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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017 or tax year beginning , and ending

Name of foundation
THE SEYMOUR FOX MEMORIAL FOUNDATION, INC.

A Employer identification number
45-4293819

Number and street (or P O box number if mail is not delivered to street address)
251 RIVER STREET, SUITE 403

Room/suite

B Telephone number
518-273-0000

City or town, state or province, country, and ZIP or foreign postal code
TROY, NY 12181-0869

C If exemption application is pending, check here ▶ ☐ 6

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

03 04

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

04

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 9,263,186.

J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	9,000.		N/A	
	2 Check ▶ ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	1,015.	1,015.		STATEMENT 1
	4 Dividends and interest from securities	100,540.	100,540.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	212,885.			
	b Gross sales price for all assets on line 6a 1,835,070.				
	7 Capital gain net income (from Part IV, line 2)		212,885.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 Total Add lines 1 through 11	323,440.	314,440.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	50,000.	0.		50,000.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	3,904.	0.		3,904.
	16a Legal fees STMT 3	2,000.	0.		2,000.
	b Accounting fees STMT 4	10,615.	0.		10,615.
	c Other professional fees				
	17 Interest				
	18 Taxes STMT 5	2,585.	2,585.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 6	58,246.	53,375.		5,013.
	24 Total operating and administrative expenses Add lines 13 through 23	127,350.	55,960.		71,532.
	25 Contributions, gifts, grants paid	393,282.			228,773.
	26 Total expenses and disbursements Add lines 24 and 25	520,632.	55,960.		300,305.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	<197,192.>			
	b Net investment income (if negative, enter -0-)		258,480.		
	c Adjusted net income (if negative, enter -0-)			N/A	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	691,269.	276,136.	276,136.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ 423,161.			
	Less: allowance for doubtful accounts ▶ 0.	423,161.	423,161.	423,161.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 8	7,737,078.	8,518,277.	8,518,277.
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶ OTHER RECEIVABLE)	30,801.	45,612.	45,612.
	16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	8,882,309.	9,263,186.	9,263,186.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)	767.	1,635.	
	23 **Total liabilities** (add lines 17 through 22)	767.	1,635.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26, and lines 30 and 31**			
	24 Unrestricted	8,881,542.	9,261,551.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [ ] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances**	8,881,542.	9,261,551.	
	31 **Total liabilities and net assets/fund balances**	8,882,309.	9,263,186.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,881,542.
2	Enter amount from Part I, line 27a	2	<197,192.>
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 7	3	753,000.
4	Add lines 1, 2, and 3	4	9,437,350.
5	Decreases not included in line 2 (itemize) ▶ PRIOR YEAR CONDITIONAL PROMISES PAID	5	175,799.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	9,261,551.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PUBLICLY TRADED SECURITIES	P		
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a	1,835,070.		1,622,185.	212,885.
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				212,885.
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	212,885.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	444,936.	9,231,457.	.048198
2015	441,820.	9,182,708.	.048114
2014	588,143.	9,143,234.	.064325
2013	181,829.	9,727,820.	.018692
2012	2,975.	3,948,524.	.000753

2	**Total** of line 1, column (d)	2	.180082
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.036016
4	Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	9,106,407.
5	Multiply line 4 by line 3	5	327,976.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	2,585.
7	Add lines 5 and 6	7	330,561.
8	Enter qualifying distributions from Part XII, line 4	8	464,814.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b	1	2,585.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.
3	Add lines 1 and 2	3	2,585.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.
5	**Tax based on investment income** Subtract line 4 from line 3. If zero or less, enter -0-	5	2,585.
6	Credits/Payments:		
a	2017 estimated tax payments and 2016 overpayment credited to 2017 — 6a: 1,200.		
b	Exempt foreign organizations - tax withheld at source — 6b: 0.		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 4,700.		
d	Backup withholding erroneously withheld — 6d: 0.		
7	Total credits and payments. Add lines 6a through 6d	7	5,900.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0.
9	**Tax due**. If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	3,315.
11	Enter the amount of line 10 to be: **Credited to 2018 estimated tax** ▶ 3,315. **Refunded** ▶	11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

