Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury Internal Revenue Service

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		lendar year 2017 or tax year beginning			, 2017,	, and end			, 20
مر	Name	of foundation		 -				A Employer identifi	cation number
	<u>stu</u>	RM ZACHARY FAMILY FOUNDATION			•			-52-209818	0
Ī	Numb	er and street (or P O box number if mail is not delivered	to stree	address)		Room/suit	e	B Telephone numb	er (see instructions)
١		•							
	C/0	AYCO CO - P.O. BOX 15014						(518) 64	0-5000
_		town, state or province, country, and ZIP or foreign pos	tal code			l			
							ı	C If exemption applica	
	AT.R	ANY, NY 12212-5014						pending, check here	, , , , , , , , , , , , ,
G		eck all that apply Initial return		Initial return	of a former o	ublic cha	rity		
Ŭ	0	Final return	<u> </u>	Amended re	· ·	abilo olla	,	D 1 Foreign organization organization	
		X Address change	\vdash	Name chang				85% test, check h	ere and attach
ш	Cho	eck type of organization X Section 501(c)(3) c				1	computation .	
ï	$\overline{}$	section 4947(a)(1) nonexempt charitable trust		Other taxable pr		, (741	E If private foundation	L
<u> </u>					ash X Acc			under section 507(b	
•			•		asiiACC	luai	'		in a 60-month termination
		- · · · · · · · · · · · · · · · · · · ·		pecify)	ach basis \		— i	under section 507(b	(1)(B), check here
				(d) must be on ca	ion udsis)		ΓΙ		(d) Disbursements
Ľ	art	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d)	(4)	Revenue and xpenses per	(b) Net inve		(c) Adjusted net	`for charitable
		may not necessarily equal the amounts in	e	xpenses per books	incom			income	purposes (cash basis only)
_		column (a) (see instructions))		162,000.	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	0007000675K3K.V	5~ 30 Pur	1868C 322 SCHOOL SUCCESS S.	\$2000 000000000000000000000000000000000
	1 2	Contributions, gifts, grants, etc., received (attach schedule). Check (if the foundation is not required to	4800870V-	162,000.	(2°-000)	8986786568(.) 882,78888658	64.36°		
	_	attach Sch B	<u>7788768</u>) (1.) (1.	XX	6.	9XX, 399	8888 - 31 88 64 7 18 5 -	ATCH 1
	3	Interest on savings and temporary cash investments.		779.		779.			
)	4	Dividends and interest from securities		119.		119.			ATCH 2
)	5a	Gross rents	22.2.250	- A-200000 DARKE DARK (000	(30°65) X (24, 60°55)	92358 835 9 8	52000000	935009 v2450044795	1.5 (2.5 (2.5 (2.5 (2.5 (2.5 (2.5 (2.5 (2
		Net rental income or (loss)	, 44.00 E	11 424	8666 \$8278 27869 0286 840 9570 507	2000 S200	30/80/47 4086/047		50 / 00 00 00 00 00 00 00 00 00 00 00 00
E :	6a b	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all	Mark officer	11,424.	33/24/28/25/44/4 55/26/20/20/20/27/20/27/20/27/20/27/20/27/20/27/20/27/20/27/20/27/20/27/20/27/20/27/20/27/20/27/20/27/20/27/20		#3558		
evenue		assets on line 6a	28.8888 ********************************	<u> </u>	P. S. C. S. C. S.	1 404	2000000		
Ŗ,	7	Capital gain net income (from Part IV, line 2) .	2000 to 2	\$70 K.TV \ \\		1,424.	2022	<u> </u>	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
_	8	Net short-term capital gain	5380.258 7384.8523		\$ 850 kg \$500 7 (2)	\$36555 65.48 ************			007457637657677777777777
	9 10 a	Income modifications	338448 5300404	<u> </u>	226925 206 20200 500566.cs. 200225 22	8x800000000000000000000000000000000000	C5454460	en 160, 060801 nev2e600, 5150	3025032686588838838382777833743 Voc. 000000000000000000000000000000000000
		and allowances	42.00c Yes	0,3460-600-000-000-00-000-00-00-00-00-00-00-	20, 170,969(s.)(6)(177,276 500, 50870006660006687	9866899	2000	<u>- AN MARIAN AN AN AN AN AN AN AN</u> BARANSAN AN A	1000.00 (0.000 0.000 0.000 0.000 0.000 0.000 0.000 0.000 0.000 0.000 0.000 0.000 0.000 0.000 0.000 0.000 0.000
	b	Less Cost of goods sold .	648400		200404000000000000000000000000000000000	8/3/4/3/5/5/6	200		\$\frac{1}{2}\text{\$\frac{1}\text{\$\frac{1}{2}\text{\$\frac{1}{2}\text{\$\frac{1}{2}\text{\$\frac{1}{2}\text{\$\frac{1}{2}\text{\$\frac{1}{2}\text{\$\frac{1}{2}\text{\$\frac{1}{2}\text{\$\frac{1}{2}\text{\$\frac{1}\text{\$\frac{1}\text{\$\frac{1}\text{\$\frac{1}\text{\$\frac{1}\text{\$\frac{1}\te
	С	Gross profit or (loss) (attach schedule)			/ (a.5 \	X 4000000			7.000 966560 97 0000, 96050 9606 900, 19900 960, 900 900 900
	11	Other income (attach schedule)		174,209.	1	2,209.			600 200 000 000 000 000 000 000 000 000
_	12	Total. Add lines 1 through 11		<u> </u>	, L	2,209.			
S	13	Compensation of officers, directors, trustees, etc		0.					
ses	14	Other employee salanes and wages							P
ĕ	15	Pension plans, employee benefits							
and Administrative Expe	16 a	Legal fees (attach schedule)							
ė	^ b	Accounting fees (attach schedule)					$\vdash \Gamma$	BFCF	VFD
Ę	С	Other professional fees (attach schedule)	-					TILUL	98
ita	17	Interest					1	<u> </u>	
:E	18	Taxes (attach schedule) (see instructions)						DEC 1	
Έ	19	Depreciation (attach schedule) and depletion.					H	₩	
Ad	20	Occupancy					-	OGDE	TIT
פ	21	Travel, conferences, and meetings						UGUE	V, U1
ā	22	Printing and publications							
ū	23 24 25	Other expenses (attach schedule)							
rat	24	Total operating and administrative expenses.		_				•	
be		Add lines 13 through 23		0.	264278860 88 27378888**	NO 2 N X-42700	1,0,00	03 2	00.000
O		Contributions, gifts, grants paid		86,920.			\$20XX		86,920.
_	26	Total expenses and disbursements Add lines 24 and 25	Ye. / 83 998	86,920.		.c., 120,400,421,	Ja (Ago AA	Barren , 2 (Carrent assess	86,920.
	27	Subtract line 26 from line 12							
		Excess of revenue over expenses and disbursements	> > 0/ = 0/	87,289.					(200) (200) (200) (200) (200) (200) (200) (200) (200) (200) (200) (200) (200) (200) (200) (200)
		Net investment income (if negative, enter -0-)				2,209.	15355X	<u> </u>	
	С	Adjusted net income (if negative, enter -0-)	MX 24	854 386882AY(88)		00.000 BB			

