Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

2949113908609 OMB No 1545-0052

2017

Department of the Treasury Internal Revenue Service

 $\frac{2}{2}$ Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

F	or caler	ndar year 2017 or tax year beginning		, and	ending			
N	ame of for	undation			A Employe	r identification number	•	
В	ROOKS	FAMILY FOUNDATION, INC			j			
Ñ	umber and	d street (or PO box number if mail is not delivered to street address)	Ro	om/suite		56-2112856		
P	O BOX	169			B Telephone	number (see instruction	ns)	
	•	n, state or province, country, and ZIP or foreign postal code						
<u>B</u>	allentine	e SC	29002			(843) 577-506	§7	
F	oreign cou	intry name Foreign province/state/county	Foreign po	stal code	C If exempt	ion application is pendir	g, check here 🕨	- □
_			··· -·· -· · · · · · · · · · · · · · ·					
G	Check	k all that apply 🔲 Initial return 🔲 Initial return	of a former public	charity	D 1. Foreig	n organizations, check h	nere 🕨	١ 🗀
		Final return Amended ret	turn		2. Foreig	n organizations meeting	the 85% test,	
		Address change Name chang	e	,	check	here and attach comput	ation	• 🔲
Н	Checl	k type of organization 💢 Section 501(c)(3) exempt pri	vate foundation	OV		foundation status was te	rminated under	
	Section	on 4947(a)(1) nonexempt charitable trust	able private found	tation [Section 50	07(b)(1)(A), check here	•	· L
 	Fairn	narket value of all assets at J Accounting method	X Cash	Accrual				
ク	end o	f year (from Part II, col (c), Other (specify)				ndation is in a 60-month ction 507(b)(1)(B), check		- □
,		6) \$ 551,564 (Part I, column (d) must be	e on cash basis)					
ት ■	Part I	Analysis of Revenue and Expenses (The total of	1				(d) Disburseme	ents
1 =		amounts in columns (b), (c), and (d) may not necessarily	(a) Revenue and expenses per	, , ,	t investment	(c) Adjusted net	for charitable	
		equal the amounts in column (a) (see instructions).)	books	'	ncome	income	purposes (cash basis on	ıly)
-	1	Contributions, gifts, grants, etc., received (attach schedule)	22,64	3	7. C. M. 2010 711			ii a
	2	Check ► fthe foundation is not required to attach Sch B	22,0	1			7202000	28 6 i
	3	Interest on savings and temporary cash investments			3.0.7		Paranias.	IJij
	4	Dividends and interest from securities	12,96	1	12,961			73
	5a	Gross rents .	,00		,	DEC	EWEN	
	l b	Net rental income or (loss)		11 2.8 2.87				
4		Net gain or (loss) from sale of assets not on line 10	27,18	6				18
2	Ъ					2 Mar	9 1319	Ö
Dovedile	7	Capital gain net income (from Part IV, line 2)	300000000000000000000000000000000000000		27,186	-11		W
å	8	Net short-term capital gain .				000		***
_	9	Income modifications	5.70	8 6 8 8			47	
	10a	Gross sales less returns and allowances		1 3 1 1		25.55		×.
	b	Less Cost of goods sold .	8 78 A CONTRACTOR	7 - a - 0 7 is	0.70	3.07.22.13.67.78.67.73		7 7
	c	Gross profit or (loss) (attach schedule)						
	11	Other income (attach schedule)						
	12	Total. Add lines 1 through 11	62,79	0	40,147	0		
_	42	Compensation of officers, directors, trustees, etc	<u> </u>					
9090	14	Other employee salaries and wages						_
9	15	Pension plans, employee benefits						
5	16a	Legal fees (attach schedule)						
Ц	д ь	Accounting fees (attach schedule)	37	'5	375			
2	[c	Other professional fees (attach schedule)	- · · · -					
Ž	<u> </u>	Interest						
į	<u> 1</u> 18	Taxes (attach schedule) (see instructions)	32	11	321			
2	19	Depreciation (attach schedule) and depletion					William Car	142
တ 🗜	20	Occupancy						
2018 2018	21	Travel, conferences, and meetings	89	3	893			_
7 6	22	Printing and publications .	45	55	455			_
9	23	Other expenses (attach schedule)	18	6	186			_
D JUL I © 2018	24	Total operating and administrative expenses.						
JUL	를	Add lines 13 through 23	2,23	0	2,230	0		0
ر ج	25	Contributions, gifts, grants paid	32,57				32,5	572
\Box \dot{c}	26	Total expenses and disbursements. Add lines 24 and 25	34,80		2,230	0		
SCANNED	27	Subtract line 26 from line 12						
Z	a	Excess of revenue over expenses and disbursements	27,98	8				
Ķ	Ь	Net investment income (if negative, enter -0-)			37,917			
S	C	Adjusted net income (if negative, enter -0-)						

Page 2

Pa	rt II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year		f year
		should be for end-or-year amounts only (see instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
- [1	Cash—non-interest-bearing .			·
ĺ	2	Savings and temporary cash investments	5,784	31,489	31,489
}	3	Accounts receivable			
ļ		Less allowance for doubtful accounts			
	4	Pledges receivable			
ſ		Less allowance for doubtful accounts			<u></u>
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other	1		
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less. allowance for doubtful accounts			
ফ	8	Inventories for sale or use .			
Assets	9	Prepaid expenses and deferred charges			
As	10a	Investments—U.S. and state government obligations (attach schedule)			
	ь	Investments—corporate stock (attach schedule)	298,441	305,624	520,075
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ► 4,900			
		Less accumulated depreciation (attach schedule)	4,900		
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14				
	• •	Lance and an individual department of the bank and the			
	15				
i	16	Other assets (describe Total assets (to be completed by all filers—see the	<u> </u>	<u> </u>	-
		instructions Also, see page 1, item I)	309,125	337,113	551,564
	17	Accounts payable and accrued expenses	309,125	337,113	331,304
	18	Grants payable			
Liabilities	19	Deferred revenue			
=	20	Loans from officers, directors, trustees, and other disqualified persons			
恴	21				
Ï	22	Mortgages and other notes payable (attach schedule)			
	23	Other liabilities (describe Total liabilities (add lines 17 through 22)		ļ—— <u> </u>	
	23	Total liabilities (add lines 17 through 22)	0	<u>_</u>	
S	1	Foundations that follow SFAS 117, check here			
alances		and complete lines 24 through 26, and lines 30 and 31.			
<u> </u>	24	Unrestricted			
	25	Temporarily restricted			
Þ	26	Permanently restricted			
Fund B	1	Foundations that do not follow SFAS 117, check here	J		
Ξ		and complete lines 27 through 31.	200 405	207.440	
Net Assets or	27	Capital stock, trust principal, or current funds	309,125	337,113	
ě	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
Si	29	Retained earnings, accumulated income, endowment, or other funds			dineral variables
7	30	Total net assets or fund balances (see instructions)	309,125	337,113	
ž	31	Total liabilities and net assets/fund balances (see			a special section of the section of
		instructions)	309,125	337,113	Christian March
_	rt III	Analysis of Changes in Net Assets or Fund Balances			r·
1		net assets or fund balances at beginning of year—Part II, column (a)	, line 30 (must agree	(
		of-year figure reported on prior year's return)		. 1	309,125
2		amount from Part I, line 27a		. 2_	27,988
3		r increases not included in line 2 (itemize)		3	
4		ines 1, 2, and 3		. 4	337,113
5		eases not included in line 2 (itemize)		5	
6	Total	net assets or fund balances at end of year (line 4 minus line 5)-Par	t II, column (b), line 3	0 _ 6	337,113

