Department of the Trease Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information

	For	cale	idar year 2017 or tax year beginning		, and ending		
	Na	me o	foundation		•	A Employer identification	number
	_		MAS & CAROLYN WITT FOUN			38-3920900	
			nd street (or PO box number if mail is not delivered to street	address)	Room/suite	8 Telephone number 203-979-54	0.2
			HOLMES AVENUE	nostal anda		1	
			own, state or province, country, and ZIP or foreign IEN, CT 06820	postal code		C If exemption application is p	ending, check here
			all that apply: initial return	Initial return of a fo	ormer public charity	 D=1. Foreign organizations	s, check here
			Final return	Amended return	•	2.5	·
			Address change	Name change		2 Foreign organizations me check here and attach co	eting the 85% test, mputation
	H_(type of organization. X Section 501(c)(3) e			E If private foundation sta	
			ction 4947(a)(1) nonexempt charitable trust	Other taxable private founda		under section 507(b)(1)	(A), check here
			· 1 —	ing method. X Cash	Accrual	F If the foundation is in a	
		rom ⊦ ►\$	Part II, col. (c), line 16)	other (specify) mn (d) must be on cash hasis	s.)	under section 507(b)(1)	(B), check here
		art I	Analysis of Revenue and Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
			(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	expenses per books	income	income	for charitable purposes (cash basis only)
		1	Contributions, gifts, grants, etc., received			N/A]
21 1		2	Check X if the foundation is not required to attach Sch B				
ル		3	Interest on savings and temporary cash invastments	41.	41.		STATEMENT 1
11		4	Dividends and interest from securities	57,652.	57,652.		STATEMENT 2
1 1			Gross rents Net rental income or (loss)				
			Net gain or (loss) from safe of assets not on line 10	66,655.			
	Jue	Ь	Gross sales price for all 170 00 E				
	evel	7	Capital gain net income (from Part IV, line 2)		66,655.		
	ď	8	Net short-term capital gain				
		9	Income modifications Gross sales less returns				
		Ι.	and allowances		<u> </u>	· · · · · · · · · · · · · · · · · · ·	
		l	Gross profit or (loss)	 		 	
		l	Other income			<u> </u>	
		12	Total. Add lines 1 through 11	124,348.	124,348	ECENTED	
_		13	Compensation of officers, directors, trustees, etc	0.	_0.	LOEIVED	0.
2020		14	Other employee salaries and wages			D 1 0 0000	
12	s	1	Pension plans, employee benefits			EB 1 9 2020	
0	ense	I	Legal fees Accounting fees STMT 3	2,546.	2,546,	<u> </u>	0.
	Expe		Other professional fees	2,3±0.		DEN, UT	
SCANNED JUL	ē Ш	17	Interest				
Ω	rative	18	Taxes STMT 4	2,536.	2,536.		0.
Щ	nist	19	Depreciation and depletion				
Ź	퍨	20	Occupancy				
K	nd Ad		Travel, conferences, and meetings				
Š	a	١	Printing and publications Other expenses STMT 5	447.	447.		0.
	perating	24	Total operating and administrative				
	per		expenses. Add lines 13 through 23	5,529.	5,529.		0.
	Ō		Contributions, gifts, grants paid	53,500.			53,500.
		26	Total expenses and disbursements.		F		F0 F00
			Add lines 24 and 25	59,029.	5,529.		53,500.
			Subtract line 26 from line 12.	65,319.			İ
			Excess of revenue over expenses and disbursements Net investment income (if negative, enter -0-)	05,513.	118,819.		<u>_</u>
		l	Adjusted net income (if negative, enter -0-)			N/A	

723501 01-03-18 LHA For Paperwork Reduction Act Notice, see instructions.

ror	m 98	0-PF (2017) THOMAS & CAROLIN WITT FC	ONDATION, INC		3320300 Fage 2
·D	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End or	
	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	3,089.	448.	448.