В	art II	Ralanca Shoote	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End	of year
_	аны	Dalalice Sileets	amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-beari	ng	4,794.	92,530.	92,530.
Ì	l		cash investments			
						200000000000000000000000000000000000000
			btful accounts ▶	10000 10000 10000 100000	in the same of the	
	l			2886888888888		23/2/2014/2014
	l	Less allowance for doul			000000000000000000000000000000000000000	
	l				-	
į	ı		officers, directors, trustees, and other			
ı	-		·			
			ach schedule) (see instructions)		Car Caller Daller La 6736	200 J. J. S.
			eceivable (attach schedule)			
ß			btful accounts ►			
Assets			e			
SS			eferred charges			
٩			e government obligations (attach schedule).		12 225	12.005
			stock (attach schedule) ATCH 3	29,981.	13,995.	13,,995.
	11		bonds (attach schedule)	 		1.00.000.00.00.00.00.00.00.00.00.00.00.0
	11	Investments - land, buildings and equipment basis				
i		Less accumulated deprecia (attach schedule)	tion			
	12	Investments - mortgage	loans			
			ich schedule)			
		Land, buildings, and equipment basis	>			
		Less accumulated deprecia (attach schedule)	tion >		,	
		Other assets (describe >	•			
	16	Total assets (to be	completed by all filers - see the			
١ '		instructions Also, see pa	age 1, item I)	34,775.	106,525.	106,525.
٦			ccrued expenses			
		• •				
S						
abilities			rs, trustees, and other disqualified persons.			
<u>.</u>		·	tes payable (attach schedule)			
ᆵ			tes payable (attach schedule)			
		Ottier habilities (describe	,			
	23	Total liabilities (add line	s 17 through 22)	0.	0.	
\dashv			v SFAS 117, check here	· ·	· · · · · · · · · · · · · · · · · · ·	
S			through 26, and lines 30 and 31.			
alances		•		34,775.	106 525	
<u>a</u>				34,113.	106,525.	
Ba	25	•				
פַ						
اج.			ot follow SFAS 117, check here ▶			
ř		and complete lines 27 t	through 31.			
S	27	Capital stock, trust princ	cipal, or current funds			
šet	28	Paid-in or capital surplus, or	land, bldg, and equipment fund			
ŝ	29		lated income, endowment, or other funds			
ايز	30	Total net assets or fund	balances (see instructions)	34,775.	106,525.	
ž	31	Total liabilities and	net assets/fund balances (see			
			<u></u>		106,525.	
Р	art III	Analysis of Char	nges in Net Assets or Fund Bala	nces		
1	Tota	net assets or fund b	alances at beginning of year - Part	II, column (a), line 30 (must agree with	_
	end-	of-year figure reporte	d on prior year's return)		1	34,775.
2			line 27a			87,289.
3			led in line 2 (itemize) ▶			
						122,064.
5	Deci	eases not included in	line 2 (itemize) ▶ ATCH 4		5	15,539.
			alances at end of year (line 4 minus	line 5) - Part II, column (106,525.
		addets of fund Di	a.asoo at one of year time 4 minus	of raitin, columnity	5/1 mic 55 6	100,323.

