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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation Amherst Foundation		A Employer identification number 45-1559309	
Number and street (or P O box number if mail is not delivered to street address) 5001 Plaza on the Lake Drive 200		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code Austin, TX 78746		B Telephone number (see instructions) (512) 342-3000	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here 2 Foreign organizations meeting the 85% test, check here and attach computation	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 0	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	705,013		
	2 Check ☐ If the foundation is not required to attach Sch B			
	3 Interest on savings and temporary cash investments			
	4 Dividends and interest from securities			
	5a Gross rents			
	b Net rental income or (loss)			
	6a Net gain or (loss) from sale of assets not on line 10			
	b Gross sales price for all assets on line 6a			
	7 Capital gain net income (from Part IV, line 2)			
	8 Net short-term capital gain			
	9 Income modifications			
	10a Gross sales less returns and allowances			
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	705,013	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc			
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits			
	16a Legal fees (attach schedule)			
	b Accounting fees (attach schedule)			
	c Other professional fees (attach schedule)			
	17 Interest			
	18 Taxes (attach schedule) (see instructions)			
	19 Depreciation (attach schedule) and depletion			
	20 Occupancy			
	21 Travel, conferences, and meetings			
	22 Printing and publications	148		
	23 Other expenses (attach schedule)	6,848		
	24 Total operating and administrative expenses. Add lines 13 through 23	6,996	0	0
	25 Contributions, gifts, grants paid	553,611		553,611
	26 Total expenses and disbursements. Add lines 24 and 25	560,607	0	553,611
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	144,406			
b Net investment income (if negative, enter -0-)		0		
c Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2017)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash—non-interest-bearing	72,233	216,639	
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	72,233	216,639	0	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)			0
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	72,233	216,639	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances (see instructions)	72,233	216,639		
31 Total liabilities and net assets/fund balances (see instructions) .	72,233	216,639		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	72,233
2 Enter amount from Part I, line 27a	2	144,406
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	216,639
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	216,639

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	195,654	66,737	2 93172
2015	376,769	108,456	3 47393
2014	106,487	18,802	5 66360
2013	432,526	52,099	8 30200
2012	380,997	75,954	5 01616
2 Total of line 1, column (d)			2 25 387408
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 5 077482
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4
5 Multiply line 4 by line 3			5
6 Enter 1% of net investment income (1% of Part I, line 27b)			6
7 Add lines 5 and 6			7 0
8 Enter qualifying distributions from Part XII, line 4			8 553,611

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	0
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	No
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of Navin Koshy Telephone no (512) 342-3000			

Located at **5001 Plaza on the Lake Drive 200 Austin TX** ZIP+4 **78746**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	☐	5b	No
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☒ No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	☐ Yes ☒ No	6b	No
	<i>If "Yes" to 6b, file Form 8870</i>			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	☐ Yes ☒ No	7b	No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Sean Dobson 5001 Plaza on the Lake Ste 200 Austin, TX 78746	Director 1 00	0		
Roxann Taylor 5001 Plaza on the Lake Ste 200 Austin, TX 78746	Director 10 00	0		
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000. ▶				
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".				
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation		
NONE				
Total number of others receiving over \$50,000 for professional services. ▶				

Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	0
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	0
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	0
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	0
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	0
6	Minimum investment return. Enter 5% of line 5.	6	0

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	0

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	553,611
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	553,611
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	553,611

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				0
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2017				
a From 2012. 377,199				
b From 2013. 429,921				
c From 2014. 105,547				
d From 2015. 371,346				
e From 2016. 192,317				
f Total of lines 3a through e.	1,476,330			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>553,611</u>				
a Applied to 2016, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				
e Remaining amount distributed out of corpus	553,611			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,029,941			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	377,199			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	1,652,742			
10 Analysis of line 9				
a Excess from 2013. 429,921				
b Excess from 2014. 105,547				
c Excess from 2015. 371,346				
d Excess from 2016. 192,317				
e Excess from 2017. 553,611				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	553,611
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue				
a _____				
b _____				
c _____				
d _____				
e _____				
f _____				
g Fees and contracts from government agencies				
2 Membership dues and assessments.				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities.				
5 Net rental income or (loss) from real estate				
a Debt-financed property.				
b Not debt-financed property.				
6 Net rental income or (loss) from personal property				
7 Other investment income.				
8 Gain or (loss) from sales of assets other than inventory				
9 Net income or (loss) from special events				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue a _____				
b _____				
c _____				
d _____				
e _____				
12 Subtotal Add columns (b), (d), and (e).				
13 Total. Add line 12, columns (b), (d), and (e). 13 _____				

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	***** Signature of officer or trustee	2018-05-11 Date	***** Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No
--

Paid Preparer Use Only	Print/Type preparer's name Lynn Nolen	Preparer's Signature	Date	Check if self-employed ☒	PTIN P01786958	
	Firm's name ▶ Nolen & Associates					Firm's EIN ▶ 46-5473497
	Firm's address ▶ 6836 Bee Caves Rd Suite 279 Austin, TX 78746					Phone no (512) 579-0248

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Women in Need Inc 115 West 31st Street 7th Floor New York, NY 10001		PC	To Further the Organization's Charitable Causes	20,000
Year Up New York85 Broad St 6th Floor New York, NY 10004		PC	To further the organization's charitable causes	-2,000
Capital City Fund for Education 510 South Congress Ave Austin, TX 78704		PC	To help provide educational opportunities for at risk students	60,000
Del Valley High SchoolMiddle School 5201 Ross Rd Del Valle, TX 78617		PC	To support the education of high school students	600
FACES223 East 34th Street New York, NY 10016		PC	To assist people of color infected with AIDS	20,000
Total 3a				553,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
City Meals on Wheels NYC 355 Lexington Ave New York, NY 10017		PC	To help feed elderly home-bound individuals	28,750
Autism Speaks5455 Wilshire Blvd Los Angeles, CA 90036		PC	To help fight autism	25,000
Volunteers of America 340 West 85th Street New York, NY 10024		PC	To provide school supplies to at risk students	4,830
VHS Band Boosters 7301 Ranch Road 620N Austin, TX 78726		PC	To assist in financing band programs for children	1,249
Mount Sinai Hospital11000 Euclid Ave Cleveland, OH 44106		PC	To Further the Organization's Charitable Causes	10,000
Total ► 3a				553,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Austin Mar Thoma Church 2222 Downing Lane Leander, TX 78641		PC	To Further the Organization's Charitable Causes	2,500
Sunrise Day Camp15 Neil Court Oceanside, NY 11572		PC	To fund day camp for children with cancer	5,000
Movember FoundationPO Box 1595 Culver City, CA 90232		PC	To Further the Organization's Charitable Causes	2,563
American Red CrossPO Box 37839 Boone, IA 50037		PC	Donation requested by executives of Amherst and Amherst Foundation president, to assist the American Red Cross with their efforts in helping the families who were effected by Hurricane Harvey	50,000
American Cancer SocietyPO Box 22478 Oklahoma City, OK 73123		PC	Cancer research	1,500
Total ► 3a				553,611

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Train our Troops 100 Congress Ave Ste 2000 Austin, TX 78701		PC	Job training for veterans	2,000
Austin Chinese American Network 13284 Pond Springs Road 202 Austin, TX 78729		EOF	CJ Zhao, an Amherst employee requested funds to help fund the efforts to assist families effected by Hurricane Harvey	4,000
Ann Richards School2206 Prather Lane Austin, TX 78704		EOF	Support of education for young women	3,000
Asian Pacific Islander APAA 6200 Brodie Lane Austin, TX 78745		EOF	CJ Zhao, an Amherst employee orgainized a youth leadership event benefitting the Austin Asian community, whereas Amherst CEO Sean Dobson was the main spokesperson Amherst donated \$5000 to help fund their scholarship program	5,000
Austin Theater Alliance 713 Congress Ave Austin, TX 78701		EOF	Amherst sponsorship of "Harvey Relief Benefit Comedy Helps" at Paramount Theatre, which benefits the American Red Cross helping with the Harvey relief	25,000
Total ► 3a				553,611

