efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491318027378

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017, or tax year beginning 01-01-2017 , and ending 12-31-2017

Name of foundation
SIMMONS FIRST FOUNDATION INC

A Employer identification number
46-4607601

Number and street (or P O box number if mail is not delivered to street address)
P O BOX 7009

Room/suite

B Telephone number (see instructions)

City or town, state or province, country, and ZIP or foreign postal code
PINE BLUFF, AR 71611

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)*▶$ 1,418,810

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	16,454			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	392	392		
	4	Dividends and interest from securities	30,161	30,161		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	15,622			
	b	Gross sales price for all assets on line 6a 234,734				
	7	Capital gain net income (from Part IV, line 2)				
	8	Net short-term capital gain				
	9	Income modifications			25,000	
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	46,659			
	12	**Total.** Add lines 1 through 11	109,288	30,553	25,000	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	6,560			
	c	Other professional fees (attach schedule)	71,196			
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	1,286			
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)				
	24	**Total operating and administrative expenses.** Add lines 13 through 23	79,042	0		0
	25	Contributions, gifts, grants paid	50,933			50,933
	26	**Total expenses and disbursements.** Add lines 24 and 25	129,975	0		50,933
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-20,687			
	b	**Net investment income** (if negative, enter -0-)		30,553		
	c	**Adjusted net income**(if negative, enter -0-)			25,000	

For Paperwork Reduction Act Notice, see instructions. Cat No 11289X Form **990-PF** (2017)

Part II	**Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
		(a) Book Value	**(b)** Book Value	**(c)** Fair Market Value
Assets 1	Cash—non-interest-bearing	475,553	461,036	461,036
2	Savings and temporary cash investments			
3	Accounts receivable ▶ ________ Less allowance for doubtful accounts ▶ ________			
4	Pledges receivable ▶ ________ Less allowance for doubtful accounts ▶ ________			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶ ________ Less allowance for doubtful accounts ▶ ________			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U S and state government obligations (attach schedule)	67,510	25,000	24,960
b	Investments—corporate stock (attach schedule)	471,377	544,156	625,591
c	Investments—corporate bonds (attach schedule)	365,221	305,114	307,223
11	Investments—land, buildings, and equipment basis ▶ ________ Less accumulated depreciation (attach schedule) ▶ ________			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)			
14	Land, buildings, and equipment basis ▶ ________ Less accumulated depreciation (attach schedule) ▶ ________			
15	Other assets (describe ▶ ________)	34,836	83,504	
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	1,414,497	1,418,810	1,418,810
Liabilities 17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶ ________)			
23	**Total liabilities**(add lines 17 through 22)		0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶** ☑ **and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted	1,414,497	1,418,810	
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ **and complete lines 27 through 31.**			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	**Total net assets or fund balances** (see instructions)	1,414,497	1,418,810	
31	**Total liabilities and net assets/fund balances** (see instructions)	1,414,497	1,418,810	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,414,497
2	Enter amount from Part I, line 27a	2	-20,687
3	Other increases not included in line 2 (itemize) ▶ ________	3	25,000
4	Add lines 1, 2, and 3	4	1,418,810
5	Decreases not included in line 2 (itemize) ▶ ________	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,418,810

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	139,709	1,045,986	0 133567
2015	247,129	749,781	0 329602
2014	52,184	31,471	1 658161
2013		821	
2012			

2	**Total** of line 1, column (d)	2	2 121330
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 707110
4	Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	1,344,399
5	Multiply line 4 by line 3	5	950,638
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	306
7	Add lines 5 and 6	7	950,944
8	Enter qualifying distributions from Part XII, line 4 , ...	8	50,933