		Savings and temporary cash investments			
		Accounts receivable			
	"	Less, allowance for doubtful accounts			
	١.				<u> </u>
	4	Pledges receivable			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less, allowance for doubtful accounts		-	
	8	Inventories for sale or use			
Assets		Prepaid expenses and deferred charges			
SS		· · ·			
`		Investments - U.S. and state government obligations	2 160 161	2,237,121.	2,744,788.
	b	Investments - corporate stock STMT 6	2,169,161.	2,231,121.	2,744,700.
	C	Investments - corporate bonds		<u></u>	
	11	Investments - land, buildings, and equipment basis	<u> </u>		
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment; basis			
	'	Less accumulated depreciation			
		Other assets (describe			
	16	Total assets (to be completed by all filers - see the	2 172 250	2 227 560	2 745 226
		instructions Also, see page 1, item I)	2,172,250.	2,237,569.	2,745,236.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
ņ	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
ğ	21	Mortgages and other notes payable			
Ë	22	Other liabilities (describe			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
	20	Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26, and lines 30 and 31.			
S					
ces	l	Unrestricted		<u>-</u> .	
lar	25	Temporarily restricted			
Ва	26	Permanently restricted			
Net Assets or Fund Balan		Foundations that do not follow SFAS 117, check here			J
Ī		and complete lines 27 through 31.]
0	27	Capital stock, trust principal, or current funds	0.	0.	į
ets	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
ASS	29	Retained earnings, accumulated income, endowment, or other funds	2,172,250.	2,237,569.	
et'	30	Total net assets or fund balances	2,172,250.	2,237,569.	ŀ
z	١٠٠]
	24	Total liabilities and net assets/fund balances	2,172,250.	2,237,569.	l
				2/20//005	· · · ·
Р	art	Analysis of Changes in Net Assets or Fund Ba	lances		
-	Total	not accepte or fund halanoos at hagingues of year. Part II. column (a), line 5	20		
		net assets or fund balances at beginning of year - Part II, column (a), line 3	OU .		2 172 250
	•	at agree with end-of-year figure reported on prior year's return)		1	2,172,250. 65,319.
		amount from Part I, line 27a		2	
		r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		4	2,237,569.
		eases not included in line 2 (itemize)		5	0.
6	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, col	lumn (b), line 30	6	2,237,569.
_		· · · · · · · · · · · · · · · · · · ·			Form 990-PF (2017)

2	0	9	0	0	Page
---	---	---	---	---	------

Part IV Capital Gaills	and Los	ses for rax on m	Vestilient	Income	T		——, · · · ·			
		of property sold (for exar common stock, 200 shs		nte,	P	How a ' - Purc) - Don	illase	c) Date (mo., d	acquired ay, yr.)	(d) Date sold (mo., day, yr.)
1a FIRST TRUST COI	NSUMER	RETF					1	.1/1	4/14	11/07/17
b WEBMD HEALTH CO							(2/1	3/15	09/21/17
C										
d				-						
e										
(e) Gross sales price		preciation allowed (or allowable)		st or other basis expense of sale					ain or (loss s (f) minus	
0 032	<u> </u>	, or anomalory		8,77	1			((-/	(1)	258.
a 9,032.										66,397.
ь 161,263.				94,86	٥.					00,39/.
<u>C</u>										
<u>d</u>										
<u>e</u>										
Complete only for assets showing	g gam m co	lumn (h) and owned by t	lie foundation	on 12/31/69.					ol. (h) gàin	
(i) FMV as of 12/31/69		Adjusted basis s of 12/31/69		col. (j), if any					ot less that (from col. (
a										258.
b										66,397.
-										
<u>c</u>										
<u>d</u>									-	
_e					_		Τ΄			
2 Capital gain net income or (net ca	pital loss)	If gain, also enter If (loss), enter -0-	in Part I, line in Part I, line	7 27	}	2			_	66,655.
3 Net short-term capital gain or (los	s) as define	d in sections 1222(5) and	d (6)		[
If gain, also enter in Part I, line 8,			1. 7		N					
If (loss) enter -0- in Part I line 8	• •				Ŋ	3			N/A	
Part V Qualification U	nder Se	ction 4940(e) for	Reduced	Tax on Net	nve	stm	ent Incor	ne		
(For optional use by domestic private	foundation	s subject to the section 4	940(a) tak on	net investment inc	come	١				
(1 of optional use by domestic private	- Touridation.	o outlies to the section i	5 10(a) ax 611	THE THEODER IN		-,				
If section 4940(d)(2) applies, leave th	ns part blan	k.								
										Yes X Nu
Was the foundation liable for the sect					loa?					Tes _A_ Nu
If "Yes," the foundation doesn't qualify								_	_	
i Enter the appropriate amount in e	acii columii	for each year, see the in	structions bei	ore maxing any er	itries.	·		1		(4)
(a) Base period years	ŀ	(b)			(c)				Distrib	(d) oution ratio
Calendar year (or tax year beginning	ng in)	Adjusted qualifying dist	tributions	Net value of no					(col. (b) div	rided by col. (c))
2016			0,000.		2		2,278.			.022601
2015			6,368.				9,427.			.131263
2014		1:	9,092.			6	8,350.	T		.279327
2013										
2012						_		f		
2012				L						
9. Total of line 1 column (d)								2		.433191
2 Total of line 1, column (d)		- المنافع المستميم	ت عنا ۵ مسامت	O or his the asset !		10050		-		• = 33171
3 Avorago distribution ratio for the 8			in line 2 by 6.	u, or by the numbe	or or y	yoars				144207
the foundation has been in exister	ice if less th	an 5 years						3		.144397
4 Enter the net value of noncharltab	le-use asset	s for 2017 from Part X, I	lue 5					4		<u>2,488,458.</u>
								1		
5 Multiply line 4 by line 3								5		359,326.
, ,										
6 Enter 1% of net investment incom	a /1% of Da	rt I ling 27h\						6		1,188.
Citter 178 of het investment incom	ic (1 /6 U i i a	att, mic 270)								
- 1411 5 10										360,514.
7 Add lines 5 and 6								7		300,314.
										E3 E55
8 Enter qualifying distributions from	•			1		• • •		8		53,500.
If line 8 is equal to or greater than See the Part VI instructions.	line 7, ched	k the box in Part VI, line	1b, and comp	olete that part usin	g a 1°	% tax r	rate			

723521 01-03-18

Exempt operating foundations described in section 4940(a), check here and enter Vivo inte 1. Date of viting or determination littlets and the viting of the viting o	Form	990-PF (2017) THOMAS & CAROLYN WITT FOUNDATI	ON,	INC		38-392			Page 4
b Damesic Outdations that meet the section 4940(e) requirements in Part V, chick here □ 1 2, 376 . b Damesic Outdations that meet the section 4940(e) requirements in Part V, chick here □ 2 and enter 1% of Part I, line 27b . all porter domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b). 7 Tax under section 511 (domestic section 4947(a)(1) triests and taxable foundations only; others, enter -0-) 8 Add lines 1 and 2 8 Subtitle 8 (norms) tax (domestic section 4947(a)(1) triests and taxable foundations only; others, enter -0-) 9 Tax desired in the section of the 10 tries 1 and 10 tr	·Pa	rt VI Excise Tax Based on Investment Income (Section 4940	O(a), 4	940(b),	<u>4940(e), or 49</u>	48 - see	instruc	tion	s)
b Damesic Outdations that meet the section 4940(e) requirements in Part V, chick here □ 1 2, 376 . b Damesic Outdations that meet the section 4940(e) requirements in Part V, chick here □ 2 and enter 1% of Part I, line 27b . all porter domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b). 7 Tax under section 511 (domestic section 4947(a)(1) triests and taxable foundations only; others, enter -0-) 8 Add lines 1 and 2 8 Subtitle 8 (norms) tax (domestic section 4947(a)(1) triests and taxable foundations only; others, enter -0-) 9 Tax desired in the section of the 10 tries 1 and 10 tr	1a	Exempt operating foundations described in section 4940(d)(2), check here and e	enter "N/	A" on line 1	ı.]				1
of Part I, Inc 27b All other domastic toundations enter 27k of live 27b. Exempt foreign organizations, enter 4% of Part I, Inc 12, col. (b). 7 Tax under domastic toundations enter 27k of live 27b. Exempt foreign organizations, enter 4% of Part I, Inc 12, col. (b). 9 Tax under domastic toundations existion 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 1 Add lines 1 and 2 2 Sy 376. 1 Subtlet A (norms) tax (domastic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 December 2 day of the 2 day o									
