

Form 990-PF

## **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052 2017

Do not enter social security numbers on this form as it may be made public.

Department of the Treasury Internal Revenue Service Go to www.irs.gov/Form990PF for instructions and the latest information. Open to Public Inspection For calendar year 2017 or tax year beginning and ending A Employer identification number Name of foundation **CP & MG LUNSFORD TUW** Number and street (or P O box number if mail is not delivered to street address) Room/suite 54-6166191 Wells Fargo Bank N A Trust Tax Dept - 6325 S RAINBOW BLVD STE 300 B Telephone number (see instructions) City or town, state or province, country, and ZIP or foreign postal code LAS VEGAS 89118 888-730-4933 Foreign country name Foreign province/state/county Foreign postal code

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Part II	Balance Sheets ab	tached schedules and amounts in the description column	Beginning of year	End o		
Parti	Balance Sneets sh	ould be for end-of-year amounts only (See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value	1
1	Cash—non-interest-be					
2	Savings and temporar		19,463	54,640	54,640	
,			19,403	54,040	34,040	
3	Accounts receivable	<b>-</b>				
	Less allowance for do	oubtful accounts -				
4	Pledges receivable	•	1			
İ	Less allowance for do	pubtful accounts				
5	Grants receivable					
		officers discretes trustees and other	<del> </del>		<del></del>	
6		officers, directors, trustees, and other				
	diparrolland sames /	Address a district for a function of a second	· · ·	•		
_		**				
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	1C 1 1 1 1 2 2	1	······ ··· ··· ··· ··· ··· ··· ··· ···	<u> </u>		
	7					

Part	V Capital Gains and	Losses for Tax on Investm	nent Inco	me				
a) List and describe the kind(s) of property sold (for example, real estate,     2-story brick warehouse, or common stock, 200 shs MLC Co )					(b) How acquired P—Purchase D—Donation		ate acquired , day, yr)	(d) Date sold (mo , day, yr )
1a	See Attached Statement							
b								
c								
<u>d</u>								
<u>е</u>								
	(e) Gross sales price	•	other basis nse of sale			n or (loss) f) minus (g))		
a								
<u>b</u>								
<u>C</u>	<u>-</u>							
<u>d</u>								
<u>e</u>						ļ		
	Complete only for assets sh	lowing gain in column (h) and owned	by the fou	ndation	on 12/31/69			(h) gain minus
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		-	s of col (i) (j), if any			t less than -0-) <b>or</b> rom col (h))
_ <u>a</u>						ļ		
b						ļ		<u></u> _
c						<u> </u>		
<u>d</u>					<del></del>	ļ		
е			L			ļ		
2	Capital gain net income of	riner canital insstit	also ente ), enter -0-		,	2		32,827
3	Net short-term capital gair	n or (loss) as defined in sections	1222(5) a	ind (6)				
		, line 8, column (c) See instructi	ons If (los	ss), en	ter -0- ın 🛛 🚶			
	Part I, line 8				J	3		0
Part	V Qualification Und	ler Section 4940(e) for Redu	<u>ıced Tax</u>	on N	et Investment	Incon	ne	
Was		ve this part blank section 4942 tax on the distribut ualify under section 4940(e) Do				ase pe	rıod?	Yes X No
1		ount in each column for each yea				kıng aı	nv entries	
<u> </u>	(a)	(b)	11, 000 1110	III OCI CI	(c)	I I	<u> </u>	(d)
Cal	Base period years endar year (or tax year beginning in	Adjusted exalifying distribution	ıs Ne	t value o	of nonchantable-use a	ssets		tribution ratio divided by col (c))
Cai	2016		4,270		1 21	0,932	(00/ (0)	0 053075
	2015		7,367			8,355		0 052289
	2014		5,168			4,376		0 048475
	2013		3,964			4,784		0 048650
	2012		0,948			5,195		0 047795
2	Total of line 1, column (d)	1					_2 \	0 250284
3	Average distribution ratio	for the 5-year base period—divid	de the tota	l on lir	ne 2 by 5 0, or by	, [		
	the number of years the fo	oundation has been in existence	ıf less tha	n 5 ye	ars	}	3	0 050057
4	Enter the net value of non	charitable-use assets for 2017 fi	rom Part )	K, line	5	}	4	1,287,652
5	Multiply line 4 by line 3						5	64,456
6	Enter 1% of net investmen	nt income (1% of Part I, line 27b)	)				6	451
7	Add lines 5 and 6						7	64,907
8	Enter qualifying distribution	ine from Part VII lino 4				ľ	8	64,727
0		ater than line 7, check the box in	Part VI, III	ne 1b,	and complete th	ا at part		