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter __________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			**1**	611
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			**2**	
3	Add lines 1 and 2.			**3**	611
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			**4**	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			**5**	611
6	Credits/Payments				
a	2017 estimated tax payments and 2016 overpayment credited to 2017	**6a**	660		
b	Exempt foreign organizations—tax withheld at source	**6b**			
c	Tax paid with application for extension of time to file (Form 8868)	**6c**			
d	Backup withholding erroneously withheld	**6d**			
7	Total credits and payments Add lines 6a through 6d.			**7**	660
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached			**8**	1
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			**9**	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			**10**	48
11	Enter the amount of line 10 to be **Credited to 2018 estimated tax** ▶ 48	**Refunded** ▶		**11**	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	**1a**		**No**
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	**1b**		**No**
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	**1c**		**No**
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	**2**		**No**
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	**3**		**No**
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	**4a**		**No**
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	**4b**		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	**5**		**No**
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	**6**	**Yes**	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	**7**	**Yes**	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶AR			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	**8b**	**Yes**	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	**9**		**No**
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	**10**		**No**

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	**11**		**No**
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	**12**		**No**
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	**13**	**Yes**	

Website address ▶N/A

14 The books are in care of ▶DAVID GARNER Telephone no ▶(870) 541-1243

Located at ▶PO BOX 7009 PINE BLUFF AR ZIP+4 ▶71611

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ | **15** |

			Yes	**No**
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	**16**		**No**
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		**Yes**	**No**
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ **Yes** ☑ **No**			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ **Yes** ☑ **No**			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ **Yes** ☑ **No**			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ **Yes** ☑ **No**			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ **Yes** ☑ **No**			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ **Yes** ☑ **No**			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	**1b**		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?.	**1c**		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?. ☐ **Yes** ☑ **No** If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions) .	**2b**		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ **Yes** ☑ **No**			
b	If "Yes," did it have excess business holdings in 2017 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?*(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017).*	**3b**		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	**4a**		**No**
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	**4b**		**No**

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ **Yes** ☑ **No**			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . ☐ **Yes** ☑ **No**			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ **Yes** ☑ **No**			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions). . . . . ☐ **Yes** ☑ **No**			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?. . . . . ☐ **Yes** ☑ **No**			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?. . . . . ☐ **Yes** ☐ **No** *If "Yes," attach the statement required by Regulations section 53 4945–5(d)*			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?. ☐ **Yes** ☑ **No**			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . *If "Yes" to 6b, file Form 8870*	**6b**		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ **Yes** ☑ **No**			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
J THOMAS MAY PO BOX 7009 PINE BLUFF, AR 71601	PRESIDENT 000 00	0	0	0
SHANNON MORGAN 80 HARPER COVE LANE STAR CITY, AR 71667	SECRETARY 000 00	0	0	0
ROBERT A FEHLMAN 30 MARCELLA DRIVE LITTLE ROCK, AR 72223	TREASURER 000 00	0	0	0
DAVID GARNER PO BOX 7009 PINE BLUFF, AR 71611	ASST TREASU 000 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation	Contributions to employee benefit plans and deferred **(d)** compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000. . . . . ▶

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 GEORGE WALKER FIELD OF CHAMPIONS	25,000
2 LEADER-IN-ME (G R TAYLOR ELEMENTARY)	14,933
3 GO FORWARD PINE BLUFF PASS THRU GRANT	5,000
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions **3**	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	937,861
b	Average of monthly cash balances.	1b	427,011
c	Fair market value of all other assets (see instructions).	1c	0
d	**Total** (add lines 1a, b, and c).	1d	1,364,872
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). **1e**		
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	1,364,872
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	20,473
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,344,399
6	**Minimum investment return.** Enter 5% of line 5.	6	67,220

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6.			1	67,220
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	611		
b	Income tax for 2017 (This does not include the tax from Part VI).	2b			
c	Add lines 2a and 2b.			2c	611
3	Distributable amount before adjustments Subtract line 2c from line 1.			3	66,609
4	Recoveries of amounts treated as qualifying distributions.			4	
5	Add lines 3 and 4.			5	66,609
6	Deduction from distributable amount (see instructions).			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.			7	66,609

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	50,933
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	50,933
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	50,933

