLEVELAND COUNTY, INC

Street

425C CHERRYVILLE ROAD

City

SHELBY

State

NC

Zip Code

28151-2053

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING

Amount

2,000

Name

COMMUNITY CLUB OF BLOWING ROCK INC

Street

PO BOX 166

City

BLOWING ROCK

State

NC

Zip Code

28605-0166

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING

Amount

500

Name

Because We Care

Street

3105 Nc Highway 86 N

City

Hillsborough

State

NC

Zip Code

27278-9222

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING

Amount

2,500

Name

Boys and Girls Club of Cleveland County Inc

Street

PO BOX 2001

City

SHELBY

State

NC

Zip Code

28151-2001

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING

Amount

3,000

WEATHERS FAMILY FOUNDATION

56-6501028 Page 3 of 3

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Hopes Chest Inc

Street

1042 Sam Lattimore Rd

City

Shelby

State

NC

Zip Code

28152-0536

Foreign Country

Relationship

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING

Amount

500

Name

Inter-Faith Alliance Corporation d/b/a Cleveland County Rescue Mission

Street

Po Box 1272

City

Shelby

State

NC

Zip Code

28151-1272

Foreign Country

Relationship

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING

Amount

500

Name

Street

City

State

Zip Code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

Name

Street

City

State

Zip Code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

Name

Street

City

State

Zip Code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

Name

Street

City

State

Zip Code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

Long Term CG Distributions		Amount	299		Totals		Capital Gains/Losses		Gross Sales		Cost or Other Basis, Expenses, Depreciation and Adjustments		Net Gain or Loss	
Short Term CG Distributions		0	0		Other sales		381,185		309,730		71,455		0	
Description	CUSIP #	Check "X" if to include in Part IV	Purchaser	Check "X" if Purchaser is a Business	Acquisition Method	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Valuation Method	Expense of Sale and Cost of Improvements	Depreciation	Adjustments	Net Gain or Loss
1 PACCAR INC	693718108	X				7/13/2017	10/18/2017	145	137					8
2 PACCAR INC	693718108	X				10/21/2017	10/18/2017	436	344					92
3 PACCAR INC	693718108	X				9/20/2013	10/18/2017	509	406					103
4 PACCAR INC	693718108	X				7/13/2017	10/19/2017	145	137					8
5 PACCAR INC	693718108	X				10/21/2013	10/19/2017	218	172					46
6 PACCAR INC	693718108	X				7/13/2017	10/13/2017	148	137					11
7 PACCAR INC	693718108	X				9/20/2013	10/13/2017	583	459					124
8 PACCAR INC	693718108	X				9/20/2013	10/13/2017	728	580					148
9 PACCAR INC	693718108	X				7/13/2017	10/16/2017	145	137					8
10 PACCAR INC	693718108	X				10/21/2013	10/16/2017	436	344					92
11 PACCAR INC	693718108	X				9/20/2013	10/16/2017	654	522					132
12 PACCAR INC	693718108	X				7/13/2017	10/17/2017	73	69					4
13 PACCAR INC	693718108	X				10/21/2013	10/17/2017	384	287					77
14 PACCAR INC	693718108	X				9/20/2013	10/17/2017	509	406					103
15 JPMORGAN CHASE & CO	46625H100	X				12/22/2017	12/27/2017	428	433					-5
16 JPMORGAN CHASE & CO	46625H100	X				9/20/2013	12/27/2017	428	212					216
17 KIMBERLY CLARK	494368103	X				7/13/2017	9/8/2017	945	997					-52
18 KIMBERLY CLARK	494368103	X				11/6/2014	9/8/2017	236	228					10
19 KIMBERLY CLARK	494368103	X				7/13/2017	9/11/2017	1,193	1,245					-53
20 KIMBERLY CLARK	494368103	X				11/6/2014	9/11/2017	477	452					25
21 KIMBERLY CLARK	494368103	X				11/6/2014	9/11/2017	239	200					39
22 KIMBERLY CLARK	494368103	X				11/12/2013	9/11/2017	119	104					15
23 KIMBERLY CLARK	494368103	X				11/12/2013	12/20/2017	1,325	1,100					225
