

Form **990****Return of Organization Exempt From Income Tax**

OMB No 1545-0047

2017**Open to Public Inspection**Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

A For the 2017 calendar year, or tax year beginning , 2017, and ending , 20	
B Check if applicable: ☐ Address change ☐ Name change ☐ Initial return ☐ Final return/terminated ☐ Amended return ☐ Application pending	C Name of organization <u>Jader Trust No. 4</u> Doing business as _____ Number and street (or P O box if mail is not delivered to street address) Room/suite <u>C/O Carter Ledyard & Milburn LLP, 2, Wall Street</u> City or town, state or province, country, and ZIP or foreign postal code <u>New York, NY, 10005</u> D Employer identification number <u>51-0099477</u> E Telephone number <u>212-732-3200</u> G Gross receipts \$ <u>123,598,317</u> F Name and address of principal officer <u>Yad Hanadiv (A Rothschild Foundation)</u> <u>19 Par La Ville Rd, 1st Floor, Hamilton HM11, Bermuda</u> H(a) Is this a group return for subordinates? ☐ Yes ☒ No H(b) Are all subordinates included? ☐ Yes ☒ No If "No," attach a list (see instructions) H(c) Group exemption number ▶ _____ I Tax-exempt status ☐ 501(c)(3) ☒ 501(c) (4) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527 J Website ▶ _____ K Form of organization ☐ Corporation ☒ Trust ☐ Association ☐ Other ▶ _____ L Year of formation <u>1960</u> M State of legal domicile <u>DE</u>

Part I Summary

Activities & Governance	1 Briefly describe the organization's mission or most significant activities: <u>Promotion of social welfare</u>			
	2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.			
	3 Number of voting members of the governing body (Part VI, line 1a)	<u>3</u>	<u>12</u>	
	4 Number of independent voting members of the governing body (Part VI, line 1b)	<u>4</u>	<u>12</u>	
	5 Total number of individuals employed in calendar year 2017 (Part V, line 2a)	<u>5</u>		
	6 Total number of volunteers (estimate if necessary)	<u>6</u>		
	7a Total unrelated business revenue from Part VIII, column (C), line 12	<u>7a</u>	<u>7,449,176</u>	
	b Net unrelated business taxable income from Form 990-T, line 34	<u>7b</u>	<u>4,478,290</u>	
	Revenue	8 Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
		9 Program service revenue (Part VIII, line 2g)		
10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)		<u>50,182,676</u>	<u>43,673,109</u>	
11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		<u>38,146</u>	<u>183,209</u>	
12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)		<u>50,220,822</u>	<u>43,856,318</u>	
13 Grants and similar amounts paid (Part IX, column (A), lines 1–3)		<u>15,877,892</u>	<u>19,879,152</u>	
14 Benefits paid to or for members (Part IX, column (A), line 4)				
15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)				
16a Professional fundraising fees (Part IX, column (A), line 11e)				
b Total fundraising expenses (Part IX, column (D), line 25)				
Expenses	17 Other expenses (Part IX, column (A), lines 11a–11d, 11f–124e)	<u>5,528,170</u>	<u>6,652,310</u>	
	18 Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)	<u>21,406,062</u>	<u>26,531,462</u>	
	19 Revenue less expenses. Subtract line 18 from line 12	<u>28,814,760</u>	<u>17,324,856</u>	
	Net Assets or Fund Balances	20 Total assets (Part X, line 16)	Beginning of Current Year	End of Year
		21 Total liabilities (Part X, line 26)	<u>706,924,016</u>	<u>777,529,161</u>
		22 Net assets or fund balances. Subtract line 21 from line 20	<u>227,855</u>	<u>874,198</u>
			<u>706,696,161</u>	<u>776,654,963</u>

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	<u>Heather Beanland</u>	<u>6 Nov 2018</u>			
	Signature of officer	Date			
	<u>Heather Beanland, agent</u>				
	Type or print name and title				
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	<u>Joanne Guido</u>	<u>Joanne Guido</u>	<u>11/2/18</u>		<u>P01379403</u>
	Firm's name ▶ <u>Carter Ledyard & Milburn LLP</u>	Firm's EIN ▶ <u>13-4986540</u>			
	Firm's address ▶ <u>2 Wall Street, New York, NY, 10005</u>	Phone no <u>212-732-3200</u>			

May the IRS discuss this return with the preparer shown above? (see instructions)

☒ Yes ☐ No

For Paperwork Reduction Act Notice, see the separate instructions.

Cat No 11282Y

Form **990** (2017)

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Part III Statement of Program Service AccomplishmentsCheck if Schedule O contains a response or note to any line in this Part III ☐**1** Briefly describe the organization's mission:Religious, charitable, scientific, educational and social welfare purposes**2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.**4a** (Code:) (Expenses \$ 19,879,152 including grants of \$ 19,879,152) (Revenue \$)Grants and allocations for educational, cultural, religious and social welfare purposes as per attached schedules**4b** (Code:) (Expenses \$ including grants of \$) (Revenue \$)**4c** (Code:) (Expenses \$ including grants of \$) (Revenue \$)**4d** Other program services (Describe in Schedule O.)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses **19,879,152**

Part IV Checklist of Required Schedules

DFI OR

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	✓
2 Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2	✓
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3	✓
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4	
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5	✓
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6	✓
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7	✓
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8	✓
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9	✓
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10	✓
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	11a	✓
b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b	✓
c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c	✓
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d	✓
e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	✓
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	✓
12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	12a	✓
b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b	✓
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	✓
14a Did the organization maintain an office, employees, or agents outside of the United States?	14a	✓
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV.	14b	✓
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15	✓
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV.	16	✓
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17	✓
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	✓
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19	✓

Part IV Checklist of Required Schedules (continued)

	Yes	No
20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H		✓
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	✓	
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III		✓
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J		✓
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a		✓
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I		✓
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I		✓
26 Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes," complete Schedule L, Part II		✓
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III		✓
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV		✓
b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV		✓
c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV		✓
29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M		✓
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M		✓
31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I		✓
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II		✓
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I		✓
34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	✓	
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?		✓
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2		
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2		
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI		✓
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O.	✓	

Part V Statements Regarding Other IRS Filings and Tax ComplianceCheck if Schedule O contains a response or note to any line in this Part V ☐

		Yes	No
1a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a 0		
b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b 0		
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c		
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a 0		
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b		
Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)			
3a Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a	✓	
b If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O	3b	✓	
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a	✓	
b If "Yes," enter the name of the foreign country: ► <u>Belgium</u>			
See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		✓
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		✓
c If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a		✓
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
7 Organizations that may receive deductible contributions under section 170(c).			
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		
b If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		
d If "Yes," indicate the number of Forms 8282 filed during the year	7d		
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8		
9 Sponsoring organizations maintaining donor advised funds.			
a Did the sponsoring organization make any taxable distributions under section 4966?	9a		
b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10 Section 501(c)(7) organizations. Enter:			
a Initiation fees and capital contributions included on Part VIII, line 12	10a		
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b		
11 Section 501(c)(12) organizations. Enter:			
a Gross income from members or shareholders	11a		
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b		
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b		
13 Section 501(c)(29) qualified nonprofit health insurance issuers.			
a Is the organization licensed to issue qualified health plans in more than one state?	13a		
Note. See the instructions for additional information the organization must report on Schedule O.			
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b		
c Enter the amount of reserves on hand	13c		
14a Did the organization receive any payments for indoor tanning services during the tax year?	14a		✓
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	14b		

