

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation MYERS L & MARILYN R GIRSH FOUNDATION INC		A Employer identification number 45-5303068
Number and street (or P.O. box number if mail is not delivered to street address) 5500 COLLINS AVENUE RM/STE 1402	Room/suite	B Telephone number (see instructions) (305) 868-0202
City or town, state or province, country, and ZIP or foreign postal code MIAMI BEACH, FL 33140		C If exemption application is pending, check here ☐
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 4,846,617	J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	55,316	55,316	55,316	
	4 Dividends and interest from securities	60,059	60,059	60,059	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 	59,313			
	b Gross sales price for all assets on line 6a _____ 829,208				
	7 Capital gain net income (from Part IV, line 2)		27,372		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	174,688	142,747	115,375	
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	 2,614	2,614	2,614	
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	 15,714	15,714	15,714	
	24 Total operating and administrative expenses. Add lines 13 through 23	18,328	18,328	18,328	0
	25 Contributions, gifts, grants paid	251,810			251,810
	26 Total expenses and disbursements. Add lines 24 and 25	270,138	18,328	18,328	251,810
	27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements		-95,450			
b Net investment income (if negative, enter -0-)			124,419		
c Adjusted net income (if negative, enter -0-)				97,047	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	75,899	71,527	71,527
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	1,915,305	2,202,312	2,202,312
	c Investments—corporate bonds (attach schedule)	2,301,348	2,238,373	2,238,373
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	279,025	318,353	318,353
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	15,019	16,052	16,052	
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	4,586,596	4,846,617	4,846,617	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	31	1,278	
	23 Total liabilities (add lines 17 through 22)	31	1,278	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	4,586,565	4,845,339	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	4,586,565	4,845,339	
	31 Total liabilities and net assets/fund balances (see instructions) .	4,586,596	4,846,617	

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,586,565
2 Enter amount from Part I, line 27a	2	-95,450
3 Other increases not included in line 2 (itemize) ▶ _____	3	354,778
4 Add lines 1, 2, and 3	4	4,845,893
5 Decreases not included in line 2 (itemize) ▶ _____	5	554
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	4,845,339

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	27,372
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	252,098	4,719,426	0 053417
2015	255,332	4,718,377	0 054114
2014	302,034	4,928,575	0 061282
2013	309,245	4,960,036	0 062347
2012	140,262	4,954,444	0 028310
2 Total of line 1, column (d)			2 0 259470
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 051894
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 4,693,928
5 Multiply line 4 by line 3			5 243,587
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,244
7 Add lines 5 and 6			7 244,831
8 Enter qualifying distributions from Part XII, line 4			8 251,810

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	1,244
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	1,244
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,244
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	34
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	1,278
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	Yes
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of CHARLES P SACHER Telephone no (305) 448-3900			

Located at **2655 LEJEUNE ROAD SUITE 1101 CORAL GABLES FL** ZIP+4 **33134**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ 1b			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐ 1c			
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐ 2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐ Yes ☒ No 3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a			No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b			No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes	☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b			
	Organizations relying on a current notice regarding disaster assistance check here.				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?				
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>	☐ Yes	☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?				
	b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No	
	<i>If "Yes" to 6b, file Form 8870</i>				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?				
	b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
MARILYN R GIRSH 5500 COLLINS AVENUE 1402 MIAMI BEACH, FL 33140	DIRECTOR 000 00	0	0	0
MICHAEL J WALKER 15 HULSE STREET BELLPORT, NY 11713	DIRECTOR 000 00	0	0	0
CHARLES P SACHER 2655 LEJEUNE ROAD SUITE 1101 CORAL GABLES, FL 33134	DIRECTOR 000 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. ►**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ►**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 TO SUPPORT NOT FOR PROFIT HOSPITALS AND THE CHARITABLE PURPOSES AND ACTIVITIES NECESSARY OR INCIDENTAL THERETO	131,100
2 A) TO PROVIDE FOR SCHOLARSHIPS, LOANS, GRANTS, AND OTHER FINANCIAL AID FOR COLLEGE AND POST-GRADUATE STUDIES FOR SUCH CANDIDATES AS MAY BE APPROVED PURSUANT TO QUALIFICATION REQUIREMENTS ESTABLISHED BY THE BOARD OF DIRECTORS AND APPROVED BY THE INTERNAL REVENUE SERVICE, IN ACCORDANCE WITH APPLICABLE LIMITATIONS OF THE INTERNAL REVENUE CODE OF 1986, AS AMENDED FROM TIME TO TIME B) TO MAKE CONTRIBUTIONS TO ANY ORGANIZATION AS DESCRIBED IN SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE, WITH THE EXCEPTION OF AN ORGANIZATION TESTING FOR PUBLIC SAFETY	113,275
3 TO SUPPORT MEDICAL RESEARCH CARRIED ON BY NOT FOR PROFIT ORGANIZATIONS AND FOUNDATIONS BY PROVIDING SPECIFIC GRANTS OR CONTRIBUTIONS FOR GENERAL OPERATING EXPENSES	4,065
4 TO SUPPORT RELIGIOUS ORGANIZATIONS AND THE CHARITABLE PURPOSES AND ACTIVITIES CONDUCTED BY RELIGIOUS ORGANIZATIONS	3,370

