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2017

OMB No 1545-0052

Return of Private Foundation

Department of the Treasury Internal Revenue Service

Form 990-PF

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For	caler	ndar year 2017, or tax year beginning 01-01-20	017 , ar	nd en	ding 12-31-	2017	
		ndation OUNDATION INC			A Employer ide	entification numbe	er
	III DEIX I	outphilan inc			52-6054193		
		street (or P O box number if mail is not delivered to street address)) Room/suite		B Telephone nu	mber (see instructio	ns)
1.	130 COI	WILCITCOT AVENUE IVW NO 300			(202) 828-9000		
		, state or province, country, and ZIP or foreign postal code N, DC 20036			C If exemption	application is pendir	ng, check here
G Ch	neck all	I that apply Initial return Initial return of a	former public charity		D 1. Foreign org	janizations, check h	ere $lacksquare$
		Final return Amended return			2 Foreign or	ganızatıons meeting	the 85%
		☑ Address change ☐ Name change				k here and attach co	· -
H Ch	eck ty	pe of organization $\mathbf{\nabla}$ Section 501(c)(3) exempt private	foundation			indation status was n 507(b)(1)(A), ched	
	Section	4947(a)(1) nonexempt charitable trust Other taxable	le private foundation				
of '	year <i>(f</i> .	tet value of all assets at end from Part II, col (c), \$ 142,229,439	Cash Accru	al		tion is in a 60-mont n 507(b)(1)(B), chec	
Pa	rt I	Analysis of Revenue and Expenses (The total		Τ			(d) Disbursements
		of amounts in columns (b), (c), and (d) may not necessarily	(a) Revenue and expenses per	(b)	Net investment income	(c) Adjusted net income	for charitable purposes
		equal the amounts in column (a) (see instructions))	books		meome	meome	(cash basis only)
	1	Contributions, gifts, grants, etc , received (attach schedule)					
	2	Check \blacktriangleright \square if the foundation is not required to attach					
	3	Sch B Interest on savings and temporary cash investments	155,724	ı	155,724		
ıe	4	Dividends and interest from securities	2,297,774	ı	2,297,774		
	5a	Gross rents					
	b	Net rental income or (loss)	-				
	6a	Net gain or (loss) from sale of assets not on line 10	3,160,908	3			
Revenue	b	Gross sales price for all assets on line 6a					
Rev	7	Capital gain net income (from Part IV, line 2)	<u>)</u>		3,160,908		
	8	Net short-term capital gain			3,100,500		
	9	Income modifications					
	10a	Gross sales less returns and allowances					
	ь	Less Cost of goods sold					
	С	Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)	2,098,136	5	2,098,136		
	12	Total. Add lines 1 through 11	7,712,542	2	7,712,542		
	13	Compensation of officers, directors, trustees, etc	198,002	2	48,751		149,251
	14	Other employee salaries and wages	42,000)	0		42,000
es	15	Pension plans, employee benefits	193,136	5	12,255		180,881
ens.	16a	Legal fees (attach schedule)	16,133	3	0		16,133
Š.	ь	Accounting fees (attach schedule)					
e) E	С	Other professional fees (attach schedule)	209,826	5	118,475		91,351
Administrative Expenses	17	Interest					
S	18	Taxes (attach schedule) (see instructions)	113,253	3	27,945		(
Ξ	19	Depreciation (attach schedule) and depletion					
들	20	Occupancy					
פֿ	21	Travel, conferences, and meetings	1,751		0		1,751
ਰ	22	Printing and publications	96-1 246 720		101 005		25 100
Operating and	23	Other expenses (attach schedule)	216,720		181,095		35,108
era	24	Total operating and administrative expenses. Add lines 13 through 23	990,821		388,521		516,475
o	25	Contributions, gifts, grants paid	24,239,814	-	550,521		6,939,814
	26	Total expenses and disbursements. Add lines 24 and	,255,611	1			-,,,,,,,
		25	25,230,635	5	388,521		7,456,289
	27	Subtract line 26 from line 12					
	а	Excess of revenue over expenses and disbursements	-17,518,093	3			
	b	Net investment income (if negative, enter -0-)			7,324,021		
	С	Adjusted net income(if negative, enter -0-)					
For	Daner	work Reduction Act Notice, see instructions.	I.		at No. 11280V	Г	rm 000-DE (2017

	٠,	Accounts receivable P			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ 43,587,578			
		Less allowance for doubtful accounts ▶	44,187,578	43,587,578	43,587,578
S	8	Inventories for sale or use			
set	8 9 10a	Prepaid expenses and deferred charges	4,129		
As	10a	Investments—U S and state government obligations (attach schedule)			
	ь	Investments—corporate stock (attach schedule)	44,914,976	52,264,205	52,264,205
	c	Investments—corporate bonds (attach schedule)	8,020,588	8,524,441	8,524,441
	11	Investments—land, buildings, and equipment basis ▶			
	I				

*

9,964

96,266

142,133,173

142,133,173 142.229.439

2

3

4

5 6 152,988,765

-17,518,093

142,133,173

142,133,173 Form **990-PF** (2017)

6,662,501

26,693

152,988,765

152,988,765

153.015.458

31,602,109

805,711

142,229,439

Less accumulated depreciation (attach schedule) ▶ 12 Investments-mortgage loans 31,752,834 31,602,109 Investments—other (attach schedule) 13 Land, buildings, and equipment basis 14 Less accumulated depreciation (attach schedule) ▶ (چە 761,251 15 Other assets (describe > . 805,711 Total assets (to be completed by all filers—see the 16 instructions Also, see page 1, item I) 153,015,458 142,229,439 17 16,729 96,266 Accounts payable and accrued expenses . 18 Grants payable. . . 19 Deferred revenue .

Loans from officers, directors, trustees, and other disqualified persons

Total liabilities(add lines 17 through 22)

Mortgages and other notes payable (attach schedule). .

Foundations that follow SFAS 117, check here ▶

and complete lines 24 through 26 and lines 30 and 31.

Foundations that do not follow SFAS 117, check here ▶

Capital stock, trust principal, or current funds

Total net assets or fund balances (see instructions) .

Paid-in or capital surplus, or land, bldg, and equipment fund

Retained earnings, accumulated income, endowment, or other funds

Total liabilities and net assets/fund balances (see instructions) .

Analysis of Changes in Net Assets or Fund Balances

Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

Other liabilities (describe .

Unrestricted

Temporarily restricted

Permanently restricted .

and complete lines 27 through 31.

of-year figure reported on prior year's return)

Other increases not included in line 2 (itemize)

Enter amount from Part I, line 27a

Add lines 1, 2, and 3

Decreases not included in line 2 (itemize) ▶

Liabilities

Balances

Fund

ō

Assets

Net 30

2

3

20 21

22

23

24

25

26

27 28

29

31 Part III

Page **3**

· · · · · · · · · · · · · · · · · · ·					
	(a) the kınd(s) of property sold (e g , re ehouse, or common stock, 200 shs		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1aSee Additional Data Tabl	e		B Bonacion		+
b					
d					
					+
	(f)		(g)		h)
(e) Gross sales price	Depreciation allowed (or allowable)	Cost or	other basis ense of sale	Gain c	or (loss) i) minus (g)
a See Additional Data Tabl	e				
b					
С					
d					
e					
Complete only for assets	s showing gain in column (h) and ow	ned by the foundation	on 12/31/69		(I)
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	II	(k) s of col (ı) l (₁), ıf any	col (k), but not	h) gain minus less than -0-) or om col (h))
a See Addıtıonal Data Tabl		0721 20	1 (j), ii aiiy	(
b					
d					
e					
		If gain, also enter in F	Part I line 7		
2 Capital gain net income	e or (net capital loss)	If (loss), enter -0- in		2	3,160,908
·	gain or (loss) as defined in sections : irt I, line 8, column (c) (see instructi)- }	3	
Dart V Qualification	Indox Section 4040(a) for Bo	duced Tay on Not	Tayostmont In	.como	
-	Under Section 4940(e) for Re				
(For optional use by domestic p	private foundations subject to the sec	ction 4940(a) tax on ne	et investment incon	ne)	
If section 4940(d)(2) applies, le	eave this part blank				
	ne section 4942 tax on the distributal ot qualify under section 4940(e) Do	, ,	,	l?	es 🗹 No
1 Enter the appropriate an	nount in each column for each year,	see instructions before	e making any entrie		
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitat	ole-use assets	(d) Distribution rat (col (b) divided by c	
2016	7,238,127		141,972,449		0 050983
2015	3,400,264		59,468,717		0 057177
2014	3,001,609		57,754,896		0 051972
2013	2,693,558		53,335,018		0 050503
2012	2,362,116		48,744,260		0 048459
2 Total of line 1, column (d)		2		0 259094
number of years the four	o for the 5-year base period—divide indation has been in existence if less	than 5 years	<u>3</u>		0 051819
	encharitable-use assets for 2017 fron	·	4		141,891,024
5 Multiply line 4 by line 3			5		7,352,651
	ent income (1% of Part I, line 27b)		6		73,240
		7		7,425,891	
	ions from Part XII, line 4 🗼			7,456,289	
If line 8 is equal to or gre instructions	eater than line 7, check the box in Pa	art VI, line 1b, and con	nplete that part usi	ng a 1% tax rate Se	e the Part VI

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?.