2

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ SEYMOURFOXFOUNDATION.ORG

14 The books are in care of ▶ BONNIE P. CHAVIN Telephone no. ▶ 518-273-0000

Located at ▶ 251 RIVER STREET, SUITE 403, TROY, NY ZIP+4 ▶ 12181-0869

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶ SWITZERLAND	16	X	

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		☐	X
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?		☐	X
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		☐	X
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		☐	X
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?		☐	X
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)		☐	X
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A	1b		
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?		☐	X
	If "Yes," list the years ▶ _____, _____, _____, _____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ _____, _____, _____, _____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		☐	X
b	If "Yes," did it have excess business holdings in 2017 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

		Yes	No
5a	During the year, did the foundation pay or incur any amount to:		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions N/A	5b	
	Organizations relying on a current notice regarding disaster assistance, check here ▶☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b	X
	If "Yes" to 6b, file Form 8870.		
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A	7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BONNIE P. CHAVIN 251 RIVER ST, SUITE 403 TROY, NY 12181-0869	PRESIDENT AND CEO 20.00	50,000.	0.	0.
RAYMOND J. KINLEY, JR. 251 RIVER ST, SUITE 403 TROY, NY 12181-0869	BOARD MEMBER 1.00	0.	0.	0.
THOMAS C. KEANE, PH.D 251 RIVER ST, SUITE 403 TROY, NY 12181-0869	BOARD MEMBER 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	8,242,501.
b	Average of monthly cash balances		1b	88,447.
c	Fair market value of all other assets		1c	914,135.
d	**Total** (add lines 1a, b, and c)		1d	9,245,083.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	9,245,083.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	138,676.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	9,106,407.
6	**Minimum investment return** Enter 5% of line 5		6	455,320.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	455,320.
2a	Tax on investment income for 2017 from Part VI, line 5	2a 2,585.		
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	2,585.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	452,735.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	452,735.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	452,735.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26		1a	300,305.
b	Program-related investments - total from Part IX-B		1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes		2	
3	Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required)		3a	
b	Cash distribution test (attach the required schedule)	SEE STATEMENT 10	3b	164,509.
4	**Qualifying distributions** Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4		4	464,814.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b		5	2,585.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4		6	462,229.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				452,735.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			353,683.	
b Total for prior years: _____, _____, _____		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012				
b From 2013				
c From 2014				
d From 2015				
e From 2016				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2017 from Part XII, line 4: ▶ $ 464,814.				
a Applied to 2016, but not more than line 2a			353,683.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2017 distributable amount				111,131.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				341,604.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2018** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015				
d Excess from 2016				
e Excess from 2017				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 11

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution **	Amount
a *Paid during the year*				
ALBANY JEWISH COMMUNITY CENTER 340 WHITEHALL ROAD ALBANY, NY 12208	N/A	NOT FOR PROFIT ORG.	TO SUPPORT CAMP COURAGE	10,000.
CHABAD OF SOUTHERN RENSSELAER COUNTY 2155 13TH ST TROY, NY 12180	N/A	NOT FOR PROFIT ORG.	TO ASSIST GIRLS FROM DISADVANTAGED FAMILIES TO ATTEND JEWISH GIRLS RETREAT	20,000.
CHABAD OF SOUTHERN RENSSELAER COUNTY 2155 13TH ST TROY, NY 12180	N/A	NOT FOR PROFIT ORG.	TO ASSIST GIRLS FROM DISADVANTAGED FAMILIES TO ATTEND JEWISH GIRLS RETREAT	9,000.
COLONIE SENIOR SERVICE CENTER, INC 6 WINNERS CIR. ALBANY, NY 12205	N/A	NOT FOR PROFIT ORG.	TO SUPPORT THE RETIRED SENIOR VOLUNTEER PROGRAM	11,000.
FAMILIES IN NEED OF ASSISTANCE, INC 69 BROOKLINE AVE ALBANY, NY 12203	N/A	NOT FOR PROFIT ORG.	TO SUPPORT FAMILIES IN NEED	1,000.
Total SEE CONTINUATION SHEET(S)			▶ 3a	228,773.
b *Approved for future payment*				
BERKSHIRE WILD LIFE SERVICES 24 NORTH ROAD PERU, MA 01235	N/A	NOT FOR PROFIT ORG.	TO SUPPORT BUILDING AND COMPLETION OF BERKSHIRE WILD LIFE SERVICES	7,149.
ALBANY DAMIEN CENTER, INC. 728 MADISON AVE SUITE 100 ALBANY, NY 12208	N/A	NOT FOR PROFIT ORG.	TO SUPPORT THE PETS ARE WONDERFUL SUPPORT (PAWS) PROGRAM	20,000.
GRASSROOTS GIVERS P.O. BOX 84 DELMAR, NY 12054	N/A	NOT FOR PROFIT ORG.	TO SUPPORT BOOK PURCHASE PROGRAM	750.
Total SEE CONTINUATION SHEET(S)			▶ 3b	164,509.