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	Part	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—	see instructions	s)
I I	1a	Exempt operating foundations described in section 4940(d)(2), check here  Date of ruling or determination letter  (attach copy of letter if necessary—see instructions)		
	b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	1	902
I.		here ▶ ☐ and enter 1% of Part I, line 27b		•
	С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of		
		Part I, line 12, col (b)		{
L	2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	0
ı	3	Add lines 1 and 2	3	902
	4	Sublitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	
	5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	902
	6	Credits/Payments		
	a	2017 estimated tax payments and 2016 overpayment credited to 2017 6a 172	<del></del>	
	b	Exempt foreign organizations—tax withheld at source  6b		
1	C	Tax paid with application for extension of time to file (Form 8868)  6c		
	d -	Backup withholding erroneously withheld  Tatal and the part of A Hallen Co. Hand Co.		470
	7	Total credits and payments Add lines 6a through 6d	7	172
	8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached.	▶ 8 9	730
ı	9 10	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  Overpayment, If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0
		Verdayment, It mile / is more man me mar or mes a and a come of the amount overdard	1 10 1	
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Par	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the		Yes	No
	the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified	1	}	
	person had advisory privileges? If "Yes," attach statement. See instructions	12		L.X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A			
14	The books are in care of ► WELLS FARGO BANK N A Telephone no ► 888-730	-4933		
	Located at ► 6325 S RAINBOW BLVD STE 300 LAS VEGAS NV ZIP+4 ► 89118			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here			▶
	and enter the amount of tax-exempt interest received or accrued during the year . ▶ 15 N/A		_	
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority		Yes	N
	over a bank, securities, or other financial account in a foreign country?	16		>
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the			T
	name of the foreign country		_	L
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	N
1a	During the year, did the foundation (either directly or indirectly)			,
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	- "m"	, š	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	35	19	J.
	disqualified person? Yes X No	- ASS.	- CONT.	35.
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	F 7. 21	19	<b>,</b>
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?    X Yes No	ž.		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for		10.0	
	the benefit or use of a disqualified person)?		- F	
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the		1.4	1
	foundation agreed to make a grant to or to employ the official for a period after			*  *
	termination of government service, if terminating within 90 days )		ĺ	
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in			8 V
	Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
	Organizations relying on a current notice regarding disaster assistance, check here	12	1	-
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			ı k
C	were not corrected before the first day of the tax year beginning in 2017?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	10	1.00	13
2	operating foundation defined in section 4942(j)(3) or 4942(j)(5))	â.		
	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and			3
а	6e, Part XIII) for tax year(s) beginning before 2017?	1		
	tes (± "Yes;" list the years ► 20. 20. 20	, is	* *.	. ·

Part VII-B Statements Regarding Activities	for Wh	ich Form 47	720 Ma	y Be Req	uired (	<u>continue</u>	<u>d)</u>			
<ul><li>5a During the year, did the foundation pay or incur</li><li>(1) Carry on propaganda, or otherwise attempt</li></ul>			(sectio	on 4945(e))	?	Yes	X No			
<ul><li>(2) Influence the outcome of any specific public directly or indirectly, any voter registration di</li></ul>						Yes	X No	4.	- ,	
(3) Provide a grant to an individual for travel, sti	idy, or of	her sımılar pı	ırposes	,?		Yes	X No	1		
(4) Provide a grant to an organization other than section 4945(d)(4)(A)? See instructions	n a charit	a charitable, etc , organization described i				☐ Yes	<b>⊠</b> No			
(5) Provide for any purpose other than religious purposes, or for the prevention of cruelty to					Yes	X No			İ	
b If any answer is "Yes" to 5a(1)–(5), did any of the Regulations section 53 4945 or in a current notion.							bed in	5b	N/A	
Organizations relying on a current notice regard c If the answer is "Yes" to question 5a(4), does the because it maintained expenditure responsibility	e founda	ition claim ex			ax	☐ Yes	► □ No			
If "Yes," attach the statement required by Regul  6a Did the foundation, during the year, receive any on a personal benefit contract?				o pay prem	iums	☐ Yes	⊠ No			
b Did the foundation, during the year, pay premiul If "Yes" to 6b, file Form 8870	ns, direc	tly or indirect	ly, on a	personal b	enefit o	ontract?		6b	, je (	<u>X</u>
	At any time during the tax year, was the foundation a party to a pro- if "Yes," did the foundation receive any proceeds or have a					Yes	X No	7b	N/A	274
Part VIII Information About Officers, Direct and Contractors								ploye	es,	
1 List all officers, directors, trustees, and four	dation n	nanagers an	d their	compensa	tion. S	ee instru	ctions			
(a) Name and address	hou	e, and average irs per week ted to position	(If a	mpensation not paid, nter -0-}	emplo	Contribution byee benefit erred comp	plans	(e) Expo	ense ac	
Wells Fargo Bank, N A	TRUS		ļ							
6325 S RAINBOW BLVD STE 300 LAS VEGAS, NV 8	S SEE A	TTACHED	<u> </u>	11,086						
	•		-							
	·		ļ	<del></del>				<del></del> -		
2 Compensation of five highest-paid employed "NONE."	es (other	than those	include	ed on line	1—see	instructi	ons). lí	none,	enter	· 
(a) Name and address of each employee paid more than \$50,	000	(b) Title, and a hours per v devoted to p	veek	(c) Compe	nsation	(d) Contrib employee plans and compen	benefit deferred		ense ac allowar	
NONE										
			_							
		<del> </del>								
Total number of other employees paid over \$50,000						l	<b>&gt;</b>	orm 99	0.55	0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid E and Contractors (continued)	mployees,
3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "	NONE."
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
Total number of others receiving over \$50,000 for professional services ▶	
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct chantable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
•••••••••••••••••••••••••••••••••••••••	-
2	
•••••••••••••••••••••••••••••••••••••••	•
3	-
	•
4	-
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
	-
2	
	•
All other program-related investments. See instructions	
3 NONE	.
	-
Total. Add lines 1 through 3 ▶	
	5 000 DE (0043

