Exempt Organization Business Income Tax Return (and proxy tax under section 6033(e))

2017

Form **990-T**

For calendar year 2017 or other tax year beginning_______, 2017, and ending_______

• Go to www irs gov/Form990Ttor instructions and the latest information

	Internal Revenue Service	▶ Do	not enter SSN numbers o			your organization is a	501(c)(3)	en to Public Inspection for 1(c)(3) Organizations Only	
70	A Check box if		Name of organization (e changed and see		D Employer	dentification number trust, see instructions)	
လ္မက	address changed					_	(Employees	riust, see mistructions ;	
₹ <u>8</u>	B Exempt under section	Drint	HEAD FAMILY	<u>CHARITABLE</u>	FOUNDATION	N 5507-1 9			
NS C	X 501(CU 3)	or	*Number; street, and room	or suite no It a P O	box, see instruction	S	38-694	business activity codes	
ENVELOPE POSTMARK DA	408(e) - 220(e) 4084 530(a)	1 , 1 , 1 ,	C/O_GLENMEDE	TRIIST CO	N.∆ 165	SO WARKE	(See instructi	ons)	
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	Form	990-T (2017)	38-6949833	Page 2
		t III Tax Computation		
	35	Organizations Taxable as Corporations See instructions for tax computation Controlled grounds	p .	
	а	members (sections 1561 and 1563) check here See instructions and Enter your share of the \$50,000, \$25,000, and \$9,925,000 taxable income brackets (in that order)		
	-	(1) \$ (2) \$ (3) \$		
	b	Enter organization's share of (1) Additional 5% tax (not more than \$11,750) \$	_	
-		13) \$ ## determined 200 sour land more share \$100,000)	1 1	
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	Schedule A - Cost of Goods Sold. Enter metho	rage 3	
	1 Inventory at beginning of year . 1	6 Inventory at end of year 6	
	2 Purchases 2	7 Cost of goods sold Subtract line	
	3 Cost of labor	6 from line 5 Enter here and in	
 	4a Additional section 263A costs	Part I, line 2	
	(ogtanb nabadisla)	2 Do the sulce of coates 2024 fauth coases to Ves No	
	Annual Programme of the state o		
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26.6	* ***		

Schedule F - Interest, Ann	uities, Royalties,	and Rents	s From Contro	lled Orga	anizati	ons (see	instructio	ns)		
		Exemp	ot Controlled Org	anizations	s					
1 Name of controlled organization	2 Employer identification number		unrelated income (see instructions)	4 Total of s	•	ıncluded	column 4 th in the contro on's gross in	olling	6 Deductions directly connected with income in column 5	
(1)									_	
(2)						_			-	
(3)										
(4)										
Nonexempt Controlled Organiz	zations		 -						-	
7 Taxable Income	8 Net unrelated inco		9 Total of specific payments made	I .	include	of column d in the con	trolling		Deductions directly inected with income in column 10	
(1)					organia.					
(2)										
(3)										
(4)						-				
Totals		•		•	Enter h	olumns 5 ai ere and on i line 8, colur	page 1,	Ent	dd columns 6 and 11 er here and on page 1, rt I, line 8, column (B)	
Schedule G - Investment II				Organia	zation	lean insti	ructions)			
1 Description of income	2 Amount of income		3 Deduc directly cor	3 Deductions directly connected (attach schedule)		4 Set-asides (attach schedule)			5 Total deductions and set-asides (col. 3 plus col. 4)	
(1)										
(2)										
(3)										
(4)										
	Enter here and on Part I, line 9, colu								Enter here and on page 1, Part I, line 9, column (B)	
Totals ▶ Schedule I - Exploited Exer		me Othe	r Than Adverti	sina Inco	me le	ee instru	ctions)			
ochedule 1 - Exploited Exel	The Activity Inco	ine, Othe			JIIIC (3	ee manu	71101137		T	
1 Description of exploited activity	2 Gross unrelated business income from trade or business	3 Expense directly connected w production unrelated business inco	or business 2 minus col If a gain, co	ed trade (column umn 3) empute	from act	income ivity that nrelated sincome	6 Expe attributa colum	bleto	7 Excess exempt expenses (column 6 minus column 5, but not more than column 4)	
(1)										
(2)										
(3)										
(4)										
	Enter here and on page 1, Part I, line 10, col (A)	Enter here an page 1, Par line 10, col	t I,	,					Enter here and on page 1, Part II, line 26	
Totals		\								
Schedule J - Advertising In Part I Income From Per			ncolidated Pa	eie						
income From Per	Toulcais Reporte	u on a co	iisoiidated Ba) is						
1 Name of periodical	2 Gross advertising income	3 Direct advertising co	4 Adver gain or (los 2 minus co a gain, co	s) (col I 3) If	5 Circ	ulation ome	6 Reade		7 Excess readership costs (column 6 minus column 5, but not more than	

38-6949833

Part II Income From Periodicals Reported on a Separate Basis (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis.)

