

Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

Number and street (or PO box number if mail is not delivered to street address) 351 SECOND STREET, SUITE B City or town, state or province, country, and ZiP or foreign postal code EXCELSIOR, MN 55331 G Check all that apply: Initial return
Number and street (or P 0 box number if mail is not delivered to street address) 351 SECOND STREET, SUITE B City or town, state or province, country, and ZIP or foreign postal code EXCELSIOR, MN 55331 6 Check all that apply: Initial return Initial return of a former public chanty Initial return Initial return of a former public chanty Initial return Initial return of a former public chanty Initial return Initial return of a former public chanty Initial return Initial return of a former public chanty Initial return Initial return of a former public chanty Initial return Initial return Initial return of a former public chanty Initial return Initial return Initial return Initial return of a former public chanty Initial return Initial return Initial return of a former public chanty Initial return Initial return of a former public chanty Initial return Initial return of a former public chanty Initial retu
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City or town, state or province, country, and ZIP or foreign postal code EXCELSIOR, MN 55331 6 Check all that apply:
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H Check type of organization:
Fair market value of all assets at end of year (from Part II, col. (c), line 16)
Fair market value of all assets at end of year (from Part II, col., (c), line 16)
(from Part II, col. (c), line 16) S 940,772. (Part I, column (d) must be on cash basis.) Part II Analysis of Revenue and Expenses The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) 1 Contributions, gifts, grants, etc., received 2 Check ► X if the foundation is not required to attach Sch B interest on savings and temporary cash investments 4 Dividends and interest from securities 5a Gross rents b Net rental income or (loss) 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all 159, 428. 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain 9 Income modifications 10 Gross sales less returns 10 Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total. Add lines 1 through 11 43,974. 41,224.
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in columns (b), (c), and (d) may not necessarily equal the amounts in columns (d)) 1 Contributions, gifts, grants, etc., received 2 Check X if the foundation is not required to attach Sch 8 3 interest on savings and temporary 3 cash investments 4 Dividends and interest from securities 9 , 289 · 9 , 289 · 9 , 289 · STATEMENT 1 5a Gross rents b Net rental income or (loss) 6a Net gain or (loss) from sale of assets not on line 10 22 , 049 · 10 assets on line 6a 9 income modifications 10a and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total. Add lines 1 through 11 43 , 974 · 41 , 224 ·
Part Analysis of Revenue and Expenses Che total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)
The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) necessarily nece
1 Contributions, gifts, grants, etc., received 2,750. N/A 2 Check X if the foundation is not required to attach Sch B 3 Interest on savings and temporary 9,886. 9,886. STATEMENT 1 4 Dividends and interest from securities 9,289. 9,289. STATEMENT 2 5a Gross rents b Net rental income or (loss) 6a Net gain or (loss) from sale of assets not on line 10 5 Gross sales price for all assets on line 6a 159,428. 7 Capital gain net income (from Part IV, line 2) 22,049. 8 Net short-term capital gain 9 Income modifications Gross sales less returns 10a and allowances b Less Cost of goods sold c Gross profit or (loss) 10 Other income 12 Total. Add lines 1 through 11 43,974. 41,224.
2 Check X if the foundation is not required to attach Sch B 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 a Gross rents b Net rental income or (loss) 6 A Net gain or (loss) from sale of assets not on line 10 b assets on line 6a 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain 9 Income modifications 10a Gross asles less returns 10a and allowances 1 Less Cost of goods sold 1 Other income 1 Total. Add lines 1 through 11 4 3 , 974 • 41 , 224 •
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68 Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 159,428. 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain 9 Income modifications Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total. Add lines 1 through 11 43,974. 41,224.
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11 Other income 12 Total. Add lines 1 through 11 43,974. 41,224.
12 Total. Add lines 1 through 11 43,974. 41,224.
3 500
13 Compensation of officers, directors, trustees, etc 3,500. 0.
14 Other employee salaries and wages
15 Pension plans, employee benefits
16a Legal fees b Accounting fees STMT 3 4,150. 1,038. 3,112
c Other professional fees STMT 4 16,924. 16,924.
17 Interest 18 Taxes STMT 5 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings
19 Depreciation and depletion
19 Depreciation and depletion 20 Occupancy MAY 1 6 2018
21 Travel, conferences, and meetings
22 Printing and publications
22 Printing and publications pp 23 Other expenses STMT 6 3,330. O. OGDEN, U 3,330
23 Other expenses STMT 6 24 Total operating and administrative expenses Add lines 13 through 23 27,987. 17,962. 6,525
expenses Add lines 13 through 23 27,987. 17,962. 6,525 Contributions, gifts, grants paid 44,250. 44,250.
25 Contributions, gifts, grants paid 44, 250.
26 Total expenses and disbursements.
Add lines 24 and 25 72,237. 17,962. 50,775
27 Subtract line 26 from line 12:
a Excess of revenue over expenses and disbursements -28, 263.
b Net investment income (if negative, enter -0-)
c Adjusted net income (if negative, enter -0-) 723501 01-03-38 LHA For Paperwork Reduction Act Notice, see instructions

		Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	year
L	art	Column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	26,741.	11,985.	11,985.
	2	Savings and temporary cash investments			
	3	Accounts receivable ►			
	1	Less: allowance for doubtful accounts ▶	1		
	4	Pledges receivable ▶			
	[Less: allowance for doubtful accounts ▶	\		
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts ▶			
S.	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
Ÿ		Investments - U.S. and state government obligations STMT 7	293,688.	331,883.	331,883.
	1	Investments - corporate stock STMT 8	534,618.	571,143.	571,143.
		Investments - corporate bonds STMT 9	26,566.	25,761.	25,761.
	۱	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			_
	ı	Investments - other			
		Land, buildings, and equipment: basis			
		Less accumulated depreciation			
	15	Other assets (describe ►			
		Total assets (to be completed by all filers - see the			
	'	instructions. Also, see page 1, item I)	881,613.	940,772.	940,772.
_	17	Accounts payable and accrued expenses			
		Grants payable			
v	19	Deferred revenue			
Liabilities	ı	Loans from officers, directors, trustees, and other disqualified persons			
ΞĒ		Mortgages and other notes payable			
Ë		Other liabilities (describe >			
		· · · · · · · · · · · · · · · · · · ·			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26, and lines 30 and 31			ı
Ses	24	Unrestricted	881,613.	940,772.	1
auc		Temporarily restricted	··		
Bal		Permanently restricted			
Net Assets or Fund Balances		Foundations that do not follow SFAS 117, check here			
교		and complete lines 27 through 31.			
ğ	27	Capital stock, trust principal, or current funds			
šets		Paid-in or capital surplus, or land, bldg., and equipment fund			
Ass	ı	Retained earnings, accumulated income, endowment, or other funds			
ě		Total net assets or fund balances	881,613.	940,772.	
2	l				
	31	Total liabilities and net assets/fund balances	881,613.	940,772.	
<u></u>	art	Analysis of Changes in Net Assets or Fund B			
=					
1		net assets or fund balances at beginning of year - Part II, column (a), line	30		004 640
	•	t agree with end-of-year figure reported on prior year's return)		1	881,613.
		amount from Part I, line 27a	a	2	-28,263.
		rincreases not included in line 2 (itemize) UNREALIZED	JAINS AND LOSS		87,422.
		ines 1, 2, and 3		4	940,772.
		eases not included in line 2 (itemize)		5	0.
6_	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	iumn (b), line 30	6	940,772.
					Form 990-PF (2017)

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			ite,	(b) How acquired P - Purchase D - Donation			c) Date acquired (mo., day, yr.)	(d) Date sold (mo , day, yr.)	
18 PUBLICLY TRADE	D SE	CURITIES			۲			ARIOUS	VARIOUS
b					† †				
С									
d									
<u>e</u>			T	- <u></u>	Ц,				
(e) Gross sales price	(f)	Depreciation allowed (or allowable)		st or other basis expense of sale				(h) Gaın or (lo) plus (f) mını (e))	ıs (g))
a 159,428.				137,37	9.				22,049.
<u>b</u>			ļ						
C			ļ <u> </u>						
<u>d</u>			 		-				
Complete only for assets showing	la dain in	column (h) and owned by	the foundation	ı on 12/31/69.	\dashv	<u> </u>	(1)(Gains (Col. (h) ga	un minus
(I) FMV as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) E>	(cess of col. (i) col. (j), if any			col. (k), but not less t Losses (from co	han -0-) or
		<u>as 01 12/3 1/09</u>	UVEI	Col. (j), ii aliy	_	<u></u>			22,049.
<u>a</u> b			<u></u>						22,049.
<u> </u>					-				
d			<u> </u>						
e	-								
2 Capital gain net income or (net ca	ıpıtal loss	If gain, also enter If (loss), enter -0			}	2			22,049.
3 Net short-term capital gain or (los	ss) as def								
If gain, also enter in Part I, line 8, If (loss), enter -0- in Part I, line 8			` ,		}	3		N/	Α
	nder S	Section 4940(e) for	Reduced	Tax on Net	Inv		ent Inco		
(For optional use by domestic private	foundat	ions subject to the section 4	1940(a) tax on	net investment in	come	9.)	·		
If contion 4040(d)(2) applies leave th	nic nort h	lank							
If section 4940(d)(2) applies, leave the	115 Part D	Idlik.							
Was the foundation liable for the sect				•	lod?				Yes X No
If "Yes," the foundation doesn't qualif 1 Enter the appropriate amount in 6					ntriac				
	Jacii Colu	(b)	istructions be	lore making any e					(d)
Base periód years Calendar year (or tax year beginnii	ng in)	Adjusted qualifying dis		Net value of no	(c) nchar	rıtable-ı		Dist (col. (b)	(d) tribution ratio divided by col. (c))
2016			$\frac{5,977}{7,967}$				8,541.		.051744
2015 2014			7,867. 8,081.				3,590. 4,914.	ļ.—.—	.041907
2013			$\frac{3,031}{3,041}$.				$\frac{1}{7}, \frac{1}{672}$.038524
2012			0,490.				4,849.	 	.025458
					_		,		
2 Total of line 1, column (d)								2	.210185
3 Average distribution ratio for the	5-year ba	se period - divide the total c	on line 2 by 5.0	O, or by the numb	er of y	years			
the foundation has been in exister	nce if less	s than 5 years						3	.042037
4 Enter the net value of noncharitab	le-use as	sets for 2017 from Part X, I	line 5					4	915,813.
5 Multiply line 4 by line 3								5	38,498.
6 Enter 1% of net investment incom		f Part I, line 27b)						6	233.
7 Add lines 5 and 6	. ,	.,,						7	38,731.
8 Enter qualifying distributions from If line 8 is equal to or greater than			1b. and comm	olete that part usin	o a 19	% tax r	ate.	8	50,775.
See the Part VI instructions.	,			F					

