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DLN: 93491128010008

OMB No 1545-0052

2017

Return of Private Foundation

Department of the Treasury Internal Revenue Service

Form 990-PF

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For	caler	ndar year 2017, or tax year	beginning 01-01-20)17 , a	nd ending 12-31-	2017	
		ndation A & GERTRUDE D			A Employer id	entification numbe	er
HY	ER FOU	NDATION			45-4168812		
		street (or P O box number if mail is no IGTON LANE	t delivered to street address)	Room/suite	B Telephone nu (304) 242-2300	mber (see instructio	ns)
		, state or province, country, and ZIP or f WV 26003	foreign postal code	1	C If exemption	application is pendin	ng, check here
G CH	ieck al	I that apply	☐ Initial return of a☐ Amended return ■ Name change	former public charity	2 Foreign o	ganizations, check horgenizations meeting k here and attach co	the 85%
H Ch	eck ty	pe of organization 🗹 Section 5	01(c)(3) exempt private t	foundation		undation status was n 507(b)(1)(A), chec	
	Section	4947(a)(1) nonexempt charitable	_	e private foundation			
of y	ear (f	rom Part II, col (c), \$ 13.499.705	J Accounting method ☐ Other (specify) (Part I, column (d) must	✓ Cash ☐ Accru		ation is in a 60-mont n 507(b)(1)(B), chec	
Pa	rt I	Analysis of Revenue and E of amounts in columns (b), (c), and (c equal the amounts in column (a) (see	d) may not necessarily	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc , i schedule)	received (attach				(cash basis only)
	2	Check ► ✓ If the foundation is n	ot required to attach				
	3	Interest on savings and temporar		1,833	1,833		
	4	Dividends and interest from secur		248,278	248,278		
	5a	Gross rents					
	ь	Net rental income or (loss)					
ē	6a	Net gain or (loss) from sale of ass	sets not on line 10	228,303	1		
Reverue	b	Gross sales price for all assets on	line 6a 2,571,078				
Re	7	Capital gain net income (from Par			228,303		
	8	Net short-term capital gain					
	9	Income modifications					
	10a	Gross sales less returns and allow	vances				
	ь	Less Cost of goods sold					
	С	Gross profit or (loss) (attach sche	dule)				
	11	Other income (attach schedule)					
	12			478,414	478,414		
	13	Compensation of officers, director		133,722			86,919
	14	Other employee salaries and wage	,	155,722	10,000		00,513
ν	15	Pension plans, employee benefits					
se	16a	Legal fees (attach schedule)					
Sen	ь	Accounting fees (attach schedule)					
Expenses		Other professional fees (attach sc					
	C		ŕ				
Operating and Administrative	17	Interest		4,479	0		0
15	18	Taxes (attach schedule) (see instru	,	4,479			1
Ē	19	Depreciation (attach schedule) an	·				
Adl	20	Occupancy					
ָם קר	21	Travel, conferences, and meetings					
<u> </u>	22	Printing and publications		06-1 700	10		750
Ĕ	23	Other expenses (attach schedule)		760	10		750
erat	24	Total operating and administra	•	100	46.61		07.65
ಹ		Add lines 13 through 23		138,961	· ·		87,669
_	25	Contributions, gifts, grants paid		503,000	1		503,000
	26	Total expenses and disbursem 25	ents. Add lines 24 and	641,961	46,813		590,669
	27	Subtract line 26 from line 12					
	а	Excess of revenue over expensions disbursements		-163,547			
	b	Net investment income (If nega			431,601		
	С	Adjusted net income(if negative	·				
For	Daner	work Reduction Act Notice see	instructions	·	Cat No. 11380	,	rm 000-DE (2017)

6,563,449

2,400,000

9,854,860

9,854,860

9,854,860

9,854,860

5,925,157

3,250,000

9,691,313

9,691,313

9,691,313

9,691,313

2

3

4

5

6

9,854,860

-163,547

9,691,313

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Page 2

9,729,662

3,253,887

13,499,705

	١	
•		
•		
•		

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4

5

6

7

8

9

10a

b

C 11

12

13

14

15 16

17

18

19

20 21

22 23

24

25

28

29

31

Part III

2

Liabilities

Balances

Fund 26

ō

Assets 27

Net 30 Less allowance for doubtful accounts ▶

Less allowance for doubtful accounts

Less allowance for doubtful accounts ▶

Land, buildings, and equipment basis ▶ _

instructions Also, see page 1, item I)

Other assets (describe ▶ _

Other liabilities (describe ▶_

Unrestricted . . .

