

Form **990-PF****Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private FoundationDepartment of the Treasury
Internal Revenue Service▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information**2017**

Open to Public Inspection

For calendar year 2017 or tax year beginning

, and ending

Name of foundation

A Employer identification number

**NORMAN & ELAINE POLSKY FAMILY
CHARITABLE FOUNDATION****48-1232337**

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

B Telephone number

4801 WEST 110TH STREET**#150****913-341-8500**

City or town, state or province, country, and ZIP or foreign postal code

C If exemption application is pending, check here ☐**OVERLAND PARK, KS 66211**

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeD 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16)

J Accounting method: ☒ Cash ☐ Accrual☐ Other (specify) _____F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐▶ \$ **3,460,457.** (Part I, column (d) must be on cash basis)**Part I Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

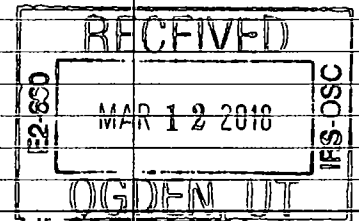
(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue	1	Contributions, gifts, grants, etc., received				N/A	
	2	Check ☒ if the foundation is not required to attach Sch. B					
	3	Interest on savings and temporary cash investments					
	4	Dividends and interest from securities	84,349.	84,349.			STATEMENT 2
	5a	Gross rents					
	b	Net rental income or (loss)					
	6a	Net gain or (loss) from sale of assets not on line 10	52,430.				STATEMENT 1
	b	Gross sales price for all assets on line 6a	525,542.				
	7	Capital gain net income (from Part IV, line 2)		52,375.			
	8	Net short-term capital gain					
	9	Income modifications					
	10a	Gross sales less returns and allowances					
Operating and Administrative Expenses	b	Less: Cost of goods sold					
	c	Gross profit or (loss)					
	11	Other income					
	12	Total. Add lines 1 through 11	136,779.	136,724.			
	13	Compensation of officers, directors, trustees, etc.	0.	0.			0.
	14	Other employee salaries and wages					
	15	Pension plans, employee benefits					
	16a	Legal fees					
	b	Accounting fees	STMT 3	6,655.	6,655.		0.
	c	Other professional fees	STMT 4	16,898.	16,898.		0.
	17	Interest					
	18	Taxes	STMT 5	5,174.	792.		0.
	19	Depreciation and depletion					
	20	Occupancy					
	21	Travel, conferences, and meetings					
	22	Printing and publications					
	23	Other expenses	STMT 6	35.	35.		0.
	24	Total operating and administrative expenses. Add lines 13 through 23		28,762.	24,380.		0.
	25	Contributions, gifts, grants paid		148,000.			148,000.
	26	Total expenses and disbursements. Add lines 24 and 25		176,762.	24,380.		148,000.
	27	Subtract line 26 from line 12		<39,983.>			
	a	Excess of revenue over expenses and disbursements					
	b	Net investment income (if negative, enter -0-)			112,344.		
	c	Adjusted net income (if negative, enter -0-)				N/A	



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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	6,093.	9,321.	9,321.
	2 Savings and temporary cash investments	816,776.	83,939.	83,939.
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	164,711.	167,035.	166,118.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis ▶ Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 8	2,093,768.	2,779,312.	3,197,464.
	14 Land, buildings, and equipment: basis ▶ Less: accumulated depreciation ▶			
Liabilities	15 Other assets (describe ▶ STATEMENT 9)	1,857.	3,615.	3,615.
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	3,083,205.	3,043,222.	3,460,457.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26, and lines 30 and 31			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	3,083,205.	3,043,222.	
	30 Total net assets or fund balances	3,083,205.	3,043,222.	
	31 Total liabilities and net assets/fund balances	3,083,205.	3,043,222.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,083,205.
2 Enter amount from Part I, line 27a	2	<39,983.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	3,043,222.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,043,222.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e 525,542.		473,167.	52,375.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			52,375.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7 } 2 52,375.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c)
If (loss), enter -0- in Part I, line 8 } 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☒ Yes ☐ No
If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016			
2015			
2014			
2013			
2012			

2 Total of line 1, column (d)	2
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4
5 Multiply line 4 by line 3	5
6 Enter 1% of net investment income (1% of Part I, line 27b)	6
7 Add lines 5 and 6	7
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.	8

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	2,247.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).		3	2,247.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
3 Add lines 1 and 2		5	2,247.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)			
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2017 estimated tax payments and 2016 overpayment credited to 2017	6a	2,600.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	2,600.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0.	
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	353.	
11 Enter the amount of line 10 to be: Credited to 2018 estimated tax	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. KS		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	
Website address ► <u>N/A</u>		
14 The books are in care of ► <u>THE FOUNDATION</u> Telephone no. ► <u>913-341-8500</u>		
Located at ► <u>4801 WEST 110TH STREET, OVERLAND PARK, KS</u> ZIP+4 ► <u>66211</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year		
► 15 <u>N/A</u>		
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	Yes	No
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	<u>N/A</u>	1b
Organizations relying on a current notice regarding disaster assistance, check here	► ☐	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?	☐ Yes ☒ No	
If "Yes," list the years ► _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	<u>N/A</u>	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	► _____	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)	<u>N/A</u>	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		4b X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

