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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation
DOY & MARGARET MCCALL FAMILY
FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)
8343 LONGNEEDLE DRIVE

City or town, state or province, country, and ZIP or foreign postal code
MONTGOMERY, AL 36117

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 837,620

J Accounting method

☒ Cash

☐ Accrual

☐ Other (specify) _____
(Part I, column (d) must be on cash basis)

A Employer identification number
46-6878792

B Telephone number (see instructions)
(334) 874-7471

C If exemption application is pending, check here

D 1. Foreign organizations, check here

2 Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)			
	2 Check ☒ if the foundation is not required to attach Sch. B			
	3 Interest on savings and temporary cash investments	23	23	
	4 Dividends and interest from securities	13,442	13,442	
	5a Gross rents			
	b Net rental income or (loss)			
	6a Net gain or (loss) from sale of assets not on line 10	80,959		
	b Gross sales price for all assets on line 6a	431,928		
	7 Capital gain net income (from Part IV, line 2)		12,762	
	8 Net short-term capital gain			
	9 Income modifications			
	10a Gross sales less returns and allowances			
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	94,424	26,227		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc			
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits			
	16a Legal fees (attach schedule)			
	b Accounting fees (attach schedule)			
	c Other professional fees (attach schedule)			
	17 Interest			
	18 Taxes (attach schedule) (see instructions)	1,050	1,050	
	19 Depreciation (attach schedule) and depletion			
	20 Occupancy			
	21 Travel, conferences, and meetings			
	22 Printing and publications			
	23 Other expenses (attach schedule)	4,029	4,029	
	24 Total operating and administrative expenses. Add lines 13 through 23	5,079	5,079	0
25 Contributions, gifts, grants paid	45,794		45,794	
26 Total expenses and disbursements. Add lines 24 and 25	50,873	5,079	45,794	
	27 Subtract line 26 from line 12			
	a Excess of revenue over expenses and disbursements	43,551		
	b Net investment income (if negative, enter -0-)		21,148	
c Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2017)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	49,482	20,798	20,798
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____	96		
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	615,705	688,637	816,822
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	665,283	709,435	837,620	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	665,283	709,435	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	665,283	709,435	
31 Total liabilities and net assets/fund balances (see instructions) .	665,283	709,435		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	665,283
2 Enter amount from Part I, line 27a	2	43,551
3 Other increases not included in line 2 (itemize) ▶ _____	3	601
4 Add lines 1, 2, and 3	4	709,435
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	709,435

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	12,762
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	50,371	767,391	0 065639
2015	57,252	822,240	0 069629
2014	40,541	842,766	0 048105
2013	32,274	783,372	0 041199
2012			

2 Total of line 1, column (d)	2	0 224572
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 056143
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	817,537
5 Multiply line 4 by line 3	5	45,899
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	211
7 Add lines 5 and 6	7	46,110
8 Enter qualifying distributions from Part XII, line 4	8	45,794

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	423
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	423
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	423
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	949
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	949
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	526
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ▶ 526 Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ AL _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address NONE	13	Yes	
14	The books are in care of D LEALE MCCALL III Telephone no (334) 224-1497			

Located at **8343 LONGNEEDLE DRIVE MONTGOMERY AL** ZIP+4 **36117**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ 1b			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐ 1c			
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐ 2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐ Yes ☒ No 3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a			No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes	☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b			
	Organizations relying on a current notice regarding disaster assistance check here.		☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes	☐ No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No	6b	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	☐ Yes	☒ No	6b	No
	<i>If "Yes" to 6b, file Form 8870</i>				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No	7b	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
DOY L MCCALL III 2119 CAMPBELL ROAD MONTGOMERY, AL 36111	TRUSTEE 000 00	0	0	0
JOHN P MCCALL 3906 SPRING BANK ROAD MOBILE, AL 36608	TRUSTEE 000 00	0	0	0
MARGARET MCCALL ROLFSEN 113 LYNNWOOD BOULEVARD NASHVILLE, TN 37205	TRUSTEE 000 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. ▶**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ▶**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3. ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	802,891
b	Average of monthly cash balances.	1b	27,096
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	829,987
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	829,987
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	12,450
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	817,537
6	Minimum investment return. Enter 5% of line 5.	6	40,877

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	40,877
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	423
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	423
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	40,454
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	40,454
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	40,454

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	45,794
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	45,794
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	45,794

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				40,454
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				9,748
e From 2016.				12,261
f Total of lines 3a through e.	22,009			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 45,794				
a Applied to 2016, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2017 distributable amount.				40,454
e Remaining amount distributed out of corpus	5,340			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	27,349			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	27,349			
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				9,748
d Excess from 2016.				12,261
e Excess from 2017.				5,340

