Form **.990-PF**Department of the Treasury Internal Revenue Service

(Ages)

EXTENDED TO NOVEMBER 15, 2018
Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052 2017

For	caler	<u>ıdar year 2017</u> or tax yea <u>ı</u>	r beginning		, and ending		
Na	ime of	f foundation				A Employer identification	number
THE ISAAC & LEAH M.POTTS FOUNDATION, INC				52-0794606	5		
Number and street (or P O box number if mail is not delivered to street address) Room/suite					B Telephone number	_	
_ 4	105	CEDAR GROVE	E ROAD			410-327-21	.12
Cı	ty or to	own, state or province, col	untry, and ZIP or foreign p	ostal code		C If exemption application is a	pending, check here
_ I	EDG	EWATER, MD	21037				
G	Check	all that apply:	Initial return	Initial return of a fo	ormer public charity	D 1 Foreign organization	s, check here
			Final return	Amended return			
			Address change	Name change		2 Foreign organizations me check here and attach co	eeting the 85% test, omputation
, П	Check	type of organization.	Section 501(c)(3) ex	empt private foundation	1/] E If private foundation sta	itus was terminated
	□ Se	ction 4947(a)(1) nonexem	npt charitable trust X	Other taxable private founda	$\mathfrak{d}_{\mathcal{U}}$	under section 507(b)(1	
I F	air ma	arket value of all assets at e	end of year J Accounti	ng method: X Cash	Accrual	F If the foundation is in a	60-month termination
(rom F	Part II, col. (c), line 16)	Ot	her (specify)		under section 507(b)(1	
	- \$	1,226	5 , 3 4 5 . (Part I, colun	nn (d) must be on cash basi	s.)		
Р	art I	Analysis of Revenue an	d Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
		(The total of amounts in colu necessarily equal the amoun	its in column (a))	expenses per books	income	income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grant	ts, etc., received	1,000.		N/A	F
	2	Check X if the foundation)
	3	Interest on savings and tempo cash investments	orary	26.	26.		STATEMENT 1
	4	Dividends and interest fro	om securities	28,153.	27,603.		STATEMENT 2
	5a	Gross rents ,					,
	ь	Net rental income or (loss)			-		
4	6a	Net gain or (loss) from sale of	assets not on line 10	41,741.		RFC	FIVED
Revenue	Ь	Gross sales price for all assets on line 6a	237,752.				<u> </u>
a A	7	Capital gain net income (from	Part IV, line 2)		41,741.	7 404 7	9 2018
ď	8	Net short-term capital gai	ın			<u>ම NOV 1</u>	9 2018
	9	Income modifications					%
	10a	Gross sales less returns and allowances				OGDE	N IIT
	Ι.	Less Cost of goods sold					
	c	Gross profit or (loss)					
	11	Other income		323.	323.		STATEMENT 3
	12	Total. Add lines 1 throug	ከ 11	71,243.	69,693.		
	13	Compensation of officers, dire	ectors, trustees, etc	0.	0.		0.
<u> </u>	14	Other employee salaries a	and wages				
2019 Ses Ses	15	Pension plans, employee	benefits				
28.8	16a	Legal fees					'
Sxpens	Ь	Accounting fees	STMT 4	2,500.	2,500.		0.
ည်း	- c	Other professional fees	STMT 5	8,063.	8,063.		0.
JAN	17	Interest					
S ta	17 18 19 20 21	Taxes	STMT 6	245.	245.		0.
בַּיַ נָב	19	Depreciation and depletio	n				
	20	Occupancy					<u></u>
¥	21	Travel, conferences, and	meetings	360.	360.		0.
and	22	Printing and publications					
		Other expenses	STMT 7	319.	319.		0.
,at	24	Total operating and adm					
Operating		expenses Add lines 13 t	hrough 23	11,487.	11,487.		0.
0	25	Contributions, gifts, grant	ts paid	56,850.			56,850.
	26	Total expenses and disb	ursements.				
		Add lines 24 and 25		68,337.	11,487.		56,850.
	27	Subtract line 26 from line	12				
	a	Excess of revenue over expen	ses and disbursements	2,906.			
	b	Net investment income (of negative, enter -0-)		58,206.		
	C	Adjusted net income (if no	egative, enter -0-)			• N/A	

Par	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year			
Tai	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value		
1	Cash - non-interest-bearing					
2	Savings and temporary cash investments	83,427.	66,873.	66,873.		
3	Accounts receivable ►	•				
	Léss: allowance for doubtful accounts ▶					
4	Pledges receivable		,	.		
	Less: allowance for doubtful accounts ▶					
5	Grants receivable					
6	Receivables due from officers, directors, trustees, and other					
	disqualified persons					
7	Other notes and loans receivable					
ŀ	Less: allowance for doubtful accounts					
ध स्	Inventories for sale or use					
Assets	Prepaid expenses and deferred charges					
10 مُ	a Investments - U.S. and state government obligations STMT 8	30,648.	29,634.	29,274.		
	b Investments - corporate stock STMT 9	661,350.	672,936.	840,285.		
	c Investments - corporate bonds STMT 10	61,785.		60,169.		
	Investments - land, buildings, and equipment basis					
	Less accumulated depreciation	·				
12						
13		205,865.	216,068.	229,744.		
14						
	Less accumulated depreciation	-		- • -		
15	Other assets (describe ►					
16	· · · · · · · · · · · · · · · · · · ·					
'	instructions. Also, see page 1, item I)	1,043,075.	1.045.981.	1,226,345.		
17	Accounts payable and accrued expenses					
18	· · · · · · · · · · · · · · · · · · ·		-			
مدا	· ·					
Liabilities 5 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	ľ					
ig 21		500.	500.			
رة ا	Other liabilities (describe)					
23	Total liabilities (add lines 17 through 22)	500.	500.			
	Foundations that follow SFAS 117, check here					
	and complete lines 24 through 26, and lines 30 and 31		ı			
8 24	Unrestricted		1			
<u>ue</u> 25						
EB 26	T and the second se					
Net Assets or Fund Balance	Foundations that do not follow SFAS 117, check here					
교	and complete lines 27 through 31					
ັ _ເ 27	Capital stock, trust principal, or current funds	0.	0.			
28 Set 58		0.	0.			
A 29		1,042,575.	1,045,481.			
30 et	- · · · · · · · · · · · · · · · · · · ·	1,042,575.	1,045,481.			
2 33	10121 1101 200010 07 12110 221211000		<u> </u>			
31	Total liabilities and net assets/fund balances	1,043,075.	1,045,981.			
	_					
Par	Analysis of Changes in Net Assets or Fund B	alances				
1 Tot	al net assets or fund balances at beginning of year - Part II, column (a), line	30				
	ist agree with end-of-year figure reported on prior year's return)		1	1,042,575.		
•	er amount from Part I, line 27a		2	2,906.		
	er increases not included in line 2 (itemize)		3	0.		
	I lines 1, 2, and 3		4	1,045,481.		
	reases not included in line 2 (itemize)		5	0.		
	al net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	1,045,481.		
				Form 990-PF (2017)		

