

990-PF

Department of the Treasury Internal Revenue Service

### **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2017

Open to Public Inspection

For	<u>r caler</u>	ndar year 2017 or tax year beginning		<u>, and</u>	ending		
Nar	me of fou	undation			A Employe	er identification number	ir .
		AND SULAMITH BLACKBERG CHARIT			_		
	~	d street (or P O box number if mail is not delivered to street address)	Rox	om/suite	<u> </u>	45-5224111	
		K 1501, NJ2-130-03-31			B Telephone	ne number (see instruction	ons)
		n, state or province, country, and ZIP or foreign postal code	00524 4	504	ì	200 274 692	
_	NNING		08534-1		<del> </del>	609-274-683	
PO:	eign cou	untry name Foreign province/state/county	Foreign po	stal code	C If exempt	otion application is pendir	ng, check here ▶∐
_	Check	k all that apply	* *		- Foreit		·
G	Cileon	Final return Initial return Amended ret	of a former public	: charity	1	gn organizations, check i	_
					-	gn organizations meeting there and attach comput	• —
u	Chacl	Address change Name change		C 11		t here and attach comput e foundation status was to	
		k type of organization 💢 Section 501(c)(3) exempt pr		11 J R		foundation status was to 507(b)(1)(A), check here	
		on 4947(a)(1) nonexempt charitable trust  Other taxa			-	THE WAY	
-		narket value of all assets at	· [X] Cash ∐	Accrual	1	indation is in a 60-month	
		f year (from Part II, col (c), Other (specify)	- b	, <b></b>	under sec	ction 507(b)(1)(B), check	k here
		6) ► \$ 2,576,739 (Part I, column (d) must be	e on cash basis )	<del></del>	1	<del></del>	
¥			(a) Revenue and	/h) Nr	et investment	(c) Adjusted net	(d) Disbursements for chantable
		amounts in columns (b), (c), and (d) may not necessarily	expenses per		et investment income	(c) Adjusted net	purposes
	T	equal the amounts in column (a) (see instructions) )	books		02 T. 200. 24		(cash basis only)
	1	Contributions, gifts, grants, etc , received (attach schedule)			200 XV 645 - 200		0.450.200
		Check ►⊠ if the foundation is <b>not</b> required to attach Sch B	12 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	W With I			
ļ	3	Interest on savings and temporary cash investments				<u> </u>	12.14
	4	Dividends and interest from securities	56,48	5	56,452	<u> </u>	
ļ	5a	Gross rents		_	1984 (Big . 1		
		Net rental income or (loss)	400.40				
ine	6a	Net gain or (loss) from sale of assets not on line 10	100,48			3 30 3 3 4	
Revenue	b	Gross sales price for all assets on line 6a 306,754	7 .00		1975		346-1919
é	7	Capital gain net income (from Part IV, line 2)			and the second second		A
<u> </u>	-	Net short-term capital gain		and market and a		<b></b>	
ļ	9	Income modifications Gross sales less returns and allowances					
1	10a	Gross sales less returns and allowances					17 . WELLY, S. 44.
		Less: Cost of goods sold  Gross profit or (loss) (attach schedule)	2.55 33 45 CO W 1 1 1 1			2:200 (C .8287 % -	
1	11 C	Gross profit or (loss) (attach schedule) Other income (attach schedule)	<del></del>	<u>                                      </u>	1.7.7.7.50 Mg/ Alley	<b>\</b>	
	11	Other income (attach schedule)  Total. Add lines 1 through 11	156,96		156,932	.}	
	140	Compensation of officers, directions Tipus (etc	100,00	2	16,473	<del></del>	29,709
Expenses	14	Other employee salaries and wages	RECEIVEE	<del>\$</del>	10,77	<del> </del>	20,700
Ü	15	Pension plans, employee benefits	<del> </del>	+		<del> </del>	<del></del>
Ď	16a	Legal fees (attach scheaule) 0 5 0 7 2018	0510 2018			<del> </del>	<del> </del>
	b	Accounting fees (attach schedule)	Tr Chit	4		<del>                                     </del>	<del>                                     </del>
ive	c	Other professional fees (attach schedule) OGDEN		+		<del> </del>	<del></del>
Operating and Administrativ	17	OUDEN	<u></u>	1		<del></del>	<del></del>
st	18	Taxes (attach schedule) (see instructions)	NTER 2,24	.3	848	,	<u> </u>
Ë	19	Depreciation (attach schedule) and depletion .		1			1982 S. J. Par
dm	20	Occupancy .		<b>†</b>	,		
Ž	21	Travel, conferences, and meetings .		$T_{\underline{}}$			
pu	22	Printing and publications		$\Gamma_{-}$			
a	23	Other expenses (attach schedule)	3	35			35
ij	24	Total operating and administrative expenses.		T		. –	
<u>ra</u>	1	Add lines 13 through 23	48,46		17,321		<del></del>
be	1	Contributions, gifts, grants paid	88,00	00 聚烷 🎘			88,000
0	26	Total expenses and disbursements. Add lines 24 and 25	136,46	,0	17,321	0	117,744
	27	Subtract line 26 from line 12				<b>不我公司的</b>	了整二整 2
		Excess of revenue over expenses and disbursements	20,50			"不多""数字章"	· · · · · · · · · · · · · · · · · · ·
		Net investment income (if negative, enter -0-)	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		139,611	\$ \$ . V SQ	Activities .
	c	Adjusted net income (if negative, enter -0-)	的生物 海	18 - 7	Y, ₩5, ***	0	3 35 - 3

For	n 990-P	F (2017) IRVING AND SULAMITH BLACKBERG CHARIT		45-	5224111 Page <b>2</b>
Đ,	art II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	_ End o	of year
<u> </u>		should be for end-of-year amounts only (See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing	-961		
	2	Savings and temporary cash investments	117,361	127,900	127,900
	3	Accounts receivable			
		Less allowance for doubtful accounts	200 to 200 200 com	Bell's I de l'Olden villait de	To 1000 miles a this . At Marks when
	4	Pledges receivable			
	l _	Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	Ì	disqualified persons (attach schedule) (see instructions).		. Willy and William to 200 and	
	7	Other notes and loans receivable (attach schedule)			
	۱ ـ	Less allowance for doubtful accounts			
Assets	8	Inventories for sale or use		<del></del>	
SS	9	Prepaid expenses and deferred charges .	<del></del>		<del></del>
⋖	10a	Investments—U.S. and state government obligations (attach schedule)	ļ	<del></del>	<del></del>
	b	Investments—corporate stock (attach schedule)	<b>-</b>		<del></del>
	C	Investments—corporate bonds (attach schedule)			186 _ 181
	11	Investments—land, buildings, and equipment, basis			
	12	Less accumulated depreciation (attach schedule)  Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,868,232	1,878,220	2,449,855
	14	Land, buildings, and equipment basis	1,000,232	1,870,220	2,449,633
	'-	14 11 1 2 2 4 2 1 4 2 5 2 6 2 7 6 2 7 6 2 7 6 2 7 7 7 7 7 7 7 7			
	15	Other assets (describe )	<del></del>	<u> </u>	
	16	Total assets (to be completed by all filers—see the			<del>                                     </del>
	'	instructions Also, see page 1, item I)	1,984,632	2,005,104	2,576,739
	17	Accounts payable and accrued expenses	1,007,002	2,000,104	2,070,700
	18	Grants payable			
Liabilities	19	Deferred revenue			
Ĕ	20	Loans from officers, directors, trustees, and other disqualified persons			
jab	21	Mortgages and other notes payable (attach schedule)			
_	22	Other liabilities (describe  )			
	23	Total liabilities (add lines 17 through 22)	0	0	
		Foundations that follow SFAS 117, check here			
Balances		and complete lines 24 through 26, and lines 30 and 31.			
a	24	Unrestricted .			
3a1	25	Temporarily restricted			
_	26	Permanently restricted			
Net Assets or Fund		Foundations that do not follow SFAS 117, check here ▶ 🗓			
Ē	Ì	and complete lines 27 through 31.			
0	27	Capital stock, trust principal, or current funds	1,984,632	2,005,104	
ě	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
SS	29	Retained earnings, accumulated income, endowment, or other funds	1 22 4 22 2		
it /	30	Total net assets or fund balances (see instructions).	1,984,632	2,005,104	
ž	31	Total liabilities and net assets/fund balances (see	1 004 000	0.005 40.	
	4111	Instructions)	1,984,632	2,005,104	
	Total	Analysis of Changes in Net Assets or Fund Balances net assets or fund balances at beginning of year—Part II, column (	a) line 30 /must see	og with	<del> </del>
•		of-year figure reported on prior year's return) .	a, iiile oo (iiiusi agi	ee with	1 094 622
2		r amount from Part I, line 27a	•	2	1,984,632 20,505
		r increases not included in line 2 (itemize) MUTUAL FUND AN	ND CTE INCOME AT	<del></del>	20,505
		lines 1, 2, and 3	15 OII INOONIL AL	4	2,005,588
		eases not included in line 2 (itemize) COST BASIS ADJUSTM	IENT	5	2,005,388
		net assets or fund balances at end of year (line 4 minus line 5)—Pa		<del></del>	2.005.104

Form 9	90-PF (2017) IRVING A	ND SULAMITH BLACKBERG CHA	ARII			45-5	5224111	Page 3
Part	IV Capital Gains and	Losses for Tax on Investmen	nt Income					
		d(s) of property sold (for example, real estate, se, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation		acquired day, yr)	(d) Date (mo , da	
1a	See Attached Statement							
b								
c								
d								
е								
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		or other basis ense of sale			or (loss) ) minus (g))	
a								
b								
c_								
d								
е_								
	Complete only for assets she	owing gain in column (h) and owned by	the foundatio	n on 12/31/69		l) Gains (Col	(h) gain minu	s
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		ess of col (ı) ıl (ı), ıf any		l (k), but not	less than -0-) om col (h))	
a								
b_								
с	<u></u>							
d								
е	<u> </u>							
2	Capital gain net income or	(net capital loss) 1	o enter in Pa nter -0- in Pa	•	2			100,480
3		or (loss) as defined in sections 12	22(5) and (6)	)				,
	•	line 8, column (c) See instructions	s. It (loss), er	nter -0- in }				
	Part I, line 8	0 ( 1010( ) ( D )	<del></del>	, , ,	3			(
Part		er Section 4940(e) for Reduce vate foundations subject to the sec						
Was t		e this part blank section 4942 tax on the distributablualify under section 4940(e) Do no			ase perio	d?	☐ Yes	⊠ No
1	Enter the appropriate amount	unt in each column for each year, s	ee the instru	ictions before mal	king any	entries		
	(a)	(b)		(c)			(d)	
Cal	Base period years endar year (or tax year beginning in)	Adjusted qualifying distributions	Net value	of nonchantable-use a	ssets		nbution ratio livided by col	(c))
	2016	115,1	99	2.362	2,110	(33. (3) 3		048770
	2015	107,2			9,399			044157
	2014	121,6		2,42				050233
	2013	89,5		2,255				039691
	2012	15,5			3,185			.007682
2	Total of line 1, column (d)				2		0	190533
3	Average distribution ratio for	or the 5-year base period—divide t	he total on lii	ne 2 by 5 0, or by				
	the number of years the fo	undation has been in existence if le	ess than 5 ye	ears .	3	<u> </u>	0	038107
4	Enter the net value of nonc	charitable-use assets for 2017 from	Part X, line	5 .	4	.	2,	474,525
5	Multiply line 4 by line 3				5	,		94,297
6	Enter 1% of net investmen	t income (1% of Part I, line 27b)			6			1,396
7	Add lines 5 and 6				7			95,693
8	· · · · · · · · · · · · · · · · · · ·	ns from Part XII, line 4 ter than line 7, check the box in Pai	 t VI, line 1b,	and complete that	8 It part us			117,744 e the
	Part VI instructions							

