

Form **990-PF****Return of Private Foundation**

OMB No 1545-0052

2017Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

For calendar year 2017 or tax year beginning , 2017, and ending , 20

Name of foundation
The Crawford Taylor Foundation

Number and street (or P O box number if mail is not delivered to street address) Room/suite
600 Corporate Park Drive

City or town, state or province, country, and ZIP or foreign postal code
Clayton, MO 63105

A Employer identification number
43-1790817

B Telephone number (see instructions)
314-512-5000

C If exemption application is pending, check here. ☐ **6**

D 1. Foreign organizations, check here. ☐
2. Foreign organizations meeting the 85% test, check here and attach computation. ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here. ☐

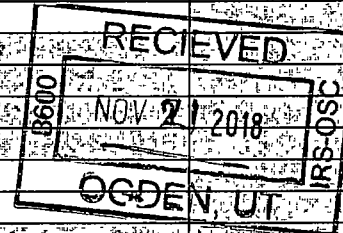
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☐ Section 501(c)(3) exempt private foundation **04**
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 622,613,217.00 **J Accounting method:** ☒ Cash ☐ Accrual
☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	8,212,724.00			
	2 Check <input type="checkbox"/> If the foundation is not required to attach Sch. B.				
	3 Interest on savings and temporary cash investments	81,566.00	81,566.00		
	4 Dividends and interest from securities	12,199,274.00	12,199,274.00		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	12,973,350.00			
	b Gross sales price for all assets on line 6a 94,043,354.00				
	7 Capital gain net income (from Part IV, line 2)		12,973,350.00		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	287,456.00	287,456.00		
	12 Total. Add lines 1 through 11	33,754,370.00	25,541,646.00		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	29,372.00	29,372.00		
	b Accounting fees (attach schedule)	16,220.00	16,220.00		
	c Other professional fees (attach schedule)	21,037.00			21,037.00
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	651,137.00	131,137.00		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	2,810.00			2,810.00
	22 Printing and publications	225.00			225.00
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23.	720,801.00	176,729.00		24,072.00
	25 Contributions, gifts, grants paid	31,557,146.00			31,557,146.00
	26 Total expenses and disbursements. Add lines 24 and 25	32,277,947.00	176,729.00		31,581,218.00
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	1,476,423.00			
	b Net investment income (if negative, enter -0-)		25,364,917.00		
	c Adjusted net income (if negative, enter -0-)				



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	26,217.00	114,281.00	114,281.00
	2 Savings and temporary cash investments	21,969,465.00	44,686,345.00	46,437,086.00
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule)	542,166,904.00	525,117,121.00	576,061,850.00
	c Investments - corporate bonds (attach schedule)			
	Liabilities	11 Investments - land, buildings, and equipment basis		
Less accumulated depreciation ▶ (attach schedule)				
12 Investments - mortgage loans				
13 Investments - other (attach schedule)				
14 Land, buildings, and equipment, basis				
Less accumulated depreciation ▶ (attach schedule)				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		564,162,586.00	569,917,747.00	622,613,217.00
17 Accounts payable and accrued expenses				
18 Grants payable				
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable (attach schedule)				
22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	564,162,586.00	569,917,747.00	
30 Total net assets or fund balances (see instructions)	564,162,586.00	569,917,747.00		
31 Total liabilities and net assets/fund balances (see instructions)	564,162,586.00	569,917,747.00		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	564,162,586.00
2 Enter amount from Part I, line 27a	2	1,476,423.00
3 Other increases not included in line 2 (itemize) ▶ Income tied to 1099/Reclass as ROC	3	4,278,736.00
4 Add lines 1, 2, and 3	4	569,917,745.00
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	569,917,745.00

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a Wells Fargo Equity Mutual Funds . . .			P	Various	Various
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))		
a 94,043,354.00	0.00	81,070,004.00	12,973,350.00		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			12,973,350.00		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	12,973,350.00	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	46,924,169.00	575,897,638.00	0.0815
2015	14,016,746.00	565,778,294.00	0.0248
2014	52,747,063.00	526,291,600.00	0.1002
2013	17,552,000.00	529,829,516.00	0.0331
2012	40,606,934.00	365,069,750.00	0.1112
2 Total of line 1, column (d)			2 0.3508
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 0.0702
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 571,988,720.86
5 Multiply line 4 by line 3.			5 40,153,608.20
6 Enter 1% of net investment income (1% of Part I, line 27b).			6 253,649.17
7 Add lines 5 and 6.			7 40,407,257.37
8 Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 31,581,218.00

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	507,298.00
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	
3 Add lines 1 and 2		3	507,298.00
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	507,298.00
6 Credits/Payments:			
a 2017 estimated tax payments and 2016 overpayment credited to 2017	6a	437,490.00	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	170,000.00	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	607,490.00	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	100,192.00	
11 Enter the amount of line 10 to be Credited to 2018 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	100,192.00	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input type="checkbox"/> MO		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	X	
14 The books are in care of ▶ Jim Mann Telephone no. ▶ 314-512-5000 Located at ▶ 600 Corporate Park Drive, Clayton, MO ZIP+4 ▶ 63105		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year. ▶ 15		
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions.		X
Organizations relying on a current notice regarding disaster assistance, check here ▶ <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017)		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year, did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		
	Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	If "Yes," attach the statement required by Regulations section 53.4945-5(d)		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
	If "Yes" to 6b, file Form 8870.		
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See attached Statement 8				

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE	0			

Total number of other employees paid over \$50,000. ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	580,614,452.00
b	Average of monthly cash balances	1b	84,757.00
c	Fair market value of all other assets (see instructions).	1c	
d	Total (add lines 1a, b, and c)	1d	580,699,209.00
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	580,699,209.00
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions).	4	8,710,488.14
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	571,988,720.86
6	Minimum investment return. Enter 5% of line 5	6	28,599,436.04

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	28,599,436.04
2a	Tax on investment income for 2017 from Part VI, line 5	2a	507,298.00
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	507,298.00
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	28,092,138.04
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	28,092,138.04
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	28,092,138.04

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	31,581,218.00
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	31,581,218.00
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	31,581,218.00

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				28,092,138.04
2 Undistributed income, if any, as of the end of 2017:				
a Enter amount for 2016 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2017:				
a From 2012	9,386,047.00			
b From 2013	0.00			
c From 2014	27,017,957.00			
d From 2015	0.00			
e From 2016	18,561,236.00			
f Total of lines 3a through e	54,965,240.00			
4 Qualifying distributions for 2017 from Part XII, line 4: \$ 31,581,218.00				
a Applied to 2016, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2017 distributable amount.				28,092,138.04
e Remaining amount distributed out of corpus.	3,489,378.00			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	58,454,618.00			
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions.				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)	9,386,047.00			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	49,068,571.00			
10 Analysis of line 9:				
a Excess from 2013	0.00			
b Excess from 2014	27,017,957.00			
c Excess from 2015	0.00			
d Excess from 2016	18,561,236.00			
e Excess from 2017	3,489,378.00			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling **N/A**

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	0.00	0.00	0.00	0.00	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed	0.00	0.00	0.00	0.00	
d Amounts included in line 2c not used directly for active conduct of exempt activities	0.00	0.00	0.00	0.00	
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon.					
a "Assets" alternative test - enter					
(1) Value of all assets	0.00	0.00	0.00	0.00	
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)	0.00	0.00	0.00	0.00	
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	0.00	0.00	0.00	0.00	
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)	0.00	0.00	0.00	0.00	
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)	0.00	0.00	0.00	0.00	
(3) Largest amount of support from an exempt organization	0.00	0.00	0.00	0.00	
(4) Gross investment income	0.00	0.00	0.00	0.00	

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

Jo Ann Kindle

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

Jo Ann Kindle 600 Corporate Park Drive, Clayton, MO 63105

b The form in which applications should be submitted and information and materials they should include:

Outline of purpose and activities of the organization and what the monies would be used for

c Any submission deadlines:

Applications accepted any time. Notice of approval, rejection, or request for information with

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Preference is given to charitable and educational organizations

Part XV Supplementary Information *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See attached Statement 9				31,557,146.00
Total			▶ 3a	31,557,146.00
b Approved for future payment				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.

Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Not Applicable

Schedule of Contributors

OMB No 1545-0047

2017

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

Name of the organization

Employer identification number

The Crawford Taylor Foundation

43-1790817

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
The Crawford Taylor Foundation

Employer identification number
43-1790817

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	<p>Jack C. Taylor Charitable Lead Annuity Trust</p> <p>600 Corporate Park Drive</p> <p>St. Louis, MO 63105</p>	\$ 7,650,760.00	<p>Person <input type="checkbox"/></p> <p>Payroll <input type="checkbox"/></p> <p>Noncash <input type="checkbox"/></p> <p>(Complete Part II for noncash contributions.)</p>
2	<p>Andy C. Taylor</p> <p>600 Corporate Park Drive</p> <p>St. Louis, MO 63105</p>	\$ 561,964.00	<p>Person <input checked="" type="checkbox"/></p> <p>Payroll <input type="checkbox"/></p> <p>Noncash <input type="checkbox"/></p> <p>(Complete Part II for noncash contributions.)</p>
			<p>Person <input type="checkbox"/></p> <p>Payroll <input type="checkbox"/></p> <p>Noncash <input type="checkbox"/></p> <p>(Complete Part II for noncash contributions.)</p>
			<p>Person <input type="checkbox"/></p> <p>Payroll <input type="checkbox"/></p> <p>Noncash <input type="checkbox"/></p> <p>(Complete Part II for noncash contributions.)</p>
			<p>Person <input type="checkbox"/></p> <p>Payroll <input type="checkbox"/></p> <p>Noncash <input type="checkbox"/></p> <p>(Complete Part II for noncash contributions.)</p>
			<p>Person <input type="checkbox"/></p> <p>Payroll <input type="checkbox"/></p> <p>Noncash <input type="checkbox"/></p> <p>(Complete Part II for noncash contributions.)</p>
			<p>Person <input type="checkbox"/></p> <p>Payroll <input type="checkbox"/></p> <p>Noncash <input type="checkbox"/></p> <p>(Complete Part II for noncash contributions.)</p>

Employer identification number

43-1790817

Part II . **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

[illegible]

Name of organization

Employer identification number

The Crawford Taylor Foundation

43-1790817

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

43-1790817
The Crawford Taylor Foundation
Attachment to Form 990-PF
2017

Statement 1 - Part I, Line 11 Other income

	(a)	(b)	(c)	(d)
Mutual Fee Rebate - Wells Fargo	287,456	287,456		

Statement 2 - Part I, Line 16a Legal Fees

	(a)	(b)	(c)	(d)
Legal Fees - Thompson Coburn	29,372	29,372		

Statement 3 - Part I, Line 16b Accounting fees

	(a)	(b)	(c)	(d)
Accounting Fees - ERAC	16,220	16,220		

Statement 4 - Part I, Line 16c Other professional fees

	(a)	(b)	(c)	(d)
Fundraising Software - MicroEdge, LLC	21,037			21,037

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The Crawford Taylor Foundation
Attachment to Form 990-PF
2017

Statement 5 Part I Line 18 Taxes

	(a)	(b)	(c)	(d)
Estimated payment - excise tax	651,137	131,137		

Statement 6 Part I Line 25 Contributions, gifts, grants paid

	(a)	(b)	(c)	(d)
Cash contributions	31,557,146			31,557,146

43-1790817
The Crawford Taylor Foundation
Attachment to Form 990-PF
2017

Statement 7 - Part II, Line 10b Investments - Corporate stocks

	(b)	(c)
Equity mutual funds - Wells Fargo	525,117,121	576,061,850
	<hr/> 525,117,121	<hr/> 576,061,850

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The Crawford Taylor Foundation
Attachment to Form 990-PF
2017

Statement 8 - Part VIII, Line 1, Information About Officers and Directors

(a)	(b)	(c)	(d)	(e)
Name and address	Title and average hours per week devoted to position	Compensation	Employee benefit plans	Expense allowances
Jo Ann Kindle 600 Corporate Park Drive Clayton, MO 63105	Director Chairperson/President <15 hours/week	-0-	-0-	-0-
Andrew C. Taylor 600 Corporate Park St. Louis, MO 63105	Director/Vice-President <1 hour/week	-0-	-0-	-0-
Rick Short 600 Corporate Park St. Louis, MO 63105	Asst. Treasurer <1 hour/week	-0-	-0-	-0-
James F. Mann 600 Corporate Park St. Louis, MO 63105	Director/Treasurer <15 hours/week	-0-	-0-	-0-
Alison Kindle Hogan 600 Corporate Park St. Louis, MO 63105	Director <1 hour/week	-0-	-0-	-0-
Carolyn Kindle Betz 600 Corporate Park St. Louis, MO 63105	Director/Secretary <5 hour/week	-0-	-0-	-0-
Christine B. Taylor 600 Corporate Park St. Louis, MO 63105	Director <1 hour/week	-0-	-0-	-0-
Patricia Taylor 600 Corporate Park St. Louis, MO 63105	Director <1 hour/week	-0-	-0-	-0-
Theresa Beldner 600 Corporate Park St. Louis, MO 63105	Assistant Secretary <1 hour/week	-0-	-0-	-0-

Statement 9 - Part XV, Line 3a Grants and Contributions Paid During the Year

43-1790817 The Crawford Taylor Foundation Attachment to Form 990-PF 2017							
Recipient	Tax ID	Recipient Address	City	State	Zip	Recipient Status	Purpose of Contribution Amount
Afton Education Foundation	20-2487392	8309 Mackenda Rd	St. Louis	MO	63123	PC	CTF-BM-JFM - 8 23 17 Development Campaign Challenge Grant, March 1, 2017 - December 31, 2018 50,000 00
American National Red Cross	53-0196505	431 18th St., N.W.	Washington	DC	20006	PC	American Red Cross Eastern Missouri Region Greater St. Louis 100 Year Celebration Women Warriors Baby Shower St. Louis, Missouri July 30, 2017 30,000 00
Animal Protective Association of Missouri	43-0699783	1705 S. Hanley Rd	St. Louis	MO	63144	PC	CTF-BM-KAH - 8 23 17 Shelter Improvements and General Operating Support - 2017 10,000 00
Beyond Housing	51-0179471	6508 Wright Way	St. Louis	MO	63121	PC	BM-KAH - 8 23 17 Youth Programs, 8/1/2017 - 7/31/2018 20,000 00
BioSTL	45-2137574	7515 Forsyth Blvd.	St. Louis	MO	63105	PC	Transforming St. Louis? Economy & Reputation through Innovation & Biosciences 100,000 00
Brace for Impact 46	47-3124959	8851 Hwy N, Ste 46	Lake Saint Louis	MO	63387	PC	CTF/BM - CTB Brace for Impact 46 and Tabernacle Community Development Corporation Program 25,000 00
Children's Cancer Caring Center Ambulatory Care Unit	65-0081611	8940 N. Kendall Dr Ste 603E	Miami	FL	33178	PC	CTF/BM - CTB Family Fund Program is on-going 75,000 00
Christian Brothers College High School	43-0653280	1850 De La Salle Dr	St. Louis	MO	63141	PC	CTF/BM - TGC Clays for Cadets, September 8, 2017 25,000 00
City Academy	31-1819379	4175 N. Kingshighway Blvd	St. Louis	MO	63116	PC	Campaign for Growth City Academy 2,000,000 00
City Arch River Foundation	27-2128072	One South Memorial Drive, Suite 700	St. Louis	MO	63102	PC	CityArchRiver Administrative Operating Support Framing a Modern Masterpiece 2017 Q1 - \$500,000 Q2 - \$500,000 1,000,000 00
City Arch River Foundation	27-2128072	One South Memorial Drive, Suite 700	St. Louis	MO	63102	PC	CityArchRiver 2016 Framing a Modern Masterpiece "the Gateway Arch Park Foundation Project Completion is Summer 2018 1,000,000 00
City Parks Alliance	80-0015568	1725 I St., N.W. Ste 900	Washington	DC	20006	PC	CTF-BM - JFM Strengthening St. Louis Urban Park Stewardship and Advocacy 10,000 00
Clayton Education Foundation	43-1708881	#2 Mark Twain Circle	Clayton	MO	63105	PC	CTF-BM - KH Adzick Field May 1, 2018 50,000 00
Clayton Education Foundation	43-1708881	#2 Mark Twain Circle	Clayton	MO	63105	PC	CTF/BM - KAH Clayton Education Foundation Teacher Grant Program 100,000 00
Contemporary Art Museum St. Louis	43-1202816	3750 Washington Blvd	St. Louis	MO	63108-3612	PC	CAM Community Youth Engagement July 1, 2017 - June 30, 2018 10,000 00
Downtown St. Louis Foundation	431289304	Attention Arch to Park Collaborative 720 Olive Street, Suite 450	St. Louis	MO	63101	PC	Arch to Park Collaborative (created January 2017) 250,000 00
Emmanuel Homes	43-0653309	3731 Mueller Rd	St. Charles	MO	63301	PC	Independent Living, Housing and Services for Adults with Developmental Disabilities 10,000 00
Evans Scholars Foundation	38-2518129	One Briar Rd	Golf	IL	60029	PC	Evans Scholars Program - St. Louis 2017-18 Academic Year 10,000 00
