

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
 ▶ **Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.**

OMB No 1545-0052
2017
Open to Public Inspection

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation THE STONEHAVEN FOUNDATION		A Employer identification number 46-1576452	
Number and street (or P O box number if mail is not delivered to street address) 2281 W 190TH STREET NO 200	Room/suite	B Telephone number (see instructions) (310) 755-7801	
City or town, state or province, country, and ZIP or foreign postal code TORRANCE, CA 90504		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 3,151,354		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	99,937			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	25,167	25,167		
	4 Dividends and interest from securities	42,456	39,711		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	118,542			
	b Gross sales price for all assets on line 6a	1,353,223			
	7 Capital gain net income (from Part IV, line 2)		118,542		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)			-30,815		
12 Total. Add lines 1 through 11	286,102	152,605			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	3,600	1,800		1,800
	c Other professional fees (attach schedule)	18,229	18,229		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	4,067	0		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	255	170		85
	24 Total operating and administrative expenses. Add lines 13 through 23	26,151	20,199		1,885
	25 Contributions, gifts, grants paid	136,500			136,500
26 Total expenses and disbursements. Add lines 24 and 25	162,651	20,199		138,385	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	123,451				
b Net investment income (if negative, enter -0-)		132,406			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	355,230	201,588	201,588
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	1,309,394	1,554,475	1,554,475
	c Investments—corporate bonds (attach schedule)	1,000,695	1,032,447	1,032,447
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	263,622	362,844	362,844
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,928,941	3,151,354	3,151,354	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0	0	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
29 Retained earnings, accumulated income, endowment, or other funds	2,928,941	3,151,354		
30 Total net assets or fund balances (see instructions)	2,928,941	3,151,354		
31 Total liabilities and net assets/fund balances (see instructions) .	2,928,941	3,151,354		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,928,941
2 Enter amount from Part I, line 27a	2	123,451
3 Other increases not included in line 2 (itemize) ▶ _____	3	121,380
4 Add lines 1, 2, and 3	4	3,173,772
5 Decreases not included in line 2 (itemize) ▶ _____	5	22,418
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	3,151,354

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a SALE OF SECURITIES - CHARLES SCHWAB 1109	P		
b SALE OF SECURITIES - CHARLES SCHWAB 6494	P		
c CAPITAL GAINS DIVIDENDS	P		
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 100,000		104,683	-4,683
b 1,252,040		1,129,998	122,042
c 1,183			1,183
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-4,683
b			122,042
c			1,183
d			
e			

2 Capital gain net income or (net capital loss)	2	118,542
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	146,002	2,781,942	0 052482
2015	144,792	2,949,469	0 049091
2014	120,445	2,964,203	0 040633
2013	16,508	2,787,846	0 005921
2012	0	459,667	0 000000

2 Total of line 1, column (d)	2	0 148127
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 029625
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	3,028,922
5 Multiply line 4 by line 3	5	89,732
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,324
7 Add lines 5 and 6	7	91,056
8 Enter qualifying distributions from Part XII, line 4	8	138,385

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes categories like 'Exempt operating foundations', 'Domestic foundations that meet the section 4940(e) requirements', and 'Tax due'. Total amount owed is 2,026.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, political expenditures, and state reporting. Includes Yes/No columns.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). 11 No
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 12 No
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A 13 Yes
14 The books are in care of JAMES W INSKIP Telephone no (310) 229-0375

Located at 2281 W 190TH STREET SUITE 200 TORRANCE CA ZIP+4 90504

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here 15

16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes," enter the name of the foreign country 16 Yes No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. 1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 1c No
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years 20, 20, 20, 20. Yes No
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions). 2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). 3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a No
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. ▶			5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870</i>			6b
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

Table with 5 columns: (a) Name and address, (b) Title and average hours per week, (c) Compensation (If not paid, enter -0-), (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Rows for JAMES W INSKEEP and KIMBERLY L INSKEEP.

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

Table with 5 columns: (a) Name and address of each employee paid more than \$50,000, (b) Title and average hours per week, (c) Compensation, (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Row for NONE.

Total number of other employees paid over \$50,000. 0

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

Table with 3 columns: (a) Name and address of each person paid more than \$50,000, (b) Type of service, (c) Compensation. Row for NONE.

Total number of others receiving over \$50,000 for professional services. 0

Part IX-A Summary of Direct Charitable Activities

Table with 2 columns: List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. Expenses.

Part IX-B Summary of Program-Related Investments (see instructions)

Table with 2 columns: Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. Amount.

Total. Add lines 1 through 3 0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	2,842,660
b	Average of monthly cash balances.	1b	232,388
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	3,075,048
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	3,075,048
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	46,126
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,028,922
6	Minimum investment return. Enter 5% of line 5.	6	151,446

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	151,446
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	1,324
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,324
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	150,122
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	150,122
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	150,122

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	138,385
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	138,385
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	1,324
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	137,061

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				150,122
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			137,477	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				
e From 2016.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>138,385</u>				
a Applied to 2016, but not more than line 2a			137,477	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				908
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				149,214
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				
d Excess from 2016.				
e Excess from 2017.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> THE RIVER CHURCH OF SOUTH BAY 3525 LOMITA BLVD SUITE 200 TORRANCE, CA 90505	NONE	PC	TO SUPPORT THE ACTIVITIES OF THE CHURCH	76,500
YOUNG LIFE PO BOX 520 COLORADO SPRINGS, CO 80901	NONE	PC	TO SUPPORT THE ACTIVITIES OF THE YOUNG LIFE MISSION AND ITS OUTREACH TO ADOLESCENTS	60,000
Total ▶ 3a				136,500
b <i>Approved for future payment</i>				
Total ▶ 3b				0

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

JAMES W INSKEEP

KIMBERLY L INSKEEP

TY 2017 Accounting Fees Schedule**Name:** THE STONEHAVEN FOUNDATION**EIN:** 46-1576452**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	3,600	1,800		1,800

TY 2017 Investments Corporate Bonds Schedule**Name:** THE STONEHAVEN FOUNDATION**EIN:** 46-1576452**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
COMCAST CORPORATI	36,806	36,806
FORD MOTOR CREDIT	175,573	175,573
INGERSOLL-RAND	50,260	50,260
DOVER CORPORATION	100,703	100,703
FNMA PL AM3744	94,874	94,874
FREDDIE MAC	14,550	14,550
FEDERAL HOME LOAN M	174,491	174,491
8504.515 SHRS ANGEL OAK MULTI STRATEGY	95,676	95,676
7644.432 SHRS COHEN & STEERS PREFERRED	108,092	108,092
6890.428 SHRS DOULELINE TOTAL RETURN	73,176	73,176
5513.804 SHRS MAINSTAY HIGH YIELD MUNI	68,206	68,206
6718.039 SHRS OPPENHEIMER INTL BOND	40,040	40,040

TY 2017 Investments Corporate Stock Schedule**Name:** THE STONEHAVEN FOUNDATION**EIN:** 46-1576452

Name of Stock	End of Year Book Value	End of Year Fair Market Value
6637.2900 SHRS COHEN & STEERS LOW DUR	67,368	67,368
6890.729 SHRS COHEN & STEERS MLP	57,538	57,538
1517.607 SHRS GATEWAY FUND CL A	50,794	50,794
7141.444 SHRS GOLDMAN SACHS MLP	51,776	51,776
4693.7 SHRS PRINCIPAL PREFERRED SEC	49,096	49,096
3159.053 SHRS 361 GLBL LONG SHORT	36,740	36,740
3301.1960 SHRS 361 MANAGED FUTURES	38,096	38,096
69 SHRS AARONS INC	2,749	2,749
168 SHRS ABB LTD	4,505	4,505
450 SHRS ADECOAGRO SA	4,653	4,653
80 SHRS AERCAP HOLDINGS NV	4,209	4,209
85 SHRS AEROJET ROCKETDYNE H	2,652	2,652
191 SHRS ALASKA AIR GROUP INC	14,040	14,040
153 SHRS ALLERGAN PLC	25,028	25,028
130 SHRS ALLSTATE CORPORATION	13,612	13,612
18 SHRS ALPHABET INC.	18,962	18,962
81 SHRS AMERIPRISE FINANCIAL	13,727	13,727
89 SHRS AMERN EQTY INVT LIFE	2,735	2,735
226 SHRS AMKOR TECHNOLOGY INC	2,271	2,271
77 SHRS APPLE INC	13,031	13,031
139 SHRS APTIV PLC	11,791	11,791
138 SHRS ARCELOR MITTAL NY	4,459	4,459
180 SHRS ATLANTICA YIRLD PLC	3,818	3,818
415 SHRS BANCO BRADESCO	4,249	4,249
35 SHRS BANCO MACRO S.A.	4,056	4,056
800 SHRSBANK OF AMERICA CORP	23,616	23,616
440 SHRS BARCLAYS PLC	4,796	4,796
52 SHRS BIOGEN INC	16,566	16,566
125 SHRS BLUCORA INC	2,762	2,762
16 SHRS BROADCOM LTD	4,110	4,110

Name of Stock	End of Year Book Value	End of Year Fair Market Value
241 SHRS BROOKDALE SENIOR LIV	2,338	2,338
245 SHRS BT GROUP PLC	4,464	4,464
136 SHRS BUILDERS FIRSTSOURCE	2,963	2,963
214 SHRS CAPITAL ONE FINL	21,310	21,310
139 SHS CELGENE CORP	14,506	14,506
88 SHRS CENTURY COMMUNITIES	2,737	2,737
263 SHRS CF INDUSTRIES HLDG	11,188	11,188
110 SHRS CHANGYOU COM LTD	4,007	4,007
144 SHRS CHEVRON CORPORATION	18,027	18,027
80 SHRS CHINA MOBILE LTD	4,043	4,043
107 SHRS CHINA SOUTHN AIRLNS	5,545	5,545
558 SHRS CISCO SYSTEMS INC	21,371	21,371
112 SHRS COCA-COLA EURO PTNRS	4,463	4,463
70 SHRS COLLIERS INTERNATION	4,225	4,225
180 SHRS COLONY NORTHSTAR INC	2,054	2,054
159 SHRS CONDUENT INCORPORATE	2,569	2,569
225 SHRS CONOCOPHILLIPS	12,350	12,350
480 SHRS COSAN LIMITED	4,656	4,656
230 SHRS CVS HEALTH CORP	16,675	16,675
110 SHRS DANAHER CORP	10,210	10,210
140 SHRS DARDEN RESTAURANTS	13,443	13,443
31 SHRS DIAGEO PLC	4,527	4,527
152 DTE ENERGY COMPANY	16,638	16,638
461 SHRS EBAY INC	17,398	17,398
159 SHRS ECOLAB INC	21,334	21,334
62 SHRS EMERGENT BIOSOLUTION	2,881	2,881
98 SHRS ESSENT GROUP LTD	4,255	4,255
32 SHRS EVERCORE INC	2,880	2,880
145 SHRS EXTENDED STAY AMER	2,755	2,755
41 SHRS FIRST SOLAR INC	2,768	2,768

Name of Stock	End of Year Book Value	End of Year Fair Market Value
136 SHRS FISERV INC	17,834	17,834
54 SHRS FRESH DEL MONTE PROD	2,574	2,574
699 SHRS GENWORTH FINANCIAL	2,174	2,174
100 SHRS GLOBAL NT LEASE INC	2,058	2,058
108 SHRS GOVERNMENT PROPERTIES	2,002	2,002
52 SHRS GREENBRIER CO	2,771	2,771
175 SHRS GRIFOLS SA	4,011	4,011
71 SHRS HAWAIIAN HOLDINGS	2,829	2,829
62 SHRS HERBALIFE LTD	4,198	4,198
688 SHRS HOST HOTELS & RESORT	13,657	13,657
565 SHRS HP INC	11,890	11,890
500 SHRS HUDBAY MINERALS INC	4,400	4,400
65 SHRS INC RESEARCH HOLDING	2,834	2,834
63 SHRS INSIGHT ENTERPRISES	2,412	2,412
287 SHRS INTEL CORPORATION	13,248	13,248
349 SHRS ITAU UNIBANCO HOLDIN	4,537	4,537
15 SHRS JONES LANG LASALLE	2,234	2,234
167 SHRS JPMORGAN CHASE &CO	17,859	17,859
80 SHRS KB FINANCIAL GROUP	4,681	4,681
175 SHRS KULICKE & SOFFA INDS	4,259	4,259
112 SHRS LANTHEUS HOLDINGS	2,290	2,290
426 SHRS LKQ CORP	17,325	17,325
214 SHRS LOWES COMPANIES INC	19,889	19,889
186 SHRS M G I C INVESTMENT	2,624	2,624
140 SHRS M T G E INVESTMENT C	2,590	2,590
75 SHRS M/I HOMES INC	2,580	2,580
180 SHRS MALLINCKRODT PUB	4,061	4,061
215 SHRS MANCHESTER UTD PLC	4,257	4,257
143 SHRS MASTERCARD INC	21,644	21,644
119 SHRS MCKESSON CORPORATION	18,558	18,558

