

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation THOMAS W SMITH FOUNDATION INC		A Employer identification number 47-3862135	
Number and street (or P O box number if mail is not delivered to street address) 2200 BUTTS ROAD NO 320		Room/suite	B Telephone number (see instructions) (561) 314-0800
City or town, state or province, country, and ZIP or foreign postal code BOCA RATON, FL 33431		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☒ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 16,912,912		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	0			
	2 Check ☒ If the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	121,107	121,107		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	67,500			
	b Gross sales price for all assets on line 6a 10,050,000				
	7 Capital gain net income (from Part IV, line 2) . . .		4,272,971		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	17,598	17,598		
	12 Total. Add lines 1 through 11	206,205	4,411,676		
	13 Compensation of officers, directors, trustees, etc	305,000	22,500		225,000
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	8,946	0		0
	b Accounting fees (attach schedule)	20,784	0		0
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	88,435	0		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings	846	0		0
	22 Printing and publications				
	23 Other expenses (attach schedule)	169,473	0		130,000
	24 Total operating and administrative expenses. Add lines 13 through 23	593,484	22,500		355,000
	25 Contributions, gifts, grants paid	13,388,075			13,388,075
	26 Total expenses and disbursements. Add lines 24 and 25	13,981,559	22,500		13,743,075
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-13,775,354			
	b Net investment income (if negative, enter -0-)		4,389,176		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	8,505,787	4,690,433	4,690,433
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	156,700		
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	17,587,760	12,222,479	12,222,479
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	26,250,247	16,912,912	16,912,912	
Liabilities	17 Accounts payable and accrued expenses	10,000		
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	10,000	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	26,240,247	16,912,912	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances (see instructions)	26,240,247	16,912,912		
31 Total liabilities and net assets/fund balances (see instructions) .	26,250,247	16,912,912		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	26,240,247
2 Enter amount from Part I, line 27a	2	-13,775,354
3 Other increases not included in line 2 (itemize) ▶ _____	3	4,617,219
4 Add lines 1, 2, and 3	4	17,082,112
5 Decreases not included in line 2 (itemize) ▶ _____	5	169,200
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	16,912,912

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a 94868 SHS NUESTAR INC	D	2010-05-28	2017-08-08
b 50000 SHS NUESTAR INC	D	2009-05-05	2017-08-08
c 30000 SHS NUESTAR INC	D	2009-04-13	2017-08-08
d 70000 SHS NUESTAR INC	D	2009-04-09	2017-08-08
e 55132 SHS NUESTAR INC	D	2009-03-19	2017-08-08

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,178,078		2,041,360	1,136,718
b 1,675,000		983,560	691,440
c 1,005,000		548,010	456,990
d 2,345,000		1,262,478	1,082,522
e 1,846,922		941,621	905,301

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			1,136,718
b			691,440
c			456,990
d			1,082,522
e			905,301

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	4,272,971
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	11,077,224	14,603,437	0.758535
2015	9,354,436	8,501,489	1.100329
2014	8,243,740	5,973,450	1.380063
2013	7,966,692	7,016,824	1.135370
2012	5,793,137	6,436,078	0.900104

2 Total of line 1, column (d)	2	5.274401
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	1.054880
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	21,656,434
5 Multiply line 4 by line 3	5	22,844,939
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	43,892
7 Add lines 5 and 6	7	22,888,831
8 Enter qualifying distributions from Part XII, line 4	8	13,743,075

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	87,784
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	87,784
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	87,784
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	87,500
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	176,000
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	88,216
11	Enter the amount of line 10 to be Credited to 2018 estimated tax 88,216 Refunded	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	No
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	Yes	
14	The books are in care of ► THOMAS W SMITH FOUNDATION INC Telephone no ► (561) 314-0804			

Located at **►** 2200 BUTTS ROAD SUITE 320 BOCA RATON FL ZIP+4 **►** 33431

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ► ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here.  ☐	5b		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No <i>If "Yes" to 6b, file Form 8870</i>	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. ▶

0

3

Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
STEPHEN MOORE 2200 BUTTS ROAD SUITE 320 BOCA RATON, FL 33431	CONSULTING	105,000

Total number of others receiving over \$50,000 for professional services. ▶

0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ▶

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	15,897,858
b	Average of monthly cash balances.	1b	6,088,369
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	21,986,227
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	21,986,227
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	329,793
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	21,656,434
6	Minimum investment return. Enter 5% of line 5.	6	1,082,822

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,082,822
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	87,784
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	87,784
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	995,038
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	995,038
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	995,038

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	13,743,075
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	13,743,075
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	13,743,075