7b

OIIII	350 11 (2017)														
			Inf	orma	tion	About	· Officer	Directors	Tructoos	Foundation	Manao	Arc	Hiabl	y Paid Employe	996
Da	+ VT	t VIII					Connecti	, Directors	, iiustees,	i oulluation	rianay	icis,	ingiii	y Faid Employe	-cs,
•		***	and	d Con	tract	tors									
					-	-								•	

1 List all officers, directors, trustee	es, foundation managers ar	nd their compensation	(see instructions).	
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table			3511175 3113131511	
2 Compensation of five highest-pai	d employees (other than t	hose included on line :	L—see instructions). If noi	ne, enter "NONE."
(a) Name and address of each employee pa more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred	Expense account, (e) other allowances
NONE			(d) compensation	
NONE				
Total number of other employees paid over	er \$50,000			0
3 Five highest-paid independent co				
(a) Name and address of each persor INTENTIONAL PHILANTHORPY LLC	n paid more than \$50,000	(b) Typ	e of service	(c) Compensation 84,186
3 BETHESDA METRO CENTER 960		CONSOLITING		64,160
BETHESDA, MD 20814				
		-		
			_	
Total number of others receiving over \$50				(
Part IX-A Summary of Direct C List the foundation's four largest direct charitable		ude relevant statistical inform	nation such as the number of	
organizations and other beneficiaries served, conf	ferences convened, research paper	s produced, etc	nation such as the number of	Expenses
1				
2				
3				
4				
Part IX-B Summary of Program	n-Related Investments	(see instructions)		
Describe the two largest program-related inve		·	and 2	Amount
1				
3				
All other program-related investments	See instructions			
3				
Total. Add lines 1 through 3 .				
- I I I I I I I I I I I I I I I I I I I				

1a

1b

2

3a 3b

4

5

7,456,289

7.456.289

7.383.049

Form **990-PF** (2017)

73.240

Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Adjusted qualifying distributions. Subtract line 5 from line 4.

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

1

2

3

4

5

Page 9

7,021,311

7,021,311

Form 990-PF (2017)

0

b Total for prior years

a From 2012.

b From 2013. c From 2014. . .

d From 2015.

e From 2016.

Form 990-PF (20	017)	
Part XIII	Undistributed Income	(see instructions)

)-PF	(2	01	7)			
						-	

Distributable amount for 2017 from Part XI, line 7

2.527 51,909

152.817

472.352 224,015

2 Undistributed income, if any, as of the end of 2017 a Enter amount for 2016 only.

Excess distributions carryover, if any, to 2017

f Total of lines 3a through e.

d Applied to 2017 distributable amount. . . . e Remaining amount distributed out of corpus

same amount must be shown in column (a))

5 Excess distributions carryover applied to 2017

a Corpus Add lines 3f, 4c, and 4e Subtract line 5

applied on line 5 or line 7 (see instructions) . . .

Subtract lines 7 and 8 from line 6a

9 Excess distributions carryover to 2018.

10 Analysis of line 9

a Excess from 2013. . .

c Excess from 2015. . . .

d Excess from 2016. . .

e Excess from 2017. . .

b Excess from 2014. .

(If an amount appears in column (d), the

6 Enter the net total of each column as

b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2017 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not

indicated below:

4 Qualifying distributions for 2017 from Part XII, line 4 > \$ 7,456,289 a Applied to 2016, but not more than line 2a **b** Applied to undistributed income of prior years (Election required—see instructions). c Treated as distributions out of corpus (Election (a)

Corpus

903.620

434.978

1,338,598

2.527

1,336,071

51.909 152,817

472.352

224,015

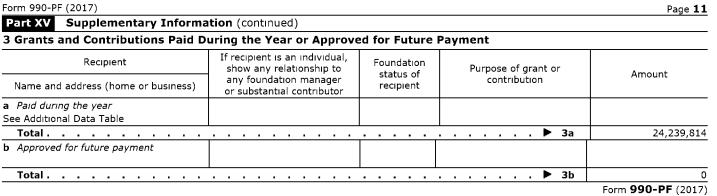
434.978

(b)

Years prior to 2016

(c)

2016



iter gross	amounts unless otherwise indicated	Unrelated bu	ısıness ıncome	Excluded by section	512, 513, or 514	(e) Related or exempt
L Program	service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions)
е	<u> </u>					
_	and contracts from government agencies					
Intere	rship dues and assessments st on savings and temporary cash ments			14	155,724	
	ds and interest from securities			14	2,297,774	
Net ren	tal income or (loss) from real estate					
	financed property					
	ebt-financed property notes in the state of the			+		
	nvestment income			14	2.009.136	
	r (loss) from sales of assets other than			14	2,098,136	
ınvent	ory			18	3,160,908	
	ome or (loss) from special events					
	profit or (loss) from sales of inventory evenue a			+		
	evenue a					
с						
4						
е						
е			0	13	7,712,542	
e 2 Subtota 3 Total.	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) Orksheet in line 13 instructions to verify calcul		0	13	7,712,542	
e Subtotal (See wo	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcul B Relationship of Activities to th	ations) e Accomplish	ment of Exem	pt Purposes	I	
e Subtota Total. (See wo	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcul	ations) e Accomplish income is reporte	ment of Exempled in column (e) of	pt Purposes F Part XVI-A contribut	ted importantly to	
e Subtota Total. (See wo art XVI ine No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcul B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	ations) e Accomplish income is reporte	ment of Exempled in column (e) of	pt Purposes F Part XVI-A contribut	ted importantly to	
e Subtota Total. (See wo art XVI ine No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcul B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	ations) e Accomplish income is reporte	ment of Exempled in column (e) of	pt Purposes F Part XVI-A contribut	ted importantly to	
e Subtota Total. (See wo art XVI ine No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcul B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	ations) e Accomplish income is reporte	ment of Exempled in column (e) of	pt Purposes F Part XVI-A contribut	ted importantly to	
e Subtotal. (See wo art XVI ine No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcul B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	ations) e Accomplish income is reporte	ment of Exempled in column (e) of	pt Purposes F Part XVI-A contribut	ted importantly to	
e Subtotal. (See wo art XVI ine No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcul B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	ations) e Accomplish income is reporte	ment of Exempled in column (e) of	pt Purposes F Part XVI-A contribut	ted importantly to	
e Subtota Total. (See wo art XVI ine No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcul B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	ations) e Accomplish income is reporte	ment of Exempled in column (e) of	pt Purposes F Part XVI-A contribut	ted importantly to	
e Subtota Total. (See wo art XVI ine No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcul B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	ations) e Accomplish income is reporte	ment of Exempled in column (e) of	pt Purposes F Part XVI-A contribut	ted importantly to	
e Subtotal. (See wo art XVI ine No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcul B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	ations) e Accomplish income is reporte	ment of Exempled in column (e) of	pt Purposes F Part XVI-A contribut	ted importantly to	
e Subtota Total. (See wo art XVI ine No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcul B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	ations) e Accomplish income is reporte	ment of Exempled in column (e) of	pt Purposes F Part XVI-A contribut	ted importantly to	
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e Subtota Total. (See wo art XVI ine No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcul B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	ations) e Accomplish income is reporte	ment of Exempled in column (e) of	pt Purposes F Part XVI-A contribut	ted importantly to	
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e Subtota Total. (See wo art XVI ine No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcul B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	ations) e Accomplish income is reporte	ment of Exempled in column (e) of	pt Purposes F Part XVI-A contribut	ted importantly to	
e Subtota Total. (See wo art XVI ine No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcul B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	ations) e Accomplish income is reporte	ment of Exempled in column (e) of	pt Purposes F Part XVI-A contribut	ted importantly to	
e Subtota Total. (See wo art XVI	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcul B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	ations) e Accomplish income is reporte	ment of Exempled in column (e) of	pt Purposes F Part XVI-A contribut	ted importantly to	
e Subtota Total. (See wo art XVI ine No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcul B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	ations) e Accomplish income is reporte	ment of Exempled in column (e) of	pt Purposes F Part XVI-A contribut	ted importantly to	
e Subtota Total. (See wo art XVI	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcul B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	ations) e Accomplish income is reporte	ment of Exempled in column (e) of	pt Purposes F Part XVI-A contribut	ted importantly to	
e Subtota Total. (See wo art XVI ine No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcul B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	ations) e Accomplish income is reporte	ment of Exempled in column (e) of	pt Purposes F Part XVI-A contribut	ted importantly to	
e	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcul B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	ations) e Accomplish income is reporte	ment of Exempled in column (e) of	pt Purposes F Part XVI-A contribut	ted importantly to	7,712,542

