DLN: 93491141002138

2017

OMB No 1545-0052

## Form 990-PF

Department of the Treasury Internal Revenue Service

## **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its instructions is at <a href="www.irs.gov/form990pf">www.irs.gov/form990pf</a>.

Open to Public Inspection

For	caler	ndar year 2017, or tax year beginning 01-01-20	)17 , aı	nd er	nding 12-31-	2017		
		indation N FAMILY FOUNDATION			A Employer ıd	entification numbe	r	
		R TILLY CPA'S			47-3375504			
		d street (or P O box number if mail is not delivered to street address) RKET STREET NO 4500	Room/suite		<b>B</b> Telephone nu	mber (see instructio	ns)	
1,	030 MA	INCLI STREET NO 4300			(215) 972-0701			
		i, state or province, country, and ZIP or foreign postal code HIA, PA 191037341	1		<b>C</b> If exemption	application is pendin	g, check here	
G Ch	neck al	I that apply	former public charity		<b>D 1.</b> Foreian or	ganizations, check h	ere $\Box$	
		Final return Amended return	,		1	ganizations meeting	▶ ∟	
		Address change Name change			test, chec	k here and attach co	mputation 🕨 🔽	
H Ch	neck ty	pe of organization Section 501(c)(3) exempt private	foundation			undation status was n 507(b)(1)(A), chec		
	Section	1 4947(a)(1) nonexempt charitable trust	e private foundation					
			🗹 Cash 🔲 Accru	ıal		ation is in a 60-mont		
		rom Part II, col (c), \$ 1,512,507	be on cash basis )		under sectio	n 507(b)(1)(B), ched	k here	
Pa	rt I	Analysis of Revenue and Expenses (The total	<u> </u>				(d) Disbursements	
		of amounts in columns (b), (c), and (d) may not necessarily	(a) Revenue and expenses per	(b)	Net investment income	(c) Adjusted net	for charitable purposes	
		equal the amounts in column (a) (see instructions) )	books		meenie	meome	(cash basis only)	
	1	Contributions, gifts, grants, etc , received (attach schedule)	83,415					
	_	,						
	2	Check ► ☐ If the foundation is <b>not</b> required to attach Sch B						
	3	Interest on savings and temporary cash investments	83		83			
	4	Dividends and interest from securities	14,372		14,372			
	5a	Gross rents						
Revenue	b	Net rental income or (loss)						
	6a	Net gain or (loss) from sale of assets not on line 10	78,543					
ķ	b	Gross sales price for all assets on line 6a 78,571						
ž	7	Capital gain net income (from Part IV, line 2)			78,543			
	8	Net short-term capital gain		-				
	9	Income modifications						
	10a b	Gross sales less returns and allowances Less Cost of goods sold	<u> </u>					
	C	Gross profit or (loss) (attach schedule)	<u> </u>					
	11	Other income (attach schedule)						
	12	Total. Add lines 1 through 11	176,413		92,998			
	13	Compensation of officers, directors, trustees, etc	170,413	<u> </u>	92,990			
	14	Other employee salaries and wages			0			
رم م	15	Pension plans, employee benefits						
Se	16a	Legal fees (attach schedule)						
<u> </u>	Ь	Accounting fees (attach schedule)	2,333		1,167		1,166	
Operating and Administrative Expenses		Other professional fees (attach schedule)	,				,	
ΙΛe	17	Interest						
trat	18	Taxes (attach schedule) (see instructions)	5,449		0			
<u> </u>	19	Depreciation (attach schedule) and depletion						
Ξ	20	Occupancy						
AC	21	Travel, conferences, and meetings						
Ē	22	Printing and publications						
Ď.	23	Other expenses (attach schedule)	<b>%</b> J 30		0		30	
atıı	24	Total operating and administrative expenses.						
ber		Add lines 13 through 23	7,812		1,167		1,196	
Ō	25	Contributions, gifts, grants paid	176,600				176,600	
	26	<b>Total expenses and disbursements.</b> Add lines 24 and 25	184,412		1,167		177,796	
	27	Subtract line 26 from line 12	,,,		-,,		=,,,,	
	a	Excess of revenue over expenses and disbursements	-7,999					
	ь	Net investment income (If negative, enter -0-)			91,831			
	С	Adjusted net income(If negative, enter -0-)						
	D	work Deduction Act Notice are instructions					000 BE (2017	