1s Exempt operating foundations described in section 4940(x)(2), check here	Form 990-PF (2017) THE JOSEPH DURDA FOUNDATION / 41-1672 Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see in the second section 4940(a), 4940(b), 4940(c), or 4948 - see in the second section 4940(a), 4940(b), 4940(c), or 4948 - see in the second section 4940(a), 4940(b), 4940(c), or 4948 - see in the second section 4940(a), 4940(b), 4940(c), or 4948 - see in the second section 4940(a), 4940(b), 4940(c), or 4948 - see in the second section 4940(a), 4940(b), 4940(c), or 4948 - see in the second section 4940(a), 4940(b), 4940(c), or 4948 - see in the second section 4940(a), 4940(b), 4940(c), or 4948 - see in the second section 4940(a), 4940(b), 4940(c), or 4948 - see in the second section 4940(a), 4940(b), 4940(c), or 4948 - see in the second section 4940(a), 4940(b), 4940(c), or 4948 - see in the second section 4940(a), 4940(b), 4940(b), 4940(c), or 4948 - see in the second section 4940(a), 4940(b), 4940(b), 4940(b), 4940(c), and			Page 4
Date for ruling or determination letter: (attach copy of letter if necessary-see instructions) of Part I, line 270. A follower domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶		nstru	Cuo	ns)
b Demestic foundations that meet the section 4940(e) requirements in Part V, check here	1 1 1			
of Part, Line 27b • All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, cot. (b). 2 Tax under domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, cot. (b). 2 Tax under section 51 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter 40-) 3 3 233. 4 30. 5 Sububs 4, foreign 1 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter 40-) 5 Tax based on investment liacome. Subtract line 4 from line 3. If zero or less, enter -0- 5 Condish? Payments: a 2017 estimated tax payments and 2016 overpayment credited to 2017 b Exempt foreign organizations - tax withheld at source 1 Tax alore with application for exempsion of time to file (Form 8088) 6 Bectory of 1 Total credits and payments. Add in line 56 at through 6d 8 Enter any penalty for underpayment of estimated tax. Potent amount owed 9 1 Total credits and payments. Add in 8 E more than line 7, other amount owed 9 2 33. 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any potitical campagin? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did if participate or intervene in any potitical campagin? 1a During the tax year, of the foundation and payment of the payment of the payment of the activities. 1a Uring the tax year, of the foundation of the payment of			2	22
e All Other domestic foundations setter 2% of tine 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b). 2 Yax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 3 233. 4 Subtlet A (morme) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on inevestment incemes Subtract line 4 from line 3.lf zero or less, enter -0- 5 C redistra-pyments: 2 2017 estimated but a payments and 2016 overpayment credited to 2017 5 Exempt foreign organizations - tax withhold at source 6 Tax paid with application for extension of time to file (Form 868s) 6 Exempt foreign organizations - tax withhold at source 6 Tax paid with application for extension of time to file (Form 868s) 7 Total credits and payments. Add kines 6 attrough 6 dl. 8 O. 1 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount over paid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Either the amount of line 10 to be. Credited to 2019 estimated tax >				<u> </u>
2 Tax wunder section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 3 Add lines 1 and 2 4 Sobuble A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 5 1ax based on investment income Subtract line 4 from line 3.1 zero or less, enter -0- 5 Tax based on investment income Subtract line 4 from line 3.1 zero or less, enter -0- 5 Exempt foreign organizations - tax withheld as source 6 Decentify and application for extension of time to file (Form 8868) 6 DO CO CO Control organizations - tax withheld as source 6 DO CO	·			
3 d 233 d 3 d 3 d 3 d 3 d 3 d 3 d 3 d 3				Λ
4 Subtule A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter-0-) 5 Tax based on investment income Subtact line 4 from line 3. It zero or less, enter-0- 5 Total based on investment income Subtact line 4 from line 3. It zero or less, enter-0- 5 Total credits and prayments. And lines 5a through 8d 6 Excupt or length or proparations - tax withheld as source 6 Tax paid with application for extension of time to file (Form 8668) 6 Subtup withholding erroneously withheld 7 Total credits and payments. Add lines 5a through 8d 7 Total credits and payments. Add lines 5a through 8d 7 Total credits and payments. Add lines 5a through 8d 7 Total credits and payments. Add lines 5a through 8d 8 Enter have any penalty for underpayment of estimated tax, Check here I if Form 2220 is attached 9 Tax due If the total of lines 5a off 8 is more than in 7, enter amount owed 9 Tax due If the total of lines 5a off 8 is more than 16 in 7, enter amount owed 9 Tax due If the total of lines 5a off 8 is enter the amount off 10 line 10 l				
5 Tax based on Investment income Subtract line 4 from line 3. If zero or less, enter-0- 6 Cedis/Payments: 6 Cedis/Payments: 7 2017 estimated bax payments and 2016 overpayment credited to 2017 6 Exempt foreign organizations - tax withheld at source 6 D C - 6 D C - 6 D C - 6 D C - 6 D C - 6 D C - 6 D C - 6 D C - 6 D C - 6 D C - 6 D C - 6 D C - 6 D C - 6 D C - 6 D C - 6 D C - 6 D C - 6 D C - 6 D C - 6 D C - 6 D C - 6 D C - 6 D C - 7 O C - 8 D C D C - 8 D C C - 8 D C C - 9 Tax due If the total of hines 5 and 6 is more than line 7, enter amount owed 9 Tax due If the total of hines 5 and 6 is more than line 7, enter amount owed 9 Tax due If the total of hines 5 and 6 is more than line 7, enter amount owed 10 Teart VII-A Statements Regarding Activities 11 Filter the amount of line 10 to be: Credited to 2018 estimated tax ▶ Refunded ▶ 11 Part VII-A Statements Regarding Activities 12 D burl at spea more than \$100 duning the year (either directly or indirectly) for political purposes? See the instructions for the definition in the answer is "Yes" to 1a or 1b, attach a detailed description of the activities of the the individual of the form 1120-POL for this year? 14 C Enter the reimbursament (1 any) paid by the foundation during the year (either the reimbursament (1 any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ O . (2) for foundation managers ▶ \$ O . 14 Has the foundation make any changes, not previously reported to the IRS? 11 Yes, attach in detailed description of the activities. 12 A Bas the foundation have were the discusses pross income of \$1,000 or more during the year? 13 A Bas the foundation have unrelated business gross income of \$1,000 or more during the year? 15 Was there a liquidation, termination, or substantial contraction during the year? 16 A rether required by General Instruction 7 16 A rether required by General Instruction 7 17 B of the foundation have at related business gross income of \$1,000 or more during the year? 17 B of the founda				
6 Credits/Payments: a 2017 estimated tax payments and 2016 overpayment credited to 2017 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) 6 c			2	
a 2017 estimated tax payments and 2016 overpayment credited to 2017 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8968) d Backup withholding erroneously withheld 7 Total credits and payments. Add times Sa through 6d 8 Enter any penalty for underpayment of estimated tax. Check here for Form 2220 is attached 9 Tax due If the total of times 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of times 5 and 8, enter the amount owed 11 Faiter the amount of lines 5 and 8 is more 5 and 8, enter the amount owerpaid 11 Faiter the amount of line 10 to be. Credited to 2018 estimated tax Faith 11 Part VII-A Statements Regardling Activities 11 Faiter the amount of line 10 to be. Credited to 2018 estimated tax Faith 12 Part VII-A Statements Regardling Activities 11 Faiter the amount of line 10 to be. Credited to 2018 estimated tax Faith 12 Part VII-A Statements Regardling Activities 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 13 Life the amount (faray) of tax on political expenditures (section 4955) imposed during the year: 14 C but the foundation in 6F orm 11 LiPo-POL for this year? 25 C but the foundation in 6F orm 11 LiPo-POL for this year? 26 Enter the rembursement (faray) paid by the foundation during the year for political expenditure tax imposed on foundation managers S S O. 26 Enter the rembursement (faray) paid by the foundation during the year for political expenditure tax imposed on foundation managers S S O. 37 LiPost, attach a detailed description of the activities. 38 Has the foundation negaged in any activities that have not previously been reported to the IRS? 39 LiPost the first a tax return on Form				33.
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bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? N/A 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered. See instructions. MN b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV	·			
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year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV		OD	Α.	 ;
				v
		10		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10)-PF	