orr	n 990-P	F (2017)						Pa	ge 13
Ρ	art XV	Information Re Exempt Organi		ers To and Transact	ions and R	elationships With Nonchari	table		
		organization directly or in ne Code (other than sectio				anization described in section 501 political organizations?		Yes	No
а	Transfe	rs from the reporting foun	dation to a noncha	ritable exempt organizatio	n of				
	(1) Ca	sh					1a(1)		No
	` '	her assets					1a(2)		No
_		ransactions							
		les of assets to a nonchar					1b(1)		No
		rchases of assets from a r					1b(2)		No
		ntal of facilities, equipmen	•				1b(3)		No
		ımbursement arrangemen ans or loan guarantees.					1b(4) 1b(5)		No No
		formance of services or m					1b(5)		No
		of facilities, equipment, r		-			1c		No
	of the g ın any t	oods, other assets, or ser ransaction or sharing arra	vices given by the ingement, show in a	reporting foundation If the column (d) the value of the	e foundation ne goods, oth	nould always show the fair market received less than fair market valu ner assets, or services received	ie		
(a)	Line No	(b) Amount involved	(c) Name of noncha	ritable exempt organization	(d) Descr	ription of transfers, transactions, and sha	ring arra	ngemer	nts
	describe	oundation directly or indire ed in section 501(c) of the ' complete the following s	Code (other than s	*		•	☐Yes	✓	No
_	11 163,	(a) Name of organization		(b) Type of organiza	ition	(c) Description of relati	onship		
						mpanying schedules and statemer (other than taxpayer) is based on			

	_									
desc	rıbed	ndation directly or indire in section 501(c) of the omplete the following so (a) Name of organizatio	Code (other		tion 50		ection 527			☐ Yes ☑ No
		(a) Name of organization			(5	, Type of organize	20011		(c) Descripe	on or relationship
	of m		, it is true, co							statements, and to the best based on all information of
Sign Here		****				2018-11-14	\	*****		May the IRS discuss this return with the preparer shown
	•	Signature of officer or trustee		Date		Title			below (see instr)?	
		Print/Type preparer's	name	Prepare	r's Sıgn	ature	Date		Check if self-	PTIN P00639053
Paid		FRANK H SMITH					2018	3-11-14	employed ▶ ☐	
Prepa Use (THILL SHALL F KALL	A PC				•		•	Firm's EIN ▶52-1511275
			irm's address ► 1445 RESEARCH BLVD SUITE 300 ROCKVILLE, MD 20850							
		1								Form 990-PF (2017)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e g , real estate, (b) (c) (d) How acquired (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) Date acquired Date sold P—Purchase (mo, day, yr) (mo, day, yr) D-Donation CAPITAL ONE FINANCIAL Р 2016-11-21 2017-04-27 WELLS FARGO & CO Ρ 2017-04-17 2017-09-06 ML #02773-BLACKROCK INVESTMENTS ML #02773-BLACKROCK INVESTMENTS ML #02773-BLACKROCK INVESTMENTS Ρ **GUGG S&P** Р PIMCO SHORT TERM Р PIMCO SHORT TERM I PIMCO SHORT TERM I Ρ SCHWAB FDMTL US Р Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (e) Gross sales price Depreciation allowed Cost or other basis Gain or (loss) (f) (or allowable) (g) plus expense of sale (h) (e) plus (f) minus (g) 102,992 100,000 2,992 100,398 96,875 3,523 333,348 361,781 -28,433 1,334,791 1,353,540 -18,749 1,249,760 1,269,974 -20,214 1,599,128 1,509,041 90,087 32,861 32,569 292 254,912 252,640 2,272 1,673,960 1,664,407 9,553 1,000,000 548,245 451,755 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col (h) gain minus col (k), but not less than -0-) or (i) F M V as of 12/31/69 Adjusted basis Excess of col (i) **(I)** Losses (from col (h)) (k) over col (j), if any (j) as of 12/31/69 2,992 3,523 -28,433 -18,749-20,21490,087 292 2,272 9,553 451,755

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d									
	kınd(s) of property sold (e g , real e use, or common stock, 200 shs ML0		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)				
SEQUOIA FD			Р						
VANGUARD SHORT TEM INVT	GR ADML		Р						
BERKSHIRE HATHAWAY			Р						
PIMCO TR I		Р							
CHEVY CHASE INVESTMENTS									
CHEVY CHASE INVESTMENTS									
ML #02038-DOLAN INVESTME	ENTS								
ML #02038-DOLAN INVESTME	ENTS		Р						
PARTNERSHIP INVESTMENTS	K-1		Р						
PARTNERSHIP INVESTMENTS	K-1		Р						
Form 990PF Part IV - Capital	Gains and Losses for Tax on	Investment I	ncome - Colum	ns e - h					
(e) Gross sales price	Depreciation allowed (f) (or allowable)		r other basis pense of sale	Gain or (loss) (h) (e) plus (f) minus (g)					
236,434			1,446,730		-1,210,296				
1,250,000			1,211,308	38,69					
1,557,345				1,557,345					
1,400,000			1,579,607		-179,607				
75,887			68,971		6,916				
1,172,756			652,224		520,532				
583,737			576,677		7,060				
714,015			704,722		9,293				
					-119,958				
					619,517				
Form 990PF Part IV - Capital	Gains and Losses for Tax on	Investment I	ncome - Colum	ns i - I					
Complete only for assets show	ring gain in column (h) and owned b	ī			(h) gain minus it less than -0-) or				
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Exces (k) over c	ss of col (I) ol (J), If any		rom col (h))				
					-1,210,296				
					38,692				
					1,557,345				
					-179,607				
					6,916				
					520,532				
					7,060				
					9,293				
					-119,958				
					619,517				

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e.g., real estate, (b) (c) (d) (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) How acquired Date acquired Date sold P-Purchase (mo , day, yr) (mo, day, yr) D—Donation CAPITAL GAINS DIVIDENDS Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (a) Gross sales price Depreciation allowed Cost or other basis Gain or (loss)

(e) Gross sales price	(f)	(or allowable)	(g) plus expense of sale	(h) (e) plus (f) minus (g)					
1,418,336				1,418,336					
Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I									
		1 (1)	11 6 11 12/24/60	6 (61.41)					

1,418,336			1,418,336
Form 990PF Part IV - Capital	Gains and Losses for Tax on	Investment Income - Colum	ns i - I
Complete only for assets show	ring gain in column (h) and owned b	y the foundation on 12/31/69	Gains (Col (h) gain minus
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col(i) (k) over col(j), if any	col (k), but not less than -0-) or (I) Losses (from col (h))

