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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation
SEVENTH GENERATION FOUNDATION INC

A Employer identification number
45-5204475

Number and street (or P O box number if mail is not delivered to street address)
60 LAKE STREET

Room/suite

B Telephone number (see instructions)
(802) 658-3773

City or town, state or province, country, and ZIP or foreign postal code
BURLINGTON, VT 05401

C If exemption application is pending, check here

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

D 1. Foreign organizations, check here

D 2. Foreign organizations meeting the 85% test, check here and attach computation

H Check type of organization
☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust
☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here

I Fair market value of all assets at end of year (from Part II, col (c), line 16)\$ 12,268

J Accounting method
☐ Cash
☒ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

(a)

Revenue and expenses per books

(b)

Net investment income

(c)

Adjusted net income

(d)

Disbursements for charitable purposes (cash basis only)

Revenue

1

Contributions, gifts, grants, etc , received (attach schedule)

276,000

2

Check If the foundation is not required to attach Sch B

3

Interest on savings and temporary cash investments

4

Dividends and interest from securities

5a

Gross rents

b

Net rental income or (loss)

6a

Net gain or (loss) from sale of assets not on line 10

b

Gross sales price for all assets on line 6a

7

Capital gain net income (from Part IV, line 2)

0

8

Net short-term capital gain

9

Income modifications

10a

Gross sales less returns and allowances

b

Less Cost of goods sold

c

Gross profit or (loss) (attach schedule)

11

Other income (attach schedule)

12

Total. Add lines 1 through 11

276,000

0

Operating and Administrative Expenses

13

Compensation of officers, directors, trustees, etc

0

0

0

14

Other employee salaries and wages

15

Pension plans, employee benefits

16a

Legal fees (attach schedule)

b

Accounting fees (attach schedule)

4,000

0

2,075

c

Other professional fees (attach schedule)

3,320

0

1,660

17

Interest

18

Taxes (attach schedule) (see instructions)

19

Depreciation (attach schedule) and depletion

20

Occupancy

21

Travel, conferences, and meetings

380

0

190

22

Printing and publications

23

Other expenses (attach schedule)

608

0

304

24

Total operating and administrative expenses.
Add lines 13 through 23

8,308

0

4,229

25

Contributions, gifts, grants paid

266,610

266,610

26

Total expenses and disbursements. Add lines 24 and 25

274,918

0

270,839

27

Subtract line 26 from line 12

a

Excess of revenue over expenses and disbursements

1,082

b

Net investment income (if negative, enter -0-)

0

c

Adjusted net income(if negative, enter -0-)

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2017)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing	11,336	12,268	12,268
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	11,336	12,268	12,268	
Liabilities	17	Accounts payable and accrued expenses	4,150	4,000	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	4,150	4,000	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	7,186	8,268	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	7,186	8,268	
31	Total liabilities and net assets/fund balances (see instructions) .	11,336	12,268		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,186
2	Enter amount from Part I, line 27a	2	1,082
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	8,268
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	8,268

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	202,597	44,368	4 566287
2015	234,777	47,772	4 914532
2014	185,681	89,750	2 068869
2013	159,902	84,599	1 890117
2012	148,635	1,936	76 774277
2 Total of line 1, column (d)			2 90 214082
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 18 042816
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 93,607
5 Multiply line 4 by line 3			5 1,688,934
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 0
7 Add lines 5 and 6			7 1,688,934
8 Enter qualifying distributions from Part XII, line 4			8 270,839

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	0
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	0
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	0
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	0
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	0
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	No
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ VT _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> 	10	Yes

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address SEVENTHGENERATION.COM	13	Yes	
14	The books are in care of HEATHER DODGE Telephone no (802) 658-3773			

Located at **60 LAKE STREET BURLINGTON VT** ZIP+4 **05401**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes	☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b			
	Organizations relying on a current notice regarding disaster assistance check here.				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?				
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>	☐ Yes	☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?				
		☐ Yes	☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b			
	<i>If "Yes" to 6b, file Form 8870</i>				No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?				
		☐ Yes	☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b			

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000.

0

3

Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services.