Form	990-F	PF (2017)			Page <b>2</b>
Part	Ш	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year  (a) Book Value	(b) Book Value	of year (c) Fair Market Value
<u> </u>	1	Cash—non-interest-bearing	(a) book value	(b) book value	(C) Fall Market Value
	- 2	Savings and temporary cash investments	114,725	28,788	28,788
	3	Accounts receivable ▶	·	•	· ·
		Less allowance for doubtful accounts ▶			
,	4	Pledges receivable			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
-   (	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less allowance for doubtful accounts ▶			
ا ک	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
¥ 1	0a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,736	1,736	1,483,719
	С	Investments—corporate bonds (attach schedule)			
1	.1	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
1	.2	Investments—mortgage loans			
1	.3	Investments—other (attach schedule)			
1	4	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
1	.5	Other assets (describe 🕨)			
1	.6	Total assets (to be completed by all filers—see the			
		ınstructions Also, see page 1, item I)	116,461	30,524	1,512,507
1	.7	Accounts payable and accrued expenses			
	.8	Grants payable			
§ 1	.9	Deferred revenue			
등 2	20	Loans from officers, directors, trustees, and other disqualified persons			
Liabilities 5	1	Mortgages and other notes payable (attach schedule)			
_ 2	2	Other liabilities (describe )			
2	23	Total liabilities(add lines 17 through 22)	0	0	
		Foundations that follow SFAS 117, check here 🕨 🗌			
Balances		and complete lines 24 through 26 and lines 30 and 31.			
E 2	4	Unrestricted			
[ 2	.5	Temporarily restricted			
[ 2	6	Permanently restricted			
Fund		Foundations that do not follow SFAS 117, check here			
5		and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0	0	
Assets	8	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	9	Retained earnings, accumulated income, endowment, or other funds	116,461	30,524	
Net 3	0	Total net assets or fund balances (see instructions)	116,461	30,524	
3	1	Total liabilities and net assets/fund balances (see instructions) .	116,461	30,524	
Part		Analysis of Changes in Net Assets or Fund Balances	•		
1		l net assets or fund balances at beginning of year—Part II, column (a), lir	` -		
_	-			1	116,461
2 3		er amount from Part I, line 27a		3	-7,999 0
<i>3</i> 4		Innes 1, 2, and 3		4	108,462
5		reases not included in line 2 (itemize)		5	77,938
6		I net assets or fund balances at end of year (line 4 minus line 5)—Part II,		6	30,524

(a)

List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )

(mo , day, yr )

Page 3

2-story brick ware	nouse, or common stock, 200 sns	MLC Co )	D—Donation	(mo, day, yr)	(mo, day, yr)
1 a SALE OF GRUBHUB INC			Р	2007-01-26	2017-04-28
b					
С					
d					
e					
	(f)	(g	)	(1	h)
(e) Gross sales price	Depreciation allowed	Cost or oth			r (loss)
Gross sales price	(or allowable)	plus expens	se of sale	(e) plus (f	) mınus (g)
<b>a</b> 78	3,571		28		78,543
b					
c					
d					
e					
Complete only for assets	showing gain in column (h) and ow	ned by the foundation on	12/31/69	(	I)
	(i)	(k			h) gain minus
(i) F M V as of 12/31/69	Adjusted basis	Excess of	col (ı)	col (k), but not	less than -0-) or
1 14 V as 01 12/31/09	as of 12/31/69	over col (	j), if any	Losses (fro	om col (h))
а					78,543
b					
c					
d					
e					
<ul><li>2 Capital gain net income</li><li>3 Net short-term capital g</li></ul>	or (net capital loss)	If gain, also enter in Part If (loss), enter -0- in Part 1222(5) and (6)		2	78,543
	t I, line 8, column (c) (see instructi		}	3	
Part V Qualification U	nder Section 4940(e) for Re	educed Tax on Net I	nvestment Inc	ome	
	rivate foundations subject to the se				
if section 4940(d)(2) applies, le	•			- ,	
	e section 4942 tax on the distributa t qualify under section 4940(e) Do		the base period?	☐ Ye	es 🗸 No
	ount in each column for each year,		akıng any entries	;	
(a) Base period years Calendar	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-	use assets	(d) Distribution rati	
year (or tax year beginning in) 2016				(col (b) divided by c	0 129967
2015	146,922 850		1,130,453		0 009380
2013	850		90,620		0 005300
2014					
2013					
	`				0.120247
2 Total of line 1, column (d	•		2		0 139347
	for the 5-year base period—divide dation has been in existence if less		r by the 3		0 069674
	ncharitable-use assets for 2017 from		4		1,500,442
<b>5</b> Multiply line 4 by line 3			5		104,542
	nt income (1% of Part I, line 27b)		6		918
			7		105,460
	ons from Part XII, line 4 ,				177,796
	ater than line 7, check the box in Pi				e the Part VI
				E-	rm QQQ-DE (2017

(b)

How acquired

P—Purchase

(c)

Date acquired

(mo , day, yr )

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?.