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				995,038
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.	5,538,087			
b From 2013.	7,772,463			
c From 2014.	8,091,015			
d From 2015.	9,080,182			
e From 2016.	10,617,981			
f Total of lines 3a through e.	41,099,728			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>13,743,075</u>				
a Applied to 2016, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				995,038
e Remaining amount distributed out of corpus	12,748,037			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	53,847,765			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	5,538,087			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	48,309,678			
10 Analysis of line 9				
a Excess from 2013.	7,772,463			
b Excess from 2014.	8,091,015			
c Excess from 2015.	9,080,182			
d Excess from 2016.	10,617,981			
e Excess from 2017.	12,748,037			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) THOMAS W SMITH
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d
a The name, address, and telephone number or email address of the person to whom applications should be addressed
b The form in which applications should be submitted and information and materials they should include
c Any submission deadlines
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	13,388,075
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
Enter gross amounts unless otherwise indicated				
1 Program service revenue				
a _____				
b _____				
c _____				
d _____				
e _____				
f _____				
g Fees and contracts from government agencies				
2 Membership dues and assessments. . . .				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities. . . . 14 121,107				
5 Net rental income or (loss) from real estate				
a Debt-financed property.				
b Not debt-financed property.				
6 Net rental income or (loss) from personal property				
7 Other investment income. 14 17,598				
8 Gain or (loss) from sales of assets other than inventory 18 67,500				
9 Net income or (loss) from special events				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue a _____				
b _____				
c _____				
d _____				
e _____				
12 Subtotal Add columns (b), (d), and (e). . 0 206,205				
13 Total. Add line 12, columns (b), (d), and (e). 13 206,205				

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.	***** 2018-12-17 Date	***** Title	May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No
	Signature of officer or trustee			

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	ANTHONY DATTOMA				P00237982
	Firm's name ▶ GRASSI & CO CPA'S PC				Firm's EIN ▶ 11-3266576
	Firm's address ▶ 488 MADISON AVENUE NEW YORK, NY 10022				Phone no (212) 661-6166

