

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
 ▶ **Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.**

OMB No 1545-0052
2017
Open to Public Inspection

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation THE STEPHEN CASE FOUNDATION		A Employer identification number 54-1848791	
Number and street (or P O box number if mail is not delivered to street address) 1717 RHODE ISLAND AVENUE NW STE 700		B Telephone number (see instructions) (202) 467-5788	
City or town, state or province, country, and ZIP or foreign postal code WASHINGTON, DC 20036		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 287,302		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	3,650,000			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	122	122		
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-316			
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	4,500	4,500			
12 Total. Add lines 1 through 11	3,654,306	4,622			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	656,902	0		656,902
	14 Other employee salaries and wages	1,283,471	0		1,283,471
	15 Pension plans, employee benefits	269,023	0		269,023
	16a Legal fees (attach schedule)	17,743	0		17,743
	b Accounting fees (attach schedule)	7,500	0		7,500
	c Other professional fees (attach schedule)	434,867	0		434,867
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion	24,282	0		
	20 Occupancy				
	21 Travel, conferences, and meetings	265,649	0		265,649
	22 Printing and publications				
	23 Other expenses (attach schedule)	498,953	0		498,609
	24 Total operating and administrative expenses. Add lines 13 through 23	3,458,390	0		3,433,764
	25 Contributions, gifts, grants paid	435,200			435,200
26 Total expenses and disbursements. Add lines 24 and 25	3,893,590	0		3,868,964	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-239,284				
b Net investment income (if negative, enter -0-)		4,622			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	279,513	85,689	85,689
	3 Accounts receivable ▶ _____ 289			
	Less allowance for doubtful accounts ▶ _____	14,091	289	289
	4 Pledges receivable ▶ _____			
	Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____			
	Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____			
Less accumulated depreciation (attach schedule) ▶ _____				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)				
14 Land, buildings, and equipment basis ▶ _____ 367,876				
Less accumulated depreciation (attach schedule) ▶ 309,373	66,015	58,503	58,503	
15 Other assets (describe ▶ _____)	☞ 138,661	☞ 142,821	☞ 142,821	
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	498,280	287,302	287,302	
Liabilities	17 Accounts payable and accrued expenses	36,618	64,303	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	☞ 2,390	☞ 3,011	
	23 Total liabilities (add lines 17 through 22)	39,008	67,314	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	459,272	219,988	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0	0	
29 Retained earnings, accumulated income, endowment, or other funds	0	0		
30 Total net assets or fund balances (see instructions)	459,272	219,988		
31 Total liabilities and net assets/fund balances (see instructions) .	498,280	287,302		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	459,272
2 Enter amount from Part I, line 27a	2	-239,284
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	219,988
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	219,988

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a OFFICE EQUIP - IPHONE	P	2015-04-21	2017-12-31
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	0	316	-316
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-316
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	-316
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part Yes No

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	4,233,466	792,396	5.342614
2015	4,146,903	947,731	4.375612
2014	3,826,086	864,754	4.424479
2013	3,834,443	771,878	4.967680
2012	3,965,783	960,691	4.128053

2 Total of line 1, column (d)	23.238438
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	4.647688
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	506,596
5 Multiply line 4 by line 3	2,354,500
6 Enter 1% of net investment income (1% of Part I, line 27b)	46
7 Add lines 5 and 6	2,354,546
8 Enter qualifying distributions from Part XII, line 4	3,868,964

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, tax under section 511, subtitle A tax, and credits/payments. Total tax due is 0, with 521 overpaid.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, 'Yes', and 'No' responses. Questions cover political activities, tax on political expenditures, and foundation requirements.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, distributions, public inspection requirements, and books in care.

Located at 1717 RHODE ISLAND AVE NW 700 WASHINGTON DC ZIP+4 20036

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year.


Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b	No	
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i> 			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870</i>	6b	No	
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
REHANA NATHOO 1717 RHODE ISLAND AVENUE NW SUITE 700 WASHINGTON, DC 20036	VICE PRESIDENT 40 00	146,500	15,445	3,060
LOUISE STORM 1717 RHODE ISLAND AVENUE NW SUITE 700 WASHINGTON, DC 20036	CHIEF OF STAFF 38 00	119,198	32,151	0
JOHN JONES 1717 RHODE ISLAND AVENUE NW SUITE 700 WASHINGTON, DC 20036	VICE PRESIDENT 40 00	129,084	13,157	2,902
SARAH KOCH 1717 RHODE ISLAND AVENUE NW SUITE 700 WASHINGTON, DC 20036	VICE PRESIDENT 40 00	126,000	9,074	3,060
JADE FLOYD 1717 RHODE ISLAND AVENUE NW SUITE 700 WASHINGTON, DC 20036	VICE PRESIDENT 34 00	101,875	18,303	2,609
Total number of other employees paid over \$50,000.				5