Permanently restricted . . .

and complete lines 27 through 31.

of-year figure reported on prior year's return)

Decreases not included in line 2 (itemize) ▶

Enter amount from Part I, line 27a

Other increases not included in line 2 (itemize) ▶ ____

Temporarily restricted

Receivables due from officers, directors, trustees, and other

Prepaid expenses and deferred charges

Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶

Less accumulated depreciation (attach schedule)

Total assets (to be completed by all filers—see the

Foundations that follow SFAS 117, check here ▶

and complete lines 24 through 26 and lines 30 and 31.

Investments—other (attach schedule)

disqualified persons (attach schedule) (see instructions)

Investments—U S and state government obligations (attach schedule)

Loans from officers, directors, trustees, and other disqualified persons

Mortgages and other notes payable (attach schedule).

Total liabilities(add lines 17 through 22)

Foundations that do not follow SFAS 117, check here 🕨 🗹

Paid-in or capital surplus, or land, bldg, and equipment fund

Capital stock, trust principal, or current funds

Retained earnings, accumulated income, endowment, or other funds

Total net assets or fund balances (see instructions)

Total liabilities and net assets/fund balances (see instructions) .

Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

Analysis of Changes in Net Assets or Fund Balances

Other notes and loans receivable (attach schedule)

Pledges receivable

Page **3**

Capital Gains	and Losses for Tax on Invest	tment Income			
	(a) the kınd(s) of property sold (e g , re ehouse, or common stock, 200 shs		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1aSee Addıtıonal Data Tabl					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	Cost or	(g) other basis ense of sale	Gain d	h) r (loss)) minus (g)
a See Additional Data Tabl	e				
b					
c					
d					
e					
Complete only for assets	s showing gain in column (h) and ow	ned by the foundation	on 12/31/69	,	1)
(i) F M V as of 12/31/69	(j)	Excess	(k) of col (ı) (j), ıf any	Gains (Col (col (k), but not	h) gain minus less than -0-) or om col (h))
a See Additional Data Tabl			(3),,	,	
b					
c					
d					
e					
		If gain, also enter in P	Inst T. lune 7		
2 Capital gain net income		If (loss), enter -0- in F	'	2	228,303
·	gain or (loss) as defined in sections : art I, line 8, column (c) (see instructi)-	3	
Part V Qualification	Under Section 4940(e) for Re	educed Tax on Net	Investment In	come	
	private foundations subject to the sec				
If section 4940(d)(2) applies, l	•				
	ne section 4942 tax on the distributa			?	es 🗹 No
·	ot qualify under section 4940(e) Do			_	
	nount in each column for each year,	see instructions before	making any entrie		
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitab		(d) Distribution rat (col (b) divided by c	
2016	617,356		11,922,656		0 051780
2015	627,254		12,420,649		0 050501
2014	578,706		12,670,440		0 045674
2013	66,345		11,696,925		0 005672
2012	1,805		1,420,590		0 001271
2 Total of line 1, column (d)		2		0 154898
number of years the four	o for the 5-year base period—divide ndation has been in existence if less	than 5 years	′′ <u> 3</u>		0 030980
	oncharitable-use assets for 2017 fron	•	4		12,689,637
5 Multiply line 4 by line 3			5		393,125
6 Enter 1% of net investm	ent income (1% of Part I, line 27b)		6		4,316
7 Add lines 5 and 6			7		397,441
8 Enter qualifying distribut	ions from Part XII, line 4 ,		8		590,669
If line 8 is equal to or gro	eater than line 7, check the box in Pa	art VI, line 1b, and com	plete that part usir	ng a 1% tax rate Se	e the Part VI

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?.

7b

Form 990-PF (2	17)
Part VIII	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

(a) Name and address WILLIAM J YAEGER JR 33 EDGINGTON LANE WHEELING, WV 26003	(Title, and average hours per week	(c) Compensation (If	(d) Contributions to employee	Evnonce account			
33 EDGINGTON LANE	(E		hours per week (b) devoted to position		not paid, enter -0-)	benefit plans and deferred compensation		
	2 20			(
ROBERT J KRALL		STEE	44,574	(
33 EDGINGTON LANE WHEELING, WV 26003	1 50							
ROBERT P FITZSIMMONS	TRUS	STEE	0	(
33 EDGINGTON LANE	0 75							
WHEELING, WV 26003 HOLLY S PLANINSIC	TRUS	STEE	44,574	(
83 EDGINGTON LANE	1 00		44,374	`	1			
WHEELING, WV 26003 2 Compensation of five highest-p	oid or	unlawass (athor than t	hase included on line 1	and instructions). If no	no onton "MONE "			
(a) Name and address of each employee p more than \$50,000		Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred (d) compensation	Expense account, (e) other allowances			
NONE		-						
Total number of other employees paid o					(
3 Five highest-paid independent (a) Name and address of each pers			· · · · · · · · · · · · · · · · · · ·	ons). If none, enter "NON e of service	(c) Compensation			
NONE	on pai	d more than \$50,000	(b) Typ	e or service	(c) compensation			
10/12			1					
Fotal number of others receiving over \$	EO 000) for professional sequence			(
Part IX-A Summary of Direct								
ist the foundation's four largest direct charitab organizations and other beneficiaries served, co 1	le activ	ities during the tax year Incl		nation such as the number of	Expenses			
2								
3								
4								
Part IX-B Summary of Progra	am-R	elated Investments	(see instructions)					
Describe the two largest program-related in	vestme	nts made by the foundation c	luring the tax year on lines 1	and 2	Amount			
2								
2								
All other program-related investments	s See	Instructions						

1a

1b

2

3a 3b

4

5

590,669

590.669

4,316

586.353

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Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Adjusted qualifying distributions. Subtract line 5 from line 4.

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

1

2

3

4

5

b Total for prior years

a From 2012. **b** From 2013. . . . c From 2014. .

d From 2015. e From 2016.

985

0

629,181

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(d)

2017

Page 9

art XIII	•

-PF (2)	017)	
7.7.7.7			-1:-

(20	017)	
1	Undistributed Income (see instructions)	

(a)

Corpus

0

0

(b)

Years prior to 2016

(c)

2016

589,684

589,684

Undistribute	ed Incom	ı e (see ınstr	uct

2 Undistributed income, if any, as of the end of 2017

a Enter amount for 2016 only.

Excess distributions carryover, if any, to 2017

f Total of lines 3a through e. 4 Qualifying distributions for 2017 from Part XII, line 4 🕨 \$ a Applied to 2016, but not more than line 2a

b Applied to undistributed income of prior years (Election required—see instructions). c Treated as distributions out of corpus (Election required—see instructions).

5 Excess distributions carryover applied to 2017

a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see f Undistributed income for 2017 Subtract lines 4d and 5 from line 1. This amount must

(If an amount appears in column (d), the

6 Enter the net total of each column as

be distributed in 2018 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not

9 Excess distributions carryover to 2018.

10 Analysis of line 9

a Excess from 2013. . . **b** Excess from 2014. . c Excess from 2015. . . . d Excess from 2016. . . e Excess from 2017. . .

applied on line 5 or line 7 (see instructions) . . .

Subtract lines 7 and 8 from line 6a

indicated below:

d Applied to 2017 distributable amount. . . . e Remaining amount distributed out of corpus

same amount must be shown in column (a))

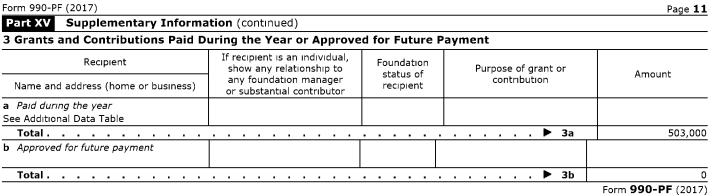
Distributable amount for 2017 from Part XI, line 7

factors

GRANTS MADE BY THE FOUNDATION "SHALL BE MADE FOR THE ACCOMPLISHMENT OF CHARITABLE, RELIGIOUS, SCIENTIFIC, LITERARY, OR EDUCATIONAL PURPOSES OR FOR THE PREVENTION OF CRUELTY TO CHILDREN OR ANIMALS IN ANY AREAS OF THE UNITED STATES, HOWEVER, PREFERENCE SHALL BE AFFORDED TO QUALIFYING ORGANIZATIONS AND USES LOCATED IN OHIO COUNTY, WEST VIRGINIA, AND ITS CONTIGUOUS COUNTIES " (ARTICLE III(B) OF THE ARTICLES OF INCORPORATION OF THE FOUNDATION, AND SECTION 1 4(B) OF THE

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

FOUNDATION BYLAWS)



Enter gross	s amounts unless otherwise indicated	Unrelated b	usiness income	Excluded by section	512, 513, or 514	(e) Related or exempt
1 Program	n service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions)
g Fees	and contracts from government agencies					
3 Intere	ership dues and assessments est on savings and temporary cash				4.022	
	tments			14 14	1,833 248,278	
	ntal income or (loss) from real estate			14	240,270	
	-financed property					
b Not d	lebt-financed property					
6 Net re	ental income or (loss) from personal property					
	nvestment income					
	or (loss) from sales of assets other than			1.0	228,303	
	tory			18	220,303	
	profit or (loss) from sales of inventory					
	revenue a					
b						
е			0		478.414	
е			0	1	478,414 3	
e 12 Subtot 13 Total. (See w	ral Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcul	ations)			478,414 3	
e 12 Subtot 13 Total. (See w Part XV	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcul Relationship of Activities to th Explain below how each activity for which	e Accomplisi	nment of Exempled in column (e) of	pt Purposes Part XVI-A contribu	3ited importantly to	478,414
e 12 Subtot 13 Total. (See w	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcul I-B Relationship of Activities to th	e Accomplisi	nment of Exempled in column (e) of	pt Purposes Part XVI-A contribu	3ited importantly to	478,414
e 12 Subtot 13 Total. (See w Part XV Line No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcul T-B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	e Accomplisi	nment of Exempled in column (e) of	pt Purposes Part XVI-A contribu	3ited importantly to	478,414
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e 12 Subtot 13 Total. (See w Part XV Line No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcul T-B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	e Accomplisi	nment of Exempled in column (e) of	pt Purposes Feart XVI-A contribu	3ited importantly to	478,414
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e 12 Subtot 13 Total. (See w Part XV Line No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcul T-B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	e Accomplisi	nment of Exempled in column (e) of	pt Purposes Feart XVI-A contribu	3ited importantly to	478,414

Form 9	90-PF (<u> </u>											Pa	ge 13
Part	XVII	Information Re Exempt Organi		ransf	fers To a	and Transa	ctio	ns and	Relatio	nships With Nor	ncharit	able		
		ganization directly or in Code (other than section									on 501		Yes	No
		from the reporting four		-	•			-	'	•	ŀ			
											F	1a(1)		No
• •	•	r assets Isactions									•	1a(2)		No
		of assets to a nonchar	itable exempt	t orga	nızatıon.						[1b(1)		No
		nases of assets from a r									F	1b(2)		No
		al of facilities, equipmei	•								F	1b(3)		No
		bursement arrangemer s or loan guarantees.									F	1b(4) 1b(5)		No No
		mance of services or m									F	1b(6)		No
	-	facilities, equipment, r			-							1c		No
of t	the goo any trai	wer to any of the above ds, other assets, or ser nsaction or sharing arra	vices given b angement, sho	y the ow in	reporting column (d	foundation If i) the value o	the f f the	foundatio goods, o	n receive ther asse	d less than fair mar	ket value ved	•	ngomon	to
(a) Line	e NO	(b) Amount involved	(C) Name of	noncha	апсаріе ехеі	mpt organizatio		(a) Des	сприон ог	transfers, transactions,	, and shan	ing arra	ngemen	ils .
							_							
							+							
							_							
			-											
des	cribed	ndation directly or indir in section 501(c) of the omplete the following s (a) Name of organization	Code (other chedule		section 50	•	sect	ion 527?				Yes	✓	No
<u> </u>	of m	er penalties of perjury, ny knowledge and belief ch preparer has any kno	f, it is true, co											
Sign Here		*****				2018-05-04			*****		return	e IRS dı e prepa		
	<u> </u>	Signature of officer or t	rustee			Date		, ,	Title		(see in:	str)? [Yes	□ _{No}
Paid		Print/Type preparer's	; name	Prepa	arer's Sıgr	nature		Date		Check if self- employed ▶ ☐	PTIN			
-	arer Only	I II III o Hairie P						•			Fırm's EI	N Þ		
93 C	Jilly	Firm's address ▶									Phone no)		
												000		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e g , real estate, (c) (d) (b) (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) How acquired Date acquired Date sold P-Purchase (mo, day, yr) (mo, day, yr) D-Donation COMENITY CAPITAL BANK CD 1 1% Р 2014-11-24 2017-02-24 QUALITY CARE PROPERTIES INC Ρ 2016-11-01 2017-02-27 AMERICAN ELECTRIC POWER Р 2011-04-09 2017-02-27 BANK OF AMERICA CORP Р 2015-01-01 2017-02-27 CITIGROUP INC Р 2015-01-01 2017-02-27 Ρ CONSOLIDATED EDISON INC 2011-04-09 2017-02-27 Р DUKE REALTY CORP 2013-05-10 2017-02-27 Р EXXON MOBIL CORP 2011-05-13 2017-02-27 Ρ FIRST ENERGY CORP 2011-04-09 2017-02-27 Р 2015-01-01 2017-02-27 FORD MOTOR COMPANY Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (e) Gross sales price Depreciation allowed Cost or other basis Gain or (loss) (f) (or allowable) (g) plus expense of sale (h) (e) plus (f) minus (g) 100,000 100,000 0 4,519 7,404 -2,885 19,101 10,071 9,030 30,580 17,601 12,979 17,910 13,245 4,665 23,913 12,222 36,135 33,714 23,912 9,802 40,760 42,814 -2,05419,033 21,960 -2,927 28,585 32,270 -3,685 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col (h) gain minus col (k), but not less than -0-) or (i) F M V as of 12/31/69 Adjusted basis Excess of col (1) **(I)** Losses (from col (h)) (j) as of 12/31/69 (k) over col (j), if any 0 -2,885 9,030 12,979 4,665 12,222 9,802 -2,054 -2,927-3,685

Form 990PF Part IV - Capital	Gains and Losses for Tax on	Investment I	ncome - Colum	ns a - d		
	kınd(s) of property sold (e g , real e use, or common stock, 200 shs ML0	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)		
JP MORGAN CHASE & CO		Р	2015-01-01	2017-02-27		
LIBERTY PROPERTY TRUST			Р	2015-01-01	2017-02-27	
SIMON PROPERTY GROUP			Р	2011-04-09	2017-02-27	
SOUTHERN COMPANY			Р	2011-04-09	2017-02-27	
WASHINGTON REAL ESTATE			Р	2015-01-01	2017-02-27	
WELLS FARGO & CO			Р	2011-01-04	2017-02-27	
BANK HAPOALIM CD 0 65%			Р	2016-08-22	2017-03-02	
BANK HAPOALIM CD 0 7%			Р	2016-09-13	2017-03-23	
ULTRA PETROLEUM CORP (CA	SH-IN-LIEU)		Р	2016-06-27	2017-04-13	
CAPITAL ONE NA CD 0 65%			Р	2016-10-12	2017-04-19	
Form 990PF Part IV - Capital	Gains and Losses for Tax on	Investment I	ncome - Colum	ns e - h	,	
(e) Gross sales price	Depreciation allowed (f) (or allowable)		r other basis pense of sale	Gain or (loss) (h) (e) plus (f) minus (g)		
36,142			16,925	19,217		
39,764			34,468	5,296		
27,918			14,952	12,966		
20,122			15,300		4,822	
63,626			54,917		8,709	
20,280			11,088	9,192		
100,000			100,000		0	
100,000			100,000		0	
9			2		7	
200,000			200,000		0	
Form 990PF Part IV - Capital	Gains and Losses for Tax on	Investment I	ncome - Colum	ns i - I		
Complete only for assets show	ing gain in column (h) and owned b	y the foundation	on 12/31/69		(h) gain minus ot less than -0-) or	
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69		ss of col(၊) ol(ϳ), ıf any		rom col (h))	
					19,217	
					5,296	
					12,966	
					4,822	
					8,709	
					9,192	
					0	
					0	
					7	
					0	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e g , real estate, (c) (d) (b) (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) How acquired Date acquired Date sold P-Purchase (mo, day, yr) (mo, day, yr) D-Donation BMW BANK NO AAMERICA CD 1% Р 2014-05-27 2017-05-30 WEX BANK CD 0 75% Ρ 2016-08-22 2017-06-02 SANTANDER BANK CD 0 75% Р 2016-09-13 2017-06-28 AT&T INC Р 2011-04-09 2017-08-11 CAMPBELL SOUP COMPANY Р 2011-04-09 2017-08-11 Ρ COMCAST CORP 2011-04-09 2017-08-11 Р **DELL TECHNOLOGIES** 2013-03-06 2017-08-11 Р KELLOGG COMPANY 2011-04-09 2017-08-11 Ρ 2017-08-11 SPDR CONSUMER FUND 2013-08-14 VODAFONE GROUP Р 2011-04-09 2017-08-11 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (e) Gross sales price Depreciation allowed Cost or other basis Gain or (loss) (f) (or allowable) (g) plus expense of sale (h) (e) plus (f) minus (g) 100,000 100,000 0 100,000 0 100,000 100,000 100,000 0 114,806 90,032 24,774 32,175 20,225 11,950 51,872 15,592 36,280 23,854 74,753 -50,899 20,641 16,268 4,373 233,972 155,225 78,747 8,421 15,507 -7,086 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col (h) gain minus col (k), but not less than -0-) or (i) F M V as of 12/31/69 Adjusted basis Excess of col (i) **(I)** Losses (from col (h)) (j) as of 12/31/69 (k) over col (j), if any 0 0 0 24,774 11,950 36,280 -50,899 4,373 78,747 -7,086

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d					
	kınd(s) of property sold (e g , real e use, or common stock, 200 shs MLC		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
XCEL ENERY INC			Р	2011-04-09	2017-08-11
DISCOVER BANK CD 1 35%			Р	2014-08-25	2017-08-28
INVESTORS BANK CD 0 8%			Р	2016-08-22	2017-08-31
DOWDUPONT (CASH-IN-LIEU)	1		Р	2011-04-09	2017-09-05
BANK OF INDIA CD 0 85%			Р	2016-09-13	2017-09-20
ENERBANK USA CD 0 8%			Р	2016-10-12	2017-10-20
WELLS FARGO BANK CD 0 9%)		Р	2016-08-22	2017-12-01
STATE BANK OF INDIA CD 1 5	j% 		Р	2014-12-05	2017-12-05
CAPITAL GAINS DIVIDENDS			Р		
Form 990PF Part IV - Capital (Gains and Losses for Tax on	Investment I	ncome - Colum	ns e - h	
(e) Gross sales price	Depreciation allowed (f) (or allowable)		r other basis pense of sale	Gain or (loss) (h) (e) plus (f) minus (g)	
28,821			14,306		14,515
100,000			100,000	C	
100,000			100,000	0	
39			25	14	
200,000			200,000	C	
200,000			200,000		0
100,000			100,000		0
100,000			100,000		0
18,279					18,279
Form 990PF Part IV - Capital (Gains and Losses for Tax on	Investment I	ncome - Colum	ns i - I	
Complete only for assets show	ring gain in column (h) and owned b	y the foundation	on 12/31/69		(h) gain minus
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69		ss of col(ı) ol(յ), ıf any	col (k), but not less than -0-) or (I) Losses (from col (h))	
					14,515
					0
					0
					14
					0
					0
	1				0
	1				0
					18,279
		.1	'		

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
VILLAGE OF BETHLEHEMCHAPEL ROAD WHEELING, WV 26003	N/A	PUBLIC CHARITY	PLAYGROUND RENOVATIONS	10,000
CENTRAL CATHOLIC HIGH SCHOOL 75 14TH STREET WHEELING, WV 26003	N/A	PUBLIC CHARITY	DEVELOPMENT POSITION FUNDING, BUSSES, MUSIC HALL RENOVATIONS	187,500
COMMUNITY FOUNDATION FOR THE OHIO VALLEY 1310 MARKET STREET STUITE 1 WHEEING, WV 26003	N/A	PUBLIC CHARITY	FLOOD RELIEF EFFORTS	10,000
HOPE UNITED METHODIST CHURCH 99 VALLEY BLVD WHEELING, WV 26003	N/A	PUBLIC CHARITY	BACKPACK PROGRAM - FOOD PANTRY	3,000
HOUSE OF CARPENTER	N/A	PUBLIC	YOUTH CENTER BUILDING	50,000

HOUSE OF CARPENTER N/A PUBLIC YOUTH CENTER BUILDING

200 S FRONT STREET CHARITY PROJECT

WHEELING, WV 26003 503,000 Total . .

За

form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
JEWISH FEDERATION OF GREATER PITTSBURGH 100 COURTLAND AVENUE WHEELING, WV 26003	N/A	PUBLIC CHARITY	CLASSROOMS WITHOUT BORDERS	5,000
MADISON ELEMENTARY SCHOOL 91 ZANE STREET WHEELING, WV 26003	N/A	PUBLIC CHARITY	ANCHOR PROGRAM	15,000
OHIO VALLEY RECOVERY INC 2314 CHAPLINE STREET WHEELING, WV 26003	N/A	PUBLIC CHARITY	BUILDING PURCHASE	25,000
SHRINERS HOSPITALS FOR CHILDREN - LEXINGTON 110 CONN TERRACE LEXINGTON, KY 40508	N/A	PUBLIC CHARITY	GENERAL PURPOSES	10,000

OHIO VALLEY RECOVERY INC 2314 CHAPLINE STREET WHEELING, WV 26003	N/A	PUBLIC CHARITY	BUILDING PURCHASE	25,000
SHRINERS HOSPITALS FOR CHILDREN - LEXINGTON 110 CONN TERRACE LEXINGTON, KY 40508	N/A	PUBLIC CHARITY	GENERAL PURPOSES	10,000
SOUP KITCHEN OF GREATER WHEELING 1610 EOFF STREET WHEELING, WV 26003	N/A	PUBLIC CHARITY	NEW DISHWASHER	12,500

Total . За

503,000

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

50,000

25,000

503,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

a raid daring the year				
WHEELING JESUIT UNIVERSITY 316 WASHINGTON AVE WHEELING, WV 26003	N/A	PUBLIC CHARITY	MOORE HALL RENOVATIONS	

a Paid during the year

3a

**************************************	***	2112170		
OUTH SERVICES SYSTEMS .050 EOFF STREET VHEELING, WV 26003	N/A	PUBLIC CHARITY	WINTER FREEZE SHELTER	

WHEELING, WV 26003				
YWCA1100 CHAPLINE STREET WHEELING, WV 26003	N/A	PUBLIC CHARITY	VARIOUS PROJECTS	

/WCA1100 CHAPLINE STREET VHEELING, WV 26003	N/A	PUBLIC CHARITY	VARIOUS PROJECTS	
Total			>	

WHEELING, WV 26003				
YWCA1100 CHAPLINE STREET WHEELING, WV 26003	N/A	PUBLIC CHARITY	VARIOUS PROJECTS	10

HEELING, WV 26003				
WCA1100 CHAPLINE STREET /HEELING, WV 26003	N/A	PUBLIC CHARITY	VARIOUS PROJECTS	100,000

DLN: 93491128010008

TY 2017 Investments Corporate Stock Schedule

Name: RAYMOND A & GERTRUDE D

HYER FOUNDATION

EIN: 45-4168812

Name of Stock	End of Year Book Value	End of Year Fair Market Value
800 SHS ABBOTT LABORATORIES	19,981	45,656
800 SHS ABBVIE INC	21,668	77,368
1,829 SHS AT&T INC.	56,100	71,112
75 SHS ALPHABET INC	55,834	79,005
20 SHS ALPHABET INC	16,529	20,928
100 SHS AMAZON COM INC	72,206	116,947
1,500 SHS AMERICAN EXPRESS	66,466	148,965
600 SHS AMGEN INCORPORATED	34,858	104,340
1,500 SHS APACHE CORP	126,958	63,330
575 SHS APPLE INC	61,352	97,307
200 SHS AVALONBAY CMNTYS INC	26,609	35,682
3,750 SHS BANK OF AMERICA CORP	43,410	110,700
1,000 SHS BB&T CORP	34,869	49,720
800 SHS BHP BILLITON LTD	71,496	36,792
75 SHS BLACKROCK INC	29,325	38,528
908 SHS BOEING CO	59,618	267,778
3,840 SHS BRISTOL MYERS SQUIBB CO	105,178	235,315
800 SHS CATERPILLAR INC	67,668	126,064
4,000 SHS CISCO SYSTEMS INC	91,183	153,200
806 SHS CITIGROUP INC	38,262	59,974
800 SHS COCA COLA COMPANY	26,914	36,704
2,300 SHS CONOCOPHILLIPS	131,909	126,247
600 SHS DEVON ENERGY	41,871	24,840
925 SHS DISNEY	34,870	99,447
7,278.7210 SHS DODGE & COX INTL STOCK	259,047	337,150
1184 SHS DOWDUPONT INC	46,393	84,324
500 SHS EMERSON ELECTRIC	22,109	34,845
1,020 SHS EQT CORP	50,406	58,058
2,500 SHS EXXON MOBIL	214,069	209,100
1,000 FIRST TRUST ABA COMTY BK	34,869	52,420

Name of Stock	End of Year Book Value	End of Year Fair Market Value
700 SHS FOOT LOCKER INC	14,464	32,816
1,200 SHS FREEPORT MCMORAN COPPER	65,984	22,752
3,300 SHS GENERAL ELECTRIC CO	66,858	57,585
350 SHS GILEAD SCIENCES INC	24,534	25,074
400 SHS GOLDMAN SACHS GROUP INC	56,665	101,904
2,306 SHS GUGGENHEIM ETF	227,361	355,355
1,200 SHS HCP INC	39,890	31,296
300 SHS WELLTOWER INC	22,619	19,131
400 SHS HERSHEY CO	22,386	45,404
1,000 SHS HOME DEPOT INC	31,853	189,530
1,600 SHS HOSPITALITY PPTYS TRUST	38,729	47,760
700 SHS IBM	109,706	107,394
14,200 SHS ISHARES MSCI EMRG MRKT	267,764	293,558
4,340 SHS ISHARES S&P MIDCAP 400	379,442	694,877
1,390 SHS ISHARES CORE S&P SMAILL CAP	76,306	106,766
28 SHS INTERNATIONAL PAPER CO	824	1,622
2,482.622 SHS JAMES SMALL CAP FUND	75,000	75,050
300 SHS JOHNSON & JOHNSON	19,230	41,916
1,300 SHS JP MORGAN CHASE	55,214	139,022
1,474 SHS LIVE NATION ENTMT INC	13,725	62,748
3,500 SHS MASCO CORP	40,787	153,790
1,200 SHS MEDTRONIC INC	92,340	96,900
2,500 SHS MICROSOFT INC	67,797	213,850
550 SHS 3M COMPANY	53,824	129,454
1,000 SHS MYLAN INC	57,702	42,310
2,300 SHS PAYCHEX INC	73,690	156,584
1,400 SHS PEPSICO INCORPORATED	91,399	167,888
9,000 SHS PFIZER	161,312	325,980
650 SHS PHILLIPS 66	22,100	65,748
600 SHS PRAXAIR INC	56,191	92,808

Name of Stock	End of Year Book Value	End of Year Fair Market Value
1,418 SHS PROCTOR & GAMBLE	88,743	130,286
6,696.561 SHS PRUDENTIAL NATIONAL MUNI	93,366	99,645
1,600 SHS REALTY INCOME CORP	48,672	91,232
550 SHS SCHLUMBERGER LTD	38,765	37,065
4,460 SHS SECTOR SPRD TECH SELECT	143,183	285,217
5,200 SHS SPDR S&P REGIONAL BANKING	176,051	306,020
150 SHS THERMO FISHER SCNTFC	23,787	28,482
2,200 SHS TJX COS INC	52,954	168,212
902 SHS TRAVELERS COMPANIES INC	52,507	122,347
1,564.00 SHS ULTRA PETROLEUM	4,987	14,170
300 SHS UNION PACIFIC CORP	19,421	80,460
1,750 SHS UNITED BANKSHARES INC.	46,690	60,813
900 SHS UNITED TECHNOLOGIES	69,493	114,813
1,920 SHS VANGUARD INFO TECHNOLOGY	150,691	316,282
1,802 SHS VERIZON COMMUNICATIONS	65,226	95,380
1,200 SHS VISA INC	22,488	136,824
2,200 SHS WALGREEN COMPANY	84,930	159,764
1,350 SHS WELLS FARGO & CO	42,880	81,905
25,150.905 SHS WELLS FARGO ADVTG SHORT	248,239	247,744
4,480 SHS WEYERHAEUSER CO.	108,585	157,965
200 SHS WP CAREY INC	14,960	13,780
684 SHS ZIMMER HOLDINGS INC.	40,816	82,538

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TY 2017 Investments - Other Schedule

Name: RAYMOND A & GERTRUDE D

HYER FOUNDATION

EIN: 45-4168812

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
200K AMER EXPRESS CD 1.6%	AT COST	200,000	199,369
100K ALLY BANK CD 1.5%	AT COST	100,000	99,570
100K ALLY BANK CD 1.55%	AT COST	100,000	99,392
150K BANK OF BARODA CD 1.35%	AT COST	150,000	149,897
200K BANK OF CHINA CD 1.4%	AT COST	200,000	200,021
100K BANK OF INDIA CD .95%	AT COST	100,000	99,929
100K BANK OF INDIA CD 1.3%	AT COST	100,000	99,976
150K CAPITAL ONE CD 1.65%	AT COST	150,000	149,171
200K COMPASS BANK CD 1.35%	AT COST	200,000	199,856
60K DISCOVER BANK CD 2.5%	AT COST	60,000	60,172
100K FIRSTBANK CD 1.0%	AT COST	100,000	99,775
60K FIRST BUSINESS CD 2%	AT COST	60,000	59,624
60K FIRST MERCHANTS CD 2.85%	AT COST	60,000	60,790
50K GOLDMAN SACHS BANK CD 1.8%	AT COST	50,000	50,067
100K GOLDMAN SACHS BANK CD 2%	AT COST	100,000	99,604
70K GOLDMAN SACHS BANK CD 3.1%	AT COST	70,000	71,360
125K GOLDMAN SACHS BANK CD 3.3%	AT COST	125,000	128,733
100K ISRAEL DISCOUNT CD 1.45%	AT COST	100,000	99,794
200K MORGAN STANLEY CD 1.45%	AT COST	200,000	200,029
100K ORRSTOWN BANK CD 1.6%	AT COST	100,000	98,715
100K SAFRA NATL BANK CD 1.15%	AT COST	100,000	99,814
100K SALLIE MAE BANK CD 1.6%	AT COST	100,000	99,880
50K SALLIE MAE BANK CD 1.8%	AT COST	50,000	50,065
100K STATE BANK OF INDIA CD 2.2%	AT COST	100,000	99,885
125K SYNCHRONY BANK CD 3.3%	AT COST	125,000	128,733
100K SYNCHRONY BANK CD 1.15%	AT COST	100,000	99,995
150K WELLS FARGO BANK CD 1.55%	AT COST	150,000	149,661
200K BANK OF THE WEST CD 1.35%	AT COST	200,000	200,010

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TY 2017 Other Expenses Schedule					
Name:	RAYMOND A & C	GERTRUDE D			
	HYER FOUNDATION				
EIN:	45-4168812				
Other Expenses Schedule					
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
EXPONENT PHILANTHROPY MEMBERSHIP	750	0		750	

Other Expenses Schedule			
Description	Revenue and		

SECURITY ADR FEES

efile GRAPHIC print - DO NOT PROCESS	As Filed Data	-	DLI	N: 93491128010008
TY 2017 Taxes Schedule				
				•
Name	: RAYMOND A	& GERTRUDE D		•
HYER FOUNDATION				
EIN: 45-4168812				1
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ESTIMATED TAX PAYMENTS	4,000	0	·	0
TAX PAID	479	0		0