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI ☒

Section A. Governing Body and Management

		Yes	No
1a Enter the number of voting members of the governing body at the end of the tax year	1a 12		
If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.			
b Enter the number of voting members included in line 1a, above, who are independent	1b 12		
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		✓
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?	3		✓
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		✓
5 Did the organization become aware during the year of a significant diversion of the organization's assets?	5		✓
6 Did the organization have members or stockholders?	6		✓
7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a		✓
b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b		✓
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
a The governing body?	8a	✓	
b Each committee with authority to act on behalf of the governing body?	8b	✓	
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9	✓	

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a Did the organization have local chapters, branches, or affiliates?	10a	✓
b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	
11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	✓
b Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
12a Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	✓
b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	✓
c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	12c	✓
13 Did the organization have a written whistleblower policy?	13	✓
14 Did the organization have a written document retention and destruction policy?	14	✓
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official	15a	✓
b Other officers or key employees of the organization	15b	✓
If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	✓
b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed ► **None**

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.

☐ Own website ☐ Another's website ☒ Upon request ☐ Other (explain in Schedule O)

19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year

20 State the name, address, and telephone number of the person who possesses the organization's books and records: ►

I Paskar CPA, Yad Hanadiv CC, 4 Washington Street, Israel. Tel: + 972-2-566-5107

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent ContractorsCheck if Schedule O contains a response or note to any line in this Part VII ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) Yad Hanadiv (A Rothschild Foundation) Bermuda corporate Trustee	N/A			✓				262,899	450,406	
(2)										
(3)										
(4)										
(5)										
(6)										
(7)										
(8)										
(9)										
(10)										
(11)										
(12)										
(13)										
(14)										

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(15)										
(16)										
(17)										
(18)										
(19)										
(20)										
(21)										
(22)										
(23)										
(24)										
(25)										
1b Sub-total								262,899	450,406	
c Total from continuation sheets to Part VII, Section A										
d Total (add lines 1b and 1c)								262,899	450,406	

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization ▶

	Yes	No
3 Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual		✓
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual		✓
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person		✓

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year

(A) Name and business address	(B) Description of services	(C) Compensation
Yad Hanadiv CC , 4, Washington Street, Jerusalem, Israel	Grant administration	2,554,670
Windmill Hill Asset Management Limited, Silk Street, Aylesbury, Bucks, U.K.	Investment administration	1,723,485
Mithril Capital Management, LLC, 1 Letterman Dr. Bldg C, San Francisco, CA, USA	Investment management	352,226
Corsair IV Financial Services Capital Partners L P, 717 Fifth Avenue, 24th Fl, New York	Investment management	288,302
Hony Capital Fund, Suite 2701, One Exchange Square, Central, Hong Kong	Investment management	198,233
2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ▶	7	

Part VIII Statement of RevenueCheck if Schedule O contains a response or note to any line in this Part VIII ☐

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
Contributions, Gifts, Grants and Other Similar Amounts	1a	Federated campaigns	1a				
	b	Membership dues	1b				
	c	Fundraising events	1c				
	d	Related organizations	1d				
	e	Government grants (contributions)	1e				
	f	All other contributions, gifts, grants, and similar amounts not included above	1f				
	g	Noncash contributions included in lines 1a-1f \$					
	h	Total. Add lines 1a-1f					
Program Service Revenue	Business Code						
	2a						
	b						
	c						
	d						
	e						
	f	All other program service revenue					
	g	Total. Add lines 2a-2f					
Other Revenue	3	Investment income (including dividends, interest, and other similar amounts)		6,773,211		7,449,176	(675,865)
	4	Income from investment of tax-exempt bond proceeds					
	5	Royalties					
	6a	(i) Real	(ii) Personal				
	b	Less: rental expenses					
	c	Rental income or (loss)					
	d	Net rental income or (loss)					
	7a	(i) Securities	(ii) Other				
				23,172,863	93,652,243		
				22,881,335	57,043,873		
				291,528	36,608,370		
	b	Less: cost or other basis and sales expenses					
	c	Gain or (loss)					
	d	Net gain or (loss)		36,899,898		0	36,899,898
	8a	Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18					
a							
b		Less: direct expenses					
c		Net income or (loss) from fundraising events					
9a	Gross income from gaming activities. See Part IV, line 19						
	a						
	b	Less: direct expenses					
	c	Net income or (loss) from gaming activities					
10a	Gross sales of inventory, less returns and allowances						
	a						
	b	Less: cost of goods sold					
	c	Net income or (loss) from sales of inventory					
Miscellaneous Revenue							
11a	Net Foreign exchange gain		900099	183,209	0	183,209	
	b						
	c						
	d	All other revenue					
	e	Total. Add lines 11a-11d		183,209			
12	Total revenue. See instructions			43,856,318	7,449,176	36,407,142	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A)

Check if Schedule O contains a response or note to any line in this Part IX ☐**Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.**

	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	69,156	69,156		
2 Grants and other assistance to domestic individuals. See Part IV, line 22				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16	19,809,996	19,809,996		
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees				
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages				
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
9 Other employee benefits				
10 Payroll taxes				
11 Fees for services (non-employees):				
a Management				
b Legal	1,421		1,421	
c Accounting	31,923		31,923	
d Lobbying				
e Professional fundraising services See Part IV, line 17				
f Investment management fees	1,979,059		1,979,059	
g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)				
12 Advertising and promotion				
13 Office expenses				
14 Information technology				
15 Royalties				
16 Occupancy				
17 Travel				
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization				
23 Insurance				
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a Trustee Administration	262,899		262,899	
b Safe Custody and bank charges	130,554		130,554	
c Professional Fees	54,204		54,204	
d Grant Related Administration	2,554,670		2,554,670	
e All other expenses Taxes	1,637,580		1,637,580	
25 Total functional expenses. Add lines 1 through 24e	26,531,462	19,879,152	6,652,310	
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720)				

Part X Balance SheetCheck if Schedule O contains a response or note to any line in this Part X ☐