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
THOMAS W SMITH	PRESIDENT & CHAIRMAN 15 00	0	0	0
2200 BUTTS ROAD SUITE 320 BOCA RATON, FL 33431				
LORI SMITH CURLEY	TRUSTEE 15 00	75,000	0	0
2200 BUTTS ROAD SUITE 320 BOCA RATON, FL 33431				
DIANE G SMITH	TRUSTEE 1 00	0	0	0
2200 BUTTS ROAD SUITE 320 BOCA RATON, FL 33431				
JAMES PIERESON	TRUSTEE 25 00	225,000	0	0
2200 BUTTS ROAD SUITE 320 BOCA RATON, FL 33431				
VICTORIA MCKENZIE	TRUSTEE 1 00	5,000	0	0
2200 BUTTS ROAD SUITE 320 BOCA RATON, FL 33431				
THOMAS MCWILLIAMS	TRUSTEE 1 00	0	0	0
2200 BUTTS ROAD SUITE 320 BOCA RATON, FL 33431				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ABIGAIL ADAMS INSTITUTE 14 ARROW ST SUITE G10 CAMBRIDGE, MA 02138	NONE	501(C)3 PC	EDUCATION	50,000
ACADEMY ON CAPITALISM & LTD GOV'T 528 E GREEN ST SUITE 202 CHAMPAIGN, IL 61820	NONE	501(C)3 PC	EDUCATION	125,000
AMERICAN ENTERPRISE INSTITUTE FOR PUBLIC POLICY RESEARCH 1150 17TH STREET NW WASHINGTON, DC 20036	NONE	501(C)3 PC	EDUCATION	150,000
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALEXANDER HAMILTON INSTITUTE 21 WEST PARK ROW CLINTON, NY 13323	NONE	501(C)3 PC	EDUCATION	50,000
ALZHEIMER'S DRUG DISCOVERY FOUNDATION 57 W 57TH STREET SUITE 904 NEW YORK, NY 10019	NONE	501(C)3 PC	RESEARCH	30,000
AMERICAN LEGISLATIVE EXCHANGE COUNCIL 2900 CRYSTAL DRIVE 6TH FLOOR ARLINGTON, VA 22202	NONE	501(C)3 PC	PUBLIC POLICY	100,000
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN LEGISLATIVE EXCHANGE COUNCIL 2900 CRYSTAL DRIVE 6TH FLOOR ARLINGTON, VA 22202	NONE	501(C)3 PC	PUBLIC POLICY	100,000
AMERICAN TRANSPARENCY 200 S FRONTAGE RD STE 304 BURR RIDGE, IL 60527	NONE	501(C)3 PC	EDUCATION	250,000
AMERICAN TRANSPARENCY 200 S FRONTAGE RD STE 304 BURR RIDGE, IL 60527	NONE	501(C)3 PC	EDUCATION	100,000
Total 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN TRANSPARENCY 200 S FRONTAGE RD STE 304 BURR RIDGE, IL 60527	NONE	501(C)3 PC	EDUCATION	150,000
AMERICAN TRANSPARENCY 200 S FRONTAGE RD STE 304 BURR RIDGE, IL 60527	NONE	501(C)3 PC	EDUCATION	200,000
AMERICAN WATCHDOGS INC 7060 IL HIGHWAY 1 PARIS, IL 61944	NONE	501(C)3 PC	PUBLIC POLICY	120,000
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ATLAS NETWORK 1201 L STREET NW 2ND FLOOR WASHINGTON, DC 20005	NONE	501(C)3 PC	ECONOMIC RESEARCH	50,000
BALLET SUN VALLEYPO BOX 555 SUN VALLEY, ID 83353	NONE	501(C)3 PC	EDUCATION	20,000
BETA THETA PI FOUNDATION 5134 BONHAM ROAD OXFORD, OH 45056	NONE	501(C)3 PC	EDUCATION	1,000
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOSTON COLLEGE 140 COMMONWEALTH AVENUE CHESTNUT HILL, MA 02467	NONE	501(C)3 PC	EDUCATION	92,000
BOYS & GIRLS CLUB OF PALM BEACH COUNTY 800 NORTHPOINT PARKWAY STE 204 WEST PALM BEACH, FL 33407	NONE	501(C)3 PC	EDUCATION	1,000
BROWN UNIVERSITY 164 ANGELL STREET PROVIDENCE, RI 02912	NONE	501(C)3 PC	EDUCATION	200,000
Total ► 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CALVIN COOLIDGE PRESIDENTIAL FOUNDATION PO BOX 97 PLYMOUTH, VT 05056	NONE	501(C)3 PC	HISTORICAL PRESERVATION	120,000
CALVIN COOLIDGE PRESIDENTIAL FOUNDATION PO BOX 97 PLYMOUTH, VT 05056	NONE	501(C)3 PC	HISTORICAL PRESERVATION	150,000
CALVIN COOLIDGE PRESIDENTIAL FOUNDATION PO BOX 97 PLYMOUTH, VT 05056	NONE	501(C)3 PC	HISTORICAL PRESERVATION	25,000
Total 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CARINGBRIDGE 2750 BLUE WATER ROAD STE 275 EAGAN, MN 55121	NONE	501(C)3 PC	HEALTH	250
CARNEGIE HALL SOCIETY 881 SEVENTH AVENUE NEW YORK, NY 10019	NONE	501(C)3 PC	ARTS	25,000
CATO INSTITUTE 1000 MASSACHUSETTS AVENUE NW WASHINGTON, DC 20001	NONE	501(C)3 PC	PUBLIC POLICY	20,000
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CENTRAL PARK CONSERVANCY 14 EAST 60TH STREET NEW YORK, NY 10022	NONE	501(C)3 PC	COMMUNITY	1,000
CHAPMAN UNIVERSITY 1 UNIVERSITY DRIVE ORANGE, CA 92866	NONE	501(C)3 PC	EDUCATION	75,000
CHORUS OF WESTERLY-SUMMER POPS 119 HIGH STREET WESTERLY, RI 02891	NONE	501(C)3 PC	ARTS	250
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHRISTOPHER NEWPORT UNIVERSITY 1 UNIVERSITY PLACE NEWPORT NEWS, VA 23606	NONE	501(C)3 PC	EDUCATION	125,000
