

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation Melton Foundation		A Employer identification number 54-1565779	
Number and street (or P O box number if mail is not delivered to street address) 6956 Park Avenue		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code McLean, VA 22101		B Telephone number (see instructions) (571) 279-0306	
G Check all that apply ☒ Initial return ☐ Final return ☐ Address change ☒ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here 2 Foreign organizations meeting the 85% test, check here and attach computation	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 11,096,739		J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)	
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	4,798			
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	41,619	41,619	41,619	
	4 Dividends and interest from securities	183,977	183,977	183,977	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	9,986			
	b Gross sales price for all assets on line 6a 2,051,309				
	7 Capital gain net income (from Part IV, line 2)		11,141		
	8 Net short-term capital gain			4,187	
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	240,380	236,737	229,783	
	13 Compensation of officers, directors, trustees, etc	163,500	0	0	163,500
	14 Other employee salaries and wages	272,364	0	0	272,364
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	36,725	0	0	36,725
	b Accounting fees (attach schedule)	15,000	0	0	15,000
	c Other professional fees (attach schedule)	66,428	66,428	0	0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	22,366	0	0	22,366
	19 Depreciation (attach schedule) and depletion	10,830	0	0	
	20 Occupancy				
	21 Travel, conferences, and meetings	74,117	0	0	74,117
	22 Printing and publications				
	23 Other expenses (attach schedule)	75,186	0	0	75,186
	24 Total operating and administrative expenses. Add lines 13 through 23	736,516	66,428	0	659,258
	25 Contributions, gifts, grants paid	138,377			138,377
	26 Total expenses and disbursements. Add lines 24 and 25	874,893	66,428	0	797,635
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-634,513			
	b Net investment income (if negative, enter -0-)		170,309		
	c Adjusted net income (if negative, enter -0-)			229,783	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing	329,015	293,171	293,171
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable	26,012	12,723	12,723
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	33,060	2,534	2,534
	10a	Investments—U S and state government obligations (attach schedule)	728,052	649,441	649,441
	b	Investments—corporate stock (attach schedule)	6,571,154	7,291,220	7,291,220
	c	Investments—corporate bonds (attach schedule)	683,505	683,414	683,414
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	2,060,555	2,138,584	2,138,584
	14	Land, buildings, and equipment basis ▶ _____ 74,194 Less accumulated depreciation (attach schedule) ▶ 62,206	23,973	11,988	11,988
15	Other assets (describe ▶ _____)	13,664	13,664	13,664	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	10,468,990	11,096,739	11,096,739	
Liabilities	17	Accounts payable and accrued expenses	18,835	31,522	
	18	Grants payable.			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	18,835	31,522	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	10,450,155	11,065,217	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	10,450,155	11,065,217	
31	Total liabilities and net assets/fund balances (see instructions) .	10,468,990	11,096,739		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10,450,155
2	Enter amount from Part I, line 27a	2	-634,513
3	Other increases not included in line 2 (itemize) ▶ _____	3	1,249,575
4	Add lines 1, 2, and 3	4	11,065,217
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	11,065,217

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a Publicly traded securities		2016-01-01	2017-12-31
b Publicly traded securities		2017-01-01	2017-12-31
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,015,170		2,008,216	6,954
b 36,139		31,952	4,187
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			6,954
b			4,187
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	11,141
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	4,187

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐

Yes

☐

No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016			
2015			
2014			
2013			
2012			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	3,406
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	3,406
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	3,406
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	0
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	0
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	106
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	3,512
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ 0 (2) On foundation managers ☐ \$ _____ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ VA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address www.meltonfoundation.org	13	Yes	
14	The books are in care of Torunn K Meighan Telephone no (571) 279-0306			

Located at **6956 Park Avenue McLean VA** ZIP+4 **22101**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes," enter the name of the foreign country CI	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions) ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☒ Yes ☐ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here.  ☐	5b		No
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No <i>If "Yes" to 6b, file Form 8870</i>	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000.

0

3

Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services.