Part IV Capital Gains and Losses for Tax on Investment Income

2-story b	escribe the kind(s) of property sold (for observing sold (for observing stock, 200).	• •	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, уг)	(d) Date sold (mo , day, yr)
1 a SEE PART IV SCHE	DULE		D - Dunation	'	
b					
С					
d					<u>.</u>
е					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (los ((e) plus (f) minu	
а				-	
b					
c					
d					
e					
Complete only for assets s	showing gain in column (h) and owned	by the foundation on 12/31/69		Gains (Col (h) ga	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (ı) over col (j), ıf any	col	(k), but not less the Losses (from col	
a					
<u>b</u>					
C					
<u>d</u>				· 	
<u>e</u>		aın, also enter ın Part I, line 7	ļ .		
If gain, also enter in F	ا از ا gain or (loss) as defined in sections Part I, line 8, column (c). See ins	structions If (loss), enter -0- in $\}$	2		11,424.
Part I. line o	 		3		0.
art V Qualification	Under Section 4940(e) for Re c private foundations subject to th	duced Tax on Net Investment I e section 4940(a) tax on net invest		me)	
or optional use by domestic section 4940(d)(2) applies, as the foundation liable for	Under Section 4940(e) for Recprivate foundations subject to the leave this part blank the section 4942 tax on the distribution.	duced Tax on Net Investment I e section 4940(a) tax on net invest outable amount of any year in the b	ment inco	· 	Yes X No
or optional use by domestic section 4940(d)(2) applies, as the foundation liable for "Yes," the foundation does	Under Section 4940(e) for Recprivate foundations subject to the leave this part blank the section 4942 tax on the distributed that the section 4940(e)	duced Tax on Net Investment I e section 4940(a) tax on net invest outable amount of any year in the b on ont complete this part	ment inco	d?	Yes X No
or optional use by domestic section 4940(d)(2) applies, as the foundation liable for 'Yes," the foundation doesn Enter the appropriate a	Under Section 4940(e) for Rec private foundations subject to the leave this part blank the section 4942 tax on the distribution't qualify under section 4940(e) [mount in each column for each ye	duced Tax on Net Investment I e section 4940(a) tax on net invest outable amount of any year in the b Oo not complete this part ar, see the instructions before mak	ment inco	d?	·
art V Qualification or optional use by domestic section 4940(d)(2) applies, as the foundation liable for Yes," the foundation does Enter the appropriate at (a) Base period years	Under Section 4940(e) for Recprivate foundations subject to the leave this part blank the section 4942 tax on the distributed that the section 4940(e)	duced Tax on Net Investment I e section 4940(a) tax on net invest outable amount of any year in the b on ont complete this part	ment inco	d?	lio
art V Qualification or optional use by domestic section 4940(d)(2) applies, as the foundation liable for Yes," the foundation does Enter the appropriate at (a) Base period years	Under Section 4940(e) for Re c private foundations subject to th leave this part blank the section 4942 tax on the distrib n't qualify under section 4940(e) [mount in each column for each ye (b)	e section 4940(a) tax on net invest outable amount of any year in the boo not complete this part ar, see the instructions before mak	ment inco	d? Itries (d) Distribution rat (col (b) divided by	lio
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Part V Qualification or optional use by domestic section 4940(d)(2) applies, as the foundation liable for "Yes," the foundation does? Enter the appropriate at (a) Base period years calendar year (or tax year beginning in) 2016 2015 2014 2013 2012 Total of line 1, column (Average distribution rate the number of years the	Under Section 4940(e) for Reconstruction of the section 4942 tax on the distribution of the section 4942 tax on the distribution of the section 4940 tax on the distribution of the section 4940(e) (b) Adjusted qualifying distributions 58,250. 68,365. 88,055. 86,660. 111,503. (d)	duced Tax on Net Investment I e section 4940(a) tax on net invest putable amount of any year in the b Do not complete this part ar, see the instructions before mak (c) Net value of noncharitable-use assets 37, 915. 36, 022. 33, 957. 20, 403. 31, 840. The the total on line 2 by 5 0, or by if less than 5 years from Part X, line 5	ase period ang any en	d? Itries (d) Distribution rat (col (b) divided by	1.536331 1.897868 2.593132 4.247415 3.501979 3.776725 2.755345 43,044.
Part V Qualification or optional use by domestic section 4940(d)(2) applies, as the foundation liable for "Yes," the foundation doesn Enter the appropriate at (a) Base period years calendar year (or tax year beginning in) 2016 2015 2014 2013 2012 Total of line 1, column (Average distribution ration the number of years the Enter the net value of not the Multiply line 4 by line 3.	Under Section 4940(e) for Rec private foundations subject to the leave this part blank the section 4942 tax on the distribution of the top of the section 4940(e) of the section 4940(duced Tax on Net Investment I e section 4940(a) tax on net invest putable amount of any year in the b Do not complete this part ar, see the instructions before mak (c) Net value of noncharitable-use assets 37, 915. 36, 022. 33, 957. 20, 403. 31, 840. The the total on line 2 by 5 0, or by if less than 5 years from Part X, line 5	ase perior ing any en	d? Itries (d) Distribution rat (col (b) divided by	1.536331 1.536331 1.897868 2.593132 4.247415 3.501979 3.776725 2.755345 43,044.
art V Qualification or optional use by domestic or optional use by domestic section 4940(d)(2) applies, as the foundation liable for Yes," the foundation doesn Enter the appropriate a (a) Base period years standar year (or tax year beginning in) 2016 2015 2014 2013 2012 Total of line 1, column (Average distribution ration the number of years the Enter the net value of notice the second of	Under Section 4940(e) for Reconstruction of the section 4942 tax on the distribution of the section 4942 tax on the distribution of the section 4940 tax on the distribution of the section 4940(e). It is mount in each column for each year of the section of the section 4940(e). It is section 4940(e)	cutable amount of any year in the boo not complete this part ar, see the instructions before mak (c) Net value of nonchamable-use assets 37, 915. 36, 022. 33, 957. 20, 403. 31, 840. te the total on line 2 by 5 0, or by if less than 5 years from Part X, line 5	ase perior ing any en	d? Itries (d) Distribution rat (col (b) divided by	1.536331 1.897868 2.593132 4.247415 3.501979 3.776725 2.755345 43,044. 118,601.
art V Qualification or optional use by domestic or optional use by domestic section 4940(d)(2) applies, as the foundation liable for 'Yes," the foundation doesn Enter the appropriate a (a) Base period years calendar year (or tax year beginning in) 2016 2015 2014 2013 2012 Total of line 1, column (Average distribution ration the number of years the Enter the net value of notice the second of	Under Section 4940(e) for Reconstruction of the section 4942 tax on the distribution of the section 4942 tax on the distribution of the section 4940 tax on the distribution of the section 4940(e). It is mount in each column for each year of the section of the section 4940(e). It is section 4940(e)	cutable amount of any year in the boo not complete this part ar, see the instructions before mak (c) Net value of noncharitable-use assets 37, 915. 36, 022. 33, 957. 20, 403. 31, 840. de the total on line 2 by 5 0, or by if less than 5 years from Part X, line 5	ase perior ing any en	d? Itries (d) Distribution rat (col (b) divided by	1.536331 1.897868 2.593132 4.247415 3.501979 3.776725 2.755345 43,044.
Qualification or optional use by domestic section 4940(d)(2) applies, as the foundation liable for "Yes," the foundation does: Enter the appropriate at (a) Base period years Calendar year (or tax year beginning in) 2016 2015 2014 2013 2012 Total of line 1, column (Average distribution rate the number of years the Enter the net value of notice the second of	Under Section 4940(e) for Reconstruction of the section 4942 tax on the distribution of the section 4942 tax on the distribution of the section 4940 tax on the distribution of the section 4940(e). It is mount in each column for each year of the section of the section 4940(e). It is section 4940(e)	duced Tax on Net Investment I e section 4940(a) tax on net invest putable amount of any year in the b Do not complete this part ar, see the instructions before mak (c) Net value of noncharitable-use assets 37, 915. 36, 022. 33, 957. 20, 403. 31, 840. The the total on line 2 by 5 0, or by if less than 5 years from Part X, line 5	ase period any en	d? Itries (d) Distribution rat (col (b) divided by	110 (c)) 1.536331 1.897868 2.593132 4.247415 3.501979 3.776725 2.755345 43,044. 118,601.

