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OMB No. 1545-0052

2017

Open to Public Inspection

Form **990-PF**

**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.  
▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

Department of the Treasury  
Internal Revenue Service

For calendar year **2017** or tax year beginning **2017**, and ending **20**

Name of foundation  
**JAMES M COX FOUNDATION**

Number and street (or P O box number if mail is not delivered to street address) Room/suite  
**PO BOX 0634**

City or town, state or province, country, and ZIP or foreign postal code  
**MILWAUKEE, WI 53201-0634**

**A** Employer identification number  
**47-0719195**

**B** Telephone number (see instructions)  
**402-536-5129**

**C** If exemption application is pending, check here . . . . .

**D** 1 Foreign organizations, check here . . . . .   
2 Foreign organizations meeting the 85% test, check here and attach computation . . . . .

**E** If private foundation status was terminated under section 507(b)(1)(A), check here . . . . .

**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here . . . . .

**G** Check all that apply:  
 Initial return  
 Final return  
 Address change  
 Initial return of a former public charity  
 Amended return  
 Name change

**H** Check type of organization:  Section 501(c)(3) exempt private foundation **04**  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

**I** Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ **2,198,544.**

**J** Accounting method:  Cash  Accrual  
 Other (specify) \_\_\_\_\_  
 (Part I, column (d) must be on cash basis.)

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Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>					
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B.				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	61,073.	55,722.		STMT 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	79,601.			
b	Gross sales price for all assets on line 6a	342,320.			
7	Capital gain net income (from Part IV, line 2)		79,601.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)	1,000.			STMT 2
12	<b>Total.</b> Add lines 1 through 11	141,674.	135,323.		
13	Compensation of officers, directors, trustees, etc.	29,486.	14,743.		14,743.
14	Other employee salaries and wages		NONE	NONE	
15	Pension plans, employee benefits		NONE	NONE	
16a	Legal fees (attach schedule)	3,155.	NONE	NONE	3,155.
b	Accounting fees (attach schedule)	1,000.	NONE	NONE	1,000.
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see instructions)	3,754.	563.		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings		NONE	NONE	
22	Printing and publications		NONE	NONE	
23	Other expenses (attach schedule)	1,445.			1,445.
24	<b>Total operating and administrative expenses.</b> Add lines 13 through 23.	38,840.	15,306.	NONE	20,343.
25	Contributions, gifts, grants paid	116,772.			116,772.
26	<b>Total expenses and disbursements.</b> Add lines 24 and 25	155,612.	15,306.	NONE	137,115.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	-13,938.			
b	<b>Net investment income</b> (if negative, enter -0-)		120,017.		
c	<b>Adjusted net income</b> (if negative, enter -0-)				

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash - non-interest-bearing . . . . .	721.	772.	772.
	2	Savings and temporary cash investments . . . . .	29,013.	18,288.	18,288.
	3	Accounts receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less: allowance for doubtful accounts ▶ _____ <b>NONE</b>			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments - U S and state government obligations (attach schedule) . . . . .			
	b	Investments - corporate stock (attach schedule) . <b>STMT 7</b> . . . . .	979,918.	968,157.	1,582,169.
	c	Investments - corporate bonds (attach schedule) . <b>STMT 10</b> . . . . .	570,084.	578,559.	595,443.
	11	Investments - land, buildings, and equipment basis ▶ _____			
	Less accumulated depreciation ▶ _____ (attach schedule)				
12	Investments - mortgage loans . . . . .				
13	Investments - other (attach schedule) . . . . .				
14	Land, buildings, and equipment basis ▶ _____				
	Less accumulated depreciation ▶ _____ (attach schedule)				
15	Other assets (describe ▶ <b>ACCRUED INCOME</b> ) . . . . .	1,889.	1,872.	1,872.	
16	<b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I) . . . . .	1,581,625.	1,567,648.	2,198,544.	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____ ) . . . . .			
23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .		<b>NONE</b>		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.				
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds . . . . .	1,581,625.	1,567,648.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .			
	29	Retained earnings, accumulated income, endowment, or other funds . . . . .			
30	<b>Total net assets or fund balances</b> (see instructions) . . . . .	1,581,625.	1,567,648.		
31	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	1,581,625.	1,567,648.		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1 1,581,625.
2	Enter amount from Part I, line 27a . . . . .	2 -13,938.
3	Other increases not included in line 2 (itemize) ▶ <b>ROUNDING</b> . . . . .	3 3.
4	Add lines 1, 2, and 3 . . . . .	4 1,567,690.
5	Decreases not included in line 2 (itemize) ▶ <b>QUALCOMM ROC ADJ</b> . . . . .	5 42.
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30 . . . . .	6 1,567,648.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)				(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1 a PUBLICLY TRADED SECURITIES</b>						
b						
c						
d						
e						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)			
a 342,320.		262,719.	79,601.			
b						
c						
d						
e						
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.						
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))			
a			79,601.			
b						
c						
d						
e						
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	79,601.	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 . . . . .			3		

