

EXTENDED TO NOVEMBER 15, 2018

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2017

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

For calendar year 2017 or tax year beginning

, and ending

Name of foundation

A Employer identification number

GORLITZ FOUNDATION, LTD.

52-1439097

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

3935 MORRISON STREET, NW

B Telephone number

202-966-2108

City or town, state or province, country, and ZIP or foreign postal code

WASHINGTON, DC 20015

C If exemption application is pending, check here ☐

G Check all that apply:

☐

Initial return

☐

Initial return of a former public charity

☐

Final return

☐

Amended return

☐

Address change

☐

Name change

D 1 Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization:

☒

Section 501(c)(3) exempt private foundation

☐

Section 4947(a)(1) nonexempt charitable trust

☐

Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

J Accounting method:

☒

Cash

☐

Accrual

Other (specify) _____

\$ 5,480,471. (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received

180,000.

N/A

2 Check ☐ if the foundation is not required to attach Sch. B

3 Interest on savings and temporary cash investments

158.

158.

STATEMENT 1

4 Dividends and interest from securities

88,504.

88,504.

STATEMENT 2

5a Gross rents

141,645.

141,645.

STATEMENT 3

b Net rental income or (loss)

22,018.

STATEMENT 4

6a Net gain or (loss) from sale of assets not on line 10

5,301.

b Gross sales price for all assets on line 6a

43,101.

7 Capital gain net income (from Part IV, line 2)

5,301.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit or (loss)

11 Other income

12 Total. Add lines 1 through 11

415,608.

235,608.

13 Compensation of officers, directors, trustees, etc

29,383.

29,383.

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees

b Accounting fees

STMT 5

9,850.

4,925.

4,925.

c Other professional fees

17 Interest

18 Taxes

STMT 6

38,826.

38,826.

0.

19 Depreciation and depletion

22,047.

22,391.

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses

STMT 7

69,207.

61,207.

8,000.

24 Total operating and administrative expenses Add lines 13 through 23

169,313.

156,732.

12,925.

25 Contributions, gifts, grants paid

328,353.

328,353.

26 Total expenses and disbursements Add lines 24 and 25

497,666.

156,732.

341,278.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

-82,058.

b Net investment income (if negative, enter -0-)

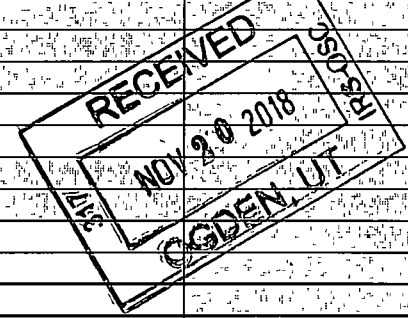
78,876.

c Adjusted net income (if negative, enter -0-)

N/A

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Operating and Administrative Expenses



Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	69,074.	45,820.	45,820.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	204.		
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 8	573,374.	558,785.	2,910,715.
	c Investments - corporate bonds			
	11 Investments: land, buildings, and equipment: basis ▶ 933,359.			
Less: accumulated depreciation STMT 9 ▶ 411,295.	544,111.	522,064.	2,474,180.	
12 Investments - mortgage loans				
13 Investments - other STMT 10	38,185.	37,604.	49,756.	
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	1,224,948.	1,164,273.	5,480,471.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 11)	7,869.	7,869.	
	23 Total liabilities (add lines 17 through 22)	7,869.	7,869.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26, and lines 30 and 31			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	1,447,224.	1,447,224.	
29 Retained earnings, accumulated income, endowment, or other funds	-230,145.	-312,203.		
30 Total net assets or fund balances	1,217,079.	1,135,021.		
31 Total liabilities and net assets/fund balances	1,224,948.	1,142,890.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,217,079.
2 Enter amount from Part I, line 27a	2	-82,058.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	1,135,021.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,135,021.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 1,275 UNITS BLACKROCK GLOBAL ALLOC		P	VARIOUS	01/18/01
b 600 UNITS PFIZER INC		P	VARIOUS	01/20/01
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 23,679.		23,211.	468.
b 19,422.		14,589.	4,833.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			468.
b			4,833.
c			
d			
e			

2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	5,301.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):		{ If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	320,044.	5,724,841.	.055904
2015	284,563.	5,396,177.	.052734
2014	288,270.	5,060,447.	.056965
2013	277,839.	4,856,731.	.057207
2012	245,965.	4,875,802.	.050446

2 Total of line 1, column (d)	2	.273256
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.054651
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	5,374,791.
5 Multiply line 4 by line 3	5	293,738.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	789.
7 Add lines 5 and 6	7	294,527.
8 Enter qualifying distributions from Part XII, line 4	8	341,278.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.

Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2017 estimated tax payments and 2016 overpayment credited to 2017

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached

9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be: Credited to 2018 estimated tax

1,825. Refunded

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered. See instructions. MD

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

Yes No

1a X

1b X

1c X

2 X

3 X

4a X

4b

5 X

6 X

7 X

8b X

9 X

10 X

Part VII-A: Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	X	
14 The books are in care of ► <u>THE FOUNDATION</u> Telephone no. ► <u>202-966-2108</u> Located at ► <u>3935 MORRISON STREET, NW, WASHINGTON, DC</u> ZIP+4 ► <u>20015</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 <u>N/A</u>		
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B: Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ► ☐		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years ► <u>N/A</u>	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► <u>N/A</u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

Organizations relying on a current notice regarding disaster assistance, check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

6b X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		29,383.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,899,621.
b	Average of monthly cash balances	1b	143,283.
c	Fair market value of all other assets	1c	2,413,737.
d	Total (add lines 1a, b, and c)	1d	5,456,641.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	5,456,641.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	81,850.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,374,791.
6	Minimum investment return. Enter 5% of line 5	6	268,740.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	268,740.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	789.
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	789.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	267,951.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	267,951.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	267,951.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	341,278.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	341,278.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	789.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	340,489.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				267,951.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			38,024.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012				
b From 2013				
c From 2014				
d From 2015				
e From 2016				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2017 from Part XII, line 4: ► \$ 341,278.				
a Applied to 2016, but not more than line 2a			38,024.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2017 distributable amount				267,951.
e Remaining amount distributed out of corpus	35,303.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	35,303.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	35,303.			
10 Analysis of line 9:				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015				
d Excess from 2016				
e Excess from 2017	35,303.			

