

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation THE SHAUGHNESSY FAMILY FOUNDATION C/O JOSEPH F SHAUGHNESSY		A Employer identification number 43-6648962	
Number and street (or P.O. box number if mail is not delivered to street address) 6767 SOUTHWEST AVENUE		Room/suite	B Telephone number (see instructions) (314) 781-7820
City or town, state or province, country, and ZIP or foreign postal code ST LOUIS, MO 63143		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 2,887,877		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	445,000			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	428	428		
	4 Dividends and interest from securities	25,496	25,496		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	152,712			
	b Gross sales price for all assets on line 6a _____ 152,712				
	7 Capital gain net income (from Part IV, line 2)		152,712		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	623,636	178,636		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	5,292	0		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	5,292	0		0
	25 Contributions, gifts, grants paid	532,000			532,000
	26 Total expenses and disbursements. Add lines 24 and 25	537,292	0		532,000
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	86,344			
	b Net investment income (if negative, enter -0-)		178,636		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	997,854	907,924	907,924
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,779,102	1,955,376	1,979,953
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,776,956	2,863,300	2,887,877	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	2,776,956	2,863,300	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	0	0	
	30	Total net assets or fund balances (see instructions)	2,776,956	2,863,300	
31	Total liabilities and net assets/fund balances (see instructions) .	2,776,956	2,863,300		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,776,956
2	Enter amount from Part I, line 27a	2	86,344
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	2,863,300
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	2,863,300

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a CAPITAL GAINS DIVIDENDS	P		
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 152,712			152,712
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			152,712
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	152,712
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 { }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	389,500	2,386,714	0 163195
2015	442,288	2,098,850	0 210729
2014	398,675	2,343,767	0 170100
2013	543,820	2,480,998	0 219194
2012	401,013	2,415,443	0 166020
2 Total of line 1, column (d)			2 0 929238
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 185848
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 2,717,726
5 Multiply line 4 by line 3			5 505,084
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,786
7 Add lines 5 and 6			7 506,870
8 Enter qualifying distributions from Part XII, line 4			8 532,000

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	1,786
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	1,786
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,786
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	3,800
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	3,800
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,014
11	Enter the amount of line 10 to be Credited to 2018 estimated tax 2,014 Refunded	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) MO		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	Yes

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	Yes	
14	The books are in care of ▶ JOSEPH F SHAUGHNESSY Telephone no ▶ (314) 781-7820			

Located at ▶ 6767 SOUTHWEST AVENUE ST LOUIS MO ZIP+4 ▶ 63143

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ☐ 	5b		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No <i>If "Yes" to 6b, file Form 8870</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000.

0

3

Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services.

0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	1,814,285
b	Average of monthly cash balances.	1b	944,828
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,759,113
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,759,113
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	41,387
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	2,717,726
6	Minimum investment return. Enter 5% of line 5.	6	135,886

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	135,886
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	1,786
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,786
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	134,100
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	134,100
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	134,100

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	532,000
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	532,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	1,786
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	530,214

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				134,100
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.	281,215			
b From 2013.	421,130			
c From 2014.	284,137			
d From 2015.	341,769			
e From 2016.	273,868			
f Total of lines 3a through e.	1,602,119			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 532,000				
a Applied to 2016, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				134,100
e Remaining amount distributed out of corpus	397,900			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,000,019			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	281,215			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	1,718,804			
10 Analysis of line 9				
a Excess from 2013.	421,130			
b Excess from 2014.	284,137			
c Excess from 2015.	341,769			
d Excess from 2016.	273,868			
e Excess from 2017.	397,900			

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

1	Information Regarding Foundation Managers:
a	List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
b	List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a. The name, address, and telephone number or email address of the person to whom applications should be addressed

- b. The form in which applications should be submitted and information and materials they should include**

- c Any submission deadlines

- Form
- 990-PF**
- (2017)

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	532,000
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations)

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2018-05-03	*****
	Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No
--

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	ROBERT MINKLER JR				P00151033
	Firm's name ▶ ANDERS MINKLER HUBER & HELM LLP				Firm's EIN ▶ 43-0831507
Firm's address ▶ 800 MARKET STREET SUITE 500 ST LOUIS, MO 631012501					Phone no (314) 655-5500

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JOSEPH F SHAUGHNESSY	TRUSTEE 0 00	0	0	0
6767 SOUTHWEST AVE ST LOUIS, MO 63143				
ROSEMARY E SHAUGHNESSY	TRUSTEE 0 00	0	0	0
6767 SOUTHWEST AVE ST LOUIS, MO 63143				
ELLEN S MARTIN	ADVISOR 0 00	0	0	0
6767 SOUTHWEST AVE ST LOUIS, MO 63143				
ANNE S CARLSON	ADVISOR 0 00	0	0	0
6767 SOUTHWEST AVE ST LOUIS, MO 63143				
PAUL J SHAUGHNESSY	ADVISOR 0 00	0	0	0
6767 SOUTHWEST AVE ST LOUIS, MO 63143				
AURZELLA S HARLAN	ADVISOR 0 00	0	0	0
6767 SOUTHWEST AVE ST LOUIS, MO 63143				
JAMES A SHAUGHNESSY	ADVISOR 0 00	0	0	0
6767 SOUTHWEST AVE ST LOUIS, MO 63143				
DANIEL G SHAUGHNESSY	ADVISOR 0 00	0	0	0
6767 SOUTHWEST AVE ST LOUIS, MO 63143				
MARY S MEYER	ADVISOR 0 00	0	0	0
6767 SOUTHWEST AVE ST LOUIS, MO 63143				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ACADEMY OF ST LOUIS 3851 WASHINGTON BLVD ST LOUIS, MO 63108	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	5,000
ACCESS ACADEMIES 12120 BRIDGETON SQUARE DRIVE ST LOUIS, MO 63044	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	1,000
ANSWERING MARY'S CALL CAMPAIGN 5250 JUSTIN RD LA CROSSE, WI 54601	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	12,500
ARCHBISHOP OF THE MILITARY SERVICES 1025 MICHIGAN AVENUE NE WASHINGTON, DC 20017	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	5,000
AVE MARIA UNIVERSITY 5050 AVE MARIA BOULEVARD AVE MARIA, FL 341429505	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	1,000
Total 				532,000
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BEYOND HOUSING 4156 MANCHESTER AVE ST LOUIS, MO 63110	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	5,000
CATHOLIC CHARITIES DIOCESE GAVELSTON-HOUSTON 2817 POST OFFICE ST GALVESTON, TX 77550	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	25,000
CATHOLIC RELIEF SERVICES 228 WEST LEXINGTON STREET BALTIMORE, MD 212013443	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	10,000
CLERIS OF ST VIATOR1212 EUCLID ST ARLINGTON HEIGHTS, IL 60004	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	2,000
CONGREGATION OF BENEDICTINE 416 W HIGHLAND ST BOERNE, TX 78006	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	1,000
Total ▶ 3a				532,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CORNERSTONE SCRIPTURE STUDY 2818 E BENNETT SPRINGFIELD, MO 65804	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	1,000
CRUDEM FOUNDATION 362 SEWALL STREET PO BOX 804 LUDLOW, MA 01056	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	2,000
DAUGHTERS OF ST PAUL 9804 WATSON RD ST LOUIS, MO 63126	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	1,000
DOMINICAN SISTER OF MARY 24 FRANK LLOYD WRIGHT DRIVE ANN ARBOR, MI 48106	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	5,000
DOMINICAN SISTER OF ST CECILIA 801 DOMINICAN DRIVE NASHVILLE, TN 37228	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	5,000
Total ► 3a				532,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FATHER DEMPSEY'S CHARITIES 3427 WASHINGTON AVE ST LOUIS, MO 63103	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	1,000
FOCUS 603 PARK POINT DRIVE SUITE 200 GENESEE, CO 80401	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	5,000
FONTBONNE UNIVERSITY 6800 WYDOWN BLVD CLAYTON, MO 63105	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	25,000
FRANCISCAN FOUNDATION FOR THE HOLY LAND PO BOX 29086 WASHINGTON, DC 20017	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	1,000
FRED'S FLIGHT LOG 1116 SOUTH ADAMS ROAD EUREKA, IL 61530	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	1,000
Total 				532,000
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GREAT RIVERS GREENWAY INITIATIVE 6178 DELMAR BLVD ST LOUIS, MO 63112	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	25,000
INDEPENDENCE CENTER OF ST LOUIS 4245 FOREST PARK ST LOUIS, MO 63108	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	1,000
INSTITUTE FOR PRIESTLY FORMATION - CREIGHTON UNIVERSITY 2500 CALIFORNIA PLAZA OMAHA, NE 68178	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	1,000
JESUIT ARCHIVES & RESEARCH CENTER 3920 W PINE BLVD ST LOUIS, MO 63108	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	25,000
KENRICK-GLENNON SEM CONVIVIAM 5200 GLENNON DRIVE ST LOUIS, MO 631194330	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	10,000
Total 				532,000
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LITTLE SISTERS OF THE POOR 3225 N FLORISSANT AVE ST LOUIS, MO 63107	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	5,000
MARIAN MIDDLE SCHOOL 4130 WYOMING STREET ST LOUIS, MO 63116	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	3,000
MEDS & FOODS FOR KIDS 4488 FOREST PARK AVE STE 230 ST LOUIS, MO 63108	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	1,000
MISSIONARY SISTERS OF ST PETER 667 S WOODS MILL RD CHESTERFIELD, MO 63017	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	1,000
MISSOURI HISTORICAL SOCIETY 225 S SKINKER ST LOUIS, MO 63105	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	5,000
Total ▶ 3a				532,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MOUNT GRACE CONVENT 1438 E WARNE AVE ST LOUIS, MO 63107	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	3,000
NAZARETH LIVING CENTER 2 NAZARETH LN ST LOUIS, MO 63129	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	12,500
ONE CLASSROOM ADMINISTRATION PO BOX 221447 ST LOUIS, MO 63122	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	2,000
OUR LADY OF PERPETUAL HELP FOOD PANTRY 4335 WARNE AVE ST LOUIS, MO 63107	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	2,000
PONTIFICAL NORTH AMERICAN COLLEGE 3211 FOURTH STREET NE WASHINGTON, DC 200171194	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	2,000
Total 				532,000
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RHEUMATOLOGY RESEARCH FOUNDATION OF ATLANTA 2200 LAKE BOULEVARD NE ATLANTA, GA 30319	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	1,000
RONALD MCDONALD CORNERSTONE SOCIETY 300 RONALD MCDONALD HOUSE LANE ST LOUIS, MO 63141	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	1,000
RURAL PARISH WORKERS 15540 CANNON MINES ROAD CADET, MO 63630	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	1,000
SACRED HEART CATHEDRAL 504 FULTON STREET PEORIA, IL 61602	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	25,000
SHEIL CATHOLIC CENTER 2110 SHERIDAN RD EVANSTON, IL 60201	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	1,000
Total ► 3a				532,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SHRINE OF ST JOSEPH 1220 N 11TH STREET ST LOUIS, MO 63106	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	1,000
SISTERS OF ST JOSEPH OF CARONDELET 6400 MINNESOTA AVE ST LOUIS, MO 63111	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	5,000
SISTERS OF ST JOSEPH OF CARONDELET 6400 MINNESOTA AVE ST LOUIS, MO 63111	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	5,000
SLUH BUILDING CHRIST'S KINGDOM 4970 OAKLAND AVE ST LOUIS, MO 63110	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	20,000
SLUH GO FORTH CAMPAIGN 4970 OAKLAND AVE ST LOUIS, MO 63110	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	25,000
Total ► 3a				532,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST JOHN NEWMAN CENTER 604 E ARMORY AVE CHAMPAIGN, IL 61820	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	1,000
ST JOSEPH IMPERIAL CHRISTMAS COLLECTION 6020 OLD ANTONIA RD IMPERIAL, MO 63052	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	5,000
ST PAUL NEWMAN CENTER 1413 E 17TH ST BLOOMINGTON, IN 47408	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	2,000
ST JOSEPH PARISH - COTTLEVILLE 1355 MOTHERHEAD RD COTTLEVILLE, MO 63304	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	25,000
ST JOSEPH'S ACADEMY 6400 MINNESOTA AVE ST LOUIS, MO 63111	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	100,000
Total 				532,000
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST JUDE CHILDRENS' RESEARCH HOSPITAL 1822 CRAIG RD ST LOUIS, MO 63146	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	2,500
ST LOUIS UNIVERSITY GATEWAY ARCH CELEBRATION 1 N GRAND BLVD ST LOUIS, MO 63103	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	10,000
ST VINCENT DE PAUL SOCIETY 58 PROGRESS PARKWAY MARYLAND HEIGHTS, MO 63043	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	15,000
TODAY & TOMORROW 20 ARCHBISHOP MAY DRIVE ST LOUIS, MO 631195004	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	25,000
TODAY & TOMORROW 20 ARCHBISHOP MAY DRIVE ST LOUIS, MO 631195004	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	5,000
Total ► 3a				532,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
URSULINE ACADEMY 353 S SAPPINGTON ROAD STLOUIS, MO 63122	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	12,500
URSULINE SISTERS RETIREMENT 353 S SAPPINGTON ROAD STLOUIS, MO 63122	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	2,500
UT MD ANDERSON CANCER CENTER 1100 HOLCOMBE BLVD 120 HOUSTON, TX 77030	N/A	PUBLIC CHARITY	GENERAL CHARTIABLE PURPOSE	5,000
VITAE CARING FOUNDATION 1731 SOUTHRIDGE DRIVE SUITE D JEFFERSON CITY, MO 651020791	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	2,500
WASHINGTON UNIVERSITY ONE BROOKINGS DRIVE ST LOUIS, MO 63130	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	20,000
Total ▶ 3a				532,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WORD REBEL 1110 VERMONT AVENUE NW SUITE 550 WASHINGTON, DC 20005	N/A	PUBLIC CHARITY	GENERAL CHARITABLE PURPOSE	1,000
Total 				532,000
3a				

