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Form 990-PF

Department of the Treasury
Internal Revenue ServiceC-
9/21

OMB No. 1545-0052

2017

Open to Public Inspection

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public
► Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2017 or tax year beginning

, and ending

Name of foundation

JOHN JORDAN FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

P.O. BOX 1949

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

HEALDSBURG, CA 95448

G Check all that apply

Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization.

 Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)

J Accounting method Cash Accrual

► \$ 26,889. (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc, received	1,345,760.		N/A	
2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B				
Interest on savings and temporary cash investments				
4 Dividends and interest from securities				
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10				
b Assets on line 6a				
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income				
12 Total. Add lines 1 through 11	1,345,760.	0.		
13 Compensation of officers, directors, trustees, etc	151,250.	0.		151,250.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees				
b Accounting fees	6,167.	0.		6,167.
c Other professional fees	175.	0.		175.
17 Interest				
18 Taxes	11,585.	0.		11,585.
19 Depreciation and depletion	961.	0.		
20 Occupancy				
21 Travel, conferences, and meetings	5,258.	0.		5,258.
22 Printing and publications				
23 Other expenses	37,198.	0.		37,198.
24 Total operating and administrative expenses Add lines 13 through 23	212,594.	0.		211,633.
25 Contributions, gifts, grants paid	1,146,341.			1,146,341.
26 Total expenses and disbursements. Add lines 24 and 25	1,358,935.	0.		1,357,974.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-13,175.			
b Net investment income (if negative, enter -0-)		0.		
c Adjusted net income (if negative, enter -0-)			N/A	

723501 01-03-18 LHA For Paperwork Reduction Act Notice, see instructions.

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SCANNED DEC 04 2018

9/21 1 2017.04010 JOHN JORDAN FOUNDATION 200450.1

13430821 781135 200450.0

Assets	Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
Liabilities	1 Cash - non-interest-bearing	7,739.	6,979.	6,979.
	2 Savings and temporary cash investments			
	3 Accounts receivable ►			
	Less allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons	16,691.	4,795.	4,795.
	7 Other notes and loans receivable ►			
	Less. allowance for doubtful accounts ►			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ►			
	Less accumulated depreciation ►			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment basis ►	9,923.		
	Less accumulated depreciation ►	7,161.	1,946.	2,762.
	15 Other assets (describe ►)		13,688.	12,353.
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		40,064.	26,889.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ►)			
	23 Total liabilities (add lines 17 through 22)		0.	0.
	Foundations that follow SFAS 117, check here ► <input type="checkbox"/>			
	and complete lines 24 through 26, and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>			
	and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds		0.	0.
	28 Paid-in or capital surplus, or land, bldg , and equipment fund		0.	0.
	29 Retained earnings, accumulated income, endowment, or other funds		40,064.	26,889.
	30 Total net assets or fund balances		40,064.	26,889.
	31 Total liabilities and net assets/fund balances		40,064.	26,889.

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	40,064.
2 Enter amount from Part I, line 27a	2	-13,175.
3 Other increases not included in line 2 (itemize) ►	3	0.
4 Add lines 1, 2, and 3	4	26,889.
5 Decreases not included in line 2 (itemize) ►	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	26,889.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a			0.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a			0.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	0.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

 Yes No

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	1,245,216.	23,016.	54.102190
2015	1,265,423.	49,406.	25.612739
2014	1,060,119.	138,009.	7.681521
2013	880,303.	99,528.	8.844777
2012	365,496.	78,353.	4.664735

2 Total of line 1, column (d)

2 100.905962

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 50, or by the number of years the foundation has been in existence if less than 5 years

3 20.181192

4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5

4 48,818.

5 Multiply line 4 by line 3

5 985,205.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 0.

7 Add lines 5 and 6

7 985,205.

8 Enter qualifying distributions from Part XII, line 4

8 1,357,974.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)1a Exempt operating foundations described in section 4940(d)(2), check here ► and enter "N/A" on line 1.

Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► and enter 1% of Part I, line 2b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments

a 2017 estimated tax payments and 2016 overpayment credited to 2017

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

6a 0.

6b 0.

6c 0.

6d 0.

