

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation MARGARET ANNE WILBY FOUNDATION		A Employer identification number 47-6493884	
Number and street (or P O box number if mail is not delivered to street address) C/O UE LLC 325 COLUMBIA TPK NO 202		Room/suite	B Telephone number (see instructions) (973) 408-6700
City or town, state or province, country, and ZIP or foreign postal code FLORHAM PARK, NJ 07932		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 8,930,548		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	1,545,379			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	145	145		
	4 Dividends and interest from securities . . .	114,599	114,599		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	806,630			
	b Gross sales price for all assets on line 6a				
		6,124,116			
	7 Capital gain net income (from Part IV, line 2) . . .		1,386,583		
	8 Net short-term capital gain				
	9 Income modifications				
Operating and Administrative Expenses	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	5,470	4,857	0	
	12 Total. Add lines 1 through 11	2,472,223	1,506,184	0	
	13 Compensation of officers, directors, trustees, etc	0	0	0	0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	13,500	0	0	13,500
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	1,022	1,022	0	0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	81	81	0	0
	24 Total operating and administrative expenses. Add lines 13 through 23	14,603	1,103	0	13,500
	25 Contributions, gifts, grants paid	235,000			235,000
	26 Total expenses and disbursements. Add lines 24 and 25	249,603	1,103	0	248,500
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	2,222,620			
	b Net investment income (if negative, enter -0-)		1,505,081		
	c Adjusted net income (if negative, enter -0-)			0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing	18,321	184,256	184,256
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	4,072,007	4,080,433	4,822,734
	c	Investments—corporate bonds (attach schedule)	218,621	218,621	224,996
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,586,053	3,603,478	3,657,789
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	0	40,773	40,773	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	5,895,002	8,127,561	8,930,548	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	5,895,002	8,127,561	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	0	0	
30	Total net assets or fund balances (see instructions)	5,895,002	8,127,561		
31	Total liabilities and net assets/fund balances (see instructions) .	5,895,002	8,127,561		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,895,002
2	Enter amount from Part I, line 27a	2	2,222,620
3	Other increases not included in line 2 (itemize) ▶ _____	3	9,939
4	Add lines 1, 2, and 3	4	8,127,561
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	8,127,561

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a MORGAN STANLEY - AVAILABLE UPON REQUEST	P	2017-01-01	2017-12-31
b MORGAN STANLEY - AVAILABLE UPON REQUEST	D	2012-11-11	2017-12-31
c BLACKSTONE GROUP LLC - 1,700 SHS	P	2015-06-23	2017-09-07
d KKR & CO LP - 2,800 SHS	P	2015-08-31	2017-09-17
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,954,971		2,532,681	422,290
b 3,063,549		2,083,238	980,311
c 53,592		64,210	-10,618
d 52,004		57,404	-5,400
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			422,290
b			980,311
c			-10,618
d			-5,400
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,386,583
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	177,808	4,924,081	0 036110
2015	48,575	3,813,897	0 012736
2014	876	2,367,877	0 000370
2013			
2012			

2 Total of line 1, column (d)	2	0 049216
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 016405
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	7,424,855
5 Multiply line 4 by line 3	5	121,805
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	15,051
7 Add lines 5 and 6	7	136,856
8 Enter qualifying distributions from Part XII, line 4	8	248,500

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	15,051
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	15,051
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	15,051
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	5,931
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	25,931
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	10,880
11	Enter the amount of line 10 to be Credited to 2018 estimated tax <input type="checkbox"/> 10,880 Refunded <input type="checkbox"/>	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	No
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NJ		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	Yes	
14	The books are in care of ► <u>UNTRACHT EARLY LLC</u> Telephone no ► <u>(973) 408-6700</u>			