		nd(s) of property sold (for example, real esta use, or common stock, 200 shs MLC Co)	ent Income te,	(b) How acquired P—Purchase D—Donation	(c) Date acq (mo , day,		(d) Date sold (mo , day, yr)
1a	Enbridge cash ın lıeu			Р	5/22	2/2006	2/28/2017
b	Brown Forman Corp			D	6/30	0/1977	10/16/2017
с_							
d							
<u>e</u>				<u> </u>			<u></u>
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		or other basis ense of sale	((h) Gain or (e) plus (f) m	
a	34			19			15
b	27,821			650			27,171
<u> </u>	"						
<u>d</u>							
<u>e</u>		<u></u>	l di Consta	10/04/00			
	Complete only for assets sr	nowing gain in column (h) and owned		·) gain minus
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		essofcol(i) ol(j), fany		.), but not les	ss than -0-) or i col (h))
		40 51 1270 1105		. (), 4)		····	4.5
<u>a</u> b							15 27,17
c			- 				21,11
d							
<u>- ч</u>							
		(If gain :	also enter in Pa	art Line 7	- 		
2	Capital gain net income or	r inet canital ineel	enter -0- in Pa	· · · · · · · · · · · · · · · · · · ·	2		27,186
3	Net short-term capital gair	or (loss) as defined in sections 12					
_		, line 8, column (c) See instruction		er -0- ın 1			
	Part I, line 8	,, (.,	(),	· · · · · }	3		(
Part	V Qualification Unc	der Section 4940(e) for Redu	ced Tax on	Net Investment	Income		
		section 4942 tax on the distributab	le amount of a				
1	,	uality under section 4940(e). Do no			e period?		Yes X No
	Enter the appropriate amo	ualify under section 4940(e) Do no	t complete this	s part	·		Yes X No
	Enter the appropriate amo	ount in each column for each year,	t complete this	s part tions before makir	·		
Cal	(a) Base period years	ount in each column for each year, (b) Adjusted qualifying distributions	see the instruc	s part	ng any entrie	Distrib	(d) ution ratio
Cal	(a) Base penod years endar year (or tax year beginning in	ount in each column for each year, (b) Adjusted qualifying distributions	see the instruc	s part ctions before makir (c) of noncharitable-use as	ng any entrie	Distrib	(d) utron ratio ded by col (c))
Cal	(a) Base period years endar year (or tax year beginning in 2016	ount in each column for each year, (b) Adjusted qualifying distributions	Net value	s part tions before makir (c) of nonchantable-use as	ng any entrie	Distrib	(d) ution ratio ded by col (c)) 0 051348
Cal	(a) Base period years endar year (or tax year beginning in 2016 2015	ount in each column for each year, (b) Adjusted qualifying distributions 25	Net value	s part ctions before makir (c) of nonchantable-use as 493	sets 3,357	Distrib	(d) uton ratio ded by col (c)) 0 051348 0 055238
Cal	(a) Base period years endar year (or tax year beginning in 2016 2015 2014	ount in each column for each year, (b) Adjusted qualifying distributions 25 24	Net value ,333 ,480 ,285	s part tions before makir (c) of nonchantable-use as 493 443	sets 3,357 3,194 5,355	Distrib	(d) ution ratio ded by col (c)) 0 051348 0 055238
Cal	(a) Base period years endar year (or tax year beginning in 2016 2015 2014 2013	ount in each column for each year, (b) Adjusted qualifying distributions 25 24 22	Net value ,333 ,480 ,285 ,017	s part tions before makin (c) of nonchantable-use as 493 443 436 393	sets 3,357 3,194 6,355 3,125	Distrib	(d) ution ratio ded by col (c)) 0 051348 0 055238 0 05107
Cal	(a) Base period years endar year (or tax year beginning in 2016 2015 2014	ount in each column for each year, (b) Adjusted qualifying distributions 25 24 22	Net value ,333 ,480 ,285	s part tions before makin (c) of nonchantable-use as 493 443 436 393	sets 3,357 3,194 5,355	Distrib	(d) ution ratio ded by col (c)) 0 051348 0 055238 0 05107
	(a) Base period years endar year (or tax year beginning in 2016 2015 2014 2013 2012	ount in each column for each year, (b) Adjusted qualifying distributions 25 24 22 24 15	Net value ,333 ,480 ,285 ,017	s part tions before makin (c) of nonchantable-use as 493 443 436 393	sets 3,357 3,194 5,355 3,125 2,274	Distrib	(d) ution ratio ded by col (c)) 0 051348 0 055235 0 05107 0 061093 0 046994
2 3	(a) Base period years endar year (or tax year beginning in 2016 2015 2014 2013 2012 Total of line 1, column (d)	ount in each column for each year, (b) Adjusted qualifying distributions 25 24 22 24 15	Net value ,333 ,480 ,285 ,017	s part tions before makir (c) of nonchantable-use as 493 444 436 393	sets 3,357 3,194 6,355 3,125	Distrib	(d) ution ratio ded by col (c)) 0 051346 0 05523 0 05107 0 06109 0 046994
2	(a) Base period years endar year (or tax year beginning in 2016 2015 2014 2013 2012 Total of line 1, column (d) Average distribution ratio (d)	punt in each column for each year, (b) Adjusted qualifying distributions 25 24 22 24 15 for the 5-year base period—divide	Net value ,333 ,480 ,285 ,017 ,615 the total on line	s part ctions before makin (c) of nonchantable-use as 493 443 436 393 332	sets 3,357 3,194 5,355 3,125 2,274	Distrib	(d) ution ratio ded by col. (c)) 0.051348 0.055238 0.05107 0.061098 0.046994
2	(a) Base period years endar year (or tax year beginning in 2016 2015 2014 2013 2012 Total of line 1, column (d) Average distribution ratio (d)	ount in each column for each year, (b) Adjusted qualifying distributions 25 24 22 24 15	Net value ,333 ,480 ,285 ,017 ,615 the total on line	s part ctions before makin (c) of nonchantable-use as 493 443 436 393 332	ng any entries 3,357 3,194 5,355 3,125 2,274	Distrib	(d) ution ratio ded by col. (c)) 0.051348 0.055238 0.05107 0.061098 0.046994
2	(a) Base period years endar year (or tax year beginning in 2016 2015 2014 2013 2012 Total of line 1, column (d) Average distribution ratio of the number of years the fo	Adjusted qualifying distributions Adjusted qualifying distributions 25 24 22 34 15 for the 5-year base period—divide pundation has been in existence if	Net value ,333 ,480 ,285 ,017 ,615 the total on line ess than 5 year	s part tions before makin (c) of nonchantable-use as 493 443 436 393 332 e 2 by 5.0, or by ars	sets 3,357 3,194 5,355 3,125 2,274 2	Distrib	(d) utton ratio ded by col (c)) 0 05134i 0 05523i 0 05107i 0 06109i 0 046994i 0 26574i