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  C Did the foundation file Form 1120-POL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation    Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶\$  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  If "Yes," attach the statement required by General Instruction T  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either  By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  The the foundation have at least \$5,000 in assets at any time during the year? If Yes, complete Part II, col. (c), and Part XV  The the states to which the foundation reports or with which it is registered See instructions  If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General lor 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructi	Form 99	0-PF (2017) IRVING AND SULAMITH BLACKBERG CHARIT				45-52241	11	Page 4
Exempt operation foundations described in section 4940(i)(2), chack here	Part	Excise Tax Based on Investment Income (Section 4940(a), 4940	0(b), 4	940(e), or 4948—s	ee inst	ructions)		
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, coil (b)  2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter 40-)  3 Jay 1396  4 Subtitie A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter 40-)  5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter 40-  6 CreditsPayments  a 2017 estimated tax payments and 2016 overpayment credited to 2017  5 Exempt foreign organizations—tax withheld at source  c Tax paid with application for extension of time to file (Form 886b)  6 Backup withholding enroeously withheld  7 Total credits and payments Add lines 6a through 6d  8 Enter any penalty for underpayment of estimated tax Check here		Exempt operating foundations described in section 4940(d)(2), check here Date of ruling or determination letter (attach copy of letter if nec	nd ent	ter "N/A" on line 1 —see instructions)	1		1,396	6
3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 6 Credits/Payments a 2017 setsmated tax payments and 2016 overpayment credited to 2017 b Exempt foreign organizations—tax withheld at source c Tax paid with application for extension of time to file (Form 8888) d Backup withholding eroneously withheld 7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2018 estimated tax 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 12 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 12 Did the foundation The Form 1120-POL for this year? 13 Center the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 1	С	All other domestic foundations enter 2% of line 27b Exempt foreign orga	ınızatıd	ons, enter 4% of			, i	
Subtile A (mome) tax (domestic section 4947(p)(1) trusts and taxable foundations only, others, enter-0-)  Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter-0-  Credits/Payments  2017 estimated tax payments and 2016 overpayment credited to 2017  Exempt foreign organizations—tax withheld at source  Tax paid with application for extension of time to file (Form 8868)  Backup withholding erroneously withheld  Total credits and payments. Add lines 6a through 6d  Bentley withholding erroneously withheld  Total credits and payments Add lines 6a through 6d  Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached  Tax due. If the total of lines 5 and 8 is more than line 7, enter amount ower  Tax due. If the total of lines 5 and 8 is more than line 7, enter amount overpaid  Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  Tax due. If the total of lines 5 and 8 is more than line 7, enter amount overpaid  Tax due. If the total of lines 5 and 8 is more than line 7, enter amount overpaid  Tax due. If the total of lines 5 and 8 is more than line 7, enter amount overpaid  Tax due. If the total of lines 5 and 8 is more than line 7, enter amount overpaid  Tax due. If the total of lines 5 and 8 is more than line 7, enter amount overpaid  Tax due. If the total of lines 5 and 8 is more than line 7, enter amount overpaid  Tax due. If the total of lines 5 and 8 is more than line 7, enter amount overpaid  Tax due. If the total of lines 5 and 8 is more than line 7, enter amount overpaid  Tax due. If the total of lines 5 and 8 is more than line 7, enter amount overpaid  Tax due. If the found to line 8 and 8 is more than line 7, enter amount overpaid  Tax due. If the found to line 8 and 8 is more than line 7, enter amount overpaid  Tax due. If the found 1 line 10 is the found 1 line 1			s only,	others, enter -0-)		_	1,396	) 3
2 Credits/Payments 2 2017 estimated tax payments and 2016 overpayment credited to 2017 b Exempt foreign organizations—lax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding eroneously withheld 7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for undernayment of estimated tax Check here if Form 2220 is attached 7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for undernayment of estimated tax Check here if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount of well 11 0 0 11 Enter the amount of line 10 to be Credited to 2018 estimated tax Payment of the amount of line the amount of line 10 to be Credited to 2018 estimated tax Payment of the Eventual Payment of the Intervious for the definition 15 If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 16 Did the foundation Form 1120-PQL for this year? 17 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year 18 If "Yes," attach at detailed description of the activities. 29 Has the foundation engaged in any activities that have not previously been reported to the IRS? 20 If "Yes," attach at detailed description of the activities. 30 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, or the payment of the activities of incorporation, or bytaws, or other similar instruments? If "Yes," attach at cleated description of the activities 31 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument and the payment of the payment of the payment of the	4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundation	ns only	, others, enter -0-)	4			
a 2017 estmated tax payments and 2016 overpayment credited to 2017 b Exempt foreign organizations—Lax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments Add lines 5a through 6d 8 Enter any penalty for undersayment of estimated tax Check here if Form 2220 is attached 9 Tax due. If the total of lines 5 and is is more than line 7, enter amount ower of the control of the state o	5		r less,	enter -0-	_5		1,396	3
b Exempt foreign organizations—tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 6 and 8, enter the amount overpaid ▶ 10 0.0 11 Enter the amount of line 10 to be: Credited to 2018 estimated tax ▶ Refunded ▶ 11 0.0 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 10 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political exampaign? 10 Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes? See the instructions for the definition 11 If the answer is "Yes" to far or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation or nonnection with the activities and copies of any materials published or distributed by the foundation during the year (1) On the foundation life Form 1120-POL for this year? 2 Enter the rembursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶\$ 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 3 Has the foundation nade any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 3 Did the foundation have unrelated business gross income of \$1,000 or more during th			ا ما	4.407				
c Tax paid with application for extension of time to file (Form 8868)  d Backup withholding erroneously withheld  Total credits and payments Add lines 6a through 6d  Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached  Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  Douring the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition  If the answer is "Ses" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation on connection with the activities and copies of any materials published or distributed by the foundation on connection with the activities and copies of any materials published or distributed by the foundation with the activities.  Lip and the foundation lie Form 1120-POL, for this year?  The foundation managers ►\$  Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities  Has the foundation nave unrelated business gross income of \$1,000 or more during the year?  The foundation have unrelated business gross income of \$1,000 or more during the year?  By that the statement required by <i>General Instruction</i> 7  Are the requirements of section \$6(e) (relating to sections 4941 through 4945) satisfied either  By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  Did the foundation hav			$\overline{}$	1,167				
d Backup withholding erroneously withheld 7 Total credits and payments Add lines 8a through 64 8 Enter any penaity for underpayment of estimated tax. Check here		· · · · · · · · · · · · · · · · · · ·	-					
Total credits and payments Add lines 6a through 6d Enter any penalty for underpayment of estimated tax Check here if Form 2220 is attached Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount of line 10 be credited to 2018 estimated tax  Refunded III on 11 in line 7 is more than the total of lines 5 and 8, enter the amount of line 10 be credited to 2018 estimated tax  Refunded III on 0  Part VII-A Statements Regarding Activities  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it particulated in the particulation of the foundation of the foundation of the activities and copies of any materials published or distributed by the foundation or connection with the activities and copies of any materials published or distributed by the foundation or connection with the activities.  Did the foundation file Form 1120-POL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation managers \$\infty\$  Entret the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$\infty\$  Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$\infty\$  Entret the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$\infty\$  Entret the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$\infty\$  Entret the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$\infty\$  Entret the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$\infty\$  Entret the reimbursement (if an			_					
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Enter the states to which the foundation reports or with which it is registered. See instructions  MA  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 >>		conflict with the state law remain in the governing instrument?				-	6 X	
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses					t XV		7 X	
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G?</i> If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 >	8a	, , , , , , , , , , , , , , , , , , ,	red S	ee instructions	<b>&gt;</b>	4,2		
(or designate) of each state as required by General Instruction G? If "No," attach explanation  1 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 >	L			0 DC 40 4b0 A44				
s the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes," complete Part XIV  Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10	D				у сепеі	1-0-	ih Y	
or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 >	9			•	942(1)(3	<u> </u>		
"Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 >	•							
names and addresses . 10				•	•		9	⊥ x
	10		'Yes,"	attach a schedule li	sting th			
		names and addresses		·_				<u>  X</u>

Form 99	90-PF (2017) IRVING AND SULAMITH BLACKBERG CHARIT 45-52	24111	F	age <b>5</b>
Pari	VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11	Yes	No X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address   N/A	13	Χ	
14	The books are in care of ► MLTC, A DIVISION OF BANK OF AMERICA, N.A. Telephone no ► 609-274	-6834	 	
	Located at ► 1300 MERRILL LYNCH DRIVE PENNINGTON NJ ZIP+4 ► 08534-1	501		<u></u> -
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here and enter the amount of tax-exempt interest received or accrued during the year			▶□
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country.			
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No		, <del>,</del> ,	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in			
	Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	1b		X
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?  Yes X No			
_	If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer "No" and attach statement—see instructions)	2b	N/A	الشنا
С	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.	12.78		
	<b>▶</b> 20, 20, 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
	at any time during the year?			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse			
	of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2017)	3b	N/A	المستحدد
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its chantable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			Phi L
_	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? .	4b		Х

Form 99	0-PF (2017) IRVING AND SULAMITH BLAC	KBER	G CHARIT					45-52	224111	Page <b>6</b>
Part	VII-B Statements Regarding Activities	or Wh	ich Form 47	720 Ma	y Be Req	uired (	continue)	d)		
5a	During the year, did the foundation pay or incur a (1) Carry on propaganda, or otherwise attempt to	influen	ce legislation	-			Yes	X No		
	(2) Influence the outcome of any specific public e directly or indirectly, any voter registration drive	re?	•	•		on,	Yes	⊠ No	1. C 36- 36	
	(3) Provide a grant to an individual for travel, stud	ly, or ot	ther similar pi	rposes	s?		Yes	X No		
	(4) Provide a grant to an organization other than section 4945(d)(4)(A)? See instructions	a charit	able, etc , org	ganızat	on describe	ed in	Yes	⊠ No		
	(5) Provide for any purpose other than religious, of purposes, or for the prevention of cruelty to ch			literary	, or educat	onal	Yes	X No		
b	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the Regulations section 53 4945 or in a current notice					•		bed in	5b	N/A
С	Organizations relying on a current notice regarding the answer is "Yes" to question 5a(4), does the because it maintained expenditure responsibility.	founda	ition claim exi			ax	Yes	► □ No		
6a	If "Yes," attach the statement required by Regular Did the foundation, during the year, receive any fron a personal benefit contract?	tions se	ection 53 494			iums	Yes	⊠ No		
b	Did the foundation, during the year, pay premium If "Yes" to 6b, file Form 8870	s, dırec	tly or indirect	ly, on a	personal b	enefit o	contract?		6b	X
	At any time during the tax year, was the foundation a palf "Yes," did the foundation receive any proceeds	-	•			the tra	Yes	X No	7b	N/A
	VIII Information About Officers, Direct								ploye	
	and Contractors									
_1_	List all officers, directors, trustees, and found								<u>.                                    </u>	
	(a) Name and address	hou	e, and average irs per week ted to position	(lf ı	mpensation not paid, nter -0-)	emple	Contribution byee benefit ferred compe	plans		nse account, allowances
	, A DIVISION OF BANK OF AMERICA, N A lox 1501, NJ2-130-03-31 Pennington, NJ 08534-	TRUS	TEE 2 00		41,182					
10 CC	WAXLER OLIDGE DRIVE SOUTH HAMPTON, MA 01073	TRUS	1 00		2,500					
	LEY WAXLER	TRUS	-							
10 CC	OLIDGE DRIVE SOUTH HAMPTON, MA 01073		1 00		2,500					
2	Compensation of five highest-paid employees	(other	than those	include	ed on line	l—see	instructi	ons). If	none,	enter
	"NONE."									
	(a) Name and address of each employee paid more than \$50,00	0	(b) Title, and a hours per v devoted to po	veek	(c) Comper	nsation	(d) Contribution  employee plans and compens	benefit deferred		nse account, allowances
NONE										
								-		
Total	number of other employees paid over \$50,000							<b>&gt;</b>		0
	_:							F	om <b>99</b> (	)-PF (2017)

Form 990-PF (2017) IRVING AND SULAMITH BLACKBERG CHARIT	45-522	24111 Page <b>7</b>
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, High and Contractors (continued)	ly Paid Em	ployees,
3 Five highest-paid independent contractors for professional services. See instructions. If no	ne, enter "N	ONE."
(a) Name and address of each person paid more than \$50,000 (b) Type of servi	ce	(c) Compensation
NONE		
	·	
Total number of others receiving over \$50,000 for professional services		
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct chantable activities during the tax year. Include relevant statistical information such as the num organizations and other beneficiaries served, conferences convened, research papers produced, etc.	ber of	Expenses
1 NONE		
2		
3		
4		
Part IX-B Summary of Program-Related Investments (see instructions)		<del></del>
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1 NONE		
2		
All other program-related investments. See instructions		
3 NONE		
Total. Add lines 1 through 3	<b>&gt;</b>	0

Form 9	90-PF (2017) IRVING AND SULAMITH BLACKBERG CHARIT	45-5224111	Page 8
Part	X Minimum Investment Return (All domestic foundations must complete this part. Foreig	n foundations	,
	see instructions.)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes.	2.3.2	
а	Average monthly fair market value of securities .	1a	2,329,495
b	Average of monthly cash balances	1b	182,713
C	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	2,512,208
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) . 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2,512,208
4	Cash deemed held for chantable activities Enter 1½ % of line 3 (for greater amount, see		
	instructions)	4	37,683
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,474,525
6	Minimum investment return. Enter 5% of line 5	6	123,726
Part	XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundational and certain foreign organizations, check here   ☐ and do not complete this part )	ons	
1	Minimum investment return from Part X, line 6	T 1	123,726
2a	Tax on investment income for 2017 from Part VI, line 5 2a 1,396		120,120
b	Income tax for 2017 (This does not include the tax from Part VI)	123	
C	Add lines 2a and 2b	2c	1,396
3	Distributable amount before adjustments Subtract line 2c from line 1	3	122,330
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	122,330
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	122,330
Part	XII Qualifying Distributions (see instructions)	·	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	:3.8	
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	117,744
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the	<u> </u>	
а	Suitability test (pnor IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	117,744
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income	1	
	Enter 1% of Part I, line 27b See instructions .	5	1,396
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	116,348
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating w qualifies for the section 4940(e) reduction of tax in those years	hether the foun	dation

Form 9	90-PF (2017) IRVING AND SULAMITH BLACKBI	ERG CHARIT		45-	5224111 Page 9
Part	XIII Undistributed Income (see instructions	)			
1	Distributable amount for 2017 from Part XI,	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
	line 7 .				122,330
2	Undistributed income, if any, as of the end of 2017				
a	Enter amount for 2016 only			87,707	
b	Total for pnor years 20, 20, 20				**
3	Excess distributions carryover, if any, to 2017				238
а	From 2012				
b	From 2013				
С	From 2014 .			3 (Mr.	4.0
d	From 2015	*			
е	From 2016				
f	Total of lines 3a through e	0			
4	Qualifying distributions for 2017 from Part XII,				
	line 4 ▶ \$ 117,744				
a	Applied to 2016, but not more than line 2a			87,707	199
p	Applied to undistributed income of prior years (Election required—see instructions)				
•	Treated as distributions out of corpus (Election	2/8/2 C 24 - 28/2 19/2 N 3/2 3/2	San		- 145 - 145
C	required—see instructions)				
d	Applied to 2017 distributable amount				30,037
e	Remaining amount distributed out of corpus		A CALL S		
5	Excess distributions carryover applied to 2017		N. 4 N. 4 N. 4 N. 4 A.		- 49-19-19-19-19-19-19-19-19-19-19-19-19-19
•	(If an amount appears in column (d), the same				
	amount must be shown in column (a))				
6	Enter the net total of each column as				4
	indicated below:				4
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b	Prior years' undistributed income Subtract				
	line 4b from line 2b		0		
C	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has been issued, or on which the section 4942(a)				
	tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable				
•	amount—see instructions				
е	Undistributed income for 2016 Subtract line	AD. 0.13 E. N. S.			44.0
	4a from line 2a Taxable amount—see				
	instructions			0	
f	Undistributed income for 2017 Subtract lines				
	4d and 5 from line 1 This amount must be				
	distributed in 2018		7.5		92,293
7	Amounts treated as distributions out of corpus				12
	to satisfy requirements imposed by section				1
	170(b)(1)(F) or 4942(g)(3) (Election may be				
8	required—see instructions)  Excess distributions carryover from 2012 not				
0	applied on line 5 or line 7 (see instructions)				
9	Excess distributions carryover to 2018.		2000		100
-	Subtract lines 7 and 8 from line 6a				
10	Analysis of line 9	NEW TORK		300.230 18 1843	Control of
а	Excess from 2013 .				
b	Excess from 2014				
С	Excess from 2015 .				
đ	Excess from 2016				
e	Excess from 2017	Light Miles Rich			The state of the s
					Form 990-PF (2017)

Form 99	90-PF (2017) IRVING AND SULAMI	TH BLACKBERG	CHARIT		45-522	24111 Page <b>10</b>
Part	XIV Private Operating Foundation	ons (see instruc	tions and Part V	(II-A, question 9)		N/A
1a	If the foundation has received a ruling of					A
	foundation, and the ruling is effective for					
b	Check box to indicate whether the foundation		_		4942(J)(	3) or 4942(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		
	income from Part I or the minimum	(a) 2017	(b) 2016	(c) 2015	(d) 2014	(e) Total
	investment return from Part X for each year listed		<u> </u>	· · · · · · · · · · · · · · · · · · ·		0
b	85% of line 2a		<u> </u>			0
	Qualifying distributions from Part XII,		<del> </del>	<del></del>		<u> </u>
•	line 4 for each year listed .					0
ч	Amounts included in line 2c not used directly			<del>                                     </del>	/	
u	for active conduct of exempt activities					0
_	Qualifying distributions made directly	-		<del>                                     </del>		
-	for active conduct of exempt activities					
	Subtract line 2d from line 2c .				1	0
•			<del> </del>	<del>                                     </del>		
3	Complete 3a, b, or c for the alternative test relied upon					
•	"Assets" alternative test—enter		j		]	•
а						0
	(1) Value of all assets .		<del> </del>	<del>  / </del>	<del> </del>	0
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					•
b	"Endowment" alternative test—enter 2/3			<del></del>	<del> </del>	0
U	of minimum investment return shown in			•		
	Part X, line 6 for each year listed	<del></del>	<del>                                     </del>	<del> </del>	<del>}</del>	0
С	"Support" alternative test—enter.				İ	
	(1) Total support other than gross investment income (interest,	•			ĺ	
	dividends, rents, payments on					
	securities loans (section			•	Ì	
	512(a)(5)), or royalties)		4	<del> </del>	<u> </u>	0
	(2) Support from general public and 5 or more exempt				i i	
	organizations as provided in					
	section 4942(j)(3)(B)(iii)		<u> </u>	<u> </u>	ļ	0
	(3) Largest amount of support from		j		]	
	an exempt organization .		<del></del>			0
	(4) Gross investment income	<u>/</u>	<u> </u>	.1	<u></u>	0
Part				e foundation ha	d \$5,000 or mor	e in assets at
	any time during the year—		<u>ıs.)</u>			
1	Information Regarding Foundation					
а	List any managers of the foundation when					ne foundation
	before the close of any tax year (but or		entributed more that	an \$5,000) (See se	ection 507(d)(2))	
<b>JOAN</b>	WAXLER STANLEY	WAXLER		<del></del>		
b	List any managers of the foundation wi	no own 10% or m	ore of the stock of	fa corporation (or a	ın equally large por	tion of the
	ownership of a partnership or other ent	ity) of which the f	oundation has a 1	0% or greater inter	est.	
NONE			<del></del>	·		
2	Information Regarding Contribution					
	Check here ► 🛛 If the foundation or					
	unsolicited requests for funds. If the for	-	-	o individuals or orga	anızatıons under ot	her
	conditions, complete items 2a, b, c, an	d d See instruction	ons.			
а	The name, address, and telephone nur	mber or email add	dress of the persor	n to whom applicati	ons should be add	ressed
			-			
b	The form in which applications should	be submitted and	information and m	naterials they shoul	d include	
	.,			-, -	-	
	Any submission deadlines			<del></del>	<del></del>	<del></del>
-	•					
d	Any restrictions or limitations on award	s, such as by ded	ographical areas	charitable fields, kin	ds of institutions. o	or other
	factors.		<u> </u>	<b>, </b>		

IRVING AND SULAMITH BLACKBERG CHARIT 45-5224111 Form 990-PF (2017) Page **11** Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Recipient show any relationship to Purpose of grant or status of Amount any foundation manager contribution Name and address (home or business) reaprent or substantial contributor Paid during the year See Attached Statement Total За 88,000 Approved for future payment NONE

Total

45-5224111 Page 12 **IRVING AND SULAMITH BLACKBERG CHARIT** Form 990-PF (2017) Part XVI-A Analysis of Income-Producing Activities Enter gross amounts unless otherwise indicated Unrelated business income Excluded by section 512, 513, or 514 (e) Related or exempt (b) (d) (c) function income Business code Amount Exclusion code Amount (See instructions ) Program service revenue g Fees and contracts from government agencies Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 56,485 5 Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 100,480 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue. a b C d 12 Subtotal Add columns (b), (d), and (e) 156,965 13 Total. Add line 12, columns (b), (d), and (e) 156,965 (See worksheet in line 13 instructions to verify calculations) Relationship of Activities to the Accomplishment of Exempt Purposes Part XVI-B Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the ▼ accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions) Not Applicable

IRVING AND SULAMITH BLACKBERG CHARIT 45-5224111 Page 13 Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable **Exempt Organizations** Did the organization directly or indirectly engage in any of the following with any other organization described Yes No in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash (2) Other assets 1a(2) Other transactions: (1) Sales of assets to a noncharitable exempt organization 1b(1) (2) Purchases of assets from a noncharitable exempt organization 1b(2) (3) Rental of facilities, equipment, or other assets 1b(3) (4) Reimbursement arrangements 1b(4) (5) Loans or loan guarantees 1b(5) (6) Performance of services or membership or fundraising solicitations 1b(6) Sharing of facilities, equipment, mailing lists, other assets, or paid employees If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (c) Name of nonchantable exempt organization (b) Amount involved (d) Description of transfers, transactions, and sharing arrangements (a) Line no Not Applicable Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?. ☐ Yes X No If "Yes," complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge Sign May the IRS discuss this return with the preparer si Edw- 2 R-K 5/1/2018 Trustee Here See instructions XYes No Signature of officer or trustee Date Title

Preparer's signature

Date

5/1/2018

Phone no

Print/Type preparer's name

LAWRENCE F MCGUIRE

Firm's name PRICEWATERHOUSECOOPERS, LLP

Firm's address ► 600 GRANT STREET, PITTSBURGH PA 15219

Paid

Preparer

**Use Only** 

Form 990-PF (2017)

Check X if

Firm's EIN ► 13-4008324

self-employed P01233953

412-355-6000

IRVING AND SULAMITH BLACKBI				45-522		
Continuation of Part XV, Lir	<u>ıe 3a (990-PF) -</u>	Gran	ts and Conti	ributions Paid	During th	ne Year
Recipient(s) paid during the year						
Name WGBH EDUCATIONAL FOUNDATION				····		
Street						
44 HAMPDEN STREET City		State	Zip Code	Foreign Coun	tru	
SPRINGFIELD	ļ	MA	01103	l Greigh Coun	uy	
Relationship	Foundation Status					
NONE	IPC			· · · · · · · · · · · · · · · · · · ·		
Purpose of grant/contribution GENERAL OPERATING	······································			·	Amount	35,000
Name						
Rails to Trails Conservancy	<del></del>		<del></del>			
Street 2121 Ward Court Nw 5Th Floor						
City		State	Zip Code	Foreign Coun	trv	
Washington		DC	20037-1251			
Relationship	Foundation Status					
NONE Purpose of grant/contribution	PC				Amount	
GENERAL OPERATING					Amount	_18,000
Name						
THE FOOD BANK OF WESTERN MAS	SACHUSETTS					
Street						
97 N Hatfield Rd	<del></del>	<u> </u>	<del></del>	7	<del> </del>	
City HATFIELD		State MA	<b>Zip Code</b> 01038	Foreign Coun	try	
Relationship	Foundation Status	IVIA	101036			<del></del>
NONE	PC					
Purpose of grant/contribution GENERAL OPERATING					Amount	10,000
Name						
WOMEN'S FUND OF WESTERN MAS	SACHUSETTS					
Street						
1350 Main St Suite 1006 City	<del></del>	State	Zip Code	Foreign Coun	tm:	
Springfield		MA	01103	Poreign Count	ury	
Relationship	Foundation Status	,	19 . 100			
NONE	PC					
Purpose of grant/contribution GENERAL OPERATING					Amount	25.000
				<del></del>	<del></del>	25,000
Name						
Street						
	<del></del>		T	<del></del>		
City		State	Zip Code	Foreign Coun	try	
Relationship	Foundation Status	L <u>.</u>	<u> </u>		·	
Purpose of grant/contribution	<u> </u>				Amount	
Name					<u> </u>	
Street						
City		State	Zip Code	Foreign Coun	try	
Relationship	Foundation Status		··	.· <u>·</u>		
Purpose of grant/contribution	· <del></del>		<u></u>	· · · · · · · · · · · · · · · · · · ·	Amount	

Cont.   Cont	:	Amount	-					,			Sales	- }	Depreciation and Adjustments		
Column   C	Long Term CG Distributions Short Term CG Distributions		0'0					,	apital Gains/Losses Other sales		306,754		206,274		100,480
Control   Cont	Description		Check "X" to include	Purchaser	Check "X" Purchase	₹-	Date Acquired	Date Sold	Gross Sales Price		Valuation	Expense of Sale and Cost of Improvements	Depreciation	Adjustments	Net Gain or Loss
	SHARES U.S. PREFERRED	L.	× >		:		10/19/2010	2/10/2017		:	¦				
	SHARES TR S&P GLOBAL	Ш	(×)				12/9/2011	4/24/2017	913					800	
	SHARES IN S&P GLOBAL	$\perp$	××				12/9/2011	-	309					0	
	SHARES MSCI JAPAN ETF	_	××		-		2/11/2014		719					0	
	HARES MSCI JAPAN ETF		(×				2/11/2014		492	!					
	SHARES MSCI U K ETF SHS		×				6/24/2016		1,337		6			0	
	HARES MSCIUK ETF SHS		××			+	6/24/2016		231					0	
	OWERSHARES GOO TRUST		×				8/23/2010		2,676					0	1,738
	OWERSHARES QOQ TRUST		×				5/25/2010	1[	3,950					0	
	OWERSHARES QOQ TRUST OWERSHARES OOG TRUST		××			-	5/6/2010		127			1 1	!	,	į
	OWERSHARES QOQ TRUST		×				8/23/2010	<u>i</u>	693					0	
STATEMENT   Colored   Co	OWERSHARES GOG TRUS		×				10/19/2010		1,525					ő	
Colored   Colo	OWERSHARES UCU TRUS		; < ×	1	:		2/10/2017		1,039	,					1,30
State   Stat	ECTOR SPDR CONSMRS ST		×				10/19/2010		4,130					0	
	ECTOR SPDR CONSMRS ST		×				10/19/2010		722		6			0	
	COTOR SPOR CONSMISS S		× ×	ı			10/19/2010		387		1	:	-	,	:
Statement   Coloration   Colo	ONSUMER DISCRETIONARY		×	:	•		2/8/2013		226		,	1	I	,	
Colorado    ELECT SECTOR SPDR TR		×				10/19/2010		4,927					٥		
Control   Cont	ELECT SECTOR SPDR TR		× :	r		-	10/19/2010		1,506		<u></u>	1		0	
Marche   Marche   March   Ma	FLECT SECTOR SPOR TR		× ×	:	:		10/19/2011		886		:	1 1 1	:	,	
1,100,000,000,000,000,000,000,000,000,0	SHARES TR S&P GLOBAL		×				7/12/2011	2/10/2017	1,338					0	
National Coloration   National State	SHARES TR S&P GLOBAL		×				8/4/2011	2/10/2017	51,883		;			0	- 17
1,000   1,00	ELECT SECTOR SPDR TR		×'×	,	:	,	3/14/2011	9/12/2017	3,527	:		-	-		
1978/1979-1979-1979-1979-1979-1979-1979-1979	ELECT SECTOR SPDR TR		×				12/9/2011	9/12/2017	2.527						
March   Marc	ELECT SECTOR SPDR TR		×				3/14/2011	9/12/2017	2,704					0	,
Controlled   Con	ELECT SECTOR SPDR TR		× >	1	1		5/17/2012	9/12/2017	17,634		<del>_'</del> -	1	;	0 0	
Colorabrie   X	PS FOLIAL SECTOR WEIGH		×				3/14/2011	9/12/2017	593					) ·	,
Accordance   Acc	LPS ETF TR INTL SECTOR		×				2/10/2017	4/24/2017	1,181					0	
462,282,21         X         323,202,12         1,000,07         452         440           462,282,21         X         3,23,202,12         2,100,07         452         440           462,282,21         X         2,100,07         452         440           462,282,17         X         2,100,07         452           462,283,17         X         2,100,07         452           413,874,86         X         4,400,07         3,46         2,16           413,874,86         X         4,400,07         3,46         2,16           413,874,86         X         4,400,07         3,46         1,26           413,874,86         X         4,400,07         3,46         1,26           413,874,86         X         4,400,07         3,46         1,26           413,874,86         X         4,400,07         3,46 <t< td=""><td>LPS ETF TR INTL SECTOR</td><td></td><td>×</td><td>ļ</td><td></td><td></td><td>2/10/2017</td><td>7/10/2017</td><td>447</td><td></td><td></td><td></td><td>,</td><td>0</td><td></td></t<>	LPS ETF TR INTL SECTOR		×	ļ			2/10/2017	7/10/2017	447				,	0	
64226261         X         2022012         202001         324           64226261         X         202001         170         155           6422627         X         202001         170         156           6422627         X         202001         170         158           6422627         X         202001         170         158           6422627         X         200001         200001         170           6422627         X         200001         200001         170           61367766         X         200001         200001         200           61367766         X         200001         200         200           61367766         X         200         200         200           61367766         X         200         200         200           61367766         X         200         200         200           6136776         X         200         200	HARES JP MORGAN EM BC		××				3/23/2012	2/10/2017	452					0	
46-2029372         X         201020077         4/202017         1/202017 <th< td=""><td>HARES JP MORGAN EM BO</td><td></td><td>×</td><td></td><td></td><td></td><td>-</td><td>2/10/2017</td><td>339</td><td></td><td>1</td><td></td><td></td><td></td><td>!</td></th<>	HARES JP MORGAN EM BO		×				-	2/10/2017	339		1				!
464289372         X         2010/2017         1/124         101           464289372         X         2010/2017         4020         102           464289372         X         2010/2017         4020         402           418497860         X         102         2010/2017         2489         2486           418497860         X         2010/2017         2489         2486         2486           418497860         X         2010/2017         2489         2486         2486           418497860         X         2010/2017         2489         2486         2489           418497860         X         2010/2017         2489         2489         2486           418497860         X         2010/2017         2192         2010         2010           418497860         X         2010/2017         2100/2017         2100         2010           418497860         X         2010/2017         2100/2017         2100         2010           418497860         X         2010/2017         2100/2017         2100         2010           418497860         X         2010/2017         2100         2010         2010           418497860	HARES S&P GLOBAL		×				$\overline{}$	4/24/2017	1,760					0	
March   Marc	SHARES S&P GLOBAL		×		1			7/10/2017	174					0	
115697696	HARES SAP GLOBAL		×					9/12/2017	1,132						
Bissey Weige	ECTOR SPDR UTILITIES		×				1	2/10/2017	2,959					0	
1589/1986   X	ECTOR SPDR UTILITIES		×				_	2/10/2017	3,896				,		1,078
613897889         X         2192014         9132017         1329         2,300           92190844         X         2192014         2192017         1327         2694           92190844         X         2192013         2192017         116         1452           92190844         X         2192014         2192017         116         1452           92190844         X         2192013         2192017         116         1452           92190844         X         2192017         116         142           92190844         X         2192017         116         142           92190844         X         2192017         116         142           92190844         X         2192017         1108         7,042           92190844         X         2192017         1108         7,042           92190844         X         2192017         1108         7,042           921859786         X         2192017         1108         7,042           921859786         X         2192017         1144         2175           921859786         X         2192017         1144         2175           921859786         X	ECTOR SPDR UTILITIES		×					4/24/2017	2,493						
921908844         X         2192014         2192017         25,718         20,974           921908844         X         142         142         142           921908844         X         142         142         142           921908844         X         111/15/2012         21/10/2017         152         343           921908844         X         111/15/2012         21/10/2017         152         343           921908844         X         111/15/2012         21/10/2017         110         110           921908844         X         111/15/2012         21/10/2017         11,08         343           921908846         X         11/11/2012         21/10/2017         1,198         7,642           913897866         X         11/11/2012         21/10/2017         1,184         913           913897866         X         91/10/2017         1,184         913           913897866         X         91/10/2017         1,184         913           91062078         X         91/10/2017         1,184         913           91062078         X         91/10/2017         1,184         913           91062078         X         91/10/2017	ECTOR SPDR UTILITIES		×				2/10/2014	9/12/2017	1 327					0	
921908844         X         142         142           921908844         X         142         142         142           921908844         X         142         142         142           921908844         X         142         142         142           92190884         X         147         147         140           92190884         X         147         147         140           92190884         X         147         147         140           92190884         X         147         147         147           92190884         X         147         147         147           92190884         X         147         147         147           9230886         X         147         147         147           91369786         X         147         147         147           9136978         X         147         143         147           9160162016	ANGUARD DIVIDEND		×				2/10/2014	2/10/2017	25,719			1		0	,
92190844         X         10102017         2.394         1,939           92190844         X         10102012         21002017         238         343           92190884         X         1022012         21002017         1,098         7,042           92190884         X         1022012         21002017         1,098         7,042           92190884         X         1022012         21002017         1,098         7,042           92190886         X         12122013         21002017         1,077         1,077           91369Y86         X         966         21002017         1,070         1,135           91369Y86         X         971,002         1,135         1,135           91369Y86         X         1,134         1,135           91369Y86         X         1,135         5,12           91369Y86         <	ANGUARD DIVIDEND	921908844	×				10/17/2013	2/10/2017	176	-				0	
921908844 X	ANGUARD DIVIDEND	921908844	<×				11/15/2013	7102/01/2	2,554					0	
9213697866         X         X         61772012         21072017         1,098         7,042           813697866         X         401672013         21072017         1,677         1,755           813697866         X         401672013         21072017         1,677         2,874           813697866         X         401672013         21072017         1,134         913           813697866         X         401672013         21072017         1,134         913           813697866         X         40162013         21072017         1,526         581           813697866         X         2,242013         21072017         1,626         581           813697866         X         2,242013         21072017         1,626         581           81369786         X         2,042013         21072017         5,512         5,224           81562716         X         2,1422017         2,1022017         2,612         3,224           80162276         X         2,1022017         2,1022017         1,156         6,18           801622716         X         2,1022017         2,1022017         1,143         1,143           80162286         X         2,1022	ANGUARD DIVIDEND	921908844	×				10/2/2012	2/10/2017	176		,			0	
150   150	ANGUARD DIVIDEND		×;	,			5/17/2012	2/10/2017	11,098				1 1111111		4,054
B1368Y866         X         B2368         B2368 <th< td=""><td>CTOR SPOR UTILITIES</td><td>1</td><td>&lt;×</td><td></td><td>-</td><td></td><td>9/18/2013</td><td>2/10/2017</td><td>1 677</td><td></td><td></td><td></td><td></td><td>D</td><td></td></th<>	CTOR SPOR UTILITIES	1	<×		-		9/18/2013	2/10/2017	1 677					D	
81368Y886         X         67/2013         2/9/2013         2/9/2017         1/184         913           81368Y886         X         X         1/1/32012         2/9/2017         1/1/35         1/135           81368Y886         X         1/1/1/32012         2/10/2017         1/135         1/135           0016207/8         X         2/10/2017         1/1036         581         881           0016202/3         X         3/14/2011         2/10/2017         6/4         36           0016207/8         X         2/10/2017         1/10/2017         7/85         6/3           0016207/8         X         2/10/2017         1/10/2017         1/16           0016207/8         X         2/10/2017         1/10/2017         1/15           0016207/8         X         2/10/2017         1/10/2017         1/135           0016207/8	CTOR SPDR UTILITIES	1 :	×				8/15/2013	2/10/2017	3,847					0	
1189   1886   X	ECTOR SPDR UTILITIES		×	:		:	6/7/2013	2/10/2017	1,184	i			,		1
001620218         X         21/0/2017         8/9/2017	CTOR SPOR UTILITIES	1	××				11/15/2012	2/10/2017	1,529					0	
001620205         X         3142011         2/102017         3,572         3,524         3,524           001620205         X         3142011         1,102017         64         36         678           001620205         X         21/02017         41/2017         786         678         678           001620369         X         21/02017         41/2017         1,506         1,155           001620369         X         21/02017         41/22017         1,506         1,155           464208749         X         21/02017         2,372         1,756	PS ETF TR INTL SECTOR		×				2/10/2017	8/9/2017	652			1	£	o	
001620718         X         2102017         4/12/2017         7/185         6/18           001620718         X         2102014         210/2017         1,506         1,155           001620858         X         210/2014         210/2017         4/18           001620859         X         210/2014         210/2017         4/18           464208749         X         51/17/2012         21/10/2017         2,372         1,756	PS EQUAL SECTOR WEIGH		× ×			,	3/14/2011	2/10/2017	5,512	,		, ,	-	0	2,288
001622858         X         2102014         2102014         2102017         1,506         1,155           001622859         X         363         363         363           464286749         X         1292011         2,372         1,145           464286749         X         5177012         2,372         1,756	PS ETF TR INTL SECTOR		×		$\frac{ }{ }$		2/10/2017	9/12/2017	785					0	
0.000000000000000000000000000000000000	LPS SECTOR DIVIDIND DOG		×,				2/10/2014	2/10/2017	1,506					000	
464286749 X 51172012 21/0/2017 2.372 1.755	HARES MSCI SWITZERLAN		<×				12/9/2011	2/10/2017	1,571				# Mary 2 K	0	
	HARES MSCI SWITZERLAN		>		_			·							

Check 'Y'   Chec									Totals	Gross	8	Cost or Other Basis, Expenses	asis, Expenses,	Net Gain	Sain
Local Composition         Color of Section Market Section Control Section Cont		Amount								Sale		Depreciation ar	nd Adjustments	9.	
Particular   Colore   Colore	Long Term CG Distributions	0						<b>ರ</b>	apital Gains/Losses		306,754		206,274		100,48
Colored Note   Colo	Short lerm CG Distributions								Other sales		5		5		
Particle		Check "X"		Check "X" if Purchaser				-			Expense of Sale				
STATESTAM   STAT	Description	CUSIP#	to include	Purchaser	Business	Method	Acoured	Sold	Gross Sales	Cost or Other Basis	Valuation	and Cost of Improvements	Depreciation	Adjustments	Net Gain or Loss
STATESTER, NO.   STAT		464286749	×				10/10/2011	2/10/2017		114	1				4
STATESTAND   STA		464286749	×	:			5/17/2012	4/24/2017	1,770	1,231	I I	į		ō	ļ
STATES MACE STATES NOT		464286749	×				5/17/2012	7/10/2017	1,433	957				0	47
STATES NATION   STATES NATIO		464286749	×				5/17/2012	9/12/2017	105	89				0	3.
SHAME NOT CREAMING   SHAME N	$\neg$	464286806	×			_	8/15/2013	2/10/2017	5,491	5,363			1	0	12
STATEMENT   STAT	_	464286806	×				8/15/2013	4/24/2017	3,527	3,175					35
Standard Standard   Standard	$\neg$	464286806	×				8/15/2013	7/10/2017	852	747				0	10
State   Stat		464286806	×				8/15/2013	9/12/2017	2,113	1,761				Ö	35
Standard    _	464287242	×				10/19/2010	2/10/2017	470	644				0,	,	
Standard	464287432	×		_:		12/2/2015	8/9/2017	881	828		-				
STATESTICATION   STAT	$\neg$	464288117	×		4		12/2/2015	4/24/2017	186	1771	١.			0	
STATE OF THE PROPERTY   TABLE   TABL		464288117	×				12/2/2015	7/10/2017	284	265				0	
STATION   STAT	$\neg$	464288117	×			;	12/2/2015	8/9/2017	1,181	1,061				0	
VANCIARRO DIVIDEND   921908844   X   VANCIARRO DIVIDEND   921908441 CAP   921908444   X   VANCIARRO DIVIDEND   921908444   X   VANCIARRO DIVIDEND   921908444   X   VANCIARRO DIVIDEND   921908444   X   VANCIARRO DIVIDEND   9219084444   X   VANCIARRO DIVIDEND   92190844444   X   VANCIARRO DIVIDEND   92190844444   VANCIARRO DIVIDEND   921908444444   VANCIARRO DIVIDEND   9219084444444   VANCIARRO DIVIDEND   921908444444444444444444444444444444444444	$\neg$	464288117	×				12/2/2015	9/12/2017	301	265	:			o i	
MANGARD DIVIDEND   22198844   X   MANGARD DIVIDEND   22198845   X   MAGARD DIVIDEND   2	$\neg$	921908844	×				5/17/2012	2/10/2017	88	98				0	
VANCIARRO DIVIDEND   921908844   X   VANCIARRO DIVIDEND   921908845   X   VANCIARRO DIVIDEND   921908845   X   VANCIARRO DIVIDEND   921908845   X   VANCIARRO DIVIDEND   92190845   X   VANCIARRO DIVIDEND   92190845   X   VANCIARRO DIVIDEND   92190845   X   VANCIARRO DIVIDEND   9219086858   X   VANCIARRO DIVIDEND   92190845   X   VANCIARRO	_	921908844	×				8/5/2014	2/10/2017	440	379				0	9
MANGUARD DIVIDEND   92190844   X   146		921908844	×	1			8/5/2014	4/24/2017	638	230	:			<b>5</b>	9
WANGGLARD PLATIL CARE         22700504         X 1/05/2011         278         227         0           WANGGLARD PLATIL CARE         222046504         X         414         194         227         0           WANGGLARD HEALTH CARE         222046504         X         414         194         194         0           WANGGLARD HEALTH CARE         222046504         X         414         194         6122011         414         194         0           WANGGLARD HEALTH CARE         222046504         X         412         414         1146         0         0           WANGGLARD HEALTH CARE         222046504         X         6122011         1146         264         1166         20         0           WANGGLARD INDEX FOS         22200653         X         2200701         1172001         118         23         0         0           WANGGLARD INDEX FOS         222006556         X         X         22200655         X         0         0         0           WANGGLARD INDEX FOS         222006556         X         X         1772011         220         0         0         0           WANGGLARD ROAD INDEX FOS         222006556         X         X         1772011         <	┰	921908844	×	1	_		10/15/2014	7/10/2017		146		,	!		۳, :
SECONDARION   Control of the contr	- T	921908844	×				8/5/2014	7/10/2017	278	722					2
WANGUARD HEALTH CARE PROJECTOR A VANDRUM NATURAL HEALTH CARE PR		92204A504	×				5/12/2011	2/10/2017	1,862	906				0	95
WANGUARD HEALTH CARE EDGO STORE STORE TO VANGUARD HEALTH CARE EDGO STORE	$\neg$	92204A504	×				5/12/2011	4/24/2017	414	267				0	22
WANGWARD INDEX FOST         922064504         X         PG STAZZO11         3117         PG STAZZO11         PG S		92204A504	×	1			5/12/2011	7/10/2017	2,642	1,165		1		o ·	1,47
VANGUARD INDEX FOST         922896538         X         A.MAGUARD INDEX FOST         3137         966         D.D.D.D.D.D.D.D.D.D.D.D.D.D.D.D.D.D.D.		92204A504	×				5/12/2011	9/12/2017	1,848	- 122				0	1,07
WARGWARD INDEX FDS         922986538         X         118         31         0           WARGWARD INDEX FDS         922986538         X         X         0         0         0           WARGWARD INDEX FDS         922986538         X         X         0         0         0           WARGWARD INDEX FDS         922986538         X         X         0         0         0           WARGWARD INDEX FDS         922986538         X         X         0         0         0           WARGWARD SWALL CAP         922886595         X         X         0         0         0           VANGWARD SWALL CAP         922806595         X         X         0         0         0           VANGWARD SWALL CAP         922806595         X         X         0         0         0           VANGWARD SWALL CAP         922806595         X         X         0         0         0           VANGWARD SWALL CAP         922806595         X         X         0         0         0           VANGWARD SWALL CAP         922806595         X         X         0         0         0           SPDR SAND PINTL DVD         78463X772         X         X	$\neg$	922908538	×				12/17/2008	2/10/2017	3,137	962				0	2,17
WANGWARD INDEX FOS         922280533         X         TOPE         207         TOPE         207         O           WANGWARD INDEX FOS         92280533         X         X         22/202017         1,089         230         0		922908538	×				2/20/2009	7/10/2017	118	31				0	
VANGGARD MALE KEPS         922005538         X         C2022009         9/12/2017         1,089         280         0         0           VANGGARD MALE KEPS         922050538         X         X         2,237         956         X         0		922908538	×	ı		_	12/17/2008	7/10/2017	90.	207	•		-	oʻ	
WANGWARD SMALL CAP         922806595         X         ACREA (CAP)         2.237         956         O	99 VANGUARD INDEX FDS	922908538	×				2/20/2009	9/12/2017	1,089	280				Ó	38
WANGUARDS MALL CAP         922006555         X         ACCOUNTY         581         239         0           VANGUARDS MALL CAP         922006555         X         X         445         173         0         0           VANGUARDS MALL CAP         922006555         X         X         445         171         0	100 VANGUARD SMALL CAP	922908595	×				8/23/2010	2/10/2017	2,237	926				0	1,28
WANGURED SMALL CAP         922906565         X         445         179         0         0           POWESHARES         X         101/92010         91/22017         2.92         101         0         0           POWESHARE SAND FIRE LOAD TRANSMITZ         X         120/2015         120/2015         120/2015         120/2015         120/2015         0         0           SPDR SAND FIRE LOAD SAND FIRE LOAD SAND FIRE LOAD SAND FIRE LOAD TRANSMITZ         X         120/2015         120/2015         120/2015         120/2015         120/2015         0 </td <td>101 VANGUARD SMALL CAP</td> <td>922908595</td> <td>×</td> <td></td> <td></td> <td></td> <td>8/23/2010</td> <td>7/10/2017</td> <td>581</td> <td>239</td> <td></td> <td></td> <td></td> <td>o</td> <td>×</td>	101 VANGUARD SMALL CAP	922908595	×				8/23/2010	7/10/2017	581	239				o	×
POWERSHARES QOQ TRUST         73935A104         X         1019/2010         91/22017         222         101         0	102 VANGUARD SMALL CAP	922908595	×				8/23/2010	9/12/2017	445	179				o	26
SPDR SAND P INTL DVD         78463X772         X         12/2/2015         21/0/2017         3/768         3/540         0         0           SPDR SAND P INTL DVD         78463X772         X         X         1/2/2015         4/2/2017         1/654         1/437         0         0           SPDR SAND P INTL DVD         78463X772         X         X         0         0         0         0           SPDR SAND P INTL DVD         78463X772         X         X         0         0         0         0           SPDR SAND P INTL DVD         X         X         0         0         0         0         0           SPDR SAND P INTL DVD         X         X         0         0         0         0         0           SPDR SAND P INTL DVD         X         X         0         0         0         0         0         0           SPDR SAND P INTL DVD         X         X         0	103 POWERSHARES QQQ TRUST	73935A104	×				10/19/2010	9/12/2017	292	101				0	19
SEPOR S AND P INIT. DVD         78463X772         X         736         0         0           SPOR S AND P INIT. DVD         78463X772         X         1,222015         8072017         1,654         1,437         0           SPOR S AND P INIT. DVD         78463X772         X         X         0         0         0           SPOR S AND P INIT. DVD         X         X         1,77201         1,033         876         0         0           SPOR S AND P INIT. DVD         X         1,77201         1,1156         6,403         0         0         0           SPOR DOW JONES INDUST A         X         1,654         1,654         1,654         1,654         1,654         0         0         0           SPOR DOW JONES INDUST A         X         1,654         1,654         1,654         0	104 SPDR S AND P INTL DVD	78463X772	×				12/2/2015	2/10/2017	3,768	3,540				0	22
78453/772         X         12/22/2015         8/9/2017         1/554         1/437         0           78453/772         X         1/2/22/2015         9/12/2017         9/12/2017         1/033         8/9         0         0           784547109         X         1/7/2011         1/1/2017         1/1/2017         1/1/2017         1/1/2017         1/1/2017         0         0	105 SPDR S AND P INTL DVD	78463X772	×				12/2/2015	4/24/2017	812	736				o	7
78463X72         X         12/2/2015         91/2/2017         1,033         876         0         0           A 7846X109         X         X         11/156         6,403         0         0         0           A 7846X109         X         X         11/12011         71/10/2017         3,427         1,863         0         0	106 SPDR S AND P INTL DVD	78463X772	×				12/2/2015	8/9/2017	1,654	1,437				ō	21
A 7842/X109         X         1/1/2017         2/10/2017         1/1/2017         1/1/2017         0           A 7842/X109         X         1/1/2017         3/427         1/883         0	107 SPDR S AND P INTL DVD	78463X772	×	•			12/2/2015	9/12/2017	1,033	876	!			ō	
A 1846/X109 X 1,00201 1/1/2011 1/10/2017 3,427 1,883 0	108 SPUR DOW JONES INDUS! A	1846/A109	× :				1,72011	2/10/2017	11,136	6,403				0	4,75
	103 SPUR DOW JONES INDUST A	1846/A109	×				11/20///	7/10/2017	3,427	1,863				0	1,56

Part I, Line 18 (990-PF) - Taxes

		2,243	848	0	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	FOREIGN TAXES PAID	848	848		
2	PY EXCISE TAX DUE	228			
3	ESTIMATED EXCISE PAYMENTS	1,167			

Part I, Line 23 (990-PF) - Other Expenses

	35	0	0	35
	Revenue and			Disbursements
	Expenses	Net Investment	Adjusted Net	for Charitable
Description	per Books	Income	Income	Purposes
1 STATE AG FEE	35	0		35

Part II, Line 13 (990-PF) - Investments - Other

			0	1,878,220	2,449,855
		Basis of	Book Value	Book Value	FMV
	Asset Description	Valuation	Beg of Year	End of Year	End of Year
-				0	
7	ALPS SECTOR DIVIDND DOGS		0	90,360	81,478
ო	ISHARES INC MSCI SWITZERLAND INDEX		0	39,268	52,552
4	ISHARES INC		0	53,158	66,502
2	ISHARES TR		0	135,150	142,955
9	ISHARES TR		0	100,583	103,137
7	ISHARES TR		0	76,277	75,799
8	ISHARES TR		0	142,065	140,616
6	ISHARES S AND P/CITI INT		0	46,108	51,418
9	ISHARES TR		0	49,547	51,316
11	ISHARES S&P GLOBAL		0	44,811	50,194
12	S&P US PFD STK INDEX FD		0	128,271	126,126
13	ISHARES TR S&P GLOBAL		0	66,337	78,925
14	ISHARES MSCI JAPAN ETF		0	20,912	27,927
15	ISHARES MSCI U K ETF SHS		0	21,953	26,686
16	POWERSHARES QOO TR UNITS		0	47,324	110,278
17	SPDR S AND P INTL DVD		0	65,093	77,145
18	SPDR BARCLAYS CAP SHORT		0	51,606	51,136
19	SPDR DOW JONES INDUST AV		0	112,370	201,862
20	SECTOR SPDR TR SHS BEN INT-BASIC		0	73,576	83,350
21	SECTOR SPDR TR SHS BEN		0	63,630	95,291
22	SECTOR SPDR TR SHS BEN		0	81,279	127,211
23	ALPS EQUAL SECTOR WEIGHT		0	93,526	157,786
24	ALPS ETF TR INTL SECTOR		0	33,457	39,566
22	SECTOR SPDR TR TECHNOLOGY		0	27,938	56,084
<b>5</b> 6	SECTOR SPDR TR SHS BEN		0	81,643	98,196
27	VANGUARD DIVIDEND		0	70,209	97,949
<b>58</b>	VANGUARD HEALTH CARE		0	26,311	51,637
	VANGUARD INDEX FDS		0	35,580	70,757
႙	VANGUARD INDEX FDS		0	29,878	55,976

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

Comparison   Com	Long Term CG Distributions	O G				137 906	c	c	706 274	100 480		•		100 480
Section 1971   Sect		     	Acquisition	Date	Date		<u>-</u>	-		1	}	Adjusted Basis as of	Excess of FMV Over	Gains M Excess FM
	Description of Property Sold 1 ISHARES 11S PREFERRED	- 1	Method	Acquired 10/19/2010	Sold 2/10/2017	흾	}	stel		ain or Loss		12/31/69	Adjusted Basis	Adj Basis or Losses
	2 ISHARES TR S&P GLOBAL			3/14/2011	2/10/2017	764		┸-	493	271				172
Second Control	3 ISHARES TR S&P GLOBAL	Ì		12/9/2011	4/24/2017	913	777	0	595	318				318
Section of the content of the cont	6 ISHARES TR S&P GLOBAL			12/9/2011	8/9/2017	308		00	198	111				111
State   Stat	6 ISHARES MSCI JAPAN ETF			2/11/2014	2/10/2017	719	1	00	646	73				73
Second Second Control	7 ISHARES MSCI JAPAN ETF	-		2/11/2014	7/10/2017	211		o c	4 4	17	1	:	,	77
March   Marc	9 ISHARES MSCI UK ETF SHS	1 1		6/24/2016	2/10/2017	1,337		0	1,236	101				101
Wilder State of Control (1987)	10 ISHARES MSCI UK ETF SHS			6/24/2016	4/24/2017			0.0	206	. 25	1	0		25
PROFESSIONS OF TRANSPERSON TO STREET	12 POWERSHARES COOTRUST			87372010	2/10/2017	2 676		000	938	1 738		0		1 738
Control   Cont	13 POWERSHARES GOO TRUST	1		5/25/2010	2/10/2017	3,950		0	1,357	2,593		0		2,593
Control of the cont	14 POWERSHARES GOD TRUST			5/6/2010	2/10/2017	127		0	47	80		0		80
March   Marc	16 POWERSHARES GOO TRUST	l		8/23/2010	4/24/2017	2,415		o i	804	1,611	)	0		1,611
Materials Section   Materials   Material	16 POWERSHARES QQQ TRUST	1		0102/23/2010	7102/01/7	693		3 0	223	4/0				7.50
MATERIAL SECTION STATE	18 POWERSHARES QOQ TRUST	1		10/19/2010	8/9/2017	2,011		00	710	1,301				1,301
SECTION SPECIAL NAME   1998/1000   1998/	19 MATERIALS SELECT SECTOR	١.		2/10/2017	7/10/2017	1,039		0	991	48				
SECTION SECTION SECTION STATES AND STATES AN	20 SECTOR SPDR CONSMRS ST	- 1		10/19/2010	2/10/2017	4,130		0	2,185	1,945		0 0		1,945
CONSUMER DESCRIPTIONARY BY SERVERY   200701   47070   47070   528   1716   0   0   0   0   0   0   0   0   0	21 SECTOR SPUR CONSMISSIN			0/19/2010	8/24/2017	387		5 0	369	353				353
SELECT SECTION FOR TRY 81 385979437 1 10000 1 1000	23 CONSUMER DISCRETIONARY			2/8/2013	2/10/2017	4,201		00	2,485	1,716				1,716
SECTION STORMER   STANSON   STANSO	24 CÖNSUMER DISCRETIONARY	- 1		2/8/2013	4/24/2017	226		0	558	419				419
SELECT SECTOR SPORT IN 1005/001/10 (1904)         CARREL SECTOR SPO	26 SELECT SECTOR SPDR TR			10/19/2010	2/10/2017	4,927		<del>o</del> 'a	2,281	2,646	,			2,646
SEECTO STORE   Control	27 SELECT SECTOR SPORTR			3/14/2011	7/10/2017	388		5 6	180	200				208
SHAMES IN SECONDAL   MACRES 17   Trigont 2010/2017   1,538   0   0   3,788   1,599   0   1,597   1,5	28 SELECT SECTOR SPDR TR			10/19/2010	7/10/2017	866		0	428	570				570
SHEET SECTION SPORT   SHEET	29 ISHARES TR S&P GLOBAL			7/12/2011	2/10/2017	1,338		0	927	411	)			411
SELECTION BOATH         STACK STACK         STACK STACK         STACK STACK         STACK STACK         STACK STACK         STACK STACK         STACK STACK STACK         STACK	30 ISHARES TR S&P GLOBAL	- !		8/4/2011	2/10/2017	51,883		0	34,789	17,094				17,094
SECTION SECTION NEITH   STANSON	34 SELECT SECTOR SPOR TR		ł	7/12/2011	9/12/2017	3,527	1	<del>o</del> ;	1,557	1,970		1		1,970
SECTION FOR THE BESSERIES   STATEMENT	33 SELECT SECTOR SPORTR			12/9/2011	9/12/2017	2 527		0	1 108	1 418				1 418
SELECTOR SPORT NET SECTION   SECTI	34 SELECT SECTOR SPDR TR			3/14/2011	9/12/2017	2,704	•	;	1.180	1,524	1	:	:	1.524
SECTOR SPOK MILLINES   1950/2016   1,100/2017   1,500/2	35 SELECT SECTOR SPOR TR			5/17/2012	9/12/2017	17,634		0	8,421	9,213		0		9,213
APP END NUMBER   APP	36 SECTOR SPDR UTILITIES	- 1		2/10/2014	2/10/2017	38,074		0	30,177	7,897				7,897
Autocological Control Contro	3/ ALPS EQUAL SECTOR WEIGH	- 1		3/14/2011	1102/21/B	286		5 6	320	797				707
SHARES   MAGNEAN EM BC   MAG	39 ALPS ETF TRINTL SECTOR			2/10/2017	7/10/2017	1,01,101		<del>,</del>	1,14	) (F	!			70
SECTION SIDE MULTIES   STATEMENT   STATE	40 ISHARES JP MORGAN EM BO			3723/2012	2/10/2017	452		0	450	2				2
SECTION STATE NUMBERS   PAGE	41 ISHARES JP MORGAN EM BO			3/23/2012	2/10/2017	452	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	o	1441	£.	,		ī	11
SECTOR SEDRE FULLITIES   13867886   1702017	42 ISHARES JP MORGAN EM BO	Į		3/23/2012	2/10/2017	339		0	338	20				5
SECTOR SPOR VILLITIES   SASP GLOGAL   464288372   27102017   87122017   7790   686   1096   123   696   1078   696   696   1078   696   696   1078   696   69	AA ISHANES SAP GLOBAL	1		7102/01/2	71000017	09/.		3 0	1,655	102				103
SECTOR SPOR UTLITIES         81389Y886         100/2017         2 959         0         686         104         0           SECTOR SPOR UTLITIES         81389Y886         2100Z017         2 959         0         2 816         773           SECTOR SPOR UTLITIES         81389Y886         2100Z014         810Z017         1 348         0         2 816         1 077           SECTOR SPOR UTLITIES         81389Y886         2100Z014         210Z014	45 ISHARES S&P GLOBAL	464288372		2/10/2017	8/9/2017	1,132		00	1,009	123				123
SECTIOR SPIDA UTILITIES         81868/986         1/02/2017         2/959         0         2 /186         1/73         0           SECTIOR SPIDA UTILITIES         81368/986         51/70/2014         4/4/2017         2 /499         0         2 /186         1/73         0           SECTIOR SPIDA UTILITIES         81368/986         2/10/2014         4/4/2017         2 /499         0         2 /186         1/7         0         0         2 /186         1/7         0         0         2 /186         6 /7         0 <td< td=""><td>46 ISHARES S&amp;P GLOBAL</td><td>464288372</td><td>,</td><td>2/10/2017</td><td>9/12/2017</td><td>790</td><td></td><td>0</td><td>989</td><td>2</td><td></td><td></td><td></td><td>2</td></td<>	46 ISHARES S&P GLOBAL	464288372	,	2/10/2017	9/12/2017	790		0	989	2				2
SECTOR SPID UNLITIES         81389Y886         5/10/2014         4/24/2017         3/896         0         2/818         1/078         0           SECTOR SPOR UNLITIES         81389Y886         2/10/2014         4/24/2017         3/896         0         2/36         8/47         0           SECTOR SPOR UNLITIES         81389Y886         2/10/2014         4/24/2017         2/5/13         0         2/36         8/47         0           SECTOR SPOR UNLITIES         81369Y886         2/10/2014         2/10/2017         2/5/13         0         2/36         8/47         0           SECTOR SPOR UNLITIES         81369Y886         2/10/2017         2/5/14         2/5/14         4/12/2017         2/5/14         0         2/36         0 <t< td=""><td>47 SECTOR SPDR UTILITIES</td><td>813697886</td><td></td><td>10/2/2012</td><td>2/10/2017</td><td>2,959</td><td></td><td>0</td><td>2,186</td><td>773</td><td></td><td>:</td><td></td><td>0 773</td></t<>	47 SECTOR SPDR UTILITIES	813697886		10/2/2012	2/10/2017	2,959		0	2,186	773		:		0 773
SECTOR SPOR UTILITIES   STAGE   STAG	48 SECTOR SPUR UTILITIES	813697886		5/1//2012	2/10/2017	958	-	<del>o '</del>	2,818	1,078		ı		1,078
SECTOR SPOR UTILITIES         813697886         21002014         91722017         1,327         0         638         388         0           NANOLARD DIVIDEND         921908844         10,102014         21002017         21,547         0         1,995         34         0         1,445         0           VANGUARD DIVIDEND         921908844         10,102017         2,547         0         1,995         6,59         0         0         1,995         0         0         1,995         0         0         0         1,995         0 </td <td>50 SECTOR SPOR LITILITIES</td> <td>813697886</td> <td>:</td> <td>2/10/2014</td> <td>RAP2017</td> <td>3.190</td> <td>; ;</td> <td>3°C</td> <td>2,0/0</td> <td>884</td> <td>,</td> <td>1</td> <td></td> <td>110</td>	50 SECTOR SPOR LITILITIES	813697886	:	2/10/2014	RAP2017	3.190	; ;	3°C	2,0/0	884	,	1		110
WANGUARD DIVIDEND         91908844         2/10/2014         2/10/2017         26/19         0         20 g/4         4/145         50           VANGUARD DIVIDEND         621908844         1/11/2013         2/10/2017         2,544         0         1/42         34         0           VANGUARD DIVIDEND         921908844         1/11/2012         2/10/2017         2,544         0         1/42         34         0           VANGUARD DIVIDEND         921908844         1/11/2012         2/10/2017         1/16         0         1/20         1/20         0           VANGUARD DIVIDEND         921908844         1/11/2012         2/10/2017         1/16         0         1/20         4,066         0           VANGUARD DIVIDEND         921908844         1/11/2012         1/10/2017         1/16         0         1/20         2,074         4,066         0           SECTIOR SPID UTILITIES         81369Y886         1/10/2017         1/16/77         0         1/27         4,066         0         2,074         4,066         0           SECTIOR SPID UTILITIES         81369Y886         8/13/2013         2/10/2017         1/16/2017         1/16/2017         1/16/2017         1/16/2017         1/16/2017         1/16/2017	61 SECTOR SPDR UTILITIES	81369Y886		-	9/12/2017	1,327		0	838	388				389
VANGUARD DIVIDEND         821908844         FIGURED         107/2013         2/10/2017         176         0         142         34         0           VANGUARD DIVIDEND         821908844         8/15/2013         2/10/2017         1/16         0         1343         58         0           VANGUARD DIVIDEND         821908844         1/1/15/2012         2/10/2017         1/16         0         120         343         0           VANGUARD DIVIDEND         821908844         1/1/15/2012         2/10/2017         1/16         0         120         56         0           VANGUARD DIVIDEND         821908844         1/1/15/2012         1/1/15/2017         1/	62 VANGUARD DIVIDEND	921908844		$\neg$	2/10/2017	25,719		0	20,974	4,745				4,745
VANGUARD DIVIDEND         87 JOSEPH         10 JOSEPH         2.00         1.593         359         0           VANGUARD DIVIDEND         821908844         10 JOZZO12         21002017         1.76         0         1.293         359         0           VANGUARD DIVIDEND         821908844         10 JOZZO12         21002017         1.76         0         1.29         4.66         0           VANGUARD DIVIDEND         821908844         10 JOZZO12         21002017         1.00         0         7.64         4.66         0           SECTOR SPOR UTILITIES         81369Y886         12 JOZZO17         1,677         0         7.54         400         0           SECTOR SPOR UTILITIES         81369Y886         11 JOZZO17         1,677         0         1,777         400         0           SECTOR SPOR UTILITIES         81369Y886         11 JOZZO17         1,629         0         1,134         0         1,134         0           SECTOR SPOR UTILITIES         81369Y886         11 JOZZO17         1,629         0         1,134         0         1,134         0           SECTOR SPOR UTILITIES         81369Y886         11 JOZZO17         1,000         1,134         0         1,135         2,974		921908844		$\overline{}$	2/10/2017	176		00	142	ह		0		25
VANGUARD DIVIDEND         \$2790844         \$10722012         \$2702017         \$178         0         7042         \$66         0           VANGUARD DIVIDEND         \$2190844         \$1772012         \$2102017         \$1772012         \$1702017         \$66         0         0         7042         \$66         0           SECTOR SPOR UTILITIES         \$13697886         \$1702013         \$2102017         \$177         \$400         0           SECTOR SPOR UTILITIES         \$13697886         \$1702017         \$1702017         \$184         0         \$2974         \$60           SECTOR SPOR UTILITIES         \$13697886         \$6772017         \$184         0         \$2974         \$67           SECTOR SPOR UTILITIES         \$13697886         \$6772017         \$184         0         \$175         \$67           ALPS ETTR INITITIES         \$13697886         \$2102017         \$100201		921908644 921908844		_	2/10/2017	528		5 6		185			;	185
VANG/ARD DIVIDENO         82190844         517/2012         21/02017         11,098         0         7 July         4 056         0           SECTOR SPDR UTILITIES         81369Y886         17/12/2013         21/02017         1677         0         1,277         400         0           SECTOR SPDR UTILITIES         81369Y886         81/16/2013         21/02017         1,847         0         2,974         873         0           SECTOR SPDR UTILITIES         81369Y886         81/16/2013         21/02017         1,844         0         2,974         873         0           SECTOR SPDR UTILITIES         81369Y886         61/72013         21/02017         1,184         0         2,974         873         0           SECTOR SPDR UTILITIES         81369Y886         61/72013         21/02017         1,184         0         771         0         0           ALPS ET R INIT. SECTOR         00162/2016         21/02017         862017         652         0         2,874         0         0           ALPS ET R INIT. SECTOR WEIGH         00162/2016         21/02017         1,786         0         3,274         2,288         0           ALPS ET R INIT. SECTOR WEIGH         00162/2018         21/02014         21/0201		921908844		$\overline{}$	2/10/2017			0	120	98				99
SECTOR SPDR UTILITIES         81369/886         12/12/2013         21/0/2017         167         0         755         231         0           SECTOR SPDR UTILITIES         81369/886         61/12/2013         21/0/2017         1,67         0         1,277         400         0           SECTOR SPDR UTILITIES         81369/886         61/12/2013         21/0/2017         1,184         0         2/3/4         67           SECTOR SPDR UTILITIES         81369/886         61/12/2013         21/0/2017         1,184         0         2/3/4         0           SECTOR SPDR UTILITIES         81369/886         61/12/2017         1,184         0         1,135         334         0           SECTOR SPDR UTILITIES         81369/886         61/12/2017         1,184         0         1,135         334         0           SECTOR SPDR UTILITIES         81369/886         11/15/2017         2/3/2017         1,136         344         0           ALPS ETTOR WEIGH         00162/205         21/10/2017         2/3/20         6/512         0         32/24         0           ALPS ETTOR WEIGH         00162/205         21/10/2017         7/10/2017         7/206         0         3/20         0           ALPS ETTOR WEIGH<	57 VANGUARD DIVIDEND	- 1		_	2/10/2017	,		o	7,042	4,056		:		0 4 056
SECTOR SPDR UTILITIES	58 SECTOR SPDR UTILITIES			- 1	2/10/2017	986		0	755	231		0		231
SECTION SPIN ULLINES   813897886   67130217   13847   0   2,914   813   0   0	59 SECTOR SPDR UTILITIES			_	2/10/2017	1,677	The state of the s	<del>o</del> '	1,277	400	,			400
SECTOR SPDR UTILITIES   813697886   247,02017   1,024   0   1,135   394   0   1,135   1,235	64 SECTOR SPOR UNLINES	- 1		1	102012	1,04		0 0	2,974	0 0				873
SECTOR SPDR UTILITIES         81369/886         11/15/2012         2/10/2017         1/056         0         720         316         0           ALPS ETF TR INIT. SECTOR         0016/20205         3/14/2017         6/52         0         5/512         0         5/512         0           ALPS EQUAL SECTOR WEIGH ONG/20205         3/14/2017         1/10/2017         6/54         0         3/224         2/288         0           ALPS ECTOR WEIGH ONG/20205         3/14/2017         1/10/2017         7/85         0         6/78         0           ALPS ECTOR IN/DIND DOG         0016/20205         2/10/2017         1/306         0         6/78         0           ALPS ECTOR DIVIDIND DOG         0016/20205         2/10/2017         1/306         0         1/156         3/51           ALPS SECTOR DIVIDIND DOG         0016/20205         2/10/2017         1/1506         0         1/156         0           ALPS SECTOR DIVIDIND DOG         0016/20205         2/10/2017         4/78         0         1/156         0         0         0	62 SECTOR SPOR LITTIES	1		+	2/10/2017	1 529		5 6	1 135	307				705
ALPS ETF TR INTL SECTOR         00162Q718         2/10/2017         6/9/2017         6/5/2         0         5/5/2         0	63 SECTOR SPOR UTILITIES	1		$\overline{}$	2/10/2017	1036		olo	- 120	316				316
ALPS EQUAL SECTOR WEIGH         ONE-2026         314/2011         2.10/2017         5.512         0         3.224         2.288         0           ALPS EFFORM WEIGH ORIGINATOR SECTOR WEIGH ORIGINATOR SECTOR WEIGH ORIGINATOR ORIGIN	64 ALPS ETF TR INTL SECTOR	1 3		+	8/9/2017	652		0	581	7.1			0	77
ALPS EFTOR WEIGH 001620205         3/4/2011         3/1/2017         64         0         36         36         28         0           ALPS EFTOR INTERCIOR         0.01620216         2/1/0/2014         3/1/0/2017         1/366         0         678         0         0           ALPS SECTOR DIVIDIND DOG         0.01620385         2/1/0/2014         9/1/2/2017         1/366         0         1/156         0           ALPS SECTOR DIVIDIND DOG         0.01620859         2/10/2014         9/1/2/2017         4/78         0         1/156         0	65 ALPS EQUAL SECTOR WEIGH			3/14/2011	2/10/2017	5,512		0	3,224	2,288				2,288
ALPS SECTOR DIVIDND DOG 00162Q858 2/102014 9/12/2017 478 0 0 165	66 ALPS EQUAL SECTOR WEIGH	- 1		3/14/2011	7/10/2017	28		0	36	28		0		28
ALPS SECTOR DIVIDIND DOG 001620888 21022014 9122017 478 0 363	67 ALPS EIF IR INTL SECTOR	- 1		7102017	9/12/2017	180		0	678	10/				107
ערים שבינינות ביות שיים של מינים של היים של הי	69 ALPS SECTOR DIVIDND DOG			2/10/2014	2/10/2017	ODC'L		5 6	1,155	351				351
	שהיים שוחואם אהוחשה שואו החש			Z110/2014	311/2/2017	15/4		5	lcoc	2		2		011

fanagers	
istees and Foundation N	
Officers, Directors, Tru	
PF) - Compensation of (	1 AL - 1 M/4
Part VIII, Line 1 (990-1	

_				
æ	Expense			
0	Benefits			
46.182	Avg Hrs Compensation	41,182	2,500	2,500
	Avg Hrs Per Week	2 00	1 00	- 00
	Title	TRUSTEE	TRUSTEE	TRUSTEE
	Foreign Country			
	Zip Code	VJ 08534-1501	01073	01073
	State	2		ΜA
	City	Pennington	SOUTH HAMPTON MA	SOUTH HAMPTON
	Street	P O Box 1501, NJ2-130-03-31		10 COOLIDGE DRIVE
	Check "X"	×		
	Name	MLTC, A DIVISION OF BANK OF	JOAN WAXLER	STANLEY WAXLER
- 1		-	N	

Part VI, Line 6a (990-PF) - Estimated Tax Payments

		Date		Amount
1	Credit from prior year return .		1	0
2	First quarter estimated tax payment	5/12/2017	2	292
3	Second quarter estimated tax payment	6/14/2017	3	292
4	Third quarter estimated tax payment	9/14/2017	4	291
5	Fourth quarter estimated tax payment	12/14/2017	5 -	292
6	Other payments		6 -	
7	Total		7 -	1,167

\* '  $\frac{1}{100}$  1/2018 9:51:54 AM - XXXX0418 - JSD - PGC - IRVING AND SULAMITH BLACKBERG CHARIT

Part XIII, Line 2a, Column C (990-PF) - Prior Year Undistributed Income		
1 Distributable amounts for 2016 that remained undistributed at the beginning of the 2017 tax year	. 1	87,707
	3	
	4	
	5	
	6	
	9	
0 Total	10	87,707