Form 990-PF (2017) THE ISAAC & LEAH M.POTTS FOUNDATION, INC 52-0794606 Page 2

ı "

Form 990-PF (2017) THE Part IV Capital Gains	ISA	AC & LEAH M.: sses for Tax on In	POTTS	FOUNDATI	ON	, INC		<u>52-079</u>	<u>4606</u>	Page 3
(a) List and describe	the kind(s) of property sold (for exam	nple, real esta		(b) ⁺	low acquired - Purchase		te acquired		te sold
	arehouse;	or common stock, 200 shs	. MLC Co.)		D	- Donation	(mo.	, day, yr.)	(mo., c	lay, yr.)
b SEE ATTACHED	STA	PEMENTS					 		<u> </u>	<u> </u>
c c	<u> </u>	L DILLINI D	-							
ď										
e					L_,					
(e) Gross sales price	(f) [Depreciation allowed (or allowable)		st or other basis expense of sale				Gain or (loss lus (f) minus		
a					_					
_ b					_					
C	 				\dashv			-		
e 237,752.				196,01	1				11	,741.
e 237,752. Complete only for assets shown		column (h) and owned by t	he foundation				(I) Gains	(Col. (h) gain		, / 41 •
(i) FMV as of 12/31/69		j) Adjusted basis as of 12/31/69	(k) E>	cess of col. (1)		ı	còl. (k), bu	it not less that es (from col. (n -0-) or	
a										
b										
C										
d						·				
e	L					1			41	<u>,741.</u>
2 Capital gain net income or (net ca	apıtal loss)	$ \begin{cases} \text{ If gain, also enter} \\ \text{ If (loss), enter -0-} \end{cases} $	ın Part I, line ın Part I, line	7 7	}	2			41	,741.
3 Net short-term capital gain or (loalf gain, also enter in Part I, line 8,			d (6).		٦					
If (loss), enter -0- in Part I, line 8	,	,			<u>}</u>	3		N/A		
Part V. Qualification U	Inder S	ection 4940(e) for	Reduced	l Tax on Net	Inve	estment li	ncome			
(For optional use by domestic private	e foundatio	ons subject to the section 4	940(a) tax on	ı net investment in	come	.)				
If section 4940(d)(2) applies, leave t	his part bla	ank.								
Was the foundation liable for the sec	tion 4942	tax on the distributable ame		· · · · · · · · · · · · · · · · · · ·	lods				Yes	X No
If "Yes," the foundation doesn't quali Enter the appropriate amount in					ntriac					
	each colur		structions be	iore making any e			-		(d)	
(a) Base period years Calendar year (or tax year beginni	ina in)	(b) Adjusted qualifying dist	ributions	Net value of no	(c) nchari	table-use asse	ets	Distrib (col. (b) div	uitión ratio	(c))
2016	9/	5:	8,386.	<u> </u>		126,85		(001: (5) 014		51813
2015		5'	7,705.			160,76				49713
2014			6,843.		1,	201,59				47306
2013		5	6,211.		1,	158,46	1.			48522
2012		4:	9,114.		_1_	108,20	7.	<u>, </u>	.0	44318
2 Total of line 1, column (d)							2		. 2	41672
3 Average distribution ratio for the the foundation has been in existe	•	•	n line 2 by 5.0	0, or by the numbe	er of y	ears	3			48334
		·								
4 Enter the net value of noncharitat	ole-use ass	ets for 2017 from Part X, li	ne 5				4	 	1,189	,650.
5 Multiply line 4 by line 3							5		_57	<u>,501.</u>
6 Enter 1% of net investment incor	ne (1% of	Part I, line 27b)					6			582.
7 Add lines 5 and 6							7		58	,083.
8 Enter qualifying distributions from	n Part XII,	line 4					8		56	,850.
If line 8 is equal to or greater than See the Part VI instructions.	n line 7, ch	eck the box in Part VI, line	1b, and comp	lete that part using	g a 1%	6 tax rate.				
723521 01 02 18									orm QQA_	PF (2017)

			0794			Page 4
	ift VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 49	948 -	see ir	<u>ıstru</u>	ctio	ns)
1 a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.					
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)				_	- - .
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	1			1,1	<u>64.</u>
	of Part I, line 27b					
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2		_	-	0.
	Add lines 1 and 2	3			1,1	64.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4				0.
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5			1,1	64.
6	Credits/Payments:					
а	2017 estimated tax payments and 2016 overpayment credited to 2017 6a 1, 217.					
	Exempt foreign organizations - tax withheld at source 6b 0.					•
	Tax paid with application for extension of time to file (Form 8868) 6c 0.					
	Backup withholding erroneously withheld 6d 0.					i
	Total credits and payments. Add lines 6a through 6d	7		+	1,2	17.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8			<u> </u>	0.
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9	-			••
	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10				53.
	Enter the amount of line 10 to be: Credited to 2018 estimated tax	11				0.
	rt VII-A Statements Regarding Activities					<u> </u>
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene				Yes	No
Id	any political campaign?	"	ŀ	1a		X
h	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the defini	ion	ŀ	1b		X
U		lion	F	10		
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or					
_	distributed by the foundation in connection with the activities.		İ	.]	•	v
	Did the foundation file Form 1120-POL for this year?		}	1c		X
a	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:					
_	(1) On the foundation \blacktriangleright \$ 0. (2) On foundation managers. \blacktriangleright \$ 0.					
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					
^	managers > \$				-	v .
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		<u>X</u>
	If "Yes," attach a detailed description of the activities.					•
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or					'
4.	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	3.7	/a	4a_		
	If "Yes," has it filed a tax return on Form 990-T for this year?	IN ,	/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		}	5		X
	If "Yes," attach the statement required by General Instruction T					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
	By language in the governing instrument, or Provide the above of the first transfer of the second of the sec	1.				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state	iaw			77	
_	remain in the governing instrument?		-	6	X	
1	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		-	7	X	
_			,			
Вa	Enter the states to which the foundation reports or with which it is registered. See instructions.	-	— J			
	MD					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			_ [
	of each state as required by General Instruction G? If "No," attach explanation		}	8b	_X_	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for caler	dar				
	year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV			9		<u>X</u>
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses			10		X
			Forn	n 99 0)-PF	(2017)

P	art VII-A Statements Regarding Activities (continued)		4	
	•		Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		_X_
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement. See instructions	12		_X_
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of \blacktriangleright RUTH POTTS Telephone no. \blacktriangleright 410 – 32		<u>112</u>	
	Located at ► 405 CEDAR GROVE ROAD, EDGEWATER, MD ZIP+4 ►21	037		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here			Ш
	and enter the amount of tax-exempt interest received or accrued during the year		/A	
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank,		Yes	
	securities, or other financial account in a foreign country?	16	.	X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
D,	foreign country ► art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
			Vaa	Na.
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
12	1 During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)? Yes X No			
	(6) Agree to pay money or property to a government official? (Exception Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
h	olf any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
•	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	•	X
	Organizations relying on a current notice regarding disaster assistance, check here	"		
c	E Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2017?	10		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)).			
а	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2017?			
	If "Yes," list the years >		ļ	
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			,
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	44	.	
	statement - see instructions.) N/A	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose		1	
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,		ŀ	
	Form 4720, to determine if the foundation had excess business holdings in 2017.) N/A	3b		
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		<u>X</u>
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		<u>X</u>
	For	m 990	- PF (2017)