1,418,336

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation (a) Name and address Title, and average (c) Compensation (If (d) Expense account, not paid, enter hours per week Contributions to (e) other allowances (b) devoted to position -0-) employee benefit plans and deferred compensation JULIE BENDER SILVER PRESIDENT 162,502 40,849 40 00 1150 CONNECTICUT AVENUE NW 900 WASHINGTON, DC 20036

DAVID S BENDER	VICE PRESIDENT	6,000	0	0
1150 CONNECTICUT AVENUE NW 900 WASHINGTON, DC 20036	5 00			
BARBARA A BENDER	VICE PRESIDENT	9,000	45,262	0
1150 CONNECTICUT AVENUE NW 900 WASHINGTON, DC 20036	5 00			
NANETTE BENDER	DIRECTOR	6,000	0	0

BARBARA A BENDER	VICE PRESIDENT	9,000	45,262	0
1150 CONNECTICUT AVENUE NW 900 WASHINGTON, DC 20036	5 00			
NANETTE BENDER	DIRECTOR	6,000	0	0
1150 CONNECTICUT AVENUE NW 900 WASHINGTON, DC 20036	5 00			

WASHINGTON, DC 20036				
NANETTE BENDER	DIRECTOR	6,000	0	0
1150 CONNECTICUT AVENUE NW 900 WASHINGTON, DC 20036	5 00			
EILEEN GREENBERG	DIRECTOR (LEFT NOV	3,000	60,255	0
1150 CONNECTICUT AVENUE NW 900	2017) 5 00			

<u> </u>				
NANETTE BENDER	DIRECTOR	6,000	0	0
1150 CONNECTICUT AVENUE NW 900 WASHINGTON, DC 20036	5 00			
EILEEN GREENBERG	DIRECTOR (LEFT NOV	3,000	60,255	0
1150 CONNECTICUT AVENUE NW 900 WASHINGTON, DC 20036	2017) 5 00			

3,000

2,500

3.000

3,000

0

0

0

0

DIRECTOR (LEFT NOV

2017)

DIRECTOR

DIRECTOR

DIRECTOR

5 00

5 00

5 00

5 00

RICHARD GREENBERG

DAVID SILVER

JASON BELINKIE

JENA RILEY

WASHINGTON, DC 20036

WASHINGTON, DC 20036

WASHINGTON, DC 20036

WASHINGTON, DC 20036

1150 CONNECTICUT AVENUE NW 900

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

BANK OF AMERICA CHARITABLE GIFT FUNDS PO BOX 55850 BOSTON, MA 022055850	PUBLIC CHARITY	DISCRETIONARY FUND	250,000
BANK OF AMERICA CHARITABLE GIFT	PUBLIC.	DISCRETIONARY FUND	250.000

BANK OF AMERICA CHARITABLE GIFT FUNDS PO BOX 55850 BOSTON, MA 022055850	PUBLIC CHARITY	DISCRETIONARY FUND	
ROSE COMMUNITY FOUNDATION	PUBLIC	DONOR ADVISED FUND	

PO BOX 55850 BOSTON, MA 022055850			
ROSE COMMUNITY FOUNDATION 600 S CHERRY ST 1200	PUBLIC CHARITY	DONOR ADVISED FUND	250,000

ROSE COMMUNITY FOUNDATION 600 S CHERRY ST 1200 DENVER, CO 80246	PUBLIC CHARITY	DONOR ADVISED FUND	

PENVER, CO 80246			
00 S CHERRY ST 1200	CHARITY		
OSE COMMUNITY FOUNDATION	PUBLIC	DONOK ADVISED FOND	1

600 S CHERRY ST 1200 DENVER, CO 80246	CHARITY	
Total	 	 24,239,81

DENVER, CO 80246		
Total	 	24,239,814

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year VANGUARD CHARITABLE FUND PUBLIC GENERAL OPERATING SUPPORT 250,000 PO BOX 9509 CHARITY WARWICK, RI 028899509

NATIONAL JEWISH HEALTH 1400 JACKSON ST DENVER, CO 80206	PUBLIC CHARITY	2017 BEAUX ARTS FRAND BALL	5,000
WISCONSIN ALUMNI ASSOCIATION 650 N LAKE ST MADISON WI 53706	PUBLIC CHARITY	ENRICHING ACADEMIC SCHOLARS	4,500

22.112.1, 00 00200			
WISCONSIN ALUMNI ASSOCIATION 650 N LAKE ST MADISON, WI 53706	PUBLIC CHARITY	ENRICHING ACADEMIC SCHOLARS	4,500
Total	 		24,239,814

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business)

or substantial contributor

a Paid during the year			
AMERICAN HEART ASSOCIATION 7272 GREENVILLE AVE	PUBLIC CHARITY	HEART BALL 2017	100,000

DALLAS, TX 75231			
HEARTSONGS LUNCHEON FUND 9608 EAGLE RIDGE DRIVE	PUBLIC CHARITY	LUNCHEON	
BETHESDA, MD 20817			

HEARTSONGS LUNCHEON FUND 9608 EAGLE RIDGE DRIVE BETHESDA, MD 20817	PUBLIC CHARITY	LUNCHEON	20,000
SIDS FOUNDATION528 RAVEN WAY	PUBLIC	TEAM LANDON SNEADE SIDS	2,000

BETHESDA, MD 20017			
SIDS FOUNDATION528 RAVEN WAY NAPLES, FL 34110	PUBLIC CHARITY	TEAM LANDON SNEADE SIDS WALK/RUN	2,000
Total	 		24,239,814

SIDS FOUNDATION528 RAVEN WAY NAPLES, FL 34110	PUBLIC CHARITY	TEAM LANDON SNEADE SIDS WALK/RUN	
Total	 		24,239,8

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year CENTER FOR ADOPTION SUPPORT AND PUBLIC BRANCHING OUT GALA 15,000

EDUCATION 4000 BLACKBURN LN 260 BURTONSVILLE, MD 20866	CHARITY		
LEUKEMIA & LYMPHOMA SOCIETY 3 INTERNATIONAL DRIVE SUITE 200	PUBLIC CHARITY	LEUKEMIA BALL	10,00

LEUKEMIA & LYMPHOMA SOCIETY 3 INTERNATIONAL DRIVE SUITE 200 RYE BROOK, NY 10573	PUBLIC CHARITY	LEUKEMIA BALL	10,000
LEUKEMIA & LYMPHOMA SOCIETY 3 INTERNATIONAL DRIVE SUITE200	PUBLIC CHARITY	GRAND FINALE GALA	5,000

RYE BROOK, NY 10573	CHARTT		
LEUKEMIA & LYMPHOMA SOCIETY 3 INTERNATIONAL DRIVE SUITE200 RYE BROOK, NY 10573	PUBLIC CHARITY	GRAND FINALE GALA	5,000

LEUKEMIA & LYMPHOMA SOCIETY 3 INTERNATIONAL DRIVE SUITE200 RYE BROOK, NY 10573	PUBLIC CHARITY	GRAND FINALE GALA	5,000
Total		•	24 239 814

3 INTERNATIONAL DRIVE SUITE200 RYE BROOK, NY 10573	CHARITY	
Total	 	 24,239,814

Recipient Purpose of grant or If recipient is an individual, Foundation Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year MACCABI USASPORTS FOR ISRAEL PUBLIC MACCABIAH 2017 8,000 1511 WALNUT ST 401 CHARITY PHILADELPHIA, PA 19102

·			
ROCK AND ROLL FOR CHILDREN FOUNDATION 17620-B REDLAND RD ROCKVILLE, MD 20855	PUBLIC CHARITY	2017 ROCK N ROLL BASH	15,000
HOPE FOR HENRY 2440 WISCONSIN AVE NW SUITE201 WASHINGTON, DC 20007	PUBLIC CHARITY	5K TO MAKE A KIDS DAY	10,000

Total . . 3a 24,239,814

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

TRUST FOR THE NATIONAL MALL 1300 PENNSYLVANIA AVENUE NW STE370 WASHINGTON, DC 20004	PUBLIC CHARITY	BALL FOR THE MALL	10,000
KIPP DC 2600 VIRGINIA AVE NW SUITE900	PUBLIC CHARITY	KIP PROM	5,000