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached

9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be Credited to 2018 estimated tax ►

Refunded ►

11

7 0.

8 0.

9 0.

10

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a Yes X

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b Yes X

c Did the foundation file Form 1120-POL for this year?

1c Yes X

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

2 Yes X

If "Yes," attach a detailed description of the activities.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

3 Yes X

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a Yes X

b If "Yes," has it filed a tax return on Form 990-T for this year?

4b

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

5 Yes X

If "Yes," attach the statement required by *General Instruction T*

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

N/A

• By language in the governing instrument, or

6 Yes X

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV

7 Yes X

8a Enter the states to which the foundation reports or with which it is registered. See instructions. ►

CA

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation

8b Yes X

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV

9 Yes X

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

10 Yes X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11	X	
12	X	
13	X	
14 The books are in care of ► <u>LISA SCHAFFNER</u> Located at ► <u>1474 ALEXANDER VALLEY ROAD, HEALDSBURG, CA</u>	Telephone no. ► <u>707-484-7805</u> ZIP+4 ► <u>95448</u>	
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	► <u>15</u> <u>N/A</u>	
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	► <u>16</u> <u>X</u>	

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	► <u>1b</u>	
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes," list the years ► <u> </u> , <u> </u> , <u> </u> , <u> </u> , <u> </u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► <u> </u> , <u> </u> , <u> </u> , <u> </u> , <u> </u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	► <u>3b</u>	
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	<u>4a</u> <u>X</u>	
	► <u>4b</u>	<u>X</u>

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?
- (3) Provide a grant to an individual for travel, study, or other similar purposes?
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

 Yes No Yes No Yes No Yes No Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

►

Organizations relying on a current notice regarding disaster assistance, check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

 Yes No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

 Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.

 Yes No

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

 Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
THOMAS JOHN JORDAN II P.O. BOX 1949 HEALDSBURG, CA 95448	DIRECTOR (CHAIR OF THE BD)			
	2.00	0.	0.	0.
LISA WITTKO SCHAFFNER P.O. BOX 1949 HEALDSBURG, CA 95448	EXECUTIVE DIRECTOR, PRES.			
	40.00	151,250.	0.	0.
JOSH HERMSMEYER P.O. BOX 1949 HEALDSBURG, CA 95448	DIRECTOR, SECTY., TREAS.			
	1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

►

0

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Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

►

0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	N/A	Expenses
2		
3		
4		

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

1	N/A	Amount
2		
3		
4		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3	►	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes

a Average monthly fair market value of securities

b Average of monthly cash balances

c Fair market value of all other assets

d Total (add lines 1a, b, and c)

e Reduction claimed for blockage or other factors reported on lines 1a and
1c (attach detailed explanation)

1a	0.
1b	49,561.
1c	0.
1d	49,561.
1e	0.
2	0.
3	49,561.
4	743.
5	48,818.
6	2,441.

2 Acquisition indebtedness applicable to line 1 assets

3 Subtract line 2 from line 1d

4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)

5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4

6 Minimum investment return. Enter 5% of line 5

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ► and do not complete this part)

1 Minimum investment return from Part X, line 6

1	2,441.
2a	
2b	
2c	0.
3	2,441.
4	0.
5	2,441.
6	0.
7	2,441.

2a Tax on investment income for 2017 from Part VI, line 5

b Income tax for 2017. (This does not include the tax from Part VI.)

c Add lines 2a and 2b

3 Distributable amount before adjustments. Subtract line 2c from line 1

4 Recoveries of amounts treated as qualifying distributions

5 Add lines 3 and 4

6 Deduction from distributable amount (see instructions)

7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes

a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26

b Program-related investments - total from Part IX-B

2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes

3 Amounts set aside for specific charitable projects that satisfy the

a Suitability test (prior IRS approval required)

b Cash distribution test (attach the required schedule)