N/A

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income**

[illegible]

34020 1

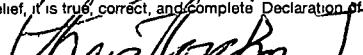
Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|---|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) <u>Loans or loan guarantees</u> | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				May the IRS discuss this return with the preparer shown below? See instr.	
					☒ Yes ☐ No	
	Signature of officer or trustee		Date	Title		
Paid Preparer Use Only	Print/Type preparer's name		Preparer's signature	Date	Check ☐ if self-employed	PTIN
	PAUL WILNER			11-7-18		P00107486
	Firm's name ▶ GROSSBERG COMPANY LLP				Firm's EIN ▶ 52-0807134	
	Firm's address ▶ 6500 ROCK SPRING DRIVE, SUITE 200 BETHESDA, MD 20817				Phone no. 301-571-1900	

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2017

Name of the organization

GORLITZ FOUNDATION, LTD.

Employer identification number

52-1439097

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization

Employer identification number

GORLITZ FOUNDATION, LTD.

52-1439097

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	GRACE K GORLITZ 6916 CARMICHAEL AVENUE BETHESDA, MD 20817	\$ 180,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization

Employer identification number

GORLITZ FOUNDATION, LTD.**52-1439097****Part II Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

GORLITZ FOUNDATION, LTD.**52-1439097****Part III**

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

A			B	C	D	
1	GORLITZ FOUNDATION, LTD			PERIOD Y/E 12/31/17	EIN: 52-1439097	
2	WASHINGTON, DC 20016					
3						
4	PART XV - Grants and Contributions Paid During the Year					
5						
6	Name and address			Status	Purpose	Amount
7						
8	ACCION International			Public	For assistance to those living in poverty	500 00
9	PO Box 84					
10	Toms River, NJ 08754-9982					
11						
12	ACLU Foundation			Public	For free speech advocacy	2,000 00
13	125 Broad St 18th Floor					
14	New York, NY 10004					
15						
16	Action Against Hunger			Public	For assistance to East Africa	500.00
17	PO Box 762					
18	Toms River, NJ 08754-9951					
19						
20	Alley Cat Allies			Public	Protect and improve the lives of cats	1,500.00
21	7920 Norfolk Avenue, Suite 600					
22	Bethesda, MD 20814					
23						
24	Alley Cat Rescue			Public	For protecting and improve the lives of cats	500 00
25	P O Box 96499					
26	Washington,DC 20077-7437					
27						
28	American Associates Ben Gurion University			Public	For school research.	1,500 00
29	4800 Hampden Lane, Suite 200					
30	Bethesda, MD 20814					
31						
32	American Committee for Shaare Zedek			Public	For healthcare service	500 00
33	55 West 39th Street, 4th Floor					
34	New York, NY 10018					
35						
36	American Committee for the Weizmann Institute of Science			Public	For science to benefit humanity	2,000.00
37	P O Box 19002					
38	New York, NY 10277					
39						
40	American Diabetes Association			Public	For diabetes research	250 00
41	P O. Box 1834					
42	Merrifield, VA 22116-8034					
43						

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1	GORLITZ FOUNDATION, LTD			EIN 52-1439097	
2	WASHINGTON, DC 20016			PERIOD Y/E 12/31/17	
3					
4	PART XV - Grants and Contributions Paid During the Year				
5					
6	Name and address		Status	Purpose	Amount
44	American Friends of Magen David Adom		Public	For pre-hospital emergency medical care in Israel	750 00
45	352 Seventh Avenue, Suite 400				
46	New York, NY 10001				
47					
48	American Friends of Tel Aviv University		Public	For scholarships and research	3,000 00
49	39 Broadway, Suite 1510				
50	New York, NY 10006				
51					
52	American Jewish Committee		Public	For assisting Jewish people throughout the world	1,000 00
53	PO Box 170800				
54	Milwaukee, WI 53217-9959				
55					
56	American Jewish World Service		Public	For assistance to developing countries	1,000 00
57	45 West 36th Street				
58	New York, NY 10018				
59					
60	American Parkinson Disease Association		Public	For Parkinson research	400 00
61	135 Parkinson Avenue				
62	Staten Island, NY 10305				
63					
64	American Refugee Committee		Public	For providing assistance to refugees	500.00
65	615 1st Avenue NE, Suite 500				
66	Minneapolis, MN 55413				
67					
68	American Society for Yad Vashem		Public	For Holocaust preservation	500 00
69	500 Fifth Avenue, 42nd Floor				
70	New York, NY 10110				
71					
72	American University Center for Israel Studies		Public	For education center enhancements	1,000 00
73	4400 Massachusetts Avenue, NW				
74	Washington, DC 20016				
75					
76	Amnesty International		Public	For human rights advocacy	2,500 00
77	5 Penn Plaza				
78	New York, NY 10001				
79					
80	Anti-Defamation League		Public	For combating anti-Semitism and all forms of hate	4,000 00

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1	GORLITZ FOUNDATION, LTD.			EIN: 52-1439097
2	WASHINGTON, DC 20016			PERIOD Y/E 12/31/17
3				
4	PART XV - Grants and Contributions Paid During the Year			
5				
6	Name and address	Status	Purpose	Amount
81	605 Third Avenue	Public	For improving lives & underserved children	1,000 00
82	New York, NY 10158			
83				
84	Apple Ridge Farm	Public	For museum enhancements	150.00
85	541 Luck ave SW Ste 304			
86	Roanoke, VA 24016			
87		Public	For support of the congregation	1,000 00
88	Art Institute of Chicago			
89	111 South Michigan Avenue			
90	Chicago, IL 60603	Public	For enhanced emergency response	1,000 00
91				
92	Beth El Congregation			
93	PO Box 845	Public	For human rights advocacy	100 00
94	Harrisonburg, VA 22803			
95				
96	Bethesda-Chevy Chase Rescue Squad	Public	For matching a child with a positive role model	1,200 00
97	5020 Battery Lane			
98	Bethesda, MD 20814			
99		Public	For assisting young children in-need	1,750 00
100	B'Nai B'Ruth International			
101	2020 K Street NW, 7th Floor			
102	Washington, DC 20006	Public	For stronger gun control laws	2,000.00
103				
104	Big Brothers Big Sisters of America			
105	2502 North Rocky Point Dr, Suite 550	Public	For providing vulnerable residents with services	2,000 00
106	Tampa, FL 33607			
107				
108	Boys and Girls Club of Greater Washington	Public		
109	4103 Benning Road NE			
110	Washington, DC 20019			
111		Public		
112	Brady Center to Prevent Gun Violence			
113	1225 Eye Street NW, Suite 1100			
114	Washington, DC 20005	Public		
115				
116	Bread for the City			
117	1525 Seventh Street NW	Public		