Pa	art VII-A Statements Regarding Activities (continued)			
_		Π	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement. See instructions	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► JOSEPHDURDAFOUNDATION.ORG			
14	The books are in care of ► MILES J. COHEN, CORP. SECTY. Telephone no. ► 952-93	34 - 2	987	
	Located at ► 10040 INDIGO DRIVE, EDEN PRAIRIE, MN ZIP+4 ►55	347	-12	06
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		$\overline{}$. [
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
	foreign country 🕨			
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
18	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No	'		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No			ĺ.
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)? (2) Assert to any manufacture of the second of th	'		, '
	(6) Agree to pay money or property to a government official? (Exception Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes X No			
į,	of fany answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	ا ء ا		X
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	1b		
	Organizations relying on a current notice regarding disaster assistance, check here Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	ļi	1	
	before the first day of the tax year beginning in 2017?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	- "- -		-21
-	defined in section 4942(j)(3) or 4942(j)(5)):	Į į	ļ	
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2017?	1		
	If "Yes," list the years , , , ,	1 1	į	
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	1		
	statement - see instructions.) N/A	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	>		ļ	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	1		
	during the year?	}	ì	
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after		ļ	
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,		Ì	
	Form 4720, to determine if the foundation had excess business holdings in 2017.) N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a]	_X_
þ	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			_
	had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		X
	Fo	rm 99 0)-PF	(2017)

Part VII-B Statements Regarding Activities for Which I	orm 4720 May Be I	Required (contin	ued)			
5a During the year, did the foundation pay or incur any amount to:				Y	es	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1 4945(e))?	Ye	es 🗶 No			
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indir			}		
any voter registration drive?			es 🗶 No		Į	
(3) Provide a grant to an individual for travel, study, or other similar purposes		Ye	es 🗶 No	Ì		
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section					
4945(d)(4)(A)? See instructions			es 🛣 No		ĺ	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or t		(55)	ł	- 1	
the prevention of cruelty to children or animals?			es X No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	•	in Regulations	NT / N	F	- 1	
section 53.4945 or in a current notice regarding disaster assistance? See instru			N/A	5b	-+	
Organizations relying on a current notice regarding disaster assistance, check to lift the answer is "Yes" to question 5a(4), does the foundation claim exemption from the control of the		inad		1	- [
expenditure responsibility for the grant?			es 🔲 No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d).	1	·/ A 10	* _ 10	\ \	- [
6a Did the foundation, during the year, receive any funds, directly or indirectly, to j	nav premijims on		1			
a personal benefit contract?	pay promiums on	[es X No	}	1	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b		X
If "Yes" to 6b, file Form 8870.	ordonal bonom doninade		<u> </u>			
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	[☐] Y €	es X No			
b If "Yes," did the foundation receive any proceeds or have any net income attribu			N/A	7b	一	
Part VIII Information About Officers, Directors, Trusto		nagers, Highly	7			
Paid Employees, and Contractors						
1 List all officers, directors, trustees, and foundation managers and t		V	130			
(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred compensation	acci) EXP(Ount,	ense other
(a) name and address	to position	`enter'-0-)'	compensation	all	lowan	ices
SEE STATEMENT 10		3,500.	0.	1		0.
SEE STATEMENT TO		3,300.		┼		- • •
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			· · · · · · · · · · · · · · · · · · ·	┼──	_	
				 		
		1	:			
		1				
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none,	enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	() Componentian	(d) Contributions to employee benefit plans and deferred	(e)	Expe	ense other
(a) Name and address of each employee paid more man \$50,000	devoted to position	(c) Compensation	and deferred compensation	all	lowan	ices
NONE						
				1 _		
				<u> </u>		_
				\perp		
				<u> </u>		
]	1			
		L	<u> </u>	Щ.		
Total number of other employees paid over \$50,000				000	DE	0
			Form	990-	rr(ZU1/)

Form **990-PF** (2017)

Total. Add lines 1 through 3

All other program-related investments. See instructions.

