Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation OMB No. 1545-0052

Department of the Treasury

For Paperwork Reduction Act Notice, see instructions.

▶ Do not enter social security numbers on this form as it may be made public.

2017

inten	nai Hevel	tue service ► Go to www.irs.gov/Form990PF1	or instructions and	the latest information	on. Open	to Public Inspection		
For	calen	dar year 2017 or tax year beginning	, 201	7, and ending		, 20		
Na	me of fo	undation		A Employe	r identification numbe	er		
Ric	chard	D Horak & Ellen B Horak Foundation, Inc		46-144	5575			
Nu	mber and	d street (or P.O. box number if mail is not delivered to street address)	Room	/surte B Telephon	e number (see instruct	ions)		
755	5 Nico	olet Avenue	(920) 3	(920) 336-0639				
Cit	y or towr	n, state or province, country, and ZIP or foreign postal code	C if exempt	on application is pend	ing check here			
	-	, WI 54115-3063	10 11 011011		ing, oneek tiores []			
`			n of a former public	charity D 1 Foreign	organizations, check	hara 🕨 🗔		
•	Onloon	☐ Final return ☐ Amended		- 1				
		☐ Address change ☐ Name cha	2. Foreign	n organizations meeting here and attach compt	g the 85% test,			
	Chack	type of organization: Section 501(c)(3) exempt		E If private	foundation status was	terminated under		
		on 4947(a)(1) nonexempt charitable trust		section 56	07(b)(1)(A), check here	▶□		
<u> </u>		narket value of all assets at J Accounting method						
		f year (from Part II, col. (c),		i i ii alo loui	ndation is in a 60-mont ation 507(b)(1)(B), chec	h termination		
	line 16	(Part I, column (d) must b			,			
			T Tasir basis.)	, - 1 		(-D)		
	art I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal	(a) Revenue and expenses per	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable		
		the amounts in column (a) (see instructions).)	books	income	income	purposes (cash basis only)		
						(320 2000 0)		
	1	Contributions, gifts, grants, etc., received (attach schedule)		<u> </u>		 		
	2	Check ► ☐ if the foundation is not required to attach Sch. B			<u> </u>			
	3	Interest on savings and temporary cash investments	20.00	20.00		<u></u>		
	4	Dividends and interest from securities	ļ					
	5a	Gross rents						
	b	Net rental income or (loss)	ļ	· · · · · · · · · · · · · · · · · · ·	<u> </u>			
9	6a	Net gain or (loss) from sale of assets not on line 10		3 1		}		
Revenue	Ь	Gross sales price for all assets on line 6a	<u></u>	· · · · · · · · · · · · · · · · · · ·		,		
8	7	Capital gain net income (from Part IV, line 2)			<u> </u>			
<u> </u>	8	Net short-term capital gain		· · · · · · · · · · · · · · · · · · ·				
	9	Income modifications		· ·				
	10a	Gross sales less returns and allowances						
	Ь	Less: Cost of goods sold	<u> </u>			-		
	С	Gross profit or (loss) (attach schedule)						
2	11	Other income (attach schedule)						
) ^	12	Total. Add lines 1 through 11	20.00	20.00		1		
໌ ທ	13	Compensation of officers, directors, trustees, etc.	00.00	00.00	· · · · · · · · · · · · · · · · · · ·			
Expenses	14	Other employee salaries and wages						
ē	15	Pension plans, employee benefits				<u></u>		
<u> </u>	16a	Legal fees (attach schedule)						
	b	Accounting fees (attach schedule)						
₹.	C	Other professional fees (attach schedule)						
<u>5</u>	17	Interest			·			
<u>s</u>	18	Taxes (attach schedule) (see in streit in its in it						
Operating and Administrative	19	Taxes (attach schedule) (see in strict in stri						
Þ	20	Occupancy						
7	21	Travel, conferences pand meetings				<u></u>		
ă	22	Printing and publications						
چ	23	Other expenses (attach schedule N. UT						
÷	24	Total operating and administrative expenses.						
22	}	Add lines 13 through 23						
ğ	25	Contributions, gifts, grants paid	3,400			3,400,00		
_	26	Total expenses and disbursements. Add lines 24 and 25	3,400.00			3,400.00		
	27	Subtract line 26 from line 12:		ر ئے ۔ دربر	,			
	а	Excess of revenue over expenses and disbursements	3,380.00	1 2 40	1			
	ь	Net investment income (if negative, enter -0-)		0.00				
	C	Adjusted net income (if negative, enter -0-)		1	0.00			
For		work Reduction Act Notice, see instructions.	Cat. N	11289X	Fo	rm 990-PF (2017)		

