Form **990-PF** Department of the Treasury Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2017 or tax year beginning		_ , and ending		
Name of foundation			A Employer identification	n number
MORGAN FAMILY LEGACY FOUN			47-563841	0
Number and street (or P O box number if mail is not delivered to str	eet address)	Room/suite	B Telephone number	
11709 ROE AVE., SUITE D13	88		913-851-8	385
City or town, state or province, country, and ZIP or foreign			C If exemption application is	pending, check here
LEAWOOD, KS 66211				
G Check all that apply: Initial return	Initial return of a fo	rmer public charity	D 1 Foreign organization	ns, check here
Final return	Amended return			
Address change	Name change		2 Foreign organizations m check here and attach of	neeting the 85% test, computation
H Check type of organization: X Section 501(c)(3)	exempt private foundation	NI	i E If private foundation st	atus was terminated
Section 4947(a)(1) nonexempt charitable trust	Other taxable private founda	ition 09	under section 507(b)(1)(A), check here
I Fair market value of all assets at end of year J Accou	inting method: X Cash	Accrual	F If the foundation is in a	60-month termination
(from Part II, col. (c), line 16)	Other (specify)		under section 507(b)(1)(B), check here 🕨 🗔
▶\$ 6,068,229. (Part I, co	lumn (d) must be on cash basi:	s.)		
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable purposes
necessarily equal the amounts in column (a).)	expenses per books	income	income	(cash basis only)
1 Contributions, gifts, grants, etc., received	5,000.		N/A	
2 Check I if the foundation is not required to attach Sch B				
interest on savings and temporary cash investments	818.	818.		STATEMENT 1
4 Dividends and interest from securities	504,859.	504,859.		STATEMENT 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	6,311.			
b Gross sales price for all 6,311. 7 Capital gain net income (from Part IV, line 2				<u> </u>
7 Capital gain net income (from Part IV, line 2		6,311.		
8 Net Short-term capital gain				
9 Income modifications Gross sales less returns				
10a and allowances	_			ļ
9 Income modifications Gross sales less returns b Less Cost of goods sold c Gross profit or (loss) 11 Other income				
C Gross profit or (loss)				<u> </u>
11 Other income	F1.C 000	F11 000	 	
12 Total. Add lines 1 through 11	516,988.	<u>511,988.</u>		
13 Compensation of officers, directors, trustees, etc	12,000.	12,000.		0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits 16a Legal fees STMT 3	1,435.	1,435.		0.
16a Legal fees STMT 3				
b Accounting fees STMT 4 c Other professional fees STMT 5	2,925. 21,118.	2,925. 21,118.		0.
c Other professional fees STMT 5	21,110.	21,110.		0.
17 Interest 18 Taxes	2,868.	1,368.		0.
19 Depreciation and depletion D	2,000.	1,300.		
17 Interest 18 Taxes				
21 Thanks and meetings			 	
22 Printing and publications 2018				
	332.	332.		0.
23 Other lexpenses STMT 7 24 Total operating and administrative expenses Add lines 13 through 23	352.			
expenses Add lines 13 through 23	40,678.	39,178.		0.
25 Contributions, gifts, grants paid	355,000.	771100		355,000.
26 Total expenses and disbursements	333,000.			333,000.
Add lines 24 and 25	395,678.	39,178.		355,000.
27 Subtract line 26 from line 12.		33,11,00		333,000.
a Excess of revenue over expenses and disbursements	121,310.		(
b Net investment income (if negative, enter -0-)	121,010.	472,810.		+
c Adjusted net income (if negative, enter -0-)		2,2,01010	N/A	
			·	Form 990-PF (2017)

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r a

	04	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End o	f year
	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
٠	1	Cash - non-interest-bearing	196,389.	238,012.	238,012.
	2	Savings and temporary cash investments	2,123,003.	1,185,696.	1,185,696.
	3	Accounts receivable -			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable			
		Less: allowance for doubtful accounts ▶			
	-	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts			
Assets	1	Inventories for sale or use			
Ass	1	Prepaid expenses and deferred charges			
•	į.	Investments - U.S. and state government obligations	1 201 057	1 210 700	1 016 740
	i	Investments - corporate stock STMT 8	1,201,957.	1,219,709.	1,916,740.
	Į.	Investments - corporate bonds	 		
	' '	Investments - land, buildings, and equipment basis			
	10	Less accumulated depreciation			
	12 13	Investments - mortgage loans Investments - other STMT 9	1,457,227.	2,456,164.	2,727,154.
	1	Land, buildings, and equipment basis	1,431,461.	2,430,104.	4,141,134.
	"	Less accumulated depreciation			
	15	Other assets (describe ► DIVIDENDS DUE)	322.	627.	627.
		Total assets (to be completed by all filers - see the		027.	027.
	,,,	instructions Also, see page 1, item I)	4,978,898.	5,100,208.	6,068,229.
_	17	Accounts payable and accrued expenses	4/3/0/030.	3/100/2004	0,000,225.
	1	Grants payable			
တ္	19	Deferred revenue			
Liabilities	20	Loans from officers, directors trustees, and other disqualified persons			
apil	1	Mortgages and other notes payable			
=	22	Other liabilities (describe >			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
v)		and complete lines 24 through 26, and lines 30 and 31.			
Ç	24	Unrestricted			
alan	25	Temporarily restricted			
ĕ	26	Permanently restricted			
Š		Foundations that do not follow SFAS 117, check here			
Ĕ		and complete lines 27 through 31.			
Net Assets or Fund Balance	27	Capital stock, trust principal, or current funds	0.	0.	
1556	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
¥.	29	Retained earnings, accumulated income, endowment, or other funds	4,978,898.	5,100,208.	
ž	30	Total net assets or fund balances	4,978,898.	5,100,208.	
	2.	Total liabilities and not assets Hund belongs	4,978,898.	5,100,208.	
=		Total liabilities and net assets/fund balances		5,100,400.	
P	<u>art</u>	Analysis of Changes in Net Assets or Fund B	alances		
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line	30		
		t agree with end-of-year figure reported on prior year's return)		1	4,978,898.
	•	amount from Part I, line 27a		2	121,310.
		increases not included in line 2 (itemize)		3	0.
4	Add i	ines 1, 2, and 3		4	5,100,208.
5	Decre	eases not included in line 2 (itemize)		5	0.
6_	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	5,100,208.
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	2014	<u> </u>		_	
	2013				
_	2012				
2	Total of line 1, column (d)			2	.000000
3	Average distribution ratio for the 5-year bathe foundation has been in existence if less		.0, or by the number of years	3	.000000
4	Enter the net value of noncharitable-use as	ssets for 2017 from Part X, line 5		4	6,132,788.
5	Multiply line 4 by line 3			5	0.
6	Enter 1% of net investment income (1% o	f Part I, line 27b)		6	4,728.
7	Add lines 5 and 6			7	4,728.
8	Enter qualifying distributions from Part XII	l, line 4		8	355,000.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.