52-2098180

Pai	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	instruc	ctions)	
1a	Exempt operating foundations described in section 4940(d)(2), check here			<u> </u>
	1 10% 2° 1.5° 2.4° 2° 2° 2° 2° 2° 2° 2° 2° 2° 2° 2° 2° 2°			Ŋ.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		244	4.
	here ▶ ☐ and enter 1% of Part I, line 27b			1
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of			
	Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)			
3	Add lines 1 and 2		244	4.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		(0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0		244	4.
6	Credits/Payments Credits/Payments			<u> </u>
а	2017 estimated tax payments and 2016 overpayment credited to 2017 6a			8
b	Exempt foreign organizations - tax withheld at source			
С	Tax paid with application for extension of time to file (Form 8868)			
d	Backup withholding erroneously withheld			
7	Total credits and payments Add lines 6a through 6d		(0.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			_
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		244	4.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			_
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ▶ Refunded ▶ 11			_
Pai	t VII-A Statements Regarding Activities			_
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	(%)	Yes N	lo
	participate or intervene in any political campaign?	1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the			_
_	instructions for the definition	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities			
С	Did the foundation file Form 1120-POL for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	336		
	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers > \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	2	X
	If "Yes," attach a detailed description of the activities			33
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	2	X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	2	Χ
	If "Yes," attach the statement required by General Instruction T			<u> </u>
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that			JAJA Strub
	conflict with the state law remain in the governing instrument?	6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Х	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions.		$\otimes \otimes _{\mathbb{R}}$	7
	NONE			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
	(or designate) of each state as required by General Instruction G ² If "No," attach explanation	8b		X
9	is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or	1882		853
	4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes,"		"	
	complete Part XIV	9		<u>X_</u>
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			
	names and addresses	10	2	X
				_

