Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990PF for instructions and the latest information

OMB No 1545-0052

2017

Open to Public Inspection

| For cal | endar year 2017 or tax year beginning | , 2017, | and ending | | |
|------------------|---|---|---------------------------|--|--|
| The | Spahr Foundation Sland Avenue #1701 | | A | Employer identification num 54-1968286 Telephone number (see insti | |
| | i Beach, FL 33139 | | [- | 703-868-1671 | <u> </u> |
| | | | с | If exemption application is | pending, check here 🕨 🗌 |
| G Che | eck all that apply: Initial return Final return | Initial return of a form Amended return | ner public charity | 1 Foreign organizations, chec | k here. |
| H Che | Address change ck type of organization: X Section 50 | Name change (c)(3) exempt private f | oundation (2) | 2 Foreign organizations meet here and attach computation | |
| | Section 4947(a)(1) nonexempt charitable t | rust Other taxable p | private foundation E | If private foundation status under section 507(b)(1)(A) | |
| (froi | m Part II, column (c), line 16) | ounting method: X Counting method: X Counting method: | F | If the foundation is in a 60- | -month termination |
| ► \$ | Analysis of Revenue and | column (d) must be or | | under section 507(b)(1)(B) | |
| raiti | Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
| | (see instructions)) | | | | (cash basis only) |
| | 1 Contributions, gifts, grants, etc., received (ettach schedule). 2 Check X if the foundation is not required to attach Sch B | | | | |
| วกให | | | | | |
| | 3 Interest on savings and temporary cash investments. 4 Dividends and interest from securities | 127. 60. | 127. 60. | 127. 60. | <u> </u> |
| c r. ₽ | 5 a Gross rents | 60. | - 00. | 00. | |
| | b Net rental income or (loss) | | | | |
| = R = E | 6 a Net gain or (loss) from sale of assets not on line 10. b Gross sales price for all | 20,682. | | | |
| رةٍ | D Gross sales price for all assets on line 6a . 54,117. 7 Capital gain net income (from Part IV, line 2) | | 20,682. | | |
| SCANNFD | 8 Net short-term capital gain | | 20,002. | 500. | |
| Z E | 9 Income modifications | | | | |
| ΑŢ. | 10a Gross sales less returns and allowances | | | | |
| S | b Less Cost of goods sold. | | | | |
| | C Gross profit or (loss) (attach schedule) | | | | |
| | 11 Other income (attach schedule) . | | | | |
| | 12 Total. Add lines 1 through 11. | 20,869. | 20,869. | 687. | |
| | 13 Compensation of officers, directors, trustees, etc . | 0. | | | |
| | 14 Other employee salaries and wages | | | | |
| | 15 Pension plans, employee benefits | | | | |
| A D M | , | | | | |
| İ | c Other professional per (attach acts) | | | | |
| ΟI | 17 Intelest | | | | |
| OPERAT | 18 Tage (attact) Application (See instro) 118. | | | | |
| Î | schedule) and depletion | | | | |
| N V | 20 Occupation PREMINES | | | | |
| _ | 22 Printing and publications | | | | |
| A EXP | 23 Other expenses (attach schedule) | - | | | |
| AND ENSES | 24 Tatal apprehim and administrative | | <u></u> | | |
| Ĕ | 24 Total operating and administrative expenses. Add lines 13 through 23 | | | | |
| | 25 Contributions, gifts, grants paid Stmt 1 | 12,500. | | | 12,500. |
| | 26 Total expenses and disbursements. Add lines 24 and 25. | 12,500. | 0. | _0. | 12,500. |
| | 27 Subtract line 26 from line 12: a Excess of revenue over expenses | | | | |
| | and disbursements | 8,369. | | | |
| | D Net investment income (if negative, enter -0-). C Adjusted net income (if negative, enter -0-) | | 20,869. | 687. | |
| | - Majastea tier income (ii negative, enter -0-) | l | L | 1007. | |

| Part | t II | Balance Sheets | column should be for end-of-year amounts only (See instructions) | (a) Book Value | (b) Book Value | (c) Fair Market Value |
|------------------|------|--|---|-----------------------------|---------------------------------------|-----------------------|
| | ī | Cash - non-interes | | (a) BOOK Value | (b) Book Value | (C) Fall Walket Value |
| | `2 | | rary cash investments | 149,356. | 133,615. | |
| | 3 | Accounts receivable | - | 149,330. | 133,013. | |
| | " | Less: allowance for | | | | |
| | 4 | Pledges receivable | | | | |
| | ~ | Less: allowance for | | | | |
| | 5 | Grants receivable. | | | | |
| , | 6 | | icers, directors, trustees, and other | | | |
| | ` | disqualified persons (atta | ich schedule) (see instructions) | | | |
| _ | 7 | Other notes and loans red | ceivable (attach sch) | | | |
| S S E T | | Less: allowance for | doubtful accounts > | | · <u>-</u> | |
| Š | 8 | Inventories for sale | or use | | | |
| Ť | 9 | Prepaid expenses a | and deferred charges | | | |
| Ś | 10: | a Investments – U.S obligations (attach s | and state government schedule) | | | |
| | 1 | b investments — corporate | stock (attach schedule) . | 656,500. | 486,653. | |
| | • | c Investments - corporate | bonds (attach schedule) | | | |
| | 11 | Investments – land equipment: basis | , buildings, and | | | |
| | | Less: accumulated depred (attach schedule) | ciation | | | |
| | 12 | Investments - mort | | | | |
| | | | | | | |
| | 14 | Land, buildings, and | d equipment: basis ► | | | |
| | | Less: accumulated depred (attach schedule) | cuation | | | |
| | | Other assets (descr | | | | |
| | 16 | Total assets (to be see the instructions | completed by all filers — Also, see page 1, item I) | 805,856. | 620,268. | / Xo. |
| Ļ | 17 | Accounts payable a | nd accrued expenses | | | |
| Å | 18 | Grants payable | • | | | |
| A B I | 19 | Deferred revenue. | | | | |
| Ļ | 20 | · · · · · · · · · · · · · · · · · · · | ctors, trustees, & other disqualified persons | | | |
| Ť | 21 | | es payable (attach schedule) | | · | |
| Ų | 22 | Other liabilities (des | scribe) | | _ | |
| E S | 23 | Total liabilities (add | d lines 17 through 22) | 0. | 0. | |
| | | Foundations that fo | ollow SFAS 117, check here 24 through 26, and lines 30 and 31. | | | |
| NF | 24 | | | | · · · · · · · · · · · · · · · · · · · | |
| EUTN | 25 | Temporarily restrict | • | | | |
| ΔD | 26 | Permanently restric | | | | |
| A B S A E L T A | | Foundations that de and complete lines | o not follow SFAS 117, check here X | | | |
| E L T A | 27 | Capital stock, trust | principal, or current funds . | | | |
| SN | 28 | Paid-in or capital surplus | s, or land, bidg., and equipment fund | | | |
| OE | 29 | Retained earnings, accum | nulated income, endowment, or other funds | 805,856. | 620,268. | _ |
| ŔŜ | 30 | | fund balances (see instructions) | 805,856. | 620,268. |] |
| | 31 | (see instructions) | net assets/fund balances | 805,856. | 620,268. | |
| Parl | 111 | · | nges in Net Assets or Fund Balanc | | 020,200. | |
| | | | palances at beginning of year – Part II, colu | | ree with | |
| • | end- | of-year figure reporte | ed on prior year's return). | | 1 | 805,856. |
| 2 | Ente | er amount from Part I | , line 27a | | . 2 | 8,369. |
| | | increases not included in I | line 2 (itemize) | - | 3 | |
| | | lines 1, 2, and 3. | | | . 4 | 814,225. |
| | | ases not included in line 2 | | _2 | 5 | 193,957. |
| 6 | Tota | I net assets or fund b | palances at end of year (line 4 minus line 5) |) – Part II, column (b), li | ne 30 6 | 620,268. |