Part IX-B Summary of Program-Related Investments (see instructions)

Description of the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3 ►

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	4,663,785
b	Average of monthly cash balances.	1b	85,572
c	Fair market value of all other assets (see instructions).	1c	16,052
d	Total (add lines 1a, b, and c).	1d	4,765,409
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	4,765,409
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	71,481
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	4,693,928
6	Minimum investment return. Enter 5% of line 5.	6	234,696

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	251,810
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	251,810
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	1,244
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	250,566

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				
e From 2016.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 251,810				
a Applied to 2016, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2017 distributable amount.				
e Remaining amount distributed out of corpus	251,810			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	251,810			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				
d Excess from 2016.				
e Excess from 2017.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
85% of line 2a	97,047	91,187	73,801	104,706	366,741
b Qualifying distributions from Part XII, line 4 for each year listed	82,490	77,509	62,731	89,000	311,730
c Amounts included in line 2c not used directly for active conduct of exempt activities	251,810	253,169	256,370	303,443	1,064,792
d Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	251,810	253,169	256,370	303,443	1,064,792
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.	156,464	157,314	157,279	164,286	635,343
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

CHARLES P SACHER
2655 LEJEUNE ROAD SUITE 1101
CORAL GABLES, FL 33134
(305) 448-3900
CPS@SACHMARLAW.COM

b The form in which applications should be submitted and information and materials they should include

IN A MANNER TO PROVIDE THE MOST COMPLETE INFORMATION ABOUT THE PROJECT

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

501(C)(3) ORGANIZATIONS

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	251,810
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2017)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2018-04-16	*****
	Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No
--

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	STEPHEN J SMART		2018-04-11		P01305891
	Firm's name ▶ SKLAR CARMOSIN & COMPANY				Firm's EIN ▶ 23-1285212
Firm's address ▶ 801 OLD YORK RD STE 402 JENKINTOWN, PA 19046					Phone no (215) 885-5811

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AARP FOUNDATION601 E STREET NW WASHINGTON, DC 20049			CONTRIBUTION TO 501(C)(3) ORGANIZATI	150
ALS ASSOCIATION 1275 K STREET NW STE250 WASHINGTON, DC 20005			SUPPORT MEDICAL RESEARCH BY NPO	100
ALS ASSOCIATION 1275 K STREET NW STE250 WASHINGTON, DC 20005			SUPPORT MEDICAL RESEARCH BY NPO	100
AMERICAN CANCER SOCIETY PO BOX 22718 OKLAHOMA CITY, OK 73123			SUPPORT MEDICAL RESEARCH BY NPO	200
AMERICAN FEDERATION OF POLICE & CONCERNED CITIZENS 6350 HORIZON DRIVE TITUSVILLE, FL 32780			CONTRIBUTION TO 501(C)(3) ORGANIZATI	60
Total ▶ 3a				251,810

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN FRIENDS OF MAGEN DAVID ADO 352 SEVENTH AVENUE SUITE 400 NEW YORK, NY 10001			SUPPORT FOR NOT FOR PROFIT HOSPITAL	1,000
AMERICAN HUMANE ASSOCIATION 1400 16TH STREET NW 360 WASHINGTON, DC 20036			CONTRIBUTION TO 501(C)(3) ORGANIZATI	250
AMERICAN KIDNEY FUND 6110 EXECUTIVE BOULEVARD SUITE 1010 ROCKVILLE, MD 20852			SUPPORT MEDICAL RESEARCH BY NPO	75
AMERICAN RED CROSSPO BOX 37839 BOONE, IA 500370839			CONTRIBUTION TO 501(C)(3) ORGANIZATI	1,000
AMFAR THE FOUNDATION FOR AIDS RESE 120 WALL STREET 13TH FLR NEW YORK, NY 10005			SUPPORT MEDICAL RESEARCH BY NPO	90
Total 3a				251,810

