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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to *www.irs.gov/Form990PF* for instructions and the latest information.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017 or tax year beginning , 2017, and ending , 20

Name of foundation: The John J. Leidy Foundation, Inc.

A Employer identification number: 52-6034785

Number and street (or P O box number if mail is not delivered to street address): 305 West Chesapeake Avenue — Room/suite: 308

B Telephone number (see instructions): (410)821-3006

City or town, state or province, country, and ZIP or foreign postal code: Towson MD 21204

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization. ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 16,974,352.

J Accounting method. ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check ▶ ☒ if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	180.	180.		
4	Dividends and interest from securities	343,943.	343,943.		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	547,838.			
b	Gross sales price for all assets on line 6a 664,889.				
7	Capital gain net income (from Part IV, line 2)		547,838.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less. Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule) See Stmt	1,019.	1,019.		
12	**Total.** Add lines 1 through 11	892,980.	892,980.		
13	Compensation of officers, directors, trustees, etc.	49,000.	20,000.		29,000.
14	Other employee salaries and wages	29,806.			29,806.
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)				
c	Other professional fees (attach schedule) See Stmt	38,668.	38,668.		
17	Interest				
18	Taxes (attach schedule) (see instructions) See Stmt	11,919.	1,212.		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule) See Stmt	26,852.	12,481.		14,371.
24	**Total operating and administrative expenses.** Add lines 13 through 23	156,245.	72,361.		73,177.
25	Contributions, gifts, grants paid	591,696.			591,696.
26	**Total expenses and disbursements.** Add lines 24 and 25	747,941.	72,361.		664,873.
27	Subtract line 26 from line 12				
a	**Excess of revenue over expenses and disbursements**	145,039.			
b	**Net investment income** (if negative, enter -0-)		820,619.		
c	**Adjusted net income** (if negative, enter -0-)				

Revenue

Operating and Administrative Expenses

RECEIVED
NOV 20 2018
OGDEN, UT
IRS-OSC

SCANNED FEB 26 2019

Received in Batching Ogden NOV 27 2018

6

3/21

04

C&E 46

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Part II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets 1	Cash—non-interest-bearing			
2	Savings and temporary cash investments	197,880.	242,827.	242,827.
3	Accounts receivable ▶			
	Less. allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges	10,000.	10,000.	10,000.
10a	Investments—U.S. and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule) Schedule 1	4,705,109.	4,805,199.	16,681,282.
c	Investments—corporate bonds (attach schedule) Schedule 2	36,520.	36,520.	40,243.
11	Investments—land, buildings, and equipment. basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)			
14	Land, buildings, and equipment. basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	4,949,509.	5,094,546.	16,974,352.
Liabilities 17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)			
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26, and lines 30 and 31.**			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg., and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds	4,949,509.	5,094,546.	
30	**Total net assets or fund balances** (see instructions)	4,949,509.	5,094,546.	
31	**Total liabilities and net assets/fund balances** (see instructions)	4,949,509.	5,094,546.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,949,509.
2	Enter amount from Part I, line 27a	2	145,039.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	5,094,548.
5	Decreases not included in line 2 (itemize) ▶ Adjusment for Rounding	5	2.
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	5,094,546.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a	See attached Schedule 3	P		
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a				547,838.
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				547,838.
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	547,838.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	558,810.	13,824,372.	0.040422
2015	571,100.	13,810,795.	0.041352
2014	534,401.	13,828,010.	0.038646
2013	639,623.	12,433,087.	0.051445
2012	473,184.	10,997,405.	0.043027

2	**Total** of line 1, column (d)	2	0.214892
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.042978
4	Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	15,675,803.
5	Multiply line 4 by line 3	5	673,715.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	8,206.
7	Add lines 5 and 6	7	681,921.
8	Enter qualifying distributions from Part XII, line 4	8	664,873.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ________ (attach copy of letter if necessary—see instructions)		N/A	
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	16,412.	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	0.	
3	Add lines 1 and 2	3	16,412.	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.	
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	16,412.	
6	Credits/Payments:			
a	2017 estimated tax payments and 2016 overpayment credited to 2017 — 6a — 10,000.			
b	Exempt foreign organizations—tax withheld at source — 6b			
c	Tax paid with application for extension of time to file (Form 8868) — 6c — 7,000.			
d	Backup withholding erroneously withheld — 6d			
7	Total credits and payments. Add lines 6a through 6d	7	17,000.	
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9		
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	588.	
11	Enter the amount of line 10 to be **Credited to 2018 estimated tax** ▶ 554. **Refunded** ▶	11	34.	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		×
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		×
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		×
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ ________ **(2)** On foundation managers. ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		×
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		×
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		×
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T.*	5		×
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	×	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	×	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ MD			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G?* If "No," attach explanation	8b	×	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV	9		×
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		×