24 KRAFT (THE) HEINZ CO SHS	500754106	X				9/20/2013	12/11/2017	233	156					77
25 KRAFT (THE) HEINZ CO SHS	500754106	X				10/21/2013	12/20/2017	1,086	718					368
26 KRAFT (THE) HEINZ CO SHS	500754106	X				9/20/2013	12/20/2017	1,319	883					436
27 KRAFT (THE) HEINZ CO SHS	500754106	X				10/21/2013	12/27/2017	156	103					53
28 PPL CORPORATION	693511106	X				10/19/2016	12/11/2017	242	233					9
29 PPL CORPORATION	693511106	X				10/18/2016	12/11/2017	173	167					6
30 PPL CORPORATION	693511106	X				6/11/2015	12/11/2017	242	214					28
31 PPL CORPORATION	693511106	X				9/20/2013	12/11/2017	35	28					7
32 PPL CORPORATION	693511106	X				7/13/2017	12/11/2017	207	226					-19
33 PPL CORPORATION	693511106	X				11/12/2013	12/20/2017	414	394					50
34 PPL CORPORATION	693511106	X				11/12/2013	12/20/2017	188	169					10
35 PPL CORPORATION	693511106	X				11/12/2013	12/22/2017	188	166					22
36 PPL CORPORATION	693511106	X				10/21/2013	12/20/2017	1,942	1,709					233
37 PPL CORPORATION	693511106	X				9/20/2013	12/20/2017	796	705					91
38 PPL CORPORATION	693511106	X				10/21/2013	12/21/2017	877	785					92
39 PPL CORPORATION	693511106	X				9/20/2013	12/21/2017	376	359					36
40 PPL CORPORATION	693511106	X				11/6/2014	12/21/2017	345	305					40
41 PPL CORPORATION	693511106	X				11/12/2013	12/21/2017	188	168					20
42 PPL CORPORATION	693511106	X				9/20/2013	12/22/2017	188	169					19
43 PPL CORPORATION	693511106	X				11/12/2013	12/22/2017	84	84					0
44 KRAFT (THE) HEINZ CO SHS	500754106	X				11/12/2013	12/22/2017	188	166					22
45 KRAFT (THE) HEINZ CO SHS	500754106	X				12/22/2017	12/27/2017	234	234					0
46 LOCKHEED MARTIN CORP	539830109	X				10/21/2013	12/27/2017	78	51					27
47 LOCKHEED MARTIN CORP	539830109	X				4/26/2016	10/30/2017	616	460					156
48 LOCKHEED MARTIN CORP	539830109	X				11/3/2014	12/30/2017	4138	304					312
49 LOCKHEED MARTIN CORP	539830109	X				12/22/2017	12/27/2017	639	637					2
50 LOCKHEED MARTIN CORP	539830109	X				11/3/2014	12/27/2017	319	152					167
51 LORD ABBETT FLOATING	543916167	X				9/16/2015	10/9/2017	20,372	20,194					178
52 LORD ABBETT FLOATING	543916167	X				9/16/2015	10/9/2017	5	5					0
53 MCDONALDS CORP COM	580135101	X				7/13/2017	7/18/2017	615	626					-11
54 MCDONALDS CORP COM	580135101	X				7/13/2017	7/19/2017	308	313					-5
55 MCDONALDS CORP COM	580135101	X				7/13/2017	10/30/2017	1,155	1,095					60
56 KIMBERLY CLARK	494368103	X				12/22/2017	12/27/2017	487	483					4
57 KRAFT (THE) HEINZ CO SHS	500754106	X				9/20/2013	12/8/2017	706	487					239
58 PFIZER INC	717081103	X				2/24/2016	12/27/2017	725	596					129
59 PFIZER INC	717081103	X				7/13/2017	12/27/2017	181	166					15
60 PHILIP MORRIS INTL INC	718172109	X				2/9/2017	4/18/2017	691	614					77
61 PHILIP MORRIS INTL INC	718172109	X				5/10/2016	4/18/2017	230	203					27
62 PHILIP MORRIS INTL INC	718172109	X				2/9/2017	4/18/2017	1,729	1,536					193
63 PHILIP MORRIS INTL INC	718172109	X				5/10/2016	4/18/2017	807	710					97
64 PHILIP MORRIS INTL INC	718172109	X				2/9/2017	4/19/2017	229	205					24
65 PHILIP MORRIS INTL INC	718172109	X				5/10/2016	4/19/2017	115	101					14
66 DOMINION ENERGY INC	257461109	X				7/13/2017	12/20/2017	2,498	2,371					127
67 DOMINION ENERGY INC	257461109	X				12/22/2017	12/27/2017	886	889					-3
68 DOMINION ENERGY INC	257461109	X				12/10/2014	12/27/2017	161	145					16
69 EATON VANCE FLOATING	277911491	X				9/8/2016	12/27/2017	20,475	19,997					478
70 EATON VANCE FLOATING	277911491	X				10/10/2017	12/27/2017	9	9					0
71 EATON VANCE FLOATING	277911491	X				10/10/2017	12/27/2017	1,494	1,494					0
72 EMERSON ELEC CO	291011104	X				6/12/2017	12/20/2017	1,104	975					129

Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

Long Term CG Distributions		Amount	299	Check "X" to include in Part IV	Purchaser	Check "X" if Purchaser is a Business	Acquisition Method	Date Acquired	Date Sold	Gross Sales Price	Totals		Gross Sales	Cost or Other Basis, Expenses Depreciation and Adjustments			Net Gain or Loss		
Short Term CG Distributions		0	0								Capital Gains/Losses	Other Sales		381,185	0	309,730	71,455	0	
Description	CUSIP #													Cost or Other Basis	Valuation Method	Expense of Sale and Cost of Improvements	Depreciation	Adjustments	Net Gain or Loss
73 EMERSON ELEC CO	251011104		X					12/22/2017	12/27/2017	557			558						0
74 PHILIP MORRIS INTL INC	718172109		X					12/20/2017	12/20/2017	834			947						0
75 PHILIP MORRIS INTL INC	718172109		X					5/10/2016	12/20/2017	104			101						0
76 PHILIP MORRIS INTL INC	718172109		X					5/9/2016	12/20/2017	938			902						0
77 PHILIP MORRIS INTL INC	718172109		X					5/9/2016	12/27/2017	627			602						0
78 PROCTER & GAMBLE CO	742718109		X					4/26/2016	6/26/2017	625			558						0
79 PROCTER & GAMBLE CO	742718109		X					1/6/2016	6/26/2017	268			234						0
80 PROCTER & GAMBLE CO	742718109		X					7/13/2017	12/20/2017	641			607						0
81 PROCTER & GAMBLE CO	742718109		X					12/22/2017	12/27/2017	920			919						0
82 ENBRIDGE INC	29250N105		X					4/26/2016	3/10/2017	26			21						0
83 ENBRIDGE INC	29250N105		X					9/20/2013	6/8/2017	3,649			3,291						0
84 ENBRIDGE INC	29250N105		X					1/6/2014	6/9/2017	387			359						0
85 ENBRIDGE INC	29250N105		X					9/20/2013	6/9/2017	2,708			2,425						0
86 ENBRIDGE INC	29250N105		X					11/12/2013	6/9/2017	1,780			1,606						0
87 ENBRIDGE INC	29250N105		X					2/9/2016	6/12/2017	270			206						0
88 ENBRIDGE INC	29250N105		X					1/6/2014	6/12/2017	424			395						0
89 ENBRIDGE INC	29250N105		X					4/26/2016	6/13/2017	579			474						0
90 ENBRIDGE INC	29250N105		X					2/9/2016	6/13/2017	4,208			3,215						0
91 ENBRIDGE INC	29250N105		X					4/26/2016	6/14/2017	438			411						0
92 ENBRIDGE INC	29250N105		X					4/26/2016	6/15/2017	563			474						0
93 GENERAL ELECTRIC	369604103		X					1/6/2014	10/30/2017	717			961						0
94 GENERAL ELECTRIC	369604103		X					7/13/2017	10/30/2017	389			505						0
95 GENERAL ELECTRIC	369604103		X					2/9/2016	10/30/2017	143			197						0
96 GENERAL ELECTRIC	369604103		X					11/12/2013	10/30/2017	328			431						0
97 GENERAL ELECTRIC	369604103		X					1/16/2009	10/30/2017	2,029			3,151						0
98 ROYAL DUTCH SHELL PLC	780259107		X					7/27/2016	12/8/2017	259			226						0
99 ROYAL DUTCH SHELL PLC	780259107		X					7/27/2016	12/20/2017	2,789			2,373						0
100 ROYAL DUTCH SHELL PLC	780259107		X					12/22/2017	12/27/2017	1,016			1,006						0
101 TEXAS INSTRUMENTS	882508104		X					12/15/2017	12/20/2017	734			705						0
102 TEXAS INSTRUMENTS	882508104		X					12/14/2017	12/20/2017	839			801						0
103 TEXAS INSTRUMENTS	882508104		X					2/9/2016	12/22/2017	522			520						0
104 THOMSON REUTERS CORP	884903105		X					2/9/2016	2/22/2017	86			71						0