2 3	(a) Base period years endar year (or tax year beginning in 2016 2015 2014 2013 2012 Total of line 1, column (d) Average distribution ratio of the number of years the fo	punt in each column for each year, (b) Adjusted qualifying distributions 25 24 22 24 15 for the 5-year base period—divide	Net value ,333 ,480 ,285 ,017 ,615 the total on line ess than 5 year	s part tions before makin (c) of nonchantable-use as 493 443 436 393 332 e 2 by 5.0, or by ars	ng any entries 3,357 3,194 5,355 3,125 2,274	Distrib	(d) ution ratio ded by col (c)) 0 051348 0 05523 0 05107 0 061093 0 046994 0 26574
2 3	(a) Base period years endar year (or tax year beginning in 2016 2015 2014 2013 2012 Total of line 1, column (d) Average distribution ratio to the number of years the fo	Adjusted qualifying distributions Adjusted qualifying distributions 25 24 22 34 15 for the 5-year base period—divide pundation has been in existence if	Net value ,333 ,480 ,285 ,017 ,615 the total on line ess than 5 year	s part tions before makin (c) of nonchantable-use as 493 443 436 393 332 e 2 by 5.0, or by ars	sets 3,357 3,194 5,355 3,125 2,274 2	Distrib	(d) ution ratio ded by col (c)) 0 051348 0 055235 0 05107 0 061093 0 046994 0 26574
2 3	(a) Base period years endar year (or tax year beginning in 2016 2015 2014 2013 2012 Total of line 1, column (d) Average distribution ratio of the number of years the fo	Adjusted qualifying distributions Adjusted qualifying distributions 25 24 22 34 15 for the 5-year base period—divide pundation has been in existence if	Net value ,333 ,480 ,285 ,017 ,615 the total on line ess than 5 year	s part tions before makin (c) of nonchantable-use as 493 443 436 393 332 e 2 by 5.0, or by ars	ng any entries sets 3,357 3,194 5,355 3,125 2,274 2	Distrib	(d) ution ratio ded by col (c)) 0 051348 0 055235 0 05107 0 061093 0 046994 0 26574
2 3	(a) Base period years endar year (or tax year beginning in 2016 2015 2014 2013 2012 Total of line 1, column (d) Average distribution ratio if the number of years the fo	Adjusted qualifying distributions Adjusted qualifying distributions 25 24 22 34 15 for the 5-year base period—divide pundation has been in existence if	Net value ,333 ,480 ,285 ,017 ,615 the total on lineess than 5 years	s part tions before makin (c) of nonchantable-use as 493 443 436 393 332 e 2 by 5.0, or by ars	ng any entries sets 3,357 3,194 5,355 3,125 2,274 2	Distrib	(d) ution ratio ded by col (c)) 0 051348 0 055235 0 051071 0 061093 0 046994 0 265741 0.053148 492,687
2 3 4 5	(a) Base period years endar year (or tax year beginning in 2016 2015 2014 2013 2012 Total of line 1, column (d) Average distribution ratio if the number of years the fo	Adjusted qualifying distributions Adjusted qualifying distributions 25 24 22 24 15 for the 5-year base period—divide pundation has been in existence if charitable-use assets for 2017 from	Net value ,333 ,480 ,285 ,017 ,615 the total on lineess than 5 years	s part tions before makin (c) of nonchantable-use as 493 443 436 393 332 e 2 by 5.0, or by ars	ag any entries sets 3,357 3,194 5,355 3,125 2,274 2	Distrib	(d) ution ratio ded by col (c)) 0 051348 0 055235 0 051071 0 061093 0 046994 0 265741 0.053148 492,687
2 3 4 5	(a) Base period years endar year (or tax year beginning in 2016 2015 2014 2013 2012 Total of line 1, column (d) Average distribution ratio if the number of years the fo	Adjusted qualifying distributions Adjusted qualifying distributions 25 24 22 24 15 for the 5-year base period—divide pundation has been in existence if charitable-use assets for 2017 from	Net value ,333 ,480 ,285 ,017 ,615 the total on lineess than 5 years	s part tions before makin (c) of nonchantable-use as 493 443 436 393 332 e 2 by 5.0, or by ars	ag any entries sets 3,357 3,194 5,355 3,125 2,274 2	Distrib	(d) ution ratio
2 3 4 5	Base period years endar year (or tax year beginning in 2016 2015 2014 2013 2012 Total of line 1, column (d) Average distribution ratio of the number of years the for Enter the net value of non Multiply line 4 by line 3 Enter 1% of net investment	Adjusted qualifying distributions Adjusted qualifying distributions 25 24 22 24 15 for the 5-year base period—divide pundation has been in existence if charitable-use assets for 2017 from	Net value ,333 ,480 ,285 ,017 ,615 the total on lineess than 5 years	s part tions before makin (c) of nonchantable-use as 493 443 436 393 332 e 2 by 5.0, or by ars	g any entries sets 3,357 3,194 5,355 3,125 2,274 2 3 4 5	Distrib	(d) ution ratio ded by col (c)) 0 051348 0 055235 0 051071 0 061093 0 046994 0 265741 0.053148 492,687 26,185
2 3 4 5	Base period years endar year (or tax year beginning in 2016 2015 2014 2013 2012 Total of line 1, column (d) Average distribution ratio of the number of years the for Enter the net value of non Multiply line 4 by line 3 Enter 1% of net investment	Adjusted qualifying distributions Adjusted qualifying distributions 25 24 22 24 15 for the 5-year base period—divide bundation has been in existence if charitable-use assets for 2017 from	Net value ,333 ,480 ,285 ,017 ,615 the total on lineess than 5 years	s part tions before makin (c) of nonchantable-use as 493 443 436 393 332 e 2 by 5.0, or by ars	g any entries sets 3,357 3,194 5,355 3,125 2,274 2 3 4 5	Distrib	(d) ution ratio ded by col (c)) 0 051348 0 055235 0 051071 0 061093 0 046994 0 265741 0.053148 492,687 26,185
2 3 4 5 6	Base period years endar year (or tax year beginning in 2016 2015 2014 2013 2012 Total of line 1, column (d) Average distribution ratio of the number of years the for Enter the net value of non- Multiply line 4 by line 3 Enter 1% of net investment Add lines 5 and 6 Enter qualifying distribution	Adjusted qualifying distributions Adjusted qualifying distributions 25 24 22 24 15 for the 5-year base period—divide bundation has been in existence if charitable-use assets for 2017 from	Net value ,333 ,480 ,285 ,017 ,615 the total on line ress than 5 years	s part tions before makir (c) of nonchantable-use as 493 443 436 393 332 e 2 by 5.0, or by	g any entries sets 3,357 3,194 5,355 3,125 2,274 2 3 4 5	Distrib (col (b) divi	(d) uton ratio ded by col (c)) 0 05134 0 05523 0 05107 0 06109 0 04699 0 26574 492,68 26,18 37 26,56