7b

Dowl MITT	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees,
bart ATTT	and Contractors

1 List all officers, directors, truste	ees, f	oundation managers ar	nd their compensation	(see instructions).	
(a) Name and address		Title, and average hours per week <b>b)</b> devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred	Expense account, (e) other allowances
MELISSA ANDERSON		STEE	, 0	compensation 0	0
331 BLACK ROCK ROAD	0 25			U	١
GLADWYNE, PA 19035					
PAUL ANDERSON	TRU:	STEE	0	0	0
331 BLACK ROCK ROAD GLADWYNE, PA 19035	23				
2 Compensation of five highest-pa	aid e	mployees (other than t	hose included on line 1	.—see instructions). If noi	ne, enter "NONE."
(a)		Title, and average		Contributions to	
Name and address of each employee p more than \$50,000	aıd	hours per week  (b) devoted to position	(c) Compensation	employee benefit plans and deferred (d) compensation	Expense account,  (e) other allowances
NONE					
		_			
		_			
		_			
Total number of other employees paid o					0
<ul><li>3 Five highest-paid independent of</li><li>(a) Name and address of each person</li></ul>				e of service	
VONE	лі раі	d more than \$50,000	( <b>b)</b> Typ	e or service	(c) Compensation
TONE			_		
			-		
			-		
			-		
			_		
<b>Fotal</b> number of others receiving over \$5	0.000	) for professional services			0
Part IX-A Summary of Direct					
ist the foundation's four largest direct charitab			ude relevant statistical inform	nation such as the number of	
organizations and other beneficiaries served, co	nferen	ces convened, research paper	s produced, etc		Expenses
1					
2					
3					
4					
Part IX-B Summary of Progra	m-R	elated Investments	(see instructions)		
Describe the two largest program-related in	estme	ents made by the foundation d	uring the tax year on lines 1	and 2	Amount
1					
2					
All II					
All other program-related investments	See	instructions			
3					
Fotal. Add lines 1 through 3 .					
iotai. Add illes I tillough 5	•			· · · · · · · · ·	0 5 000 PE (2017)

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Adjusted qualifying distributions. Subtract line 5 from line 4. . . . . . . . . .

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

2

3

4

5

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

2

3a 3h

4

5

177,796

176.878

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918

74,104

74,104

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0

(d)

2017

1	_	_	_	•	_	_	_		_	_	١	_	_	_	_	,
		•	ŀ		ī	E	Х	ī	Ī	Ŧ	7		Ι		ī	

**b** Total for prior years

a From 2012. . . . . **b** From 2013. . . . c From 2014. . . d From 2015. . . . .

e From 2016. . . . .

-PF	(20	17	")	
111				_

)-PF (20	017)		
(III)	Undistributed Income	(see instructions)	

1 Distributable amount for 2017 from Part XI, line 7

f Total of lines 3a through e. . . . . . .

**d** Applied to 2017 distributable amount. . . . e Remaining amount distributed out of corpus

same amount must be shown in column (a) )

**5** Excess distributions carryover applied to 2017

a Corpus Add lines 3f, 4c, and 4e Subtract line 5

(If an amount appears in column (d), the

6 Enter the net total of each column as

b Prior years' undistributed income Subtract line 4b from line 2b . . . . . . . . . . . . c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . . . d Subtract line 6c from line 6b Taxable amount e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions . . . . . . . . . f Undistributed income for 2017 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018 . . . . . 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . . . . . . 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions) . . .

9 Excess distributions carryover to 2018.

10 Analysis of line 9

a Excess from 2013. . . **b** Excess from 2014. . c Excess from 2015. . . .

d Excess from 2016. . . e Excess from 2017. . .

Subtract lines 7 and 8 from line 6a . . . . . .

indicated below:

4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ a Applied to 2016, but not more than line 2a **b** Applied to undistributed income of prior years (Election required—see instructions). . . . . c Treated as distributions out of corpus (Election 

- 2 Undistributed income, if any, as of the end of 2017 a Enter amount for 2016 only. . . . . . .