Form **990-PF** (2017)

Part	Minimum Investment Return (All domestic foundations must complete this part. Foreig see instructions.)	n foundat	ions,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,	525V)	
	purposes		
а	Average monthly fair market value of securities	1a	1,276,775
b	Average of monthly cash balances	1b	30,486
С	Fair market value of all other assets (see instructions)	1c	_
đ	Total (add lines 1a, b, and c)	1d	1,307,261
е	Reduction claimed for blockage or other factors reported on lines 1a and		-
	1c (attach detailed explanation) . 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,307,261
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see		
	instructions) .	4	19,609
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	1,287,652
6	Minimum investment return. Enter 5% of line 5	6	64,383
Part	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundational and certain foreign organizations, check here   ☐ and do not complete this part )	ions	
1	Minimum investment return from Part X, line 6	1	64,383
2a	Tax on investment income for 2017 from Part VI, line 5	2 32/34	
b	Income tax for 2017 (This does not include the tax from Part VI)  2b	7.3.73	
C	Add lines 2a and 2b	2c	902
3	Distributable amount before adjustments Subtract line 2c from line 1	3	63,481
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	63,481
6	Deduction from distributable amount (see instructions)	6	<del>.</del>
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	63,481
Part	XII Qualifying Distributions (see Instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	64,727
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	64,727
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		<b>.</b>
	Enter 1% of Part I, line 27b See instructions	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	64,727
	<b>Note.</b> The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating w qualifies for the section 4940(e) reduction of tax in those years	hether the	foundation

CP & MG LUNSFORD TUW				
Folin 950-7 (200) instructions)		(4)	(c)	(d) 2017
Part XIII Undistributed Income (see mondate)	(a)	(b) Years prior to 2016	2016	
1 Distributable amount for 2017 from Part XI,	Corpus	Tours		63,481
1 Distributable amount for 2017 months				
line 7		1	56,454	
2 Undistributed income, if any, as of the end of 2017		ļ		
a Enter amount for 2016 only				
				1
b Total for prior years 20 3 Excess distributions carryover, if any, to 2017			1	
a From 2012		}		
b From 2013	}			
c From 2014	]			
d From 2015				
e From 2016		0		
f Total of lines 3a through e				
f Total of lines 3a tribugin 5  Qualifying distributions for 2017 from Part XII,			56,45	4
a Applied to 2016, but not more than line 2a	**************************************	\*\*		
<ul> <li>Applied to 2016, but not more of prior years</li> <li>Applied to undistributed income of prior years</li> </ul>	3-3-2-3-2-3-3-3-3-3-3-3-3-3-3-3-3-3-3-3	- 187 AC		
			<u> </u>	
c Treated as distributions out of corpus (2.50)				8,273
see instructions)	_ Man = 12 = 27 +			
d Applied to 2017 distributable amount			a de lan	- Δ. Δ. Δ. Δ. Δ. Δ. Δ. Δ. Δ. Δ. Δ. Δ. Δ.
dietribilieu out of oo. F		4.2.7		
	F. 125 (4)			
or amount annears in column (d), the				
must be shown in coloring				
6 Enter the net total of each column as				
	38000	0		
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		* '		
h Prior years' undistributed income outside		<u> </u>	-0	
c Enter the amount of prior years' undistributed				
boon issued or on which the section is	I	***:		
has been previously assessed			Yan Yan	
Subtract line 6c from line 60 Taxable		<u> </u>	-800	
-t and instructions			`*,	
Lightsbuted income for 2016 Subtract into				
4a from line 2a Taxable amount—see	, , ,			
	W. "		%L* î	,
f Undistributed income for 2017 Subtract lines				55,208
4d and 5 from line 1 This amount must be	1 m		- 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
and an dietribilitions out of our part	<b>^</b>			
, monte imposeu by source.	}			
170(b)(1)(F) or 4942(g)(3) (Election 112)			++++	
			y <sup>2</sup> , , , , , , , ,	
L. L. L. Mone CarryOver Home 2011			<u> </u>	; ;
in a loo E or line / Isee management			<del>(</del> )	
Fuence distributions carryover to 2010				*
Subtract lines 7 and 8 from line oa		<del></del> ;	, i	· · · /
10 Analysis of line 9	<b>\</b>	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	.*	
a Excess from 2013				-4'
b Excess from 2014		3 - 28	* Ass	*
c Excess from 2015			<i>*</i> ,	4 4 3 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2
d Excess from 2016			<u></u> .	Form 990-PF (20
e Excess from 2017				