0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	95,032
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	95,032
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	95,032
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,425
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	93,607
6	Minimum investment return. Enter 5% of line 5.	6	4,680

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	4,680
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	0
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	4,680
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	4,680
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	4,680

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	270,839
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	270,839
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	270,839

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				4,680
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.	148,635			
b From 2013.	155,672			
c From 2014.	181,193			
d From 2015.	232,388			
e From 2016.	200,379			
f Total of lines 3a through e.	918,267			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 270,839				
a Applied to 2016, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				4,680
e Remaining amount distributed out of corpus	266,159			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,184,426			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	148,635			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	1,035,791			
10 Analysis of line 9				
a Excess from 2013.	155,672			
b Excess from 2014.	181,193			
c Excess from 2015.	232,388			
d Excess from 2016.	200,379			
e Excess from 2017.	266,159			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶	2012-03-23
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)	

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1	Information Regarding Foundation Managers:
a	List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
b	List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2	Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
	Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d
a	The name, address, and telephone number or email address of the person to whom applications should be addressed
b	The form in which applications should be submitted and information and materials they should include
c	Any submission deadlines
d	Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	266,610
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments.					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities.					
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e). . .		0		0	0
13	Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)			13		0

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	***** Signature of officer or trustee	2018-10-24 Date	***** Title

May the IRS discuss this return with the preparer shown below
 (see instr.)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	MICHAEL S KELLER CPA		2018-10-24		P00867541
	Firm's name ▶ GALLAGHER FLYNN & COMPANY LLP				Firm's EIN ▶ 03-0225774
Firm's address ▶ 55 COMMUNITY DRIVE SUITE 401 SOUTH BURLINGTON, VT 05403					Phone no (802) 863-1331

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
ASHLEY ORGAIN 60 LAKE STREET BURLINGTON, VT 05401	EXECUTIVE DIRECTOR/ PRESID 5 00	0	0	0
CHRIS LYON 60 LAKE STREET BURLINGTON, VT 05401	SECRETARY 1 00	0	0	0
HEATHER DODGE 60 LAKE STREET BURLINGTON, VT 05401	TREASURER 1 00	0	0	0
KAY GEBHARDT 60 LAKE STREET BURLINGTON, VT 05401	EMPLOYEE GIVING COMM CHAIR 1 00	0	0	0
KEN MCFARLAND 60 LAKE STREET BURLINGTON, VT 05401	BOARD MEMBER 1 00	0	0	0
BRANDI THOMAS 60 LAKE STREET BURLINGTON, VT 05401	BOARD MEMBER 1 00	0	0	0
HANNEKE WILLENBORG 60 LAKE STREET BURLINGTON, VT 05401	BOARD MEMBER 1 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
350 VERMONT INC 22 CHURCH ST STE 307 BURLINGTON, VT 05401		501(C)3	2017 SUSTAINABILITY GRANT	5,000
ALZHEIMER'S ASSOCIATION 225 N MICHIGAN AVE SUITE 1700 CHICAGO, IL 60601		501(C)3	TO MATCH EMPLOYEE GIFT	30
AMERICAN LUNG ASSOCIATION OF THE NORTHEAST 55 W WACKER DR SUITE 1150 CHICAGO, IL 01003		501(C)3	TO MATCH EMPLOYEE GIFT	25
Total ▶ 3a				266,610

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ASPCAPO BOX 96929 WASHINGTON, DC 200906929		501(C)3	TO MATCH EMPLOYEE GIFT	100
AUSTIN PETS ALIVE 1156 W CESAR CHAVEZ ST AUSTIN, TX 78703		501(C)3	TO MATCH EMPLOYEE GIFT	150
BEST FRIENDS ANIMAL SOCIETY 5001 ANGEL CANYON ROAD KANAB, UT 84741		501(C)3	TO MATCH EMPLOYEE GIFT	250
Total ▶ 3a				266,610

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BIKE THE US FOR MSPO BOX 10001 BLACKSBURG, VA 24062		501(C)3	TO MATCH EMPLOYEE GIFT	25
BREAST CANCER PREVENTION PARTNERS 1388 SUTTER STREET STE 400 SAN FRANCISCO, CA 941095400		501(C)3	2017 SUSTAINABILITY GRANT	30,000
BROOKS SCHOOL1160 GREAT POND RD NORTH ANDOVER, MA 01845		501(C)3	TO MATCH EMPLOYEE GIFT	50
Total ▶ 3a				266,610