| Par | | he kind(s) of property sold (for example | | (b) How acq | uired | (C) Date acquired | (d) Date sold |
|---------------|---|---|---|-------------------------|-------|--|-----------------|
| | 2-story brick wareho | he kind(s) of property sold (for examp buse; or common stock, 200 share: | s MLC Company) | P — Purcha D — Donat | ase | (mo , day, yr.) | (mo , day, yr) |
| 1 a | 1000 Appian Corp | | | P | | 9/21/17 | 10/04/17 |
| | 130 Microstrategy | | | P | | 6/10/98 | 7/19/17 |
| с | 47 Microstrategy | | | P | | 6/10/98 | 8/09/17 |
| d | | | | | | | |
| е | · | · · · · · · · · · · · · · · · · · · · | | ···· | | | |
| | (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other bas plus expense of sale | | | (h) Gain or ((e) plus (f) m | |
| a | | | | ,815. | | | 500. |
| b | 2./03.1 | | | ,800. | | | 16,894. |
| <u>c</u> | | | 2 | ,820. | | | 3,288. |
| d | | | | | | | |
| е | · | | 10/21/ | | | | |
| | · · · · · · · · · · · · · · · · · · · | ing gain in column (h) and owned | | 59 | na | (I) Gains (Col. ain minus col. (k), b | |
| | (i) FMV as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | | | n -0-) or Losses (fr | om col. (h)) |
| a | | | | | | | 500. |
| b | · | | | | | | 16,894. |
| | · | | | | | | 3,288. |
| d | | | | | | | |
| е | | | | | | | |
| 2 | Capital gain net income or (ne | | o enter in Part I, line 7 ater -0- in Part I, line 7 | | 2 | | 20,682. |
| 3 | | (loss) as defined in sections 1222(| _ | | | | |
| | If gain, also enter in Part I, line in Part I, line 8 | e 8, column (c) See instructions. I | f (loss), enter -0- | | 3 | | 500. |
| Par | | Section 4940(e) for Reduce | ed Tax on Net Investme | ent Inco | me | · · · · · · · · · · · · · · · · · · · | 300. |
| Was If 'Ye | es,' the foundation doesn't qualr | ction 4942 tax on the distributable of the control | omplete this part. | | 1? | Yes | X No |
| _1 | | each column for each year; see the ir | structions before making any | entries. | | | |
| | (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use ass | sets | (| (d) Distribution (col (b) divided | |
| | 2016 | 12,500. | | 1,575. | | | 0.051109 |
| | 2015 | 11,179. | | 5,180. | | | 0.043808 |
| | 2014 | 8,862. | | 5,148. | | | 0.041000 |
| | 2013 | 10,751. | | 7,249. | | | 0.060655 |
| | 2012 | 10,000. | 216 | 5,251. | | | 0.046243 |
| 2 | Total of line 1, column (d) | | | | 2 | | 0.242815 |
| 3 | Average distribution ratio for the number of years the foundation | 5-year base period – divide the total n has been in existence if less that | on line 2 by 5 0, or by the n 5 years. | . | 3 | | 0.048563 |
| 4 | Enter the net value of nonchar | itable-use assets for 2017 from Pa | rt X, line 5 | | 4 | | 227,381. |
| 5 | Multiply line 4 by line 3 . | | | | 5 | | 11,042. |
| 6 | Enter 19/ of not investment in | | | 1 | 6 | | |
| | Enter 1% of het investment ind | come (1% of Part I, line 27b) . | | . | - | | 209. |
| 7 | Add lines 5 and 6 . | come (1% of Part I, line 27b) | | | 7 | | 209. 11,251. |
| 7 8 | | | | | | | |