Organizations relying on a current notice regarding disaster assistance, check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

☐ Yes ☒ No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A -- ALL CHARITABLE CONTRIBUTIONS WERE CASH CONTRIBUTIONS PAID DIRECTLY TO THE CHARITABLE ORGANIZATION.	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,255,396.
b	Average of monthly cash balances	1b	194,710.
c	Fair market value of all other assets	1c	4,090.
d	Total (add lines 1a, b, and c)	1d	3,454,196.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,454,196.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	51,813.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,402,383.
6	Minimum investment return. Enter 5% of line 5	6	170,119.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	170,119.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	2,247.
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	2,247.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	167,872.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	167,872.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	167,872.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	148,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	148,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	148,000.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				167,872.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			145,561.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012				
b From 2013				
c From 2014				
d From 2015				
e From 2016				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2017 from Part XII, line 4: ▶ \$ 148,000.				
a Applied to 2016, but not more than line 2a			145,561.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2017 distributable amount				2,439.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				165,433.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015				
d Excess from 2016				
e Excess from 2017				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) **N/A**

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling **▶**
b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year				Prior 3 years	(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014		
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed						
b 85% of line 2a						
c Qualifying distributions from Part XII, line 4 for each year listed						
d Amounts included in line 2c not used directly for active conduct of exempt activities						
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c						
3 Complete 3a, b, or c for the alternative test relied upon:						
a "Assets" alternative test - enter:						
(1) Value of all assets						
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)						
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed						
c "Support" alternative test - enter:						
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)						
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)						
(3) Largest amount of support from an exempt organization						
(4) Gross investment income						

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
 Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 11

b The form in which applications should be submitted and information and materials they should include:

STATEMENT 11

c Any submission deadlines:

STATEMENT 11

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

STATEMENT 11

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution **	Amount
a Paid during the year				
VILLAGE SHALOM 5501 WEST 123RD STREET OVERLAND PARK, KS 66209	N/A	TAX EXEMPT	RELIGIOUS, EDUCATIONAL AND CHARITABLE PURPOSE OF TAX EXEMPT ORGANIZATION	3,000.
JEWISH FAMILY & CHILDREN'S SERVICES OF SAN FRANCISCO P. O. BOX 159004 SAN FRANCISCO, CA 94115	N/A	TAX EXEMPT	LIFELINE FOR CHILDREN, ADULTS, AND FAMILIES FACING PERSONAL CRISES OR CHALLENGES	1,500.
HORIZONS FOUNDATION 550 MONTGOMERY STREET, SUITE 700 SAN FRANCISCO, CA 94111	N/A	TAX EXEMPT	HELP IMPROVE LIVES OF LGBT COMMUNITY RELIGIOUS, EDUCATIONAL AND CHARITABLE PURPOSE OF TAX EXEMPT ORG	2,500.
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVENUE MONTGOMERY, AL 36104	N/A	TAX EXEMPT	HELP SEEK JUSTICE FOR MOST VULNERABLE MEMBERS OF SOCIETY	1,500.
CONGREGATION SHA'AR ZAHAV-THE RAINBOW FUND 290 DOLORES STREET SAN FRANCISCO, CA 94103	N/A	TAX EXEMPT	RELIGIOUS, EDUCATIONAL AND CHARITABLE PURPOSE OF TAX EXEMPT ORGANIZATION	3,500.
Total	SEE CONTINUATION SHEET(S)			148,000.
b Approved for future payment				
NONE				
Total				0.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities				14	84,349.	
5 Net rental income (or loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income (or loss) from personal property						
7 Other investment income						
8 Gain (or loss) from sales of assets other than inventory				18	52,430.	
9 Net income (or loss) from special events						
10 Gross profit (or loss) from sales of inventory						
11 Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)			0.		136,779.	0.
13 Total. Add line 12, columns (b), (d), and (e)						136,779.

(See worksheet in line 13 instructions to verify calculations.)

[illegible]

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|--------------|----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.					May the IRS discuss this return with the preparer shown below? See instructions.		
	 Signature of officer or trustee					3-7-10 Date		CO-TRUSTEE Title
Paid Preparer Use Only	Print/Type preparer's name		Preparer's signature		Date	Check ☐ if self-employed	PTIN	
	ROBERT J. O'HALLORAN		ROBERT J. O'HALLORAN		03/03/18		P00218447	
	Firm's name ▶ O'HALLORAN SHERMAN ASSOCIATES, LLC					Firm's EIN ▶ 20-2069908		
	Firm's address ▶ 4801 W. 110TH ST., SUITE 150 OVERLAND PARK, KS 66211					Phone no. (913) 341-8500		