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	139,379.	1,966,245.	0.070886
2015	165,800.	2,088,919.	0.079371
2014	196,741.	2,192,062.	0.089752
2013	158,583.	2,131,121.	0.074413
2012	155,386.	2,036,193.	0.076312
2	Total of line 1, column (d) . . . . .		2 0.390734
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years . . . . .		3 0.078147
4	Enter the net value of noncharitable-use assets for 2017 from Part X, line 5 . . . . .		4 2,101,090.
5	Multiply line 4 by line 3 . . . . .		5 164,194.
6	Enter 1% of net investment income (1% of Part I, line 27b) . . . . .		6 1,200.
7	Add lines 5 and 6 . . . . .		7 165,394.
8	Enter qualifying distributions from Part XII, line 4 . . . . . If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.		8 137,115.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 . . . . . Date of ruling or determination letter, _____ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	1	2,400.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	NONE
3	Add lines 1 and 2 . . . . .	3	2,400.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	NONE
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	5	2,400.
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017 . . . . .	6a	2,040.
b	Exempt foreign organizations - tax withheld at source . . . . .	6b	NONE
c	Tax paid with application for extension of time to file (Form 8868) . . . . .	6c	NONE
d	Backup withholding erroneously withheld . . . . .	6d	
7	Total credits and payments. Add lines 6a through 6d . . . . .	7	2,040.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached . . . . .	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .	9	360.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . . .	10	
11	Enter the amount of line 10 to be: Credited to 2018 estimated tax <input type="checkbox"/> NONE Refunded <input type="checkbox"/>	11	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions . . . . .		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions . . . . .		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	X	
14 The books are in care of ▶ <u>US BANK NATIONAL ASSOCIATION</u> Telephone no ▶ <u>(402) 536-5129</u> Located at ▶ <u>1700 FARNAM ST, OMAHA, NE</u> ZIP+4 ▶ <u>68102</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here . . . . . and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶ <u>15</u>		
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . . <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . . . . . Organizations relying on a current notice regarding disaster assistance, check here . . . . . ▶ <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? . . . . .	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ _____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) . . . . . c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) . . . . .	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4a	X
	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year, did the foundation pay or incur any amount to			Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes? . . . . .	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions . . . . .		5b	X
Organizations relying on a current notice regarding disaster assistance, check here . . . . .		<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . .	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
If "Yes," attach the statement required by Regulations section 53.4945-5(d).				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . .		6b	X
If "Yes" to 6b, file Form 8870.				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .		7b	

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		29,486.		