0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	10,371,146
b	Average of monthly cash balances.	1b	355,984
c	Fair market value of all other assets (see instructions).	1c	40,877
d	Total (add lines 1a, b, and c).	1d	10,768,007
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	10,768,007
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	161,520
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	10,606,487
6	Minimum investment return. Enter 5% of line 5.	6	530,324

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	797,635
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	797,635
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	797,635

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				
e From 2016.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ _____				
a Applied to 2016, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2017 distributable amount.				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				
d Excess from 2016.				
e Excess from 2017.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. **2017-08-02**

b Check box to indicate whether the organization is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	229,783	184,128	120,844	49,646	584,401
b 85% of line 2a	195,316	156,509	102,717	42,199	496,741
c Qualifying distributions from Part XII, line 4 for each year listed	797,635	1,015,908	950,471	1,002,180	3,766,194
d Amounts included in line 2c not used directly for active conduct of exempt activities	0	0	0	0	0
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	797,635	1,015,908	950,471	1,002,180	3,766,194
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.	353,549	358,307	398,723	471,634	1,582,213
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	138,377
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt PurposesForm **990-PF** (2017)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.	***** 2018-11-13 *****	May the IRS discuss this return with the preparer shown below? (see instr.)? ☒ Yes ☐ No
	Signature of officer or trustee	Date	Title

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	Shannon Blevins CPA		2018-11-13		P01312870
	Firm's name ▶ Kositzka Wicks and Company				Firm's EIN ▶ 54-1342298
	Firm's address ▶ 5270 Shawnee Road Suite 250 Alexandria, VA 22312				Phone no. (703) 642-2700

Form 990FP Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
K Mallikharjuna Babu	Director 2 00	0	0	0
6956 Park Avenue McLean, VA 22101				
Gottfried Jetschke	Director 2 00	0	0	0
6956 Park Avenue McLean, VA 22101				
Ricardo Herrera Lara	Director 2 00	0	0	0
6956 Park Avenue McLean, VA 22101				
Gagan Achar	Director 2 00	0	0	0
6956 Park Avenue McLean, VA 22101				
Jolea Bryant	Director 2 00	0	0	0
6956 Park Avenue McLean, VA 22101				
Steffen Bethmann	Director 2 00	0	0	0
6956 Park Avenue McLean, VA 22101				
Jenny Town	Director 2 00	0	0	0
6956 Park Avenue McLean, VA 22101				
Divya Tyam	Director 2 00	0	0	0
6956 Park Avenue McLean, VA 22101				
Yolanda W Page	Director 2 00	0	0	0
6956 Park Avenue McLean, VA 22101				
Melanie Miller Garrett	Director 5 00	0	0	0
6956 Park Avenue McLean, VA 22101				
Jason Liu	Vice Chair 2 00	0	0	0
6956 Park Avenue McLean, VA 22101				
Torunn Meighan	Treasurer 40 00	64,000	0	0
6956 Park Avenue McLean, VA 22101				
Jianhua Yan	Director 2 00	0	0	0
6956 Park Avenue McLean, VA 22101				
Winthrop D Carty	Executive Director 40 00	163,500	0	0
6956 Park Avenue McLean, VA 22101				
Abdul Mahdi	Director 2 00	0	0	0
6956 Park Avenue McLean, VA 22101				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Alafia Stewart1909 Delaware street Berkeley, CA 94709			Fellowship (Global Citizenship Training) 2017 GCC in Ghana	2,394
Alana Ingram2601 Gentilly Boulevard New Orleans, LA 70122			Fellowship (Global Citizenship Learning) 2017 GCC in Ghana	2,625
Alex Seltmann Friedirch Schiller University Jena, Thuringia GM			Fellowship (Global Citizenship Learning) 2017 GCC in Ghana	1,882
Total ▶ 3a				138,377

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Alexandar Kruppa Friedirch Schiller University Jena, Thuringia GM			Fellowship (Global Citizenship Learning) 2017 GCC in Ghana and attend 2017 new Fellow orientation	2,121
Ana VergaraFriedirch Schiller University Temuco, Cautin CI			Fellowship (Global Citizenship Learning) 2017 GCC in Ghana and attend the 2017 new Fellow orientation	2,574
Andrea Fuentes Friedirch Schiller University Temuco, Cautin CI			Fellowship (Global Citizenship Learning) 2017 GCC in Ghana and attend the 2017 new Fellow orientation	4,022
Total ► 3a				138,377