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 60 SHS ARES MANAGEMENT LP PREF		P	VARIOUS	01/23/17
b 65 SHS ARES MANAGEMENT LP PREF		P	VARIOUS	01/24/17
c 65 SHS ARES MANAGEMENT LP PREF ADDTL BASIS		P	VARIOUS	01/24/17
d 115 SHS BB & T CORP PFD		P	VARIOUS	02/06/17
e 40 SHS BB & T CORP PFD		P	07/19/16	02/07/17
f 165 SHS CAPITAL ONE FINANCIAL CORP DEP SHS PFD G		P	VARIOUS	02/03/17
g 34 SHS DTE ENERGY CO SERIES F JR SUB DEBENTURES		P	VARIOUS	11/09/17
h 11 SHS DTE ENERGY CO SERIES F JR SUB DEBENTURES		P	02/03/17	11/10/17
i 140 SHS DISCOVER FINANCIAL SERVICES DEP SHS		P	07/19/16	02/01/17
j 7080.424 SHS DOUBLELINE TOTAL RETURN BOND		P	VARIOUS	04/21/17
k 10567.297 SHS EATON VANCE FLOATING RATE		P	02/21/17	11/24/17
l 1446.051 SHS EATON VANCE FLOATING RATE		P	02/21/17	12/26/17
m 100 SHS GOLDMAN SACHS GROUP INC SER D PFD		P	VARIOUS	02/03/17
n 75 SHS LEGG MASON INC PFD 5.45%		P	08/03/16	02/06/17
o 135 SHS METLIFE INC FLOATING RATE SERIES A PFD		P	VARIOUS	02/01/17

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,509.		1,556.	<47.>
b 1,632.		1,662.	<30.>
c		55.	<55.>
d 2,798.		2,998.	<200.>
e 974.		1,039.	<65.>
f 3,688.		4,083.	<395.>
g 930.		877.	53.
h 299.		284.	15.
i 3,603.		3,743.	<140.>
j 75,902.		77,400.	<1,498.>
k 95,000.		95,000.	0.
l 13,014.		13,000.	14.
m 2,204.		2,225.	<21.>
n 1,718.		1,879.	<161.>
o 3,196.		3,483.	<287.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<47.>
b			<30.>
c			<55.>
d			<200.>
e			<65.>
f			<395.>
g			53.
h			15.
i			<140.>
j			<1,498.>
k			0.
l			14.
m			<21.>
n			<161.>
o			<287.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c)
If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	155 SHS METLIFE INC FLOATING RATE SERIES A PFD	P	07/19/16	02/02/17
b	55 SHS NATIONAL GENERAL HOLDINGS CORP PREF SHARE	P	VARIOUS	08/25/17
c	60 SHS NEXTERA ENERGY CAP HLDGS INC PFD	P	02/03/17	10/22/17
d	110 SHS PUBLIC STORAGE PREF SHARE	P	08/10/16	02/03/17
e	35 SHS SPDR WELLS FARGO PREFERRED STOCK PSK	P	02/07/17	02/27/17
f	25 SHS SPDR WELLS FARGO PREFERRED STOCK PSK	P	02/07/17	03/14/17
g	50 SHS SPDR WELLS FARGO PREFERRED STOCK PSK	P	02/07/17	07/12/17
h	38 SHS STATE STREET CORP PREF SHARE	P	08/17/16	03/14/17
i	35 SHS STATE STREET CORP PREF SHARE	P	08/17/16	03/15/17
j	30 SHS STATE STREET CORP PREF SHARE	P	08/17/16	03/16/17
k	32 SHS STATE STREET CORP PREF SHARE	P	08/17/16	03/17/17
l	90 SHS US BANCORP 1/1000 PRP H PFD	P	07/19/16	03/14/17
m	852.142 SHS DFA INTERNATIONAL SMALL CAP VALUE	P	VARIOUS	07/03/17
n	5745.605 SHS DOUBLELINE TOTAL RETURN BOND	P	10/15/15	04/21/17
o	4994.458 SHS DOUBLELINE TOTAL RETURN BOND	D	10/15/15	04/21/17

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,652.		3,998.	<346.>
b 1,385.		1,441.	<56.>
c 1,512.		1,503.	9.
d 2,423.		2,771.	<348.>
e 1,542.		1,532.	10.
f 1,084.		1,094.	<10.>
g 2,251.		2,189.	62.
h 979.		1,054.	<75.>
i 906.		971.	<65.>
j 786.		832.	<46.>
k 839.		888.	<49.>
l 2,283.		2,447.	<164.>
m 18,500.		16,838.	1,662.
n 61,593.		63,029.	<1,436.>
o 53,541.		54,789.	<1,248.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<346.>
b			<56.>
c			9.
d			<348.>
e			10.
f			<10.>
g			62.
h			<75.>
i			<65.>
j			<46.>
k			<49.>
l			<164.>
m			1,662.
n			<1,436.>
o			<1,248.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)

If gain, also enter in Part I, line 8, column (c)

