Return of Private Foundation 2949125100106

or Section 4947(a)(1) Trust Treated as Private Foundation

Open to Public Inspection

▶ Do not enter social security numbers on this form as it may be made public. Department of the Treasury

Internal Revenue Service ▶ Go to www.irs.gov/Form990PF for instructions and the latest information. For calendar year 2017 or tax year beginning 2017, and ending A Employer identification number Meyerhoff Charitable Trust, Joe Nutting Trustee 42-6554728 Number and street (or P.O box number if mail is not delivered to street address) Room/suite B Telephone number (see instructions) 815 Lynda Road 319-493-0669 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here ▶ Waterloo, IA 50701 Initial return of a former public charity D 1. Foreign organizations, check here G Check all that apply: ☐ Initial return ☐ Amended return ☐ Final return 2. Foreign organizations meeting the 85% test ☐ Address change ☐ Name change check here and attach computation H Check type of organization:

Section 501(c)(3) exempt private foundation E If private foundation status was terminated under section 507(b)(1)(A), check here ▶□ Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation Fair market value of all assets at J Accounting method: ✓ Cash ☐ Accrual If the foundation is in a 60-month termination under section 507(b)(1)(B), check here . end of year (from Part II, col. (c), Other (specify) line 16) ▶ \$ 1,194,107 (Part I, column (d) must be on cash basis.) Part I Analysis of Revenue and Expenses (The total of (d) Disbursements (a) Revenue and (c) Adjusted net (b) Net investment amounts in columns (b), (c), and (d) may not necessarily equal for charitable expenses per books purposes the amounts in column (a) (see instructions)) (cash basis only) Contributions, gifts, grants, etc., received (attach schedule) 2 Check ► ✓ If the foundation is **not** required to attach Sch. B 3 Interest on savings and temporary cash investments 293 293 N/A Dividends and interest from securities 41,590 41,590 5a Gross rents Net rental income or (loss) 6a Net gain or (loss) from sale of assets not on line 10 70,015 Gross sales price for all assets on line 6a 7 Capital gain net income (from Part IV, line 2) . . 70,015 8 Income modifications 9 10a Gross sales less returns and allowances Less: Cost of goods sold . . . С Gross profit or (loss) (attach schedule) . Other income (attach schedule) . . . 11 46149 46149 12 Total. Add lines 1 through 11 . 158,047 158.047 N/A 13 Compensation of officers, directors, trustees, etc. 15,001 7,500 ninistrative Expenses Other employee salaries and wages 14 15 Pension plans, employee benefits 16a Legal fees (attach schedule) b Accounting fees (attach schedule) 0 2,094 Other professional fees (attach schedule) . . . C 17 18 Taxes (attach schedule) (see instructions) . . . OGDEN 19 Depreciation (attach schedule) and depletion . 20 21 Travel, conferences, and meetings 22 Printing and publications . . . 23 Other expenses (attach schedule) 2,978 1489 1,489 24 Total operating and administrative expenses. Add lines 13 through 23 23,760 11,639 11,083 25 Contributions, gifts, grants paid . . . 45,450 45,450 26 Total expenses and disbursements. Add lines 24 and 25 69,210 11,639 56,533 Subtract line 26 from line 12 Excess of revenue over expenses and disbursements 88,837 Net investment income (if negative, enter -0-) . 146,408

Adjusted net income (if negative, enter -0-)

For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2017)

N/A

1 Cash - non-interest-bearing Season Sea	P:	art II	Ralance Sheets	Attached schedules and amounts in the description column	Beginning of year	End o	
2 Savings and temporary cash investments 3 Accounts receivable ► Less allowance for doubtful accounts ► 4 Pledges receivable 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) 7 Other notes and loans receivable (attach schedule) Less, allowance for doubtful accounts ► 8 Inventiones for sale or use 9 Propard expenses and deferred charges 10a Investments—Corporate shook (attach schedule) 10 Investments—Corporate shook (attach schedule) 11 Investments—Corporate shook (attach schedule) 12 Investments—Corporate shook (attach schedule) 13 Investments—Corporate shook (attach schedule) 14 Land, buildings, and equipment: basis ► Less: accumulated deprecation (attach schedule) ► 15 Other sasets (described expenses) 16 Grants payable and accrued expenses 17 Accounts payable and accrued expenses 18 Grants payable and accrued expenses 19 Accounts payable and accrued expenses 19 Accounts payable and accrued expenses 10 Accounts payable and accrued expenses 10 Accounts payable and accrued expenses 10 Accounts payable and accrued expenses 11 Accounts payable and accrued expenses 12 Accounts payable and accrued expenses 13 Accounts payable and accrued expenses 14 Active accounts payable and accrued expenses 15 Accounts payable and accrued expenses 16 Active accounts payable (attach schedule) 17 Accounts payable and accrued expenses 18 Active accounts payable and accrued expenses 19 Active accounts payable and accrued expenses 10 Accounts payable and accrued expenses 10 Active accounts payable and accrued expenses 10 Active accounts payable and accrued expenses 11 Accounts payable and accrued expenses 12 Active accounts payable and accrued expenses 13 Active accounts payable and accrued expenses accou		211.511	Dalance Sileets	should be for end-of-year amounts only. (See instructions.)	(a) Book Value	(b) Book Value	(c) Fair Market Value
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Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	se		-		02.074	5 124	
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	As		-	· · · · · · · · · · · · · · · · · · ·			- '- '
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	et				303,381	392,410	
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1 503,581 2 Enter amount from Part I, line 27a 2 88,837 3 Other increases not included in line 2 (itemize) 3 4 Add lines 1, 2, and 3 4 592,418 5 Decreases not included in line 2 (itemize) 5 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 6 592,418	Ž	0.			502 504	502.440	
Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	Pa	rt III			503,581	592,418	
end-of-year figure reported on prior year's return)					mn (a) line 30 (must	agree with T	
2 Enter amount from Part I, line 27a	•						500 504
3 Other increases not included in line 2 (itemize) ► 4 Add lines 1, 2, and 3	9					 +	
4 Add lines 1, 2, and 3	_						88,837
5 Decreases not included in line 2 (itemize) ► 5 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 6 592,418				`			500 110
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 6 592,418	_	_				h	592,418
	о 8	Total	cases not included in I net assets or fund ba	lances at end of year (line 4 minus line 5) — E	Part II column (b) line	30	500 440
			accepts of fulld ba	maioso at one of year time 4 minus inte symp	are ii, columni (b), line	<u> </u>	592,418 Form 990-PF (2017)

Part	IV Capital Gains and	Losses for Tax on Investme	nt Income				<u>_</u>
		nd(s) of property sold (for example, real esta se, or common stock, 200 shs MLC Co)	ite,	(b) How acquired P—Purchase D—Donation	(c) Date acc		(d) Date sold (mo , day, yr)
1a	400 Phillip Morris			р	07/16/0	02	07/05/17
b	400 Compass Div			р	02/23/1	16	05/01/17
c	910 KKR & Co			р	04/03/1	12	05/11/17
d	1000 Oneok			р	04/18/0	06	05/01/17
<u>e</u>	Cap Gain div & partnership						4 \
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		other basis nse of sale	((h) Gain ((e) plus (f)	
<u>a</u>	47,259			12,077			35,182
b	6,702			6,419			
<u>c</u>	16,970			21,106			-4,136
<u>a</u> e	51,788			20,184			<u>37,604</u> 1,082
	Complete only for assets sho	wing gain in column (h) and owned by	the foundation	on 12/31/69	(I) G	ains (Col. f	h) gain minus
	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		s of col. (i) (j), if any	col (k		ess than -0-) or
a							35,182
<u> </u>							283
<u>c</u>							-4,136
<u>u</u>							37,604
		, , , , (If gain, als	so enter in Pa	rt I, line 7			1,082
2	Capital gain net income oi	TINAT CANITAL INSEL (-	nter -0- ın Par		2		70,015
3	If gain, also enter in Part	n or (loss) as defined in sections 1. I, line 8, column (c). See instructi	ions. Íf (loss),	, enter -0- ın (
					3		0
Part		er Section 4940(e) for Reductivate foundations subject to the se					
Was tl	s," the foundation doesn't q	e this part blank. section 4942 tax on the distributal ualify under section 4940(e). Do n unt in each column for each year;	ot complete th	nis part.	, 		☐ Yes ☑ No
<u> </u>	(a)		See the instru		aking any ei	nuries.	(d)
Cale	Base period years indar year (or tax year beginning in)	(b) Adjusted qualifying distributions	Net value of	(c) noncharitable-use as	sets		oution ratio ided by col. (c))
	2016	637		1,030	6,221	.0	61473
	2015	53,6			4,604		51838
	2014	51,1			4,902		46248
_	2013 2012	49,9			4,295		47783
		46,€		1,00	5,730	.0-	46335
2	Total of line 1, column (d)				. 2		.253677
3	Average distribution ratio	for the 5-year base period—divid	e the total on	line 2 by 5.0, or			
	the number of years the fo	undation has been in existence if	less than 5 ye	ars	. 3		.0507354
4	Enter the net value of none	charitable-use assets for 2017 fror	n Part X, line	5	. 4		1,133,943
5	Multiply line 4 by line 3				. 5		57,531
6	Enter 1% of net investmen	it income (1% of Part I, line 27b)			. 6		1,464
7	Add lines 5 and 6				. 7		58,995
8		ns from Part XII, line 4			. 8		56,533
	If line 8 is equal to or great Part VI instructions.	ter than line 7, check the box in P	art VI, line 1b	, and complete t	nat part usi	ng a 1%	tax rate. See the

Page	4

1a Exempt operating foundations described in section 4940(ig); check here ▶ ☐ and enter "NA" on line 1. Date of nuling of determination letter [lattach copy of letter if necessary—see instructions) b Domestic foundations that meet the section 4940(i) requirements in Part V, chock here ▶ ☐ and enter 19% of Part I, line 27b c. All other domestic foundations enter 2% of line 27b c. All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, coi. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 Add lines 1 and 2 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 6 Credits/Payments: 2 2017 estimated tax payments and 2016 overpayment credited to 2017 b Exempt foreign organizations—tax withheld at source 1 Tax pad with application for extension of time to file (Form 886a) d Backup withholding erroneously withheld 1 Total credits and payments. Add lines 8 after 100 of estimated tax. Check here ☐ if Form 2220 is attached 3 Tax due, if the total of lines 5 and 6 is in more than in 7, enter amount ower 4 Overpayment. I line 7 is now then the total of lines 5 and 6, enter the amount ower 5 Total credits and payments. Add lines 6 after 01 of estimated tax. Check here ☐ if Form 2220 is attached 7 Total directly of the 10 bit of effect of 2012 estimated tax. Payment 8 Duming the tax year, did the Foundation attempt to influence any national, state, or local legislation or did it participated or intervene in any political campagns? 5 Duming the tax year, did the Foundation attempt to influence any national, state, or local legislation or did it participated or intervene in any political campagns? 6 Duming the tax year, did the Foundation intervent or influence any national, state, or local legislation in or did it participated business gross in come of \$1,000 or more local legislation to did it	Part	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—sec	<u>instr</u>	uctio	ns)			
b Domestic foundations that meet the section 494(e); requirements in Part V, chack here \(^{\text{P}} = \) and enter 19 of Part I, line 12; ocl. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 Add lines 1 and 2 3 Add lines 1 and 2 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 Add lines 1 and 2 5 Tax based on investment Income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment Income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Credits/Payments: a 2017 estimated tax payments and 2016 overpayment credited to 2017								
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 Add lines 1 and 2 3 Add lines 1 and 2 5 Tax based on investment Income. Subtract line 4 from line 3, if zero or less, enter -0- 5 Tax based on investment Income. Subtract line 4 from line 3, if zero or less, enter -0- 5 Tordis/Fayments: a 2017 estimated tax payments and 2016 overpayment credited to 2017	_		_ ~	2,928	databan d			
Part I, line 12, col. (b). Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 Add lines 1 and 2 4 Subtitile A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. if zero or less, enter -0 6 Credits/Payments: 2017 estimated tax payments and 2016 overpayment credited to 2017								
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Subtitle A (income) tax (domestic section 4947(s)(1) rusts and taxable foundations only; others, enter -0-) 7 ax based on investment income. Subtract line 4 from lac 3. if zero or less, enter -0- 6 Credits/Payments: a 2017 estimated tax payments and 2016 overpayment credited to 2017	2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		0	<u></u>			
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6 Credits/Payments: a 2017 estimated tax payments and 2016 overpayment credited to 2017 b Exempt foreign organizations—tax withheld at source C Tax paid with application for extension of time to file (Form 8868) B Backup withholding erroneously withheld Total credits and payments. Add lines 6a through 6d Backup withholding erroneously withheld Total credits and payments. Add lines 6a through 6d Tax due, if the total of lines 5 and 8 is more than line 7, enter amount owed Tax due, if the total of lines 5 and 8 is more than line 7, enter amount owed Tax due, if the total of lines 5 and 8 is more than line 7, enter amount owed Tax due, if the total of lines 5 and 8 is more than line 7, enter amount owed Tax due, if the total of lines 5 and 8 is more than line 7, enter amount owed Tax due, if the total of lines 5 and 8 is more than line 7, enter amount owed Tax due, if the total of lines 5 and 8 is more than line 7, enter amount owed Tax due, if the total of lines 5 and 8 is more than line 7, enter amount overpaid Tax due, if the total of lines 5 and 8 is more than line 7, enter amount overpaid Tax due, if the total of lines 5 and 8 is more than line 7, enter amount overpaid Tax due, if the tax lines 6 and 8 is more than line 7, enter amount overpaid Tax due, if the total of lines 5 and 8 is more than line 7, enter amount overpaid Tax due, if the total of lines 5 and 8 is more than line 7, enter amount overpaid Tax due, if the total of lines 5 and 8 is more than line 7, enter amount overpaid Tax due, if the total of lines 5 and 8 is more than line 7, enter amount overpaid Tax due, if the total of lines 5 and 8 is more than line 7, enter amount overpaid by 10 is mount overpaid 10 is mount o	4			8463				
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8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶ 9 10 680 11 Coverpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶ 10 680 12 Enter the amount of line 10 to be Credited to 2018 estimated tax ▶ 680 Refunded ▶ 11 8 11 8 11 8 11 8 11 8 11 8 11 8 1		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \			لسمحك			
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10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid								
Enter the amount of line 10 to be: Credited to 2018 estimated tax		· · · · · · · · · · · · · · · · · · ·		680				
Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year? (1) On the foundation. ▶ \$ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation magers. ▶ \$ Has the foundation engaged in any activities that have not previously been reported to the IRS? if "Yes," attach a detailed description of the activities. Has the foundation made any changes, not previously reported to the IRS; in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes. 2 bid the foundation have unrelated business gross income of \$1,000 or more during the year? 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 √ if "Yes," has it filed a tax return on Form 990-T for this year? 5 √ if "Yes," attach the statement required by General Instruction 7. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? if "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ Ab if the answer is "Yes" to line 7, has the foundation furnished a copy of Form 99								
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities. Did the foundation file Form 1120-POL for this year? Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation. Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. Has the foundation engaged in any activities that have not previously been reported to the IRS? Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes Did the foundation have unrelated business gross income of \$1,000 or more during the year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? Fig. 2 defined a tax return on Form 990-T for this year? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV Enter the states to which the foundation furnished a copy of Form 990-PF t	Part							
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation with the activities. □ Did the foundation file Form 1120-PDL for this year? □ Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$ □ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ □ Has the foundation engaged in any activities that have not previously been reported to the IRS? . 2 ✓ □ If "Yes," attach a detailed description of the activities. □ Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . 3 ✓ □ Did the foundation have unrelated business gross income of \$1,000 or more during the year? . 4a ✓ □ If "Yes," has it filed a tax return on Form 990-T for this year? □ Was there a liquidation, termination, dissolution, or substantial contraction during the year? . 5 ✓ □ If "Yes," attach the statement required by General Instruction 1 of the Activities and the defectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument so that no mandatory directions that conflict wi	1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did i		Yes	No			
Instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. C Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year" (1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . 3 ✓ 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . 4a ✓ b If "Yes," has it filed a tax return on Form 990-T for this year? . 4b ✓ Was there a liquidation, termination, dissolution, or substantial contraction during the year? . 5 ✓ Was there a liquidation, termination, dissolution, or substantial contraction during the year? . 5 ✓ b If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of sections 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instruments so that no mandatory directions that conflict with the state law remain in the governing instrument? . 6 ✓ 7 Did the foundation claiming status as a private operating foundation within the meaning of section 4942()(5) or 4942()(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV. If "Yes," complete Part XIV. If "Yes," complete Par		· · ·			✓			
published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	b				1			
c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation. ▶ \$ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4b If "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: 9 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 5 If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV. 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.			;	4.	* - 1			
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . 2		published or distributed by the foundation in connection with the activities.			7.3			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation engaged in any activities that have not previously been reported to the IRS?	C	·	1c	ļ	✓			
on foundation managers. Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes Did the foundation have unrelated business gross income of \$1,000 or more during the year? If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? Was there a liquidation, termination, dissolution or substantial contraction during the year? Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV Enter the states to which the foundation reports or with which it is registered. See instructions. IA If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation By Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," omplete Part XIV Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 If yether the state is the foundation of the foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2	d							
If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	е							
incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	2		2		✓			
Did the foundation have unrelated business gross income of \$1,000 or more during the year?	3		~					
b If "Yes," has it filed a tax return on Form 990-T for this year?	4a		-		1			
Swas there a liquidation, termination, dissolution, or substantial contraction during the year?	b		4b		_			
Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		•	5		1			
 By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV Enter the states to which the foundation reports or with which it is registered. See instructions. ► IA If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation By the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 					-			
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV Enter the states to which the foundation reports or with which it is registered. See instructions. IA If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	6			1	,			
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ IA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		• By state legislation that effectively amends the governing instrument so that no mandatory directions that		·				
Ba Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ IA If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	7	· · · · · · · · · · · · · · · · · · ·		-				
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 8b 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV	_	Enter the states to which the foundation reports or with which it is registered. See instructions. ▶			, ,			
4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV	b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General						
Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	9	4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes,"						
names and addresses		·		\sqcup	✓			
	10				,			
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Par	t VII-A Statements Regarding Activities (continued)				
				Yes	No
11	'At any time during the year, did the foundation, directly or indirectly, own a controlled entity wi	thin the			
	meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		11		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disc	ualified			
	person had advisory privileges? If "Yes," attach statement. See instructions		12		1
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption app	ication?	13	1	
	Website address ► N/A				
14	The books are in care of ▶ Joe Nutting, Trustee Telephone no. ▶	319	-291-	8391	
	Located at N 815 Lynda Pd Waterloo IA		5070		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here.			·	▶ □
		15	•	•	0
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other a			Yes	No
	over a bank, securities, or other financial account in a foreign country?		16		1
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the				7 3
	the foreign country ▶			~ /	116
Pari	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required				<u> </u>
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year, did the foundation (either directly or indirectly):				- 4
•	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes	☑ No		, · ,	,,,,,
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	ا ۵۰۰۰	-	- 1 2	
	disqualified person?	√ No	1		-
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes	✓ No	>	-	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	□No			ا ربيد
	(5) Transfer any income or assets to a disqualified person (or make any of either available for				
	the benefit or use of a disqualified person)?	√ No		٠.,	1.5
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the	_	٠,	-	(]
	foundation agreed to make a grant to or to employ the official for a period after			, , ,	1
	termination of government service, if terminating within 90 days.)	√ No	`	- 24 -	700
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Reg	_	٠.		1
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions		1b		
	Organizations relying on a current notice regarding disaster assistance, check here	▶□Ì			765-6
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted ac	- ;	_		
	were not corrected before the first day of the tax year beginning in 2017?	4	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a	L		-	7
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))		.`		
а	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and	Ì		'	
	6e, Part XIII) for tax year(s) beginning before 2017?	√ No	` ~	-	. A.
	If "Yes," list the years ▶ 20 , 20 , 20 , 20	_			- 1
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 49	42(a)(2)	-	*	* -
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942			•	(; ;
	all years listed, answer "No" and attach statement—see instructions.)	`	2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years he	ere.			
	▶ 20 ,20 ,20 ,20	-	1		'
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise]			
		☑ No			.
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the found	ation or			, 4
	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved		`		-
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the				
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			•	
	foundation had excess business holdings in 2017.)		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable pur	F	4a	_	1
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopa			-	
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning i	n 2017?	4b		/
				_	_

Page	6
raye	v

Par	VII-B Statements Regarding Activities	es for \	Which Form	4720	May Be F	Require	ed (contii	nued)			
5a	During the year, did the foundation pay or incur									Yes	No
	 (1) Carry on propaganda, or otherwise attempt (2) Influence the outcome of any specific publi directly or indirectly, any voter registration of 	lic elect		ion 49	55); or to c	arry on		☑ No		- ,-	
	(3) Provide a grant to an individual for travel, st						∐ Yes ☑ Yes	✓ No	1	-	-
	(4) Provide a grant to an organization other that section 4945(d)(4)(A)? See instructions	an a cha	arıtable, etc.,	organi	zation desc	ribed in		☑ No			-
	(5) Provide for any purpose other than religious	s, charı	table, scientif	ic, liter	ary, or edu	cational	· _	_			
b	purposes, or for the prevention of cruelty to If any answer is "Yes" to 5a(1)-(5), did any of the							No ∑ Nodub]	, , 2
_	Regulations section 53.4945 or in a current notice	regard	ling disaster a	ssistan	ce? See inst	truction	S		5b		1
	Organizations relying on a current notice regard								-		3
С	If the answer is "Yes" to question 5a(4), does because it maintained expenditure responsibility	y for th	e grant? .					☐ No			- II
62	If "Yes," attach the statement required by Regu Did the foundation, during the year, receive any									, E	- 22
va	on a personal benefit contract?					emiums	Yes	√ No		÷	
b	Did the foundation, during the year, pay premiu	ms, dıre	ectly or indire	ctly, or	a personal	benefit			6b		∴ .3 ✓
7.	If "Yes" to 6b, file Form 8870.				h .						, ,
	At any time during the tax year, was the foundation If "Yes," did the foundation receive any proceed						☐ Yes ransaction		7b		
	VIII Information About Officers, Direct									ees,	
	and Contractors										
1	List all officers, directors, trustees, and found		managers ar le, and average		r compens				•		
	(a) Name and address	hou	urs per week ted to position	l i (If	not paid, nter -0-)	emplo	Contributions lyee benefit p erred compe	olans	(e) Expe other a	nse acc allowan	
Joe Nu	tting, 815 Lynda Rd Waterloo IA		· ·		,						
		Truste	e, 2.5	,	15,721			0			0
		ŀ									
											·
		<u> </u>									
											
2	Compensation of five highest-paid employe "NONE."	es (oth	er than tho	se inci	uded on li	ne 1—s	see instru	ictions). If no	one, c	enter
(a) Name and address of each employee paid more than \$50,0	00	(b) Title, and a hours per v devoted to p	veek	(c) Comper	sation	(d) Contribu employee to plans and do compens	enefit eferred	(e) Exper	nse acc allowan	
NONE				_	l						
				-							
Total r	umber of other employees paid over \$50,000 .		<u> </u>		<u> </u>	1		. •			
						•	<u> </u>		orm 99 0)-PF	(2017)