c All other domestic foundations enter 2% of time 27b. Exempt foreign organizations, enter 4% of Part I, I, Ine 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 5 Tax based on inextement alteraceme. Subtract line 4 from lina 3. It zero in liss, enter -0-) 5 Tax based on inextement access. 6 Condish-Payments' 5 2.3 75 . 6 Condish-Payments' 6 2 2 3 75 . 6 Condish-Payments' 6 2 3 3 2 3 75 . 7 2 3 75 . 8 3 2 3 75 . 8 3 2 3 75 . 8 3 2 3 75 . 8 4 2 3 75 . 9 Description of the condish and a source on the form on the form of the section 494 (b) of the condish and payments. Add lines 8 through 8 dl d d d d d d d d d d d d d d d d d	b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here	ightharpoons	and enter	1%	1		<u>2,3</u>	<u>76.</u>
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 Add lines 1 and 2 4 Subhtile A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3.1 zero or less, enter -0- 5 Cerdist-Peyments' 2 2017 estimated tax payments and 2016 overpayment credited to 2017 5 Exempt foreign organizations: - tax withheld at source 6 Tax paid with application for extension of time to file (Form 8968) 6 D. 0. 6 Backup withholding erroneously withheld 7 Total credits and payments. Add lines Sa through 6d 8 Enter lavy penalty for underpayment of estimated tax. Check here 1f Form 2220 is attached 8 Enter any penalty for underpayment of estimated tax. Check here 1f Form 2220 is attached 9 Tax due, If the total of lines Sa did is more than line 7, enter amount owed 9 Tax due, If the total of lines Sa did is more than line 7, enter amount owed 9 Day A33. 10 overpayment, If then 7 is more than the total of lines Sa and 8, enter the amount overpaid 11 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interviene in any poblicular dampagn? 10 the spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is *78** to 1 a or 1b, attach a detailed description of the activities of the activiti		of Part I, line 27b					-		1
Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Credisc#Payments' a 2017 a stimuted tax payments and 2016 overpayment credited to 2017 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) 6 B					col. (b). 丿 -				
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3.1 zero or lisss, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3.1 zero or lisss, enter -0- 5 Credits-Pyments a 2017 estimated tax payments and 2016 overpayment credited to 2017 b Exampt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) b C D. d Backopy withhold 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ If Form 2220 is attached 8 Enter any penalty for underpayment of estimated tax. Check here ☐ If Form 2220 is attached 9 Tax due, if the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due, if the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due, if the total of lines 5 and 8 is more than line 7, enter amount owed 10 total payments. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to legic credited to 2018 estimated tax. ► 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 10 bit of spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answers "Set" to 1 a or th, attach a detailed description of the activities and copies of any materials published or distributed by the foundation life form 112D-DLI or this year. 11 the set in the set of the set of the 1850 imposed during the year? 12 Like the amount (if any) paid by the foundation during the year of the activities and copies of any materials published or distributed by the foundation. New Sections 90 to 19	2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; ot	hers, en	ter - 0-)		2			
S Tax based on investment income. Subtract line 4 from line 3.11 zero or less, enter-0-6 6 Credits/Payments a 2017 estimated tax payments and 2016 overpayment credited to 2017 b Exempt foreign organizations - Lax withheld at source C Tax paid with application for extension of time to file (Form 8868) 6 Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underspayment of estimated tax. Check here ☐ If Form 2220 is attached 8	3	Add lines 1 and 2				3		<u>2,3</u>	
6 Credits/Payments a 2017 estimated tax payments and 2016 overpayment credited to 2017 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8668) d	4		thers, er	nter -0-)					
a 2017 estimated tax payments and 2016 overpayment credited to 2017 b Exempt foreign organizations - Tax withheld at source c Tax paid with application for extension of time to file (Form 8668) d Backup withholding erroneously withheld f Total credits and payments. Add lines 6a through 6d Total credits and payments. Add lines 6a through 6d Total credits and payments. Add lines 6a through 6d Total credits and payments. Add lines 6a through 6d Total credits and payments. Add lines 6a through 6d Total credits and payments. Add lines 6a through 6d Total credits and payments. Add lines 6a through 6d Total credits and payments. Add lines 6a manual reference of the following the following file of the f	5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-				5		2,3	76.