52-2098180

Yes No No No No No No No N	Par	t VII-A Statements Regarding Activities (continued)			
meaning of section 512(b)(13)* If "Yes," attach schedule See instructions. 11 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions. 12 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 14 The books are in care of ▶ THE AYCO COMPANY, Lip P Telephone in ▶ 518-640-5000		•		Yes	No
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advised printingers if 1 **Ces** statisch statement See instructions 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 V V V V V V V V V V V V V V V V V V V	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
person had advisory privileges? If "Yes," attach statement See instructions No Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A 14 The books are in care of ▶ THE AYCO COMPANY, LP Telephone no ▶ 118-640-5000 ZiP+4 ▶ 12110 15 Section 4947(a)(1) nonexempt charatable trusts fring Form 990-PF in lieu of Form 1041 check here	-	meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11		X
Did the foundation comply with the public inspection requirements for its annual returns and exemption application? ITE 3 VCO COMPANY, LP Telephone no ► 518-640-5000 The books are in care of ► TIER 3/CO COMPANY, LP Located at № 5 BRITISH AMERICAN BLVO LATHAM, NY 2/P** ► 12110 Section 49/7(3)(1) noneempt charitable trusts fing Form 990-PF in lieu of Form 1041 check here and enter the amount of tax-exempt interest received or accrued during the year. 15 At any time during calendary year 2017, dut the foundation have an interest in or a signature or other authority Yes No Over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ► See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ► See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ► See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ► See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ► See the instructions for exceptions and filing requirements for fine foreign country ► See the instructions for exceptions and filing requirements for fine foreign country ► See the instructions for exceptions and filing requirements for fine foreign country ► See the instructions for exceptions and filing requirements for fine foreign country ► See the instructions for exceptions and filing requirements of filing foreign country Filing Filing foreign country Filing foreign country Filing Filing foreign country Filing foreign foreign country Filing foreign f	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified	İ		
Website address N/A 14 The books are in care of THE AYCO COMPANY, LP Telephone no 518-640-5000 15 Section 4947(a)(1) increxempt charitable trusts filing Form 990-Fr in lieu of Form 1041 check here		person had advisory privileges? If "Yes," attach statement See instructions	12		X
The books are in cared ▶ THE AYCO COMPANY, LP Tolephone no ▶ 518-640-5000 Tocated at ≥5 BRITISH AMERICAN BLVD LATHAM, NY ZP-4 ▶ 12110 Section 497(a)(1) nonexempt charitable trusts fining Form 990-PF in lieu of Form 1041 check here and enter the amount of tax-exampt interest received or accrued during the year. 15 Section 497(a)(1) nonexempt charitable trusts fining Form 990-PF in lieu of Form 1041 check here and enter the amount of tax-exampt interest received or accrued during the year. 16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority Yes No over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶ Part.VILE3 Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept if from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person? (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days), b) if any answer is "Yes" to 14(1)-(6), did any of the acts falt to qualify under the exceptions described in Regulations section 53 4941(0)-3 or in a current notice regarding disaster assistance, check here C Did the foundation engage in a prior year in any of the acts described in 1a, other t	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
tocated at №55 BRITTISH AMERICAN BLVD LATHAM, NY Section 497(a)(1) nonexempt charalable trusts frings Form 990-FF in lieu of Form 1041 · check here		11000110 GGG1000 P			
tocated at №55 BRITTISH AMERICAN BLVD LATHAM, NY Section 497(a)(1) nonexempt charalable trusts frings Form 990-FF in lieu of Form 1041 · check here	14	The books are in care of ▶ THE AYCO COMPANY, LP Telephone no ▶ 518-640	<u>-500</u>)	
and enter the amount of tax-exempt interest received or accrued during the year. 6 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶ Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). b If any answer is "Yes" to 14(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 9494 (a)(1), did any of the acts fall to qualify under the exceptions described in Regulations section 9494 (a) (a) of the favorage of the favorage of the sate sentituotions. b Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation fer hist day of the tax year beginning no 2017? 2 Taxes on failure to distribute income (section 4942 (does not apply for years the foundation was a private operating foundation for insection 4940 (a)(2) to all years listed,		Located at ▶25 BRITISH AMERICAN BLVD LATHAM, NY ZIP+4 ▶ 12110			
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank securities, or other financial account in a foreign country ▶ Part VII-3 Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		▶	
over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country be proceed on the foreign country be pro					
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶ Fart VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year duthe foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authorit	y	Yes	
The foreign country ► Part VILB Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?		over a bank, securities, or other financial account in a foreign country?	16		X
File Form 4720 flary item is checked in the "Yes" column, unless an exception applies. 1 During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?		See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of	f		
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly)					
1a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Par	· · · · · · · · · · · · · · · · · · ·	T-2	I	A1 -
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		· · · · · · · · · · · · · · · · · · ·		Yes	NO
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a				
disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay ocompensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of lax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer "No" and attach statement -see instructions). c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here b Are there any years listed in 2-2 for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer "No" and attach statement -see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here b Are there any years listed in 2-2 for which the foundation in year year (bit after December 31, 1969) tha					
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?					
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		anadaamiisa baraamii ahaa ahaa ahaa ahaa ahaa ahaa ahaa			
(5) Transfer any income or assets to a disqualified person) (or make any of either available for the benefit or use of a disqualified person)?		(c) reministry geodes, earliests, or resimiles to (an escape trial morn) a diseparation person.			
the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions. C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942()(3) or 4942()(5)) a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement -see instructions) c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here do if "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4942(a)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation hide excess business holdings in 2017) 4a Did the foundation mi		(, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,			
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)					
foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)					2. 2
termination of government service, if terminating within 90 days). b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Crganizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here b The foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b if "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). 4a Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purposes that had not been removed from jeopardy before the first day of the tax year beginning in 20177 4					
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions					
section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here. Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement -see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? The provisions after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017) 3b Ab Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning	h				
C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	_		1b		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		[0.00
were not corrected before the first day of the tax year beginning in 2017? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? 3b Did the foundation hold more than a 2% direct or indirect interest in any business by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017) 4a Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b X	С				
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?					Х
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?	2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			0.000
6e, Part XIII) for tax year(s) beginning before 2017?		operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	а	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and			
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b X		6e, Part XIII) for tax year(s) beginning before 2017? Yes X No			
(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions). c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		If "Yes," list the years			
all years listed, answer "No" and attach statement - see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here					
Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No b if "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b X			2b	8.886.598	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b if "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b X	С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
at any time during the year? b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b X		,			
b if "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017)	3a				
disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017)					
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the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017)					
foundation had excess business holdings in 2017)		*****			
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b X			26		
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b X	_			$\vdash \vdash \vdash$	
charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?			48		4
	D		<i>1</i> h		
				0-PF	