	Five highest-paid independent contractors for professional services. See instructions. If none, enter "NC	NE."
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NON		
		İ
		
-		Ì
otal	number of others receiving over \$50,000 for professional services	+
Par	IX-A Summary of Direct Charitable Activities	
	the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number canizations and other beneficiaries served, conferences convened, research papers produced, etc.	f Expenses
1	N/A	
		-
		- L
2		_
		_
		
3		-
		-
4		
4		- [
		-
Par	IX-B Summary of Program-Related Investments (see instructions)	
Des	cribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	N/A	
		_
2		.
		-
ΔU	other program-related investments. See instructions	
All	one program-related investments. See instructions	
3		. l
3		1
3		-

Part	X Minimum Investment Return (All domestic foundations must complete this part. Foreign	gn foun	dations,
	see instructions.)		
1	'Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:		
а	Average monthly fair market value of securities	1a	1,142,715
b	Average of monthly cash balances	1b	8,496
С	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	1,151,211
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	1,151,211
4	Cash deemed held for charitable activities. Enter 11/2% of line 3 (for greater amount, see		
	ınstructions)	4	17,268
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,133,943
6	Minimum investment return. Enter 5% of line 5	6	56,697
Part		oundation	ons
1	Minimum investment return from Part X, line 6	1	56,697
2a	Tax on investment income for 2017 from Part VI, line 5		
b	Income tax for 2017. (This does not include the tax from Part VI.) 2b 8,463		
С	Add lines 2a and 2b	2c	8,463
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	48,234
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	48,234
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	48,234
Part	XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	56,533
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions, Add lines 1a through 3b, Enter here and on Part V, line 8; and Part XIII, line 4	4	56,533
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
	Enter 1% of Part I, line 27b, See instructions	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	56,533
-	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating		
	qualifies for the section 4940(e) reduction of tax in those years.	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	

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	XIII · Undistributed Income (see instruction	(a)	(b)	(c)	(d)
1	Distributable amount for 2017 from Part XI,	Corpus	Years prior to 2016	2016	2017
2	Undistributed income, if any, as of the end of 2017		 		48,23
a	Enter amount for 2016 only			38,196	•
b	Total for prior years: 20 ,20 ,20		0	30,130	
3	Excess distributions carryover, if any, to 2017:				
a	From 2012				s.'
b	From 2013				
C	From 2014				-
d	From 2015				· ,
е	From 2016				*
f	Total of lines 3a through e	C		ļ	
4	Qualifying distributions for 2017 from Part XII,				i e
	line 4: ▶ \$ 56,533				ر در
а	Applied to 2016, but not more than line 2a .		ľ	38,196	م والم
b	Applied to undistributed income of prior years				1
	(Election required—see instructions)		o		•
С	Treated as distributions out of corpus (Election				
	required—see instructions)	0			:
d	Applied to 2017 distributable amount				18,33
е	Remaining amount distributed out of corpus	0			
5	Excess distributions carryover applied to 2017	0			
	(If an amount appears in column (d), the same				,
	amount must be shown in column (a).)				
6	Enter the net total of each column as			į.	· · ·
	indicated below:				
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b	Prior years' undistributed income. Subtract	<u></u>			1 74
	line 4b from line 2b				
С	Enter the amount of prior years' undistributed				
_	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)		1		
	tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable			_	
	amount-see instructions				-
е	Undistributed income for 2016. Subtract line				
	4a from line 2a. Taxable amount-see				**
	instructions				
f	Undistributed income for 2017. Subtract lines				
	4d and 5 from line 1. This amount must be		į		
	distributed in 2018			ļ	29,89
7	Amounts treated as distributions out of corpus				بالمدر
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (Election may be				;
	required—see instructions)	0			. ,
8	Excess distributions carryover from 2012 not				
	applied on line 5 or line 7 (see instructions).	0			
9	Excess distributions carryover to 2018.	<u>-</u>			
	Subtract lines 7 and 8 from line 6a	0			•
10	Analysis of line 9:	<u>`</u>	<u> </u>		
а	Excess from 2013			į	
b	Excess from 2014]		
C	Excess from 2015			į	
d	Excess from 2016				
_	Excess from 2017				

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	XIV · Private Operating Found			 		
	If the foundation has received a rulir					
	foundation, and the ruling is effective for		_			<u> </u>
b	Check box to indicate whether the for		ate operating found		section 🗌 4942(j)(3) or 🗌 4942(j)(5
2a	Enter the lesser of the adjusted net income from Part I or the minimum	<u> </u>		Prior 3 years		(e) Totai
	investment return from Part X for	(a) 2017	(b) 2016	(c) 2015	(d) 2014	(-,
	each year listed					
b	85% of line 2a					
C	Qualifying distributions from Part XII,					
	line 4 for each year listed				1	
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
е	Qualifying distributions made directly					
	for active conduct of exempt activities.	1				
	Subtract line 2d from line 2c	1			1	
3	Complete 3a, b, or c for the alternative test relied upon:					
а	"Assets" alternative test - enter.	}				
_	(1) Value of all assets	}			i i	
	(2) Value of assets qualifying under					
	section 4942(j)(3)(B)(i)					
þ	"Endowment" alternative test-enter 2/3 of minimum investment return shown in			 		
C	Part X, line 6 for each year listed "Support" alternative test—enter:		4			
•						
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section					
	512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
	(3) Largest amount of support from		 	 	1	
	an exempt organization				 	
	(4) Gross investment income	<u> </u>			<u> </u>	
Part	- · · · · · · · · · · · · · · · · · · ·			the foundation	nad \$5,000 or mo	ore in assets at
	any time during the year-		ons.)			
1	Information Regarding Foundation			10/ -4 16 - 1-1-1		h Alb. a. 6aaala.k.a.u
а	List any managers of the foundation					by the foundation
	before the close of any tax year (but o	only if they have	contributed more i	man \$5,000). (See	section 507(d)(2).)	
NONE		100/			,	
b	List any managers of the foundation					ge portion of the
	ownership of a partnership or other e	ntity) of which th	e toundation has a	t 10% or greater in	terest.	
NONE						
2	Information Regarding Contribution					
	Check here ▶ ☐ if the foundation					
	unsolicited requests for funds. If the		s gifts, grants, etc.	., to individuals or	organizations under	other conditions,
	complete items 2a, b, c, and d. See ii					
а	The name, address, and telephone no	umber or email a	ddress of the pers	on to whom applic	ations should be ad	dressed:
Naterl	oo Schools Administration Bldg, 1516 W	ashington, Water	loo, IA 50701. 319-2	291-4800		
	The form in which applications should				ould include:	
<u>Schola</u>	rship Form plus grades transcript					
	Any submission deadlines:					
Aarch						
d	Any restrictions or limitations on av	vards, such as	by geographical a	areas, charitable i	ields, kinds of inst	itutions, or other
	factors:					

None, but most scholarships go to high school seniors.

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Part XV · Supplementary Information (con 3 Grants and Contributions Paid During	the Year or Approv	ed for Futi	ure Pavment	
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
a Paid during the year				+
Various Recipients. See detail attached. All in Black Hawk County area.				45,450
Total	 		<u> ▶ 3</u>	a 45,450.
b Approved for future payment				
Total				b 0.

Pa	t XVI-A Ana	ilysis of Income-Producing A	ctivities				
Ente	r gross amounts u	inless otherwise indicated.	Unrelated bu	isiness income	Excluded by section	on 512, 513, or 514	(e) Related or exempt
1	Program service	revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions)
	b				 		
	С			L			
	d e			-			
	f						
	g Fees and con	tracts from government agencies					
2	•	s and assessments					
3	-	s and temporary cash investments	ļ		14	293	
4 5		terest from securities e or (loss) from real estate			14	41,590	
,	a Debt-finance						
		nced property					
		e or (loss) from personal property					
7		income	900099	745		45,404	
8 9		sales of assets other than inventory ss) from special events			18	70,015	
10		ess) from sales of inventory			 		
11	Other revenue: a						
	_				<u> </u>		
							
	A						
	d e						
12	e	lumns (b), (d), and (e)		745		157,302	0
13	e Subtotal. Add co Total. Add line 12	lumns (b), (d), and (e)		745		157,302 13	
13 See	e Subtotal. Add co Total. Add line 12 worksheet in line	lumns (b), (d), and (e)	ns.)				
13 See Par	e Subtotal. Add co Total. Add line 12 worksheet in line t XVI-B Rela	lumns (b), (d), and (e)	ns.) Accomplishm	ent of Exemp	t Purposes	13	158,047
13 See Par	e Subtotal. Add co Total. Add line 12 worksheet in line t XVI-B Rela	lumns (b), (d), and (e)	ns.) Accomplishm	ent of Exemp	t Purposes	13	158,047
13 See Par	e Subtotal. Add co Total. Add line 12 worksheet in line t XVI-B Rela	lumns (b), (d), and (e)	ns.) Accomplishm	ent of Exemp	t Purposes	13	158,047
13 See Par	Subtotal. Add co Total. Add line 12 worksheet in line t XVI-B Rela No. Explain I accompli	lumns (b), (d), and (e)	ns.) Accomplishm	ent of Exemp	t Purposes	13	158,047
13 See Par	Subtotal. Add co Total. Add line 12 worksheet in line t XVI-B Rela No. Explain I accompli	lumns (b), (d), and (e)	ns.) Accomplishm	ent of Exemp	t Purposes	13	158,047
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13 See Par Line	Subtotal. Add co Total. Add line 12 worksheet in line t XVI-B Rela No. Explain I accompli	lumns (b), (d), and (e)	ns.) Accomplishm	ent of Exemp	t Purposes	13	158,047
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13 See Par Line	Subtotal. Add co Total. Add line 12 worksheet in line t XVI-B Rela No. Explain I accompli	lumns (b), (d), and (e)	ns.) Accomplishm	ent of Exemp	t Purposes	13	nportantly to the tions)
13 See Par Line	Subtotal. Add co Total. Add line 12 worksheet in line t XVI-B Rela No. Explain I accompli	lumns (b), (d), and (e)	ns.) Accomplishm	ent of Exemp	t Purposes	13	158,047
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13 See Par Line	Subtotal. Add co Total. Add line 12 worksheet in line t XVI-B Rela No. Explain I accompli	lumns (b), (d), and (e)	ns.) Accomplishm	ent of Exemp	t Purposes	13	158,047

