

2949116701405 8

Form **990-PF**

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

2017

Department of the Treasury
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public
▶ Go to www.irs.gov/Form990PF for instructions and the latest information

Open to Public Inspection

For calendar year 2017 or tax year beginning , and ending

Name of foundation LOUIS & PHYLLIS FRIEDMAN FOUNDATION INC.		A Employer identification number 52-1953450
Number and street (or P.O. box number if mail is not delivered to street address) 409 WASHINGTON AVENUE, SUITE 900	Room/suite	B Telephone number (see instructions) 410-494-0100
City or town, state or province, country, and ZIP or foreign postal code TOWSON MD 21204		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change </div> <div> <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input checked="" type="checkbox"/> Name change </div> </div>		D 1 Foreign organizations check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 7,784,158	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	425,494			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	4,337	4,337		
	4 Dividends and interest from securities	151,741	151,741		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	85,363			
	b Gross sales price for all assets on line 6a 289,843				
	7 Capital gain net income (from Part IV, line 2)		85,363		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11 OGDEN, UT	666,935	241,441	0	
	13 Compensation of officers, directors, trustees, etc.	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule) STMT #1	14,756	14,756		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) STMT #1	1,793	1,793		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (att sch) STMT #1	128	128		
	24 Total operating and administrative expenses. Add lines 13 through 23	16,677	16,677	0	0
	25 Contributions, gifts, grants paid	267,500			267,500
	26 Total expenses and disbursements. Add lines 24 and 25	284,177	16,677	0	267,500
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	382,758			
	b Net investment income (if negative, enter -0-)		224,764		
	c Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions

Form **990-PF** (2017)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash – non-interest-bearing			
	2	Savings and temporary cash investments	766,577	250,172	250,172
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶	0		
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments – U.S. and state government obligations (attach schedule)			
	b	Investments – corporate stock (attach schedule) SEE STMT 1	2,970,429	3,869,592	7,533,986
	c	Investments – corporate bonds (attach schedule)			
	11	Investments – land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I)	3,737,006	4,119,764	7,784,158
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27	Capital stock, trust principal, or current funds	3,737,006	4,119,764	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	3,737,006	4,119,764	
	31	Total liabilities and net assets/fund balances (see instructions)	3,737,006	4,119,764	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,737,006
2	Enter amount from Part I, line 27a	2	382,758
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2 and 3	4	4,119,764
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II column (b), line 30	6	4,119,764

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock 200 shs. MLC Co.)		(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo. day, yr.)	(d) Date sold (mo. day, yr.)
1a PUBLICLY TRADED SECURITIES				
b CAPITAL GAIN DISTRIBUTIONS				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 254,398		204,480	49,918
b 35,445			35,445
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			49,918
b			35,445
c			
d			
e			

2 Capital gain net income or (net capital loss)

If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7

2**85,363****3** Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)

If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in
Part I, line 8

3**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	242,826	5,322,366	0.045624
2015	136,250	4,938,128	0.027591
2014	166,500	4,608,153	0.036132
2013	165,750	3,824,791	0.043336
2012	179,976	2,883,901	0.062407

2 Total of line 1, column (d)**2****0.215090****3** Average distribution ratio for the 5-year base period – divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years**3****0.043018****4** Enter the net value of noncharitable-use assets for 2017 from Part X, line 5**4****6,841,711****5** Multiply line 4 by line 3**5****294,317****6** Enter 1% of net investment income (1% of Part I, line 27b)**6****2,248****7** Add lines 5 and 6**7****296,565****8** Enter qualifying distributions from Part XII, line 4**8****267,500**

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the
Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	4,495
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	0
3	Add lines 1 and 2	3	4,495
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	4,495
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	2,989
b	Exempt foreign organizations – tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	2,989
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,506
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2018 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the Instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ (2) On foundation managers <input type="checkbox"/> \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions <input type="checkbox"/> MD		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017? See instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	X	
14 The books are in care of ▶ LOUIS F. FRIEDMAN 409 WASHINGTON AVE, SUITE 900 Located at ▶ TOWSON MD ZIP+4 ▶ 21204 Telephone no ▶ 410-494-0100		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	N/A	1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years ▶ 20 , 20 , 20 , 20	Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions **N/A** ☐ **5b**

Organizations relying on a current notice regarding disaster assistance, check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☒