		(A) Beginning of year		(B) End of year
Assets	1 Cash—non-interest-bearing	9,418,839	1	14,392,762
	2 Savings and temporary cash investments		2	
	3 Pledges and grants receivable, net		3	
	4 Accounts receivable, net	1,934,522	4	1,765,788
	5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges		9	
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a		
	b Less: accumulated depreciation	10b	10c	
	11 Investments—publicly traded securities	30,005,973	11	95,154,951
	12 Investments—other securities. See Part IV, line 11	665,564,682	12	666,215,660
	13 Investments—program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11		15	
16 Total assets. Add lines 1 through 15 (must equal line 34)	706,924,016	16	777,529,161	
Liabilities	17 Accounts payable and accrued expenses	131,042	17	377,385
	18 Grants payable		18	
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D	96,813	25	496,813
	26 Total liabilities. Add lines 17 through 25	227,855	26	874,198
Net Assets or Fund Balances	Organizations that follow SFAS 117 (ASC 958), check here ☐ and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets		27	
	28 Temporarily restricted net assets		28	
	29 Permanently restricted net assets		29	
	Organizations that do not follow SFAS 117 (ASC 958), check here ☒ and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds	706,696,161	32	776,654,963
33 Total net assets or fund balances	706,696,161	33	776,654,963	
34 Total liabilities and net assets/fund balances	706,924,016	34	777,529,161	

Part XI Reconciliation of Net AssetsCheck if Schedule O contains a response or note to any line in this Part XI ☐

1	Total revenue (must equal Part VIII, column (A), line 12)	1	43,856,318
2	Total expenses (must equal Part IX, column (A), line 25)	2	26,531,462
3	Revenue less expenses Subtract line 2 from line 1	3	17,324,856
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	706,696,161
5	Net unrealized gains (losses) on investments	5	52,633,946
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	776,654,963

Part XII Financial Statements and ReportingCheck if Schedule O contains a response or note to any line in this Part XII ☐

	Yes	No
1 Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis		✓
b Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: ☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis	✓	
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	✓	
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		✓
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.		

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No 1545-0047

2017

**Open to Public
Inspection**

Name of the organization

JADER TRUST NO.4

Employer identification number

51/0099477

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.

Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate value of contributions to (during year)		
3 Aggregate value of grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?		☐ Yes ☐ No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?		☐ Yes ☐ No

Part II Conservation Easements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply). ☐ Preservation of land for public use (e.g., recreation or education) ☐ Protection of natural habitat ☐ Preservation of open space ☐ Preservation of a historically important land area ☐ Preservation of a certified historic structure	
2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.	
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register	2d
3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶	
4 Number of states where property subject to conservation easement is located ▶	
5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?	☐ Yes ☐ No
6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶	
7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$	
8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?	☐ Yes ☐ No
9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.	

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.	
b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenue included on Form 990, Part VIII, line 1 ▶ \$ (ii) Assets included in Form 990, Part X ▶ \$	
2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items: a Revenue included on Form 990, Part VIII, line 1 ▶ \$ b Assets included in Form 990, Part X ▶ \$	

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets *(continued)*

- 3** Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):
- a** ☐ Public exhibition **d** ☐ Loan or exchange programs
- b** ☐ Scholarly research **e** ☐ Other _____
- c** ☐ Preservation for future generations
- 4** Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5** During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a** Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No
- b** If "Yes," explain the arrangement in Part XIII and complete the following table.
- | | Amount |
|--|-----------|
| c Beginning balance | 1c |
| d Additions during the year | 1d |
| e Distributions during the year | 1e |
| f Ending balance | 1f |
- 2a** Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☐ Yes ☐ No
- b** If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII ☐

Part V Endowment Funds.

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

- | | (a) Current year | (b) Prior year | (c) Two years back | (d) Three years back | (e) Four years back |
|---|------------------|----------------|--------------------|----------------------|---------------------|
| 1a Beginning of year balance | | | | | |
| b Contributions | | | | | |
| c Net investment earnings, gains, and losses | | | | | |
| d Grants or scholarships | | | | | |
| e Other expenditures for facilities and programs | | | | | |
| f Administrative expenses | | | | | |
| g End of year balance | | | | | |
- 2** Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:
- a** Board designated or quasi-endowment %
- b** Permanent endowment %
- c** Temporarily restricted endowment %
- The percentages on lines 2a, 2b, and 2c should equal 100%.
- 3a** Are there endowment funds not in the possession of the organization that are held and administered for the organization by:
- | | Yes | No |
|---|---------------|----|
| (i) unrelated organizations | 3a(i) | |
| (ii) related organizations | 3a(ii) | |
| b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? | 3b | |
- 4** Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment				
e Other				

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)

Part VII Investments—Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other	666,215,660	End of year fair value
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.) ▶	666,215,660	

Part VIII Investments—Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 13.) ▶		

Part IX Other Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.) ▶	

Part X Other Liabilities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value	
(1) Federal income taxes		
(2) UBTI	496,813	
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶	496,813	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII ☐

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements		1	96,490,264
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
a	Net unrealized gains (losses) on investments	2a	52,633,946	
b	Donated services and use of facilities	2b		
c	Recoveries of prior year grants	2c		
d	Other (Describe in Part XIII)	2d		
e	Add lines 2a through 2d		2e	52,633,946
3	Subtract line 2e from line 1		3	43,856,318
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
c	Add lines 4a and 4b		4c	
5	Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12)		5	43,856,318

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements		1	26,531,462
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
a	Donated services and use of facilities	2a		
b	Prior year adjustments	2b		
c	Other losses	2c		
d	Other (Describe in Part XIII.)	2d		
e	Add lines 2a through 2d		2e	
3	Subtract line 2e from line 1		3	26,531,462
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
c	Add lines 4a and 4b		4c	
5	Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.)		5	26,531,462

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4, Part X, line 2, Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

[illegible]

Part XIII Supplemental Information *(continued)*

Area for supplemental information with horizontal dashed lines.

**SCHEDULE F
(Form 990)**

Statement of Activities Outside the United States

OMB No 1545-0047

2017

**Open to Public
Inspection**

► Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.

► Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Department of the Treasury
Internal Revenue Service

Name of the organization

Employer identification number

Jader Trust No. 4

51-0099477

Part I General Information on Activities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 14b

1 For grantmakers. Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ Yes ☐ No

2 For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States

3 Activities per Region (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in the region	(d) Activities conducted in the region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in the region	(f) Total expenditures for and investments in the region
(1) Middle East (Israel)	None	1	Grants		19,809,996
(2) Middle East (Israel)	None	1	Grants Administration		2,554,670
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					
(11)					
(12)					
(13)					
(14)					
(15)					
(16)					
(17)					
3a Sub-total					22,364,666
b Total from continuation sheets to Part I					
c Totals (add lines 3a and 3b)					22,364,666

Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			Middle East (Israel)	Humanities Initiative	173,731	Wire Transfer			
(2)			Middle East (Israel)	Taxonomy Biodiversity	79,231	Wire Transfer			
(3)			Middle East (Israel)	Agricult. Biodiversity	(171)	Wire Transfer			
(4)			Middle East (Israel)	Herodium Excavatio	10,000	Wire Transfer			
(5)			Middle East (Israel)	Evalue academic grant	79,125	Wire Transfer			
(6)			Middle East (Israel)	Arab Employment	2,970	Wire Transfer			
(7)			Middle East (Israel)	Ocean conservation	190,396	Wire Transfer			
(8)			Middle East (Israel)	Admin. Jewish Studies	(171)	Wire Transfer			
(9)			Middle East (Israel)	Zoo educ. aquarium	87,152	Wire Transfer			
(10)			Middle East (Israel)	Youth-at-risk employm	57,389	Wire Transfer			
(11)			Middle East (Israel)	Photography school	98,748	Wire Transfer			
(12)			Middle East (Israel)	Social policy studies	110,179	Wire Transfer			
(13)			Middle East (Israel)	Arab Students Advance	56,485	Wire Transfer			
(14)			Middle East (Israel)	Ecology estuaries	24,696	Wire Transfer			
(15)			Middle East (Israel)	Bedouin sustainabilit	7,899	Wire Transfer			
(16)			Middle East (Israel)	Arb. Stud. Hi-Tech	(27,386)	Wire Transfer			

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter **16**

3 Enter total number of other organizations or entities **0**

Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			Middle East (Israel)	Arab.employment.cent	502,423	Wire Transfer			
(2)			Middle East (Israel)	Children's.Museum	2,948	Wire Transfer			
(3)			Middle East (Israel)	Art.for.At.risk.teens	16,750	Wire Transfer			
(4)			Middle East (Israel)	Holocaust.Survivor	6,744	Wire Transfer		/	
(5)			Middle East (Israel)	Humanities.Faculty	223,039	Wire Transfer			
(6)			Middle East (Israel)	Arab.Excellence.Educ	268	Wire Transfer			
(7)			Middle East (Israel)	Science.research	430,100	Wire Transfer			
(8)			Middle East (Israel)	Democracy.courses	89,055	Wire Transfer			
(9)			Middle East (Israel)	NPO Manager skills	38,309	Wire Transfer			
(10)			Middle East (Israel)	Univ.Scholarships	37,487	Wire Transfer			
(11)			Middle East (Israel)	Acad.faculty.Planning	686	Wire Transfer			
(12)			Middle East (Israel)	Synagogue.mosaic	28,114	Wire Transfer			
(13)			Middle East (Israel)	Public.transport.arab	24,278	Wire Transfer			
(14)			Middle East (Israel)	Maa'leh.film.school	42,845	Wire Transfer			
(15)			Middle East (Israel)	Parenting.Skills	2,735	Wire Transfer			
(16)			Middle East (Israel)	Seniors.volunteering	7,141	Wire Transfer			

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3 Enter total number of other organizations or entities 0

Part II **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			Middle East (Israel)	Marine.biophysical	114,406	Wire Transfer			
(2)			Middle East (Israel)	Center.Arab.disabled	46,756	Wire Transfer			
(3)			Middle East (Israel)	Business.Responsibil	9,053	Wire Transfer			
(4)			Middle East (Israel)	Ecosystem.conserve	101,016	Wire Transfer			
(5)			Middle East (Israel)	Rational.land.use	138,536	Wire Transfer			
(6)			Middle East (Israel)	R&D.Teacher.Support	355,409	Wire Transfer			
(7)			Middle East (Israel)	Bio.Informatics	420,437	Wire Transfer			
(8)			Middle East (Israel)	Arab.Science.Students	154,761	Wire Transfer			
(9)			Middle East (Israel)	Headteachers.developm	151,781	Wire Transfer			
(10)			Middle East (Israel)	Trauma.treatment	5,623	Wire Transfer			
(11)			Middle East (Israel)	Social.serv.refugees	33,008	Wire Transfer			
(12)			Middle East (Israel)	Inequality.research	133,916	Wire Transfer			
(13)			Middle East (Israel)	Regulation.economy	38,865	Wire Transfer			
(14)			Middle East (Israel)	Creative.writing	73,794	Wire Transfer			
(15)			Middle East (Israel)	Trauma.Therapy.Arab	19,250	Wire Transfer			
(16)									

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter **15**

3 Enter total number of other organizations or entities **0**

Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			Middle East (Israel)	Religion.peace.m-east	70,848	Wire Transfer			
(2)			Middle East (Israel)	Early.childhood.educ	54,913	Wire Transfer			
(3)			Middle East (Israel)	taibeh.employment.ctr	104,667	Wire Transfer			
(4)			Middle East (Israel)	Arab.literature.Study	89,279	Wire Transfer			
(5)			Middle East (Israel)	Sustainability.Enviro	250,811	Wire Transfer			
(6)			Middle East (Israel)	Humanities.in.schools	8,093	Wire Transfer			
(7)			Middle East (Israel)	Social.Center.Elderly	1,217	Wire Transfer			
(8)			Middle East (Israel)	Traffic.accidents	18,836	Wire Transfer			
(9)			Middle East (Israel)	Juvenile.Diabetes	15,511	Wire Transfer			
(10)			Middle East (Israel)	Emotional.rehabilitat	7,340	Wire Transfer			
(11)			Middle East (Israel)	Early.childhood.devel	11,191	Wire Transfer			
(12)			Middle East (Israel)	Jewish.Isr.film.study	38,689	Wire Transfer			
(13)			Middle East (Israel)	Academic.Graduates	12,011	Wire Transfer			
(14)			Middle East (Israel)	Hospice.care.arab	10,609	Wire Transfer			
(15)			Middle East (Israel)	Peer.Volunteers	27,167	Wire Transfer			
(16)			Middle East (Israel)	Equip.robotics.study	1,124	Wire Transfer			

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3 Enter total number of other organizations or entities 0

Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			Middle East (Israel)	Volunteerism.arab	30,430	Wire Transfer			
(2)			Middle East (Israel)	Community.development	39,639	Wire Transfer			
(3)			Middle East (Israel)	Environmen.internship	11,191	Wire Transfer			
(4)			Middle East (Israel)	City.Sustainability	30,320	Wire Transfer			
(5)			Middle East (Israel)	Water.collaboration	20,814	Wire Transfer			
(6)			Middle East (Israel)	Marine.Sustainability	15,694	Wire Transfer			
(7)			Middle East (Israel)	East.Mediterr.Research	104,815	Wire Transfer			
(8)			Middle East (Israel)	Micro.grants.environment	59,379	Wire Transfer			
(9)			Middle East (Israel)	Evaluation.Education	136,818	Wire Transfer			
(10)			Middle East (Israel)	Disadvantage.Adult.edu	49,363	Wire Transfer			
(11)			Middle East (Israel)	Project.study.school	20,695	Wire Transfer			
(12)			Middle East (Israel)	Dementia.aid.training	8,608	Wire Transfer			
(13)			Middle East (Israel)	At-risk.Youth.prog	14,057	Wire Transfer			
(14)			Middle East (Israel)	Arab.child.lit.websit	10,453	Wire Transfer			
(15)			Middle East (Israel)	School.Violence.study	9,847	Wire Transfer			
(16)			Middle East (Israel)	Children.Hydrotherapy	41,937	Wire Transfer			

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3 Enter total number of other organizations or entities **0**

Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			Middle East (Israel)	Volunteer.elderly	20,242	Wire Transfer			
(2)			Middle East (Israel)	Rape.crisis.Training	8,413	Wire Transfer			
(3)			Middle East (Israel)	Over 45's.Employment	21,180	Wire Transfer			
(4)			Middle East (Israel)	Teen.Suicide.Prevent	8,093	Wire Transfer			
(5)			Middle East (Israel)	After.school.enrichm	22,695	Wire Transfer			
(6)			Middle East (Israel)	Child.develop.arab	16,281	Wire Transfer			
(7)			Middle East (Israel)	Humanities.Haifa	65,117	Wire Transfer			
(8)			Middle East (Israel)	Teacher.Leaders.supp	64,383	Wire Transfer			
(9)			Middle East (Israel)	Fellowship.Palestina	56,899	Wire Transfer			
(10)			Middle East (Israel)	Multi-cultural.progrm	47,455	Wire Transfer			
(11)			Middle East (Israel)	Periphery.Communities	102,284	Wire Transfer			
(12)			Middle East (Israel)	Social.entrepreneurs	26,976	Wire Transfer			
(13)			Middle East (Israel)	Leadership.Environment	111,520	Wire Transfer			
(14)			Middle East (Israel)	Environ.leaders.arab	9,905	Wire Transfer			
(15)			Middle East (Israel)	Ecological.modelling	75,989	Wire Transfer			
(16)			Middle East (Israel)	KidronValley.conserve	59,152	Wire Transfer			

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3 Enter total number of other organizations or entities **0**

Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			Middle East (Israel)	Pollution.Mediterran	7,204	Wire Transfer			
(2)			Middle East (Israel)	Society.for.Ecology	517,328	Wire Transfer			
(3)			Middle East (Israel)	Dead.Sea.Conservatio	60,975	Wire Transfer			
(4)			Middle East (Israel)	Arab.Hi-Tech.Network	37,804	Wire Transfer			
(5)			Middle East (Israel)	Local.authority.educa	83,532	Wire Transfer			
(6)			Middle East (Israel)	Conservation.Jerusalem	19,147	Wire Transfer			
(7)			Middle East (Israel)	Pathogen.Diagnosis	201,805	Wire Transfer			
(8)			Middle East (Israel)	Teacher.leaders.cent	721,016	Wire Transfer			
(9)			Middle East (Israel)	Aquarium.education	85,616	Wire Transfer			
(10)			Middle East (Israel)	Marine.Conservation	119,859	Wire Transfer			
(11)			Middle East (Israel)	Estuary.Management	57,985	Wire Transfer			
(12)			Middle East (Israel)	Leadership.in.educat	203,743	Wire Transfer			
(13)			Middle East (Israel)	Technion.marine.plan	24,154	Wire Transfer			
(14)			Middle East (Israel)	Social.Impact.Finance	35,626	Wire Transfer			
(15)			Middle East (Israel)	Governmn.Transparency	97,853	Wire Transfer			
(16)			Middle East (Israel)	NPO.Database.Ops	27,167	Wire Transfer			

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3 Enter total number of other organizations or entities 0

Part II **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

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(1)			Middle East (Israel)	Young people Govt	16,186	Wire Transfer			
(2)			Middle East (Israel)	ORT Science Studies	14,057	Wire Transfer			
(3)			Middle East (Israel)	Teacher training	128,952	Wire Transfer			
(4)			Middle East (Israel)	Social Chg Psychology	44,668	Wire Transfer			
(5)			Middle East (Israel)	Digitalize classroom	36,998	Wire Transfer			
(6)			Middle East (Israel)	Teacher leader Haifa	306,384	Wire Transfer			
(7)			Middle East (Israel)	Teach Disadvantaged	194,866	Wire Transfer			
(8)			Middle East (Israel)	Forum of foundations	11,380	Wire Transfer			
(9)			Middle East (Israel)	Science Fellowship	16,868	Wire Transfer			
(10)			Middle East (Israel)	Web Access to Rights	198,582	Wire Transfer			
(11)			Middle East (Israel)	preschool enrichment	34,043	Wire Transfer			
(12)			Middle East (Israel)	Phone app Archaeology	12,333	Wire Transfer			
(13)			Middle East (Israel)	Young musicians	14,694	Wire Transfer			
(14)			Middle East (Israel)	After-school DayCare	30,788	Wire Transfer			
(15)			Middle East (Israel)	Life Sciences Israel	21,882	Wire Transfer			
(16)			Middle East (Israel)	Micro-Business Women	16,170	Wire Transfer			

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Part II **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

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(1)			Middle East (Israel)	Caregiver Training	25,553	Wire Transfer			
(2)			Middle East (Israel)	Seniors.volunteering.	17,779	Wire Transfer			
(3)			Middle East (Israel)	Hearing.impaired.child	24,660	Wire Transfer			
(4)			Middle East (Israel)	Neighbourhood.volunt	7,438	Wire Transfer			
(5)			Middle East (Israel)	Women.Victim.Rehabil	22,193	Wire Transfer			
(6)			Middle East (Israel)	Isr.Pai.Shared.educat	63,541	Wire Transfer			
(7)			Middle East (Israel)	Abandoned.Newborns	13,137	Wire Transfer			
(8)			Middle East (Israel)	Improve.volunteering	22,625	Wire Transfer			
(9)			Middle East (Israel)	Webster.Child.Rights	19,585	Wire Transfer			
(10)			Middle East (Israel)	Bi-lingual.theatre	41,729	Wire Transfer			
(11)			Middle East (Israel)	Science.Women.School	30,553	Wire Transfer			
(12)			Middle East (Israel)	Nursing.home.training	10,626	Wire Transfer			
(13)			Middle East (Israel)	Seniors.support.group	10,486	Wire Transfer			
(14)			Middle East (Israel)	Humanities.lectures	5,503	Wire Transfer			
(15)			Middle East (Israel)	Ex.orthodox.support	28,306	Wire Transfer			
(16)			Middle East (Israel)	Post-school.volunteer	22,695	Wire Transfer			

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(1)			Middle East (Israel)	Caregivers.Support	27,367	Wire Transfer			
(2)			Middle East (Israel)	Senior.citizens.negev	15,662	Wire Transfer			
(3)			Middle East (Israel)	Culture.Taybeh.arab	12,374	Wire Transfer			
(4)			Middle East (Israel)	Adult.Literacy	19,485	Wire Transfer			
(5)			Middle East (Israel)	Tech.support.blind	14,120	Wire Transfer			
(6)			Middle East (Israel)	Liberal.Education	20,424	Wire Transfer			
(7)			Middle East (Israel)	Social.Tension	18,085	Wire Transfer			
(8)			Middle East (Israel)	Legal.Rights.arb	12,168	Wire Transfer			
(9)			Middle East (Israel)	Rehab.and.employment	24,346	Wire Transfer			
(10)			Middle East (Israel)	Democracy.Education	16,944	Wire Transfer			
(11)			Middle East (Israel)	Civic.engagement	22,746	Wire Transfer			
(12)			Middle East (Israel)	Arab.Women.Employment	18,123	Wire Transfer			
(13)			Middle East (Israel)	Financial.awareness	11,206	Wire Transfer			
(14)			Middle East (Israel)	Family.Rights.Centre	13,728	Wire Transfer			
(15)			Middle East (Israel)	Informal.educat.arb	67,140	Wire Transfer			
(16)			Middle East (Israel)	History.Phd.workshops	14,153	Wire Transfer			

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(1)			Middle East (Israel)	STEM.stud.arab.school	65,289	Wire Transfer			
(2)			Middle East (Israel)	Wikimedia.Arabic	56,225	Wire Transfer			
(3)			Middle East (Israel)	Transparency.local	29,832	Wire Transfer			
(4)			Middle East (Israel)	Educ.think.tank.arb	17,021	Wire Transfer			
(5)			Middle East (Israel)	assist.local.auth.arb	191,972	Wire Transfer			
(6)			Middle East (Israel)	history.workshop	22,860	Wire Transfer			
(7)			Middle East (Israel)	Jewish.studies.grads	42,845	Wire Transfer			
(8)			Middle East (Israel)	Congress.jewish.study	89,105	Wire Transfer			
(9)			Middle East (Israel)	Digital.community.gap	13,488	Wire Transfer			
(10)			Middle East (Israel)	Child.women.care.arab	56,099	Wire Transfer			
(11)			Middle East (Israel)	Conservation.science	5,689	Wire Transfer			
(12)			Middle East (Israel)	Humanities.univ.lecture	3,280	Wire Transfer			
(13)			Middle East (Israel)	Sustainable.agricult	28,114	Wire Transfer			
(14)			Middle East (Israel)	Citizen.journalism	68,313	Wire Transfer			
(15)			Middle East (Israel)	Arb.stud.psychology	39,153	Wire Transfer			
(16)			Middle East (Israel)	Employment.Arab	385,049	Wire Transfer			

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(1)			Middle East (Israel)	Pollution.Haifa.Bay	10,729	Wire Transfer			
(2)			Middle East (Israel)	Special.needs.kid.arb	85,110	Wire Transfer			
(3)			Middle East (Israel)	Hebron.River.Basin	53,443	Wire Transfer			
(4)			Middle East (Israel)	Bedouin.info.center	83,503	Wire Transfer			
(5)			Middle East (Israel)	Migration.integration	18,637	Wire Transfer			
(6)			Middle East (Israel)	Low-Carbon.Mobility	21,085	Wire Transfer			
(7)			Middle East (Israel)	Nutrition.Sustainabil	22,006	Wire Transfer			
(8)			Middle East (Israel)	Sustainable.urbanism	52,192	Wire Transfer			
(9)			Middle East (Israel)	Life.Sciences.Conf	74,596	Wire Transfer			
(10)			Middle East (Israel)	Soc.services.digital	75,046	Wire Transfer			
(11)			Middle East (Israel)	Track.Govt.Decisions	70,411	Wire Transfer			
(12)			Middle East (Israel)	Arab.Employment.HeadQ	717,522	Wire Transfer			
(13)			Middle East (Israel)	Employment.center.arb	1,431,712	Wire Transfer			
(14)			Middle East (Israel)	River.Rehabilitation	43,205	Wire Transfer			
(15)			Middle East (Israel)	Arb.women.programmers	27,405	Wire Transfer			
(16)			Middle East (Israel)	Autism.therapy.ctr	19,316	Wire Transfer			

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(1)			Middle East (Israel)	Micro.donations.NPOs	42,319	Wire Transfer			
(2)			Middle East (Israel)	Old.Ethiopian.gardens	35,868	Wire Transfer			
(3)			Middle East (Israel)	Citizen.rights.negev	9,277	Wire Transfer			
(4)			Middle East (Israel)	LGBT.Sensitivity.train	25,330	Wire Transfer			
(5)			Middle East (Israel)	Down.syndrome.north	12,651	Wire Transfer			
(6)			Middle East (Israel)	Single.arb.mother.emp	22,334	Wire Transfer			
(7)			Middle East (Israel)	Senior.citizen.volunt	19,646	Wire Transfer			
(8)			Middle East (Israel)	bone.marrow.registry	41,028	Wire Transfer			
(9)			Middle East (Israel)	Soc.econom.Leadership	43,042	Wire Transfer			
(10)			Middle East (Israel)	Druze.jewish.co-exist	41,028	Wire Transfer			
(11)			Middle East (Israel)	Social.workers.train	42,588	Wire Transfer			
(12)			Middle East (Israel)	Family.health.train	42,895	Wire Transfer			
(13)			Middle East (Israel)	Impoverished.families	33,685	Wire Transfer			
(14)			Middle East (Israel)	Bridge.cultural.gaps	22,962	Wire Transfer			
(15)			Middle East (Israel)	Girls-at-risk.assess	26,214	Wire Transfer			
(16)			Middle East (Israel)	Animal.rights.volunt	30,299	Wire Transfer			

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3 Enter total number of other organizations or entities **0**

Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			Middle East (Israel)	Engineer.scholarships	17,217	Wire Transfer			
(2)			Middle East (Israel)	Domest.violence.stop	28,157	Wire Transfer			
(3)			Middle East (Israel)	Applied.educ.research	42,104	Wire Transfer			
(4)			Middle East (Israel)	Literary.cooperation	35,990	Wire Transfer			
(5)			Middle East (Israel)	israel.economy.resrch	13,676	Wire Transfer			
(6)			Middle East (Israel)	Science.studies.arb	111,697	Wire Transfer			
(7)			Middle East (Israel)	Humanities.highschool	65,350	Wire Transfer			
(8)			Middle East (Israel)	Special.edu.integrate	42,134	Wire Transfer			
(9)			Middle East (Israel)	Arab.translation.book	25,994	Wire Transfer			
(10)			Middle East (Israel)	Bedouin.youth.leaders	113,135	Wire Transfer			
(11)			Middle East (Israel)	Youth.sports.centre	20,382	Wire Transfer			
(12)			Middle East (Israel)	Water.use.coexistence	412,446	Wire Transfer			
(13)			Middle East (Israel)	Language.bridge.build	50,500	Wire Transfer			
(14)			Middle East (Israel)	Local.arb.authorities	190,860	Wire Transfer			
(15)			Middle East (Israel)	College.prep.courses	25,532	Wire Transfer			
(16)			Middle East (Israel)	Excel.science.bedouin	83,719	Wire Transfer			

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter 16

3 Enter total number of other organizations or entities 0

Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			Middle East (Israel)	Museum.archaeology	107,604	Wire Transfer			
(2)			Middle East (Israel)	Environment.change	41,551	Wire Transfer			
(3)			Middle East (Israel)	Teacher.initiate.proj	36,149	Wire Transfer			
(4)			Middle East (Israel)	Shared.society.educat	153,194	Wire Transfer			
(5)			Middle East (Israel)	Law.school.stud.arb	65,248	Wire Transfer			
(6)			Middle East (Israel)	Employment.women.arb	55,835	Wire Transfer			
(7)			Middle East (Israel)	Social.capital.market	274,209	Wire Transfer			
(8)			Middle East (Israel)	Environmnt.edu.haredi	66,143	Wire Transfer			
(9)			Middle East (Israel)	Dev.residential.envir	64,628	Wire Transfer			
(10)			Middle East (Israel)	Sustainable.Nutrition	70,237	Wire Transfer			
(11)			Middle East (Israel)	Pedagogic.teacher.arb	42,692	Wire Transfer			
(12)			Middle East (Israel)	Marine.regulation	209,924	Wire Transfer			
(13)			Middle East (Israel)	excel.high.schoolers	10,638	Wire Transfer			
(14)			Middle East (Israel)	israeli.urbanism	22,216	Wire Transfer			
(15)			Middle East (Israel)	Civil.Society.researc	29,567	Wire Transfer			
(16)			Middle East (Israel)	Local.authority.arb	360,107	Wire Transfer			

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter 16

3 Enter total number of other organizations or entities 0

Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			Middle East (Israel)	Educ.democ.citizenship	34,492	Wire Transfer			
(2)			Middle East (Israel)	University.honors.deg	43,490	Wire Transfer			
(3)			Middle East (Israel)	Environment.consult	21,802	Wire Transfer			
(4)			Middle East (Israel)	Cyber.law.university	16,200	Wire Transfer			
(5)			Middle East (Israel)	Research.jerusalem.arb	95,939	Wire Transfer			
(6)			Middle East (Israel)	Hi-tech.culture.joint	81,040	Wire Transfer			
(7)			Middle East (Israel)	Senior.citizens.cent	19,768	Wire Transfer			
(8)			Middle East (Israel)	Youth.wind.orchestra	78,549	Wire Transfer			
(9)			Middle East (Israel)	Weak.schools.promote	20,380	Wire Transfer			
(10)			Middle East (Israel)	low.carbon.mobility	31,222	Wire Transfer			
(11)			Middle East (Israel)	Family.basics.provide	21,521	Wire Transfer			
(12)			Middle East (Israel)	Finance.consult.NPOs	66,928	Wire Transfer			
(13)			Middle East (Israel)	Immigrant.absorption	22,956	Wire Transfer			
(14)			Middle East (Israel)	Parents.cttees.arb	14,996	Wire Transfer			
(15)			Middle East (Israel)	group.conflict.preven	83,752	Wire Transfer			
(16)			Middle East (Israel)	Therapy.rehab.Gardens	28,369	Wire Transfer			

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter 16

3 Enter total number of other organizations or entities 0

Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			Middle East (Israel)	Hearing impairment	7,059	Wire Transfer			
(2)			Middle East (Israel)	Child abuse prevent	42,674	Wire Transfer			
(3)			Middle East (Israel)	Medical equipm.hospit	56,899	Wire Transfer			
(4)			Middle East (Israel)	Music.education.child	10,043	Wire Transfer			
(5)			Middle East (Israel)	College.grad.empl.arb	9,929	Wire Transfer			
(6)			Middle East (Israel)	Disabled.inclusion	14,347	Wire Transfer			
(7)			Middle East (Israel)	Disabled.accessibility	32,281	Wire Transfer			
(8)			Middle East (Israel)	Aid.youth.at-risk	14,634	Wire Transfer			
(9)			Middle East (Israel)	Seniors.life.decision	14,634	Wire Transfer			
(10)			Middle East (Israel)	Youth-at-risk.housing	28,694	Wire Transfer			
(11)			Middle East (Israel)	Rehab.women.addiction	15,603	Wire Transfer			
(12)			Middle East (Israel)	Youth.disabled.online	8,794	Wire Transfer			
(13)			Middle East (Israel)	Caregiving.training	21,521	Wire Transfer			
(14)			Middle East (Israel)	online.publ.discourse	18,077	Wire Transfer			
(15)			Middle East (Israel)	Collaborat.gov.beduin	5,680	Wire Transfer			
(16)			Middle East (Israel)	Arb.teacher.schools	21,521	Wire Transfer			

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter 16

3 Enter total number of other organizations or entities 0

Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			Middle East (Israel)	Basic.skills.engineer	12,766	Wire Transfer			
(2)			Middle East (Israel)	Culture.east.jerusalem	15,603	Wire Transfer			
(3)			Middle East (Israel)	Fellowship.jewish.stu	88,839	Wire Transfer			
(4)			Middle East (Israel)	Arb.employment.psychol	63,128	Wire Transfer			
(5)			Middle East (Israel)	Program.Writing.Arts	42,674	Wire Transfer			
(6)			Middle East (Israel)	Local.authority.educ	28,563	Wire Transfer			
(7)			Middle East (Israel)	Teacher.leaders.	170,780	Wire Transfer			
(8)			Middle East (Israel)	Teacher.leaders.cent	28,337	Wire Transfer			
(9)			Middle East (Israel)	Develop.Arb.leaders	53,192	Wire Transfer			
(10)			Middle East (Israel)	Israel.Sea.Trail	25,707	Wire Transfer			
(11)			Middle East (Israel)	Mammal.marine.reserve	42,553	Wire Transfer			
(12)			Middle East (Israel)	Air.pollution.haifa	18,708	Wire Transfer			
(13)			Middle East (Israel)	Environment.represent	18,492	Wire Transfer			
(14)			Middle East (Israel)	Preserve.open.space	56,738	Wire Transfer			
(15)			Middle East (Israel)	Ngo's.IT.Forum	8,062	Wire Transfer			
(16)			Middle East (Israel)	aid.school.tolerance	23,546	Wire Transfer			

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter **16**

3 Enter total number of other organizations or entities **0**

Part II **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			Middle East (Israel)	Cybersecurity.conf	77,121	Wire Transfer			
(2)			Middle East (Israel)	Biomed.Informatics	28,369	Wire Transfer			
(3)			Middle East (Israel)	Illegal.Waste.Dispose	20,000	Wire Transfer			
(4)			Middle East (Israel)	Israel.society.ecology	65,816	Wire Transfer			
(5)			Middle East (Israel)	Smartphone.app.educat	99,573	Wire Transfer			
(6)			Middle East (Israel)	promote.science.arb	63,262	Wire Transfer			
(7)			Middle East (Israel)	Stop.group.violence	37,132	Wire Transfer			
(8)			Middle East (Israel)	Econ.research.arb.com	45,390	Wire Transfer			
(9)			Middle East (Israel)	Employment.Humanities	38,149	Wire Transfer			
(10)									
(11)									
(12)									
(13)									
(14)									
(15)									
(16)									

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter **9**

3 Enter total number of other organizations or entities **0**

Part III **Grants and Other Assistance to Individuals Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 16.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of noncash assistance	(g) Description of noncash assistance	(h) Method of valuation (book, FMV, appraisal, other)
(1) Honorarium	Middle East (Israel)	1	10,969	Wire Transfer			
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							
(13)							
(14)							
(15)							
(16)							
(17)							
(18)							

Part IV Foreign Forms

- 1 Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)* ☒ Yes ☐ No
- 2 Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A, don't file with Form 990)* ☐ Yes ☒ No
- 3 Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect To Certain Foreign Corporations (see Instructions for Form 5471)* ☒ Yes ☐ No
- 4 Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)* ☒ Yes ☐ No
- 5 Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865)* ☒ Yes ☐ No
- 6 Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990)* ☐ Yes ☒ No

Part V**Supplemental Information**

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs expenditures per region); Part II, line 1 (accounting method), Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

Part 1, Line 2 :

For grant applicants the Trust reviews the following information:

(a) Confirmation of non-profit status , (b) Budgets and budget assumptions for the project for which grant funds are being applied

(c) Audited statements (d) Valid tax certifications (e) References to confirm good standing of applicant

All grants are approved by the Trust and the grantee is required to sign a grant letter confirming the terms for the grant

All applicants whose projects are approved must provide a detailed work plan which is submitted to the relevant project manager.

For large strategic grants there is also a Kick-Off meeting(s) wherein the Trust and the Grantee go over the whole process and ensure

that expectations and plans are coordinated and reconciled

Grant payments are subject to detailed progress and financial reports

If interim reports are unsatisfactory, investigation is commenced and/or future grant funding is suspended.

On completion of each project the grantee is required to submit a final report .

SCHEDULE I
(Form 990)

Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for the latest information.

Department of the Treasury
Internal Revenue Service

Name of the organization

JADER TRUST No. 4

Employer identification number

51-0099477

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) University of the People Pasadena, CA, 91101	26-4078735	501(c)(3)	69,156				Wed-based education
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							
2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table							
3 Enter total number of other organizations listed in the line 1 table							

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat No 50055P

Schedule I (Form 990) (2017)

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

	(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
1						
2						
3						
4						
5						
6						
7						
Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.						

Part I, Line 2:

For grant applicants the Trust reviews the following information:

(a) Confirmation of non-profit status, (b) Budgets and budget assumptions for the project for which grant funds are being applied

(c) Audited statements, (d) Valid tax certifications, (e) References

All grants are approved by the Trust and the grantee is required to sign a grant letter confirming the terms for the grant.

All applicants whose projects are approved must provide a detailed work plan which is submitted to the relevant project manager.

Grant payments are subject to detailed progress and financial reports

If interim reports are unsatisfactory, investigation is commenced and/or future grant funding is suspended

On completion of each project the grantee is required to submit a final report.

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Name of the organization

JADER TRUST NO. 4

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2017

**Open to Public
Inspection**

Employer identification number

51/0099477

Part VI Section A Line 9: The Trustee may be contacted at :

Yad Hanadiv (A Rothschild Foundation) 19 Par La Ville Road, 1st Floor, Hamilton, HM 11 Bermuda

Part VI Section B Line 11b : The organization provides its Form 990 to the Finance & Audit committee for comment and review prior to filing.

The Finance & Audit committee is delegated by the Board of Directors to perform this role

Part VI Section B Line 12c : The organization monitors compliance with the policy on an annual basis

Part VI Section C Line 19 : The organisation makes its governing documents and financial statements available upon request

Schedule D - Part VII:

The organization pursues sophisticated and proprietary investment strategies and would suffer financial harm if these became

widely known. The organization will provide detailed asset holdings to the Internal Revenue Service upon request

Name of the organization

Employer identification number

Area with horizontal dashed lines for supplemental information.

SCHEDULE R
(Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No 1545-0047

2017

Open to Public Inspection

Name of the organization

JADER TRUST NO. 4

Employer identification number

51/0099477

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

	(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1)						
(2)						
(3)						
(4)						
(5)						
(6)						

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

	(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?
							Yes No
(1)	The Bat Hanady Foundation No. 3 EIN: 13-3091620 c/o Carter Ledyard & Milburn . 2, Wall Street, New York NY 10005	Private Foundation	Bermuda	501 (C) 3	PF		✓
(2)	Fondation Berma EIN: 13-3068203 c/o Carter Ledyard & Milburn . 2, Wall Street, New York NY 10005	Social Welfare	Switzerland	501 (C) 4			✓
(3)							
(4)							
(5)							
(6)							
(7)							

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat No 50135Y

Schedule R (Form 990) 2017

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of- year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
(1)												
(2)												
(3)												
(4)												
(5)												
(6)												
(7)												

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No
(1) Beder Trust Limited, Lion House, Red Lion St London WC1R 4GB UK	Protector	UK	n/a	C Corp	n/a	n/a	n/a		✓
(2) Berma Trust SA c/o M Grumbach, 2 Rue Bovy-Lysberg, Geneva 1205	Service Company	Switzerland	Yad Hanadiv	C Corp	n/a	n/a	n/a		✓
(3) Les Bastions Investment Advisers SA c/o Swiss Revision AG, 4002 Basel, Switzerland	Investment Advice	Switzerland	LBTC SA	C Corp	n/a	n/a	n/a		✓
(4) Les Bastions Trust Corporation SA c/o Swiss Revision AG, 4002 Basel, Switzerland	Investment Administration	Switzerland	Fond Berma	C Corp	n/a	n/a	n/a		✓
(5) Windmill Hill Asset Management Limited Silk Street, Waddesdon, Aylesbury, Bucks, HP18 OJ	Investment management	UK	Fond Berma	C Corp	n/a	n/a	n/a		✓
(6)									
(7)									

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.**Note:** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.**1** During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II–IV?

	Yes	No
a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity	☐	☒
b Gift, grant, or capital contribution to related organization(s)	☐	☒
c Gift, grant, or capital contribution from related organization(s)	☐	☒
d Loans or loan guarantees to or for related organization(s)	☐	☒
e Loans or loan guarantees by related organization(s)	☐	☒
f Dividends from related organization(s)	☐	☒
g Sale of assets to related organization(s)	☐	☒
h Purchase of assets from related organization(s)	☐	☒
i Exchange of assets with related organization(s)	☐	☒
j Lease of facilities, equipment, or other assets to related organization(s)	☐	☒
k Lease of facilities, equipment, or other assets from related organization(s)	☐	☒
l Performance of services or membership or fundraising solicitations for related organization(s)	☐	☒
m Performance of services or membership or fundraising solicitations by related organization(s)	☒	☐
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	☐	☒
o Sharing of paid employees with related organization(s)	☐	☒
p Reimbursement paid to related organization(s) for expenses	☐	☒
q Reimbursement paid by related organization(s) for expenses	☐	☒
r Other transfer of cash or property to related organization(s)	☐	☒
s Other transfer of cash or property from related organization(s)	☐	☒

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	(b) Transaction type (a–s)	(c) Amount involved	(d) Method of determining amount involved
(1) Windmill Hill Asset Management Limited	m	1,723,485	market rate
(2)			
(3)			
(4)			
(5)			
(6)			

Part VI **Unrelated Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512–514)	(e) Are all partners section 501(c)(3) organizations?		(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
				Yes	No			Yes	No		Yes	No	
(1)													
(2)													
(3)													
(4)													
(5)													
(6)													
(7)													
(8)													
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(16)													

Part VII **Supplemental Information.**

Provide additional information for responses to questions on Schedule R. See instructions.