Form 990-PF (2017) THE ISAAC & LEAH M. POTTS	FOUNDATION,	INC	<u>52-07946</u>	06 Page 6
Part VII-B Statements Regarding Activities for Which	rorm 4/20 May Be I	required (contin	ued)	Von N-
5a During the year, did the foundation pay or incur any amount to:		C		Yes No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	,	\	es X No	
(2) Influence the outcome of any specific public election (see section 4955);	or to carry on, directly or indir		(TE)	
any voter registration drive?	-0		es X No	
(3) Provide a grant to an individual for travel, study, or other similar purpose:		Y	es X No	'.
(4) Provide a grant to an organization other than a charitable, etc., organization	on described in section		es X No	' ;
4945(d)(4)(A)? See instructions	or adventional purposes, or		es LAJ NO	
(5) Provide for any purpose other than religious, charitable, scientific, literary the prevention of cruelty to children or animals?	, or educational purposes, or		es X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify ur	nder the excentions described			
section 53.4945 or in a current notice regarding disaster assistance? See inst		iii riogaladono	N/A	5b
Organizations relying on a current notice regarding disaster assistance, check			► (ii)	-
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption		ined		
expenditure responsibility for the grant?		1/A 🔲 Y	es 🔲 No	
If "Yes," attach the statement required by Regulations section 53.4945-5(d).	_			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			
a personal benefit contract?	•	Y	es X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	personal benefit contract?			6b X
If "Yes" to 6b, file Form 8870.				-1
7a At any time during the tax year, was the foundation a party to a prohibited tax	shelter transaction?	Y	es 🗓 No	
b If "Yes," did the foundation receive any proceeds or have any net income attrib				7b
Part VIII Information About Officers, Directors, Trust	tees, Foundation Ma	ınagers, Highl	у.	
Paid Employees, and Contractors	Ab			
1 List all officers, directors, trustees, and foundation managers and		(c) Compensation	(d) Contributions to	(a) Eynense
(a) Name and address	(b) Title, and average hours per week devoted	(If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
	to position	`enter`-0-)	compensation	allowances
	-			
SEE STATEMENT 12	-	0.	0.	0.
BBB BIIIIIIII II		1	•	
	_			
				-
				1
2 Compensation of five highest-paid employees (other than those in	1	enter "NONE."	(d) Cantal Harry	5
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
	devoted to position	(0) 00	compensation	allowances
NONE	_			
	4	}		
	4			
	_			
	-			•
Tetal number of other employees paid over \$50,000	L			0
Total number of other employees paid over \$50,000				

Paid Employees, and Contractors (continued) 3 Five highest-paid independent contractors for professional services. If it	none enter "NONE "	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	(b) Type of Service	(C) Companication
HONE		
	<u>_</u>	
Fortal number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		▶ 0
	devent statistical information and no the	
List the foundation's four largest direct charitable activities during the tax year. Include re number of organizations and other beneficiaries served, conferences convened, research	papers produced, etc.	Expenses
N/A		
***/**		
3		
· · · · · · · · · · · · · · · · · · ·		
Part IX-B Summary of Program-Related Investments	, <u> </u>	
Describe the two largest program-related investments made by the foundation during the	tax year on lines 1 and 2.	Amount
N/A	Tan Jour Strained Land Er	
· · · · · · · · · · · · · · · · · · ·		
All other program-related investments. See instructions		
Table Add Ingo 4 Abranch O		0.
Total. Add lines 1 through 3	▶	Ο.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: a Average monthly fair market value of securities <u>1,104,464.</u> 1a 103,302. b Average of monthly cash balances 1b c Fair market value of all other assets 1c 1,207,766. 1d d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) 1e Acquisition indebtedness applicable to line 1 assets 2 3 Subtract line 2 from line 1d 3 766. 18,116. Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 1,189,650. 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 59.483. Minimum investment return. Enter 5% of line 5 6 Part XI | Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here
and do not complete this part.) Minimum investment return from Part X, line 6 59,483. 1,164 2a Tax on investment income for 2017 from Part VI, line 5 2a b Income tax for 2017. (This does not include the tax from Part VI.) 2b c Add lines 2a and 2b 2c 3 3 Distributable amount before adjustments. Subtract line 2c from line 1 Recoveries of amounts treated as qualifying distributions 4 Add lines 3 and 4 5 5 Deduction from distributable amount (see instructions) 6 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 Part XII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes. 56,850. a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a b Program-related investments - total from Part IX-B 1b 2 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) 3a **b** Cash distribution test (attach the required schedule) 3Ь 56,850 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b Adjusted qualifying distributions Subtract line 5 from line 4 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

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4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	1-1	/6.3	(-)	(4)
	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
	Corpus	rears prior to 2010	2010	2017
1 Distributable amount for 2017 from Part XI,				50 040
line 7				58,319.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			28,665.	
b Total for prior years.				
		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012				
b From 2013				
c From 2014	!			
d From 2015				
e From 2016				
-	0.			
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2017 from			1	
Part XII, line 4: ► \$ 56,850.			00.665	
a Applied to 2016, but not more than line 2a			28,665.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2017 distributable amount				28,185.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2017	0.			0.
(If an amount appears in column (d), the same amount				•
must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of				
deficiency has been issued, or on which				
the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable		•		
		0.		
amount - see instructions		0.		
e Undistributed income for 2016. Subtract line			_	
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2018				30,134.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				!
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2012			_	
not applied on line 5 or line 7	0.			
F				
9 Excess distributions carryover to 2018 Subtract lines 7 and 8 from line 69	0.			
Subtract lines 7 and 8 from line 6a				-
10 Analysis of line 9:				
a Excess from 2013				
b Excess from 2014	}			
c Excess from 2015				
d Excess from 2016				
e Excess from 2017				