Name of Stock	End of Year Book Value	End of Year Fair Market Value
68 SHRS MERIT MED SYS INC	2,938	2,938
7 SHRS METTLER TOLEDO INTL	4,336	4,336
140 SHRS MICHAEL KORS HLDGS	8,813	8,813
414 SHRS NATIONAL OILWELL VAR	14,912	14,912
425 SHRS NET 1 UEPS TECHS	5,053	5,053
14 SHRS NETEASE INC	4,831	4,831
875 SHRS NOBLE CORP	3,955	3,955
700 SHRS NOMURA HOLDINGS	4,074	4,074
78 SHRS NVIDIA CORP	15,093	15,093
41 SHRS ON ASSIGNMENT INC	2,635	2,635
93 SHRS PINNACLE ENTMT INC	3,044	3,044
245 SHRS PLATFORM SPECIALTY	2,430	2,430
125 SHRS POPULAR INC	4,436	4,436
45 SHRS PROVIDENCE SERVICE	2,670	2,670
265 PUB SVC ENTERPRISE GP	13,647	13,647
489 SHRS QUANTA SERVICES INC	19,128	19,128
68 SHRS PAYTHEON COMPANY	12,774	12,774
63 SHRS RESTAURANT BRANDS	3,873	3,873
50 SHRS ROPER TECHNOLOGIES	12,950	12,950
95 SHRS SANOFI SPOND	4,085	4,085
106 SHRS SEAGATE TECHNOLOGY	4,435	4,435
647 SHRS SEASPAN CORP	4,367	4,367
79 SHRS SELECT INCOME	1,985	1,985
105 SHRS SENIOR HSG PPTY TR	2,011	2,011
85 SHRS SENSATA TECH HLDGS	4,344	4,344
95 SHRS SHINHAN FINL GROUP	4,408	4,408
200 SHRS SPARK ENERGY INC	2,480	2,480
70 SHRS SPIRIT AIRLINES	3,139	3,139
14 SHRS STAMPS.COM INC	2,632	2,632
96 SHRS STANLEY BLACK & DECK	16,290	16,290

Name of Stock	End of Year Book Value	End of Year Fair Market Value
226 STERICYCLE INC	15,366	15,366
509 SHRS SUMITOMO MITSU	4,423	4,423
234 SHRS SUNCOKE ENERGY	2,805	2,805
208 SHRS TARGET CORPORATION	13,572	13,572
125 SHRS TATA MOTORS	4,134	4,134
109 SHRS TAYLOR MORRISON HOME	2,667	2,667
28 SHRS TECH DATA CORP	2,743	2,743
143 SHRS TERNIUM SA	4,517	4,517
100 SHRS THERMO FISHER SCNTFC	18,988	18,988
75 SHRS TIVITY HEALTH INC	2,741	2,741
658 SHRS TRANSALTA CORP	3,899	3,899
136 SHRS TRAVELERS COMPANIES	18,447	18,447
142 SHRS TRI POINTE GROUP INC	2,544	2,544
95 SHRS TRITON INTL LTD	3,558	3,558
149 SHRS TTM TECHNOLOGIES INC	2,335	2,335
104 TUTOE PERINI CORP	2,636	2,636
167 SHRS TYSON FOODS	13,538	13,538
71 SHRS UNILEVER N V	3,999	3,999
147 SHRS UNION PACIFIC CORP	19,712	19,712
63 SHRS UNITED NATURAL FOODS	3,104	3,104
48 SHRS UNITEDHEALTH GRP INC	10,582	10,582
309 SHRS UNUM GROUP	16,961	16,961
157 SHRS VALERO ENERGY CORP	14,430	14,430
307 SHRS VERIZON COMMUNICATIONS	16,249	16,249
460 SHRS VIDEOCON DTWOH LIMIT	4,374	4,374
485 SHRS VIPSHOP HLDGS LTD	5,684	5,684
118 SHRS VISA INC	13,454	13,454
117 SHRS VISHAY INTERTECH	2,427	2,427
146 SHRS WAL-MART STORES INC	14,417	14,417
220 SHRS WALGREENS BOOTS ALLI	15,976	15,976

Name of Stock	End of Year Book Value	End of Year Fair Market Value
51 SHRS WALKER & DUNLOP INC	2,422	2,422
618 SHRS WASHINGTON PRIME FRO	4,400	4,400
46 SHRS YY INC	5,200	5,200
100 SHRS ISHARES MSCI EAFE	7,031	7,031
96 SHRS ALLIANCE HOLDINGS GP LP	2,571	2,571
132 SHRS ALLIANCE RES PARTNER LP	2,600	2,600
15 SHRS AMERICAN TOWER CORP	2,140	2,140
140 SHRS ARMADA HOFFLER PPTYS	2,174	2,174
125 SHRS BRIXMOR PROPERTY GRO	2,332	2,332
313 SHRS CYS INVESTMENTS	2,513	2,513
422 SHRS DIAMONDROCK HOSPITAL	4,764	4,764
105 SHRS EMPIRE STATE REALTY	2,155	2,155
195 SHRS FRANKLIN STREET PROP	2,094	2,094
75 SHRS LASALLE HOTEL PPT	2,105	2,105
100 SHRS MACK-CALI REALTY COR	2,156	2,156
150 SHRS MEDICAL PRPERTIES	2,067	2,067
66 SHRS NEXTERA ENRGY PARTN LP	2,845	2,845
100 SHRS PEDMONT OFFICE REAL	1,961	1,961
168 SHRS REDWOOD TRUST INC	2,489	2,489
95 SHRS RLJ LODGING TRUST	2,087	2,087
69 SHRS RYMAN HOSPITALITY PR	4,762	4,762
125 SHRS SUNSTONE HOTEL INVTS	2,066	2,066
105 SHRS TIER REIT INC	2,141	2,141
162 SHRS TWO HARBOR INVEST	2,634	2,634
95 SHRS XENIA HOTES & RESOT	2,051	2,051

TY 2017 Investments - Other Schedule**Name:** THE STONEHAVEN FOUNDATION**EIN:** 46-1576452**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
45 SHRS ALAIA MARKET LINKED	FMV	51,075	51,075
65 SHRS ALAIA MARKET LINKED	FMV	70,058	70,058
241711.07 SHRS PVAM SELECT VENTURE	FMV	241,711	241,711

TY 2017 Other Decreases Schedule**Name:** THE STONEHAVEN FOUNDATION**EIN:** 46-1576452

Description	Amount
CAPITAL ADJUSTMENTS	22,418

TY 2017 Other Expenses Schedule**Name:** THE STONEHAVEN FOUNDATION**EIN:** 46-1576452**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER INVESTMENT FEES	170	170		0
OTHER EXPENSES	85	0		85

TY 2017 Other Increases Schedule**Name:** THE STONEHAVEN FOUNDATION**EIN:** 46-1576452

Description	Amount
UNREALIZED GAIN	121,380

TY 2017 Other Professional Fees Schedule**Name:** THE STONEHAVEN FOUNDATION**EIN:** 46-1576452

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	18,229	18,229		0

TY 2017 Taxes Schedule**Name:** THE STONEHAVEN FOUNDATION**EIN:** 46-1576452

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAXES	4,067	0		0

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors
▶ Attach to Form 990, 990-EZ, or 990-PF
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at
www.irs.gov/form990

OMB No 1545-0047
2017

Name of the organization
THE STONEHAVEN FOUNDATION

Employer identification number
46-1576452

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- 501(c)() (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization THE STONEHAVEN FOUNDATION	Employer identification number 46-1576452
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Part I **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JAMES AND KIMBERLY INSKEEP REV TRUST 2281 W 190TH STREET TORRANCE, CA90504	\$ 99,937	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization THE STONEHAVEN FOUNDATION	Employer identification number 46-1576452
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Part II Noncash Property (See instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____

Name of organization THE STONEHAVEN FOUNDATION	Employer identification number 46-1576452
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Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____
 Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____