

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

Open to Public Inspection

Do not enter social security numbers on this form as it may be made public. Department of the Treasury Internal Revenue Service ► Go to www irs gov/Form990PFfor instructions and the latest information. For calendar year 2017 or tax year beginning 2017, and ending Name of foundation PHILIP L. VAN EVERY FOUNDATION

A Employer identification number 56-6039337 Room/suite Number and street (or P O box number if mail is not delivered to street address) B Telephone number (see instructions) P.O. BOX 40200, FL9-300-01-16 877-446-1410 City or town, state or province, country, and ZIP or foreign postal code If exemption application is pending, check here. . . JACKSONVILLE, FL 32203-0200 G Check all that apply. Initial return Initial return of a former public charity D 1 Foreign organizations, check here . Final return Amended return 2 Foreign organizations meeting the 85% test, check here and attach Address change Name change H Check type of organization. | X | Section 501(c)(3) exempt private foundation If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here . I Fair market value of all assets at J Accounting method. X Cash If the foundation is in a 60-month termination end of year (from Part II, col (c), line Other (specify) under section 507(b)(1)(B), check here . 41.974.393 (Part I, column (d) must be on cash basis.) (d) Disbursements Part I Analysis of Revenue and Expenses (The (a) Revenue and for charitable total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in (b) Net investment (c) Adjusted net expenses per books income purposes (cash basis only) income column (a) (see instructions).)

				·	
1 2	Contributions, gifts, grants, etc., received (attach schedule)				
-	Check ► X if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments.	814,049.	799,827.		STMT 1
4	Dividends and interest from securities	014,049.	133,021.		
5a	Gross rents			REC	
b	Net rental income or (loss)	2 (12 052			
6a		2,613,052.			
6a b 7	assets on line 6a		2 (12 052	MAY 0	9 2018 9
7	Capital gain net income (from Part IV, line 2) .		2,613,052.	WHI U	<u> </u>
8	Net short-term capital gain				<u> </u>
9 10a	Income modifications				ALUT -
100	and allowances				
b	Less Cost of goods sold .				
C	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)	37,425.	28.		STMT 2
12	Total. Add lines 1 through 11	3,464,526.	3,412,907.		
13	Compensation of officers, directors, trustees, etc	142,756.	85,654.		57,102
14	Other employee salaries and wages		NONE	NONE	
15	Pension plans, employee benefits		NONE	NONE	
14 15 16a	Legal fees (attach schedule) STMT . 3 .	41,870.	NONE	NONE	41,870
Ь	Accounting fees (attach schedule) STMT . 4 .	2,488.	1,493.	NONE	995
17 18 19 20	Other professional fees (attach schedule) . 5 .	11,995.	11,995.		
17	Interest				
18	Taxes (attach schedule) (see instructions). 6.	56,113.	13,740.		- <u></u>
19	Depreciation (attach schedule) and depletion.		<u> </u>		
20	Occupancy				
	Travel, conferences, and meetings	20.	NONE	NONE	20
21	Printing and publications		NONE	NONE	
23	Other expenses (attach schedule) STMT. 7.	27,342.	2,066.		25,276
24	•		-		
	Total operating and administrative expenses.	{	· ·		
5	Total operating and administrative expenses. Add lines 13 through 23	282,584.	114,948.	NONE	<u> 125,263</u>
2 25	•	282,584. 1,414,850.	114,948.	NONE	125,263 1,414,850
23 24 25 25 26	Add lines 13 through 23		114,948.	NONE NONE	1,414,850
	Add lines 13 through 23	1,414,850.			1,414,850
26 27	Add lines 13 through 23	1,414,850. 1,697,434.			
26 27 a	Add lines 13 through 23	1,414,850.			1,414,850

JSA For Paperwork Reduction Act Notice, see instructions. FT0426 L775 04/17/2018 10:32:50

Part II		Ralanco Shoots	Attached schedules and amounts in the Beginning of year description column should be for end-of-year		End (End of year		
_		Dalatice Streets	amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value		
	1 `	Cash - non-interest-beari	ng					
	2	Savings and temporary	cash investments	1,494,407.	807,917	. 807,917		
ļ	3	Accounts receivable						
			otful accounts ►			<u> </u>		
	4	Pledges receivable ▶						
		Less allowance for doub	otful accounts					
1	5					<u> </u>		
	6	Receivables due from	officers, directors, trustees, and other					
		•	ach schedule) (see instructions)					
ļ	7		eceivable (attach schedule)			j		
			otful accounts ► NONE					
Assets	8	Inventories for sale or us	se	····		ļ		
SS	9	Prepaid expenses and d	eferred charges					
۷			government obligations (attach schedule)					
			stock (attach schedule) . STMT .8	28,572,993.	31,020,246			
	11 ^C	Investments - land, building and equipment basis Less accumulated deprecia	· · · · · · · · · · · · · · · · · · ·	41.	33	. 36		
	12 13 14	(attach schedule) Investments - mortgage	loans					
	15	Other assets (describe	>1					
	16	Total assets (to be	completed by all filers - see the					
_		instructions Also, see p	age 1, Item I)	30,067,441.	31,828,196	. 41,974,393		
	17	Accounts payable and a	accrued expenses			_		
	18	Grants payable			·-			
es	19	Deferred revenue		·		1		
Liabilities	20	Loans from officers, directo	ors, trustees, and other disqualified persons					
abi	21	Mortgages and other no	otes payable (attach schedule)			1		
=	22	Other liabilities (describ	e ▶)		<u>-</u>			
_	23	Total liabilities (add line	es 17 through 22)		NON_	<u>₿</u>		
Balances	24	and complete lines 24	w SFAS 117, check here ▶ through 26, and lines 30 and 31.					
je	25	Temporarily restricted						
70	26	Permanently restricted						
Net Assets or Fund		Foundations that do no and complete lines 27	ot follow SFAS 117, check here $\blacktriangleright X$ through 31.					
0	27	Capital stock, trust prin-	cipal, or current funds	30,067,441.	31,828,196	<u>.</u>		
ets	28	Paid-in or capital surplus, o	r land, bldg , and equipment fund			_		
SS	29	Retained earnings, accumu	lated income, endowment, or other funds			4		
, te	30		d balances (see instructions)	30,067,441.	31,828,196	_		
ž	31	Total liabilities and	net assets/fund balances (see			j		
_	L.		<u></u>	30,067,441.	31,828,196	<u> </u>		
			nges in Net Assets or Fund Bala					
1			balances at beginning of year - Part			22.25		
			ed on prior year's return)			30,067,441.		
7			, line 27a			1,767,092.		
			ded in line 2 (itemize) ► SEE STA			3,572.		
4					· · · · · · · <u>4</u>	31,838,105.		
Ę	Dec	creases not included i	n line 2 (itemize) ► SEE STA	TEMENT II	5	9,909.		
_ (Tot	al net assets or fund b	palances at end of year (line 4 minus l	ine 5) - Part II, column (t	o), line 30 6	31,828,196.		