Form 990-PF (2017) THE ISA Part XIV Private Operating F	AC & LEAH M	I. POTTS FOU	NDATION, IN	C 52-07	794606 Page 1
1 a If the foundation has received a ruling of				14/ 21	
foundation, and the ruling is effective fo					
b Check box to indicate whether the foun		=	in section	4942(J)(3) or 4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years	<u>, .v.z(),(o) o</u>	
income from Part I or the minimum	(a) 2017	(b) 2016	(c) 2015	(d) 2014	(e) Total
investment return from Part X for			'	' '	
each year listed					
b 85% of line 2a				 	
c Qualifying distributions from Part XII,				/	
line 4 for each year listed					
d Amounts included in line 2c not			 		
used directly for active conduct of					
· · · · · · · · · · · · · · · · · · ·					
exempt activities e Qualifying distributions made directly			 /		
for active conduct of exempt activities.					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the		 	/	-	
alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets		 			
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year		/	1	-	
listed		1/			
c "Support" alternative test - enter:					
(1) Total support other than gross	/	1			
investment income (interest,					
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from			+		
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info	rmation (Comple	te this part only	if the foundation	n had \$5 000 or m	ore in assets
at any time during t			ii tilo loulluutio	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	0.0 0.0000
1 Information Regarding Foundation	on Managers:	· · ·			
a List any managers of the foundation wh	•	than 2% of the total con	tributions received by th	e foundation before the clo	se of any tax
year (but only if they have contributed i					oo or any tan
NONE					
b List any managers of the foundation wh	no own 10% or more of th	ne stock of a cornoration	(or an equally large port	ion of the ownership of a r	artnership or
other entity) of which the foundation ha			(or an equally large per	ion of the ownership of a p	artheromp of
NONE					
2 Information Regarding Contribut	ion Grant Gift Loan	Scholarchin etc. D	rograme:		
			-	not accept unsolicited requ	secte for funde. If
the foundation makes gifts, grants, etc.					16313 101 101103. 11
			· <u>-</u>		
a The name, address, and telephone num RUTH POTTS, 410-327-		iie person to whom appli	canons snound be addres	აა 	
405 CEDAR GROVE ROAD		, MD 21037			
-			handa aalaa		
b The form in which applications should be		•		TNIAMTON TOMM	מסו
REQUEST BY LETTER IN	CTONTING NOW	PROFIT STA	ATUS DETERM	INATION PELL	EK_
c Any submission deadlines:	· NITE C				
NO SUBMISSION DEADLI		-1	lunda af an i i		
d Any restrictions or limitations on award NO RESTRICTIONS ON A		ai areas, charitable fields	, kinas ot institutions, or	otner factors:	

▶ 3b

Total

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated	business income		y section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
a	Code		10000		
b		_			
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			14	26.	
4 Dividends and interest from securities			14	28,153.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					·- ·-·
b Not debt-financed property			1 1		
6 Net rental income or (loss) from personal					
property			1 1	202	
7 Other investment income			14	323.	
8 Gain or (loss) from sales of assets other			1.0	41 741	
than inventory			18	41,741.	-
9 Net income or (loss) from special events			+ +	+	
10 Gross profit or (loss) from sales of inventory 11 Other revenue:					
ab	- -		1		
	1 1				
			1 - 1 -		
de					
12 Subtotal Add columns (b), (d), and (e)		0		70,243.	0.
13 Total Add line 12, columns (b), (d), and (e)	<u> </u>		<u>*.1. 1 </u>	13	70,243.
(See worksheet in line 13 instructions to verify calculations	.)				
		anlichment of F	vomnt Di	ımacac	
Part XVI-B Relationship of Activitie	s to the Accon	inplishment of E	xempt F	urposes	
Line No Explain below how each activity for which i			A contributed	importantly to the accomp	dishment of
the foundation's exempt purposes (other the	nan by providing fund	s for such purposes).			
				··· -	
-					
					
					- 12
	 				
		_			_
			•		
-			.		
					· · · · · · · · · · · · · · · · · · ·
					

7) THE ISAAC & LEAH M.POTTS FOUNDATION, INC 52-0794606 Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