If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	25 SHS NATIONAL GENERAL HOLDINGS CORP PEF SHARE	P	08/09/16	08/28/17
b	113 SHS NORTHERN TRUST CORP DEP SHS PFD	P	07/19/16	08/25/17
c	12 SHS NORTHERN TRUST CORP DEP SHS PFD	P	07/19/16	08/28/17
d	65 SHS PNC FINANCIAL SERVICES GROUP INC	P	VARIOUS	10/25/17
e	70 SHS PNC FINANCIAL SERVICES GROUP INC	P	07/19/16	11/09/17
f	150 SHS PNC FINANCIAL SERVICES GROUP INC	P	07/19/16	12/05/17
g	45 SHS SUNTRUST BANKS INC PFD	P	07/19/16	08/25/17
h	65 SHS SUNTRUST BANKS INC PFD	P	07/19/16	09/11/17
i	35 SHS SUNTRUST BANKS INC PFD	P	07/19/16	11/09/17
j	2693.208 SHS OPPENHEIMER DEVELOPING MARKETS Y	P	VARIOUS	11/20/17
k	CAPITAL GAINS DIVIDENDS			
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 626.		648.	<22.>
b 3,010.		3,155.	<145.>
c 319.		335.	<16.>
d 1,648.		1,699.	<51.>
e 1,773.		1,819.	<46.>
f 3,777.		3,897.	<120.>
g 1,151.		1,196.	<45.>
h 1,643.		1,728.	<85.>
i 890.		930.	<40.>
j 93,100.		93,100.	0.
k 57,862.			57,862.
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<22.>
b			<145.>
c			<16.>
d			<51.>
e			<46.>
f			<120.>
g			<45.>
h			<85.>
i			<40.>
j			0.
k			57,862.
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	52,375.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

**NORMAN & ELAINE POLSKY FAMILY
CHARITABLE FOUNDATION**

48-1232337

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JEWISH FEDERATION OF GREATER KANSAS CITY 5801 WEST 115TH STREET, SUITE 201 OVERLAND PARK, KS 66209	N/A	TAX EXEMPT	RELIGIOUS, EDUCATIONAL AND CHARITABLE PURPOSE OF TAX EXEMPT ORGANIZATION	16,000.
ASPEN VALLEY SKI AND SNOWBOARD CLUB 300 AVSC DRIVE ASPEN, CO 81611	N/A	TAX EXEMPT	ARM CHILDREN WITH CRUCIAL VALUES TO SUCCEED IN THEIR ATHLETIC, PERSONAL AND PROFESSIONAL LIVES:	8,000.
THE FRESH AIR FUND 633 THIRD AVENUE, 14TH FLOOR NEW YORK, NY 10017	N/A	TAX EXEMPT	PROVIDE FREE SUMMER EXPERIENCES FOR LOW INCOME CHILDREN	5,000.
CENTER FOR THE PRACTICE OF ZEN BUDDHIST MEDITATION P O BOX 1756 MURPHYS, CA 95247	N/A	TAX EXEMPT	ZEN MONASTERY PEACE CENTER	3,000.
WALKIN AND ROLLIN COSTUMES INC 26050 WEST 143RD PLACE OLATHE, KS 66061	N/A	TAX EXEMPT	PROVIDE ANY CHILD WITH SPECIAL NEEDS EQUIPMENT A UNIQUE AND CUSTOM BUILT COSTUME FREE OF CHARGE TO THE	3,000.
GREATER KANSAS CITY CHAPTER OF HADASSAH 3909 WEST 101ST TERRACE OVERLAND PARK, KS 66207	N/A	TAX EXEMPT	RELIGIOUS, EDUCATIONAL AND CHARITABLE PURPOSE OF TAX EXEMPT ORGANIZATION	2,000.
HEALTHIER FOUNDATION 1404 LYON STREET SAN FRANCISCO, CA 94115	N/A	TAX EXEMPT	YOUTH DEVELOPMENT IN SAN FRANCISCO AREA	3,000.
MIDWEST CENTER FOR HOLOCAUST EDUCATION 5801 WEST 115TH STREET, SUITE 106 OVERLAND PARK, KS 66211	N/A	TAX EXEMPT	RELIGIOUS, EDUCATIONAL AND CHARITABLE PURPOSE OF TAX EXEMPT ORGANIZATION	3,000.
HEARTLAND HONOR FLIGHT P. O. BOX 12047 KANSAS CITY, MO 64152	N/A	TAX EXEMPT	HONOR AMERICAN VETERANS	6,000.
DIRECT RELIEF 27 S LA PATERA LANE GOLETA, CA 93117	N/A	TAX EXEMPT	IMPROVE THE HEALTH AND LIVES OF PEOPLE AFFECTED BY POVERTY OR EMERGENCIES	3,000.
Total from continuation sheets				136,000.