Cat. No. 11289X

Part II		Balance Sheets A	Attached schedules and amounts in the description column	Beginning of year			f year
ra		Dalatice Sheets s	should be for end-of-year amounts only. (See instructions.)	(a) Book Value	(b) Book Valu	Э	(c) Fair Market Value
	1	Cash-non-interest-be		34_104	28_506	on_	28.506.00
	2	Savings and temporary	y cash investments				
}	3	Accounts receivable ▶					
-		Less: allowance for do	oubtful accounts >				
	4	Pledges receivable ▶		· . }	. 1		
		Less: allowance for do	oubtful accounts >			_	
	5	Grants receivable .					
	6		n officers, directors, trustees, and other				
		disqualified persons (a	attach schedule) (see instructions)				
	7	Other notes and loans rec	eivable (attach schedule) ▶		٠,		
		Less: allowance for doub	otful accounts >				
g	8		use				
Assets	9	Prepaid expenses and	I deferred charges				
AS	10a	· ·	tate government obligations (attach schedule)				
`	b		ite stock (attach schedule)	2,218.	13,759.	00	1,324.00
	С	•	ite bonds (attach schedule)				
	11		ngs, and equipment: basis ▶	1	· · · · · · · · · · · · · · · · · · ·		1
į		Less: accumulated depreci	iation (attach schedule)				
	12	Investments-mortgag	ge loans				
	13		ttach schedule)				
	14		ipment: basis ▶		* +		
	}	Less: accumulated depre	ciation (attach schedule) ▶				
	15	Other assets (describe					
	16	Total assets (to b	pe completed by all filers-see the				
	}	instructions. Also, see	page 1, item l)	36,322.	42,265.		29,830
_	17		accrued expenses		12 12 000]
	18						
es	19	• •			· · · · · · · · · · · · · · · · · · ·		
Liabilities	20		ctors, trustees, and other disqualified persons				
ap	21		notes payable (attach schedule)				,
3	22				· · · · · · · · · · · · · · · · · · ·		
	23	Total liabilities (add li	ibe >) ines 17 through 22)	. 0.	0.		,
	-	Foundations that foll	low SFAS 117, check here ▶ □				
es]	and complete lines 2	4 through 26, and lines 30 and 31.				
2	24						'
Balances	25						
	26	•	1				,
ם		•	not follow SFAS 117, check here ▶ □				~
Ξ	}	and complete lines 2					1
5	27	-	incipal, or current funds	0.	0.		
Net Assets or	28	•	lus, or land, bldg., and equipment fund	•	V•		
8	29		mulated income, endowment, or other funds	0.	0.		
As	30		and balances (see instructions)				-
ĕ	31	Total liabilities an	net assets/fund balances (see		· · · · - · · · · · · · · · · · · · · ·		
Z] .			36,322.	42,265.		
Pa	rt III		ges in Net Assets or Fund Balances	<u> </u>			
			alances at beginning of year-Part II, colu	mn (a), line 30 (mus	t agree with		
-			on prior year's return)			1	36.322.
2		• •	ne 27a		1	2	3,380.
3			d in line 2 (itemize) ▶			3	-,000
4	. One	lines 1 2 and 3				4	
_						5	
6	Tota	net assets or fund bal	ances at end of year (line 4 minus line 5)—I	Part II, column (b), lir	ne 30	6	32,942.

		rak & £1]en p Horak Found Losses for Tax on Investi		46-1445575		Page 3
Part	(a) List and describe the kin	d(s) of property sold (for example, real ese; or common stock, 200 shs. MLC Co.	state,	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo , day, yr.)
1a						
b						
<u> </u>				ļ		ļ
d				 		+
ө_		/A Depresietor allowed	(a) Cost or	other basis	/ h) C:	1
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		nse of sale		ain or (loss) (f) minus (g))
_ <u>a</u>						
b						
<u> </u>					 	· · · · · · · · · · · · · · · · · · ·
<u>d</u> e	- 					
	Complete only for assets sho	wing gain in column (h) and owned	by the foundation	on 12/31/69.	//) Gains (C	ol. (h) gain minus
	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		s of col. (i) . (j), if any	col. (k), but n	ot less than -0-) or (from col. (h))
a						
b						
C						
<u>d</u>				····		
е		(If goin	also enter in Pa	et Llino 7		
2	Capital gain net income or	(net capital loss) { If (loss)	, enter -0- in Pa	rt I, line 7	2	
3	If gain, also enter in Part	n or (loss) as defined in sections 1, line 8, column (c). See instru	ictions. If (loss)	, enter -0- in)	3	
Part	V Qualification Und	er Section 4940(e) for Redu	uced Tax on N	let Investment	Income	
For o	ptional use by domestic pri	vate foundations subject to the	section 4940(a)	tax on net invest	ment income.)	
f sect	ion 4940(d)(2) applies, leave	e this part blank.				
	s," the foundation doesn't q	section 4942 tax on the distributualify under section 4940(e). Do	not complete t	his part.		☐ Yes ☐ No
1	Enter the appropriate amo	ount in each column for each ye	ar; see the instr	uctions before m	aking any entries	
Cale	(a) Base period years andar year (or tax year beginning in)	(b) Adjusted qualifying distribution	s Net value o	(c) f nonchartable-use æ		(d) stribution ratio divided by col. (c))
	2016	4,000		32,519		.123005
	2015	4,000		36,519		.109532
	2014	5,100		61,905		.82384
	2013	2,79		64,181		.043580
	2012		0•	56,277	•	000000
2	Total of line 1, column (d)				. 2	1.099955
3		for the 5-year base period-div				LeU737JJJ
	the number of years the fo	oundation has been in existence	if less than 5 ye	ears	. 3	•219991
4	Enter the net value of none	charitable-use assets for 2017 f	rom Part X, line	5	. 4	32,581.
5	Multiply line 4 by line 3				. 5	7.168.
6	Enter 1% of net investmen	nt income (1% of Part I, line 27b)		. 6	0
7	Add lines 5 and 6				. 7	7,168.