| _ | 1990-Fr (2017) The Spanr Foundation 54-1968286 | | | age 4 | - |
|-------------------|---|--------------------|----------|-----------|-----|
| Par | | ns) | | | _ |
| 1 a | Exempt operating foundations described in section 4940(d)(2), check here. | | | | |
| _ | Date of ruling or determination letter: (attach copy of letter if necessary – see instructions) | | | | |
| t | Domestic foundations that meet the section 4940(e) requirements in Part V, | | | 209. | _ |
| | check here ► X and enter 1% of Part I, line 27b | | | | |
| • | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) | | | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable | | | _ | |
| _ | foundations only, others, enter -0-) | | | 0. | - |
| 3 | Add lines 1 and 2 | | | 209. | _ |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-). | | | 0. | - |
| 5 | Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0 | | | 209. | - |
| 6 | Credits/Payments | | | | |
| | 2017 estimated tax pmts and 2016 overpayment credited to 2017 . 6a | | | | |
| | Exempt foreign organizations — tax withheld at source | | | | |
| | Tax paid with application for extension of time to file (Form 8868) | | | | |
| _ | Backup withholding erroneously withheld | | | • | |
| 7 | Total credits and payments. Add lines 6a through 6d | | | <u>0.</u> | - |
| 8 | Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached . | | | | - |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | | | 209. | - |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | | | | - |
| 11 D 2: | Enter the amount of line 10 to be: Credited to 2018 estimated tax Part **Total Refunded Part | | | | - |
| | | $\overline{}$ | Vaa | N. | - |
| 1 a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | 1 a | Yes | No X | - |
| _ | | 1 a | | | - |
| t | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition | 1 b | | Х | _ |
| | If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. | | | | |
| | Did the foundation file Form 1120-POL for this year? | 1 c | | Х | _ |
| C | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation . (2) On foundation managers. (3) On foundation managers. |]] | | | |
| • | (1) On the foundation . S | <u>-</u> | | | |
| | foundation managers >\$ 0. | | | | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? | 2 | | Х | |
| | If 'Yes,' attach a detailed description of the activities. | | | | - |
| 2 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles | | | ŀ | |
| Ū | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes | 3 | | Х | |
| 4 a | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | 4 a | | Х | - |
| Ł | If 'Yes,' has it filed a tax return on Form 990-T for this year? | 4 b | N | /A | - |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | 5 | | Х | - |
| | If 'Yes,' attach the statement required by General Instruction T | | | | • |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: | | | | |
| | By language in the governing instrument, or | | | | |
| | By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | 6 | х | | |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col. (c), and Part XV. | 7 | <u>X</u> | | - |
| 8 a | Enter the states to which the foundation reports or with which it is registered. See instructions | | | | - |
| | VA | | | | |
| ŀ | If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General | | | | |
| • | (or designate) of each state as required by General Instruction G? If 'No,' attach explanation | 8ь | X | <u> </u> | - / |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If 'Yes,' complete Part XIV | 9 | | х | _ (|
| 10 | Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses | 10 | | ., | |
| BAA | | 10 orm 990 | LDÉ " | M 7 | - |
| _~~ | T | بادر ا ااال | rrr (4 | .017) | |

| · | | | | |
|----|---|-------------|----------|----------|
| | rm 990-PF (2017) The Spahr Foundation 54-19 art VII-A Statements Regarding Activities (continued) | 68286 | F | Page 5 |
| | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule. See instructions | 11 | Yes | No X |
| 12 | | 12 | | X |
| 13 | 3 Did the foundation comply with the public inspection requirements for its annual returns and exemption application | | x | |
| | Website address ► N / N | [| | |
| 14 | | 03-868-1 | 671 | |
| | Located at ► 11 Island Avenue Miami Beach FL ZIP + 4 ► 33139 | | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — check here | N/ <i>I</i> | <u> </u> | П |
| | and enter the amount of tax-exempt interest received or accrued during the year 15 | | | N/A |
| 16 | At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? | 16 | Yes | No X |
| | See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country | | | |
| Pa | art VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | | |
| | File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies. | | Yes | No |
| 1 | a During the year, did the foundation (either directly or indirectly): | _ [| | |
| | | No | | |
| | | No | | |
| | | No | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | No | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes | No | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) | ₹ No | | |
| | b If any answer is 'Yes' to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions | 16 | N | /A |
| | Organizations relying on a current notice regarding disaster assistance, check here |] [| | |
| | c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? | 10 | ; | X |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): | | | |
| | a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? Yes | No | | |
| | If 'Yes,' list the years ► 20 , 20 , 20 | - | | |
| | b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.) | . 26 | N | /A |
| | c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | | | <u> </u> |
| | ► 20 , 20 , 20 , 20 | | | |
| 3 | Ba Did the foundation hold more than a 2% direct or indirect interest in any business | ₹] No | | |
| | b If 'Yes,' did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) | 3 1 | N | /A |
| | · · · · · · · · · · · · · · · · · · · | - | . 41 | |

BAA

4a

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?

| Part VII-B Statements Regarding Activiti | oc for Which Form | 1720 May Pa Pag | uired (centinued) | 68286 | | age t |
|--|---|---|--|--|-------------------|---------------|
| 5a During the year, did the foundation pay or incur a | | 1 4/20 May be Req | uirea (continuea) | | Yes | No |
| (1) Carry on propaganda, or otherwise attempt | - | n (section 4945(e))? | Yes X | No | 162 | NO |
| • | _ | | | 1"0 | | |
| (2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra | ilic election (see section ation drive? | 1 4955); or to carry | Yes X | No | | |
| (3) Provide a grant to an individual for travel, | | | Yes X | No | | |
| (4) Provide a grant to an organization other than in section 4945(d)(4)(A)? See instructions | a charitable, etc , organi | zation described | Yes X | No | | |
| (5) Provide for any purpose other than religio educational purposes, or for the preventio | us, charitable, scientific n of cruelty to children | ;, literary, or or animals? | Yes X | No | | |
| b If any answer is 'Yes' to 5a(1)—(5), did any of described in Regulations section 53 4945 or in a contract of the section 54 4945 or in a contract of the section | the transactions fail to current notice regarding d | qualify under the excellisaster assistance? | ptions | ´ | | |
| See instructions Organizations relying on a current notice rega | | ce. check here | | 5 b | N | /A |
| c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon | the foundation claim ex sibility for the grant? | emption from the | N/A Yes |] No | | |
| If 'Yes,' attach the statement required by Regi | ulations section 53.4945 | 5–5(d). | | | | |
| | | | . Yes X | No | | |
| b Did the foundation, during the year, pay prem | iums, directly or indirec | tly, on a personal bene | fit contract? | 6 b | <u>'</u> | X |
| If 'Yes' to 6b, file Form 8870. 7a At any time during the tax year, was the found | dation a narty to a prob | ihitad tav shaltar transs | action? Type V | No | | |
| b If 'Yes,' did the foundation receive any procee | | | | N/A 76 | | İ |
| Part VIII Information About Officers, D | | | | 217 2- | | |
| and Contractors | | | | | | |
| 1 List all officers, directors, trustees, and found | dation managers and th | eir compensation. See | instructions. | | | |
| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expen | se acc allowar | ount, nces |
| Thomas P. Spahr 11 Island Avenue Apt 1701 Miami Beach, FL 33139 | President 1.00 | 0. | 0. | | | 0 |
| | : | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| 2 Compensation of five highest-paid employees (or | ther than those included | on line 1 – see instructio | ns), If none, enter 'NONE | <u></u> | | |
| | (b) Title, and average | | (d)Contributions to | | | |
| (a) Name and address of each employee paid more than \$50,000 | hours per week devoted to position | (c) Compensation | employee benefit plans and deferred compensation | (e) Expen other | se acc allowar | ount, nces |
| None | | | | | | |
| | - | | | | | |
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| | | | | | | |
| | · | | | | | |
| | | | | : | | |
| | | | | | | |
| | | | | | | |
| Total number of other employees paid over \$50,000 | <u>l</u> | <u> </u> | | + | | |
| | ···· | | | | | <u>`</u> |

