C&E 960

29393328152068

Form 990-T

Exempt Organization Business Income Tax Return (and proxy tax under section 6033(e))

OMB No 1545-0687

2017

Department of the Treasury
Internal Revenue Service

For calendar year 2017 or other tax year beginning _____, 2017, and ending _____, 20____

▶ Go to *www.irs.gov/Form990T* for instructions and the latest information.

▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3)

Open to Public Inspection for 501(c)(3) Organizations Only

A ☐ Check box if address changed

B Exempt under section
☒ 501(C)(3)
☐ 408(e) ☐ 220(e)
☐ 408A ☐ 530(a)
☐ 529(a)

C Book value of all assets at end of year
881,677,518.

Print or Type

Name of organization (☐ Check box if name changed and see instructions)
HALL FAMILY FOUNDATION

Number, street, and room or suite no If a P O box, see instructions
2480 PERSHING ROAD, SUITE 600

City or town, state or province, country, and ZIP or foreign postal code
KANSAS CITY, MO 64108-2501

D Employer identification number (Employees' trust, see instructions)
44-6006291

E Unrelated business activity codes (See instructions)
523000

F Group exemption number (See instructions) ▶

G Check organization type ▶ ☒ 501(c) corporation ☐ 501(c) trust ☐ 401(a) trust ☐ Other trust

H Describe the organization's primary unrelated business activity ▶ ATTACHMENT 1

I During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? ▶ ☐ Yes ☒ No

If "Yes," enter the name and identifying number of the parent corporation ▶

J The books are in care of ▶ WILLIAM A. HALL Telephone number ▶ 816-274-4547

Part I Unrelated Trade or Business Income

			(A) Income	(B) Expenses	(C) Net
1a	Gross receipts or sales _____ b Less returns and allowances _____ c Balance ▶	1c			
2	Cost of goods sold (Schedule A, line 7)	2			
3	Gross profit Subtract line 2 from line 1c	3			
4a	Capital gain net income (attach Schedule D)	4a	279,252.		279,252.
b	Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)	4b			
c	Capital loss deduction for trusts	4c			
5	Income (loss) from partnerships and S corporations (attach statement)	5	983,160.	ATCH 2	983,160.
6	Rent income (Schedule C)	6			
7	Unrelated debt-financed income (Schedule E)	7			
8	Interest, annuities, royalties, and rents from controlled organizations (Schedule F)	8			
9	Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)	9			
10	Exploited exempt activity income (Schedule I)	10			
11	Advertising income (Schedule J)	11			
12	Other income (See instructions, attach schedule)	12			
13	Total. Combine lines 3 through 12	13	1,262,412.		1,262,412.

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions) (Except for contributions, deductions must be directly connected with the unrelated business income)

14	Compensation of officers, directors, and trustees (Schedule K)	14	
15	Salaries and wages	15	
16	Repairs and maintenance	16	
17	Bad debts	17	
18	Interest (attach schedule)	18	
19	Taxes and licenses	19	
20	Charitable contributions (See instructions for limitation rules)	20	
21	Depreciation (attach Form 4562)	21	
22	Less depreciation claimed on Schedule A and elsewhere on return	22a	22b
23	Depletion	23	
24	Contributions to deferred compensation plans	24	
25	Employee benefit programs	25	
26	Excess exempt expenses (Schedule I)	26	
27	Excess readership costs (Schedule J)	27	
28	Other deductions (attach schedule) ATTACHMENT 3	28	13,890.
29	**Total deductions.** Add lines 14 through 28	29	13,890.
30	Unrelated business taxable income before net operating loss deduction Subtract line 29 from line 13	30	1,248,522.
31	Net operating loss deduction (limited to the amount on line 30)	31	1,248,522.
32	Unrelated business taxable income before specific deduction Subtract line 31 from line 30	32	
33	Specific deduction (Generally $1,000, but see line 33 instructions for exceptions)	33	1,000.
34	**Unrelated business taxable income.** Subtract line 33 from line 32 If line 33 is greater than line 32, enter the smaller of zero or line 32	34	0.

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For Paperwork Reduction Act Notice, see instructions.

Form **990-T** (2017)

7X2740 2.000 JSA

Part III Tax Computation

35	**Organizations Taxable as Corporations.** See instructions for tax computation. Controlled group members (sections 1561 and 1563) check here ▶ ☐ See instructions and		
a	Enter your share of the $50,000, $25,000, and $9,925,000 taxable income brackets (in that order): (1) $ (2) $ (3) $		
b	Enter organization's share of. (1) Additional 5% tax (not more than $11,750) $		
	(2) Additional 3% tax (not more than $100,000) $		
c	Income tax on the amount on line 34 ▶	35c	
36	**Trusts Taxable at Trust Rates** See instructions for tax computation. Income tax on the amount on line 34 from: ☐ Tax rate schedule or ☐ Schedule D (Form 1041) ▶	36	
37	**Proxy tax.** See instructions ▶	37	
38	Alternative minimum tax	38	
39	**Tax on Non-Compliant Facility Income.** See instructions	39	
40	**Total.** Add lines 37, 38 and 39 to line 35c or 36, whichever applies	40	

Part IV Tax and Payments

41 a	Foreign tax credit (corporations attach Form 1118, trusts attach Form 1116)	41a			
b	Other credits (see instructions)	41b			
c	General business credit. Attach Form 3800 (see instructions)	41c			
d	Credit for prior year minimum tax (attach Form 8801 or 8827)	41d			
e	**Total credits.** Add lines 41a through 41d			41e	
42	Subtract line 41e from line 40			42	
43	Other taxes Check if from ☐ Form 4255 ☐ Form 8611 ☐ Form 8697 ☐ Form 8866 ☐ Other (attach schedule)			43	
44	**Total tax.** Add lines 42 and 43			44	0.
45 a	Payments A 2016 overpayment credited to 2017	45a			
b	2017 estimated tax payments	45b			
c	Tax deposited with Form 8868	45c			
d	Foreign organizations Tax paid or withheld at source (see instructions)	45d			
e	Backup withholding (see instructions)	45e			
f	Credit for small employer health insurance premiums (Attach Form 8941)	45f			
g	Other credits and payments ☐ Form 2439 ☐ Form 4136 ☐ Other Total ▶	45g			
46	**Total payments.** Add lines 45a through 45g			46	
47	Estimated tax penalty (see instructions) Check if Form 2220 is attached ▶ ☐			47	
48	**Tax due.** If line 46 is less than the total of lines 44 and 47, enter amount owed ▶			48	
49	**Overpayment.** If line 46 is larger than the total of lines 44 and 47, enter amount overpaid ▶			49	
50	Enter the amount of line 49 you want **Credited to 2018 estimated tax** ▶ **Refunded** ▶			50	

Part V Statements Regarding Certain Activities and Other Information (see instructions)

		Yes	No
51	At any time during the 2017 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If YES, the organization may have to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts If YES, enter the name of the foreign country here ▶ ATTACHMENT 6	X	
52	During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If YES, see instructions for other forms the organization may have to file		X
53	Enter the amount of tax-exempt interest received or accrued during the tax year ▶ $		

Sign Here

Under penalties of perjury I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

▶ Signature of officer | 11-14-18 Date | ▶ VICE PRESIDENT Title

May the IRS discuss this return with the preparer shown below (see instructions)? [X] Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name WILLIAM C SQUIRES	Preparer's signature	Date 11/12/18	Check ☐ if self-employed PTIN P00436818
Firm's name ▶ ANDERSEN TAX, LLC			Firm's EIN ▶ 33-1197384
Firm's address ▶ 71 S. WACKER DRIVE, SUITE 2600, CHICAGO, IL 60606			Phone no. 312-357-3950

Form **990-T** (2017)

Schedule A - Cost of Goods Sold. Enter method of inventory valuation ▶

1	Inventory at beginning of year	1		6	Inventory at end of year	6	
2	Purchases	2		7	**Cost of goods sold.** Subtract line 6 from line 5 Enter here and in Part I, line 2	7	
3	Cost of labor	3		8	Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization?	Yes:	No: X
4a	Additional section 263A costs (attach schedule)	4a					
b	Other costs (attach schedule)	4b					
5	**Total.** Add lines 1 through 4b	5					

Schedule C - Rent Income (From Real Property and Personal Property Leased With Real Property)

(see instructions)

1. Description of property

(1)
(2)
(3)
(4)

	2. Rent received or accrued		
	(a) From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)	(b) From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)	3(a) Deductions directly connected with the income in columns 2(a) and 2(b) (attach schedule)
(1)			
(2)			
(3)			
(4)			
Total		Total	

(c) Total income. Add totals of columns 2(a) and 2(b) Enter here and on page 1, Part I, line 6, column (A) ▶

(b) Total deductions Enter here and on page 1, Part I, line 6, column (B) ▶

Schedule E - Unrelated Debt-Financed Income (see instructions)

	1 Description of debt-financed property	2 Gross income from or allocable to debt-financed property	3. Deductions directly connected with or allocable to debt-financed property	
			(a) Straight line depreciation (attach schedule)	(b) Other deductions (attach schedule)
(1)				
(2)				
(3)				
(4)				

	4 Amount of average acquisition debt on or allocable to debt-financed property (attach schedule)	5 Average adjusted basis of or allocable to debt-financed property (attach schedule)	6 Column 4 divided by column 5	7 Gross income reportable (column 2 x column 6)	8 Allocable deductions (column 6 x total of columns 3(a) and 3(b))
(1)			%		
(2)			%		
(3)			%		
(4)			%		
				Enter here and on page 1, Part I, line 7, column (A)	Enter here and on page 1, Part I, line 7, column (B)
Totals ▶					
Total dividends-received deductions included in column 8 ▶					

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Schedule F - Interest, Annuities, Royalties, and Rents From Controlled Organizations (see instructions)

1 Name of controlled organization	2 Employer identification number	Exempt Controlled Organizations: 3 Net unrelated income (loss) (see instructions)	4 Total of specified payments made	5 Part of column 4 that is included in the controlling organization's gross income	6 Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

Nonexempt Controlled Organizations

7 Taxable Income	8 Net unrelated income (loss) (see instructions)	9 Total of specified payments made	10 Part of column 9 that is included in the controlling organization's gross income	11 Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
			Add columns 5 and 10 Enter here and on page 1, Part I, line 8, column (A)	Add columns 6 and 11 Enter here and on page 1, Part I, line 8, column (B)
Totals ▶				

Schedule G - Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

1. Description of income	2. Amount of income	3 Deductions directly connected (attach schedule)	4 Set-asides (attach schedule)	5 Total deductions and set-asides (col 3 plus col 4)
(1)				
(2)				
(3)				
(4)				
Totals ▶	Enter here and on page 1, Part I, line 9, column (A)			Enter here and on page 1, Part I, line 9, column (B)

Schedule I - Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

1 Description of exploited activity	2 Gross unrelated business income from trade or business	3 Expenses directly connected with production of unrelated business income	4 Net income (loss) from unrelated trade or business (column 2 minus column 3) If a gain, compute cols 5 through 7	5 Gross income from activity that is not unrelated business income	6 Expenses attributable to column 5	7 Excess exempt expenses (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
Totals ▶	Enter here and on page 1, Part I, line 10, col (A)	Enter here and on page 1, Part I, line 10, col (B)				Enter here and on page 1, Part II, line 26

Schedule J - Advertising Income (see instructions)

Part I Income From Periodicals Reported on a Consolidated Basis

1 Name of periodical	2. Gross advertising income	3. Direct advertising costs	4 Advertising gain or (loss) (col 2 minus col 3) If a gain, compute cols 5 through 7	5 Circulation income	6 Readership costs	7 Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
Totals (carry to Part II, line (5)) ▶						

Part II **Income From Periodicals Reported on a Separate Basis** (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis)

1 Name of periodical	2 Gross advertising income	3 Direct advertising costs	4 Advertising gain or (loss) (col 2 minus col 3) If a gain, compute cols 5 through 7	5 Circulation income	6 Readership costs	7 Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
Totals from Part I ▶						
Totals, Part II (lines 1-5) ▶	Enter here and on page 1, Part I, line 11, col (A)	Enter here and on page 1, Part I, line 11, col (B)				Enter here and on page 1, Part II, line 27

Schedule K - Compensation of Officers, Directors, and Trustees (see instructions)

1 Name	2. Title	3 Percent of time devoted to business	4 Compensation attributable to unrelated business
(1)		%	
(2) ATTACHMENT 4		%	
(3)		%	
(4)		%	
Total Enter here and on page 1, Part II, line 14 ▶			

ATTACHMENT 1

ORGANIZATION'S PRIMARY UNRELATED BUSINESS ACTIVITY.

THE PRIMARY UNRELATED BUSINESS ACTIVITY OF HALL FAMILY FOUNDATION IS THE INVESTMENT IN PARTNERSHIPS ON WHICH THE K-1 TO THE HALL FAMILY FOUNDATION INDICATES THAT INCOME GENERATED FROM THE PARTNERSHIP IS UNRELATED BUSINESS INCOME.