4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4

5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

income. Enter 1% of Part I, line 27b

6 Adjusted qualifying distributions. Subtract line 5 from line 4

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

1a	1,357,974.
1b	0.
2	
3a	
3b	
4	1,357,974.
5	0.
6	1,357,974.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				2,441.
2 Undistributed income, if any, as of the end of 2017			0.	
a Enter amount for 2016 only				
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2017				
a From 2012	362,437.			
b From 2013	875,327.			
c From 2014	1,053,219.			
d From 2015	1,262,953.			
e From 2016	1,244,065.			
f Total of lines 3a through e	4,798,001.			
4 Qualifying distributions for 2017 from Part XII, line 4: ► \$ 1,357,974.			0.	
a Applied to 2016, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2017 distributable amount				2,441.
e Remaining amount distributed out of corpus	1,355,533.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below.	6,153,534.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2016 Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	362,437.			
9 Excess distributions carryover to 2018 Subtract lines 7 and 8 from line 6a	5,791,097.			
10 Analysis of line 9				
a Excess from 2013	875,327.			
b Excess from 2014	1,053,219.			
c Excess from 2015	1,262,953.			
d Excess from 2016	1,244,065.			
e Excess from 2017	1,355,533.			

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE DETAIL SCHEDULE ATTACHED.		SEE DETAIL SCHEDULE ATTACHED.	SEE DETAIL SCHEDULE ATTACHED.	1,146,341.
Total b Approved for future payment NONE				► 3a 1,146,341. ► 3b 0.
Total				► 3b 0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue						
a						
b						
c						
d						
e						
f						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities						
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory						
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue						
a						
b						
c						
d						
e						
12 Subtotal. Add columns (b), (d), and (e)			0.		0.	0.
13 Total. Add line 12, columns (b), (d), and (e)					13	0.
(See worksheet in line 13 instructions to verify calculations.)						

Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
	THE FOUNDATION IS ORGANIZED FOR THE PURPOSE OF IMPROVING EDUCATIONAL CAPACITY ACROSS SOCIO-ECONOMIC LEVELS, ESPECIALLY IN SONOMA COUNTY, CALIFORNIA. THE GOALS OF THE FOUNDATION ARE TO IDENTIFY AND CLOSE GAPS IN THE EDUCATIONAL SYSTEM, IMPROVE SCHOOL PERFORMANCE AND CAREER READINESS, DECREASE NEGATIVE HEALTH IMPACTS ASSOCIATED WITH POVERTY, AND CREATE OPPORTUNITIES FOR FINANCIAL STABILITY AND INDEPENDENCE.

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of

- (1) Cash
- (2) Other assets

- b Other transactions
 - (1) Sales of assets to a noncharitable exempt organization
 - (2) Purchases of assets from a noncharitable exempt organization
 - (3) Rental of facilities, equipment, or other assets
 - (4) Reimbursement arrangements
 - (5) Loans or loan guarantees
 - (6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?

Yes No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign
Here

I Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge
HYUNJIN LEE

EXECUTIVE DIRECTOR

May the IRS discuss this return with the preparer shown below? See instr.

Signature or officer or trustee		Date	Title	
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed
	MARIE D. SCHERF	MARIE D. SCHERF	8-22-18	PTIN
	Firm's name ► BPM LLP			Firm's EIN ► 81-4234542
	Firm's address ► 110 STONY POINT ROAD, SUITE 210 SANTA ROSA, CA 95401			Phone no 707-544-4078

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.
► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2017

Name of the organization

JOHN JORDAN FOUNDATION

Employer identification number

45-4735384

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ► \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization	Employer identification number
JOHN JORDAN FOUNDATION	45-4735384

[Part I] Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THOMAS JOHN JORDAN II 1474 ALEXANDER VALLEY ROAD HEALDSBURG, CA 95448	\$ 1,345,000.	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions)</small>
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions)</small>
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions)</small>
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions)</small>
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions)</small>
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions)</small>
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions)</small>
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II for noncash contributions)</small>

Name of organization

Employer identification number

JOHN JORDAN FOUNDATION

45-4735384

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ _____	_____

Name of organization

Employer identification number

JOHN JORDAN FOUNDATION

45-4735384

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ► \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

JOHN JORDAN FOUNDATION

45-4735384

FORM 990-PF

ACCOUNTING FEES

STATEMENT 1

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	6,167.	0.		6,167.
TO FORM 990-PF, PG 1, LN 16B	6,167.	0.		6,167.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FILING FEES	175.	0.		175.
TO FORM 990-PF, PG 1, LN 16C	175.	0.		175.

