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EXTENDED TO NOVEMBER 15, 2018

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

- Do not enter social security numbers on this form as it may be made public.
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OMB No. 1545-0052

2017

Open to Public Inspection

Form 990-PF

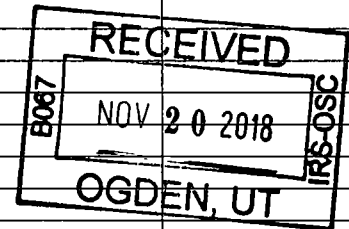
Department of the Treasury
Internal Revenue Service

For calendar year 2017 or tax year beginning

, and ending

Name of foundation JAMES AND MILDRED WILKINSON CHARITABLE FOUNDATION, INC.		A Employer identification number 47-2521862
Number and street (or P.O. box number if mail is not delivered to street address) 928 HARVEST STREET	Room/suite	B Telephone number 919-868-4960
City or town, state or province, country, and ZIP or foreign postal code DURHAM, NC 27704		C If exemption application is pending, check here ☐ 6
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 5,676,608.	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		145.	145.		STATEMENT 1
4 Dividends and interest from securities		94,615.	94,615.		STATEMENT 2
5a Gross rents		42,460.	42,460.		STATEMENT 3
b Net rental income or (loss) 28,669.					STATEMENT 4
6a Net gain or (loss) from sale of assets not on line 10		212,405.			
b Gross sales price for all assets on line 6a 3,103,180.					
7 Capital gain net income (from Part IV, line 2)			212,405.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		530.	530.		STATEMENT 5
12 Total. Add lines 1 through 11		350,155.	350,155.		
13 Compensation of officers, directors, trustees, etc.		209,776.	0.		104,889.
14 Other employee salaries and wages					
15 Pension plans, employee benefits		17,144.	0.		8,572.
16a Legal fees STMT 6		12,970.	0.		12,970.
b Accounting fees STMT 7		20,649.	0.		20,649.
c Other professional fees					
17 Interest					
18 Taxes STMT 8		2,796.	0.		0.
19 Depreciation and depletion		13,791.	13,791.		
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 9		56,067.	43,109.		1,947.
24 Total operating and administrative expenses. Add lines 13 through 23		333,193.	56,900.		149,027.
25 Contributions, gifts, grants paid		259,601.			259,601.
26 Total expenses and disbursements. Add lines 24 and 25		592,794.	56,900.		408,628.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<242,639.>			
b Net investment income (if negative, enter -0-)			293,255.		
c Adjusted net income (if negative, enter -0-)				N/A	



**JAMES AND MILDRED WILKINSON CHARITABLE
FOUNDATION, INC.**

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	67,761.	97,596.	97,596.
	2 Savings and temporary cash investments	11,911.	41,113.	41,113.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 11	787,744.	384,661.	381,638.
	b Investments - corporate stock STMT 12	2,951,089.	1,677,297.	2,229,466.
	c Investments - corporate bonds STMT 13	776,798.	441,904.	443,015.
	Liabilities	11 Investments - land, buildings and equipment basis ▶ 782,311.		
Less: accumulated depreciation STMT 10 ▶ 25,858.		770,244.	756,453.	756,453.
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶ STATEMENT 14)		3,443.	1,727,327.	1,727,327.
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		5,368,990.	5,126,351.	5,676,608.
17 Accounts payable and accrued expenses				
18 Grants payable				
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable				
22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26, and lines 30 and 31			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds	0.	0.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	5,368,990.	5,126,351.		
30 Total net assets or fund balances	5,368,990.	5,126,351.		
31 Total liabilities and net assets/fund balances	5,368,990.	5,126,351.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,368,990.
2 Enter amount from Part I, line 27a	2	<242,639.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	5,126,351.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,126,351.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES	P		
b CAPITAL GAINS DIVIDENDS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 3,103,144.		2,890,775.	212,369.
b 36.			36.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			212,369.
b			36.
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	212,405.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	258,003.	5,503,699.	.046878
2015	247,090.	4,924,591.	.050175
2014	318,575.	4,678,750.	.068090
2013	222,741.	4,360,960.	.051076
2012	202,373.	4,294,129.	.047128