(3) Largest amount of support from an exempt organization		90-PF (2017) CP & MG LUNSFORD	TUW			54-61	66191 Page <b>10</b>			
toundation, and the ruling is effective for 2017, enter the date of the ruling    Check box of indicate whether the foundation is a private operating foundation described in section   49F2(93) or	Part	XIV Private Operating Foundation	ns (see instruct	tions and Part VI	I-A, question 9)		N/A			
b Check hox to indicate whether the foundation is a private operating foundation described in section 4 part of the minimum investment (etum) from Part X for its year (e) 2017 (e) 2018 (e) 2015 (e) 2014 (o) Total investment (etum) from Part X for its year (e) 2017 (e) 2016 (e) 2015 (e) 2015 (e) 2014 (o) Total investment (etum) from Part X for its year (e) 2017 (e) 2016 (e) 2015 (e) 2015 (e) 2016 (o) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	1a	If the foundation has received a ruling of	or determination le	etter that it is a priv	ate operating					
Tax year Prior 3 years (e) Total income from Part 1 or the minimum investment return from Part X for each year issted 0 8% of line 2a 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		foundation, and the ruling is effective fo	r 2017, enter the	date of the ruling	▶					
Income from Part I or the minimum investment return from Part XI for each year issted as a carry of the Says of time 2 a couldifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2 not used directly for active conduct of exempt activities Subtract line 2 from line 2 could form and conduct of exempt activities Subtract line 2 do from line 2 could form and conduct of exempt activities Subtract line 2 do from line 2 could form and conduct of exempt activities Subtract line 2 do from line 2 could form and conduct of exempt activities Subtract line 2 do from line 2 could form and conduct of exempt activities Subtract line 2 do from line 2 could form and conduct of exempt activities Subtract line 2 do from line 2 could form and conduct of exempt activities Subtract line 2 do from line 2 could form a line maintive test relied upon a "Assets" alternative test—enter (1) value of all assets (2) value of assets qualifying under section 94-20(3(5(B)))			n is a private opera	ting foundation desc	ribed in section	4942(j)(3) or 4942(j)(5				
investment return from Part X for each year listed  b 85% of line 2a  C Qualifying distributions from Part XII, line 4 for each year listed  d Amounts motived on line 2c net used directly for active conduct of exempt activities  G Qualifying distributions made directly for active conduct of exempt activities  Subtract line 2d from line 2c  C complete 3a, b, or of or the alternative test relied upon a "Assets" alternative test relied upon a "Assets" alternative test—enter  (1) Value of all assets  (2) Value of assets qualifying under section 4942(y(3)(2)(1))  D "Endowment" alternative test—enter 23 of minimum investment return shown in Part X, line 6 for each year listed  c "Support alternative test—enter (1) Total support other than gross investment income (interest, ose securities loans (sections on \$12(a)(5)), or royalties)  (2) Support from general public and 5 or more exempt or general public and 5 or general public and 5 or general public and 5 or general public and 5 or general public and 5 or general public and 5 or general public and 5 or general public and 5 or general public and 5 or	2a		Tax year		Pnor 3 years		(a) Total			
each year listed  b 85% of line 2 a  c Qualifying distributions from Part XII. Iline 4 for each year kisted  d Amounts notified in line 2 not used directly for active conduct of exempt activities  e Qualifying distributions made directly for active conduct of exempt activities  Subtract line 2 d from line 2.  3 Complete 3a, b, or c for the alternative test-enter (1) value of all assets  (2) Value of assets qualifying under section 494-20(x)(R)(P)()  b "Endowment" alternative test-enter (1) value of assets qualifying under section 494-20(x)(R)(P)()  c "Support" alternative test-enter (1) Totals support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(x)(5), or royathes)  (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(x)(5), or royathes)  (2) Support alternative test-enter (1) for a section 494-20(x)(3)(E)(III)  (3) Largests amount of support from an exempt organizations as provided in section 494-20(x)(3)(E)(III)  (3) Largests amount of support from an exempt organizations as provided in section 494-20(x)(E)(III)  1 Information Regarding Foundation Managers:  1 List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))  NONE  b List any managers of the foundation who have contributed more than \$5,000) (See section 507(d)(2))  NONE  1 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here M 2011 the foundation have some contributed more than \$5,000 (See section 507(d)(2))  NONE  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:  Check here M 2011 the foundation on wards, such as by geographical areas, charitable fields, kinds of institutions, or other conditions, complete terms 2a, b, c, and 6 desense.			(a) 2017	(b) 2016	(c) 2015	(d)/2014	(e) Total			
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Form **990-PF** (2017)

Part XV Supplementary Information (continuous 3 Grants and Contributions Paid During 6	ued)	d for Eut	uro Dovement	
	If recipient is an individual,	Foundation		Τ
Recipient	show any relationship to any foundation manager	status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	CONSIDURION	
a Paid during the year See Attached Statement				ĺ
See Attached Statement				
		Ì		
				}
		:		
		!		1
		1		
Total		<del></del>	▶ 3	<b>a</b> 60,000
b Approved for future payment NONE		1		
NONE				
			}	
			!	
Total	1	<u> </u>	▶ 3	b (