**NORMAN & ELAINE POLSKY FAMILY
CHARITABLE FOUNDATION**

48-1232337

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JAMPOLSKY OUTREACH FOUNDATION -- ATTITUDINAL HEALING INTERNATIONAL 3001 BRIDGEWAY, #36B SAUSALITO, CA 94965	N/A	TAX EXEMPT	CENTER FOR ATTITUDINAL HEALING	3,000.
JEWISH COMMUNITY FOUNDATION 5801 WEST 115TH STREET, SUITE 103 OVERLAND PARK, KS 66211	N/A	TAX EXEMPT	RELIGIOUS, EDUCATIONAL AND CHARITABLE PURPOSE OF TAX EXEMPT ORGANIZATION	22,000.
ASPEN T.R.E.E. P.O BOX 8064 ASPEN, CO 81612	N/A	TAX EXEMPT	SUPPORT STUDENT CENTERED COOPERATIVE FARM	2,000.
FAITH ALWAYS WINS FOUNDATION 14221 METCALF AVENUE OVERLAND PARK, KS 66223	N/A	TAX EXEMPT	PROMOTES INTERFAITH DIALOGUE BY ENGAGING ALL PEOPLE TO DISCOVER COMMONALITIES AND OVERCOME EVIL WITH	2,000.
JEWISH COMMUNITY CENTER OF GREATER KANSAS CITY 5801 WEST 115TH STREET OVERLAND PARK, KS 66211	N/A	TAX EXEMPT	CAMP SCHOLARSHIPS	3,000.
BURNS RECOVERED SUPPORT GROUP 6220 S LINDBERGH BLVD, SUITE 203 ST LOUIS, MO 63123	N/A	TAX EXEMPT	MISSOURI CHILDREN'S BURN CAMP	5,000.
RIDHWAN FOUNDATION P. O. BOX 10173 BERKELEY, CA 94709	N/A	TAX EXEMPT	PROVIDE TEACHER TRAINING SUPPORT	3,000.
JEWISH ROCK RADIO 14560 WHITE BURCH VALLEY LANE CHESTERFIELD, MO 63017	N/A	TAX EXEMPT	PUBLIC JEWISH RADIO RELIGIOUS, EDUCATIONAL AND CHARITABLE PURPOSE OF TAX EXEMPT ORGANIZATION	5,000.
UNIVERSITY OF KANSAS HILLEL 722 NEW HAMPSHIRE STREET LAWRENCE, KS 66044	N/A	TAX EXEMPT	RELIGIOUS, EDUCATIONAL AND CHARITABLE PURPOSE OF TAX EXEMPT ORGANIZATION	1,000.
JEWISH FAMILY SERVICES 5801 WEST 115TH STREET, SUITE 103 OVERLAND PARK, KS 66211	N/A	TAX EXEMPT	JEWISH CHAPLAINCY PROGRAM AND FOOD PANTRY	5,000.
Total from continuation sheets				

**NORMAN & ELAINE POLSKY FAMILY
CHARITABLE FOUNDATION**

48-1232337

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RICHMOND COMMUNITY FOUNDATION 1014 FLORIDA AVENUE, SUITE 200 RICHMOND, CA 94804	N/A	TAX EXEMPT	WORK TOWARDS HEALTHY SUSTAINABLE COMMUNITIES WHERE FAMILIES THRIVE AND CHILDREN ARE GIVEN NEW	1,500.
NATIONAL COUNCIL OF JEWISH WOMEN 5311 WEST 75TH STEET PRAIRIE VILLAGE, KS 66208	N/A	TAX EXEMPT	SOCIAL JUSTICE BY IMPROVING THE QUALITY OF LIFE FOR WOMEN, CHILDREN AND FAMILIES AND BY SAFEGUARDING	5,000.
REACHING OUT FROM WITHIN P O BOX 8527 PRAIRIE VILLAGE, KS 66208	N/A	TAX EXEMPT	PRISON REHABILITATION PROGRAMS FOR INMATES WHO WANT TO MAKE LASTING CHANGES IN THEIR BEHAVIOR	2,000.
OUR FAMILY COALITION 1385 MISSION STREET, SUITE 340 SAN FRANCISCO, CA 94103	N/A	TAX EXEMPT	ADVANCE EQUITY FOR LESBIAN, GAY, BISEXUAL, TRANSGENDER AND QUEER FAMILIES WITH CHILDREN THROUGH	1,000.
CONGREGATION BETH SHALOM 14200 LAMAR AVENUE OVERLAND PARK, KS 66233	N/A	TAX EXEMPT	RELIGIOUS, EDUCATIONAL AND CHARITABLE PURPOSE OF TAX EXEMPT ORGANIZATION	7,000.
METROPOLITAN ENSEMBLE THEATER 3614 MAIN STREET KANSAS CITY, MO 64111	N/A	TAX EXEMPT	PERFORMING ARTS THEATER COMMITTED TO THE ART OF THE STORY TO DEEPEN UNDERSTANDING OF EACH	5,000.
NAPA VALLEY COMMUNITY FOUNDATION 3299 CLAREMONT WAY, SUITE 2 NAPA, CA 94558	N/A	TAX EXEMPT	MOBILIZE RESOURCES, INSPIRE GIVING, BUILD KNOWLEDGE AND PROVIDE LEADERSHIP ON VITAL COMMUNITY ISSUES TO	1,500.
ST ANTHONY FOUNDATION 150 GOLDEN GATE AVENUE SAN FRANCISCO, CA 94102	N/A	TAX EXEMPT	OFFERS A WAY OUT OF POVERTY TO THE MOST VULNERABLE AMONG US: SENIORS, VETERANS, PHYSICALLY DISABLED,	1,000.
HAPPY BOTTOMS 14820 WEST 107TH STREET LENEXA, KS 66215	N/A	TAX EXEMPT	ASSIST FAMILIES IN NEED OF DIAPERS	1,000.
MOUNTAIN RESCUE ASPEN 37925 HIGHWAY 82 ASPEN, CO 81611	N/A	TAX EXEMPT	PROVIDE SEARCH AND RESCUE SERVICES, PROVIDE EDUCATION ON MOUNTAIN SAFETY	2,000.
Total from continuation sheets				