Part IV Capital Gain	ns and Losses for Tax on Inve	estment Income			- Tage C
(a) List and o	describe the kind(s) of property sold (for ex	xample, real estate,	(b) How acquired	(c) Date acquired	(d) Date sold
	brick warehouse, or common stock, 200	shs. MLC Co)	P - Purchase D - Donation	(mo , day, yr)	(mo , day, yr)
1a PUBLICLY TRADE) SECURITIES				
b					
С					
<u>d</u>					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo	
a 20,240,007.	(or anotherity)	17,626,955.			613,052.
b	-	17,020,555.			013,032.
d					
e					
	showing gain in column (h) and owned b	y the foundation on 12/31/69		C (C-1 //)	
•	(j) Adjusted basis	(k) Excess of col (i)		Gains (Col. (h) ga (k), but not less t	
(i) FMV as of 12/31/69	as of 12/31/69	over col (j), if any		Losses (from co	
a			 	2	613,052.
b			···		013,032.
					•
d					
					7
	(If a:	ain, also enter in Part I, line 7	Ι		
2 Capital gain net incom	no or (not capital loce) .	oss), enter -0- in Part I, line 7	2	2	613,052.
3 Net short-term capital	gain or (loss) as defined in sections	,			013/032.
If gain, also enter in	Part I, line 8, column (c). See ins	structions If (loss), enter -0- in			
			3		
	Under Section 4940(e) for Redu		come		
	or the section 4942 tax on the distrib		ase perio	d ⁷	Yes X No
	sn't qualify under section 4940(e). Do			 	·
1 Enter the appropriate (a)	amount in each column for each yea	r; see the instructions before makir	ng any en		
Base period years	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets		(d) Distribution ra	
Catendar year (or tax year beginning in	'/			(col (b) divided by	
2016	2,055,025.	35,324,864.			0.058175
2015	1,731,588.	33,968,922.	ļ		0.050976
2014	1,658,477.	36,306,957.			0.045679
2013	1,580,777.	34,501,866.			0.045817
2012	1,510,718.	31,912,042.		 	0.047340
					0 045005
	n (d)		2		0.247987
•	atio for the 5-year base period - divid				0.40505
the number of years t	he foundation has been in existence	if less than 5 years	3 -		0.049597
4 Enter the net value of	noncharitable-use assets for 2017 fr	om Part X, line 5	4	31,	684,944.
5 Multiply line 4 by line	3		5	1,	571,478.
6 Enter 1% of net invest	ment income (1% of Part I, line 27b)		6		32,980.
7 Add lines 5 and 6			7	1,	604,458.
8 Enter qualifying distril	butions from Part XII, line 4	ın Part VI, line 1b, and complete	8 that part	1, using a 1% ta	540,113. x rate. See th

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or	4948 - see instructions)
1a Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1	
Date of ruling or determination letter (attach copy of letter if necessary - see instructions)	
b Domestic foundations that meet the section 4940(e) requirements in Part V, check	1 65,959.
here and enter 1% of Part I, line 27b	
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of	
Part I, line 12, col (b)	
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2 NONE
3 Add lines 1 and 2	3 65,959.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4 NONE
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0	5 65,959.
6 Credits/Payments	
a 2017 estimated tax payments and 2016 overpayment credited to 2017 6a 47,563	.
b Exempt foreign organizations - tax withheld at source	- I
c Tax paid with application for extension of time to file (Form 8868) 6c NON	<u> </u>
d Backup withholding erroneously withheld	1
7 Total credits and payments Add lines 6a through 6d	47,563.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	10 205
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	
-	11
Part VII-A Statements Regarding Activities	

С	Tax paid with application for extension of time to file (Form 8868)	6c	NONE				
d	Backup withholding erroneously withheld						
7	Total credits and payments Add lines 6a through 6d			7		47,5	63.
8	Enter any penalty for underpayment of estimated tax. Check here			8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .			9		18,3	96.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount	overpa	nid ▶	10			
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ▶		NONE Refunded ▶	11			
Par	VII-A Statements Regarding Activities						
1a	During the tax year, did the foundation attempt to influence any nat	ional,	state, or local legislation	on or did it		Yes	No
	participate or intervene in any political campaign?				1a		X
b	Did it spend more than \$100 during the year (either directly or i	ndirec	tly) for political purpos	es? See the			
	instructions for the definition				1b		Х
	If the answer is "Yes" to 1a or 1b, attach a detailed description of	the a	ctivities and copies of a	iny materials			
	published or distributed by the foundation in connection with the activities						
С	Did the foundation file Form 1120-POL for this year?				1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed		-				
	(1) On the foundation 🕨 \$ (2) On foundation manage	rs 🕨 S	s				
е	Enter the reimbursement (if any) paid by the foundation during the ye	ar for	political expenditure tax	ımposed			
	on foundation managers 🕨 \$						
2	Has the foundation engaged in any activities that have not previously been report	ted to	the IRS?		2		X
	If "Yes," attach a detailed description of the activities.				ŀ		
3	Has the foundation made any changes, not previously reported to the I	RS, ın	its governing instrumer	it, articles of			
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conforme	d cop	y of the changes		3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more dur	•	•		4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year 2				4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction durin	g the y	/ear ⁷		5		<u> X</u>
	If "Yes," attach the statement required by General Instruction T.						
6	Are the requirements of section 508(e) (relating to sections 4941 through 494	(5) sat	isfied either				
	By language in the governing instrument, or						
	By state legislation that effectively amends the governing instrume		•		١.	,,	
	conflict with the state law remain in the governing instrument?				6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year?		•	and Part XV	7	_ <u> </u>	
8a	Enter the states to which the foundation reports or with which it is registered. So	e inst	ructions >				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy	of F	orm 990-PF to the Atto	rney General			
	(or designate) of each state as required by General Instruction G7If "No," attach e	explana	ation		8b	X	
9	Is the foundation claiming status as a private operating foundation will	hin ti	ne meaning of section	4942(j)(3) or			
	4942(j)(5) for calendar year 2017 or the tax year beginning in 2017?	See th	ne instructions for Part	KIV If "Yes,"			
	complete Part XIV				9		X
10	Did any persons become substantial contributors during the tax year?	lf "\	es," attach a schedule	listing their			
	names and addresses		 <u>.</u> <u>.</u>		10		X
				F	orm 99	O-PF	2017)