Form 99	0-PF(2017) Richard D Horak & Ellen P Horak Foundation, Inc. / 46-1445575		1	Page 4		
Part	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see	instr	uctio	ns)		
1a						
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		0.	<u> </u>		
-	here ▶ ☐ and enter 1% of Part I, line 27b					
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of	· 	,			
	Part I, line 12, col. (b).		0.			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 2					
3	Add lines 1 and 2		0.			
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		0.			
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0		0.	 		
6	Credits/Payments: 2017 estimated tax payments and 2016 overpayment credited to 2017 6a	- `				
a h	2017 estimated tax payments and 2016 overpayment credited to 2017 6a Exempt foreign organizations—tax withheld at source 6b	,	. • •			
b	Tax paid with application for extension of time to file (Form 8868) 6c			-		
c d	Backup withholding erroneously withheld 6d	7.				
7	Total credits and payments. Add lines 6a through 6d	<u> </u>	0			
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			<u> </u>		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		0.	 		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid > 10	·				
11	Enter the amount of line 10 to be: Credited to 2018 estimated tax ▶ Refunded ▶ 11					
Part	VII-A Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes			
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the	18		×		
-	instructions for the definition	1b		×		
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials	···	 			
	published or distributed by the foundation in connection with the activities.					
c	Did the foundation file Form 1120-POL for this year?					
d	and the second that the second the second the second that the second the seco					
	(1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$,*			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. > \$,	,			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		×		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	ļ	<u></u> _		
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	48		X		
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	 	×		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		×		
	If "Yes," attach the statement required by General Instruction T.	'>				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:	١.,				
	By language in the governing instrument, or	3.7		. 1		
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that					
	conflict with the state law remain in the governing instrument?	6	×			
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	×			
8a	Enter the states to which the foundation reports or with which it is registered. See Instructions. ▶		.	'		
	If the second se	1				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b				
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			. 1		
•	4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV	9		×		
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their	-		<u> </u>		
	names and addresses	10		X		
		ym 99	O-PF	2017		

Par	VII-A Statements Regarding Activities (continued)			
		-	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		R
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	χ	
44	vvebsite audiess			
14	The books are in care of ► Richard D Horak Located at ► 755 Nicolet Avenue, De Pere, WI 54115-3063 ZIP+4 ► 54115-	36 <u>-</u> 0	639	
15	Located at ► 755 Njcolet Avenue, De Pere, WI 54115-3063 ZIP+4 ► 54115-3063 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here		•	▶ 🗆
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority		Yes	No
10	over a bank, securities, or other financial account in a foreign country?	16		1.00
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of		<u></u>	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
	the foreign country ▶			
Pari	VII-B Statements Regarding Activities for Which Form 4720 May Be Required	<u> </u>		
	File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies.		Yes	No
ta	During the year, did the foundation (either directly or indirectly):	 		, , ,
ıa	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	,	ι	1
	disqualified person?	'		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	٠.		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	,	,	1
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?	, ;	'	
			-	
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after	,-	٠	
	termination of government service, if terminating within 90 days.)	. !	` .	: .
_	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations			
b	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions			لــــا
	the state of the s	1b		ļ
_				. 1
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		,	, ,
а	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2017?			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20	1.5		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)	٠.		
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer "No" and attach statement—see instructions.)	2 b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	•		
	▶ 20 , 20 , 20 , 20		,	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise	1	·	. }
	at any time during the year?	,	f	
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or			
_	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the	-		
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of		,	
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2017.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		χ
ь	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	-	•	
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		X.

orm 99	90-PF (2017) Richard D Horak & Eilen P Hor	rak Fo	undation,	Inc /	46-144	5575				F	age 6
Part	VII-B Statements Regarding Activities			4720	May Be F	lequir	ed (continue	ed)			
5a	During the year, did the foundation pay or incur	•					——————————————————————————————————————			Yes	No
	(1) Carry on propaganda, or otherwise attempt t(2) Influence the outcome of any specific public							No			
	directly or indirectly, any voter registration dr		011 (500 500)		• •	•		No			
	(3) Provide a grant to an individual for travel, stu						= =] No			ŀ
	(4) Provide a grant to an organization other than] (40			
	section 4945(d)(4)(A)? See instructions] No			
	(5) Provide for any purpose other than religious purposes, or for the prevention of cruelty to o							No	,		,
b	If any answer is "Yes" to 5a(1)-(5), did any of the						ons describe				
	Regulations section 53.4945 or in a current notice	-	=						5b		
Organizations relying on a current notice regarding disaster assistance, check here											
C	If the answer is "Yes" to question 5a(4), does to because it maintained expenditure responsibility							٠			
							∐ Yes _	No		1	
6a	If "Yes," attach the statement required by Regulation Did the foundation, during the year, receive any					amiums	١				
ou	on a personal benefit contract?							,			
b	Did the foundation, during the year, pay premiun	ns, dire	ctly or indire	ctly, on	a persona	benefi			6b		
	If "Yes" to 6b, file Form 8870.		-	•						7	
	At any time during the tax year, was the foundation						☐ Yes ☐] No		· —	
b	If "Yes," did the foundation receive any proceed: VIII Information About Officers, Direct							<u>.</u>	7b		
Par	Information About Officers, Direction and Contractors	tors, i	rustees, r	ounda	uon man	agers,	nighty Pat	a Em	ploy	ees,	
1	List all officers, directors, trustees, and found	lation r	nanagers ar	nd their	compens	ation.	See instructi	ons.			
(a) Name and address		hours per week (If			mpensation not paid,		Contributions to byse benefit plan			(e) Expense according to their allowant	
Dishard D Harak		devot	ed to position		ter -0-)		erred compensat		other		ces
	chard D Horak	Pre	sident						other		ces
75	5 Nicolet Avenue / De Pere, WI 54115	Pre		en					O.		ces
759 E1	5 Nicolet Avenue / De Pere, WI 54115 len P Horak	Pre 2	sident	en	ter -0-)		erred compensat				ces
755 E1 755	5 Nicolet Avenue / De Pere, WI 54115 len P Horak 5 Nicolet Avenue / DePere, WI 54115	Pre 2 Vic	sident •5 e-Pres	en	0. 0.		0.		0.		ces
755 E1 755 Ric	5 Nicolet Avenue / De Pere, WI 54115 len P Horak 5 Nicolet Avenue / DePere, WI 54115 chard J Horak, M.D.	Pre 2 Vic	sident •5	en	0.		orred compensation		0.		ces
755 E1 755 Ric	5 Nicolet Avenue / De Pere, WI 54115 len P Horak 5 Nicolet Avenue / DePere, WI 54115	Pre 2 Vic	sident •5 e-Pres	en	0. 0.		0.		0.		ices
755 E1 755 Ric	5 Nicolet Avenue / De Pere, WI 54115 len P Horak 5 Nicolet Avenue / DePere, WI 54115 chard J Horak, M.D.	Pre 2 Vic	sident •5 e-Pres	en	0. 0.		0.		0.		ces
755 E1 755 Ric	5 Nicolet Avenue / De Pere, WI 54115 len P Horak 5 Nicolet Avenue / DePere, WI 54115 chard J Horak, M.D.	Pre 2 Vic Sec	sident .5 e-Pres ./Treas	en	0. 0.	and def	0. 0.	tion	0.		
755 E1 755 Ric 143	De Nicolet Avenue / De Pere, WI 54115 len P Horak De Nicolet Avenue / DePere, WI 54115 Chard J Horak, M.D. 31 Bingham Drive / De Pere, WI 54115 Compensation of five highest-paid employed	Pre 2 Vic Sec	sident .5 e-Pres ./Treas er than thos	se inclu	0. 0.	and def	0. 0. 0. see instruct	cions).	0. 0.	one, o	enter
755 E1 755 Ric 143	De Nicolet Avenue / De Pere, WI 54115 len P Horak De Nicolet Avenue / DePere, WI 54115 Chard J Horak, M.D. 31 Bingham Drive / De Pere, WI 54115 Compensation of five highest-paid employed	Pre 2 Vic Sec	sident .5 e-Pres ./Treas	se inclusiverage	0. 0.	and def	0. 0. 0. see instruct	cions).	0.	one, (enter
755 E1 755 Ric 143	Nicolet Avenue / De Pere, WI 54115 len P Horak Nicolet Avenue / DePere, WI 54115 chard J Horak, M.D. B1 Bingham Drive / De Pere, WI 54115 Compensation of five highest-paid employed "NONE."	Pre 2 Vic Sec	sident .5 e-Pres ./Treas er than those (b) Title, and a hours per view of the service of the ser	se inclusiverage	0. 0. uded on li	and def	0. 0. 0. see instruct (d) Contribution employee bene	cions).	0. 0. 0.	one, (enter
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Form **990-PF** (2017)

Total number of other employees paid over \$50,000 .

Form 990-PF (2017) Richard D Horak & Ellen P Horak Foundation / 46-1445575	Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers,	Highly Paid Employees,
and Contractors (continued)	
3 Five highest-paid independent contractors for professional services. See instructions. If n	
(a) Name and address of each person paid more than \$50,000 (b) Type of	of service (c) Compensation
N/A	ļ
	·
Table with a reference receiving over \$50,000 for professional condess	
Total number of others receiving over \$50,000 for professional services	· · · · · · ·
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year, include relevant statistical information sur- organizations and other beneficiarles served, conferences convened, research papers produced, etc.	ch as the number of Expenses
1 N/A	
*	
2	
3	
4	
S (V.B. Comment of Com	
Part IX-B Summary of Program-Related Investments (see instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
	Amount
1 <u>N/A</u>	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3	
	Form 990-PF (2017)