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ www.leidyfoundation.org

14 The books are in care of ▶ Pierson & Pierson Telephone no ▶ (410)821-3004
Located at ▶ 305 West Chesapeake Avenue, Suite 308, Towson, MD ZIP+4 ▶ 21204

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		X
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year, did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
W. Michel Pierson 2210 Chilham Road, Baltimore, MD 21209	Vice-President 0.50	0.	0.	0.
Robert L. Pierson 305 W. Chesapeake Ave., Suite 308, Towson, MD 21204	President 5.00	46,000.	0.	0.
Claire A. Pierson 18327 Peters Avenue White Hall MD 21161	Secr./Treas. 1.00	3,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NOT APPLICABLE	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	0.
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	0.

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	15,673,935.
b	Average of monthly cash balances	1b	240,586.
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	15,914,521.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	15,914,521.
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	238,718.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	15,675,803.
6	**Minimum investment return.** Enter 5% of line 5	6	783,790.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	783,790.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	16,412.		
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	16,412.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	767,378.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	767,378.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	767,378.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	664,873.
b	Program-related investments—total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the.		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	664,873.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	664,873.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII **Undistributed Income** (see instructions)

		(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7					767,378.
2 Undistributed income, if any, as of the end of 2017:					
a Enter amount for 2016 only				627,400.	
b Total for prior years. 20___,20___,20___					
3 Excess distributions carryover, if any, to 2017:					
a From 2012	0.				
b From 2013	0.				
c From 2014	0.				
d From 2015	0.				
e From 2016	0.				
f **Total** of lines 3a through e		0.			
4 Qualifying distributions for 2017 from Part XII, line 4: ▶ $ 664,873.					
a Applied to 2016, but not more than line 2a				627,400.	
b Applied to undistributed income of prior years (Election required—see instructions)					
c Treated as distributions out of corpus (Election required—see instructions)					
d Applied to 2017 distributable amount					37,473.
e Remaining amount distributed out of corpus		0.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)					
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		0.			
b Prior years' undistributed income. Subtract line 4b from line 2b			0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b. Taxable amount—see instructions			0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount—see instructions				0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018					729,905.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)					
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)		0.			
9 **Excess distributions carryover to 2018.** Subtract lines 7 and 8 from line 6a		0.			
10 Analysis of line 9:					
a Excess from 2013	0.				
b Excess from 2014	0.				
c Excess from 2015	0.				
d Excess from 2016	0.				
e Excess from 2017	0.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon.					
a "Assets" alternative test—enter. **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter ⅔ of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter. **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed.

See Supplementary Information Statement

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
None to individuals - only to 501(c)(3) public charities - See Schedule 5				591,696.
Total ▶ **3a**				591,696.
b *Approved for future payment*				
Total ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	180.	
4 Dividends and interest from securities			14	343,943.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	547,838.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				891,961.	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 891,961.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
	NOT APPLICABLE

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee | Date: 11-15-18 | Title: President

May the IRS discuss this return with the preparer shown below? See instructions ☐Yes ☐No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Robert L. Pierson		11-15-18		P01492838
Firm's name ► Pierson & Pierson			Firm's EIN ► 52-1854606	
Firm's address ► 305 WEST CHESAPEAKE AVENUE SUITE 308 TOWSON MD 21204			Phone no	

REV 10/16/18 PRO

Form 990-PF: Return of Private Foundation

Part XV, Line 2: Supplementary Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. — Continuation Statement

Name and Address Information	Form Information	Submission Information	Restrictions
Robert L. Pierson, President 305 West Chesapeake Avenue, Suite 308 Towson, MD 21204 410-821-3006	See attached Schedule 4	See attached Schedule 4	See attached Schedule 4

Additional information from your Form 990-PF: Return of Private Foundation

Form 990-PF: Return of Private Foundation

Other Income

Continuation Statement

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income
Bank of America securities litigation	1,019.	1,019.	
Total	1,019.	1,019.	

Form 990-PF: Return of Private Foundation

Taxes

Continuation Statement

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income	Disbursement for charitable purpose
Excise Tax	10,707.			
Foreign Tax	1,212.	1,212.		
Total	11,919.	1,212.		

Form 990-PF: Return of Private Foundation

Other Expenses

Continuation Statement

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income	Disbursement for charitable purpose
Miscellaneous Office Expense	25,434.	12,008.		13,426.
Books	894.	449.		445.
Assn of Balto Area Grantmakers - membership	500.			500.
Bank Charges	24.	24.		
Total	26,852.	12,481.		14,371.

Form 990-PF
Part I, Lines 16a - 16c

Legal and Professional Fees

2017

Name	Employer Identification No
The John J. Leidy Foundation, Inc.	52-6034785

Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Total to Form 990-PF, Part I, Line 16a					

Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Total to Form 990-PF, Part I, Line 16b					

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Wells Fargo S	Investment Adv	38,668.	38,668.		
Total to Form 990-PF, Part I, Line 16c		38,668.	38,668.		