Part	t VII-A ³ Statements Regarding Activities (continued)			
		T	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the		<u> </u>	
	meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	Ì	X
12				
	person had advisory privileges? If "Yes," attach statement See instructions	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		
	Website address ► N/A			
14	The books are in care of ▶ BANK OF AMERICA TAX SERVICES Telephone no. ▶ (877) 440	5-14	10	
	Located at ▶ PO BOX 40200, FL9-300-01-16, JACKSONVILLE, FL ZIP+4 ▶ 32203			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		>	T
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authorit	 Y _	Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of	f		
	the foreign country			
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	ļ	Yes	No
1a	During the year, did the foundation (either directly or indirectly)	\ \sigma_3		3.7
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No		22	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a		3,,	
	disqualified person?	,		38
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No	ĺ₹.		(·
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1788	N W Zy	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for	``````````````````````````````````````	300	
	the benefit or use of a disqualified person)?	»		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the	ď;*		F 3
	foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	90		
	, , , , , , , , , , , , , , , , , , , ,	1.40		1.4
	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	. 1b		X
	Organizations relying on a current notice regarding disaster assistance, check here	Ç,		100
	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that	1,79		"
٠	were not corrected before the first day of the tax year beginning in 2017?			X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	· —	13	
_	operating foundation defined in section 4942(j)(3) or 4942(j)(5))	^	3.77	[]
а	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and		1.	**
	6e, Part XIII) for tax year(s) beginning before 2017?			4
	if "Yes," list the years	1.	1 .	1
Ł	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)		1	
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			ļ]
	all years listed, answer "No" and attach statement - see instructions.)	. 2b	-	X
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		j	
				
38	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			!
	at any time during the year?	ĺ		!
t	b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation of	- 1		
	disqualified persons after May 26, 1969. (2) the lapse of the 5-year period (or longer period approved by the		1	
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the	1		
	foundation had excess business holdings in 2017)			X
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes	1	 	X
t	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		OO DE	<u> X</u>

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	t VII-B Statements Regarding Activiti		720 May Be Req	uired (continued)			
5a	During the year, did the foundation pay or incur any			□ □	<u> </u>	Yes	No
	(1) Carry on propaganda, or otherwise attempt to in	•			(i
	(2) Influence the outcome of any specific public		•				1
	directly or indirectly, any voter registration drive						1
	(3) Provide a grant to an individual for travel, study,				{		
	(4) Provide a grant to an organization other that						
	section 4945(d)(4)(A)? See instructions				ļ		
	(5) Provide for any purpose other than religiou					·	
	purposes, or for the prevention of cruelty to child					(1
ь	If any answer is "Yes" to 5a(1)-(5), did any of Regulations section 53 4945 or in a current notice is			•	1 1		}
					5b	-	├
	Organizations relying on a current notice regarding				<u> </u>		
С	If the answer is "Yes" to question 5a(4), does		•			ĺ	ĺ
	because it maintained expenditure responsibility for	· ·		. Yes No		}	
_	If "Yes," attach the statement required by Regulation					}]
6a	Did the foundation, during the year, receive any		-				
	on a personal benefit contract?					ĺ	v
ь	2 , , , ,	directly or indirectly, on a	personal benefit contr	act/	_6b_		X
7-	If "Yes" to 6b, file Form 8870		h.alt tvaaast	Yes X No)	
7a b	At any time during the tax year, was the foundation If "Yes," did the foundation receive any proceeds or						
	t VIII Information About Officers, Dire				7b		
	and Contractors						
_1	List all officers, directors, trustees, foundation	(b) Title, and average	compensation. See	instructions.			
	(a) Name and address	hours per week devoted to position	(if not paid, enter -0-)	employee benefit plans and deferred compensation	(e) Expens other all		
		devotes to position	- onter o	and delerred compensation			
SEE	STATEMENT 12		142,756.	ļ,			
				ļ			
	·		· · · · · · · · · · · · · · · · · · ·	<u> </u>			
							
				<u> </u>			
2	Compensation of five highest-paid employ	ees (other than thos	se included on lin	e 1 - see instruction	ns). If n	one,	enter
	"NONE."			T (4) C			
(a)	Name and address of each employee paid more than \$50,00	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit	(e) Expens	se acco	unt,
10,	, manie una address of sauth amployed pare more than estate	devoted to position	, ,, , , , , , , , , , , , , , , , , , ,	plans and deferred compensation	other all	lowanc	es
NON	IE .		NONE	NONE	N	ONE	
			l				
						_	
Tota	I number of other employees paid over \$50,000) <u></u>				IONE	
					Form 99		

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Part VI	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Er and Contractors (continued)	nployees,
3 Fi	ve highest-paid independent contractors for professional services. See instructions. If none, enter "I	NONE."
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE		NONE
		
		-
		l
Total nu	imber of others receiving over \$50,000 for professional services	. ► NONE
Part IX	-A Summary of Direct Charitable Activities	
List the	e foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the numb	er of
	rations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NON	P.	
. 1.01.		—
2		
3		
		_
		
4		
·		—
Part i	Summary of Program-Related Investments (see instructions)	
	be the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NON		
11021		
		—
2		-
		_
		-
All oth	er program-related investments. See instructions	-
3 NON		
211011		

Form **990-PF** (2017)

Par	Minimum Investment Return (All domestic foundations must complete this part. Fore see instructions.)	ign four	idations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes	}	
а	Average monthly fair market value of securities	1a	31,064,420.
b	Average of monthly cash balances	1b	1,103,036.
C	Fair market value of all other assets (see instructions)	1c	NONE
	Total (add lines 1a, b, and c)	1d	32,167,456.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	32,167,456.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see		
	instructions)	4	482,512.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	31,684,944.
6	Minimum investment return. Enter 5% of line 5	6	1,584,247.
Par	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating four and certain foreign organizations, check here and do not complete this part.)	dations	
1	Minimum investment return from Part X, line 6	1	1,584,247.
	Tax on investment income for 2017 from Part VI, line 5 2a 65, 959.		
h	Income tax for 2017. (This does not include the tax from Part VI.) 2b	i	
c	Add lines 2a and 2b	2c	65,959.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,518,288.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	1,518,288.
6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		1,0112
,	line 1	7	1,518,288.
_			
Par	t XII Qualifying Distributions (see instructions)	ı - ı-	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	1,540,113.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	NONE NONE
3	Amounts set aside for specific charitable projects that satisfy the	1	
а	Suitability test (prior IRS approval required)	3a	NONE NONE
b	Cash distribution test (attach the required schedule)	3b	NONENONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,540,113.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
	Enter 1% of Part I, line 27b. See instructions	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,540,113.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when ca	lculating	whether the foundation
	qualifies for the section 4940(e) reduction of tax in those years		

	(a)	(b)	(c)	(d)
Distributable amount for 2017 from Part XI,	Corpus	Years prior to 2016	2016	2017 1,518,288
Undistributed income, if any, as of the end of 2017				1,510,200
a Enter amount for 2016 only.	Ì		1,223,732.	
b Total for prior years 20,20		NONE		
Excess distributions carryover, if any, to 2017				
a From 2012 NONE	}			
b From 2013 NONE				
c From 2014 NONE	j			
d From 2015 NONE				
e From 2016 · · · · · NONE				
f Total of lines 3a through e	NONE			
Qualifying distributions for 2017 from Part XII,				
line 4 ▶ \$1,540,113				
a Applied to 2016, but not more than line 2a			1,223,732.	
b Applied to undistributed income of prior years				
(Election required - see instructions)		NONE NONE		
c Treated as distributions out of corpus (Election				
required - see instructions)	NONB			
d Applied to 2017 distributable amount				316,381
e Remaining amount distributed out of corpus	NONE			
Excess distributions carryover applied to 2017	NONE			NON
(If an amount appears in column (d), the same amount must be shown in column (a))				
Enter the net total of each column as				
indicated below.				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has				
been issued, or on which the section 4942(a)		77077		
tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable		NONE		
amount - see instructions		NONE		
e Undistributed income for 2016. Subtract line 4a from line 2a Taxable amount - see	{			
instructions				
f Undistributed income for 2017. Subtract lines	Ì			
4d and 5 from line 1. This amount must be				1 201 007
distributed in 2018		· · · · · · · · · · · · · · · · · · ·		1,201,907
7 Amounts treated as distributions out of corpus				
to satisfy requirements imposed by section)			
170(b)(1)(F) or 4942(g)(3) (Election may be	NONE	[-	
required - see instructions)	NONE			
3 Excess distributions carryover from 2012 not	NONE			
applied on line 5 or line 7 (see instructions)	NOIVE			
Excess distributions carryover to 2018.	NONE		}	
Subtract lines 7 and 8 from line 6a	NONE			
Analysis of line 9 a Excess from 2013 NONE				
370375]		
77077	ļ			
d Excess from 2015				
U LACESS HOIII 2010		i		

Pai	1 XIV Private Op	erating Foundations	(see instructions a	nd Part VII-A, questi	ion 9)	NOT APPLICABLE
_	If the foundation has					NOT APERICABLE
	foundation, and the ruling	-		·	• (
h		-	_		<u> </u>	1/22/04 1042/1/51
U	Check box to indicate v		is a private operating		1 Section 4942(j)(3) or 4942(j)(5)
2 a	Enter the lesser of the ad-	Tax year		Prior 3 years	/	(e) Total
	justed net income from Part	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
	I or the minimum investment return from Part X for each					
	year listed					
b	85% of line 2a					
c	Qualifying distributions from Part					
_	XII, line 4 for each year listed .					
d	Amounts included in line 2c not				7	
	used directly for active conduct			/		
_	of exempt activities			 	 	
е	Qualifying distributions made directly for active conduct of					
	exempt activities Subtract line					
_	2d from line 2c			 /	ļ	
3	Complete 3a b, or c for the alternative test relied upon		:			
а	"Assets" alternative test - enter					
	(1) Value of all assets				<u> </u>	<u> </u>
	(2) Value of assets qualifying			1/		
	under section 4942(j)(3)(B)(i)			X	ĺ	
b	"Endowment" alternative test-		/			<u> </u>
	enter 2/3 of minimum invest-					
	ment return shown in Part X,					
	line 6 for each year listed		/	 	 	
·	'Support alternative test - enter (1) Total support other than		/			
	gross investment income	1				
	(interest, dividends, rents				ļ	}
	payments on securities loans (section 512(a)(5))					
	or royalties)					
	(2) Support from general public and 5 or more					
	exempt organizations as	. [ľ
	provided in section 4942 (j)(3)(B)(iii)		<u> </u>			
	(3) Largest amount of sup-		Ï			
	port from an exempt organization					
	(4) Gross investment income .	,				
Pa	rt XV Suppleme	ntary Information (Complete this part	only if the founda	tion had \$5,000 c	or more in assets at
		luring the year - see		•		
1	Information Regardin	g Foundation Manage	rs:			
a	List any managers of	the foundation who	have contributed mo	re than 2% of the tot	tal contributions recei	ived by the foundation
	before the close of an	y tax year (but only if t	ney have contributed	more than \$5,000). (S	See section 507(d)(2).)	
	NONE					
-		the foundation who	own 10% or more of	of the stock of a corr	poration (or an equal	ly large portion of the
•		rship or other entity) o				.,
				•		
	NONE					
_	Information Bosovdin	g Contribution, Grant,	Gift Loan Scholarch	nin etc Programe:		
2		•		•		
						and does not accept
				ants, etc., to individu	iais or organizations t	under other conditions,
		c, and d. See instruction				
- 6	The name, address, a	nd telephone number (or email address of the	e person to whom app	olications should be ac	ldressed [.]
	The form in which app	plications should be su	bmitted and informati	ion and materials they	should include	
_	Any submission dead	lines				
•	,	· · ·				
_	1 Any restrictions or	limitations on awards	such as by deod	raphical areas charit	table fields kinds of	institutions, or other
•	factors	miniations on awards	, caci, as by googi		Holos, Killas Of	