105 THOMSON REUTERS CORP	884903105		X					1/6/2014	2/22/2017	129			113						0
106 THOMSON REUTERS CORP	884903105		X					10/21/2013	2/22/2017	474			388						0
107 THOMSON REUTERS CORP	884903105		X					9/20/2013	2/22/2017	345			280						0
108 THOMSON REUTERS CORP	884903105		X					2/9/2016	2/22/2017	43			36						0
109 THOMSON REUTERS CORP	884903105		X					1/6/2014	2/22/2017	43			38						0
110 THOMSON REUTERS CORP	884903105		X					10/21/2013	2/22/2017	215			176						0
111 THOMSON REUTERS CORP	884903105		X					9/20/2013	2/22/2017	172			140						0
112 THOMSON REUTERS CORP	884903105		X					10/21/2013	2/23/2017	345			282						0
113 THOMSON REUTERS CORP	884903105		X					9/20/2013	2/23/2017	258			210						0
114 PACCAR INC	693718108		X					10/21/2013	10/9/2017	293			230						0
115 PACCAR INC	693718108		X					9/20/2013	10/9/2017	440			348						0
116 PACCAR INC	693718108		X					7/13/2017	10/10/2017	73			69						0
117 PACCAR INC	693718108		X					10/21/2013	10/10/2017	440			344						0
118 PACCAR INC	693718108		X					9/20/2013	10/10/2017	587			464						0
119 PACCAR INC	693718108		X					10/21/2013	10/11/2017	219			172						0
120 PACCAR INC	693718108		X					9/20/2013	10/11/2017	292			232						0
121 PACCAR INC	693718108		X					7/13/2017	10/12/2017	73			69						0
122 PACCAR INC	693718108		X					10/21/2013	10/12/2017	511			402						0
123 PACCAR INC	693718108		X					9/20/2013	10/12/2017	729			580						0
124 GENERAL ELECTRIC	369604103		X					4/26/2016	10/30/2017	205			308						0
125 GENERAL ELECTRIC	369604103		X					10/21/2013	10/30/2017	1,844			2,383						0
126 GENERAL ELECTRIC	369604103		X					7/13/2017	10/31/2017	404			532						0
127 GENERAL ELECTRIC	369604103		X					2/9/2016	10/31/2017	161			226						0
128 GENERAL ELECTRIC	369604103		X					11/12/2013	10/31/2017	363			485						0
129 GENERAL ELECTRIC	369604103		X					4/26/2016	10/31/2017	242			370						0
130 INTL BUSINESS MACHINES	459200101		X					7/13/2017	12/20/2017	460			460						0
131 INTL BUSINESS MACHINES	459200101		X					5/10/2016	12/20/2017	153			149						0
132 PPL CORPORATION	693511106		X					10/21/2013	12/22/2017	469			420						0
133 PPL CORPORATION	693511106		X					1/6/2014	12/26/2017	124			111						0
134 PPL CORPORATION	693511106		X					11/12/2013	12/26/2017	62			96						0
135 PPL CORPORATION	693511106		X					10/21/2013	12/26/2017	341			308						0
136 PPL CORPORATION	693511106		X					9/20/2013	12/26/2017	155			141						0
137 PPL CORPORATION	693511106		X					9/20/2013	12/27/2017	123			113						0
138 PACCAR INC	693718108		X					9/20/2013	1/24/2017	132			116						0
139 PACCAR INC	693718108		X					8/23/2016	1/24/2017	181			181						0
140 PACCAR INC	693718108		X					1/6/2014	1/24/2017	262			239						0
141 PACCAR INC	693718108		X					9/20/2013	1/24/2017	131			116						0
142 PACCAR INC	693718108		X					7/13/2017	10/6/2017	73			89						0
143 PACCAR INC	693718108		X					10/21/2013	10/6/2017	514			402						0
144 PACCAR INC	693718108		X					9/20/2013	10/6/2017	661			522						0

Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

Long Term CG Distributions										Amount		299				
Short Term CG Distributions												0				
Description	CUSIP #	Check "X" to include in Part IV	Purchaser	Check "X" if Purchaser is a Business	Acquisition Method	Date Acquired	Date Sold	Gross Sales Price	Totals		Gross Sales		Cost or Other Basis, Expenses Depreciation and Adjustments		Net Gain or Loss	
									Capital Gains/Losses Other sales	Other sales	381,185	0	309,730	0		
145 COCA COLA COM	191216100	X				12/22/2017	12/27/2017	734	731							3
146 DIGITAL RLY TR INC	253868103	X				4/11/2017		327	168							159
147 DIGITAL RLY TR INC	253868103	X				10/21/2013	6/7/2017	238	112							126
148 DIGITAL RLY TR INC	253868103	X				10/21/2013	12/8/2017	344	168							176
149 DIGITAL RLY TR INC	253868103	X				10/21/2013	12/20/2017	2,984	1,515							1,469
150 DIGITAL RLY TR INC	253868103	X				10/21/2013	12/27/2017	337	168							169
151 DIGITAL RLY TR INC	253868103	X				12/22/2017	12/27/2017	562	552							10
152 DOMINION ENERGY INC	25748U109	X				5/10/2016	12/20/2017	145	145							16
153 INTL BUSINESS MACHINES	459200101	X				5/9/2016	12/20/2017	153	147							6
154 INTL BUSINESS MACHINES	459200101	X				12/22/2017	12/27/2017	306	303							3
155 INTL BUSINESS MACHINES	459200101	X				5/5/2016	12/27/2017	459	439							20
156 INTL BUSINESS MACHINES	459200101	X				1/6/2014	1/18/2017	585	416							169
157 JP MORGAN CHASE & CO	46625H100	X				2/9/2016	1/18/2017	83	96							27
158 JP MORGAN CHASE & CO	46625H100	X				1/6/2014	1/18/2017	166	111							47
159 JP MORGAN CHASE & CO	46625H100	X				2/9/2016	1/18/2017	167	119							56
160 JP MORGAN CHASE & CO	46625H100	X				1/6/2014	1/18/2017	167	119							48
161 JP MORGAN CHASE & CO	46625H100	X				2/9/2016	3/10/2017	275	167							108
162 JP MORGAN CHASE & CO	46625H100	X				2/9/2016	6/26/2017	782	501							281
163 JP MORGAN CHASE & CO	46625H100	X				2/9/2016	12/20/2017	956	501							455
164 JP MORGAN CHASE & CO	46625H100	X				10/21/2013	12/20/2017	2,443	1,248							1,195
165 JP MORGAN CHASE & CO	46625H100	X				2/9/2016	2/23/2017	86	71							15
166 THOMSON REUTERS CORP	884903105	X				1/6/2014	2/23/2017	86	75							11
167 THOMSON REUTERS CORP	884903105	X				9/20/2013	2/24/2017	342	280							62
168 THOMSON REUTERS CORP	884903105	X				2/9/2016	2/24/2017	128	107							21
169 THOMSON REUTERS CORP	884903105	X				10/20/2016	6/26/2017	275	235							40
170 PPL CORPORATION	69351T106	X				10/20/2016	12/8/2017	345	335							10
171 PPL CORPORATION	69351T106	X				10/19/2016	12/8/2017	587	568							21
172 PPL CORPORATION	69351T106	X				10/18/2016	12/8/2017	414	400							14
173 PPL CORPORATION	69351T106	X				6/11/2015	12/8/2017	725	642							83
174 PPL CORPORATION	69351T106	X				9/20/2013	12/8/2017	69	56							13
175 PPL CORPORATION	69351T106	X				7/13/2017	12/8/2017	518	566							-48
176 PPL CORPORATION	69351T106	X				10/20/2016	12/11/2017	173	168							5
177 PPL CORPORATION	69351T106	X				5/11/2016	9/22/2017	145	150							0