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Candace Banks4114 N 28th St Apt 3042 Pheonix, AZ 85016			Fellowship (Global Citizenship Training) 2017 GCC in Ghana	2,461
Carolín BurauFriedrich Schiller University Jena, Thuringia GM			Fellowship (Global Citizenship Learning) 2017 GCC in Ghana and attend the 2017 new Fellow orientation	1,593
Catalina Cardenas Avenida Portugal 564 dpto 1407 Santiago, Santiago CI			To attend the 2017 new Fellow orientation	1,604
Total ▶ 3a				138,377

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Charlotte Leikert Friedrich Schiller University Jena, Thuringia GM			Fellowship (Global Citizenship Learning) 2017 GCC in Ghana	1,799
Constanza Garec Friedrich Schiller University Temuco, Cautin CI			Fellowship (Global Citizenship Learning) 2017 GCC in Ghana	2,601
Cornelia Blum Uhlandstr 23 Leipzig, Saxony GM			Payment for travel to and registration fee for d confestival 2017 Organized by HPI School of Design Thinking, the d confestival convenes multidisciplinary thinkers to collaboratively impact the future of Design Thinking in the fields of management, learning and research	334
Total 				138,377
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Cristina MaradonesHochstteter 1050 Temuco, Cautin CI			Fellowship (Global Citizenship Training) 2017 GCC in Ghana	632
Cynthia Muhonja1 University Avenue Berekuso, Eastern Region GH			Fellowship (Global Citizenship Training) 2017 GCC in Ghana	654
Cyntia Huhonia1 University Avenue Berekuso, Eastern Region GH			To attend 2017 new Fellow orientation	1,412
Total ▶ 3a				138,377

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Destiny Tucker2601 Gentilly Boulevard New Orleans, LA 70122			Fellowship (Global Citizenship Learning) 2017 GCC in Ghana and 2017 New Fellow orientation	3,871
Henrika Amofo1 University Avenue Berekuso, Eastern Region GH			Fellowship (Global Citizenship Training) 2017 GCC in Ghana \$654To attend new Fellow orientation \$1,412	2,066
Isabell JakiFriedirch Schiller University Jena, Thuringia GM			Fellowship (Global Citizenship Learning) 2017 GCC in Ghana	2,121
Total ▶ 3a				138,377

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Jerome Bailey1623 Willow Mill Drive Houston, TX 77004			Fellowship (Global Citizenship Training) 2017 GCC in Ghana	3,007
Jiang Zhentao866 Yuhangtang Rd Hangzhou, Zhejiang CH			Fellowship (Global Citizenship Learning) 2017 GCC in Ghana and attend 2017 new Fellow orientation	4,478
Joaquin Martinez Friedirch Schiller University Temuco, Cautin CI			Fellowship (Global Citizenship Learning) 2017 GCC in Ghana	2,661
Total ► 3a				138,377

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Joshua Williams2601 Gentilly Boulevard New Orleans, LA 70122			To attend new Fellow orientation	1,173
Julian KlaukeWilhelm Hoff-Strasse 23 Berlin, Brandenburg GM			Fellowship (Global Citizenship Training) 2017 GCC in Ghana	1,571
Karen VelosoMatilde Salamanca 910 Santiago, Santiago CI			Fellowship (Global Citizenship Training) 2017 GCC in Ghana	2,587
Total ▶ 3a				138,377

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Kwabena Twamasi1 University Avenue Berekuso, Eastern Region GH			To attend 2017 new Fellow orientation \$1,412Fellowship (Global Citizenship Training) 2017 GCC in Ghana \$654	2,066
Lena SchmitzRotdornallee 46 Bremen, Free Hanseatic Ci GM			Payment of registration fee and travel for d confestival 2017 Organized by HPI School of Design Thinking, the d confestival convenes multidisciplinary thinkers to collaboratively impact the future of Design Thinking in the fields of management, learning and research \$340	340
Liang Jiawen866 Yuhangtang Rd Hangzhou, Zhejiang CH			Fellowship (Global Citizenship Learning) 2017 GCC in Ghana and attend 2017 new Fellow orientation	4,478
Total 				138,377
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Lisa GuntherSeumestr 11 Berlin, Brandenburg GM			2017 Melton Opportunity GrantsPayment for airtravel to Bangalore, India for participation in Samagra conference A two-day conference organized by MF BMS, Samagra provides tools, resources and the impetus to Innovate, Integrate and Collaborate at the intersection of Technology, Sustainability and Social Innovation and to explore novel ways of tackling today's global challenges	876
Lu Shuning866 Yuhangtang Rd Hangzhou, Zhejiang CH			Fellowship (Global Citizenship Learning) 2017 GCC in Ghana and attend the 2017 new Fellow orientation	3,123
Mandeep Singh 37 4th cross Ashwath Nagar Bangalore, Karnataka IN			Action Grant Payment as an advisor associated with the implementation of Project Raincatcher at Anandag Sagara in collaboration with Rotaract Club of BMSCE and the Manuiuco Rainwater Harvest Project	300
Total 				138,377
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
May GarcesLos Paraguas 1744 Temuco, Cautin CI			Fellowship (Global Citizenship Training) 2017 GCC in Ghana	2,171
Nana Kwame oteng Darkwah 1 University Avenue Berekuso, Eastern Region GH			Fellowship (Global Citizenship Training) 2017 GCC in Ghana	654
Neli BlumKnebelstrasse 11 Jena, Thuringia GM			To attend the 2017 new Fellow orientation	406
Total ► 3a				138,377