Part XIV

- Part XV** **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

Part XV

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or email address of the person to whom applications should be addressed
- b The form in which applications should be submitted and information and materials they should include
- c Any submission deadlines
- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	45,794
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt PurposesForm **990-PF** (2017)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2018-11-15	*****
	Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No
--

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	AMY P HUFF CPA		2018-11-15		P00641935
	Firm's name ▶ AMY HUFF CPA PC				Firm's EIN ▶ 45-4165237
	Firm's address ▶ PO BOX 468 SELMA, AL 367020468				Phone no (334) 874-7471

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AFRICAN WILDLIFE FOUNDATION 1400 16TH ST NW WASHINGTON, DC 20036			PROTECT WILDLIFE & WILD LANDS	1,000
ARTS REVIVE CDCP O BOX 2548 SELMA, AL 36702			COMMUNITY DEVELOPMENT SELMA, DALLAS	500
CAMP BECKWITH10400 BECKWITH LANE FAIRHOPE, AL 365326008			NON-PROFIT LEADERSHIP & RECREATION	750
Total ▶ 3a				45,794

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHRIST CHURCH CATHEDRAL 900 BROADWAY NASHVILLE, TN 37203			RELIGIOUS SERVICES	4,700
CHURCH OF THE ASCENSION 315 CLANTON AVE MONTGOMERY, AL 36104			SUPPORT RELIGIOUS ORGANIZATION	500
DUSTY TRAILS HORSE RESCUE P O BOX 250191 MONTGOMERY, AL 361250191			EQUINE RESCUE & REAHABILITATION	500
Total ▶ 3a				45,794

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FINCA FOUNDATION FOR INTERNATIONAL COMMUNITY ASSISTANCE 1201 15TH STREET NW 8TH FLOOR WASHINGTON, DC 20005			FINANCIAL SERVICES FOR SUSTAINABILIT	750
FRIENDS OF THE MAGNOLIA CEMETERY IN P O BOX 6383 MOBILE, AL 366606383			PERPETUAL CARE TRUST	600
HUMANITIES TENNESSEE 807 MAIN ST STE B NASHVILLE, TN 37206			PROMOTE LIFE LONG LEARNING & HISTORY	544
Total ▶ 3a				45,794

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JOEL LANE MUSEUMP O BOX 10884 RALEIGH, NC 27605			HISTORICAL PRESERVATION & EDUCATION	500
MHC AUXILLARYP O BOX MONROEVILLE, AL 36460			COMMUNITY SUPPORT MEDICAL NEEDS	544
MEDICAL AIDS OUTREACH 2900 MCGEHEE ROAD MONTGOMERY, AL 36111			COMMUNITY PREVENTION EDUCATION, SVCS	833
Total ▶ 3a				45,794

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MOBILE CARNIVAL ASSOCIATION P O BOX 2121 MOBILE, AL 36652			CIVIC EVENT, HISTORIC SOCIETY	1,000
MONROE COUNTY MUSEUM 31 NORTH ALABAMA AVE MONROEVILLE, AL 36460			HISTORIC PRESERVATION & EDUCATION	500
MONTGOMERY AREA FOOD BANK 521 TRADE CENTER STREET MONTGOMERY, AL 361082107			FOOD DISTRIBUTION CENTER FOR NEEDY	500
Total ▶ 3a				45,794

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MONTGOMERY BELL ACADEMY 4001 HARDING PIKE NASHVILLE, TN 37205			COLLEGE PREP EDUCATIONAL FACILITY	2,500
NATURE CONSERVANCY OF AL 4245 NORTH FAIRFAX DR ARLINGTON, VA 22203			NATURE & WILDLIFE PRESERVATION	6,000
PARK CENTER801 12TH AVE S NASHVILLE, TN 37203			SERVICES FOR MENTALLY ILL ADULTS	3,000
Total ▶ 3a				45,794

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PERDUE HILL FOUNDATION PO BOX 9 PERDUE HILL, AL 36470			HISTORIC PRESERVATION & EDUCATION	600
ROOM IN THE INN 705 DREXEL ST NASHVILLE, TN 37203			SERVICES FOR THE HOMELESS	545
ST JOHNS EPISCOPAL CHURCH 113 MADISON AVENUE MONTGOMERY, AL 36104			PROMOTE RELIGIOUS ACTIVITIES	1,000
Total 				45,794
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST PAULS EPISCOPAL CHURCH 210 LAUDERDALE STREET SELMA, AL 36701			PROMOTE RELIGIOUS ACTIVITIES	1,000
ST PAULS EPISCOPAL SCHOOL 161 DOGWOOD LANE MOBILE, AL 36608			PROMOTING EDUC & RELIGIOUS STUDIES	1,500
STUDIO BY THE TRACKSPO BOX 101144 IRONDALE, AL 35210			ART SERVICES FOR AUTISTIC STUDENTS	500
Total ▶ 3a				45,794

