Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

2017

Department of the Treasury Internal Revenue Service

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Open to Public Inspection (

	For c	cale	ndar	year 2017 or ta	x year beginning	, 2017	and ending			
	THE	: R	OWF	FOUNDATIO	ON			A	Employer Identification n 46-4351690	umber
	515	7	BLU	DEBONNET BI	LVD.			В	Telephone number (see in (225) 293-87	
								С	If exemption application	is pending, check here 🕨 🗌
	G	Chec	k all	that apply:	Initial return	Initial return of a form	ner public charity	D	1 Foreign organizations, ch	eck here
				}	Final return Address change	Amended return Name change			2 Foreign organizations me	
	H C	Chec		pe of organization	on: X Section 50	(c)(3) exempt private f	oundation (Y	1	here and attach computa	tion .
				tion 4947(a)(1) value of all assets a		trust Other taxable productions method: XC		E	If private foundation stat under section 507(b)(1)(
	(from		l, column (c), line 16		counting method: X C	asii Acciuai	F	If the foundation is in a 6	60-month termination
		\$	21 A.			column (d) must be or		<u> </u>	under section 507(b)(1)(B), check here
_	rar.	THE	_E>	nalysis of Re openses (The t	total of amounts in	(a) Revenue and expenses per books	(b) Net investmer income	nt	(c) Adjusted net income	(d) Disbursements for charitable
%			sa	rily equal the arr	nd (d) may not neces- nounts in column (a)	, ,				purposes (cash basis only)
4		Т		ee instructions).) Contributions, gifts, grants	, etc., received (attach schedule)			****		
									BOOKLOW PERSON	
			3	Interest on savings and ten	· ·					
			4 5 a	Dividends and interest from Gross rents	n securities					
			b	Net rental income or (loss)			MATERIAL PROPERTY.	美好	THE STATE OF THE S	No. of the Control of
	R E			Net gain or (loss) from sal Gross sales price for	all		AND THE PROPERTY OF			
G	Ÿ E		7	assets on line 6a Capital gain net inco.	me (from Part IV, line 2)		SASSING STREET,	ATTY:		The state of the s
2019	Ñ		8	Net short term capital income modifications	•					
^ 6	Ĕ		10 a	Gross sales less returns and	,					
<i>5</i> 0				allowances Less Cost of				MAN.		
		İ	С	goods sold (Gross profit or (loss) (atta	ch schedule)	NAME OF THE OWNER OWNER OF THE OWNER		MAL.		
			11	Other income (attach	•	206				
SCANNED		,	12	Total. Add lines 1 t	ee Statement 1 through 11	286. 286.		0.	0	. WEARSTE GENERAL THE THE
Z	-	1			cers, directors, trustees, etc .	0.				
S				Other employee sala	· ·		FDECE	11/	ED	
Ø)				Pension plans, emple	-		I NEUL	-	70	
		A I		Legal fees (attach so				0 0	118	
		M		Accounting fees (atta				9 2		
	0	Ň		Other professional fees (a Interest	mach schi		8			·
•	O P E R	<u> </u>		Taxes (attach schedule)(se		· · · · · · · · · · · · · · · · · · ·	OGDE	.NI	117	-
	Ř A T	RA	19	Depreciation (attach	•		UGDL	-1 4	<u> </u>	NO MARKET TO
	į	Ĭ	20	schedule) and deplet Occupancy	uon					INCHES HAVE AND
			21	Travel, conferences,	and meetings			\neg		
		Ē	22	Printing and publicat						
	Ď	P E	23	Other expenses (atta	ach schedule)					
		N S E	24	Total operating and expenses. Add lines	13 through 23		•		,	
		Ĩ	25	Contributions, gifts, grants	paid Part XV	6,000.	MANAGEMENT STATES	1	HINAMA	6,000.
			26	Total expenses and Add lines 24 and 25	disbursements.	6,000.		0.	0	6,000.
		\dashv	27	Subtract line 26 from	line 12:		TATE OF THE PARTY	13.9	C. C. P.	P STATE OF THE STA
			а	Excess of revenue of	over expenses					
				and disbursements	•	-5,714.	PURPLE SERVICE	New Control		
					me (if negative, enter 0) . (if negative, enter 0-)		The all the parties of the parties	0.	WINTERSTEIN CONTRACTOR OF THE PROPERTY OF THE	
		1	Ü	mujusted net income	e (ii negative, enter U-)	DEPARTMENT OF STREET	CHANGE OF THE PROPERTY OF THE PERSON OF THE	12 X X X		· IN THIS PARTY OF THE PARTY OF

Par	HE	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End o	f year
	7113		(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest	-bearing			
	2	Savings and tempora	ary cash investments .	2,405.	399.	399.
	3	Accounts receivable	· •	THE PARTY OF THE P	下产业工程的一组工作	3.E. E.
		Less: allowance for o	doubtful accounts >			
	4	Pledges receivable		PERFORMANCE	The same of the sa	**
		Less: allowance for o	doubtful accounts >			
	5	Grants receivable.				
	6	Receivables due from offic	ers, directors, trustees, and other			
		disqualified persons (attac	th schedule) (see instructions) .			
	7	Other notes and loans rece	evable (attach sch)	できたのできる。	· · · · · · · · · · · · · · · · · · ·	最後というないです。
Ą		Less: allowance for d	doubtful accounts >			
Š	8	Inventories for sale of	or use			
ASSETS	9	Prepaid expenses ar	nd deferred charges			
Ś	10 a	Investments – U.S a obligations (attach so	and state government chedule)			
	l t	Investments — corporate s	stock (attach schedule)			
	ا ا	: Investments — corporate t	oonds (attach schedule)			
	11			的大型的外方点"空 "	The same of the sa	阿尔克斯斯
	''	equipment basis	►		WEEL 28 0. 28 3	
		Less: accumulated depreci (attach schedule)	ation •			
	12	Investments - morto	gage loans.			
	13	Investments - other	(attach schedule)	52,554.	63,030.	63,030.
	14	Land, buildings, and	equipment: basis ►	EN COME TO LEA	CHAPTING THE	· · · · · · · · · · · · · · · · · · ·
		Less, accumulated deprect (attach schedule)	ation •			
	15	Other assets (describ				
	16	Total assets (to be of see the instructions	ompleted by all filers — Also, see page 1, item l)	54,959.	63,429.	63,429.
Ļ	17	Accounts payable an	d accrued expenses			に対対を対対に
Å B	18	Grants payable				
B	19	Deferred revenue				1677
ςĽ	20	Loans from officers, direct	ors, trustees, & other disqualified persons			
Ţ	21	Mortgages and other notes	payable (attach schedule)			
Ţ	22	Other liabilities (desc	cribe •)			A Company
E S	22	Total liabilities (add	lines 17 through 22)	0.	0.	1944
<u> </u>	23		low SFAS 117, check here	U.	0.	
		and complete lines 2	24 through 26, and lines 30 and 31.			
NF	24	Unrestricted	•			
E U	25	Temporarily restricte				
D	26	Permanently restricted	<u> </u>			Mikimeri man.
A B S A L T A		Foundations that do and complete lines 2	not follow SFAS 117, check here X 27 through 31.		-	
E L T A	27	Capital stock, trust p	rincipal, or current funds			· 1000
ŚÑ	28	Paid-in or capital surplus,	or land, bldg, and equipment fund .			
o E	29	Retained earnings, accumu	llated income, endowment, or other funds	54,959.	63,429.	
OERS	30	Total net assets or fo	und balances (see instructions)	54,959.	63,429.	
	31		net assets/fund balances	54,959.	63,429.	
Par	t.III.	Analysis of Chan	ges in Net Assets or Fund Balanc	es		
			alances at beginning of year – Part II, colu		aree with	
•	end-	of-year figure reported	i on prior year's return).	(2), 55 (1145)	1_	54,959.
2	Ente	r amount from Part I,	line 27a		2	-5,714.
3	Other	increases not included in fir	ne 2 (Itemize) See Statement	2	3	14,184.
4	Add	lines 1, 2, and 3		·	. 4	63,429.
5		ases not included in line 2 (5	
6	Total	net assets or fund ba	alances at end of year (line 4 minus line 5)) – Part II, column (b),	line 30 6	63,429.

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	(a) List and describe 2-story brick wareh	the kind(s) of property sold (for examp ouse; or common stock, 200 shares	le, real estate.	(b) How acqui	e (mo, day, yr)	(d) Date sold (mo , day, yr)
1 a	N/A					
b						
С						
d						
e						
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other ba		(h) Gain or ((e) plus (f) m	(loss) inus (g))
a						
<u>b</u>						
<u>c</u>			 			
d						
е		I ving gain in column (h) and owned b	by the foundation on 12/31	/60		
	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any	705	(I) Gains (Col gain minus col. (k), b than -0-) or Losses (fr	ut not less
a b						
_						
d		·				
е					•	
2	Capital,gain net income or (ne		enter in Part I, line 7 ter -0- in Part I, line 7		2	
3	Net short-term capital gain or	(loss) as defined in sections 1222(5) and (6):			
	If gain, also enter in Part I, linin Part I, line 8	e 8, column (c) See instructions If	(loss), enter -0-		3	
Par	LV Qualification Under	r Section 4940(e) for Reduce	d Tax on Net Investn	ent Incon	1e	
(For c	optional use by domestic private f	oundations subject to the section 4940	(a) tax on net investment inc	come)	N/A	
If sec	tion 4940(d)(2) applies, leave t	this nart blank				
					Π.,	
		ction 4942 tax on the distributable a	= = =	ase period?	∐Yes	∐ No
		fy under section 4940(e). Do not co				
	· · · · · · · · · · · · · · · · · · ·	each column for each year; see the in:		entries		
((a) Base period years Calendar year (or tax year	(b)				
	beginning in)	Adjusted qualifying distributions	(c) Net value of noncharitable-use as	sets	(d) Distribution (col (b) divided	
	beginning in)		Net value of	sets	Distribution	
	2016 2015		Net value of	sets	Distribution	
	2016 2015 2014		Net value of	sets	Distribution	
	2016 2015 2014 2013		Net value of	sets	Distribution	
	2016 2015 2014		Net value of	sets	Distribution	
	2016 2015 2014 2013 2012	Adjusted qualifying distributions	Net value of		Distribution (col (b) divided	
	2016 2015 2014 2013 2012 Total of line 1, column (d)	Adjusted qualifying distributions	Net value of noncharitable-use as		Distribution	
	2016 2015 2014 2013 2012 Total of line 1, column (d). Average distribution ratio for the	Adjusted qualifying distributions	Net value of noncharitable-use as		Distribution (col (b) divided	
3	2016 2015 2014 2013 2012 Total of line 1, column (d) Average distribution ratio for the number of years the foundatio	Adjusted qualifying distributions S-year base period — divide the total of	Net value of noncharitable-use as noncharitable-use as on line 2 by 5 0, or by the 5 years.		Distribution (col (b) divided	
3	2016 2015 2014 2013 2012 Total of line 1, column (d) Average distribution ratio for the number of years the foundatio	Adjusted qualifying distributions Adjusted qualifying distributions S-year base period — divide the total on has been in existence if less than	Net value of noncharitable-use as noncharitable-use as on line 2 by 5 0, or by the 5 years.		Distribution (col (b) divided	
3 4 5	2016 2015 2014 2013 2012 Total of line 1, column (d). Average distribution ratio for the number of years the foundation Enter the net value of nonchar	Adjusted qualifying distributions Adjusted qualifying distributions S-year base period — divide the total on has been in existence if less than	Net value of noncharitable-use as on line 2 by 5 0, or by the 5 years		Distribution (col (b) divided	
3 4 5 6	2016 2015 2014 2013 2012 Total of line 1, column (d). Average distribution ratio for the number of years the foundation. Enter the net value of noncharm. Multiply line 4 by line 3 Enter 1% of net investment incompany.	5-year base period – divide the total on has been in existence if less than ritable-use assets for 2017 from Par	Net value of noncharitable-use as on line 2 by 5 0, or by the 5 years		Distribution (col (b) divided 2 3 4	
3 4 5 6 7	2016 2015 2014 2013 2012 Total of line 1, column (d). Average distribution ratio for the number of years the foundation. Enter the net value of noncharm. Multiply line 4 by line 3 Enter 1% of net investment incompany.	Adjusted qualifying distributions 5-year base period — divide the total on has been in existence if less than ritable-use assets for 2017 from Par come (1% of Part I, line 27b)	Net value of noncharitable-use as on line 2 by 5 0, or by the 5 years.		Distribution (col (b) divided 2 3 4 5	

Par	t VI 🖎 Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see ins	stru	ctions)			
			BCT'S ALL		<u> </u>	
	Date of ruling or determination letter: (attach copy of letter if necessary – see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V,	1			0.	
	check here ► and enter 1% of Part I, line 27b			ET. NO	ं री	
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)	394	4 4 6 A 1 4 A		لئذ	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2			0.	
3	Add lines 1 and 2	3			0.	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	1			0.	
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5			0.	
6	Credits/Payments:	٧,	Charles in	-	-	
а	2017 estimated tax pmts and 2016 overpayment credited to 2017 6a		4 8 3		, .	
b	Exempt foreign organizations — tax withheld at source 6b		74.	7.	3. }	
С	Tax paid with application for extension of time to file (Form 8868) 6 c		13	4.2		
d	Backup withholding erroneously withheld 6 d		建	~ 1400		
7	Total credits and payments. Add lines 6a through 6d	,			0.	
8	Enter any penalty for underpayment of estimated tax. Check here I if Form 2220 is attached	3				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	7			0.	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	7				
11	Enter the amount of line 10 to be: Credited to 2018 estimated tax Refunded . > 11	ī				
Par	t VII-As Statements Regarding Activities	•				
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		្រី <u>។</u> 1a	Yes	No X	
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition		1 b		X	
	If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		Y-1-1	1		
	Did the foundation file Form 1120-POL for this year?		1 c		X	
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:		1 161	1.	<u> </u>	
е	(1) On the foundation > \$ 0 . (2) On foundation managers Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers > \$ 0 . (2) On foundation managers		0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		X	
	If 'Yes,' attach a detailed description of the activities.		14	, - 4 r.	<u></u>	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		3	استعنا	X	
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4 a	$\sqcup \bot$	X	
	If 'Yes,' has it filed a tax return on Form 990-T for this year?		. 4b	N/		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X	
	If 'Yes,' attach the statement required by General Instruction T.		التأسيم	h	`	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either		ار کیا خوال		`	
	By language in the governing instrument, or			C 20 E 1	2	
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 		6	X		
	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV	•	7	Х		
8 a	Enter the states to which the foundation reports or with which it is registered. See instructions		ارينية استقرا	3	1	
	N/A		- E.Z.	E		
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If 'No,' attach explanation .		<u>北</u> 港。 8b	X	<u>니</u>	_
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 49 for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If 'Yes,' complete	42(j art X))(5) (34.7 (IV 9	-	<u></u> /	<u>)</u>
	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		. 10		X	
BAA			Form 99 0	J-PF (20	17)	

Par	t-VII-Awa Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule. See instructions	11	Yes	No X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement See instructions	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address N/A			
	Located at ► 5157 BLUEBONNET BLVD. BATON ROUGE LA ZIP + 4 ► 70809	<u> 293</u>		<u> </u>
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — check here and enter the amount of tax-exempt interest received or accrued during the year	N/A		∐ N/A
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	. 16	Yes	No X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country		ا الله	, · .
Par	t VII-B, Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.	н.	Yes	No
1 a	During the year, did the foundation (either directly or indirectly)		ا ئ ^ە ،	
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Janks		,
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	ا معند :	, <u>j</u> s	•
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No	i'a '		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			•
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	- 4 4 5. (1) 2. (1)	16.	· ^ '
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes X No		5	
		1 - Variable 1	1	
t	olf any answer is 'Yes' to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1 b	N	/A
	Organizations relying on a current notice regarding disaster assistance, check here	1.	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1.0
Ċ	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):	P. F. A	2	; ,
ā	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? Yes X No	المناها المناها	(4)	, .
	If 'Yes,' list the years ▶ 20 , 20 , 20 , 20	-	* *	
ŀ	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	136	, , , , , , , , , , , , , , , , , , ,	
,	all years listed, answer 'No' and attach statement — see instructions). If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	2 b	N	<u>/A</u>
	► 20 , 20 , 20 , 20		bru',	- , e
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No	120	, , , ,	1
ŀ	o If 'Yes,' did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(/)) to dispose of holdings acquired by gift or bequest; or	.6		٠
	(3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017)	3 b	N	/A
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a		Х
ŀ	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of	10.17	,	
	the tax year beginning in 2017?	4 b		X

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Part VII-B	Statements Regarding Activit	ies for Which Forn	1 4720 May Be Req	uired (c <u>ontin</u> ued)	
-	the year, did the foundation pay or incur a	•			Yes No
(1) Ca	rry on propaganda, or otherwise attem	pt to influence legislation	n (section 4945(e))?	Yes X	No Kill A William
(2) Info	luence the outcome of any specific pub directly or indirectly, any voter registra	olic election (see section ation drive?	n 4955), or to carry 	Yes X	No No
(3) Pro	ovide a grant to an individual for travel,	study, or other similar	purposes? .	Yes X	No Balling
(4) Pro in :	ovide a grant to an organization other than section 4945(d)(4)(A)? See instructions	a charitable, etc , organ	ization described	Yes X	No No
(5) Pro edu	ovide for any purpose other than religious	ous, charitable, scientific on of cruelty to children	c, literary, or or animals?	☐ Yes X	No P
b If any a describ	enswer is 'Yes' to 5a(1)—(5), did any or ed in Regulations section 53.4945 or in a	f the transactions fail to current notice regarding o	qualify under the exce		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	structions zations relying on a current notice rega	arding disaster assistan	ce, check here	▶ [5b N/A
tax bed	inswer is 'Yes' to question 5a(4), does cause it maintained expenditure responding the statement required by Reg	sibility for the grant?		N/A Yes] No
6 a Did the	foundation, during the year, receive a ersonal benefit contract?	ny funds, directly or ind	lirectly, to pay premium	s Yes X	No 2
b Did the	foundation, during the year, pay prem to 6b, file Form 8870	iums, directly or indirec	tly, on a personal bene		6b X
	time during the tax year, was the foun-	dation a party to a proh	ubited tax shelter transa	action? Yes X	No
_	did the foundation receive any process	• •		🖵 🗀	N/A 7b
Part VIIIA	Information About Officers, D ∍and Contractors	irectors, Trustees,	Foundation Manag	gers, Highly Paid I	Employees,
1 List all	officers, directors, trustees, and foun	dation managers and t	heir compensation. See	instructions.	
		(b) Title, and average	(c) Compensation	(d) Contributions to	(a) Expanse assount
	(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation	(e) Expense account, other allowances
5157 BL	C. ROWE, JR UEBONNET BLVD. OUGE, LA 70809	Trustee 0	0.	0.	0
2 Compe	ensation of five highest-paid employees (o	ther than those included	on line 1 – see instructio	ns). If none, enter 'NONE	
(a) Nar	me and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None					
					
Total number	r of other employees paid over \$50,000	<u></u>			0

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Forn	n.990-PF (2017) THE ROWE FOUNDATION 46-43	351690 Page
	rt VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid and Contractors (continued)	
3	Five highest-paid independent contractors for professional services. See instructions. If none, enter 'NONE.'	
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
No	ne	
		
Tota	Il number of others receiving over \$50,000 for professional services	<u> </u>
		<u></u>
Pai	ntilX=A:j Summary of Direct Charitable Activities	
List t	he foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of izations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	<u>N/A</u> '	_
		_
2		
		-
		-
3		
	·	=
		_
4		
		_
		<u> </u>
Pai	tilX-Bi Summary of Program-Related Investments (see instructions)	
	cribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	N/A	-
		-
2		+
_		-
		-
ΔΙΙΔ	other program-related investments. See instructions	1

TEEA0307L 08/24/17

Form **990-PF** (2017)

Total. Add lines 1 through 3
BAA

Page 8

see instructions.)		
Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes a Average monthly fair market value of securities.	1 a	59,194.
b Average of monthly cash balances	1 b	1,402.
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	60,596.
e Reduction claimed for blockage or other factors reported on lines 1a and		
1c (attach detailed explanation)	0.	
2 Acquisition indebtedness applicable to line 1 assets	2	<u>0</u> .
3 Subtract line 2 from line 1d	. 3	60,596.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	. 4	909.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	59,687.
6 Minimum investment return. Enter 5% of line 5	6	2,984.
PartXI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private of and certain foreign organizations, check here ☐ and do not complete this particular organizations.		dations
1 Minimum investment return from Part X, line 6	1 1	2,984.
2a Tax on investment income for 2017 from Part VI, line 5		2,964.
b Income tax for 2017. (This does not include the tax from Part VI.) 2b		
c Add lines 2a and 2b	. 2c	
3 Distributable amount before adjustments Subtract line 2c from line 1	3	2,984.
4 Recoveries of amounts treated as qualifying distributions	. 4	2, 304.
5 Add lines 3 and 4	5	2,984.
6 Deduction from distributable amount (see instructions)	6	2,301.
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	2,984.
PartXII Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	6,000.
b Program-related investments — total from Part IX-B	16	0,000.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
		
3 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8; and Part XIII, line 4	1 4	6,000.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	. 5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	6,000.
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether to qualifies for the section 4940(e) reduction of tax in those years	he foundation	
BAA	Fo	orm 990-PF (2017)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
Distributable amount for 2017 from Part XI, line 7				2 004
2 Undistributed income, if any, as of the end of 2017:			· · · · · · · · · · · · · · · · · · ·	2,984.
a Enter amount for 2016 only	4		0.	
b Total for prior years: 20 , 20 , 20	· · · · · · · · · · · · · · · · · · ·	0.		
3 Excess distributions carryover, if any, to 2017:	·	, , , , , ,		
a From 2012	1	Ì		
b From 2013				
c From 2014 1,782.			:	
d From 2015 3,144.				:
e From 2016 .).		
f Total of lines 3a through e	4,926.			
4 Qualifying distributions for 2017 from Part				
XII, line 4: \$ 6,000.		1		,
a Applied to 2016, but not more than line 2a	1		0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		1
c Treated as distributions out of corpus				
(Election required – see instructions)	0.			
d Applied to 2017 distributable amount				2,984.
e Remaining amount distributed out of corpus	3,016.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the	0.			0.
same amount must be shown in column (a).)	, , , , , , , , , , , , , , , , , , , ,	•		
	•			!
6 Enter the net total of each column as				ı
indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5	7,942.			
· · · · · · · · · · · · · · · · · · ·	1, 542.			
b Prior years' undistributed income. Subtract line 4b from line 2b.	٠,	0.		
c Enter the amount of prior years' undistributed				
income for which a notice of deficiency has been issued, or on which the section 4942(a)				
tax has been previously assessed	ú	0.		
d Subtract line 6c from line 6b Taxable	,	:		
amount - see instructions .	v	0.		
e Undistributed income for 2016. Subtract line 4a from				
line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2017. Subtract lines	,			
4d and 5 from line 1. This amount must be	* * * * * * * * * * * * * * * * * * * *	•		0
distributed in 2018 7 Amounts treated as distributions out of	·	*		0.
corpus to satisfy requirements imposed by		•		
section 170(b)(1)(F) or 4942(g)(3) (Election may be required – see instructions)	0.			
· · · · · · · · · · · · · · · · · · ·	<u> </u>			· · ·
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	7,942.			!
10 Analysis of line 9:	, , , , , , , , , , , , , , , , , , , ,			
a Excess from 2013	,	,		
b Excess from 2014 . 1,782.	,	İ		,
c Excess from 2015 3, 144.		,		
d Excess from 2016		ł		
e Excess from 2017 3, 016.		•		·

Form 990-PF (2017) THE ROWE FOUNDAT				46-435169) Page 10
Part XIV					N/A
1 a If the foundation has received a ruling or determined is effective for 2017, enter the date of the	ruling	•		_	
b Check box to indicate whether the founda		erating foundation of		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		(e) Total
investment return from Part X for each year listed	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed.					
d Amounts included in line 2c not used directly for active conduct of exempt activities .					
 Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test — enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or		<u>-</u>			
more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income		<u> </u>	<u> </u>		- <u>-</u>
Part XV Supplementary Information assets at any time during the	(Complete this	part only if the	toundation had	1 \$5,000 or more	ın
1 Information Regarding Foundation Management	_ 	300000113.7			
a List any managers of the foundation who have	e contributed more th	nan 2% of the total c	ontributions received	by the foundation before	ore the
close of any tax year (but only if they have None	e contributed more	than \$5,000) (See	section 507(d)(2))	•	
					
b List any managers of the foundation who own a partnership or other entity) of which the None	10% or more of the foundation has a 1	stock of a corporation of greater inter	on (or an equally larg rest	e portion of the owner	ship of
	0.0.1	 . <u>-</u>			
2 Information Regarding Contribution, Grant, 6 Check here ☐ If the foundation only ma requests for funds. If the foundation make	akes contributions to	preselected charitab			
2a, b, c, and d. See instructions a The name, address, and telephone number o	r email address of the	e nerson to whom a	onlications should be	addressed	
a The hame, address, and telephone humber o	r email address of the	e person to whom a	Sprications should be	addressed	· ,
See Statement 2					
b The form in which applications should be	submitted and infor	mation and materia	als they should inclu	ide.	
•		mation and matom	and they directed more		
See Statement for Line 2a c Any submission deadlines:			1873E 118 11 1		
See Statement for Line 2a d Any restrictions or limitations on awards,	such as by geograp	hical areas, charita	able fields, kinds of	institutions, or other	factors
	, goog.up	,			
See Statement for Line 2a		500301 00/14/17	 		orm 990-PE (2017)

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Page 11

3 Grants and Contributions Paid During the Recipient	If recipient is an individual show any relationship to any foundation manager or substantial contributor	ture Paymer Foundation	Purpose of grant or	
Name and address (home or business)	any foundation manager	status of recipient	Purpose of grant or contribution	Amount
	Of Substantial Contributor	 		
a Paid during the year ADVANCED EYE CENTER 5151 BLUEBONNET BLVD. BATON ROUGE LA 70809	N/A		EYECARE FOR THE NEEDY	6,000
Total	• •		. ► 3a	6,000.
b Approved for future payment				

	r XVI-AT: Analysis of income-Producing r gross amounts unless otherwise indicated	Unrelate	ed business income	I Excluded by	y section 512, 513, or 514	
	Program service revenue	(a) Business code	(b) Amount	(c) Exclu- sion	(d) Amount	(e) Related or exempt function income (See instructions)
' a		<u> </u>		code		
b		1				
c						· · · · · · · · · · · · · · · · · · ·
d		 				
е						
f						
_	Fees and contracts from government agencies			<u> </u>		
	Membership dues and assessments					
	Interest on savings and temporary cash investments					
-	Dividends and interest from securities		Marie Carlo			
	Net rental income or (loss) from real estate: Debt-financed property					<u> </u>
	Not debt-financed property			 -		···
	Net rental income or (loss) from personal property	-		- -		
	Other investment income	}			*	
•	Gain or (loss) from sales of assets other than inventory	<u> </u>				
9	Net income or (loss) from special events					-
10	Gross profit or (loss) from sales of inventory		·			
11	Other revenue	Sec. 11	B 7 7 7 3			-
а	DIVIDENDS			14	286.	
, p	INTEREST			14		
С						
·						
q						
d e						
d e , 12	Subtotal Add columns (b), (d), and (e)			र्ग क्र	286.	006
d e , 12 ; 13	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e)			K ringer	286.	286
d e 12 13 (See	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculate	tions)	ishment of Exem		13	286
d e 12 13 (See	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculate tixvi;Bi Relationship of Activities to th	tions) e Accompl		pt Purpos	es 13	
d e 12 13 (See	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculate	tions) e Accompl		pt Purpos	es 13	
d e 12 13 (See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculate tixVI;Bj Relationship of Activities to the e No. Explain below how each activity for which accomplishment of the foundation's exemption	tions) e Accompl		pt Purpos	es 13	
d 12 13 (See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculate tixvi;Bi Relationship of Activities to th	tions) e Accompl		pt Purpos	es 13	
d e 12 13 (See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculate tixVI;Bj Relationship of Activities to the e No. Explain below how each activity for which accomplishment of the foundation's exemption	tions) e Accompl		pt Purpos	es 13	
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d e 12 13 (See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculate tixVI;Bj Relationship of Activities to the e No. Explain below how each activity for which accomplishment of the foundation's exemption	tions) e Accompl		pt Purpos	es 13	
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d e 12 13 (See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculate tixVI;Bj Relationship of Activities to the e No. Explain below how each activity for which accomplishment of the foundation's exemption	tions) e Accompl		pt Purpos	es 13	
d e 12 13 (See Par	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculate tixVI;Bj Relationship of Activities to the e No. Explain below how each activity for which accomplishment of the foundation's exemption	tions) e Accompl		pt Purpos	es 13	

Part-XVIII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

							T		
1 Did the	organization directly ed in section 501(c) o	or indirectly e	ngage in any of the	following with	any other organiza	ation	Yes	No I	
relating	ed in section 501(c) o to political organizat	of the Code (o' lions?	ther than section 50	(c)(3) organi	zations) or in section	on 52/,			
a Transfer	rs from the reporting	foundation to	a noncharitable exe	mpt organiza	tion of.				
(1) Cas	h .						1 a (1)	X	
(2) Oth	er assets .						1 a (2)	X	
	ansactions:						3	_	
(1) Sale	es of assets to a non	charitable exe	mpt organization				1 b (1)	X	
(2) Pure	chases of assets fror	n a noncharita	ible exempt organiza	ition	•		1 b (2)	X	
(3) Ren	ital of facilities, equip	oment, or othe	r assets	•	•	•	1 b (3)	X	
(4) Reir	mbursement arrange	ments .		•			1 b (4)	X	
(5) Loa	ns or loan guarantee	s			,		1 b (5)	X	
• •	formance of services		•				1 b (6)	X	
c Sharing	of facilities, equipme	ent, mailing lis	sts, other assets, or p	oaid employe	es		1 c	Х	
- If the a	anner to only of the o	hava ia IVaa I	complete the follows	na ochodulo	Column (h) aboutd	always show the for	markat valva at		
the good	iswer to any of the a ls, other assets, or ser	vices given by	the reporting foundation	ng scriedule. on If the found	dation received less to	always show the fair han few market value in ts, or services receive	market value of	ï	
(a) Line no	(b) Amount involved		of noncharitable exempt or			transfers, transactions, and		nts	
N/A	(b) Amount involved	(c) Hame (of Honoral Rubic exempt of	gamzation	(d) Description of	dunisiers, transactions, and	Starting arrangeme		
N/A		 							
			,						
				+					
									
						· · · · · ·			
					<u></u>				
	· · · · · · · · · · · · · · · · · · ·								
			 						
				• • • •					
	•								
	-								
			•						
2 a Is the for	undation directly or inc	directly affiliated	d with, or related to, or	ne or more tax	c-exempt organization	ns			
	ed in section 501(c) o	,	ther than section 501	(c)(3)) or in	section 52/?		∐Yes X	∑ No	
	complete the follows		4 N T 6		·	() D			
) Name of organization	on	(b) Type of o	organization		(c) Description of rel	ationship		
N/A									
									
			<u> </u>						
					-				
Linder r	consistence of posturer I declar	odbat I baka ayam	and this return Actualize a	ccompanying sch	edulas and statements as	nd to the hest of my knowled	go and haliaf it is to		
correct	and complete Declaration	of preparer (other	than taxpayer) is based on	all information of	which preparer has any k	nd to the best of my knowled nowledge	ge and bener, it is tru	<i>1</i> C,	
Sign	1/-//////	1// 9	1.151V	W/M/Id			May the IRS dis this return with	cuss	
Here 🕨 $_{ u}$	//1/////	1040	$\omega = \chi$	<i>סון) יויו</i>	Trustee		preparer shown See instructions	ı below?	
Sign	sture of officer or trustee		ate	1 11	Title	· · · · · · · · · · · · · · · · · · ·	X Yes	No	
	Print/Type preparer's nan	ne	Preparer's signat	The state of the s	Date	Check If	PTIN		
Paid	Richard E. Mitc	hen, CPA	Richarde	Mytchen,	CPA 10-27	-18 self-employed	P01322188		
Preparer Firm's name RICHARD E. M						Firm's EIN ► 52-2215458			
Use Only Firm's address 4757 MILLWOOD DR									
	<u> </u>		LA 70817-1201			Phone no (225)	755-5770		
BAA						1 200 (223)	Form 990-PF	(2017)	
								(/	

2017	Federal Statements					
	THE ROWE FOUNDATION	46-435169				
Statement 1 Form 990-PF, Part I, Line 11 Other Income						
	(a) (b) Net Revenue Investment per Books Income					
DIVIDENDS	Total \$ 286. \$ (\$	0. \$ 0.				
Statement 2 Form 990-PF, Part III, Line 3 Other Increases						
INVESTMENT CHANGE IN FM		\$ 14,184. \$ 14,184.				
Form 990-PF, Part XV, Line 2a Application Submission Information Name of Grant Program: Name: Care Of: Street Address: City, State, Zip Code: Telephone: E-Mail Address: Form and Content: Submission Deadlines: Restrictions on Awards:	WILLIAM C. ROWE, JR 5157 BLUEBONNET BLVD. BATON ROUGE, LA 70809 LETTER TO TRUSTEE REQUSTING FUNDS AND THE FUNDS.	PURPOSE OF THOSE				