2 Total of line 1, column (d)	2	.263347
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.052669
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	4,875,175.
5 Multiply line 4 by line 3	5	256,771.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,933.
7 Add lines 5 and 6	7	259,704.
8 Enter qualifying distributions from Part XII, line 4	8	408,628.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	2,933.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.
3	Add lines 1 and 2	3	2,933.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5	2,933.
6	Credits/Payments:		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	2,200.
b	Exempt foreign organizations - tax withheld at source	6b	0.
c	Tax paid with application for extension of time to file (Form 8868)	6c	2,000.
d	Backup withholding erroneously withheld	6d	0.
7	Total credits and payments. Add lines 6a through 6d	7	4,200.
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	2.
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,265.
11	Enter the amount of line 10 to be: Credited to 2018 estimated tax ☒ 1,265. Refunded ☐	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ☒ NC		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	X	
14 The books are in care of CHARLES T. WILKINSON Telephone no 919-868-4960 Located at PO BOX 11293, DURHAM, NC ZIP+4 27703		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A		
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here N/A	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes ☒ No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b
Organizations relying on a current notice regarding disaster assistance, check here	☐	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A	
If "Yes," attach the statement required by Regulations section 53.4945-5(d)	☐ Yes ☐ No	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b X
If "Yes" to 6b, file Form 8870		
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 15		209,776.	0.	17,144.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

[illegible]

Total number of others receiving over \$50,000 for professional services

0

Part IX-A	Summary of Direct Charitable Activities
------------------	--

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

Part IX-B	Summary of Program-Related Investments
------------------	---

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1	N/A	
2		
All other program-related investments See instructions		
3		

Total. Add lines 1 through 3

0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	
a	Average monthly fair market value of securities	1a 4,133,244.
b	Average of monthly cash balances	1b 35,361.
c	Fair market value of all other assets	1c 780,811.
d	Total (add lines 1a, b, and c)	1d 4,949,416.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.
2	Acquisition indebtedness applicable to line 1 assets	2 0.
3	Subtract line 2 from line 1d	3 4,949,416.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4 74,241.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5 4,875,175.
6	Minimum investment return Enter 5% of line 5	6 243,759.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1 243,759.
2a	Tax on investment income for 2017 from Part VI, line 5	2a 2,933.
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b
c	Add lines 2a and 2b	2c 2,933.
3	Distributable amount before adjustments Subtract line 2c from line 1	3 240,826.
4	Recoveries of amounts treated as qualifying distributions	4 0.
5	Add lines 3 and 4	5 240,826.
6	Deduction from distributable amount (see instructions)	6 0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7 240,826.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a 408,628.
b	Program-related investments - total from Part IX-B	1b 0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2
3	Amounts set aside for specific charitable projects that satisfy the:	
a	Suitability test (prior IRS approval required)	3a
b	Cash distribution test (attach the required schedule)	3b
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4 408,628.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5 2,933.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6 405,695.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**JAMES AND MILDRED WILKINSON CHARITABLE
FOUNDATION, INC.**

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				240,826.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2017				
a From 2012				
b From 2013				
c From 2014	73,375.			
d From 2015	4,395.			
e From 2016				
f Total of lines 3a through e	77,770.			
4 Qualifying distributions for 2017 from Part XII, line 4: $\blacktriangleright$ \$ 408,628.				
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2017 distributable amount				240,826.
e Remaining amount distributed out of corpus	167,802.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d) the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	245,572.			
a Corpus: Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income: Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2016: Subtract line 4a from line 2a. Taxable amount - see instructions			0.	
f Undistributed income for 2017: Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2018: Subtract lines 7 and 8 from line 6a	245,572.			
10 Analysis of line 9:				
a Excess from 2013				
b Excess from 2014	73,375.			
c Excess from 2015	4,395.			
d Excess from 2016				
e Excess from 2017	167,802.			

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution * *	Amount
Name and address (home or business)				
a Paid during the year				
AMERICAN RED CROSS - TRIANGLE AREA CHAPTER 100 N. PEARTREE LANE RALEIGH, NC 27610	NONE	NC	SUPPORT FOR VICTIMS OF DISASTER	17,000.
APEX UNITED METHODIST CHURCH 100 S. HUGHES STREET APEX, NC 27502	NONE	NC	SUPPORT FOR RELIGIOUS COMMUNITY	17,500.
APS OF DURHAM 2117 E. CLUB BLVD DURHAM, NC 27704	NONE	NC	SUPPORT FOR HOMELESS DOMESTIC ANIMALS	3,000.
BROOKS ELEMENTARY PTA 700 NORTHBROOK DRIVE RALEIGH, NC 27609	NONE	SO III FI	PROVIDE EDUCATIONAL SUPPLIES	1,000.
CAMPBELL UNIVERSITY 143 MAIN STREET BUIES CREEK, NC 27506	NONE	NC	SUPPORT FOR EDUCATIONAL SCHOLARSHIPS	12,000.
Total	SEE CONTINUATION SHEET(S)			3a 259,601.
b Approved for future payment				
NONE				
Total				3b 0.