John J. Leidy Foundation **I.D. #52-6034785** **12/31/2017**

Form 990-PF **Schedule 1**

CORPORATE STOCKS **Part II, Line 10b**

DATE PURCH.	NO. SHS.	TYPE OF PROP.	COST BASIS	CUR. VAL. PER SH.	TOTAL CUR. VAL.
2-6-90	1,600.00	ABBOTT LABORATORIES	5,944.94	57.07	91,312.00
2-6-90	1,600.00	ABBVIE INC	6,446.78	96.71	154,736.00
12-28-11	250.00	AMAZON	43,338 75	1,169.47	292,367.50
7-26-93	3,000.00	AMGEN, INC	13,139.89	173.90	521,700.00
03-06-13	1,400.00	APPLE INC.	95,850.21	169.23	236,922 00
9-25-74	3,500.00	AT&T INC	17,665.93	38.88	136,080.00
8-27-82	14,712.00	BANK OF AMERICA CORP	63,104.99	29.52	434,298.24
9-13-76	5,637.00	BANK OF N Y MELLON CORP	15,183.43	53 86	303,608.82
5-19-94	2,000.00	BB&T CORP. (S. Nat'l)	19,960.54	49.72	99,440.00
02-07-06	1,000.00	BED BATH & BEYOND	37,319.60	21.99	21,990 00
3-28-80	4,000.00	BEMIS COMPANY	2,886.25	47.79	191,160.00
12-20-90	1,084 00	BOEING	23,056.52	294.91	319,682.44
8-13-76	2,400.00	CHEVRONTEXACO	11,575.22	125.19	300,456.00
7-26-91	2,000 00	COCA-COLA COMPANY	26,063.72	45.88	91,760 00
11-21-80	5,400.00	COLGATE PALMOLIVE CO	5,000 40	75.45	407,430 00
3-13-07	2,400.00	COMCAST CORP. NEW CL. A	31,196.70	40.05	96,120.00
9-2-92	2,586.00	COMERICA INC	12,158.12	86.81	224,490.66
7-2-82	1,235.00	CONSOLIDATED EDISON	51,564.96	84.95	104,913.25
4-8-08	5,300.00	CORNING, INC.	105,347.12	31 99	169,547 00
3-6-87	4,584.00	CSX CORP	17,810.35	55.01	252,165.84
8-20-95	2,340.00	DISNEY	58,015.62	107.51	251,573.40
3-31-75	4,397.00	DOWDUPONT	20,504 18	71.22	313,154.34
5-31-88	1,310.00	DTE ENERGY	46,257.71	109.46	143,392.60
9-25-2002	1,570	DUKE ENERGY COMMON	45,130.83	84.11	132,052.70
4-30-98	375.00	ELI LILLY & CO	25,582.26	84 46	31,672.50
02-07-06	1,600.00	EXPRESS SCRIPTS HOLDING CO.	36,356.50	74.64	119,424.00
8-24-77	6,500.00	EXXON MOBIL CORP	28,829.13	83 64	543,660 00
03-15-16	250.00	FACEBOOK	27,345 00	176.46	44,115 00
5-7-76	1,000.00	GATX CORP	7,890.10	62.16	62,160 00
7-1-74	12,000.00	GENERAL ELECTRIC CO	165,647.21	17.45	209,400.00
3-13-07	170.00	ALPHABET INC. CL. A	44,353.00	1,053.40	179,078.00
03-13-07	170.00	ALPHABET INC CL C	44,211.30	1,046.40	177,888.00
02-07-06	1,000.00	HP INC	14,613.91	21 01	21,010 00
6-1-82	1,492.00	HSBC HOLDINGS	9,326.09	51 64	77,046.88
2-27-97	5,200.00	INTEL	96,329.09	46.16	240,032.00
7-25-80	1,000.00	INTL BUSINESS MACHINES	23,195 54	153.42	153,420.00
1-31-97	1,700.00	JOHNSON & JOHNSON	52,541.00	139 72	237,524.00
10-20-83	1,730.00	KELLOGG	36,437.82	67 98	117,605.40
7-1-96	1,048.00	KIMBERLY-CLARK	16,219.99	120.66	126,451.68
07-12-05	1,000.00	LOWES COMPANIES INC	29,089.50	92.94	92,940.00

John J. Leidy Foundation | **I.D. #52-6034785** | **12/31/2017**
Form 990-PF | **Schedule 1**