F	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations, s	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а		1a	920,650.
b		1b	920,650. 9,109.
Ç	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	929,759.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.	[
2	Acquisition indebtedness applicable to line 1 assets	1 2	0.
3	Subtract line 2 from line 1d	3	929,759.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	13,946.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	915,813.
6	Minimum investment return. Enter 5% of line 5	6	45,791.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations, check here ■ and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	45,791.
2a			
b	Income tax for 2017. (This does not include the tax from Part VI.)	1 1	
C	Add lines 2a and 2b	2c	233.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	45,558.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	45,558.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	45,558.
P	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	1 1	
-	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	50,775.
b		1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a		3a	
b		3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	50,775.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	\vdash	,
-	income. Enter 1% of Part I, line 27b	5	233.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	50,542.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation (4940(e) reduction of tax in those years.		

Form **990-PF** (2017)

		(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 fr	om Part XI,				
line 7	,				45,558.
2 Undistributed income, if any, as of the	end of 2017				
a Enter amount for 2016 only				0.	!
b Total for prior years:	<u> </u>				
	Ì		0.		
3 Excess distributions carryover, i	f any, to 2017:			·	
a From 2012)		Ì		•
b From 2013					
c From 2014	2,883.				
d From 2015					
e From 2016	1,666.				
f Total of lines 3a through e	-/	4,549.			
4 Qualifying distributions for 2017	from				
, ,	50,775.				
a Applied to 2016, but not more th				0.	
b Applied to undistributed income	<u> </u>				
	· I		0.		
years (Election required - see ins	· -				
c Treated as distributions out of co	· .	0.			
(Election required - see instruction	·		 		45,558.
d Applied to 2017 distributable am	—	5 217			45,556.
e Remaining amount distributed o	· · -	5,217.			
5 Excess distributions carryover applied (If an amount appears in column (d), the must be shown in column (a))					0.
6 Enter the net total of each columnicated below:	mn as				
2 Corpus Add lines 3f, 4c, and 4e Subt	tract line 5	9,766.			
b Prior years' undistributed incom	e. Subtract				
line 4b from line 2b			0.		
c Enter the amount of prior years'					
undistributed income for which a deficiency has been issued, or on the section 4942(a) tax has been assessed	n which		0.		
d Subtract line 6c from line 6b. Ta	vahle				
amount - see instructions	Adolo		0.		
e Undistributed income for 2016.	Subtract line				
4a from line 2a. Taxable amount				0.	
f Undistributed income for 2017.	—				
lines 4d and 5 from line 1. This a					
be distributed in 2018	inount must				0.
7 Amounts treated as distributions	out of				<u>·</u>
corpus to satisfy requirements in					
		į	[
section 170(b)(1)(F) or 4942(g)		0.			
may be required - see instruction	· -				
8 Excess distributions carryover fr	0111 20 12	0.			
not applied on line 5 or line 7	h 2018	U •			
9 Excess distributions carryover to Subtract lines 7 and 8 from line		9,766.			,
O Analysis of line 9:					
a Excess from 2013					
b Excess from 2014	2,883.				,
c Excess from 2015					
d Excess from 2016	1,666.		Ì		
e Excess from 2017	$\frac{1,000.}{5,217.}$				
0 EA0033 HUIII 2017	3,21,0				5 000 DF (0047)

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	EPH DURDA F			41-16	72558 Page 1
Part XIV Private Operating F	oundations (see in	structions and Part VII	-A, question 9)	N/A	
1 a if the foundation has received a ruling of	r determination letter tha	t it is a private operating			a province
foundation, and the ruling is effective for		-	▶		
b Check box to indicate whether the found		ng foundation described i		4942(j)(3) or 4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	//>	Prior 3 years	110011	1,1,7,1,1
income from Part I or the minimum	(a) 2017	(b) 2016	(c) 2015	(d) 2014	(e) Total
investment return from Part X for			ļ	/	
each year listed	L			 	
b 85% of line 2a					<u> </u>
c Qualifying distributions from Part XII,					
line 4 for each year listed			<u> </u>	1_/	<u> </u>
d Amounts included in line 2c not					
used directly for active conduct of)	1	
exempt activities		<u> </u>		 	
e Qualifying distributions made directly					
for active conduct of exempt activities.		ł			
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the		 	/	 	ļ
alternative test relied upon:		{	/		
a "Assets" alternative test - enter:		1	/		•
(1) Value of all assets			ľ	 	-
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)		1			
b "Endowment" alternative test - enter 2/3 of minimum investment return					
shown in Part X, line 6 for each year					
listed					
c "Support" alternative test - enter:				1	}
(1) Total support other than gross			ĺ		
investment income (interest, dividends, rents, payments on		1	,		
securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt]
organizations as provided in section 4942(j)(3)(B)(III)			<u>. </u>		
(3) Largest amount of support from					
an exempt organization					<u> </u>
(4) Gross investment income					
Part XV Supplementary Info			if the foundation	n had \$5,000 or m	ore in assets
at any time during the	ne year-see insti	ructions.)			
1 Information Regarding Foundation					
a List any managers of the foundation who year (but only if they have contributed m	have contributed more	than 2% of the total contr	ributions received by the	e foundation before the clo	se of any tax
	iore man 40,000). (See S	ection 507 (u)(2).)			
SEE STATEMENT 11	100/				
 b List any managers of the foundation who other entity) of which the foundation has 			or an equally large porti	on of the ownership of a p	eartnership or
NONE					
2 Information Regarding Contributi					
Check here \(\sum_\\) if the foundation of the foundation makes gifts, grants, etc.,				not accept unsolicited requ b, c, and d.	uests for funds. If
a The name, address, and telephone numb	per or email address of th	ne person to whom applic	ations should be addres	sed:	
SEE STATEMENT 12					
b The form in which applications should be	e submitted and informa	tion and materials they sh	ould include:		
c Any submission deadlines:					
d Any restrictions or limitations on awards	, such as by geographica	al areas, charitable fields,	kınds of institutions, or	other factors:	
·					