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A** **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LOUIS F. FRIEDMAN 409 WASHINGTON AVENUE, SUITE 900 TOWSON MD 21204	PRES. /DIR. 2.00	0	0	0
PHYLLIS C. FRIEDMAN 409 WASHINGTON AVENUE, SUITE 900 TOWSON MD 21204	SEC. /DIR. 2.00	0	0	0
SAMUEL H. FRIEDMAN 409 WASHINGTON AVENUE, SUITE 900 TOWSON MD 21204	V P. /DIR. 0.00	0	0	0
ROBERT A. FULD 409 WASHINGTON AVENUE, SUITE 900 TOWSON MD 21204	DIRECTOR 0.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE"

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services.** See instructions. If none, enter "NONE "

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	6,596,140
b	Average of monthly cash balances	1b	349,760
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	6,945,900
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	6,945,900
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	104,189
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,841,711
6	Minimum investment return. Enter 5% of line 5	6	342,086

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	342,086
2a	Tax on investment income for 2017 from Part VI, line 5	2a	4,495
b	Income tax for 2017 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	4,495
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	337,591
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	337,591
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	337,591

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	267,500
b	Program-related investments — total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	267,500
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	267,500

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				337,591
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			260,430	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2017				
a From 2012				
b From 2013				
c From 2014				
d From 2015				
e From 2016				
f Total of lines 3a through e				
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 267,500				
a Applied to 2016, but not more than line 2a			260,430	
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2017 distributable amount				7,070
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				330,521
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2018 Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015				
d Excess from 2016				
e Excess from 2017				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling ▶ **N/A**

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5) ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year				(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test – enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test – enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
SEE STATEMENT #1

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs**
Check here ☒ **X** if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed
N/A

b The form in which applications should be submitted and information and materials they should include
N/A

c Any submission deadlines
N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
N/A

Part XV Supplementary Information *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE ATTACHED STATEMENT #3				267,500
Total			▶ 3a	267,500
b Approved for future payment SEE ATTACHED STATEMENT #3				401,500
Total			▶ 3b	401,500

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

OMB No. 1545-0047

2017

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF
▶ Go to www.irs.gov/Form990 for the latest information.

Name of the organization

**LOUIS & PHYLLIS FRIEDMAN FOUNDATION
INC.**

Employer identification number

52-1953450

Organization type (check one)

Filers of

Section

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year.

▶ \$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

LOUIS & PHYLLIS FRIEDMAN FOUNDATION

Employer identification number

52-1953450

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LOUIS & PHYLLIS FRIEDMAN 409 WASHINGTON AVENUE, SUITE 900 TOWSON MD 21204	\$ 425,494	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

LOUIS & PHYLLIS FRIEDMAN FOUNDATION

Employer identification number

52-1953450

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	100 SHS M&T BANK CORP PERPETUAL PFD SERIES C, NEW YORK EXCHANGE	\$ 101,000	01/10/17
(a) No from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	400 SHS APPLE, INC. COMMON STOCK NASDAQ EXCHANGE	\$ 69,924	11/07/17
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
1	100 SHS AMAZON.COM COMMON STOCK NASDAQ EXCHANGE	\$ 112,317	11/07/17
(a) No from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
1	200 SHS ALIBABA GRP SP ADR NEW YORK EXCHANGE	\$ 37,702	11/07/17
(a) No from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
1	55 SHS ALPHABET INC. CL C COMMON STOCK, NASDAQ EXCHANGE	\$ 56,833	11/07/17
(a) No from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	2000 SHS TRITON INTERNATIONAL LTD CL A COMMON STOCK, NEW YORK EXCHANGE	\$ 82,580	11/07/17

Name of organization

LOUIS & PHYLLIS FRIEDMAN FOUNDATION

Employer identification number

52-1953450

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
1	1000 SHS MICROSOFT CORP COMMON STOCK, NASDAQ EXCHANGE	\$ 84,270	11/07/17
(a) No from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	

FRIEDMAN CHARITABLE FOUNDATION, INC
52-1953450
FOR THE YEAR ENDED DECEMBER 31, 2017
2017 FORM 990-PF

SUPPORTING SCHEDULE

	COL (a)	COL (b)
PAGE 1, PART 1, LINE 16c - OTHER PROFESSIONAL FEES		
T ROWE PRICE - INVESTMENT ADVISORY & MGMT FEES	14,756 00	14,756 00
TOTAL OTHER PROFESSIONAL FEES	14,756 00	14,756 00
PAGE 1, PART I, LINE 18 - TAXES		
FOREIGN TAXES PAID ON DIVIDENDS	1,793 00	1,793 00
TOTAL TAXES	1,793.00	1,793 00
PAGE 1, PART I, LINE 23 - OTHER EXPENSES		
FOREIGN INVESTMENT FEES	28 00	28.00
ADMINISTRATIVE EXPENSES	100.00	100.00
TOTAL OTHER EXPENSES	128 00	128 00