(cime that section \$01(c)(3) expanizations) or in section 507, relating to political organizations? 1 Transfers from the sporting (foundation to a noncharitable exempt organization of: 1 (1) Cash 2 (2) Other assess 5 Other transactions 1 (2) Purchases of assets from a noncharitable exempt organization 1 (2) Purchases of assets from a noncharitable exempt organization 1 (3) Sente of of additions, equipment, or other assets 1 (4) Rismbursement arrangements (5) Loans or foan pourantees (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (7) Exemption of activities, equipment, and organization or sections of a final pourantees (8) Performance of services organization (4) Performance of services organization or stranger manufactures assets, or services given by the reporting foundation. If the foundation received less than fair market value in the foundation of the foundation received less than fair market value in the proofs, characteristic and a services given by the reporting foundation. If the foundation received less than fair market value in the proofs, characteristic and a services given by the reporting foundation. If the foundation received less than fair market value in the proofs, characteristic and a services given by the reporting foundation. If the foundation received less than fair market value in the foundation of the good color and a services given by the reporting foundation. If the foundation received less than fair market value in the foundation of the good color and a services given by the reporting foundation. If the foundation directly or indirectly affidiated with, or related for, one or more tax-exempt organization. (a) Indirectly or indirectly affidiated with, or related for, one or more tax-exempt organization of the bod of my inconsistent and a service property of the foundation of the property has a post-property by the report has any knowledge less than them asset of color and a service p	1 Did the	organization directly or indir	rectly engage in any of the followir	ng with any other organization	described in section 501(c)		Yes	<u>No</u>
(2) Other transactions: 10 Siles of assets from a noncharitable exempt organization (1) Siles of assets from a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Rental some of assets from a noncharitable exempt organization (5) Loss or loss grunners arrangements (5) Loss or loss grunners arrangements (5) Performance of services or membership or fundrasing solicitations (5) Performance of services or membership or fundrasing solicitations (5) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (7) Performance of services or membership or fundrasing solicitations (8) Performance of services or membership or fundrasing solicitations (9) Performance of services or membership or fundrasing solicitations (9) Performance of services or membership or fundrasing solicitations (9) Performance of services or membership or fundrasing services (see shart fair market value of the goods, other assets, or services received or services (see shart fair market value of the poods, other assets, or services received (see shart fair market value of the poods, other assets, or services received (see shart fair market value of the poods, other assets, or services received (see shart fair market value of the poods, other assets, or services services of services or services or services or services of services or services of services or serv		, , ,	· · · · · · · · · · · · · · · · · · ·					
(2) Other sases to a noncharidable exempt organization (1) Sales of assets from a noncharidable exempt organization (2) Purchases of assets from a noncharidable exempt organization (3) Pental of Includes, equipment, or other assets (4) Reminusement arrangements (5) Lears for long upurantees (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services precipited by the reporting fundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services precipited. (a) Amount involved (b) Amount involved (c) Name of moncharitable exempt organization (d) Amount involved (e) Name of organization (d) Amount involved (e) Name of organization (e) Amount involved (f) Name of organization (g) Description of relationships N/A (g) Name of organization (g) Description of relationships N/A (g) Name of organization (g) Description of relationships N/A (g) Name of organization (g) Description of relationships N/A (g) Name of organization (g) Description of relationships N/A (g) Name of organization (g) Description of relationships N/A (g) Name of organization (g) Description of relationships N/A (g) Description of relati		· •	ation to a noncharitable exempt or	ganization of:				
10 Note transactions:								<u>X</u>
(1) Sakes of assets from a noncharatable exempt organization (2) Purchases of assets from a noncharatable exempt organization (3) Rental of facilities, equipment, or other assets (4) Rental of facilities, equipment, or other assets (5) Loans or loan guarantees (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (7) Fundamental Medical Science of the assets, or paid employes (8) Interview or any of the above is "Yes, Complete the following schedule. Column (4) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangements of the year of the products, other assets, or services received. 2a. Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 52?? b. If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship (c) Description of relationship (c) Description of relationship (d) Description of relationship (e) Description of relationship (f) N/A (g) Name of organization (h) Type of organization (h) PRESIDENT (h) PRESIDENT (h) PRESIDENT (h) PRESIDENT (h) PRESIDENT (h) Prim yee preparer's name (h) CPA (h) Firm's name > GORFTINE, SCHILLER & GARDYN, PA (h) Firm's name > GORFTINE, SCHILLER & GARDYN, PA (h) Firm's address > 1.00.45 ReD RUN BLVD, SUITE 250 (h) Firm's address > 1.00.45 ReD RUN BLVD, SUITE 250 (h) Firm's address > 1.00.45 ReD RUN BLVD, SUITE 250						1a(2)		<u>X</u>
(2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Rental of facilities, equipment, or other assets (5) Loans or loan guarantees (6) Performance of services or membership or fundrasing solicitations (5) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (7) The analysis of a solicities, equipment, making lists, other assets, or pad employees (8) Performance of services or well not provided in the analysis of a solicities or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (9) the value of the goods, other assets, or services received. 2) In the analysis of the provided in section 501(c)(3) or in section 527? 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organization (9) Amount involved (1) Amount involved (1) The section 501(c)(3) or in section 527? 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c)(3) or in section 527? 2b if Yes, complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationships N/A 2 in the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3) or in section 527? 2 in the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c)(3) or in section 527? 2 in the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c)(3) or in section 527? 2 in the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in the foundation file of the								••
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services required to services required to service services. a)\text{Line no}	• •							<u>X</u>
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (b) the value of the goods, other assets, or services required to services required to services and the foundation received less than fair market value in any transaction or sharing arrangement, show in column (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2a. Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? yes \(\text{No} \) b. If 'Yes,' complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A N/A Sign and best of the pools, other assets, or section 501(c) (other than section 501(c)(3)) or in section 527? Yes \(\text{No} \) b. If 'Yes,' complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A N/A PRESIDENT PRESID						$\overline{}$		<u>X</u>
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (b) the value of the goods, other assets, or services required to services required to services and the foundation received less than fair market value in any transaction or sharing arrangement, show in column (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2a. Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? yes \(\text{No} \) b. If 'Yes,' complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A N/A Sign and best of the pools, other assets, or section 501(c) (other than section 501(c)(3)) or in section 527? Yes \(\text{No} \) b. If 'Yes,' complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A N/A PRESIDENT PRESID								<u>X</u>
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (b) the value of the goods, other assets, or services required to services required to services and the foundation received less than fair market value in any transaction or sharing arrangement, show in column (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2a. Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? yes \(\text{No} \) b. If 'Yes,' complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A N/A Sign and best of the pools, other assets, or section 501(c) (other than section 501(c)(3)) or in section 527? Yes \(\text{No} \) b. If 'Yes,' complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A N/A PRESIDENT PRESID								_ <u>^</u> _
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (b) the value of the goods, other assets, or services required to services required to services and the foundation received less than fair market value in any transaction or sharing arrangement, show in column (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2a. Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? yes \(\text{No} \) b. If 'Yes,' complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A N/A Sign and best of the pools, other assets, or section 501(c) (other than section 501(c)(3)) or in section 527? Yes \(\text{No} \) b. If 'Yes,' complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A N/A PRESIDENT PRESID			umbarahin ar fundraiaina caliaitatu	200				_ <u>^</u>
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or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A	-		-		ave show the fair market value of the goods of		etc .	
column (d) the value of the goods, other assets, or services received. a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements							,	
(c) Name of noncharitable exempt organization N/A 2a Is the loundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 52?? If Yes, complete the following schedule. (a) Name of organization N/A (b) Type of organization (c) Description of relationship N/A Sign and behaviors and substantial and to the best of my knowledge which the section which propage has any howledge when the substantial and to the best of my knowledge when the sub					in any transaction of sharing arrangement, o			
N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? □ If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Sign and belief, it = **Unit section 501(c)(3) or in section 527? □ Yes ▼ No (d) Description of relationship N/A Sign and belief, it = **Unit section 501(c)(3) or in section 527? □ Yes ▼ No (e) Description of relationship May the IRS discuss this shown below 1 See thing in the line in tax any knowledge of the property in the lax player in based on all information of which propare has any knowledge of the property of the propare has any knowledge of the property of the propare has any knowledge of the property of the propare has any knowledge of the propare has any knowledge of the property of the propare has any knowledge of the property of the propare has any knowledge of the property of the propare has any knowledge of the property o			-		(d) Description of transfers, transactions, and s	haring arr	angeme	nts
2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes	,	(-)			(e)			
In section 501(c) (other than section 501(c)(3)) or in section 527?			14/12					
In section 501(c) (other than section 501(c)(3)) or in section 527?								
In section 501(c) (other than section 501(c)(3)) or in section 527?								
In section 501(c) (other than section 501(c)(3)) or in section 527?								
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In section 501(c) (other than section 501(c)(3)) or in section 527?								
In section 501(c) (other than section 501(c)(3)) or in section 527?	_							
In section 501(c) (other than section 501(c)(3)) or in section 527?					1.			
b If Yes,* complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Sign Under penalties of permy declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is first than taxpayer) is based on all information of which preparer shown below? See instriction with the preparer shown below? See instricti	2a Is the fo	undation directly or indirect	tly affiliated with, or related to, one	or more tax-exempt organiza	ations described	_	_	7
(a) Name of organization (b) Type of organization (c) Description of relationship N/A Sign Under penalties of perjuary declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is not belief, it is not belief, it is not belief and belief, it is not of officer or trustee Print/Type preparer's name DOUGLAS M. LEDERMAN Preparer Use Only Pim's name ▶ GORFINE, SCHILLER & GARDYN, PA Firm's address ▶ 10045 RED RUN BLVD, SUITE 250 OWINGS MILLS, MD 21117 Phone no. 410-356-5900	ın sectio	on 501(c) (other than section	n 501(c)(3)) or in section 527?		L	Yes	LX	JNo
N/A Sign Here Signature of officer or trustee Print/Type preparer's name DOUGLAS M. LEDERMAN Preparer Use Only Pim's address ► 10045 RED RUN BLVD, SUITE 250 OWINGS MILLS, MD 21117 Phone no. 410-356-5900	b If "Yes,"			T				
Sign Here Under penalties of person declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and gelief, it is true, personal pelief, it is true, perso		······································	anization	(b) Type of organization	(c) Description of relationsh	ıp		
Sign and belief, it is rule, secret, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge PRESIDENT 1/1/3 8 PRESIDENT		N/A						
Sign and belief, it is rule, secret, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge PRESIDENT 1/1/3 8 PRESIDENT				-	·· <u> </u>			
Sign and belief, it is rule, secret, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge PRESIDENT 1/1/3 8 PRESIDENT								
Sign and belief, it is rule, secret, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge PRESIDENT 1/1/3 8 PRESIDENT								
Sign and belief, it is rule, secret, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge PRESIDENT 1/1/3 8 PRESIDENT	Lind	ler panalties of persua-	that I have examined this return, include	a accompanying schodules and st	tatements, and to the best of my knowledge			
Here Signature of officer or trustee Date Title					May			
Signature of officer or trustee Print/Type preparer's name DOUGLAS M. LEDERMAN CPA Preparer Use Only Firm's name ► GORFINE, SCHILLER & GARDYN, PA Firm's address ► 10045 RED RUN BLVD, SUITE 250 OWINGS MILLS, MD 21117 Print/SIDENT Check If PTIN self- employed P00229865 Firm's EIN ► 52-1231901 Phone no. 410-356-5900		1/2	5	11/12/18	show	wn below?	See ins	str
Print/Type preparer's name DOUGLAS M. LEDERMAN CPA Preparer Use Only Firm's address ▶ 10045 RED RUN BLVD, SUITE 250 OWINGS MILLS, MD 21117 Polate Check if PTIN self- employed Printy Printy Printy Self- employed Printy	<u> </u>	anature of officer or trustee		Doto		니 Yes] No
Paid Preparer Use Only DOUGLAS M. LEDERMAN DOUGLAS M. LEDERM		<u>-</u>	· · ·					
Paid CPA Preparer Use Only Firm's address ► 10045 RED RUN BLVD, SUITE 250 OWINGS MILLS, MD 21117 P00229865 Firm's EIN ► 52-1231901 Phone no. 410-356-5900		** '	ti \ ' U _	NY I				
Preparer Use Only Firm's name ➤ GORFINE, SCHILLER & GARDYN, PA Firm's address ➤ 10045 RED RUN BLVD, SUITE 250 OWINGS MILLS, MD 21117 Phone no. 410-356-5900	Paid		DEDEKNAM AMM	one received	THXIIX I	1220	865	
Use Only Firm's address ► 10045 RED RUN BLVD, SUITE 250 OWINGS MILLS, MD 21117 Phone no. 410-356-5900			FINE CONTILED	E CABUAN DA				
Firm's address ► 10045 RED RUN BLVD, SUITE 250 OWINGS MILLS, MD 21117 Phone no. 410-356-5900	-	Thin o hains > GOZE	TIME, DOUTHING	a GAMDIN, FA			. .	
OWINGS MILLS, MD 21117 Phone no. 410-356-5900	= - •••	´ 	045 RED RIM RIV	D SIITTE 250	-			
		•			Phone no 410-35	56-5	900	
		<u>, ON</u>	<u> </u>					(2017)