See the Part VI instructions.

Form 990-PF (2017) MORGAN FAMILY LEGACY FOUNDAT	ION	<u>47-563</u>	8410	Page 4	-
Part VI. Excise Tax Based on Investment Income (Section 4	`````	4948 - see	Instructi	ons)	-
1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ an	,				
Date of ruling or determination letter: (attach copy of letter if		1 1			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here	► X and enter 1%	1	<u>4</u> ,	728.	-
of Part I, line 27b	ì	1 1			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, ente	r 4% of Part I, line 12, col. (b). 🕽	1 1			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only	r; others, enter -0-)	2		<u>0.</u>	
3 Add lines 1 and 2		3	4,	728.	
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only	y; others, enter -0-)	4		0.	_
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	4,	728.	
6 Credits/Payments:					
a 2017 estimated tax payments and 2016 overpayment credited to 2017	6a 1,349				
b Exempt foreign organizations - tax withheld at source	6ь 0	.]			
c Tax paid with application for extension of time to file (Form 8868)	6c 0	.]			
d Backup withholding erroneously withheld	6d 0]			
7 Total credits and payments. Add lines 6a through 6d		7	1,	349.	
8 Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is	attached	8			
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	•	9	3,	0. 379.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	1	10			•
11 Enter the amount of line 10 to be: Credited to 2018 estimated tax	Refunded >	11	· <u>·</u>		•
Part VII-A Statements Regarding Activities					•
1a During the tax year, did the foundation attempt to influence any national, state, or local le	egislation or did it participate or interver	ie in	Ye	s No	•
any political campaign?			1a	X	•
b Did it spend more than \$100 during the year (either directly or indirectly) for political pul	rposes? See the instructions for the def	inition	1b	X	
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copi	es of any materials published or			7	
distributed by the foundation in connection with the activities.				}	
c Did the foundation file Form 1120-POL for this year?			1c	x	
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during	the year:			7	•
(1) On the foundation \blacktriangleright \$ 0. (2) On foundation management		•	1 1		
e Enter the reimbursement (if any) paid by the foundation during the year for political expe			1	}	
managers. ► \$ 0.				- [
2 Has the foundation engaged in any activities that have not previously been reported to the	ne IRS?		2	X	
If "Yes," attach a detailed description of the activities.					
3 Has the foundation made any changes, not previously reported to the IRS, in its governing	ng instrument, articles of incorporation.	or		1	
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3	x	
4a Did the foundation have unrelated business gross income of \$1,000 or more during the	vear?		4a	X	*
b If "Yes," has it filed a tax return on Form 990-T for this year?	,	N/A	4b		,
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year	ar?		5	X	,
If "Yes," attach the statement required by General Instruction T.					,
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfie	d either:				
By language in the governing instrument, or				- {	
By state legislation that effectively amends the governing instrument so that no manda	atory directions that conflict with the sta	te law		Į.	
remain in the governing instrument?	,		6 X	:	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," co	emplete Part II. col. (c), and Part XV		7 X		•
,	(-),				•
8a Enter the states to which the foundation reports or with which it is registered. See instru	ctions >		1 1	ļ	
KS				-	
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the	e Attorney General (or designate)				
of each state as required by General Instruction G? If "No," attach explanation	(8b X	:	
9 Is the foundation claiming status as a private operating foundation within the meaning o	f section 4942(i)(3) or 4942(i)(5) for ca	lendar		1	2
year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," (9	X	U
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a sch	•		10	X	
		F	orm 990-P	F (2017))

_	n 990-PF (2017) MORGAN FAMILY LEGACY FOUNDATION 47-563 art VII-A Statements Regarding Activities (continued)	<u>8410</u>		Page 5
	Transfer of the data in a grant i		Voc	No
	A final time divine the lines and the foundation divinity or indivinity, but a population of the manner of		162	140
11	* At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	1 !		v
40	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?	1 40		v
40	If "Yes," attach statement. See instructions	12	37	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	<u> </u>
	Website address N/A The basic and the second of the secon	E 1 0	20E	
14	The books are in care of AMANDA K. MORGAN Telephone no. > 913-8		303	
	Located at \triangleright 11709 ROE AVE., STE D138, LEAWOOD, KS ZIP+4 \triangleright 6	2711		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here	3.7	/ >	
	and enter the amount of tax-exempt interest received or accrued during the year		/A	N _a
16			Yes	
	securities, or other financial account in a foreign country?	16	L	X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			1
ĺĎ.	foreign country	ــــــــــــــــــــــــــــــــــــــ		L
P	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required		24	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	}	Yes	No
18	During the year, did the foundation (either directly or indirectly):))		ĺ
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?))		ĺ
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)))		1
	a disqualified person?			1
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No))		ĺ
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? STMT /1 X Yes No))		1
	(5) Transfer any income or assets to a disqualified person (or make any of either available))		ĺ
	for the benefit or use of a disqualified person)?))		
	(6) Agree to pay money or property to a government official? (Exception Check No'))		
	if the foundation agreed to make a grant to or to employ the official for a period after))		
	termination of government service, if terminating within 90 days.)))		ĺ
1	o If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations))		
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		X
	Organizations relying on a current notice regarding disaster assistance, check here) }		
(Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected))		
	before the first day of the tax year beginning in 2017?	10		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation))		
	defined in section 4942(j)(3) or 4942(j)(5)):			
á	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning)]		1
	before 2017?))		1
	If "Yes," list the years \blacktriangleright] }		ĺ
ı	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect] }		1
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach) }		1
	statement - see instructions) N/A	2b		
(: If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			1
	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			1
3		1 1		1
	during the year?	1 1		-
I	old "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after	1 1		
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2017.) N/A	3b		<u> </u>
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
l	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			(
	had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		X

Part VII-B Statements Regarding Activities for Which I		Required (contin	<u>47-30364</u> ued)	LU	Page 6
5a During the year, did the foundation pay or incur any amount to:	,,	10 4 10 10 10 11		Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e)\2		es X No	-	1
(2) Influence the outcome of any specific public election (see section 4955); of			23 140	l	1
any voter registration drive?	or to our y on, an ootly or man		es X No	l	
(3) Provide a grant to an individual for travel, study, or other similar purposes	?		es X No	ĺ	1
(4) Provide a grant to an organization other than a charitable, etc., organization				Į	1
4945(d)(4)(A)? See instructions	n doddibod in oddion		es X No	-	1
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational nurnoses, or f		10		1
the prevention of cruelty to children or animals?	or outsettional purposes, or r		es X No	- 1	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify uni	der the excentions described i		100	ļ	1
section 53.4945 or in a current notice regarding disaster assistance? See instr	•	n nogbiations	N/A	5b	1
Organizations relying on a current notice regarding disaster assistance, check					
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi		ned		[}
expenditure responsibility for the grant?			es No		1
If "Yes," attach the statement required by Regulations section 53.4945-5(d).		,,,,			}
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pav premiums on		}	i	}
a personal benefit contract?	, , , , , , , , , , , , , , , , , , ,	Ye	es X No	ŀ	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	personal benefit contract?		}	6b	X
If "Yes" to 6b, file Form 8870.			F		1
7a At any time during the tax year, was the foundation a party to a prohibited tax s	shelter transaction?	☐ Ye	es X No		1
b If "Yes," did the foundation receive any proceeds or have any net income attribu			N/A	7b	1
Part VIII Information About Officers, Directors, Trust		nagers, Highly			
Paid Employees, and Contractors					
1 List all officers, directors, trustees, and foundation managers and t					
(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (if not paid,	(d) Contributions to employee benefit plans and deferred	(e) Ex accoun	pense t other
(a) Name and address	to position	enter -0-)	and deferred compensation	allowa	ances
MICHAEL B. MORGAN	DIRECTOR, CHA	IRMAN & P	RESI	-	
11709 ROE AVE., STE D138				{	
LEAWOOD, KS 66211	1.00	0.	0.		0.
AMANDA K. MORGAN	DIRECTOR, COO	& SECRET	ARY	ł	
11709 ROE AVE., STE D138			ļ	{	
LEAWOOD, KS 66211	10.00	12,000.	0.		0.
	DIRECTOR, CIO	& TREASU	RER	-	
11709 ROE AVE., STE D138		i		ł	
LEAWOOD, KS 66211	1.00	0.	0.	L	0.
			}	ł	
				-	
	forte Land 2015	100015 5	L	<u></u>	
2 Compensation of five highest-paid employees (other than those inc	r —	enter "NONE."	(d) Contributions to	/-> r	00000
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Exp	t, other
	devoted to position		compensation	allowa	ances
NONE				ĺ	
	<u></u>			ļ	
	}				
	 	 	 	 	
	{	1			
	 	 	 	 	
	{				
	 	 	 	 	
	1		ļ		
Total number of other employees paid over \$50,000	L	L		<u> </u>	0
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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Type of service		(c) Compensation
NONE		
		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities	<u> </u>	0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1 N/A - REFER TO PART XV - ALL OF THE FOUNDATION'S CHARITABLE ACTIVITIES ARE CASH CONTRIBUTIONS PAID DIRECTLY TO TAX	\dashv	
EXEMPT CHARITABLE ORGANIZATIONS.	-	0.
2		
3	_	
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1 N/A	-	
	-	
2	_	
All other program-related investments. See instructions.		
3		
	-	
	7	
Total. Add lines 1 through 3	-	0.

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P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign fou	ndation	is, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	4,073,230.
b	Average of monthly cash balances	1b	2,145,745.
	Fair market value of all other assets	10	7,206.
d	Total (add lines 1a, b, and c)	10	6,226,181.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.	[[
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	6,226,181.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	93,393.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,132,788.
6	Minimum investment return. Enter 5% of line 5	6	306,639.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations, check here ☐ and do not complete this part.)	nd certai	
1	Minimum investment return from Part X, line 6	1	306,639.
2a	Tax on investment income for 2017 from Part VI, line 5		
b	Income tax for 2017. (This does not include the tax from Part VI.)	1 (
C	Add lines 2a and 2b	2c	4,728.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	301,911.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	301,911.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	301,911.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	355,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	_
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	355,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	1	
	income. Enter 1% of Part I, line 27b	5	4,728.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	350,272.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	qualifies	for the section

Form **990-PF** (2017)

Part XIII Undistributed Income (see instructions)

Distributable amount for 2017 from Part XI, Inte 7 Constitution of Control of Contro	`	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
Inter 301,911.	Distributable amount for 2017 from Part XI	- Corpus	10010 1101 10 20 10		
2 Understrouder covers. 4 Pays, 50 of the west of 2017	1				301.911.
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Secretary and se				183.727	
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the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016 e Excess from 2017			\		
3	, , , , , , , , , , , , , , , , , , , ,				
amount - see instructions e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018 7 Amounts treated as distributions out of corpus to salisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2013 b Excess from 2015 d Excess from 2016 e Excess from 2017			0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2013 b Excess from 2015 c Excess from 2016 e Excess from 2016 e Excess from 2017	d Subtract line 6c from line 6b. Taxable				
4a from line 2a. Taxable amount - see instr. f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016 e Excess from 2017	amount - see instructions		0.		
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016 e Excess from 2017	e Undistributed income for 2016. Subtract line				
lines 4d and 5 from line 1. This amount must be distributed in 2018 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016 e Excess from 2017	4a from line 2a. Taxable amount - see instr.			0.	
be distributed in 2018 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016 e Excess from 2017	f Undistributed income for 2017. Subtract	į			
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016 e Excess from 2017	lines 4d and 5 from line 1. This amount must				
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016 e Excess from 2017	be distributed in 2018				293,101.
section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016 e Excess from 2017	7 Amounts treated as distributions out of				
may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016 e Excess from 2017		{			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016 e Excess from 2017	section 170(b)(1)(F) or 4942(g)(3) (Election				
not applied on line 5 or line 7 9 Excess distributions carryover to 2018 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016 e Excess from 2017	may be required - see instructions)	162,463.			
Subtract lines 7 and 8 from line 6a O . Analysis of line 9: a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016 e Excess from 2017	8 Excess distributions carryover from 2012				
Subtract lines 7 and 8 from line 6a O . IO Analysis of line 9: a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016 e Excess from 2017	not applied on line 5 or line 7	0.	·		
a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016 e Excess from 2017	9 Excess distributions carryover to 2018	į			
a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016 e Excess from 2017	Subtract lines 7 and 8 from line 6a	0.			
b Excess from 2014 c Excess from 2015 d Excess from 2016 e Excess from 2017	10 Analysis of line 9:	Ì			
c Excess from 2015 d Excess from 2016 e Excess from 2017		1	}		
d Excess from 2016 e Excess from 2017		Ì			
e Excess from 2017		}			
		Ì			
	e Excess from 2017				5 000 PE (0017)

Form 990-PF (2017) MORGAN Part XIV Private Operating F	FAMILY LEGA				538410 / Page 10
1, a If the foundation has received a ruling o			IFA, question 9)	N/A	
`foundation, and the ruling is effective fo					
b Check box to indicate whether the found		-	in section	4942(j)(3) or4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	ig loundation described	Prior 3 years	14342(J)(3) 01 1 4	342(J)(J)
income from Part I or the minimum	(a) 2017	(b) 2016	(c) 2015	(d) 2014	(e) Total
	(4) 23 11	(5)25.5	(0) 20 10	(4)2011	(6) 10.27
investment return from Part X for					
each year listed			 	- //	<u> </u>
b 85% of line 2a		 		/	
c Qualifying distributions from Part XII,			1 /		
line 4 for each year listed			 /-		<u> </u>
d Amounts included in line 2c not					
used directly for active conduct of exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon:			/		
a "Assets" alternative test - enter:(1) Value of all assets			<u> </u>		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:		/			
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public	//				
and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info	rmation (Comple	te this part only	if the foundation	n had \$5,000 or m	ore in assets
at any time during t				. ,	
Information Regarding Foundation List any managers of the foundation wh year (but only if they have contributed in NONE	o have contributed more nore than \$5,000). (See s	section 507(d)(2).)		14.	·
b List any managers of the foundation who ther entity) of which the foundation ha			(or an equally large port	ion of the ownership of a f	partnership of
NONE					
2 Information Regarding Contribute Check here ► if the foundation of	inly makes contributions	to preselected charitable	organizations and does		uests for funds. If
the foundation makes gifts, grants, etc.,					
a The name, address, and telephone num	ber or email address of th	ne person to whom appli	cations should be addres	ssed.	
SEE STATEMENT 10		- 			
b The form in which applications should to	e submitted and informa	tion and materials they s	hould include:		
c Any submission deadlines: STATEMENT 10					
d Any restrictions or limitations on award		al areas, charitable fields	, kınds of ınstitutions, or	other factors:	
211416 16.41	-				