723611 01-03-18 ** SEE PURPOSE OF GRANT CONTINUATIONS

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	1,015.	
4 Dividends and interest from securities			14	100,540.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	212,885.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		314,440.	0.
13 **Total** Add line 12, columns (b), (d), and (e)					13 314,440.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ [signature] Signature of officer or trustee — Date: 11/12/18 — ▶ PRESIDENT Title

May the IRS discuss this return with the preparer shown below? See instr ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
CAROL A. HAUSAMANN, CPA	Carol A. Hausamann	11/09/18		P00339780

Firm's name ▶ MARVIN AND COMPANY, P.C. — Firm's EIN ▶ 14-1567343

Firm's address ▶ 11 BRITISH AMERICAN BLVD. LATHAM, NY 12110-1405 — Phone no. 518-785-0134

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2017

Name of the organization
THE SEYMOUR FOX MEMORIAL FOUNDATION, INC.

Employer identification number
45-4293819

Organization type (check one).

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000, or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . ▶ $ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization	Employer identification number
THE SEYMOUR FOX MEMORIAL FOUNDATION, INC.	45-4293819

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ESTATE OF SEYMOUR FOX C/O 251 RIVER STREET, SUITE 403 TROY, NY 12181	$ 9,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

Name of organization
THE SEYMOUR FOX MEMORIAL FOUNDATION, INC.

Employer identification number
45-4293819

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

Name of organization

THE SEYMOUR FOX MEMORIAL FOUNDATION, INC.

Employer identification number

45-4293819

Part III *Exclusively* religious, charitable, etc , contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc , contributions of $1,000 or less for the year (Enter this info once) ▶ $