56-2112856

Part \	Excise Tax Based on Investment Income (Section 4940(a), 4940(b)	<u>), 4940(e), or 4948—see in</u>	structions)	***************************************
1a	Exempt operating foundations described in section 4940(d)(2), check here Date of ruling or determination letter (attach copy of letter if necessary)	nd enter "N/A" on line 1.			
b	Domestic foundations that meet the section 4940(e) requirements in Part V		1	37	9
	here ► X and enter 1% of Part I, line 27b				
С	All other domestic foundations enter 2% of line 27b Exempt foreign organia Part I, line 12, col (b)	zations, enter 4% of			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations	only, others, enter -0-)	2		0
3	Add lines 1 and 2 .	•	3	37	9
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations		4		
5	Tax based on investment income. Subtract line 4 from line 3 If zero or le	ss, enter -0-	5	37	9
6	Credits/Payments.	اما			
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	-		
b	Exempt foreign organizations—tax withheld at source	6c	-		
c d	Tax paid with application for extension of time to file (Form 8868) Backup withholding erroneously withheld	6d	+ 1		
7	Total credits and payments Add lines 6a through 6d		7		o
8	Enter any penalty for underpayment of estimated tax. Check here	Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owe		9	37	9
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the am		10		0
11	Enter the amount of line 10 to be: Credited to 2018 estimated tax	Refunded ▶	11		0
Part '	VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, st	ate, or local legislation or di	d it	Ye	
	participate or intervene in any political campaign?	• •		1a	<u> </u>
þ	Did it spend more than \$100 during the year (either directly or indirectly) for	r political purposes? See th	е		
	instructions for the definition			1b	X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activity	ies and copies of any mate	rials		
_	published or distributed by the foundation in connection with the activities			4-	
C	Did the foundation file Form 1120-POL for this year? . Enter the amount (if any) of tax on political expenditures (section 4955) imp		-	1c	1
đ	(1) On the foundation \blacktriangleright \$ (2) On foundation mar				
е	Enter the reimbursement (if any) paid by the foundation during the year for		nosed	-	
•	on foundation managers >\$	political experientare tax IIII	poscu		
2	Has the foundation engaged in any activities that have not previously been	reported to the IRS?		2	χ
	If "Yes," attach a detailed description of the activities	•			
3	Has the foundation made any changes, not previously reported to the IRS, in its go of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conform	_		3	X
4a	Did the foundation have unrelated business gross income of \$1,000 or more	e during the year? .		4a	X
b	If "Yes," has it filed a tax return on Form 990-T for this year?		•	4b N/	A
5	Was there a liquidation, termination, dissolution, or substantial contraction	during the year?		5	<u> </u>
•	If "Yes," attach the statement required by General Instruction T	045)			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4	945) satisfied either			
	 By language in the governing instrument, or By state legislation that effectively amends the governing instrument so the 	hat na mandatan, diractions	that		
	conflict with the state law remain in the governing instrument?	nat no manuatory directions	ulat	6 X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," coi	molete Part II col. (c), and Part X	(V	$\frac{3}{7} \times \frac{\lambda}{X}$	
8a	Enter the states to which the foundation reports or with which it is registere				2 2/63
	SC				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form	n 990-PF to the Attornev Ge	eneral	-	
-	(or designate) of each state as required by General Instruction G? If "No," a			8b X	
9	is the foundation claiming status as a private operating foundation within the		(J)(3)		
	or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See	_			
	"Yes," complete Part XIV			9	x_
10	Did any persons become substantial contributors during the tax year? If "Ye	es," attach a schedule listing	g their		
	names and addresses	<u> </u>	<u> </u>	10	X

Part	VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11	Yes	No X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement. See instructions	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A			
14	The books are in care of ▶ John J Brooks, Jr Telephone no ▶ (843) 89	3-199	1	
	Located at ▶ P O Box 169 Ballentine SC ZIP+4 ▶ 29002			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here and enter the amount of tax-exempt interest received or accrued during the year			▶ [
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		Х
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the			
	name of the foreign country			
Part	VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly or indirectly)			100
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days)			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in			
	Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	N/A	
	Organizations relying on a current notice regarding disaster assistance, check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2017?			
	If "Yes," list the years 20, 20, 20, 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer "No" and attach statement—see instructions)	2b	N/A	
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	▶ 20, 20, 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
	at any time during the year?	1. 1		
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or	11.6		
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse			
	of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2017.)	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		Х
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		Χ