Located at ► 325 COLUMBIA TURNPIKE SUITE 202 FLORHAM PARK NJZIP+4 ► 07932

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here	<input type="checkbox"/>		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here. ► <input type="checkbox"/>			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	<p>During the year did the foundation pay or incur any amount to</p> <p>(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>			
b	<p>If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/> </p>	5b		
c	<p>If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i></p>			
6a	<p>Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>			
b	<p>Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><i>If "Yes" to 6b, file Form 8870</i></p>	6b		No
7a	<p>At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>			
b	<p>If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
PETER J WILBY C/O UNTRACHT EARLY LLC 325 COLUMBIA TURNPIKE STE 202 FLORHAM PARK, NJ 07932	TRUSTEE 2 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. **0**

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. **0**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3. **0**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	5,019,688
b	Average of monthly cash balances.	1b	999,045
c	Fair market value of all other assets (see instructions).	1c	1,519,191
d	Total (add lines 1a, b, and c).	1d	7,537,924
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	7,537,924
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	113,069
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	7,424,855
6	Minimum investment return. Enter 5% of line 5.	6	371,243

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	371,243
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	15,051
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	15,051
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	356,192
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	356,192
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	356,192

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	248,500
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	248,500
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	15,051
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	233,449

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				356,192
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			229,928	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				
e From 2016.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 248,500				
a Applied to 2016, but not more than line 2a			229,928	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				18,572
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				337,620
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				
d Excess from 2016.				
e Excess from 2017.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

PETER J WILBY

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	235,000
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2017)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	***** Signature of officer or trustee	2018-11-14 Date	***** Title

May the IRS discuss this return with the preparer shown below
 (see instr.)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	BARRY S KLEIMAN		2018-11-14		P00161566
	Firm's name ▶ UNTRACHT EARLY LLC				Firm's EIN ▶ 22-3754856
Firm's address ▶ 325 COLUMBIA TURNPIKE SUITE 202 FLORHAM PARK, NJ 07932					Phone no. (973) 408-6700

Additional Data


Software ID:
Software Version:
EIN: 47-6493884
Name: MARGARET ANNE WILBY FOUNDATION

Form 990PF - Special Condition Description:

Special Condition Description	
965 TAX	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHAPIN SCHOOL ANNUAL FUND 100 EAST END AVENUE NEW YORK, NY 10028	NONE	PUBLIC	GENERAL UNRESTRICTED	125,000
GOOD GRIEF38 ELM STREET MORRISTOWN, NJ 07960	NONE	PUBLIC	GENERAL UNRESTRICTED	35,000
PEDDIE SCHOOL ANNUAL FUND 201 MAIN STREET HIGHTSTOWN, NJ 08520	NONE	PUBLIC	GENERAL UNRESTRICTED	25,000
Total ▶ 3a				235,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
REAL PARTNERS - UGANDA 523 LAFAYETTE BLVD BRIGANTINE, NJ 08203	NONE	PUBLIC	GENERAL UNRESTRICTED	10,000
ENCOURAGE KIDS FOUNDATION 1560 BRAODWAY 600 NEW YORK, NY 10036	NONE	PUBLIC	GENERAL UNRESTRICTED	5,000
ALZHEIMERS CARING KIND 360 LEXINGTON AVENUE NEW YORK, NY 10017	NONE	PUBLIC	GENERAL UNRESTRICTED	25,000
Total ▶ 3a				235,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST DAVID THE KING 1 NEW VILLAGE ROAD PRINCETON, NJ 08550	NONE	PUBLIC	GENERAL UNRESTRICTEDGENERAL UNRESTRICTED	10,000
Total 				235,000
3a				

TY 2017 Accounting Fees Schedule**Name:** MARGARET ANNE WILBY FOUNDATION**EIN:** 47-6493884**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	13,500	0	0	13,500

TY 2017 Investments Corporate Bonds Schedule

Name: MARGARET ANNE WILBY FOUNDATION

EIN: 47-6493884

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
THRU MORGAN STANLEY(AVAILABE UPON REQUEST)	218,621	224,996

TY 2017 Investments Corporate Stock Schedule

Name: MARGARET ANNE WILBY FOUNDATION

EIN: 47-6493884

Name of Stock	End of Year Book Value	End of Year Fair Market Value
THRU MORGAN STANLEY (AVAILABLE UPON REQUEST)	4,080,433	4,822,734