Part VII-B Statements Regarding Activitie	s for Which Form	4720 May Be Req	uired (continued)	
5a During the year, did the foundation pay or incur any ar	mount to	<u></u>		∜ ⊗ Yes No
(1) Carry on propaganda, or otherwise attempt to infl	uence legislation (section	on 4945(e))?	. Yes X No	
(2) Influence the outcome of any specific public e	election (see section	4955), or to carry or),	
directly or indirectly, any voter registration drive?	•	•		
(3) Provide a grant to an individual for travel, study, or			• —	18080801 287 281 30 3
(4) Provide a grant to an organization other than				
section 4945(d)(4)(A)? See instructions				
(5) Provide for any purpose other than religious,				
purposes, or for the prevention of cruelty to childre		• •		
b If any answer is "Yes" to 5a(1)-(5), did any of the				
Regulations section 53 4945 or in a current notice regulations			•	5b
Organizations relying on a current notice regarding dis				
, ,	•	}		
c If the answer is "Yes" to question 5a(4), does th		•		
because it maintained expenditure responsibility for the	-		. Yes No	
If "Yes," attach the statement required by Regulations	, ,			
6a Did the foundation, during the year, receive any fi	•			
on a personal benefit contract?				
b Did the foundation, during the year, pay premiums, di	rectly or indirectly, on a	personal benefit contra	ict?	6b X
If "Yes" to 6b, file Form 8870	,			
7a At any time during the tax year, was the foundation a				
b If "Yes," did the foundation receive any proceeds or h				
Part VIII Information About Officers, Direct and Contractors	ors, Trustees, Fol	indation Managers	s, Highly Paid Emp	lioyees,
1 List all officers, directors, trustees, foundation				
(a) Name and address	(b) Title, and average hours per week	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans	(e) Expense account, other allowances
	devoted to position	enter -0-)	and deferred compensation	
ATCH 5	-	0.	0.	0.
	-			
	-			
	-			
2 Compensation of five highest-paid employee	s (other than thos	se included on line	e 1 - see instruction	ons). If none, enter
"NONE."	- (00.000			
(-) None and address of each applicate and areas than 650,000	(b) Title, and average	(-) 0	(d) Contributions to employee benefit	(e) Expense account.
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	plans and deferred compensation	other allowances
N/A		•	oomponouton.	
<u> </u>	-	0.	0.	0.
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· · · · · · · · · · · · · · · · · · ·	-		l	
	-			
	-			
Total number of other employees paid over \$50,000.	-			

	er "NONE."
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
/A	
otal number of others receiving over \$50,000 for professional services	▶
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the ni organizations and other beneficiaries served, conferences convened, research papers produced, etc.	umber of Expenses
1 THE FOUNDATION IS NOT INVOLVED IN ANY DIRECT CHARITABLE	
ACTIVITIES. IT'S PRIMARY PURPOSE IS TO SUPPORT, BY	
CONTRIBUTIONS, OTHER 501(C)(3) EXEMPT ORGANIZATIONS.	
2	
3	
4	
Part IX-B Summary of Program-Related Investments (see instructions)	
artix-b Summary of Frogram-Related investments (see instituctions)	Amount
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 1 N/A	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 1 N/A	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 1 N/A 2	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 1 N/A 2 All other program-related investments. See instructions	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 1 N/A 2	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 1 N/A 2 All other program-related investments. See instructions	

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Pa	Minimum Investment Return (All domestic foundations must complete this part. see instructions)	Foreign foundation	ns,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, e	etc,	
	purposes		
а	Average monthly fair market value of securities	1a	<u>27,</u> 394.
b	Average of monthly cash balances	1b	16,306.
С	Fair market value of all other assets (see instructions)	1c	
d		1d	43,700.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	43,700.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount,	see	
	instructions)		656.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line		43,044.
6	Minimum investment return. Enter 5% of line 5	6	2,152.
Pa	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating and certain foreign organizations, check here ▶ and do not complete this part)	g foundations	
1	Minimum investment return from Part X, line 6	1	2,152.
2 a	a Tax on investment income for 2017 from Part VI, line 5 2a 2	244.	
b	Income tax for 2017 (This does not include the tax from Part VI) 2b		
	Add lines 2a and 2b	2c	244.
3	Distributable amount before adjustments Subtract line 2c from line 1	1 1	1,908.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4		1,908.
6	Deduction from distributable amount (see instructions)		
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part 3		
	line 1		1,908.
Pai	art XII Qualifying Distributions (see instructions)	1	
-	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes Expenses, contributions, gifts, etc total from Part I, column (d), line 26	_{1a}	86,920.
	Program-related investments - total from Part IX-B		00,920.
2			
2	· · · · · · · · · · · · · · · · · · ·	i i	
3	purposes	2	-
-	Amounts set aside for specific charitable projects that satisfy the	3-	
	Suitability test (prior IRS approval required)		
	Cash distribution test (attach the required schedule)		86,920.
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line		00,920.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment inco		0
	Enter 1% of Part I, line 27b See instructions		0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4		86,920.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years whe qualifies for the section 4940(e) reduction of tax in those years	n calculating whe	ther the foundation

Form 990-PF (2017)