PAGE 10, PART XV, LINE 1a - INFORMATION REGARDING FOUNDATION MANAGERS

LOUIS F & PHYLLIS C. FRIEDMAN

Louis & Phyllis Friedman Foundation, Inc., E.I.N.: 52-1953450

For the Year Ended 12/31/2017

Form 990-PF, Page 2, Part II - Corporate Stock/Mutual Funds

<u># of Shares</u>	<u>Description</u>	<u>Book Value</u>	<u>Fair Market Value</u>
Common Stocks - Janney Montgomery Scott			
5,000	Anglo American PLC	39,838.94	51,750.00
1,000	Bank America Corp	11,426.00	29,520.00
2,706	Capital One Financial Corp.	3,719.04	269,463.48
1,000	Extra Space Storage, Inc.	6,717.00	87,450.00
2,000	General Electric Company	35,595.04	34,900.00
1,500	Life Storage, Inc.	43,946.49	133,605.00
800	Public Storage Inc	47,137.26	167,200.00
3,000	Universal Entertainment Corporation	52,151.50	110,493.60
		<hr/>	<hr/>
		240,531.27	884,382.08
Common Stocks - BNY/T Rowe Price			
450	Accenture PLC	18,368.06	68,890.50
175	Alphabet Inc, Cl C	72,957.46	183,120.00
150	Amazon.Com, Inc.	10,933.48	175,420.50
225	Amgen, Inc.	13,587.13	39,127.50
250	Anthem, Inc.	39,757.72	56,252.50
400	AON PLC	19,632.00	53,600.00
875	Apple, Inc.	27,708.95	148,076.25
500	Atmos Energy Corp.	28,787.35	42,945.00
400	Automatic Data Processing, Inc.	14,528.13	46,876.00
125	Biogen IDEC, Inc.	31,652.50	39,821.25
800	Coca-Cola Company	21,624.33	36,704.00
600	Colgate-Palmolive Company	28,974.18	45,270.00
250	Costco Wholesale Corporation	29,070.48	46,530.00
500	CVS Caremark Corp.	15,263.81	36,250.00
600	Danaher Corporation	16,621.12	55,692.00
600	Walt Disney Company	22,128.24	64,506.00
300	Ecolab, Inc.	21,218.52	40,254.00
1,279	Enbridge, Inc.	36,002.68	50,021.69
400	Exxon Mobil Corporation	29,341.04	33,456.00
350	First Republic Bank San Francisco CA	33,650.37	30,324.00
575	Fortive Corp.	25,125.93	41,601.25
350	General Mills, Inc.	12,006.19	20,751.50
500	Home Depot, Inc.	16,743.05	94,765.00
400	Johnson & Johnson	26,951.88	55,888.00
700	JPMorgan Chase & Co.	27,261.54	74,858.00
750	Marriott International, Inc.	19,680.36	101,797.50
750	Mastercard Inc., Cl A	18,755.50	113,520.00
350	McCormick & Co., Inc.	28,947.45	35,668.50
300	McDonald's Corporation	26,356.36	51,636.00
400	Medtronic, PLC	29,750.25	32,300.00
600	Merck & Co., Inc.	21,597.00	33,762.00
1,000	Microsoft Corp	25,131.19	85,540.00
250	Nextera Energy, Inc.	30,764.08	39,047.50
1,500	Nisource, Inc.	22,802.02	38,505.00
450	Northern Trust Corporation	27,534.89	44,950.50
500	Omnicom Group, Inc.	20,213.52	36,415.00