  - Excess distributions carryover, if any, to 2017

91,924

91.924

103.692

(a)

Corpus

91.924

103.692

195,616

195,616

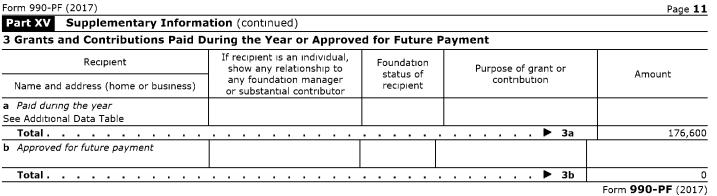
0

(b)

Years prior to 2016

(c)

2016



nter gross	nter gross amounts unless otherwise indicated		isiness income	Excluded by section	512, 513, or 514	(e) Related or exempt
1 Program	service revenue	(a) Business code	<b>(b)</b> Amount	(c) Exclusion code	<b>(d)</b> Amount	function income (See instructions )
2 Membe	and contracts from government agencies rship dues and assessments					
ınvest	st on savings and temporary cash ments			14	83	
	ds and interest from securities tal income or (loss) from real estate			14	14,372	
	financed property					
<b>b</b> Not d	ebt-financed property ntal income or (loss) from personal property					
	nvestment income.					
8 Gain o	or (loss) from sales of assets other than ory			18	78,543	
9 Net inco	ome or (loss) from special events					
	profit or (loss) from sales of inventory					
	evenue <b>a</b>					
e L <b>2</b> Subtota	al Add columns (b), (d), and (e).		0		92,998	
e L2 Subtota .3 Total.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e)				92,998	92,998
e L2 Subtota .3 Total. (See wo	al Add columns (b), (d), and (e).	lations )		13	•	
e L2 Subtota .3 Total. (See wo	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations ) le Accomplish income is reporte	ment of Exempled in column (e) of	13  pt Purposes  Part XVI-A contribut	ted importantly to	
e 2 Subtota 3 Total. (See wo Part XVI Line No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  Belationship of Activities to th  Explain below how each activity for which	lations ) le Accomplish income is reporte	ment of Exempled in column (e) of	13  pt Purposes  Part XVI-A contribut	ted importantly to	
e 2 Subtota 3 Total. (See wo Part XVI Line No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations ) le Accomplish income is reporte	ment of Exempled in column (e) of	13  pt Purposes  Part XVI-A contribut	ted importantly to	
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e 2 Subtota 3 Total. (See wo Part XVI Line No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations ) le Accomplish income is reporte	ment of Exempled in column (e) of	13  pt Purposes  Part XVI-A contribut	ted importantly to	
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e 2 Subtota 3 Total. (See wo Part XVI Line No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations ) le Accomplish income is reporte	ment of Exempled in column (e) of	13  pt Purposes  Part XVI-A contribut	ted importantly to	
e 2 Subtota 3 Total. (See wo Part XVI Line No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations ) le Accomplish income is reporte	ment of Exempled in column (e) of	13  pt Purposes  Part XVI-A contribut	ted importantly to	
e 2 Subtota 3 Total. (See wo Part XVI Line No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations ) le Accomplish income is reporte	ment of Exempled in column (e) of	13  pt Purposes  Part XVI-A contribut	ted importantly to	
e 2 Subtota 3 Total. (See wo Part XVI Line No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations ) le Accomplish income is reporte	ment of Exempled in column (e) of	13  pt Purposes  Part XVI-A contribut	ted importantly to	
e 2 Subtota 3 Total. (See wo Part XVI Line No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations ) le Accomplish income is reporte	ment of Exempled in column (e) of	13  pt Purposes  Part XVI-A contribut	ted importantly to	
e 2 Subtota 3 Total. (See wo Part XVI Line No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations ) le Accomplish income is reporte	ment of Exempled in column (e) of	13  pt Purposes  Part XVI-A contribut	ted importantly to	
e 2 Subtota 3 Total. (See wo Part XVI Line No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations ) le Accomplish income is reporte	ment of Exempled in column (e) of	13  pt Purposes  Part XVI-A contribut	ted importantly to	
e 2 Subtota 3 Total. (See wo Part XVI Line No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations ) le Accomplish income is reporte	ment of Exempled in column (e) of	13  pt Purposes  Part XVI-A contribut	ted importantly to	
e 2 Subtota 3 Total. (See wo Part XVI Line No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations ) le Accomplish income is reporte	ment of Exempled in column (e) of	13  pt Purposes  Part XVI-A contribut	ted importantly to	
e 2 Subtota 3 Total. (See wo Part XVI Line No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcu  B Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations ) le Accomplish income is reporte	ment of Exempled in column (e) of	13  pt Purposes  Part XVI-A contribut	ted importantly to	

