

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation Harley-Davidson Foundation Inc		A Employer identification number 39-1769946	
% DANITA HALL			
Number and street (or P O box number if mail is not delivered to street address) 3700 West Juneau Avenue	Room/suite	B Telephone number (see instructions) (414) 343-4680	
City or town, state or province, country, and ZIP or foreign postal code Milwaukee, WI 53208		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 30,845,740	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	2,003,193			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	248,326	245,089		
	4 Dividends and interest from securities	564,494	478,350		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	1,569,163			
	b Gross sales price for all assets on line 6a _____ 10,564,650				
	7 Capital gain net income (from Part IV, line 2)		1,582,225		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	4,385,176	2,305,664		
	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	10,400	5,200	0	5,200
	c Other professional fees (attach schedule)	94,371	94,371	0	0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	17,293	11,150	0	0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	36,928	2,436	0	34,492
	24 Total operating and administrative expenses. Add lines 13 through 23	158,992	113,157	0	39,692
	25 Contributions, gifts, grants paid	3,465,988			3,465,988
	26 Total expenses and disbursements. Add lines 24 and 25	3,624,980	113,157	0	3,505,680
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	760,196			
	b Net investment income (if negative, enter -0-)		2,192,507		
c Adjusted net income(if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing					
	2	Savings and temporary cash investments	690,092	280,361	280,361		
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)	374,386	65,075	65,132		
	b	Investments—corporate stock (attach schedule)	16,883,968	17,651,068	21,856,539		
	c	Investments—corporate bonds (attach schedule)	7,615,721	8,597,450	8,522,537		
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)	536,908	111,082	121,171		
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
15	Other assets (describe ▶ _____)						
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	26,101,075	26,705,036	30,845,740			
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)					
	23	Total liabilities (add lines 17 through 22)	0	0			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds	26,101,075	26,705,036			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds					
30	Total net assets or fund balances (see instructions)	26,101,075	26,705,036				
31	Total liabilities and net assets/fund balances (see instructions) .	26,101,075	26,705,036				

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	26,101,075
2	Enter amount from Part I, line 27a	2	760,196
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	26,861,271
5	Decreases not included in line 2 (itemize) ▶ _____	5	156,235
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	26,705,036

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a PUBLICLY TRADED SECURITIES			
b CAPITAL GAIN DIVIDENDS	P		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 10,104,682		8,982,425	1,122,257
b			459,968
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			1,122,257
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,582,225
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	{	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes
 ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	3,560,366	27,153,562	0 13112
2015	3,279,287	26,715,135	0 12275
2014	3,352,842	27,104,003	0 123703
2013	3,169,671	24,540,083	0 129163
2012	2,501,385	22,429,507	0 111522
2 Total of line 1, column (d)			0 618258
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0 123652
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			28,968,607
5 Multiply line 4 by line 3			3,582,026
6 Enter 1% of net investment income (1% of Part I, line 27b)			21,925
7 Add lines 5 and 6			3,603,951
8 Enter qualifying distributions from Part XII, line 4			3,505,680

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	43,850
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	43,850
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	43,850
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	49,097
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	49,097
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	5,247
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ▶ 5,247 Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ WI _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address www.harley-davidson.com	13	Yes	
14	The books are in care of DANITA HALL Telephone no (414) 343-4505			

Located at **3700 WEST JUNEAU AVENUE Milwaukee WI** ZIP+4 **53208**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ 1b			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐ 1c			No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐ 2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐ Yes ☒ No 3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a			No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b			No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ☐ 	5b		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No <i>If "Yes" to 6b, file Form 8870</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances

Total number of other employees paid over \$50,000. ▶

3

Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Baird Investment Management Services 777 East Investment Management Serv MILWAUKEE, WI 532025391	Invest Mgmt Services	94,369

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	28,924,526
b	Average of monthly cash balances.	1b	485,227
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	29,409,753
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	29,409,753
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	441,146
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	28,968,607
6	Minimum investment return. Enter 5% of line 5.	6	1,448,430

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,448,430
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	43,850
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	43,850
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,404,580
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	1,404,580
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,404,580

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	3,505,680
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	3,505,680
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	3,505,680