**2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 . . . . . **NONE**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

<b>3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."</b>		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
<b>Total number of others receiving over \$50,000 for professional services</b>		NONE

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
<b>Total. Add lines 1 through 3</b>	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	2,110,844.
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	22,242.
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	NONE
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	2,133,086.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	NONE
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	2,133,086.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	31,996.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	2,101,090.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	105,055.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	105,055.
<b>2a</b>	Tax on investment income for 2017 from Part VI, line 5 . . . . .	<b>2a</b>	2,400.
<b>b</b>	Income tax for 2017. (This does not include the tax from Part VI.) . . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	2,400.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	102,655.
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	1,000.
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	103,655.
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	NONE
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b>	103,655.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 . . . . .	<b>1a</b>	137,115.
<b>b</b>	Program-related investments - total from Part IX-B . . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	NONE
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	NONE
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	NONE
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	137,115.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions . . . . .	<b>5</b>	N/A
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	137,115.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7 . . . . .				103,655.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only. . . . .			NONE	
b Total for prior years 20____,20____,20____		NONE		
3 Excess distributions carryover, if any, to 2017				
a From 2012 . . . . .	54,338.			
b From 2013 . . . . .	55,391.			
c From 2014 . . . . .	88,586.			
d From 2015 . . . . .	59,132.			
e From 2016 . . . . .	41,107.			
f Total of lines 3a through e . . . . .	298,554.			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 137,115.				
a Applied to 2016, but not more than line 2a . . . . .			NONE	
b Applied to undistributed income of prior years (Election required - see instructions) . . . . .		NONE		
c Treated as distributions out of corpus (Election required - see instructions) . . . . .	NONE			
d Applied to 2017 distributable amount. . . . .				103,655.
e Remaining amount distributed out of corpus. . . . .	33,460.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	332,014.			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		NONE		
d Subtract line 6c from line 6b. Taxable amount - see instructions . . . . .		NONE		
e Undistributed income for 2016. Subtract line 4a from line 2a Taxable amount - see instructions . . . . .			NONE	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018. . . . .				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .	NONE			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions) . . . . .	54,338.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a . . . . .	277,676.			
10 Analysis of line 9				
a Excess from 2013 . . . . .	55,391.			
b Excess from 2014 . . . . .	88,586.			
c Excess from 2015 . . . . .	59,132.			
d Excess from 2016 . . . . .	41,107.			
e Excess from 2017 . . . . .	33,460.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling . . . . .

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with columns: Tax year (a) 2017, (b) 2016, (c) 2015, (d) 2014, (e) Total. Rows include: 2a Adjusted net income, 2b 85% of line 2a, 2c Qualifying distributions, 2d Exempt activities, 2e Qualifying distributions made directly, 3 Alternative tests (Assets, Endowment, Support).

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here [ ] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed.

SEE STATEMENT 13

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

SEE ATTACHED STATEMENT FOR LINE 2

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<p>a <i>Paid during the year</i></p> <p>SEE STATEMENT 22</p>				116,772.
<b>Total</b> .....				▶ 3a 116,772.
<p>b <i>Approved for future payment</i></p>				
<b>Total</b> .....				▶ 3b





FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
USGI REPORTED AS NONQUALIFIED DIVIDENDS	101.	101.
FOREIGN DIVIDENDS	6,207.	6,207.
NONDIVIDEND DISTRIBUTIONS	5,351.	
DOMESTIC DIVIDENDS	22,266.	22,266.
CORPORATE INTEREST	4,138.	4,138.
US GOVERNMENT INTEREST REPORTED AS QUALI	22.	22.
NONQUALIFIED FOREIGN DIVIDENDS	1,913.	1,913.
NONQUALIFIED DOMESTIC DIVIDENDS	21,075.	21,075.
TOTAL	61,073.	55,722.

FORM 990PF, PART I - OTHER INCOME  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----
RETURN OF PRIOR YEAR GRANT	1,000.
TOTALS	----- 1,000. =====

FORM 990PF, PART I - LEGAL FEES  
=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
LEGAL FEES - INCOME (ALLOCABLE)	3,155.			3,155.
TOTALS	3,155.	NONE	NONE	3,155.

FORM 990PF, PART I - ACCOUNTING FEES  
=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION FEE (NON-ALLOC	1,000.			1,000.
TOTALS	1,000.	NONE	NONE	1,000.