see instructions.) 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: a Average monthly fair market value of securities 1 Average of monthly cash balances 1 Total (add lines 1a, b, and c) 6 Fair market value of all other assets (see instructions) 1 Total (add lines 1a, b, and c) 6 Reduction claimed for blockage or other factors reported on lines 1a and 1 (attach detailed explanation). 9 Acquisition indebtedness applicable to line 1 assets 1 Subtract line 2 from line 1d 1 Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions) 1 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 1 Minimum investment return. Enter 5% of line 5 1 Minimum investment return. Enter 5% of line 5 1 Minimum investment return from Part X, line 6 2 Data of a certain foreign organizations, check here	Part	Minimum Investment Return (All domestic foundations must complete this part. Fore	ign foundation	ns,
a Average monthly fair market value of securities a Average of monthly cash balances c Fair market value of all other assets (see instructions) d Total (add lines 1a, b, and c) Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach destalled explanation). 2 Acquisition indebtedness applicable to line 1 assets. 2 2 0, 3 Subtract line 2 from line 1d. 2 Cash deemed held for charitable activities. Enter 11/3% of line 3 (for greater amount, see instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 4 496,15 Minimum investment return. Enter 5% of line 5. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 Minimum investment return. Enter 5% of line 5. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 Minimum investment return. Enter 5% of line 5. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 Minimum investment return. Enter 5% of line 5. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 Minimum investment return. Enter 5% of line 5. Income tax for 2017. (This does not include the tax from line 3. Enter here and on Part V, line 4 Add lines 2a and 2b Distributable amount before adjustments. Subtract line 2c from line 1 Add lines 2a and 2b Distributable amount before adjustments. Subtract line 2c from line 1 Add lines 2a and 2b Distributable amount setated as qualifying distributions 4 Cash distributions (see instructions) Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 4 Program-related investments—total from Part IX-8 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc. —total from Part IX-8 Amounts paid (including administrative expenses) to accomplish charitable, etc., pu				
a Average monthly fair market value of securities b Average of monthly cash balances c Fair market value of all other assets (see instructions) d Total (add lines 1a, b, and c) Reduction claimed for blockage or other factors reported on lines 1a and 1c (ettach detailed explanation). 2 Acquisition indebtedness applicable to line 1 assets. 2 Q.0. 3 Subtract line 2 from line 1d. Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 6 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 6 Net value of noncharitable. Enter 5% of line 5. Net value of noncharitable. Enter 5% of line 5. Net value of noncharitable. Subtract line 6 form line 3 (for greater amount, see instructions) Minimum investment return. Enter 5% of line 5. Income tax for 2017. (This does not include the tax from Part VI.) a Tax on investment income for 2017 from Part VI. line 5. 2a If a continue the form part X, line 6. 3 Distributable amount before adjustments. Subtract line 2c from line 1. 3 Distributable amount before adjustments. Subtract line 2c from line 1. 3 Add lines 2a and 2b. 4 Pacoveries of amounts treated as qualifying distributions. 4 Distributable amount before adjustments. Subtract line 6 from line 5. Enter here and on Part XIII. 5 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII. 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII. Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26. a Program-related investments — total from Part I, column (d), line 26. a Program-related investments— total from Part I, column (d), line 26. a Amounts paid to acquire assets used (or held for use) directly in carrying out charitab	1			
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2	e			
3 33,077. 4 Cash deemed held for charitable activities. Enter 11/2% of line 3 (for greater amount, see instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 Minimum investment return. Enter 5% of line 5 Minimum investment return (see instructions) (Section 4942(i)(3) and (i)(5) private operating foundations and certain foreign organizations, check here ▶ and do not complete this part.) Minimum investment return from Part X, line 6. Tax on investment income for 2017 from Part VI, line 5. Add lines 2a and 2b Income tax for 2017. (This does not include the tax from Part VI.) Add lines 2a and 2b Recoveries of amounts treated as qualifying distributions Add lines 3 and 4 Recoveries of amounts treated as qualifying distributions Add lines 3 and 4 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes: Amounts set aside for specific charitable projects that satisfy the: a Sultability test (prior IRS approval required). Cash distribution test (attach the required schedule). Qualifying distributions. Add lines 1 a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions Adjusted qualifying distributions. Subtract line 5 from line 4 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.				
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Instructions Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 32,581, 6 Minimum investment return. Enter 5% of line 5 1,629,	3		3	
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Tax on investment income for 2017 from Part VI, line 5	Part	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating fand certain foreign organizations, check here □ and do not complete this part.)	foundations	
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3 1,629 4 Recoveries of amounts treated as qualifying distributions				٥.
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Deduction from distributable amount (see instructions)	-	· · · · · · · · · · · · · · · · · · ·	5	
Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	-	Deduction from distributable amount (see instructions)	6	
Part XII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26			7	1,629.
a Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	Part	XII Qualifying Distributions (see instructions)		
Program-related investments—total from Part IX-B	1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	, Ar	
Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	а	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	
purposes	b		1b	3,400.
Amounts set aside for specific charitable projects that satisfy the: a Sultability test (prior IRS approval required). b Cash distribution test (attach the required schedule). 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions 6 Adjusted qualifying distributions. Subtract line 5 from line 4 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.	2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
a Suitability test (prior IRS approval required)		purposes	2	
Cash distribution test (attach the required schedule)	3	Amounts set aside for specific charitable projects that satisfy the:		
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	а	Suitability test (prior IRS approval required)	3a	
Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	b	Cash distribution test (attach the required schedule)	3b	3.400.
Enter 1% of Part I, line 27b. See instructions	4		4	3,400.
Enter 1% of Part I, line 27b. See instructions	5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		0
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.			5	· · · · · · · · · · · · · · · · · · ·
qualifies for the section 4940(e) reduction of tax in those years.	6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3.400.
			g whether the	foundation
		qualities for the section 4540(e) reduction of tax in those years.	Form Q (90-PF (2017)

