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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation
CLARENCE AND PEARL BECKER CHARITABLE
FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)
9370 NORTH LAKE DRIVE

City or town, state or province, country, and ZIP or foreign postal code
MILWAUKEE, WI 532171446

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 619,968

J Accounting method

☒ Cash

☐ Accrual

☐ Other (specify) _____
(Part I, column (d) must be on cash basis)

A Employer identification number
39-6775961

B Telephone number (see instructions)
(414) 352-3257

C If exemption application is pending, check here

D 1. Foreign organizations, check here

D 2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B			
	3 Interest on savings and temporary cash investments			
	4 Dividends and interest from securities	15,053	15,053	
	5a Gross rents			
	b Net rental income or (loss)			
	6a Net gain or (loss) from sale of assets not on line 10	-4,696		
	b Gross sales price for all assets on line 6a 24,895			
	7 Capital gain net income (from Part IV, line 2)		0	
	8 Net short-term capital gain			
	9 Income modifications			
	10a Gross sales less returns and allowances			
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	10,357	15,053		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0	0
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits			
	16a Legal fees (attach schedule)			
	b Accounting fees (attach schedule)	3,650	1,825	1,825
	c Other professional fees (attach schedule)			
	17 Interest			
	18 Taxes (attach schedule) (see instructions)	262	262	0
	19 Depreciation (attach schedule) and depletion			
	20 Occupancy			
	21 Travel, conferences, and meetings			
	22 Printing and publications			
	23 Other expenses (attach schedule)	20	10	10
	24 Total operating and administrative expenses. Add lines 13 through 23	3,932	2,097	1,835
	25 Contributions, gifts, grants paid	23,667		23,667
	26 Total expenses and disbursements. Add lines 24 and 25	27,599	2,097	25,502
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-17,242			
b Net investment income (if negative, enter -0-)		12,956		
c Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2017)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing	168	403	403
	2	Savings and temporary cash investments	53,593	42,950	42,950
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	428	600	600
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	335,006	328,000	576,015
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	389,195	371,953	619,968	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	389,195	371,953	
	30	Total net assets or fund balances (see instructions)	389,195	371,953	
31	Total liabilities and net assets/fund balances (see instructions) .	389,195	371,953		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	389,195
2	Enter amount from Part I, line 27a	2	-17,242
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	371,953
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	371,953

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a 455 SH BRIGHTHOUSE FINL INC	P	2014-04-22	2017-08-11
b 45 SH BRIGHTHOUSE FINL INC	P	2014-04-22	2017-09-05
c 1,000 SH GENERAL ELECTRIC COMPANY	P	2013-10-30	2017-10-12
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 26		28	-2
b 2,316		2,725	-409
c 22,553		26,838	-4,285
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			-2
b			-409
c			-4,285
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-4,696
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	28,379	539,014	0 052650
2015	27,222	556,308	0 048933
2014	26,972	566,083	0 047647
2013	23,141	511,516	0 045240
2012	19,916	458,455	0 043442

2 Total of line 1, column (d)	2	0 237912
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 047582
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	574,084
5 Multiply line 4 by line 3	5	27,316
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	130
7 Add lines 5 and 6	7	27,446
8 Enter qualifying distributions from Part XII, line 4	8	25,502

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	259
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	259
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	259
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	600
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	600
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	341
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ▶ 341 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ 0 (2) On foundation managers ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ WI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of STEPHEN BECKER Telephone no (414) 352-3257			

Located at **9370 N LAKE DRIVE MILWAUKEE WI** ZIP+4 **53217**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? <input type="checkbox"/>	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/>	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). <input type="checkbox"/>	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No			
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No	
	<i>If "Yes" to 6b, file Form 8870</i>				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
STEPHEN S BECKER 9370 N LAKE DRIVE MILWAUKEE, WI 53217	TRUSTEE 1 00	0	0	0
BONNIE GOULD 4550 PARK MARBELLA CALABASAS, CA 91302	TRUSTEE 1 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. **0****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. **0****Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3. **0**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	530,310
b	Average of monthly cash balances.	1b	52,516
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	582,826
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	582,826
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	8,742
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	574,084
6	Minimum investment return. Enter 5% of line 5.	6	28,704

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	28,704
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	259
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	259
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	28,445
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	28,445
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	28,445

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	25,502
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	25,502
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	25,502

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				28,445
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			23,522	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				
e From 2016.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 25,502				
a Applied to 2016, but not more than line 2a			23,522	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				1,980
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				26,465
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				
d Excess from 2016.				
e Excess from 2017.				