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SUNSHINE SACHS MARKETING 136 MADISON AVENUE 17TH FLOOR NEW YORK, NY 10016	CONSULTING COMMUNICATION	90,113
FOXTALES STORYBOOTH LLC 9820 IRVINE CENTER DRIVE IRVINE, CA 92618	MARKETING & PUBLISHING	75,220
CATHERINE ANN WHITNEY 263 RIVER ROAD NYACK, NY 10960	STRATEGIC CONSULTING	75,000
CREATIVE SCIENCE LLC 641 S STREET NW WASHINGTON, DC 20001	STRATEGIC SUPPORT	73,028
MANSUETO VENTURES LLC 7 WORLD TRADE CENTER NEW YORK, NY 10007	CREATIVE PRODUCTION	50,000
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	418,821
c	Fair market value of all other assets (see instructions).	1c	95,490
d	Total (add lines 1a, b, and c).	1d	514,311
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	514,311
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	7,715
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	506,596
6	Minimum investment return. Enter 5% of line 5.	6	25,330

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	25,330
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	46
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	46
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	25,284
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	25,284
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	25,284

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	3,868,964
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	3,868,964
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	46
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	3,868,918

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				25,284
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			0	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.	3,917,750			
b From 2013.	3,795,851			
c From 2014.	3,782,856			
d From 2015.	4,099,530			
e From 2016.	4,193,934			
f Total of lines 3a through e.	19,789,921			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>3,868,964</u>				
a Applied to 2016, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				25,284
e Remaining amount distributed out of corpus	3,843,680			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	23,633,601			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).		0		
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	3,917,750			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	19,715,851			
10 Analysis of line 9				
a Excess from 2013.	3,795,851			
b Excess from 2014.	3,782,856			
c Excess from 2015.	4,099,530			
d Excess from 2016.	4,193,934			
e Excess from 2017.	3,843,680			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				435,200
b <i>Approved for future payment</i>				
Total ▶ 3b				0

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
STEPHEN M CASE 1717 RHODE ISLAND AVENUE NW SUITE 700 WASHINGTON, DC 20036	DIRECTOR/CHAIRMAN 1 00	0	0	0
JEAN M CASE 1717 RHODE ISLAND AVENUE NW SUITE 700 WASHINGTON, DC 20036	DIRECTOR/PRESIDENT/CEO 30 00	0	0	0
BRIAN SASSCER 1717 RHODE ISLAND AVENUE NW SUITE 700 WASHINGTON, DC 20036	SENIOR VICE PRESIDENT 40 00	234,235	19,672	3,024
JOHN SABIN 1717 RHODE ISLAND AVENUE NW SUITE 700 WASHINGTON, DC 20036	TREASURER/SECRETARY/CFO 2 00	0	0	0
DONNA HOYLE 1717 RHODE ISLAND AVENUE NW SUITE 700 WASHINGTON, DC 20036	CONTROLLER 8 00	0	0	0
SHEILA HERRLING 1717 RHODE ISLAND AVENUE NW SUITE 700 WASHINGTON, DC 20036	SENIOR VICE PRESIDENT 40 00	210,000	35,673	3,060
SAMUEL HEITNER 1717 RHODE ISLAND AVENUE NW SUITE 700 WASHINGTON, DC 20036	SENIOR VICE PRESIDENT 39 00	212,667	33,017	2,958