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TEACH FOR AMERICA 5529 1ST AVE NORTH BIRMINGHAM, AL 35212			PROMOTES STUDENT ACHIEVEMENT PUBLIC	500
THE HARPETH HALL SCHOOL 3801 HOBBS ROAD NASHVILLE, TN 37215			COLLEGE PREP EDUCATIONAL FACILITY	2,750
THE VILLAGE OF SPRINGHILL 4354-A OLD SHELL ROAD 14 MOBILE, AL 36608			PROMOTES COMMUNITY IMPROVEMENT	5,133
Total ▶ 3a				45,794

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THE WHITE HOUSE ASSOCIATION PO BOX 1861 MONTGOMERY, AL 36102			PRESERVATION OF HISTORIC EXEC MANSI	500
THISTLE FARMS MAGDALENE INC5122 CHARLOTTE PIKE NASHVILLE, TN 37209			REHAB FOR ABUSED, ADDICTED WOMEN	2,500
UMS WRIGHT PREPARATORY SCHOOL 65 NORTH MOBILE STREET MOBILE, AL 366073192			COLLEGE PREP EDUCATIONAL FACILITY	1,000
Total ▶ 3a				45,794

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF SOUTH ALABAMA MCCALL LIBRARY300 ALUMNI CIRCLE MONTGOMERY, AL 36688			MCCALL LIBRARY SUPPORT FUND	1,000
UNIVERSITY OF THE SOUTH SEWANEE735 UNIVERSITY AVENUE SEWANEE, TN 373831000			PROMOTE LIBERAL ARTS EDUCATION	1,000
VALIANT CROSS ACADEMY 301 DEXTER AVE MONTGOMERY, AL 36104			NOT FOR PROFIT SCHOOL FOR BOYS	500
Total ▶ 3a				45,794

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YWCA NASHVILLE 1608 WOODMONT BLVD NASHVILLE, TN 37215			COMMUNITY HEALTH	545
Total 				45,794
3a				

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Gain/Loss from Sale of Other Assets Schedule

Name: DOY & MARGARET MCCALL FAMILY
FOUNDATION
EIN: 46-6878792

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
AMCAP FUNDS CLASS FS AMERICAN FUNDS	2016-02	PURCHASE	2017-01		6,139	5,026			1,113	
AMER DEVELOPING WORLD GROWTH INC	2016-02	PURCHASE	2017-01		21,153	17,248			3,905	
BLACKROCK STRAT INC OPP FUND	2017-01	PURCHASE	2017-12		2,017	1,999			18	
COLUMBIA SELIGMAN COMM & INFO	2017-01	PURCHASE			2,528	2,127			401	
DAVIS INTL FD	2017-01	PURCHASE			7,013	5,683			1,330	
DAVIS GLOBAL FD	2017-01	PURCHASE			3,214	2,690			524	
FEDERATED SHORT INTERM TOTAL RET	2017-01	PURCHASE	2017-12		1,800	1,803			-3	
FIRST TRUST SMALL CAP	2017-10	PURCHASE	2017-12		1,204	1,185			19	
GOLDMAN SACHS STRAT		PURCHASE			930	909			21	
JOHN HANCOCK REG FD	2017-01	PURCHASE			2,191	2,037			154	
AMERICAN INTL GROWTH & INC FD	2017-01	PURCHASE			45,783	39,949			5,834	
OAK RIDGE SMALL CAP GROWTH FD		PURCHASE			34,135	28,751			5,384	
LORD ABBETT SHORT DURATION INC FD	2017-09	PURCHASE	2017-12		1,569	1,578			-9	
TORTOISE MLP & PIPELINE FD INST	2017-10	PURCHASE	2017-12		1,169	1,138			31	
FRANKLIN MUTUAL GLOBAL	2016-02	PURCHASE	2017-01		25,582	20,879			4,703	
PRINCIPAL RE SEC FUND		PURCHASE			16,861	14,883			1,978	
T ROWE PRICE EQUITY INDEX 500	2016-02	PURCHASE	2017-01		8,148	6,584			1,564	
T ROWE PRICE SHORT TERM		PURCHASE			5,203	5,196			7	
T ROWE PRICE SMALL CAP	2017-01	PURCHASE	2017-10		514	465			49	
SMALL CAP WORLD FUND	2017-01	PURCHASE			2,502	2,134			368	
TEMPLETON GLOBAL BOND FUND	2016-02	PURCHASE	2017-01		536	480			56	
VANGUARD INDEX FUNDS S&P 500	2016-02	PURCHASE	2017-01		61,798	49,657			12,141	
WF ABSOLUTE RETURN FUND	2017-01	PURCHASE	2017-12		1,710	1,575			135	
WF SPECIAL MID CAP VALUE FD	2016-12	PURCHASE	2017-12		3,022	2,888			134	
AMCAP FUND CLASS F2	2016-02	PURCHASE			19,999	14,548			5,451	
AMERICAN DEV WORLD GROWTH & INC	2016-02	PURCHASE			2,898	2,069			829	
GOLDMAN SACHS STRAT INC FD		PURCHASE			36,790	37,089			-299	
AMERICAN INTL GROWTH & INC FD	2016-02	PURCHASE			8,618	6,532			2,086	
OAK RIDGE SMALL CAP GROWTH FD	2016-02	PURCHASE	2017-10		22,432	17,070			5,362	
FRANKLIN MUTUAL GLOBAL DISC FD	2016-02	PURCHASE	2017-12		1,586	1,234			352	