(b) How acquired P - Purchase D - Donation (c) Date acquired (mo., day, yr.)

P

P

P P

(d) Date sold (mo., day, yr) 12/31/17

12/31/17

12/31/17

12/31/17

#

#

124535

124535

124535

099980

1a MORGAN STANLEY #

b MORGAN STANLEY

c MORGAN STANLEY

d MORGAN STANLEY

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.

<u>e MO</u>	<u>RGAN STANLEY</u>	<u># 099980</u>		P	12/31/17
f MO	RGAN STANLEY	# 099980		P	12/31/17
	RGAN STANLEY			P	12/31/17
	RGAN STANLEY	•	GIC K-1	P	12/31/17
	RGAN STANLEY	_	GIC SALE	P	12/31/17
	RGAN STANLEY		CAL K-1	P	12/31/17
		SPECTRUM TECHNI		P	12/31/17
		SPECTRUM TECHNI		P	12/31/17
		CURRENCY SALE	<u> </u>	P	12/31/17
	LLS FARGO	COTTACT DITE		P	12/31/17
	LLS FARGO			P	12/31/17
		(f) Depreciation allowed	(g) Cost or other basis		Gain or (loss)
(e	e) Gross sales price	(or allowable)	plus expense of sale		lus (f) minus (g)
a	<u> 18,312.</u>		15,793.		2,519.
b	34,897.		27,278.		7,619.
С	43,408.		31,171.		12,237.
d	57,267.		58,657.		-1,390.
е	6,635.		6,737.		-102.
f	52,787.		44,636.		8,151.
g	1,721.		1,722.		-1.
h	2.				2.
l	1,448.		1,519.		-71.
 	12.				12.
k	5.				5.
<u>K.</u>	3,778.		3,966.		-188.
<u>'</u>	1,987.		2,118.		-131.
n	53.		40.		13.
0	1,612.		825.		787.
		l ng gain in column (h) and owned by t		(1) 1 00	
Oom	oldic only for assets shown		 		ses (from col. (h)) of col. (h) gain over col. (k),
(i) F	F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		ot less than "-0-")
a					<u>2,519.</u>
b					7,619.
С					12,237.
d					-1,390.
е					-102.
f					8,151.
g	·				-1.
h				· · · · · · · · · · · · · · · · · · ·	2.
1					-71.
I					12.
k					5.
I					-188.
m ·					-131.
<u> </u>					13.
<u>. </u>					2. -71. 12. 5. -188. -131. 13. 787.
		1			, , , ,

 $\{\begin{array}{c} \mbox{If gain, also enter in Part I, line 7} \\ \mbox{If (loss), enter "-0-" in Part I, line 7} \end{array}\}$

2

2 Capital gain net income or (net capital loss)

If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8

Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

Capital Gains and Lo	sses for lax on investment income				
(a) List and 2-story bi	d describe the kind(s) of property sol rick warehouse; or common stock, 2	d, e.g., real estate, 00 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a KKR & CO, L.P.			P		12/31/17
b KKR & CO, L.P.			P	 	$\frac{12/31/17}{12/31/17}$
	GROUP L.P. K-1	- <u>-</u>	P		12/31/17
	GROUP L.P. K-1		P		12/31/17
e LAZARD, LTD SA		-	P		$\frac{12/31/17}{12/31/17}$
NUSTAR ENERGY,	L.P. SALE		P		$\frac{12/31/17}{12/31/17}$
g DEUTSCHE ASSET			P	-	12/31/17
h CAPITAL GAINS			1		
1	DI VIDENDE		-		
1		-			
 k					
1			-		
_ 				-	
n					
0		· · · ·			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) (e) p	Gain or (loss) lus (f) minus (g)	
a 3.					3.
b 405.					405.
c 34.					34.
d 646.				······	646.
e 1,490.		1,364.			126.
136.		152.			-16.
g 20.		33.			-13.
h 11,094.					11,094.
1					
]					
k					
1	•				
m	<u> </u>				
n					
0					
Complete only for assets showing	ng gain in column (h) and owned by	the foundation on 12/31/69	(I) Los	ses (from col. (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (1) over col. (j), if any		f col. (h) gain over ot less than "-0-")	r col. (k),
a					3.
b					405.
С					34.
d					646.
e					126.
f					-16.
g				·	13.
h					<u>11,094.</u>
1					
J					
k					
1					
m					
n					
0			· 		
	. If nam also enter	n Part I, line 7			
2 Capital gain net income or (net ca	ipital loss) { If gain, also enter If (loss), enter "-0)-" in Part I, line 7	2		41,741.
3 Net short-term capital gain or (los		nd (6):			
If gain, also enter in Part I, line 8,	column (c).	}			
If (loss), enter "-0-" in Part I, line 8	}	J	વ	N/A	