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1	GORLITZ FOUNDATION, LTD			EIN 52-1439097 PERIOD Y/E 12/31/17
2	WASHINGTON, DC 20016			
3				
4	PART XV - Grants and Contributions Paid During the Year			
5				
6				
Name and address		Status	Purpose	Amount
118	Washington, DC 20001	Public	For assisting homeless children	1,500 00
119	Bright Beginnings			
120	128 M Street NW	Public	For assisting cancer patients	4,000 00
121	Washington, DC 20001			
122	Cancer Wellness Center	Public	For feeding the hungry	3,000 00
123	215 Revere Drive			
124	Northbrook, IL 60062	Public	For fighting global poverty	1,500 00
125	Capital Area Food Bank			
126	4900 Puerto Rico Ave NE	Public	For therapy & psychiatric services	1,000.00
127	Washington, DC 20017			
128	CARE	Public	For ensuring women have access to reproductive care	3,500.00
129	151 Ellis Street NE			
130	Atlanta, GA 30303	Public	For housing for the homeless	1,000 00
131	Cathedral Counseling Center			
132	50 East Washington St Suite 301	Public	For Chesapeake Bay restoration	2,500 00
133	Chicago, IL 60602			
134	Center for Reproductive Rights	Public	For Chesapeake Bay Protection & Restoration	1,200 00
135	199 Water Street, 22nd Floor			
136	New York, NY 10038	Public		
137	Chase Partnership Shelter			
138	600 C East Gude Drive	Public		
139	Rockville, MD 20850			
140	Chesapeake Bay Foundation	Public		
141	6 Herndon Avenue			
142	Annapolis, MD 21403	Public		
143	Chesapeake Bay Trust			
144	60 West St, Suite 405	Public		
145	Annapolis, MD 21401			

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1	GORLITZ FOUNDATION, LTD			EIN 52-1439097	
2	WASHINGTON, DC 20016			PERIOD Y/E 12/31/17	
3					
4	PART XV - Grants and Contributions Paid During the Year				
5					
6					
	Name and address	Status	Purpose	Amount	
155	Chicago Abused Women Coalition	Public	For assistance to victims of abuse	2,000 00	
156	PO Box 477916				
157	Chicago, IL 60647-7916				
158	Childrens Defense Fund	Public	For assisting children to fulfill their potential	3,000.00	
159	25 E Street NW				
160	Washington, DC 20001				
161	Citizens for Global Solutions Education Fund	Public	For supporting international cooperation	1,200 00	
162	P O Box 15256				
163	Washington, DC 20003				
164	CLAL	Public	For enhancing Jewish participation in American life	750 00	
165	440 Park Avenue South, 4th Floor				
166	New York, NY 10016-8012				
167	Common Cause Education Fund	Public	For informing citizens on how to hold power accountable	2,500 00	
168	805 15th Street NW Suite 800				
169	Washington, DC 20005				
170	Community Counseling Centers of Chicago	Public	For mental & behavioral health services	1,000 00	
171	4740 North Clark St				
172	Chicago, IL 60640				
173	Community Foundation of Sarasota	Public	For supporting needy Sarasota Citizens	1,000 00	
174	2635 Fruitville Rd				
175	Sarasota, FL 34237				
176	Conservation Fund	Public	For enviromental protection	1,000 00	
177	1655 North Fort Myer Dr Suite 1300				
178	Arlington, VA 22209				
179	Crohn's & Colitis Foundation	Public	For supporting Crohn's & Colitis research	1,000 00	
180	PO Box 1245				
181	Albert Lea, MN 56007				
182					
183					
184					
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1	GORLITZ FOUNDATION, LTD.			EIN 52-1439097 PERIOD Y/E 12/31/17	
2	WASHINGTON, DC 20016				
3	PART XV - Grants and Contributions Paid During the Year				
4					
5					
6	Name and address		Status	Purpose	Amount
192	Cultural Survival		Public	For support of Indigenous peoples rights and communities	2,000 00
193	PO Box 381569				
194	Cambridge, MA 02238				
195					
196	Cystic Fibrosis Foundation		Public	For discovering a cure for Cystic Fibrosis	500 00
197	6931 Arlington Road				
198	Bethesda, MD 20814				
199					
200	DC Central Kitchen		Public	For providing quality food in low-income areas	1,200 00
201	452 2nd Street NW				
202	Washington, DC 20001				
203					
204	DC Public Library Foundation		Public	For providing literature to local residents	2,400 00
205	901 G Street NW, Suite 400				
206	Washington, DC 20001				
207					
208	Deborah's Place		Public	For housing and services of homeless women	3,000 00
209	2822 West Jackson				
210	Chicago, IL 60612				
211					
212	Direct Relief		Public	For supporting disaster relief	1,000 00
213	27 South La Patera Ln.				
214	Santa Barbara, CA 93117				
215					
216	Doctors Without Borders		Public	For providing emergency care to those in need	4,500 00
217	PO Box 5023				
218	Hagerstown, MD 21741-5023				
219					
220	EarthJustice		Public	For environmental conservation	3,500 00
221	50 California Street, Suite 500				
222	San Francisco, CA 94111				
223					
224	EngenderHealth		Public	For assisting family planning and reproductive health care	1,000 00
225	440 9th Avenue, FL #12				
226	New York, NY 10001-1630				
227					
228	Environmental Defense Fund		Public	For environmental protection	4,500 00