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7					66,609
2 Undistributed income, if any, as of the end of 2017					
a Enter amount for 2016 only.					
b Total for prior years 20____ , 20____ , 20____					
3 Excess distributions carryover, if any, to 2017					
a From 2012.					
b From 2013.					
c From 2014.	50,569				
d From 2015.	184,894				
e From 2016.	88,028				
f **Total** of lines 3a through e.		323,491			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ $ 50,933					
a Applied to 2016, but not more than line 2a					
b Applied to undistributed income of prior years (Election required—see instructions).					
c Treated as distributions out of corpus (Election required—see instructions).					
d Applied to 2017 distributable amount.					50,933
e Remaining amount distributed out of corpus					
5 Excess distributions carryover applied to 2017 *(If an amount appears in column (d), the same amount must be shown in column (a))*		15,676			15,676
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		307,815			
b Prior years' undistributed income Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.					
d Subtract line 6c from line 6b Taxable amount —see instructions					
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions					
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)					
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions) . . .					
9 **Excess distributions carryover to 2018.** Subtract lines 7 and 8 from line 6a		307,815			
10 Analysis of line 9					
a Excess from 2013. . . .					
b Excess from 2014. . . .	34,893				
c Excess from 2015. . . .	184,894				
d Excess from 2016. . . .	88,028				
e Excess from 2017. . . .					

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			**(e)** Total
	(a) 2017	**(b)** 2016	**(c)** 2015	**(d)** 2014	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

SHANNON MORGAN
PO BOX 7009
PINE BLUFF, AR 71611
(870) 541-1102
SHANNON MORGAN@SIMMONSFIRST COM

b The form in which applications should be submitted and information and materials they should include

WRITTEN FORMAT

c Any submission deadlines

DETERMINED BY THE BOARD

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

DETERMINED BY THE BOARD

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				50,933
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		**(e)** Related or exempt function income (See instructions)
1 Program service revenue	**(a)** Business code	**(b)** Amount	**(c)** Exclusion code	**(d)** Amount	
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					392
4 Dividends and interest from securities. . . .					30,161
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					15,622
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a CHANGE IN MARKET VALUE					46,659
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .					92,834

13 **Total.** Add line 12, columns (b), (d), and (e). **13** 92,834

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	**1a(1)**		**No**
(2) Other assets.	**1a(2)**		**No**
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		**No**
(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		**No**
(3) Rental of facilities, equipment, or other assets.	**1b(3)**		**No**
(4) Reimbursement arrangements.	**1b(4)**		**No**
(5) Loans or loan guarantees.	**1b(5)**		**No**
(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		**No**
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

****** 2018-11-14 ******

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ **Yes** ☐ **No**

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
PATRICIA C HEIRD		2018-11-14		P00450696

Firm's name ▶ HUDSON CISNE & COLLP

Firm's EIN ▶71-0650689

Firm's address ▶ 7300 DOLLARWAY RD SUITE 103
WHITE HALL, AR 71602

Phone no (870) 535-1510

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
LEADER-IN-ME (GR TAYLOR ELEMENTAR LEADER-IN-ME (GR TAYLOR ELEMENTARY) TAYLOR ELEMENTARY SCHOOL 805 WEST STREET WHITE HALL, AR 71602			VARIOUS	14,933
GEORGE WALKER FIELD OF CHAMPIONS GEORGE WALKER FIELD OF CHAMPIONS RISON HIGH SCHOOL 700 MAIN STREET RISON, AR 71665			VARIOUS	25,000
GO FORWARD PINE BLUFF PASS THRY GRA GO FORWARD PINE BLUFF PASS THRU GRANT 115 E 5TH STREET 115 5TH STREET PINE BLUFF, AR 71601			VARIOUS	5,000
Total . . . . ▶ **3a**				50,933