1 Name of periodical	2 Gross advertising income	3 Direct advertising costs	4 Advertising gain or (loss) (col 2 minus col 3) If a gain, compute cols 5 through 7	5 Circulation income	6 Readership costs	7 Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)	-					
Totals from Part I ▶						
	Enter here and on page 1, Part I, line 11, col (A)	Enter here and on page 1, Part I, line 11, col (B)				Enter here and on page 1, Part II, line 27
Totals, Part II (lines 1-5)						

Schedule K - Compensation of Officers, Directors, and Trustees (see instructions)

1 Name	2 Title	3 Percent of time devoted to business	4 Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
Total. Enter here and on page 1, Part II, line 14			

Form **990-T** (2017)



ORGANIZATION'S PRIMARY UNRELATED BUSINESS ACTIVITY. _____

INVESTMENT IN PARTNERSHIPS

STATEMENT

FORM 990T - LINE 5 -INCOME (LOSS) FROM PARTNERSHIPS

PARTNERSHIP INCOME

8,834.

INCOME (LOSS) FROM PARTNERSHIPS

8,834.

Schedule A Charitable Deduction. Don't compele for a simple trust or a pooled incomore fund. 1 6 - 2 Tax exampt income allocable to charitable contributions. See inctructions 2 5 5 5 5 5 5 5 5 5	Form 1041 (2017) HEAD FAMILY CHARITABLE FOUNDATION 5507-1	38	-6949833 Page 2
2 Tax-exempt income allocable to charitable contributions. See instructions 3 Subtract line 2 from line 1 4 Capital gains for the tax year allocated to corpus and paid or pormanently set acide for charitable purposes. 4 4 6. 5 Add lines 3 and 4 5 Section 1200 dovicion allocable to capital gains paid or pormanently set acide for charitable purposes. See instructions 7 Charitable deduction. Subtract line 5 from line 5. Briller here and on page 1, line 13 7 Charitable deduction. Subtract line 5 from line 5. Briller here and on page 1, line 13 7 Charitable deduction. Subtract line 5 from line 5. Briller here and on page 1, line 13 7 Charitable deduction. Subtract line 5 from 1041), line 19, column (1). See instructions 9 1 Adjusted tax exempt interest 1 Adjusted total income. See instructions 1 1 8, 934. 9 34. 9 1 Total again from Schedule A, line 4 (minus any allocable section 1202 exclusion) 9 1 Capital gains for the tax year included on Schedule A, line 1. See instructions 9 2 Adjusted tax exempt interest 9 1 Total distributions from page 1, line 4, as a negative mumber 11 page 1, line 4, is a loss, enter the loss as a positive number 9 1 Total distributions and page 1, line 13 and 14 Total distributions Add lines 9 and 10. If greater than line 8, see instructions 11 Total distributions Add lines 9 and 10. If greater than line 8, see instructions 11 Total distributions Add lines 9 and 10. If greater than line 8, see instructions 11 Total distributions Add lines 9 and 10. If greater than line 1 total 11 line 11 line 11 line 12 line 11	Schedule A Charitable Deduction. Don't complete for a simple trust or a pooled income fund.		
3 Subtract line 2 from line 1 4 Capital gains for the tax year allocated to corpus and paid or permanently set acide for charitable purposes. 4 5 Add lines 3 and 4 6 Socion 1202 oxclusion allocable to capital gains paid or permanently set acide for charitable purposes. 25 of 5. 6 Sochedule B Income Distribution Deduction 1 Adjusted total income. See instructions 5 7 G. Adjusted tax-exempt interest 7 8 Adjusted tax-exempt interest 7 8 Adjusted tax-exempt interest 7 8 To lantable deduction. Subtract line 5 from line 5, steel here and un page 1, line 13 8 Capital gains for the tax year included on Schedule A, line 4 (manus any allocable section 1202 exclusion) 9 Capital gains for the tax year included on Schedule A, line 1. See instructions 3 8 Capital gains for the tax year included on Schedule A, line 1. See instructions 5 8 Capital gains for the tax year included on Schedule A, line 1. See instructions 5 9 Color libributable net income Combine lines 1 through 6. If zero or less, entier -0 8 If a complex trust, enter accounting income for the tax year as determined under the governing instrument and applicable local law 8 −28 , 436 . 9 Income required to be distributed currently 9 10 Other amounts paid, credeted, or otherwise required to be distributed 11 Tolal distributions Add lines 9 and 10. If greater than line 6, see instructions 11 1 0. 12 Enter the amount of tax-exempt income included on line 11 1 10 1 12 13 13 1 14 Tentative income distribution deduction. Subtract line 12 from line 11 1 13 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1 Amounts paid or permanently set aside for charitable purposes from gross income. See instructions	_ 1	6.
4 Capital game for the tax year allocated to corpus and paid or permanently cet aside for charitable purposes 5 Add lines 3 and 4 6 Section 1920 exclusion allocable to capital game paid or permanently cot aside for charitable purposes. See instructions 7 Charitable deduction Subtract line 6 from line 5. Eitler here and our page 1, line 13 7 Charitable deduction Subtract line 6 from line 5. Eitler here and our page 1, line 13 8 Charitable B Income Distribution Deduction 1 Adjusted total income. See instructions 2 Adjusted tax exempt interest 3 Total net gain from Schedule D (Form 1041), line 19, column (1). See instructions 4 Enter amount from Schedule A, line 4 (inmus any allocable section 1202 exclusion) 5 Capital gains for the tax year and cluded on Schedule A, line 14 (inmus any allocable section 1202 exclusion) 6 Enter any gain from page 1, line 4, as a negative number. If