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1	GORLITZ FOUNDATION, LTD			EIN 52-1439097
2	WASHINGTON, DC 20016			PERIOD Y/E 12/31/17
3				
4	PART XV - Grants and Contributions Paid During the Year			
5				
6				
Name and address		Status	Purpose	Amount
229	1875 Connecticut Avenue NW			
230	Washington, DC 20009			
231				
232	Evanston Art Center		For support of arts in Evanston	1,000.00
233	1717 Central St			
234	Evanston, IL 60201			
235				
236	Feeding America		For feeding the hungry	4,000 00
237	35 East Wacker Dr Ste 2000			
238	Chicago, IL 60601			
239				
240	Feminist Majority Foundation		For advocacy of gender equality	2,000 00
241	1600 Wilson Boulevard, Suite 801			
242	Arlington, VA 22209			
243				
244	FINCA		For micro entrepreneurs expansion	500 00
245	1101 14th Street NW			
246	Washington, DC 20005			
247				
248	Food & Friends		For providing nutritional counseling for terminally ill patients	600 00
249	219 Riggs Road NE			
250	Washington DC 20011			
251				
252	Freedom From Hunger		For preventing poverty and hunger	2,200 00
253	1460 Drew Avenue, Suite 300			
254	Davis, CA 95618			
255				
256	Friends of the Earth		For world-wide environmental protection	3,500.00
257	1100 15th Street NW 11th Floor			
258	Washington, DC 20005			
259				
260	Friendship Place		For providing assistance to homeless people	600 00
261	4713 Wisconsin Avenue NW			
262	Washington DC 20016			
263				
264	Fusion Partnerships, Inc		For assistance families with homelessness and disabilities	500 00
265	1601 Guilford Ave, 2 South			

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1	GORLITZ FOUNDATION, LTD				EIN 52-1439097
2	WASHINGTON, DC 20016				PERIOD Y/E 12/31/17
3					
4	PART XV - Grants and Contributions Paid During the Year				
5					
6					
Name and address			Status	Purpose	Amount
266	Baltimore, MD 21202		Public	For assisting cancer patients	2,000 00
267					
268	Gilda's Club Chicago				
269	537 North Wells Street				
270	Chicago, IL 60610				
271			Public	For assisting impoverished Ethiopian girls	1,600 00
272	Girls Gotta Run Foundation				
273	3715 Jocelyn Street NW				
274	Washington, DC 20015				
275			Public	For preventing female discrimination	1,600 00
276	Girls Inc				
277	2401 4th Street NW, Suite 628				
278	Washington, DC 20059				
279			Public	For preventing female discrimination in Chicago	500 00
280	Girls Inc of Chicago				
281	325 North LaSalle St Ste 750				
282	Chicago, IL 60654				
283			Public	For women's advocacy	3,000 00
284	Global Fund for Women				
285	800 Market Street, 7th Floor				
286	San Francisco, CA 94102				
287			Public	For improving health around the world	5,000 00
288	Global Health Partners				
289	113 University Place, 8th floor				
290	New York, NY 10003				
291			Public	For providing food assistance in Chicago	1,000 00
292	Greater Chicago Food Depository				
293	4100 West Ann Lurie Place				
294	Chicago, IL 60632				
295			Public	For assistance to those with mental illness	1,000 00
296	Green Door				
297	1221 Taylor Street NW				
298	Washington, DC 20011				
299			Public	For providing new housing for needy families	500 00
300	Habitat for Humanity International				
301	P O Box 1167				
302	Americus, GA 31709-9951				

A		B	C	D
1	GORLITZ FOUNDATION, LTD			EIN 52-1439097
2	WASHINGTON, DC 20016			PERIOD Y/E 12/31/17
3				
4	PART XV - Grants and Contributions Paid During the Year			
5				
6				
Name and address		Status	Purpose	Amount
303				
304	Hales Franciscan High School	Public	For educational support	500 00
305	4930 S Cottage Grove Ave			
306	Chicago, IL 60615			
307				
308	Healthy Living Inc	Public	For raising people's consciousness about food	4,000 00
309	3900 Tunlaw road Suite 314			
310	Washington, DC 20007			
311				
312	Heartland Alliance	Public	For providing housing assistance	1,000 00
313	208 S La Salle St Suite 1300			
314	Chicago, IL 60604			
315				
316	Helen Keller International	Public	For eye sight improvement awareness	400.00
317	352 Park Avenue South, Suite 1200			
318	New York, NY 10010			
319				
320	Helping Homeless Felines	Public	For protection and support of stray cats	2,500 00
321	3334 Lakeside View Drive			
322	Falls Church, VA 22041			
323				
324	HIAS	Public	For Assistance to Refugees	1,000 00
325	P O Box 97077			
326	Washington, DC 20090			
327				
328	Humane Rescue Alliance	Public	For animal advocacy & protection	2,000 00
329	71 Oglethorpe St NW			
330	Washington, DC 20011			
331				
332	House of Ruth	Public	For assistance to victims of domestic violence	3,000 00
333	5 Thomas Circle NW			
334	Washington, DC 20005			
335				
336	Human Rights Watch	Public	For support of justice and human rights around the world	500 00
337	350 Fifth Avenue, 34th Floor			
338	New York, NY 10118-3299			
339				

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1	GORLITZ FOUNDATION, LTD			EIN 52-1439097
2	WASHINGTON, DC 20016			PERIOD Y/E 12/31/17
3				
4	PART XV - Grants and Contributions Paid During the Year			
5				
6				
	Name and address	Status	Purpose	Amount
340	Imagination Stage	Public	For enhanced learning experiences for children	600 00
341	4908 Auburn Avenue			
342	Bethesda, MD 20814			
343				
344	Institute for Agriculture and Trade Policy	Public	For sustainable agriculture and biodiversity	500 00
345	2105 1st Avenue South			
346	Minneapolis, MN 55404			
347				
348	International Planned Parenthood Foundation	Public	For improved health services for all and advocacy of sexual and reproductive well being.	2,500 00
349	125 Maiden Lane, 9th Floor			
350	New York, NY 10038			
351				
352	International Refugee Assistance Project	Public	For assisting refugees	1,000 00
353	40 Rector St 9th Floor			
354	New York, NY 10006			
355				
356	International Relief Teams	Public	For International disaster relief support	1,000 00
357	4560 Alvarado Canyon Rd Unit 1H			
358	San Diego, CA 92120			
359				
360	International Rescue Committee	Public	For support of victims of disasters	3,000 00
361	122 East 42nd Street			
362	New York, NY 10168			
363				
364	Israel Childrens Cancer Foundation	Public	For the support of cancer research for children of Israel	500 00
365	141 Washington Avenue, Suite 205			
366	Lawrance, NY 11559-1669			
367				
368	Jane Goodall Institute	Public	For improved conservation	1,000 00
369	1595 Spring Hill Road, Suite 550			
370	Vienna VA 22182			
371				
372	Jewish Council for the Aging	Public	For the care and support of the elderly	20,000 00
373	12320 Parklawn Drive			
374	Rockville, MD 20852			
375				
376	Jewish Council on Urban Affairs	Public	For combating anti-Semitism, poverty, and racism	500 00