CITIZENS AGAINST GOVT WASTE 1301 PENNSYLVANIA AVENUE NW SUITE 1075 WASHINGTON, DC 20004	NONE	501(C)3 PC	PUBLIC POLICY	1,000
CITIZENS FOR SELF-GOVERNANCE 5850 SAN FELIPE STE 575A HOUSTON, TX 77057	NONE	501(C)3 PC	PUBLIC POLICY	100,000
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CITY COLLEGE 21ST CENTURY FOUNDATION 160 CONVENT AVENUE WINGATE HALL RM 112 NEW YORK, NY 10031	NONE	501(C)3 PC	EDUCATION	20,000
CLASSROOM INC 245 FIFTH AVENUE 20TH FL NEW YORK, NY 10016	NONE	501(C)3 PC	EDUCATION	10,000
CLEMSON UNIVERSITYPO BOX 1889 CLEMSON, SC 29633	NONE	501(C)3 PC	EDUCATION	235,000
Total ► 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CLEMSON UNIVERSITYPO BOX 1889 CLEMSON, SC 29633	NONE	501(C)3 PC	EDUCATION	51,250
CO2 COALITION 115 EAST 86TH STREET 92 NEW YORK, NY 10028	NONE	501(C)3 PC	ECOLOGY	75,000
COMMENTARY INC561 7TH AVE FL 16 NEW YORK, NY 10018	NONE	501(C)3 PC	PUBLIC POLICY	25,000
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COPENHAGEN CONSENSUS CENTER USA INC 1215 MAIN ST PMB SE132 TEWKSBURY, MA 01876	NONE	501(C)3 PC	HEALTH	50,000
DARTMOUTH COLLEGE 6016 MCNUTT HALL HANOVER, NH 03755	NONE	501(C)3 PC	EDUCATION	125,000
DAVID HOROWITZ FREEDOM CENTER 14148 MAGNOLIA BLVD SHERMAN OAKS, CA 91423	NONE	501(C)3 PC	EDUCATION	15,000
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DONORSTRUST1800 DIAGONAL ROAD ALEXANDRIA, VA 22314	NONE	501(C)3 PC	PUBLIC POLICY	100,000
ENCOUNTER BOOKS 900 BROADWAY SUITE 601 NEW YORK, NY 10003	NONE	501(C)3 PC	PUBLIC POLICY	150,000
ENVIRONMENTAL RESOURCE CENTER PO BOX 819 KETCHUM, ID 83340	NONE	501(C)3 PC	COMMUNITY	1,000
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
FDTN FOR INDIVIDUAL RIGHTS IN EDUCATION 510 WALNUT STREET STE 1250 PHILADELPHIA, PA 19106	NONE	501(C)3 PC	EDUCATION	100,000
FOUNDATION FOR CONSTITUTIONAL GOVERNMENT 350 WEST 42ND STREET SUITE 37C NEW YORK, NY 10036	NONE	501(C)3 PC	PUBLIC POLICY	200,000
FOUNDATION TO RESTORE ACCOUNTABILITY P O BOX 52351 TULSA, OK 74152	NONE	501(C)3 PC	PUBLIC POLICY	200,000
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
FREE TO CHOOSE NETWORK 2002 FILMORE AVE ERIE, PA 16506	NONE	501(C)3 PC	EDUCATION	15,000
FREEDOMWORKS FOUNDATION 111 K ST NE STE 600 WASHINGTON, DC 20002	NONE	501(C)3 PC	PUBLIC POLICY	100,000
FRIENDS OF ICSEP 17461 DERIAN AVE STE 114 IRVINE, CA 92614	NONE	501(C)3 PC	COMMUNITY	20,000
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FURMAN UNIVERSITY 3300 POINSETT HIGHWAY GREENSVILLE, SC 29613	NONE	501(C)3 PC	EDUCATION	50,000
GEORGE MASON UNIVERSITY FDTN 3301 NOTH FAIRFAX DRIVE ARLINGTON, VA 22201	NONE	501(C)3 PC	EDUCATION	150,000
GEORGE MASON UNIVERSITY FDTN 3301 NOTH FAIRFAX DRIVE ARLINGTON, VA 22201	NONE	501(C)3 PC	EDUCATION	100,000
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GEORGETOWN UNIVERSITY LAW CENTER 37TH AND O STREETS NW WASHINGTON, DC 20057	NONE	501(C)3 PC	EDUCATION	117,000
GEORGETOWN UNIVERSITY LAW CENTER 37TH AND O STREETS NW WASHINGTON, DC 20057	NONE	501(C)3 PC	EDUCATION	20,000
GILDER LEHRMAN INSTITUTE 49 W 45TH ST FL 2 NEW YORK, NY 10036	NONE	501(C)3 PC	EDUCATION	5,000
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GOVERNMENT ACCOUNTABILITY INSTITUTE 500 E CORONADA ROAD PHOENIX, AZ 85004	NONE	501(C)3 PC	PUBLIC POLICY	150,000
GRADUATE SCHOOL FOUNDATION-CUNY 365 FIFTH AVENUE ROOM 6412 NEW YORK, NY 10016	NONE	501(C)3 PC	EDUCATION	250,000
HILLSDALE COLLEGE33 E COLLEGE ST HILLSDALE, MI 49242	NONE	501(C)3 PC	EDUCATION	50,000
Total ► 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HOSPITAL FOR SPECIAL SURGERY 535 EAST 70TH STREET NEW YORK, NY 10021	NONE	501(C)3 PC	HEALTH	10,000
INDEPENDENT WOMEN'S FORUM 1875 I STREET NW S-500 WASHINGTON, DC 20006	NONE	501(C)3 PC	ECONOMIC RESEARCH	25,000
INSTITUTE FOR HUMANE STUDIES 3434 WASHINGTON BLVD MS 1C5 ARLINGTON, VA 22201	NONE	501(C)3 PC	EDUCATION	175,000
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
INSTITUTE FOR HUMANE STUDIES 3434 WASHINGTON BLVD MS 1C5 ARLINGTON, VA 22201	NONE	501(C)3 PC	EDUCATION	50,000