Page 6

Part	VII-B	Statements Regarding Activities	for W	<u>hich Form </u>	4720 N	lay Be Re	quire	d (contin	ued)	_			
5a		e year, did the foundation pay or incur an on propaganda, or otherwise attempt to i			section	4945(e))?		Yes	X	lo			
		nce the outcome of any specific public ele ly or indirectly, any voter registration drive		see section 49	955), ог	to carry on	,	Yes	X N	lo			
	(3) Provid	de a grant to an individual for travel, study	, or oth	er sımılar pur	poses?			Yes	Ĭ N	lo 🖟			
		de a grant to an organization other than a in 4945(d)(4)(A)? See instructions	charita	ble, etc , orga	ınızatıoı	n described	in	Yes	X	io .			
		de for any purpose other than religious, cl ses, or for the prevention of cruelty to chi			terary, c	or education	nal	Yes	X	10			
b	-	swer is "Yes" to 5a(1)–(5), did any of the tens section 53 4945 or in a current notice			-				d in		5b	N/A	
С	If the ans	tions relying on a current notice regarding wer is "Yes" to question 5a(4), does the f it maintained expenditure responsibility fo	oundati	on claim exer				· ·	► [] [
6a	Did the fo	attach the statement required by Regulation bundation, during the year, receive any ful sonal benefit contract?	nds, dire	ectly or indire	ctly, to p			☐ Yes	X	10			
b		oundation, during the year, pay premiums of 6b, file Form 8870	, directly	y or indirectly	on a p	ersonai ben	efit con	tract?			6b		X
7a b		e during the tax year, was the foundation a pa fid the foundation receive any proceeds o					o trans	Yes	X N	- 1"	7b	N/A	
		nformation About Officers, Direct							aid E				
		and Contractors											
1	List all o	fficers, directors, trustees, and founda											
	- 	(a) Name and address	hou	e, and average irs per week ted to position	` (lf r	mpensation not paid, nter -0-)	emplo	Contribution byee benefit erred compe	plans	1 7	Expen		
~	J Brooks,			ent Sec.4	-								
	, 	illentine, SC 29002		<u>ees</u> , 200		0				+-			
Del	burah	B. Durden amplianter Columbia	Pre	dident 1,00		O							
0-0	<u> </u>	56.2920								+			
										$oldsymbol{ol}}}}}}}}}}}}}}}}}$			
						·							
2	Compen	sation of five highest-paid employees (other t	han those in	cluded	on line 1—	see ins	structions	s). If n	one,	, ente	r	
		nd address of each employee paid more than \$50,000	·	(b) Title, and a hours per v devoted to po	veek	(c) Comper	sation	(d) Contrib employee plans and compen	benefit deferred	(e)	Expenother al		
NON	Ī												
										+			
										+			
					-					+			
										+-			
Tatal		other employees part aver 650,000						<u> </u>					
iotal	number of	other employees paid over \$50,000								1			

	Information About Officers, Directors, Trustees, Foundand Contractors (continued)	ation Managers, Highly Paid Er	nployees,
	hest-paid independent contractors for professional services. S	see instructions. If none, enter "NON	 IE."
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			
Total number o	f others receiving over \$50,000 for professional services	•	
Part IX-A	Summary of Direct Charitable Activities		
	on's four largest direct charitable activities during the tax year. Include relevant statistical dother beneficianes served, conferences convened, research papers produced, etc.	al information such as the number of	Expenses
1 THE BRO	OKS FAMILY FOUNDATION, INC MADE eighteen CHARITABLE I	DONATIONS DURING	
	VINCLUDED Ersking College 118C		
COLUMBI	A COLLEGE, WOFFORD COLLEGE, MUSC		32,572
2			
	•		
3			
4			† · · · · · · · · · · · · · · · · · · ·
Part IX-B	Summary of Program-Related Investments (see instru		
	largest program-related investments made by the foundation during the tax year on lin	es 1 and 2	Amount
1			
2		•••••••••••••••••••••••••••••••••••••••	
All other program	n-related investments. See instructions		
3			
Total. Add lines	5 1 through 3	•	l o

Form **990-PF** (2017)

Part 2	Minimum Investment Return (All domestic foundations must complete this part. For	oreign foundation	ons,
	s'ee instructions.)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc ,		
	purposes		
	Average monthly fair market value of securities	. 1a	485,167
b	Average of monthly cash balances	1b	15,023
C	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c) .	1d	500,190
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	500,190
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see		
	instructions)	4	7,503
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	492,687
6	Minimum investment return. Enter 5% of line 5	6	24,634
Part 2	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating four and certain foreign organizations, check here and do not complete this part)	idations	
1	Minimum investment return from Part X, line 6	1	24,634
2a	Tax on investment income for 2017 from Part VI, line 5	379	
b	Income tax for 2017 (This does not include the tax from Part VI) 2b		
С	Add lines 2a and 2b	2c	379
3	Distributable amount before adjustments. Subtract line 2c from line 1	. 3	24,255
4	Recoveries of amounts treated as qualifying distributions	. 4	
5	Add lines 3 and 4	. 5	24,255
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
•	line 1	7	24,255
Part			
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	32,572
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	_2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8; and Part XIII, line 4	4	32,572
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b See instructions	5	379
6	Adjusted qualifying distributions. Subtract line 5 from line 4	. 6	32,193
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating	whether the four	ndation
	qualifies for the section 4940(e) reduction of tax in those years		

Part	XIII Undistributed Income	(see instructions	<u>})</u>	,	,	,
1	Distributable amount for 2017 from	ı Part XI,	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
	line 7 .					24,255
2	Undistributed income, if any, as of the	end of 2017				
а	Enter amount for 2016 only .				0	
b		20, 20				
3	Excess distributions carryover, if a	ny, to 2017				
а	From 2012					
b	From 2013	4,487				
C	From 2014	612				
d	From 2015	2,876				
e	From 2016	829				
f	Total of lines 3a through e .		8,804			
4	Qualifying distributions for 2017 from	om Part XII,				
	line 4 ▶ \$ 32,572					
а	Applied to 2016, but not more than					
b	Applied to undistributed income of	•				
	(Election required—see instruction	•				
С	Treated as distributions out of corp	ous (Election				
	required—see instructions)					
d	Applied to 2017 distributable amou					24,255
е	Remaining amount distributed out	•	8,317			
5	Excess distributions carryover app					W. 7. Sa. 4 Sass.
	(If an amount appears in column (· ·				
	amount must be shown in column					
6	Enter the net total of each column	ın as				
	indicated below:					
а	Corpus Add lines 3f, 4c, and 4e S		17,121			
b	Prior years' undistributed income	Subtract				
	line 4b from line 2b			0		
С	Enter the amount of prior years' ur					
	income for which a notice of defici	•				
	been issued, or on which the section	on 4942(a)	2/4			
_	tax has been previously assessed					
d	Subtract line 6c from line 6b Taxa	ble				
	amount—see instructions					
е	Undistributed income for 2016 Su					
	4a from line 2a. Taxable amount—	see			_	
	instructions				0	
T	Undistributed income for 2017 Su					
	4d and 5 from line 1. This amount	must be				
_	distributed in 2018			22327379977577		0
7	Amounts treated as distributions o	•		Salan Salan Makan		
	to satisfy requirements imposed by	•				, 4
	170(b)(1)(F) or 4942(g)(3) (Electio	n may be				1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1
_	required—see instructions)			11 1 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	distriction attention and the first of the interior	Allen Burry Some Political Contraction
8	Excess distributions carryover from					
_	applied on line 5 or line 7 (see inst	-				
9	Excess distributions carryover t					
	Subtract lines 7 and 8 from line 6a		17,121			
10	Analysis of line 9:					
a	Excess from 2013 .	4,487				
b	Excess from 2014	612				
C	Excess from 2015 .	2,876				
d	Excess from 2016	829				
<u>e</u>	Excess from 2017 .	8,317				