A		B	C	D
1	GORLITZ FOUNDATION, LTD		EIN. 52-1439097	
2	WASHINGTON, DC 20016		PERIOD Y/E 12/31/17	
3				
4	PART XV - Grants and Contributions Paid During the Year			
5				
6	Name and address		Status	Purpose
377	610 South Michigan Avenue, Suite 500		Public	For the advocacy of local Jewish people
378	Chicago IL 60605			
379				
380	Jewish Federation of Greater Washington		Public	For support of cancer research
381	6101 Executive Blvd			
382	Rockville, MD 20852			
383			Public	For mental health to North River residents
384	Johns Hopkins Medicine			
385	750 East Pratt Street, Suite 1700			
386	Baltimore, MD 21202		Public	For animal advocacy
387				
388	Kedzie Center			
389	4141 N Kedzie Ave Suite 2		Public	For advancing women's rights
390	Chicago, IL 60618			
391				
392	Last Chance Animal Rescue		Public	For assistance to less fortunate kids
393	P O Box 1670			
394	White Plains, MD 20695			
395			Public	For assistance to the impoverished
396	Legal Momentum			
397	16 East 34th St 6th floor			
398	New York, NY 10016		Public	For assistance to public television
399				
400	Marine Toys for Tots Foundation			
401	P O Box 4002896		Public	For the prevention of hunger
402	Des Moines, IA 50340-2896			
403				
404	Martha's Table		Public	
405	2114 14th Street NW			
406	Washington, DC 20009			
407			Public	
408	Maryland Public Television (MPT)			
409	11767 Owings Mills Blvd			
410	Owings Mills, MD 21117		Public	
411				
412	MAZON			
413	PO Box 96119			

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1	GORLITZ FOUNDATION, LTD				EIN 52-1439097 PERIOD Y/E 12/31/17		
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3							
4	PART XV - Grants and Contributions Paid During the Year						
5							
6							
Name and address					Status	Purpose	Amount
414	Washington DC 20090				Public	For Cancer research	3,000 00
415							
416	MD Anderson Thoracic Center						
417	1515 Holcombe Blvd						
418	Houston, TX 77030						
419					Public	For food assistance in Sarasota, FL	500 00
420	Meals on Wheels of Sarasota						
421	P.O Box 178						
422	Sarasota, FL 34230-0178				Public	For cancer research	5,000 00
423							
424	Memorial Sloan-Kettering Cancer Center						
425	633 Third Avenue, 12th Floor,						
426	South New York, NY 10017						
427					Public	For assistance to at-risk youth	750 00
428	Mentors Inc						
429	1012 14th Street NW, Suite 304						
430	Washington, DC 20005				Public	For assistance to families in-need	500 00
431							
432	Mercy Corps						
433	45 SW Ankeny Street						
434	Portland, OR 97204						
435					Public	For assttance to the homeless	1,000 00
436	Montgomery County Coalition for the Homeless						
437	600-B East Gude Dr						
438	Rockville, MD 20850				Public	For marine research	150 00
439							
440	Mote Marine Laboratory and Aquarium						
441	1600 Ken Thompson Parkway				Public	For the prevention of drunk driving	500 00
442	Sarasota, FL 34236						
443							
444	Mothers Against Drunk Driving (MADD)				Public	For assistance to at-risk youth	500.00
445	511 E John Carpenter Freeway, Suite 700						
446	Irving, TX 75602						
447					Public	For assistance to at-risk youth	500.00
448	Mr Wash U						
449	Campus Box 1068 One Brookings Drive						
450	St Louis, MO 63130						

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1	GORLITZ FOUNDATION, LTD.				EIN 52-1439097 PERIOD Y/E 12/31/17
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3					
4	PART XV - Grants and Contributions Paid During the Year				
5					
6					
	Name and address	Status	Purpose	Amount	
451					
452	Ms Foundation for Women	Public	For leading women's issues	1,250 00	
453	12 Metro Tech Center, 26th Floor				
454	Brooklyn, New York 11201-9743				
455					
456	Muscular Dystrophy Association	Public	For muscular disease research	500 00	
457	3300 East Sunrise Drive				
458	Tuscon, AZ 85718				
459					
460	My Sister's Place	Public	For assistance to victims of domestic violence	1,250 00	
461	P O Box 29596				
462	Washington, DC 20017				
463					
464	N Street Village	Public	For assisting the homeless	1,000 00	
465	1333 N Street NW				
466	Washington, DC 20005				
467					
468	NAACP	Public	For improved social equality	1,500 00	
469	P O. Box 64983				
470	Baltimore, MD 21264				
471					
472	NAACP Legal Defense & Educational Fund	Public	For protection of civil rights	1,000 00	
473	PO Box 9410				
474	Uniondale, NY 11553-9753				
475					
476	NARAL Pro-Choice America Foundation	Public	For support of comprehensive family planning initiative	1,500 00	
477	1156 15th Street NW, Suite 700				
478	Washington, DC 20005				
479					
480	National Center for Children and Families	Public	For reinforcing the integrity and unity of families	500 00	
481	6301 Greentree Road				
482	Bethesda, MD 20817				
483					
484	National Council of Jewish Women	Public	For improving the lives of Jewish women and their families	500 00	
485	475 Riverside Drive, Suite 1901				
486	New York, NY 10115				
487					