FORM 990-PF

TAXES

STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	11,585.	0.		11,585.
TO FORM 990-PF, PG 1, LN 18	11,585.	0.		11,585.

FORM 990-PF

OTHER EXPENSES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DUES AND SUBSCRIPTIONS	950.	0.		950.
OFFICE SUPPLIES	4,687.	0.		4,687.
POSTAGE AND MAILING	562.	0.		562.
MISCELLANEOUS EXPENSES	7,473.	0.		7,473.
WEBSITE EXPENSES	22,191.	0.		22,191.
AMORTIZATION	1,335.	0.		1,335.
TO FORM 990-PF, PG 1, LN 23	37,198.	0.		37,198.

JOHN JORDAN FOUNDATION

45-4735384

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 5

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
APPLE COMPUTERS	4,386.	4,386.	0.
PRINTER	434.	434.	0.
OUTLOOK AND QUICKBOOKS	358.	358.	0.
ORGANIZATION COSTS	20,030.	7,677.	12,353.
COMPUTER AND ROUTER	2,967.	1,951.	1,016.
FURNITURE	1,777.	32.	1,745.
TOTAL TO FM 990-PF, PART II, LN 14	29,952.	14,838.	15,114.

FORM 990-PF OTHER ASSETS STATEMENT 6

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ORGANIZATION COSTS	20,030.	20,030.	20,030.
LESS ACCUMULATED AMORTIZATION	-6,342.	-7,677.	-7,677.
TO FORM 990-PF, PART II, LINE 15	13,688.	12,353.	12,353.

FORM 990-PF LIST OF SUBSTANTIAL CONTRIBUTORS STATEMENT 7
PART VII-A, LINE 10

NAME OF CONTRIBUTOR ADDRESS

THOMAS J. JORDAN II 1474 ALEXANDER VALLEY ROAD
HEALDSBURG, CA 95448

JOHN JORDAN FOUNDATION

45-4735384

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 8

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

LISA SCHAFFNER
P.O. BOX 1949
HEALDSBURG, CA 95448

TELEPHONE NUMBER	NAME OF GRANT PROGRAM
707-484-7805	TEACHER'S WISHES PROGRAM

EMAIL ADDRESS

LISA@JOHNJORDANFOUNDATION.ORG

FORM AND CONTENT OF APPLICATIONS

SUBMIT COVER LETTER, SUMMARY SHEET FORM, NARRATIVE AND ATTACHMENTS. SEE DETAILED CHECKLIST ON WEBSITE.

ANY SUBMISSION DEADLINES

APPLICATIONS WILL BE ACCEPTED IN AUGUST AND AWARDS WILL BE ANNOUNCED IN SEPTEMBER.

RESTRICTIONS AND LIMITATIONS ON AWARDS

MUST BE CONSISTENT WITH THE FOUNDATION'S MISSION.