Part						N/A /
1a	If the foundation has received a ruling of		•	te operating		
	foundation, and the ruling is effective for			▶	· · · · · · · · · · · · · · · · · · ·	
	Check box to indicate whether the foundation	n is a private operat	ing foundation desc	ribed in section	4942(j)(3) or 4942(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total
	income from Part I or the minimum investment return from Part X for	(a) 2017	(b) 2016	(c) 2015	(d) 2014/	(e) lotal
	each year listed					0
b	85% of line 2a					0
С	Qualifying distributions from Part XII,					
	line 4 for each year listed					0
d	Amounts included in line 2c not used directly				<u> </u>	
_	for active conduct of exempt activities					0
е	Qualifying distributions made directly			/		_
•	for active conduct of exempt activities		i			
	Subtract line 2d from line 2c		1			0
3	Complete 3a, b, or c for the			 -/		<u> </u>
•	alternative test relied upon					
2	"Assets" alternative test—enter.					
4	(1) Value of all assets			4		o
	(2) Value of assets qualifying under			 		<u>~</u>
	section 4942(j)(3)(B)(i)					0
b	"Endowment" alternative test—enter 2/3			 		
_	of minimum investment return shown in				:	o
_	Part X, line 6 for each year listed		-/	 		<u> </u>
С	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest,					
	dividends, rents, payments on	J			u.	
	securities loans (section					
	512(a)(5)), or royalties) (2) Support from general public			 		0
	and 5 or more exempt			i .		
	organizations as provided in]		
	section 4942(j)(3)(B)(iii) .			<u> </u>		0
	(3) Largest amount of support from					
	an exempt organization .					0
	(4) Gross investment income		<u> </u>			0
Part				e foundation ha	d \$5,000 or mo	re in assets at
	any time during the year—		s.)			
1	Information Regarding Foundation M					
а	List any managers of the foundation wh					foundation
	before the close of any tax year (but only	y if they have cont	ributed more than	\$5,000) (See secti	on 507(d)(2))	
	J Brooks, Jr	<u></u>				
b	List any managers of the foundation wh					n of the
	ownership of a partnership or other entit	ty) of which the fou	ındatıon has a 10%	% or greater interest	:	
2	Information Regarding Contribution,	Grant, Gift, Loan,	Scholarship, etc.	., Programs:		
	Check here ▶ 🗓 if the foundation on	ly makes contribut	ions to preselecte	d charitable organiz	ations and does no	ot accept
	unsolicited requests for funds. If the fou			ndividuals or organi	zations under othe	r
	conditions, complete items 2a, b, c, and	d See instruction	S			
a	The name, address, and telephone num	ber or email addre	ess of the person to	o whom application	s should be addres	sed [.]
	• • • • • • • • • • • • • • • • • • • •		•	.,		
ь	The form in which applications should b	e submitted and in	formation and mat	terials they should in	nclude	
-	The state of the s		a start of the tries			
	Any submission deadlines					
·	, ary oddinioolori doddinioo					
A	Any restrictions or limitations on awards	such as by geog	raphical areas cha	aritable fields kinds	of institutions, or o	other
u	factors	, such as by geogl	apriiodi diedo, Ula	antable licius, Kilius	or moduluons, of C	/u 161
	1401010					

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

3 Grants and Contributions Paid During	he Year or Approve	d for Fut	ture Payment	
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
University of SC	None	PC	Support	4,900
209 Sumter Street				1
Columbia, SC 29208				
The Columbia College	None	PC	Support	5,046
1301 Columbia College Drive			1	
Columbia, SC 29203				}
Wofford College	None	PC	Support	1,000
429 N. Church Street		ļ		
Spartanburg, SC 29303			ł	
Erskine College	None	PC	Support	2,000
2 Washington Street				
Erskine, SC 29639				
Kingstree United Methodist Church	None	PC	Support	100
7582 Woodrow Street		ļ	\ ''	
Irmo, SC 29063		ļ		1
SC Historic Society	None	PC	Support	170
205 Calhoun Street	1.0.10	'	Сарроп	''
Charleston, SC 29401				
Spoleto Festival USA	None	PC	Support	2,056
14 George Street	None	' ~	Сарроп	[2,000
Charleston, SC 29401				
Newberry Opera House	None	PC	Support	335
1201 McKibben Street	None	-	Support	333
Newberry, SC 29108	Nama		C	450
SC United Methodist Foundation	None	PC	Support	150
225 Millwood Aveneue		•		
Columbia, SC 29205				
Columbia Art Museum	None	PC	Support	260
1515 Main Street				
Columbia, SC 29201				
SC Aquarium	None	PC	Support	500
100 Aquarium Wharf				
Charleston, SC 29401	<u> </u>	L		
Total . See Attached Statement		_	▶ 3a	32,572
b Approved for future payment				
	1]	Ì	Ì
	ľ			1
				Ì
	1	}	1	
	ľ			
		ļ		1
	1			
	1			1
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	\.			\
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Total		<u> </u>	> 3b	0
10kii	<u> </u>		· · · · · · · · · · · · · · · · · · ·	000 PE (0047)

Pai	t XVI-A Analysis of Income-Producing A	ctivities				
	r gross amounts unless otherwise indicated		Isiness income	Excluded by sect	ion 512, 513, or 514	<u> </u>
1	Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions)
•						
	b			-		
	C					
	d					
	е					
	f			_		
	g Fees and contracts from government agencies					
2	Membership dues and assessments .		_			
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	12,961	
5	Net rental income or (loss) from real estate					
	a Debt-financed property					
•	b Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income				07.400	
8 9	Gain or (loss) from sales of assets other than inventory Net income or (loss) from special events .		<u> </u>		27,186	
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a					
••	•	-				
				 		
	d					
	e					
12	Subtotal Add columns (b), (d), and (e)		0		40,147	0
13	Total. Add line 12, columns (b), (d), and (e)				13	40,147
	worksheet in line 13 instructions to verify calculation **T XVI-B** Relationship of Activities to the Activities to th	s)				· · · · · · · · · · · · · · · · · · ·
	e No. Explain below how each activity for which incor accomplishment of the foundation's exempt pure	ne is reported in c	olumn (e) of Part >	(VI-A contributed	I importantly to the ses) (See instruction	ons.)
		 .				

