

Form **990-PF****Return of Private Foundation**

OMB No 1545-0052

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

2017

Open to Public Inspection

For calendar year 2017 or tax year beginning , 2017, and ending , 20

Name of foundation WESTPORT FUND		A Employer identification number 44-6007971
Number and street (or P O box number if mail is not delivered to street address) 4225 LENORE LANE, NW		B Telephone number (see instructions) (202) 363-3463
City or town, state or province, country, and ZIP or foreign postal code WASHINGTON, DC 20008		C If exemption application is pending, check here. ☐
G Check all that apply	Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change ☐	D 1 Foreign organizations, check here. ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation ☐	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here. ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 7,698,041.		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc. received (attach schedule)				
2	Check ☐ if the foundation is not required to attach Sch. B.				
3	Interest on savings and temporary cash investments.	1,249.	1,249.		ATCH 1
4	Dividends and interest from securities	112,269.	112,269.		ATCH 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	355,525.			
b	Gross sales price for all assets on line 6a 1,958,948.		355,525.		
7	Capital gain net income (from Part IV, line 2)				
8	Net short-term capital gain.				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)	469,043.	469,043.		
12	Total. Add lines 1 through 11	2,500.	1,250.		1,250.
13	Compensation of officers, directors, trustees, etc.				
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule) ATCH. 3	29,114.	2,911.		26,203.
c	Other professional fees (attach schedule) [4]	7,040.	7,040.		
17	Interest				
18	Taxes (attach schedule) (see instructions) [5]	12,682.	4,682.		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings	6,653.	3,326.		3,327.
22	Printing and publications				
23	Other expenses (attach schedule) ATCH. 6	25.			25.
24	Total operating and administrative expenses. Add lines 13 through 23.	58,014.	19,209.		30,805.
25	Contributions, gifts, grants paid	331,000.			331,000.
26	Total expenses and disbursements. Add lines 24 and 25	389,014.	19,209.	0.	361,805.
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	80,029.			
b	Net investment income (if negative, enter -0-)		449,834.		
c	Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	48,392.	71,110.	71,110.
	2	Savings and temporary cash investments	283,575.	421,386.	421,386.
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule) ATCH 7	5,256,605.	5,176,105.	7,205,545.
	c	Investments - corporate bonds (attach schedule)			
	Liabilities	11	Investments - land, buildings, and equipment basis ▶		
		Less accumulated depreciation ▶ (attach schedule)			
12		Investments - mortgage loans			
13		Investments - other (attach schedule)			
14		Land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶ (attach schedule)			
15		Other assets (describe ▶)			
16		Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	5,588,572.	5,668,601.	7,698,041.
17		Accounts payable and accrued expenses			
18		Grants payable			
Net Assets or Fund Balances	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here ☐			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒			
27	Capital stock, trust principal, or current funds				
28	Paid-in or capital surplus, or land, bldg, and equipment fund				
29	Retained earnings, accumulated income, endowment, or other funds	5,588,572.	5,668,601.		
30	Total net assets or fund balances (see instructions)	5,588,572.	5,668,601.		
31	Total liabilities and net assets/fund balances (see instructions)	5,588,572.	5,668,601.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,588,572.
2	Enter amount from Part I, line 27a	2	80,029.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	5,668,601.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,668,601.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)

(b) How acquired
P - Purchase
D - Donation(c) Date acquired
(mo, day, yr)(d) Date sold
(mo, day, yr)

1 a SEE PART IV SCHEDULE

b

c

d

e

(e) Gross sales price

(f) Depreciation allowed
(or allowable)(g) Cost or other basis
plus expense of sale(h) Gain or (loss)
((e) plus (f) minus (g))

a

b

c

d

e

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69

(j) Adjusted basis
as of 12/31/69(k) Excess of col (i)
over col (j), if any(l) Gains (Col (h) gain minus
col (k), but not less than -0-) or
Losses (from col (h))

a

b

c

d

e

2 Capital gain net income or (net capital loss)

{ If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7 }

2

355,525.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)

If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in
Part I, line 8

3

0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	378,096.	6,696,201.	0.056464
2015	389,485.	7,074,431.	0.055055
2014	410,017.	7,571,261.	0.054154
2013	395,509.	7,365,606.	0.053697
2012	387,547.	7,288,868.	0.053170

2 Total of line 1, column (d)

2

0.272540

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by
the number of years the foundation has been in existence if less than 5 years

3

0.054508

4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5

4

7,202,178.

5 Multiply line 4 by line 3.

5

392,576.

6 Enter 1% of net investment income (1% of Part I, line 27b).

6

4,498.

7 Add lines 5 and 6.

7

397,074.

8 Enter qualifying distributions from Part XII, line 4.

8

361,805.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the
Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	8,997.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		2	
3 Add lines 1 and 2		3	8,997.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	8,997.
6 Credits/Payments			
a 2017 estimated tax payments and 2016 overpayment credited to 2017	6a	9,888.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	9,888.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	891.	
11 Enter the amount of line 10 to be Credited to 2018 estimated tax ☐ 891. Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by General Instruction T		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions ☐ MO,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV.		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	X	
14 The books are in care of ▶ GAIL HARMON Telephone no ▶ 202-363-3463 Located at ▶ 4225 LENORE LANE, NW WASHINGTON, DC ZIP+4 ▶ 20008		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here ▶ 15 and enter the amount of tax-exempt interest received or accrued during the year		
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	X
Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year, did the foundation pay or incur any amount to		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes	☒ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
5b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here	☐		
6a	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d)	☐ Yes	☐ No	
6b	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No	
7a	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870	☐ Yes ☒ No		
7b	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No	
	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 8		2,500.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0.
Total number of others receiving over \$50,000 for professional services		►

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3 NONE	
Total. Add lines 1 through 3	►

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	6,879,212.
b	Average of monthly cash balances	1b	432,644.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	7,311,856.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	7,311,856.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	109,678.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	7,202,178.
6	Minimum investment return. Enter 5% of line 5	6	360,109.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	360,109.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	8,997.
b	Income tax for 2017 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	8,997.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	351,112.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	351,112.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	351,112.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	361,805.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	361,805.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	361,805.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				351,112.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.				
b Total for prior years 20 <u>15</u> , 20 <u>14</u> , 20 <u>13</u>				
3 Excess distributions carryover, if any, to 2017				
a From 2012	32,502.			
b From 2013	34,119.			
c From 2014	41,586.			
d From 2015	41,247.			
e From 2016	52,544.			
f Total of lines 3a through e	201,998.			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>361,805.</u>				
a Applied to 2016, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2017 distributable amount.				351,112.
e Remaining amount distributed out of corpus.	10,693.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	212,691.			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)	32,502.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	180,189.			
10 Analysis of line 9				
a Excess from 2013	34,119.			
b Excess from 2014	41,586.			
c Excess from 2015	41,247.			
d Excess from 2016	52,544.			
e Excess from 2017	10,693.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year ATCH 9				
Total			▶ 3a	331,000.
b Approved for future payment				
Total			▶ 3b	

Part XVI-A	Analysis of Income-Producing Activities
-------------------	--

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments .				14	1,249.	
4 Dividends and interest from securities				14	112,269.	
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory				18	355,525.	
9 Net income or (loss) from special events . . .						
10 Gross profit or (loss) from sales of inventory . .						
11 Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)					469,043.	
13 Total. Add line 12, columns (b), (d), and (e)					13	469,043.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

1. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of

(1) Cash	1a(1)	X
(2) Other assets	1a(2)	X

b Other transactions

(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
--	-------	--	---

(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		X
---	-------	--	---

(3) Rental of facilities, equipment, or other assets	1b(3)	X
--	-------	---

(4) Reimbursement arrangements	1b(4)	X
--	-------	---

(5) Loans or loan guarantees	1b(5)		X
--	-------	--	---

(6) Performance of services or membership or fundraising solicitations	1b(6)	X
--	-------	---

c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
---	--	----	---

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.


Signature of officer or trustee

Date 9/19/18

President

May the IRS discuss this return with the preparer shown below? See instructions ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

AMY C GILBERT CPA

Preparer's signature _____

Decker's signature

Date _____

9.14.18

Check ☐ if self-employed

PTIN

P00956578

Firm's name **GILBERT & WOLFAND, P.C.**

Firm's address ► 2201 WISCONSIN AVE, NW SUITE 320
WASHINGTON, DC

Firm's EIN ▶ 52-1263814

Phone no 202-342-6000

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL SHORT-TERM CAPITAL GAIN DIVIDENDS					15,214.	
		TOTAL CAPITAL GAIN DISTRIBUTIONS					158,144.	
1,852,496.		PERSHING ST COVERED BOX A PROPERTY TYPE: SECURITIES 1,698,577.				P	2016	2017
							153,919.	
69,960.		PERSHING LT COVERED BOX D PROPERTY TYPE: SECURITIES 62,892.				P	VARIOUS	10/19/2017
							7,068.	
36,492.		PERSHING LT NONCOVERED BOX E PROPERTY TYPE: SECURITIES 15,312.				P	VARIOUS	2017
							21,180.	
TOTAL GAIN(LOSS)							<u>355,525.</u>	

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
PERSHING	1,249.	1,249.
TOTAL	<u>1,249.</u>	<u>1,249.</u>

ATTACHMENT 2FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
PERSHING - NONQUALIFIED	10,290.	10,290.
PERSHING - QUALIFIED	101,979.	101,979.
TOTAL	<u>112,269.</u>	<u>112,269.</u>

ATTACHMENT 3FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
ACCOUNTING/TAX SERVICES: GILBERT & WOLFAND, PC	29,114.	2,911.		26,203.
TOTALS	<u>29,114.</u>	<u>2,911.</u>		<u>26,203.</u>

ATTACHMENT 4FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INVESTMENT MANAGEMENT FEES	6,000.	6,000.
SPDR GOLD TRUST INV FEES	1,040.	1,040.
TOTALS	<u>7,040.</u>	<u>7,040.</u>

ATTACHMENT 5

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FOREIGN INCOME TAXES	4,682.	4,682.
SECTION 4940 TAXES	8,000.	
TOTALS	<u>12,682.</u>	<u>4,682.</u>

ATTACHMENT 6

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
BANK CHARGES	25.	25.
TOTALS	25.	25.

FORM 990PF, PART II - CORPORATE STOCKATTACHMENT 7

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
2,755 BERKSHIRE HATHAWAY	216,128.	546,096.
17,461.233 FIDELITY LOW PRICED	422,478.	951,987.
7,268.995 FIDELITY SEL ENERGY	253,061.	324,851.
8,029.232 FIDELITY SELECT GOLD	108,395.	166,767.
10,327.451 MSIF INC GROWTH	431,703.	430,138.
14,739.393 PRIMECAP ODYSSEY AG	501,197.	653,397.
4,683.027 VANGUARD EQUITY INC	140,176.	174,162.
1,870 SPDR S&P 500 ETF		
2,185 SPDR GOLD TR	101,524.	270,175.
18,640 SELECT SECTOR SPDR FINL		
5,500 VANGUARD SPECIALIZED	296,559.	561,165.
2,660 VANGUARD WORLD FDS ENGY	263,312.	263,207.
21,290 VANGUARD INTL EQ INDEX	821,013.	977,424.
3,390 WISDOMTREE TR JAPAN	177,156.	201,129.
1,150 ISHARES TR AEROSPACE ETF	177,760.	216,327.
3,500 VANGUARD WORLD FDS INDLS	410,198.	498,295.
21,375 POWERSHARES ETF TR II	855,445.	970,425.
TOTALS	<u>5,176,105.</u>	<u>7,205,545.</u>

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 8

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
GAIL MCGREEVY HARMON 4225 LENORE LANE, NW WASHINGTON, DC 20008	DIRECTOR/PRESIDENT	2,500.	0.	0.
JEAN MCGREEVY GREEN 4225 LENORE LANE, NW WASHINGTON, DC 20008	DIRECTOR	0.	0.	0.
ANNIE JAMES MCGREEVY 4225 LENORE LANE, NW WASHINGTON, DC 20008	DIRECTOR	0.	0.	0.
EVE H. BOULD 4225 LENORE LANE, NW WASHINGTON, DC 20008	DIRECTOR	0.	0.	0.
COLIN MCNAY 4225 LENORE LANE, NW WASHINGTON, DC 20008	DIRECTOR	0.	0.	0.
PAM MCGREEVY 4225 LENORE LANE, NW WASHINGTON, DC 20008	DIRECTOR/SECRETARY	0.	0.	0.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 8 (CONT'D)

CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS

EXPENSE ACCT AND OTHER ALLOWANCES

COMPENSATION

TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION

NAME AND ADDRESS

STUART GREEN
4225 LENORE LANE, NW
WASHINGTON, DC 20008

DIRECTOR/TREASURER

0. 0. 0.

GRAND TOTALS

2,500. 0. 0.

44-6007971

2017 FORM 990-PF

WESTPORT FUND

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

FOUNDATION STATUS OF RECIPIENT

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

RECIPIENT NAME AND ADDRESS

SEE ATTACHMENT 9 FOR WESTPORT'S CONTRIBUTIONS
SEE ATTACHMENT 9 CONTRIBUTIONS' ADDRESSES
WESTPORT ADDRESS: 4225 LENORE LANE NW
WASHINGTON, DC 20008

NONE
PC

SEE ATTACHMENT 9

331,000.

TOTAL CONTRIBUTIONS PAID

331,000.

WESTPORT-FUND

2017 990 PF

Part XV Grants and Contributions Paid During the Year

EIN: 44-6007971

Name	Address	Status	Purpose	Paid Amount
Alzheimer's Association of Massachusetts	480 Pleasant Street, Watertown, MA 02472	501(c)(3)	General Support	1,000 00
Anzona Community Foundation	2201 E Camelback Road Ste 405B, Phoenix, AZ 85016	501(c)(3)	PYEC Fund	3,000 00
Anzona Land & Water Trust	3127 N Cherry Avenue, Tucson, AZ 85719	501(c)(3)	General Support	500 00
Anzona Public Media	PO Box 210067, Tucson, AZ 85721-0067	501(c)(3)	KUAT	2,000 00
Arts Alliance of St Mary's College of MD	18952 East Fisher Road, St Mary's City, MD 20686	501(c)(3)	General Support	500 00
ASPCA	424 E 92nd Street, New York, NY 10128	501(c)(3)	General Support	1,000 00
Barth Syndrome Foundation	PO Box 419264, Boston, MA 02241-9264	501(c)(3)	General Support	1,000 00
Biophilia Foundation	1877 Broadway, Boulder, CO 80302-5214	501(c)(3)	General Support	500 00
Bishop Spencer Place	4301 Madison Ave, Kansas City, MO 64111	501(c)(3)	Benevolent Care Fund	1,500 00
Brain & Behavioral Research Foundation	90 Park Ave, New York, NY 10016-1301	501(c)(3)	General Support	1,000 00
Bright Future Foundation	PO Box 2558, Avon, CO 81620	501(c)(3)	General Support	500 00
Brookline Greenspace Alliance	PO Box 470514, Brookline, MA 02447	501(c)(3)	General Support	500 00
Brookline Music School	25 Kennard Rd, Brookline, MA 02445-7513	501(c)(3)	General Support	1,000 00
Bryn Mawr College	101 N Menon Avenue, Bryn Mawr, PA 19010	501(c)(3)	General Support	500 00
Buzzards Bay Coalition	114 Front Street, New Bedford, MA 02740	501(c)(3)	General Support	500 00
			General Support	500 00
				1,000 00
Camp Onaway	26 Summit Grove Ave Ste 130 Bryn Mawr, PA 19010	501(c)(3)	General Support	2,000 00
Carter Center	1 Copenhill, 453 Freedom Parkway, Atlanta, GA 30307	501(c)(3)	General Support	500 00
			General Support	2,250 00
				2,750 00
Center for Biological Diversity	PO Box 710, Tucson, AZ 85702-0710	501(c)(3)	General Support	1,000 00
Center for Food Safety	660 Penn Avenue SE Ste 302, Washington, DC 20003	501(c)(3)	General Support	500 00
Center for Science in the Public Interest	1220 L Street NW Ste 300, Washington, DC 20005	501(c)(3)	General Support	500 00
Charlotte Country Day School	1440 Carmel Rd, Charlotte, NC 28226-5012	501(c)(3)	General Support	500 00
Children's Hospital Trust	401 Park Dr, Boston, MA 02215-3325	501(c)(3)	General Support	1,000 00
Children's Literacy Foundation	1536 Loomis Hill Road, Waterbury Center, VT 05677	501(c)(3)	General Support	500 00
Community Food Bank of So AZ	PO Box 26727, Tucson, AZ 85726-6727	501(c)(3)	General Support	3,000 00
Community Homes of Patagonia	PO Box 1063, Patagonia, AZ 85624	501(c)(3)	General Support	500 00
Cornell University	PO Box 25842, Lehigh Valley, PA 18002-5842	501(c)(3)	General Support	3,000 00
Cure Alzheimer's Fund	34 Washington St, Wellesley Hills, MA 02481-1934	501(c)(3)	General Support	1,000 00
Cyclic Vomiting Syndrome Association	PO Box 270341, Milwaukee, WI 53227-7208	501(c)(3)	General Support	1,000 00
Dana-Farber Cancer Institute	PO Box 849168, Boston, MA 02284-9168	501(c)(3)	General Support	500 00
Dartmouth	6066 Development Office, Hanover, NH 03755	501(c)(3)	Alumni Fund	500 00
			Skiing	2,000 00
			General Support	1,000 00
				3,500 00
Davidson College	PO Box 7174, Davidson, NC 28035-7174	501(c)(3)	General Support	1,000 00
Dexter Southfield School	PO Box 845914, Boston, MA 02284-5914	501(c)(3)	General Support	2,500 00
Discovery Place, Inc	301 N Tryon St, Charlotte, NC 28202-2138	501(c)(3)	General Support	1,000 00
Divorce Recovery, Inc	1051 N Columbus Blvd #103, Tucson, AZ 85711	501(c)(3)	General Support	500 00
Doctors Without Borders	PO Box 5023, Hagerstown, MD 21741	501(c)(3)	General Support	500 00
			General Support	3,000 00
			General Support	1,000 00
				4,500 00
Duke University	PO Box 90581, Durham, NC 27708-0581	501(c)(3)	General Support	1,000 00
Eagle Valley Land Trust	PO Box 3016, Edwards, CO 81632	501(c)(3)	General Support	500 00
EASEF	PO Box 430, Intervale, NH 03845-0430	501(c)(3)	General Support	500 00
Elite Nordic Fund	07 World Cup Circle, Stratton Mountain, VT 05155	501(c)(3)	General Support	7,000 00
Empona State University	1500 Highland St, Empona, KS 66801-5018	501(c)(3)	General Support	500 00
Environmental Defense Fund	1875 Connecticut Ave NW, Washington, DC 20009-5728	501(c)(3)	General Support	500 00
Epiphany School	154 Centre St, Dorchester Center, MA 02124-2311	501(c)(3)	General Support	250 00
Episcopal Church of the Transfiguration	PO Box 1000, Vail, CO 81658-1000	501(c)(3)	General Support	3,500 00
Episcopal Community Services	11 East 40th Street, Kansas City, MO 64111	501(c)(3)	General Support	500 00
Equality Now, Inc	125 Maiden Ln, New York, NY 10038-4912	501(c)(3)	General Support	500 00
				500 00
				1,000 00
E-Tech International	231 Las Mañanitas, Santa Fe, NM 87501	501(c)(3)	General Support	500 00
Feeding America	PO Box 96749, Washington, DC 20090-6749	501(c)(3)	General Support	1,000 00

WESTPORT-FUND

2017 990 PF

Part XV Grants and Contributions Paid During the Year

EIN: 44-6007971

Name	Address	Status	Purpose	Paid Amount
FINCA International Inc	1201 15th St NW, Washington, DC 20005-2899	501(c)(3)	General Support	500 00
Flower City Habitat for Humanity	755 Culver Rd, Rochester, NY 14609-7464	501(c)(3)	General Support	1,000 00
Food & Water Watch	1616 P St NW, Washington, DC 20036-1434	501(c)(3)	General Support	1,000 00
Foodlink	1999 Mount Read Blvd, Rochester, NY 14615-3700	501(c)(3)	General Support	1,000 00
Friends Charlotte Mecklenburg Library	310 North Tryon Street, Charlotte, NC 28202	501(c)(3)	General Support	500 00
Friends of Patagonia Library	346 Duquesne, PO Box 415 Patagonia, AZ 85624	501(c)(3)	General Support	500 00
George Eastman House	900 East Ave, Rochester, NY 14607-2219	501(c)(3)	General Support	500 00
Georgetown Day School	4530 MacArthur Blvd NW, Washington, DC 20007-4202	501(c)(3)	General Support	1,000 00
				<u>1,000 00</u>
				2,000 00
Geva Theatre Center	75 Woodbury Blvd, Rochester, NY 14607-1717	501(c)(3)	General Support	2,500 00
Gilda's Club Rochester NY	255 Alexander St, Rochester, NY 14607	501(c)(3)	General Support	500 00
Goddard College	123 Pitkin Rd, Plainfield, VT 05667-9432	501(c)(3)	General Support	500 00
Grace Cottage Foundation	PO Box 1, Townshend, VT 05353-0001	501(c)(3)	General Support	500 00
Great Plains SPCA	5428 Antioch Dr, Mission, KS 66202-1020	501(c)(3)	General Support	2,000 00
Habitat for Humanity Vail Valley	PO Box 4149, Avon, CO 81620	501(c)(3)	General Support	10,000 00
Habitat for Humanity Charlotte	3815 Latrobe Dr, Charlotte, NC 28211-1166	501(c)(3)	General Support	500 00
Harvard University	124 Mount Auburn St, Cambridge, MA 02138-5813	501(c)(3)	Harvard College Fund	1,000 00
			General Support	<u>25,000 00</u>
				26,000 00
Harvesters Community Food Network	3801 Topping Avenue, Kansas City, MO 64129		General Support	4,000 00
			General Support	<u>2,000 00</u>
				6,000 00
Humane Farming Association	PO Box 3577, San Rafael, CA 94912-3577	501(c)(3)	General Support	3,000 00
Humane Society of the United States	2100 L St NW, Washington, DC 20037-1525	501(c)(3)	General Support	2,000 00
Innocence Project	40 Worth St, New York, NY 10013-2904	501(c)(3)	General Support	500 00
K C Pet Project	4400 Raytown Rd, Kansas City, MO 64129	501(c)(3)	General Support	2,000 00
Kansas City Ballet	500 W Pershing Road, Kansas City, MO 64108	501(c)(3)	General Support	1,000 00
Kansas City CARE Clinic	3515 Broadway Blvd, Kansas City, MO 64111-2501	501(c)(3)	General Support	15,000 00
Kansas City Public Library	14 West 10th Street, Kansas City, MO 64105	501(c)(3)	General Support	1,000 00
Kansas City Symphony	1703 Wyandotte St, Kansas City, MO 64108-1216	501(c)(3)	General Support	4,000 00
Kansas State University Foundation	2323 Anderson Ave, Manhattan, KS 66502-2961	501(c)(3)	John P. Noonan Scholarship	2,500 00
Kansas University School of Business	PO Box 928, Lawrence, KS 66044-0928	501(c)(3)	School of Business	2,500 00
KCPT - Channel 19	125 E 31st Street, Kansas City, MO 64108	501(c)(3)	General Support	1,000 00
KU Endowment - University of Kansas	PO Box 928, Lawrence, KS 66044-0928	501(c)(3)	General Support	1,500 00
Legal Aid of Western Missouri	1125 Grand Blvd, Kansas City, MO 64106-2511	501(c)(3)	General Support	500 00
Loaves and Fishes	648 B Griffith Road, Charlotte, NC 28217	501(c)(3)	General Support	1,000 00
Londonderry Volunteer Rescue Squad	6068 Vt Route 11, Londonderry, VT 05148-9816	501(c)(3)	General Support	500 00
Lyric Opera of Kansas City	1725 Holmes St, Kansas City, MO 64108	501(c)(3)	General Support	1,000 00
Matthews HELP Center	PO Box 91, Matthews, NC 28106-0091	501(c)(3)	General Support	1,500 00
Memorial Art Gallery	300 East Ave, Rochester, NY 14604-2610	501(c)(3)	General Support	3,000 00
Michael J. Fox Fdn for Parkinson Res	Grand Central Station P O Box 4777, New York, NY 10163	501(c)(3)	General Support	500 00
Milton Academy	170 Centre St, Milton, MA 02186-3338	501(c)(3)	General Support	500 00
Mountain Valley Medical Clinic	38 Vt Route 11, Londonderry, VT 05148-9555	501(c)(3)	General Support	500 00
Mowgli's School of the Open	PO Box 9, Hebron, NH 03241-0009	501(c)(3)	General Support	2,000 00
MSPCA - Angell	350 South Huntington Avenue, Boston, MA 02130	501(c)(3)	General Support	1,000 00
Museum of Fine Arts, Boston	Avenue of the Arts, 465 Huntington Avenue, Boston, MA 02115	501(c)(3)	General Support	500 00
National Audubon Society	Ranch HC 1 Box 44, Elgin, AZ 85611	501(c)(3)	Appleton-Whittell Research	500 00
National Coalition Against Censorship	19 Fulton Street Ste 407, New York, NY 10038	501(c)(3)	General Support	2,250 00
National Nordic Foundation	12081 W Alameda Pkwy, Denver, CO 80228-2701	501(c)(3)	General Support	500 00
National Partnership for Women & Families	1875 Connecticut Ave NW, Washington, DC 20009-5728	501(c)(3)	General Support	500 00
National Women's Law Center	11 Dupont Cir NW, Washington, DC 20036-1207	501(c)(3)	General Support	1,500 00
Natural Resources Defense Council	40 West 20th Street, New York, NY 10011	501(c)(3)	General Support	500 00
Nature Conservancy	4245 N Fairfax Drive Ste 100, Arlington, VA 22203	501(c)(3)	General Support	500 00
Nature Conservancy (AZ)	1510 E Fort Lowell Rd, Tucson, AZ 85719-2313	501(c)(3)	General Support	500 00

WESTPORT-FUND

2017 990 PF

Part XV Grants and Contributions Paid During the Year

EIN: 44-6007971

Name	Address	Status	Purpose	Paid Amount
Neighborhood Counseling Center	5535 Balboa Blvd, Encino, CA 91316-1516	501(c)(3)	General Support	3,000 00
New England Nordic Ski Association	49 Pineland Dr, New Gloucester, ME 04260-5119	501(c)(3)	General Support	1,000 00
Operation USA	7421 Beverly Blvd, Los Angeles, CA 90036	501(c)(3)	General Support	500 00
Park School	171 Goddard Ave, Brookline, MA 02445-7412	501(c)(3)	General Support	500 00
			General Support	1,750 00
			General Support	500 00
			General Support	15,000 00
				17,750 00
Partners In Health	PO Box 845578, Boston, MA 02284-5578	501(c)(3)	General Support	500 00
Patagonia Area Resource Alliance	PO Box 1044, Patagonia, AZ 85624-1044	501(c)(3)	General Support	3,000 00
Patagonia Community Radio Inc	PO Box 271, Patagonia, AZ 85624-0271	501(c)(3)	General Support	500 00
Patagonia Creative Arts Association	PO Box 1248, Patagonia, AZ 85624-1248	501(c)(3)	General Support	500 00
Patagonia Educational Endowment Fund/POOL	PO Box 295, Patagonia, AZ 85624-0295	501(c)(3)	General Support	1,000 00
Patagonia Museum	PO Box 919, Patagonia, AZ 85624-0919	501(c)(3)	General Support	500 00
Patagonia Regional Times	PO Box 1073, Patagonia, AZ 85624-1073	501(c)(3)	General Support	500 00
Patagonia Volunteer Fire and Rescue	PO Box 497, Patagonia, AZ 85624-0497	501(c)(3)	General Support	1,000 00
Patagonia Youth Enrichment Center	PO Box 253, Sonora, AZ 85637-0253	501(c)(3)	General Support	1,000 00
Peru Congregational Church	PO Box 212, Peru, VT 05152	501(c)(3)	General Support	500 00
Planned Parenthood - South Atlantic	100 S Boylan Ave, Raleigh, NC 27603-1802	501(c)(3)	General Support	2,000 00
Planned Parenthood Federation of America	P O Box 97166, Washington, DC 20090	501(c)(3)	General Support	2,250 00
			General Support	2,000 00
				4,250 00
Planned Parenthood of Arizona	2255 N Wyatt Drive, Tucson, AZ 85712	501(c)(3)	General Support	500 00
Planned Parenthood of New England	128 Lakeside Ave, Burlington, VT 05401-4939	501(c)(3)	General Support	500 00
Planned Parenthood of the Rocky Mountains	7155 E 38th Ave, Denver, CO 80207-1630	501(c)(3)	General Support	5,000 00
Planned Parenthood Rochester Ctr	114 University Ave, Rochester, NY 14605-2929	501(c)(3)	General Support	2,000 00
Population Services International	1120 19th St NW, Washington, DC 20036-3605	501(c)(3)	General Support	20,000 00
			General Support	4,000 00
			General Support	2,500 00
				26,500 00
Posse Foundation Inc	1319 F St NW, Washington, DC 20004-1106	501(c)(3)	General Support	500 00
Primavera Foundation	151 W 40th St, Tucson, AZ 85713-3994	501(c)(3)	General Support	500 00
Rochester Philharmonic Orchestra, Inc	108 East Avenue, Rochester, NY 14604	501(c)(3)	General Support	1,500 00
Rose Brook Center	PO Box 320599, Kansas City, MO 64132-0599	501(c)(3)	General Support	2,000 00
Roundup River Ranch	PO Box 8589, Avon, CO 81620-8520	501(c)(3)	General Support	1,000 00
Salvation Army	3637 Broadway Blvd, Kansas City, MO 64111-2503	501(c)(3)	General Support	500 00
Save the Scenic Santa Ritas	8987 E Tanque Verde #309-157, Tucson, AZ 85749	501(c)(3)	General Support	3,000 00
Senior Citizens of Patagonia, Inc	PO Box 1121, Patagonia, AZ 85624-1121	501(c)(3)	General Support	500 00
Sierra Club Foundation - LA Chapter	3435 Wilshire Blvd, Los Angeles, CA 90010-1901	501(c)(3)	General Support	2,250 00
Sky Island Alliance	PO Box 41165, Tucson, AZ 85717-1165	501(c)(3)	General Support	500 00
Small Champions of Colorado Inc	PO Box 4691, Vail, CO 81658-4691	501(c)(3)	General Support	500 00
Southern Methodist University	PO Box 750402, Dallas, TX 75275	501(c)(3)	General Support	1,000 00
Southern Poverty Law Center	400 Washington Ave, Montgomery, AL 36104-4344	501(c)(3)	General Support	1,000 00
				500 00
				1,500 00
St Mary's College of Maryland Fdn	18952 E Fisher Road, St Mary's City, MD 20686	501(c)(3)	General Support	20,000 00
St Mary's Episcopal Church	258 Concord Street, Newton Lower Falls, MA 02462	501(c)(3)	General Support	2,000 00

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