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CALEDONIA NORTH SUPERVISORY UNION 19 PARK AVE LYNDONVILLE, VT 05851		501(C)3	2017 COMMUNITY BUILDING GRANT	3,510
CAMP TA-KUM-TAPO BOX 459 SOUTH HERO, VT 05486		501(C)3	TO MATCH EMPLOYEE DONATION	50
CHAMPLAIN SCHOOL PTO800 PINE ST BURLINGTON, VT 05401		501(C)3	TO MATCH EMPLOYEE DONATION	240
Total ▶ 3a				266,610

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHITTENDEN EMERGENCY FOOD SHELF 28 N WINOOSKI AVE BURLINGTON, VT 05401		501(C)3	TO MATCH EMPLOYEE GIFT	25
CLEAN AND HEALTHY NEW YORK 62 GRAND ST ALBANY, NY 12207		501(C)3	2017 SUSTAINABLILTY GRANT	26,000
COLCHESTER COMMUNITY FOOD SHELF PO BOX 625 COLCHESTER, VT 05446		501(C)3	TO MATCH EMPLOYEE GIFT	220
Total ▶ 3a				266,610

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COTSPO BOX 1616 BURLINGTON, VT 05402		501(C)3	COMPANY MATCHING DONATION	70
DANA FARBER CANCER INSTITUTE 10 BROOKLINE PLACE WEST 6TH FLOOR BROOKLINE, MA 02445		501(C)3	TO MATCH EMPLOYEE GIFT	100
DANVILLE SCHOOL DISTRICT PO BOX 216 DANVILLE, VT 05828		501(C)3	2017 COMMUNITY BUILDING GRANT	5,000
Total ▶ 3a				266,610

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DEL MAR SCHOOLS EDUCATION FOUNDATION 13030 ASHLEY FALLS DR SAN DIEGO, CA 92130		501(C)3	TO MATCH EMPLOYEE GIFT	200
DISCOVERY PRESCHOOL899 DORSET ST WILLISTON, VT 05403		501(C)3	2017 COMMUNITY BUILDING GRANT	1,000
DONORSCHOOSEORG - MRS PETELL 134 WEST 37TH ST NEW YORK, NY 10018		501(C)3	TO MATCH EMPLOYEE GIFT	50
Total ▶ 3a				266,610

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOOD BANK OF CENTRAL & EASTERN NORTH CAROLINA 1924 CAPITAL BLVD RALEIGH, NC 27604		501(C)3	TO MATCH EMPLOYEE GIFT	30
FORESIGHT SKI GUIDESPO BOX 18944 DENVER, CO 80218		501(C)3	TO MATCH EMPLOYEE GIFT	200
FOUR SEASONS OF EARLY LEARNING 1160 MAIN ST GREENSBORO BEND, VT 05842		501(C)3	2017 COMMUNITY BUILDING GRANT	5,000
Total ▶ 3a				266,610

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS OF WAKE COUNTY ANIMAL CENTER 3204 CANOE BROOK PARKWAY RALEIGH, NC 27614		501(C)3	TO MATCH EMPLOYEE GIFT	20
HINESBURG NURSERY SCHOOL 10856 ROUTE 116 HINESBURG, VT 05461		501(C)3	2017 COMMUNITY BUILDING GRANT	1,000
HUMANE SOCIETY OF CHITTENDEN COUNTY 142 KINDNESS CT SOUTH BURLINGTON, VT 05403		501(C)3	TO MATCH EMPLOYEE GIFT	116
Total 				266,610
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HUNGER MOUNTAIN CHILDREN'S CENTER 123 SOUTH MAIN ST WATERBURY, VT 05676		501(C)3	2017 COMMUNITY BUILDING GRANT	5,000
HUNT MIDDLE SCHOOL1364 NORTH AVE BURLINGTON, VT 05401		501(C)3	TO MATCH EMPLOYEE GIFT	100
INNOVATION AFRICA 520 EIGHTH AVE 15TH FLOOR NEW YORK, NY 10018		501(C)3	TO MATCH EMPLOYEE GIFT	100
Total ▶ 3a				266,610

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INSTITUTO DEEDUCACION POPULAR DEL SUR DE CA 1565 W 14TH ST LOS ANGELES, CA 90015		501(C)3	2017 SUSTAINABILITY GRANT	25,000
INTERNATIONAL RELIEF TEAMS 4560 ALVARADO CANYON RD STE 1H SAN DIEGO, CA 92120		501(C)3	TO MATCH EMPLOYEE GIFT	250
INTERNATIONAL RESCUE COMMITTEE 122 EAST 42ND ST NEW YORK, NY 10168		501(C)3	TO MATCH EMPLOYEE GIFT	100
Total ► 3a				266,610