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
T ROWE PRICE EQ INDEX 500	2016-02	PURCHASE			5,631	3,970			1,661	
T ROWE PRICE SHORT TERM BD FD		PURCHASE			38,448	38,296			152	
TEMPLETON GLOBAL BD FD ADVISOR	2016-02	PURCHASE	2017-12		757	672			85	
T ROWE PRICE BLUE CHIP GROWTH FD	2010-03	PURCHASE			10,036	3,662			6,374	
WASHINGTON MUTUAL INV FD	2010-03	PURCHASE			15,250	8,963			6,287	

TY 2017 Investments Corporate Stock Schedule

Name: DOY & MARGARET MCCALL FAMILY
 FOUNDATION

EIN: 46-6878792

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AMCAP FUND CLASS F2	19,133	25,161
AMER INTRNTNL GRTH & INC IGFFX	50,120	67,359
AMERICAN DEV WRLD GWTH DWGHX	17,900	25,559
BLACKROCK STRAT INC OPP FD	49,582	49,752
COLUMBIA SELIGMAN COMM & INFO FD	14,860	16,498
DAVIS GLOBAL FUND CLASS Y	20,386	25,844
DAVIS INTL FUND CLASS Y	33,330	43,288
FEDERATED SHORT INTERM TOTAL RET	49,772	49,604
FRANKLIN MUTUAL GLBL DISC MDISX	35,023	41,853
GOLDMAN SACHS STRATEGIC INC GZIRX		
JOHN HANCOCK REGIONAL BANK	23,591	25,195
LORD ABBETT SHOSRT DURATION INC FD	41,667	41,377
OAK RIDGE SMALL CAP ORIYX		
PRIN RE SEC PIRPX		
SMALLCAP WORLD FUND	21,990	25,451
TEMPLETON GLBL BD FD TGBAX	22,444	24,651
TORTOISE MLP & PIPELINE FD	16,140	16,794
TROWE PRICE BLUE CHIP GROWTH TRBCX	36,739	59,940
TROWE PRICE SMALL CAP VALUE	24,605	26,318
TROWE PRICE EQUITY PREIX	41,370	58,813
TROWE PRICE SHORT-TERM PRWBX		
VANGUARD INDEX FUNDS VOO		
WASHINGTON MUTUAL INVESTORS F2 WMFFX	49,744	67,102
WELLS FARGO SPEC MID CAP	56,316	59,181
WELLS FARGO ABSOLUTE RETURN	39,124	41,880
FIRST TRUST SMALL CAP CORE ALPHDEX F	24,411	25,202
BASIS ADJUSTMENT	390	

TY 2017 Other Expenses Schedule

Name: DOY & MARGARET MCCALL FAMILY
FOUNDATION

EIN: 46-6878792

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
BROKERAGE FEES	4,029	4,029		

TY 2017 Other Increases Schedule

Name: DOY & MARGARET MCCALL FAMILY
FOUNDATION

EIN: 46-6878792

Description	Amount
BASIS ADJUSTMENTS BROKERAGE ACCOUNT	601

TY 2017 Taxes Schedule

Name: DOY & MARGARET MCCALL FAMILY
FOUNDATION

EIN: 46-6878792

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX	300	300		
PRIOR YEAR TAX	750	750		