Louis & Phyllis Friedman Foundation, Inc., E.I.N.: 52-1953450

For the Year Ended 12/31/2017

Form 990-PF, Page 2, Part II - Corporate Stock/Mutual Funds

<u># of Shares</u>	<u>Description</u>	<u>Book Value</u>	<u>Fair Market Value</u>
500	PepsiCo, Inc	31,260.75	59,960.00
300	Praxair, Inc	28,223.88	46,404.00
40	Priceline.Com, Inc	18,769.91	69,509.60
500	Procter & Gamble Company	30,862.37	45,940.00
1,000	Roche Holdings Ltd	22,699.88	31,580.00
350	Rockwell Collins, Inc	31,243.07	47,467.00
600	Ross Stores, Inc	29,243.58	48,150.00
900	Starbucks Corporation	26,595.92	51,687.00
500	State Street Corp.	36,854.15	48,805.00
300	Stryker Corporation	14,785.00	46,452.00
450	Texas Instruments, Inc.	39,428.24	46,998.00
900	TransCanada Corp	44,779.10	43,776.00
600	Union Pacific Corp	34,132.36	80,460.00
300	United Parcel Service, Inc	21,681.90	35,745.00
300	United Technologies Corporation	18,627.75	38,271.00
400	Unitedhealth Group, Inc	18,248.44	88,184.00
600	Visa, Inc , Cl. A	32,527.08	68,412.00
600	Wells Fargo & Company	15,236.50	36,402.00
200	Workday, Inc. Cl A	20,820.40	20,348.00
500	Xilinx, Inc.	12,344.25	33,710.00
250	3M Company	18,662.38	58,842.50
500	American Tower Corp.	19,208.26	71,335.00
200	Avalonbay Cmnty, Inc.	33,279.32	35,682.00
150	Public Storage	33,318.21	31,350.00
		<u>1,544,261.46</u>	<u>3,379,613.04</u>
Common Stocks - Scottrade Account			
20,000	Big Yellow Group PLC	61,653.83	218,400.00
12,000	Triton International Ltd, Cl A	259,886.94	449,400.00
200	Alibaba Group Sp ADR	16,075.00	34,486.00
105	Alphabet, Inc. Cl C	68,417.47	109,872.00
30	Alphabet Inc., Cl A	20,241.68	31,602.00
150	Amazon Com, Inc	94,280.48	175,420.50
500	American Tower Corp	25,340.00	71,335.00
200	American Water Works Company, Inc.	4,682.00	18,298.00
1,100	Apple, Inc	94,575.50	186,153.00
6,000	General Electric Company	100,404.20	104,700.00
1,500	Hess Corporation	32,356.00	71,205.00
2,900	Microsoft Corp	183,160.30	248,066.00
		<u>961,073.40</u>	<u>1,718,937.50</u>
Preferred Stocks - Janney Montgomery Scott			
100	M&T Bank Corp Perpetual Pfd Ser C	100,085.00	102,500.00
Mutual Funds - T. Rowe Price			
1,639.569	T. Rowe Price Mid-Cap Growth Fund	59,471.31	142,658.90
4,420.613	T. Rowe Price Mid-Cap Value Fund	90,522.06	134,342.43

Louis & Phyllis Friedman Foundation, Inc., E.I.N.: 52-1953450

For the Year Ended 12/31/2017

Form 990-PF, Page 2, Part II - Corporate Stock/Mutual Funds

<u># of Shares</u>	<u>Description</u>	<u>Book Value</u>	<u>Fair Market Value</u>
3,143 765 T	Rowe Price New Horizons Fund	83,060 66	165,456.35
2,352 232 T	Rowe Price Small-Cap Value Fund	74,635.56	115,400 50
13,757 174 T	Rowe Price Spectrum International Fund	147,095 15	200,992 31
		<hr/> 454,784 74	<hr/> 758,850.49
Mutual Funds - Scottrade			
1,414 295	Oakmark Fund	104,646.97	119,267.50
2,000	Vanguard FTSE Emerging Markets ETF	85,491.75	91,820.00
1,000	Vanguard S&P 500 Index ETF	193,072 75	245,290.00
1,700	Vanguard Total Stock Market ETF	185,644 88	233,325 00
		<hr/> 568,856.35	<hr/> 689,702.50
		<hr/> <u>3,869,592 22</u>	<hr/> <u>7,533,985 61</u>