Part XV | Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Purpose of grant or contribution Foundation show any relationship to status of Amount any foundation manager Name and address (home or business) recipient or substantial contributor a Paid during the year ARC OF GREATER TWIN CITIES 501(C)(3) TO PROVIDE GENERAL 2446 UNIVERSITY AVE W, SUITE 110 OPERATING/PROGRAM SAINT PAUL, MN 55114 SUPPORT FUNDS FOR ASSOCIATION OF RETARDED CITIZENS OF 2,000. TO SUPPORT THE "GAITS GILLETTE CHILDREN'S HOSPITAL 501(C)(3) 200 UNIVERSITY AVE EAST & MOTION FUND, " WHICH SAINT PAUL, MN 55101 PROVIDES HEALTH CARE FOR CHILDREN WITH SHORT-TERM OR 1,000. HAMMER RESIDENCES 501(C)(3) TO PROVIDE 1909 E. WAYZATA BLVD. RECREATIONAL FUNDS FOR WAYZATA, MN 55391 ONE OF HAMMER'S GROUP HOMES FOR THE MENTALLY CHALLENGED. 3,000. 501(C)(3) HEARTS & HANDS TO PROVIDE GENERAL 4021 VERNON AVE S OPERATING/PROGRAM ST.LOUIS PARK, MN 55416 SUPPORT FUNDS. 2,000. HOMEWARD BOUND 501(C)(3) TO PROVIDE GENERAL 12805 HIGHWAY 55, SUITE 400 OPERATING/PROGRAM SUPPORT FUNDS PLYMOUTH, MN 55441 1,000. SEE CONTINUATION SHEET(S) 44,250. Total ➤ 3a **b** Approved for future payment NONE Total

Form **990-PF** (2017)

nter gross amounts unless otherwise indicated.	Unrelated b	Unrelated business income		oy section 512, 513, or 514	(e)
•	(a) Business	(b)	Exclu-	(d)	Related or exempt
1 Program service revenue:	code	Amount	sion code	Amount	function income
a			1-1-		
b	-	<u> </u>	 		
c	-				
d	_		 		
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			14	9,886.	
Dividends and interest from securities			14	9,289.	
Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
Net rental income or (loss) from personal property			}		
7 Other investment income					
3 Gain or (loss) from sales of assets other than inventory			18	22,049.	
9 Net income or (loss) from special events			+=+		
O Gross profit or (loss) from sales of inventory	 				
1 Other revenue:			1	·	
a			, ,		
b	_				
С					
d			1 1		
e					
2 Subtotal. Add columns (b), (d), and (e)		0	•	41,224.	(
Total. Add line 12, columns (b), (d), and (e)				13	41,224
See worksheet in line 13 instructions to verify calculations.	<u>) </u>				
Part XVI-B Relationship of Activities	to the Accom	plichment of I	Evomet D	urnosas	

.IIIe NU	the foundation's exempt purposes (other than by providing funds for such purposes).
	
	
21 01-03	-18 Form 990-PF

Form 990-PF (2		OSEPH DUE						.672558	Page 13
Part XVII	Information Re Exempt Organ		nsfers to a	and Trans	actions a	and Relations	hips With Non	charitable	
1 Did the or	rganization directly or indi	rectly engage in any	of the following	ng with any oth	er organizati	on described in sec	tion 501(c)		Yes No
(other than section 501(c)(3) organizations) or in section 527, relating to political organizations?								1 1	
a Transfers from the reporting foundation to a noncharitable exempt organization of								[]	
(1) Cash								1a(1)	X
(2) Other assets									X
b Other transactions:									
(1) Sales of assets to a noncharitable exempt organization									X
(2) Purci	hases of assets from a no	ncharitable exempt	organization					1b(2)	X
(3) Renta	al of facilities, equipment,	or other assets						1b(3)	X
(4) Reim	bursement arrangements							1b(4)	X
(5) Loans or loan guarantees								1b(5)	X
(6) Perfo	ormance of services or me	embership or fundra	ising solicitatio	ons				1b(6)	X
-	f facilities, equipment, ma	• ,						10	X
	wer to any of the above is								ets,
	s given by the reporting f				ır market valı	ue in any transactio	n or sharing arrangen	nent, show in	
	d) the value of the goods,								
(a)Line no	(b) Amount involved	(c) Name o	of noncharitable	e exempt orgai	nization	(d) Description	n of transfers, transaction	s, and sharing arra	angements
			N/A			<u> </u>			
						_			
	· · · · · · · · · · · · · · · · · · ·					 			
						<u> </u>			
									
		 							
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						<u> </u>			
ın section	ndation directly or indirect 501(c) (other than sectio	n 501(c)(3)) or in so	•	or more tax-e	xempt organi	izations described		Yes	X No
b If "Yes," co	omplete the following sch			L (1) T (T	7.75		
(a) Name of organization (b) Type of organization					 	(c) Description of rela	ationship		
	N/A					 			
			 						
				 		 			
				 		 			
Under and be	penalties of perjury, I declare elief, it is true, correct, and cor	that I have examined th	nis return, includir reparer (other tha	I ng accompanying in taxpayer) is bas	schedules and sed on all inform	I statements, and to the nation of which prepare	best of my knowledge	May the IRS di	scuss this
Sign Here	M 0.	$\mathcal{C}\mathcal{D}$			8-18	SECRE		shown below? X Yes	See instr
	nature of officer or trustee	okan		Date	12-18	Title	IAKI	- Yes	L_ No
	Print/Type preparer's na		Preparer's s			Date	Check if	PTIN	
	Trine Type proparer of the		l. O	. A			self- employed		
Paid	LANCE R. M	ADSON	Jm R	- MW-	_ (A	05/07/18		P00131	735
Preparer Firm's name > BOULAY PLLP						102/01/10	Firm's EIN ▶ 41		
Use Only	I min s name > 100	LUME					I IIII 3 LIN P 41	. 000/20	
	Firm's address ▶ 75	00 FLYTNO	CLOUD	DRIVE	, #800)	+		
		NNEAPOLIS			,	•	Phone no. 952	8-893-93	320
	<u> </u>						1:		- PF (2017)
									. ,