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

Part XV **Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or email address of the person to whom applications should be addressed

- b** The form in which applications should be submitted and information and materials they should include

- c** Any submission deadlines

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	23,667
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt PurposesForm **990-PF** (2017)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship


Sign Here ▶ Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

*****	2018-02-02	*****
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	DAVID R WERNER CPA		2018-02-02		P00215409
	Firm's name ▶ SCRIBNER COHEN AND COMPANY SC CPAS				Firm's EIN ▶ 39-1210538
Firm's address ▶ 400 EAST MASON STREET SUITE 300 MILWAUKEE, WI 53202					Phone no (414) 271-1700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALS ASSOCIATION 1275 K STREET NW SUITE 250 WASHINGTON, DC 20065	NONE	PC	GENERAL	75
ALZHEIMERS ASSOCIATION 4221 WILSHIRE BLVD 400 LOS ANGELES, CA 90010	NONE	PC	GENERAL	200
AMERICAN CANCER SOCIETY PO BOX 22538 OKLAHOMA CITY, OK 731231538	NONE	PC	GENERAL	250
AMERICAN COLLEGE OF BANKRUPTCY FOUNDATION PO BOX 249 STANARDSVILLE, VA 22973	NONE	PC	GENERAL	500
AMERICAN HEART ASSOCIATION 816 SO FIGUEROA STREET LOS ANGELES, CA 90017	NONE	PC	GENERAL	250
Total ▶ 3a				23,667

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ANTI-DEFAMATION LEAGUE 605 THIRD AVENUE NEW YORK, NY 10158	NONE	PC	GENERAL	300
BET TZEDEK 3250 WILSHIRE BLVD 13TH FLOOR LOS ANGELES, CA 900101577	NONE	PC	GENERAL	100
BREAST CANCER RESEARCH FOUNDATION 60 E 56TH STREET 8TH FLOOR NEW YORK, NY 10022	NONE	PC	GENERAL	250
CHILDRENS HOSPITAL OF LOS ANGELES 4650 SUNSET BLVD 29 LOS ANGELES, CA 90027	NONE	PC	JOSHUA GORDON GOULD NEUROSURGERY FUND	1,000
COA YOUTH AND FAMILY CENTERS 909 E NORTH AVENUE MILWAUKEE, WI 53212	NONE	PC	GENERAL	650
Total 				23,667
3a				


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment


Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONGREGATION SINAI 8223 N PORT WASHINGTON ROAD MILWAUKEE, WI 53217	NONE	PC	GENERAL	500
FRIENDS OF GREENWOOD CEMETARY 9410 N LAKE DRIVE BAYSIDE, WI 53217	NONE	PC	GENERAL	275
FRIENDS OF NORTH SHORE LIBRARY 6800 N PORT WASHINGTON ROAD GLENDALE, WI 53217	NONE	PC	GENERAL	26
FROEDERT HOSPITAL FOUNDATION 9200 W WISCONSIN AVENUE MILWAUKEE, WI 532263596	NONE	PC	GENERAL	100
GRANDPARENTS AS PARENTS 22048 SHERMAN WAY 217 CANOGA PARK, CA 91303	NONE	PC	GENERAL	250
Total ▶ 3a				23,667

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HAVEN HILLSPO BOX 260 CANOGA PARK, CA 91305	NONE	PC	GENERAL	108
HOMES FOR OUR TROOPS 6 MAIN STREET TAUNTON, MA 02780	NONE	PC	GENERAL	250
HUNGER TASK FORCE 201 S HAWLEY COURT MILWAUKEE, WI 53214	NONE	PC	GENERAL	100
JEWISH FAMILY SERVICES 1300 N JACKSON STREET MILWAUKEE, WI 53202	NONE	PC	GENERAL	300
JEWISH GEN EDMOND J SAFRA PLAZA 36 BATTERY PLACE NEW YORK, NY 10280	NONE	PC	GENERAL	100
Total ▶ 3a				23,667

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH MUSEUM MILWAUKEE 1360 N PROSPECT AVENUE MILWAUKEE, WI 532023094	NONE	PC	LEGACY FUND	2,000
JOHN MICHAEL KOHLER ARTS CENTER 608 NEW YORK AVENUE SHEBOYGAN, WI 530814507	NONE	PC	GENERAL	150
JONSSON CANCER CENTER FOUNDATIONUCLA PO BOX 7742 WESTLAKE VILLAGE, CA 91356	NONE	PC	CONEJO VALLEY GUILD	50
K9S FOR WARRIORS 260 SOUTH ROSCOE BLVD PONTE VEDRA BEACH, FL 32082	NONE	PC	GENERAL	250
LAMOTH LOS ANGELES MUSEUM OF THE HOLOCAUST 100 S THE GROVE DRIVE LOS ANGELES, CA 90036	NONE	PC	GENERAL	100
Total ► 3a				23,667

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
LEUKEMIA & LYMPHOMA SOCIETY 200 S EXECUTIVE DRIVE 203 BROOKFIELD, WI 530054216	NONE	PC	LES WEIL	200
LOS ANGELES JEWISH HOME 7150 TAMPA AVENUE RESEDA, CA 91335	NONE	PC	GENERAL	250
MEDICAL COLLEGE OF WISCONSIN 8701 WATERTOWN PLANK ROAD MILWAUKEE, WI 532260509	NONE	PC	GENERAL	100
MILWAUKEE ART MUSEUM 700 N ART MUSEUM DRIVE MILWAUKEE, WI 53202	NONE	PC	GENERAL	95
MILWAUKEE CENTER FOR INDEPENDENCE 2020 W WELLS STREET MILWAUKEE, WI 53233	NONE	PC	GENERAL	300
Total 				23,667
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MILWAUKEE JEWISH FEDERATION 1360 N PROSPECT AVENUE MILWAUKEE, WI 53202	NONE	PC	GENERAL	550
MILWAUKEE RESCUE MISSION 830 N 19TH STREET MILWAUKEE, MI 53233	NONE	PC	GENERAL	100
MPTV MILWAUKEE PUBLIC TELEVISION 1036 N 8TH STREET MILWAUKEE, WI 53233	NONE	PC	GENERAL	650
MUSEUM OF TOLERANCE 9786 W PICO BLVD LOS ANGELES, CA 90035	NONE	PC	GENERAL	80
NATHAN AND ESTHER PELZ HOLOCAUST EDUCATION RESOURCE CENTER 1360 N PROSPECT AVENUE MILWAUKEE, WI 532023094	NONE	PC	GENERAL	100
Total 				23,667
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL MILITARY FAMILY ASSOCIATION 3601 EISENHOWER AVENUE SUITE 425 ALEXANDRIA, VA 22304	NONE	PC	GENERAL	100
NAVY SEAL FOUNDATION 1619 D STREET VIRGINIA BEACH, VA 23459	NONE	PC	GENERAL	256
PAWS AND STRIPESPO BOX 46253 RIO RANCHO, NM 87174	NONE	PC	GENERAL	250
PLANNED PARENTHOOD LOS ANGELES 400 W 30TH STREET LOS ANGELES, CA 90007	NONE	PC	GENERAL	100
PLANNED PARENTHOOD OF WISCONSIN 302 N JACKSON STREET MILWAUKEE, WI 53202	NONE	PC	GENERAL	275
Total ▶ 3a				23,667

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PUPPIES BEHIND BARS 263 W 38TH STREET FL 4 NEW YORK, NY 10016	NONE	PC	GENERAL	263
RONALD MCDONALD HOUSE CHARITIES ONE KROC DRIVE OAK BROOK, IL 60523	NONE	PC	GENERAL	250
SCHLITZ AUDUBON NATURE CENTER 1111 E BROWN DEER ROAD MILWAUKEE, WI 53217	NONE	PC	GENERAL	300
SCHOOLS THAT CAN INC 111 W PLEASANT STREET SUITE 101 MILWAUKEE, WI 53212	NONE	PC	GENERAL	1,000
SHARSHERET 1086 TEANECK ROAD SUITE 2G TEANECK, NJ 07666	NONE	PC	GENERAL	103
Total ▶				23,667
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SIMON WIESENTHAL CENTER 1399 S ROXBURY DRIVE LOS ANGELES, CA 900354709	NONE	PC	GENERAL	100
SKIRBALL CULTURAL CENTER 2701 N SEPULVEDA BLVD LOS ANGELES, CA 90049	NONE	PC	GENERAL	108
THE JEWISH FEDERATION OF GREATER LOS ANGELES 6505 WILSHIRE BLVD SUITE 1100 LOS ANGELES, CA 90048	NONE	PC	GENERAL	2,500
TRAGEDY ASSISTANCE PROGRAM FOR SURVIVORS 3033 WILSON BLVD SUITE 630 ARLINGTON, VA 22201	NONE	PC	GENERAL	250
UNIVERSITY OF WISCONSIN FOUNDATION 1848 UNIVERSITY AVENUE MADISON, WI 53726	NONE	PC	GENERAL	100
Total ► 3a				23,667

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY SCHOOL OF MILWAUKEE 2100 W FAIRY CHASM ROAD MILWAUKEE, WI 53217	NONE	PC	GENERAL	250
UPAF - UNITED PERFORMING ARTS FUND 301 W WISCONSIN AVENUE SUITE 600 MILWAUKEE, WI 53203	NONE	PC	EMORY	100
WOUNDED WARRIOR PROJECT 4899 BELFORT ROAD SUITE 300 JACKSONVILLE, FL 32256	NONE	PC	GENERAL	270
WUWM FRIENDS 111 E WISCONSIN AVE SUITE 700 MILWAUKEE, WI 53202	NONE	PC	GENERAL	250
AMERICAN FRIENDS OF YAHAD-IN UNUM 25 W 45TH STREET 1405 NEW YORK, NY 10036	NONE	PC	GENERAL	260
Total ▶ 3a				23,667

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN LUNG ASSOCIATION 13100 W LISBON ROAD SUITE 700 BROOKFIELD, WI 53005	NONE	PC	JEFF BECKER FUTEN DOJO	50
AMERICAN RED CROSSPO BOX 37839 BOONE, IA 500370839	NONE	PC	PUERTO RICO	200
ANTI-DEFAMATION LEAGUE 605 THIRD AVENUE NEW YORK, NY 10158	NONE	PC	UPPER MIDWEST REGION	100
BLOOD CENTER OF WISCONSIN 638 N 18TH STREET MILWAUKEE, WI 532012178	NONE	PC	GENERAL	100
BOYS & GIRLS CLUB OF GREATER MILWAUKEE PO BOX 12486 MILWAUKEE, WI 53212	NONE	PC	GENERAL	100
Total ▶ 3a				23,667

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CEDARBURG ART MUSEUM W63N575 WASHINGTON AVENUE CEDARBURG, WI 53012	NONE	PC	GENERAL	100
CENTER THEATER GROUP 601 W TEMPLE STREET LOS ANGELES, CA 90012	NONE	PC	GENERAL	100
CHILDREN'S HOSPITAL OF LOS ANGELES 4650 SUNSET BLVD 29 LOS ANGELES, CA 90027	NONE	PC	GENERAL	250
DISCOVERY WORLD - SCIENCE AND TECHNOLOGY CENTER 500 N HARBOR DRRIVE MILWAUKEE, WI 53202	NONE	PC	GENERAL	50
DOCTORS WITHOUT BORDERS 333 7TH AVENUE 2ND FL NEW YORK, NY 100015004	NONE	PC	GENERAL	100
Total ▶ 3a				23,667

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HISTORIC MILWAUKEE INC 235 E MICHIGAN AVENUE MILWAUKEE, WI 53202	NONE	PC	GENERAL	90
HOUSON FOOD BANK 535 PORTWALL STREET HOUSTON, TX 77029	NONE	PC	GENERAL	100
HOUSTON FOOD BANK 535 PORTWALL STREET HOUSTON, TX 77029	NONE	PC	ONE AMERICA APPEAL	103
HOUSTON HUMANE SOCIETY 14700 ALMEDA ROAD HOUSTON, TX 77053	NONE	PC	GENERAL	100
JEWISH GEN EDMOND J SAFRA PLAZA 36 BATTERY PLACE NEW YORK, NY 10280	NONE	PC	BELARUS SIG INTEREST GROUP	100
Total ► 3a				23,667

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment


Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH MUSEUM MILWAUKEE 1360 NORTH PROSPECT AVENUE MILWAUKEE, WI 532023094	NONE	PC	GENERAL	500
JEWISH MUSEUM MILWAUKEE 1360 NORTH PROSPECT AVENUE MILWAUKEE, WI 532023094	NONE	PC	MILWAUKEE URBAN LEAGUE	100
JEWISH MUSEUM MILWAUKEE 1360 NORTH PROSPECT AVENUE MILWAUKEE, WI 532023094	NONE	PC	UNDERWRITE SPECTRUM NON- PROFIT SERVICES	500
JEWISH MUSEUM MILWAUKEE 1360 NORTH PROSPECT AVENUE MILWAUKEE, WI 532023094	NONE	PC	GENERAL	77
JEWISH RECORDS INDEXING 41 COUNTRY CLUB LANE POMONA, NY 10970	NONE	PC	POALND	100
Total ▶ 3a				23,667

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JUDY KERNS PENCE CANCER FUND C/O AURORA HEALTH CARE FOUNDATION 950 N 12TH STREET SUITE A511 MILWAUKEE, WI 53233	NONE	PC	GENERAL	100
JEWISH FAMILY SERVICES OF LOS ANGELES 16439 VANOWEN STREET VAN NUYS, CA 91406	NONE	PC	SOVA COMMUNITY FOOD AND RESOURCE PROGRAMS	100
MAKE A WISH FOUNDATION 1875 CENTURY PARK EAST LOS ANGELES, CA 90067	NONE	PC	GENERAL	100
MALIBULOST HILLS SHERIFF'S FOUNDATION 5737 KANAN ROAD SUITE 314 AGOURA HIILS, CA 91301	NONE	PC	GENERAL	250
MILWAUKEE ART MUSEUM 700 NORTH ART MUSEUM DRIVE MILWAUKEE, WI 53202	NONE	PC	DONNA BURGE MEMORIAL	50
Total 3a				23,667

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MILWAUKEE SYMPHONY ORCHESTRA 1101 N MARKET STREET SUITE 100 MILWAUKEE, WI 53202	NONE	PC	GENERAL	50
FRIENDS OF NORTH SHORE LIBRARY 6800 N PORT WASHINGTON ROAD GLENDALE, WI 53217	NONE	PC	FACE LIFT FUND	100
OPERATION FREEDOM PAWS 777 FIRST STREET PMB 515 GILROY, CA 95020	NONE	PC	GENERAL	258
RED ARROW CAMP FOUNDATION C/O JOHN DICKENS GODFREY KAHN SC 833 E MICHIGAN STREET SUITE 1800 MILWAUKEE, WI 53202	NONE	PC	SCHOLARSHIP FUND	100
SALVATION ARMY 180 E OCEAN AVENUE 500 LOS ANGELES, CA 90802	NONE	PC	GENERAL	25
Total ▶ 3a				23,667

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST ALPHONSUS CATHOLIC CHURCH 5960 W LOOMIS ROAD GREENDALE, WI 531291824	NONE	PC	GENERAL	50
SUPPORT THE ENLISTED PROGRAM PO BOX 26747 SAN DIEGO, CA 92196	NONE	PC	GENERAL	100
SURVIVOR MITZVAH PROGRAM 2658 GRIFFITH PARK BLVD 299 LOS ANGELES, CA 90039	NONE	PC	GENERAL	150
THE MYOSITIS ASSOCIATION 1940 DUKE STREET SUITE 200 ALEXANDRIA, VA 22314	NONE	PC	MARVIN LAUWASSER REQUEST	50
TRIPLE NEGATIVE BREAST CANCER FOUNDATION PO BOX 204 NORWOOD, NJ 07648	NONE	PC	GENERAL	100
Total ► 3a				23,667

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF CALIFORNIA BERKELEY FOUNDATION 2080 ADDISON STREET BERKELEY, CA 947204200	NONE	PC	BOALT HALL FUND	1,000
UCLA FOUNDATION 10920 WILSHIRE BLVD SUITE 1400 LOS ANGELES, CA 900246516	NONE	PC	GENERAL	100
UNITED WAY OF GREATER MILWAUKEE 225 W VINE STREET MILWAUKEE, WI 532123935	NONE	PC	GENERAL	100
WISCONSIN JEWISH CHRONICLE 1360 N PROSPECT AVENUE MILWAUKEE, WI 53202	NONE	PC	GENERAL	100
WOODLAND PATTERN BOOK CENTER 720 E LOCUST STREET MILWAUKEE, WI 53212	NONE	PC	GENERAL	100
Total ▶ 3a				23,667

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ZOOLOGICAL SOCIETY 10005 W BLUEMOUND ROAD MILWAUKEE, WI 532264383	NONE	PC	GENERAL	120
Total 				23,667
3a				

TY 2017 Accounting Fees Schedule

Name: CLARENCE AND PEARL BECKER CHARITABLE
FOUNDATION

EIN: 39-6775961

Accounting Fees Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	3,650	1,825		1,825

TY 2017 Investments Corporate Stock Schedule

Name: CLARENCE AND PEARL BECKER CHARITABLE
FOUNDATION

EIN: 39-6775961

Name of Stock	End of Year Book Value	End of Year Fair Market Value
300 SH COLGATE-PALMOLIVE CO	9,550	22,635
475 SH EMERSON ELECTRIC CO	15,985	33,103
350 SH GLAXOSMITHKLINE PLC	15,508	12,415
225 SH JOHNSON & JOHNSON	15,183	31,437
233 SH KRAFT FOODS CL	7,899	18,118
300 SH ABBOTT LABORATORIES	7,996	17,121
350 SH AUTOMATIC DATA PROCESSING	13,748	41,017
300 SH CHEVRON CORP	24,133	37,557
1,000 SH INTEL CORP	19,658	46,160
200 SH KIMBERLY CLARK CORP	12,207	24,132
1,000 SH WELLS FARGO & CO	26,061	60,670
600 SH VERIZON COMMUNICATIONS	22,964	31,758
600 SH BRISTOL MYERS SQUIBB	20,368	36,768
200 SH ABBVIE INC	5,780	19,342
1,400 SH BANK AMERICA CORP	24,699	41,328
500 SH METLIFE INC	23,811	25,280
400 SH CITIGROUP INC NEW	22,882	29,764
300 SH COGNIZANT TECHNOLOGY SOLUTIONS CORP	16,982	21,306
625 SH COTY INC CL A	10,826	12,431
250 SH FASTENAL COMPANY	11,760	13,673

TY 2017 Other Expenses Schedule

Name: CLARENCE AND PEARL BECKER CHARITABLE
FOUNDATION

EIN: 39-6775961

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSES	20	10		10

TY 2017 Taxes Schedule

Name: CLARENCE AND PEARL BECKER CHARITABLE
FOUNDATION

EIN: 39-6775961

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	262	262		0