page 1, line 4, is a loss, enter the loss as a positive number 6 Enter any gain from page 1, line 4, as a negative number. If page 1, line 4, is a loss, enter the loss as a positive number 7 Distributable net lincome Combine lines 1 through 6. It zero or less, enter -0- 8 If a complex trust, enter accounting income for the tax year as determined under the governing instrument and applicable local law 9 Income required to be distributed currently 9 Other amounts paid, credited, or otherwise required to be distributed 11 Total distributions Add lines 9 and 10. If greater than line 8, see instructions 11 Tax. 1 Tax out and the sex page 1 and 10 total sets that the second on line 11 12 13 Tentative income distribution deduction. Subtract line 12 from line 7. If zero or less, enter -0- 14 Tentative income distribution deduction. Subtract line 12 from line 7. If zero or less, enter -0- 14 Tentative income distribution deduction. Subtract line 12 from line 7. If zero or less, enter -0- 15 line and estitibution Add lines 1 through 1 to 10	2 Tax-exempt income allocable to charitable contributions. See instructions	2	
5 Add lines 3 and 4 6 Soction 1202 evolution allocable to capital gaine paid or permanently cot acide for charitable purposes. See instructions 7 Charitable deduction. Subtract time 6 from line 5. Enter here and on page 1, line 13 7 Charitable deduction. Subtract time 6 from line 5. Enter here and on page 1, line 13 8 Adjusted tax exempt interest 1 Adjusted total income. See instructions 2 Adjusted tax exempt interest 3 Total net gain from Schedule D (Form 1041), line 19, column (1). See instructions 4 Enter amount from Schedule A, line 1, See instructions 5 Capital gains for the tax year included on Schedule A, line 1, See instructions 6 Enter any gain from page 1, line 4, as a negative number. If page 1, line 4, is a loss, enter the loss as a positive number. 6 Enter any gain from page 1, line 4, as a negative number. If page 1, line 4, is a loss, enter the loss as a positive number. 7 October 10 Stributable in et income. Combine lines 1 through 5. If zero or less, enter -0- 8 If a complex trust, enter accounting income for the tax year as determined under the poverning instrument and applicable local law. 9 Income required to be distributed currently. 10 Other amounts paid, credited, or otherwise required to be distributed. 11 Total distributions Add lines 9 and 10. If greater than line 8, see instructions. 11 Total carries and schributions Add lines 9 and 10. If greater than line 8, see instructions. 11 Tax. a Tax on tax exempt income included on line 11 12 Interview income distribution deduction. Subtract line 12 from line 7. If zero or less, enter -0- 14 Total red lines 1 and 1	3 Subtract line 2 from line 1	3	6./
5 Add lines 3 and 4 6 Soction 1202 evolution allocable to capital gaine paid or permanently cot acide for charitable purposes. See instructions 7 Charitable deduction. Subtract time 6 from line 5. Enter here and on page 1, line 13 7 Charitable deduction. Subtract time 6 from line 5. Enter here and on page 1, line 13 8 Adjusted tax exempt interest 1 Adjusted total income. See instructions 2 Adjusted tax exempt interest 3 Total net gain from Schedule D (Form 1041), line 19, column (1). See instructions 4 Enter amount from Schedule A, line 1, See instructions 5 Capital gains for the tax year included on Schedule A, line 1, See instructions 6 Enter any gain from page 1, line 4, as a negative number. If page 1, line 4, is a loss, enter the loss as a positive number. 6 Enter any gain from page 1, line 4, as a negative number. If page 1, line 4, is a loss, enter the loss as a positive number. 7 October 10 Stributable in et income. Combine lines 1 through 5. If zero or less, enter -0- 8 If a complex trust, enter accounting income for the tax year as determined under the poverning instrument and applicable local law. 9 Income required to be distributed currently. 10 Other amounts paid, credited, or otherwise required to be distributed. 11 Total distributions Add lines 9 and 10. If greater than line 8, see instructions. 11 Total carries and schributions Add lines 9 and 10. If greater than line 8, see instructions. 11 Tax. a Tax on tax exempt income included on line 11 12 Interview income distribution deduction. Subtract line 12 from line 7. If zero or less, enter -0- 14 Total red lines 1 and 1	4 Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable purposes	4	
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Schedule B Income Distribution Deduction 1 8,934.	6 Section 1202 exclusion allocable to capital gains paid or permanently set aside for charitable purposes. See instructions	C	
Schedule B Income Distribution Deduction 1 Adjusted total income. See instructions 1 8,934. 2 Adjusted total income. See instructions 2 2 3 3 4 4 5 5 6 6 7 7 7 7 7 7 7 7	7 Chantable deduction Subtract line 6 from line 5. Enter here and on page 1, line 13	7	/ 6.