INSTITUTE FOR JUSTICE 901 BORTH GLEBE ROAD 990 ARLINGTON, VA 22203	NONE	501(C)3 PC	PUBLIC POLICY	250,000
INTERCOLLEGIATE STUDIES INSTITUTE 3901 CENTERVILLE RD WILMINGTON, DE 19807	NONE	501(C)3 PC	EDUCATION	150,000
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JACK MILLER CENTER 111 PRESIDENTIAL BLVD STE 146 BALA CYWNYD, PA 19004	NONE	501(C)3 PC	EDUCATION	75,000
JACK MILLER CENTER 111 PRESIDENTIAL BLVD STE 146 BALA CYWNYD, PA 19004	NONE	501(C)3 PC	EDUCATION	100,000
JEWISH REVIEW OF BOOKS 165 EAST 56TH STREET FL 4 NEW YORK, NY 10022	NONE	501(C)3 PC	EDUCATION	2,000
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JIMMY LEE SCHOLARSHIP FUND 1011 FIRST AVENUE SUITE 1800 NEW YORK, NY 10022	NONE	501(C)3 PC	EDUCATION	5,000
JOHN LOCKE FOUNDATION 200 WEST MORGAN STREET STE 200 RALEIGH, NC 27601	NONE	501(C)3 PC	EDUCATION	34,500
JUDICIAL WATCH 425 THIRD STREET SW STE 800 WASHINGTON, DC 20024	NONE	501(C)3 PC	EDUCATION	50,000
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JUVENILE DIABETES FOUNDATION 26 BROADWAY 14TH FLOOR NEW YORK, NY 10004	NONE	501(C)3 PC	HEALTH	1,000
KENYON COLLEGE101 SCOTT LANE GAMBIER, OH 43022	NONE	501(C)3 PC	EDUCATION	240,000
LINCOLN CENTER FOR THE PERFORMING ARTS 10 LINCOLN CENTER PLAZA NEW YORK, NY 10023	NONE	501(C)3 PC	ARTS	5,520
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
LYNNE COHEN FOUNDATION 1112 MONTANA AVE STE 861 SANTA MONICA, CA 90403	NONE	501(C)3 PC	PUBLIC POLICY	5,000
MANHATTAN INSTITUTE 52 VANDERBILT AVENUE NEW YORK, NY 10017	NONE	501(C)3 PC	EDUCATION	300,000
MANHATTAN INSTITUTE 52 VANDERBILT AVENUE NEW YORK, NY 10017	NONE	501(C)3 PC	EDUCATION	75,000
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MANHATTAN INSTITUTE 52 VANDERBILT AVENUE NEW YORK, NY 10017	NONE	501(C)3 PC	EDUCATION	200,000
MANHATTAN INSTITUTE 52 VANDERBILT AVENUE NEW YORK, NY 10017	NONE	501(C)3 PC	EDUCATION	50,000
MANHATTAN INSTITUTE 52 VANDERBILT AVENUE NEW YORK, NY 10017	NONE	501(C)3 PC	EDUCATION	175,000
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MANHATTAN INSTITUTE 52 VANDERBILT AVENUE NEW YORK, NY 10017	NONE	501(C)3 PC	EDUCATION	100,000
MANHATTAN INSTITUTE 52 VANDERBILT AVENUE NEW YORK, NY 10017	NONE	501(C)3 PC	EDUCATION	93,671
MASSACHUSETTS INSTITUTE OF TECHNOLOGY 77 MASSACHUSETTS AVE CAMBRIDGE, MA 02139	NONE	501(C)3 PC	EDUCATION	25,000
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MASSACHUSETTS INSTITUTE OF TECHNOLOGY 77 MASSACHUSETTS AVE CAMBRIDGE, MA 02139	NONE	501(C)3 PC	EDUCATION	25,000
MEDIA RESEARCH CENTER 1900 CAMPUS COMMONS DRIVE 6TH FLOOR RESTON, VA 20191	NONE	501(C)3 PC	MEDIA POLICY	10,000
MIAMI CITY BALLET2200 LIBERTY AVE MIAMI BEACH, FL 33139	NONE	501(C)3 PC	EDUCATION	5,000
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MIAMI UNIVERSITY 218 HARRISON HALL 349 E HIGH STREET OXFORD, OH 45056	NONE	501(C)3 PC	EDUCATION	465,000
MIAMI UNIVERSITY ART MUSEUM 801 S PATTERSON AVE OXFORD, OH 45056	NONE	501(C)3 PC	ARTS	275,000
MIAMI UNIVERSITY ART MUSEUM 801 S PATTERSON AVE OXFORD, OH 45056	NONE	501(C)3 PC	ARTS	137,500
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MIAMI UNIVERSITY ART MUSEUM 801 S PATTERSON AVE OXFORD, OH 45056	NONE	501(C)3 PC	ARTS	137,500
MIAMI UNIVERSITY ART MUSEUM 801 S PATTERSON AVE OXFORD, OH 45056	NONE	501(C)3 PC	ARTS	6,460
MIAMI UNIVERSITY FOUNDATION 725 EAST CHESTNUT STREET OXFORD, OH 45056	NONE	501(C)3 PC	EDUCATION	100,000
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MUSEUM OF MODERN ART 11 W 53RD STREET NEW YORK, NY 10019	NONE	501(C)3 PC	ARTS	1,287
NEW CIVIL LIBERTIES ALLIANCE 1225 19TH STREET NW STE 450 WASHINGTON, DC 20036	NONE	501(C)3 PC	PUBLIC POLICY	333,333
NEW YORK HISTORICAL SOCIETY 170 CENTRAL PARK WEST NEW YORK, NY 10024	NONE	501(C)3 PC	ARTS	11,300
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NEW YORK PHILHARMONIC 10 LINCOLN CENTER PLAZA NEW YORK, NY 10023	NONE	501(C)3 PC	ARTS	14,054
NEW YORK UNIVERSITY 14A WASHINGTON MEWS NEW YORK, NY 10003	NONE	501(C)3 PC	EDUCATION	50,000
NEW YORK UNIVERSITY 14A WASHINGTON MEWS NEW YORK, NY 10003	NONE	501(C)3 PC	EDUCATION	103,000
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW YORK UNIVERSITY 14A WASHINGTON MEWS NEW YORK, NY 10003	NONE	501(C)3 PC	EDUCATION	100,000
NEW YORK UNIVERSITY 14A WASHINGTON MEWS NEW YORK, NY 10003	NONE	501(C)3 PC	EDUCATION	100,000
NIAF1860 19TH STEET NW WASHINGTON, DC 20009	NONE	501(C)3 PC	COMMUNITY	25,000
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NYU SCHOOL OF MEDICINE 530 FIRST AVENUE HCC SUITE 6D NEW YORK, NY 10016	NONE	501(C)3 PC	EDUCATION	25,000
PACIFIC RESEARCH INSTITUTE 101 MONTGOMERY STREET SUITE 1300 SAN FRANCISCO, CA 94104	NONE	501(C)3 PC	EDUCATION	150,000
PALM BEACH CIVIC ASSOCIATION 139 N COUNTY ROAD STE 33 PALM BEACH, FL 33480	NONE	501(C)3 PC	PUBLIC POLICY	250
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PALM BEACH CIVIC ASSOCIATION 139 N COUNTY ROAD STE 33 PALM BEACH, FL 33480	NONE	501(C)3 PC	PUBLIC POLICY	1,000
PATRICIA BLANCO ANIMAL FOUNDATION 1728 17TH WAY WEST PALM BEACH, FL 33407	NONE	501(C)3 PC	COMMUNITY	250
PAWS FOR PURPLE HEARTS 10201 OLD REDWOOD HWY PENNGROVE, CA 94951	NONE	501(C)3 PC	HEALTH	1,000
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PEGGY ADAMS ANIMAL RESCUE LEAGUE 3200 N MILITARY TRAIL WEST PALM BEACH, FL 33049	NONE	501(C)3 PC	COMMUNITY	500
PRESIDENT & FELLOWS OF HARVARD COLLEGE 1585 MASSACHUSETS AVE CAMBRIDGE, MA 02138	NONE	501(C)3 PC	EDUCATION	50,000
PRINCETON UNIVERSITY 1 NASSAU HALL PINCETON, NJ 08544	NONE	501(C)3 PC	EDUCATION	160,000
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PROPERTY & ENVIRONMENTAL RESEARCH CENTER 2048 ANALYSIS DRIVE SUITE A BOZEMAN, MT 59718	NONE	501(C)3 PC	ECOLOGY	100,000
PURDUE UNIVERSITY ROOM 200 610 PURDUE MALL WEST LAFAYETTE, IN 47907	NONE	501(C)3 PC	EDUCATION	145,000
REAGAN FOUNDATION 40 PRESIDENTIAL DRIVE SIMI VALLEY, CA 93065	NONE	501(C)3 PC	HISTORICAL CONSERVATION	300
Total ► 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
REAL CLEAR FOUNDATION 1747 PENNSYLVANIA AVE NW STE 1000 WASHINGTON, DC 20006	NONE	501(C)3 PC	EDUCATION	100,000
RHODES COLLEGE2000 N PARKWAY MEMPHIS, TN 38112	NONE	501(C)3 PC	EDUCATION	75,000
SALT MARSH OPERA65 CUTLER STREET STONINGTON, CT 06378	NONE	501(C)3 PC	ARTS	500
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SISTER SERVANTS OF THE ETERNAL WORLD 3721 BELMONT RD BIRMINGHAM, AL 35210	NONE	501(C)3 PC	COMMUNITY	1,000
SOCRATES SCULPTURE PARK 32-01 VERNON BLVD LONG ISLAND CITY, NY 11106	NONE	501(C)3 PC	ARTS	40,000
ST JUDE CHILDREN'S RESEARCH HOSPITAL 262 DANNY THOMAS PLACE MEMPHIS, TN 38105	NONE	501(C)3 PC	HEALTH	5,000
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST LUKE'S WOOD RIVER FDTN 100 HOSPITAL DR KETCHUM, ID 83340	NONE	501(C)3 PC	HEALTH	5,000
STATE POLICY NETWORK 1655 N FORT MYER DRIVE SUITE 360 ARLINGTON, VA 22209	NONE	501(C)3 PC	PUBLIC POLICY	100,000
STATE POLICY NETWORK 1655 N FORT MYER DRIVE SUITE 360 ARLINGTON, VA 22209	NONE	501(C)3 PC	PUBLIC POLICY	268,600
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STORM KING ART CENTER 1 MUSEUM ROAD NEW WINDSOR, NY 12553	NONE	501(C)3 PC	ARTS	10,000
SUN VALLEY CENTERP O BOX 656 SUN VALLEY, ID 83353	NONE	501(C)3 PC	ARTS	750
SUN VALLEY SUMMER SYMPHONY P O BOX 656 SUN VALLEY, ID 83353	NONE	501(C)3 PC	ARTS	8,900
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SUN VALLEY WRITERS CONFERENCE P O BOX 656 SUN VALLEY, ID 83353	NONE	501(C)3 PC	ARTS	11,200
TEXAS TECH FOUNDATION BOX 41017 - MCCLELLAN HALL LUBBOCK, TX 79409	NONE	501(C)3 PC	PUBLIC POLICY	25,000
THE ACADEMY ON CAPITALISM 528 E GREEN ST STE 202 CHAMPAIGN, IL 61820	NONE	501(C)3 PC	PUBLIC POLICY	25,000
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE AMERICAN SPECTATOR FOUNDATION 122 SOUTH ROYAL STREET ALEXANDRIA, VA 22314	NONE	501(C)3 PC	PUBLIC POLICY	55,000
THE BEACON CENTER OF TENNESSEE 201 4TH AVE N STE 1800 NASHVILLE, TN 37219	NONE	501(C)3 PC	PUBLIC POLICY	25,000
THE EMILY CATHERINE FEDORKO FOUNDATION P O BOX 72 COS COB, CT 06807	NONE	501(C)3 PC	EDUCATION	2,500
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE FEDERALIST SOCIETY 1776 I STREET NW STE 300 WASHINGTON, DC 20036	NONE	501(C)3 PC	EDUCATION	110,000