CORPORATE STOCKS | **Part II, Line 10b**

DATE PURCH.	NO. SHS.	TYPE OF PROP.	COST BASIS	CUR. VAL. PER SH.	TOTAL CUR. VAL.
7-21-94	3,000.00	MCDONALDS	43,634.85	172.12	516,360.00
12-1-78	1,462.00	MCKESSON CORP NEW COMMON	26,212.50	155.95	227,998 90
8-10-95	1,000.00	MERCK & CO., INC	24,539.11	56.27	56,270.00
6-2-95	4,800.00	MICROSOFT CORP	27,056 50	85.54	410,592.00
7-19-91	1,300 00	3M COMPANY	41,015.10	235.37	305,981.00
6-23-82	3,000.00	NORFOLK SOUTHERN	8,430 00	144.90	434,700.00
4-9-75	2,720.00	PPG INDUSTRIES	3,054.14	116.82	317,750 40
5-23-80	3,422.00	PACCAR	3,612.00	71 08	243,235.76
02-07-06	1,000.00	PEPSICO INCORPORATED	57,684.50	119.92	119,920 00
7-20-74	4,000.00	PNC FINANCIAL	125,296.72	144.29	577,160.00
6-30-92	2,436.00	PRAXAIR INC	11,624.12	154.68	376,800.48
6-27-80	4,000 00	PROCTER & GAMBLE CO	2,928.38	91.88	367,520.00
8-14-95	4,500.00	QUALCOMM INC	4,961.41	64.02	288,090 00
7-25-83	1,325.00	ROCKWELL AUTOMATION	11,788.58	196.35	260,163 75
7-25-83	1,072.00	ROCKWELL COLLINS	3,491.96	135.62	145,384.64
10-25-10	1,600.00	ROYAL DUTCH SHELL	101,164.20	66.71	106,736 00
6-2-95	4,300.00	TEXAS INSTRUMENTS	33,644.36	104 44	449,092 00
9-25-74	6,593.000	VERIZON COMMUNICATIONS	233,886.66	52.93	348,967.49
4-5-94	2,863.00	VODAFONE	72,730 20	31.90	91,329.70
02-07-06	1,500.00	WALGREENS BOOTS ALLIANCE IN	63,299.00	72.62	108,930.00
MUTUAL FUNDS					
07-22-14	5,336 17900	DIAMOND HILLS FDS	100,000 00	24.74	132,017 07
	56.50	'diamond hills reinvestment	1,117.92		1,397.71
03-04-14	2,020.777	EUROPACIFIC GROWTH FD	100,000.00	56.04	113,244 34
	245.21	'europacific growth fd reinv	12,159.56		13,741.40
07-22-14	6,718.67800	FEDERATED EQUITY FDS	185,973.00	26.00	174,685.63
	2,528.96	federated equity fds reinvest	64,216.70		65,752 93
4-16-99	232.63	GATEWAY FUND	3,505.43	33.46	7,783.93
	5,392.93	gateway reinvestment	136,649 08		180,447.50
03-30-11	5,871 446	T ROWE PRICE DIVERS	95,000.00	29.40	172,620.51
	986 77	tr rowe price divers reinvestment	23,974.70		29,010.95
11-28-16	7,101 08	PIMCO GLOBAL BOND FD II	72,431.00	10.26	72,857 06
	296.50	pimco global bond fd II reinvestm	3,041.47		3,042 05
10-13-93	2,000.00	MEDIA & TELECOMMUNICATIONS	30,000 00	96.47	192,940 00
	6,459.505	media & telcom reinvestment	272,475 51		623,148.45
7-22-94	807.737	COHEN & STEERS REALTY	26,978.40	64.44	52,050 57
	4,385.755	cohen & steers reinvestment	270,472.51		282,618.05
11-28-16	11,484.569	AB GLOBAL BOND FD	96,011 00	8.40	96,470.38
	382.465	ab global reonvestment	3,206.41		3,212.71

John J. Leidy Foundation | I.D. #52-6034785 | 12/31/2017
Form 990-PF | Schedule 1
CORPORATE STOCKS | Part II, Line 10b

DATE PURCH.	NO. SHS.	TYPE OF PROP.	COST BASIS	CUR. VAL. PER SH.	TOTAL CUR. VAL.
11-23-10	8,674.865	BROADVIEW FDS	260,000 00	34.53	299,543.09
	5,639.604	fmi fds inc focus fund reinv	198,136.80		194,735.53
11-23-10	7,121 830	GOLDMAN SACHS VALUE FD	260,000 00	35 53	253,038 62
	6,759.402	goldman sachs value fd reinv	257,305.50		240,161.55
TOTAL VALUE - CORPORATE STOCKS			**4,805,199.48**		**16,681,282.41**

John J. Leidy Foundation

I.D. #52-6034785

Form 990-PF

12/31/2017

Schedule 2

Part II, Line 10c

CORPORATE BONDS

DATE PURCH.	NO. SHS.	TYPE OF PROP.	COST BASIS	CUR. VAL. PER SH.	TOTAL CUR. VAL.
3-21-2000	42,000	U.S. WEST COMMUNICATIONS 6.875 9/15/2033	36,519 92	95.82	40,242.72
			----------------------		----------------------
TOTAL VALUE OF CORPORATE BONDS			36,519.92		40,242.72
			===========		===========

2017 John J. Leidy Foundation — **Form 990-PF Schedule 3**
#52-6034785 Part IV Line 1

Capital Gains

STOCKS AND MUTUAL FUNDS:

Shs Sold	Stock Name	Date Acquired	Date Sold	Gross Proceeds	Cost Basis	Gain/ Loss
1,000.00	Amgen Inc	07/26/93	02/03/17	166,879.76	4,379.97	162,499.79
0.904	DXC Techn	02/02/06	04/03/17	63.03	42.92	20.11
0 80	DowDupont	03/31/75	09/01/17	53.51	4.01	49.50
0.326	Micro Focus	02/07/06	09/13/17	9.59	9.56	0.03
1,000.00	Seattle Spinco	02/07/06	09/13/17	4,029.14	2,716.24	1,312.90
137.00	Micro Focus	02/07/06	10/30/17	4,694.88	4,019 58	675.30
85.00	DXC Tech	02/07/06	10/30/17	7,737.89	4,035.85	3,702.04
800.00	Hewlett PE	02/07/06	10/30/17	11,202 70	7,668.46	3,534 24
200.000	Hewlett PE	02/07/06	10/30/17	2,799.94	1,917.12	882 82
1,209.56	Gateway	04/16/99	10/31/17	40,000.00	28,595.15	11,404 85
1,150.00	Shaw Comm	03/13/07	12/05/17	26,384.53	19,858.22	6,526 31
1,000.00	Ebay Inc	03/13/07	12/05/17	36,924.15	12,234.52	24,689 63
300.00	Paypal Hldgs	03/13/07	12/05/17	21,629.53	5,675.96	15,953 57
700.00	Paypal Hldgs	03/13/07	12/05/17	50,472.33	13,243.92	37,228.41
498.00	PNC Financial	07/20/74	12/05/17	71,924.53	12,357.32	59,567 21
400.00	Procter & Gamble	06/27/80	12/05/17	36,508 76	292.84	36,215.92
			Totals:	481,314.27	117,051 64	364,262.63

LONG TERM CAPITAL GAIN DISTRIBUTIONS:

Security Name			Gain
American Fds -'Europacific Growth Fund	$4,649.78		$4,649 78
Cohen & Steers Realty	$22,327.26		$22,327 26
Federated Equity Fds Clover	$22,469.08		$22,469 08
Goldman Sachs Mid-Cap Value Fd	$60,529.34		$60,529 34
Pimco Global Bd Fd II	$482.99		$482.99
T. Rowe Price Diversified	$5,948 43		$5,948.43
T. Rowe Price Media	$18,099 73		$18,099 73
Broadview Fds	$49,068.59		$49,068 59
	$183,575.20		$183,575 20
TOTAL	**$664,889.47**	**$117,051.64**	**$547,837.83**

THE JOHN J. LEIDY FOUNDATION, INC.
305 W. CHESAPEAKE AVENUE, SUITE 308
TOWSON, MARYLAND 21204

(410) 821-3006
www.leidyfoundation.org

This Foundation does not have a formal application form. Set forth below are the guidelines and application procedure for grants of this foundation.

GUIDELINES

Eligibility

- Preference is given to organizations serving the Baltimore Metropolitan area
- Applicants must have exempt status under section 501(c)(3) of the Internal Revenue Code

Areas of Interest

- Social and Economic Welfare
- Arts & Culture
- Health and Human Services
- Education
- Disabled persons

Grant/Funding Type Provided

- Operating Support
- New and/or Ongoing Programs
- Equipment

Grant/Funding Type NOT Funded

- Individuals
- Galas, special events or advertising space in programs

Size and duration of grant

- The average grant is between $1,000 and $10,000.

- Grantees should not assume that approval of a grant implies commitment to ongoing future support.

Reapplying

• Funded organizations may reapply one year after the date of the grant award. The same application procedures apply.
• Organizations denied funding may reapply one year after the date of the denial.

APPLICATION PROCEDURE

Basic Information

- Before you apply for a grant, please review our Guidelines.
- Requests for grants may be submitted at any time.
- The trustees of the Foundation usually meet monthly to review proposals. We notify applicants of our decisions by mail, typically within 90 days of submission.

Application

The Foundation strives to make the grant seeking process as efficient as possible for its applicants. Therefore, we do not have a formal application form. You may use any format that complies with the Foundation's guidelines.

Please include the following:

- Cover letter on letterhead that briefly explains the purpose of the request, the dollar amount requested, and provides a contact person's name, title, daytime telephone number, and e-mail address
- Narrative that includes organizational background and capacity, purpose of request, and anticipated results. If the applicant is controlled by, related to, connected with, or sponsored by another organization, the applicant should identify and explain the relationship
- Complete details of need and amount requested
- Copy of approved exempt status letter from I.R.S.
- Proposed organizational and project budgets for the year in which grant funds are to be used
- List of Board of Directors with affiliations and officers noted
- Most recent financial audit. If organization is not audited, submit your most recent year-end financial statement
- Supplemental information that supports your request may be included. Please use discretion in limiting additional attachments

You may send your request to the Foundation by hard copy or electronically to info@leidyfoundation.org. Attachments should be scanned and emailed, with your submission.

While electronic submission is preferred, you may submit a hard copy (one copy) to:

Robert L. Pierson, President
The John J. Leidy Foundation
305 West Chesapeake Avenue, Suite 308
Towson, Maryland 21204

- **Electronic copies to: info@leidyfoundation.org**

For Further Information

The staff welcomes inquiries regarding the grantmaking process. Since all decisions regarding grant awards are made jointly by our board of trustees, it is our practice that the Foundation

trustees and its staff are not authorized to discuss the likelihood of a grant.

Please contact Ms. Lu Pierson, Grants Administrator, at

- Email: info@leidyfoundation.org
- Telephone: 410-821-3006

John J. Leidy Foundation, Inc. | ID #52-6034785 | 2017

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Contributions | Part XV, Line 3

Payment Date	Organization Name	Address	City	State	Postal Code	ayment Amour	Category
22-Mar-17	South Baltimore Learning Center	28 E. Ostend ST	Baltimore	MD	21230	$3,000.00	Educational
22-Mar-17	St. Mary's Outreach Center	3900 Roland AV	Baltimore	MD	21211	$2,500.00	Poverty relief
22-Mar-17	Magical Experiences Arts Company	7032 Wallis AV	Baltimore	MD	21215	$3,000.00	Disabaled persons
22-Mar-17	Baltimore Children's Museum	35 Market Place	Baltimore	MD	21202	$5,000.00	Arts/cultural
23-Mar-17	Linwood Center	3421 Martha Bush Drive	Ellicott City	MD	21043	$4,300.00	Disabled persons
23-Mar-17	Sadie Crockin Memorial Fund	6600 York RD, #211	Baltimore	MD	21212	$2,500.00	Educational
23-Mar-17	Reading Partners	1500 Union AV, #2200	Baltimore	MD	21211	$5,000.00	Educational
23-Mar-17	St. Vincent de Paul Baltimore	2305 N. Charles ST, #300	Baltimore	MD	21218	$3,500.00	Educational
23-Mar-17	Women's Law Center	305 W Chesapeake AV, #201	Towson	MD	21204	$3,500.00	Legal Aid Poor
23-Mar-17	Junior Achievement of Central Maryland	10711 Red Run BLVD, #110	Owings Mill	MD	21117	$2,500.00	Educational
23-Mar-17	Penn-Mar Human Services	310 Old Freeland Road	Freeland	MD	21053	$4,000.00	Disabled persons
23-Mar-17	Young Victorian Theatre Company	1 South ST, #2600	Baltimore	MD	21202	$1,500.00	Arts/cultural
23-Mar-17	Young Audiences of Maryland	2600 N. Howard ST, Suite 1200	Baltimore	MD	21218	$3,000.00	Educational
15-Apr-17	Association of Baltimore Area Grantmakers	2 East Read ST, 9th FL	Baltimore	MD	21202	$2,896.00	Educational
16-May-17	Next One Up Foundation	P.O.Box 22503	Baltimore	MD	21203	$6,500.00	Educational
19-May-17	Maryland New Directions	2700 N Charles ST, #200	Baltimore	MD	21218	$5,000.00	Educational
19-May-17	Enoch Pratt Free Library	400 Cathedral ST	Baltimore	MD	21201	$10,000.00	Educational
19-May-17	Baltimore Urban Debate League	2601 N Howard ST, #150	Baltimore	MD	21218	$4,500.00	Educational
19-May-17	Caroline Freiss Center Inc	900 Somerset ST	Baltimore	MD	21202	$7,500.00	Poverty relief
19-May-17	Baltimore Underground Science Space	101 N. Haven Street, Suite 105	Baltimore	MD	21224	$2,500.00	Educational
19-May-17	Single Carrot Theatre	2600 N. Howard ST, Suite 1200	Baltimore	MD	21218	$5,000.00	Arts/cultural
19-May-17	National Aquarium	501 E Pratt ST	Baltimore	MD	21202	$5,000.00	Educational
19-May-17	University of Maryland Medical System Foundation	110 S Paca ST, 9th FL	Baltimore	MD	21201	$20,000.00	Health Care