ATTACHMENT 2

FORM 990T - LINE 5 -INCOME (LOSS) FROM PARTNERSHIPS

ALPHADYNE INTL PARTNERS, LP 20-3935354	1,525,775.
ASLPECT VENTURES, LP 35-2512571	-1,283.
ATLAS POINT ENERGY INFRASTRUCTURE FUND 20-8004829	-425,427.
BLACK BAY ENERGY, LP 81-4897977	-45,634.
BENEFIT STREET PRTNRS SPECIAL SITUATION 81-2186497	2,519.
CONTRARIAN DISTRESSED RE FUND II 27-3847484	-1,819.
CONTRATIAN DISTRESSED RE DEBT FUND III 47-2752807	2,739.
DAVISON KEMPNER INSTITUTIONAL PARTNERS 13-3597020	-10,377.
ENCAP ENERGY FUND X, LP 47-2732735	-244,190.
ENCAP ENERGY CAPITAL FUND IX 80-0860738	-271,222.
EVERVEST ENERGY INSTIT FUND X-B LP 71-0979432	-4,538.
FALCON EDGE GLOBAL, LP 36-4725751	6,451.
FORTRESS CREDIT OPP FUND II B 27-0354858	18.
FORTRESS CREDIT OPP FUND III B 99-0365908	-1,237.
FORTRESS CREDIT OPP FUND IV A, LP 61-1742333	-7,432.
GENERAL CATALYST GROUP V SUPPL. LP 65-1317070	-398.
GENERAL CATALYST GROUP V, LP 65-1317069	-574.
HIGHLAND CONSUMBER FUND I LIMITED PSHIP 56-2644335	24,963.
HITCHWOOD CAPITAL PARTNERS, LP 36-4784239	3,601.
NORTHGATE IV, LP 26-1902666	18,915.
NORTHGATE V, LP 27-3769527	-266.
NORTHGATE VENTURE PARTNERS VI, LP 80-0800783	-16.
OAKTREE OPPORTUNITIES FUND VIII, LP 98-0631695	-750.
OAKWOOD RE PARTNERS FUND I 61-1700746	14,647.
PROPHET EQUITY II-B (ACTON AIV) LP 47-1518876	885,011.
PROPHET EQUITY II-D (APEX AIV) LP 47-4580892	-65,477.
PROPHET EQUITY II-E BROWN BROTHERS AIV 47-4634231	-43,694.
PLATTE RIVER EQUITY III, LP 46-0617774	-142,368.
PROPHET EQUITY II-C (GROFF AIV)LP 81-1745520	-194,913.
PROPHET EQUITY II-F (TOTAL PLASTICS AIV)81-1745520	-10,600.
STRATEGIC INVESTORS FUND VI, LP 46-2163407	-3,567.
STRATEGIC INVESTORS FUND V, LP 27-5109706	19.
SILVER LAKE PARTNERS III DE (AIV V) LP 37-1691247	-14,172.
VALINOR CAPITAL PARTNERS LP 20-8962051	-28,535.
VECTOR CAPITAL IV, LP 26-0253029	16,004.
VORTUS INVESTMENTS II, LP 82-0714861	-6,399.
WLR IV LOANS AIV, LP 27-1111347	19.
WLR RECOVERY FUND V MEZZANINE AIV, LP 30-0843656	37.
WLR IV RRH AIV, LP 80-0764043	2,968.
WLR V RRH AIV, LP 80-0763964	4,362.
INCOME (LOSS) FROM PARTNERSHIPS	983,160.

ATTACHMENT 3

FORM 990T - PART II - LINE 28 - TOTAL OTHER DEDUCTIONS

DOMESTIC PRODUCTION ACTIVITIES DEDUCTION UNDER SECTION 199	
ADMINISTRATIVE AND MANAGEMENT	13,890.
PART II - LINE 28 - OTHER DEDUCTIONS	13,890.

ATTACHMENT 4

SCHD. K, FORM 990-T, COMPENSATION OF OFFICERS, DIRECTORS, & TRUSTEES

NAME AND ADDRESS	TITLE	BUSINESS PERCENT	COMPENSATION
DONALD J. HALL 2480 PERSHING ROAD, SUITE 600 KANSAS CITY, MO 64108-2501	CHAIRMAN/DIRECTOR	0	0.
WILLIAM A. HALL 2480 PERSHING ROAD, SUITE 600 KANSAS CITY, MO 64108-2501	PRESIDENT	0	0.
JOHN A. MACDONALD 2480 PERSHING ROAD, SUITE 600 KANSAS CITY, MO 64108-2501	VICE PRESIDENT/TREASURER	0	0.
MAYRA RAPLINGER 2480 PERSHING ROAD, SUITE 600 KANSAS CITY, MO 64108-2501	VICE PRESIDENT/SECRETARY	0	0.
MARK JORGENSON 2480 PERSHING ROAD, SUITE 600 KANSAS CITY, MO 64108-2501	DIRECTOR	0	0.
ANGELA SMART 2480 PERSHING ROAD, SUITE 600 KANSAS CITY, MO 64108-2501	VICE PRESIDENT	0	0.
ANGELA TOWER 2480 PERSHING ROAD, SUITE 600 KANSAS CITY, MO 64108-2501	ASST TREASURER/ASST SECRETARY	0	0.
MORTON I. SOSLAND 2480 PERSHING ROAD, SUITE 600 KANSAS CITY, MO 64108-2501	DIRECTOR	0	0.
IRVINE O. HOCKADAY 2480 PERSHING ROAD, SUITE 600 KANSAS CITY, MO 64108-2501	DIRECTOR	0	0.
ROBERT A. KIPP 2480 PERSHING ROAD, SUITE 600 KANSAS CITY, MO 64108-2501	DIRECTOR	0	0.

ATTACHMENT 4 (CONT'D)

SCHD. K, FORM 990-T, COMPENSATION OF OFFICERS, DIRECTORS, & TRUSTEES.

NAME AND ADDRESS	TITLE	BUSINESS PERCENT	COMPENSATION
MARGARET H. PENCE 2480 PERSHING ROAD, SUITE 600 KANSAS CITY, MO 64108-2501	DIRECTOR	0	0.
RICHARD C. GREEN, JR. 2480 PERSHING ROAD, SUITE 600 KANSAS CITY, MO 64108-2501	DIRECTOR	0	0.
SANDRA A. J. LAWRENCE 2480 PERSHING ROAD, SUITE 600 KANSAS CITY, MO 64108-2501	DIRECTOR	0	0.
DAVID A. WARM 2480 PERSHING ROAD, SUITE 600 KANSAS CITY, MO 64108-2501	DIRECTOR	0	0.
PEGGY J. DUNN 2480 PERSHING ROAD, SUITE 600 KANSAS CITY, MO 64108-2501	DIRECTOR	0	0.
WILLIAM S. BERKLEY 2480 PERSHING ROAD, SUITE 600 KANSAS CITY, MO 64108-2501	DIRECTOR	0	0.
DONALD J HALL, JR. 2480 PERSHING ROAD, SUITE 600 KANSAS CITY, MO 64108-2501	DIRECTOR	0	0.
CHINQUAPIN TRUST COMPANY 2480 PERSHING ROAD, SUITE 600 KANSAS CITY, MO 64108-2501	OFFICER	0	0.
TOTAL COMPENSATION			0.

HALL FAMILY FOUNDATION **44-6006291**
A STATEMENT MADE PART OF FORM 990-T
EXEMPT ORGANIZATION BUSINESS INCOME TAX RETURN
FOR THE PERIOD ENDED DECEMBER 31, 2017

NET OPERATING LOSS (NOL) CARRYFORWARD TO CURRENT YEAR
FORM 990-T PART II, LINE 31

	NOL ACTIVITY	NOL C/F BALANCE	YEAR CARRYFORWARD EXPIRES
2010			
NOL GENERATED DECEMBER 31, 2010	429,843		
NOL RELIEVED DECEMBER 31, 2013	(103,803)		
REMAINING 2010 NOL TO CARRY FORWARD		326,040	2030
2014			
NOL GENERATED DECEMBER 31, 2014	458,804		
REMAINING 2014 NOL TO CARRY FORWARD		458,804	2034
2015			
NOL GENERATED DECEMBER 31, 2015	857,739		
REMAINING 2015 NOL TO CARRY FORWARD		857,739	2035
2016			
NOL GENERATED DECEMBER 31, 2016	2,277,708		
REMAINING 2016 NOL TO CARRY FORWARD		2,277,708	2036
TOTAL NOL CARRYFORWARD TO CURRENT YEAR		3,920,291	

HALL FAMILY FOUNDATION

44-6006291

ATTACHMENT 6

FORM 990T, PART V, LINE 1 - LIST OF FOREIGN COUNTRIES

KOREA, REPUBLIC OF (SOUTH)
CROATIA
UNITED KINGDOM
HONG KONG

SCHEDULE D (Form 1120)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.

▶ Go to *www.irs.gov/Form1120* for instructions and the latest information

OMB No 1545-0123

2017

Name: HALL FAMILY FOUNDATION

Employer identification number: 44-6006291

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				
1b Totals for all transactions reported on Form(s) 8949 with Box A checked				
2 Totals for all transactions reported on Form(s) 8949 with Box B checked				
3 Totals for all transactions reported on Form(s) 8949 with Box C checked				-38,853.

4 Short-term capital gain from installment sales from Form 6252, line 26 or 37	4	
5 Short-term capital gain or (loss) from like-kind exchanges from Form 8824	5	
6 Unused capital loss carryover (attach computation)	6	( )
7 Net short-term capital gain or (loss) Combine lines 1a through 6 in column h	7	-38,853.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				
8b Totals for all transactions reported on Form(s) 8949 with Box D checked				
9 Totals for all transactions reported on Form(s) 8949 with Box E checked				
10 Totals for all transactions reported on Form(s) 8949 with Box F checked				251,765.

11 Enter gain from Form 4797, line 7 or 9	11	66,340.
12 Long-term capital gain from installment sales from Form 6252, line 26 or 37	12	
13 Long-term capital gain or (loss) from like-kind exchanges from Form 8824	13	
14 Capital gain distributions (see instructions)	14	
15 Net long-term capital gain or (loss) Combine lines 8a through 14 in column h	15	318,105.

Part III Summary of Parts I and II

16 Enter excess of net short-term capital gain (line 7) over net long-term capital loss (line 15)	16	
17 Net capital gain Enter excess of net long-term capital gain (line 15) over net short-term capital loss (line 7)	17	279,252.
18 Add lines 16 and 17 Enter here and on Form 1120, page 1, line 8, or the proper line on other returns If the corporation has qualified timber gain, also complete Part IV	18	279,252.

Note: If losses exceed gains, see **Capital losses** in the instructions

Form **8949**

Department of the Treasury
Internal Revenue Service

Sales and Other Dispositions of Capital Assets

▶ Go to *www.irs.gov/Form8949* for instructions and the latest information.

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No 1545-0074

2017

Attachment Sequence No **12A**

Name(s) shown on return	Social security number or taxpayer identification number
HALL FAMILY FOUNDATION	44-6006291

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker A substitute statement will have the same information as Form 1099-B Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check

Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are short term For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions)

You *must* check Box A, B, *or* C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need

- ☐ **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ **(B)** Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
- ☒ **(C)** Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo , day, yr)	(c) Date sold or disposed of (Mo , day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see *Column (e)* in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f) See the separate Instructions. (f) Code(s) from *instructions*	(g) Amount of *adjustment*	(h) Gain or (loss) *Subtract column (e)* from column (d) and combine the result with column (g)
S/T CAPITAL GAINS FROM PASS-THRU							-38,853
2 Totals Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, line **1b** (if **Box A** above is checked), line **2** (if **Box B** above is checked), or line **3** (if **Box C** above is checked) ▶							-38,853

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis See *Column (g)* in the separate instructions for how to figure the amount of the adjustment

Name(s) shown on return Name and SSN or taxpayer identification no not required if shown on other side	Social security number or taxpayer identification number
HALL FAMILY FOUNDATION	44-6006291

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker A substitute statement will have the same information as Form 1099-B Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check

Part II **Long-Term.** Transactions involving capital assets you held more than 1 year are long term For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required Enter the totals directly on Schedule D, line 8a, you aren't required to report these transactions on Form 8949 (see instructions)

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need

- ☐ **(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ **(E)** Long-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
- ☒ **(F)** Long-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo , day, yr)	(c) Date sold or disposed (Mo , day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see *Column (e)* in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f) See the separate instructions (f) Code(s) from instructions	(g) Amount of adjustment	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
L/T CAPITAL GAINS FROM PASS-THRU							251,765
2 Totals Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, line **8b** (if **Box D** above is checked), line **9** (if **Box E** above is checked), or line **10** (if **Box F** above is checked) ▶							251,765

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis See *Column (g)* in the separate instructions for how to figure the amount of the adjustment