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

☐ Yes ☒ No

(c) Description of relationship

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

PRESIDENT
Title

May the IRS discuss this return with the preparer shown below? See instr

☒ Yes	☐ No
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Phone no **919-968-4911**

**JAMES AND MILDRED WILKINSON CHARITABLE
FOUNDATION, INC.**

47-2521862

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CENTER FOR CHILD AND FAMILY HEALTH 1121 W. CHAPEL HILL ST. #100 DURHAM, NC 27701	NONE	NC	SUPPORT RESEARCH RELATED TO CHILD TRAUMATIC STRESS	1,500.
CORRAL RIDING ACADEMY 3624 KILDAIRE FARM ROAD CARY, NC 27518	NONE	NC	SUPPORT FOR AT-RISK GIRLS THROUGH THERAPEUTIC HORSEBACK RIDING	12,000.
ENO RIVER ASSOCIATION 4404 GUESS ROAD DURHAM, NC 27712	NONE	PC	SUPPORT FOR ENO RIVER CONSERVATION EFFORTS	12,000.
HABITAT FOR HUMANITY OF DURHAM 215 N. CHURCH STREET DURHAM, NC 27701	NONE	NC	SUPPORT FOR AFFORDABLE HOME OWNERSHIP	27,000.
INTER-FAITH FOOD SHUTTLE P.O. BOX 14638 RALEIGH, NC 27620	NONE	NC	SUPPORT SOLUTIONS FOR ENDING HUNGER IN THE COMMUNITY	13,150.
JUDEA REFORM CONGREGATION 1933 WEST CORNWALLIS ROAD DURHAM, NC 27705	NONE	NC	SUPPORT FOR RELIGIOUS COMMUNITY	2,000.
MEREDITH AUTISM PROGRAM 3800 HILLSBOROUGH STREET RALEIGH, NC 27607	NONE	NC	SUPPORT EARLY INTERVENTION SERVICES FOR AUTISTIC CHILDREN	8,000.
METHODIST HOME FOR CHILDREN 1041 WASHINGTON STREET RALEIGH, NC 27605-1259	NONE	NC	SUPPORT OF SERVICES FOR CHILDREN IN NEED	22,000.
MT. SYLVAN UNITED METHODIST CHURCH 5731 NORTH ROXBORO ROAD DURHAM, NC 27712	NONE	NC	SUPPORT FOR CHURCH OPERATIONS	28,220.
RONALD MCDONALD HOUSE OF DURHAM 506 ALEXANDER AVENUE DURHAM, NC 27705	NONE	NC	PROVIDE A COMFORTING HOME AWAY FROM HOME AND A COMMUNITY OF SUPPORT FOR SERIOUSLY ILL CHILDREN AND THEIR	7,000.
Total from continuation sheets				209,101.