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1	GORLITZ FOUNDATION, LTD			EIN 52-1439097	
2	WASHINGTON, DC 20016			PERIOD Y/E 12/31/17	
3					
4	PART XV - Grants and Contributions Paid During the Year				
5					
6					
	Name and address	Status	Purpose	Amount	
488	National Eye Institute	Public	For eye disease research	5,000 00	
489	10 Center Drive, MSC 1204				
490	Bethesda, MD 20892-1204				
491					
492	National Audubon Society	Public	For supporting environmental & ornithologic protection	500 00	
493	PO Box 97193				
494	Washington, DC 20090				
495					
496	National Multiple Sclerosis Society	Public	For Multiple Sclerosis research	500 00	
497	5150 West Goldleaf Circle Suite 400				
498	Los Angeles, CA 90056				
499					
500	National Museum of Women in the Arts	Public	For museum enhancements	300 00	
501	1250 New York Avenue NW				
502	Washington, DC 20005				
503					
504	National Organization for Women Foundation	Public	For advocacy of gender equality	1,250 00	
505	P O Box 1848				
506	Merrifield, VA 22116				
507					
508	National Parkinson Foundation	Public	For Parkinson's Disease research	500 00	
509	200 SE 1st Street, Suite 800				
510	Miami, FL 33131				
511					
512	National Partnership for Women and Families	Public	For the advocacy of women's' rights	500.00	
513	1875 Connecticut Avenue NW, Suite 650				
514	Washington, DC 20009				
515					
516	Natural Resources Defense Council	Public	For environmental preservation	5,000 00	
517	40 West 20th Street				
518	New York, NY 10011				
519					
520	Native American Rights Fund	Public	For assisting Indians in-need	1,000 00	
521	1506 Broadway				
522	Boulder, CO 80302				
523					
524	Nature Conservancy	Public	For nature conservation	5,000 00	

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1	GORLITZ FOUNDATION, LTD				ETN. 52-1439097
2	WASHINGTON, DC 20016				PERIOD Y/E 12/31/17
3					
4	PART XV - Grants and Contributions Paid During the Year				
5					
6	Name and address	Status	Purpose	Amount	
525	4245 North Fairfax Drive, Suite 100				
526	Arlington, VA 22203				
527					
528	New Israel Fund	Public	For a democratic, just & equal Israel	2,000.00	
529	6 East 39th St Suite 301				
530	New York, NY 10016-0112				
531					
532	North Side Housing and Supportive Services	Public	For providing assistance to end homelessness	1,500.00	
533	4410 North Ravenswood, Suite 101				
534	Chicago, IL 60640				
535					
536	Northwestern University Feinberg School of Medicine	Public	For school's research projects	500.00	
537	420 East Superior St, Arthur J Rubloff Building, 9th Floor				
538	Chicago, IL 60611				
539					
540	Oberlin College	Public	For enhancing academic opportunities	2,833.00	
541	173 West Lorain Street				
542	Oberlin, OH 44074				
543					
544	Operation Understanding	Public	For the elimination of discrimination	500.00	
545	3000 Connecticut Avenue NW, Suite 335				
546	Washington, DC 20008				
547					
548	Our Daily Bread of Bradenton	Public	For feeding the hungry	500.00	
549	710 18th Avenue				
550	West Bradenton, FL 34206				
551					
552	Oxfam America	Public	For Support of small farmers	1,000.00	
553	226 Causeway St 5th floor				
554	Boston, MA 02114				
555					
556	Parkinson's Disease Foundation	Public	For Parkinson's Disease research	1,000.00	
557	1359 Broadway, Suite 1509				
558	New York, NY 10018				
559					
560	Partners in Health	Public	For assistance to the impoverished	5,000.00	
561	P O Box 996				

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2	WASHINGTON, DC 20016					
3						
4	PART XV - Grants and Contributions Paid During the Year					
5						
6	Name and address			Status	Purpose	Amount
562	Frederick, MD 21705-9942			Public	For protection and support of stray cats	1,500 00
563						
564	PAWS					
565	1997 N Clybourn Ave			Public	For the advocacy of freedom	2,500 00
566	Chicago, IL 60614					
567						
568	People for the American Way Foundation			Public	For Assisting homeless children	1,250 00
569	1101 15th Street NW, Suite 600					
570	Washington, DC 20005					
571				Public	For the elimination of pesticide use on foods	600 00
572	Perry Center Inc					
573	128 M St. NW Suite 100					
574	Washington DC 20001			Public	For support of animal adoption	1,000 00
575						
576	Pesticide Action Network					
577	1611 Telegraph Ave Suite 1200			Public	For improved care quality of animals	4,000 00
578	Oakland, CA 94612					
579						
580	Pets Bring Joy			Public	For art exhibit enhancements	100 00
581	PO Box 2352					
582	Fairfax, VA 22031					
583				Public	For the elimination of research using animals	750.00
584	Pets Ltd					
585	P O Box 7175					
586	Fairfax Station, VA 22039			Public	To deter global warming and nuclear weapons	500 00
587						
588	Phillips Collection					
589	1600 21st Street NW			Public		
590	Washington, DC 20009					
591						
592	Physicians Committee for Responsible Medicine			Public		
593	5100 Wisconsin Avenue NW, Suite 400					
594	Washington, DC 20016					
595				Public		
596	Physicians for Social Responsibility					
597	1875 Connecticut Ave NW, Suite 1012					
598	Washington, DC 20009					

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4	PART XV - Grants and Contributions Paid During the Year				
5					
6	Name and address	Status	Purpose	Amount	
599					
600	Planned Parenthood Federation of America	Public	For providing quality health care to those in need	5,000 00	
601	123 William St 10th floor				
602	New York, NY 10001				
603					
604	Planned Parenthood of Metropolitan Washington	Public	For providing quality health care to those in need in DC area	2,000 00	
605	1108 Sixteenth Street NW				
606	Washington, DC 20036				
607					
608	Post Lore - Writers Center	Public	For creation, publication, presentation, and dissemination of literary work	500 00	
609	4508 Walsh Street				
610	Bethesda, MD 20815				
611					
612	Population Action Institute	Public	For providing reproductive health services	1,000 00	
613	1300 19th Street NW, 2nd Floor				
614	Washington, DC 20036				
615					
616	Population Council	Public	For public health research	1,000 00	
617	One Dag Hammarskjold Plaza				
618	New York, NY 10017				
619					
620	Population Institute	Public	For contraceptive services for women	500.00	
621	107 2nd Street NE				
622	Washington, DC 20002				
623					
624	Project Hope	Public	For Making health care available around the world	500.00	
625	PO Box 96340				
626	Washington DC 20077-7214				
627					
628	Project On Government Oversight	Public	For identifying corruption in the government	500 00	
629	1100 G Street NW, Suite 500				
630	Washington DC, 20005-3806				
631					
632	Public Citizen Foundation	Public	For the preservation of human rights	1,500 00	
633	1600 20th Street NW				
634	Washington, DC 20009				
635					

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4	PART XV - Grants and Contributions Paid During the Year				
5					
6	Name and address		Status	Purpose	Amount
636	Rabbis for Human Rights		Public	For protection of human rights	1,000 00
637	6 East 39th St Suite 301				
638	New York, NY 10016				
639					
640	Reading is Fundamental		Public	For providing literature to children	500 00
641	1730 Rhode Island Ave , NW 11th Floor				
642	Washington, DC 20036				
643					
644	Round House Theatre		Public	For support of community theatre	100 00
645	Silver Spring Civic Building, One Veterans Place				
646	Silver Spring, MD 20910				
647					
648	Salvation Army Promise Program		Public	For housing support for the impoverished	2,500 00
649	P O Box 709				
650	Oak Park, IL 60303-0709				
651					
652	Sarah's Circle		Public	For assisting homeless and at-risk women	1,000 00
653	4838 N Sheridan Road				
654	Chicago, IL 60640				
655					
656	Save the Children		Public	For assistance to children in-need	2,500 00
657	2000 M Street, NW Suite 500				
658	Washington, DC 20036				
659					
660	Seeds of Peace		Public	For improving Israel/Arab relations	1,500 00
661	370 Lexington Avenue, Suite 1201				
662	New York, NY 10017				
663					
664	Sierra Club		Public	For enviromental protection	5,000 00
665	2101 Webster St St 1300				
666	Oakland, CA 94612				
667					
668	Smile Train		Public	For medical services to those with cleft palates	500 00
669	P O. Box 96231				
670	Washington, DC 20090				
671					
672	Smithsonian Associates		Public	For museum enhancements	100 00

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3	PART XV - Grants and Contributions Paid During the Year				
4					
5					
6	Name and address	Status	Purpose	Amount	
673	P.O. Box 23293				
674	Washington, DC 20026				
675	SOME				
676	71 O Street NW				
677	Washington, DC 20001	Public	For assistance to the homeless	1,500 00	
678					
679	Southern Poverty Law Center				
680	400 Washington Avenue	Public	For the advocacy of human rights	5,000 00	
681	Montgomery, AL 36104				
682					
683	Special Olympics				
684	1133 19th Street NW	Public	For increased training opportunities for disabled athletes	500 00	
685	Washington, DC 20036				
686					
687	Stepping Stones Shelter				
688	PO Box 712	Public	For assisting families in transition	1,000 00	
689	Rockville, MD 20848				
690					
691	The Ark				
692	6450 North California Avenue	Public	For assistance to distressed Chicago area members	500 00	
693	Chicago, IL 60645				
694					
695	The Dreamcatcher Foundation				
696	5401 S Hyde Park Blvd Apt 302	Public	For fights to end human trafficking in Chicago	3,000 00	
697	Chicago IL 60615				
698					
699	Thresholds				
700	4101 N Ravenswood Ave	Public	For assistance to people with mental illnesses	500 00	
701	Chicago, IL 60613				
702					
703	Trust for Public Land				
704	101 Montgomery Street, Suite 900	Public	For nature preservation	2,000 00	
705	San Francisco, CA 94104				
706					
707	UNICEF				
708	125 Maiden Lane	Public	For medical services and supplies	500 00	
709					

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2	WASHINGTON, DC 20016					PERIOD Y/E 12/31/17
3	PART XV - Grants and Contributions Paid During the Year					
4						
5						
6	Name and address	Status	Purpose	Amount		
710	New York, NY 10038					
711						
712	Union of Concerned Scientists	Public	For environmental conservation	2,000 00		
713	2 Brattle Square					
714	Cambridge, MA 02138					
715						
716	US Holocaust Memorial Museum	Public	For museum enhancements	250 00		
717	100 Raoul Wallenberg Place SW					
718	Washington, DC 20024					
719						
720	WAMU					
721	4401 Connecticut Ave NW	Public	For enhancing public radio programming	1,000 00		
722	Washington, DC 20008					
723						
724	Waterkeeper Alliance	Public	For environmental protection	1,500 00		
725	PO Box 96464					
726	Washington DC 20090					
727						
728	WBEZ					
729	848 East Grant Ave, Navy Pier	Public	For enhancing public TV programming	2,000 00		
730	Chicago, Illinois 60611					
731						
732	WETA					
733	3939 Campell Avenue	Public	For enhancing public TV programming in the DC area	1,250 00		
734	Arlington, VA 22206					
735						
736	Women for Women international	Public	For assistance to women who've survived wars	1,000 00		
737	2000 M St. NW Suite 200					
738	Washington DC 20036					
739						
740	World Jewish Congress Foundation					
741	P O Box 11032	Public	For assistance to the Jewish community	1,300 00		
742	Lewiston, ME 04243-9400					
743						
744	Yachad					
745	1666 Connecticut Ave, NW Suite 500	Public	For the strengthening of communities in the DC metro area	500 00		
746	Washington DC 20009					

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1	GORLITZ FOUNDATION, LTD			ETN 52-1439097
2	WASHINGTON, DC 20016			PERIOD. Y/E 12/31/17
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4	PART XV - Grants and Contributions Paid During the Year			
5				
6	Name and address	Status	Purpose	Amount
747				
748				
749				
750				
			Prior Year Donation checks written off	(1,980 10)
			Total	328,352 90

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
MERRILL LYNCH #84A-04368	149.	149.	
PNC BANK	9.	9.	
TOTAL TO PART I, LINE 3	158.	158.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MERRILL LYNCH #84A-04368	88,504.	0.	88,504.	88,504.	
TO PART I, LINE 4	88,504.	0.	88,504.	88,504.	

FORM 990-PF RENTAL INCOME STATEMENT 3

KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
1823 JEFFERSON PLACE,NW,DC	1	141,645.
TOTAL TO FORM 990-PF, PART I, LINE 5A		141,645.

FORM 990-PF RENTAL EXPENSES STATEMENT 4

DESCRIPTION	ACTIVITY NUMBER	AMOUNT	TOTAL
DEPRECIATION		22,047.	
AMORTIZATION		204.	
PROPERTY TAXES		38,826.	
INSURANCE		2,806.	
MANAGEMENT FEE		13,383.	