2 Adjusted tax-exempt interest 3 Total net gain from Schedule D (Form 1041), line 19, column (1). See instructions 4 Enter amount from Schedule A, line 4 (minus any allocable section 1202 exclusion) 5 Capital gains for the tax year included on Schedule A, line 1. See instructions 6 Enter any gain from page 1, line 4, as a negative number. If page 1, line 4, is a loss, enter the loss as a positive number. 7 Distributable net income Combine lines 1 through 6. If zero or less, enter -0- 8 If a complex trust, enter accounting income for the tax year as determined under the governing instrument and applicable local law. 9 Income required to be distributed currently 10 Other amounts paid, reditled, or otherwise required to be distributed 11 Total distributions Add lines 9 and 10. If greater than line 8, see instructions 11 Total distributions Add lines 9 and 10. If greater than line 8, see instructions 11 Total distribution deduction. Subtract line 12 from line 11 12 Tarinative income distribution deduction. Subtract line 12 from line 11 13 Tentative income distribution deduction. Subtract line 12 from line 1. If the seed on page 1, line 18 15 O. Schedule G Tax Computation (see instructions) 1 Tax a Tax on taxable income. See instructions b Tax on lump-sum distributions. Attach Form 4972 c Alternative minimum tax (from Schedule I (Form 1041), line 56) d Total Add lines 1 attribution. D General business credit. Attach Form 8801 d Bond credits. Add lines 2 attribution. Subtract line 2 from line 10 if zero or less, enter -0- 4 Net investment income tax from Form 8912 e Total credits. Add lines 3 attribution. Subtract line 2 from line 10 if zero or less, enter -0- 4 Net investment income tax from Form 8960, line 21 5 Recapiture taxes. Check if from Form 8950 in e.2 • Total tax Add lines 3 through 6. Enter here and on page 1, line 23 Other Information Ves No Other Information Ves No Other Information Ves No Other Information or similar arranges (saloxy, yages, and other componisation) of any individual by reason			
3 Total net gain from Schedule D (Form 1041), line 19, column (1). See instructions 4 Enter amount from Schedule A, line 4 (minus any allocable section 1202 exclusion) 5 Capital gains for the tax year included on Schedule A, line 1, sa loss, enter the loss as a positive number 6 Enter any gain from page 1, line 4, as a negative number. If page 1, line 4, is a loss, enter the loss as a positive number 7 Distributable net income. Combine lines 1 through 6. If zero or less, enter -0- 8 If a complex trust, enter accounting uncome for the tax years a determined under the governing instrument and applicable local law 9 Income required to be distributed currently 10 Other amounts paid, credited, or otherwise required to be distributed 11 Total distributions. Add lines 9 and 10. If greater than line 8, see instructions 11 0. 12 Enter the amount of tax-exempt income included on line 11 13 Tentative income distribution deduction. Subtract line 12 from line 7. If zero or less, enter -0- 14 Tentative income distribution deduction. Subtract line 12 from line 7. If zero or less, enter -0- 15 Income distribution deduction. Subtract line 13 or line 14 here and on page 1, line 18 15 O. Schedule G Tax Computation (see instructions) 1 Tax, a Tax on taxable income See instructions 1 Tax, a Tax on taxable income See instructions 1 Tax a Tax on unpre-sum distributions. Attach Form 4972 c Alternative minimum tax (from Schedule I (Form 1041), line 56) d Total Add lines 1a through 1c 2a Foreign tax credit. Attach Form 8812 e Total credits. Attach Form 8912 e Total credits. Attach Form 8912 e Total credits. Attach Form 8912 f Total credits. Attach Form 8915 f Recapture taxes. Check if from Form 4255 Form 8611 f Recapture taxes. Check if from Form 4255 Form 8611 f Recapture taxes. Check if from Form 4255 Form 8611 f Recapture taxes. At	1 Adjusted total income. See instructions	1	8,934.
4 Enter amount from Schedule A, line 4 (minus any allocable section 1202 exclusion) 5 Capital gains for the tax year included on Schedule A, line 1. See instructions 6 Enter any gain from page 1, line 4, as a negative number. If page 1, line 4, is a loss, enter the loss as a positive number. 7 Distributable net income Combine lines 1 through 6. If zero or less, enter -0 8 If a complex trust, enter accounting income for the tax year as determined under the governing instrument and applicable local law 9 Income required to be distributed currently 10 Other amounts paid, credited, or otherwise required to be distributed 11 Total distributions Add lines 9 and 10. If greater than line 8, see instructions 11 Total distributions Add lines 9 and 10. If greater than line 8, see instructions 11 Tax tax is missed and 10. If greater than line 8, see instructions 11 Tax and income distribution deduction. Subtract line 12 from line 11 12 Tentative income distribution deduction. Subtract line 12 from line 11 13 Tentative income distribution deduction. Subtract line 12 from line 17. If zero or less, enter -0- 14 Tentative income distribution deduction. Subtract line 12 from line 17. If zero or less, enter -0- 15 Income distribution deduction. Subtract line 12 from line 17. If zero or less, enter -0- 16 Income distribution deduction. Subtract line 12 from line 18. If zero or less, enter -0- 17 Tax a nation and the distribution (see instructions) 18 Tax a nation and subtract line 12 from line 18 or	2 Adjusted tax-exempt interest	2	/
5 Capital gains for the tax year included on Schedule A, line 1. See instructions 6 Enter any gain from page 1, line 4, as a negative number. If page 1, line 4, is a loss, enter the loss as a positive number. 7 0. 8 If a complex trust, enter accounting income for the tax year as determined under the governing instrument and applicable local law. 8 -28,436. 9 10 Other amounts paid, credited, or otherwise required to be distributed currently. 10 Other amounts paid, credited, or otherwise required to be distributed. 11 Total distributions. Add lines 9 and 10. If greater than line 8, see instructions. 111 O	3 Total net gain from Schedule D (Form 1041), line 19, column (1). See instructions	32	