Рa	rt XVI-A Analysis of Income-Producing Ac	tivities				
	er gross amounts unless otherwise indicated		siness income	Excluded by sect	on 512, 513, or 514	
1	Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions)
	a					
	b					
	c			_		
	d					
	e					
	f					
	g Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	21,944	
5	Net rental income or (loss) from real estate					
	a Debt-financed property					
	b Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	32,827	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a					
	b					
	C					
	d					
	e					
				1385 'F /\"5 5000		
	Subtotal Add columns (b), (d), and (e)	· 1/4 · · · · · · · · · · · · · · · · · · ·	0		54,771	
13	Total. Add line 12, columns (b), (d), and (e)		0		13	0 54,771
1 <b>3</b> (See	<b>Total.</b> Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation	ns )				
13 (See Pa	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation tx XVI-B Relationship of Activities to the A	ns) Accomplishme	ent of Exempt	Purposes	13	54,771
13 (See Pa Lin	<b>Total.</b> Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation	ns ) Accomplishme	ent of Exempt	: Purposes	13	54,771
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13 (See Pa Lin	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation t XVI-B Relationship of Activities to the A e No. Explain below how each activity for which incon accomplishment of the foundation's exempt pur	ns ) Accomplishme	ent of Exempt	: Purposes	13	54,771
13 (See Pa Lin	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation t XVI-B Relationship of Activities to the A e No. Explain below how each activity for which incon accomplishment of the foundation's exempt pur	ns ) Accomplishme	ent of Exempt	: Purposes	13	54,771

Рап	XVII	Exempt Org	Regarding Transt	ers to a	and Iransa	ctions and	Rela	tionsnips	With No.	ncnarita	bie		
1	Did t		directly or indirectly en	nage in	any of the fol	lowing with a	any of	her organiz	ation desc	rihed		Yes	No
			er than section 501(c)							indea		103	110
		nizations?	si man scotion so i(c)	(o) organ	111221101137 01 1	11 3000011 02	7, 1010	ing to pon	liour	ı		- 1	
	•		porting foundation to a	nonchs	ritable evemi	nt organizati	on of			İ		i	
	(1) C		Jorting louridation to a	i Horicile	intable exemp	pi organizati	011 01			ľ	1a(1)		
		ther assets									1a(2)		X
		r transactions								}	14(2)	-	<del></del>
			a noncharitable exem	nt organ	nzation					ŀ	1b(1)		X
			ets from a noncharitab	. •		nn.	•			F	1b(2)		X
			, equipment, or other a			,		• •			1b(3)		$\frac{\lambda}{X}$
		eimbursement a		233013		•				-	1b(4)		X
		oans or loan gua	•		•				•		1b(5)	-	X
			ervices or membership	or fund	raising solicit	ations		•	•		1b(6)		X
			quipment, mailing lists				2			İ	1c	-	X
			he above is "Yes," comp					ould always	show the fa	ır market			
			er assets, or services giv								et .		
			or sharing arrangement										
(a) Line	no	(b) Amount involved	(c) Name of noncha	antable exe	empt organization	(d)	Descrip	otion of transfe	rs, transaction	ns, and shar	ing arra	ngeme	nts
	$\neg$	· · · · · · · · · · · · · · · · · · ·	<del> </del>										
				-									
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	$\Box$	<del></del>											
			ctly or indirectly affiliat				e tax-e	exempt org	anızatıons				
	desc	ribed in section 5	501(c) (other than sect	tion 501	(c)(3)) or in se	ection 527?					Yes	X N	10
b	If "Ye	es," complete the	following schedule										
		(a) Name of organ	nization		(b) Type of orga	nization			(c) Description	on of relation	ship		
							L						
				<del></del> -									
	,						_						
							]_		· <u>-</u> -				
			clare that I have examined this retu						nowledge and be	elief, it is true			
Sign	Corre	u, and complete Declarati	on of preparer (other than taxpaye	er) is based o	on all information of w	k .	•	-		May the IRS			
Here		A.A.V s	VP		4/26/2018		lls Far	go Bank N	Α	with the prep See instructi			™́∩No
	Sig	nature of officer or tru	···		Date	Title				<u></u>		ى. —	
Paid		Print/Type preparer	's name		r's signature			Date	Chec	k 🛛 if F	PTIN		
Prepa	ror	JOSEPH J CAS	STRIANO	100	le-			4/26/20		mployed F	201 <u>25</u>	<u> 1603</u>	
-		Firm's name	PricewaterhouseCoo						Firm's EIN				
Use O	шу	Firm's address	600 GRANT STREE	T, PITTS	SBURGH, PA	15219-2777	7		Phone no	412-35			
										E-	99	n_PF	(2017)

## **Supplemental Information:**

Part VIII: Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors.

Wells Fargo Bank N.A 6325 S Rainbow Blvd STE 300 Las Vegas, NV 89118

The compensation reported in column (c) is calculated based on periodic market values and/or the applicable fee agreement. It is not determined solely on an hourly basis. Corporate Trustee services include, but are not limited to, administrative services such as fiduciary accounting, custody of assets, complying with tax filing requirements, complying with distribution provisions, and complying with federal and state laws applicable to private foundations, plus asset management services such as creating asset allocation strategies, investment reporting and reallocating and rebalancing of portfolios as necessary.