LOUIS & PHYLLIS FRIEDMAN FOUNDATION, INC.
52-1953450
FOR THE YEAR ENDED DECEMBER 31, 2017
2017 FORM 990-PF

PAGE 11, PART XV, LINE 3a - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

#	Name & Address	Relationship	Status	Purpose	Amount
1)	Assistance Center of Towson Churches 120 W Pennsylvania Avenue Towson, MD 21204	None	Public	Emergency Services Programs	\$ 1,000 00
2)	The Associated Jewish Charities 101 W Mt Royal Avenue Baltimore, MD 21201	None	Public	a) Operations (unrestricted)	\$ 10,000 00
				b) Hurricane Harvey Relief Fund	\$ 5,000 00
3)	The Boys' Latin School of Maryland 822 West Lake Avenue Baltimore, MD 21210	None	Public	Annual Fund Program	\$ 2,500 00
4)	Camp Aiy and Camp Louise Foundation, Inc 3924 Worthington Avenue Reisterstown, MD 21136	None	Public	Operations (unrestricted)	\$ 5,000 00
5)	Carroll Hospital Foundation 200 Memorial Avenue Westminster, MD 21157	None	Public	Martha & Harry Cole Board Room	\$ 50,000 00
6)	Carson Scholars Fund 305 W Chesapeake Avenue, Suite 310 Towson, MD 21204	None	Public	a) 2017 Banquet Sponsorship	\$ 10,000 00
				b) Columbine Endowment	\$ 500 00
				c) Public School Reading Rooms	\$ 13,500 00
7)	Comprehensive Housing Assistance, Inc 5809 Park Heights Avenue Baltimore, MD 21215	None	Public	Pikesville Schools National PTA Chapter Membership	\$ 1,500 00
8)	Chizuk Amuno Congregation 8100 Stevenson Road Baltimore, MD 21208	None	Public	a) Operations (unrestricted)	\$ 2,500 00
9)	City of Havre De Grace 711 Pennington Avenue Havre De Grace, MD 21078	None	Public	Opera House Renovations	\$ 30,000 00
10)	Goucher College 1021 Dulaney Valley Road Towson, MD 21204	None	Public	Operations (unrestricted)	\$ 1,500 00
11)	Greater Baltimore Medical Center 6701 North Charles Street Baltimore, MD 21204	None	Public	Berman Cancer Instit Oncology Patient Educ Room	\$ 50,000 00
12)	Har Sinai Congregation 2905 Walnut Avenue Owings Mills, MD 21117	None	Public	Legacy & Endowment Fund	\$ 2,500 00
13)	Harford Family House 53 E Bel Air Avenue, Suite 3 Aberdeen, MD 21001	None	Public	Operations (unrestricted)	\$ 1,500 00

LOUIS & PHYLLIS FRIEDMAN FOUNDATION, INC
52-1953450
FOR THE YEAR ENDED DECEMBER 31, 2017
2017 FORM 990-PF

PAGE 11, PART XV, LINE 3a - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

#	Name & Address	Relationship	Status	Purpose	Amount
14)	Johns Hopkins Kimmel Cancer Center One Charles Center 100 N Charles Street, Ste 234 Baltimore, MD 21201	None	Public	Pediatric Oncology L&P Friedman Fund	\$ 5,000 00
15)	Living Classrooms Foundation 802 South Caroline Street Baltimore, MD 21231	None	Public	Operations (unrestricted)	\$ 2,500 00
16)	Otter Point Creek Alliance, Inc 700 Otter Point Road Abingdon, MD 21009	None	Public	Ecology Program Edgewood Boys & Girls Club	\$ 1,000 00
17)	Santa's Helpers Anonymous 14411 Cooper Road Phoenix, MD 21131	None	Public	Operations (unrestricted)	\$ 2,500 00
18)	Sinai Hospital of Baltimore, Inc 2401 West Belvedere Avenue Baltimore, MD 21215	None	Public	Children's Hospital L&P Friedman Child Life Fund	\$ 50,000 00
19)	Stevenson University Office of University Advancement 1525 Greenspring Valley Road Stevenson, MD 21153	None	Public	Mary McCarthy-Cohen '81 Scholarship	\$ 15,000 00
20)	Union for Reform Judaism 620 West Lexington Street Baltimore, MD 21201	None	Public	NFTY Program & Kutz Camp Campaign	\$ 3,000 00
21)	University of Maryland School of Law 620 West Lexington Street Baltimore, MD 21201	None	Public	Operations (unrestricted)	\$ 1,500 00
TOTAL					<u>\$ 267,500 00</u>

PAGE 11, PART XV, LINE 3b - GRANTS AND CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

#	Name & Address	Relationship	Status	Purpose	Amount
1)	Carroll Hospital Foundation 200 Memorial Avenue Westminster, MD 21157	None	Public	Martha & Harry Cole Board Room	\$ 150,000 00
2)	Comprehensive Housing Assistance, Inc 5809 Park Heights Avenue Baltimore, MD 21215	None	Public	Pikesville Schools National PTA Chapter Membership	\$ 1,500 00
3)	Greater Baltimore Medical Center 6701 North Charles Street Baltimore, MD 21204	None	Public	Berman Cancer Instit Oncology Patient Educ Room	\$ 200,000 00
4)	Sinai Hospital of Baltimore, Inc 2401 West Belvedere Avenue Baltimore, MD 21215	None	Public	Children's Hospital L&P Friedman Child Life Fund	\$ 50,000 00
TOTAL					<u>\$ 401,500 00</u>