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Nickhil Sharma1101 Gibraltargatan 90 Gothenburg, Vstergtland SW			2017 Melton Opportunity GrantsPayment for airtravel to Bangalore, India for patricipation in Samagra conference A two-day conference organized by MF BMS, Samagra provides tools, resources and the impetus to Innovate, Integrate and Collaborate at the intersection of Technology, Sustainability and Social Innovation and to explore novel ways of tackling today's global challenges \$770Additional grant to attend the 2017 new Fellow orientation \$406Fellowship (Global Citizenship Training) 2017 GCC in Ghana \$1,554	2,730
Oscar Garcia2601 Gentilly Boulevard New Orleans, LA 70122			Fellowship (Global Citizenship Learning) 2017 GCC in Ghana	2,625
Pearl Genegah1 University Avenue Berekuso, Eastern Region GH			To attend 2017 new Fellow orientation \$1,412Fellowship (Global Citizenship Training) 2017 GCC in Ghana \$654	2,066
Total 3a				138,377

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Pedro PobleteUniversidad de La Frontera Los Alpes, Araucania CI			Payment for travel to and registration fee for d confestival 2017 Organized by HPI School of Design Thinking, the d confestival convenes multidisciplinary thinkers to collaboratively impact the future of Design Thinking in the fields of management, learning and research	1,247
Pooja Chabbaveerappa Hermann-Lns Weg 5 Munich, Bavaria GM			Action Grant Payment for developing a Narratives Documentary on the India-Pakistan conflict Interviewed Pakistanis in Europe, organized an in-person project team to advance the production, and trained team members for their tasks \$860 Payment for airtravel to Bangalore, India for participation in Samagra conference A two-day conference organized by MF BMS, Samagra provides tools, resources and the impetus to Innovate, Integrate and Collaborate at the intersection of Technology, Sustainability and Social Innovation and to explore novel ways of tackling today's global challenges \$706Additional grant to attend the 2017 new Fellow orientation \$406 Fellowship (Global Citizenship Training) 2017 GCC in Ghana \$1,504	3,476
Pranav Shankar PO Box No 1908 Bull Temple Road Bangalore, Karnataka IN			Fellowship (Global Citizenship Learning) 2017 GCC in Ghana and to attend 2017 New Fellow Orientation	3,029
Total ► 3a				138,377

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Ranjini Rao PO Box No 1908 Bull Temple Road Bangalore, Karnataka IN			Fellowship (Global Citizenship Learning) 2017 GCC in Ghana and attend 2017 new Fellow orientation \$3,029 Action Grants Payment for participation in the ASES Summit at Zhejiang University in 2017 to enhance collaboration between MF BMS and MF ZU campus groups \$1,100	4,129
Raphael Richard 505 W 143rd StreetApt 35 New York, NY 10031			Fellowship (Global Citizenship Learning)	1,635
Ruth HartlFriedrich Schiller University Jena, Thuringia GM			Fellowship (Global Citizenship Learning) 2017 GCC in Ghana and attend 2017 new Fellow orientation	1,880
Total ► 3a				138,377