KIPP DC 2600 VIRGINIA AVE NW SUITE900 WASHINGTON, DC 20037	PUBLIC CHARITY	KIP PROM	5,000
BENDER JCC OF GREATER WASHINGTON 6125 MONTROSE RD ROCKVILLE, MD 20852		BENJAMIN OURISMAN MEMORIAL AWARD	1,501,800

·····			
BENDER JCC OF GREATER WASHINGTON 6125 MONTROSE RD ROCKVILLE, MD 20852		BENJAMIN OURISMAN MEMORIAL AWARD	1,501,800
Total	 		24,239,814

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

THE GOOD DOG FOUNDATION 500 7TH AVE 8TH FLOOR NEW YORK, DC 10018	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	1,000
THE COLAN CANCER ALLIANCE	PUBLIC.	5K RUN/WALK	5 000

THE COLAN CANCER ALLIANCE 1025 VERMONT AVE NW SUITE 1066 WASHINGTON, NY 20005	PUBLIC CHARITY	5K RUN/WALK	5,00
NATIONAL BUILDING MUSEUM	PUBLIC	GALA DINNER	15,00

WASHINGTON, NY 20005			
NATIONAL BUILDING MUSEUM 401 F ST NW WASHINGTON, DC 20001	PUBLIC CHARITY	GALA DINNER	15,000

NATIONAL BUILDING MUSEUM 401 F ST NW WASHINGTON, DC 20001	PUBLIC CHARITY	GALA DINNER	15,000
Total	 		24,239,814

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year STATE OF ISRAEL PUBLIC USHMM, JSSA OTTENSTEIN 35.000 100 RAOUL WALLENBERG PL SW CHARITY AWARD

WASHINGTON, DC 20024	011111111		
CHILDREN'S HOSPITAL FOUNDATION 801 ROEDER RD 300 SILVER SPRING, DC 20910	PUBLIC CHARITY	SOLAR SPONSOR EVENT	15,000
VOICES FOR CHILDREN MONTGOMERY COUNTY 1010 GRANDIN AVE B-3	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	5,000

VOICES FOR CHILDREN MONTGOMERY COUNTY 1010 GRANDIN AVE B-3 ROCKVILLE, MD 20851	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	5,000
Total	 		24.239.814

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year CHARLES E SMITH JEWISH DAY PUBLIC ATHLETIC DEPT SUPPORT 80,000 SCHOOL CHARITY 1901 E JEFFERSON ST ROCKVILLE, DC 20852

MINDS MATTER OF DENVER PO BOX 48162 DENVER, DC 80204	PUBLIC CHARITY	CASINO NIGHT	1,400
STATE OF ISRAEL 100 RAOUL WALLENBERG PL SW WASHINGTON MD 20024	PUBLIC CHARITY	JFGH LUNCHEON	1,800

DENVER, DC 80204	CHARITT		
STATE OF ISRAEL 100 RAOUL WALLENBERG PL SW WASHINGTON, MD 20024	PUBLIC CHARITY	JFGH LUNCHEON	

Total

24,239,814 За

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business)

2.500

10,000

5,000

a Falu during the year			
THE DIENER SCHOOL11510 FALLS RD POTOMAC, MD 20854	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	
JEWISH FAMILY SERVICE OF	PUBLIC	JFS LUNCHEON	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

or substantial contributor

Paid during the year

DENVER, CO 80231		
3201 SOUTH TAMARAC DRIVE		
COLORADO	CHARITY	

DENVER, CO 80231			
ANIMAL HAVEN200 CENTRE STREET NEW YORK, DC 10013	PUBLIC CHARITY	50TH ANNIVERSARY CELEBRATION	

NIMAL HAVEN200 CENTRE STREET EW YORK, DC 10013	PUBLIC CHARITY	50TH ANNIVERSARY CELEBRATION	

ANIMAL HAVEN200 CENTRE STREET NEW YORK, DC 10013	PUBLIC CHARITY	50TH ANNIVERSARY CELEBRATION	5,0
Total	 		24,239,814

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

5,000

15,000

10,000

a Paid during the year			
BIKE TO THE BEACH INC1990 K ST NW WASHINGTON, MD 20006	PUBLIC CHARITY	BIKE TO THE BEACH DC EVENT	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

HEBREW EDUCATIONAL ALLIANCE 3600 S IVANHOE WAY DENVER, CO 80237	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	

DENVER, CO 80237	CHARITY		
CITY DANCE ESSEMBLE INC 5301 TUCKERMAN LANE	PUBLIC CHARITY	DREAMSCAPE ANNUAL GALA	

CITY DANCE ESSEMBLE INC	PUBLIC	DREAMSCAPE ANNUAL GALA	
5301 TUCKERMAN LANE	CHARITY		
NORTH BETHESDA, NY 20852			

3301 TUCKERMAN LANE NORTH BETHESDA, NY 20852	CHARITY	DREAMSCAPE ANNUAL GALA	

Total		•	2/
IORTH BETHESDA, NY 20852			
301 TOCKERMAN LANE	CHARIT		

Total			•	24 239 8
NORTH BETHESDA, NY 20852				
JOUT TOCKER DATE	1	CIDALLI		i

NORTH BETHESDA, NY 20852		
Total	 	 24,239,814

Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year NATIONAL BUILDING MUSEUM PUBLIC SUSTAINER LEVEL 10,000 3001 CONNECTICUT AVE NW CHARITY WACHINGTON MD 20000

WASHINGTON, MD 20008			
ERIC MONDAY FOUNDATION PO 2342 BOX VIENNA, DC 22183	PUBLIC CHARITY	TSHIRT SPONSOR	1,500
ATHLETES FOR HOPE	PUBLIC	GENERAL OPERATING SUPPORT	100,000

Total			24 239 814
ATHLETES FOR HOPE 7900 TYSONS ONE PLACE SUITE 470 TYSONS CORNER, CO 22102	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	100,000
VIENNA, DC 22183			

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year			
HOPE FOR HENRY 2440 WISCONSIN AVE NW SUITE201 WASHINGTON, MD 20007	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	

MAGINATION STAGE4908 AUBURN AVE BETHESDA, DC 20814	PUBLIC CHARITY	LEARNING THROUGH THEATRE	
STATE OF ISRAEL	PUBLIC	JEWISH COUNCIL FOR THE	

DETTIESDA, DC 20011	CI II (I CI I		
STATE OF ISRAEL 100 RAOUL WALLENBERG PL SW	PUBLIC CHARITY	JEWISH COUNCIL FOR THE AGING	
WASHINGTON, DC 20024			

3a

TATE OF ISRAEL	PUBLIC	JEWISH COUNCIL FOR THE	
00 RAOUL WALLENBERG PL SW	CHARITY	AGING	
VASHINGTON, DC 20024			

STATE OF ISRAEL 100 RAOUL WALLENBERG PL SW WASHINGTON, DC 20024	PUBLIC CHARITY	JEWISH COUNCIL FOR THE AGING	
WASHINGTON, DC 20024			

00 RAOUL WALLENBERG PL SW VASHINGTON, DC 20024	CHARITY	AGING	
Total	 		24.239.814

60,000

50,000

21,000

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year TORTURE ABOLITION AND SURVIVORS **PUBLIC** ORGANIZATIONAL CAPICITY 100,000 SUPP CHARITY BUILDING 4121 HAREWOOD ROAD NE SUITE B WASHINGTON, VA 20017

CHARLES E SMITH JEWISH DAY SCHOOL 1901 E JEFFERSON ST ROCKVILLE, NY 20852	PUBLIC CHARITY	BLDG FUTURE ENDOWMENT CAMPAIGN	60,000
JEWISH WOMEN INTERNATIONAL 1129 20TH NW SUITE801	PUBLIC CHARITY	YOUNG LEADERSHIP NETWORK	150,000

Total			24 239 814
JEWISH WOMEN INTERNATIONAL 1129 20TH NW SUITE801 WASHINGTON, VA 20036	PUBLIC CHARITY	YOUNG LEADERSHIP NETWORK	150,000
ROCKVILLE, NY 20852			

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business)