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FORT SMITH CHILDREN'S EMERGENCY SHE FORT SMITH CHILDREN'S EMERGENCY SHELTER 3015 S 14TH STREE 3015 14TH STREET FORT SMITH, AR 72901			VARIOUS	1,000
MT ZION MISSIONARY BAPTIST CHURCH MT ZION MISSIONARY BAPTIST CHURCH 401 S ELM STREET 401 S ELM STREET PINE BLUFF, AR 71601			VARIOUS	1,000
HOUSE OF BREAD DELIVERENCE CHURCH HOUSE OF BREAD DELIVERENCE CHURCH 500 S MAIN STREET 500 S MAIN STREET PINE BLUFF, AR 71601			VARIOUS	1,000
Total . . . . ▶ **3a**				50,933

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FIRST UNITED METHODIST CHURCH FIRST UNITED METHODIST CHURCH 200 W 6TH STREET 200 W 6TJH STREET PINE BLUFF, AR 71601			VARIOUS	1,000
TOPPS TOPPS3512 W 2ND AVENUE 3512 W 2ND AVENUE PNE BLUFF, AR 71601			VARIOUS	2,000
Total . . . . ▶ 3a				50,933

TY 2017 Accounting Fees Schedule

Name: SIMMONS FIRST FOUNDATION INC

EIN: 46-4607601

Accounting Fees Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INDIRECT ACCOUNTING FEES	6,560			

TY 2017 Gain/Loss from Sale of Other Assets Schedule

Name: SIMMONS FIRST FOUNDATION INC
EIN: 46-4607601

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
38 SH POWERSHARES QQQ TRUST SERIES		PURCHASE	2017-02		4,730	4,019			711	
220 SH ISHARES SELECT DIVIDEND ETF		PURCHASE	2017-02		19,948	15,947			4,001	
23 SH COSTCO WHOLESALE CORP		PURCHASE	2017-03		4,078	3,464			614	
184 SH WELLS FARGO & CO		PURCHASE	2017-03		10,792	9,309			1,483	
55 SH WELLS FARGO & CO		PURCHASE	2017-03		3,071	2,576			495	
61 SH WELLS FARGO & CO		PURCHASE	2017-03		3,406	2,876			530	
28 SH POWERSHARES QQQ TRUST SERIES		PURCHASE	2017-04		3,691	2,961			730	
23 SH BOEING COMPANY		PURCHASE	2017-04		4,077	3,376			701	
17 SH BOEING COMPANY		PURCHASE	2017-04		4,365	4,365				
39 SH CME GROUP INC		PURCHASE	2017-04		4,545	3,730			815	
40 SH CME GROUP INC		PURCHASE	2017-04		4,662	3,821			841	
17 SH BOEING COMPANY		PURCHASE	2017-04		3,000	2,434			566	
110 SH ELI LILLY & COMPANY		PURCHASE	2017-04		9,079	7,947			1,132	
115 SH ELI LILLY & COMPANY		PURCHASE	2017-04		9,492	8,289			1,203	
60 SH ISHARES IBOXX HIGH YIELD CORP		PURCHASE	2017-05		5,276	5,157			119	
64SH BANK OF NEW YORK COMMON STOCK		PURCHASE	2017-05		2,954	2,765			189	
60 SH BRISTOL MYERS-SQUIBB CO		PURCHASE	2017-06		3,133	2,918			215	
60 SH BRISTOL MYERS-SQUIBB COM		PURCHASE	2017-06		3,133	2,918			215	
115 SH INTEL CORPORATION		PURCHASE	2017-06		4,104	3,833			271	
220 SH VANECK VECTORS VECTORS ETF		PURCHASE	2017-06		4,889	3,928			961	
45 SH WELLS FARGO & CO		PURCHASE	2017-06		2,406	2,108			298	
49 SH WELLS FARGO & CO		PURCHASE	2017-06		2,625	2,310			315	
110 SH ISHARES CORE HIGH DIVIDEND ET		PURCHASE	2017-06		9,354	9,137			217	
35 SH FEDERATED INVESTORS INC		PURCHASE	2017-06		981	1,145			-164	
60 SH VANGUARD REAL ESTATE ETF		PURCHASE	2017-07		5,065	5,057			8	
40 SH VANGUARD FTSE DEVELOPED MARKET		PURCHASE	2017-07		1,689	1,506			183	
10 SH VANGUARD SMALL CAP GROWTH ETF		PURCHASE	2017-08		1,482	1,356			126	
15 SH ISHARES TR CORE S&P SMALL-CAP		PURCHASE	2017-08		1,064	889			175	
75 SH AMEREN CORPORATION		PURCHASE	2017-08		4,338	3,117			1,221	
135 SH ISHARES CORE HIGH DIVIDEND		PURCHASE	2017-08		11,401	11,161			240	