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Рa	rt XIII Undistributed Income (see instr	uctions)			
1	Distributable amount for 2017 from Part XI,	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
	line 7	, Mais	SARAN TOTAL		1,908.
2	Undistributed income, if any, as of the end of 2017		\$\$\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	JATON STANDON S	
а	Enter amount for 2016 only				
b	Total for pnor years 20 15 ,20 14 ,20 13	- 12.00 (20.00 ft.00)		1484 Lange 12 12 12 12 12 12 12 12 12 12 12 12 12	\$\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\
3	Excess distributions carryover, if any, to 2017				
а	From 2012 109, 923.				
b	From 2013 85,649.				
C	From 2014				
d	From 2015			8538 YG 48	
	From 2016				
	Total of lines 3a through e	404,869.			
4	Qualifying distributions for 2017 from Part XII, line 4 > \$ 86,920.				
_					
	Applied to 2016, but not more than line 2a		[24] 67 * * * * * * * * * * * * * * * * * *	. 200 0000000000000000000000000000000000	
þ	Applied to undistributed income of prior years (Election required - see instructions)				
_	,	Waransa L. Colours A. A.			
С	Treated as distributions out of corpus (Election required - see instructions)				
d	Applied to 2017 distributable amount	-836X-938K-938K-938K-	7338 XX8995	28980Z04 899	1,908.
	Remaining amount distributed out of corpus	85,012.			######################################
	Excess distributions carryover applied to 2017		Sel-Sel-1840, 1955, 1955, 1955, 1955, 1955, 1955, 1955, 1955, 1955, 1955, 1955, 1955, 1955, 1955, 1955, 1955,	-8752220 WK-35	
	(If an amount appears in column (d), the same				
6	amount must be shown in column (a)) Enter the net total of each column as				
	indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	489,881.	C-620888000000000000000000000000000000000	200-2000 A CONTROL OF	55.55-65000-00-00-00-00-00-00-00-00-00-00-00-00
b	Prior years' undistributed income Subtract				
	line 4b from line 2b	(25/25/25/25/25/25/25/25/25/25/25/25/25/2		1, 27005 7	
С	Enter the amount of prior years' undistributed income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)		,		
	tax has been previously assessed	52 / 2864 L 3 (2) 10 a		335.53	
d	Subtract line 6c from line 6b Taxable amount - see instructions				
е	Undistributed income for 2016 Subtract line			X 400 X 11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1% 7 X X X X X X X X X X X X X X X X X X
	4a from line 2a Taxable amount - see instructions				
	•				
T	Undistributed income for 2017 Subtract lines 4d and 5 from line 1. This amount must be				,
	distributed in 2018				
7	Amounts treated as distributions out of corpus	•			
	to satisfy requirements imposed by section				
	170(b)(1)(F) or $4942(g)(3)$ (Election may be				
	required - see instructions)			1/8 h. 1 18/20/98	
8	Excess distributions carryover from 2012 not	109,923.			
	applied on line 5 or line 7 (see instructions)	103,323.			<u> </u>
9	Excess distributions carryover to 2018.	379,958.			
40	Subtract lines 7 and 8 from line 6a				
	Analysis of line 9 Excess from 2013 85,649.				
	Excess from 2014 86, 366.				
,	Excess from 2015				
	Excess from 2016 56,363.				
	Excess from 2017 85,012.				
		:		<u> </u>	Form 990-PF (2017)

						·		
Form	n 990-PF (2017)	STURM ZAC	CHARY FAMILY FO	UNDATION		52-1	2098180	Page 10
	<u> </u>	perating Foundation			ion 9)			PLICABLE
	If the foundation has		letermination letter the	at it is a private oper	ating			-
	Check box to indicate	•	•	•		4942(J)	(3) or	4942(j)(5)
		Tax year		Prior 3 years				
2 a	Enter the lesser of the ad- justed net income from Part	4:30047	(b) 2016	(c) 2015	(d) 2	014	(e)	Total
	I or the minimum investmen return from Part X for each year listed	1						
b	85% of line 2a			<u> </u>	 	_		
С	Qualifying distributions from Par XII, line 4 for each year listed .							
d	Amounts included in line 2c not used directly for active conduct of exempt activities							
е	Qualifying distributions made directly for active conduct of exempt activities Subtract line	r						
3	2d from line 2c			 	 			
3	Complete 3a, b, or c for the alternative test relied upon							
а	"Assets" alternative test - enter							
	(1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i)							
b	"Endowment" alternative test- enter 2/3 of minimum invest-							
	ment return shown in Part X. line 6 for each year listed		/					
С	"Support" alternative test - enter		/					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on secunites loans (section 512(a)(5)), or royalties).							
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942 ()(3)(B)(iii)							
	(3) Largest amount of support from an exempt organization.	t 						
	(4) Gross investment income.							
Pa		ntary Information (fluring the year - see		only if the founda	tion had \$	5,000 or	more in	assets at
1		ng Foundation Manage						
а	List any managers of	•	have contributed mo				ed by the	foundation
	MELANIE L.	STURM						
b	List any managers of					an equally	large poi	tion of the
	N/A	on Contribution, Grant	Gift Loan Scholare	hin etc. Programe:				

Check here \blacktriangleright X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

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3 Grants and Contributions Paid Duris				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	
a Paid during the year				
ATCH 6				
,				
'				
,				
Total		<u> </u>	▶ 3a	86,920.
b Approved for future payment				
	,			
		L		
Total			▶ 3b	

JSA 7E1491 1 000

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STURM ZACHARY FAMILY FOUNDATION

Enter arace			stad business income	Evaluded by	. cootion 512 512 or 514	(e)
,	amounts unless otherwise indicated	(a) Business code	(b) Amount	(c)	(d) Amount	Related or exempt function income
-	1 service revenue					(See instructions)
_				_		
-						
ř						
	and contracts from government agencies					-
-	ship dues and assessments					
	on savings and temporary cash investments -		-	14	6.	
	ds and interest from securities			14	779.	
5 Net rent	tal income or (loss) from real estate					
a Debt	-financed property					
b Not	debt-financed property					
6 Net renta	al income or (loss) from personal property			_		
7 Other in	vestment income			1.0	11 10:	
8 Gain or (loss) from sales of assets other than inventory			18	11,424.	
9 Net inco	ome or (loss) from special events · · ·					
	rofit or (loss) from sales of inventory			- .		
	evenue a			-		
				-		
	 			+		_
e	Add columns (b), (d), and (e)				12,209.	
	dd line 12, columns (b), (d), and (e)			l		
	heet in line 13 instructions to verify calc				· · · · · · · · · · · · · · · · · · ·	
Part XVI-			ccomplishment of E	xempt Pur	poses	
Line No. ▼	Explain below how each activit accomplishment of the foundation					
<u> </u>						<u> </u>
N/A	NOT APPLICABLE					*****
			•			
				_		

STURM ZACHARY FAMILY FOUNDATION Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