REPAIRS & MAINTENANCE	25,964.	
BID TAX	618.	
UTILITIES	8,901.	
LEGAL FEES	435.	
ADMINISTRATIVE EXPENSES	63.	
SECURITY SYSTEM	2,251.	
EXTERMINATOR	4,129.	
- SUBTOTAL -	1	119,627.

TOTAL RENTAL EXPENSES		119,627.
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NET RENTAL INCOME TO FORM 990-PF, PART I, LINE 5B		22,018.
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FORM 990-PF	ACCOUNTING FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	9,850.	4,925.		4,925.
TO FORM 990-PF, PG 1, LN 16B	9,850.	4,925.		4,925.

FORM 990-PF	TAXES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROPERTY TAXES	38,826.	38,826.		0.
TO FORM 990-PF, PG 1, LN 18	38,826.	38,826.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISCELLANEOUS ADMINISTRATIVE	8,221.	221.		8,000.
INVESTMENT FEES	2,232.	2,232.		0.
INSURANCE	2,806.	2,806.		0.
MANAGEMENT FEE	13,383.	13,383.		0.
REPAIRS & MAINTENANCE	25,964.	25,964.		0.
BID TAX	618.	618.		0.
UTILITIES	8,901.	8,901.		0.

LEGAL FEES	435.	435.	0.
ADMINISTRATIVE EXPENSES	63.	63.	0.
SECURITY SYSTEM	2,251.	2,251.	0.
EXTERMINATOR	4,129.	4,129.	0.
AMORTIZATION	204.	204.	0.
TO FORM 990-PF, PG 1, LN 23	69,207.	61,207.	8,000.

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BRISTOL MEYERS SQUIBB CO 300 SHARES	7,200.	18,384.
CITIGROUP INC COM NEW 200 SHS	5,826.	14,882.
COMCAST CORP NEW CLASS A 200 SHS	4,445.	16,002.
EXXON MOBIL CORP 700 SHARES	29,872.	58,548.
FEDERAL REALTY 19900 SHS.	395,426.	2,642,919.
GENERAL ELECTRIC 400 SHARES	12,937.	6,980.
J P MORGAN CHASE & CO 200 SH	8,396.	21,388.
JOHNSON AND JOHNSON CO 100 SHS	6,379.	13,972.
MCDONALDS CORP 200 SHS	12,240.	34,424.
PFIZER INC DEL 1200 SHS	15,027.	21,732.
VERIZON COMM COM 800 SHARES	28,766.	42,344.
VODAPHONE 600 SHARES	32,271.	19,140.
TOTAL TO FORM 990-PF, PART II, LINE 10B	558,785.	2,910,715.

FORM 990-PF	DEPRECIATION OF ASSETS HELD FOR INVESTMENT	STATEMENT	9
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DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
BUILDING	698,398.	358,907.	339,491.
BUILDING IMPROVEMENTS	14,425.	7,415.	7,010.
LAND	75,000.	0.	75,000.
BUILDING IMPROVEMENTS	32,199.	16,279.	15,920.
BUILDING IMPROVEMENTS	8,068.	3,217.	4,851.
ROOF	15,883.	5,512.	10,371.
HVAC UNIT	12,566.	4,065.	8,501.
HVAC UNIT	4,025.	1,180.	2,845.
HVAC UNIT	8,775.	2,372.	6,403.
BUILDING IMPROVEMENTS	5,000.	1,339.	3,661.
SECURITY SYSTEM	4,132.	3,929.	203.
SECURITY SYSTEM	1,000.	919.	81.
HVAC NEW EQUIPMENT	53,888.	6,161.	47,727.
TOTAL TO FM 990-PF, PART II, LN 11	933,359.	411,295.	522,064.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	10
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
AMER FUNDS INCOME FUND OF AMERICA CL F2 988.064 SHS	FMV	14,974.	23,070.
SPDR S&P 500 ETF TRUST 100 SHARES	FMV	22,630.	26,686.
TOTAL TO FORM 990-PF, PART II, LINE 13		37,604.	49,756.

FORM 990-PF	OTHER LIABILITIES	STATEMENT	11
DESCRIPTION	BOY AMOUNT	EOY AMOUNT	
SECURITY DEPOSITS DUE TO CRIS SMITH	7,669. 200.	7,669. 200.	
TOTAL TO FORM 990-PF, PART II, LINE 22	7,869.	7,869.	

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 12
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN EXPENSE CONTRIB ACCOUNT
GRACE GORLITZ 6916 CARMICHAEL DRIVE BETHESDA, MD 20817	VICE PRESIDENT 0.00	0.	0. 0.
GAIL GORLITZ 3935 MORRISON STREET, NW WASHINGTON, DC 20015	TREASURER/VICE PRESIDENT 0.00	0.	0. 0.
PAULA GORLITZ 623 GREGORY AVENUE WILMETTE, IL 60091	VICE PRESIDENT 3.00	8,000.	0. 0.
CHRISTOPHER T. SMITH 3935 MORRISON STREET, NW WASHINGTON, DC 20015	TREASURER 5.00	21,383.	0. 0.
ARIEL ZUCKERMAN 2130 N. STAVE STREET CHICAGO, IL 60647	PRESIDENT 0.00	0.	0. 0.
ERIC ZUCKERMAN 800 INDIANA STREET, APT 115 SAN FRANCISCO, CA 94107	SECRETARY 0.00	0.	0. 0.
STEVEN ZUCKERMAN 623 GREGORY AVENUE WILMETTE, IL 60091	ASSISTANT SECRETARY 0.00	0.	0. 0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		29,383.	0. 0.

FORM 990-PF	GRANT APPLICATION SUBMISSION INFORMATION	STATEMENT 13
	PART XV, LINES 2A THROUGH 2D	

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

GORLITZ FOUNDATION LTD
3935 MORRISON STREET, NW
WASHINGTON, DC 20015

TELEPHONE NUMBER

202-966-2108

FORM AND CONTENT OF APPLICATIONS

APPLICATIONS BY LETTER STATING NAME OF ORGANIZATION, CHARITABLE PURPOSE,
AMOUNT REQUESTED AND PROPOSED USE OF AMOUNT TO BE PROVIDED BY THE
FOUNDATION.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

ANY RECOGNIZED CHARITY-NO GEOGRAPHICAL RESTRICTIONS OR OTHER LIMITATIONS