Everglades Foundation	59-3228899	18001 Old Cutler Rd #625	Palm Beach	FL	33411	PC	The Everglades Foundation Proposal Everglades Agricultural Area (EAA) Reservoir - A Plan for Implementation June 2017 - December 2018 150,000 00
Forest Park Forever	43-1427082	5595 Grand Dr in Forest Park	St. Louis	MO	63112	PC	Forest Park Forever Hat Luncheon Forest Park, St. Louis, Missouri June 8, 2017 15,000 00
Forest Park Forever	43-1427082	5595 Grand Dr in Forest Park	St. Louis	MO	63112	PC	CTF/BM - TGC Forever Endowment Campaign St. Louis Missouri Ongoing 25,000 00
Forest Park Forever	43-1427082	5595 Grand Dr in Forest Park	St. Louis	MO	63112	PC	CTF/BM - BBT Forest Park Forever Feasibility Study for Steinberg Rink Facility St. Louis, Missouri January 2018 100,000 00
Foundation Fighting Blindness - St. Louis Chapter	23-7135945	SL Louis Chapter FFB 2488 Heritage Hill Lane	St. Louis	MO	63131	PC	Partnering to Overcome Blinding Retinal Diseases, St. Louis VisionWalk and FFB's Research Grants Program St. Louis VisionWalk, October 7, 2017-Creve Coeur Park 10,000 00
Frank Lloyd Wright House in Ebsworth Park	43-1727003	120 North Bellvue Road	St. Louis	MO	63122	PC	CTF/BM - JFM Conceptual Design for Visitor and Education Center 25,000 00
Friends of KWMU	20-2480152	3651 Olive Street	St. Louis	MO	63108	PC	CTF/BM - AM Local News Initiative St. Louis, Missouri January 1 - December 31, 2018 200,000 00
Gateway Center for Giving	43-0853940	#2 Oak Knoll Park, Ste 300	St. Louis	MO	63105	PC	2017-18 Program Support 9,000 00
Gateway PGA Reach Foundation	20-8954501	17269 Wild Horse Creek Rd, Ste. 110	Chesterfield	MO	63005	PC	CTF/BM - CKB PGA REACH Program (Program Name) Year Long Program (Event Date) 25,000 00
Gateway to Hope	20-2737792	425 N. New Ballas Rd., #220	St. Louis	MO	63141	PC	Gateway to Hope - Gail's Legacy Patient Assistance Program St. Louis, Missouri September 1, 2017 5,000 00
Girl Scouts of Eastern Missouri	43-0692471	2300 Ball Dr	St. Louis	MO	63146	PC	Community Troup Program August - June, Annually 1,500,000 00
Girls Incorporated of St. Louis	43-1321294	3801 Nelson Dr	St. Louis	MO	63121	PC	Girls Inc. Betty Sims Scholarship Fund 0 00
Great Rivers Greenway Foundation	47-3769925	6178 Dalmier Blvd	St. Louis	MO	63112	PC	Program Support 200,000 00
GuidaStar - Philanthropic Research	54-1774039	4801 Courthouse St., Ste 220	Williamsburg	VA	23188	PC	GuidaStar annual support 2017 3,000 00
Herbert Hoover Boys & Girls Club	43-6081693	2901 N. Grand Ave.	St. Louis	MO	63107	PC	A Place to Become, the Campaign for the Boys & Girls Clubs of Greater St. Louis 4,000,000 00
Humane Society of Missouri	43-0652638	1201 Mecklenburg Ave	St. Louis	MO	63110	PC	Operation SNIP Spay/Neuter Incentive Program 50,000 00
Lupus Foundation of America - Heartland Chapter	51-0192382	4640 Shenandoah Ave	St. Louis	MO	63110	PC	CTF/BM - KAH Lupus Education and Support Programming 2017-2018 10,000 00
Lydia's House	43-1699278	P.O. Box 2722	St. Louis	MO	63116	PC	Transitional Housing, Support and Follow-up Services for Survivors of Domestic Violence 10,000 00
Miriam Foundation	43-0687478	501 Bacon Avenue	Webster Groves	MO	63119	PC	Learning to Succeed The Campaign to Expand Opportunities for Students with Learning Disabilities 250,000 00

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