orm 990	O-PF (2017)						Pa	ge <b>1</b> 3
Part 2	Information R Exempt Organ		fers To and Transact	ions and Relationships	With Noncharita	able		
				any other organization descri , relating to political organiza			Yes	No
a Trans	sfers from the reporting fou	ndation to a noncha	ritable exempt organization	on of				
(1)	Cash				[:	1a(1)		No
(2)	Other assets				[:	1a(2)		No
<b>b</b> Othe	r transactions							
(1)	Sales of assets to a noncha	rıtable exempt orga	nization		[	1b(1)		No
(2)	Purchases of assets from a	noncharitable exem	pt organization		[:	1b(2)		No
(3)	Rental of facilities, equipme	ent, or other assets.			[	1b(3)		No
(4)	Reimbursement arrangeme	nts			[:	1b(4)		No
(5)	Loans or loan guarantees.				[	1b(5)		No
(6)	Performance of services or r	nembership or fund	raising solicitations		[:	1b(6)		No
<b>c</b> Shar	ing of facilities, equipment,	mailing lists, other	assets, or paid employees		[	1c		No
ın an a) Lıne i			column (d) the value of the val	ne goods, other assets, or se  (d) Description of transfers		ng arra	ngemer	nts
		1						
		+						
		+						
		+						
		+						
desc	·	e Code (other than schedule		re tax-exempt organizations ection 527?	c) Description of relation	Yes	<b>✓</b>	No
	<u> </u>	<u> </u>						
Sign		f, it is true, correct,		 ncluding accompanying sche n of preparer (other than tax	kpayer) is based on a	il infor	matio	n of
Here	*****  Signature of officer or	trustoo	2018-05-01 Date	<b>)</b> ****** Title	May the return with the below			
	Signature of officer or	u ustee	Date	nue	(see ins	str)?	<b>∠</b> Yes	□ <sub>No</sub>

Paid

**Preparer** 

**Use Only** 

Print/Type preparer's name Preparer's Signature Date PTIN Check if self-P00096004 employed  $\blacktriangleright$ MICHAEL S KEHOE CPA 2018-05-01 Firm's name ▶ BAKER TILLY VIRCHOW KRAUSE LLP Firm's EIN ▶39-0859910

Firm's address ► 1650 MARKET STREET SUITE 4500 Phone no (215) 972-0701 PHILADELPHIA, PA 191037341

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment						
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount		
Name and address (home or business)	any foundation manager or substantial contributor	recipient				
a Paid during the year						
COMMUNITY PARTNERSHIP SCHOOL 1936 N JUDSON STREET PHILADELPHIA, PA 19121	NONE	PUBLIC CHARITY	TO SUPPORT THE OPERATING BUDGET OF THE RECIPIENT	30,000		
SMITH MEMORIAL PLAYGORUND 3500 RESERVOIR DRIVE EAST FAIRMOUNT PARK PHILADELPHIA, PA 19121	NONE	PUBLIC CHARITY	TO SUPPORT THE OPERATING BUDGET OF THE RECIPIENT	27,000		
READ GLOBALPO BOX 29286 SAN FRANCISCO, CA 94129	NONE	PUBLIC CHARITY	TO SUPPORT THE OPERATING BUDGET OF THE RECIPIENT	25,000		
TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA 3451 WALNUT STREET SUITE 305 PHILADELPHIA, PA 19104	NONE	PUBLIC CHARITY	TO SUPPORT THE OPERATING BUDGET OF THE RECIPIENT	20,000		
BETH DAVID REFORM CONGREGATION 1130 VAUGHAN LANE	NONE	PUBLIC CHARITY	TO SUPPORT THE OPERATING BUDGET OF THE RECIPIENT	12,500		

READ GLOBALPO BOX 29286 SAN FRANCISCO, CA 94129	NONE	PUBLIC CHARITY	TO SUPPORT THE OPERATING BUDGET OF THE RECIPIENT	25,000
TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA 3451 WALNUT STREET SUITE 305 PHILADELPHIA, PA 19104	NONE	PUBLIC CHARITY	TO SUPPORT THE OPERATING BUDGET OF THE RECIPIENT	20,000
BETH DAVID REFORM CONGREGATION	NONE	PUBLIC	TO SUPPORT THE OPERATING	12 500

GLADWYNE, PA 19035

Total .