Part	XVII	Informa Organiz		arding T	ransfers	to and T	ransac	tions and	d Relation	ships V	Vith Nor	ncharitab	le Ex	empt
1 .		the organization	on directly										Yes	No
		ection 501(c) inizations?	(other th	han section	on 501(c)	(3) organ	ızatıons)	or in se	ection 527	, relating	g to pol	itical .		,
а	_	Fransfers from the reporting foundation to a noncharitable exempt organization of.											-] . j
		Cash					•					. 1a() [1
	(2)	Other assets										. 1a(2		1
b	Othe	Other transactions:									<u> </u>	1		
	(1) 5	Sales of assets	to a nonc	haritable	exempt or	ganızatıor	n					1b(*		
		Purchases of a										. 1b(2		1
		Rental of facilit										. 1b(3		1
	-	Reimbursemen										. 1b(4		1
		oans or loan o										. 1b(s		1
		Performance of	-									. 1b(6		1
С		ing of facilities												1
d		e answer to ar												narket
	value	e of the goods e in any transa	s, other as	sets, or se	ervices giv	en by the	reportin	g foundati	on. If the fo	oundatio	n receive	d less than	n fair n	narket
(a) Line		(b) Amount involve) Name of no					escription of tr					
			N/A	`				- 			<u>-</u> _	<u>~</u> _	_ _ _	
														
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2a	Is the	e foundation of	directly or	indirectly	affiliated	with, or re	elated to	, one or n	nore tax-ex	empt or	ganizatio	 ns		
	desc	ribed in sectio	n 501(c) (d	other than	section 50	01(c)(3)) oi	r ın secti	on 527? .				. □ Ye	s 🗸	No
b	If "Ye	es," complete	the follow	ing schedi	ule.								_	
		(a) Name of or	ganization			(b) Type o	of organiza	tion	7	(c) De	scription of	relationship		
N/A			<u> </u>				+							
									1					
	Unde	er penalties of perjui	ry, I declare th	at I have exan	nined this retu	rn, including	accompany	ng schedules	and statements	s, and to the	best of my k	nowledge and	belief, it	is true,
Sign	corre	ect, and complete D	Declaration of I	preparer (other	than taxpaye	r) is based or	all informa	tion of which p	reparer has an	knowledge		y the IRS disc		
Here		Doc 1 11/1 8/29/10					ركم إ	11/1	10,	with	h the preparer	shown b	elow?	
	1	nature of officer or	frustee		フー	Date	// 0 ' :	Title			See	e instructions	∐Yes'	□ио
Do: 4		Print/Type prepa	rer's name		Prepar	er's signatur	·e		Date		Charle I	1 .f PTIN		=
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Prepa		rer				- 1/		<u> </u>			s EIN ▶ 4		22000	
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Meyerhoff Charitable Trust

EIN 42-6554728 2017

Form 990 PF Part XV Line 3A- Scholarship detail

For the year ended December 31, 2017 Scholarships were awarded to 81 Students Distributions were made to the following Colleges and Universities:

Hawkeye Comm	3500
Iowa State Univ	6600
University of Iowa	11200
University of Northern Iowa	7300
Wartburg	3300
Smith Center	5000
Other	8550
Total	45,450

Meyerhoff Charitable Trust

Form 990-PF Other income from partnerships

Name EIN	Oneok Partners 93-1120873	Compass Div Hldg 57-6218917	Enterprise Prod 76-0568219	KKR & Co L P 26-0426107	TOTAL Partshps
Other taxable income	1157	, 9	-399	5	772
Form 4797 Ordinary line 10	45404	0	0	0	45,404