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FOOD PANTRIES FOR CAPITAL DISTRICT, INC 32 ESSEX ST ALBANY, NY 12206	N/A	NOT FOR PROFIT ORG.	TO PROVIDE SUPPLY OF DIAPERS	20,000.
FOOD PANTRIES FOR CAPITAL DISTRICT, INC 32 ESSEX ST ALBANY, NY 12206	N/A	NOT FOR PROFIT ORG.	TO SUPPORT PURCHASE OF PERSONAL HYGIENE PRODUCTS	25,000.
FOOD PANTRIES FOR CAPITAL DISTRICT, INC 32 ESSEX ST ALBANY, NY 12206	N/A	NOT FOR PROFIT ORG.	TO SUPPORT DISTRIBUTION TO LOCAL FOOD PANTRIES IN THE CAPITAL DISTRICT	25,000.
GOLF FOR GOOD C/O UNITY HOUSE 2431 SIXTH AVENUE TROY, NY 12180	N/A	NOT FOR PROFIT ORG.	TO SUPPORT GOLF FOR GOOD	2,000.
GRASSROOTS GIVERS P,O. BOX 84 DELMAR, NY 12054	N/A	NOT FOR PROFIT ORG.	TO SUPPORT BOOK PURCHASE PROGRAM	2,250.
INDEPENDENT LIVING CENTER OF HUDSON VALLEY, INC 15-17 THIRD STREET TROY, NY 12180	N/A	NOT FOR PROFIT ORG.	TO SUPPORT YOUTH IN TRANSITION PROGRAM	20,000.
JOSEPH'S HOUSE AND SHELTER, INC. 74 FERRY ST TROY, NY 12180	N/A	NOT FOR PROFIT ORG.	TO ASSIST GRANTEE TO BE ABLE TO SERVE THE HOMELESS THAT KNOCK AT THE SHELTER DOOR.	35,000.
OUR ABILITY ALLIANCE 19 TIMBER LN GLENMONT, NY 12077	N/A	NOT FOR PROFIT ORG.	TO CONTINUE GRANTOR'S SUPPORT OF GRANTEE'S PROGRAM TO MATCH HANDICAPPED INDIVIDUALS WITH	12,500.
RPI - SUNNYSIDE SUMMER ENHANCEMENT 110 8TH ST TROY, NY 12180	N/A	NOT FOR PROFIT ORG.	TO SUPPORT ACADEMIC ENVIRONMENT AT RPI	2,956.
RPI - GREENHOUSE PRJOJECT 110 8TH ST TROY, NY 12180	N/A	NOT FOR PROFIT ORG.	TO SUPPORT BUILDING AND IMPLEMENTATION OF THE GREENHOUSE PROJECT AT TROY HIGH SCHOOL AND MIDDLE SCHOOL	10,000.
Total from continuation sheets				177,773.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE IRISH AMERICAN PARTNERSHIP 15 BROAD ST, SUITE 501 BOSTON, MA 02109	N/A	NOT FOR PROFIT ORG.	TO SUPPORT EDUCATION AND COMMUNITY DEVELOPMENT PROJECTS	2,500.
WAMC - FALLING INTO PLACE 318 CENTRAL AVENUE ALBANY, NY 12206	N/A	NOT FOR PROFIT ORG.	TO SUPPORT THE "FALLING INTO PLACE" PROGRAM	16,667.
TECH VALLEY CENTER OF GRAVITY INC 30 3RD ST TROY, NY 12180	N/A	NOT FOR PROFIT ORG.	TO HELP FUND THE MINI MAKER FAIR	2,500.
YOUTH FOR CHRIST 7670 SOUTH VAUGHN CT ENGLEWOOD, CO 80112	N/A	NOT FOR PROFIT ORG.	TO SUPPORT TEE FOR KIDS FUNDRAISER	1,200.
YWCA OF THE GREATER CAPITAL REGION, INC 21 FIRST ST TROY, NY 12180	N/A	NOT FOR PROFIT ORG.	YWCA SUCCESS STORY	200.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GRASSROOTS GIVERS P,O. BOX 84 DELMAR, NY 12054	N/A	NOT FOR PROFIT ORG.	TO SUPPORT HOME ESSENTIALS PROGRAM	5,000.
GRASSROOTS GIVERS P,O. BOX 84 DELMAR, NY 12054	N/A	NOT FOR PROFIT ORG.	TO SUPPORT LITERACY PROGRAM	11,000.
INDEPENDENT LIVING CENTER OF HUDSON VALLEY, INC 15-17 THIRD STREET TROY, NY 12180	N/A	NOT FOR PROFIT ORG.	TO SUPPORT YOUTH IN TRANSITION PROGRAM	20,000.
JOSEPH'S HOUSE AND SHELTER, INC. 74 FERRY ST TROY, NY 12180	N/A	NOT FOR PROFIT ORG.	TO SUPPORT PURCHASE OF VAN	8,500.
MULTICULTURAL ASSOCIATION OF MEDICAL INTERPRETERS OF CENTRAL, NY, INC 10 N. MAIN AVE. ALBANY, NY 12203	N/A	NOT FOR PROFIT ORG.	TO ASSIST IN TRAINING IMMIGRANTS IN THE ALBANY AREA TO BECOME TRAINED AND CERTIFIED AS A MEDICAL	14,227.
OUR ABILITY ALLIANCE 19 TIMBER LN GLENMONT, NY 12077	N/A	NOT FOR PROFIT ORG.	TO CONTINUE GRANTOR'S SUPPORT OF GRANTEE'S PROGRAM TO MATCH HANDICAPPED INDIVIDUALS WITH	12,500.
PARSON CHILD AND FAMILY CENTER 60 ACADEMY ROAD ALBANY, NY 12208	N/A	NOT FOR PROFIT ORG.	TO SUPPORT THE ONE WEEK RESIDENTIAL CAMP FOR BORTHERS AND SISTERS, SEPARATED BY FOSTER CARE PLACMENT	15,000.
THE SALVATION ARMY, TROY CHAPTER 410 RIVER ST TROY, NY 12180	N/A	NOT FOR PROFIT ORG.	TO SUPPORT THE SALVATION ARMY BASIC NEEDS PROGRAM	8,500.
THE NORTHEAST HEALTH FOUNDATION, INC (EDDY ALZHEIMER'S SERVICES - BRIDGET FUND) 310 SOUTH MANNING BOULEVARD ALBANY, NY 12208	N/A	NOT FOR PROFIT ORG.	TO ASSIST VOLUNTEERS WHO HELP PERSON WITH ALZHEIMER'S AND THEIR CAREGIVERS	5,000.
TROY BOYS AND GIRLS CLUB - NEW KITCHEN 1700 7TH AVENUE TROY, NY 12180	N/A	NOT FOR PROFIT ORG.	TO SUPPORT NEW KITCHEN	15,000.
Total from continuation sheets				136,610.