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

STEPHEN M CASE

JEAN M CASE

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ACCELERATE BRAIN CANCER CURE SOCIETY 1717 RHODE ISLAND AVE NW WASHINGTON, DC 20036		PUBLIC CHARITY	HEALTH CARE	25,000
THE ACHIEVE AGENCY LLC 135 N PENNSYLVANIA ST SUITE 250 INDIANAPOLIS, IN 46204			EXPENDITURE RESPONSIBILITY GRANT - EDUCATION	35,000
AGA KHAN FOUNDATION USA 1825 K STREET NW SUITE 901 WASHINGTON, DC 20006		PUBLIC CHARITY	COMMUNITY DEVELOPMENT/FAMILY SUPPORT	5,000
THE ASPEN INSTITUTE ONE DUPONT CIRCLE NW WASHINGTON, DC 20036		PUBLIC CHARITY	GAP - CUBA EXCHANGE	1,000
THE BOSTON FOUNDATION 75 ARLINGTON STREET 10TH FLOOR BOSTON, MA 02116		PUBLIC CHARITY	EDUCATION/SOCIALLY RESPONSIBLE INVESTMENTS	35,000
Total 3a				435,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BREM FOUNDATION TO DEFEAT BREAST CANCER INC PO BOX 1891 PRINCE FREDERICK, MD 20678		PUBLIC CHARITY	HEALTH CARE/EDUCATION	20,000
BRIDGES IMPACT FOUNDATION 505 8TH AVENUE ROOM 1805 NEW YORK, NY 10018		PUBLIC CHARITY	RESEARCH/SOCIALLY RESPONSIBLE INVESTMENTS	35,000
THE BRIDGESPAN GROUP 2 COPLEY PLACE SUITE 3700B BOSTON, MA 02116		PUBLIC CHARITY	EDUCATION/NON-PROFIT CAPACITY SUPPORT	100,000
CENTER FOR AMERICAN ENTREPRENEURSHIP 503 AMON LAKE DRIVE GREAT FALLS, VA 22066		PUBLIC CHARITY	RESEARCH AND POLICY FOR INCLUSIVITY IN ENTREPRENEURSHIP	25,000
CHARITIES AID FOUNDATION OF AMERICA 225 REINEKERS LANESUITE 375 CAF AMERICA ALEXANDRIA, VA 22314		PUBLIC CHARITY	INCLUSIVITY IN ENTREPRENEURSHIP	500
Total 3a				435,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITY WEALTH PARTNERS 1825 K STREET NW SUITE 1000 WASHINGTON, DC 20006			EXPENDITURE RESPONSIBILITY CAPACITY SUPPORT/INCLUSIVITY IN ENTREPRENEURSHIP	50,000
COUNCIL ON FOUNDATIONS PO BOX 75661 BALTIMORE, MD 21275		PUBLIC CHARITY	GENERAL SUPPORT	1,700
DIDTECHNOLOGY INC 244 MADISON AVENUE SUITE 3060 NEW YORK, NY 10016		PUBLIC CHARITY	RESEARCH FOR INCLUSIVITY IN ENTREPRENEURSHIP	50,000
GEORGETOWN UNIVERSITY 37TH AND O STREET NW WASHINGTON, DC 20057		PUBLIC CHARITY	EDUCATION/WOMEN'S EMPOWERMENT INITIATIVE	15,000
HOLLADAY FAMILY FUND CO FIDELITY CHARITABLE GIFT FUND ACCOUNT #135319 1900 K STREET NW SUITE 110 WASHINGTON, DC 20036		PUBLIC CHARITY	GENERAL SUPPORT	12,000
Total 3a				435,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INDEPENDENT SECTORPO BOX 490 DURHAM, NC 27702			GENERAL SUPPORT	1,500
NEW PROFIT INC 200 CLARENDON ST 44TH FLOOR BOSTON, MA 02116			LEADERSHIP SUPPORT	1,000
PHILANTHROPY FOR ACTIVE CIVIC ENGAGEMENT 1201 15TH STREET NW 420 WASHINGTON, DC 20005			GENERAL SUPPORT	2,500
WOMEN WHO CODE INCPO BOX 450156 SAN FRANCISCO, CA 94146			INCLUSIVITY IN ENTREPRENEURSHIP	10,000
WORLD CENTRAL KITCHEN INC 1875 CONNECTICUT AVE NW 10TH FLOOR WASHINGTON, DC 20009			RELIEF EFFORTS IN PUERTO RICO AFTER HURRICANE MARIA	10,000
Total ▶				435,200
3a				

TY 2017 Accounting Fees Schedule**Name:** THE STEPHEN CASE FOUNDATION**EIN:** 54-1848791**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	7,500	0		7,500

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Expenditure Responsibility Statement

Name: THE STEPHEN CASE FOUNDATION

EIN: 54-1848791

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
COMMUNITY WEALTH PARTNERS	1825 K ST NW SUITE 1000 WASHINGTON, DC 20006	2017-12-07	50,000	TO SUPPORT THE INCLUSIVE ENTREPRENEURSHIP PROJECT	8,000	TO THE KNOWLEDGE OF THE STEPHEN CASE FOUNDATION, NO FUNDS WERE DIVERTED	MAY 16, 2018		THE STEPHEN CASE FOUNDATION HAS NO REASON TO DOUBT THE ACCURACY ORRELIABILITY FROM THE GRANTEE, THEREFORE, NO INDEPENDENT VERIFICATION WASPERFORMED
THE ACHIEVE AGENCY LLC	233 MCCREA ST SUITE 200 INDIANAPOLIS, IN 46225	2017-12-07	35,000	TO SUPPORT THE MILLENIAL IMPACT REPORT	0	TO THE KNOWLEDGE OF THE STEPHEN CASE FOUNDATION, NO FUNDS WERE DIVERTED	MAY 8, 2018		THE STEPHEN CASE FOUNDATION HAS NO REASON TO DOUBT THE ACCURACY ORRELIABILITY FROM THE GRANTEE, THEREFORE, NO INDEPENDENT VERIFICATION WASPERFORMED