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Name and address (home or business)				
a <i>Paid during the year</i>				
Breast Cancer Research Foundation 28 West 44th Street Ste 609 New York, NY 10036		EOF	Support of research for breast cancer treatment	3,200
Bob Woodruff Foundation 1350 Broadway Ste 905 New York, NY 10018		PF	Support for injured veterans	10,000
Cheyannas Champions 4 Children 11701 Bee Caves Road Ste 216 Austin, TX 78738		EOF	Support for children with rare and un-diagnosed conditions Rachel Nau, an Amherst employee requested matching funds to help sponsor an event to assist 10 children that are paired with 10 champion athletes and 10 school teams	2,628
Crocket HS Softball 5601 Mahchaca Road Austin, TX 78745		NC	Sanny Crayton, an Amherst employee requested funds to help purchase supplies and tournament travel costs for local high school after school softball program	200
Disabled American Veterans 3725 Alexandria Pike Cold Spring, KY 41076		EOF	Support for disabled veterans	250
Total 3a				553,611

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Trey Ganem Designs LLC304 N East St Edna, TX 77957		POF	Requested by Navin Koshy an Amherst employee, donation to provide help to victims of the church shooting in Sutherland Springs, Tx	16,000
Firefly FundPO Box 92616 Austin, TX 78709		EOF	Sponsorship for an annual event benefitting the research to help find a cure for Neimann-Pick Type C1 (NPC1)	33,703
The Rise School4800 Manor Road Bldg J Austin, TX 78723		POF	Education of special needs children	2,500
Team Rubicon 6171 W Century Blvd Ste 310 Los Angeles, CA 90045		EOF	Disaster Relief Donation requested by executives of Amherst and Amherst Foundation president, to assist the American Red Cross with their efforts in helping the families who were effected by Hurricane Harvey	30,000
Intl Women's Health Coalition 333 Seventh Avenue New York, NY 10001		POF	Promotion of women's health	2,000
Total ► 3a				553,611

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Chabad of Yonkers600 N Broadway Yonkers, NY 10701		EOF	Andrew Flahive, a Vaca Morada LP employee requested funds to be donated in memory of Mr Joel F Levy Mr Levy is a family member to one of the partners of Skadden Arps Slate Meagher & Flom LLP, whom Amherst seeks legal advice for many years	500
Muscular Dystrophy Assoc 222 S Riverside Plaza Ste 1500 Chicago, IL 60606		PC	Support for medical research regarding MD	2,500
ReadworksPO Box 24673 Brooklyn, NY 11202		EOF	Annual donation to help fund efforts to improve the literary comprehension of students and assist teachers to help reach the literary goals	15,000
Riverplace Elementary 6500 Sitio Del Rio Blvd Austin, TX 78730		NC	Requested by Doug Fashenpour, an Amherst employee Requested a general donation to support an elementary school within his home district	1,500
Ronald McDonald House 1315 Barbara Jordan Blvd Austin, TX 78723		PC	Housing for families with children in hospital care	2,500
Total 3a				553,611

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Name and address (home or business)				
a <i>Paid during the year</i>				
Fibrolamellar Cancer Foundation 20 Horseneck Lane 2nd Floor Greenwich, CT 06830		EOF	Support for medical research regarding Fibrolamellar Cancer cure	6,000
The Long Now Foundation2 Marina Blvd San Francisco, CA 94123		POF	Foster long term thinking Donation made to this charity, in lieu of paying for services provided by one of Amherst speakers during SXSW2017 (Danny Hillis) Danny requested that his fees be sent to The Long Now Foundation Requested by Shawn Wells, Chief of Staff for Amherst	5,000
Lake Travis Education Fund 3322 Ranch Road 620 S Lakeway, TX 78738		POF	Requested by George Morgan, a Vaca Morada LP employee, requested sponsorship to an event "Dale Guthrie Memorial Golf Tournament" The price includes 2 Golf Team entries and 1 hole sponsorship This event sponsors the Lake Travis scholarship fund	1,322
Hurricane Harvey ReliefN/A Austin, TX 78746		NC	Tickets were provided to families effected by Hurricane Harvey to attend a comedy show at the Frank Erwin Center in Austin Proceeds from the show benefits the relief efforts of Hurricane Harvey	3,607
Hurricane Harvey ReliefN/A Austin, TX 78746		NC	Tables were rented to be used by volunteers to stuff backpacks for children who were transported from hurricane hit areas and placed in Austin schools temporarily Capital Courier delivered these tables from the rental company to the Amherst office at 5001 Plaza on the Lake	209
Total ► 3a				553,611

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Name and address (home or business)				
a <i>Paid during the year</i>				
Angela Russo 1900 West Loop South Ste 600 Houston, TX 77027	Employee	I	Donation requested by executives of Amherst and Amherst Foundation president, to assist the Amherst employee who was effected by Hurricane Harvey	7,000
Ashley Burton11922 Kingslake Forest Dr Houston, TX 77044		I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Carl Grandberry13410 Canaan Bridge Dr Houston, TX 77041		I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Casey Stevens 16727 Lonesome Quaille Dr Missouri City, TX 77489		I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Corey Duke5714 Wynberry Houston, TX 77041		I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Total ► 3a				553,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a <i>Paid during the year</i>				
Corry Johnson15430 Mendocino Dr Houston, TX 77083		I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Courtney Billups1418 Rocky Glen Ln Spring, TX 77373		I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Cynthia Lawrence 2823 Cypress Island Dr Houston, TX 77073		I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Cynthia Powell 12407 Greensbrook Forest Dr Houston, TX 77044		I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Daniel Curley7659 Athlone Dr Houston, TX 77044		I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Total ► 3a				553,611

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Name and address (home or business)				
a Paid during the year				
Danielle Currie11715 Greenglen Dr Houston, TX 77044		I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Debra Hodge8203 Debbie Gay Dr Houston, TX 77040		I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Dedra Sykes4907 N Cancun Dr Houston, TX 77045		I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Delissa Young12003 Greencanyon dr Houston, TX 77044		I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Donta Jackson11814 Greenspark Ln Houston, TX 77044		I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Total ►				553,611
3a				

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Name and address (home or business)				
a <i>Paid during the year</i>				
Dorthy Peters1911 Fernspray Ln Houston, TX 77084		I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Edgar Ascencion2807 Killdeer Ln Humble, TX 77396		I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Felecia Hubbard Watts 11918 Greenspark Ln Houston, TX 77044		I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
George Morrison11715 Gardenglen Dr Houston, TX 77070		I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Gerald Williams14234 Juliedale Dr Humble, TX 77396		I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Total ► 3a				553,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a Paid during the year					
Glorimar Yace2906 Fort Stockton Dr Katy, TX 77449			I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Jayne Porter 1900 West Loop South Ste 600 Houston, TX 77027		Employee	I	Donation requested by executives of Amherst and Amherst Foundation president, to assist the Amherst employee who was effected by Hurricane Harvey	15,000
Juan Gabriel Mendez2127 Whittier Dr Houston, TX 77032			I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Keonta Hoskins 11955 Drummond Park Dr Houston, TX 77044			I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Keshia Quintana3211 Gary Lane Spring, TX 77380			I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Total ► 3a					553,611

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Name and address (home or business)				
a Paid during the year				
Keyumma Archi 11926 Greensbrook Forest Dr Houston, TX 77044		I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Kim Moore3027 Shadow Isle Ln Houston, TX 77084		I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Laquesha Slaughter 21806 Hemlock Park dr Houston, TX 77073		I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Latorsha Farwell5510 Lynngate Dr Spring, TX 77373		I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Linda Riley15034 Ralston Rd Humble, TX 77396		I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Total ►				553,611
3a				

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Name and address (home or business)				
a <i>Paid during the year</i>				
Lisa Brownlow11819 Greenspark Lane Houston, TX 77044		I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Lysa Bailey11962 Greencanyon Dr Houston, TX 77044		I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Mary Ammons11738 Abby Ridge Way Houston, TX 77044		I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Marcos Cruz11806 Greenspark Ln Houston, TX 77044		I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Mellony Gable3218 Olde Lantern Way Spring, TX 77380		I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Total ► 3a				553,611

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Name and address (home or business)				
a Paid during the year				
Miquisha Strain 12003 Greensbrook Forest Houston, TX 77044		I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Myriane Rodrigues 2227 Lexington Woods Dr Spring, TX 77373		I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Peggy Chapman 11803 Kingslake Forest Dr Houston, TX 77044		I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Phillitha Chapman 11930 Kingslake Forest Dr Houston, TX 77044		I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Rachael Sturken 12434 Greensbrook Forest Dr Houston, TX 77044		I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Total ►				553,611
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Ramona Jones2703 Hazy Creek Dr Houston, TX 77084		I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Raquel Brown11911 Greenglen Rd Houston, TX 77044		I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Rashonda Williams 11918 Kingslake Forest Dr Houston, TX 77044		I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Rikkia Rodgers13418 Ryan Ridge Ln Houston, TX 77044		I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Romanica James11802 Greenspark Ln Houston, TX 77044		I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Total ► 3a				553,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a <i>Paid during the year</i>				
Ronald Byars22503 Rocky Glen Ct Spring, TX 77373		I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Russell Hawkins16119 Speyburn Ct Houston, TX 77095		I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Shane Carrico11935 Greenspark Ln Houston, TX 77044		I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Stella Onaeko Hodge1934 Grand Park Dr Missouri City, TX 77489		I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Steven Shuster17510 Mapletrail Dr Houston, TX 77084		I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Total ► 3a				553,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Terry Tiemann 1900 West Loop South Suite 600 Houston, TX 77027	Employee	I	Donation requested by executives of Amherst and Amherst Foundation president, to assist the Amherst employee who was effected by Hurricane Harvey	1,500
Yaaresi Gaeta3903 Balmorhea Ave Houston, TX 77039		I	As requested initially by Richard Magel and Vicky Husband ? and expedited by Sean Dobson with the backing of the investors ? monetary assistance was offered to those residents who occupy 1 of 50 mostly damaged properties, by Hurricane Harvey, of Main Street Renewal ? \$2500 was offered to each	2,500
Total 3a				553,611

TY 2017 Other Expenses Schedule**Name:** Amherst Foundation**EIN:** 45-1559309**Software ID:** 17005167**Software Version:** 2017v2.2**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Postage	300			
Special Event Expenses	6,548			

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990	OMB No 1545-0047 2017
	Name of the organization Amherst Foundation	Employer identification number 45-1559309

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization Amherst Foundation	Employer identification number 45-1559309
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Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Amherst Holdings LLC	\$ 595,000	Person ☒
	5001 Plaza on the Lake 200		Payroll ☐
	Austin, TX 78746		Noncash ☐ (Complete Part II for noncash contributions)
2	US SFE Asset Co	\$ 17,500	Person ☒
	5001 Plaza on the Lake 200		Payroll ☐
	Austin, TX 78746		Noncash ☐ (Complete Part II for noncash contributions)
3	Amherst Pierpont	\$ 11,716	Person ☒
	245 Park Ave		Payroll ☐
	New York, NY 10167		Noncash ☐ (Complete Part II for noncash contributions)
4	MSR LLC	\$ 17,500	Person ☒
	8300 N Mopac Expy 200		Payroll ☐
	Austin, TX 78759		Noncash ☐ (Complete Part II for noncash contributions)
5	Vaca Morada	\$ 32,500	Person ☒
	8300 N Mopac Expy 200		Payroll ☐
	Austin, TX 78759		Noncash ☐ (Complete Part II for noncash contributions)
.		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)

Part II **Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization Amherst Foundation	Employer identification number 45-1559309
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	