Foundation Status

Amount

2,000

PC

Relationship

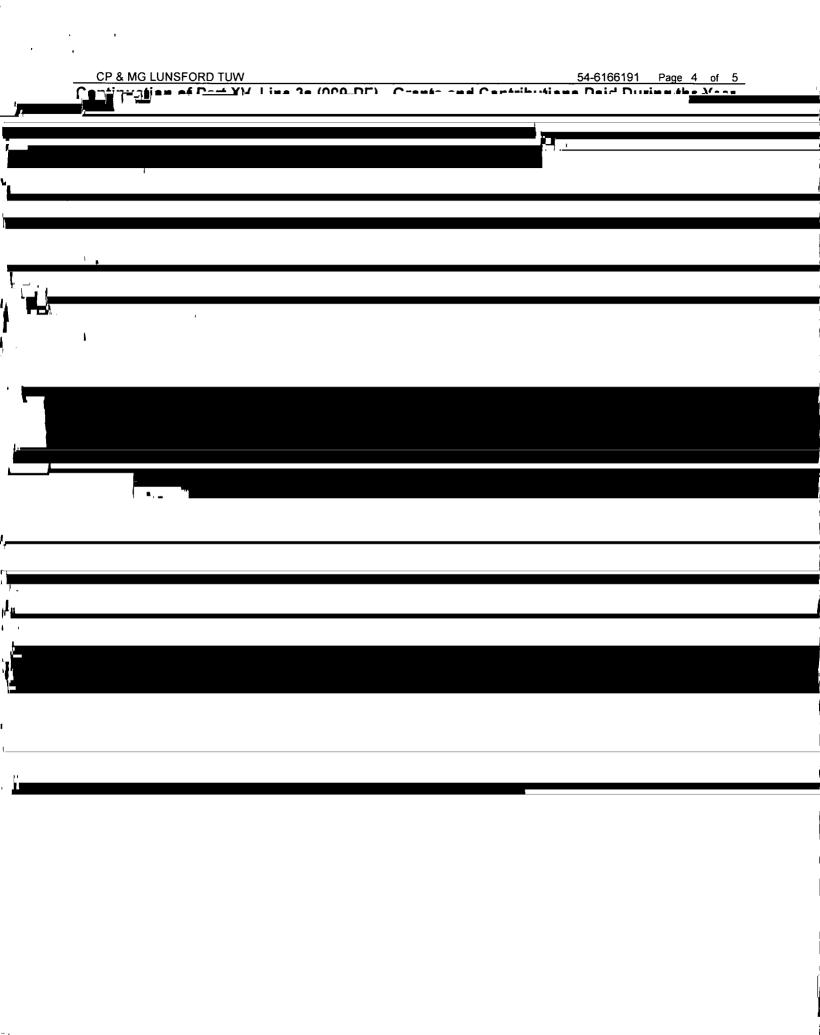
Purpose of grant/contribution

GENERAL SUPPORT GRANT

NONE

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year Recipiently paid during the year Name Street			
Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year Recipient(s) paid during the year  Alter BASS FUND Street 978 SPRUCE ST		CP & MG LUNSFORD TUW 54-6166191 Page 2 of 5	
Name ALLE BASS FUND Street 375 SPRUCE ST	I 	Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year Recipient(s) paid during the year	'
Street 979 SPRUCE ST		Name	1
979 SPRUCE ST	1	ALLEN BASS FUND Street	
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41			

	CP & MG LUNSFORD TUW				54-616	6191 Page 3	3 of 5
	Continuation of Part XV, L	ine 3a (990-PF) -	Grant	s and Con	tributions Paid	During the	e Year -
	Recipient(s) paid during the year	<u>V</u>					
	• • • • • • • • • • • • • • • • • • • •						
	Name						
	ROANOKE SYMPHONY ORCHESTR Street	<u> </u>			· <del>-</del>		<del></del>
	128 Campbell Ave SE City		State	Zip Code	Foreign Coun	tn/	<del></del>
	Roanoke		State	24011 _	Foreign Coun	uy	
	Relationship	Foundation Status	U_VA	24011			<del></del>
	NONE	PC PC					
	Purpose of grant/contribution	JFC		<del></del>		Amount	<del></del>
	GENERAL SUPPORT GRANT						1,000
	Name						
	MILL MOUNTAIN PLAYHOUSE CO Street	=-					<del></del>
	1 Market St SE		State	Zin Codo	Foreign Coun	tni	
	City		State	Zip Code	roreign Coun	ury	
	<b>A</b>						
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Recipient(s) paid during t	ine year				
Name GOOD SAMARITAN HOSE	PICE INC				
Street	702, 110	<del></del>	<u> </u>		
2408 ELECTRIC RD	<del>-</del>				
City		State	Zip Code	Foreign Coun	itry
CAVE SPRING Relationship	Foundation	VA Status	24018		
NONE	PC	Otatus			
Purpose of grant/contribu	ution				Amount
GENERAL SUPPORT GRA	ANT				1,00
Name					
Street	<del></del>				
City		State	Zip Code	Foreign Coun	otrv
Oity		State	Lip Gode	i oreign coun	iu y
Relationship	Foundation	Status			
Purpose of grant/contribu	ution	<del> </del>			Amount
- upose or grantocontribu					
Name					
Street				<del></del>	
City		State	Zip Code	Foreign Cour	ntry
			<u> </u>		
Relationship	Foundation	Status			
Purpose of grant/contribu	ution	<del></del>			Amount
Name		<u> </u>	<del></del>		· L · · · · · · · · · · · · · · · · · ·
Street				_ <del></del>	
Olicot					
<u> </u>	13	y P			