48-1232337

3 Grants and Contributions Paid During the Year (Continuation)

Total from continuation sheets

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - JEWISH FAMILY & CHILDREN'S SERVICES OF SAN FRANCISCO

LIFELINE FOR CHILDREN, ADULTS, AND FAMILIES FACING PERSONAL CRISES OR
CHALLENGES

NAME OF RECIPIENT - ASPEN VALLEY SKI AND SNOWBOARD CLUB

ARM CHILDREN WITH CRUCIAL VALUES TO SUCCEED IN THEIR ATHLETIC, PERSONAL
AND PROFESSIONAL LIVES: COMMITMENT, TEAMWORK AND INTEGRITY. PROVIDE
ALL YOUTH IN GREATER ROARING FORK VALLEY THE OPPORTUNITY TO EXCEL AS
ATHLETES AND AS PEOPLE THROUGH WINTER SPORTS

NAME OF RECIPIENT - WALKIN AND ROLLIN COSTUMES INC

PROVIDE ANY CHILD WITH SPECIAL NEEDS EQUIPMENT A UNIQUE AND CUSTOM
BUILT COSTUME FREE OF CHARGE TO THE FAMILY

NAME OF RECIPIENT - HEALTHIER FOUNDATION

YOUTH DEVELOPMENT IN SAN FRANCISCO AREA

NAME OF RECIPIENT - FAITH ALWAYS WINS FOUNDATION

PROMOTES INTERFAITH DIALOGUE BY ENGAGING ALL PEOPLE TO DISCOVER
COMMONALITIES AND OVERCOME EVIL WITH ACTS OF KINDNESS

NAME OF RECIPIENT - RICHMOND COMMUNITY FOUNDATION

WORK TOWARDS HEALTHY SUSTAINABLE COMMUNITIES WHERE FAMILIES THRIVE AND
CHILDREN ARE GIVEN NEW HOPE FOR A BRIGHT AND ABUNDANT FUTURE

NAME OF RECIPIENT - NATIONAL COUNCIL OF JEWISH WOMEN

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

SOCIAL JUSTICE BY IMPROVING THE QUALITY OF LIFE FOR WOMEN, CHILDREN AND
FAMILIES AND BY SAFEGUARDING INDIVIDUAL RIGHTS AND FREEDOMS

NAME OF RECIPIENT - OUR FAMILY COALITION

ADVANCE EQUITY FOR LESBIAN, GAY, BISEXUAL, TRANSGENDER AND QUEER
FAMILIES WITH CHILDREN THROUGH SUPPORT, EDUCATION AND ADVOCACY

NAME OF RECIPIENT - METROPOLITAN ENSEMBLE THEATER

PERFORMING ARTS THEATER COMMITTED TO THE ART OF THE STORY TO DEEPEN
UNDERSTANDING OF EACH OTHER AND OURSELVES

NAME OF RECIPIENT - NAPA VALLEY COMMUNITY FOUNDATION

MOBILIZE RESOURCES, INSPIRE GIVING, BUILD KNOWLEDGE AND PROVIDE
LEADERSHIP ON VITAL COMMUNITY ISSUES TO IMPROVE THE QUALITY OF LIFE FOR
ALL IN NAPA COUNTY

NAME OF RECIPIENT - ST ANTHONY FOUNDATION

OFFERS A WAY OUT OF POVERTY TO THE MOST VULNERABLE AMONG US: SENIORS,
VETERANS, PHYSICALLY DISABLED, MENTALLY AND ADDICTIVELY ILL, THE
UNEMPLOYED AND UNDEREMPLOYED

NAME OF RECIPIENT - SUNSHINE FOUNDATION

ANSWER THE DREAMS OF CHRONICALLY ILL, SERIOUSLY ILL, PHYSICALLY
CHALLENGED AND ABUSED CHILDREN WHOSE FAMILIES CANNOT FULFILL THEIR
REQUESTS DUE TO FINANCIAL STRAIN THAT THE CHILD'S ILLNESS MAY CAUSE

NAME OF RECIPIENT - JORDON THOMAS FOUNDATION

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

PROVIDES CHILDREN AFFECTED BY LIMB LOSS WITH THE PROSTHESES THEY NEED
THROUGHOUT CHILDHOOD AND ADOLESCENCE AND SERVING AS A CARING RESOURCE,
ADVOCATE AND SUPPORT SYSTEM FOR THESE CHILDREN AND THEIR PARENTS

FORM 990-PF

GAIN OR (LOSS) FROM SALE OF ASSETS

STATEMENT

1

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
60 SHS ARES MANAGEMENT LP PREF	1,509.	1,556.	0.	0.	<47.>

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
65 SHS ARES MANAGEMENT LP PREF	1,632.	1,662.	0.	0.	<30.>

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
65 SHS ARES MANAGEMENT LP PREF ADDTL BASIS	0.	0.	0.	0.	0.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD	
2693.208 SHS OPPENHEIMER DEVELOPING MARKETS Y	PURCHASED	VARIOUS	11/20/17	
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
93,100.	93,100.	0.	0.	0.

CAPITAL GAINS DIVIDENDS FROM PART IV 57,862.