Paid

Preparer Use Only

Firm's name Barry A. Emerson, CPA, LLC

Firm's address ► 7 Charlotte Street, Suite A, Charleston, SC 29403

orm 99)-PF (2	017) BROOKS	FAMILY FOUNDATION	ON, INC			56-211285	6 р;	age 13
Part :	XVII	Information	Regarding Trans	fers to and Transaction	ns and Rel	ationships Wit	h Noncharitabl		
		Exempt Org	anizations						
1	Did t	he organization d	irectly or indirectly en	gage in any of the following	g with any oth	er organization de	escribed	Yes	No
	ın se	ction 501(c) (othe	er than section 501(c)	(3) organizations) or in sec	tion 527, relat	ting to political			
	orga	nızations?							1
a	Tran	sfers from the rep	orting foundation to a	noncharitable exempt org	anızatıon of				
	(1) C	ash		•			. <u>1a</u>	(1)	<u> </u>
	(2)	Other assets .				•	1a	(2)	<u> </u>
b	Othe	r transactions							
	(1) 8	ales of assets to	a noncharitable exem	pt organization			. <u>1b</u>	(1)	<u> </u>
	(2) F	urchases of asse	ets from a noncharitab	le exempt organization			1 <u>b</u>	(2)	X
	(3) F	Rental of facilities,	equipment, or other a	assets .		•	<u>1b</u>	(3)	X
	(4) F	Reimbursement ar	rrangements .				. <u>1b</u>	(4)	<u> </u>
	(5) L	oans or loan guar	rantees				<u>1b</u>	(5)	X
				or fundraising solicitation:			1 <u>1b</u>	(6)	<u> </u>
C				s, other assets, or paid em				<u>c </u>	<u> X</u>
d				plete the following schedule					
	value value	of the goods, other in any transaction	er assets, or services gi i or sharing arrangemer	ven by the reporting foundat nt, show in column (d) the va	on. If the found lue of the good	dation received less ls, other assets, or	s than fair market services received.		
a) Line	no	(b) Amount involved	(c) Name of nonch	naritable exempt organization	(d) Desc	nption of transfers, tran	nsactions, and shaπng a	ırrangeme	ents
				· · · · · · · · · · · · · · · · · · ·		·			
	_								
			<u> </u>						
	}				<u> </u>				
									
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							·		
									
				· · · · · · · · · · · · · · · · · · ·					
			1						
2a				ed with, or related to, one tion 501(c)(3)) or in section		xempt organizatio		s 🕅 I	Nο
b			following schedule	(0)(0)) 01 111 000(10)				· [2]	
	., ,,	(a) Name of organ		(b) Type of organizati	on I	(c) De	scription of relationship		
		(a) manie er ergan		(=, -, -, -, -, -, -, -, -, -, -, -, -, -,					
								_	
		·							
-									
				um, including accompanying schedules a			and belief, it is true,		
Sign	com	ct and complete Declarat	tion of prepare) (office than taxpay	rer) is based on all information of which p	reparer has any know	dedge	May the IRS disc	usa this rel	turn
lere		V Morsh D.	1 mill / send	h, 5-1-18	President		with the prepare	_	
_	36	nature of officer of trus	stee 4	Date Tit			See instructions	X Yes	» [] N
		Print/Type preparer	's name	Preparer's signature	,	Date	Check X of PTIN		
Paid Propa	7 0.2	Barry A Emerso	<u></u>	Barry A Emerson		4/27/2018 🗸		637537	

58-2317589

(843) 577-5067

Firm's EIN

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

Employer identification number

BROOKS FAMILY FOUND	ATION, INC	56-2112856
Organization type (check	one)	
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a private four	ndation
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundat	ion
	501(c)(3) taxable private foundation	
•	is covered by the General Rule or a Special Rule . c)(7), (8), or (10) organization can check boxes for both the General Rule and	a Special Rule See
General Rule		
	in filing Form 990, 990-EZ, or 990-PF that received, during the year, contribution or property) from any one contributor. Complete Parts I and II. See instruction contributions.	
Special Rules		
regulations under 13, 16a, or 16b, a	on described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 1/2) and that received from any one contributor, during the year, total contributions of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Co	or 990-EZ), Part II, line of the greater of (1)
contributor, during	on described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that receive the year, total contributions of more than \$1,000 exclusively for religious, cha bonal purposes, or for the prevention of cruelty to children or animals. Complete	ritable, scientific,
contributor, during contributions totale during the year for General Rule app	the year, contributions exclusively for religious, charitable, etc., purposes, but ed more than \$1,000. If this box is checked, enter here the total contributions to an exclusively religious, charitable, etc., purpose Don't complete any of the pulses to this organization because it received nonexclusively religious, charitable more during the year	no such that were received parts unless the e, etc , contributions

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990,

Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its

Name of organization
BROOKS FAMILY FOUNDATION, INC.

Employer identification number 56-2112856

Part Í	Contributors (see instructions). Use duplicate copie	es of Part I if additional space is r	eeded.
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	John and Jane Brooks PO Box 169 Ballentine SC 29002 Foreign State or Province Foreign Country	\$22,643	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Foreign State or Province Foreign Country	\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Foreign State or Province Foreign Country	\$	Person Payroli Oncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Foreign State or Province Foreign Country	\$	Person Payroll Oncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Foreign State or Province. Foreign Country	\$	Person Payroll Occupation (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Foreign State or Province: Foreign Country	\$	Person Payroll Oncash (Complete Part II for noncash contributions.)