116,500

75,000

a Paid during the year			
JEWISH WOMEN INTERNATIONAL 1129 20TH NW SUITE801 WASHINGTON. DC 20036	PUBLIC CHARITY	SONDRA D BENDER COMM LEADERSHIP INSTIT	

or substantial contributor

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

ATHLETES UNITED FOR SOCIAL JUSTICE PUBLIC GENERAL OPERATING EXPENSES

740 15TH ST NW 3RD FLOOR WASHINGTON, MD 20005	CHARITY		
FOOD AND FRIENDS219 RIGGS RD NE	PUBLIC	CHEFS BEST	

VASHINGTON, MD 20005			
OOD AND FRIENDS219 RIGGS RD NE	PUBLIC CHARITY	CHEFS BEST	

WASHINGTON, MD 20005			
FOOD AND FRIENDS219 RIGGS RD NE WASHINGTON, DC 20011	PUBLIC CHARITY	CHEFS BEST	

THE TENETON, THE LOGIS			
OOD AND FRIENDS219 RIGGS RD NE /ASHINGTON, DC 20011	PUBLIC CHARITY	CHEFS BEST	

FOOD AND FRIENDS219 RIGGS RD NE WASHINGTON, DC 20011	PUBLIC CHARITY	CHEFS BEST	5,000
Total			24 239 814

VASHINGTON, DC 20011	CHARITI	
Total		24,239,814

Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year JEWISH COLORADO PUBLIC ANNUAL CAMPAIGN 10,000 300 S DAHLIA ST 300 CHARITY DENVER, DC 80246

NATIONAL CAMPAIGN TO STOP VIOLENCE 2021 MASSACHUSETTS AVE NW WASHINGTON, MD 20036	PUBLIC CHARITY	DO THE RIGHT THING CHALLENGE PROGRAM	10,000
KNOCK-OUT-ABUSE 1600 K STREET NW SUITE 600 WASHINGTON DC 20006	PUBLIC CHARITY	SPONSOR	7,500

Total	 		24,239,814
KNOCK-OUT-ABUSE 1600 K STREET NW SUITE 600 WASHINGTON, DC 20006	PUBLIC CHARITY	SPONSOR	7,500
WASHINGTON, MD 20036			

KNOCK-OUT-ABUSE	PUBLIC	SPONSOR	7,5
1600 K STREET NW SUITE 600	CHARITY		
WASHINGTON, DC 20006			

За

Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year AMERICAN HEART ASSOCIATION PUBLIC 8TH ANNUAL PAINT THE TOWN 5,000 7272 CREENIVILLE AVE CHADITY DED

DALLAS, DC 75231	CHARITI	KLD	
WOLF TRAP FOUNDATION 1645 TRAP ROAD VIENNA, DC 22182	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	7,500
COLON CANCER ALLTANCE	DUBLIC	COLD SPONSOR	10.000

COLON CANCER ALLIANCE 1025 VERMONT AVE NW SUITW1066 WASHINGTON, DC 20005 PUBLIC CHARITY GOLD SPONSOR 10,00	VIENNA, DC 22182	CHARITT		
	1025 VERMONT AVE NW SUITW1066		GOLD SPONSOR	10,00

	<u>'</u>			
1025 V	I CANCER ALLIANCE /ERMONT AVE NW SUITW1066 INGTON, DC 20005	PUBLIC CHARITY	GOLD SPONSOR	10,000
Tota	al	 		24,239,814

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient Purpose of grant or If recipient is an individual, Foundation Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year HIGHER ACHIEVEMENT PUBLIC 2017 GOING PLACES GALA 15,000 1750 COLUMBIA ROAD NW CHARITY WASHINGTON, CO 20009 STATE OF ISDAEL ם ופו זר JECH ANNUAL CAMPATON 25 000

100 RAOUL WALLENBERG PL SW WASHINGTON, DC 20024	CHARITY	JEGH ANNOAL CAMPAIGN	25,000
BETHESDA CHEVY-CHASE RESCUE SQUAD 5020 BATTERY LN BETHESDA, DC 20814	PUBLIC CHARITY	NEW STATE OF THE ART AMBULANCE	25,000

SQUAD 5020 BATTERY LN BETHESDA, DC 20814	CHARITY	AMBULANCE	20,000
Total			24,239,814

BETHESDA, DC 20814		
5020 BATTERY LN	l	1

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year			
KABOOM 4301 CONNECTICUT AVE NW ML-1 WASHINGTON, TX 20008	PUBLIC CHARITY	2017 KABOOM COMM LED PLAYGROUND PROJECT	47,000
•	I	1	

WASHINGTON, TX 20008			
EVERY-MIND 1000 TWINBROOK PARKWAY ROCKVILLE, VA 20851	PUBLIC CHARITY	SPONSOR	20,000
			1

1000 TWINBROOK PARKWAY ROCKVILLE, VA 20851	CHARITY		
STATE OF ISRAEL 100 RAOUL WALLENBERG PL SW WASHINGTON DC 20024	PUBLIC CHARITY	JEWISH FOUNDATION	10,000

ROCKVILLE, VA 20851			
STATE OF ISRAEL 100 RAOUL WALLENBERG PL SW WASHINGTON, DC 20024	PUBLIC CHARITY	JEWISH FOUNDATION	10,000

Total		<u> </u>	<u> </u>	24.239.814
100 RAOUL WALLENBERG PL SW WASHINGTON, DC 20024		CHARITY		
STATE OF ISKAEL		POBLIC	JEWISH FOUNDATION	10,000

WASHINGTON, DC 20024	CHARITY	
Total	 	 24,239,814

Foundation Recipient If recipient is an individual, Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business)

2.500

5,000

6,000

a Paid during the year			
BETHESDA GREEN4825 CORDELL AVE BETHESDA, DC 20814	PUBLIC CHARITY	2017 GALA	

or substantial contributor

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

LEUKEMIA & LYMPHOMA SOCIETY PUBLIC LIGHT THE NIGHT WALK 3 INTERNATIONAL DRIVE SUITE200 CHARITY RYE BROOK, DC 10573

SPIRIT CLUB FOUNDATION PUBLIC GENERAL OPERATING SUPPORT

Total		•	2,
B 10417 METROPOLITAN AVE KENSINGTON, MD 20895	CHARITY		

24,239,814

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year AMERICAN HEART ASSOCIATION PUBLIC ANNUAL PAINT THE TOWN RED 510 7272 GREENVILLE AVE CHARITY DALLAS, DC 75231

COLON CANCER ALLIANCE 1025 VERMONT AVE NW SUITW1066 WASHINGTON, DC 20005	PUBLIC CHARITY	RUNNER KATE DONAT, TEAM FABULOUS	100
KIPP DC 2600 VIRGINIA AVE NW SUITE900 WASHINGTON DC 20037	PUBLIC CHARITY	POWER UP PROGRAM	12,000

24,239,814

Total .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Foundation Purpose of grant or Recipient If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year HOPE AND A HOME PUBLIC HIGHER EDUCATION FOR ALL 50,000 1236 COLUMBIA ROAD NW CHARITY PROGRAMS WASHINGTON, DC 20009 STATE OF ISRAEL PUBLIC BENDER JCC 110,000 100 RAOUL WALLENBERG PL SW CHARITY WASHINGTON, DC 20024 COLON CANCER ALLIANCE PUBLIC MICHELLE BENAIM MEMORIAL 100,000 1025 VERMONT AVE NW SUITW1066 CHARITY FUND WASHINGTON, DC 20005

24,239,814

Total .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year REACH EDUCATION INC PUBLIC GENERAL OPERATING SUPPORT 100,000 10105 REPRISE DR CHARITY ROCKVILLE, MD 20850

JUVENILE DIABETES FOUNDATION 891 ELKRIDGE LANDING RD 150 LINTHICUM HEIGHTS, MD 20190	PUBLIC CHARITY	HOPE GALA	10,000
SO WHAT ELSE ONE PRESERVE PARKWAY SUITE 150	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	4,500

LINTHICOM HEIGHTS, MD 20190			
SO WHAT ELSE ONE PRESERVE PARKWAY SUITE 150 ROCKVILLE, MD 20852	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	

Total . 24,239,814

Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year GREATER HOUSTON COMMUNITY PUBLIC HURRICANE HARVEY RELIEF 10,000 **FOUNDATION** CHARITY FUND 1325 G ST NW SUITE 480