6 Enter any gain from page 1, line 4, as a negative number. If page 1, line 4, is a loss, enter the loss as a positive number 7 Distributable net lincome Combine lines 1 through 6. If zero or less, enter -0- 8 If a complex trust, enter accounting income for the tax year as determined under the governing instrument and applicable local law 9 Income required to be distributed currently 10 Other amounts paid, credited, or otherwise required to be distributed 11 Total distributions Add lines 9 and 10. If greater than line 8, see instructions 11 Total distribution deduction. Subtract line 12 from line 11 13 Tentative income distribution deduction. Subtract line 12 from line 7. If zero or less, enter -0- 14 Tentative income distribution deduction. Subtract line 13 or line 14 here and on page 1, line 18 Schedule G Tax Computation (see instructions) 1 Tax, a Tax on taxable income See instructions b Tax on lump-sum distributions. Attach Form 4972 c Alternative minimum tax (from Schedule I (Form 1041), line 56) d Total Add lines ta through 1c 2a Foreign tax credit. Attach Form 1116 b General business credit. Attach Form 116 b General business credit. Attach Form 1880 c Credit for prior year minimum tax. Attach Form 8801 d Bond credits. Add lines 2a through 2d 3 Subtract line 2e from line 1d If zero or less, enter -0- 4 Net investment income tax from Form 850, line 21 Form 455 Form 455 Form 4561 For	4 Enter amount from Schedule A, line 4 (minus any allocable section 1202 exclusion)	7 4	
7 Distributable net income Combine lines 1 through 6. If zero or less, enter -0-8 If a complex trust, enter accounting income for the tax year as determined under the governing instriment and applicable local law 8 −28 , 436 . 9 Income required to be distributed currently 9 10 Other amounts paid, credited, or otherwise required to be distributed 11 Total distributions Add lines 9 and 10. If greater than line 8, see instructions 11 Total account of tax-exempt income included on line 11 13 Tentative income distribution deduction. Subtract line 12 from line 11 14 Tentative income distribution deduction. Subtract line 12 from line 11 15 Income distribution deduction. Subtract line 12 from line 11 line 15 line distribution deduction. Subtract line 13 or line 14 here and on page 1, line 18 line 15 0. Schedule G Tax Computation (see instructions) 1 Tax, a Tax on laxable income See instructions b Tax on lump-sum distributions. Attach Form 4972 c Alternative minimum tax (from Schedule 1 (Form 1041), line 56) d Total Add lines 1a through 1c 2a Foreign tax credit. Attach Form 3800 c Credit for prior year minimum tax, Attach Form 8801 d Bond credits. Attach Form 8912 e Total credits Add lines 2a through 2d 3 Subtract line 2e from line 1d If zero or less, enter -0-4 let investment income tax from Form 825. Form 8611 6 Household employment taxes. Attach From 1860, line 21 Form 425 Form 860, line 23 Foreign tax credits attach from 611 Form 4255 Form 860, line 23 Form 860, line 24 Form 1760 Form 4250 Form 860, line 23 Form 860, line 24 Form 860, line 24 Form 860, line 25 Form 860, line 24 Form 860, line 24 Form 860, line 25 Form 860, line 26 Form 860,	5 Capital gains for the tax year included on Schedule A, line 1. See instructions	5	
7 Distributable net income Combine lines 1 through 6. If zero or less, enter -0-8 If a complex trust, enter accounting income for the tax year as determined under the governing instriment and applicable local law 8 −28 , 436 . 9 Income required to be distributed currently 9 10 Other amounts paid, credited, or otherwise required to be distributed 11 Total distributions Add lines 9 and 10. If greater than line 8, see instructions 11 Total account of tax-exempt income included on line 11 13 Tentative income distribution deduction. Subtract line 12 from line 11 14 Tentative income distribution deduction. Subtract line 12 from line 11 15 Income distribution deduction. Subtract line 12 from line 11 line 15 line distribution deduction. Subtract line 13 or line 14 here and on page 1, line 18 line 15 0. Schedule G Tax Computation (see instructions) 1 Tax, a Tax on laxable income See instructions b Tax on lump-sum distributions. Attach Form 4972 c Alternative minimum tax (from Schedule 1 (Form 1041), line 56) d Total Add lines 1a through 1c 2a Foreign tax credit. Attach Form 3800 c Credit for prior year minimum tax, Attach Form 8801 d Bond credits. Attach Form 8912 e Total credits Add lines 2a through 2d 3 Subtract line 2e from line 1d If zero or less, enter -0-4 let investment income tax from Form 825. Form 8611 6 Household employment taxes. Attach From 1860, line 21 Form 425 Form 860, line 23 Foreign tax credits attach from 611 Form 4255 Form 860, line 23 Form 860, line 24 Form 1760 Form 4250 Form 860, line 23 Form 860, line 24 Form 860, line 24 Form 860, line 25 Form 860, line 24 Form 860, line 24 Form 860, line 25 Form 860, line 26 Form 860,	6 Enter any gain from page 1, line 4, as a negative number. If page 1, line 4, is a loss, enter the loss as a positive number	6	-12,065.
If a complex trust, enter accounting income for the tax year as determined under the governing instrument and applicable local law 8 -28,436 9		7	
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SCHEDULE D (Form 1041)

Capital Gains and Losses
► Attach to Form 1041, Form 5227, or Form 990-T

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10 ► Go to www irs gov/F1041 for instructions and the latest information

OMB No 1545-0092

Department of the Treasury Internal Revenue Service

Name of estate or trust

HEAD FAMILY CHARITABLE FOUNDATION

5507-19-4/4

Employer identification number

38-6949833

Note:	Form 5227 filers need to complete only Parts I and II					
Pa	rt I Short-Term Capital Gains and Losses - As	sets Held One '	Year or Less			
See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.		(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1 a	Totals for all short-term transactions reported on Form 1099-B for					
	which basis was reported to the IRS and for which you have no					
	adjustments (see instructions). However, if you choose to report all					
	these transactions on Form 8949, leave this line blank and go to line 1b					
1ь	Totals for all transactions reported on Form(s) 8949 with					
	Box A checked					
2	Totals for all transactions reported on Form(s) 8949 with		1			
	Box B checked					
3	Totals for all transactions reported on Form(s) 8949 with					
	Box C checked					
4	Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	1			4	
5	Net short-term gain or (loss) from partnerships, S corporations, and other	r estates or trusts	SEE STATEM	IENT 7	5	12,866.
6	Short-term capital loss carryover Enter the amount, if any, from line 9 of	the 2016 Capital Loss				
	Carryover Worksheet				6	l()
7	Net short-term capital gain or (loss) Combine lines 1a through 6 in colu	ımn (h). Enter here and	d on line 17,			
	column (3) on page 2			>	7	12,866.
Pa	rt II Long-Term Capital Gains and Losses - Ass	sets Held More	Than One Year	r		
			l.	1		

Schedule D (Form 1041) 2017 Page 2 Part III Summary of Parts I and II (1) Beneficiaries' (2) Estate's (3) Total or trust's Caution: Read the instructions before completing this part 12,866. 12,866. 17 Net short-term gain or (loss) 17 18 Net long-term gain or (loss): a Total for year <801. <801.> 18a b Unrecaptured section 1250 gain (see line 18 of the wrksht) 18b c 28% rate gain 18c 12,065. 19 Total net gain or (loss) Combine lines 17 and 18a 19 Note. If line 19. column (3) is a net gain, enter the gain on Form 1041_line 4 (or Form 990-T. Part I. line 4a). If lines 18a and 19. column (2), are net gains.

SCHEDULE D

1

ALTERNATIVE MINIMUM TAX Capital Gains and Losses Addahd Form 1941—Form 5927 or Form 990-T

OMB No. 1545-0092

Part I Short-Term Capital Gains and Losses - As	sets Held One	Year or Less		-
See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1 a Totals for all short-term transactions reported on Form 1099-B for				
substitution in the control of the c		I	I	

Schedule D (Form 1041) 2017	ALTERNATIVE MI	MUMIN	TAX		Page :
Part III Summary of Parts I and II			(1) Beneficiaries'	(2) Estate	s (3) Total
Caution. Read the instructions before co	mpleting this part	:		or trust's	
17 Net short-term gain or (loss)		17		12,8	66. 12,866.
18 Net long-term gain or (loss).					
a Total for year		18a		<7	52. <752.
b Unrecaptured section 1250 gain (see line 18 of the wri	ksht)	18b			
c 28% rate gain	·	18c			
19 Total net gain or (loss) Combine lines 17 and 18a	l l	▶ 19		12,1	14. 12,114.
Note: If line 19, column (3), is a net gain, enter the gair go to Part V, and don't complete Part IV If line 19, col					
Part IV Capital Loss Limitation					
20 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T. Part I. line 4c. if	a trust), the	smaller of:		
a The loss on line 19, column (3) or b \$3,000		,,	•	20	()
Note: If the loss on line 19, column (3), is more than \$5	3.000. or if Form 1041, page	1. line 22 (d	or Form 990-T. line 3	34). is a loss. c	complete the Capital
Loss Carryover Worksheet in the instructions to figure y		, (-		,,	•
Part V Tax Computation Using Max	imum Capital Gains F	Rates			
Form 1041 filers Complete this part only if both lines 18a a			t is entered in Part I or	Part II and ther	re is an entry on Form 1041.
line 2b(2), and Form 1041, line 22, is more than zero	(-,				,
Caution: Skip this part and complete the Schedule D Ta	x Worksheet in the instruction	ns if			
• Either line 18b, col (2) or line 18c, col (2) is more					
 Both Form 1041, line 2b(1), and Form 4952, line 4. 	•				
Form 990-T trusts. Complete this part only if both lines 18a		vidends are	included in income in	Part Lof Form 9	190-T and Form 990-T line
34, is more than zero. Skip this part and complete the Sche					
21 Enter taxable income from Form 1041, line 22 (or Form		21	1	100,00	. (2) 10 111010 111011 2010
22 Enter the smaller of line 18a or 19 in column (2)	550 1, iii (54)	<u> </u>			
but not less than zero	22				
23 Enter the estate's or trust's qualified dividends from	22		1		
Form 1041, line 2b(2) (or enter the qualified dividends					
included in income in Part I of Form 990-T)	23				
24 Add lines 22 and 23	24				
25 If the estate or trust is filing Form 4952, enter the	24				
amount from line 4g; otherwise, enter -0-	25	1			
26 Subtract line 25 from line 24 If zero or less, enter -0-	23	26	-		
27 Subtract line 26 from line 21 If zero or less, enter -0-		27	 		
28 Enter the smaller of the amount on line 21 or \$2,550		28	1		
29 Enter the smaller of the amount on line 27 or line 28		29			
	'his amaiint is tayad at 00/	25		30	
30 Subtract line 29 from line 28. If zero or less, enter -0 T31 Enter the smaller of line 21 or line 26	THIS ATTIOUTE IS LAXEU AT U76	ا م	1	30	
		31			
32 Subtract line 30 from line 26		32	-	 -	
33 Enter the smaller of line 21 or \$12,500		33	 		
34 Add lines 27 and 30		34	 		
35 Subtract line 34 from line 33. If zero or less, enter -0-		35	-		
36 Enter the smaller of line 32 or line 35		36	<u> </u>		
37 Multiply line 36 by 15% (0.15)		م ا	1	▶ 37	
38 Enter the amount from line 31		38	+		
39 Add lines 30 and 36		39	1		
40 Subtract line 39 from line 38. If zero or less, enter -0-		40	1		
41 Multiply line 40 by 20% (0.20)		1	1	▶ 41	
42 Figure the tax on the amount on line 27. Use the 2017 T					
and Trusts (see the Schedule G instructions in the instri	uctions for Form 1041)	42			
43 Add lines 37, 41, and 42		43	-		
44 Figure the tax on the amount on line 21. Use the 2017 T	ay wate Schedule for Estates	1	1	į.	1

710842 12-20-17

Schedule D (Form 1041) 2017



G, line 1a (or Form 990-T, line 36)

and Trusts (see the Schedule G instructions in the instructions for Form 1041)