Name of organization BROOKS FAMILY FOUNDATION, INC Employer identification number 56-2112856

Part II	Noncash Property (see instructions). Use duplicate co	opies of Part II if additional spa	ice is needed
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
1	60 common shares Lilly		130 130
		\$ 4,943	4/17/2017
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	

from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received

	ganization FAMILY FOUNDATION, INC		Employer identification number 56-2112856
Part III	Exclusively religious, charitable, etc., contributions of \$1,000 or less for the year contributions of \$1,000 or less for the year (Er Use duplicate copies of Part III if additional spa	from any one contributor. Content of the least of the lea	scribed in section 501(c)(7), (8), or omplete columns (a) through (e) and of exclusively religious, charitable, etc.
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
Parti			
		(e) Transfer of gift	
	Transferee's name, address, and ZIP	+ 4 Rela	tionship of transferor to transferee
(a) No. from Part I	For. Prov Country (b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, and ZIP -	(e) Transfer of gift	tionship of transferor to transferee
	For Prov. Country		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gift	
	Transferee's name, address, and ZIP	+4 Relat	tionship of transferor to transferee
(a) No.	For Prov. Country		
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gift	
	Transferee's name, address, and ZIP +	•	ionship of transferor to transferee
	For Prov. Country		

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year Recipient(s) paid during the year SC Museum Street 301 Gervais Street City State Zip Code **Foreign Country** Columbia 29201 Relationship None Purpose of grant/contribution **Amount** Support 205 Name State Zip Code Foreign Country City SC 29585 Pawley's Island Foundation Status Relationship None Purpose of grant/contribution **Amount** Support 275 Name Riverbanks Zoo Street 1500 Wildlife Way State Foreign Country City Zip Code SC 29210 Columbia Relationship **Foundation Status** PC None Purpose of grant/contribution Amount Support 225 Name **Drayton Hall** Street 3380 Ashley River Road City State Zip Code **Foreign Country** 29414 SC Charleston Foundation Status Relationship PC None Purpose of grant/contribution **Amount** 100 Support Name Ebenezer ARP Church Street 2132 Ebenezer Road Zip Code City State Foreign Country Rock Hill SC 29732 Foundation Status Relationship PC Purpose of grant/contribution **Amount** 150 Support Name Midlands Technical College Street 423 College Street Foreign Country State Zip Code City 29070 SC Batesburg Leesville **Foundation Status** Relationship None PC Purpose of grant/contribution **Amount** 100 Support

Amount

BROOKS FAMILY FOUNDATION	ON INC	•		56-2112	2856 Page	2 of 2
Continuation of Part XV,	Line 3a (990-PF) -	Gran	ts and Cont			
Recipient(s) paid during the year						
Name Medical University of SC						
Street						
179 Ashley Avenue		Stata	Zip Code	Foreign Count		
City Charleston		SC	29425	l Oleigh Count	y	
Relationship	Foundation Status					
None Purpose of grant/contribution	PC			· · · · · · · · · · · · · · · · · · ·	Amount	
Support						15,000
Name						
Street			=·			
City		State	Zip Code	Foreign Count	try	
Relationship	Foundation Status	L	<u></u>			
Purpose of grant/contribution					Amount	
Name			.=		<u> </u>	
Street						
0.1		State	Tin Code	Foreign Coun		
City		State	Zip Code	Foreign Count	иу	
Relationship	Foundation Status					
Purpose of grant/contribution	<u> </u>		· "		Amount	
Name						
Street						
City		State	Zip Code	Foreign Coun	try	
Relationship	Foundation Status	<u> </u>		L		
Purpose of grant/contribution					Amount	
Name						
Street						
City		State	Zip Code	Foreign Coun	try	
Relationship	Foundation Status	<u>l</u> .				
Purpose of grant/contribution					Amount	
Name					J	
Street				······		
City		State	Zip Code	Foreign Coun	try	
Relationship	Foundation Status		1 .			

Purpose of grant/contribution

Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

								Totals:	Gross	s s	Cost or Other Basis, Expenses,	sis, Expenses,	Net Gain	
	Amount								Sale	s	Depreciation and Adjustments	1 Adjustments	or Loss	SSC
Long Term CG Distributions	ı	_					3	Capital Gains/Losses		27,855		699		27,186
Short Term CG Distributions	0	T						Other sales		0		0		
				Check X if										
		C)ect		Purchaser						-	Expense of Sale			
		to metude		S.	Acquisition	Date	Date	Gross Sales	Cost or	Valuation	and Cost of	-		Net Gain
Description	CUSIP#	In Part IV	Purchaser	Business	Method	Acquired	Sold	Pnce	Other Basis	Method	Improvements	Depreciation	Adjustments	or Loss
1 Enbudge cash in lieu		×			d	5/22/2006	2/28/2017	ਲ	19					15
2 Brown Forman Corp		×			۵	6/30/1977		27,821	650					27,171
				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,										

Part I, Line 16b (990-PF) - Accounting Fees

		375	375	0	0
	. Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	BARRY EMERSON	375	375		O

Part I, Line 18 (990-PF) - Taxes

		321	321		0
		Revenue	. "	· -	Disbursements
		and Expenses	Net Investment	Adjusted	for Charitable
	Description	per Books	Income	Net Income	Purposes
1_	Real estate tax not included in line 20	0			
2	Tax on investment income	164	164		
3	Foreign taxes paid on dividends	157	157		

Part I, Line 23 (990-PF) - Other Expenses

	186	186	0	0
	Revenue and			Disbursements
	Expenses	Net Investment	Adjusted Net	for Charitable
Description	per Books	Income	Income	Purposes
1 Postage	186	186		

Part II, Line 10b (990-PF) - Investments - Corporate Stock

BROOKS FAMILY FOUNDATION, INC

		298,441	305,624	462,895	520,075
	Num. Shares/	Book Value	Book Value	FMV	FMV
Description	Face Value	Beg. of Year	End of Year	Beg. of Year	End of Year
Fidelity Brokerage Services, LLC		298,441	305,624	462,895	520,075

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Part II, Line 11 (990-PF) - Investments	
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BROOKS FAMILY FOUNDATION, INC

Book Value	Accumulated Book V	<u></u>
_	_	Donraciation
Beg. of Year	Depreciation Bea. of \	Depreciation
	Accumulated Depreciation	is A

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

									0	>	2
	PAR TOUR							Avg Hrs		•	Expense
o Mondo	if Ruemose	Street	Ç.	State	Zip Code	Foreign Country	量	Per Week	Compensation	Benefits	Account
Mailia	COURT I		(iii)		۱			000			
John J Brooks, Jr.		P.O. Box 169	Ballentine	႘	20002		President	7:00	5	-	·