	0-PF (2017)				Page 9
Part	XIII Undistributed Income (see instruction	ons)			
1	Distributable amount for 2017 from Part XI,	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
	line 7	From A	· ·		1,629.
2	Undistributed income, if any, as of the end of 2017:	a v atjern		1 005	*
а	Enter amount for 2016 only			1,826.	
Ь	Total for prior years: 20,20,20	*	4,003		
3	Excess distributions carryover, if any, to 2017:			٠, ،	,'
a	From 2012		*		
b			, , , , , , , , , , , , , , , , , , ,		
C	\				
d e	From 2015		4 " 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	,	,
f	Total of lines 3a through e	6 220			
4	Qualifying distributions for 2017 from Part XII, line 4: ▶ \$	6,229		* 4	4 "")
_	Applied to 2016, but not more than line 2a .	* , * * * * * * * * * * * * * * * * * *		1,826.	*
a b	Applied to undistributed income of prior years (Election required—see instructions)		*	7,020	,,,
c	Treated as distributions out of corpus (Election required—see instructions)				
	•	2, 47, 12 5, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,	1 1 1 1 1 1 1 1		1 600
d	Applied to 2017 distributable amount Remaining amount distributed out of corpus	, , , , , , , , , , , , , , , , , , ,		* * * * * * * * * * * * * * * * * * * *	1,629.
e 5	Excess distributions carryover applied to 2017		7. 7. 2.		
9	(If an amount appears in column (d), the same				
	amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:				
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	6 220			· · · · · · · · · · · · · · · · · · ·
b	Prior years' undistributed income. Subtract line 4b from line 2b	, da			
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has		<u> </u>		
	been issued, or on which the section 4942(a) tax has been previously assessed		0.		
đ	Subtract line 6c from line 6b. Taxable amount—see instructions		0.		
•	Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount—see instructions			0/	
f	Undistributed income for 2017. Subtract lines	-		र्राह्मा ।	
	4d and 5 from line 1. This amount must be distributed in 2018			34.00	0.
7	Amounts treated as distributions out of corpus			The first of	
	to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be				
	required—see instructions)			and the same	Y
8	Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	6,229.			, N. J.
9	Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	6 229	, , , ,		
10	Analysis of line 9:	7	12.	11. 14. 14.	آه .
а	Excess from 2013			44	, -
b	Excess from 2014] , ;			
C	Excess from 2015	1			, ,
d	Excess from 2016		- Comme		
е	Excess from 2017 6 . 229	<u> </u>		, , , , ,	
					Form 990-PF (2017)

Form 99	O-PF(2017) Richard D Horak &					Page 10
Part					9)	
1a	If the foundation has received a ruling					
	foundation, and the ruling is effective for	r 2017, enter the d	ate of the ruling .			/
b	Check box to indicate whether the four	ndation is a private	operating foundate	tion described in s	ection 🗌 4942(j)(3) or 4942(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total
	income from Part I or the minimum investment return from Part X for	(a) 2017	(b) 2016	(c) 2015	/(d) 2014	(e) rotar
	each year listed					
b	85% of line 2a					
С	Qualifying distributions from Part XII,					
	line 4 for each year listed				<u> </u>	
d	Amounts included in line 2c not used directly					
	for active conduct of exempt activities		<u> </u>			
е	Qualifying distributions made directly				1	
	for active conduct of exempt activities.					
	Subtract line 2d from line 2c			ļ		
3	Complete 3a, b, or c for the alternative test relied upon:					
а	"Assets" alternative test - enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying under					
	section 4942(j)(3)(B)(i)				<u> </u>	
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in					
	Part X, line 6 for each year listed /					
C	"Support" alternative test-enter:					
	(1) Total support other than gross					
	investment income (interest,	1				
	dividends, rents, payments on securities loans (section					
	512(a)(5)), or royalties)					
	(2) Support from general public					
	and 5 or more exempt organizations as provided in	Ì				
	section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from					
	an exempt organization		ļ		<u> </u>	
	(4) Gross investment income	<u> </u>	1	<u> </u>	<u> </u>	
Part				he foundation i	nad \$5,000 or mo	ore in assets at
	any time during the year-		ns.)		<u> </u>	<u></u>
1	Information Regarding Foundation					
а	List any managers of the foundation					by the foundation
	before the close of any tax year (but o	only if they have c	ontributed more th	nan \$5,000). (See s	section 507(d)(2).)	
	N/A					
b	List any managers of the foundation					rge portion of the
	ownership of a partnership or other e	ntity) of which the	foundation has a	10% or greater in	terest.	
2	Information Regarding Contribution					
	Check here ► ☐ if the foundation					
	unsolicited requests for funds. If the f		gifts, grants, etc.,	to individuals or o	organizations under	other conditions,
	complete items 2a, b, c, and d. See in				 	
а	The name, address, and telephone nu	ımber or email ad	dress of the perso	n to whom applic	ations should be ac	ldressed:
b	The form in which applications should	d be submitted an	d information and	materials they sho	ould include:	
С	Any submission deadlines:					
	·					
d	Any restrictions or limitations on av	vards, such as b	y geographical a	reas, charitable f	ields, kinds of inst	itutions, or other
	factors:					