THE FEDERALIST SOCIETY 1776 I STREET NW STE 300 WASHINGTON, DC 20036	NONE	501(C)3 PC	EDUCATION	80,000
THE FOUNDATION FOR CULTURAL REVIEW 900 BROADWAY SUITE 602 NEW YORK, NY 10003	NONE	501(C)3 PC	PUBLIC POLICY	100,000
Total ► 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE HERITAGE FOUNDATION 214 MASSACHUSETTS AVENUE NE WASHINGTON, DC 20002	NONE	501(C)3 PC	EDUCATION	150,000
THE JOHN ASHBROOK CENTER 401 COLLEGE AVE ASHLAND, OH 44805	NONE	501(C)3 PC	EDUCATION	100,000
THE KING'S COLLEGE56 BROADWAY NEW YORK, NY 10004	NONE	501(C)3 PC	EDUCATION	100,000
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE MERCATUS CENTER 3351 N FAIRFAX DRIVE 4TH F ARLINGTON, VA 22201	NONE	501(C)3 PC	EDUCATION	300,000
THE MERWIN CONSERVANCY PO BOX 809 HAIKU, HI 96708	NONE	501(C)3 PC	ARTS	250
THE NEW CRITERION900 BROADWAY NEW YORK, NY 10003	NONE	501(C)3 PC	PUBLIC POLICY	25,000
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE RYAN CENTER 1 LINCOLN ALMOND PLZ KINGSTON, RI 02881	NONE	501(C)3 PC	EDUCATION	100,000
THE SOCIETY OF THE FOUR ARTS 2 FOUR ARTS PLZ PLALM BEACH, FL 33480	NONE	501(C)3 PC	ARTS	15,000
THE WILLIAM F BUCKLEY JR PROGRAM 111 WHITNEY AVENUE NEW HAVEN, CT 06510	NONE	501(C)3 PC	EDUCATION	50,000
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
TOWN OF PALM BEACH UNITED WAY 44 COCOANUT ROW M201 PALM BEACH, FL 33480	NONE	501(C)3 PC	COMMUNITY	1,000
TURNING POINT USA 217 1/2 ILLINOIS STREET LEMONT, IL 60439	NONE	501(C)3 PC	PUBLIC POLICY	100,000
UCSF FOUNDATIONUCSF BOX 0248 SAN FRANCISCO, CA 94143	NONE	501(C)3 PC	EDUCATION	10,000
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UM FROST SCHOOL OF MUSIC 1314 MILLER RD CORAL GABLES, FL 33146	NONE	501(C)3 PC	EDUCATION	5,000
UNITED WAY OF RIWESTERLY 50 VALLEY ST PROVIDENCE, RI 02909	NONE	501(C)3 PC	COMMUNITY	1,000
UNIVERSITY OF ARIZONA FOUNDATION PO BOX 210109 TUCSON, AZ 85721	NONE	501(C)3 PC	EDUCATION	225,000
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF CALIFORNIA LAW SCHOOL 1242 LAW BUILDING LOS ANGELES, CA 90095	NONE	501(C)3 PC	EDUCATION	275,000
UNIVERSITY OF CHICAGO 1126 EAST 59TH STREET CHICAGO, IL 60637	NONE	501(C)3 PC	EDUCATION	100,000
UNIVERSITY OF MONTANA 32 CAMPUS DRIVE MISSOULA, MO 59812	NONE	501(C)3 PC	EDUCATION	50,000
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF NOTRE DAME 217 OSHAUGHNESSY HALL NOTRE DAME, IN 46656	NONE	501(C)3 PC	EDUCATION	100,000
UNIVERSITY OF PENNSYLVANIA 3101 WALNUT ST PHILADELPHIA, PA 19104	NONE	501(C)3 PC	EDUCATION	100,000
UNIVERSITY OF RICHMOND 28 WESTHAMPTON WAY UNIVERSITY OF RICHMOND, VA 23173	NONE	501(C)3 PC	EDUCATION	100,000
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF TEXAS 110 INNER CAMPUS DR AUSTIN, TX 78712	NONE	501(C)3 PC	EDUCATION	50,000
UNIVERSITY OF VIRGINIA COLLEGE FOUNDATION PO BOX 400801 CHALOTESVILLE, VA 22904	NONE	501(C)3 PC	EDUCATION	100,000
UTAH STATE UNIVERSITY 3500 OLD MAIN HALL LOGAN, UT 84322	NONE	501(C)3 PC	EDUCATION	80,000
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WAKE FOREST UNIVERSITY 1834 WAKE FOREST ROAD WINTONSALEM, NC 27106	NONE	501(C)3 PC	EDUCATION	200,000
WAKE FOREST UNIVERSITY 1834 WAKE FOREST ROAD WINTONSALEM, NC 27106	NONE	501(C)3 PC	EDUCATION	120,000
WATCH HILL CHAPEL SOCIETY 5 BLUFF AVE WESTERLY, RI 02891	NONE	501(C)3 PC	EDUCATION	1,000
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WELLESLEY COLLEGE 106 CENTRAL STREET WELLESLEY, MA 02481	NONE	501(C)3 PC	EDUCATION	105,000
WEST VIRGINIA UNIVERSITY FOUNDATION INC 1 WATERFRONT PL MORGANTOWN, WV 26501	NONE	501(C)3 PC	EDUCATION	100,000
WESTERLY HOSPITAL FOUNDATION 25 WELLS ST WESTERLY, RI 02891	NONE	501(C)3 PC	HEALTH	5,000
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WESTERLY LIBRARY & WILCOX PARK 44 BROAD ST WESTERLY, RI 02891	NONE	501(C)3 PC	EDUCATION	200
WORLD CHILDHOOD FOUNDATION INC 183 MADISON AVE STE 715 NEW YORK, NY 10016	NONE	501(C)3 PC	COMMUNITY	1,000
YALE UNIVERSITY246 CHURCH STREET NEW HAVEN, CT 06520	NONE	501(C)3 PC	EDUCATION	100,000
Total ▶ 3a				13,388,075