176,600 За

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year FRIENDS CENTRAL SCHOOL NONE PUBLIC TO SUPPORT THE OPERATING 10,150 1101 CITY AVE CHARITY BUDGET OF THE RECIPIENT WYNNEWOOD, PA 19096 SALISBURY SCHOOL251 CANAAN ROAD NONE **PUBLIC** TO SUPPORT THE OPERATING 10,000

SALISBURY, CT 06068		CHARITY	BUDGET OF THE RECIPIENT	
GREATER DELAWARE VALLEY 30 SOUTH 17TH STREET SUITE 800 PHILADELPHIA, PA 19103	NONE	PUBLIC CHARITY	TO SUPPORT THE OPERATING BUDGET OF THE RECIPIENT	10,000
FRIENDS OF YEMIN ORDE 4340 EAST-WEST HIGHWAY SUITE 202 BETHESDA, MD 20814	NONE	PUBLIC CHARITY	TO SUPPORT THE OPERATING BUDGET OF THE RECIPIENT	7,500

FRIENDS OF YEMIN ORDE 4340 EAST-WEST HIGHWAY SUITE 202 BETHESDA, MD 20814	NONE	PUBLIC CHARITY	TO SUPPORT THE OPERATING BUDGET OF THE RECIPIENT	7,500
EPISCOPAL ACADEMY	NONE	PUBLIC	TO SUPPORT THE OPERATING	5,000

BETHESDA, MD 20814		CHARITY	BUDGET OF THE RECIPIENT	
EPISCOPAL ACADEMY 1785 BISHOP WHITE DRIVE	NONE		TO SUPPORT THE OPERATING BUDGET OF THE RECIPIENT	

BETHESDA, MD 20814				
PISCOPAL ACADEMY 1785 BISHOP WHITE DRIVE	NONE	PUBLIC CHARITY	TO SUPPORT THE OPERATING BUDGET OF THE RECIPIENT	5

BETHESDA, MD 20814				
EPISCOPAL ACADEMY 1785 BISHOP WHITE DRIVE	NONE	PUBLIC CHARITY	TO SUPPORT THE OPERATING BUDGET OF THE RECIPIENT	5,

NEWTOWN SQUARE, PA 19073 176,600 Total . 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
SEEDS OF PEACE 370 LEXINGTON AVE SUITE 1201 NEW YORK, NY 10017	NONE	PUBLIC CHARITY	TO SUPPORT THE OPERATING BUDGET OF THE RECIPIENT	2,500
BROAD STREET MINISTRY 315 SOUTH BROAD STREET PHILADELPHIA, PA 19107	NONE	PUBLIC CHARITY	TO SUPPORT THE OPERATING BUDGET OF THE RECIPIENT	2,500
TUFTS UNIVERSITYBALLOU HALL MEDFORD, MA 02155	NONE	PUBLIC CHARITY	TO SUPPORT THE OPERATING BUDGET OF THE RECIPIENT	2,500
WOLF PERFORMING ART CENTER 1240 MONTROSE AVE BRYN MAWR, PA 19010	NONE	PUBLIC CHARITY	TO SUPPORT THE OPERATING BUDGET OF THE RECIPIENT	1,800
NATIONAL MUSEUM OF AFRICAN AMERICAN HISTORY AND CULTURE 1400 CONSTITUTION AVE NW WASHINGTON, DC 20560	NONE	PUBLIC CHARITY	TO SUPPORT THE OPERATING BUDGET OF THE RECIPIENT	1,000

Total . . . .

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176,600

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
a Paid during the year				
WHYY150 N SIXTH STREET PHILADELPHIA, PA 19106	NONE	PUBLIC CHARITY	TO SUPPORT THE OPERATING BUDGET OF THE RECIPIENT	1,000
PROJECT HOME1515 FAIRMOUNT AVE PHILADELPHIA, PA 19130	NONE	PUBLIC CHARITY	TO SUPPORT THE OPERATING BUDGET OF THE RECIPIENT	1,000
PLANNED PARENTHOOD123 WILLIAM ST NEW YORK, NY 10038	NONE	PUBLIC CHARITY	TO SUPPORT THE OPERATING BUDGET OF THE RECIPIENT	1,000
MOVING TRADITIONS 261 OLD YORK ROAD SUITE 734 JENKINTOWN, PA 19046	NONE	PUBLIC CHARITY	TO SUPPORT THE OPERATING BUDGET OF THE RECIPIENT	1,000
MISSION KIDS1050 S VAN NESS AVE SAN FRANCISCO, CA 94110	NONE	PUBLIC CHARITY	TO SUPPORT THE OPERATING BUDGET OF THE RECIPIENT	1,000
Total				176,600