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Sabelo Dube1 University Avenue Berekuso, Eastern Region GH			Fellowship (Global Citizenship Training) 2017 GCC in Ghana	654
Sabresh Sekhar PO Box No 1908 Bull Temple Road Bangalore, Karnataka IN			Fellowship (Global Citizenship Learning) 2017 GCC in Ghana	2,095
Sanchita Vishwa PO Box No 1908 Bull Temple Road Bangalore, Karnataka IN			Fellowship (Global Citizenship Learning) 2017 GCC in Ghana and attend the 2017 new Fellow orientation	3,745
Total ▶ 3a				138,377

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Sartaj Singh Anand Flat S4 3rd Floor Emerald Classic Apartment Bangalore, Karnataka IN			Fellowship (Global Citizenship Training) 2017 GCC in Ghana	1,554
Sheng Diang866 Yuhangtang Rd Hangzhou, Zhejiang CH			Fellowship (Global Citizenship Learning) 2017 GCC in Ghana and attend 2017 new Fellow orientation	4,478
Shi Xiaozhuo866 Yuhangtang Rd Hangzhou, Zhejiang CH			Fellowship (Global Citizenship Learning) 2017 GCC in Ghana and attend 2017 new Fellow orientation	4,478
Total 3a				138,377

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Taniyah Johnson2601 Gentilly Boulevard New Orleans, LA 70122			Fellowship (Global Citizenship Learning)2017 GCC in Ghana and 2017 New Fellow Orientation	3,856
Tito Magero1 University Avenue Berekuso, Eastern Region GH			2017 Melton Opportunity GrantsPayment for airtravel and to Bangalore, India for participation in Samagra conference A two-day conference organized by MF BMS, Samagra provides tools, resources and the impetus to Innovate, Integrate and Collaborate at the intersection of Technology, Sustainability and Social Innovation and to explore novel ways of tackling today's global challenges \$1,191Fellowship (Global Citizenship Training) 2017 GCC in Ghana \$654	1,845
Valentinas Farias Friedirch Schiller University Temuco, Cautin CI			Fellowship (Global Citizenship Learning) 2017 GCC in Ghana and attend the 2017 new Fellow orientation	4,250
Total ► 3a				138,377

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Verena Sturm Friedrich Schiller University Jena, Thuringia GM			Fellowship (Global Citizenship Learning) 2017 GCC in Ghana	1,867
Victor ValenzuelaSan Cristobal 0645 Temuco, Cautin CI			Fellowship (Global Citizenship Training) 2017 GCC in Ghana	2,213
Vladimir Mayemene Fomene 1 University Avenue Berekuso, Eastern Region GH			Fellowship (Global Citizenship Training) 2017 GCC in Ghana	654
Total 				138,377
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Wen Xiaozhuo866 Yuhangtang Rd Hangzhou, Zhejiang CH			Fellowship (Global Citizenship Learning) 2017 GCC in Ghana \$3,222Opportunity grant Payment for airtravel to Bangalore, India for participation in Samagra 2017 A two-day conference organized by MF BMS, Samagra provides tools, resources and the impetus to Innovate, Integrate and Collaborate at the intersection of Technology, Sustainability and Social Innovation and to explore novel ways of tackling today's global challenges \$680	3,902
Zhou Ziqi866 Yuhangtang Rd Hangzhou, Zhejiang CH			Fellowship (Global Citizenship Learning) 2017 GCC in Ghana	3,123
Total 3a				138,377

TY 2017 Accounting Fees Schedule**Name:** Melton Foundation**EIN:** 54-1565779**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting fees	15,000	0	0	15,000

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Depreciation Schedule

Name: Melton Foundation

EIN: 54-1565779

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
Laptop - US	2011-10-31	3,262	3,290	SL	5 000000000000	0	0	0	
Laptop - Lars	2012-08-01	1,738	1,534	SL	5 000000000000	87	0	0	
Laptop - Chile	2013-04-01	1,829	1,372	SL	5 000000000000	366	0	0	
Website Development	2013-12-31	19,757	19,757	SL	3 000000000000	0	0	0	
Website Development	2014-01-31	17,610	17,121	SL	3 000000000000	489	0	0	
Website Development	2014-04-15	1,125	1,031	SL	3 000000000000	94	0	0	
Website Development	2014-04-03	2,130	1,953	SL	3 000000000000	177	0	0	
Website Development	2014-08-01	4,250	3,414	SL	3 000000000000	836	0	0	
Laptop - J Maier	2015-01-30	1,083	416	SL	5 000000000000	217	0	0	
Laptop - W Carty	2015-03-31	1,404	492	SL	5 000000000000	281	0	0	
Laptop - T Meighan	2015-05-12	3,199	1,067	SL	5 000000000000	640	0	0	
Laptop - M Tnppe	2015-09-30	1,722	425	SL	5 000000000000	344	0	0	
Website Development	2015-02-06	7,500	4,792	SL	3 000000000000	2,500	0	0	
Laptop - Lars	2016-03-28	2,026	304	SL	5 000000000000	405	0	0	
Laptop - Chile	2016-03-31	2,322	348	SL	5 000000000000	464	0	0	
Website Development	2016-11-15	3,500	97	SL	3 000000000000	1,167	0	0	
Website Development	2016-06-30	8,288	1,381	SL	3 000000000000	2,763	0	0	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Gain/Loss from Sale of Other Assets Schedule