Form **990-PF** (2017)

| Form 990-PF (2017) The Spahr Foundation | 54-1968286 Page 7 |
|---|---------------------------|
| Part VIII Information About Officers, Directors, Trustees, Foundation Managers, High-and Contractors (continued) | ghly Paid Employees, |
| 3 Five highest-paid independent contractors for professional services. See instructions. If none, enter | r 'NONE.' |
| (a) Name and address of each person paid more than \$50,000 (b) Type of serv | vice (c) Compensation |
| None | |
| | |
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| | į |
| | |
| Total number of others receiving over \$50,000 for professional services | . • 0 |
| Part IX-A Summary of Direct Charitable Activities | |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number organizations and other beneficiaries served, conferences convened, research papers produced, etc. | er of Expenses |
| 1 N/A | |
| | |
| | |
| 2 | |
| | |
| 3 | |
| | |
| | |
| 4 | |
| | |
| Part IV P Cumman, of December Polated Investments (see instructions) | |
| Part IX-B Summary of Program-Related Investments (see instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. | Amount |
| 1 N/A | 7 thoun |
| NC1 | |
| | |
| 2 | |
| | |
| | |
| All other program-related investments. See instructions. | |
| 3 | |
| | |
| Total. Add lines 1 through 3 | • 0. |
| BAA | Form 990-PF (2017) |

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation

6

12,291

Form **990-PF** (2017)

Adjusted qualifying distributions. Subtract line 5 from line 4

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qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

| • | (a) Corpus | (b) Years prior to 2016 | (c) 2016 | (d) 2017 |
|---|---------------|----------------------------|-------------|--------------------|
| 1 Distributable amount for 2017 from Part XI, line 7 | | | | 11 160 |
| 2 Undistributed income, if any, as of the end of 2017: | | | | 11,160. |
| a Enter amount for 2016 only | | | 12 220 | |
| b Total for prior years: 20 , 20 , 20 | | 0. | 12,229. | |
| 3 Excess distributions carryover, if any, to 2017: | | | | |
| a From 2012 | | | | |
| b From 2013 . | | | | |
| c From 2014 | | | | |
| d From 2015 | | | | |
| e From 2016. | | | | |
| f Total of lines 3a through e | 0. | | | |
| 4 Qualifying distributions for 2017 from Part | | | | |
| XII, line 4: ► \$ 12,500. | | | | |
| a Applied to 2016, but not more than line 2a | | | 12,229. | |
| | | | 14,223. | |
| b Applied to undistributed income of prior years (Election required – see instructions). | | 0. | | |
| c Treated as distributions out of corpus | | | | |
| (Election required — see instructions) | 0. | | | |
| d Applied to 2017 distributable amount | | | | 271. |
| e Remaining amount distributed out of corpus | 0. | | | |
| 5 Excess distributions carryover applied to 2017. | 0. | | | 0. |
| (If an amount appears in column (d), the same amount must be shown in column (a)) | | | | |
| same amount must be shown in column (a) | | | | |
| 6 Enter the net total of each column as | | | | |
| indicated below: | | | | |
| a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 | 0. | | | |
| b Prior years' undistributed income. Subtract line 4b from line 2b | | | | |
| <u> </u> | | 0. | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has | | | | |
| been issued, or on which the section 4942(a) | | | | |
| tax has been previously assessed | <u></u> | 0. | | |
| d Subtract line 6c from line 6b Taxable | | | | |
| amount – see instructions . | | 0. | | |
| e Undistributed income for 2016. Subtract line 4a from | | | _ | |
| line 2a. Taxable amount — see instructions | | | 0. | |
| f Undistributed income for 2017. Subtract lines | | | | |
| 4d and 5 from line 1. This amount must be distributed in 2018. | | | | 10 000 |
| 7 Amounts treated as distributions out of | | | | 10,889. |
| corous to satisfy requirements imposed by | | | | |
| section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions) | 0. | | | |
| · · · · · · · · · · · · · · · · · · · | U. | - " | | |
| 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions) | 0. | | | |
| ` | 0. | | | |
| 9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a | 0. | | | |
| 10 Analysis of line 9: | <u> </u> | | | |
| a Excess from 2013 . | | | | |
| b Excess from 2014 | | | | |
| c Excess from 2015 | | | | |
| d Excess from 2016 | | | | |
| e Excess from 2017 | | | | |
| 244 | ···· | | | 000 PF (0017) |

| Part XIV Private Operating Foundat | | ictions and Don | t VII-A question | 54-196828 Q\ | |
|--|---|---|---|------------------------|--------------------------|
| 1 a If the foundation has received a ruling or dete | | | | | N/A |
| is effective for 2017, enter the date of the | ruling | | | | |
| b Check box to indicate whether the foundate | | erating foundation of | described in section | 4942(j)(3) or | 4942(j)(5) / |
| 2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed | Tax year (a) 2017 | (b) 2016 | Prior 3 years (c) 2015 | (d) 2014 | (e) Total |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities. | | | | | |
| e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon: | | X | | | |
| a 'Assets' alternative test — enter: | | | | | |
| (1) Value of all assets | | ,,, | <u> </u> | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. | | | | | |
| c 'Support' alternative test — enter: | ./ | | | | |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) | | | | | |
| (3) Largest amount of support from an exempt organization . | | | | | |
| (4) Gross investment income Part XV Supplementary Information | | | | | |
| assets at any time during th 1 Information Regarding Foundation Managers of the foundation who have close of any tax year (but only if they have None | gers: e contributed more th | nan 2% of the total c | ontributions received section 507(d)(2).) | by the foundation bel | fore the |
| b List any managers of the foundation who own a partnership or other entity) of which the None | 10% or more of the foundation has a 1 | stock of a corporation | on (or an equally large est. | e portion of the owner | rship of |
| 2 Information Regarding Contribution, Grant, Check here ☐ if the foundation only marequests for funds. If the foundation make 2a, b, c, and d. See instructions. a The name, address, and telephone number of | ekes contributions to es gifts, grants, etc. | preselected charitab to individuals or oi | rganizations under o | ther conditions, cor | |
| See Statement 3 | | - | · · · · · · · · · · · · · · · · · · · | | |
| b The form in which applications should be | submitted and infor | mation and materia | als they should inclu | de: | |
| See Statement for Line 2a | | | | | |
| c Any submission deadlines: | | | | | |
| See Statement for Line 2a | | | | | |
| d Any restrictions or limitations on awards, | such as by geograp | hical areas, charita | able fields, kinds of | nstitutions, or other | factors: |
| See Statement for Line 2a | | | | | |
| BAA | TE | EA0310L 09/14/17 | | F | orm 990-PF (2017) |

| 3 Grants and Contributions Paid During the Year or Approved for Future Payment | | | | | | | | | | | |
|--|--|----------------------|----------------------------------|--------|--|--|--|--|--|--|--|
| • Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of | Purpose of grant or contribution | Amount | | | | | | | |
| | or substantial contributor | recipient | Contribution | | | | | | | | |
| Name and address (home or business) a Paid during the year | or substantial contributor | recipient | CONTIDUCTO | | | | | | | | |
| Total . | <u> </u> | | ► 3a | | | | | | | | |
| b Approved for future payment Total | | | | | | | | | | | |

| Part > | KVI-A | Analysis of Income-Producing | Activities | | | <u> </u> | |
|-------------|----------|---|---------------------------------------|--|--|--|---|
| | | nounts unless otherwise indicated | | ed business income | Excluded | by section 512, 513, or 514 | (0) |
| 1 P | rogram | service revenue: | (a) Business code | (b) Amount | (c) Exclu- sion | (d) Amount | (e) Related or exempt function income (See instructions.) |
| | iograiii | service revenue. | | | code | | |
| a b | | | | | <u> </u> | | |
| °- | | | | | - | | |
| d | | | + | | + | | |
| e e | | | - | | | | |
| , ~ | | | | | <u> </u> | | |
| o F | oos and | contracts from government agencies | | | | | |
| | | hip dues and assessments | - | | + | | |
| | | savings and temporary cash investments | | ···· | | 127. | |
| | | s and interest from securities | | | | 60. | |
| | | I income or (loss) from real estate: | | | | 00. | |
| | | nced property | | | - | | |
| | | financed property | | | | | |
| | | ncome or (loss) from personal property | | | - | | |
| | | estment income | | | + | | |
| | | s) from sales of assets other than inventory | - | | | | 20,682 |
| | | ne or (loss) from special events | | . , | | | 20,002 |
| | | ofit or (loss) from sales of inventory | | | 1 | | |
| | ther rev | • | | | † | | |
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| cົ | | | | | | | |
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| e ~ | | | | | | | |
| 12 S | ubtotal. | Add columns (b), (d), and (e) | | | | 187. | 20,682 |
| 13 T | otal. Ad | dd line 12, columns (b), (d), and (e) | | | | 13 | 20,869 |
| (See w | orkshee | t in line 13 instructions to verify calculat | ions.) | | | | |
| Part > | XVI-B | Relationship of Activities to the | e Accompl | ishment of Exemp | ot Purp | oses | |
| Line N | No. Ex | plain below how each activity for which is complishment of the foundation's exemp | income is rep | orted in column (e) of I ther than by providing | Part XVI- funds for | A contributed important such purposes). (See i | ly to the nstructions.) |
| N/ | Α | | | | | | |
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| Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations 1 Did the organization directly or indirectly engage in any of the following with any other organization relating to political organizations? 1 Did the organization directly or indirectly engage in any of the following with any other organization relating to political organizations? 1 Cash 1 Ca | | | 2017) The | | | | | | | | | | | 54-1 | | | Pa | ge 13 |
|--|--------------------------|--------------------------------|--|--------------------------|--|--|---------------------------------------|--|----------------------------|-------------------|---|---------------------------------|--------------------------------|--------------------------------|----------------------------|----------------|-----------|-------|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 50(c) of the Code (other than section 50(c)(c)) organizations; or in section 527, relating to political organizations. a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash. (2) Other assets. (3) Sales of assets from a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Remitted in the control of facilities, equipment, or other assets (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations (7) Sales of assets from a noncharitable exempt organization (8) Performance of services or membership or fundraising solicitations (9) Performance of services or membership or fundraising solicitations (9) Performance of services or membership or fundraising solicitations (1) Each (1) Eac | Part X | <u>(VII </u> | nformation | Reg | arding T | ransfer | s to and | Transac | tions | and F | Relation | ships | s With | Non | chari | itable | | |
| 1 Did the organization directly or indirectly englage in any of the following with any other organization described in section 501 (c) of the Code (other than section 501 (c) of parabolitisms) or in section 527, relating to political organizations 3 a Transfers from the reporting tourdation to a noncharitable exempt organization of: (1) Cash. (2) Other assets. 1 a (2) I X (3) Collect of sasets to a noncharitable exempt organization (1) Sales of sasets to a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Lobars or loan guarantees (6) Performance of services or membership or fundatising solicitations (7) Sales of the assets, or services or membership or fundations, solicitations (8) Performance of services or membership or fundations, solicitations (9) Performance of services or membership or fundation, solicitations (1) East of the above is Yes; complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation, if the foundation received less than fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any fransaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received when the fair market value of the properties for propert filter than the properties for the fair than the properti | | '1 | Exempt Org | janiza | ations | | | | | | | | | | | | | |
| a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash. (2) Other assets. (3) Other assets. (4) Seles of assets to a noncharitable exempt organization (5) Seles of assets to a sesset from a noncharitable exempt organization (6) Rental of facilities, equipment, or other assets (6) Remibursement arrangements (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (7) Seles of long jurantees (8) Performance of services or membership or fundraising solicitations (9) Performance of services or membership or fundraising solicitations (9) Performance of services or membership or fundraising solicitations (9) Performance of services or membership or fundraising solicitations (1) Seles of long services or membership or fundraising solicitations (1) Seles of long services or membership or fundraising solicitations (1) Seles of long services or membership or fundraising solicitations (1) In Seles of long services or membership or fundraising solicitations (2) Performance of services or membership or fundraising solicitations (3) In Seles of long services or membership or fundraising solicitations (4) It files answer to any of the above is "Seles" complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services received (a) In Seles of long strangements of the value of the goods, other assets, or services received (a) In Seles of long strangements of long of the Code (other than section 50 (G) of the Code (other than section 50 (G) of the Code (other than section 50 (G) of the Code (other than section 50 (G) of the Code (other than section 50 (G)) or section 52/? (9) Performent involved (1) Performent involv | 1 Di | d the o | rganization dir d in section 50 | rectly o | or indirect | ly engage (other th | ın any of an section | the followin 501(c)(3) | ng with organız | any ot ations) | her orgar) or in sec | nzation ction 5 | า 27, | | | | Yes | No |
| (2) Other assets. b Other transactions: (1) Sales of assets to a noncharitable exempt organization (2) Purchase of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundralsing solicitations (7) Sales of assets from a noncharitable exempt organization (8) Performance of services or membership or fundralsing solicitations (9) Performance of services or membership or fundralsing solicitations (1) Each (1) Each (1) Each (2) Loans or loan guarantees (3) Loans or foan guarantees (4) Performance of services or membership or fundralsing solicitations (5) Loans or foan guarantees (6) Performance of services or membership or fundralsing solicitations (6) Performance of services or membership or fundralsing solicitations (6) Performance of services gave by the reporting foundation, the foundation received less than fair market value of the goods, other assets, or services received (a) Une rio (b) Amount molived (c) Name of nenchantable exempt organization (d) Description of frankfers, transactions, and sharing arrangements 2 a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations (a) Une rio (b) Amount molived (c) Name of organization (c) Name of organization (b) Type of organization (c) Description of relationship Yes No bif Yes, complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship Performed accordance of particles or trackers (c) Type of organization (c) Description of relationship Performs accordance in the second particles or trackers Performs accordance in the second particles or tr | | - | | | | to a non | charitable | exempt or | nanızatı | on of | | | | | | | | |
| C2 Purchases of assets to a noncharitable exempt organization (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Loans or loan guarantees (7) Sales of services or membership or fundralising solicitations (8) Performance of services or membership or fundralising solicitations (9) Loans of loan guarantees (10) Loans or loan guarantees (10) Loans of loan guarantees (10) Loans of loan guarantees (11) Log X (15) Loans of loan guarantees (16) Loans of loan guarantees (17) Sales of services given by the reporting foundation. If the foundation received less than fair market value of any or far services given by the reporting foundation. If the foundation received less than fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value of any or fundralised or company or com | | | | | | | | | gumzun | 011 01. | | | | | | 1 a (1) | | x |
| b Other transactions: (1) Sales of assets to an anoncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations (7) Sharing of facilities, equipment, mailing lists, other assets, or paid employees (8) Performance of services or membership or fundraising solicitations (9) Performance of services or membership or fundraising solicitations (1) Substitution of facilities, equipment, mailing lists, other assets, or paid employees (1) Substitution of facilities, equipment, mailing lists, other assets, or paid employees (1) Substitution of facilities, equipment, mailing lists, other assets, or paid employees (1) Substitution of facilities, equipment, mailing lists, other assets, or paid employees (8) Loans or form guarantees (9) Line no. (9) Internation of facilities, equipment, and the above is "Yes," complete the following schedule. Column (9) Should always show the fair market value of the goods, other assets, or services received (a) Line no. (9) Line no. (9) Amount involved (1) Amount involved (2) Amount involved (3) Amount involved (4) Amount involved (5) Amount involved (6) Amount involved (7) Amount involved (8) Type of organization (9) Description of relationship (1) Amount involved (2) Description of relationship (3) Amount involved (4) Description of relationship (5) Type | • | • | | | | | | | | | | | | | · · · · · · | | | |
| 22 as is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations of transfers, transactions of sharing arrangements 2. | b O | ther tra | nsactions: | | | | | | | | | | | | ľ | | | |
| (a) Perchases of assets from a noncharitable exempt organization (b) Rental of facilities, equipment, or other assets (c) Reimbursement arrangements (d) Reimbursement arrangements (e) Performance of services or membership or fundraising solicitations (e) Performance of services or membership or fundraising solicitations (f) Performance of services or membership or fundraising solicitations (g) Performance of services or services or demployees (g) Amount involved (g) Amoun | (I |) Sales | s of assets to a | a none | charitable | exempt o | rganızatio | n . | | | | | | | . [| 1 b (1) | | Х |
| (a) Permbursement arrangements (b) Loans or loan guarantees (c) Performance of services or membership or fundraising solicitations (c) Performance of services or membership or fundraising solicitations (d) Performance of services or membership or fundraising solicitations (e) Performance of services or membership or fundraising solicitations (e) Performance of services or membership or fundraising solicitations (e) Performance of services or membership or fundraising solicitations (f) Performance of services or membership or fundraising solicitations (f) Personal services or services given by the reporting foundation. If the fundation received less than fair market value or market value or the goods, other assacts, or services received. (a) Line Inc. (b) Amount model (c) Amount model (c) Amount model (d) Amount model (e) Amount model (e) Amount model (f) Amount model (g) Line inc. (g) Line inc. (g) Line inc. (g) Line inc. (g) Line inc. (g) Line inc. (g) Line inc. (g) Line inc. (g) Line inc. (g) Line inc. (g) Line inc. (g) Line inc. (g) Amount model or individual aways show the fair market value or mar | (2 |) Purcl | hases of assets | ts from | n a noncha | ırıtable ex | cempt org | anızatıon | | | | | | | | 1 b (2) | | |
| (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d if the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the fundation received lists than fair market value of the goods, other assets, or services given by the reporting foundation. If the fundation received lists than fair market value of the goods, other assets, or services received and any other production of sharing arrangements. (a) In more involved (c) Name of noncharidable element organization (d) Description of transfers, transactions, and sharing arrangements 2 a is the foundation directly or indirectly affiliated with, or related to one or more tax-exempt organizations, and sharing arrangements described in section 501 (c) of the Code (other than section 501 (c)(3)) or in section 52?? (a) Name of organization (b) Type of organization (c) Description of relationship b) If Yes; Complete the following schedule. (b) Type of organization (c) Description of relationship Linder penalties of parary, I declare that I have examined this return, including accompanying schedules and slattements, and to the best of my knowledge and belief, it is true, correct, and complete Declarations of penalties following schedules. Sign Here Paid Print's por preparer's name Firm's tame * Eagle Financial Group, LLC Firm's tame * Cagle Financial Group, LLC Firm's tame * Ca | (3 |) Rent | al of facilities, | equip | ment, or c | ther asse | ets | | | | | | | | | 1 b (3) | | Х |
| (a) Renormance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d if the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value of the goods, other assets, or services received. (a) Line no. (b) Amount imobiled (c) Rinne of noncharidable exempt disparation (d) Description of transfers, transactions, and sharing arrangements 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b) If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Sign Here Indide penalties of pergry, I declare that I have examined this return, including accompanying schedules are statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of Premary (other than tax payer) is based on all information of which prepare has any knowledge. Amount including accompanying schedules are statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of Premary (other than tax payer) is based on all information of which prepare has any knowledge. Profit propagation of the profit from tax payer) is based on all information of which prepare has any knowledge and belief, it is true, correct, and complete Declaration of Premary (other than tax payer) is based on all information of which prepare has any knowledge and belief, it is true, correct, and complete Declaration of Premary (other than tax payer) is based on all information of | (4 |) Reim | bursement arr | rangen | nents | | | | | • | | • | | | .[| 1 b (4) | | Х |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is, "Yes," complete the following schedule. Column (b) should always show the far market value of the goods, other assets or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (a) Line no. (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52?? (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of pergay, I declare that I have examined the return, including accompanying schedules and statements, and to the beast of my knowledge and belief, if a true. Sign Here Paid Scott Dietz Firm's solones 1 and Paid Scott Dietz Firm's solones 1 300 Ridenour Blvd. Suite 100 | • | • | _ | | | | | | | | | | | | | 1 b (5) | | |
| d if the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value of any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (a) Line no. (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? \top Yes \top No bit "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Sign Under penalties of penury, i declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belef, it is true. Sign Hore penalties of penury, i declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true. Sign Hore penalties of penury, i declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true. Sign Hore penalties of penury, i declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true. Sign Prograture of officer or instee Scott Dietz Firm's name * Eagle Financial Group, LLC Firm's name * Eagle Financial Group, LLC Firm's name * 20-5431868 | | - | | | | | | | | • | | | | | | 1 b (6) | | |
| any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (d) Description of transfers, transactions, and sharing arrangements N/A 2a is the foundation directly or indirectly affiliated with, or related to one or more tax-evempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52?? (a) Name of organization (b) Type of organization (c) Description of relationship N/A Sign Under penalties of persury, Libectore that I have examined this return, including accompanying schedules and signements, and to the best of my knowledge and belief, it is true, sometimes and controlled in the code of the code (other than section 501 (c) (d) the code of the code (other than section 501 (c) (d) the code (other than section 501 (c) (d) or in section 52?? (a) Name of organization (b) Type of organization (c) Description of relationship N/A Sign Under penalties of persury, Libectore that I have examined this return, including accompanying schedules and signements, and to the best of my knowledge and belief, it is true, sometimes that the code of the code (other than taxpayer) is beset on all information of which preparer than any inconteager Firm's persure and complete schedules and signements, and to the best of my knowledge and belief, it is true, sometimes that the code of the code (other than taxpayer) is beset on all information of which preparer than any inconteager Firm's persure and construction of the code (other than taxpayer) is beset on all information of which persure than any inconteager Firm's address to all information of which persure than any inconteager Firm's address to all information of which persure than any inconteager Firm's address to all information of which persure than any inconteager Firm's address to all information of which persure than any inconteager Firm's address to all information of which persure than any inconteager Firm's address to all information of which persure | c SI | naring (| of facilities, eq | luipme | ent, mailing | ı lısts, otl | ner assets | , or paid er | nployee | s , | | • • | | • | . [| 1 c | | X |
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| Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge V 27 8 | de | Scriber | d in section 50 complete the fo | 01(c) o ollowir | of the Code ng schedu | other the | nan sectio | n 501(c)(3) |) or in s | exemp ection | t organiza 527? | • | · · · | · | ··· | Yes | X | No |
| Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge V 27 18 | NI / N | (a) | Traine or organ | IIIZauc | J11 | | (b) 1 yp | e or organiz | ZallOff | | | (6) | Descri | iption c |) Tela | LIOTISTIIP | | |
| May the IRS discuss this return with the preparer shown below? Signature of officer or trustee Date Title Ti | N/A | | | | | | | | | | | | | | | | | |
| May the IRS discuss this return with the preparer shown below? Signature of officer or trustee Date Title Ti | | | | | | | | | | | | | | | | | | |
| Sign Here May the IRS discuss this return with the preparer shown below? See instructions. X Yes No | | | | | | | | | | | | | | | | | | |
| May the IRS discuss this return with the preparer shown below? Signature of officer or trustee Date Title Ti | | | | | | | | | | | | | | | | | . , | |
| Sign Here May the IRS discuss this return with the preparer shown below? See instructions. X Yes No | | Under pe | enalties of perjury, I | l declare | that I have e | xamined this | return, inclu | ding accompan | ying sched | lules and | statements | , and to t | the best o | of my kno | wiedge | and belief, if | is true, | |
| Here | Sian | correct, a | and complete Decia | iaration (| or preparer (o | iner than tax | payer) is bas | ed on all inform | nation of w | mich pre | parer nas an | y knowie | age | | | | | ıss |
| Signature of officer or trustee Date Title Print/Type preparer's name Scott Dietz Preparer Firm's name Firm's name Firm's address Date Preparer Scott Dietz Preparer Firm's name Firm's address Date Check X if PTIN PO0220229 Firm's EIN PO2431868 Firm's EIN Firm's EIN PO320229 Firm's EIN PO320229 Firm's EIN Firm's EIN PO320229 Firm's EIN Firm's EIN PO320229 Firm's EIN | Here | | IV | Λ | M_{\wedge} | | | 14/27 | 110 | | Drace. | 1 | + | | | this retur | n with th | е |
| Print/Type preparer's name Scott Dietz Scott Dietz Preparer Firm's name Firm's address Preparer Scott Dietz Scott Dietz Scott Dietz Firm's self-employed Firm's EIN 20-5431868 Firm's address 1300 Ridenour Blvd. Suite 100 | | Signat | ure of officer or trus | stee | | | | Date | 110 | _ _ | tle | u · n | _ | | | See instr | uctions | _ |
| Paid Scott Dietz Scott Dietz Yuly self-employed P00220229 Preparer Use Only Firm's address Scott Dietz Yuly self-employed P00220229 Firm's name Eagle Financial Group, LLC Firm's EiN 20-5431868 | | - Ignat | | | ne | | Prepar 0's | cignature- (1 | | | , | | T _C L _c | ck Is | 7. 1 | | res | INO |
| Preparer Use Only Firm's name Firm's name Firm's address Firm's name Firm's address Firm's name Firm's address Firm's address Firm's name F | ם יים | | | | | | S | 11,201 | 4 | | | 110 | | _ | ነ "ሮ | | 1220 | |
| Use Only Firm's address 1300 Ridenour Blvd. Suite 100 | | | | | anle F | inanci | | | - | | 1 110 | 1-4 | | | | | | |
| | | | l . | | | | | | 100 | | | | | | <u> </u> | 31000 | | |
| | -J-0 U | ····y | | | | | | | | | | | Phone no | o (| 678) | 819- | 3834 | |

Form **990-PF** (2017)

Federal Statements 2017 Page 1 54-1968286 Client SPAFND The Spahr Foundation 03:24PM 4/18/18 Statement 1 Form 990-PF, Part I, Line 25 **Contributions, Gifts, and Grants** Cash Grants and Allocations Donee's Name: Massachussets Institute of Technology 600 Memorial Dr. 3rd Floor Donee's Address: Cambridge MA 02139 Organizational Status of Donee: 501 (c) (3) Amount Given: Ś 2,500. Donee's Name: University of Notre Dame 27 S La Patera Ln Donee's Address: Santa Barbara CA 93117 Organizational Status of Donee: 501 (c) (3) 2,500. Amount Given: Donee's Name: Univ of Cincinnati Foundation Donee's Address: PO Box 19970 Cincinnati OH 45219 Organizational Status of Donee: 501(c)(3) Amount Given: 4,000. Donee's Name: Emmanuel College Donee's Address: 400 The Fenway Boston MA 02115 Organizational Status of Donee: 501(c)(3) Amount Given: 2,500. Donee's Name: Kidsave Amount Given: 1,000. Total \$ 12,500. Statement 2 Form 990-PF, Part III, Line 5 Other Decreases at less than foundation cost 193,957. Total \$ 193,957. Statement 3 Form 990-PF, Part XV, Line 2a-d Application Submission Information Name of Grant Program: Name: Thomas P. Spahr Care Of: Street Address: 11 Island Avenue City, State, Zip Code: Miami Beach, FL 33139 Telephone: E-Mail Address:

At a minimum, the application muct be in writing and

should include the primary purpose for which the charity was organized and whether it is a 501(c)(3) organization.

Form and Content:

Submission Deadlines:

2017

Federal Statements

Page 2

Client SPAFND

The Spahr Foundation

54-1968286

4/18/18

03:24PM

Statement 3 (continued)
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Restrictions on Awards:

| 2017 Federal Worksheets | | | | Page 2 |
|---|--------------------------|--------------------|----------------------|-------------|
| Client SPAFND The Spahr Foundation | | | 2 2 | 54-1968286 |
| 4/18/18 | | | | 03:24PM |
| Average Monthly Fair Market Value of Securities Form 990-PF, Part X, Line 1a | | | | |
| Security January February March April May June July August | st September | October | November | December |
| Fid Inv A/N 638-285883 250,996 247,507 247,066 239,911 234,051 224,795 212,597 Averages 252,421 250,996 247,507 247,066 239,911 234,051 224,795 212,597 | 97 214,001 97 214,001 | 214,649 214,649 | 213, 788 213, 788 | 218,341 |
| Totals 2,770,123 Number of Months 12 Average Monthly Fair Market Value 230,844 | | | | |
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