Part I, Line 6 (990-PF) - Gaın/Loss from Sale of Assets Other Than Inventory	oss from Sale	e of Assets	Other Than Inventory											
								Totals	Gross		Cost or Other Basis, Expenses	asis, Expenses	Net Gain	Sain
	Amount								Sales		Depreciation and Adjustments	d Adjustments	Or L	or Loss
Long Term CG Distributions	39,285	(T.E.)					o	Capital Gains/Losses		338,842		306,015		
Short Term CG Distributions	0							Other sales		0		0		
				Check 'X' #										
		Check .x.		Purchaser							Expense of Sale			
	_	to include		is a	Acquisition	Date	Date	Gross Sales	Cost or	Valuation	and Cost of			ž
Description	CUSIP#	in Part IV	Purchaser	Business	Method	Acquired	Sold	Pnce	Other Basis	Method	Improvements	Depreciation	Adjustments	0
1 CREDIT SUISSE COMM RET \$	22544R305	×				12/23/2013	8/7/2017	23,084	34 296				0	
2 FIRST EAGLE OVERSEAS FD	32008F200	×	. :	_		9/1/2015	8/7/2017	8/7/2017	609'8				-	
3 FIRST EAGLE OVERSEAS FD	32008F200	×				4/18/2012	8/7/2017	28,172	24,203				0	

						lotals		155	Cost or Other B	Cost or Other Basis, Expenses	Yet Ve	Net Gain
Amount						-	Sales	es	Depreciation and Adjustments	nd Adjustments	or Loss	sso.
39,285					J	Capital Gains/Losses		338,842		306,015		32,827
0						Other sales		0		0		0
		Check 'X' #	Щ.									
Chec	Check . X.	Purchaser	ē						Expense of Sale			
to III	to include	(S a	Acquisition	n Date	Date	Gross Sales	Cost or	Valuation	and Cost of			Net Gain .
CUSIP# In Pa	in Part IV Purchaser	Business	s Method	Acquired	Sold	Pnce	Other Basis	Method	Improvements	Depreciation	Adjustments	or Loss
22544R305	×			12/23/2013	H		34 296				0	-11,212
32008F200	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \			9/1/2015	_	9,872	8,609				0	1,263
32008F200 X				4/18/2012	_						0	3,969
<del> </del>	,			9/1/2015	8/7/2017	5,007	4,535				0	472
411511306	×			1/10/2011	-						0	6,035
413838103	×			9/1/2015	8/7/2017	30,651	23,365				0	7,286
52106N889 X	X			9/13/2007	8/7/2017	31,536					0	-8,516
52106N889 X				10/6/2011	8/7/2017	3,142	2,884				0	258
9 ASG GLOBAL ALTERNATIVES 63872T885 X	×			6/18/2013	8/7/2017	61,478	65 125				0	-3.647
10 PIMCO EMERG MKTS BD-INS 693391559	ر د			4/18/2012	_	3,112	3,387				0	-275
779572502 ×	×			4/18/2012	8/7/2017	18,902	13 680					5,222
87234N302	×			9/1/2015	_	2,600					0	201
89155T649 X				9/1/2015	8/7/2017	8,382	908'9				0	1,576
92914AB10 X				3/28/2008	7/6/2017	25,269						-8,984
92914AB10			_	9/1/2015	7/6/2017	4.801	4.907				0	-106

Part I, Line 16b (990-PF) - Accounting Fees

	900	0		900
	Revenue and	· <del>-</del> -		Disbursements for Charitable
	Expenses per	Net Investment	Adjusted Net	Purposes
Description	Books	Income	Income	(Cash Basis Only)
1 TAX PREP FEES	900			900

Part I, Line 16c (990-PF) - Other Professional Fees

	1,056		) (	1,056
				Disbursements
	Revenue and			for Charitable
	Expenses per	Net Investment	Adjusted Net	Purposes
Description	Books	Income	Income	(Cash Basis Only)
1 COMMISSIONER AND CLERK FEES	1,056			1,056

Revenue Additional Revenue Addit	0 Disbursements					
				Revenue	<del></del>	
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Part II, Line 13 (990-PF) - Investments - Other

ם	ait ii, Eilie 13 (330-1 1 ) - Ilivestillelles - Otlei	cilis - Otilisi			
			0	1,012,808	1,257,707
L		Basis of	Book Value	Book Value	FMV
	Asset Description	Valuation	Beg of Year	End of Year	End of Year
				0	
	2 PIMCO LOW DURATION FD 136		0	77,270	77,180
(,)	3 TCW FUNDS SELECT EQUITIES-I 4730	730	0	111,556	109,478
_	4 PRINCIPAL GL MULT STRAT-INST #4684	44684	0	62,951	64,023
4)	5 FIDELITY ADV INTER REAL E-IS #1855	855	0	37,217	39,893
9	6 ARBITRAGE FUND CLASS I		0	61,879	62,231
	7 FIRST EAGLE OVERSEAS FD-1 902		0	27,601	31,799
۳	8 VANGUARD HIGH YIELD CORP-ADM 529	M 529	0	37,851	38,211
0,	9 VANGUARD S/T INVEST GR ADM 0539	539	0	77,505	76,798
<u>-</u>	10 T ROWE PR SM-CAP STOCK I #525	2	0	18,697	25,715
_	11 PIMCO EMERG MKTS BD-INST 137		0	099'95	64,419
	12 T ROWE PR REAL ESTATE-I #432		0	45,324	77,465
	13 OAKMARK FUND-INST #2876		0	66,191	134,955
_	14 VANGUARD BD INDEX FD INC		0	133,499	134,154
<u> </u>	15 ROBECO BP LNG/SHRT RES-INS		0	91,710	107,713
Ē	16 TOUCHSTONE MID CAP-INST #353		0	36,176	114,247
_	17 HARBOR INTERNATION FD INST 2011	311	0	27,450	31,448
=	18 LAZARD EMERGING MKTS PTFL 638	38	0	43,271	67,978