Supplementary Information Grants and Contributions Paid During the Year (Continuation) Recipient If recipient is an individual, Purpose of grant or contribution Foundation show any relationship to Amount any foundation manager status of Name and address (home or business) or substantial contributor recipient LIFEWORKS TO PROVIDE WORK-DAY 501(C)(3) TRAINING, EDUCATION, 2965 LOAN OAK DRIVE #160 SAINT PAUL, MN 55121 ART/MUSIC, AND OTHER SERVICES TO THE DISABLED COMMUNITY 1,000. LIVING WELL DISABILITY SERVICES 501(C)(3) SUPPORT FOR GROUP HOME 680 O'NEILL DRIVE FOR THE MENTALLY EAGAN, MN 55121 CHALLENGED AND 5,000. PHYSICALLY DISABLED. MINNEAPOLIS HEART INSTITUTE 501(C)(3) SUPPORT FOR FOUNDATION CARDIO/HEART RESEARCH 920 EAST 28TH STREET, SUITE 100 MINNEAPOLIS, MN 55407 7,000. MINNESOTA ASSISTANCE COUNCIL FOR 501(C)(3) TO PROVIDE ASSISTANCE THROUGHOUT MINNESOTA VETERANS 360 ROBERT STREET N, SUITE 306 TO VETERANS AND THEIR SAINT PAUL, MN 55101 FAMILIES WHO ARE EXPERIENCING LIFE 1,500. MINNESOTA WILLS FOR HEROES 501(C)(3) TO PROVIDE SUPPORT FOR 600 NICOLLET MALL, SUITE 380 LEGAL SERVICES TO VETS MINNEAPOLIS, MN 55402 AND FIRST RESPONDERS 1,500. OPEN YOUR HEART 501(C)(3) TO PROVIDE GENERAL 122 FRANKLIN AVE W, SUITE 610 OPERATING/PROGRAM SUPPORT FUNDS. MINNEAPOLIS, MN 55404 1,000. 501(C)(3) REACH FOR RESOURCES TO PROVIDE GENERAL 5900 GREEN OAK DRIVE, SUITE 303 OPERATING/PROGRAM MINNETONKA, MN 55343 SUPPORT FUNDS. 1,500. RESOURCE WEST 501(C)(3) TO PROVIDE GENERAL OPERATING/PROGRAM 1011 FIRST ST S SUPPORT FUNDS. 1,000. HOPKINS, MN 55343 THE BRIDGE FOR YOUTH 501(C)(3) TO PROVIDE GENERAL 1111 W 22ND ST DPERATING/PROGRAM MINNEAPOLIS, MN 55405 SUPPORT FUNDS. 1,000. U.S. ELECTRIC WHEELCHAIR HOCKEY 501(C)(3) TO HELP SUPPORT A ASSOCIATION DUALITY HOCKEY PROGRAM 7216 39TH AVE NORTH FOR DISABLED PERSONS MINNEAPOLIS, MN 55427 REQUIRING THE USE OF ELECTRIC WHEELCHAIRS 1,500. Total from continuation sheets 35,250.

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Purpose of grant or contribution show any relationship to any foundation manager or substantial contributor Foundation Amount status of Name and address (home or business) recipient UNION GOSPEL MISSION 501(C)(3) SUPPORT FOR FOOD, 77 NINTH STREET EAST SHELTER, AND SAINT PAUL, MN 55101 COUNSELING FOR THE TWIN CITIES' HOMELESS AND INDIGENT. 2,000. UNIVERSITY OF MINNESOTA 501(C)(3) TO FUND THE JOSEPH 200 OAK STREET, SUITE 500 DURDA FAMILY MINNEAPOLIS, MN 55455 SCHOLARHIP. 5,000. MITCHELL/HAMLINE SCHOOL OF LAW 501(C)(3) TO FUND THE JOSEPH DURDA VETERAN'S 875 SUMMIT AVENUE SAINT PAUL, MN 55105 SCHOLARSHIP AT THE MITCHELL/HAMLINE SCHOOL OF LAW. 6,250. Total from continuation sheets

FORM 990-PF INTERE	ST ON SAVI	NGS AND TEM	PORARY	CASH IN	VESTMENTS	STATEMENT	1
SOURCE	REVE	(A) REVENUE PER BOOKS		(B) VESTMENT ICOME	(C) ADJUSTED NET INCOME		
WELLS FARGO			9,886.	9,886.			
TOTAL TO PART I, LI		9,886.		9,886.		 	
FORM 990-PF	DIVIDEND	S AND INTER	EST FRO	M SECUR	ITIES	STATEMENT	2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	NS REVENUE		(B) (C) NET INVEST- ADJUS MENT INCOME NET IN		
WELLS FARGO	9,289	•	0. 9,289.		9,28	9.	
TO PART I, LINE 4	9,289		0.	9,289.	9,28	9.	
FORM 990-PF		ACCOUNTI	NG FEES			STATEMENT	3
DESCRIPTION		(A) EXPENSES PER BOOKS	(B NET IN MENT I	VEST-	(C) ADJUSTED NET INCOM		
ACCOUNTING FEES		4,150.		1,038.		3,11	<u>.</u>
TO FORM 990-PF, PG	1, LN 16B	4,150.		1,038.		3,11	2.
FORM 990-PF	0	THER PROFES	SIONAL	FEES		STATEMENT	4
DESCRIPTION		(A) EXPENSES PER BOOKS	(B NET IN MENT I	VEST-	(C) ADJUSTED NET INCOM		
INVESTMENT FEES		16,924.	1	6,924.	·		0.
	1, LN 16C						

FORM 990-PF	TAXES			STATEMENT 5		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTED NET INCOM		
FEDERAL TAXES STATE TAXES	58. 25.	0.			58. 25.	
TO FORM 990-PF, PG 1, LN 18	83.	0.			83.	
FORM 990-PF	OTHER E	XPENSES			STATEMENT 6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(C) ADJUSTED NET INCOM		
OFFICE EXPENSES MEETING EXPENSES	3,122.	0.		-	3,122. 208.	
TO FORM 990-PF, PG 1, LN 23	3,330.		0.		3,330.	
FORM 990-PF U.S. AND	STATE/CITY G	OVERNMENT	OBL	GATIONS	STATEMENT 7	
DESCRIPTION	U.S GOV'		вос	OK VALUE	FAIR MARKET VALUE	
WELLS FARGO INVESTMENTS	X		331,883.		331,883.	
TOTAL U.S. GOVERNMENT OBLIGATIONS				331,883.	331,883.	
TOTAL STATE AND MUNICIPAL GO	VERNMENT OBL	IGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A				331,883.	331,883.	

FORM 990-PF	CORPORATE STOCK		STAT	ement ————	8
DESCRIPTION		BOOK VALUE		MARKET ALUE	
WELLS FARGO INVESTMENTS		571,14	3.	571,143	•
TOTAL TO FORM 990-PF, PART II,	LINE 10B	571,14	3. =====	571,143	- -
FORM 990-PF	CORPORATE BONDS		STAT	EMENT	9
DESCRIPTION		BOOK VALUE		MARKET ALUE	
WELLS FARGO INVESTMENTS		25,76	1.	25,761.	
TOTAL TO FORM 990-PF, PART II,	25,76	1.	25,761	- - =	
	LIST OF OFFICERS, D AND FOUNDATION MANA TITLE AND AVRG HRS/WK	GERS	STATI EMPLOYEE BEN PLAN CONTRIB	EXPENSE	
DANIEL J. DURDA 5770 HARDSCRABBLE CIRCLE MOUND, MN 55364	PRESIDENT 2.00	500.	0.	0	
MILES J. COHEN 10040 INDIGO DRIVE EDEN PRAIRIE, MN 55347	SECRETARY 10.00	500.	0.	0	•
CHERI DURDA COHEN 10040 INDIGO DRIVE EDEN PRAIRIE, MN 55347	VICE PRESIDENT 2.00	DIRECTOR 500.	0.	0	
PEG DURDA KNAPP 7201 YORK AVENUE SOUTH #311 EDINA, MN 55435	VICE PRESIDENT 2.00	DIRECTOR 500.	0.	0	١.
BRIAN J. COHEN 2060 PINEHURST DRIVE CHANHASSEN, MN 55317	DIRECTOR 2.00	500.	0.	0	٠.

THE JOSEPH DURDA FOUNDATION			41-1672	558
MICHAEL J. COHEN 4031 PIPEWOOD LANE EXCELSIOR, MN 55331	DIRECTOR 2.00	500.	0.	0.
CHRISTOPHER J. COHEN 7661 CENTURY BLVD CHANHASSEN, MN 55317	DIRECTOR 2.00	500.	0.	0.
DAVID M. DURDA 5221 BAPTIST CIRCLE VIRGINIA BEACH, VA 23464	NON-VOTING MEMBER 0.00	0.	0.	0.
LANCE R. MADSON 5975 MCKINLEY PLACE SHOREWOOD, MN 55331	TREASURER 1.00	0.	0.	0.
SUSAN J. LINK 90 SOUTH 7TH STREET MINNEAPOLIS, MN 55402	DIRECTOR 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6	, PART VIII	3,500.	0.	0.
	XV - LINE 1A OUNDATION MANAGERS		STATEMENT	11

NAME OF MANAGER

DANIEL J. DURDA MILES J. COHEN CHERI DURDA COHEN

12

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MILES J. COHEN, J.D., CORPORATE SECRETARY 351 SECOND STREET, SUITE B EXCELSIOR, MN 55331

TELEPHONE NUMBER

952.934.2987

EMAIL ADDRESS

N/A

FORM AND CONTENT OF APPLICATIONS

REQUESTS CAN BE MADE ONLY BY A LETTER DESCRIBING THE NEED FOR A GRANT. A COPY OF THE GRANT APPLICANT'S IRS NOTICE OF TAX-EXEMPT STATUS MUST BE ATTACHED TO THE LETTER. REQUESTS CAN ALSO BE MADE VIA THE ORGANIZATION'S WEBSITE AT JOSEPHDURDAFOUNDATION.ORG

ANY SUBMISSION DEADLINES

NOVEMBER 1 OF THE CURRENT CALENDAR YEAR

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE FOUNDATION WILL ONLY MAKE CONTRIBUTIONS TO NON-PROFIT, TAX-EXEMPT ENTITIES REGISTERED WITHIN THE STATE OF MINNESOTA AND DESCRIBED IN SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE, WHICH ARE PUBLIC CHARITIES (1, É., NOT PRIVATE FOUNDATIONS) UNDER SECTION 509(A)(1) OR (2) OF THE CODE, AND WHICH CARRY OUT CHARITABLE AND/OR SCIENTIFIC PURPOSES WITHIN THE MEANING OF SECTION 501(C)(3) OF SAID CODE. THE FOUNDATION TENDS NOT TO CONSIDER GRANTS TO FORMAL RELIGIOUS ORGANIZATIONS SUCH AS CHURCHES OR SYNAGAGUES NOR TO PURELY ARTS ORGANIZATIONS. THE FOUNDATION REQUIRES GRANT APPLICANTS TO SUPPLY THEIR IRS TAX-EXEMPTION LETTER AS PART OF THE APPLICATION PROCESS. GENERAL GUIDELINE FUNCTIONAL THRUST AREAS AS DEFINED BY THE BOARD ARE: EDUCATION, HEALTHCARE, DISABLED SERVICES, VETERANS AFFAIRS, CHILDREN'S NEEDS, AND INDIGENT NEEDS.

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

BRIAN J. COHEN, ASSISTANT CORPORATE SECRETARY 351 SECOND STREET, SUITE B EXCELSIOR, MN 55331

TELEPHONE NUMBER

952.934.2987

EMAIL ADDRESS

N/A

FORM AND CONTENT OF APPLICATIONS

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