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YANKEE INSTITUTE FOR PUBLIC POLICY 2016 MAIN STREET HARFORD, CT 06106	NONE	501(C)3 PC	PUBLIC POLICY	25,000
Total 				13,388,075
3a				

TY 2017 Accounting Fees Schedule**Name:** THOMAS W SMITH FOUNDATION INC**EIN:** 47-3862135**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	20,784	0		0

TY 2017 Explanation of Non-Filing with Attorney General Statement

Name: THOMAS W SMITH FOUNDATION INC

EIN: 47-3862135

Statement:

THE DELAWARE ATTORNEY GENERAL DOES NOT REQUIRE THE FILING OF A COPY OF THE ORGANIZATION'S FEDERAL FORM 990-PF.

TY 2017 Investments Corporate Stock Schedule

Name: THOMAS W SMITH FOUNDATION INC

EIN: 47-3862135

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE SECURITIES	12,222,479	12,222,479

TY 2017 Legal Fees Schedule**Name:** THOMAS W SMITH FOUNDATION INC**EIN:** 47-3862135

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	8,946	0		0

TY 2017 Other Decreases Schedule

Name: THOMAS W SMITH FOUNDATION INC
EIN: 47-3862135

Description	Amount
PRIOR PERIOD ADJUSTMENTS - UNREALIZED LOSS	169,200

TY 2017 Other Expenses Schedule**Name:** THOMAS W SMITH FOUNDATION INC**EIN:** 47-3862135**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NYS FEES	25	0		0
CONSULTING EXPENSES	160,000	0		130,000
OFFICE EXPENSES	9,388	0		0
LICENSES AND PERMITS	60	0		0

TY 2017 Other Income Schedule

Name: THOMAS W SMITH FOUNDATION INC

EIN: 47-3862135

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME	17,598	17,598	17,598

TY 2017 Other Increases Schedule

Name: THOMAS W SMITH FOUNDATION INC
EIN: 47-3862135

Description	Amount
CHANGE IN UNREALIZED GAIN ON SECURITIES	4,617,219

TY 2017 Taxes Schedule**Name:** THOMAS W SMITH FOUNDATION INC**EIN:** 47-3862135

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	88,435	0		0