178 INTL BUSINESS MACHINES	459200101	X				5/10/2016	9/22/2017	435	448							-1
179 INTL BUSINESS MACHINES	459200101	X				7/13/2017	9/22/2017	435	461							26
180 INTL BUSINESS MACHINES	459200101	X				5/10/2016	9/25/2017	728	746							0
181 INTL BUSINESS MACHINES	459200101	X				7/13/2017	9/25/2017	728	768							-18
182 INTL BUSINESS MACHINES	459200101	X				5/10/2016	9/25/2017	874	895							-40
183 INTL BUSINESS MACHINES	459200101	X				5/11/2016	9/25/2017	583	600							-17
184 INTL BUSINESS MACHINES	459200101	X				5/9/2016	9/25/2017	291	295							0
185 INTL BUSINESS MACHINES	459200101	X				5/10/2016	12/20/2017	766	733							33
186 INTL BUSINESS MACHINES	459200101	X				5/11/2016	12/20/2017	153	150							0
187 INTL BUSINESS MACHINES	459200101	X				9/20/2013	10/19/2017	353	290							73
188 PACCAR INC	693718108	X				10/21/2013	12/20/2017	1,427	1,148							279
189 PACCAR INC	693718108	X				12/22/2017	12/27/2017	425	427							2
190 PACCAR INC	693718108	X				7/13/2017	12/20/2017	547	499							48
191 PFIZER INC	717081103	X				7/18/2016	12/20/2017	693	697							0
192 PFIZER INC	717081103	X				7/14/2016	12/20/2017	620	622							-4
193 PFIZER INC	717081103	X				7/14/2016	12/20/2017	109	110							0
194 PFIZER INC	717081103	X				7/14/2016	12/20/2017	401	404							1
195 PFIZER INC	717081103	X				1/6/2014	2/24/2017	128	113							-3
196 THOMSON REUTERS CORP	884903105	X				10/21/2013	2/24/2017	470	388							15
197 THOMSON REUTERS CORP	884903105	X				10/21/2013	2/27/2017	554	458							82
198 THOMSON REUTERS CORP	884903105	X				2/9/2016	2/27/2017	170	142							96
199 THOMSON REUTERS CORP	884903105	X				1/6/2014	2/27/2017	213	188							28
200 THOMSON REUTERS CORP	884903105	X				9/20/2013	2/27/2017	383	315							25
201 THOMSON REUTERS CORP	884903105	X				2/9/2016	2/28/2017	42	36							0
202 THOMSON REUTERS CORP	884903105	X				1/6/2014	2/28/2017	42	38							6
203 THOMSON REUTERS CORP	884903105	X				10/21/2013	2/28/2017	170	141							4
204 THOMSON REUTERS CORP	884903105	X				9/20/2013	2/28/2017	127	105							29
205 THOMSON REUTERS CORP	884903105	X				10/21/2013	3/1/2017	1,186	987							22
206 THOMSON REUTERS CORP	884903105	X				2/9/2016	3/1/2017	424	356							199
207 THOMSON REUTERS CORP	884903105	X				1/6/2014	3/1/2017	508	452							68
208 THOMSON REUTERS CORP	884903105	X				9/20/2013	3/1/2017	805	864							0
209 THOMSON REUTERS CORP	884903105	X				3/3/2017	12/20/2017	170	155							141
210 TORONTO DOMINION BANK	891160509	X				2/28/2017	12/20/2017	791	728							15
211 TORONTO DOMINION BANK	891160509	X				2/28/2017	12/20/2017	226	209							63
212 TORONTO DOMINION BANK	891160509	X				2/27/2017	12/20/2017	509	473							17
213 TORONTO DOMINION BANK	891160509	X				2/24/2017	12/20/2017	477	477							0
214 TORONTO DOMINION BANK	891160509	X				11/12/2013	10/30/2017	330	195							36
215 MCDONALDS CORP	580135101	X				11/12/2013	11/9/2017	502	293							32
216 MCDONALDS CORP	580135101	X				11/12/2013	11/9/2017	502	293							0

Long Term CG Distributions	299
Short Term CG Distributions	0

Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

Long Term CG Distributions		Amount	Capital Gains/Losses											Sales		Depreciation and Adjustments		or Loss	
Short Term CG Distributions		299	Other Sales											381,185		309,730		71,455	
		0												0		0		0	
Description	CUSIP #	Check "X" to include in Part IV	Check "X" if Purchaser is a Business	Purchaser	Acquisition Method	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Valuation Method	Expense of Sale and Cost of Improvements	Depreciation	Adjustments	Net Gain or Loss					
289 INTEL CORP	458140100	X				4/26/2016	9/25/2017	185	157					28					
290 INTEL CORP	458140100	X				11/12/2013	10/27/2017	350	196					154					
291 INTEL CORP	458140100	X				11/12/2013	10/30/2017	1,112	611					501					
292 INTEL CORP	458140100	X				10/21/2013	10/30/2017	311	169					142					
293 INTEL CORP	458140100	X				10/21/2013	12/20/2017	2,854	1,448					1,406					
294 INTEL CORP	458140100	X				9/20/2013	12/27/2017	415	214					201					
295 AT&T INC	00206R102	X				4/26/2016	6/26/2017	496	494					2					
296 AT&T INC	00206R102	X				4/26/2016	12/20/2017	795	637					158					
297 AT&T INC	00206R102	X				11/3/2016	12/20/2017	425	419					6					
298 AT&T INC	00206R102	X				11/3/2016	12/20/2017	1,776	1,694					82					
299 AT&T INC	00206R102	X				11/3/2016	12/20/2017	74	74					0					
300 AT&T INC	00206R102	X				4/26/2016	12/20/2017	39	38					1					
301 AT&T INC	00206R102	X				11/4/2016	12/20/2017	183	183					0					
302 AMN ELEC POWER CO	025537101	X				4/26/2016	12/20/2017	1,266	1,071					195					
303 AMN ELEC POWER CO	025537101	X				11/12/2013	12/20/2017	596	380					216					
304 AMN ELEC POWER CO	025537101	X				12/22/2017	12/27/2017	292	296					4					
305 AMN ELEC POWER CO	025537101	X				11/12/2013	12/27/2017	439	285					154					
306 ASTRAZENECA PLC SPND AL	046353108	X				3/2/2017	6/26/2017	597	504					93					
307 CARNIVAL CORP PAIRED SH	143658300	X				9/15/2016	6/26/2017	994	697					297					
308 CARNIVAL CORP PAIRED SH	143658300	X				9/12/2017	12/20/2017	745	747					1					
309 CARNIVAL CORP PAIRED SH	143658300	X				9/13/2017	12/20/2017	542	546					4					
310 CARNIVAL CORP PAIRED SH	143658300	X				9/14/2017	12/20/2017	745	755					10					
311 CARNIVAL CORP PAIRED SH	143658300	X				9/12/2017	12/27/2017	67	68					1					
312 CARNIVAL CORP PAIRED SH	143658300	X				9/11/2017	12/27/2017	867	880					7					
313 CISCO SYSTEMS INC COM	17275R102	X				9/26/2017	12/20/2017	1,744	1,521					223					
314 CISCO SYSTEMS INC COM	17275R102	X				12/22/2017	12/27/2017	539	539					0					
315 COCA COLA COM	191216100	X				7/13/2017	12/20/2017	2,118	2,045					73					
316 COCA COLA COM	191216100	X				7/13/2017	12/27/2017	46	44					2					
317 TORONTO DOMINION BANK	891160509	X				2/23/2017	12/20/2017	283	269					14					
318 TORONTO DOMINION BANK	891160509	X				2/22/2017	12/20/2017	113	107					6					
319 TORONTO DOMINION BANK	891160509	X				2/22/2017	12/20/2017	283	267					16					
320 TORONTO DOMINION BANK	891160509	X				12/22/2017	12/27/2017	1,101	1,083					18					
321 TORONTO DOMINION BANK	891160509	X				3/3/2017	12/27/2017	174	155					19					
322 TRANSCANADA CORP	89353D107	X				6/19/2017	12/20/2017	383	385					2					
323 TRANSCANADA CORP	89353D107	X				6/19/2017	12/20/2017	383	385					0					
324 TRANSCANADA CORP	89353D107	X				6/13/2017	12/20/2017	96	96					0					
325 TRANSCANADA CORP	89353D107	X				6/8/2017	12/27/2017	486	471					15					
326 UNITED TECHS CORP COM	913017109	X				11/6/2017	12/20/2017	508	485					23					
327 UNITED TECHS CORP COM	913017109	X				11/3/2017	12/20/2017	1,016	969					47					
328 UNITED TECHS CORP COM	913017109	X				12/22/2017	12/27/2017	510	510					0					
329 VANGUARD HIGH DVD YIELD	921946406	X				12/19/2016	12/3/2017	14,392	14,688					-296					
330 VENTAS INC	92276F100	X				7/13/2017	12/20/2017	486	542					56					
331 VENTAS INC	92276F100	X				7/13/2017	12/20/2017	1,094	1,220					0					
332 VENTAS INC	92276F100	X				10/21/2013	12/20/2017	122	113					9					
333 VENTAS INC	92276F100	X				9/20/2013	12/27/2017	482	440					42					
334 VENTAS INC	92276F100	X				10/21/2013	12/27/2017	120	113					7					
335 VERIZON COMMUNICATNS C	92343V104	X				11/12/2013	11/9/2017	496	552					-56					
336 VERIZON COMMUNICATNS C	92343V104	X				10/21/2013	11/9/2017	4,507	5,045					-538					
337 VERIZON COMMUNICATNS C	92343V104	X				4/19/2017	12/20/2017	844	791					53					
338 VERIZON COMMUNICATNS C	92343V104	X				4/18/2017	12/20/2017	284	245					39					
339 VERIZON COMMUNICATNS C	92343V104	X				2/9/2016	12/20/2017	527	485					42					
340 VERIZON COMMUNICATNS C	92343V104	X				11/12/2013	12/20/2017	738	703					35					
341 VERIZON COMMUNICATNS C	92343V104	X				12/22/2017	12/27/2017	797	797					0					
342 VODAFONE GROUP PLC SHS	92857W308	X				11/17/2017	12/20/2017	660	646					14					
343 VODAFONE GROUP PLC SHS	92857W308	X				11/15/2017	12/20/2017	817	797					30					
344 VODAFONE GROUP PLC SHS	92857W308	X				12/22/2017	12/27/2017	476	477					-1					
345 ASTRAZENECA PLC SPND AL	046353108	X				3/2/2017	10/30/2017	168	148					20					
346 ASTRAZENECA PLC SPND AL	046353108	X				7/13/2017	10/30/2017	1,074	1,052					22					
347 ASTRAZENECA PLC SPND AL	046353108	X				2/24/2017	10/30/2017	269	234					35					
348 ASTRAZENECA PLC SPND AL	046353108	X				2/28/2017	10/30/2017	201	177					24					
349 ASTRAZENECA PLC SPND AL	046353108	X				2/23/2017	10/30/2017	235	206					29					
350 ASTRAZENECA PLC SPND AL	046353108	X				2/22/2017	12/20/2017	284	231					53					
351 ASTRAZENECA PLC SPND AL	046353108	X				12/23/2017	12/20/2017	1,320	1,078					242					
352 INTEL CORP	458140100	X				12/22/2017	12/27/2017	507	510					-3					
353 INTEL BUSINESS MACHINES	459200101	X				5/10/2016	9/22/2017	726	746					20					
354 SALE OF REAL ESTATE		X				3/10/2014	11/15/2017	125,000	75,535					49,465					

Part I, Line 11 (990-PF) - Other Income

		116	116	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
1	OTHER INCOME	116	116	

Part I, Line 18 (990-PF) - Taxes

		591	155	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	FOREIGN TAXES PAID	155	155		
2	PY EXCISE TAX DUE	61			
3	ESTIMATED EXCISE PAYMENTS	375			

Part I, Line 23 (990-PF) - Other Expenses

		9,809	9,809	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	ADR FEES	17	17		
2	PROPERTY MANAGEMENT FEES	4,745	4,745		
3	REAL ESTATE NOTE TRANSFER FEE	3,750	3,750		
4	INSURANCE ON PROPERTY	109	109		
5	TAX EXPENSE ON R/E	1,188	1,188		

Part II, Line 10b (990-PF) - Investments - Corporate Stock

Description		Num Shares/ Face Value	Book Value Beg. of Year	Book Value End of Year	FMV Beg. of Year	FMV End of Year
1	2					
2	AT&T INC	0		12,266		15,047
3	AMERICAN ELECTRIC POWER CO INC	0		8,708		13,316
4	ASTRAZENECA PLC SPONS ADR	0		13,501		17,385
5	BB&T CORP COM	0		8,881		8,950
6	CME GROUP INC	0		16,585		20,885
7	CARNIVAL CORP	0		9,150		12,677
8	CISCO SYS INC	0		8,905		10,150
9	COCA-COLA CO USD	0		11,903		13,351
10	DIGITAL RLTY TR INC	0		5,819		13,554
11	DOMINION RES INC VA NEW	0		15,037		16,942
12	EMERSON ELECTRIC COMPANY	0		8,739		10,105
13	GENERAL MOTORS CO	0		9,119		8,280
14	HSBC HLDGS PLC	0		6,253		6,300
15	INTEL CORPORATION	0		9,283		17,356
16	INTERNATIONAL BUSINESS MACHINES C	0		13,088		13,654
17	J P MORGAN CHASE & CO	0		7,994		15,399
18	KIMBERLY-CLARK CORP COM	0		6,766		8,567
19	KRAFT (THE) HEINZ CO SHS	0		5,734		8,709
20	LOCKHEED MARTIN CORP	0		8,986		18,621
21	MC DONALDS CORPORATION COMMON	0		7,372		13,253
22	METLIFE INC	0		9,933		13,146
23	OCCIDENTAL PETROLEUM CORPORATIO	0		15,871		15,395
24	PPL CORP	0		1,175		1,300
25	PACCAR INC	0		6,258		8,387
26	PFIZER INC COM	0		13,026		15,538
27	PHILIP MORRIS INTL INC	0		13,347		15,214
28	PROCTER & GAMBLE CO COM	0		14,990		17,641
29	ROYAL DUTCH SHELL PLC	0		15,417		19,189
30	TEXAS INSTRUMENTS INC	0		8,989		9,504
31	TORONTO-DOMINION BANK (NEW)	0		13,189		17,867
32	TRANSCANADA CORP	0		8,579		8,755
33	UNITED TECHNOLOGIES CORP	0		8,767		9,313
34	VENTAS INC	0		10,155		11,342
35	VERIZON COMMUNICATIONS INC	0		13,655		15,350
36	VODAFONE GROUP PLC SHS	0		9,082		9,761

Part II, Line 13 (990-PF) - Investments - Other

		0	64,407	65,798
Asset Description		Book Value Beg. of Year	Book Value End of Year	FMV End of Year
1			0	
2	JP MORGAN STRATEGIC	0	21,757	21,883
3	LORD ABBETT BOND	0	20,650	21,971
4	WESTERN ASSET CORE PLUS	0	22,000	21,944

Part III (990-PF) - Changes in Net Assets or Fund Balances

Line 3 - Other increases not included in Part III, Line 2

1	MUTUAL FUND ADDITION	1	72
2	Total	2	72

Line 5 - Decreases not included in Part III, Line 2

1	COST BASIS ADJUSTMENT	1	1,748
2	GAIN ON CY SALES NOT SETTLED AT YE	2	118
3	MUTUAL FUND SUBTRACTION	3	155
4	Total	4	2,021

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

Long Term CG Distributions																	Short Term CG Distributions																	Amount	
																																		299	
																																		0	

093/18108
250504102

17081103	
17081103	

2572Q105	
2572Q105	

2276F10

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

Amount												
Long Term CG Distributions												
Short Term CG Distributions												
	299	0	380,886	0	433	310,163	71,156	F M V as of 12/31/69	Adjusted Basis as of 12/31/69	Excess of FMV Over Adjusted Basis	Gains Minus Excess FMV Over Adj Basis or Losses	

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

		Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week	Compensation	Benefits	Expense Account
UST-MLT		X	P O Box 1501, NJ2-130-03-31	Pennington	NJ	08534-1501		TRUSTEE	2 00	9,132		
1	JACQUELYN G WEATHERS		310 TREMONT PLACE	SHELBY	NC	28150-4751		MANAGER	1 00	0		
2												

9,132

0

0

Part VI, Line 6a (990-PF) - Estimated Tax Payments

	Date		Amount
1 Credit from prior year return		1	0
2 First quarter estimated tax payment	5/12/2017	2	375
3 Second quarter estimated tax payment		3	
4 Third quarter estimated tax payment		4	
5 Fourth quarter estimated tax payment		5	
6 Other payments		6	0
7 Total		7	375

Part XIII, Line 2a, Column C (990-PF) - Prior Year Undistributed Income

1	Distributable amounts for 2016 that remained undistributed at the beginning of the 2017 tax year	1	23,799
2		2	
3		3	
4		4	
5		5	
6		6	
7		7	
8		8	
9		9	
10	Total	10	23,799

Schedule B
(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- Attach to Form 990, Form 990-EZ, or Form 990-PF.
► Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2017

Name of the organization

WEATHERS FAMILY FOUNDATION

Employer identification number

56-6501028

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ► \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization WEATHERS FAMILY FOUNDATION	Employer identification number 56-6501028
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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JACQUELYN A WEATHERS 701 PADDOCK LANE LIBERTYVILLE IL 60048 Foreign State or Province Foreign Country	\$ 20,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	PETER D OUELLETTE 701 PADDOCK LANE LIBERTYVILLE IL 60048 Foreign State or Province Foreign Country	\$ 5,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
3	HENRY L WEATHERS & ZARA H WEATHERS 1003 QUEENS CIR SHELBY NC 28150 Foreign State or Province Foreign Country	\$ 25,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization WEATHERS FAMILY FOUNDATION	Employer identification number 56-6501028
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Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----		\$	

Name of organization WEATHERS FAMILY FOUNDATION	Employer identification number 56-6501028
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once See instructions) ► \$ 0

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
	For Prov	Country	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
	For Prov	Country	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
	For Prov	Country	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
	For Prov	Country	