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Purpose of grant or show any relationship to Amount contribution status of any foundation manager Name and address (home or business) recipient or substantial contributor a Paid during the year BARSTOW SCHOOL N/A TAX-EXEMPT AN INDEPENDENT K-12 11511 STATE LINE ROAD CHARITY SCHOOL THAT EMPHASIZES KANSAS CITY, MO 64114 SYMMETRICAL DEVELOPMENT OF MIND, 30,000. BODY AND CHARACTER THE TEMPLE, CONGREGATION B'NAI N/A TAX-EXEMPT SUPPORT RELIGIOUS MISSION OF SYNAGOGUE CHARITY **JEHUDAH** 12320 NALL 105,000. OVERLAND PARK, KS 66209 CANCER LEAGUE OF COLORADO N/A TO SECURE THE CURE OR TAX-EXEMPT CHARITY CONTROL OF CANCER BY P O BOX 5373 RAISING FUNDS TO DENVER, CO 80155 SUPPORT INNOVATIVE CANCER RESEARCH AND 10,000. CHILDREN'S MERCY HOSPITAL N/A TAX-EXEMPT PROVIDES PEDIATRIC CHARITY 2401 GILLHAM ROAD MEDICAL CENTER THAT KANSAS CITY, MO 64108 INTEGRATES CLINICAL CARE, RESEARCH AND MEDICAL EDUCATION 20,000. COLORADO PHOTOGRAPHIC ARTS CENTER N/A TAX-EXEMPT DEDICATED TO THE ART CHARITY 1070 BANNOCK STREET OF PHOTOGRAPHY, DENVER, CO 80204 OFFERING CONTEMPORARY PHOTOGRAPHY EXHIBITIONS CLASSES 10 000 SEE CONTINUATION SHEET(S) ▶ 3a 35<u>5_000</u> Total b Approved for future payment NONE

Total

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient show any relationship to Foundation Purpose of grant or Amount any foundation manager status of contribution Name and address (home or business) or substantial contributor recipient DENVER ART MUSEUM N/A TAX-EXEMPT PROVIDE ART FROM 100 WEST 14TH AVE PARKWAY CHARITY AROUND THE WORLD TO DENVER CO 80204 THE COMMUNITY 20,000. GRALAND COUNTRY DAY SCHOOL N/A TAX-EXEMPT EMPHASIZES THE 55 CLEMONT STREET CHARITY DEVELOPMENT OF DENVER, CO 80220 GLOBALLY AND SOCIALLY CONSCIOUS LEADERS WHO EXCEL ACADEMICALLY 50,000. JEWISH FAMILY SERVICES N/A TAX-EXEMPT PROVIDE MENTAL HEALTH 5801 WEST 115TH ST, SUITE 103 CHARITY SERVICES, LIFE CRISIS ASSISTANCE OVERLAND PARK KS 66211 20,000. JEWISH FEDERATION OF GREATER KANSAS N/A TAX-EXEMPT PROVIDE ASSISTANCE, CITY CHARITY SAFETY-NET, EDUCATION 5801 WEST 115TH STREET FOR YOUTH AND FAMILIES OVERLAND PARK, KS 66211 20,000. JUDAISM YOUR WAY N/A TAX-EXEMPT DFFERS RABBINICAL 600 GRANT STREET, SUITE 308 CHARITY SERVICES FOR JEWISH DENVER, CO 80203 AND INTERFAITH FAMILIES AND WELCOMING HOLIDAY SERVICES 10,000. KU ALZHEIMER'S DISEASE CENTER N/A TAX-EXEMPT DEDICATED TO THE CARE 4350 SHAWNEE MISSION PARKWAY CHARITY OF ALZHEIMER PATIENTS FAIRWAY KS 66205 AND THE RESEARCH NECESSARY TO PREVENT THE DISEASE 10,000. KU HILLEL N/A TAX-EXEMPT TO ENRICH THE LIVES OF CHARITY DEWISH STUDENTS SO 722 NEW HAMPSHIRE STREET LAWRENCE, KS 66044 THAT THEY MAY ENRICH THE JEWISH PEOPLE AND THE WORLD 10,000. N/A PANCREATIC CANCER ACTION NETWORK TAX-EXEMPT DEDICATED TO FIGHTING 1500 ROSECRANS AVENUE. SUITE 200 CHARITY THE WORLD'S TOUGHEST MANHATTAN BEACH, CA 90266 CANCER THROUGH RESEARCH, CLINICAL INITIATIVES PATIENT 10,000. PLASTIC OCEAN PROJECT N/A TAX-EXEMPT TAKE ON THE CHALLENGE 1739 BURNETT BLVD CHARITY OF REMOVING PLASTICS WILMINGTON, NC 28409 FROM OUR OCEANS WHILE CREATING SUSTAINABLE 5,000. BUSINESSES IN THE STAND UP KIDS N/A TAX-EXEMPT DEDICATED TO GET EVERY 531 16T STREET CHARITY PUBLIC SCHOOL CHILD AT SAN DIEGO, CA 92101 A STANDING DESK IN 10 YEARS, TO COMBAT THE EPIDEMIC OF SEDENTARY 5,000. Total from continuation sheets 180,000.

Part XV Supplementary Information					
3 Grants and Contributions Paid During the	Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount	
Name and address (home or business)	or substantial contributor	recipient			
UNIVERSITY OF COLORADO - ARTS	N/A	TAX-EXEMPT	COMMITTED TO THE		
DEPARTMENT		CHARITY	PRACTICE, PRODUCTION,		
1085 18TH STREET			CRITICAL AND		
BOULDER, CO 80309			HISTORICAL STUDY OF		
			ART WITHIN A LIBERAL	10,000.	
WATER IS LIFE	N/A	TAX-EXEMPT	TO PROVIDE CLEAN		
P O BOX 2038		CHARITY	WATER, SANITATION AND		
PHOENIX, AZ 85001			HYGIENE PROGRAMS	10,000.	
					
			}		
Total from continuation charts					
Total from continuation sheets					

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated t	ousiness income	Excluded b	y section 512, 513, or 514	(a)
Program service revenue:	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	(e) Related or exempt function income
a			14	818.	
4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal			14	504,859.	
property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events			14	6,311.	
O Gross profit or (loss) from sales of inventory 1 Other revenue: a b c d e					
2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities	to the Accom		Exempt Pu	511,988. 13	0 511,988
Explain below how each activity for which income the foundation's exempt purposes (other than N/A			I-A contributed	importantly to the accomp	olishment of

Firm's address ► 4801 W. 110TH ST., SUITE 150 OVERLAND PARK, KS 66211

Form 99	0-PF (2017) MORG 2	<u>AN FAMILY</u>	LEGACY	FOUNDATION		<u>47-</u>	<u>5638410</u>) Pa	ige 13
Part	Information R Exempt Organ		nsfers to a	nd Transactions a	and Relations	hips With Noi	ncharitable	,	
1 Di	d the organization directly or inc	directly engage in an	y of the followin	g with any other organizat	ion described in sec	tion 501(c)		Yes	No
(0	ther than section 501(c)(3) orga	anizations) or in sect	tion 527, relating	to political organizations	7		ŀ		
a Tr	ansfers from the reporting found	dation to a nonchari	table exempt org	ganization of			ļ	ļ .	
(1) Cash						1a(1)		X
(2	Other assets						1a(2)		Х
b Ot	her transactions:								
(1	Sales of assets to a noncharit	able exempt organiz	zation				1b(1)		X
(2	Purchases of assets from a n	oncharitable exemp	t organization				1b(2)		X
(3	Rental of facilities, equipment	, or other assets					1b(3)		X
(4	Reimbursement arrangement	s					1b(4)		X
(5	Loans or loan guarantees						1b(5)		X
(6	Performance of services or m	embership or fundr	aising solicitatio	ns			1b(6)		X
c Sh	aring of facilities, equipment, m	ailing lists, other as	sets, or paid em	ployees			1c		X
d If i	he answer to any of the above i	s "Yes," complete th	e following sche	dule. Column (b) should a	lways show the fair	market value of the g	goods, other as:	sets,	
	services given by the reporting								
co	lumn (d) the value of the goods	, other assets, or se	rvices received.						
(a)Line i	no (b) Amount involved	(c) Name	of noncharitable	exempt organization	(d) Descriptio	n of transfers, transaction	ons, and sharing ar	тапдете	ents
			N/A						
				_					
						·			
2a Is	the foundation directly or indire	ctly affiliated with, o	r related to, one	or more tax-exempt organ	izations described				
ın	section 501(c) (other than secti	on 501(c)(3)) or in:	section 527?				Yes	\mathbf{x}	No
b <u>lf</u> "	Yes," complete the following scl	hedule.							
	(a) Name of or	ganization		(b) Type of organization		(c) Description of re	elationship		
	N/A								
					<u></u>				
	Under penalties of perjury, I declare						May the IRS	discuss t	this
Sign	and belief, the true, correct, and co	In L	preparer (other than		mation of which prepare	r nas any knowledge	return with the	e prepar	er str
Here	imendas	Kynoran	<i>)</i>	1-3-7-18	SECRE'	TARY	X Yes] No
	Signature of officer or truste	e O		Date	Title		<u> </u>		
	Print/Type preparer's r	name	Preparer's si	gnature	Date	Check if	PTIN		
_	ROBERT J.					self- employed			
Paid	O'HALLORAI	V	ROBERT	J. O'HALLO	03/01/18		P00218	447	
Prep Use	111111111111111111111111111111111111111	HALLORAN	SHERMAN	ASSOCIATES	, LLC	Firm's EIN ► 2	0-20699	80	

Phone no. (913)341-8500 Form **990-PF** (2017)

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF. ► Go to www.irs.gov/Form990 for the latest information. OMB No 1545-0047