Richard D Horak & Ellen P Horak Foundation, Inc. / 46-1445575 Page 11 Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment if recipient is an individual, show any relationship to Recipient Foundation Purpose of grant or status of Amount any foundation manager or substantial contributor contribution recipient Name and address (home or business) a Paid during the year Mote Marine Laboratory 501c3 Children Education \$300.00 1600 Ken Thompson Pkwy Sarasota, FL 34236 Children First 501c3 Pre-School Education \$600.00 1723 N Orange Ave Sarasota, FL 34234 Cerebral Palsy, Inc 501c3 Children Mental Evaluation \$1,500.00 2801 S Webster Ave Green Bay, WI 54301 Bellin Foundation \$1,000.00 501c3 Pt Education 740 S Van Buren St Green Bay, WI 54301 \$3,400.00 Approved for future payment

They gross amounts unless otherwise indicated.	Pai	d XI	/I-A Analysis of Income-Producing Ac	tivities		······································		
N/A 1 Program service revenue: 4					siness income	Excluded by sect	on 512, 513, or 514	
g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-financed property 9 Net rental income or (loss) from personal property 7 Other investment income 9 Net income or (loss) from seles of inventory 9 Net income or (loss) from seles of inventory 10 Gross profit or (loss) from seles of inventory 11 Other revenue: a 5 b 6 d 9 12 Subtotal. Add columns (b), (d), and (e) 12 Total Add line 12, columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) 14 Total Add line 12, columns (b), (d), and (e) 15 Total Add line 12, columns (b), (d), and (e) 16 Epplain below how each activity for which income is reported in column (e) of Pert XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (therefore the first of the foundation's exempt purposes (therefore the first of the foundation's exempt purposes (therefore the first of the foundation's exempt purposes). (See instructions.)		•	N/A			(c)	(d)	(e) Related or exempt function income (See instructions.)
g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 6 Gan or (loss) from seles of sasets other than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from special events 11 Other revenue: a 5 b 6 d 9 12 Subtortal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 14 Subtortal in line 13 instructions to verify calculations.) Part XVI-83 Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes), (See Instructions.)	•		6					
g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 6 Gan or (loss) from seles of sasets other than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from special events 11 Other revenue: a 5 b 6 d 9 12 Subtortal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 14 Subtortal in line 13 instructions to verify calculations.) Part XVI-83 Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes), (See Instructions.)				J	 			
d e f g Fees and contracts from government agencies Membership dues and assessments Interest on savings and temporary cash investments Dividends and interest from securities Not debt-financed property b Not debt-financed property b Not debt-financed property Other investment income or (loss) from personal property Relations or (loss) from sales of assets other than inventory Not investment income or (loss) from personal property Other investment income or (loss) from personal property Other revenue: S ain or (loss) from sales of inventory Other revenue: Other revenue: S counting to the contract of the contract		C						
g Fees and contracts from government agencies g Membership dues and assessments 3 interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net restal income or (loss) from real estate: 8 Debt-financed property 5 Net destinal income or (loss) from real estate: 9 Debt-financed property 10 Net rental income or (loss) from personal property 11 Other investment income 12 Gain or (loss) from sales of assets other than inventory 12 Net income or (loss) from sales of inventory 13 Total. Add columns (ib), (id), and (e) 13 Total. Add line 12, columns (ib), (id), and (e) 13 Total. Add line 12, columns (ib), (id), and (e) 14 Sea worksheet in line 13 instructions to verify calculations.) Part XVI-D Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Epiph: Isleen Now seath activity or which income is genored in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other filan by providing funds for such purposes). (See Instructions.)		ď						
2 Membership dues and assessments		_		 				
2 Membership dues and assessments		•		 				
2 Membership dues and assessments		_	Food and contracts from government agonales	<u> </u>				
3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-financed property 5 Not retrial income or (loss) from real estate: a Debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 10 Gross profit or (loss) from sales of sasets other than inventory 9 Net income or (loss) from sales of inventory 11 Other revenue: a b c d 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 15 Total. Add line 12, columns (b), (d), and (e) 16 See worksheet in line 13 instructions to verify calculations) The No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.) N/A	_							
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B Debt-financed property b Not debt-financed property 7 Other investment income Galan or (loss) from special events Galan or (loss) from special events Gross profit or (loss) from sales of inventory 11 Other revenue: a b c d d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add fine 12, columns (b), (d), and (e) 13 Total. Add fine 12, columns (b), (d), and (e) 15 Total. Add by the finance of the finan	4	_			337 37		\$2.5 a.25 a.25 a.15	
b Not debt-financed property Net income or (loss) from personal property Other investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from sales of inventory Other revenue: Comparison of Cost (loss) from sales of inventory	5			7 3 194 VI		6 ho		<u></u>
6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from special events 9 Net Income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue: a b c d d 9 12 Subtotal. Add columns (b), (d), and (e) 9 Net XVI-B 13 Total. Add line 12, columns (b), (d), and (e) 14 Total. Add line 12, columns (b), (d), and (e) 9 Net XVI-B 15 Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.) N/A						·		
7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from sales of inventory 10 Gross profit or (loss) from sales of inventory 11 Other revenue: a b c d 3 Sobre worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.) N/A			the state of the s					
8 Gain or (loss) from sales of assets other than inventory 9 Net Income or (loss) from sales of inventory 11 Other revenue: a b c d d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 15 Total. Add line 12, columns (b), (d), and (e) 16 See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No V Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). See instructions.) N/A	6							
9 Net Income or (loss) from special events	7							
10 Gross profit or (loss) from sales of inventory . 11 Other revenue: a b c d d e 12 Subtotal. Add columns (b), (d), and (e)	8							·
11 Other revenue: a D	9		• • •		·,			
b c d e	10							
b c d e	11	Oth	er revenue: a	<u></u>				
d 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.) N/A N/A								·
e 12 Subtotal. Add columns (b), (d), and (e)		C		L	<u> </u>			<u> </u>
Tay Total Add line 12, columns (b), (d), and (e)		d						
Tay Total Add line 12, columns (b), (d), and (e)		е						
13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-3 Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.) N/A N/A	12	Sut	ototal. Add columns (b), (d), and (e)	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		75,		
Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which Income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.) N/A N/A	13	Tot	al. Add line 12, columns (b), (d), and (e)				13	
Line No. ▼ Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.) N/A N/A				s.)				
N/A	Pa	rt X	VI-B Relationship of Activities to the A	ccomplishm	ent of Exemp	t Purposes		
N/A	Lin	e No	- Explain below how each activity for which	income is repo	orted in column	(e) of Part XVI	-A contributed in	nportantly to the
		▼	accomplishment of the foundation's exempt pur	poses (other than	n by providing fun	ds for such purp	oses). (See instruc	tions.)
Exm 990.PF con			N/A					
Som 990-PE (20)								
Form 990-PF (20)								
Farm 900-PF (20)								
Extr. 990-PF (20)								
Som 890-PF col								
Sam 990-PF cot								
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Use Only

Firm's name

Firm's address 🕨

rait	A.V.	Organizati	ons	oroto to and mano.		ioiddollollipa ti	riai Ronona	i i tati	a Eve	миþ
1	Did 1			engage in any of the fo	llowing with an	v other organizati	on described	1	Yes	No
•				501(c)(3) organization				٤		-
		nizations? N/		(//)	,			1		`
а	Tran		•	a noncharitable exem	pt organization	of:		. 4	~ '	٤
_		Cash						1a(1)		
		Other assets .				· · · · · · · ·		1a(2)		
h	4. 2	er transactions:						iate		
	_		a noncharitable exe	mnt omanization				45/41	, ,	`
				ible exempt organization				1b(1)		
				rassets				1b(2)		
			• •					1b(3)		
			-					1b(4)		
	• •	oans or loan gua						1b(5)		
				ip or fundraising solicit				16(6)		
				ts, other assets, or pai				1c		
d				," complete the follow						
				ces given by the report						
				ement, show in column						
(a) Lme	no.	(b) Amount involved	(c) Name of nonch	antable exempt organization	(d) Descr	iption of transfers, tran	sactions, and sh	aring erre	ingeme	ents
			 				 			
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2a	Is th	e foundation dire	ctly or indirectly aff	iliated with, or related	to, one or mor	e tax-exempt or	anizations			
				ction 501(c)(3)) or in sec			_	Yes	П	No
b	H "Y	es." complete the	following schedule.				-	_	_	
	-	(a) Name of organ		(b) Type of organ	zation	(c) Des	cription of relation	nship		
										
				······						
										
	l loc	or nonalton of names 1	declare that I have ever-inc	d this return, including accompa	mana schedulee and	statements and to the	hast of my knowle	doe end t	ollef #	is true
Sign	CONT	er penalies of penuly, i ect, and complete. Deck	aration of preparer (other tha	n taxpayer) is based on all infor	mation of which prep	arer has any knowledge.				
_	.	0-12)(·	, ,	President	May the				
Here		194	Andle	6-29-18			See Instru			
	Sigi	nature of officer or trus		Date	Title			TTIAL		
Paid		Print/Type preparer	s name	Preparer's signature		Date	Check if [PTIN		
Dron		}		j		1	self-employed			

Firm's EIN ▶

Phone no.