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMNESTY INTERNATIONAL 5 PENN PLAZA NEW YORK, NY 10001			CONTRIBUTION TO 501(C)(3) ORGANIZATI	500
ARTHRITIS FOUNDATION 1330 WEST PEACHTREE STREE ATLANTA, GA 30309			SUPPORT MEDICAL RESEARCH BY NPO	50
ASPCA424 EAST 92ND STREET NEW YORK, NY 10128			CONTRIBUTION TO 501(C)(3) ORGANIZATI	500
BBB WISE GIVING ALLIANCE 3033 WILSON BOULEVARD SUITE 600 ARLINGTON, VA 22201			CONTRIBUTION TO 501(C)(3) ORGANIZATI	70
BLINDED VETERANS ASSOCIATION 477 H STREET NW WASHINGTON, DC 20001			CONTRIBUTION TO 501(C)(3) ORGANIZATI	100
Total ▶ 3a				251,810

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOYS TOWN200 FLANAGAN BOULEVARD PO BOX 8000 BOYS TOWN, NE 68010			CONTRIBUTION TO 501(C)(3) ORGANIZATI	50
CHILDRENS RESOURCE FUND INC 8571 SW 112TH STREET MIAMI, FL 33156			CONTRIBUTION TO 501(C)(3) ORGANIZATI	100,000
CITIZENS INTERESTED IN ARTS INC 1745 E HALLANDALE BEACH HALLANDALE, FL 33009			CONTRIBUTION TO 501(C)(3) ORGANIZATI	200
COVENANT HOUSE461 EIGHTH AVENUE NEW YORK, NY 10001			CONTRIBUTION TO 501(C)(3) ORGANIZATI	250
CYSTIC FIBROSIS FOUNDATION 6931 ARLINGTON ROAD 200 BETHESDA, MD 20814			SUPPORT MEDICAL RESEARCH BY NPO	1,000
Total ▶ 3a				251,810

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DAV - DISABLED AMERICAN VETERANS PO BOX 14301 CINCINNATI, OH 452500301			CONTRIBUTION TO 501(C)(3) ORGANIZATI	100
ENVIRONMENTAL DEFENSE FUND 1875 CONNECTICUT AVE NW WASHINGTON, DC 20009			CONTRIBUTION TO 501(C)(3) ORGANIZATI	25
FEED THE CHILDRENPO BOX 36 OKLAHOMA CITY, OK 73101			SUPPORT RELIGIOUS ORG CHARITABLE PUR	150
FOOD FOR THE POOR INC 6401 LYONS ROAD COCONUT CREEK, FL 33073			SUPPORT RELIGIOUS ORG CHARITABLE PUR	200
FOOD FOR THE POOR INC 6401 LYONS ROAD COCONUT CREEK, FL 33073			SUPPORT RELIGIOUS ORG CHARITABLE PUR	200
Total ► 3a				251,810

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GREATER MIAMI JEWISH FEDERATION 4200 BISCAYNE BOULEVARD MIAMI, FL 33137			SUPPORT RELIGIOUS ORG CHARITABLE PUR	620
HABITAT FOR HUMANITY 1800 NORTH BAYSHORE DRIVE 3501 MIAMI, FL 33132			CONTRIBUTION TO 501(C)(3) ORGANIZATI	1,500
HABITAT FOR HUMANITY 1800 NORTH BAYSHORE DRIVE 3501 MIAMI, FL 33132			CONTRIBUTION TO 501(C)(3) ORGANIZATI	1,500
HADASSAH40 WALL STREET NEW YORK, NY 10005			SUPPORT RELIGIOUS ORG CHARITABLE PUR	1,000
HILLEL INTERNATIONAL 800 EIGHTH STREET NW WASHINGTON, DC 200013724			SUPPORT RELIGIOUS ORG CHARITABLE PUR	200
Total ▶ 3a				251,810