John Jordan Foundation
Form 990-PF
Part XV, Line 3a

EIN 45-4735384
Year Ending 12/31/17

Recipient Name and Address	Relationship	Foundation Status	Memo	Amount
Sonoma County Office of Education 5340 Skylane Blvd , Santa Rosa, CA 95403	None	501(c)(3)	IE Sonoma, TALK Preschool program	16,175 00
Sonoma County Farm Bureau Foundation 970 Piner Road, Santa Rosa, CA 95403	None	501(c)(3)	Donation to General Fund	17,500 00
Tomorrow's Leaders Today 2730 Lomitas Avenue, Santa Rosa, CA 95404	None	501(c)(3)	Elsie Allen High School Leadership Program	12,400 00
Santa Rosa Chamber of Commerce 1260 N Dutton Avenue, Suite 272, Santa Rosa, CA 95401	None	501(c)(6)	Algebra Academy	40,000 00
Sutter Medical Center Santa Rosa 30 Mark West Springs Road, Santa Rosa 95403	None	501(c)(3)	Catwalk for a Cure Cancer Fundraising Event	15,000 00
Family Justice Center Sonoma County 2755 Mendocino Avenue, Santa Rosa, CA 95401	None	501(c)(3)	Donation to General Fund	5,000 00
Voices 714 Mendocino Avenue, Santa Rosa, CA 95401	None	501(c)(3)	Donation to General Fund	30,000 00
Council On Aging Services for Seniors 30 Kawana Springs Road, Santa Rosa, CA, 95404	None	501(c)(3)	Meals on Wheels Program	15,300 00
United Way of the Wine Country 975 Corporate Center Parkway, #160, Santa Rosa, CA 95401	None	501(c)(3)	Donation to General Fund	95,000 00
Child Parent Institute 3650 Standish Avenue, Santa Rosa, CA 94949	None	501(c)(3)	Donation to General Fund	284 00
North Bay Children's Center 932 C Street, Novato, CA 94949	None	501(c)(3)	Donation to General Fund	40,300 00
10,000 Degrees Sonoma County 1650 Los Gamos Drive, Suite 110, San Rafael, CA 94903	None	501(c)(3)	Donation to General Fund	50,000 00
Geyserville Volunteer Firefighters' Association 20975 Geyserville Avenue, Geyserville, CA 95441	None	501(c)(3)	Donation to General Fund	10,100 00
Chop's Teen Center	None	501(c)(3)	Donation to General Fund	22,840 00

John Jordan Foundation
Form 990-PF
Part XV, Line 3a

EIN 45-4735384
Year Ending 12/31/17

Recipient Name and Address	Relationship	Foundation Status	Memo	Amount
509 Adams Street, Santa Rosa, CA 95401	None	501(c)(3)	Summer Camp Program/Tomorrow's Leaders Today	43,557 00
Boys and Girls Clubs of Central Sonoma County 2255 Challenger Way, Suite101, Santa Rosa, 95407	None	501(c)(3)	Donation to General Fund	30,000 00
Northern California Center for Well Being 365 Tesconi Circle, Santa Rosa, CA 95401	None	170(c)(1)	Teacher's Wishes Grant Campaign	9,300 00
Alexander Valley Union Elementary School 8511 California 128, Healdsburg, CA 95448	None	170(c)(1)	Teacher's Wishes Grant Campaign	300 00
Bennett Valley Unified 2250 Mesquite Drive, Santa Rosa, CA 95405	None	170(c)(1)	Teacher's Wishes Grant Campaign	300 00
Cinnabar Elementary School 286 Skillman Lane, Petaluma, CA 94952	None	170(c)(1)	Teacher's Wishes Grant Campaign	475 00
Cloverdale Unified 97 School Street, Cloverdale, CA 95425	None	170(c)(1)	Teacher's Wishes Grant Campaign	893 00
Cotati Rohnert Park Unified 7165 Burton Avenue, Rohnert Park, CA 94928	None	170(c)(1)	Teacher's Wishes Grant Campaign	580 00
Healdsburg Unified School District 1028 Prince Avenue, Healdsburg, CA 95448	None	170(c)(1)	Teacher's Wishes Grant Campaign	1,199 00
Mark West Union School District 305 Mark West Springs Road, Santa Rosa, CA 95404	None	170(c)(1)	Teacher's Wishes Grant Campaign	2,705 00
Petaluma City Schools 200 Douglas Street, Petaluma, CA 94952	None	170(c)(1)	Teacher's Wishes Grant Campaign	1,279 00
Rincon Valley Unified 1000 Yulupa Avenue, Santa Rosa, CA 95403	None	170(c)(1)	Teacher's Wishes Grant Campaign	1,150 00
Roseland School District 1934 Biwana Drive, Santa Rosa, CA 95407	None	170(c)(1)	College Step-up Program	4,767 00
Santa Rosa City Schools 1850 Valleyo Street, Santa Rosa, CA 95404				

