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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation
ALBERT H STAHRER FOUNDATION

A Employer identification number
39-6100882

Number and street (or P O box number if mail is not delivered to street address)
1660 TAMARAC DRIVE

Room/suite

B Telephone number (see instructions)
(303) 526-1218

City or town, state or province, country, and ZIP or foreign postal code
GOLDEN, CO 80401

C If exemption application is pending, check here

G Check all that apply

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

D 1. Foreign organizations, check here
2 Foreign organizations meeting the 85% test, check here and attach computation

H Check type of organization

Section 501(c)(3) exempt private foundation

Section 4947(a)(1) nonexempt charitable trust

Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here

I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 702,530

J Accounting method

Cash

Accrual

Other (specify)

(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue

1 Contributions, gifts, grants, etc , received (attach schedule)

2 Check If the foundation is not required to attach Sch B

3 Interest on savings and temporary cash investments 1,271 1,271

4 Dividends and interest from securities 16,247 16,247

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10 449

b Gross sales price for all assets on line 6a 14,963

7 Capital gain net income (from Part IV, line 2) 449

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit or (loss) (attach schedule)

11 Other income (attach schedule) 184 184

12 Total. Add lines 1 through 11 18,151 18,151

Operating and Administrative Expenses

13 Compensation of officers, directors, trustees, etc 0 0 0

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach schedule) 2,880 0 2,880

c Other professional fees (attach schedule) 3,131 3,131 0

17 Interest

18 Taxes (attach schedule) (see instructions) 987 688 0

19 Depreciation (attach schedule) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule) 98 0 98

24 Total operating and administrative expenses. Add lines 13 through 23 7,096 3,819 2,978

25 Contributions, gifts, grants paid 56,235 56,235

26 Total expenses and disbursements. Add lines 24 and 25 63,331 3,819 59,213

27 Subtract line 26 from line 12

a Excess of revenue over expenses and disbursements -45,180

b Net investment income (if negative, enter -0-) 14,332

c Adjusted net income(if negative, enter -0-)

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2017)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	34,402	3,763	3,763
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	71,841	71,852	391,861
	c	Investments—corporate bonds (attach schedule)	227,700	213,148	210,776
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	78,202	78,202	96,130
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	412,145	366,965	702,530	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable.			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	412,145	366,965	
	30	Total net assets or fund balances (see instructions)	412,145	366,965	
31	Total liabilities and net assets/fund balances (see instructions) .	412,145	366,965		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	412,145
2	Enter amount from Part I, line 27a	2	-45,180
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	366,965
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	366,965

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a PUBLICLY TRADED SECURITIES			
b CAPITAL GAINS DIVIDENDS	P		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 14,752		14,514	238
b 211			211
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			238
b			211
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	449
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	32,122	626,391	0 051281
2015	25,385	626,556	0 040515
2014	26,234	639,193	0 041042
2013	38,280	599,597	0 063843
2012	42,909	541,519	0 079238
2 Total of line 1, column (d)			2 0 275919
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 055184
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 701,641
5 Multiply line 4 by line 3			5 38,719
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 143
7 Add lines 5 and 6			7 38,862
8 Enter qualifying distributions from Part XII, line 4			8 59,213

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	143
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	143
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	143
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	240
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	240
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	97
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ☐ 97 Refunded ☐	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ 0 (2) On foundation managers ☐ \$ _____ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ WI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of ALBERT STAHRER JR Telephone no (303) 526-1218			

Located at **1660 TAMARAC DRIVE GOLDEN CO** ZIP+4 **80401**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ 1b			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐ 1c			No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐ 2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐ Yes ☒ No 3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a			No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b			No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ☐ 	5b		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No <i>If "Yes" to 6b, file Form 8870</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
ALBERT H STAHLER JR 1660 TAMARAC DRIVE GOLDEN, CO 80401	PRESIDENT 1 00	0	0	0
JOHN W STAHLER N11398 STAHLER LANE TOMAHAWK, WI 54487	VP/DIR 1 00	0	0	0
MARILYN STAHLER PIELL SEWALL RD BOX 851 WOLFEBORO, NH 03894	VP/DIR 1 00	0	0	0
H CHARLES STAHLER 1700 WEST KOCK SUITE ELEVEN BOZEMAN, MT 59715	SEC/DIR 1 00	0	0	0

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000.

0

3

Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services.

0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	696,675
b	Average of monthly cash balances.	1b	15,651
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	712,326
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	712,326
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	10,685
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	701,641
6	Minimum investment return. Enter 5% of line 5.	6	35,082

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	35,082
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	143
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	143
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	34,939
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	34,939
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	34,939

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	59,213
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	59,213
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	143
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	59,070

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				34,939
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.	16,063			
b From 2013.	9,380			
c From 2014.				
d From 2015.				
e From 2016.	1,013			
f Total of lines 3a through e.	26,456			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 59,213				
a Applied to 2016, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				34,939
e Remaining amount distributed out of corpus	24,274			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	50,730			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	16,063			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	34,667			
10 Analysis of line 9				
a Excess from 2013.	9,380			
b Excess from 2014.				
c Excess from 2015.				
d Excess from 2016.	1,013			
e Excess from 2017.	24,274			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ☐

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

ALBERT H STAHLER JR

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

ALBERT STAHLER JR
1660 TAMARAC DRIVE
GOLDEN, CO 80401
(303) 526-1218

b The form in which applications should be submitted and information and materials they should include

A SHORT LETTER DESCRIBING PURPOSE OF ORGANIZATION AND PURPOSE OF GRANT IF RELATIVELY NEW ORGANIZATION NOT APPEARING IN IRS PUB 78, INCLUDE COPY OF TAX EXEMPT STATUS

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	56,235
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments.						
3 Interest on savings and temporary cash investments			14	1,271		
4 Dividends and interest from securities.			14	16,247		
5 Net rental income or (loss) from real estate						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income.			15	184		
8 Gain or (loss) from sales of assets other than inventory			18	449		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e).		0		18,151		0
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)			13		18,151	18,151

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
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1a(1)		No
1a(2)		No

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1b(1)	No
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1b(2)		No
--------------	--	-----------

1b(3)	No
--------------	-----------

1b(4)	No
--------------	-----------

1b(5)	No
--------------	-----------

1b(6)	No
--------------	-----------

1c		No
-----------	--	-----------

value
ue

[illegible]

described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

* * * * *

Title

(see instr)? ☒ Yes ☐ No

P00134220

Firm's EIN ► 39-0758449

Phone no (715) 845-3111

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BROWN UNIVERSITYPROVIDENCE PROVIDENCE, RI 02912	NONE	PUBLIC CHARITY	GENERAL FUND	100
WGBH1 GUEST ST BOSTON, MA 02115	NONE	PUBLIC CHARITY	GENERAL FUND	100
OU FOUNDATION 100 TIMBERDELL ROAD NORMAN, OK 73019	NONE	PUBLIC CHARITY	GENERAL FUND	2,300
OXFAM AMERICA 1101 17TH ST NW SUITE 1300 WASHINGTON, DC 20036	NONE	PUBLIC CHARITY	GENERAL FUND	100
TOMAHAWK METH CHURCH 1104 SCHOOL RD TOMAHAWK, WI 54487	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
Total ▶ 3a				56,235

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SPIRIT METH CHURCH1104 SCHOOL RD TOMAHAWK, WI 54487	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
NATURAL RESOURCES FOUNDATION OF WISCONSIN 116 KING ST MADISON, WI 53703	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
COLONIAL WILLIAMSBURG FUND 134 NORTH HENRY WILLIAMSBURG, VA 23185	NONE	PUBLIC CHARITY	GENERAL FUND	150
JAMESTOWN DISCOVERY APVA 1368 COLONIAL PKWY RICHMOND, VA 23081	NONE	PUBLIC CHARITY	GENERAL FUND	500
BOZEMAN LODGE 1814 S TRACY AVE BOZEMAN, MT 59715	NONE	PUBLIC CHARITY	GENERAL FUND	85
Total ▶ 3a				56,235

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOYS TOWN14100 CRAWFORD ST BOYS TOWN, NE 68010	NONE	PUBLIC CHARITY	GENERAL FUND	100
BIG BROTHERS AND BIG SISTERS 15 S 8TH AVE BOZEMAN, MT 59715	NONE	PUBLIC CHARITY	GENERAL FUND	1,600
HAZELDEN FOUNDATION 15251 PLEASANT VALLEY RD CENTER CITY, MN 55012	NONE	PUBLIC CHARITY	GENERAL FUND	22,460
REICHE SCHOOL166 BRACKETT ST PORTLAND, ME 04102	NONE	PUBLIC CHARITY	GENERAL FUND	100
ROCKLAND COMM CHURCH 17 S MT VERNON COUNTRY CLUB RD GOLDEN, CO 80401	NONE	PUBLIC CHARITY	GENERAL FUND	650
Total ▶ 3a				56,235

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MAINE CANCER FOUNDATION 170 US RTE 1 SUITE 250 FALMOUTH, ME 04105	NONE	PUBLIC CHARITY	GENERAL FUND	2,500
USA FOR UNHCR 1775 K STREET NW SUITE 580 WASHINGTON, DC 20006	NONE	PUBLIC CHARITY	GENERAL FUND	100
UNIVERSITY OF WISCONSIN FDN 1848 UNIVERSITY AVE MADISON, WI 53726	NONE	PUBLIC CHARITY	GENERAL FUND	600
UNITED BREAST CANCER FOUNDATION 205 DEPOT RD HUNTINGTON STATION, NY 11746	NONE	PUBLIC CHARITY	GENERAL FUND	15
BOBCAT CLUD - MSU 211 MONTANA HALL BOZEMAN, MT 59717	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
Total ▶ 3a				56,235

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MONTANA STATE211 MONTANA HALL BOZEMAN, MT 59717	NONE	PUBLIC CHARITY	GENERAL FUND	900
CAMPUS CRUSADE FOR CHRIST 2112 BROADWAY ST NE 100 MINNEAPOLIS, MN 55413	NONE	PUBLIC CHARITY	GENERAL FUND	100
LIFE MINISTRIES250 MEADOW LANE CONESTOGA, PA 17516	NONE	PUBLIC CHARITY	GENERAL FUND	100
NHPTV268 MAST ROAD DURHAM, NH 03824	NONE	PUBLIC CHARITY	GENERAL FUND	100
BALDWIN WALLACE COLLEGE 275 EASTLAND RD BEREA, OH 44017	NONE	PUBLIC CHARITY	GENERAL FUND	1,600
Total 				56,235
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HIGHLAND RESCUE TEAM 317 S LOOKOUT MOUNTAIN RD GOLDEN, CO 80401	NONE	PUBLIC CHARITY	GENERAL FUND	250
ALPHA TAU OMEGA FOUNDATION 32 E WASHINGTON ST 1350 INDIANAPOLIS, IN 46204	NONE	PUBLIC CHARITY	GENERAL FUND	250
HRDC32 S TRACY AVE BOZEMAN, MT 59715	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
FRIENDS OF CLEAR LAKE 320 W GRAND AVE TOMAHAWK, WI 54495	NONE	PUBLIC CHARITY	GENERAL FUND	1,100
BIG TOP CHAUTAUQUA 32525 SKI HILL RD BAYFIELD, WI 54814	NONE	PUBLIC CHARITY	GENERAL FUND	50
Total ▶ 3a				56,235

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAN DIEGO PUBLIC LIB FDT 330 PARK BOULEVARD SAN DIEGO, CA 92101	NONE	PUBLIC CHARITY	GENERAL FUND	100
CHRISTIAN CAMPS AND CONFERENCES 34 CAMP BROOKWOODS RD ALTON, NH 03809	NONE	PUBLIC CHARITY	GENERAL FUND	250
WARRIORS AND QUIET WATERS FOUNDATION 351 EVERGREEN DR STE A BOZEMAN, MT 59715	NONE	PUBLIC CHARITY	GENERAL FUND	425
THE SALVATION ARMY36 ROWE CT LACONIA, NH 03246	NONE	PUBLIC CHARITY	GENERAL FUND	650
DOCTORS WITHOUT BORDERS 40 RECTOR ST 16TH FLOOR NEW YORK, NY 10006	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
Total ► 3a				56,235

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SACRED HEART HOSPITAL FOUNDATION 401 W MOHAWK DR TOMAHAWK, WI 54487	NONE	PUBLIC CHARITY	GENERAL FUND	100
HOWARD YOUNG FOUNDATION 420 ONEIDA ST MINOCQUA, WI 54548	NONE	PUBLIC CHARITY	GENERAL FUND	100
AMERICAN UNIVERSITY 4400 MASSACHUSETTS AVE NW WASHINGTON, DC 20016	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
AMERICAN RED CROSS444 SHERMAN ST DENVER, CO 80203	NONE	PUBLIC CHARITY	GENERAL FUND	500
FIRST UNITED METHODIST CHURCH 500 JAMESTOWN RD WILLIAMSBURG, VA 23185	NONE	PUBLIC CHARITY	GENERAL FUND	200
Total ▶ 3a				56,235

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SHRINERS HOSPITAL FOR CHILDREN 51 BLOSSOM ST BOSTON, MA 02114	NONE	PUBLIC CHARITY	GENERAL FUND	200
STATE BAR OF WISCONSIN 5302 EASTPARK BLVD MADISON, WI 53718	NONE	PUBLIC CHARITY	GENERAL FUND	500
GALLATIN VALLEY FOODBANK 602 BOND ST BOZEMAN, MT 59715	NONE	PUBLIC CHARITY	GENERAL FUND	300
LAJOLLA METHODIST NURSERY SCHOOL 6063 LA JOLLA BLVD LAJOLLA, CA 92037	NONE	PUBLIC CHARITY	GENERAL FUND	250
MAINE PUBLIC BROADCASTING NETWORK 63 TEXAS AVE BANGOR, ME 04401	NONE	PUBLIC CHARITY	GENERAL FUND	100
Total 				56,235
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VILAR CENTER ARTS FDT 68 AVONDALE LAN BEAVER CREEK, CO 81620	NONE	PUBLIC CHARITY	GENERAL FUND	5,000
LUTHERAN WORLD RELIEF700 LIGHT ST BALTIMORE, MD 21230	NONE	PUBLIC CHARITY	GENERAL FUND	500
CANCER SUPPORT COMMUNITY 734 15TH ST NW WASHINGTON, DC 20005	NONE	PUBLIC CHARITY	GENERAL FUND	200
CHILDREN'S HOSPITAL FOUNDATION 801 ROEDER RD 300 SILVER SPRING, MD 20910	NONE	PUBLIC CHARITY	GENERAL FUND	100
FOOTHILLS ART CENTER809 15TH ST GOLDEN, CO 80401	NONE	PUBLIC CHARITY	GENERAL FUND	100
Total ▶ 3a				56,235

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ROUNDUP RIVER RANCH 8333 COLORADO RIVER RD GYPSUM, CO 81637	NONE	PUBLIC CHARITY	GENERAL FUND	500
ALZHEIMER'S FOUNDATION 8430 W BRYN MAWR AVE 800 CHICAGO, IL 60631	NONE	PUBLIC CHARITY	GENERAL FUND	100
APPALACHIAN MT TEEN PROJECT 85 BAY ST WOLFEBORO, NH 03894	NONE	PUBLIC CHARITY	GENERAL FUND	100
KAPPA ALPHA THETA FDT 8740 FOUNDERS ROAD INDIANAPOLIS, IN 46268	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
AMERICAN CANCER SOCIETY 903 S 17TH AVE B WAUSAU, WI 54401	NONE	PUBLIC CHARITY	GENERAL FUND	100
Total ▶ 3a				56,235

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST ANNE CATHOLIC CHURCH 9091 PRAIRIE RIDGE BLVD PLEASANT PRARIE, WI 53158	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
ST LABRE INDIAN SCHOOL E TONGUE RIVER ASHLAND, MT 59003	NONE	PUBLIC CHARITY	GENERAL FUND	100
JAMES W FOLEY LEGACY FOUNDATION PO BOX 1678 ROCHESTER, NH 03867	NONE	PUBLIC CHARITY	GENERAL FUND	500
WEDCO-TRACPO BOX 641 WOLFEBORO, NH 03894	NONE	PUBLIC CHARITY	GENERAL FUND	250
END 68 HOURS OF HUNGERPO BOX 676 SOMERSWORTH, NH 03878	NONE	PUBLIC CHARITY	GENERAL FUND	100
Total ► 3a				56,235

TY 2017 Accounting Fees Schedule**Name:** ALBERT H STAHRER FOUNDATION**EIN:** 39-6100882**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	2,880	0		2,880

TY 2017 Investments Corporate Bonds Schedule

Name: ALBERT H STAHRER FOUNDATION

EIN: 39-6100882

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
COMMONWEALTH - FIXED INCOME	213,148	210,776

TY 2017 Investments Corporate Stock Schedule**Name:** ALBERT H STAHRER FOUNDATION**EIN:** 39-6100882

Name of Stock	End of Year Book Value	End of Year Fair Market Value
COMMONWEALTH - EQUITIES	71,852	391,861

TY 2017 Investments - Other Schedule

Name: ALBERT H STAHRER FOUNDATION

EIN: 39-6100882

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
COMMONWEALTH - OTHER	AT COST	78,202	96,130

TY 2017 Other Expenses Schedule**Name:** ALBERT H STAHRER FOUNDATION**EIN:** 39-6100882**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISCELLANEOUS - ADMIN	98	0		98

TY 2017 Other Income Schedule

Name: ALBERT H STAHRER FOUNDATION

EIN: 39-6100882

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
HUGOTON ROYALTY TRUST COM	184	184	184

TY 2017 Other Professional Fees Schedule**Name:** ALBERT H STAHRER FOUNDATION**EIN:** 39-6100882

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
COMMONWEALTH FEE	3,131	3,131		0

TY 2017 Taxes Schedule**Name:** ALBERT H STAHRER FOUNDATION**EIN:** 39-6100882

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	299	0		0
FOREIGN TAXES PAID	688	688		0