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INTERVALE CENTER 180 INTERVALE ROAD BURLINGTON, VT 05401		501(C)3	TO MATCH EMPLOYEE GIFT	142
LAKE CHAMPLAIN COMMUNITY SAILING CENTER PO BOX 64818 BURLINGTON, VT 05406		501(C)3	TO MATCH EMPLOYEE GIFT	250
LEUKEMIA & LYMPHOMA SOCIETY 3601 EISENHOWER AVE SUITE 540 ALEXANDRIA, VA 22304		501(C)3	TO MATCH EMPLOYEE GIFT	30
Total 				266,610
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LIFEWAY NETWORK INCPO BOX 754215 FOREST HILLS, NY 11375		501(C)3	TO MATCH EMPLOYEE GIFT	15
LUND FAMILY CENTERPO BOX 4009 BURLINGTON, VT 05406		501(C)3	2017 COMMUNITY BUILDING GRANT	5,000
MOBIUS INC19 MARBLE AVE STE 4 BURLINGTON, VT 05401		501(C)3	TO MATCH EMPLOYEE GIFT	50
Total ▶ 3a				266,610

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MORRISTOWN AFTER SCHOOL PROGRAM 1092 PARK ST MORRISVILLE, VT 05661		501(C)3	2017 COMMUNITY BUILDING GRANT	2,000
NATIONAL PARK FOUNDATION 1110 VERMONT AVE NW STE 200 WASHINGTON, DC 20005		501(C)3	TO MATCH EMPLOYEE GIFT	20
NC STATE STUDENT AID ASSOCIATION PO BOX 37100 RALEIGH, NC 276277100		501(C)3	TO MATCH EMPLOYEE GIFT	250
Total ▶ 3a				266,610

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEKCA GILMAN HEAD START 19 PARRISH ST GILMAN, VT 05904		501(C)3	2017 COMMUNITY BUILDING GRANT	4,640
NEW YORK BULLY CREW 1457 MONTAUK HWY E PATCHOGUE, NY 11772		501(C)3	TO MATCH EMPLOYEE GIFT	36
NORTHEAST KINGDOM PRESCHOOL AND CHILDCARE CENTER 69 CHURCH ST LYNDONVILLE, VT 05851		501(C)3	2017 COMMUNITY BUILDING GRANT	4,370
Total ▶ 3a				266,610

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OCEAN RESEARCH PROJECT INC PO BOX 3612 ANNAPOLIS, MD 21403		501(C)3	TO MATCH EMPLOYEE GIFT	242
ORCHARD VALLEY WALDORF SCHOOL 2290 VT ROUTE 14N PLAINFIELD, VT 05651		501(C)3	2017 COMMUNITY BUILDING GRANT	5,000
PACOIMA BEAUTIFUL 13520 VAN NUYS BLVD STE 200 PACOIMA, CA 91331		501(C)3	2017 SUSTAINABILITY GRANT	5,000
Total ▶ 3a				266,610

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PAN MASSACHUSETTS CHALLENGE TRUST 77 4TH AVENUE NEEDHAM, MA 02494		501(C)3	TO MATCH EMPLOYEE GIFT	25
PATHWAYS VT125 COLLEGE STREET BURLINGTON, VT 05401		501(C)3	TO MATCH EMPLOYEE GIFT	250
PIKE SCHOOL34 SUNSET ROCK ROAD ANDOVER, MA 01810		501(C)3	TO MATCH EMPLOYEE GIFT	50
Total ▶ 3a				266,610

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PLANNED PARENTHOOD OF NORTHERN NEW ENGLAND 128 LAKESIDE AVENUE SUITE 301 BURLINGTON, VT 05401		501(C)3	TO MATCH EMPLOYEE GIFT	75
PROTECT OUR WINTERS 311 MAPLETON AVE BOULDER, CO 80304		501(C)3	TO MATCH EMPLOYEE GIFT	10
PUFFER CHILDCARE CENTERPO BOX 537 MORRISVILLE, VT 05661		501(C)3	2017 COMMUNITY BUILDING GRANT	4,920
Total ▶ 3a				266,610

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SHELBURNE MUSEUMPO BOX 10001 SHELBURNE, VT 05482		501(C)3	TO MATCH EMPLOYEE GIFT	220
SKIDMORE COLLEGE815 N BROADWAY SARATOGA SPRINGS, NY 12866		501(C)3	TO MATCH EMPLOYEE GIFT	100
SPECIAL OLYMPICS VERMONT 16 GREGORY DRIVE STE 2 SOUTH BURLINGTON, VT 05403		501(C)3	TO MATCH EMPLOYEE GIFT	1,517
Total ▶ 3a				266,610

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SPECTRUM YOUTH & FAMILY SERVICES INC 31 ELMWOOD AVE BURLINGTON, VT 05401		501(C)3	TO MATCH EMPLOYEE CONTRIBUTIONS	4,332
SPRING HILL SCHOOL 63 SPRING HILL ROAD WAITSFIELD, VT 05673		501(C)3	2017 COMMUNITY BUILDING GRANT	1,000
STARKSBORO COOPERATIVE PRESCHOOL 2875 VT ROUTE 116 STARKSBORO, VT 05487		501(C)3	2017 COMMUNITY BUILDING GRANT	4,400
Total ▶ 3a				266,610

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STERN CENTER FOR LANGUAGE & LEARNING 183 TALCOTT ROAD SUITE 101 WILLISTON, VT 05495		501(C)3	TO MATCH EMPLOYEE GIFT	250
THE FAMILY PLACE 319 US ROUTE 5 SOUTH NORWICH, VT 05055		501(C)3	2017 COMMUNITY BUILDING GRANT	1,000
THE HOWARD CENTER 208 FLYNN AVE SUITE 3J BURLINGTON, VT 05401		501(C)3	TO MATCH EMPLOYEE GIFT	858
Total 3a				266,610

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE JANET S MUNT FAMILY ROOM 20 ALLEN ST BURLINGTON, VT 05401		501(C)3	TO MATCH EMPLOYEE GIFT	182
THE LEUKEMIA & LYMPHOMA SOCIETY 3 INTERNATIONAL DR STE 200 RYE BROOK, NY 10573		501(C)3	TO MATCH EMPLOYEE GIFTS	565
THE STANLEY CENTER FOR THE ARTS 261 GENESEE STREET UTICA, NY 13501		501(C)3	TO MATCH EMPLOYEE GIFT	95
Total ▶ 3a				266,610

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TOXIC FREE FUTURE 4649 SUNNYSIDE AVE N STE 540 SEATTLE, WA 98103		501(C)3	2017 SUSTAINABILITY GRANT	20,000
TRINITY COLLEGE300 SUMMIT STREET HARTFORD, CT 06106		501(C)3	TO MATCH EMPLOYEE GIFT	50
TRUST FOR CONSERVATION INNOVATION 405 14TH STREET SUITE 164 OAKLAND, CA 946122705		501(C)3	2017 SUSTAINABILITY GRANT	15,000
Total ▶ 3a				266,610

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TRUSTEES OF COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK 622 WEST 113TH ST MAIL CODE 5424 NEW YORK, NY 10025		501(C)3	TO MATCH EMPLOYEE GIFT	195
TURTLE ISLAND CHILDREN'S CENTER 659 ELM ST MONTPELIER, VT 05602		501(C)3	2017 COMMUNITY BUILDING GRANT	5,000
US COMMITTEE FOR REFUGEES AND IMMIGRANTS 462 HEGEMAN AVE 101 COLCHESTER, VT 05446			TO MATCH EMPLOYEE GIFT	55
Total ▶ 3a				266,610

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UMASS BOSTON100 MORRISSEY BLVD BOSTON, MA 02125		501(C)3	TO MATCH EMPLOYEE GIFT	50
UNIDOS POR PUERTO RICO 252 PONCE DE LEON AVE STE 1802 SAN JUAN, PR 00917		501(C)3	TO MATCH EMPLOYEE GIFT	100
UNITED WAY OF NORTHWEST VT 412 FARRELL ST SUITE 200 SOUTH BURLINGTON, VT 05403		501(C)3	TO MATCH EMPLOYEE GIFT	250
Total ▶ 3a				266,610