3a

form 990PF Part XV Line 3 - Gran	1	<b>.</b>	· · · · · · · · · · · · · · · · · · ·	
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
UNIVERSITY OF CHICAGO 5235 S HARPER COURTH 4TH FLOOR CHICAGO, IL 60615	NONE	PUBLIC CHARITY	TO SUPPORT THE OPERATING BUDGET OF THE RECIPIENT	500
RIVERBEND ENVIRONMENTAL EDUCATION CENTER 1950 SPRING MILL ROAD GLADWYNE, PA 19035	NONE	PUBLIC CHARITY	TO SUPPORT THE OPERATING BUDGET OF THE RECIPIENT	500
HAVERFORD COLLEGE 370 LANCASTER AVENUE HAVERFORD, PA 19041	NONE	PUBLIC CHARITY	TO SUPPORT THE OPERATING BUDGET OF THE RECIPIENT	500
ST PAULS LUTHERAN CHURCH 415 E ATHENS AVE ARDMORE, PA 19003	NONE	PUBLIC CHARITY	TO SUPPORT THE OPERATING BUDGET OF THE RECIPIENT	500
GLADWYNE LIBRARY 362 RIGHTERS MILL RD GLADWYNE, PA 19035	NONE	PUBLIC CHARITY	TO SUPPORT THE OPERATING BUDGET OF THE RECIPIENT	400

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176,600

Form 990PF Part XV Line 3 - Grant	to and contributions i are	i Daring the	Tear of Approved for Fatare I	чуппене
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
FAMILIES FORWARD111 N 49TH STREET PHILADELPHIA, PA 19139	NONE	PUBLIC CHARITY	TO SUPPORT THE OPERATING BUDGET OF THE RECIPIENT	250
PETER'S PLACE 336 KING OF PRUSSIA ROAD RADNOR, PA 19087	NONE	PUBLIC CHARITY	TO SUPPORT THE OPERATING BUDGET OF THE RECIPIENT	250
TEAM UP PHILLY 111 FORREST AVENUE 3RD FLOOR NARBERTH, PA 19072	NONE	PUBLIC CHARITY	TO SUPPORT THE OPERATING BUDGET OF THE RECIPIENT	250
FRIENDS OF THE CYNWYD HERITAGE TRAIL PO BOX 695 BALA CYNWYD, PA 19004	NONE	PUBLIC CHARITY	TO SUPPORT THE OPERATING BUDGET OF THE RECIPIENT	250
THRONCROFT THERAPEUTIC HORSEBACK RIDING 190 LINE ROAD MALVERN, PA 19355	NONE	PUBLIC CHARITY	TO SUPPORT THE OPERATING BUDGET OF THE RECIPIENT	250

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176,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment					
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount	
Name and address (home or business)	any foundation manager or substantial contributor	recipient			
a Paid during the year					
LOWER MERION FRATERNAL ORDER OF POLICE PO BOX 430 ARDMORE, PA 19003	NONE	PUBLIC CHARITY	TO SUPPORT THE OPERATING BUDGET OF THE RECIPIENT	250	
LOWER MERION POLICE PENSION	NONE	PUBLIC	TO SUPPORT THE OPERATING	250	

ARDMORE, PA 19003				
LOWER MERION POLICE PENSION ASSOCIATION 71 E LANCASTER AVE ARDMORE, PA 19003	NONE	PUBLIC CHARITY	TO SUPPORT THE OPERATING BUDGET OF THE RECIPIENT	250
Total				176,600

3a

efile GRAPHIC print - DO NOT P	ROCESS	As Filed D	ata -		DLN: 93491141002138	
TY 2017 Accounting Fe	es Sch	edule				
	Name:	ANDERS	ON FAMILY FOUND	ATION		
C/O BAKER TILLY CPA'S						
	EIN:	47-3375	504			
Accounting Fees Schedule						
Category	Amo	ount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
TAX PREP FEES		2,333	1,167		1,166	

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 93491141002138		
TY 2017 Investments Corporate Stock Schedule					
		V = 0.1 N = 1 = 10.1			
Name:	ANDERSON FAMIL	Y FOUNDATION			
	C/O BAKER TILLY	CPA'S			

<b>EIN:</b> 47-3375504		
Name of Stock	End of Year Book Value	End of Year Fair Market Value
ARAMARK COMMON STOCK	1,736	1,483,719

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 93491141002138	
TY 2017 Other Decreases Schedule				
Name:	ANDERSON FA	AMILY FOUNDATION		
	C/O BAKER TI	LLY CPA'S		
EIN:	47-3375504			
Di	escription		Amount	
FMV OVER TAX COST BASIS OF CONTRIBUTED STOCK		77,938		