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HUMANE SOCIETY OF GREATER MIAMI 16101 WEST DIXIE HIGHWAY NORTH MIAMI BEACH, FL 33160			CONTRIBUTION TO 501(C)(3) ORGANIZATI	100
INTERNATIONAL EYE FOUNDATION 10801 CONNECTICUT AVENUE KENSINGTON, MD 20895			SUPPORT MEDICAL RESEARCH BY NPO	1,000
INTERNATIONAL RESCUE COMMITTEE 122 EAST 42ND STREET NEW YORK, NY 101681289			CONTRIBUTION TO 501(C)(3) ORGANIZATI	240
INTERNATIONAL RESCUE COMMITTEE 122 EAST 42ND STREET NEW YORK, NY 101681289			CONTRIBUTION TO 501(C)(3) ORGANIZATI	240
JDRF26 BROADWAY 14TH FLOOR NEW YORK, NY 10004			SUPPORT MEDICAL RESEARCH BY NPO	250
Total ▶ 3a				251,810

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH MUSEUM OF FLORIDA 301 WASHINGTON AVENUE MIAMI BEACH, FL 33139			SUPPORT RELIGIOUS ORG CHARITABLE PUR	1,000
LEUKEMIA & LYMPHOMA SOCIETY 1311 MAMARONECK AVENUE WHITE PLAINS, NY 10605			SUPPORT MEDICAL RESEARCH BY NPO	250
MARCH OF DIMES 1275 MAMARONECK AVENUE WHITE PLAINS, NY 10605			SUPPORT MEDICAL RESEARCH BY NPO	50
MERCY CORPSPO BOX 2669 DEPT W PORTLAND, OR 97208			CONTRIBUTION TO 501(C)(3) ORGANIZATI	100
MIAMI JEWISH HEALTH SYSTEMS FOUNDAT 5200 NE 2ND AVENUE MIAMI, FL 33137			SUPPORT FOR NOT FOR PROFIT HOSPITALS	80,000
Total ► 3a				251,810

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MIAMI LIGHTHOUSE FOR THE BLIND 601 SW 8TH AVENUE MIAMI, FL 33130			CONTRIBUTION TO 501(C)(3) ORGANIZATI	1,000
MIAMI PROJECT TO CURE PARALYSIS PO BOX 016960 MIAMI, FL 33101			SUPPORT MEDICAL RESEARCH BY NPO	50
MIAMI RESCUE MISSION 2159 NW 1ST COURT MIAMI, FL 33127			CONTRIBUTION TO 501(C)(3) ORGANIZATI	150
MOTHERS AGAINST DRUNK DRIVING 511 E JOHN CARPENTER FRE IRVING, TX 75062			CONTRIBUTION TO 501(C)(3) ORGANIZATI	55
MOTHERS AGAINST DRUNK DRIVING 511 E JOHN CARPENTER FRE IRVING, TX 75062			CONTRIBUTION TO 501(C)(3) ORGANIZATI	55
Total 			251,810	
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MOUNT SINAI MEDICAL CENTER 4300 ALTON ROAD MIAMI BEACH, FL 33140			SUPPORT FOR NOT FOR PROFIT HOSPITALS	50,000
NATIONAL FEDERATION OF THE BLIND 1800 JOHNSON STREET BALTIMORE, MD 21230			CONTRIBUTION TO 501(C)(3) ORGANIZATI	55
NATIONAL FEDERATION OF THE BLIND 1800 JOHNSON STREET BALTIMORE, MD 21230			CONTRIBUTION TO 501(C)(3) ORGANIZATI	56
NATIONAL MULTIPLE SCLEROSIS SOCIETY PO BOX 4527 NEW YORK, NY 10163			SUPPORT MEDICAL RESEARCH BY NPO	100
NATIONAL TRUST FOR HISTORIC ORIC PRESERVATION 2600 VIRGINIA AVENUE NW SUITE 1100 WASHINGTON, DC 20037			CONTRIBUTION TO 501(C)(3) ORGANIZATI	25
Total 3a				251,810