John Jordan Foundation
Form 990-PF
Part XV, Line 3a

EIN 45-4735384
Year Ending 12/31/17

Recipient Name and Address	Relationship	Foundation Status	Memo	Amount
Sonoma Valley Unified School District 17850 Railroad Avenue, Sonoma, CA 95476	None	170(c)(1)	Teacher's Wishes Grant Campaign	2,669 00
West Sonoma County High School District 462 Johnson Street, Sebastopol, CA 95472	None	170(c)(1)	Teacher's Wishes Grant Campaign	715 00
Windsor Unified School District 9291 Old Redwood Highway, Building 500, Windsor, CA 95492	None	170(c)(1)	Teacher's Wishes Grant Campaign	1,989 00
YWCA 1421 Guerneville Road #200, Santa Rosa, CA 95403	None	501(c)(3)	Donation to General Fund	25,000 00
Marine Toys for Tots Foundation 18251 Quantico Gateway Drive, Triangle, VA 22172	None	501(c)(3)	Holiday toy donation program	5,050 54
Guerneville School 14630 Armstrong Woods Road, Guerneville, CA 95446	None	170(c)(1)	College Tee program	700 00
Healdsburg Education Foundation 1028 Prince Ave, Healdsburg, CA 95448	None	501(c)(3)	Science Fair	87,000 00
Russian River Rotary Foundation P O Box 394, Guerneville, CA 95446	None	501(c)(3)	Youth Scholarship Program	13,200 00
Social Advocates for Youth 2447 Summerfield Rd, Santa Rosa, CA 95405	None	501(c)(3)	Career Academy and Dream Center	217,000 00
Community Foundation Sonoma County 120 Stony Point Road, Ste 220, Santa Rosa, CA 95401	None	501(c)(3)	On the verge, SCA education committee	10,000 00
Sonoma County Fair Foundation 1350 Bennett Valley Road, Santa Rosa, CA 95404	None	501(c)(3)	Donation to General Fund	1,000 00
City of Santa Rosa 100 Santa Rosa Ave , Rm 10, Santa Rosa, CA 95401	None	170(c)(1)	Violence Prevention Partnership program	1,000 00
Community Action Partnership 141 Stony Cir , suite 210, Santa Rosa, CA 95401	None	501(c)(3)	Community mural donation	5,000 00

John Jordan Foundation
Form 990-PF
Part XV, Line 3a

EIN 45-4735384
Year Ending 12/31/17

Recipient Name and Address	Relationship	Foundation Status	Memo	Amount
Wright Elementary School District 4385 Price Ave , Santa Rosa, CA 95407	None	170(c)(1)	Teacher's Wishes Grant Campaign	1,215 00
TLC Child & Family Services 1800 Gravenstein Hwy N, Sebastopol, CA 95477	None	501(c)(3)	Donation to General Fund	24,563 57
Cardinal Newman High School 50 Ursuline Rd , Santa Rosa, CA 95403	None	501(c)(3)	Scholarship Program	15,000 00
Bellevue Union School District 3150 Education Dr , Santa Rosa, CA 95407	None	170(c)(1)	Teacher's Wishes Grant Program	600 00
Gravenstein Union School District 3840 Twig Ave, Sebastopol, CA 95472	None	170(c)(1)	Teacher's Wishes Grant Program	547 00
Harmony Union School District 1935 Bohemian Hwy, Occidental, CA 95465	None	501(c)(3)	Teacher's Wishes Grant Program	494 00
Horicon School District 35555 Annapolis Rd, Annapolis, CA 95412	None	170(c)(1)	Teacher's Wishes Grant Program	300 00
Old Adobe Union School District 845 Crinella Dr, Petaluma, CA 94954	None	170(c)(1)	Teacher's Wishes Grant Program	1,095 00
Waugh Elementary School District 1851 Hartman Lane, Petaluma, CA 94954	None	170(c)(1)	Teacher's Wishes Grant Program	806 00
Wilmar Union Elementary School District 3775 Bodega Ave, Petaluma, CA 94952	None	170(c)(1)	Teacher's Wishes Grant Program	235 00
Sebastopol Independent Charter School 200 South Main Street, PO Box 1170, Sebastopol, CA 95472	None	501(c)(3)	Teacher's Wishes Grant Program	300 00
Hispanic Chamber 3033 Cleveland Ave, Suite 306, Santa Rosa, CA 95403	None	501(c)(6)	Donation to General Fund	150 00
Windsor Education Foundation PO Box 2217, Windsor, CA 95492	None	501(c)(3)	Donation to General Fund	6,800 00
Becoming Independent	None	501(c)(3)	Donation to General Fund	33,100 00

John Jordan Foundation
Form 990-PF
Part XV, Line 3a

EIN 45-4735384
Year Ending 12/31/17

Recipient Name and Address	Relationship	Foundation Status	Memo	Amount
1425 Corporate Center Pkwy, Santa Rosa, CA 95407	None	501(c)(3)	Teacher's Wishes Grant Campaign	850 00
St. John the Baptist Catholic School 217 Fitch Street, Healdsburg, CA 95448	None	501(c)(3)	Science Program	7,200 00
Proctor Terrace PTA 1711 Bryden Lane, Santa Rosa, CA 95404	None	501(c)(3)	Youth Agricultural Support program	2,078 00
Healdsburg Future Farmers Country Fair PO Box 763, Healdsburg, CA 95448	None	501(c)(3)	Donation to General Fund	15,000 00
Petaluma Education Foundation 200 Douglas Street, Petaluma, CA 94952	None	501(c)(3)	ESL Scholarships	25,000 00
Santa Rosa Junior College Foundation 1501 Mendocino Ave , Santa Rosa, CA	None	501(c)(4)	Bocce for Books Event	2,500 00
Sonoma County Alliance PO Box 1842, Santa Rosa, CA 95402	None	501(c)(3)	Donation to General Fund	25,000 00
California Youth Outreach 1901 Cleveland Ave #2, Santa Rosa, CA 95401	None	501(c)(3)	Donation to General Fund	25,000 00
Sonoma Valley Winter's Foundation 400 Aviation Blvd, Suite 500, Santa Rosa, CA 95403	None	501(c)(3)	In Classroom Health program	10,000 00
Northern Sonoma County Healthcare Foundation 111 Monte Vista Ave, Healdsburg, CA 95448	None	501(c)(3)	Donation to General Fund	50,000 00
Career Technical Education Foundation Sonoma County 1030 Apollo Way, Santa Rosa, CA 95407	None	170(c)(1)	Teacher's Wishes Grant Campaign	241 00
Geyserville Unified School District 1300 Moody Lane, Geyserville, CA 95441	None	501(c)(3)	Teacher's Wishes Grant Program	295 00
St. Vincent de Paul High School 849 Keokuk Street, Petaluma, CA 94952	None	170(c)(1)	Teacher's Wishes Grant Program	300 00
Kenwood Elementary School				

John Jordan Foundation
Form 990-PF
Part XV, Line 3a

EIN 45-4735384
Year Ending 12/31/17

Recipient Name and Address	Relationship	Foundation Status	Memo	Amount
230 Randolph Ave, Kenwood, CA 95452	None	501(c)(3)	Teacher's Wishes Grant Program	250 00
Kids Street Learning Center 709 Davis St , Santa Rosa, CA 95401	None	170(c)(1)	Teacher's Wishes Grant Program	300 00
Oak Grove School District 5299 Hall Road, Santa Rosa, CA 95401	None	170(c)(1)	Teacher's Wishes Grant Program	600 00
South County Consortium 200 Douglas St , Petaluma, CA 94952	None	170(c)(1)	Teacher's Wishes Grant Program	434 00
Twin Hills Union 700 Waterrough Road, Sebastopol, CA 95472	None	501(c)(3)	Donation to General Fund	25,000 00
Sonoma County Grape Growers Foundation 400 Aviation Blvd, Santa Rosa, CA 95403	None	501(c)(3)	Donation to King Ridge Foundation	400 00
Levi Leipheimer's Festa Del Fondo PO Box 5318, Santa Rosa, CA 95402	None	501(c)(3)	Donation to General Fund	1,500 00
Valley of the Moon Children's Foundation P O Box 11671, Santa Rosa, CA 95406	None	501(c)(3)	Donation to General Fund	7,500 00
West County Community Services 16390 Main St , Guerneville, CA 95446	None	501(c)(3)	Aquarium donated to preschool	24,959 68
Wright Start Preschool 950 South Wright Road, Santa Rosa, CA 95407				<u>1146,340 79</u>