Part XV Supplementary Information (Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, show any relationship to Name and address (home or business) Foundation status of recipient Purpose of grant or contribution Amount Amount							
3 Grants and Contributions Paid Durin	If recipient is an individual.	oved for F	uture Payment	 				
Recipient	show any relationship to any foundation manager	status of	Purpose of grant or contribution	Amount				
Name and address (nome or business)	or substantial contributor	recipient						
a Paid during the year	:		:					
SEE STATEMENT 27				1,414,850.				
]						
			1					
			į					
	l ,							
	J							
	<u> </u>							
	<u> </u>	<u>, , , , , , , , , , , , , , , , , , , </u>	▶ 3a	1,414,850.				
b Approved for future payment								
			,					
		İ						
			İ					
			1					
	1		<u> </u>					
Total			▶ 3b	1				

t XVI-A Analysis of Income-Produ			75		
r gross amounts unless otherwise indicated		ated business income		section 512, 513, or 514	(e) Related or exempt
Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions)
	·				100001.001
					
·				ļ	
·		ļ			
		 			
Fees and contracts from government agencies		 	+		
Membership dues and assessments	 				
nterest on savings and temporary cash investments.			14	814,049.	
Dividends and interest from securities		 	- -	0117015.	
Net rental income or (loss) from real estate Debt-financed property					
b Not debt-financed property	_ 				
Net rental income or (loss) from personal property					
Other investment income					
Gain or (loss) from sales of assets other than inventory			18	2,613,052.	
Net income or (loss) from special events · · ·					
Gross profit or (loss) from sales of inventory					
Other revenue a					
other income		<u></u>	1	28.	
EXCISE TAX REFUND		ļ	1	37,397.	
d	ļ	 		<u> </u>	
de					
e Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calcu	ulations)			, 13	3,464,5
Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e)	ulations) to the A	ccomplishment of	Exempt Pur	poses e) of Part XVI-A contribu	uted importantly to
Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculated at XVI-B Relationship of Activities (Explain below how each activity)	ulations) to the A	ccomplishment of	Exempt Pur	poses e) of Part XVI-A contribu	uted importantly to
Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculated at XVI-B Relationship of Activities (Explain below how each activity)	ulations) to the A	ccomplishment of	Exempt Pur	poses e) of Part XVI-A contribu	uted importantly to
Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculated at XVI-B Relationship of Activities are No. Explain below how each activities	ulations) to the A	ccomplishment of	Exempt Pur	poses e) of Part XVI-A contribu	uted importantly to
Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculated at XVI-B Relationship of Activities are No. Explain below how each activities	ulations) to the A	ccomplishment of	Exempt Pur	poses e) of Part XVI-A contribu	uted importantly to
Subtotal Add columns (b), (d), and (e) Fotal Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculated at XVI-B Relationship of Activities Revo. Explain below how each activity	ulations) to the A	ccomplishment of	Exempt Pur	poses e) of Part XVI-A contribu	uted importantly to
Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculated at XVI-B Relationship of Activities are No. Explain below how each activities	ulations) to the A	ccomplishment of	Exempt Pur	poses e) of Part XVI-A contribu	uted importantly to
Subtotal Add columns (b), (d), and (e) Fotal Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculated at XVI-B Relationship of Activities Revo. Explain below how each activity	ulations) to the A	ccomplishment of	Exempt Pur	poses e) of Part XVI-A contribu	uted importantly to
Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculated at XVI-B Relationship of Activities are No. Explain below how each activities	ulations) to the A	ccomplishment of	Exempt Pur	poses e) of Part XVI-A contribu	uted importantly to
Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculated at XVI-B Relationship of Activities are No. Explain below how each activities	ulations) to the A	ccomplishment of	Exempt Pur	poses e) of Part XVI-A contribu	uted importantly to
Subtotal Add columns (b), (d), and (e) Fotal Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculated at XVI-B Relationship of Activities Revo. Explain below how each activity	ulations) to the A	ccomplishment of h income is reported by purposes (other than	Exempt Pur	poses e) of Part XVI-A contribu	uted importantly to
Subtotal Add columns (b), (d), and (e) Fotal Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculated at XVI-B Relationship of Activities Revo. Explain below how each activity	ulations) to the A	ccomplishment of	Exempt Pur	poses e) of Part XVI-A contribu	uted importantly to
Subtotal Add columns (b), (d), and (e) Fotal Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculated at XVLB Relationship of Activities Explain below how each activity	ulations) to the A	ccomplishment of h income is reported by purposes (other than	Exempt Pur	poses e) of Part XVI-A contribu	uted importantly to
Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculated at XVI-B Relationship of Activities are No. Explain below how each activities	ulations) to the A	ccomplishment of h income is reported by purposes (other than	Exempt Pur	poses e) of Part XVI-A contribu	uted importantly to
Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculated at XVI-B Relationship of Activities are No. Explain below how each activities	ulations) to the A	ccomplishment of h income is reported by purposes (other than	Exempt Pur	poses e) of Part XVI-A contribu	uted importantly to
Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculated at XVI-B Relationship of Activities (Explain below how each activity)	ulations) to the A	ccomplishment of h income is reported by purposes (other than	Exempt Pur	poses e) of Part XVI-A contribu	uted importantly to
Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculated at XVI-B Relationship of Activities are No. Explain below how each activities	ulations) to the A	ccomplishment of h income is reported by purposes (other than	Exempt Pur	poses e) of Part XVI-A contribu	uted importantly to
Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculated at XVI-B Relationship of Activities are No. Explain below how each activities	ulations) to the A	ccomplishment of h income is reported by purposes (other than	Exempt Pur	poses e) of Part XVI-A contribu	uted importantly to
Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculated at XVI-B Relationship of Activities are No. Explain below how each activities	ulations) to the A	ccomplishment of h income is reported by purposes (other than	Exempt Pur	poses e) of Part XVI-A contribu	uted importantly to
Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculated at XVI-B Relationship of Activities (Explain below how each activity)	ulations) to the A	ccomplishment of h income is reported by purposes (other than	Exempt Pur	poses e) of Part XVI-A contribu	uted importantly to
Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculated the No. Explain below how each activities	ulations) to the A	ccomplishment of h income is reported by purposes (other than	Exempt Pur	poses e) of Part XVI-A contribu	uted importantly to
Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculated at XVI-B Relationship of Activities (Explain below how each activity)	ulations) to the A	ccomplishment of h income is reported by purposes (other than	Exempt Pur	poses e) of Part XVI-A contribu	uted importantly to
Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculated the No. Explain below how each activities	ulations) to the A	ccomplishment of h income is reported by purposes (other than	Exempt Pur	poses e) of Part XVI-A contribu	uted importantly to

Part	XVII	Information R Exempt Organ		sfers to and Tra	nsactio	ns and	Relation	ships W	ith None	charit	able	
1	ın sec	e organization directly tion 501(c) (other zations?	y or indirectly en				-				Yes	No
а	Transfe	ers from the reporting	g foundation to a r	oncharitable exemp	ot organiz	ation of.				{		!
		sh								F		X
		ner assets					• • • • • •			1a(2)		X
b		transactions:	-1							16/11		_X_
		les of assets to a non- rchases of assets fror		-						1		X
		ntal of facilities, equip										X
		mbursement arrange										X
	(5) Loa	ans or loan guarantee	s							16(5)		X
		rformance of services										X
		g of facilities, equipm	_								<u> </u>	<u> X</u>
d		answer to any of th of the goods, other										
		in any transaction or										
(a) L	ine no	(b) Amount involved	,	charitable exempt organiz			iption of trans					
		<u></u>					·	····				
					}							
			 									
			 									
			 									
												
			 						·			
	descri	foundation directly bed in section 501(c)	(other than section							Y	es	X No
<u>b</u>	If "Yes	(a) Name of organization		(b) Type of orga	nızatıon			(c) Descript	on of relation	nshin		
		(a) Name of organization	""	(b) Type or orgo				(0, 0000)		М		
												
				,					47 7 74			
	Corre	er penalties of perjury, I decl ect, and complete Declaration o	are that I have examined of preparer (other than taxp	this return, including according according according to the contract of the co	mpanying sc ion of which p	nequies and i preparer has ar	itatements, and iy knowledge	to the best	or my knowled	ige and	bellet, I	t is true
Sig	n 📐	L. 196	si.	1 04/17/201	0	MANIAC	ING DIR			RS discu		
Her	e Sign	anature of officer or trustee		Date	.0	Title	ING DIK		See instruction	reparer	Yes	below? No
	١.,	ANK OF AMERICA	A. N.A.									
		Print/Type preparer's na		Preparer's signature			Date	Ch	eck if	PTIN		
Pai				<u> </u>			1	sel	f-employed			
	parer	Firm's name					 	Firm's EIN	<u>▶</u>			
Use	e Only	Firm's address						1				
								Phone no			O DE	/2017

56-6039337

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
USGI REPORTED AS NONQUALIFIED DIVIDENDS FOREIGN DIVIDENDS NONDIVIDEND DISTRIBUTIONS DOMESTIC DIVIDENDS	38,676 133,826. 14,222. 377,133	38,676. 133,826 377,133.
OTHER INTEREST NONQUALIFIED FOREIGN DIVIDENDS NONQUALIFIED DOMESTIC DIVIDENDS	269 28,375 221,548	269 28,375. 221,548
TOTAL	814,049	799,827.

56-6039337

FORM 990PF, PART I - OTHER INCOME

		REVENUE	
		AND	NET
		EXPENSES	INVESTMENT
DESCRIPTION		PER BOOKS	INCOME
OTHER INCOME		7.6	20
EXCISE TAX REFUND		28. 37,397.	28
EXCISE TAX REPUND		37,397.	
	TOTALS	37,425.	28.
			=======================================

56-6039337

FORM 990PF, PART I - LEGAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
LEGAL FEES - CHARITABLE	41,870.		•	41,870.
TOTALS	41,870.	NONE	NONE	41,870.

56-6039337

FORM 990FF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION FEE - BOA	2,488.	1,493.		995.
TOTALS	2,488.	1,493.	NONE	995.

56-6039337

FORM	990PF,	PART I	-	OTHER	PROFESSIONAL	FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INVESTMENT ADVISORY FEES	11,995.	11,995.
TOTALS	11,995	11,995.

56-6039337

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAXES EXCISE TAX ESTIMATES	2,411. 42,373.	2,411.
FOREIGN TAXES ON QUALIFIED FOR FOREIGN TAXES ON NONQUALIFIED	9,644. 1,685.	9,644. 1,685.
TOTALS	56,113	13,740

56-6039337

FORM 990PF, PART I - OTHER EXPENSES

REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
860 1,206. 25,276.	860 1,206	25,276
27,342	2,066.	25,276.
	AND EXPENSES PER BOOKS	AND NET EXPENSES INVESTMENT PER BOOKS INCOME 860 860 1,206. 1,206 25,276.

56-6039337

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
233051200 DB X-TRACKERS MSCI E 464287200 ISHARES CORE S&P 500 464287226 ISHARES CORE US AGGR 464287507 ISHARES CORE S&P MID 464287598 ISHARES RUSSELL 1000 464288588 ISHARES MBS ETF 78464A474 SPDR BLOOMBERG BARCL 922908553 VANGUARD REIT ETF 833551104 SNYDERS-LANCE INC CO 64128K868 NEUBERGER BERMAN HIG 744336504 PRUDENTIAL GLOBAL RE 411511306 HARBOR INTERNATIONAL	9,848,242. 4,261,191. 2,372,094. 1,215,156. 1,145,630. 833,223 400,447	4,219,263 2,807,226. 1,202,015.
19765Y852 COLUMBIA EMERGING MA 464287440 ISHARES 7-10 YEAR TR 464287655 ISHARES RUSSELL 2000 464288661 ISHARES 3-7 YR TREAS 921943858 VANGUARD FTSE DEVELO 92206C870 VANGUARD INTERMEDIAT 19766M824 COLUMBIA EMERGING MA 693390882 PIMCO FOREIGN BD US\$	600,290 1,433,156 610,405 4,871,190. 1,615,707. 1,612,896. 200,619.	1,603,344.
TOTALS	31,020,246.	41,166,440

56-6039337

FORM 990PF, PART II - CORPORATE BONDS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
31374FWY1 FEDERAL NATL MTG ASS	33.	36.
TOTALS	33.	36.

FORM 990PF, PART III - OTHER INC	REASES IN	NET	WORTH	OR	FUND	BALANCES	
DESCRIPTION						AMOUNT	
TAX EFFECTIVE POSTING ADJUSTMENT PRIOR YEAR END SALES ADJUSTMENT ROUNDING						1,719. 1,841. 12.	
	TOTAL					3,572.	

FORM 990PF, PART III -	OTHER DECREASES		
DESCRIPTION			AMOUNT
COST BASIS ADJUSTMENTS			8,520.
SALES ADJUSTMENTS			1,389.
	TOT	AL	9,909.
			=======================================

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:

BANK OF AMERICA, NA

ADDRESS:

PO BOX 40200, FL9-100-10-19 JACKSONVILLE, FL 32203-0200

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

DAVE SINGER

ADDRESS:

C/O LANCE, INC PO BOX 32368

CHARLOTTE, NC 28232

TITLE:

TREASURER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 2

OFFICER NAME:

RON MELVIN

ADDRESS:

C/O LANCE, INC., PO BOX 32368

CHARLOTTE, NC 28232

TITLE:

DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 2

OFFICER NAME:

ANNE GLENN

ADDRESS:

C/O LANCE INC, PO BOX 32368

CHARLOTTE, NC 28232

TITLE:

BOARD MEMBER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 2

56-6039337

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:

QUINCY FOIL WHITE

ADDRESS:

C/O LANCE, INC PO BOX 32368

CHARLOTTE, NC 32368

TITLE:

CHAIRMAN

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 2

OFFICER NAME:

MARY LANCE SISK MCGINN

ADDRESS:

C/O LANCE, INC PO BOX 32368

CHARLOTTE, NC 32368

TITLE:

VICE CHAIRMAN

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 2

TOTAL COMPENSATION:

142,756.

PHILIP L. VAN EVERY FOUNDATION 56-6039337 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: INDEPENDENT COLLEGE FUND OF NC ADDRESS: 530 N. BLOUNT ST. RALEIGH, NC 27605 RELATIONSHIP: N/A PURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: RECIPIENT NAME: TEACH FOR AMERICA, INC ADDRESS: 5855 EXECUTIVE CENTER DRIVE CHARLOTTE, NC 28212 RELATIONSHIP: NONE PURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PC RECIPIENT NAME: ALLEGRO FOUNDATION ADDRESS: 3121 PROVIDENCE ROAD CHARLOTTE, NC 28211-2742 **RELATIONSHIP:** N/APURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID 10,000. PHILIP L. VAN EVERY FOUNDATION 56-6039337 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID -----RECIPIENT NAME: TARA HALL ADDRESS: 6523 MONROE ROAD CHARLOTTE, NC 28212 RELATIONSHIP: N/APURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PCRECIPIENT NAME: ALANO CLUB OF MYRTLE BEACH ADDRESS: 906 67TH AVENUE N. MYRTLE BEACH, SC 29572-0008 RELATIONSHIP: N/APURPOSE OF GRANT: UNRESTERICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID 8,500. RECIPIENT NAME: JOHNSON C SMITH UNIVERSITY, INC ADDRESS: 100 BEATTIES FORD ROAD CHARLOTTE, NC 28216-5302 **RELATIONSHIP:** N/APURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PC

AMOUNT OF GRANT PAID

25,000.

PHILIP L. VAN EVERY FOUNDATION 56-6039337 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: ST. ELIZABETH ANN SETON CATHOLIC H. S. C/O REVEREND JAMES L. LEBLANC , PRESI. ADDRESS: 3501 NORTH KINGS HIGHWAY MYRTLE BEACH, SC 29577 RELATIONSHIP: NONE PURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID 100,000. RECIPIENT NAME: CHARLOTTE MECKLENBURG LIBRARY FDN ADDRESS: 220 N TRYON ST CHARLOTTE, NC 28202-2137 RELATIONSHIP: N/APURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID 24,600. RECIPIENT NAME: HOPEWAY FOUNDATION ADDRESS: 6801 FAIRVIEW RD, STE D CHARLOTTE, NC 28210 RELATIONSHIP: N/APURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID 100,000. PHILIP L. VAN EVERY FOUNDATION 56-6039337 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: AMERICAN RED CROSS GREATER CAROLINAS CHAPTER ADDRESS: 2425 PARK ROAD CHARLOTTE, NC 20006-5310 RELATIONSHIP: PURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: RECIPIENT NAME: VIRGINIA EPISCOPAL SCHOOL ADDRESS: 400 VES ROAD LYNCHBURG, VA 24503 RELATIONSHIP: NONE PURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID 100,000. RECIPIENT NAME: UNITED WAY OF CENTRAL CAROLINAS, INC ADDRESS: 301 SOUTH BREVARD STREET CHARLOTTE, NC 28202

AMOUNT OF GRANT PAID

50,000.

RELATIONSHIP:

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT:

PHILIP L. VAN EVERY FOUNDATION 56-6039337 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: MECKLENBURG CITY COUNCIL BOY SCOUTS OF AMERICA ADDRESS: 1410 E SEVENTH STREET CHARLOTTE, NC 28204-2408 RELATIONSHIP: PURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID RECIPIENT NAME: CROSSNORE SCHOOL INC ADDRESS: P O BOX 249 CROSSNORE, NC 28616-0249 RELATIONSHIP: N/APURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 31,250. RECIPIENT NAME: CHARLOTTE RESCUE MISSION ADDRESS: P O BOX 33000 CHARLOTTE, NC 28233-3000 RELATIONSHIP: N/APURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID 15,000.