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW WORLD SYMPHONY 500 17TH STREET MIAMI, FL 33139			CONTRIBUTION TO 501(C)(3) ORGANIZATI	100
OCEAN CONSERVANCY 1300 19TH STREET NW 8TH FLOOR WASHINGTON, DC 20036			CONTRIBUTION TO 501(C)(3) ORGANIZATI	50
OCEAN CONSERVANCY 1300 19TH STREET NW 8TH FLOOR WASHINGTON, DC 20036			CONTRIBUTION TO 501(C)(3) ORGANIZATI	50
OXFAM AMERICA 226 CAUSEWAY STREET 5TH BOSTON, MA 02114			CONTRIBUTION TO 501(C)(3) ORGANIZATI	150
PROJECT HOPE255 CARTER HALL LANE PO BOX 250 MILLWOOD, VA 22646			CONTRIBUTION TO 501(C)(3) ORGANIZATI	90
Total ► 3a				251,810

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SALVATION ARMY615 SLATERS LANE ALEXANDRIA, VA 22313			CONTRIBUTION TO 501(C)(3) ORGANIZATI	50
SMILE TRAIN - PREMIER CIRCLE 41 MADISON AVENUE 28TH FL NEW YORK, NY 10010			CONTRIBUTION TO 501(C)(3) ORGANIZAT	1,000
SPECIAL OLYMPICS FLORIDA 1915 DON WICKHAM DRIVE CLERMONT, FL 34711			CONTRIBUTION TO 501(C)(3) ORGANIZATI	59
ST LABRE INDIAN SCHOOL 1000 TONGUE RIVER ROAD ASHLAND, MT 59003			CONTRIBUTION TO 501(C)(3) ORGANIZATI	25
ST JUDE CHILDREN'S RESEARCH HOSPIT 501 ST JUDE PLACE MEMPHIS, TN 38105			SUPPORT FOR NOT FOR PROFIT HOSPITALS	100
Total ► 3a				251,810

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STUTTERING ASSOCIATION FOR THE YOUNG 330 WEST 42ND STREET 12FL NEW YORK, NY 10036			SUPPORT MEDICAL RESEARCH BY NPO	500
SUSAN G KOMEN FOR THE CURE PO BOX 650309 DALLAS, TX 75265			SUPPORT MEDICAL RESEARCH BY NPO	250
UNCF - UNITED NEGRO COLLEGE FUND 1805 7TH STREET NW WASHINGTON, DC 20001			CONTRIBUTION TO 501(C)(3) ORGANIZATION	70
UNICEF USA125 MAIDEN LANE NEW YORK, NY 10038			CONTRIBUTION TO 501(C)(3) ORGANIZATION	1,000
UNICEF USA125 MAIDEN LANE NEW YORK, NY 10038			CONTRIBUTION TO 501(C)(3) ORGANIZATION	1,000
Total ▶ 3a				251,810

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNION OF CONCERNED SCIENTISTS 2 BRATTLE SQUARE CAMBRIDGE, MA 02138			CONTRIBUTION TO 501(C)(3) ORGANIZAT	200
USOPO BOX 96860 WASHINGTON, DC 20077			CONTRIBUTION TO 501(C)(3) ORGANIZATI	80
WLRN172 NE 15 STREET MIAMI, FL 33132			CONTRIBUTION TO 501(C)(3) ORGANIZATI	170
WOUNDED WARRIOR PROJECT 4899 BELFORT ROADSTE 300 JACKSONVILLE, FL 32256			CONTRIBUTION TO 501(C)(3) ORGANIZATI	350
WPBT2PO BOX 610002 MIAMI, FL 332610002			CONTRIBUTION TO 501(C)(3) ORGANIZATI	250
Total 3a				251,810

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
WPBT2PO BOX 610002 MIAMI, FL 332610002			CONTRIBUTION TO 501(C)(3) ORGANIZATI	250
Total ▶ 3a				251,810

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Gain/Loss from Sale of Other Assets Schedule