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF DAYTON 300 COLLEGE PARK DAYTON, OH 454697053		501(C)3	TO MATCH EMPLOYEE GIFT	30
UNIVERSITY OF VIRGINIA DARDEN SCHOOL FOUNDATION 100 DARDEN BLVD CHARLOTTESVILLE, VA 22903		501(C)3	TO MATCH EMPLOYEE GIFT	50
UNIVERSITY OF WISCONSIN FOUNDATION 1848 UNIVERSITY AVE MADISON, WI 53726		501(C)3	TO MATCH EMPLOYEE GIFT	167
Total ▶ 3a				266,610

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
US COMMITTEE FOR REFUGEES & IMMIGRANTS 462 HEGEMAN AVE COLCHESTER, VT 05446		501(C)3	TO MATCH EMPLOYEE GIFT	100
VERMONT FOODBANK33 PARKER ROAD BARRE, VT 05641		501(C)3	TO MATCH EMPLOYEE GIFT	408
VPIRE FUND141 MAIN STREET STE 6 MONTPELIER, VT 05602		501(C)3	CAMPAIGN FOR A TOXIC FREE VT	30,000
Total ▶ 3a				266,610

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WEE EXPLORERS PRESCHOOL 39 UPPER MAIN ST MORRISVILLE, VT 05661		501(C)3	2017 COMMUNITY BUILDING GRANT	4,000
WEST BEE NURSERY SCHOOL 880 WESTERN AVE SUITE 2 BRATTLEBORO, VT 05301		501(C)3	2017 COMMUNITY BUILDING GRANT	3,150
WHITING COMMUNITY PRESCHOOL 87 SOUTH MAIN ST WHITING, VT 05778		501(C)3	2017 COMMUNITY BUILDING GRANT	1,130
Total ▶ 3a				266,610

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WINSTON PROUTY CENTER FOR CHILD DEVELOPMENT 20 WINSTON PROUTY WAY BRATTLEBORO, VT 05301		501(C)3	2017 COMMUNITY BUILDING GRANT	7,720
WOMEN'S VOICES FOR THE EARTH 114 W PINE STREET PO BOX 8743 MISSOULA, MT 59807		501(C)3	2017 SUSTAINABILITY GRANT	15,000
WORLD WILDLIFE FUNDPO BOX 96555 WASHINGTON, DC 200777789		501(C)3	TO MATCH EMPLOYEE GIFT	150
Total ▶ 3a				266,610

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Y EARLY CHILDHOOD PROGRAM FOR UVMHC 405 MAIN ST WINOOSKI, VT 05404		501(C)3	2017 COMMUNITY BUILDING GRANT	3,100
YMCA EARLY CHILDHOOD PROGRAMS 266 COLLEGE ST BURLINGTON, VT 05401		501(C)3	2017 COMMUNITY BUILDING GRANT	5,000
Total ▶ 3a				266,610

TY 2017 Accounting Fees Schedule**Name:** SEVENTH GENERATION FOUNDATION INC**EIN:** 45-5204475**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	4,000	0		2,075

TY 2017 Cash Deemed Charitable Explanation Statement

Name: SEVENTH GENERATION FOUNDATION INC

EIN: 45-5204475

Explanation: ALL CASH DONATED WILL BE USED FOR ADMINISTRATIVE
EXPENSES OR CHARITABLE PURPOSES.

TY 2017 Other Expenses Schedule**Name:** SEVENTH GENERATION FOUNDATION INC**EIN:** 45-5204475**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK CHARGES	405	0		203
OFFICE EXPENSE	203	0		101

TY 2017 Other Professional Fees Schedule**Name:** SEVENTH GENERATION FOUNDATION INC**EIN:** 45-5204475

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTANT FEES	3,320	0		1,660

**TY 2017 Substantial Contributors
Schedule****Name:** SEVENTH GENERATION FOUNDATION INC**EIN:** 45-5204475**Name****Address**

SEVENTH GENERATION

60 LAKE STREET
BURLINGTON, VT 05401

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990	OMB No 1545-0047 2017
	Name of the organization SEVENTH GENERATION FOUNDATION INC	Employer identification number 45-5204475

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
SEVENTH GENERATION FOUNDATION INC

Employer identification number
45-5204475

Part I **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CONOPCO INC 60 LAKE STREET BURLINGTON, VT 05401	\$ 256,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	LILA PRESTON 60 LAKE STREET BURLINGTON, VT 05401	\$ 20,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
.		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
.		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
.		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
.		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
.		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number

45-5204475

Part II **Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	

Name of organization SEVENTH GENERATION FOUNDATION INC	Employer identification number 45-5204475
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee