

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	365,784	413,102	413,102
	2 Savings and temporary cash investments	13,467,287	14,643,410	14,643,410
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	241,116,245	267,960,557	267,960,557
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	92,984	323,365	323,365	
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	255,042,300	283,340,434	283,340,434	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable.			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule).			
	22 Other liabilities (describe ▶ _____)	27,046	38,128	
	23 Total liabilities (add lines 17 through 22)	27,046	38,128	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	255,015,254	283,302,306	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	255,015,254	283,302,306	
	31 Total liabilities and net assets/fund balances (see instructions) .	255,042,300	283,340,434	

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	255,015,254
2 Enter amount from Part I, line 27a	2	28,287,052
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	283,302,306
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	283,302,306

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	7,499,164
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	12,858,929	249,065,213	0 051629
2015	13,270,716	261,508,339	0 050747
2014	8,417,928	268,330,144	0 031372
2013	6,170,651	252,916,578	0 024398
2012	3,093,192	118,196,488	0 026170
2 Total of line 1, column (d)			2 0 184316
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 036863
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 270,027,662
5 Multiply line 4 by line 3			5 9,954,030
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 112,210
7 Add lines 5 and 6			7 10,066,240
8 Enter qualifying distributions from Part XII, line 4			8 12,629,265

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	112,210
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	112,210
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	112,210
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	110,950
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	140,950
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	28,740
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ▶ 28,740 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ 0 (2) On foundation managers ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MO		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>BLOCHFAMILYFOUNDATION.ORG</u>	13	Yes	
14	The books are in care of ► <u>DAVID MILES</u> Telephone no ► <u>(816) 854-4372</u>			

Located at ► 1 H R BLOCK WAY KANSAS CITY MO ZIP+4 ► 64105

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here.			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?		☐ Yes ☒ No	
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		☐ Yes ☒ No	
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b	No	
	<i>If "Yes" to 6b, file Form 8870</i>			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. ▶

0

3

Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
HRB MANAGEMENT INC 1 H R BLOCK WAY KANSAS CITY, MO 64105	MANAGEMENT	427,159
CAMBRIDGE ASSOCIATES LLC 100 SUMMER STREET BOSTON, MA 02110	INVESTMENT ADVISOR	319,971

Total number of others receiving over \$50,000 for professional services. ▶

0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ▶

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	259,681,901
b	Average of monthly cash balances.	1b	14,457,857
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	274,139,758
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	274,139,758
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	4,112,096
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	270,027,662
6	Minimum investment return. Enter 5% of line 5.	6	13,501,383

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	13,501,383
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	112,210
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	112,210
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	13,389,173
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	13,389,173
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	13,389,173

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	12,629,265
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	12,629,265
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	112,210
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	12,517,055

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				13,389,173
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			12,046,458	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				
e From 2016.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 12,629,265				
a Applied to 2016, but not more than line 2a			12,046,458	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				582,807
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				12,806,366
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				
d Excess from 2016.				
e Excess from 2017.				

Part XIV

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

HENRY W BLOCH

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

MARION HENRY BLOCH FAMILY FOUNDATIO
ONE HR BLOCK WAY
KANSAS CITY, MO 64105
(816) 854-4361

b The form in which applications should be submitted and information and materials they should include
VISIT BLOCHFAMILYFOUNDATION.ORG FOR GRANT APPLICATIONS AND SUBMISSION GUIDELINES

c Any submission deadlines
VISIT BLOCHFAMILYFOUNDATION.ORG FOR CURRENT SUBMISSION DEADLINES

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THE FOUNDATION GENERALLY MAKES ONE-YEAR GRANTS. HOWEVER, THE FOUNDATION WILL CONSIDER MULTI-YEAR REQUESTS. GRANTS ARE MADE ONLY TO TAX-EXEMPT 501(C)(3) ORGANIZATIONS THAT ARE NOT CLASSIFIED AS PRIVATE FOUNDATIONS. THE FOUNDATION CONSIDERS SUPPORT FOR ORGANIZATIONS THAT ARE BASED IN AND SERVICE RESIDENTS WITHIN THE GREATER KANSAS CITY AREA.

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total ► 3a				12,086,449
b <i>Approved for future payment</i> THE NELSON-ATKINS MUSEUM OF ART 4525 OAK STREET KANSAS CITY, MO 64111		PC	PLEDGED GRANT	4,000,000
Total ► 3b				4,000,000

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2017)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.			No
(2) Other assets.			No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.			No
(2) Purchases of assets from a noncharitable exempt organization.			No
(3) Rental of facilities, equipment, or other assets.			No
(4) Reimbursement arrangements.			No
(5) Loans or loan guarantees.			No
(6) Performance of services or membership or fundraising solicitations.			No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c	No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	***** Signature of officer or trustee	2018-10-11 Date	***** Title

May the IRS discuss this return with the preparer shown below?
 (see instr.)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	SHAWNA HULS				P01315330
	Firm's name ► RSM US LLP				Firm's EIN ► 42-0714325
Firm's address ► 201 FIRST ST SE SUITE 800 CEDAR RAPIDS, IA 52401					Phone no (319) 298-5333

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
COMMERCE BONDS			
OAKWOOD REAL ESTATE PARTNERS I			
PASSTHROUGH FROM SCH K-1 OAKWOOD REAL ESTATE PARTNERS I			
CHARLES SCHWAB			
WELLINGTON CTF DIH			
PASSTHROUGH FROM SCH K-1 WELLINGTON CTF DIH			
OCTAVIAN OFFSHORE			
LOOMIS SAYLES			
PASSTHROUGH FROM SCH K-1 LOOMIS SAYLES			
GARDNER RUSSO			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
455,847			455,847
163,374		163,374	0
335,168			335,168
31,501,192		25,617,883	5,883,309
2,500,000		2,819,930	-319,930
716,832			716,832
21,460		33,076	-11,616
6,144			6,144
148,093			148,093
205,127		137,669	67,458

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			455,847
			0
			335,168
			5,883,309
			-319,930
			716,832
			-11,616
			6,144
			148,093
			67,458

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
COLCHESTER			
COMMERCE TORTOISE SALE OF UNITS			
PASSTHROUGH FROM SCH K-1 COMMERCE TORTOISE			
WELLINGTON CTF DURABLES			
PASSTHROUGH FROM SCH K-1 WELLINGTON CTF DURABLES			
OAKWOOD REAL ESTATE PARTNERS II			
PASSTHROUGH FROM SCH K-1 OAKWOOD REAL ESTATE PARTNERS II			
WINGATE			
DOVER STREET IX			
PASSTHROUGH FROM SCH K-1 LITTLEJOHN			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
6,580,447		6,619,431	-38,984
1,137,037		1,262,035	-124,998
17,951			17,951
12,246			12,246
46,520			46,520
17,353		17,353	0
35,318			35,318
		78,712	-78,712
73,344			73,344
14,230			14,230

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-38,984
			-124,998
			17,951
			12,246
			46,520
			0
			35,318
			-78,712
			73,344
			14,230

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
AXIOM ASIA			
PASSTHROUGH FROM SCH K-1 AXIOM ASIA			
ENCAP INVESTMENTS			
SALES TAX CREDIT	D	2017-01-04	2017-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
			0
36,130			36,130
		186	-186
225,000			225,000

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			0
			36,130
			-186
			225,000

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
HENRY W BLOCH	CHAIRMAN EMERITUS & DIRECTOR 5 00	0	0	0
1 H R BLOCK WAY KANSAS CITY, MO 64105				
THOMAS M BLOCH	CHAIRMAN & DIRECTOR 5 00	0	0	0
1 H R BLOCK WAY KANSAS CITY, MO 64105				
ROBERT L BLOCH	VICE CHAIRMAN, TREASURER & DIRECTOR 0 50	0	0	0
1 H R BLOCK WAY KANSAS CITY, MO 64105				
MARY JO BROWN	ASSISTANT SECRETARY & DIRECTOR 0 50	0	0	0
1 H R BLOCK WAY KANSAS CITY, MO 64105				
BRUCE C DAVISON	VICE CHAIRMAN & DIRECTOR 0 50	0	0	0
1 H R BLOCK WAY KANSAS CITY, MO 64105				
WILLIAM A HALL	DIRECTOR 0 50	0	0	0
1 H R BLOCK WAY KANSAS CITY, MO 64105				
EDWARD T MATHENY JR	DIRECTOR 0 50	0	0	0
1 H R BLOCK WAY KANSAS CITY, MO 64105				
JOHN R PHILLIPS	DIRECTOR 0 50	0	0	0
1 H R BLOCK WAY KANSAS CITY, MO 64105				
MORTON I SOSLAND	DIRECTOR 0 50	0	0	0
1 H R BLOCK WAY KANSAS CITY, MO 64105				
ELIZABETH A UHLMANN	SECRETARY & DIRECTOR 0 50	0	0	0
1 H R BLOCK WAY KANSAS CITY, MO 64105				
EVAGELINE RICH	ASSISTANT TREASURER 0 50	0	0	0
1 H R BLOCK WAY KANSAS CITY, MO 64105				
DAVID P MILES - SEE STMT 15	PRESIDENT 30 00	169,571	17,348	0
1 H R BLOCK WAY KANSAS CITY, MO 64105				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ACADEMY FOR THE INTEGRATED ARTS 5604 TROOST KANSAS CITY, MO 64110		PC	ACCELERATING LITERACY LEARNING THROUGH THE ARTS AND AUTHENTIC PROJECT WORK	40,000
ALZHEIMER'S ASSOCIATION - HEART OF AMERICA CHAPTER 5651 OAKWOOD RD SHAWNEE MISSION, KS 66208		PC	MATCHING GIFT	500
AMERICAN PUBLIC SQUARE INC 4747 TROOST AVE STE 211 KANSAS CITY, MO 64110		PC	MATCHING GIFT	580
Total ▶ 3a				12,086,449

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ARTS KC-REGIONAL ARTS COUNCIL 106 SOUTHWEST BLVD KANSAS CITY, MO 64108		PC	MATCHING GIFT	666
AVILA UNIVERSITY 11901 WORNALL ROAD KANSAS CITY, MO 64145		PC	MARION AND HENRY BLOCH ENDOWED SCHOLARSHIP FUND	25,000
CHILDREN'S MERCY HOSPITAL 2401 GILLHAM ROAD KANSAS CITY, MO 641084619		PC	PROMISE 1000	75,000
Total ▶ 3a				12,086,449

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILDREN'S MERCY HOSPITAL 3120 WEST 68TH STREET MISSION HILLS, KS 66208		PC	MATCHING GIFT	10,630
CITY YEAR KANSAS CITY 415 DELAWARE ST FL 3 KANSAS CITY, MO 64105		PC	FUNDS TO SUPPORT START-UP OF CITY YEAR KANSAS CITY	100,000
DONNELLY COLLEGE 608 N 18TH STREET KANSAS CITY, KS 66102		PC	MARION BLOCH ENDOWED SCHOLARSHIP FUND	25,000
Total ▶ 3a				12,086,449

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FREMAR FOUNDATION 2816 W 87TH TERRACE LEAWOOD, KS 66206		PC	MATCHING GIFT	200
FRIENDS OF CHAMBER MUSIC 4835 WYANDOTTE ST STE 201 KANSAS CITY, MO 64112		PC	MATCHING GIFT	3,000
FRIENDS OF UNIVERSITY ACADEMY 4049 PENNSYLVANIA AVE STE 400 KANSAS CITY, MO 64111		PC	MATCHING GIFT	6,150
Total ▶ 3a				12,086,449

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRONT PORCH ALLIANCE 3210 MICHIGAN AVE KANSAS CITY, MO 64109		PC	MATCHING GIFT	2,500
GREATER KANSAS CITY COMMUNITY FOUNDATION 1055 BROADWAY SUITE 130 KANSAS CITY, MO 64105		PC	SUPPORT FOR THE HENRY W BLOCH SCHOOL OF MANAGEMENT AT UMKC	4,500,000
HARRY S TRUMAN LIBRARY INSTITUTE FOR NATIONAL AND INTERNATIONAL AFFAIRS 500 W US HIGHWAY 24 INDEPENDENCE, MO 64050		PC	MATCHING GIFT	2,000
Total ▶ 3a				12,086,449

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HARVESTERS - THE COMMUNITY FOOD NETWORK 3801 TOPPING AVE KANSAS CITY, MO 64129		PC	MATCHING GIFT	3,000
HEART OF AMERICA SHAKESPEARE FESTIVAL OF GREATER KANSAS CITY 3617 WEST 64TH STREET MISSION HILLS, KS 66208		PC	MATCHING GIFT	250
HIGH ASPIRATIONS5651 OAKWOOD RD SHAWNEE MISSION, KS 66208		PC	MATCHING GIFT	400
Total ► 3a				12,086,449

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HYMAN BRAND HEBREW ACADEMY 3617 WEST 64TH STREET MISSION HILLS, KS 66208		PC	MATCHING GIFT	2,500
HYMAN BRAND HEBREW ACADEMY 3617 WEST 64TH STREET OVERLAND PARK, KS 662111800		PC	ONGOING PROGRAMS AND OPERATIONS	100,000
JEWISH COMMUNITY CENTER OF GREATER KANSAS CITY 5801 WEST 115TH STREET OVERLAND PARK, KS 662111800		PC	ONGOING PROGRAMS AND OPERATIONS	15,000
Total ► 3a				12,086,449

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH COMMUNITY RELATIONS BUREAU-AMERICAN JEWISH COMMITTEE 5801 W 115TH STREET STE 201 OVERLAND PARK, KS 66211		PC	ONGOING PROGRAMS AND OPERATIONS	40,000
JEWISH FAMILY SERVICES 5801 W 115TH STREET SUITE 103 OVERLAND PARK, KS 66211		PC	ONGOING PROGRAMS AND OPERATIONS	25,000
JEWISH FAMILY SERVICES 5801 W 115TH STREET SUITE 103 OVERLAND PARK, KS 66211		PC	BROOKSIDE FOOD PANTRY EXPANSION	35,000
Total 				12,086,449
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH FEDERATION OF GREATER KANSAS CITY 5801 W 115TH STREET SUITE 201 OVERLAND PARK, KS 662111800		PC	CAMPUS SECURITY ENHANCEMENTS	30,000
JEWISH FEDERATION OF GREATER KANSAS CITY 5801 W 115TH STREET SUITE 201 OVERLAND PARK, KS 662111800		PC	MATCHING GIFT	9,333
JEWISH FEDERATION OF GREATER KANSAS CITY 5801 W 115TH STREET SUITE 201 OVERLAND PARK, KS 662111800		PC	ONGOING PROGRAMS AND OPERATIONS	250,000
Total ▶ 3a				12,086,449

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH VOCATIONAL SERVICE 4600 THE PASEO KANSAS CITY, MO 641100000		PC	SUPPORT FOR IMMIGRATION SERVICES	3,000
KANSAS CITY ART INSTITUTE 4415 WARWICK BLVD KANSAS CITY, MO 64111		PC	FUNDS TO SUPPORT THE ESTABLISHMENT OF THE MARION AND HENRY BLOCH SCHOLARSHIP FUND	25,000
KANSAS CITY PUBLIC LIBRARY 14TH W 10TH ST KANSAS CITY, MO 64105		PC	MATCHING GIFT	200
Total 				12,086,449
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KANSAS CITY REPERTORY THEATRE 4825 TROOST AVE STE 106 KANSAS CITY, MO 641102229		PC	KCREP CREATIVE FUTURE FUND	100,000
KANSAS CITY REPERTORY THEATRE HALLMARK CARDS INC - 2600 GRAND AVENUE SUITE 450 KANSAS CITY, MO 64108		PC	MATCHING GIFT	10,000
KAUFFMAN CENTER FOR THE PERFORMING ARTS 1601 BROADWAY KANSAS CITY, MO 64108		PC	SECURITY SYSTEM UPGRADE	57,000
Total ▶ 3a				12,086,449

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KCPT- PUBLIC TELEVISION 19 125 E 31ST ST KANSAS CITY, MO 64108		PC	MATCHING GIFT	2,000
LIBERTY MEMORIAL ASSOCIATION DBA NATIONAL WORLD WAR I MUSEUM AND MEMORIAL 2 MEMORIAL DR KANSAS CITY, MO 64108		PC	ONGOING PROGRAM AND OPERATIONS	225,000
MATTIE RHODES COUNSELING & ARTS CENTER 1740 JEFFERSON ST KANSAS CITY, MO 64108		PC	MATTIE RHODES CULTURAL CENTER	150,000
Total ▶ 3a				12,086,449

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
METROPOLITAN COMMUNITY COLLEGE FOUNDATION 3200 BROADWAY KANSAS CITY, MO 64111		PC	STUDENT SUCCESS CENTER AT MCC-PENN VALLEY	250,000
MID-AMERICA REGIONAL COUNCIL COMMUNITY SERVICES CORPORATION 600 BROADWAY KANSAS CITY, MO 64105		PC	DOUBLE UP BUCKS AND BEANS&GREENS FOR METRO KANSAS CITY	50,000
MIDWEST CENTER FOR HOLOCAUST EDUCATION 5801 W 115TH ST STE 106 OVERLAND PARK, KS 662111800		PC	ONGOING PROGRAMS AND OPERATIONS	5,000
Total ▶ 3a				12,086,449

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW REFORM TEMPLE7100 MAIN ST KANSAS CITY, MO 64114		PC	MATCHING GIFT	15,000
NOURISH KC11 E 40TH ST KANSAS CITY, MO 641114909		PC	THE COLLABORATION PROJECT	75,000
OPERATION BREAKTHROUGH 3039 TROOST AVE KANSAS CITY, MO 64109		PC	BRIDGE TO A BRIGHTER FUTURE CAPITAL CAMPAIGN	150,000
Total ▶ 3a				12,086,449

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OPERATION BREAKTHROUGH 5651 OAKWOOD RD SHAWNEE MISSION, KS 66208		PC	MATCHING GIFT	900
PEMBROKE HILL SCHOOL 5121 STATE LINE RD KANSAS CITY, MO 64112		PC	MATCHING GIFT	1,000
PLAZA ACADEMY 3930 BROADWAY BOULEVARD KANSAS CITY, MO 641112517		PC	MATCHING GIFT	1,500
Total ▶ 3a				12,086,449

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PLAZA ACADEMY 3930 BROADWAY BOULEVARD KANSAS CITY, MO 641112517		PC	PLAZA ACADEMY CAPITAL CAMPAIGN	56,700
POLICE FOUNDATION OF KANSAS CITY PO BOX 25198 KANSAS CITY, MO 64119		PC	MATCHING GIFT	2,000
RESTART INC918 E 9TH ST KANSAS CITY, MO 64106		PC	MATCHING GIFT	500
Total 				12,086,449
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RIGHTFULLY SEWN 3617 WEST 64TH STREET MISSION HILLS, KS 66208		PC	MATCHING GIFT	3,330
RONALD MCDONALD HOUSE CHARITIES OF KANSAS CITY 5651 OAKWOOD RD SHAWNEE MISSION, KS 66208		PC	MATCHING GIFT	700
SAINT LUKE'S HOSPITAL FOUNDATION 2101 W 67TH ST MISSION HILLS, KS 66208		PC	MATCHING GIFT	5,700
Total ► 3a				12,086,449

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAINT LUKE'S HOSPITAL FOUNDATION 4225 BALTIMORE AVENUE KANSAS CITY, MO 641112304		PC	FOR THE USE AND BENEFIT OF MARION BLOCH NEUROSCIENCES INSTITUTE	2,400,000
SASONE COMMITTEE AT THE JEWISH FEDERATION OF GREATER KANSAS CITY 5801 W 115TH ST STE 201 OVERLAND PARK, KS 662111800		PC	ONGOING PROGRAMS AND OPERATIONS	10,000
SOUTHWEST HIGH SCHOOL EXCELLENCE FUND 1055 BROADWAY SUITE 130 KANSAS CITY, MO 64105		PC	FUNDS TO SUPPORT THE CONTINUATION OF EFFORTS TO REOPEN SOUTHWEST HIGH SCHOOL	50,000
Total ▶ 3a				12,086,449

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SPAY AND NEUTER KANSAS CITY 1116 E 59TH ST KANSAS CITY, MO 64110		PC	MATCHING GIFT	1,000
ST PAUL'S EPISCOPAL DAY SCHOOL 4041 MAIN ST KANSAS CITY, MO 64111		PC	MATCHING GIFT	2,000
THE CHILDREN'S PLACE 2101 W 67TH ST MISSION HILLS, KS 66208		PC	MATCHING GIFT	2,000
Total ▶ 3a				12,086,449

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE CHILDREN'S SPOT 4801 MAIN STREET SUITE 1000 KANSAS CITY, MO 64112		PC	MATCHING GIFT	200
THE CITY OF FOUNTAINS FOUNDATION 6320 BROOKSIDE PLAZA SUITE 213 KANSAS CITY, MO 64113		PC	SUPPORT FOR CONSTRUCTION OF A MONUMENT THAT REPRESENTS THE ORGANIZATION'S MISSION	25,000
THE CITY OF FOUNTAINS FOUNDATION PO BOX 9193 SHAWNEE MISSION, KS 662011793		PC	FUNDS TO SUPPORT RENOVATION OF THE SEA HORSE FOUNTAIN ON MEYER CIRCLE	5,000
Total 				12,086,449
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE FAMILY CONSERVANCY 444 MINNESOTA AVENUE SUITE 200 KANSAS CITY, KS 66101		PC	CLASS INSTITUTE	50,000
THE FOUNDATION FOR SHAWNEE MISSION MEDICAL CENTER 7315 E FRONTAGE ROAD STE 221 SHAWNEE MISSION, KS 66204		PC	CONSTRUCTION OF THE B E SMITH FAMILY CENTER	150,000
THE JEWISH COMMUNITY FOUNDATION OF GREATER KANSAS CITY 5801 WEST 115TH STREET SUITE 104 OVERLAND PARK, KS 66211		PC	SUPPORT FOR MILLENNIAL ENGAGMENT PROJECTS	18,000
Total 				12,086,449
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE NATIONAL MUSEUM OF TOYS AND MINIATURES SUPPORT FUND 2101 W 67TH ST MISSION HILLS, KS 66208		PC	MATCHING GIFT	2,000
THE NELSON GALLERY FOUNDATION 4525 OAK STREET KANSAS CITY, MO 641111818		PC	MATCHING GIFT	15,326
THE NELSON GALLERY FOUNDATION 4525 OAK STREET KANSAS CITY, MO 641111818		PC	FUNDS TO SUPPORT RENOVATIONS TO GALLERIES THAT WILL DISPLAY THE BLOCH COLLECTION	500,000
Total 				12,086,449
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE NELSON GALLERY FOUNDATION 4525 OAK STREET KANSAS CITY, MO 641111818		PC	FUNDS TO SUPPORT TECHNOLOGY UPGRADES, EDUCATION PROGRAMS, MEMBERSHIPS, ETC	1,761,150
THE NELSON GALLERY FOUNDATION 4525 OAK STREET KANSAS CITY, MO 641111818		PC	SUPPORT INTERNATIONAL PRESS AND NATIONAL ART TRADES	8,715
THE NELSON GALLERY FOUNDATION 4525 OAK STREET KANSAS CITY, MO 641111818		PC	FUNDS IN SUPPORT OF SELECTED RENOVATIONS TO MAINTAIN BUILDING	96,850
Total ► 3a				12,086,449

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE TEMPLE CONGREGATION B'NAI JEHUDAH 12320 NALL AVE OVERLAND PARK, KS 66209		PC	MATCHING GIFT	1,463
THE WORNALLMAJORS HOUSE MUSEUMS 6115 WOMALL RD KANSAS CITY, MO 64113		PC	MATCHING GIFT	200
TRUMAN MEDICAL CENTER CHARITABLE FOUNDATION 5651 OAKWOOD RD SHAWNEE MISSION, KS 66208		PC	MATCHING GIFT	5,000
Total ▶ 3a				12,086,449

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UMKC FOUNDATION 5100 ROCKHILL RD AC 229 ROOM 202 KANSAS CITY, MO 641102499		PC	FUNDS TO SUPPORT CONSTRUCTION OF THE SCHOOL OF COMPUTING AND ENGINEERING SCIENCE BUILDING	250,000
UMKC FOUNDATION 5100 ROCKHILL RD AC 229 ROOM 202 KANSAS CITY, MO 641102499		PC	MARION AND HENRY BLOCH ENDOWED SCHOLARSHIP AT THE HENRY W BLOCH SCHOOL OF MANAGEMENT	25,000
UMKC FOUNDATION DD RANCH LEAWOOD HALLBROOK 1 OFFICE BUILDING 11150 OVERBROOK SUITE 110 LEAWOOD, KS 66211		PC	MATCHING GIFT	46,400
Total 3a				12,086,449

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNITED SERVICE ORGANIZATIONS 4801 MAIN STREET SUITE 1000 KANSAS CITY, MO 64112		PC	MATCHING GIFT	200
UNITED WAY OF GREATER KANSAS CITY 3617 WEST 64TH STREET MISSION HILLS, KS 66208		PC	MATCHING GIFT	6,040
UNITED WAY OF GREATER KANSAS CITY 801 W 47TH STREET SUITE 500 KANSAS CITY, MO 64112		PC	TOCQUEVILLE SOCIETY 2017	25,000
Total ▶ 3a				12,086,449

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY ACADEMY 5651 OAKWOOD RD SHAWNEE MISSION, KS 66208		PC	MATCHING GIFT	2,166
UNIVERSITY OF KANSAS ENDOWMENT ASSOC 2101 W 67TH ST MISSION HILLS, KS 66208		PC	MATCHING GIFT	7,000
UNIVERSITY OF MISSOURI KANSAS CITY THE BLOCH SCHOOL OF MANAGEMENT AT UMKC 225 BLOCH HERITAGE HALL 5100 R KANSAS CITY, MO 641102499		PC	SUPPORT FOR RENOVATION PLANNING FOR HERITAGE HALL	50,000
Total 3a				12,086,449

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF MISSOURI-COLUMBIA 104 JESSE HALL COLUMBIA, MO 65211		PC	MATCHING GIFT	6,000
UNIVERSITY OF NEBRASKA FOUNDATION 2285 S 67TH ST STE 200 OMAHA, NE 68106		PC	MATCHING GIFT	1,000
VAAD HAKASHRUTH OF KANSAS CITY 9900 ANTIOCH OVERLAND PARK, KS 66212		PC	ONGOING PROGRAMS AND OPERATIONS	4,000
Total ► 3a				12,086,449

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VILLAGE SHALOM INC 5500 W 123RD STREET OVERLAND PARK, KS 662093193		PC	ONGOING PROGRAMS AND OPERATIONS	30,000
WASHINGTON UNIVERSITY IN ST LOUIS OLIN SCHOOL OF BUSINESS WASHINGTON UNIVERSITY CB1133 ONE BROOKINGS DRI ST LOUIS, MO 631304899		PC	MATCHING GIFT	10,000
WAYSIDE WAIFS INC 5651 OAKWOOD RD SHAWNEE MISSION, KS 66208		PC	MATCHING GIFT	500
Total ▶ 3a				12,086,449

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
WILLIAM JEWELL COLLEGE ADVANCEMENT 500 COLLEGE HILL LIBERTY, MO 64068		PC	MATCHING GIFT	3,000
WILLIAM JEWELL COLLEGE ADVANCEMENT 500 COLLEGE HILL LIBERTY, MO 64068		PC	HENRY W BLOCH SCHOLARSHIP FUND	25,000
Total ▶ 3a				12,086,449

TY 2017 Accounting Fees Schedule**Name:** MARION AND HENRY BLOCH FAMILY FOUNDATION**EIN:** 45-4047901**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING AND AUDIT FEES	61,273	33,887		7,526

TY 2017 General Explanation Attachment**Name:** MARION AND HENRY BLOCH FAMILY FOUNDATION**EIN:** 45-4047901**General Explanation Attachment**

Identifier	Return Reference	Explanation	
1		FORM 990-PF, PART VIII, LINE 1, OFFICER COMPENSATION	THE FOUNDATION HAS NO EMPLOYEES ALL MANAGEMENT SERVICES ARE PROVIDED THROUGH HRB MANAGEMENT, INC WHO IS PAID A MANAGEMENT FEE AS DISCLOSED IN PART VIII, LINE 3, HIGHLY PAID CONTRACTORS OFFICER DAVID P MILES IS AN EMPLOYEE OF AND IS PAID BY HRB MANAGEMENT, INC PURSUANT TO THE FORM 990-PF INSTRUCTIONS, THE PORTION OF THE COMPENSATION PAID TO THE MANAGEMENT SERVICES COMPANY (HRB MANAGEMENT, INC) THAT RELATES TO SERVICES PROVIDED BY THE FOUNDATION OFFICER, DAVID P MILES, IS REPORTED IN PART VIII, LINE 1, OFFICER COMPENSATION AS IF THE FOUNDATION HAD PAID THE OFFICER DIRECTLY THE TOTAL AMOUNT PAID TO HRB MANAGEMENT, INC REPORTED IN PART VIII, LINE 3, HIGHLY PAID CONTRACTORS INCLUDES THE AMOUNT OF OFFICER COMPENSATION SEPARATELY REPORTED IN PART VIII, LINE 1, OFFICER COMPENSATION

General Explanation Attachment

Identifier	Return Reference	Explanation	
2		FORM 990-PF, PART XVI-A	THE FOUNDATION FILES A FEDERAL FORM 990-T TO REPORT NET INCOME OR LOSS FROM UNRELATED BUSINESS INCOME RESULTING FROM INVESTMENTS IN VARIOUS PARTNERSHIPS THE FOUNDATION ACCOUNTS FOR INVESTMENTS IN PARTNERSHIPS ON A GAAP BASIS, AND THEREFORE DOES NOT RECORD UNRELATED BUSINESS INCOME OR LOSS REPORTED ON TAX SCHEDULE K-1 IN ITS BOOKS AND RECORDS AS A RESULT, NO UNRELATED BUSINESS INCOME OR LOSS IS REPORTED ON FORM 990-PF, PART I, COLUMN (A), REVENUE AND EXPENSES PER BOOKS OR ON PART XVI-A, ANALYSIS OF INCOME-PRODUCING ACTIVITIES, COLUMNS (A) AND (B), UNRELATED BUSINESS INCOME

TY 2017 Investments - Other Schedule

Name: MARION AND HENRY BLOCH FAMILY FOUNDATION
EIN: 45-4047901

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
WELLINGTON CTF DIH	FMV	8,371,826	8,371,826
WELLINGTON CTF DURABLE	FMV	9,703,692	9,703,692
LOOMIS SAYLES	FMV	9,274,313	9,274,313
FIR TREE INTL VALUE FUND II	FMV	2,377,689	2,377,689
SCHWAB - DFA EMERGING MKTS	FMV	11,867,749	11,867,749
SCHWAB - VANGUARD DEVELOPED MKTS	FMV	44,708,843	44,708,843
SCHWAB - VANGUARD DIV APPR	FMV	9,651,919	9,651,919
SCHWAB - VANGUARD RUSSELL 3000	FMV	50,974,033	50,974,033
SCHWAB - VANGUARD EMERGING MARKETS	FMV	9,878,769	9,878,769
SCHWAB - TEMPLETON GLOBAL	FMV	847,943	847,943
SCHWAB - LAZARD	FMV	6,724,666	6,724,666
GARDNER RUSSO	FMV	13,426,258	13,426,258
WINGATE PARTNERS	FMV	1,609,089	1,609,089
OAKWOOD REAL ESTATE PARTNERS I	FMV	1,064,457	1,064,457
OAKWOOD REAL ESTATE PARTNERS II	FMV	1,888,283	1,888,283
CID CAPITAL II	FMV	3,331,615	3,331,615
COMMERCE TORTOISE	FMV	6,254,040	6,254,040
RIVERVEST VENTURE FUND	FMV	2,977,935	2,977,935
SCHWAB - ARTISON GLOBAL VALUE	FMV	12,913,851	12,913,851
SCHWAB - VANGUARD INTERM TERM	FMV	30,032,812	30,032,812
FIR TREE INTL VALUE FUND	FMV	2,579,099	2,579,099
DOVER STREET IX	FMV	855,736	855,736
ARTEMIS REAL ESTATE	FMV	766,471	766,471
AXIOM ASIA IV	FMV	1,285,028	1,285,028
AVIVA INVESTORS	FMV	8,039,399	8,039,399
ENCAP INVESTMENTS	FMV	79,608	79,608
PARAMETRIC GLOBAL EQUITY	FMV	9,360,616	9,360,616
HBK MULTI STRATEGY	FMV	6,510,268	6,510,268
LITTLEJOHN OPPORTUNITIES FUND	FMV	604,550	604,550

TY 2017 Legal Fees Schedule**Name:** MARION AND HENRY BLOCH FAMILY FOUNDATION**EIN:** 45-4047901

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	6,487	324		6,163

TY 2017 Other Assets Schedule**Name:** MARION AND HENRY BLOCH FAMILY FOUNDATION**EIN:** 45-4047901**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DUE FROM MASON CAPITAL	92,984	9,045	9,045
DUE FROM GRUSS GLOBAL	0	312,792	312,792
DUE FROM OCTAVIAN	0	1,528	1,528

TY 2017 Other Expenses Schedule**Name:** MARION AND HENRY BLOCH FAMILY FOUNDATION**EIN:** 45-4047901**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INFORMATION TECHNOLOGY	14,167	0		14,167
SPECIAL EVENT EXPENSE	17,717	886		16,831
INSURANCE	7,127	0		0
MISCELLANEOUS	5,286	264		5,021

TY 2017 Other Income Schedule**Name:** MARION AND HENRY BLOCH FAMILY FOUNDATION**EIN:** 45-4047901**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
INCOME (LOSS) FROM SCHEDULES K-1		395,940	
UNREALIZED GAIN (LOSS) ON INVESTMENTS	30,461,396		30,461,396

TY 2017 Other Liabilities Schedule**Name:** MARION AND HENRY BLOCH FAMILY FOUNDATION**EIN:** 45-4047901

Description	Beginning of Year - Book Value	End of Year - Book Value
DUE TO HRB MANAGEMENT, INC.	27,046	38,128

TY 2017 Other Professional Fees Schedule**Name:** MARION AND HENRY BLOCH FAMILY FOUNDATION**EIN:** 45-4047901

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISOR AND SERVICE FEES	1,328,890	853,296		0
MANAGEMENT FEES	427,159	46,987		380,172
CONSULTING FEES	20,235	0		20,235
LEGACY EXPENSES	68,411	0		68,411

TY 2017 Taxes Schedule**Name:** MARION AND HENRY BLOCH FAMILY FOUNDATION**EIN:** 45-4047901

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES AND STATE TAXES	84,230	0		0
FOREIGN TAXES	32,662	32,662		0