**JAMES AND MILDRED WILKINSON CHARITABLE
FOUNDATION, INC.**

47-2521862

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SALVATION ARMY OF WAKE COUNTY 215 SOUTH PERSON STREET RALEIGH, NC 27601	NONE	SO I	SUPPORT FOR INDIVIDUALS IN NEED	10,000.
ST. JUDE'S CHILDREN'S RESEARCH HOSPITAL 501 ST. JUDE PLACE MEMPHIS, TN 28105	NONE	NC	SUPPORT RESEARCH FOR CURES AND PREVENTION OF CHILDHOOD DISEASES	25,000.
THE FIRST TEE OF THE TRIANGLE 5560 MUNFORD ROAD, SUITE 201 RALEIGH, NC 27612-2621	NONE	PC	PROVIDE EDUCATIONAL PROGRAMS FOR YOUTH THROUGH GOLF	13,320.
VOYAGER ACADEMY 101 HOCK PARC DURHAM, NC 27704	NONE	NC	SUPPORT FOR EDUCATION OF GRADES 3-8	1,000.
BOYS AND GIRLS CLUBS OF DURHAM 808 E PETTIGREW ST DURHAM, NC 27701	NONE	PC	SUPPORT THE EDUCATION AND PROTECTION OF YOUTH BY PROVIDING SAFE ALTERNATIVES	6,000.
BRENNER CHILDREN'S HOSPITAL MEDICAL CENTER BLVD WINSTON-SALEM, NC 27157	NONE	SO I	SUPPORTING PEDIATRIC HEALTHCARE	5,000.
CENTER FOR FAITH AND THE ARTS 207 W HARRISON ST SALISBURY, NC 28144	NONE	NC	SUPPORTING PROGRAMS THAT OFFER SPIRITUAL EXPERIENCES THROUGH ARTISTIC EXPRESSION	1,000.
CROPWALK 28606 PHILLIPS ST ELKHART, IN 46515	NONE	NC	SUPPORT FOOD ASSISTANCE PROGRAMS	500.
HEROES AND COPS AGAINST CHILDHOOD CANCER FORT WORTH, TX	NONE	I	SUPPORT TO INSPIRE CHILDREN WITH CANCER	2,500.
HUNTER DALTON HDLIFE FOUNDATION PO BOX 2482 CORNELIUS, NC 28031	NONE	NC	PROVIDE EDUCATION AND RESOURCES TO PREVENT THE USE OF DRUGS	1,000.
Total from continuation sheets				

**JAMES AND MILDRED WILKINSON CHARITABLE
FOUNDATION, INC.**

47-2521862

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MARTIN MIDDLE SCHOOL 1701 RIDGE ROAD RALEIGH, NC 27607	NONE	PC	SUPPORTING MIDDLE SCHOOL EDUCATION	1,035.
MIRACLE LEAGUE OF THE TRIANGLE PO BOX 4193 CARY, NC 27519	NONE	NC	PROVIDE CHILDREN WITH SPECIAL NEEDS THE OPPORTUNITY TO PLAY BASEBALL	2,500.
PGA REACH PROGRAM 100 AVENUE OF THE CHAMPIONS PALM BEACH, FL 33418	NONE	PC	PROVIDE POSITIVE IMPACT ON THE LIVES OF YOUTH, MILITARY, AND OTHER THROUGH GOLF	303.
S.H.A.R.E. 308 GROVEDIERE LN HAMPSTEAD, NC 28443	NONE	PC	SUPPORTIN CHILDREN AND FAMILIES IN EASTERN NC WHO ARE FACING DIFFICULT CIRCUMSTANCES	2,573.
ST. BALDRICK'S FOUNDATION 1333 SOUTH MAYFLOWER AVE, STE 400 MONROVIA, CA 91016	NONE	NC	SUPPORTING RESEARCH INTO PEDIATRIC CANCER	1,000.
STEPUP DURHAM PO BOX 1955 DURHAM, NC 27702	NONE	NC	SUPPORT EMPLOYMENT READINESS TRAINING, PERSONALIZED JOB COACHING AND OTHER SERVICES FOR JOB	2,500.
WORLD RELIEF DURHAM 801 GILBERT ST DURHAM, NC 27701	NONE	NC	SUPPORTING REFUGEES IN THE TRIANGLE	1,000.
Total from continuation sheets				

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - RONALD MCDONALD HOUSE OF DURHAM

PROVIDE A COMFORTING HOME AWAY FROM HOME AND A COMMUNITY OF SUPPORT FOR
SERIOUSLY ILL CHILDREN AND THEIR FAMILIES

NAME OF RECIPIENT - STEPUP DURHAM

SUPPORT EMPLOYMENT READINESS TRAINING, PERSONALIZED JOB COACHING AND
OTHER SERVICES FOR JOB SEEKERS

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
US TREASURY	145.	145.	
TOTAL TO PART I, LINE 3	145.	145.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
BB&T - ACCRETION	174.	0.	174.	174.	
BB&T - AMORTIZATION	<9,614.>	0.	<9,614.>	<9,614.>	
BB&T - CAPITAL GAIN DISTRIBUTIONS	36.	36.	0.	0.	
BB&T - DIVIDENDS	61,829.	0.	61,829.	61,829.	
BB&T - INTEREST	42,226.	0.	42,226.	42,226.	
TO PART I, LINE 4	94,651.	36.	94,615.	94,615.	

FORM 990-PF RENTAL INCOME STATEMENT 3

KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
	1	42,460.
TOTAL TO FORM 990-PF, PART I, LINE 5A		42,460.