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Contributions

Payment Date	Organization Name	Address	City	State	Postal Code	Payment Amount	Category
20-Jun-17	Everyman Theatre	315 W Fayette ST	Baltimore	MD	21201	$7,500.00	Arts/cultural
20-Jun-17	Maryland Historical Society	201 W. Monument ST	Baltimore	MD	21201	$1,500.00	Arts/cultural
20-Jun-17	Baltimore Festival of the Arts, Inc.	10 E Baltimore ST, 10th FL	Baltimore	MD	21202	$2,500.00	Arts/cultural
20-Jun-17	Baltimore Museum of Art	10 Art Museum DR	Baltimore	MD	21218	$7,500.00	Arts/cultural
20-Jun-17	Walters Art Museum	600 N Charles ST	Baltimore	MD	21201	$10,000.00	Arts/cultural
20-Jun-17	Saint Ignatius Loyola Academy	300 E. Gittings Street	Baltimore	MD	21230	$5,000.00	Poverty relief
20-Jun-17	CASA of Baltimore County	305 W Chesapeake AV, #117	Towson	MD	21204	$4,500.00	Legal Aid Poor
20-Jun-17	Digital Harbor Foundation	1045 Light ST	Baltimore	MD	21230	$5,000.00	Educational
20-Jun-17	Baltimore Hebrew Congregation	7401 Park Heights AV	Baltimore	MD	21208	$10,000.00	Religious
20-Jun-17	Franciscan Center	101 W 23rd ST	Baltimore	MD	21218	$5,000.00	Poverty relief
31-Jul-17	Center Stage Associates Inc.	700 N Calvert ST	Baltimore	MD	21202	$7,500.00	Arts/cultural
31-Jul-17	Maryland Zoological Society	1876 Manion House DR	Baltimore	MD	21217	$5,000.00	Educational
31-Jul-17	St. Elizabeth School	801 Argonne DR	Baltimore	MD	21218	$10,000.00	Disabled persons
31-Jul-17	Baltimore Hebrew Congregation	7401 Park Heights AV	Baltimore	MD	21208	$1,000.00	Religious
31-Jul-17	Friends of Baltimore City Public Schools Great Kids Farm Fdn	6601 Baltimore National Pike	Catonsville	MD	21228	$5,000.00	Educational
31-Jul-17	MarylandReporter.com	6392 Shadowshape PL	Columbia	MD	21045	$7,500.00	Educational
31-Jul-17	Partners in Care	90B Ritchie HWY	Pasadena	MD	21122	$3,000.00	Elderly
31-Jul-17	Baltimore Concert Opera	11 W Mt Vernon PL	Baltimore	MD	21201	$2,500.00	Arts/cultural
31-Jul-17	Village Learning Place	2521 St. Paul ST	Baltimore	MD	21218	$5,000.00	Educational
19-Sep-17	Baltimore Animal Rescue and Care Shelter	301 Stockholm ST	Baltimore	MD	21230	$3,000.00	Animal welfare
19-Sep-17	Jewish Museum of Maryland	15 Lloyd ST	Baltimore	MD	21202	$5,000.00	Arts/cultural
19-Sep-17	Helping Other People through Empowerment	2828 Loch Raven Road	Baltimore	MD	21218	$5,000.00	Poverty relief
19-Sep-17	Baltimore Children's Museum Inc.	35 Market Place	Baltimore	MD	21202	$30,000.00	Arts/cultural
19-Sep-17	Maryland Volunteer Lawyers Service	201 N Charles ST, #1400	Baltimore	MD	21201	$7,500.00	Legal Aid Poor

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Contributions

Payment Date	Organization Name	Address	City	State	Postal Code	Payment Amount	Category
19-Sep-17	Chesapeake Shakespeare Compnay	7 S Calvert ST	Baltimore	MD	21202	$7,500.00	Arts/cultural
19-Sep-17	American Visionary Arts Museum	800 Key Highway	Baltimore	MD	21230	$5,000.00	Arts/cultural
22-Sep-17	Community College of Baltimore County	7200 Sollers Point RD	Baltimore	MD	21222	$7,500.00	Educational
22-Sep-17	Mercy Health Foundation	301 St. Paul PL	Baltimore	MD	21202	$7,500.00	Medical
29-Sep-17	Mount St. Mary's University	16300 Old Emmitesbutg RD	Emmitsburgh	MD	21727	$10,000.00	Educational
13-Oct-17	Johns Hopkins University	3910 Keswick RD No N4327B	Baltimore	MD	21210	$5,000.00	Medical
03-Nov-17	Catholic Charities USA	P.O.Box 17066	Baltimore	MD	21297	$25,000.00	Disaster relief
03-Nov-17	American National Red Cross	4800 Mt. Hope DR	Baltimore	MD	21215	$25,000.00	Disaster relief
03-Nov-17	Associated Jewish Community Federation of Baltimore	101 W Mount Royal AV	Baltimore	MD	21201	$25,000.00	Community Fund
03-Nov-17	Salvation Army of Central MD	P.O.Box 3136	Hagerstown	MD	21741	$2,500.00	Poverty relief
03-Nov-17	Thread Inc.	P.O. Box 1584	Baltimore	MD	21203	$10,000.00	Educational
03-Nov-17	Baltimore Community Fdn.	2 East Read ST, 9th FL	Baltimore	MD	21202	$2,500.00	Educational
03-Nov-17	Strong City Baltimore	3503 N Charles ST	Baltimore	MD	21218	$8,500.00	Housing
03-Nov-17	Maryland Foundation of Dentistry for the Handicapp	8901 Hermann DR	Columbia	MD	21045	$5,000.00	Health care
03-Nov-17	Fells Point Creative Alliance	3134 Eastern AV	Baltimore	MD	21224	$3,000.00	Arts/cultural
03-Nov-17	Hampden Family Center	1104 W 36th ST	Baltimore	MD	21211	$3,500.00	Educational
03-Nov-17	Convention of the Protestant Episcopal Church of Diocese of MD	4 E University Pkwy	Baltimore	MD	21210	$5,000.00	Educational
03-Nov-17	Paul's Place	1118 Ward ST	Baltimore	MD	21230	$7,500.00	Poverty relief
07-Nov-17	Fusion Partnerships Inc	1601 Guilford AV, 2 South	Baltimore	MD	21202	$10,000.00	Educational
27-Nov-17	Community Law Center	3355 Keswick RD	Baltimore	MD	21211	$5,000.00	Legal Aid Poor
27-Nov-17	Goodwill Industries of the Chesapeake	222 E Redwood ST	Baltimore	MD	21202	$5,000.00	Educational
27-Nov-17	Strong City Baltimore	3503 N Charles ST	Baltimore	MD	21218	$6,000.00	Educational
27-Nov-17	Shepherd's Clinic	2800 Kirk AV	Baltimore	MD	21218	$5,000.00	Health Care

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Contributions | **Part XV, Line 3**

Payment Date	Organization Name	Address	City	State	Postal Code	Payment Amount	Category
27-Nov-17	Maryland Association of Nonprofit Organiations	1500 Union AV, #2500	Baltimore	MD	21211	$5,000.00	Educational
27-Nov-17	Civil Justice Inc.	520 W Fayette ST, #410	Baltimore	MD	21201	$7,000.00	Legal Aid Poor
27-Nov-17	Baltimore Symphony Orchestra	1212 Cathedral ST	Baltimore	MD	21201	$22,500.00	Arts/cultural
27-Nov-17	American Red Cross	4800 Mt. Hope DR	Baltimore	MD	21215	$10,000.00	Disaster Relief
27-Nov-17	Women's Housing Coalition	119 E 28th ST	Baltimore	MD	21218	$6,000.00	Housing
20-Dec-17	Loyola University Maryland Inc	4501 N Charles ST	Baltimore	MD	21210	$5,000.00	Health Care
20-Dec-17	Catholic Charities USA	P.O. Box 17066	Baltimore	MD	21297	$5,000.00	Poverty relief
20-Dec-17	United Way of Central Maryland	1800 Washington BLVD	Baltimore	MD	21230	$15,000.00	Community Fund
20-Dec-17	Irvine Nature Center	11201 Garrison Forest RD	Owings Mills	MD	21117	$5,000.00	Educational
20-Dec-17	Baltimore Neighborhoods Inc.	2530 N Charles ST, #200	Baltimore	MD	21218	$17,500.00	Housing
20-Dec-17	South Baltimore Learning Center	28 E Ostend ST	Baltimore	MD	21230	$3,000.00	Educational
20-Dec-17	Maryland Food Bank	2200 Halethorpe Farms RD	Baltimore	MD	21227	$10,000.00	Food pantry
20-Dec-17	Baltimore Museum of Industry	1415 Key Highway	Baltimore	MD	21230	$5,000.00	Arts/cultural
20-Dec-17	Community Assistance Network	7900 E. Baltimore ST	Baltimore	MD	21224	$2,500.00	Poverty relief
20-Dec-17	Samaritan Community	1401 Bolton ST	Baltimore	MD	21217	$3,500.00	Poverty Relief
20-Dec-17	Salvation Army	P.O. Box 3136	Hagerstown	MD	21741	$1,000.00	Poverty Relief
20-Dec-17	Baltimore Children's Museum	35 Market Place	Baltimore	MD	21202	$5,000.00	Arts/cultural

TOTAL **$591,696.00**