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN:	93491141002138	
TY 2017 Other Expenses Schedule					
Name:	ANDERSON FAM	ILY FOUNDATIO	N		
	C/O BAKER TILLY CPA'S				
EIN:	: 47-3375504				
Other Expenses Schedule					
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
BANK FEES	30	0		30	

efile GRAPHIC print - DO NOT PROCESS	As Filed Data	-	DLI	N: 93491141002138		
TY 2017 Taxes Schedule						
Name:	ANDERSON	FAMILY FOUNDAT:	ION			
	C/O BAKER TILLY CPA'S					
<b>EIN:</b> 47-3375504						
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes		
EXCISE TAX BALANCE DUE	2,649	0		0		
EXCISE TAX ESTIMATED PAYMENT	2,800	0		0		

efile GRAPHIC print - D	O NOT PROCESS	As Filed Data -				DLN: 93491141002138
Schedule B		Schedu	ule of Contributo	ors		OMB No 1545-0047
(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	► Information a	about Schedule B (F	o Form 990, 990-EZ, or 990 Form 990, 990-EZ, or 990-F <u>ww <i>I</i>rs <i>gov/form</i>990</u>		ons is at	2017
Name of the organization					Employer id	lentification number
C/O BAKER TILLY CPA'S	ok ono)				47-3375504	
Organization type (chec	k one)					
Filers of:	Section:					
Form 990 or 990-EZ						
	☐ 4947(a)(	1) nonexempt chai	ritable trust <b>not</b> treated a	s a private founda	tion	
	☐ 527 politi	ical organization				
Form 990-PF	<b>✓</b> 501(c)(3)	) exempt private fo	oundation			
	☐ 4947(a)(	4947(a)(1) nonexempt charitable trust treated as a private foundation				
501(c)(3) taxable private foundation						
			PF that received, during complete Parts I and II S			
Special Rules						
under sections 50 received from an	09(a)(1) and 170(b)	(1)(A)(vi), that che luring the year, total	g Form 990 or 990-EZ th cked Schedule A (Form al contributions of the gre plete Parts I and II	990 or 990-EZ), P	art II, line 13,	16a, or 16b, and that
during the year, t	otal contributions o	f more than \$1,000	, or (10) filing Form 990 o Dexclusively for religious animals Complete Part	, charitable, scien		
during the year, of If this box is check purpose Don't co	ontributions <i>exclus</i> ked, enter here the emplete any of the p	cively for religious, total contributions parts unless the <b>G</b>	or (10) filing Form 990 or charitable, etc., purpose is that were received during eneral Rule applies to the or more during the year	s, but no such con ng the year for an ns organization be	ntributions tota exclusively re ecause it recei	aled more than \$1,000 eligious, charitable, etc , ived <i>nonexclusively</i>
Caution. An organization 990-EZ, or 990-PF), but Form 990-EZ or on its Fo 990-EZ, or 990-PF)	it <b>must</b> answer "No	o" on Part IV, line 2	, of its Form 990, or che	ck the box on line	H of its	
For Paperwork Reduction A for Form 990, 990-EZ, or 990		tructions	Cat No 30613X	Schedu	ıle B (Form 990	, 990-EZ, or 990-PF) (2017)

seriedale b (i offi	330, 330-LZ, 01 330-1 1 ) (2017)		r age z
<b>Name of organiza</b> ANDERSON FAMILY C/O BAKER TILLY C	FOUNDATION	Employer identification 47-3375504	number
Part I	Contributors (See instructions) Use duplicate copies of Part I if add	ditional space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MELISSA ANDERSON		Person 🗸
	831 BLACK ROCK ROAD	\$ 77,966	Noncash
	GLADWYNE, PA19035		(Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	MELISSA ANDERSON		Person 🗸
2	831 BLACK ROCK ROAD		Payroll
		\$ 5,449	Noncash
	GLADWYNE, PA 19035		(Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
-			Payroll
		\$	Noncash
			(Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
-			Payroll
		\$	Noncash
			(Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
-			Payroll
		\$	Noncash
			(Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
-			Payroll
			Noncash
			(Complete Part II for noncash contributions )

Schedule B (Form 9	990, 990-EZ, or 990-PF) (2017)		Page 4
Name of organizat ANDERSON FAMILY I C/O BAKER TILLY CP	FOUNDATION		Employer identification number 47-3375504
than \$1, organiza the year	000 for the year from any one contributo	r. Complete columns (a) throu of exclusively religious, chari- actions.) ► \$	d in section 501(c)(7), (8), or (10) that total more ugh <b>(e) and</b> the following line entry. For table, etc., contributions of <b>\$1,000 or less</b> for
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, and	(e) Transfer of gift ZIP 4	Relationship of transferor to transferee
(2)			
No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, and	(e) Transfer of gift ZIP 4 F	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transfered's name, address, and	(e) Transfer of gift	
	Transferee's name, address, and	ZIP 4 F	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gift	
	Transferee's name, address, and	` ,	Relationship of transferor to transferee

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)