FORM 990PF, PART I - TAXES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
FOREIGN TAXES	472.	472.
FEDERAL TAX PAYMENT - PRIOR YE	1,151.	
FEDERAL ESTIMATES - PRINCIPAL	2,040.	
FOREIGN TAXES ON NONQUALIFIED	91.	91.
	-----	-----
TOTALS	3,754.	563.
	=====	=====

JAMES M COX FOUNDATION

47-0719195

FORM 990PF, PART I - OTHER EXPENSES  
=====

REVENUE  
AND  
EXPENSES  
PER BOOKS  
-----

CHARITABLE  
PURPOSES  
-----

DESCRIPTION  
-----

SCHOLARSHIP EXPENSES  
STATE FILING FEE/TAX

1,425.  
20.

1,425.  
20.

TOTALS

-----  
1,445.  
=====

-----  
1,445.  
=====

JAMES M COX FOUNDATION

47-0719195

FORM 990PF, PART II - CORPORATE STOCK  
 =====

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
92343V104 VERIZON COMMUNICATIO	11,689.	11,689.	15,879.
56585A102 MARATHON PETROLEUM C	4,165.	4,165.	6,598.
931142103 WAL MART STORES INC	7,087.	10,490.	14,319.
742718109 PROCTER GAMBLE CO	5,036.	5,036.	7,350.
459200101 INTERNATIONAL BUSINE	3,440.		
125896100 C M S ENERGY CORP	5,558.	3,242.	8,278.
808509640 LAUDUS INTERNATIONAL	86,667.	70,643.	89,620.
378690606 GLENMEDE SC EQUITY P	42,907.	48,203.	54,962.
91324P102 UNITED HEALTH GROUP	5,117.	5,117.	33,069.
260543103 DOW CHEM CO	8,416.		
G5960L103 MEDTRONIC PLC	7,695.	7,695.	8,075.
G29183103 EATON CORP PLC	6,749.	6,749.	7,901.
77956H849 T ROWE PRICE INTL GR	88,364.	94,619.	96,643.
149123101 CATERPILLAR INC	4,411.		
151020104 CELGENE CORPORATION	10,621.	16,271.	15,132.
247361702 DELTA AIR LINES INC	6,848.	9,194.	12,600.
77957Y106 T ROWE PRICE MID CAP	73,377.	77,548.	80,185.
594918104 MICROSOFT CORP	5,933.	5,933.	47,047.
30231G102 EXXON MOBIL CORP	3,204.	1,068.	4,182.
26875P101 E O G RES INC	4,309.	5,141.	6,475.
42824C109 HEWLETT PACKARD ENTE	4,421.		
156782104 CERNER CORP COM	5,794.		
14149Y108 CARDINAL HEALTH INC	12,898.		
097023105 BOEING CO	5,867.	4,694.	11,796.
06738C778 IPATH DOW JONES UBS	15,382.	13,396.	8,544.
023135106 AMAZON.COM INC	10,152.	13,942.	23,389.
N51488117 MOBILEYE NV	4,150.		
256746108 DOLLAR TREE INC	4,631.	8,460.	21,462.
949746101 WELLS FARGO CO	18,607.	7,426.	21,235.