Name: Melton Foundation

EIN: 54-1565779

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
Disposition of equipment	2016-01	Purchased	2017-03			8,551		0	-1,155	7,396

TY 2017 Investments Corporate Bonds Schedule**Name:** Melton Foundation**EIN:** 54-1565779**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Corporate Obliation - Anheuser-Busch Inbev Wor	44,659	44,659
Corporate Obliation - Bank of America Corp	59,539	59,539
Corporate Obliation - Berkshire Hathaway Inc	25,283	25,283
Corporate Obliation - Citigroup Inc.	44,963	44,963
Corporate Obliation - CVS Caremark Corp	59,105	59,105
Corporate Obliation - Duke Energy Corp	36,740	36,740
Corporate Obliation - Enterprise Products Oper	46,400	46,400
Corporate Obliation - Exxon Mobil Corporaiton	44,928	44,928
Corporate Obliation - Genearl Elec Cap Corp	64,598	64,598
Corporate Obliation - Gilead Sciences Inc	46,539	46,539
Corporate Obliation - Goldman Sachs Group Inc	15,003	15,003
Corporate Obliation - Goldman Sachs Group Inc	22,030	22,030
Corporate Obliation - JPMorgan Chase & Co	47,545	47,545
Corporate Obliation - Mondelez International	47,659	47,659
Corporate Obliation - Southern CO	19,881	19,881
Corporate Obliation - Time Warner Inc	58,542	58,542

TY 2017 Investments Corporate Stock Schedule

Name: Melton Foundation
EIN: 54-1565779

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Domestic Mutual Funds - JPMorgan High Yield Fund Class I	295,248	295,248
International Mutual Funds - Fidelity Advisors Emerging Markets	264,787	264,787
Equities - Home Depot Inc	22,744	22,744
Equities - Newell Brands, Inc.	7,385	7,385
Equities - O'Reilly Automotice Inc	10,824	10,824
Equities - Time Warner Inc	5,031	5,031
Equities - TJX Companies Inc.	13,533	13,533
Equities - Walt Disney Co	16,127	16,127
Equities - Clorox Co	10,114	10,114
Equities - Colgate Palmolive Co	11,318	11,318
Equities - Costco Wholesale Corp	15,076	15,076
Equities - Kimberly Clark Corp Com	10,256	10,256
Equities - Financial - Blackrock Inc.	12,843	12,843
Equities - Financial - Discover Financial Services	17,768	17,768
Equities - Financial - JPMorgan Chase & Co	31,013	31,013
Equities - Financial - PNC Financial Services Group	21,644	21,644
Equities - Financial - Travelers Companies, Inc.	12,886	12,886
Equities - Financial - US Bancorp	15,001	15,001
Equities - Health Care - Biogen Inc	9,557	9,557
Equities - Health Care - Gilead Sciences Inc	10,746	10,746
Equities - Health Care - Johnson & Johnson	13,273	13,273
Equities - Health Care - Laboratory CRP of Amer Holdgs	9,571	9,571
Equities - Health Care - Stryker Corp	13,936	13,936
Equities - Health Care - Thermo Fisher Scientific Inc	15,380	15,380
Equities - Health Care - UnitedHealth Group Inc	18,078	18,078
Equities - Industrial - Cummins Inc	8,302	8,302
Equities - Industrial - Fortive Corp	11,576	11,576
Equities - Industrial - Illinois Tool Works Inc	15,016	15,016
Equities - Industrial - 3M Co	18,359	18,359
Equities - IT - Alphabet Inc CL A	31,602	31,602

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Equities - IT - Apple Inc	25,384	25,384
Equities - IT - Cisco Systems Inc	14,937	14,937
Equities - IT - Intel Corp	7,709	7,709
Equities - IT - Microsoft Corp	29,939	29,939
Equities - IT - Visa Inc - Class A Shrs	23,374	23,374
Equities - Material - Ecolab Inc	11,539	11,539
Equities - Telecommunication - Verizon Communications	13,233	13,233
Equities - International - Accenture PLC	22,964	22,964
Equities - International - Eaton Corp PLC	18,251	18,251
Equities - International - Ingersoll-Rand PLC	8,205	8,205
Equities - International - Medtronic, PLC	10,498	10,498
Equities - International - Novartis AG-ADR	12,426	12,426
Equities - International - Roche Holdings LTD-ADR	7,579	7,579
Equities - International - Taiwan Semiconductor Manufactu-ADR	9,199	9,199
Equities - Domestic Mutual Funds - IShares Russell 2000ETF	522,328	522,328
Equities - Domestic Mutual Funds - IShares S&P Mid-Cap 400 Growth	500,726	500,726
Equities - Domestic Mutual Funds - JP Morgan Mid Cap Value Fund - Class L	463,588	463,588
Equities - Domestic Mutual Funds - Vanguard 500 Index Fund	2,215,108	2,215,108
Equities - International Mutual Funds - Aberdeen Emerging Markets	993,151	993,151
Equities - International Mutual Funds - Johcm International Select Fund	695,866	695,866
Equities - International Mutual Funds - Oakmark International Fund #2886	716,222	716,222

TY 2017 Investments Government Obligations Schedule**Name:** Melton Foundation**EIN:** 54-1565779**US Government Securities - End
of Year Book Value:**

649,441

**US Government Securities - End
of Year Fair Market Value:**

649,441

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2017 Investments - Other Schedule**Name:** Melton Foundation**EIN:** 54-1565779**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Investments - Limited Partnerships	FMV	413,580	413,580
Secured market deposit account	FMV	729,322	729,322
Real Asset Funds - Invesco Balanced Risk Commodity	FMV	230,076	230,076
Real Asset Funds - Ishares International Development	FMV	379,560	379,560
Real Asset Funds - Principal Investors Real Estate	FMV	386,046	386,046

TY 2017 Land, Etc. Schedule

Name: Melton Foundation

EIN: 54-1565779

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Website Development	19,757	19,757	0	0
Website Development	17,610	17,610	0	0
Website Development	1,125	1,125	0	0
Website Development	2,130	2,130	0	0
Website Development	4,250	4,250	0	0
Laptop - J Maier	1,083	633	450	450
Laptop - W Carty	1,404	773	631	631
Laptop - T Meighan	3,199	1,707	1,492	1,492
Website Development	7,500	7,292	208	208
Laptop - Lars	2,026	709	1,317	1,317
Laptop - Chile	2,322	812	1,510	1,510
Website Development	3,500	1,264	2,236	2,236
Website Development	8,288	4,144	4,144	4,144

TY 2017 Legal Fees Schedule**Name:** Melton Foundation**EIN:** 54-1565779

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Legal fees	36,725	0	0	36,725

TY 2017 Other Assets Schedule

Name: Melton Foundation

EIN: 54-1565779

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Deposit - Ernst-Abbe Stiftung	13,664	13,664	13,664

TY 2017 Other Expenses Schedule**Name:** Melton Foundation**EIN:** 54-1565779**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Insurance	5,823	0	0	5,823
Training and consulting	39,068	0	0	39,068
Outreach	5,120	0	0	5,120
Bank and processing fees	5,727	0	0	5,727
Stipend	105	0	0	105
Marketing	515	0	0	515
Information technology	11,323	0	0	11,323
Projects and activities	1,791	0	0	1,791
Operations	5,714	0	0	5,714

TY 2017 Other Increases Schedule

Name: Melton Foundation

EIN: 54-1565779

Description	Amount
Unrealized gains from investments	1,249,575

TY 2017 Other Professional Fees Schedule**Name:** Melton Foundation**EIN:** 54-1565779

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment fees	66,428	66,428	0	0

TY 2017 Taxes Schedule**Name:** Melton Foundation**EIN:** 54-1565779

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Payroll taxes	22,366	0	0	22,366