TY 2017 Investments Corporate Stock Schedule

Name: THE SHAUGHNESSY FAMILY FOUNDATION
C/O JOSEPH F SHAUGHNESSY

EIN: 43-6648962

Name of Stock	End of Year Book Value	End of Year Fair Market Value
VARIOUS SECURITIES	1,955,376	1,979,953

**TY 2017 Substantial Contributors
Schedule**

Name: THE SHAUGHNESSY FAMILY FOUNDATION
C/O JOSEPH F SHAUGHNESSY

EIN: 43-6648962

Name	Address
BSI CONSTRUCTORS INC	6767 SOUTHWEST AVENUE ST LOUIS, MO 63143

TY 2017 Taxes Schedule

Name: THE SHAUGHNESSY FAMILY FOUNDATION
C/O JOSEPH F SHAUGHNESSY

EIN: 43-6648962

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES PAID	188	0		0
PRIOR YEAR FEDERAL INCOME TAX DUE	5,104	0		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990	OMB No 1545-0047 2017
	Name of the organization THE SHAUGHNESSY FAMILY FOUNDATION C/O JOSEPH F SHAUGHNESSY	Employer identification number 43-6648962

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE SHAUGHNESSY FAMILY FOUNDATION C/O JOSEPH F SHAUGHNESSY	Employer identification number 43-6648962
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Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BSI CONSTRUCTORS INC 6767 SOUTHWEST AVENUE ST LOUIS, MO 63143	 \$ 445,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

43-6648962

Part II **Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization THE SHAUGHNESSY FAMILY FOUNDATION C/O JOSEPH F SHAUGHNESSY	Employer identification number 43-6648962
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Part III **Exclusively** religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of **exclusively** religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	