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				1,404,580
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.				
b Total for prior years 2015, 2014, 2013				
3 Excess distributions carryover, if any, to 2017				
a From 2012. 1,380,501				
b From 2013. 1,968,101				
c From 2014. 2,033,760				
d From 2015. 1,983,242				
e From 2016. 2,216,494				
f Total of lines 3a through e.	9,582,098			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>3,505,680</u>				
a Applied to 2016, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2017 distributable amount.				1,404,580
e Remaining amount distributed out of corpus	2,101,100			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	11,683,198			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	1,380,501			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	10,302,697			
10 Analysis of line 9				
a Excess from 2013. 1,968,101				
b Excess from 2014. 2,033,760				
c Excess from 2015. 1,983,242				
d Excess from 2016. 2,216,494				
e Excess from 2017. 2,101,100				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed Harley-Davidson Foundation Inc 3700 West Juneau Avenue Milwaukee, WI 53208 (414) 343-4680	
b The form in which applications should be submitted and information and materials they should include Donor forum of Wisconsin common application form TX, MO, and AZ	
c Any submission deadlines Applications may be submitted at any time and will be reviewed on a quarterly basis at the end of Ma	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors Majority of funding is for project program support in WI, PA, IL, OH, TX, MO and AZ	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	3,465,988
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2017)

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | | | |
|---------------------------------------|--|----------------------|------|---|-------------------------|
| Paid
Preparer
Use Only | Print/Type preparer's name | Preparer's Signature | Date | Check if self-employed ☐ | PTIN

P01240455 |
| | Jacob Cook | | | | |
| | Firm's name ► BDO USA LLP | | | | Firm's EIN ► |
| | Firm's address ► ONE ERDMAN PLACE SUITE 404
MADISON, WI 53717 | | | | Phone no (608) 831-8500 |

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Joanne M Bischmann 3700 West Juneau Avenue Milwaukee, WI 53208	President/Director 0 2	0	0	0
John A Olin 3700 West Juneau Avenue Milwaukee, WI 53208				
J Darrel Thomas 3700 West Juneau Avenue Milwaukee, WI 53208	VP/CFO/Director 0 2	0	0	0
Paul J Jones 3700 West Juneau Avenue Milwaukee, WI 53208				
Stephen W Boettinger 3700 West Juneau Avenue Milwaukee, WI 53208	VP/Treasurer 0 2	0	0	0
Heather Malenshek 3700 West Juneau Avenue Milwaukee, WI 53208				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Addiction Resource Council Inc 741 N Grand Ave Ste 200 Waukesha, WI 53186	None	PC	Program Support	4,000
After The Harvest406 W 34th St Ste 816 Kansas City, MO 64111	None	PC	Program Support	2,500
Alabama A&M University Foundation 309 Palton Building Normal, AL 35643	None	PC	Program Support	1,875
Total ► 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Alverno College3400 S 43rd St Milwaukee, WI 53234	None	PC	Program Support	20,175
American Cancer Society Inc N19 W 24350 Riverwood Dr PO Box 343922 Waukesha, WI 53188	None	PC	Program Support	285
American Financial Services Association Education 919 19th Street NW Washington, DC 20006	None	PC	Program Support	30,000
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
American National Red Cross 2600 W Wisconsin Ave Milwaukee, WI 53233	None	PC	Program Support	20,000
Arts Large Inc908 S 5th St Milwaukee, WI 53204	None	PC	Program Support	10,000
Auburn University317 S College St Auburn University, AL 36849	None	GOV	Program Support	250
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Best Buddies10425 W North Ave Wauwatosa, WI 53226	None	PC	Program Support	10,000
Betty Brinn Children's Museum 929 E Wisconsin Ave 340 Milwaukee, WI 53202	None	PC	Program Support	10,000
Beyond Vision5316 W State St 2nd Fl Milwaukee, WI 53208	None	PC	Program Support	15,000
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Big Brothers Big Sisters of Metropolitan Milwaukee 788 N Jefferson St Milwaukee, WI 53202	None	PC	Program Support	35,363
Bishop Noll Institute Foundation Inc 1519 Hoffman St Ste 600 Hammond, IN 46327	None	PC	Program Support	1,000
Bizstarts Milwaukee Inc 1555 N Rivercenter Dr Milwaukee, WI 53212	None	PC	Program Support	12,500
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Blessings In A Backpack Inc 2924 Woodridge Ln Waukesha, WI 53188	None	PC	Program Support	7,500
Bloom 360 Learning Community 320 E Buffalo St Milwaukee, WI 53202	None	PC	Program Support	7,198
Board of Park Commissioners of the Cleveland Metro 4101 Fulton Parkway Ste 400 Cleveland, OH 44144	None	GOV	Program Support	3,500
Total ► 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Boys & Girls Club of Greater Scottsdale 10533 E Lakeview Dr Scottsdale, AZ 85258	None	PC	Program Support	2,000
Boys & Girls Club of Kansas City 4001 Blue Parkway Kansas City, MO 64130	None	PC	Program Support	35,000
Boys & Girls Club of Kingman PO Box 4362 Ste 102 Kingman, AZ 86401	None	PC	Program Support	2,000
Total ► 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Brewers Community Foundation One Brewers Way Milwaukee, WI 53214	None	PC	Program Support	25,000
Bridging the Gap Inc1427 W 9th St Kansas City, MO 64101	None	PC	Program Support	2,500
Broadscope Disability Services 6102 W Layton Ave Ste 201 Greenfield, WI 53220	None	PC	Program Support	20,000
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Camp Fire National Headquarters 1801 Main St Kansas City, MO 64108	None	PC	Program Support	5,000
Carleton College1 N College St Ste 200 Northfield, MN 55057	None	PC	Program Support	50
Carroll University100 N East Ave Waukesha, WI 53186	None	PC	Program Support	4,000
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Catholic Charities Corporation 7911 Detroit Ave Cleveland, OH 44102	None	PC	Program Support	2,000
Cedarburg School District W68N611 Evergreen Blvd Cedarburg, WI 53012	None	GOV	Program Support	500
Center for Veterans Issues 315 W Court St Milwaukee, WI 53212	None	PC	Program Support	75,000
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Chesapeake Bay Foundation 6 Herndon Ave Annapolis, MD 21403	None	PC	Program Support	7,000
Chicago Cares Inc2 N Riverside Plaza Chicago, IL 60606	None	PC	Program Support	25,000
Chicago Coalition for the Homeless 70 E Lake St Ste 1800 Chicago, IL 60601	None	PC	Program Support	25,000
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Children's Advocacy Center of Collin County 2205 Los Rios Blvd Ste 720 Plano, TX 75074	None	PC	Program Support	25,000
Children's Aid Society at the Lehman Center 400 W Market St York, PA 17401	None	PC	Program Support	7,500
Children's Hospital and Health System Foundation PO Box 1997 MS 3050 Milwaukee, WI 532011997	None	PC	Program Support	200,000
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Columbia St Mary's Foundation Heritage Center Milwaukee, WI 53211	None	PC	Program Support	30,000
Commemorative Air Force Wisconsin Wing N31W23808 Rough Hill Rd 2320 N Lake Dr Pewaukee, WI 53072	None	PC	Program Support	1,000
CommonGround MinistryElena's House 624 N 103rd St Wauwatosa, WI 53226	None	PC	Program Support	10,000
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Cristo Rey Jesuit Corporate Work Study Program 1215 S 45th St West Milwaukee, WI 53214	None	PC	Program Support	28,500
CureSearch for Children's Cancer 4600 East-West Highway Bethesda, MD 20814	None	PC	Program Support	1,500
Dallas Area Rape Crisis Center 8198 Walnut Hill Ln Ste 600 Dallas, TX 75231	None	PC	Program Support	5,000
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Danceworks Inc1661 N Water St Milwaukee, WI 53202	None	PC	Program Support	7,000
Daystar IncPO Box 2130 Milwaukee, WI 532012130	None	PC	Program Support	5,000
Delaware Valley Golden Retriever Rescue Inc 60 Vera Cruz Rd Reinholds, PA 17569	None	PC	Program Support	1,000
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Diamond Jubilee Pearls Foundation Inc PO Box 510426 Milwaukee, WI 53203	None	PC	Program Support	525
Discovery World500 N Harbor Dr Milwaukee, WI 53202	None	PC	Program Support	10,000
DreamBikes Inc801 W Madison St Waterloo, WI 53594	None	PC	Program Support	5,000
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Easter Seals222 S 114th St West Allis, WI 53227	None	PC	Program Support	5,000
Elm Grove Lutheran School 945 Terrace Dr Elm Grove, WI 53122	None	PC	Program Support	4,900
EquiTeam Support Services 1200 S Pleasant Ave Dallastown, PA 17313	None	PC	Program Support	5,900
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Fielding Graduate University 2020 De La Vina St Santa Barbara, CA 93105	None	PC	Program Support	250
First Immanuel Lutheran School W67 N622 Evergreen Blvd Cedarburg, WI 53012	None	PC	Program Support	1,500
First Stage Milwaukee325 W Walnut St Milwaukee, WI 53212	None	PC	Program Support	10,000
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Foundation For Rural Housing Inc 4510 Regent St Madison, WI 53705	None	PC	Program Support	4,000
Girl Scouts of Northeast Kansas & Northwest Missou 8383 Blue Parkway Ste 2C Kansas City, MO 64133	None	PC	Program Support	3,000
Goodwill Industries of Southeastern Wisconsin 5400 S 60th St Greendale, WI 53129	None	PC	Program Support	10,000
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Greater Milwaukee Committee 247 Freshwater Way PO Box 509 Milwaukee, WI 53204	None	PC	Program Support	10,000
Greater Milwaukee Foundation 101 W Pleasant St Ste 400 Milwaukee, WI 53202	None	PC	Program Support	50,000
Green Works in Kansas City 4334 McGee St Ste 210 Kansas City, MO 64111	None	PC	Program Support	5,000
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Habitat for Humanity of South Collin County 1400 Summit Ave Plano, TX 75074	None	PC	Program Support	35,000
Harvest Food Pantry Inc628 E Market St Ste D4 York, PA 17403	None	PC	Program Support	1,500
Harvesters - The Community Food Network 3801 Topping Ave Kansas City, MO 64129	None	PC	Program Support	5,000
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Heritage Christian School 3500 S Glen Park Rd New Berlin, WI 53151	None	PC	Program Support	2,500
Highland Community School 3030 W Highland Blvd Milwaukee, WI 53208	None	PC	Program Support	2,500
Hope Center Inc502 N East Ave Waukesha, WI 53186	None	PC	Program Support	4,000
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Hope CollegePO Box 9000 Holland, MI 494229000	None	PC	Program Support	5,000
Hope House IncPO Box 577 Lees Summit, MO 64063	None	PC	Program Support	2,500
Hunger Task Force of Milwaukee Inc 201 S Hawley Ct Milwaukee, WI 53214	None	PC	Program Support	500,145
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Illinois Institute of Technology 10 W 35th St Chicago, IL 60616	None	PC	Program Support	2,500
Independence First Inc540 S 1st St Milwaukee, WI 53204	None	PC	Program Support	5,000
Interfaith Older Adult Programs Inc 600 W Virginia Milwaukee, WI 53204	None	PC	Program Support	5,000
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Jerry Ambrose Veterans Council of Mohave County In PO Box 4463 Ste 300 Kingman, AZ 86402	None	PC	Program Support	2,000
Journey House2110 W Scott St Milwaukee, WI 53204	None	PC	Program Support	10,000
Junior Achievement of So Central Pennsylvania 610 S George St York, PA 17401	None	PC	Program Support	15,000
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Junior Achievement of Wisconsin Inc 11111 W Liberty Dr Milwaukee, WI 53224	None	PC	Program Support	192,597
Junior League of Chicago Inc 1447 N Astor St Chicago, IL 60610	None	PC	Program Support	105
Kansas City Community Gardens Inc 6917 Kensington Ave Kansas City, MO 64132	None	PC	Program Support	5,000
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Kettering University1700 W 3rd Ave Flint, MI 48504	None	PC	Program Support	100
Kingman Aid to Abused People 1770 Airway Ave Kingman, AZ 86409	None	PC	Program Support	2,000
Lebanon Valley College 101 N College Ave Annville, PA 17003	None	PC	Program Support	3,275
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Leg Up Farm Inc4880 N Sherman St Mt Wolf, PA 17347	None	PC	Program Support	6,970
Local Initiatives Support Corporation 234 W Florida St Milwaukee, WI 53154	None	PC	Program Support	20,000
Loving Shepard Lutheran School 3909 W Clinton Ave Ste 204 Milwaukee, WI 53209	None	PC	Program Support	5,000
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Make A Difference Wisconsin Inc 710 N Plankinton Ave Milwaukee, WI 53203	None	PC	Program Support	10,000
Make A Wish Foundation - York 2951 Whiteford Rd Ste 310 York, PA 17402	None	PC	Program Support	4,400
Marquette UniversityPO Box 1881 Ste 304 Milwaukee, WI 532011881	None	PC	Program Support	3,050
Total ► 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Marquette University High School 3401 W Wisconsin Ave Milwaukee, WI 53208	None	PC	Program Support	3,000
Martin Library Association 159 E Market St York, PA 17401	None	PC	Program Support	6,282
Menomonee Valley Partners Inc 301 W Wisconsin Ave Milwaukee, WI 53203	None	PC	Program Support	7,500
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Meta House Inc265 N Weil St Ste 400B Milwaukee, WI 53212	None	PC	Program Support	25,000
Miles of Smiles Inc5536 NE Antioch Rd Kansas City, MO 64119	None	PC	Program Support	5,000
Milwaukee Center for Independence 2020 W Wells St Milwaukee, WI 53233	None	PC	Program Support	10,000
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Milwaukee Chamber Theatre 158 N Broadway Milwaukee, WI 53202	None	PC	Program Support	15,000
Milwaukee College Preparatory School 1228 W Lloyd St 5th Fl Milwaukee, WI 53205	None	PC	Program Support	5,000
Milwaukee Development Corporation 756 N Milwaukee St Milwaukee, WI 53202	None	SO I	Program Support	50,000
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Milwaukee Habitat for Humanity 3726 N Booth St Ste 400 Milwaukee, WI 53212	None	PC	Program Support	825
Milwaukee JobsWork2821 N 4th St Milwaukee, WI 53212	None	PC	Program Support	15,000
Milwaukee Montessori School 345 N 95th St Ste 300 Milwaukee, WI 53226	None	PC	Program Support	700
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Milwaukee Public Museum Inc 800 W Wells St Milwaukee, WI 53233	None	PC	Program Support	10,000
Milwaukee Repertory Theater 108 W Wells St Milwaukee, WI 53202	None	PC	Program Support	20,000
Milwaukee Rescue Mission830 N 19th St Milwaukee, WI 53233	None	PC	Program Support	165
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Milwaukee School of Engineering 1025 N Broadway Milwaukee, WI 53202	None	PC	Program Support	850
Milwaukee Symphony Orchestra 1101 N Market St Milwaukee, WI 53202	None	PC	Program Support	5,000
Milwaukee Urban League 435 W North Ave Milwaukee, WI 53212	None	PC	Program Support	25,000
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Mount Calvary Lutheran School 1941 Madison St Milwaukee, WI 53188	None	PC	Program Support	1,000
National Society of Black Engineers 205 Daingerfield Rd Alexandria, VA 22314	None	PC	Program Support	10,000
Near West Side Partners Inc 624 N 24th St Milwaukee, WI 53233	None	PC	Program Support	400,000
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
New Hope Ministries Inc 211 S Baltimore St Dillsburg, PA 17019	None	PC	Program Support	6,973
Next Door2545 N 29th St Po Box 448 Milwaukee, WI 53210	None	PC	Program Support	28,500
Nicolet College Foundation 5364 College Dr Rhineland, WI 54501	None	PC	Program Support	2,500
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
North Texas Food Bank 4500 S Cockrell Hill Rd PO Box 518 Dallas, TX 75236	None	PC	Program Support	25,000
Northland College1411 Ellis Ave Ashland, WI 54806	None	PC	Program Support	100
Northwoods Alliance for Temporary Housing Inc 204 W Frederick St Rhineland, WI 54501	None	PC	Program Support	4,000
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Operation Dream1521 N Rivercenter Dr PO Box 913 Milwaukee, WI 53212	None	PC	Program Support	5,000
Oregon State University Foundation 850 SW 35th Corvallis, OR 97333	None	PC	Program Support	50
Paris School Foundation 1901 - 176th Ave Kenosha, WI 53144	None	PC	Program Support	200
Total 				3,465,988
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Pathfinders Milwaukee Inc 4200 N Holton St Milwaukee, WI 53212	None	PC	Program Support	10,000
Pearls for Teen Girls Inc 1805 N Martin Luther King Jr Dr Ste 200 Milwaukee, WI 53212	None	PC	Program Support	35,000
Por La Gente AssociationPO Box 08545 Racine, WI 53408	None	PC	Program Support	505
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Project Healing Waters Fly Fishing Inc PO Box 695 La Plata, MD 20646	None	PC	Program Support	280
Project Lead The Way Inc 3939 Priority Way South Dr Indianapolis, IN 46240	None	PC	Program Support	10,000
Providence House Inc2050 W 32nd St Ste 400 Cleveland, OH 44113	None	PC	Program Support	3,000
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Purdue Foundation Dick Sandy Dauch Alumni Center West Lafayette, IN 47907	None	SO I	Program Support	30
Reconciliation Services3101 Troost Ave 403 W Wood St Kansas City, MO 64019	None	PC	Program Support	2,500
Regents of the University of Michigan Dept Ch 10189 Palatine, IL 60055	None	PC	Program Support	750
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Repairers of the Breach1335 W Vliet St Milwaukee, WI 53205	None	PC	Program Support	10,000
Richards School PTO 5812 N Santa Monica Blvd Whitefish Bay, WI 53217	None	PC	Program Support	50
Ripon College300 Seward St Ripon, WI 54971	None	PC	Program Support	935
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
River Revitalization Foundation Inc 2134 N Riverboat Rd PO Box 248 Milwaukee, WI 53212	None	PC	Program Support	7,500
River Valley High School660 Varsity Blvd Spring Green, WI 53588	None	GOV	Program Support	500
Rockhurst University1100 Rockhurst Rd Kansas City, MO 64110	None	PC	Program Support	2,500
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Ronald McDonald House Charities of Kansas City Inc 2502 Cherry St Kansas City, MO 64108	None	PC	Program Support	9,500
Safe & Sound801 W Michigan St Milwaukee, WI 53233	None	PC	Program Support	5,000
Samaritan Health Center 531 E Washington St West Bend, WI 53095	None	GOV	Program Support	315
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Scholarship America Inc One Scholarship Way St Peter, MN 56082	None	PC	Program Support	75,430
Second Hand Purrs Shelter Inc 4300 S Howell Ave Milwaukee, WI 53207	None	PC	Program Support	265
Section Elementary School W318 S8430 HWY EE Mukwonago, WI 53149	None	GOV	Program Support	105
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Servants Inc100 Redco Ave Red Lion, PA 17356	None	PC	Program Support	6,975
SHARP Literacy Inc5775 N Glen Park Rd Ste C-0 Milwaukee, WI 53209	None	PC	Program Support	10,000
Sojourner Family Peace Center Inc 619 W Walnut St Milwaukee, WI 53212	None	PC	Program Support	20,000
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Special Olympics Arizona Inc 2100 S 75th Ave Phoenix, AZ 85043	None	PC	Program Support	2,000
Spelman College250 Spelman Ln SW Atlanta, GA 30314	None	PC	Program Support	100
St Charles Preparatory School 2010 E Broad St Box 1303 Columbus, OH 43209	None	PC	Program Support	100
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
St Joan Antida1341 N Cass St Milwaukee, WI 53202	None	PC	Program Support	40
St Matthew's Lutheran School 818 W Wisconsin Ave Oconomowoc, WI 53066	None	PC	Program Support	2,000
St Thomas More High School 2601 E Morgan Ave Milwaukee, WI 53207	None	GOV	Program Support	1,200
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Stout University Foundation Inc 320 S Broadway Menomonie, WI 54751	None	PC	Program Support	350
Strand-Capitol Performing Arts Center 50 N George St PO Box 790 York, PA 17401	None	PC	Program Support	5,000
Susan P Byrnes Health Education Center 515 S George St York, PA 17401	None	PC	Program Support	10,000
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Texas Trees Foundation2906 Swiss Ave Dallas, TX 75204	None	PC	Program Support	25,000
The Belmont Theater27 S Belmont St York, PA 17403	None	PC	Program Support	6,500
The Harrisburg Area Community College Foundation One HACC Dr Harrisburg, PA 17110	None	PC	Program Support	25,000
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Nature Conservancy633 W Main St Madison, WI 53703	None	PC	Program Support	110,000
The Pennsylvania State University One Old Main University Park, PA 16802	None	GOV	Program Support	1,075
The Resource Foundation237 W 35th St New York, NY 10001	None	PC	Program Support	30,000
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Salvation Army50 E King St Ste 1203 York, PA 01741	None	PC	Program Support	30,000
The University of Iowa Foundation PO Box 4550 Iowa City, IA 522444550	None	PC	Program Support	20,000
Tomahawk Child Care Center 648 E Lincoln Ave Tomahawk, WI 54487	None	PC	Program Support	2,600
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
United Community Center1028 S 9th St Racine, WI 53204	None	PC	Program Support	5,000
United Performing Arts Fund 301 W Wisconsin Ave Milwaukee, WI 53203	None	PC	Program Support	65,000
United Way of Greater Houston 50 Waugh Dr Ste 600 Houston, TX 77007	None	PC	Program Support	10,000
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
United Way of Greater Milwaukee & Waukesha County 225 W Vine St Milwaukee, WI 53212	None	PC	Program Support	319,990
University of Notre Dame 1100 Grace Hall Notre Dame, IN 46556	None	PC	Program Support	200
University of Wisconsin Madison Foundation 1848 University Ave Madison, WI 53726	None	PC	Program Support	932
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
University of Wisconsin Milwaukee Foundation Inc 1440 E North Ave Milwaukee, WI 53202	None	PC	Program Support	17,600
University of Wisconsin Parkside Benevolent Founda 900 Wood Rd Kenosha, WI 53144	None	PC	Program Support	1,600
University of Wisconsin-Whitewater Foundation Inc 800 W Main St Whitewater, WI 53190	None	PC	Program Support	1,350
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
University School of Milwaukee 2100 W Fairy Chasm Rd Milwaukee, WI 53217	None	PC	Program Support	7,318
Urban Ecology Center1500 E Park Pl Milwaukee, WI 53203	None	PC	Program Support	15,000
UW-Eau Claire Foundation Inc 214 Schofield Hall Eau Claire, WI 54702	None	PC	Program Support	50
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Veterans Community Project 8900 Troost Ave 105 Garfield Ave PO Box 4004 Kansas City, MO 64131	None	PC	Program Support	5,000
Washington County Humane Society 3650 State Road 60 Slinger, WI 53086	None	PC	Program Support	400
West Virginia Wesleyan College 59 College Ave Buckhannon, WV 26201	None	PC	Program Support	200
Total ► 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Whitman College345 Boyer Ave Walla Walla, WA 99362	None	PC	Program Support	150
Wisconsin Lutheran High School 330 N Glenview Ave Milwaukee, WI 53213	None	GOV	Program Support	80
Wisconsin Regional Training Partnership 3841 W Wisconsin Ave Milwaukee, WI 53208	None	PC	Program Support	35,000
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Wurl Feind Ingman Veterans of Foreign War Post PO Box 1106 Tomahawk, WI 54487	None	GOV	Program Support	1,000
YMCAN84 W17501 Menomonee Ave Menomonee Falls, WI 53022	None	PC	Program Support	6,500
YMCA of Metropolitan Chicago 1030 W Van Buren St PO Box 823 Chicago, IL 60607	None	PC	Program Support	5,000
Total ▶ 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YMCA of Metropolitan Milwaukee 161 W Wisconsin Ave Milwaukee, WI 53203	None	PC	Program Support	50,600
York County Crime Stoppers 2665 Sulton Supreme Way Ste 4000 York, PA 17404	None	PC	Program Support	355
York County Literacy Council 800 E King St York, PA 17403	None	PC	Program Support	15,000
Total ► 3a				3,465,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
York Habitat for Humanity 33 S Seward St York, PA 17404	None	PC	Program Support	15,000
Total 				3,465,988
3a				

TY 2017 Accounting Fees Schedule**Name:** Harley-Davidson Foundation Inc**EIN:** 39-1769946**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	10,400	5,200		5,200

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Depreciation Schedule

Name: Harley-Davidson Foundation Inc

EIN: 39-1769946

TY 2017 Investments Corporate Bonds Schedule

Name: Harley-Davidson Foundation Inc

EIN: 39-1769946

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
SEE STATEMENT		

TY 2017 Investments Corporate Stock Schedule

Name: Harley-Davidson Foundation Inc

EIN: 39-1769946

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SEE STATEMENT		

TY 2017 Investments Government Obligations Schedule**Name:** Harley-Davidson Foundation Inc**EIN:** 39-1769946**US Government Securities - End
of Year Book Value:****US Government Securities - End
of Year Fair Market Value:****State & Local Government
Securities - End of Year Book
Value:****State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2017 Investments - Other Schedule

Name: Harley-Davidson Foundation Inc

EIN: 39-1769946

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BALANCE FUNDS		111,082	121,171

TY 2017 Other Decreases Schedule

Name: Harley-Davidson Foundation Inc
EIN: 39-1769946

Description	Amount
MARKET VALUE ADJUSTMENT	156,235

TY 2017 Other Expenses Schedule**Name:** Harley-Davidson Foundation Inc**EIN:** 39-1769946**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SOFTWARE	33,917			33,917
OTHER EXPENSES	3,011	2,436	0	575

TY 2017 Other Professional Fees Schedule

Name: Harley-Davidson Foundation Inc

EIN: 39-1769946

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVST MGMT FEES - BAIRD 3774	2,093	2,093	0	0
INVST MGMT FEES - BAIRD 9013	3,494	3,494	0	0
INVST MGMT FEES - BAIRD 3839	9,471	9,471	0	0
INVST MGMT FEES - BAIRD 0617	17,693	17,693	0	0
INVST MGMT FEES - BAIRD 2566	30,707	30,707	0	0
INVST MGMT FEES - BAIRD 2514	13,036	13,036	0	0
INVST MGMT FEES - BAIRD 2422	1,561	1,561	0	0
INVST MGMT FEES - BAIRD 2409	4,029	4,029	0	0
INVST MGMT FEES - BAIRD 2407	4,344	4,344	0	0
INVST MGMT FEES - BAIRD 6131	7,943	7,943	0	0

TY 2017 Taxes Schedule**Name:** Harley-Davidson Foundation Inc**EIN:** 39-1769946

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES - BAIRD 3839	2,283	2,283	0	0
FOREIGN TAXES - BAIRD 2566	0	8,857		
FOREIGN TAXES - BAIRD 6131	10	10	0	0
2017 EXTENSION PAYMENT	15,000			

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491310007308	
Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990			OMB No 1545-0047 2017
Name of the organization Harley-Davidson Foundation Inc				Employer identification number 39-1769946	
Organization type (check one)					
Filers of:Section:					
Form 990 or 990-EZ		☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization			
Form 990-PF		☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation			
Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions					
General Rule ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.					
Special Rules ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II. ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 <i>exclusively</i> for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III. ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions <i>exclusively</i> for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an <i>exclusively</i> religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received <i>nonexclusively</i> religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$					
Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).					
For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF		Cat No 30613X		Schedule B (Form 990, 990-EZ, or 990-PF) (2017)	

Name of organization Harley-Davidson Foundation Inc	Employer identification number 39-1769946
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Part I	Contributors (See instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Harley-Davidson 3700 West Juneau Avenue Milwaukee, WI53208	\$ 2,000,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

39-1769946

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization Harley-Davidson Foundation Inc	Employer identification number 39-1769946
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	