## Part III (990-PF) - Changes in Net Assets or Fund Balances

## Line 5 - Decreases not included in Part III, Line 2

1 LOSS ON PY SALES SETTLED IN CY	1	3,526
2 MUTUAL FUND TIMING DIFFERENCE	2	19,705
3 COST BASIS ADJUSTMENT	3	22
4 Total	4	23,253

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

Short Term CG Distributions	o				299,557	0	0	306,015	-6,458	0	0	_	0 -6.458
								Cost or Other		FMV	Adjusted Basis	Excess of FMV	Gains Minus
		Acquisition	Date	Date	Gross	Depreciation		Basis Plus		as of	as of	Over	Excess FMV Over
Description of Property Sold	CUSIP #	Method	Acquired	Sold	Sales Pnce	Allowed	Adjustments	Expense of Sale	Gain or Loss	12/31/69	12/31/69	Adjusted Basis	Adi Basis or Losses
1 CREDIT SUISSE COMM RET (	22544R305		12/23/2013	8/7/2017	23,084		٥	34,296	-11,212	ō	ō		-11.212
2 FIRST EAGLE OVERSEAS FD	32008F200		9/1/2015	8/7/2017	9,872		٥	8 609	1,263	O	0		1 263
3 FIRST EAGLE OVERSEAS FD	32008F200		4/18/2012	8/7/2017	28,172			24,203	3,969	ō	o		3,965
4 HARBOR INTERNATION FD IN	411511306		9/1/2015	8/7/2017	2,007	_		4,535	472	0	0		472
5 HARBOR INTERNATION FD IN	411511306	ı	1/10/2011	8/7/2017	43,549		_	37,514	6.035	ō	0		0 5035
6 OAKMARK FUND -INV #110	413838103		9/1/2015	8/7/2017	30,651			23,365	7,286	ō	0	•=	7,286
7 LAZARD EMERGING MKTS P	52106N889		9/13/2007	8/7/2017	31,536		0	40,052	-8,516	Ō	0		9,516
8 LAZARD EMERGING MKTS PT	52106N889		10/6/2011	8/7/2017	3,142		0	2,884	258	ō	0		0 256
9 ASG GLOBAL ALTERNATIVES	63872T885		6/18/2013	8/7/2017	61,478		0	65,125	-3,647	ō	0		0 -3.647
10 PIMCO EMERG MKTS BD-INS	693391559		4/18/2012	8/7/2017	3,112			3,387	-275	ō	0		-275
11 T ROWE PR SM-CAP STOCK	779572502		4/18/2012	8/7/2017	18,902			13 680	5,222	ō	0		5.222
12 TCW FUNDS SELECT EQUITI	87234N302		9/1/2015	8/7/2017	2,600		0	2,399	201	0	0		201
13 TOUCHSTONE MID CAP-INST	89155T649		9/1/2015	8/7/2017	8,382		0	908'9	1,576	ō	0		1,576
14 VOYA INTL RL EST FD CL-1#2	92914A81D		3/28/2008	7/6/2017	25,269		.0	34,253	8,984	o	0		8,984
15 JVOYA INTI RI EST ED CI J #2 929144810	92914A81D		9/1/2015	7/6/2017	4 801			4 907	106	C	-		301-

I-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

51		
	Expense Account	•
o.	Benefits	
11,086	Compensation	11,086
	Avg Hrs Per Week Co	SEE ATTAC
	Title	TRUSTEE
	Foreign Country	
	Zip Code	89118
	State Z	≥
	Cıt	LAS VEGAS
	Street	6325 S RAINBOW BLVD STE 300
	Check 'X"	.1
	٩	NA Trust Tax D

Part VI, Line 6a (990-PF) - Estimated Tax Payments

		Date	_	Amount
1	Credit from prior year return		1	10
2	First quarter estimated tax payment	5/10/2017	2	162
3	Second quarter estimated tax payment		3	
4	Third quarter estimated tax payment		4	
5	Fourth quarter estimated tax payment		5	
6	Other payments		6	0
_ 7	Total		7	172

Part XIII, Line 2a, Column C (990-PF) - Prior Year Undistributed Income		
1 Distributable amounts for 2016 that remained undistributed at the beginning of the 2017 tax year	1	56,454
2	2	
3	3	
4	4	
5	5	
6	6	
7	7	
8	8	
9	9	
10 Total	10	56,454

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