FORM 990-PF	RENTAL EXPENSES	STATEMENT	4
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DESCRIPTION	ACTIVITY NUMBER	AMOUNT	TOTAL
DEPRECIATION		13,791.	
- SUBTOTAL -	1		13,791.
TOTAL RENTAL EXPENSES			13,791.
NET RENTAL INCOME TO FORM 990-PF, PART I, LINE 5B			28,669.

FORM 990-PF	OTHER INCOME	STATEMENT	5
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INVESTMENT INCOME	530.	530.	
TOTAL TO FORM 990-PF, PART I, LINE 11	530.	530.	

FORM 990-PF	LEGAL FEES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ATTORNEY FEES	12,970.	0.		12,970.
TO FM 990-PF, PG 1, LN 16A	12,970.	0.		12,970.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTANT FEES	20,649.	0.		20,649.
TO FORM 990-PF, PG 1, LN 16B	20,649.	0.		20,649.

FORM 990-PF	TAXES			STATEMENT	8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
2016 FEDERAL EXCISE TAX	823.	0.		0.	
FOREIGN TAXES WITHHELD ON INVESTMENTS	1,973.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	2,796.	0.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	9
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
BB&T ADVISOR FEES	42,653.	42,653.		0.	
BANK FEES	143.	0.		0.	
POSTAGE	441.	0.		0.	
OTHER	150.	0.		0.	
BB&T ADR FEES	456.	456.		0.	
PAYROLL TAXES	3,893.	0.		1,947.	
OFFICE EXPENSE	424.	0.		0.	
EVENTS	7,907.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	56,067.	43,109.		1,947.	

FORM 990-PF	DEPRECIATION OF ASSETS HELD FOR INVESTMENT			STATEMENT	10
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	FAIR MARKET VALUE	
BUILDING	537,839.	25,858.	511,981.	511,981.	
LAND	244,472.	0.	244,472.	244,472.	
TO 990-PF, PART II, LN 11	782,311.	25,858.	756,453.	756,453.	

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT 11
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
BB&T WEALTH MANAGEMENT - MUNICIPAL BONDS		X	137,614.	138,087.
BB&T WEALTH MANAGEMENT - US GOVERNMENT OBLIGATIONS	X		247,047.	243,551.
TOTAL U.S. GOVERNMENT OBLIGATIONS			247,047.	243,551.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			137,614.	138,087.
TOTAL TO FORM 990-PF, PART II, LINE 10A			384,661.	381,638.

FORM 990-PF	CORPORATE STOCK	STATEMENT 12
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BB&T WEALTH MANAGEMENT - SEE ATTACHMENT 1	1,677,297.	2,229,466.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,677,297.	2,229,466.

FORM 990-PF	CORPORATE BONDS	STATEMENT 13
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BB&T WEALTH MANAGEMENT - SEE ATTACHMENT 2	441,904.	443,015.
TOTAL TO FORM 990-PF, PART II, LINE 10C	441,904.	443,015.

FORM 990-PF	OTHER ASSETS	STATEMENT	14
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
PAYROLL TAX OVERPAYMENT	3,443.	0.	0.
JAMES B WILKINSON ESTATE	0.	1,727,327.	1,727,327.
TO FORM 990-PF, PART II, LINE 15	3,443.	1,727,327.	1,727,327.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	15
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
CHARLES T. WILKINSON 928 HARVEST STREET DURHAM, NC 27704	DIRECTOR/CO-CHAIRMAN/PRESI 15.00	69,958.	0.	0.
ANDREW WILKINSON 928 HARVEST STREET DURHAM, NC 27704	DIRECTOR/VICE PRES PUBLIC 6.00	31,845.	0.	6,719.
JENNIFER ROGERS 928 HARVEST STREET DURHAM, NC 27704	DIRECTOR/SECRETARY 6.00	29,020.	0.	0.
AARON WILKINSON 928 HARVEST STREET DURHAM, NC 27704	DIRECTOR/TREASURER 6.00	33,953.	0.	10,425.
MICHAEL E. HALL 2027 BLACK WALNUT FARM ROAD HILLSBOROUGH, NC 27278	DIRECTOR 3.00	32,500.	0.	0.
BILL SELF 1012 BRANCH LINE LANE APEX, NC 27502	DIRECTOR 3.00	12,500.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		209,776.	0.	17,144.