PHILIP L. VAN EVERY FOUNDATION 56-6039337 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID _____ RECIPIENT NAME: CHRIST SCHOOL, INC ADDRESS: 500 CHRIST SCHOOL ROAD ARDEN, NC 28704 **RELATIONSHIP:** NONE PURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 50,000. RECIPIENT NAME: MINT MUSEUM OF ART ADDRESS: 2730 RANDOLPH ROAD CHARLOTTE, NC 28207 RELATIONSHIP: N/APURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID 2,500. RECIPIENT NAME: JUNIOR ACHIEVEMENT OF THE CENTRAL CAROLINAS ADDRESS: 201 S TRYON ST STE LI100 CHARLOTTE, NC 28202-0057 RELATIONSHIP: N/APURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID

10,000.

PC

PHILIP L. VAN EVERY FOUNDATION 56-6039337 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: CHILDRENS THEATRE OF CHARLOTTE INC ADDRESS: 300 E 7TH STREET CHARLOTTE, NC 28202 RELATIONSHIP: N/APURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: RECIPIENT NAME: YMCA OF GREATER CHARLOTTE ADDRESS: 500 E MOREHEAD STREET CHARLOTTE, NC 28202-2606 RELATIONSHIP: NONE PURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID 100,000. RECIPIENT NAME: SPECIAL OLYMPICS NORTH CAROLINA, INC ADDRESS: 2200 GATEWAY CENTRE BVLD MORRISVILLE, NC 27560-9122 RELATIONSHIP: NONE PURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PC PHILIP L. VAN EVERY FOUNDATION 56-6039337 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: HOSPICE & PALLIATIVE CARE CHARLOTTE REGION ADDRESS: 1420 EAST SEVENTH ST. CHARLOTTE, NC 28204 RELATIONSHIP: N/A PURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 5,000. RECIPIENT NAME: KINDER-MOURN INC. ADDRESS: 1320 HARDING PLACE CHARLOTTE, NC 28204-2922 **RELATIONSHIP:** N/APURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PC RECIPIENT NAME: SECOND HARVEST FOOD BANK OF NORTH CAROLINA ADDRESS: 500-B SPRATT STREET CHARLOTTE, NC 28206 RELATIONSHIP: N/APURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 50,000. PHILIP L. VAN EVERY FOUNDATION 56-6039337 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: HABITAT FOR HUMANITY INTERNATIONAL INC ADDRESS: P O BOX 220287 CHARLOTTE, NC 28222-0287 **RELATIONSHIP:** N/A PURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID 50,000. RECIPIENT NAME: CRISIS ASSISTANCE MINISTRY ADDRESS: 500-A SPRATT ST, STE A CHARLOTTE, NC 28206 **RELATIONSHIP:** N/A PURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 25,000. RECIPIENT NAME: HOSPITALITY HOUSE ADDRESS: 1400 SCOTT AVE CHARLOTTE, NC 28203 RELATIONSHIP: N/APURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID

16,000.

PHILIP L. VAN EVERY FOUNDATION 56-6039337 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: URBAN MINISTRY CENTER - MOORE PLACE ADDRESS: 945 N COLLEGE STREET CHARLOTTE, NC 28206-3200 RELATIONSHIP: N/A PURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID 30,000. RECIPIENT NAME: ANDREAS H. BECHTLER ARTS FDN ADDRESS: 420 S TRYON STREET CHARLOTTE, NC 28202-1937 RELATIONSHIP: NONE PURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID 15,000. RECIPIENT NAME: OPERA CAROLINA ELIZABETH RODDEY DOWD OPERA CENTER 1600 ELIZABETH AVENUE CHARLOTTE, NC 28204-2511 RELATIONSHIP: N/A PURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID 30,000. PHILIP L. VAN EVERY FOUNDATION 56-6039337 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID ______ RECIPIENT NAME: GOOD FELLOWS CLUB, INC ADDRESS: 700 PARKWOOD AVE. CHARLOTTE, NC 28205 RELATIONSHIP: N/APURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PС AMOUNT OF GRANT PAID 10,000. RECIPIENT NAME: TRIDENT UNITED WAY ADDRESS: 6296 RIVERS AVENUE, STE 200 N CHARLESTON, SC 29406-4958 RELATIONSHIP: N/APURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID 50,000. RECIPIENT NAME: THORNWELL HOME FOR CHILDREN ADDRESS: 302 S BROAD STREET CLINTON, SC 29325-2507 RELATIONSHIP: N/APURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PC

AMOUNT OF GRANT PAID

25,000.

PHILIP L. VAN EVERY FOUNDATION 56-6039337 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: LOW COUNTRY FOOD BANK, INC ADDRESS: 2864 AZALEA DRIVE NORTH CHARLESTON, SC 29405 RELATIONSHIP: N/A PURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: RECIPIENT NAME: HELPING HANDS OF GEORGETOWN ADDRESS: 1813 HIGHMARKET STREET GEORGETOWN, SC 29440-2613 RELATIONSHIP: N/APURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID 20,000. RECIPIENT NAME: WINGS FOR KIDS ADDRESS: 476 MEETING ST, STE E CHARLESTON, SC 29403-4841 RELATIONSHIP: N/APURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PHILIP L. VAN EVERY FOUNDATION 56-6039337 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: MARYLAND COMMUNITY COLLEGE FDN ADDRESS: P O BOX 547 SPRUCE PINE, NC 28777-0547 RELATIONSHIP: N/APURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PС AMOUNT OF GRANT PAID 33,000. RECIPIENT NAME: COMMUNITY SCHOOL FOR THE ARTS ADDRESS: 345 NORTH COLLEGE STREET, #415 CHARLOTTE, NC 28202-2113 RELATIONSHIP: N/APURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 10,000. RECIPIENT NAME: HOSPICE HOUSE FOUNDATION ADDRESS: P O BOX 815 FRANKLIN, NC 28744-0815 RELATIONSHIP: N/APURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 75,000. PHILIP L. VAN EVERY FOUNDATION 56-6039337 FORM 99DPF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

SAMARITAN HOUSE INC

ADDRESS:

7046, 611 FORTUNE STREET CHARLOTTE, NC 28205-7046

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PO

TOTAL GRANTS PAID:

1,414,850.