Name: MYERS L & MARILYN R GIRSH
FOUNDATION INC
EIN: 45-5303068

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
RLTY INC CORP COM	2016-02	PURCHASE	2017-01		60	59			1	
TEXAS INSTRUMENTS INC	2016-06	PURCHASE	2017-01		73	61			12	
TARGET CORP	2016-01	PURCHASE	2017-01		3,101	3,371			-270	
ABBOTT LABORATORIES	2016-07	PURCHASE	2017-02		87	83			4	
AMGEN INC	2016-08	PURCHASE	2017-02		167	172			-5	
MEDTRONIC PLC COMMON STOCK	2016-04	PURCHASE	2017-02		77	75			2	
AIR PRODUCTS & CHEMICALS INC	2017-01	PURCHASE	2017-10		153	144			9	
EXXON MOBIL CORP	2017-01	PURCHASE	2017-10		82	85			-3	
HONEYWELL INTL INC	2017-07	PURCHASE	2017-10		144	137			7	
SEMPRA ENERGY INC	2017-05	PURCHASE	2017-10		113	116			-3	
STARBUCKS CORP	2017-10	PURCHASE	2017-10		7,312	7,381			-69	
ANHEUSER BUSCH COS 5 5% DUE 01-15-20	2017-05	PURCHASE	2017-11		25,185	25,185				
ALTRIA GROUP INC	2012-08	PURCHASE	2017-01		68	35			33	
BB&T CORP	2015-07	PURCHASE	2017-01		47	41			6	
CISCO SYS INC	2013-03	PURCHASE	2017-01		90	65			25	
COCA COLA CO	2012-08	PURCHASE	2017-01		42	39			3	
CROWN CASTLE INTL CORP NEW COM	2015-12	PURCHASE	2017-01		87	86			1	
FASTENAL CO	2015-04	PURCHASE	2017-01		139	128			11	
GENERAL ELECTRIC CO	2012-12	PURCHASE	2017-01		63	44			19	
HASBRO INC	2015-01	PURCHASE	2017-01		83	54			29	
HOME DEPOT INC	2015-02	PURCHASE	2017-01		267	233			34	
J P MORGAN CHASE & CO	2014-11	PURCHASE	2017-01		172	122			50	
JOHNSON & JOHNSON	2015-08	PURCHASE	2017-01		232	190			42	
MAXIM INTEGRATED PRODS INC	2014-06	PURCHASE	2017-01		116	106			10	
NEXTERA ENERGY INC COM	2015-02	PURCHASE	2017-01		118	105			13	
OCCIDENTAL PETROLEUM CORP	2015-11	PURCHASE	2017-01		71	75			-4	
PNC BANK CORP	2014-12	PURCHASE	2017-01		118	88			30	
PEPSICO INC	2015-01	PURCHASE	2017-01		105	99			6	
PFIZER INC	2015-02	PURCHASE	2017-01		134	137			-3	
PHILIP MORRIS INTERNATIONAL	2012-08	PURCHASE	2017-01		92	92				

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
PRICE T ROWE GROUP INC	2015-04	PURCHASE	2017-01		3,638	3,881			-243	
QUALCOMM INC	2013-05	PURCHASE	2017-01		65	64			1	
TARGET CORP	2015-06	PURCHASE	2017-01		72	85			-13	
3M CO	2015-10	PURCHASE	2017-01		177	156			21	
VENTAS INC COM	2013-05	PURCHASE	2017-01		63	71			-8	
LYONDELLBASELL IND N V COM USD0 01 C	2014-01	PURCHASE	2017-01		87	80			7	
PRICE T ROWE GROUP INC		PURCHASE	2017-01		6,158	6,767			-609	
TARGET CORP	2015-06	PURCHASE	2017-01		7,946	10,435			-2,489	
QUALCOMM INC		PURCHASE	2017-01		7,906	9,119			-1,213	
ABBVIE INC COM USD0 01	2015-11	PURCHASE	2017-02		61	63			-2	
ALTRIA GROUP INC	2016-01	PURCHASE	2017-02		72	59			13	
AUTOMATIC DATA PROCESSING INC	2013-03	PURCHASE	2017-02		99	56			43	
BB&T CORP	2015-07	PURCHASE	2017-02		96	83			13	
CISCO SYS INC	2013-03	PURCHASE	2017-02		64	43			21	
COCA COLA CO		PURCHASE	2017-02		13,281	13,453			-172	
CROWN CASTLKE INTL CORP NEW COM	2015-12	PURCHASE	2017-02		90	86			4	
FASTENAL CO	2015-04	PURCHASE	2017-02		100	86			14	
GENERAL ELECTRIC CO	2012-12	PURCHASE	2017-02		90	66			24	
HASBRO INC	2015-01	PURCHASE	2017-02		98	54			44	
J P MORGAN CHASE & CO	2014-11	PURCHASE	2017-02		90	61			29	
JOHNSON & JOHNSON	2016-01	PURCHASE	2017-02		116	102			14	
KIMBERLY CLARK CORP	2012-08	PURCHASE	2017-02		123	79			44	
LOCKHEED MARTIN CORP	2013-08	PURCHASE	2017-02		262	123			139	
MAXIM INTEGRATED PRODS INC	2014-06	PURCHASE	2017-02		89	70			19	
MERCK & CO INC	2013-11	PURCHASE	2017-02		66	48			18	
MICROSOFT CORP COM	2015-10	PURCHASE	2017-02		129	107			22	
OCCIDENTAL PETROLEUM CORP	2015-11	PURCHASE	2017-02		67	75			-8	
PNC BANK CORP	2014-12	PURCHASE	2017-02		126	88			38	
PAYCHEX INC	2016-02	PURCHASE	2017-02		59	47			12	
PFIZER INC	2015-02	PURCHASE	2017-02		65	69			-4	

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
PHILIP MORRIS INTERNATIONAL	2012-08	PURCHASE	2017-02		103	92			11	
REORG/SPECTRA STOCK MERGER ENBRIDGE	2013-12	PURCHASE	2017-02		84	68			16	
VENTAS INC COM	2013-05	PURCHASE	2017-02		123	142			-19	
WEC ENERGY GROUP INC COM	2016-01	PURCHASE	2017-02		57	55			2	
ENBRIDGE INC COM	2013-12	PURCHASE	2017-02		17	14			3	
BLACKROCK INC CL A	2014-04	PURCHASE	2017-04		4,546	3,680			866	
VENTAS INC COM		PURCHASE	2017-04		2,376	2,550			-174	
GENERAL ELEC CAP CORP MEDIUM TERM NT	2012-07	PURCHASE	2017-04		100,000	101,025			-1,025	
OCCIDENTAL PETROLEUM CORP		PURCHASE	2017-05		6,359	7,847			-1,488	
MFB NORTHERN FDS STK INDEX FD		PURCHASE	2017-05		50,000	32,285			17,715	
GENERAL ELECTRIC CO		PURCHASE	2017-05		3,768	3,344			424	
GENERAL ELECTRIC CO		PURCHASE	2017-05		8,403	6,522			1,881	
PNC BANK CORP		PURCHASE	2017-05		5,113	3,740			1,373	
CATERPILLAR FINL SVCS CORP MEDIUM TE	2012-08	PURCHASE	2017-06		100,000	100,926			-926	
OCCIDENTAL PETROLEUM CORP	2015-08	PURCHASE	2017-06		3,284	3,804			-520	
PNC BANK CORP	2015-01	PURCHASE	2017-06		2,897	2,035			862	
OCCIDENTAL PETROLEUM CORP	2015-08	PURCHASE	2017-06		2,398	2,649			-251	
PNC BANK CORP	2015-01	PURCHASE	2017-06		2,939	2,035			904	
INTEL CORP 1 35% DUE 12-15-2017	2013-02	PURCHASE	2017-07		100,013	99,971			42	
OCCIDENTAL PETE 1 5% DUE 02-15-2018	2012-07	PURCHASE	2017-07		99,925	100,816			-891	
FASTENAL CO		PURCHASE	2017-07		5,874	5,844			30	
FASTENAL CO		PURCHASE	2017-07		5,349	5,360			-11	
3M CO		PURCHASE	2017-07		6,306	4,188			2,118	
UNILEVER CAP CORP 0 85 DUE 08-02-201	2012-08	PURCHASE	2017-08		100,000	100,000				
AUTOMATIC DATA PROCESSING INC		PURCHASE	2017-08		4,689	2,265			2,424	
ABBOTT LABORATORIES	2016-07	PURCHASE	2017-09		2,309	1,865			444	
PFIZER INC		PURCHASE	2017-09		2,137	2,098			39	
KIMBERLY CLARK CORP	2012-08	PURCHASE	2017-10		5,104	3,493			1,611	
ALTRIA GROUP INC	2016-01	PURCHASE	2017-10		128	119			9	
BB&T CORP	2015-07	PURCHASE	2017-10		47	41			6	

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
CROWN CASTLE INTL CORP NEW COM	2015-12	PURCHASE	2017-10		102	86			16	
ENBRIDGE INC COM	2013-12	PURCHASE	2017-10		82	69			13	
HOME DEPOT INC	2015-02	PURCHASE	2017-10		166	117			49	
J P MORGAN CHASE & CO	2014-11	PURCHASE	2017-10		96	61			35	
JOHNSON & JOHNSON	2016-01	PURCHASE	2017-10		133	102			31	
MERCK & CO INC	2013-11	PURCHASE	2017-10		64	48			16	
MICROSOFT CORP COM	2015-10	PURCHASE	2017-10		229	160			69	
PAYCHEX INC	2016-02	PURCHASE	2017-10		127	94			33	
PEPSICO INC	2015-01	PURCHASE	2017-10		110	99			11	
PHILIP MORRIS INTERNATIONAL	2012-08	PURCHASE	2017-10		114	92			22	
PUB STORAGE INC COM	2015-07	PURCHASE	2017-10		214	201			13	
RLTY INC CORP COM	2016-02	PURCHASE	2017-10		56	58			-2	
TEXAS INSTRUMENTS INC	2016-06	PURCHASE	2017-10		91	61			30	
3M CO	2014-03	PURCHASE	2017-10		217	132			85	
WEC ENERGY GROUP INC COM	2016-01	PURCHASE	2017-10		129	110			19	
MEDTRONIC PLC COMMON STOCK	2016-04	PURCHASE	2017-10		77	75			2	
LYONDELLBASELL IND N V COM USD0 01 C	2014-01	PURCHASE	2017-10		99	80			19	
MICROSOFT CORP COM		PURCHASE	2017-10		4,525	2,975			1,550	
MERCK & CO INC		PURCHASE	2017-11		5,222	4,443			779	
MFB NORTHN HI YIELD FXD INC FD		PURCHASE	2017-11		30,000	31,955			-1,955	
MFB NORTHERN FDS STK INDEX FD	2012-08	PURCHASE	2017-11		25,000	14,032			10,968	
MFB NORTHERN FDS FIXED INCOME FD	2012-08	PURCHASE	2017-11		25,000	26,271			-1,271	
ENBRIDGE INC COM		PURCHASE	2017-11		5,682	5,517			165	

TY 2017 Investments Corporate Bonds Schedule

Name: MYERS L & MARILYN R GIRSH
FOUNDATION INC

EIN: 45-5303068

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
NORTHERN TRUST	2,238,373	2,238,373

TY 2017 Investments Corporate Stock Schedule

Name: MYERS L & MARILYN R GIRSH
FOUNDATION INC

EIN: 45-5303068

Name of Stock	End of Year Book Value	End of Year Fair Market Value
NORTHERN TRUST	2,202,312	2,202,312

TY 2017 Investments - Other Schedule

Name: MYERS L & MARILYN R GIRSH
FOUNDATION INC

EIN: 45-5303068

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
NORTHERN TRUST	FMV	318,353	318,353

TY 2017 Other Assets Schedule

Name: MYERS L & MARILYN R GIRSH
FOUNDATION INC

EIN: 45-5303068

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACCRUED INVESTMENT INCOME	14,502	16,013	16,013
PREPAID FEDERAL TAX			
ACCRUED INTEREST PAID	517	39	39

TY 2017 Other Decreases Schedule

Name: MYERS L & MARILYN R GIRSH
FOUNDATION INC

EIN: 45-5303068

Description	Amount
NON-DEDUCTIBLE CONTRIBUTIONS	520
ESTIMATED TAX PENALTY	34

TY 2017 Other Expenses Schedule

Name: MYERS L & MARILYN R GIRSH
FOUNDATION INC

EIN: 45-5303068

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
BROKER AGENCY FEES	9,695	9,695	9,695	
BROKER FEES	6,019	6,019	6,019	

TY 2017 Other Increases Schedule

Name: MYERS L & MARILYN R GIRSH
FOUNDATION INC

EIN: 45-5303068

Description	Amount
UNREALIZED APPECIATION	354,778

TY 2017 Other Liabilities Schedule

Name: MYERS L & MARILYN R GIRSH
FOUNDATION INC

EIN: 45-5303068

Description	Beginning of Year - Book Value	End of Year - Book Value
FEDERAL TAX PAYABLE	31	1,278

TY 2017 Taxes Schedule

Name: MYERS L & MARILYN R GIRSH
FOUNDATION INC

EIN: 45-5303068

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAX	1,244	1,244	1,244	
FOREIGN TAXES	1,370	1,370	1,370	