TY 2017 Legal Fees Schedule**Name:** THE STEPHEN CASE FOUNDATION**EIN:** 54-1848791

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	17,743	0		17,743

TY 2017 Other Assets Schedule**Name:** THE STEPHEN CASE FOUNDATION**EIN:** 54-1848791**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DOMAIN NAME, NET OF AMORTIZATION	2,467	2,123	2,123
PREPAID EXPENSES	6,970	6,974	6,974
CONVERTIBLE NOTE - SOKOWATCH	100,000	100,000	100,000
NOTES RECEIVABLE - OJAY GREENE LTD	25,000	25,000	25,000
INTEREST RECEIVABLE - SOKOWATCH	3,123	6,123	6,123
INTEREST RECEIVABLE - OJAY GREENE LTD	1,101	2,601	2,601

TY 2017 Other Expenses Schedule**Name:** THE STEPHEN CASE FOUNDATION**EIN:** 54-1848791**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AMORTIZATION	344	0		0
INSURANCE	19,046	0		19,046
MISCELLANEOUS	20,998	0		20,998
OFFICE SUPPLIES	23,473	0		23,473
MEALS AND ENTERTAINMENT	1,342	0		1,342
POSTAGE & MAILING	2,537	0		2,537
REPAIRS & MAINTENANCE	33,164	0		33,164
TELECOMMUNICATIONS	20,527	0		20,527
TRAINING & RECRUITING	77,831	0		77,831
MARKETING & PROMOTIONS	285,905	0		285,905

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MEMBERSHIP DUES	13,786	0		13,786

TY 2017 Other Income Schedule**Name:** THE STEPHEN CASE FOUNDATION**EIN:** 54-1848791**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
INCOME FROM PROGRAM RELATED INVESTMENTS	3,000	3,000	3,000
INCOME FROM PORTFOLIO INVESTMENTS	1,500	1,500	1,500

TY 2017 Other Liabilities Schedule**Name:** THE STEPHEN CASE FOUNDATION**EIN:** 54-1848791

Description	Beginning of Year - Book Value	End of Year - Book Value
DUE TO RCS	2,390	3,011

TY 2017 Other Professional Fees Schedule**Name:** THE STEPHEN CASE FOUNDATION**EIN:** 54-1848791

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STRATEGIC PROGRAM SUPPORT	129,900	0		129,900
WEB AND TECHNOLOGICAL	103,111	0		103,111
COMMUNICATIONS	92,492	0		92,492
CREATIVE PRODUCTION	98,229	0		98,229
MISCELLANEOUS	11,135	0		11,135

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors
▶ Attach to Form 990, 990-EZ, or 990-PF
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at
www.irs.gov/form990

OMB No 1545-0047
2017

Name of the organization
THE STEPHEN CASE FOUNDATION

Employer identification number
54-1848791

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- 501(c)() (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization THE STEPHEN CASE FOUNDATION	Employer identification number 54-1848791
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Part I **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	STEPHEN M CASE AND JEAN M CASE 1717 RHODE ISLAND AVENUE NW SUITE 7 WASHINGTON, DC20036	\$ 3,600,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
2	GOOGLEINC 25 MASSACHUSETTS AVE WASHINGTON, DC20001	\$ 50,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>

Name of organization THE STEPHEN CASE FOUNDATION	Employer identification number 54-1848791
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Part II Noncash Property (See instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
	_____ _____ _____	_____ \$ _____	_____
	_____ _____ _____	_____ \$ _____	_____
	_____ _____ _____	_____ \$ _____	_____
	_____ _____ _____	_____ \$ _____	_____
	_____ _____ _____	_____ \$ _____	_____
	_____ _____ _____	_____ \$ _____	_____
	_____ _____ _____	_____ \$ _____	_____
	_____ _____ _____	_____ \$ _____	_____
	_____ _____ _____	_____ \$ _____	_____

Name of organization THE STEPHEN CASE FOUNDATION	Employer identification number 54-1848791
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
<hr/> <hr/>	<hr/> <hr/>

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
<hr/> <hr/>	<hr/> <hr/>

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
<hr/> <hr/>	<hr/> <hr/>

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
<hr/> <hr/>	<hr/> <hr/>