WASHINGTON, DC 20005			
GLOBAL GIVING 1110 VERMONT AVE NW 550 WASHINGTON, DC 20005	PUBLIC CHARITY	SUPPORT HUMANITARIAN AID- PUERTO RICO	10,000
HOUSTON SPCA7007 OLD KATY RD HOUSTON, TX 77024	PUBLIC CHARITY	RESCUE AND CARE OF HOMELESS ANIMALS	10,000

1110 VERMONT AVE NW 550 WASHINGTON, DC 20005	CHARITY	PUERTO RICO	10,00
HOUSTON SPCA7007 OLD KATY RD HOUSTON, TX 77024	PUBLIC CHARITY	RESCUE AND CARE OF HOMELESS ANIMALS	10,00

Total . 24,239,814 За

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year EVELYN RUBENSTEIN JCC OF HOUSTON PUBLIC HURRICANE HARVEY RELIEF 10,000 5601 S BRAESWOOD BLVD CHARITY **FUND** HOUSTON, TX 77096

JEWISH WOMEN INTERNATIONAL 1129 20TH NW SUITE801 WASHINGTON, DC 20036	PUBLIC CHARITY	SCHOLARSHIPS	20,000
BANK OF AMERICA CHARITABLE GIFT FUNDS PO BOX 55850 BOSTON MA 022055850	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	100,000

24,239,814

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year BANK OF AMERICA CHARITABLE GIFT PUBLIC GENERAL OPERATIN SUPPORT 100,000 **FUNDS** CHARITY PO BOX 55850

BOSTON, MA 022055850			
ROSE COMMUNITY FOUNDATION 600 S CHERRY ST 1200 DENVER, CO 80246	PUBLIC CHARITY	DONOR ADVISED FUND	100,000
VANGUARD CHARITABLE FUND	PUBLIC	GENERAL OPERATING SUPPORT	100,000

VANGUARD CHARITABLE FUND PO BOX 9509 WARWICK, RI 028899509	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	100,000
Total	 		24,239,814

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year AMERICAN HEART ASSOCIATION PUBLIC HEART WALK 56,204

DALLAS, TX 75231	CHARITY		
RAMAH IN THE ROCKIES 800 S DAHLIA ST	PUBLIC CHARITY	EQUESTRIAN CENTER	

50,000

DENVER, CO 80246			
CITY DANCE ESSEMBLE INC 5301 TUCKERMAN LANE NORTH BETHESDA, MD 20852	PUBLIC CHARITY	DREAM	50,000

CITY DANCE ESSEMBLE INC 5301 TUCKERMAN LANE NORTH BETHESDA, MD 20852	PUBLIC CHARITY	DREAM	

Total	•	<u> </u>	24 239 814
5301 TUCKERMAN LANE NORTH BETHESDA, MD 20852	CHARITY		
0111 27102 23021 1322 1110	1.022.0	J. (2, (1)] 30,000

NORTH BETHESDA, MD 20852	CHARITY	
Total	 	 24,239,814

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year UNIVERSITY OF COLORADO PUBLIC JEWISH STUDIES 100,000 **FOUNDATION** CHARITY 1800 GRANT STREET

DENVER, CO 80203			
BERMAN HEBREW ACADEMY 13300 ARTIC AVE ROCKVILLE, MD 20853	PUBLIC CHARITY	TRACK AND FIELD	85,000
UNIVERSITY OF WISCONSIN	PUBLIC	JEWISH EXCELLENCE FUND	2.000

ROCKVILLE, MD 20853	CHARTT		
UNIVERSITY OF WISCONSIN UNIVERSITY OF WISCONSIN MADISON, WI 53706	PUBLIC CHARITY	JEWISH EXCELLENCE FUND	2,000

UNIVERSITY OF WISCONSIN UNIVERSITY OF WISCONSIN MADISON, WI 53706	PUBLIC CHARITY	JEWISH EXCELLENCE FUND	2,000
Total			24 239 814

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year SUBURBAN HOSPITAL FOUNDATION PUBLIC SONDRA AND HOWARD BENDER 250,000

BETHESDA, MD 20814			
MEDSTAR WASHINGTON HOSPITAL CENTER 110 IRVING ST NW	PUBLIC CHARITY	MEDSTAR WASH HOSPITAL CENTER HEART HOSPITAL	

8600 OLD GEORGETOWN RD

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110 IRVING ST NW WASHINGTON, DC 20010			
ST ANN'S CENTER FOR CHILDREN & -AMILY 4901 EASTERN AVE NE	PUBLIC CHARITY	2017 ZINGI'S CHRISTMAS PARTY	

	PUBLIC CHARITY	2017 ZINGI'S CHRISTMAS PARTY	

CHARITY

EMERGENCY DEPT

250,000

ST ANN'S CENTER FOR CHILDREN & FAMILY 4901 EASTERN AVE NE HYATTSVILLE, MD 20782	PUBLIC CHARITY	2017 ZINGI'S CHRISTMAS PARTY	5,000
Total	 		24.239.814

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year COLORADO STATE UNIVERSITY PUBLIC TEMPLE GRANDIN EQUINE 250,000 COLORADO STATE UNIVERSITY CHARITY CENTER FORT COLLINS, CO 80523

STATE OF ISRAEL 100 RAOUL WALLENBERG PL SW WASHINGTON, DC 20024	PUBLIC CHARITY	BENDER JCC	506,000
HOPE FOR HENRY 2440 WISCONSIN AVE NW SUITE201 WASHINGTON, DC 20007	PUBLIC CHARITY	NATIONAL EXPANSION	190,000

WASHINGTON, DC 20024			
HOPE FOR HENRY 2440 WISCONSIN AVE NW SUITE201 WASHINGTON, DC 20007	PUBLIC CHARITY	NATIONAL EXPANSION	190,

3a

HOPE FOR HENRY 2440 WISCONSIN AVE NW SUITE201 WASHINGTON, DC 20007		PUBLIC CHARITY	NATIONAL EXPANSION	190,000
Total	·		•	24 239 814

Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year KIDS ENJOY EXERCISE NOW PUBLIC GENERAL OPERATING SUPPORT 3,000 1900 K STREET NW CHARITY WASHINGTON, DC 20006

UNIVERSITY OF WISCONSIN UNIVERSITY OF WISCONSIN MADISON, WI 53706	PUBLIC CHARITY	WASHINGTON DC STUDENT SUCCESS FUND	50,000
JEWISH COALITION AGAINST DOMESTIC ABUSE 143 ROLLINS AVE ROCKVILLE, MD 20847	PUBLIC CHARITY	GENERAL SUPPORT SUPPORT	5,000

Total . . 3a 24,239,814

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year CYSTIC FIBROSIS FOUNDATION PUBLIC GENERAL OPERATING SUPPORT 5.000 4550 MONTGOMERY AVE SUITE 1100 N CHARITY BETHESDA, MD 20814

STATE OF ISRAEL 100 RAOUL WALLENBERG PL SW WASHINGTON, DC 20024	PUBLIC CHARITY	HADDASH	2,000
STATE OF ISRAEL 100 RAOUL WALLENBERG PL SW WASHINGTON, DC 20024	PUBLIC CHARITY	ANTI-DEFANATUIB LEAGUE	200,000

Total		<u> </u>	24,239,814
STATE OF ISRAEL 100 RAOUL WALLENBERG PL SW WASHINGTON, DC 20024	PUBLIC CHARITY	ANTI-DEFANATUIB LEAGUE	200,000
WASHINGTON, DC 20024			

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment					
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount	
Name and address (home or business)	any foundation manager or substantial contributor	recipient			
a Paid during the year					
STATE OF ISRAEL 100 RAOUL WALLENBERG PL SW WASHINGTON, DC 20024		PUBLIC CHARITY	JEWISH SOCIAL SERVICE AGENCY	125,000	
UNIVERSITY OF MARYLAND FOUNDATION 4603 CALVERT RD COLLEGE PARK, DC 20740		PUBLIC CHARITY	TOP TERP IN MEMORY OF HOWARD M BENDER	11,000	
		+	1	-	

UNIVERSITY OF MARYLAND FOUNDATION 4603 CALVERT RD COLLEGE PARK, DC 20740	PUBLIC CHARITY	TOP TERP IN MEMORY OF HOWARD M BENDER	11,000
LEVELING THE PLAYING FIELD 9170 BROOKVILLE RD SILVER SPRING, MD 20910	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	25,000

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24,239,814

Recipient If recipient is an individual, show any relationship to status of any foundation manager recipient show any foundation manager and address (home or business)

If recipient is an individual, show any relationship to status of recipient recipient

24,239,814

a Paid during the year			
BENDER WEST FOUNDATION 4950 S YOSEMITE ST STE F2 503	PRIVATE FND	CAPITAL ENDOWMENT GRANT	17,300,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

or substantial contributor

GREENWOOD VILLAGE, CO 80111

Total.