TY 2017 Investments - Other Schedule**Name:** MARGARET ANNE WILBY FOUNDATION**EIN:** 47-6493884**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
STELLIAM OFFSHORE FUND II	AT COST	1,500,000	1,546,018
KKR & CO LP	AT COST	76,918	80,028
BLACKSTONE GROUP LP	AT COST	122,246	121,676
APOLLO GLOBAL MANAGEMENT LLC	AT COST	121,433	127,186
MSILF GOVERNMENT PTF INST	AT COST	1,782,881	1,782,881

TY 2017 Other Assets Schedule

Name: MARGARET ANNE WILBY FOUNDATION

EIN: 47-6493884

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DUE FROM BROKER		40,773	40,773

TY 2017 Other Expenses Schedule**Name:** MARGARET ANNE WILBY FOUNDATION**EIN:** 47-6493884**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	81	81	0	0

TY 2017 Other Income Schedule**Name:** MARGARET ANNE WILBY FOUNDATION**EIN:** 47-6493884**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
INVESTMENT IN BLACKSTONE GROUP LP	2,132	2,132	
INVESTMENT IN KKR & CO LP	2,374	2,374	
NON-DIVIDEND DISTRIBUTIONS	613	0	
INVESTMENT IN APOLLO GLOBAL	215	215	
SECTION 965(A) INCOME INCLUSION	136	136	0

TY 2017 Other Increases Schedule

Name: MARGARET ANNE WILBY FOUNDATION
EIN: 47-6493884

Description	Amount
BOOK/TAX DIFFERENCE	9,939

TY 2017 Taxes Schedule**Name:** MARGARET ANNE WILBY FOUNDATION**EIN:** 47-6493884

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	1,022	1,022	0	0

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491319016848	
<div>Schedule B (Form 990, 990-EZ, or 990-PF) <small>Department of the Treasury Internal Revenue Service</small></div>		<div>Schedule of Contributors</div> <div>▶ Attach to Form 990, 990-EZ, or 990-PF</div> <div>▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990</div>			<div>OMB No 1545-0047</div> <div>2017</div>
		<div>Name of the organization MARGARET ANNE WILBY FOUNDATION</div>			<div>Employer identification number 47-6493884</div>
<div>Organization type (check one)</div>					
<div>Filers of:Section:</div>					
Form 990 or 990-EZ		<div><input type="checkbox"/> 501(c)() (enter number) organization</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation</div> <div><input type="checkbox"/> 527 political organization</div>			
Form 990-PF		<div><input checked="" type="checkbox"/> 501(c)(3) exempt private foundation</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation</div> <div><input type="checkbox"/> 501(c)(3) taxable private foundation</div>			
<div>Check if your organization is covered by the General Rule or a Special Rule.</div> <div>Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions</div>					
<div>General Rule</div> <div><input checked="" type="checkbox"/> For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.</div>					
<div>Special Rules</div> <div><input type="checkbox"/> For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.</div> <div><input type="checkbox"/> For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 <i>exclusively</i> for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.</div> <div><input type="checkbox"/> For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions <i>exclusively</i> for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an <i>exclusively</i> religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received <i>nonexclusively</i> religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$</div>					
<div>Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).</div>					
<div>For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF</div> <div>Cat No 30613X</div> <div>Schedule B (Form 990, 990-EZ, or 990-PF) (2017)</div>					

Name of organization MARGARET ANNE WILBY FOUNDATION	Employer identification number 47-6493884
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Part I Contributors (See Instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
—	See Additional Data Table _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
—	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
—	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
—	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
—	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
—	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
—	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
—	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)