Name of the organization

Employer identification number

	MO	DRGAN FAMILY LEGACY FOUNDATION	47-5638410
Organiz	ation type (check o	ne).	
Filers of	:	Section:	
Form 99	0 or 990-EZ	501(c)() (enter number) organization	
		4947(a)(1) nonexempt charitable trust not treated as a private foundation	
		527 political organization	
Form 99	0-PF	X 501(c)(3) exempt private foundation	
		4947(a)(1) nonexempt charitable trust treated as a private foundation	
		501(c)(3) taxable private foundation	
Note: O	nly a section 501(c)	s covered by the General Rule or a Special Rule. (7), (8), or (10) organization can check boxes for both the General Rule and a Special Ru	le See instructions
General	Hule		
X		n filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling one contributor. Complete Parts I and II. See instructions for determining a contributor?	
Special	Rules		
	sections 509(a)(1) any one contribute	n described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount, line 1 Complete Parts I and II	or 16b, and that received from
	year, total contribu	n described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from a utions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educatively to children or animals. Complete Parts I, II, and III.	•
	year, contributions is checked, enter I purpose Don't co	in described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from a section section section section in the section of the section	ore than \$1,000 If this box , charitable, etc ,
but it mu	ust answer "No" or	nat isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (File Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Forther filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)	

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. Schedule 8 (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization

Employer identification number

MÒRGAN FAMILY LEGACY FOUNDATION

47-5638410

Part I	Contributors (see instructions) Use duplicate copies of Part I if	additional space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CAROL MORGAN 14008 WINDSOR STREET LEAWOOD, KS 66224	\$\$.	Person X Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash Complete Part II for noncash contributions)

Name of òrganization

Employer identification number

MORGAN FAMILY LEGACY FOUNDATION

47-5638410

Part II	Noncash Property (see instructions) Use duplicate copies of Part	II if additional space is needed	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		 \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		 \$	

Employer identification number

	the year from any one contributor. Complete	columns (a) through (e) and the followi	n section 501(c)(7), (8), or (10) that total more than \$1,00 ng line entry. For organizations
	completing Part III, enter the total of exclusively religiou Use duplicate copies of Part III if addition	s, charitable, etc., contributions of \$1,000 or le	ess for the year (Enter this info once)
No.			
om irt l	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_			
- -	·····		
-	——————————————————————————————————————		
		(e) Transfer of gift	
		.=	
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee
No.			
No. om art I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_ _			
-		 	
		(e) Transfer of gift	
		,,	
-	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee
-			
No			
No. om art I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
21 ()			
_ -		-	
_ _			
_ -		(e) Transfer of guft	
		(e) Transfer of gift	
	Transferee's name, address, a		Relationship of transferor to transferee
	Transferee's name, address, a		Relationship of transferor to transferee
	Transferee's name, address, a		Relationship of transferor to transferee
	Transferee's name, address, a		Relationship of transferor to transferee
No.	Transferee's name, address, al		Relationship of transferor to transferee (d) Description of how gift is held
No.		nd ZIP + 4	
No. om		nd ZIP + 4	
No.		nd ZIP + 4	
No.		(c) Use of gift	
No.		nd ZIP + 4	
No.		(c) Use of gift (e) Transfer of gift	
No.	(b) Purpose of gift	(c) Use of gift (e) Transfer of gift	(d) Description of how gift is held

FORM 990-PF INTERE	ST ON SAVI	NGS AND TEM	PORARY	CASH II	NVESTMENTS	STATEMENT	1
SOURCE		(A REVE PER B	NUE		(B) NVESTMENT NCOME	(C) ADJUSTEI NET INCOM	
TD AMERITRADE, INC			818.		818.	***************************************	
TOTAL TO PART I, LI	NE 3		818.		818.		
FORM 990-PF	DIVIDENDS	S AND INTER	EST FRO	OM SECUI	RITIES	STATEMENT	2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	RE	(A) EVENUE R BOOKS	(B) NET INVES MENT INCO		
SECURITY BANK OF KANSAS CITY SECURITY TRUST AND INVESTMENTS	447,116. 1,906.			147,116	. 447,11		
TO PART I, LINE 4	511,170			55,837			
FORM 990-PF		LEGAL	FEES			STATEMENT	
DESCRIPTION		(A) EXPENSES PER BOOKS	(F	WEST-	(C) ADJUSTEI NET INCOM	(D) CHARITA	BLE
SPENCER FANE LLP-LE ADVICE REGARDING CO WITH PRIVATE FOUNDA RULES AND REGULATIO	MPLIANCE TION	0. 1,435.		0. 1,435.			0.
TO FM 990-PF, PG 1,	LN 16A	1,435.		1,435.			0.

FORM 990-PF	ACCOUNTI	NG FEES	STATEMENT		
DESCRIPTION	EXPENSES	(B) NET INVEST- MENT INCOME	ADJUSTED	CHARITAE	
O'HALLORAN SHERMAN ASSOCIATES, LLC - ACCOUNTING FOR ACTIVITY AND PREPARATION OF FORM 990-PF.	0.	0.			0.
ASSIST WITH COMPLIANCE OF PRIVATE FOUNDATION RULES AND REGULATIONS.	0. 2,925.				0. 0.
TO FORM 990-PF, PG 1, LN 16B	2,925.	2,925.		0.	
FORM 990-PF 0	OTHER PROFES	SIONAL FEES	S	PATEMENT	 5
DESCRIPTION	EXPENSES	(B) NET INVEST- MENT INCOME	ADJUSTED	CHARITAE	
INVESTMENT FEES-CREATIVE PLANNING INC	21,118.	21,118.			0.
TO FORM 990-PF, PG 1, LN 16C	21,118.	21,118.			0.
FORM 990-PF	TAX	ES	S	TATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITAE PURPOSE	
FEDERAL EXCISE TAX ON INVESTMENT INCOME	1,500.	0.			0.
FOREIGN TAXES ON INVESTMENT INCOME TAXES AND LICENSES-KANSAS	1,328.	1,328.			0.
ANNUAL REPORT TO FORM 990-PF, PG 1, LN 18	2,868.	1,368.			$\frac{0}{0}$.
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CAP INDEX

FORM 990-PF	OTHER	EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INV MENT IN	EST-	(C) ADJUSTED NET INCOM		
SUPPLIES/POSTAGE BANK FEES	312		312. 20.			0.
TO FORM 990-PF, PG 1, LN 23	332	2.	332.			0.
FORM 990-PF	CORPOR	TE STOCK			STATEMENT	8
DESCRIPTION			вос	OK VALUE	FAIR MARKE VALUE	T
35,536 SHS VALLEY VIEW BANCSHARES 455 SHS BERKSHIRE HATHAWAY INC				1,151,366. 68,343.	1,826,5	
TOTAL TO FORM 990-PF, PART II	I, LINE 10E	3	1	1,219,709.	1,916,7	40.
FORM 990-PF	OTHER IN	VESTMENTS			STATEMENT	9
DESCRIPTION	V	ALUATION METHOD	вос	OK VALUE	FAIR MARKE VALUE	T
1784 SHS ISHARES CORE S & P 5		COST		392,820.	479,6	29.
2124 SHS ISHARES CORE US AGGI BOND ETF 1249 SHARES ISHARES MSCI EAFI		COST		234,255.	232,2	17.
CAP ETF 1054 SHARES ISHARES US PREFER		COST		64,235.	·	
STOCK ETF 3919 SHARES ISHARES MSCI EMER	RGING	COST		41,142.	40,1	
MARKETS 2805 SHARES SCHWAB SCH US REI 1040 SHARES SELECT SECTOR SPI		COST COST		176,168. 116,023.	222,9 116,7	
TRUST ENERGY SELECT INDEX 3646 SHARES SPDR ICE BOFAML BRCLAYS SHRT TM HI YLD BD	BLMG	COST		71,169.	75,1	
7061 SHARES VANGUARD FTSE DEVMARKETS ETF		COST		99,588. 262,918.	100,4 316,7	
2242 SHARES VANGUARD INTERMEDTERM CORP BOND ET 1605 SHARES VANGUARD CRSP US		COST		197,177.	195,9	28.
	P4 1 1 4	CMO I				

207,803. 248,421.

MORGAN FAMILY LEGACY FOUNDATION			47-5638410
9073.942 SHARES DFA INTL REAL	COST		
ESTATE SEC PTF		47,745.	47,185.
2805.718 SHARES DFA US MICRO CAP FD	COST	54,068.	61,810.
2825.196 SHARES DFA EMERGING	COST		
MARKETS SMALL CAP PTF		57,006.	67,437.
1561.787 SHARES DFA US SMALL CAP	COST		
VALUE PORT		52,831.	59,223.
11737.089 SHS LORD ABBETT SHORT	COST		
DURATION INCOME		50,000.	49,883.
18779.33 SHS VANGUARD SHORT TERM	COST		
INVESTMENT ADMIRAL FUND		200,000.	199,624.
446.229 SHS DFA EMERGING MARKETS	COST		
CORE EQUITY		10,000.	10,361.
1494.768 SHS IVY INTERNATIONAL CORE	COST		
EQUITY		30,000.	30,389.
238.265 SHS OPPENHEIMER DEVELOPING	COST		
MARKETS		10,000.	10,229.
1500 SHS SCHWAB US LARGE CAP VALUE	COST		
ETF		81,216.	82,005.
TOTAL TO FORM 990-PF, PART II, LINE 13		2,456,164.	2,727,154.
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FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT 10 PART XV, LINES 2A THROUGH 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

AMANDA K. MORGAN 11709 ROE AVENUE, SUITE D138 LEAWOOD, KS 66211

TELEPHONE NUMBER

913-851-8385

FORM AND CONTENT OF APPLICATIONS

BRIEF LETTER STATING GENERAL NATURE, GOALS, & PURPOSE OF REQUESTING ORGANIZATION

ANY SUBMISSION DEADLINES

SUBMISSION SHOULD BE MADE BY DECEMBER 31ST FOR REQUEST FOR FUNDS FOR NEXT CALENDAR YEAR

RESTRICTIONS AND LIMITATIONS ON AWARDS

ORGANIZATION MUST BE TAX EXEMPT UNDER IRC 501(C)(3)

NS	2017
47 5638410	Form 990-PF Statement
	47-5638410

PART VII-B - SELF-DEALING (SECTION 4941), LINE 1a(4)

Amanda Morgan is the secretary and one of the directors of The Morgan Family Legacy Foundation. She is not one of the grantors of the foundation. Amanda attends numerous meetings, performs administrative duties and provides investment guidance for The Morgan Family Legacy Foundation, including taking minutes at meetings, receiving and presenting charitable requests to the other directors/officers of The Morgan Family Legacy Foundation, responding to those requests, and any other tasks that arise throughout the year related to The Morgan Family Legacy Foundation. The fee for her services was based on actual time spent performing these duties and was reasonable and not excessive.