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DLN: 93491319004088

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

		EI	V: 52-60	54193					
Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
BENDER WEST FOUNDATION	4950 S YOSEMITE ST STE F2 503 GREENWOOD VILLAGE , CO 80111	2017-11-29	17,300,000	CAPITAL ENDOWMENT GRANT WAS MADE TO BENDER WEST FOUNDATION, A PRIVATE FOUNDATION	17,300,000	NA		2017-11-29	VERIFICATION WAS COMPLETED AND NO EXPENDITURES WERE MADE FOR NONCHARITABLE PURPOSES

efile GRAPHIC print - DO NOT PROCESS As Filed Data -DLN: 93491319004088 TY 2017 Explanation of Non-Filing with Attorney General Statement Name: BENDER FOUNDATION INC **EIN:** 52-6054193

Statement:
DISTRICT OF COLUMBIA NO LONGER REQUIRES A COPY OF THE FEDERAL FORM 990PF.

TY 2017 Investments Corporate Bonds Schedule	

DLN: 93491319004088

5,463,102

3,061,339

5,463,102

3,061,339

Name: BENDER FOUNDATION INC

EIN: 52-6054193

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HARBOR BOND FUND

VANGUARD CONVERTIBLE

Investments Corporate Bonds Schedule		
Name of Bond	End of Year Book Value	End of Year Fair Market Value

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491319004088
		_

TY 2017 Investments Corporate Stock Schedule

Name: BENDER FOUNDATION INC

FTN: 52-6054193

EIN: 52-6054193				
Name of Stock	End of Year Book Value	End of Year Fair Market Value		
FIRST EAGLE FUNDS	3,524,064	3,524,064		
OWL ROCK CAP CORP	184,294	184,294		
MERRILL LYNCH-PRITSIOS	1,391,590	1,391,590		
MERRILL LYNCH-DOLAN	3,244,100	3,244,100		
MERRILL LYNCH-BLACKROCK	3,569,432	3,569,432		
TWEEDY BROWNE GLOBAL VALUE	3,364,778	3,364,778		
TWEEDY BROWNE HY DIV	1,527,243	1,527,243		
VANGUARD DIVIDEND GROWTH	2,471,072	2,471,072		
VANGUARD EMERGING MKTS	3,480,368	3,480,368		
VANGUARD EQUITY INCOME FUND	2,747,988	2,747,988		
VANGUARD EUROPEAN STOCK	2,193,340	2,193,340		
VANGUARD HIGH YIELD CORP	4,659,507	4,659,507		
VANGUARD INTER TERM INV	4,750,667	4,750,667		
VANGUARD TOTAL STK	5,810,910	5,810,910		
VANGUARD DEV MKTS INDEX	2,606,718	2,606,718		
VANGUARD REIT INDEX	2,580,876	2,580,876		
VANGUARD SHORT-TERM INVESTMENT	2,506,130	2,506,130		
VANGUARD LONG TERM INVESTMENT	583,462	583,462		
FORTIVE	620,460	620,460		
WELLS FARGO PFD STK	447,206	447,206		

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TY 2017 Investments - Other Schedule

Name: BENDER FOUNDATION INC

EIN: 52-6054193

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ALCENTRA	FMV	704,222	704,222
BLUESTONE INVESTMENT PARTNERS	FMV	82,907	82,907
CAPITAL BANK CONVERTIBLE DEBT	FMV	2,062,515	2,062,515
ESCHAKAN OPPORTUNITY FUND-CAPITAL BANK	FMV	2,996,714	2,996,714
ISRAEL BONDS	FMV	1,000,000	1,000,000
MATTHEWS ASIA G&I	FMV	2,210,661	2,210,661
OAKMARK INT'L	FMV	2,319,395	2,319,395
PCI MUNITRUST	FMV	2,564	2,564
PIMCO TOTAL RETURN FUND	FMV	1,514,462	1,514,462
HILLTOP PLAZA	FMV	487,288	487,288
CAMBER CREEK	FMV	75,000	75,000
JBGSMITH PROPERTIES	FMV	128,271	128,271
BLACKSTONE ALT SOL	FMV	123,750	123,750
BAIN CAPITAL	FMV	405,927	405,927
HILLTOP OUTPARCEL LLC	FMV	12,712	12,712
PRUDENT CAPITAL II LP	FMV	47,436	47,436
SCHWAB FUND US LARGE	FMV	7,134,043	7,134,043
SEQUOIA FUND	FMV	4,243,000	4,243,000
URBAN EDGE PROPERTIES	FMV	94,108	94,108
VORNADO REALTY LP	FMV	577,536	577,536
WEST CREEK PARTNERS	FMV	636,785	636,785
YACHTMAN FUND	FMV	2,960,217	2,960,217
VANGUARD - DANAHER CORP	FMV	1,782,596	1,782,596

efile GRAPHIC print - DO NOT PROCES	SS As Filed Data	-	DL	N: 93491319004088			
TY 2017 Legal Fees Schedule							
Nan	ne: BENDER FO	JNDATION INC					
E:	EIN: 52-6054193						
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes			
LEGAL	16,133	0		16,133			

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As Filed Data -

Name: BENDER FOUNDATION INC.

LIFE INSURANCE RECEIVABLE

PREPAID INCOME TAXES

EIN: 52-6054193 Other Assets Schedule

End of Year - Fair

799,251

6,460

Description

Beginning of Year -**Book Value**

761,251

End of Year - Book Value

799,251

6,460

Market Value

DLN: 93491319004088

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TY 2017 Other Expenses Schedule							
Name:	e: BENDER FOUNDATION INC						
EIN:	: 52-6054193						
Other Expenses Schedule							
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes			
TRANSPORTATION	14,604	0		14,604			

750

0

60,284

120,811

13,838

60,284

5,916

517

120,811

750

13,838

5,916

Other Expenses Schedule							
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursemen Charitabl Purposes			

DUES & SUBSCRIPTION

BROKERAGE MANAGEMENT FEES

PARTNERSHIP INVESTMENT K-1

PARTNERSHIP INVESTMENT K-1 UBI

OFFICE EXPENSE

TELEPHONE

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MISCELLANEOUS INCOME

NOTE RECEIVABLE INTEREST

As Filed Data -

Name: BENDER FOUNDATION INC.

Other Income Schedule

Description

EIN: 52-6054193

2,094,554

3,582

Revenue And

Expenses Per Books

Net Investment Income

Adjusted Net Income

3,582

2,094,554

3,582

2,094,554

DLN: 93491319004088

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TY 2017 Other Increases Schedule						
Name:	BENDER FOUN	NDATION INC				
EIN:	52-6054193					
De	escription		Amount			
UNREALIZED GAIN ON INVESTMENTS			6,662,501			

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TY 2017 Other Liabilities Schedule							
Name:	BENDER FOUN	DATION INC					
EIN:	52-6054193						
Description	n		Beginning of Year - Book Value	End of Year - Book Value			
INCOME TAX LIABILITY			9,964		0		

Catagony	Amount	Not Investment	Adjusted Not	Dichurcoments		
EIN: 52-6054193						
Name: BENDER FOUNDATION INC						
TY 2017 Other Professional Fees Schedule						
efile GRAPHIC print - DO NOT PROCE	SS As Filed Data	-	DLI	N: 93491319004088		

EIN: 52-6054193						
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes		

118,475

91,351

118,475

91,351

INVESTMENT FEES K-1

CONSULTING FEES

efile GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 9349131900408							
TY 2017 Taxes Schedule							
Nan	Name: BENDER FOUNDATION INC						
E)	EIN: 52-6054193						
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes			
FOREIGN TAXES PAID	27,945	27,945		0			
FEDERAL EXCISE TAXES	85,308	0		0			