Name of organization MARGARET ANNE WILBY FOUNDATION	Employer identification number 47-6493884
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Part II Noncash Property (See instructions) Use duplicate copies of Part II if additional space is needed			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
—	See Additional Data Table	\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
—		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
—		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
—		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
—		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
—		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
—		\$	

Name of organization MARGARET ANNE WILBY FOUNDATION	Employer identification number 47-6493884
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

Additional Data

Software ID:
Software Version:
EIN: 47-6493884
Name: MARGARET ANNE WILBY FOUNDATION

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	PETER J WILBY	\$ 38,500	Person <input checked="" type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
<u>2</u>	PETER J WILBY	\$ 77,846	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
<u>3</u>	PETER J WILBY	\$ 172	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
<u>4</u>	PETER J WILBY	\$ 170	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
<u>5</u>	PETER J WILBY	\$ 197	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
<u>6</u>	PETER J WILBY	\$ 41,409	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>7</u>	PETER J WILBY	\$ 6	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
<u>8</u>	PETER J WILBY	\$ 406	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
<u>9</u>	PETER J WILBY	\$ 374	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
<u>10</u>	PETER J WILBY	\$ 153,495	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
<u>11</u>	PETER J WILBY	\$ 1,295	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
<u>12</u>	PETER J WILBY	\$ 10,280	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>13</u>	PETER J WILBY	\$ 29,931	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
<u>14</u>	PETER J WILBY	\$ 107,446	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
<u>15</u>	PETER J WILBY	\$ 1,297	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
<u>16</u>	PETER J WILBY	\$ 1,573	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
<u>17</u>	PETER J WILBY	\$ 43,993	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
<u>18</u>	PETER J WILBY	\$ 215	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>19</u>	PETER J WILBY	\$ 73,302	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
<u>20</u>	PETER J WILBY	\$ 320	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
<u>21</u>	PETER J WILBY	\$ 284	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
<u>22</u>	PETER J WILBY	\$ 821	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
<u>23</u>	PETER J WILBY	\$ 2	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
<u>24</u>	PETER J WILBY	\$ 249	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
25	PETER J WILBY	\$ 133	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
26	PETER J WILBY	\$ 59,556	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
27	PETER J WILBY	\$ 57	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
28	PETER J WILBY	\$ 81	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
29	PETER J WILBY	\$ 174	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
30	PETER J WILBY	\$ 151	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>31</u>	PETER J WILBY	\$ 845	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
<u>32</u>	PETER J WILBY	\$ 42,873	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
<u>33</u>	PETER J WILBY	\$ 63	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
<u>34</u>	PETER J WILBY	\$ 70	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
<u>35</u>	PETER J WILBY	\$ 558	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
<u>36</u>	PETER J WILBY	\$ 719	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>37</u>	PETER J WILBY	\$ 237	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
<u>38</u>	PETER J WILBY	\$ 246	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
<u>39</u>	PETER J WILBY	\$ 235	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
<u>40</u>	PETER J WILBY	\$ 151	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
<u>41</u>	PETER J WILBY	\$ 82,582	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
<u>42</u>	PETER J WILBY	\$ 413	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
43	PETER J WILBY	\$ 429	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
44	PETER J WILBY	\$ 481	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
45	PETER J WILBY	\$ 29,784	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
46	PETER J WILBY	\$ 318	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
47	PETER J WILBY	\$ 63,450	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
48	PETER J WILBY	\$ 351	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
49	PETER J WILBY	\$ 421	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
50	PETER J WILBY	\$ 41,914	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
51	PETER J WILPY	\$ 129	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
52	PETER J WILBY	\$ 194	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
53	PETER J WILBY	\$ 233	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
54	PETER J WILBY	\$ 237	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
55	PETER J WILBY	\$ 665	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
56	PETER J WILBY	\$ 638	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
57	PETER J WILBY	\$ 76,040	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
58	PETER J WILBY	\$ 1,338	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
59	PETER J WILBY	\$ 1,444	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
60	PETER J WILBY	\$ 75,195	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
61	PETER J WILBY C/O UNTRACHT EARLY LLC 325 COLUMBIA	\$ 39,155	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
	FLORHAM PARK, NJ07932		
62	PETER J WILBY C/O UNTRACHT EARLY LLC 325 COLUMBIA	\$ 311	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
	FLORHAM PARK, NJ07932		
63	PETER J WILBY C/O UNTRACHT EARLY LLC 325 COLUMBIA	\$ 299	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
	FLORHAM PARK, NJ07932		
64	PETER J WILBY C/O UNTRACHT EARLY LLC 325 COLUMBIA	\$ 58,003	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
	FLORHAM PARK, NJ07932		
65	PETER J WILBY C/O UNTRACHT EARLY LLC 325 COLUMBIA	\$ 435	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
	FLORHAM PARK, NJ07932		
66	PETER J WILBY C/O UNTRACHT EARLY LLC 325 COLUMBIA	\$ 424	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
	FLORHAM PARK, NJ07932		

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
67	PETER J WILBY C/O UNTRACHT EARLY LLC 325 COLUMBIA	\$ 43,658	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
	FLORHAM PARK, NJ07932		
68	PETER J WILBY C/O UNTRACHT EARLY LLC 325 COLUMBIA	\$ 539	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
	FLORHAM PARK, NJ07932		
69	PETER J WILBY C/O UNTRACHT EARLY LLC 325 COLUMBIA	\$ 393	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
	FLORHAM PARK, NJ07932		
70	PETER J WILBY C/O UNTRACHT EARLY LLC 325 COLUMBIA	\$ 398	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
	FLORHAM PARK, NJ07932		
71	PETER J WILBY C/O UNTRACHT EARLY LLC 325 COLUMBIA	\$ 341	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
	FLORHAM PARK, NJ07932		
72	PETER J WILBY C/O UNTRACHT EARLY LLC 325 COLUMBIA	\$ 287	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
	FLORHAM PARK, NJ07932		

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>73</u>	PETER J WILBY	\$ 66,159	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
<u>74</u>	PETER J WILBY	\$ 552	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
<u>75</u>	PETER J WILBY	\$ 639	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
<u>76</u>	PETER J WILBY	\$ 63,473	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
<u>77</u>	PETER J WILBY	\$ 621	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
<u>78</u>	PETER J WILBY	\$ 75,270	Person <input type="checkbox"/>
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		Payroll <input type="checkbox"/>
	FLORHAM PARK, NJ07932		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>79</u>	PETER J WILBY	\$ 64,976	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		
	FLORHAM PARK, NJ07932		
<u>80</u>	PETER J WILBY	\$ 72	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		
	FLORHAM PARK, NJ07932		
<u>81</u>	PETER J WILBY	\$ 302	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		
	FLORHAM PARK, NJ07932		
<u>82</u>	PETER J WILBY	\$ 332	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		
	FLORHAM PARK, NJ07932		
<u>83</u>	PETER J WILBY	\$ 325	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		
	FLORHAM PARK, NJ07932		
<u>84</u>	PETER J WILBY	\$ 61,646	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		
	FLORHAM PARK, NJ07932		

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
85	PETER J WILBY	\$ 112	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		
	FLORHAM PARK, NJ07932		
86	PETER J WILBY	\$ 209	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		
	FLORHAM PARK, NJ07932		
87	PETER J WILBY	\$ 220	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		
	FLORHAM PARK, NJ07932		
88	PETER J WILBY	\$ 240	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
	C/O UNTRACHT EARLY LLC 325 COLUMBIA		
	FLORHAM PARK, NJ07932		

Form 990 Schedule B, Part II - Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
<u>2</u>	499 541 AETNA INC NEW	<u>\$ 77,846</u>	<u>2017-07-26</u>
<u>3</u>	1 106 SHS AETNA INC NEW	<u>\$ 172</u>	<u>2017-07-26</u>
<u>4</u>	1 091 SHS AETNA INC NEW	<u>\$ 170</u>	<u>2017-07-26</u>
<u>5</u>	1 262 SHS AETNA INC NEW	<u>\$ 197</u>	<u>2017-07-26</u>
<u>6</u>	599 697 SHS AMERICAN ELECTRIC POWER INC	<u>\$ 41,409</u>	<u>2017-07-26</u>
<u>7</u>	0 092 SHS AMERICAN ELECTRIC POWER INC	<u>\$ 6</u>	<u>2017-07-26</u>
<u>8</u>	5 886 SHS AMERICAN ELECTRIC POWER INC	<u>\$ 406</u>	<u>2017-07-26</u>
<u>9</u>	5 320 SHS AMERICAN ELECTRIC POWER INC	<u>\$ 374</u>	<u>2017-07-27</u>
<u>10</u>	1000 000 SHS APPLE INC	<u>\$ 153,495</u>	<u>2017-07-26</u>
<u>11</u>	9 325 SHS APPLE INC	<u>\$ 1,295</u>	<u>2017-03-01</u>

Form 990 Schedule B, Part II - Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
<u>12</u>	75 000 SHS APPLE INC	<u>\$ 10,280</u>	<u>2017-02-28</u>
<u>13</u>	195 000 SHS APPLE INC	<u>\$ 29,931</u>	<u>2017-07-26</u>
<u>14</u>	700 000 SHS APPLE INC	<u>\$ 107,446</u>	<u>2017-07-26</u>
<u>15</u>	9 339 SHS APPLE INC	<u>\$ 1,297</u>	<u>2017-03-01</u>
<u>16</u>	11 324 SHS APPLE INC	<u>\$ 1,573</u>	<u>2017-03-01</u>
<u>17</u>	1,791 262 SHS BANK OF AMERICA CORP NEW	<u>\$ 43,993</u>	<u>2017-02-28</u>
<u>18</u>	8 738 SHS BANK OF AMERICA CORP NEW	<u>\$ 215</u>	<u>2017-02-28</u>
<u>19</u>	400 000 SHS BERKSHIRE HATHAWAY DE-CL B	<u>\$ 73,302</u>	<u>2017-09-27</u>
<u>20</u>	4 794 SHS CBS CORPORATION	<u>\$ 320</u>	<u>2017-02-27</u>
<u>21</u>	4 100 SHS CBS CORPORATION	<u>\$ 284</u>	<u>2017-04-03</u>

Form 990 Schedule B, Part II - Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
<u>22</u>	7 640 SHS CHEVRON CORP	<u>\$ 821</u>	<u>2017-03-20</u>
<u>23</u>	0 041 SHS CIT GROUP INCORPORATED NEW	<u>\$ 2</u>	<u>2017-02-27</u>
<u>24</u>	5 830 SHS CIT GROUP INCORPORATED NEW	<u>\$ 249</u>	<u>2017-02-27</u>
<u>25</u>	2 002 SHS CITIGROUP INC	<u>\$ 133</u>	<u>2017-09-08</u>
<u>26</u>	896 998 SHS CITIGROUP INC	<u>\$ 59,556</u>	<u>2017-09-08</u>
<u>27</u>	0 833 SHS CITIGROUP INC	<u>\$ 57</u>	<u>2017-08-07</u>
<u>28</u>	1 169 SHS CITIGROUP INC	<u>\$ 81</u>	<u>2017-08-07</u>
<u>29</u>	1 002 SHS COSTCO WHOLESALE CORP	<u>\$ 174</u>	<u>2017-02-15</u>
<u>30</u>	0 867 SHS COSTCO WHOLESALE CORP	<u>\$ 151</u>	<u>2017-02-15</u>
<u>31</u>	66 123 SHS CYPRESS SEMICONDUCTOR CORP	<u>\$ 845</u>	<u>2017-02-15</u>

Form 990 Schedule B, Part II - Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
<u>32</u>	500 000 SHS DANAHER CORP	<u>\$ 42,873</u>	<u>2017-02-28</u>
<u>33</u>	0 730 SHS DANAHER CORP	<u>\$ 63</u>	<u>2017-03-01</u>
<u>34</u>	0 801 SHS DANAHER CORP	<u>\$ 70</u>	<u>2017-03-01</u>
<u>35</u>	20 316 SHS FIFTH THIRD BANCORP	<u>\$ 558</u>	<u>2017-02-27</u>
<u>36</u>	23 771 SHS GENERAL ELECTRIC CORP	<u>\$ 719</u>	<u>2017-02-15</u>
<u>37</u>	2 250 SHS HERSHEY COMPANY (THE)	<u>\$ 237</u>	<u>2017-08-07</u>
<u>38</u>	2 334 SHS HERSHEY COMPANY (THE)	<u>\$ 246</u>	<u>2017-08-07</u>
<u>39</u>	2 232 SHS HERSHEY COMPANY (THE)	<u>\$ 235</u>	<u>2017-08-07</u>
<u>40</u>	6 237 SHS HEWLETT PACKARD ENTERPRISE CO	<u>\$ 151</u>	<u>2017-02-15</u>
<u>41</u>	599 399 SHS HONEYWELL INTERNATINAL INC	<u>\$ 82,582</u>	<u>2017-07-26</u>

Form 990 Schedule B, Part II - Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
<u>42</u>	2 999 SHS HONEYWELL INTERNATIONAL INC	<u>\$ 413</u>	<u>2017-07-26</u>
<u>43</u>	3 113 SHS HONEYWELL INTERNATIONAL INC	<u>\$ 429</u>	<u>2017-07-26</u>
<u>44</u>	3 489 SHS HONEYWELL INTERNATIONAL INC	<u>\$ 481</u>	<u>2017-07-26</u>
<u>45</u>	1,700 000 SHS HP INC	<u>\$ 29,784</u>	<u>2017-02-28</u>
<u>46</u>	18 112 SHS HP INC	<u>\$ 318</u>	<u>2017-03-01</u>
<u>47</u>	4,500 000 SHS HUNTINGTON BANCSHARES INC	<u>\$ 63,450</u>	<u>2017-02-28</u>
<u>48</u>	24 030 SHS HUNTINGTON BANCSHARES INC	<u>\$ 351</u>	<u>2017-03-01</u>
<u>49</u>	28 845 SHS HUNTINGTON BANCSHARES INC	<u>\$ 421</u>	<u>2017-03-01</u>
<u>50</u>	480 000 MARRIOTT INTERNATIONAL INC	<u>\$ 41,914</u>	<u></u>
<u>51</u>	1 468 SHS MARRIOTT INTERNATIONAL INC	<u>\$ 129</u>	<u>2017-03-01</u>

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<u>52</u>	2 203 SHS MARRIOTT INTERNATIONAL INC	<u>\$ 194</u>	<u>2017-03-01</u>
<u>53</u>	2 642 SHS MARRIOTT INTERNATIONAL INC	<u>\$ 233</u>	<u>2017-03-01</u>
<u>54</u>	2 687 SHS MARRIOTT INTERNATIONAL INC	<u>\$ 237</u>	<u>2017-03-01</u>
<u>55</u>	10 578 SHS MERCK & CO INC	<u>\$ 665</u>	<u>2017-08-07</u>
<u>56</u>	10 148 SHS MERCK & CO INC	<u>\$ 638</u>	<u>2017-08-07</u>
<u>57</u>	1,178 274 SHS MERCK & CO INC	<u>\$ 76,040</u>	<u>2017-09-27</u>
<u>58</u>	20 726 SHS MERCK & CO INC	<u>\$ 1,338</u>	<u>2017-09-27</u>
<u>59</u>	22 233 SHS MICROSOFT CORP	<u>\$ 1,444</u>	<u>2017-03-20</u>
<u>60</u>	1,800 000 SHS MOELIS & CO	<u>\$ 75,195</u>	<u>2017-07-26</u>
<u>61</u>	300 000 SHS NEXTERA ENERGY INC	<u>\$ 39,155</u>	<u>2017-02-28</u>

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<u>62</u>	2 383 SHS NEXTERA ENERGY INC	<u>\$ 311</u>	<u>2017-03-20</u>
<u>63</u>	2 291 SHS NEXTERA ENERGY INC	<u>\$ 299</u>	<u>2017-03-20</u>
<u>64</u>	496 666 SHS PEPSICO INC	<u>\$ 58,003</u>	<u>2017-07-26</u>
<u>65</u>	3 727 SHS PEPSICO INC	<u>\$ 435</u>	<u>2017-07-26</u>
<u>66</u>	3 610 SHS PEPSICO INC	<u>\$ 424</u>	<u>2017-07-27</u>
<u>67</u>	400 000 PHILIP MORRIS INTL INC	<u>\$ 43,658</u>	<u>2017-02-28</u>
<u>68</u>	4 745 SHS PHILIP MORRIS INTL INC	<u>\$ 539</u>	<u>2017-03-20</u>
<u>69</u>	4 910 SHS PHILLIPS 66	<u>\$ 393</u>	<u>2017-02-15</u>
<u>70</u>	4 976 SHS PHILLIPS 66	<u>\$ 398</u>	<u>2017-02-15</u>
<u>71</u>	4 262 SHS PHILLIPS 66	<u>\$ 341</u>	<u>2017-02-15</u>

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<u>72</u>	3 168 SHS PROCTOR & GAMBLE CO	<u>\$ 287</u>	<u>2017-02-15</u>
<u>73</u>	600 000 SHS PRUDENTIAL FINANCIAL INC	<u>\$ 66,159</u>	<u>2017-02-28</u>
<u>74</u>	5 052 SHS PRUDENTIAL FINANCIAL INC	<u>\$ 552</u>	<u>2017-03-20</u>
<u>75</u>	5 843 SHS PRUDENTIAL FINANCIAL INC	<u>\$ 639</u>	<u>2017-03-20</u>
<u>76</u>	700 000 SHS SALESFORCE COM INC	<u>\$ 63,473</u>	<u>2017-07-28</u>
<u>77</u>	7 579 SHS SCHLUMBERGER LTD	<u>\$ 621</u>	<u>2017-02-15</u>
<u>78</u>	200 000 SHS TESLA INC	<u>\$ 75,270</u>	<u>2017-09-17</u>
<u>79</u>	374 586 SHS THERMO FISHER SCIENTIFIC INC	<u>\$ 64,976</u>	<u>2017-07-26</u>
<u>80</u>	0 414 SHS THERMO FISHER SCIENTIFIC INC	<u>\$ 72</u>	<u>2017-07-26</u>
<u>81</u>	3 142 SHS TIME WARNER INC NEW	<u>\$ 302</u>	<u>2017-02-15</u>

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(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
<u>82</u>	3 447 SHS TIME WARNER INC NEW	<u>\$ 332</u>	<u>2017-02-15</u>
<u>83</u>	3 381 SHS TIME WARNER INC NEW	<u>\$ 325</u>	<u>2017-02-15</u>
<u>84</u>	700 000 SHS VISA INC	<u>\$ 61,646</u>	<u>2017-02-28</u>
<u>85</u>	1 240 SHS VISA INC	<u>\$ 112</u>	<u>2017-03-20</u>
<u>86</u>	3 065 SHS WAL MART STORES INC	<u>\$ 209</u>	<u>2017-02-15</u>
<u>87</u>	3 225 SHS WAL MART STORES INC	<u>\$ 220</u>	<u>2017-02-15</u>
<u>88</u>	5 351 SHS ZION BANCORP	<u>\$ 240</u>	<u>2017-02-27</u>