THE ISAAC & LEAH M.POTTS FOUNDATION, INC 52-0794606

3 Grants and Contributions Paid During the Y		-	· · · · · · · · · · · · · · · · · · ·	
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Traine and address (notice of business)	or substantial contributor	recipient		<u> </u>
ANTI-DEFAMATION LEAGUE	NONE	PC	GENERAL SUPPORT	
1640 RHODE ISLAND AVE., N.W. WASHINGTON DC 20036		,		500
			-	
ASSOCIATED-JEWISH COMM FEDERATION OF	NONE	PC	GENERAL SUPPORT	
BALTO. 101 W. MOUNT ROYAL AVENUE				
BALTIMORE MD 21201				12,000
NATIONAL STRUCTURES COLUMN COLUMN			DEVENDA GUNDONG	
BALTIMORE CITY COMMUNITY COLLEGE FOUNDATION, INC PC	NONE	PC	GENERAL SUPPORT	
2901 LIBERTY HEIGHTS AVENUE, 302 WEST				
PAVILION BALTIMORE, MD 21215	•			5,000
BALTIMORE SYMPHONY ORCHESTRA	NONE	PC	GENERAL SUPPORT	
1212 CATHEDRAL ST.	•			F00
BALTIMORE, MD 21201				500
BETH AM SYNAGOGUE 2501 EUTAW PLACE	NONE	PC	GENERAL SUPPORT	
BALTIMORE MD 21217				13,000
CHANA	NONE	₽C	GENERAL SUPPORT	
5721 PARK HEIGHTS AVE.				
BALTIMORE MD 21215			•	500
V				
CHIZUK AMUNO CONG	NONE	₽C	GENERAL SUPPORT	
3100 STEVENSON ROAD BALTIMORE MD 21208	_			250
MITIMORE, MD 21200				,
				,
COMMUNITY FOOD BANK OF SOUTHERN AZ	NONE	PC	GENERAL SUPPORT	
CUSCON AZ 85726				750
CONGREGATION BET MISHPACHAH	NONE	PC	GENERAL SUPPORT	
P.O. BOX 1410			DELLIGIE DOLFORT	
NASHINGTON, DC 20013				500
CONGREGATION OHAV SHALOM	NONE .	PC	GENERAL SUPPORT	
.13 NEW KRUMKILL RD				
ALBANY, NY 12208				500

THE ISAAC & LEAH M.POTTS FOUNDATION, INC 52-0794606

Part XV · Supplementary Information				
3 Grants and Contributions Paid During the				
Recipient Name and address (home as business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
ENOCH PRATT FREE LIBRARY	NONE	PC	GENERAL SUPPORT	
400 CATHEDRAL STREET BALTIMORE MD 21201				500.
EMILITIONE, IND 21201				
FEEDING AMERICA	NONE	₽C	GENERAL SUPPORT	
P.O. BOX 96749	NONE		SENERAL SOFFORT	
WASHINGTON, DC 20090-6749				1,200.
FOOD FOR LANE COUNTY	NONE	PC	GENERAL SUPPORT	
770 BAILEY HILL RD.				750
EUGENE OR 97402			,	750.
		•		
FUEL FUND OF MARYLAND 1500 UNION AVE., STE 240	NONE	PC	GENERAL SUPPORT	
BALTIMORE, MD 21211				500.
GIVAT HAVIVA EDUCATIONAL FOUNDATION	NONE	₽C	GENERAL SUPPORT	
114 W. 26TH ST., STE. 1001				
NEW YORK, NY 10001				750.
HISTORIC EAST BALTIMORE COMMUNITY	NONE	₽C	GENERAL SUPPORT	
ACTION COALITION				
1212 N. WOLFE STREET BALTIMORE MD 21213				1,000.
DALLINOND, ND 21213	-			1,000.
NODEWSKY GANGER GUDDON				•
P.O. BOX 755	NONE /	PC	GENERAL SUPPORT	
BROOKLANDVILLE MD 21022				1,000.
INSTITUTION FOR ISLAMIC, CHRISTIAN,	NONE	₽C	GENERAL SUPPORT	
JEWISH STUDIES	NOVE		BEREIGHE BOTTORT	
956 DULANEY VALLEY RD.				
BALTIMORE, MD 21204		 		750.
INTERNATIONAL RELIEF TEAMS	NONE	₽C	GENERAL SUPPORT	
4560 ALVARADO CANYON RD, SUITE 1H SAN DIEGO, CA 92120				1,200.
JEWISH CEMETERY ASSN OF GREATER BALTIMORE	NONE	PC	GENERAL SUPPORT	
101 W. MT. ROYAL AVE.				
BALTIMORE MD 21201			<u> </u>	200.
Total from continuation sheets			1.	

THE ISAAC & LEAH M.POTTS FOUNDATION, INC 52-0794606

3 Grants and Contributions Paid During the Y	ear (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	Amount
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution*	7 WHOOM
			•	
JEWISH FAMILY & CHILDREN'S SERVICE OF	NONE	PC	GENERAL SUPPORT	
OUTHERN ARIZONA 1301 E. FIFTH ST.				
PUCSON AZ 85711-2005				75
KIDS FOR PEACE	NONE	PC	GENERAL SUPPORT	
110 MARYLAND AVE, STE. 205	NONE		SENERAL SUFFORT	
VASHINGTON DC 20002				50
RIEGER-SCHECHTER DAY SCHOOL AT	NONE	PC	GENERAL SUPPORT	
CHIZUK AMUNO CONGREGATION	NONE.		, and a solitoria	
3100 STEVENSON ROAD				
BALTIMORE, MD 21208				50
			,	
MARYLAND FOOD BANK	NONE	PC	GENERAL SUPPORT	
P.O. BOX 17379				
BALTIMORE MD 21297				50
•				
1AZON	NONE	PC	GENERAL SUPPORT	
P.O. BOX 96119				
WASHINGTON, DC 20090				1,25
MENTORING MALE TEENS IN THE HOOD	NONE	PC	GENERAL SUPPORT	
P.O. BOX 6756				
COLUMBIA, MD 21045				, 50
NEW ISRAEL FUND	NONE	PC	GENERAL SUPPORT	
101 14TH STREET N.W.				
WASHINGTON, DC 20005				1,50
PACHAMAMA ALLIANCE	NONE	PC	GENERAL SUPPORT	
P.O.BOX 29191				
SAN FRANCISCO, CA 94129	 			1,00
PEF ISRAEL ENDOWMENT FUND	NONE	PC	GENERAL SUPPORT	
41 E. 42ND STREET, SUITE 607				
JEW YORK, NY 10017			,	50
PEOPLE ENCOURAGING PEOPLE	NONE	PC	GENERAL SUPPORT	
1201 PRIMROSE AVE. BALTIMORE MD 21215				1_75
Total from continuation sheets	1			1,/3

THE ISAAC & LEAH M.POTTS FOUNDATION, INC 52-0794606 Part XV Supplementary Information

Part XV - Supplementary Information			•	
3 Grants and Contributions Paid During the You		· ·		
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
PEOPLE'S INST. FOR SURVIVAL & BEYOND	NONE	PC "	GENERAL SUPPORT	
601 N. CARROLLTON				
NEW ORLEANS, LA 70119		ļ		200.
DENOVANIE ANGLICA TARRELLA NAMEZONA TARRELLA ALCO	NOVE		DEVENIA GUADAN	
REMNANT YUCHI INDIAN NATION, INC. C/O LEE VEST	NONE	PC	GENERAL SUPPORT	
437 N. VALLEY VIEW CIRCLE				
KINGSPORT, TN 37664			<u> </u>	500.
THRESHOLD CHOIR	NONE	PC	GENERAL SUPPORT	
P.O. BOX 173	/		GENERAL SOLIONI	
INVERNESS, CA 94937				300.
•				
UNITED WAY OF CENTRAL MD	NONE	₽C	GENERAL SUPPORT	
P.O BOX 1576	NONE		SENERAL SUFFORT	
BALTIMORE MD 21203-1576				500.
UNIVERSITY OF ARIZONA DEPT OF OPHTHAMOLOGY	NONE	PC	GENERAL SUPPORT	
655 N. ALVERNON WAY, STE. 108				
TUCSON, AZ 85711-1824				500.
UNIVERSITY OF CHICAGO MEDICAL CENTER OFFICE OF DEVELOPMENT	NONE	PC	GENERAL SUPPORT	
5841 S. MARYLAND AVE., MC1115				
CHICAGO IL 60637				1,000.
WILLAMETTE ANIMAL GUILD	NONE	PC	GENERAL SUPPORT	
3003 WEST 11TH AVE.	[,	
EUGENE OR 97402				750.
				1
		,		
		.		
				<u> </u>
Total from continuation sheets		•	· · · · · · · · · · · · · · · · · · ·	

TO PART I, LINE 4

39,247.

		•			
FORM 990-PF INTER	EST ON SAVING	S AND TEMPOR	RARY CASH IN	VESTMENTS S	STATEMENT 1
SOURCE		(A) REVENUE PER BOOK		(B) VESTMENT ICOME	(C) ADJUSTED NET INCOME
WELLS FARGO - INTE	REST		26.	26.	
TOTAL TO PART I, L	INE 3		26.	26.	
FORM 990-PF	DIVIDENDS	AND INTEREST	FROM SECUR	ITIES S	STATEMENT 2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOM	
DEUTSCHE ASSET MGMT GE KKR & CO LP LAZARD, LTD MORGAN STANLEY -INTEREST MORGAN STANLEY-DIVIDEND NOKIA CORP. RAYTHEON SPECTRUM PTSHPS THE BLACKSTONE GROUP LP WELLS FARGO -	4. 576. 305. 17. 2,434. 22,358. 16. 66. 5.	0. 0. 0. 0. 694. 0. 0.	4. 576. 305. 17. 2,434. 21,664. 16. 66. 5.	576. 305. 17. 2,434. 21,114. 16. 66.	
DIVIDENDS WILLIAMS PARTNERS LP K-1	13,287. 2.	10,400.	2,887.		

11,094. 28,153.

27,603.

FORM 990-PF	OTHER	INCOME		STATEMENT	
DESCRIPTION		(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTEI NET INCOM	
WILLIAMS PARTNERS LP SPECTRUM PTSHPS KKR & CO LP THE BLACKSTONE GROUP LP NUSTAR ENERGY, L.P.		15. 121. -47. 210. 24.	15. 121. -47. 210. 24.		
TOTAL TO FORM 990-PF, PART I,	LINE 11	323.	323.		
FORM 990-PF	ACCOUNT	ING FEES		STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET,INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITAI PURPOSI	
ACCOUNTING	2,500	2,500	- .	_	0.
TO FORM 990-PF, PG 1, LN 16B	2,500	2,500	`\		0.
FORM 990-PF C	THER PROFE	SSIONAL FEES		STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	CHARITA	
INVESTMENT FEES	8,063	8,063	•	_	0.
TO FORM 990-PF, PG 1, LN 16C	8,063	8,063	•		0.

FORM 990-PF	TAX	TAXES			STATEMENT		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTED NET INCOM			
FOREIGN TAXES	245.		245.			0.	
TO FORM 990-PF, PG 1, LN 18	245.		245.			0.	
FORM 990-PF	OTHER E	XPENSES			STATEMENT	7	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTED NET INCOM			
MISCELLANEOUS INVESTMENT EXPENSES OTHER DEDUCTIONS FORM K-1'S	132. 187.		132. 187.			0.	
TO FORM 990-PF, PG 1, LN 23	319.		319.			0.	
FORM 990-PF U.S. AND	STATE/CITY G	OVERNMENT	OBLI	GATIONS	STATEMENT	8	
DESCRIPTION	U.S GOV'		вос	OK VALUE	FAIR MARK	ET	
US AND STATE OBLIGATIONS	X			29,634.	29,	274.	
TOTAL U.S. GOVERNMENT OBLIGA	rions			29,634.	29,	274.	
TOTAL STATE AND MUNICIPAL GO	VERNMENT OBL	IGATIONS				·	
TOTAL TO FORM 990-PF, PART I	I, LINE 10A			29,634.	29,	274.	

FORM 990-PF CORE	PORATE STOCK		STATEMENT	9
DESCRIPTION		BOOK VALUE	FAIR MARKE' VALUE	т
CORPORATE STOCKS	-	672,936.	840,2	85.
TOTAL TO FORM 990-PF, PART II, LINE	10B	672,936.	840,2	85.
FORM 990-PF CORE	PORATE BONDS		STATEMENT	10
DESCRIPTION		BOOK VALUE	FAIR MARKE	T
CORPORATE BONDS	-	60,470.	60,1	69.
TOTAL TO FORM 990-PF, PART II, LINE	10C	60,470.	60,1	69.
FORM 990-PF OTHER	R INVESTMENTS		STATEMENT	11
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKE' VALUE	т
MONEY FUNDS	COST	- 216,068.	229,7	44.

	F OF OFFICERS, DI FOUNDATION MANAG		STAT	EMENT 12
NAME AND ADDRESS	TITLE AND AVRG HRS/WK			EXPENSE
EFREM M. POTTS P.O. BOX 1815 BALTIMORE, MD 21203-1815	TRUSTEE & MANAG		0.	0.
DAVID C. SCHER 2303 HANWAY ROAD BALTIMORE, MD 21209	TREASURER & TRU	JSTEE 0.	0.	0.
RUTH L. POTTS 405 CEDAR GROVE ROAD EDGEWATER, MD 21037	PRESIDENT & TRU	JSTEE 0.	, ,0.	0.
JOHANNA POTTS 12029 DEVILWOOD DRIVE POTOMAC, MD 20854	TRUSTEE 0.75	0.	0.	0.
ELIZABETH BORRIS 5 DINADEN CIRCLE PIKESVILLE, MD, 21208	TRUSTEE 0.75	0.	0.	0.
AMY KNAPP 422 PINKSTER LANE SLINGERLANDS, NY 12159	SECRETARY & TRU	JSTEE 0.	0.	0.
RACHEL BORRIS	VICE PRESIDENT 0.75	& TRUSTEE 0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6	PART VIII	0.	0.	0.