45 Tax on all taxable income Enter the smaller of line 43 or line 44 here and on Form 1041, Schedule

FORM 1041	INTEREST INCOME		STATEMENT	1
DESCRIPTION		U.S. INTEREST	OTHER TAXABL INTEREST	·Ε
GLENMEDE PRIVATE INVESTMENT FUND LLC - ORDINARY INTEREST INDEPENDENCE GLOBAL FUND LLC - OF				2.
INTEREST	DINACI		5,00)1.
SUBTOTALS	-		5,00	3.
TOTAL TO FORM 1041, LINE 1	=		5,00)3.
FORM 1041	DIVIDEND INCOME		STATEMENT	2
DESCRIPTION	U.S. INTEREST	QUALIFYING DIVIDENDS	ORDINARY DIVIDENDS	3
GLENMEDE CLIENT OPPORTUNITIES LLC INDEPENDENCE GLOBAL FUND LLC	:		2,36	1.
SUBTOTALS			2,36	54.
TOTAL TO FORM 1041, LINE 2A			2,36	
FORM 1041	OTHER INCOME		STATEMENT	3
DESCRIPTION			AMOUNT	
CANCELLATION OF DEBT -GLENMEDE PR	IVATE INVESTMENT	FUND VIII,	43	38.
TOTAL TO FORM 1041, LINE 8			43	38.

FORM 1041 INTEREST EXPENSE		STATEMENT	4
DESCRIPTION		AMOUNT	
1041 INVESTMENT INTEREST, FORM 4952		1,3	16.
TOTAL TO FORM 1041, LINE 10		1,3	16.
FORM 1041 OTHER DEDUCTIONS NOT SUBJ TO FLOOR LIMITATION	JECT	STATEMENT	 5
DESCRIPTION	DIRECT AMOUNT	INDIRECT AMOUNT	
DIRECT - INDEPENDENCE GLOBAL FUND LLC INDIRECT - INDEPENDENCE GLOBAL FUND LLC	2,581.		43.
TOTAL TO FORM 1041, LINE 15A		2,6	24.
FORM 1041 MISCELLANEOUS DEDUCTIONS TO FLOOR LIMITATION		STATEMENT	6
DESCRIPTION	DIRECT AMOUNT	INDIRECT AMOUNT	
DIRECT - GLENMEDE CLIENT OPPORTUNITIES LLC DIRECT - GLENMEDE PRIVATE INVESTMENT FUND VIII, LLC	9. 259.		
	6,989.		
DIRECT - GLENMEDE PRIVATE INVESTMENT FUND IX LLC			
TOTAL MISC. DEDUCTIONS S	SUBJ TO FLOOR	7,2! 3!	93.

SCHEDULE D NET SHORT-TERM GAIN OR I PARTNERSHIPS, S CORPORATIONS, A		STATEMENT	7
DESCRIPTION OF ACTIVITY		GAIN OR LO	oss
GLENMEDE CLIENT OPPORTUNITIES LLC GLENMEDE PRIVATE INVESTMENT FUND VIII, LLC INDEPENDENCE GLOBAL FUND LLC TOTAL TO SCHEDULE D, PART I, LINE 5		8. 25. 12,833. 12,866.	
DESCRIPTION OF ACTIVITY	GAIN OR LOSS	28% GAI1	7
GLENMEDE CLIENT OPPORTUNITIES LLC GLENMEDE PRIVATE INVESTMENT FUND VIII, LLC INDEPENDENCE GLOBAL FUND LLC GLENMEDE PRIVATE INVESTMENT FUND IX LLC	326. -35. -40. 165.		
TOTAL TO SCHEDULE D, PART II, LINE 12	416.		
SCHEDULE D ALTERNATIVE MINIMUM NET SHORT-TERM GAIN OR I PARTNERSHIPS, S CORPORATIONS, ES	LOSS FROM	STATEMENT	9
DESCRIPTION OF ACTIVITY		GAIN OR LO	oss
GLENMEDE CLIENT OPPORTUNITIES LLC GLENMEDE PRIVATE INVESTMENT FUND VIII, LLC INDEPENDENCE GLOBAL FUND LLC		12,83	8. 25. 33.
TOTAL TO SCHEDULE D AMT, PART I, LINE 5		12,86	56.

HEAD FAMILY CHARITABLE FOUNDATION E.I.N. 38-6949833 TAX YEAR ENDING 12/31/2017

ATTACHMENTS PAGE 1 FORM 990-T PART II, LINE 20, CHARITABLE CONTRIBUTIONS - PAID DURING THE YEAR

NO.	GIFT DESCRIPTION	AMOUNT	
1	SEE SCHEDULES ATTACHED	1,415,000.00	
	TOTAL 2017 GRANT PAID	1,415,000.00	
	2017 TOTAL UNRELATED BUSINESS TAXABLE INCOME	8,934.00	
	50% OF UNREALATED BUSINESS TAXABLE INCOME 2017 CHARITABLE CONTRIBUTION DEDUCTION LIMIT	4,467,00	4,467.00