1		e organization direct	•		-	-	-	-		5	Yes	No
		ction 501(c) (other	than section	501(c)(3)	organizations)	or in se	ection 52	7, relating	to political			
	_	zations?					_					
а		ers from the reportin	-		•	=				1		,,
		sh								1a(1)		X
		her assets								1a(2)	 	Х
b		transactions								ĺ		
		les of assets to a nor										X
		rchases of assets fro										X
		ntal of facilities, equi										X
		imbursement arrange										X
		ans or loan guarantee										X
		rformance of service									1	X
		g of facilities, equipm									<u> </u>	X
d		answer to any of th										
		of the goods, other a in any transaction or										
			·	-		<u> </u>						
(a) L	ne no	(b) Amount involved	(c) Name of	noncharitable e	exempt organization	- ``		of transfers, tra	nsactions, and sha	inng ama	angeme	nts
		N/A				N/I	A					
						-						
						_						
						_						
						_						
						-						
	-					 -		.				
	-		<u></u>									
-												
	\rightarrow											
	-											
2a		foundation directly of	•									٦ .
		bed in section 501(c)	•	ction 501(c)	(3)) or in section	า 527?				Y	es X	_j No
b	If "Yes	" complete the follow					1					
		(a) Name of organization	n	(b) Type of organization	1	-	(c) Des	cription of relation	ship		
							-		-			
							1					
	To a							4 4- 4b- b	and of my brander		haliat it	
	correc	r penalties of perjury, I decla	ing that I have exami ingreperer (other) bian t	ineo (nis retum, taxpayer) is based	including accompanyir on all information of wh	ig scriedules lich preparer-	and statemen haspany knowl	ts, and to the b	est or my knowled	ge and i	bener, n	is true
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Her		ruconne))- gun	n_ 10	72/18	_ / /	BUX.	nf	with the p	reparer		below?
101	Sigi	nature of officer or trustee '	′ /	Date	′ /	Tıt i e			See instruction	ns X	Yes	No
		T= .=		T =	···		Т=			DT:::		
Paid	I	Print/Type preparer's nar		Preparer	s signature		Date		Check if	PTIN		
		CHRISTINE DIIC			<u> Whitaill</u>	<u>C (C)</u>	, 11.	/29/2018		P009		3
-	oarer		E AYCO COM) 			Firm's	EIN ►33-1	1874	32	
Use	Only	Firm's address ▶ PO	BOX 15014									
		AL	BANY, NY			<u> </u>	12212-5	014 Phone				
									Fo	om 99	0-PF	(2017

Schedule B

(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF. ► Go to www.irs.gov/Form990 for the latest information. 2017

OMB No 1545-0047

Employer identification number Name of the organization STURM ZACHARY FAMILY FOUNDATION 52-2098180 Organization type (check one) Filers of: Section: Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions General Rule [X] For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization STURM ZACHARY FAMILY FOUNDATION

Employer identification number 52-2098180

Part I	Contributors (see instructions). Use duplicate cop	ies of Part I if additional space is n	eeded
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MELANIE L. STURM C/O AYCO CO - P.O. BOX 15014 ALBANY, NY 12212-5014	\$\$	Person X Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	-	\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)

52-2098180

- INTEREST ON TEMPORARY CASH INVESTMENTS PART I FORM 990PF,

E NET S INVESTMENT KS INCOME	з. 	6.
REVENUE AND EXPENSES PER BOOKS		TOTAL
DESCRIPTION	JPM ANB	

52-2098180

PART I - DIVIDENDS AND INTEREST FROM SECURITIES FORM 990PF,

	NET	INVESTMENT	INCOME.	9.
REVENUE	AND	EXPENSES	PER BOOKS	.977
			DESCRIPTION	JPM - DIVIDENDS

TOTAL

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ENDING <u>FMV</u>	13,995.	13,995.
ENDING BOOK VALUE	. 13,995.	13,995.
BEGINNING BOOK VALUE	25,249. 4,732.	29,981.
		TOTALS
DESCRIPTION	LEVEL 3 COMMUNICATIONS CENTURYLINK	

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION TRUOMA

UNREALIZED GAIN/LOSS FROM INVESTMENTS 15,539.

15,539. TOTAL

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

MENT 5	EXPENSE ACCT AND OTHER ALLOWANCES	Ċ	.0	0		
ATTACHMENT	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	.0	.0	0		

0

VICE PRESIDENT - AS NEEDED

MARC G. ZACHARY C/O AYCO CO - P.O. BOX 15014

ALBANY, NY 12212-5014

GRAND TOTALS

0

PRESIDENT - AS NEEDED

C/O AYCO CO - P.O. BOX 15014

MELANIE L. STURM

NAME AND ADDRESS

ALBANY, NY 12212-5014

COMPENSATION

TITLE AND AVERAGE HOURS PER

WEEK DEVOTED TO POSITION

20180067F1

ATTACHMENT 5

20180067	
V 17-7 2F	
12 03 35 PM	

52-2098180

2017 FORM 990-PF

STURM ZACHARY FAMILY FOUNDATION

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

9015NW 3814 11/14/2018

/F1

ATTACHMENT 6

PURPOSE OF GRANT OR CONTRIBUTION

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS

SEE ATTACHED LIST

NONE <u>ک</u>

GENERAL CHARITABLE PURPOSES

AMOUNT

86,920

86,920

TOTAL CONTRIBUTIONS PAID

ATTACHMENT 6

2017 FORM 990-PF STURM ZACHARY FAMILY FOUNDATION 52-2098180
FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of P		NS AND LOSSES FOR TAX ON INVEST Description				or P	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis	D	Gain or (loss)	
		GAIN ON CEN	TURYLINK ME			P	VAR	11/01/201
11 404			PE: SECURIT					
11,424.			1				11,424.	
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OTAL GAIN(LC	oss)				• • • • • •		11,424.	
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