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
50 SH MATTEL INC		PURCHASE	2017-08		877	1,421			-544	
57 SH MATTEL INC		PURCHASE	2017-08		1,000	1,620			-620	
225 SH GENERAL ELECTRIC		PURCHASE	2017-08		5,650	6,303			-653	
410 SH GENERAL ELECTRIC		PURCHASE	2017-08		10,296	11,330			-1,034	
27 SH BRIGHTHOUSE FINANCIAL INC		PURCHASE	2017-08		16	17			-1	
27 SH BRIGHTHOUSE FINANCIAL INC		PURCHASE	2017-08		16	17			-1	
41 SH SELECT SECTOR SPDR MATERIALS		PURCHASE	2017-08		2,229	1,647			582	
8 SH CHIPOTLE MEXICAN GRILL		PURCHASE	2017-08		2,396	3,582			-1,186	
55 SH AMEREN CORPORATION		PURCHASE	2017-09		3,324	2,141			1,183	
175 SH VANGUARD FTSE DEVELOPED MARKE		PURCHASE	2017-09		7,449	6,439			1,010	
35 SH SOUTHERN COMPANY		PURCHASE	2017-09		1,679	1,495			184	
80 SH SOUTHERN COMPANY		PURCHASE	2017-09		3,838	3,486			352	
60 SH SOUTHERN COMPANY		PURCHASE	2017-09		3,022	2,564			458	
55 SH FEDERATED INVESTORS INC		PURCHASE	2017-09		1,616	1,800			-184	
96 SH STARBUCKS COMPANY		PURCHASE	2017-10		5,165	5,891			-726	
50 SH GENERAL MILLS INC		PURCHASE	2017-10		2,561	2,912			-351	
110 SH FEDERATED INVESTORS INC		PURCHASE	2017-11		3,403	3,600			-197	
120 SH SELECT SECTOR SPDR FINANCIAL		PURCHASE	2017-11		3,139	2,934			205	
44 SH SELECT SECTOR SPDR MFC REAL ES		PURCHASE	2017-11		1,475	1,452			23	
340 SH FORD MOTOR COMPANY		PURCHASE	2017-11		4,111	5,361			-1,250	
110 SH MATTEL INC		PURCHASE	2017-11		2,003	3,083			-1,080	
100 SH SPDR S&P METALS & MINING ETF		PURCHASE	2017-12		3,208	3,033			175	
38 SH SPDR S&P METALS & MINING		PURCHASE	2017-12		1,261	1,153			108	
60 SH VERIZON COMMUNICATIONS INC		PURCHASE	2017-12		3,174	3,024			150	
80 SH METLIFE INC		PURCHASE	2017-12		4,090	3,768			322	
80 SH METLIFE INC		PURCHASE	2017-12		4,090	3,768			322	
7 SH BRIGHTHOUSE FINANCIAL INC		PURCHASE	2017-12		408	426			-18	
7 SH BRIGHTHOUSE FINANCIAL INC		PURCHASE	2017-12		408	426			-18	

TY 2017 Investments Corporate Bonds Schedule

Name: SIMMONS FIRST FOUNDATION INC

EIN: 46-4607601

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
AT&T INC NT		
ALLY BANK MIDVALE UT CD		
AMERICAN EXPRESS CENTURION BANK	30,000	30,003
BMW BANK OF NORTH AMERICA CD		
BANCORP BANK WILMINGTON DE CD		
BANK OF AMERICA	24,861	25,018
BANK OF NEW YORK MELLON	24,925	24,964
BANK NORTH CAROLINA THOMASVILLE NC C		
BECTON DICKINSON	25,574	25,359
CAPITAL ONE BANK USA NA C/D 2.1%	50,000	50,090
COMENITY CAPITAL BANK SALT LAKE CITY		
FORD MOTOR CREDIT COMPANY 4.134%	30,100	31,027
ISHARES IBOXX HIGH YIELD CORP BOND		
MURPHY OIL CORPORATION	28,688	30,075
PFIZER INC SR GLOBAL NOTE 1.2%	25,016	24,945
PIMCO ETF TR ENHANCED SHORT MATURITY	15,150	15,234
GUGGENHEIM FLOATING RATE STRATEGIES	10,000	10,000
FEDERATED INST HIGH YIELD BOND	15,800	16,616
GOLDMAN SACHS STRAT INC-INST	25,000	23,892

TY 2017 Investments Corporate Stock Schedule

Name: SIMMONS FIRST FOUNDATION INC

EIN: 46-4607601

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AT&T INC	25,059	28,382
ABBVIE INC	6,676	9,574
AMEREN CORPORATION	6,900	8,828
AMERICAN ELECTRIC POWER INC		
BANK OF NEW YORK		
BOEING COMPANY		
CME GROUP, INC	14,256	22,492
CHIPOLTLE MEXICANGRILL - CL A		
CISCO SYSTEM INC	24,161	32,861
COCA-COLA CO	30,542	33,722
COSTCO WHOLESALE CORP	2,276	2,978
DUKE ENERGY CORP	12,969	12,785
EXXON MOBILE CORPORATION	27,207	29,190
FACEBOOK ONC CL A	2,304	4,059
FEDERATED INVESTORS	27,347	35,900
FORD MOTOR COMPANY	18,363	16,799
FREEPORT-MCMORAN INC, CL B	2,582	3,223
GENERAL ELECTRIC COMPANY		
GENERAL MOTORS CO	13,541	14,756
GENUINE PARTS CO	4,060	3,990
GOODYEAR TIRE AND RUBBER CO	5,703	6,139
INTEL CORPORATION	13,803	19,618
INTERNATIONAL PAPER COMPANY	3,176	3,361
ISHARES SELECT DIVIDEND ETF		
ISHARES MSCI EMERGING MKT ETF	5,686	8,246
ISHARES MSCI EAFE ETF	8,996	11,390
ISHARES TR CORE S&P SMALL-CAP ETF	7,416	9,601
ISHARES CORE HIGH DIVIDEND ETF	12,612	15,775
J P MORGAN CHASE & CO ALERIAN MLP IN	3,842	3,654
KIMBERLY-CLARK CORPORATION	15,071	14,721

Name of Stock	End of Year Book Value	End of Year Fair Market Value
KROGER CO	2,915	3,569
ELI LILLY & COMPANY		
LOCKHEED MARTIN CORP	5,561	9,310
MATTEL INC	3,998	2,830
MERCK AND COMPANY INC	25,235	22,958
MICROSOFT CORPORATION	5,742	7,014
MURPHY OIL CORPORATION	13,954	17,078
NEWMONT MINING CORP	2,661	2,626
NORTHERN TRUST CORPORATION	7,682	9,689
NUCOR CORP	6,480	6,803
PAYCHEX INC	4,274	4,221
PFZER INC	29,691	31,693
PHILLIPS 66	2,936	3,540
POWERSHARES QQQ TRUST SERIES 1		
SPDR K&W REGIONAL BANKING ETF	5,798	6,297
SPDR S & P METALS & MINING ETF	2,184	2,619
SCHLUMBERGER LIMITED	14,375	15,500
SELECT SECTOR SPDR MATERIALS	1,969	2,966
SELECT SECTOR SPDR FINANCIAL		
SELECT SECTOR SPDR MFC REAL		
SIMON PROPERTY GROUP INC	8,729	9,274
SOUTHERN COMPANY		
SOUTHWEST AIRLINES	4,516	4,909
SYSCO CORP	4,772	7,895
TARGET CORP	32,180	29,884
TYSON FOODS INC CL A	2,921	3,648
VANECK VECTORS ETF TR GOLD MINERS		
VANGUARD FTSE DEVELOPED MARKETS ETF	11,971	15,252
VANGUARD REAL ESTATE ETF	15,082	15,351
VANGUARD REIT ETF		

Name of Stock	End of Year Book Value	End of Year Fair Market Value
VANGUARD SMALL CAP GROWTH ETF		
VANGUARD SMALL CAP VALUE ETF	2,094	3,054
VERIZON COMMUNICATIONS	21,386	23,236
WAL-MART STORES INC	7,611	9,875
WELLS FARGO & COMPANY		
GOLDMAN SACHS MLP ENERGY INFRA	2,891	2,456

TY 2017 Investments Government Obligations Schedule

Name: SIMMONS FIRST FOUNDATION INC

EIN: 46-4607601

US Government Securities - End of Year Book Value: 25,000

US Government Securities - End of Year Fair Market Value: 24,960

State & Local Government Securities - End of Year Book Value:

State & Local Government Securities - End of Year Fair Market Value:

TY 2017 Other Assets Schedule

Name: SIMMONS FIRST FOUNDATION INC

EIN: 46-4607601

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
CHANGE IN MARKET VALUE	34,836	83,504	

TY 2017 Other Income Schedule

Name: SIMMONS FIRST FOUNDATION INC

EIN: 46-4607601

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
CHANGE IN MARKET VALUE	46,659		

TY 2017 Other Increases Schedule

Name: SIMMONS FIRST FOUNDATION INC

EIN: 46-4607601

Description	Amount
INCOME MODIFICATION-FORFEITURE GRANT	25,000

TY 2017 Other Professional Fees Schedule

Name: SIMMONS FIRST FOUNDATION INC

EIN: 46-4607601

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADMINISTRATIVE	2,326			
ADMINISTRATIVE-GO FORWARD PB	68,870			

TY 2017 Taxes Schedule

Name: SIMMONS FIRST FOUNDATION INC

EIN: 46-4607601

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
2016 INCOME TAXES PAID	626			
2017 ESTIMATED INCOMETAXES	660			

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www irs gov/form990*

OMB No 1545-0047

2017

Name of the organization
SIMMONS FIRST FOUNDATION INC

Employer identification number
46-4607601

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization	Employer identification number
SIMMONS FIRST FOUNDATION INC	46-4607601

Part I **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	SIMMONS BANK TM MAKE A DIFFERENCE PO BOX 7009 PINE BLUFF, AR71611	$ 11,100	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	GO FORWARD PINE BLUFF 115 E 5TH AVENUE PINE BLUFF, AR71601	$ 5,304	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization	**Employer identification number**
SIMMONS FIRST FOUNDATION INC	46-4607601

Part II **Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	**(b)** Description of noncash property given	**(c)** FMV (or estimate) (See instructions)	**(d)** Date received
		$	

(a) No. from Part I	**(b)** Description of noncash property given	**(c)** FMV (or estimate) (See instructions)	**(d)** Date received
		$	

(a) No. from Part I	**(b)** Description of noncash property given	**(c)** FMV (or estimate) (See instructions)	**(d)** Date received
		$	

(a) No. from Part I	**(b)** Description of noncash property given	**(c)** FMV (or estimate) (See instructions)	**(d)** Date received
		$	

(a) No. from Part I	**(b)** Description of noncash property given	**(c)** FMV (or estimate) (See instructions)	**(d)** Date received
		$	

(a) No. from Part I	**(b)** Description of noncash property given	**(c)** FMV (or estimate) (See instructions)	**(d)** Date received
		$	

Name of organization	**Employer identification number**
SIMMONS FIRST FOUNDATION INC	46-4607601

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once. See instructions.) ▶ $** ____________

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee