Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

29**491**153**0**8706 8

				900,,0		detions and di	c ratest iiiic	,,,,,,at,	on.	on to rabile mopestion
	For calendar year 2017 or tax year beginning , 2017, and ending									, 20
			of foundation					A	Employer identific	ation number
			LIAM LANT RIDGWAY CHARITABLE						38-	7090336
13°6	1	Numb	er and street (or PO box number if mail is not delivered	to street	address)		Room/suite	В	Telephone numbe	r (see instructions)
AVM SUCIONAL MAA	3		BOX 207						81:	2-464-1584
	7 (City o	r town, state or province, country, and ZIP or foreign po	tal code				- 1		
	3							C	If exemption applicati pending, check here.	on is
圖			NSVILLE, IN 47702							,
₹	G	Che	eck all that apply: Initial return		Initial return	of a former p	ublic char	ty D	1. Foreign organization	ons, check here >
			Final return		Amended re				2. Foreign organization 85% test, check he	
	_		Address change		Name chang				computation	
	H		eck type of organization: X Section 501				$(\sqrt{\lambda})$. E	If private foundation s	status was terminated
	\perp		Section 4947(a)(1) nonexempt charitable trust		ther taxable pr		ion 🔰	<u> </u>	under section 507(b)	~ I I
2018	ļ			_	method: X C	ash Acc	rual	F	If the foundation is in	a 60-month termination
\approx				•	pecify)				under section 507(b)(1)(B), check here . 🕨
				column	(d) must be on ca	sh basis.)		!_		(D D: 1
	نا	art	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d)		Revenue and	(b) Net inve	etment	(0)	Adjusted net	(d) Disbursements for charitable
			may not necessarily equal the amounts in	e)	penses per books	incom		(6)	income	purposes
`	_		column (a) (see instructions).)							(cash basis only)
/		1	Contributions, gifts, grants, etc., received (attach schedule). Check X if the foundation is not required to attach Sch. B							
L		2	01.0011 0011.01						•	
		3	Interest on savings and temporary cash investments.		600 501	<u> </u>	0 202			
		4	Dividends and interest from securities		682,521.	67	2,383.			
		5a								<u> </u>
		b			1 440 220					
	Ę	ьа b			1,440,338.					
	Revenue	_	assets on line 6a 14,304,893			1 11	0 220			
	Š		Capital gain net income (from Part IV, line 2)			1,44	0,338.			· · · · · · · · · · · · · · · · · · ·
		8 9	Net short-term capital gain							
		10a	Gross sales less returns							<u> </u>
		h	Less Cost of goods sold .				-	······································		1
	-		Gross profit or (loss) (attach schedule)		-			-		
		11	Other income (attach schedule)		27,338.		4,416.		4,416.	STMT 1
		12	Total. Add lines 1 through 11	, - · J ``			7,137.		4,416.	
	٦	13	Compensation of officers directors trustees etc		2047544.		9,416.		-,	165,128
	es	14	Other employee salaries and wages	₹ () .	Š		NONE		NONE	
<u> </u>	Sugar	15	Pension plans, employee benefits	TO 1	(VIB YI		NONE		NONE	
2	Expe									
	ui C	b	Legal fees (attach schedule)	に配	1 1 3, 199.		NONE		NONE	3,199.
Ø ==	.≝		Other professional fees (attach scheding. 3.	(<u>C</u> 0)	- 76 , 913.	7	6,913.			
	Ē	17	Interest							
	isi	18	Taxes (attach schedule) (see instructions: 4.		11,471.	1	1,471.			
١	ੋੜੀ	19	Depreciation (attach schedule) and depletion.		NONE		662.			
<u>Ú</u>	ē	20	Occupancy							
三	اح	21 22	Travel, conferences, and meetings				NONE		NONE	
3	a	22	Printing and publications				NONE		NONE	
	ᄗ	23	Other expenses (attach schedule) STMT. 5 .		3,434.		3,434.		4.	
U)	a	23 24 25	Total operating and administrative expenses.							
	be		Add lines 13 through 23		299,561.	13	1,896.		4.	168,327.
	- 1		Contributions, gifts, grants paid		1,798,710.					<u>1,798,710</u> .
	_	26	Total expenses and disbursements Add lines 24 and 25		2,098,271.	13	1,896.		4.	<u>1,967,037</u> .
		27	Subtract line 26 from line 12							
	$\frac{1}{2}$		Excess of revenue over expenses and disbursements		51,926.	<u> </u>				
			Net investment income (if negative, enter -0-)			1,98	5,241.			
	- 1	C	Adjusted net income (if negative enter -0-).		ŀ		1		1 112	

JSA For Paperwork Reduction Act Notice, see instructions.
ENA414 L754 05/10/2018 16:30:17

310146014

Form **990-PF** (2017)

amounts only. (See instructions.) 1	P	art II	Ralance Sheets	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End o	of year
2 Sovings and temporary cesh meetiments	_		- Datatice Officets	amounts only. (See instructions.)	(a) Book Value	(b) Book Value	(c) Fair Market Value
A Accounts receivable ► Less allowance for doubtful accounts ► 4 Pledgas receivable ► Less allowance for doubtful accounts ► 5 Grants receivable . 6 Receivables due from officers, directors, trustees, and other disqualified persons lettach schedule) Less allowance for doubtful accounts ► 10 Dither notes and loans receivable further schedule) ► Less allowance for doubtful accounts ► 10 Dither notes and loans receivable (accounts ← NONE 11 Investments - corporate bonds (attach schedule) . 12 Investments - corporate bonds (attach schedule) . 13 Investments - corporate bonds (attach schedule) . 14 Lead, buildings → Less accomplant deprecation ► Less accomplant deprecation ► Less accomplant deprecation ► Less excemplant deprecation ► Less ex		1	Cash - non-interest-beari	ng	 		
Less allowance for doubtful accounts ► Less allowance for doubtful accounts ► Sonts receivable So Grats receivable Sonts receivable Investments - U.s. and sale operament collipation (attach schedule) Investments - corporate boads (attach schedule) Investments - corporate boads (attach schedule) Investments - sonts (attach schedule) Investments - sonts (attach schedule) Investments - sonts (attach schedule) Investments - only a present on It is constructed a sect (ascrabe) It is constructed and a present on It is constructed and It is constructed It is constructed Sont Sont It is constructed Sont Sont It is constructed Sont Sont .		2	Savings and temporary	cash investments			
Less allowance for doubful accounts Less allowance for doubful accounts Control control of the control of th					Profession lyttisks - transferritorium - n de eus austra		
Less allowance for doubtful accounts > 6 Grants receivable. 6 Raceivables due from officers, directors, trustess, and other disqualified persons (attach schedule) see			Less. allowance for doub	otful accounts >			
Less allowance for doubtful accounts > 6 Grants receivable. 6 Raceivables due from officers, directors, trustess, and other disqualified persons (attach schedule) see		4	Pledges receivable ▶		triconomic processor with a series and the series a	ar was been as made of security on the constant of the constan	
8 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) 7 Other notes and loans receivable (attach schedule) NONE 8 Investments - Corporate stock (attach schedule) 10 Investments - Corporate stock (attach schedule) 10 Investments - Corporate stock (attach schedule) 11 Investments - Corporate stock (attach schedule) 12 Investments - Corporate stock (attach schedule) 13 Investments - Corporate stock (attach schedule) 14 Loans buildings, and sequence that Septiments - Septiments Septiments - Septiments Septiments - Septiments Septiments - Septiments			Less allowance for doub	otful accounts >			
disqualified persons (attach schedule) See instructions)		5	Grants receivable				
Total assets (loscrobe 10 complete lines 2 through 25, and assets (closcrobe 10 complete lines 2 through 25, and the disqualified persons. 10 complete lines 2 through 25, and the disqualified persons. 10 complete lines 2 through 25, and the disqualified persons. 10 complete lines 2 through 25, and the disqualified persons. 10 complete lines 2 through 25, and the disqualified persons. 11 complete lines 2 through 25, and and an and an analysis of Changes in Net Assets or Fund Balances 11 column labilities and net assets or fund Balances 12 column labilities and net assets or fund Balances 13 column labilities and net assets or fund Balances 14 column labilities and net assets or fund Balances 15 column labilities and net assets or fund Balances at beginning of year - Part II, column (a), line 30 (must agree with and 32, 745, 644. 32, 780, 360. 32, 745, 644. 32, 780, 360. 33, 745, 644. 32, 780, 360. 33, 745, 644. 32, 780, 360. 33, 783, 650. 32, 745, 644. 32, 780, 360. 33, 783, 650. 32, 745, 644. 32, 780, 360. 33, 783, 650. 32, 745, 644. 32, 780, 360. 33, 783, 650. 32, 745, 644. 32, 780, 360. 33, 783, 650. 32, 745, 644. 32, 780, 360. 33, 783, 650. 32, 745, 644. 32, 780, 360. 33, 783, 650. 32, 745, 644. 32, 780, 360. 33, 783, 650. 32, 745, 644. 32, 780, 360. 32, 745, 644. 32, 780, 360. 32, 745, 644. 32, 780, 360. 32, 745, 644. 32, 780, 360. 32, 745, 644. 32, 780, 360. 32, 745, 644. 32, 780, 360. 32, 745, 644. 32, 780, 360. 32, 745, 644. 32, 780, 360. 32, 745, 644. 32, 780, 360. 32, 745, 644. 32, 780, 360. 32, 745, 644. 32, 780, 360. 32, 745, 644. 32, 780, 360. 32, 745, 644. 32, 780, 360. 32, 745, 644. 32, 780, 360. 32,		6	Receivables due from	officers, directors, trustees, and other			
Bal Inventories for sale or use.							
Bal Inventories for sale or use.		7	Other notes and loans re	ceivable (attach schedule)			
b Investments - corporate stock (attach schedule) c Investments - corporate stock (attach schedule) li Investments - and, buildings, bess accumulated deprecation better interest - and, buildings, bess accumulated deprecation better interests - and complete interest - and complete intere							
b Investments - corporate stock (attach schedule) c Investments - corporate stock (attach schedule) li Investments - and, buildings, bess accumulated deprecation better interest - and, buildings, bess accumulated deprecation better interests - and complete interest - and complete intere	ts	8	Inventories for sale or us	e			
b Investments - corporate stock (attach schedule) c Investments - corporate stock (attach schedule) li Investments - and, buildings, bess accumulated deprecation better interest - and, buildings, bess accumulated deprecation better interests - and complete interest - and complete intere	SSE	9	Prepaid expenses and de	eferred charges			
c investments - corporate bonds (attach schedule)	Ā	10a	Investments - U.S. and state	government obligations (attach schedule)		<u></u>	L
Investments-land, buildings, and equipment basis and equipment ba		b	Investments - corporate	stock (attach schedule)			
and equipment basis teres accumulated deprecation ▶ 12							
Less accumulated depreciation (Interest inchedited) (Interest inchedited		11	and equipment basis		material transfer and the same		1 6 5
13 Investments - mortgage loans 32,745,644 32,780,360 39,783,650 14 Land, buildings, and secure of the secure o			Less accumulated deprecia (attach schedule)	tion			
Land, buildings, and Land, buildings, an		12					
equipment biasis Less accumulated depreciation 15 Other assets (to be completed by all filers - see the instructions. Also, see page 1, item I)				ch schedule)	32,745,644.	32,780,360.	39,783,650
State Schedule			equipment basis			Attending of Thomas and tellimination is distinguished as between	
16 Other assets (describe			Less accumulated deprecia (attach schedule)	tion			
17 Accounts payable and accrued expenses			· ·	·)			
17 Accounts payable and accrued expenses							
18 Grants payable	_		instructions. Also, see pa	nge 1, item I)	<u>32,745,64</u> 4.	32,780,360.	39,783,650
19 Deferred revenue. 20 Loans from officers, directors, trustees, and other disqualified persons. 21 Mortgages and other notes payable (attach schedule)		17	Accounts payable and a	ccrued expenses			1
Total liabilities (add lines 17 through 22)		18	Grants payable				į
Total liabilities (add lines 17 through 22)	es	19	Deferred revenue				i ,
Total liabilities (add lines 17 through 22)	Ħ	20	Loans from officers, director	rs, trustees, and other disqualified persons.]
Total liabilities (add lines 17 through 22)	ap						
Foundations that follow SFAS 117, check here	ı⊐∣	-22	Other-liabilities-(describe	· • · · · · · · · · · · · · · · · · · ·			
Foundations that follow SFAS 117, check here	1			j			1
and complete lines 24 through 26, and lines 30 and 31. 24 Unrestricted Un	4					NONE NONE	ĺ
Foundations that do not follow SFAS 117, check here ► X and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds							
Foundations that do not follow SFAS 117, check here ► X and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds	ě		and complete lines 24 t	hrough 26, and lines 30 and 31.			1
Foundations that do not follow SFAS 117, check here ► X and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds	틞	24	Unrestricted				
Foundations that do not follow SFAS 117, check here ► X and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds	ä	25	Temporarily restricted .				
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return). 2 Enter amount from Part I, line 27a. 3 Other increases not included in line 2 (itemize) ► SEE STATEMENT 6 4 Add lines 1, 2, and 3. 5 Decreases not included in line 2 (itemize) ► SEE STATEMENT 7 5 30,710. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 3 32,780,360.		26	•	r, t			į
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return). 2 Enter amount from Part I, line 27a. 3 Other increases not included in line 2 (itemize) ► SEE STATEMENT 6 4 Add lines 1, 2, and 3. 5 Decreases not included in line 2 (itemize) ► SEE STATEMENT 7 5 30,710. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 3 32,780,360.	.5						
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return). 2 Enter amount from Part I, line 27a. 3 Other increases not included in line 2 (itemize) ► SEE STATEMENT 6 4 Add lines 1, 2, and 3. 5 Decreases not included in line 2 (itemize) ► SEE STATEMENT 7 5 30,710. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 3 32,780,360.			and complete lines 27 t	hrough 31.			
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return). 2 Enter amount from Part I, line 27a. 3 Other increases not included in line 2 (itemize) ► SEE STATEMENT 6 4 Add lines 1, 2, and 3. 5 Decreases not included in line 2 (itemize) ► SEE STATEMENT 7 5 30,710. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 3 32,780,360.	S	27	Capital stock, trust princ	pal, or current funds	32,745,644.	32,780,360.	
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return). 2 Enter amount from Part I, line 27a. 3 Other increases not included in line 2 (itemize) ► SEE STATEMENT 6 4 Add lines 1, 2, and 3. 5 Decreases not included in line 2 (itemize) ► SEE STATEMENT 7 5 30,710. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 3 32,780,360.	ë	28	Paid-in or capital surplus, or	land, bldg , and equipment fund			
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return). 2 Enter amount from Part I, line 27a. 3 Other increases not included in line 2 (itemize) ► SEE STATEMENT 6 4 Add lines 1, 2, and 3. 5 Decreases not included in line 2 (itemize) ► SEE STATEMENT 7 5 30,710. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 3 32,780,360.	Ass	29	Retained earnings, accumula	ated income, endowment, or other funds			
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return). 2 Enter amount from Part I, line 27a. 3 Other increases not included in line 2 (itemize) ► SEE STATEMENT 6 4 Add lines 1, 2, and 3. 5 Decreases not included in line 2 (itemize) ► SEE STATEMENT 7 5 30,710. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 3 32,780,360.	7	30	Total net assets or fund	balances (see instructions)	32,745,644.	32,780,360.	
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return). 1 32,745,644. 2 Enter amount from Part I, line 27a. 2 51,926. 3 Other increases not included in line 2 (itemize) ► SEE STATEMENT 6 3 13,500. 4 Add lines 1, 2, and 3. 4 32,811,070. 5 Decreases not included in line 2 (itemize) ► SEE STATEMENT 7 5 30,710. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30. 6 32,780,360.	ž	31	Total liabilities and	net assets/fund balances (see			
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return). 2 Enter amount from Part I, line 27a						32,780,360.	<u> </u>
end-of-year figure reported on prior year's return). 2 Enter amount from Part I, line 27a	_						
2 Enter amount from Part I, line 27a	1						
3 Other increases not included in line 2 (Itemize) ► SEE STATEMENT 6 4 Add lines 1, 2, and 3							
4 Add lines 1, 2, and 3						2	
5 Decreases not included in line 2 (itemize) ► SEE STATEMENT 7 5 30,710. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 32,780,360.							
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 32,780,360.						4	32,811,070.
	6	Tota	I net assets or fund ba	lances at end of year (line 4 minus li	ne 5) - Part II, column (b	o), line 30 6	

Pai		s and Losses for lax on Inve		(b) How	1430	(d) Days and
		rick warehouse; or common stock, 200		acquired P - Purchase D - Donation		(d) Date sold (mo., day, yr)
1 a	PUBLICLY TRADED	SECURITIES				
<u>_b</u>						
<u>c</u>			· · · · · · · · · · · · · · · · · · ·	 	-	
<u>d</u> e						 .
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo ((e) plus (f) min	
	14,304,893.	(or anowable)	12,864,555.			440,338.
<u>a</u> b			12,004,555.		<u></u>	440,330.
d						
е						
	Complete only for assets sh	nowing gain in column (h) and owned b	· · · · · · · · · · · · · · · · · · ·		Gains (Col. (h) ga	
	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (ı) over col. (j), ıf any	col.	(k), but not less to Losses (from col	
a					1,	440,338.
<u>b</u>						
c			<u> </u>			
<u>a</u>						
2	Capital gain net income		sin, also enter in Part I, line 7 pss), enter -0- in Part I, line 7 1222(5) and (6):	2	1,	440,338.
•	, -	Part I, line 8, column (c). See ins				
	Part I, line 8	<u> </u>	<u> </u>	3		
Par	t V Qualification U	Inder Section 4940(e) for Red	uced Tax on Net Investment I	ncome		
(For	optional use by domestic	private foundations subject to the	section 4940(a) tax on net investing	nent inco	me.)	
Was	es," the foundation doesn	the section 4942 tax on the distrib 't qualify under section 4940(e). Do nount in each column for each yea	o not complete this part.			Yes X No
	(a)	(b)	(c)	ig any en	(d)	
Cale	Base period years indar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of noncharitable-use assets		Distribution ra (col (b) divided by	
	2016	1,960,008.	34,444,077.			0.056904
	2015	2,599,558.	34,010,380.		·	0.076434
	2014	1,916,906.	36,966,711.			0.051855
	2013 2012	6,711.	36,543,779.			0.000184
_	2012					
2	Total of line 1, column (d)		2		0.185377
3		o for the 5-year base period - divid				
		foundation has been in existence i		3		0.046344
4	Enter the net value of no	oncharitable-use assets for 2017 fr	om Part X, line 5	4	36,	636,135.
5	Multiply line 4 by line 3			5	1,	697,865.
6	Enter 1% of net investme	ent income (1% of Part I, line 27b)		6		19,852.
7	Add lines 5 and 6	• • • • • • • • • • • • • • • • • • • •		7	1,	717, <u>71</u> 7.
8	Enter qualifying distributed fine 8 is equal to or g	tions from Part XII, line 4 greater than line 7, check the box	ın Part VI, line 1b, and complete	8 that part		967,037. x rate. See the

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4	1948 - see	instru		s)
1a Exempt operating foundations described in section 4940(d)(2), check here ▶ and enter "N/A" on line 1)				<u> </u>
Date of ruling or determination letter (attach copy of letter if necessary - see instructions)				1
b Domestic foundations that meet the section 4940(e) requirements in Part V, check	1		19,8	52.
here ► X and enter 1% of Part I, line 27b				
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of				
Part I, line 12, col. (b).				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2		N	ONE
3 Add lines 1 and 2	3		19,8	152.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4		N	IONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	_	19,8	52.
6 Credits/Payments		_		$\neg \neg$
a 2017 estimated tax payments and 2016 overpayment credited to 2017 6a 5,136.				1
b Exempt foreign organizations - tax withheld at source , 6b NONE			٠.	
c Tax paid with application for extension of time to file (Form 8868)				
d Backup withholding erroneously withheld				1
7 Total credits and payments Add lines 6a through 6d	7		5.1	36.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8			<u></u>
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		14,7	116.
Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		++ ,	
In the true amount of line 10 to be: Credited to 2018 estimated tax				
Part VII-A Statements Regarding Activities				
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation	n or did it	T	Yes	No
		1a	163	X
participate or intervene in any political campaign?				
b Did it spend more than \$100 during the year (either directly or indirectly) for political purpose		1b		х
instructions for the definition		15		^
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of a	ny materials			
published or distributed by the foundation in connection with the activities.		4-		-
c Did the foundation file Form 1120-POL for this year?		1c		<u> </u>
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year				
(1) On the foundation. ► \$(2) On foundation managers ► \$	_			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax	ımposed			
on-foundation-managers \$				i
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		<u>X</u> ,
If "Yes," attach a detailed description of the activities.				
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument	, articles of			;
incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		<u>X</u>
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		4b		<u> </u>
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		<u> X</u>
If "Yes," attach the statement required by General Instruction T.				
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
By language in the governing instrument, or]
By state legislation that effectively amends the governing instrument so that no mandatory dir	ections that			
conflict with the state law remain in the governing instrument?		6	X	<u></u>
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c),	and Part XV	7	<u> </u>	
8a Enter the states to which the foundation reports or with which it is registered. See instructions.				
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attor	ney General			
(or designate) of each state as required by General Instruction G? If "No," attach explanation	•	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4				
· · · · · · · · · · · · · · · · · · ·	.,,			
4942(i)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part X	JV If "Yes."			
4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part X complete Part XIV		9		Х
complete Part XIV		9	_	X
	 listing their	9		<u>х</u> х

1 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section \$12(b)(13) !! If 'Yes, 'attach schedule, See instructions. 11	Par	t VII-A Statements Regarding Activities (continued)			
meaning of section 512(bi)(13)* If "Yes," attach schedule. See instructions 12 Did the foundation make a distribution to a dinor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Wobstee address > N/A 14 The books are in care of > OLD NATIONAL WEALTH MANAGEMENT Telephone no > (812) 464-1584 15 Act any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, sourness, or other financial account in a foreign country?. See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country? So the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country? 16 During the year, did the foundation (either directly or indirectly): 17 Engage in the sale or exchange, or leasing of property with a disqualified person? 18 Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 19 Engage in the sale or exchange, or leasing of property with a disqualified person? 19 Engage in the sale or exchange, or leasing of property with a disqualified person? 19 Engage in the sale or exchange, or leasing of property with a disqualified person? 10 Farnish goods, servoes, or facilities to (or except them from) a disqualified person? 11 Engage in the sale or exchange, or leasing of property with a disqualified person? 12 Farser any income or exsets to a disqualified person make any or time the exception of the exception of the benefit or use of a disqualified person? 19 Farsing body, and the exception of the exception of the exception of the exception of the benefit or use of adequality of t				Yes	No
meaning of section 512(bit 13)* If *Yes,* attach schedule. See instructions 12 Did the foundation make a distribution to a donor advased fund over which the foundation or a disqualified person had advisory printeges? If *Yes,* attach statement. See instructions 13 X Wobstee address > N/A 14 The books are in care of > OLD NATIONAL WEALTH MANAGEMENT 15 Section 4987(a)(1) nonexempt charitable trusts filing form 990-FF in lieu of Form 1041* check here in advantage and an extension of the amount of tax-exempt interest received or accurated unique the year. 15 Section 4987(a)(1) nonexempt charitable trusts filing form 990-FF in lieu of Form 1041* check here in advantage and enter the amount of tax-exempt interest received or accurated unique the year. 16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, sourties, or other financial account in a foreign country? 16 See the instructions for exceptions and filing requirements for FinCEN Form 114. If *Yes,* enter the name of the foreign country \subseteq 1. The foreign country \subseteq 1. The first of the first of the year, did the foundation (either directly or indirectly): 18 During the year, did the foundation (either directly or indirectly): 19 Engage in the sale or exchange, or lessing of property with a disqualified person? 19 Far year (a) the first of the first year in any or the extend credit to (or accept it from) a disqualified person? 19 Far year any income or assets to a disqualified person of make any of either available for the year in the benefit or use of a disqualified person? 19 Far year any income or assets to a disqualified person of make any of either available for the year in the benefit or use of adisqualified person? 10 Far year in ye	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "yes," state statement. See instructions			11		X
person had advisory privileges? If Yes, attach statement. See instructions 12	12				
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		·	12	}	K
Website address ▶ N/A 14 The books are in care of ▶ OLD NATTONAL WEALTH MANAGEMENT 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-Pr in lieu of Form 1041 check here 16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority 16 over a bank, securities, or other financial account in a foreign country. 17 See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶ 18 Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies. 19 During the year, did the foundation (either directly or indirectly): 11 Engage in the sale or exchange, or leasing of property with a disqualified person? 12 Borrow money from, lead money to, or otherwise extend credit to for accept it from) a disqualified person? 13 Furnish goods, services, or facilities to (or accept them from) a disqualified person? 14 Pey compensation to, or pay or reimbures the expenses of, a disqualified person? 15 Yes No 16 Agries to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) 16 If any answer is "Yes" to 14(1+6), did any of the acts fail to qualify under the exceptions described in Regulations section 9434(a)(a) are represented as the foundation was a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) 17 Texes on failure to distribute income lescion 4942 (los) not apply for years the foundation was a private operating flowater satistance? See instructions 12 Texes on failure to distribute income lescion 4942 (los) not apply for years the foundation was a private operating foundation defined in section 4942 (los) not applying the provisions of section 4942(a)(2)	13		13	X	
14 The books are in care of ▶ OLD NATTONAL WEALTH MANAGEMENT Located at ▶ P.O. BOX 207, EVANSVILLE, IN 2014 ▶ 47702 15 Section 4947[ait] in nonexempt charitable trusts filing form 990-Pf in lieu of Form 1041 check here		**/*			
Located at P. P.O. BOX 207, EVANSVILLE, IN ZIP4 4 47702 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 check here	14		-158	4	
15 Section 4947(a)(11) nonexempt charitable trusts filing form 990-PF in lieu of Form 1041 check here: 16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority 16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority 17 See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ► 18 See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ► 18 Finger of the foundation (either directly or indirectly): 19 Statements Regarding Activities for Which Form 4720 May Be Required 19 File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 10 Longing the year, did the foundation (either directly or indirectly): 11 Engage in the sale or exchange, or leasing of property with a disqualified person?					
and enter the amount of tax-exempl interest received or accrued during the year. A any time during calendar year 2017, did the foundation have an interest in or a signature or other authority	15			Þ	T
the securities, or other financial account in a foreign country?		· · · · · · · · · · · · · · · · · · ·			
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country \ Park VII.8 Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any tem is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?, No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? X Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a pend after termination of government service, if terminating within 90 days.) Yes X No (7) and termination of government service, if terminating within 90 days.) Yes X No (7) and termination of government service, if terminating within 90 days.) Yes X No (8) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation engage in a prior year in any of the acts fail to qualify under the exceptions described in Regulations section 34,441(4)3 or a current notice regarding disaster assistance, check here Yes X No (7) and the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning and 20	16			Yes	No
See the instructions for exceptions and filling requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶ Part VILB3 Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly): 1) Engage in the sale or exchange, or leasing of property with a disqualified person?					+
Part VILB Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation leither directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person?		• • •			
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person?					
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or locasing of property with a disqualified person?	Part	*	<u> </u>		
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person?				Yes	No
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	10				
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	,,				
disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) (b) If any enswer is "Yes" to 1a(1)(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(6) 3 or an a current notice regarding disaster assistance? See instructions (c) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? (a) Taxes on failure to distribute income (section 4942(i)(3) or 4942(i)(6)). (a) At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? (a) If "Yes," list the years (b) Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) (c) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. (a) If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1369; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation invest during the year any amount in a manne					
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?					
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?					
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.). b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?. 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)). a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?. b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement -see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. b 1 Tyes X No b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the foundation had excess business holdings in 2017.). 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purpo					
the benefit or use of a disqualified person]?					
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.}. Diff any answer is "Yes" to 1a(1)+(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here. Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?. 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5). a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?. If "Yes," list the years but is the years substituted income (lines 6d and 4e, Part XIII) for tax year(s) beginning before 2017?. If "Yes," list the years but is the year substituted income? (If applying section 4942(a)(2) tellating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) C if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Did the foundation hold more than a 2% direct or indirect interest in any business enterpr					
foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.}					
termination of government service, if terminating within 90 days.} b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(5)). a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. also Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(a)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdin					
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)). a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. D and the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? D if "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(a)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?					
section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	L				
C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	D	· · · · · · · · · · · · · · · · · · ·	1 b		v
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?					
were not corrected before the first day of the tax year beginning in 2017?					
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)). a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?	·		10		Y
operating foundation defined in section 4942(j)(3) or 4942(j)(5)). a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?	2				A
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?	2	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
6e, Part XIII) for tax year(s) beginning before 2017?		• • • • • • • • • • • • • • • • • • • •			
If "Yes," list the years Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) to all years here. If the provisions of section 4942(a)(2) to all years listed in 2a, list the years here. If the provisions of section 4942(a)(2) to all years listed in 2a, list the years here. If the provisions of section 4942(a)(2) to all years listed in 2a, list the years here. If the provisions of section 4942(a)(2) to all years listed in 2a, list the years here. If the provisions of section 4942(a)(2) to all years listed in 2a, list the years here. If the provisions of section 4942(a)(2) to all years listed in 2a, list the years here. If the provisions of section 4942(a)(2) to all years listed in 2a, list the years here. If the provisions of section 4942(a)(2) to all years listed in 2a, list the years here. If the provisions of section 4942(a)(2) to all years listed in 2a, list the years here. If the provisions of section 4942(a)(2) to all years listed in 2a, list the years here. If the provisions of section 4942(a)(2) to all years listed in 2a, list the years here.	a	, , , , , , , , , , , , , , , , , , ,			
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?					
(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ——————————————————————————————————	ь.				
all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ——————————————————————————————————		· · · · · · · · · · · · · · · · · · ·			
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		· · · · · · · · · · · · · · · · · · ·	2h		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	_		20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	C	•			
at any time during the year?	2-				
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)	Şā				
disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)					
Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)	D				
the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)					
foundation had excess business holdings in 2017.)					
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?					
	_				17
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			-	منصورت	Annual Control of
	b				-
charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b X				O DE	

orm 9	90-PF (2017)		38-70	90336			F	'age 6
Par	VII-B Statements Regarding Activities f	or Which Form 4	720 May Be Req	uired (conti	nued)			
5a	During the year, did the foundation pay or incur any amo	ount to					Yes	No
	(1) Carry on propaganda, or otherwise attempt to influe	nce legislation (sectio	n 4945(e))?	Yes	X No			
	(2) Influence the outcome of any specific public ele]
	directly or indirectly, any voter registration drive?			· —	X No	<u> </u>		
	(3) Provide a grant to an individual for travel, study, or o				X No			!
	(4) Provide a grant to an organization other than a	• •		• —	٠٠٠ سے			
	section 4945(d)(4)(A)? See instructions				X No			
	(5) Provide for any purpose other than religious, cl			. —				
	purposes, or for the prevention of cruelty to children		·='		X No			
b	If any answer is "Yes" to 5a(1)-(5), did any of the			- 🗀				
	Regulations section 53.4945 or in a current notice regar					5b		
	Organizations relying on a current notice regarding disas					 _		1
_		•				- ' '		
C	If the answer is "Yes" to question 5a(4), does the		•		No			
	because it maintained expenditure responsibility for the	•		. Yes			i	
_	If "Yes," attach the statement required by Regulations se	•						1
6a	Did the foundation, during the year, receive any fur	•			V.	1 .		
	on a personal benefit contract?				X No			i
b	Did the foundation, during the year, pay premiums, direct	tly or indirectly, on a	personal benefit contra	ict/		6b	<u> </u>	X
_	If "Yes" to 6b, file Form 8870.				□			
7a	At any time during the tax year, was the foundation a pa	•			X No			
b	If "Yes," did the foundation receive any proceeds or have VIII Information About Officers, Directo					7b_	Ļ	
	and Contractors		_		nu Empi	oyees,		
1	List all officers, directors, trustees, foundation ma		compensation. See					
	(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid,	(d) Contribution employee benefit	it plans	(e) Expense other all		
OT D. 3	AMICALAL LIDAL MIL MANACENTAM		enter -0-)	and deferred comp	pensation			
	ATIONAL WEALTH MANAGEMENT	Trustee	204 544		١			٥
PO BC	X 207, EVANSVILLE, IN 47702	11	204,544.		-0-			-0-
		j		Ì]			
		 	<u> </u>					
					}			
-								
				ļ				
2	Compensation of five highest-paid employees	lathan than the	a included on lim	. 1 i	-4	-) 16		
2	"NONE."	tother than thos	e included on line	e i - see in	struction	s). II II	one,	enter
		(b) Title, and average		(d) Contributi		(e) Expens	0.0000	ın.
(a)	Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee be plans and def	erred	other all	owance	s S
TONTE				compensat	ion			
NONE			•					-0-
			-0-		-0-			
			<u>-n</u>					
					j			
		ļ						
_					ł			
		 						
		L		L			~~~	
otal	number of other employees paid over \$50,000	<u> </u>	 	<u></u>	▶	N	ONE	

<u>3 Fi</u>	ve highest-paid independent contractors for professional services. See instructions. If none, enter "NONE	."
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
ONE		NONE
		
tal or	Imber of others receiving over \$50,000 for professional services	NONE
art IX		NON
List the	e foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of	Expenses
organiz NON I	rations and other beneficiaries served, conferences convened, research papers produced, etc.	
INOIN		
3		· · · · ·
!		
art IX	D. Common of Brown Bolated Investment - (200)	
	Summary-of-Program-Related Investments (see instructions) let the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NON	E	
²		
All oth	er program-related investments. See instructions.	
NON	E	
tal. A	dd lines 1 through 3	Form 990-PF (20

Par	Minimum Investment Return (All domestic foundations must complete this part. Fore see instructions.)	ign foun	dations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes.] _]	
а	Average monthly fair market value of securities	1a	37,194,046.
	Average of monthly cash balances	1b	NONE
	Fair market value of all other assets (see instructions)	1c	NONE
	Total (add lines 1a, b, and c)	1d	37,194,046.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	37,194,046.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see		
	instructions)	4	557,911.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	36,636,135.
6	Minimum investment return. Enter 5% of line 5	6	1,831,807.
Par	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating four and certain foreign organizations, check here and do not complete this part.)	dations	
1	Minimum investment return from Part X, line 6	1	1,831,807.
2a	Tax on investment income for 2017 from Part VI, line 5 2a 19,852.		
b	Income tax for 2017. (This does not include the tax from Part VI.). 2b		
c	Add lines 2a and 2b	2c	19,852.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,811,955.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	1,811,955.
6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,	 	
•	line 1	7	1,811,955.
=			1,011,939.
Par	Qualifying Distributions (see instructions)	·····	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
	Expenses,-contributions,-gifts,-etctotal-from-Part-I,-column-(d),-line-26	1a	1,967,037.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:	Sum o	
а	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,967,037.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
	Enter 1% of Part I, line 27b. See instructions	5	19,852.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,947,185.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when ca		
	qualifies for the section 4940(e) reduction of tax in those years.		

Form 990-PF (2017)

Pa	t XIII Undistributed Income (see instr	ructions)			<u> </u>
		(a)	(b)	(c)	(d)
1	Distributable amount for 2017 from Part XI,	Corpus	Years prior to 2016	2016	2017
	line 7				1,811,955.
2	Undistributed income, if any, as of the end of 2017				-,,
	Enter amount for 2016 only			NONE	
	Total for prior years 20,20,20		NONE		
	Excess distributions carryover, if any, to 2017:				
	From 2012 NONE				
	From 2013 NONE				
	From 2014 NONE			:	
	From 2015				
	From 2016				
	Total of lines 3a through e	626,808.			
	Qualifying distributions for 2017 from Part XII,	020,000.			
7	line 4. ► \$1,967,037.				×
•	Applied to 2016, but not more than line 2a	16		NONE	
		· · · · · · · · · · · · · · · · · · ·		NONE	**
b	Applied to undistributed income of prior years	·	NONE		; ₹
	(Election required - see instructions)		NONE		
C	Treated as distributions out of corpus (Election	NOND			
	required - see instructions)	NONE			1 011 055
	Applied to 2017 distributable amount	155 000			1,811,955.
	Remaining amount distributed out of corpus	155,082.			NONE
5	Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same	NONE			NONE
	amount must be shown in column (a).)				
6	Enter the net total of each column as				
	indicated below:	701 000			
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	781,890.			
b	Prior years' undistributed income. Subtract		NONE		
	line 4b from line 2b		NONE		
C	Enter the amount of prior years' undistributed income for which a notice of deficiency has				ì
	been issued, or on which the section 4942(a)		NONE		!
	tax has been previously assessed		NONE		
d	Subtract line 6c from line 6b. Taxable		NONE		
	amount - see instructions		NONE		
٠	4a from line 2a. Taxable amount - see			370375	i 1
	instructions			NONE	
f	Undistributed income for 2017. Subtract lines				
	4d and 5 from line 1. This amount must be				110111
	distributed in 2018				NONE
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (Election may be				1
	required - see instructions)	NONE			
8	Excess distributions carryover from 2012 not	270277			
	applied on line 5 or line 7 (see instructions)	NONB			
9	Excess distributions carryover to 2018.	505 505			
	Subtract lines 7 and 8 from line 6a	781,890.			
	Analysis of line 9				1
	Excess from 2013 NONE		}		1
	Excess from 2014 NONE				
	Excess from 2015	j			
	Excess from 2016				
е	Excess from 2017 155,082 .				

Pai	t XIV Private Ope	erating Foundations	s (see instructions a	nd Part VII-A, quest	ion 9)	NOT APPLICABL		
1 a	If the foundation has	received a ruling or d	letermination letter tha	t it is a private oper	ating			
	foundation, and the ruling is effective for 2017, enter the date of the ruling							
þ	Check box to indicate v	whether the foundation	is a private operating	foundation described in	n section 4942()(3) or 4942(j)(5)		
2 a	Enter the lesser of the ad-	Tax year		Prior 3 years		(e) Total		
	justed net income from Part	(a) 2017	(b) 2016	(c) 2015	(d) 2014	/		
	I or the minimum investment return from Part X for each							
	year listed	·						
b	85% of line 2a							
C	Qualifying distributions from Part							
	XII, line 4 for each year listed .	ļ			/			
q	Amounts included in line 2c not used directly for active conduct							
	of exempt activities				·			
е	Qualifying distributions made directly for active conduct of				1			
	exempt activities Subtract line							
3	2d from line 2c							
•	alternative test relied upon		<i>,</i>					
а	"Assets" alternative test - enter	j						
	(1) Value of all assets (2) Value of assets qualifying			 	 	·		
	under section							
h	4942(j)(3)(B)(i) "Endowment" alternative test-	·				<u> </u>		
_	enter 2/3 of minimum invest-							
	ment return shown in Part X,	1						
	line 6 for each year listed "Support" alternative test - enter	· · · · · · · · · · · · · · · · · · ·	/					
٠	(1) Total support other than		1					
	gross investment income							
	(interest, dividends, rents, payments on securities							
	loans (section 512(a)(5)),							
	or royalties)	/						
	public and 5 or more exempt organizations as							
	provided in section 4942							
	(3) Largest amount of sup-				 	 		
	port from an exempt organization.							
	(4) Gross investment income	7						
Pai	t XV Supplemén	ntary Information (Complete this part	only if the founda	tion had \$5,000 o	r more in assets at		
		uring the year - see						
1	Information Regarding							
а	List any managers of	the foundation who	have contributed mor	re than 2% of the tot	al contributions received	ved by the foundation		
	before the close of any	tax year (but only if ti	ney have contributed i	more than \$5,000). (3	see section 507(u)(2).)			
	N/A							
b	List any managers of					y large portion of the		
	ownership of a partner	snip or other entity) o	i which the foundation	i nas a 10% or greate	mieresi.			
	1-							
	N/A Information Regarding	Cantalbutian Cant	City Lana Cabalanah	in eta Dramana	· · · · ·			
Z								
	Check here ► X if t	he foundation only	makes contributions	to preselected char	itable organizations	and does not accept		
	unsolicited requests for complete items 2a, b,			ants, etc., to individu	als or organizations u	naer other conditions,		
	•				liantiana abauld ba ad	d-canada		
а	The name, address, an	a telephone number o	or email address of the	e person to whom app	incations should be ad	aressea:		
	The form in which ann	lications should be sul	hmitted and informati	on and materials they	should include:			
D	The form in which app	meations should be Sul	omitted and informati	on and materials mey	Should illelade.			
	Any submission deadle	nes:						
·	mily additional in deadil	iii.						
	Any restrictions or li	mitations on awards	such as by geogr	aphical areas charit	able fields, kinds of	institutions, or other		
u	factors		, saun as by googi	apinoai arous, onant				

Part XV Supplementary Information (continued)								
3 Grants and Contributions Paid Durin Recipient Name and address (home or business)	g the Year or Appre	oved for F	uture Payment					
Recipient	show any relationship to	status of	Purpose of grant or contribution	Amount				
Name and address (home or business)	or substantial contributor	recipient	Contribution					
a Paid during the year								
								
UNIVERSITY OF EVANSVILLE ENDOWMENT FUND	l							
OFFICE OF FISCAL AFFAIRS EVANSVILLE IN 47722	NONE	PC	PROGRAM SUPPORT	1,798,710.				
	1							
		ŀ						
		ļ						
Total			▶ 3a	1,798,710.				
b Approved for future payment								
		.						
Total	<u> </u>	<u></u>	▶ 3b					
JSA				Form 990-PF (2017)				

JSA 7E1491 1 000

Part XVI-	A Analysis of Income-Produ	ucing Act	ivities		==	
Enter gross amounts unless otherwise indicated.		,	ated business income	Excluded by	section 512, 513, or 514	(e)
-		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income
=	n service revenue					(See instructions)
		-				
					···	
_		_		i		
f						
	and contracts from government agencies					
_	ship dues and assessments				·	
	on savings and temporary cash investments					
	ds and interest from securities		-	14	682,521.	
	al income or (loss) from real estate:					
	-financed property					
	debt-financed property					
	al income or (loss) from personal property					
	vestment income					
	oss) from sales of assets other than inventory			18	1,440,338.	
	ome or (loss) from special events · · ·					
	rofit or (loss) from sales of inventory					
11 Other re	evenue a					
b FE	EDERAL TAX REFUND			1	22,922.	
c RC	DYALTY INCOME			15	4,416.	
d						
e						
12 Subtotal	l. Add columns (b), (d), and (e)				2,150,197.	
13 Total. A	dd line 12, columns (b), (d), and (e)				13	2,150,197
	neet in line 13 instructions to verify calcu					
Part XVI-	Relationship of Activities	s to the A	ccomplishment of I	Exempt Pur	ooses	
Line No.	Explain below how each activit	y for which	n income is reported	ın column (e	e) of Part XVI-A contribu	ted importantly to th
lacktriangledown	accomplishment of the foundation	on's exemp	t purposes (other than	n by providing	funds for such purposes). (See instructions.)
	.,					
				- -		
				•		
 						
			.			
			NOT APPLICAB	ד דו		
			NOT APPLICABL	ក់ច		
						
*			,		···	
						
		.				
					_	
	-					
						

Part >	(VII	Information Exempt Organization		Iransfers to and Ira	nsactions an	d Helationships With Nonc	naritai	DIE
1 D	id the			ly engage in any of the f	ollowing with a	ny other organization described	Y	es No
						tion 527, relating to political		
01	rganiza	ations?						
a Ti	ransfei	rs from the reporti	ng foundation	to a noncharitable exemp	t organization o	f:		
							1a(1)	Х
(2	2) Othe	er assets					1a(2)	Х
		ansactions:					<u> </u>	
							1b(1)	X
							1b(2)	<u> </u>
(3	3) Ren	tal of facilities, equ	uipment, or oth	ner assets			1b(3)	Х
								X
								X
(6	6) Perf	ormance of servic	es or members	ship or fundraising solicita	tions		1b(6)	<u> </u>
r r c 2	naring	or racilities, equip	ment, mailing	"Voe " complete the follo	empioyees	Column (b) should always show	the fa	
a ii	s eng	nswer to any or	uie above is r accote or co	res, complete the lond	wing scriedule. rting foundation	n. If the foundation received less	than fa	ir mark
V	alue o alue m	any transaction	or sharing arr	angement, show in colun	nn (d) the value	e of the goods, other assets, or s	ervices	receive
(a) Line		(b) Amount involved		of noncharitable exempt organize		escription of transfers, transactions, and sha		
(4) 4		(2)	(0)					
	_			·			-	
				·····				
•				···	-		-	
		*						
			•					
				-				
				· · · · ·				
d	escrib	ed in section 501	(c) (other than	section 501(c)(3)) or in se		ore tax-exempt organizations	Yes	s X N
וו ט		complete the foll (a) Name of organiza		(b) Type of organ	nization	(c) Description of relation	ship	
		(a) None of organiza		(2) 1) po en engan				
				·			-	
			 -					-
					·			
				-				-
	Under	penalties of perjury, I de	eclare that I have ex	camined this return, including accord	npanying schedules ar	nd statements, and to the best of my knowled	ge and bel	ief, it is t
Sign	°OR	esmonalismen Si Mich	<i>a</i> -0.	nan taxpayer) is based on all information		s any knowledge STEE May the IR with the pr		
Here	Sign	ature of officer or truste		Date Date	Title	See instruction		
	_	D NATIONAL W		AG				
	1	Print/Type preparer's		Separer'y suparyer		Date Check if	PTIN	
Paid		KELLY KOWAI		Lelling	relland		P0138	7686
Prepa	rer		ERNST & YO	UNG U.S. LEP			65655	
Use C				KER DRIVE				
	,		CHICAGO,	IL	60606	Phone no 312-8	79-20	00
							rm 990-	

φ
m
m
0
g
Ö
_
Ĩ.
œ
m
٠,

WILLIAM LANT RIDGWAY CHARITABLE TR 310146014

FORM 990PF, PART I - OTHER INCOME

ADJUSTED NET INCOME	4,416.	4,416.
NET INVESTMENT INCOME	4,416.	4,416.
REVENUE AND EXPENSES PER BOOKS	4,41 22,92	27,338.

TOTALS

ROYALTY INCOME EXCISE TAX REFUND

DESCRIPTION

25

310146014

ENA414 L754 05/10/2018 16:30:17

WILLIAM LANT RIDGWAY CHARITABLE TR 310146014

FORM 990PF, PART I - ACCOUNTING FEES

	CHARITABLE PURPOSES	3,199.	3,199.	
	ADJUSTED NET INCOME		NONE	
	NET INVESTMENT INCOME		NONE	
11	REVENUE AND EXPENSES PER BOOKS	3,199	3,199.	
	DESCRIPTION	TAX PREPARATION FEE (NON-ALLOC	TOTALS	

WILLIAM LANT RIDGWAY CHARITABLE TR 310146014

16:30:17
05/10/2018
ENA414 L754

	NET INVESTMENT INCOME		76,913.
SSIONAL FEES	REVENUE AND EXPENSES PER BOOKS	76,913	76,913.
FORM 990PF, PART I - OTHER PROFESSIONAL FEES	DESCRIPTION	INVESTMENT MGMT FEES-SUBJECT T	TOTALS

10,905.

10,905.

FOREIGN TAXES FOREIGN TAXES ON QUALIFIED FOR

DESCRIPTION

NET INVESTMENT INCOME

AND EXPENSES PER BOOKS

REVENUE

11,471.

11,471.

TOTALS

- TAXES

FORM 990PF, PART I

4
\vdash
0
9
4
\leftarrow
0
\vdash
\sim

4

29

വ

STATEMENT

EXPENSES	
OTHER	111111
1	į
Н	į
PART	
990PF,	.
FORM	

. WILLIAM LANT RIDGWAY CHARITABLE TR 310146014

ADJUSTED NET INCOME	. 44	
NET INVESTMENT INCOME	4. 288. 170. 608. 2,364.	3,434.
E SE I	288. 170. 608. 2,364.	3,434.
REVENUE AND EXPENSES PER BOOKS	••	
		TOTALS
DESCRIPTION	RENT AND ROYALTY EXPENSES ROYALTY EXPENSE FILING FEES OTHER NON ALLOCABLE FEES FOREIGN STOCK FEES	

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION _____

4 21 %

AMOUNT

ROUNDING

PRIOR YEAR WASH SALE BASIS ADJ

13,497.

TOTAL

13,500.

==========

FORM	990PF,	PART	III	-	OTHER	DECREASES	IN	NET	WORTH	OR	FUND	BALANCES
=====	======	=====	====	==	=====	=======	====	====	=====	====	=====	=======

DESCRIPTION

PRIOR YEAR ROC ADJ

WASH SALES
ROC ADJUSTMENT

TOTAL

AMOUNT

107.

29,790.

813.