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TROY HS - GRASSROOTS GIVERS P,O. BOX 84 DELMAR, NY 12054	N/A	NOT FOR PROFIT ORG.	TO FUND WOOD FOR BOOK BOXES THATL WILL BE BUILD FOR GRASSROOTS GIVERS	1,500.
WAMC - FALLING INTO PLACE 318 CENTRAL AVENUE ALBANY, NY 12206	N/A	NOT FOR PROFIT ORG.	TO SUPPORT THE "FALLING INTO PLACE" PROGRAM	8,333.
WAMC - LINDA ROCKS PROGRAM 318 CENTRAL AVENUE ALBANY, NY 12206	N/A	NOT FOR PROFIT ORG.	TO SUPPORT THE LINDA ROCKS PROGRAM	7,050.
WHISKERS INC DBA WHISKERS ANIMAL BENEVOLENT LEAGUE P.O. BOX 11190 ALBANY, NY 12211	N/A	NOT FOR PROFIT ORG.	TO ASSIST WORK OF PROVIDING CARE FOR HOMELESS CATS	5,000.
Total from continuation sheets				

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - OUR ABILITY ALLIANCE

TO CONTINUE GRANTOR'S SUPPORT OF GRANTEE'S PROGRAM TO MATCH HANDICAPPED INDIVIDUALS WITH EMPLOYERS, AND SUPPORT JOB RETENTION AND CAREER DEVELOPMENT

Part XV Supplementary Information

3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - MULTICULTURAL ASSOCIATION OF MEDICAL INTERPRETERS OF CENTRAL, NY, INC

TO ASSIST IN TRAINING IMMIGRANTS IN THE ALBANY AREA TO BECOME TRAINED AND CERTIFIED AS A MEDICAL INTERPRETER

NAME OF RECIPIENT - OUR ABILITY ALLIANCE

TO CONTINUE GRANTOR'S SUPPORT OF GRANTEE'S PROGRAM TO MATCH HANDICAPPED INDIVIDUALS WITH EMPLOYERS, AND SUPPORT JOB RETENTION AND CAREER DEVELOPMENT

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST FROM CASH ACCOUNTS	1,015.	1,015.	
TOTAL TO PART I, LINE 3	1,015.	1,015.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDENDS FROM SECURITIES	85,552.	0.	85,552.	85,552.	
INTEREST FROM MORTGAGE RECEIVABLE	14,811.	0.	14,811.	14,811.	
INTEREST FROM SECURITIES	177.	0.	177.	177.	
TO PART I, LINE 4	100,540.	0.	100,540.	100,540.	

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	2,000.	0.		2,000.
TO FM 990-PF, PG 1, LN 16A	2,000.	0.		2,000.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	10,615.	0.		10,615.
TO FORM 990-PF, PG 1, LN 16B	10,615.	0.		10,615.

FORM 990-PF TAXES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	2,585.	2,585.		0.
TO FORM 990-PF, PG 1, LN 18	2,585.	2,585.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	53,375.	53,375.		0.
NYS DOL FEE	250.	0.		250.
OPERATING EXPENSES	4,621.	0.		4,763.
TO FORM 990-PF, PG 1, LN 23	58,246.	53,375.		5,013.

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 7

DESCRIPTION	AMOUNT
UNREALIZED GAIN/LOSS ON INVESTMENTS	588,491.
CONDITIONAL PROMISES QUALIFIED SET ASIDES	164,509.
TOTAL TO FORM 990-PF, PART III, LINE 3	753,000.

FORM 990-PF OTHER INVESTMENTS STATEMENT 8

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
COINS	FMV	490,974.	490,974.
PRECIOUS METALS	FMV	4,708,336.	4,708,336.
VARIOUS SECURITIES: MERRILL LYNCH	FMV	2,426,652.	2,426,652.
VARIOUS SECURITIES: MORGAN STANLEY	FMV	892,315.	892,315.
TOTAL TO FORM 990-PF, PART II, LINE 13		8,518,277.	8,518,277.

FORM 990-PF OTHER LIABILITIES STATEMENT 9

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
NYS DOL FEE PAYABLE	250.	250.
FEDERAL EXCISE TAXES PAYABLE	517.	1,385.
TOTAL TO FORM 990-PF, PART II, LINE 22	767.	1,635.

FORM 990-PF EXPLANATION OF CASH SET-ASIDE PART XII, LINE 3B STATEMENT 10

SEE ATTACHED INFORMATION

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT 11
PART XV, LINES 2A THROUGH 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

THE SEYMOUR FOX MEMORIAL FOUNDATION, INC.
251 RIVER STREET, SUITE 403
TROY, NY 12181-0869

TELEPHONE NUMBER	NAME OF GRANT PROGRAM
518-273-0000	THE SEYMOUR FOX MEMORIAL FOUNDATION, INC.

EMAIL ADDRESS

SEYMOURFOXFOUNDATION@HOTMAIL.COM

FORM AND CONTENT OF APPLICATIONS

PLEASE REFER TO THE FOUNDATION'S WEBSITE FOR A COMPLETE COPY OF THE GRANT APPLICATION FORM AND INSTRUCTIONS.

COMPLETED APPLICATIONS (AND ALL ATTACHMENTS) IN ELECTRONIC FORMAT VIA EMAIL ARE PREFERRED. IF APPLYING IN PAPER FORMAT, FIVE COPIES ARE REQUESTED.

THE APPLICATION INCLUDES FIVE SECTIONS TO BE COMPLETED:
A. GENERAL INFORMATION
B. FUNDING REQUEST
C. EVALUATION
D. ATTACHMENTS
E. OTHER SUPPORTING MATERIALS

ANY SUBMISSION DEADLINES

MAY 1ST OF EACH YEAR

RESTRICTIONS AND LIMITATIONS ON AWARDS

ON A GRANT BY GRANT BASIS

Note that this schedule should also be attached to the 990PF as required by Part XII Qualifying Distributions set-asides under Item 2 Per the Instructions "For any set-aside under 2 above, the private foundation must attach a schedule to its annual information return showing how the requirements are met. A schedule is required for the year of the set-aside and for each subsequent year until the set-aside amount has been distributed See Regulations section 53 4942(a)-3(b)(7)(ii) for specific requirements "

Entity	2014 Set Asides	paid in 2015	paid in 2016	paid in 2017	scheduled payment 2018
RENSSELAER POLYTECHNIC INSTITUTE	45,000 00		22,500 00	8,010 66	14,489 34
COMMISSION ON ECONOMIC OPPORTUNITY FOR THE GREATER CAPITAL REGION INC	30,000 00		15 000 00	-	15 000 00
HABITAT FOR HUMANITY CAPITAL DISTRICT	95,000 00		-	-	95,000 00
HABITAT FOR HUMANITY CAPITAL DISTRICT	200,000 00	25,000 00	75,000 00	-	100 000 00
CATHOLIC CHARITIES OF THE DIOCESE OF ALBANY	20 000 00	20 000 00	-	-	-
JOSEPH'S HOUSE AND SHELTER INC	30 000 00	30,000 00	-	-	-
WHITNEY M YOUNG JR HEALTH CENTER, INC	30 000 00	20 000 00	10,000 00	-	-
Total	**450,000 00**	**95,000 00**	**122,500 00**	**8,010 66**	**224,489 34**

Entity	2015 Set Asides	paid in 2016	paid in 2017	scheduled payment 2018
FOOD PANTRIES FOR THE CAPITAL DISTRICT, INC	15,000 00	15 000 00	-	-
YWCA OF THE GREATER CAPITAL REGION, INC	15 000 00	15,000 00	-	-
WAMC	15 000 00	15,000 00	-	-
WAMC	25 000 00	16,666 66	8 333 34	-
OUR ABILITY ALLIANCE	25,000 00	25,000 00	-	-
INDEPENDENT LIVING CENTER OF HUDSON VALLEY, INC	16,000 00	16 000 00	-	-
CHABAD OF SOUTHERN RENSSELAER COUNTY	9,000 00	9 000 00	-	-
CATHOLIC CHARITIES OF THE DIOCES OF ALBANY	26,000 00	14 000 00	12 000 00	-
HABITAT FOR HUMANITY CAPITAL DISTRICT	25 000 00	-	25,000 00	-
HOPE HOUSE, INC	148,813 00	44,955 00	-	103,858 00
Total	**319,813 00**	**170,621 66**	**45,333 34**	**103,858 00**

Entity	2016 Set Asides	paid in 2017	scheduled payment 2018	scheduled payment 2019	scheduled payment 2020
INTERFAITH PARTNERSHIP FOR THE HOMELESS	100,000 00	40,000 00	20,000 00	20,000 00	20,000 00
THE REGIONAL FOOD BANK OF NORTHEASTERN NEW YORK (BLUE CREEK ELEMENTARY SCHOOL)	9,990 00	3,330 00	6,660 00		
TROY AREA UNITED MINISTRIES, INC	10 000 00	10 000 00	-		
FRIENDS OF WASHINGTON PARK INC	12 500 00	-	12,500 00		
GUILDERHAVEN INC	5 000 00	5 000 00	-		
OUR ABILITY ALLIANCE	25,000 00	25,000 00	-		
YWCA OF THE GREATER CAPITAL REGION INC	21,500 00	16,125 00	5 375 00		
STARS INTERGEN CORP	7,500 00	7,500 00	-		
SCHENECTADY CITY SCHOOL DISTRICT EDUCATIONAL FOUNDATION (READING IS FUN PROGRAM)	15,000 00	7 500 00	7,500 00		
INTERFAITH STORY CIRCLE OF THE TRI-CITY AREA INC	8,000 00	8,000 00	-		
Total	**214,490 00**	**122,455 00**	**52,035 00**	**20,000 00**	**20,000 00**

Entity	2017 Set Asides	scheduled payment 2018	scheduled payment 2019	scheduled payment 2020
GRASSROOT GIVERS (BOOK PURCHASE)	750 00	750 00	-	-
INDEPENDENT LIVING CENTER OF HUDSON VALLEY, INC (YOUTH IN TRANSITION PROGRAM)	20 000 00	20 000 00	-	-
MULTICULTURAL ASSOCIATION OF MEDICAL INTERPRETERS OF CENTRAL, N Y , INC	14,227 00	14,227 00	-	-
OUR ABILITY ALLIANCE, INC	12,500 00	12,500 00		
WAMC (FALLING INTO PLACE)	8,333 34	8,333 34	-	-
ALBANY DAMIEN CENTER, INC (PAWS)	20,000 00	20 000 00	-	-
GRASSROOT GIVERS (HOME ESSENTIALS PROGRAM)	5,000 00	5,000 00		
GRASSROOT GIVERS (LITERACY PROGRAM)	11,000 00	11,000 00		
BERKSHIRE WILD LIFE SERVICES	7,149 00	7,149 00	-	-
JOSEPH'S HOUSE AND SHELTER, INC (VAN PURCHASE)	8,500 00	8,500 00		
PARSONS CHILD AND FAMILY CENTER	15,000 00	15,000 00	-	-
THE NORTHEAST HEALTH FOUNDATION, INC (EDDEY ALZHEIMER'S SERVICES - BRIDGET FUND)	5,000 00	5,000 00	-	-
THE SALVATION ARMY, TROY CHAPTER	8 500 00	-	8 500 00	-
TROY H S	1 500 00	1 500 00		
TROY BOYS AND GIRLS CLUB (NEW KITCHEN)	*15,000 00*	15,000 00	-	-
WAMC (LINDA ROCKS PROGRAM)	7,050 00	7,050 00	-	-
WHISKERS INC	5 000 00	5,000 00	-	-
Total	**164,509.34**	**156,009 34**	**8,500 00**	**-**

For the above set asides

See Form 990-PF, Part XV(b) column "purpose of grant or contribution" describing the nature and purposes of the specific project

The amounts set aside will actually be paid within the timeframe listed above

The projects will not be completed before the end of the year in which the set aside is made