TOTAL TO FORM 990-PF, PART I, LINE 6A 52,430.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MIDWEST TRUST COMPANY	142,211.	57,862.	84,349.	84,349.	
TO PART I, LINE 4	142,211.	57,862.	84,349.	84,349.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
O'HALLORAN SHERMAN ASSOCIATES, LLC -- ACCOUNTING FOR ACTIVITY AND PREPARATION OF FORM 990-PF. ASSIST WITH COMPLIANCE OF PRIVATE FOUNDATION RULES AND REGULATIONS.	0.	0.		0.
	0.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	6,655.	6,655.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENTS FEES-MIDWEST TRUST COMPANY	16,898.	16,898.		0.
TO FORM 990-PF, PG 1, LN 16C	16,898.	16,898.		0.

FORM 990-PF	TAXES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES ON INVESTMENT INCOME	792.	792.		0.
EXCISE TAXES ON NET INVESTMENT INCOME	4,382.	0.		0.
TO FORM 990-PF, PG 1, LN 18	5,174.	792.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISCELLANEOUS EXPENSE-SUPPLIES	35.	35.		0.
TO FORM 990-PF, PG 1, LN 23	35.	35.		0.

FORM 990-PF

CORPORATE STOCK

STATEMENT

7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
260 SHS ALLSTATE CORP DEP PFD	7,377.	6,825.
110 SHS BANK OF AMERICA CORP	2,873.	2,991.
75 SHS BANK OF AMERICA CORP PFD	1,946.	2,058.
220 SHS CHS INC CLASS B SER 4 PFD	6,435.	6,193.
145 SHS CAPITAL ONE FINANCIAL CORP PFD SER F	3,966.	3,919.
115 SHS CITIGROUP PFD S	3,162.	3,097.
120 SHS CITIGROUP INC DEP SHS C	3,169.	3,055.
100 SHS FIRST REPUBLIC BANK PREF SHARE	2,691.	2,585.
95 SHS FIRST REPUBLIC BANK SAN FRANCISCO CA DEP	2,607.	2,449.
85 SHS GOLDMAN SACHS GROUP	2,351.	2,366.
185 SHS HUNTINGTON BANCSHARES	5,046.	5,206.
60 SHS IBERIABANK CORP PREF SHARE	1,632.	1,702.
65 SHS ING GROEP NV 6.125% PFD	1,698.	1,660.
270 SHS JP MORGAN CHASE & CO PREF SHARE	7,390.	7,271.
220 SHS MORGAN STANLEY DEP FIX/FLT	6,198.	6,127.
140 SHS REGIONS FINANCIAL CORP NEW PFD	3,800.	3,548.
125 SHS REGIONS FINANCIAL CORP NEW PFD	3,660.	3,554.
130 SHS SCHWAB CHARLES CORP PREF SHARE C	3,601.	3,494.
135 SHS SCHWAB CHARLES CORP	3,699.	3,645.
135 SHS STATE STREET CORP DEP PFD	3,884.	3,707.
175 SHS VALIDUS HOLDINGS LTD PREF SHARE	4,475.	4,536.
155 SHS WELLS FARGO & CO PREF SHARE X CL	4,020.	3,959.
135 SHS WELLS FARGO & CO PREF SHARE	3,720.	3,619.
165 SHS AT & T INC	4,125.	4,305.
130 SHS AEGON N V PERP CAP SECS	3,360.	3,357.
90 SHS AXIS CAPITAL HLDGS LTD PREF	2,281.	2,265.
145 SHS BB & T CORP	3,700.	3,629.
135 SHS BB & T CORP DEP PFD SER H	3,439.	3,645.
125 SHS BANC OF CALIFORNIA INC	3,313.	3,302.
140 SHS CAPITAL ONE FINANCIAL CORP PFD SERIES H	3,575.	3,769.
145 SHS CHIMERA INVESTMENT CORP PFD SER A	3,663.	3,744.
80 SHS CHIMERA INVESTMENT CORP PFD SERIES B	2,000.	2,064.
80 SHS DTE ENERGY CO SERIES F	2,062.	2,142.
80 SHS GOLDMAN SACHS GROUP INC SERIES K	2,171.	2,285.
155 SHS INVESCO MORTGAGE CAPITAL INC	3,968.	3,873.
65 SHS LEGG MASON INC JR SUBORDINATED NT DTD 3/7/16	1,683.	1,772.
70 SHS LEGG MASON INC PFD	1,699.	1,768.
135 SHS MONMOUTH REAL ESTATE INVT CORP PFD	3,392.	3,379.
85 SHS NATIONAL GENERAL HLDGS CORP	2,205.	2,127.
145 SHS NORTHERN TRUST CORP DEP SHS PRD	4,045.	3,808.
100 SHS PUBLIC STORAGE	2,430.	2,569.
120 SHS SOUTHERN CO JR SB	3,169.	3,239.
145 SHS STATE STREET CORP PREFERRED	3,831.	3,837.
135 SHS SUNTRUST BANKS INC PFD	3,588.	3,406.
75 SHS TCF FINANCIAL CORP PREFERRED	1,894.	1,930.
240 SHS TWO HARBORS INVESTMENT CORP PFD SERIES B	6,093.	6,302.

NORMAN & ELAINE POLSKY FAMILY CHARITABLE

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85 SHS US BANCORP DEPOSITARY SHS PFD	2,445.	2,399.
105 SHS VORNADO REALTY TRUST PFD	2,625.	2,747.
35 SHS WEBSTER FINANCIAL CORP SHS	879.	889.
TOTAL TO FORM 990-PF, PART II, LINE 10B	167,035.	166,118.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	8
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
5955.280 SHS DFA US LARGE CAP VALUE	COST	195,512.	232,971.
2883.96 SHS DFA US SMALL CAP	COST	64,912.	103,650.
10842.784 SHS DELAWARE VALUE INSTL	COST	196,580.	232,903.
18448.30 SHS IVY INTL CORE EQUITY	COST	302,441.	375,054.
5364.614 SHS JPMORGAN CAP GROWTH SELECT	COST	122,589.	203,480.
3417.664 SHS SALIENT MLP & ENERGY INFRASTRUCTURE	COST	31,722.	27,854.
585.237 SHS VANGUARD REIT INDEX ADM	COST	70,404.	68,795.
3529.706 SHS VANGUARD GROWTH INDEX ADM	COST	160,870.	255,374.
11656.732 SHS DODGE & COX INCOME FUND	COST	157,044.	160,397.
4508.666 SHS PALMER SQUARE INCOME PLUS	COST	44,629.	44,455.
14975.571 SHS VANGUARD INTERM TERM BOND INDEX ADM FD	COST	174,226.	170,122.
2021.824 SHS NUANCE TORTOISE MLP & PIPELINE INST	COST	18,518.	27,234.
1675.598 SHS GUGGENHEIM MACRO OPPORTUNITIES	COST	43,000.	44,906.
10393.314 SHS LAZARD US CORP INCOME PORTFOLIO INSTITUTIONAL SHARE FUND	COST	50,927.	50,823.
3645.959 SHS DFA INTERNATIONAL SMALL CAP VALUE	COST	70,900.	83,748.
2690.026 SHS OPPENHEIMER DEVELOPING MARKETS	COST	93,100.	115,483.
1942.926 SHS T ROWE PRICE MID-CAP GROWTH	COST	153,902.	169,054.
70856.507 SHS EATON VANCE FLOATING RATE	COST	637,000.	637,709.
7106.98 SHS GUGGENHEIM TOTAL RETURN BOND	COST	191,036.	193,452.
TOTAL TO FORM 990-PF, PART II, LINE 13		2,779,312.	3,197,464.

FORM 990-PF	OTHER ASSETS		STATEMENT	9
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE	
ACCRUED DIVIDEND RECEIVABLE	1,857.	3,615.	3,615.	
TO FORM 990-PF, PART II, LINE 15	1,857.	3,615.	3,615.	

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	10
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JENNIFER SALAZAR 634 15TH STREET DANVILLE, PA 17821	CO-TRUSTEE 0.10	0.	0.	0.
LAURENCE POLSKY 12120 ALHAMBRA LEAWOOD, KS 66209	CO-TRUSTEE 0.10	0.	0.	0.
ELLEN GINSBURG POLSKY 12120 ALHAMBRA LEAWOOD, KS 66209	CO-TRUSTEE 0.10	0.	0.	0.
KAREN POLSKY KENT 62 CORRAL DRIVE CARBONDALE, CO 81623	CO-TRUSTEE 0.10	0.	0.	0.
STEVEN POLSKY 2616 ELLERHORST AVENUE EL CERRITO, CA 94530	CO-TRUSTEE 0.10	0.	0.	0.
AUTUMN KENT DESIMONE 57 CORRAL DRIVE CARBONDALE, CO 81623	CO-TRUSTEE 0.10	0.	0.	0.
RENEE POLSKY SILVER 12222 BEVERLY STREET OVERLAND PARK, KS 66209	CO-TRUSTEE 0.10	0.	0.	0.
JOSEPH POLSKY 12120 ALHAMBRA LEAWOOD, KS 66209	CO-TRUSTEE 0.10	0.	0.	0.

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LARRY SILVER 12222 BEVERLY STREET OVERLAND PARK, KS 66209	CO-TRUSTEE 0.10	0.	0.	0.
ADRIAN SALAZAR 634 15TH STREET DANVILLE, PA 17821	CO-TRUSTEE 0.10	0.	0.	0.
MARK OLIVER 2616 ELLERHORST AVENUE EL CERRITO, CA 94530	CO-TRUSTEE 0.10	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 11

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

ROBERT J. O'HALLORAN
4801 WEST 110TH STREET, SUITE 150
OVERLAND PARK, KS 66211

TELEPHONE NUMBER

913-341-8500

FORM AND CONTENT OF APPLICATIONS

BRIEF LETTER FORMAT STATING GENERAL NATURE, GOALS AND PURPOSE OF REQUESTING ORGANIZATION.

ANY SUBMISSION DEADLINES

SUBMISSION SHOULD BE MADE BY DECEMBER 31ST FOR REQUEST FOR FUNDS FOR THE NEXT CALENDAR YEAR.

RESTRICTIONS AND LIMITATIONS ON AWARDS

NO RESTRICTIONS EXCEPT THAT THE ORGANIZATION IS TAX-EXEMPT UNDER IRS 501(C)(3).