JAMES M COX FOUNDATION

47-0719195

FORM 990PF, PART II - CORPORATE STOCK  
=====

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
-----	-----	-----	---
670678507 NUVEEN REAL ESTATE S	41,755.	46,755.	64,171.
651229106 NEWELL RUBBERMAID IN	12,039.	12,039.	21,970.
06828M876 BARON EMERGING MARKE	22,000.	22,000.	28,283.
548661107 LOWES CO INC	10,349.		
375558103 GILEAD SCIENCES INC	7,758.	7,758.	7,164.
608190104 MOHAWK INDS INC CO	6,967.	6,967.	16,554.
02079K305 ALPHABET INC CL A	7,340.	9,102.	12,641.
032511107 ANADARKO PETROLEUM C	11,420.	11,420.	9,387.
501044101 KROGER CO	3,754.		
57636Q104 MASTERCARD INC	10,004.	10,004.	16,650.
69331C108 PG E CORP	6,738.	6,738.	8,069.
N53745100 LYONDELLBASELL INDUS	10,749.	4,671.	6,619.
060505104 BANK OF AMERICA CORP	11,442.	11,442.	23,616.
46625H100 J P MORGAN CHASE CO	15,883.	15,883.	48,123.
717081103 PFIZER INC	15,709.	8,582.	18,110.
913017109 UNITED TECHNOLOGIES	8,429.	6,896.	28,703.
315910620 FIDELITY INVT TR AD	30,042.		
674599105 OCCIDENTAL PETROLEUM	16,728.	16,728.	14,732.
713448108 PEPSICO INC	3,080.	2,464.	7,195.
17275R102 CISCO SYSTEMS INC	14,718.	4,148.	14,363.
779572106 T ROWE PRICE SMALL C	31,572.	34,965.	43,908.
H1467J104 CHUBB LTD	9,807.	9,807.	32,879.
369604103 GENERAL ELECTRIC CO	6,503.	6,503.	13,960.
031162100 AMGEN INC	6,914.	6,338.	19,129.
478160104 JOHNSON JOHNSON	9,285.	9,285.	21,657.
808513105 SCHWAB CHARLES CORP	3,060.	3,060.	5,137.
855244109 STARBUCKS CORP	9,699.	8,308.	8,615.
037833100 APPLE INC	4,769.	4,440.	91,384.
437076102 HOME DEPOT INC	6,470.	5,970.	53,068.

JAMES M COX FOUNDATION

47-0719195

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
779556109 ROWE T PRICE MID-CAP	73,419.	78,854.	95,822.
03027X100 AMERICAN TOWER CORP	7,785.	7,785.	28,534.
149498107 CAUSEWAY EMERGING MA	22,591.	22,591.	26,435.
126650100 CVS HEALTH CORPORATI	13,849.	17,007.	28,275.
458140100 INTEL CORP	14,186.	14,186.	36,928.
806857108 SCHLUMBERGER LTD	11,391.	11,391.	11,793.
747525103 QUALCOMM INC	8,219.	6,854.	14,405.
024835100 AMERICAN CAMPUS COMM		3,610.	3,077.
693506107 P P G INDS INC		2,019.	2,336.
412295107 HARDING LOEVNER INTL		40,362.	47,265.
00971T101 AKAMAI TECHNOLOGIES		4,830.	6,504.
26078J100 DOWDUPONT INC		7,657.	19,586.
38143H381 GOLDMAN SACHS COMM S		5,028.	3,418.
755111507 RAYTHEON COMPANY		3,997.	4,696.
127097103 CABOT OIL GAS CORP C		6,976.	8,580.
30303M102 FACEBOOK INC A		7,359.	8,823.
89353D107 TRANSCANADA CORP		4,657.	4,864.
TOTALS	979,918.	968,157.	1,582,169.

JAMES M COX FOUNDATION

47-0719195

FORM 990PF, PART II - CORPORATE BONDS

=====

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
258620103 DOUBLELINE TOTAL RET	5,037.	10,037.	9,911.
277923728 EATON VANCE GLOBAL M	40,000.	40,000.	39,527.
670678234 NUVEEN HIGH INCOME B	46,719.		
63872T620 LOOMIS SAYLES STRATE	61,500.	61,500.	60,438.
670678390 NUVEEN STRATEGIC INC	102,821.	102,821.	116,065.
38143H381 GOLDMAN SACHS COMM S	4,028.		
31420B300 FEDERATED INST HI YL	82,058.	93,058.	95,070.
68381K606 OPPENHEIMER SENIOR F	72,000.	95,000.	92,717.
36962G4J0 GEN ELEC CAP CRP MTN	50,143.	50,143.	53,089.
670700400 NUVEEN PREFERRED SEC	55,000.	70,000.	72,559.
617446H51 MORGAN STANLEY	50,778.		
024932154 AMERICAN CENTURY HIG		56,000.	56,067.
TOTALS	570,084.	578,559.	595,443.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:

US Bank

ADDRESS:

233 SOUTH 13TH ST  
LINCOLN, NE 68508

TITLE:

TRUSTE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

COMPENSATION ..... 29,486.

OFFICER NAME:

RONALD C JENSEN

ADDRESS:

1500 WOODMEN TOWER  
OMAHA, NE 68102

TITLE:

SECRETARY

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 4

OFFICER NAME:

STEVE C OTTO

ADDRESS:

1500 KINGSTON RD  
LINCOLN, NE 68506

TITLE:

CO-PRESIDENT

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 4

OFFICER NAME:

JIM OTTO

ADDRESS:

1610 S 70TH ST STE 101  
LINCOLN, NE 68506

TITLE:

CO-PRESIDENT

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 4

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES  
=====

OFFICER NAME:

PATRICK A GREWE

ADDRESS:

233 SOUTH 13TH STE 1011  
LINCOLN, NE 68508

TITLE:

TREASURER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 4

TOTAL COMPENSATION:

29,486.

=====

=====

RECIPIENT NAME:

NORMAN OTTO, JAMES M COX FOUNDATION

ADDRESS:

1500 KINGSTON ROAD

LINCOLN, NE 68506

RECIPIENT'S PHONE NUMBER: 402-488-1951

FORM, INFORMATION AND MATERIALS:

APPLICATION FORMS ARE AVAILABLE UPON REQUEST.

SUBMISSION DEADLINES:

APRIL 1ST

RESTRICTIONS OR LIMITATIONS ON AWARDS:

AMOUNT OF THE SCHOLARSHIP IS \$1,000 AND AWARDED TO HIGH SCHOOL SENIORS  
ATTENDING COLLEGE OR TRADE SCHOOL. APPLICANTS MUST BE IN THE EASTERN  
THIRD OF NEBRASKA.

=====

RECIPIENT NAME:

SOUTH DAKOTA STATE UNIVERSITY

ADDRESS:

BOX 511A ESC  
BROOKINGS, SD 57007

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SCHOLARSHIPS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:

NEBRASKA CHILDREN'S HOME

ADDRESS:

4939 SOUTH 118TH ST  
OMAHA, NE 68137

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 4,000.

RECIPIENT NAME:

UNIVERSITY OF NEBRASKA-OMAHA

ADDRESS:

6101 UNIVERSITY DRIVE NORTH  
OMAHA, NE 68182

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SCHOLARSHIPS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID ..... 15,000.

=====

RECIPIENT NAME:

HAMILTON COMMUNITY FOUNDATION

ADDRESS:

PO BOX 283

AURORA, NE 68818-0283

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 4,000.

RECIPIENT NAME:

METROPOLITAN COMMUNITY COLLEGE

ADDRESS:

P O BOX 3777

OMAHA, NE 68103

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SCHOLARSHIPS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID ..... 4,000.

RECIPIENT NAME:

WAYNE STATE COLLEGE

ADDRESS:

1111 MAIN STREET

WAYNE, NE 68787

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SCHOLARSHIPS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID ..... 7,000.

=====

RECIPIENT NAME:

SOUTHEAST COMMUNITY COLLEGE

ADDRESS:

8800 O STREET  
LINCOLN, NE 68520

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SCHOLARSHIPS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID ..... 8,000.

RECIPIENT NAME:

CONCORDIA UNIVERSITY

ADDRESS:

800 NORTH COLUMBIA AVENUE  
SEWARD, NE 68434

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SCHOLARSHIPS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID ..... 4,000.

RECIPIENT NAME:

UNIVERSITY OF NEBRASKA-KEARNEY  
OFFICE OF RECORDS & REGISTRATIONS

ADDRESS:

905 W 25TH  
KEARNEY, NE 68849-2350

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SCHOLARSHIPS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID ..... 7,000.

=====

RECIPIENT NAME:

NORTHEAST COMMUNITY COLLEGE

ADDRESS:

PO BOX 469  
NORFOLK, NE 68702

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SCHOLARSHIPS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID ..... 6,000.

RECIPIENT NAME:

UNIVERSITY OF NEBRASKA-LINCOLN

ADDRESS:

P O BOX 880411  
LINCOLN, NE 68588-0411

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SCHOLARSHIPS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID ..... 22,000.

RECIPIENT NAME:

MYOTHERAPY INSTITUTE OF NEBRASKA

ADDRESS:

4001 PIONEER WOODS DR  
LINCOLN, NE 68506

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SCHOLARSHIPS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID ..... 1,000.

=====

RECIPIENT NAME:

PERU STATE COLLEGE  
OFFICE OF FINANCIAL AID

ADDRESS:

P O BOX 10  
PERU, NE 68421

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SCHOLARSHIPS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:

ROCHESTER INSTITUTE OF TECHNOLOGY  
FINANCIAL AID AND SCHOLARSHIPS

ADDRESS:

56 LOMB MEMORIAL DRIVE  
ROCHESTER, NY 14623

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SCHOLARSHIPS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:

UNIVERSITY OF NEBRASKA FOUNDATION

ADDRESS:

PO BOX 2678  
KEARNEY, NE 68848

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SCHOLARSHIP FUND

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 8,000.

=====

RECIPIENT NAME:

GRACE CHILDRENS HOME

ADDRESS:

1033 N MAIN STREET  
HENDERSON, NE 68371

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 3,200.

RECIPIENT NAME:

MIDLAND UNIVERSITY

ADDRESS:

900 N CLARKSON STREET  
FREMONT, NE 68025

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SCHOLARSHIPS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:

BROOK VALLEY SCHOOL

ADDRESS:

6960 SOUTH 110TH STREET  
OMAHA, NE 68128

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

BULLYING PREVENTION PROGRAM

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 3,572.

=====

RECIPIENT NAME:

DAKOTA WESLEYAN UNIVERSITY

ATTN: FINANCIAL AID

ADDRESS:

1200 W UNIVERSITY AVE

MITCHELL, SD 57301

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SCHOLARSHIPS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:

BLACK HILLS STATE UNIVERSITY

ADDRESS:

1200 UNIVERSITY ST.

SPEARFISH, SD 57799-9670

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SCHOLARSHIPS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:

KANSAS STATE UNIVERSITY

104 FAIRCHILD HALL

ADDRESS:

1601 VATTIER ST

MANHATTAN, KS 66506

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SCHOLARSHIPS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID ..... 1,000.

=====

RECIPIENT NAME:

DOANE UNIVERSITY

ADDRESS:

1014 BOSWELL AVE

CRETE, NE 68333

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SCHOLARSHIPS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:

HASKELL INDIAN NATIONS UNIVERSITY

FINANCIAL AID

ADDRESS:

BOX 5027

LAWRENCE, KS 66046

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SCHOLARSHIPS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:

GRAMBLING STATE UNIVERSITY

ADDRESS:

PO BOX 589

GRAMBLING, LA 71245

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SCHOLARSHIPS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID ..... 1,000.

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RECIPIENT NAME:

BRYAN COLLEGE OF HEALTH SCIENCES

ADDRESS:

5035 EVEREETT ST  
LINCOLN, NE 68506

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SCHOLARSHIPS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:

NEBRASKA WESLEYAN UNIVERSITY

ADDRESS:

5000 ST. PAUL  
LINCOLN, NE 68504

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SCHOLARSHIPS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:

IOWA STATE UNIVERSITY

ADDRESS:

5125 MORRILL RD  
AMES, IA 50011-2028

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SCHOLARSHIPS

FOUNDATION STATUS OF RECIPIENT:

I

AMOUNT OF GRANT PAID ..... 1,000.

TOTAL GRANTS PAID:

116,772.

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