b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding ernoreusly withheld 7 Total cradits and payments. Add lines 6 at Brough 6d 9 Total cradits and payments. Add lines 6 at Brough 6d 10 Total cradits and payments. Add lines 6 at Brough 6d 10 Total cradits and payments. Add lines 6 at Brough 6d 10 Total cradits and payments. Add lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2018 estimated tax. 12 Eart VIII-A. Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interview in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the sames is "Yes" to la. or 1b, attach a detailed description of the activities. 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the sames is "Yes" to la. or 1b, attach a detailed description of the activities. 1c Did the foundation file Farm 112e-POL for this year? 1c Did the foundation file Farm 112e-POL for this year? 1c Did the foundation engaged in any activities that have not previously been reported to the IRS? 1l' "Yes," attach a detailed description of the activities. 1a Has the foundation have any changes, not previously been reported to the IRS, in its governing instrument, or bylaws, or other similar instruction of See (yeal file file file file file file file fil	6	Credits/Payments:		1	•				
c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Ad these Sa through 6d 8 Enter any peasity for underpayment of estimated tax. Check here		• • • • • • • • • • • • • • • • • • • •							
d Backup withholding erroreously withheld 7 Total cradits and payments. Add lines & althrough 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 2, 433. 10 Overpayment. If hier 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If hier 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2018 estimated tax ▶ Refunded ▶ 11 Part VIII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any ophitical campaign? b Did it spend more than 5100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation Form 1129-POL for this year? 1b Enter the animulity of any ophitical expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 . (2) On foundation managers. ▶ \$ 0 . 2 Has the foundation. ▶ \$ 0 . (2) On foundation managers N				ļ					j
Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 6 is more than the 16d of lines 5 and 6, enter the amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 6, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2018 estimated tax Part VII-A Statements Regarding Activities Tax due. If the total of lines 5 and 6, enter the amount overpaid Tax due. If the total of lines 5 and 6, enter the amount overpaid Tax due. If the total of lines 5 and 6, enter the amount overpaid Tax due. If the total of lines 5 and 6, enter the amount overpaid Tax due. If the total of lines 5 and 6, enter the amount overpaid Tax due. If the total of lines 5 and 6, enter the amount overpaid Tax due. If the total of lines 5 and 6, enter the amount overpaid Tax due. If the total of lines 6 and 6, enter the amount overpaid Tax due. If the total of lines 6 and 6, enter the amount overpaid Tax due. If the total of lines 6 and 6, enter the amount overpaid Tax due. If the total of lines 6 and 6, enter the amount overpaid Tax due. If the total of lines 6 and 6, enter the amount overpaid Tax due. If the total of lines 6 and 6, enter the amount overpaid 1 and 1 an									
Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	d	Backup withholding erroneously withheld	<u>6d</u>		0.				
9 Tax dee. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line? 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Crédited to 2018 estimated tax ▶ 10 12 Enter VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS? If "Yes," attach a detailed description of the activities. 4 Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 Was there a liquidation, thermitation, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction 7 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: 9 by language in the governing instrument, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction 7 b If the answer is "Yes" to line 7, has the foundation reports or with which it is registered. See instructions. 2 If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered. See instructions. 9 I		· · · · · · · · · · · · · · · · · · ·							
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2018 estimated tax ▶ Refunded ▶ 11 Peart VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 1c Did the foundation in Eram 1120-POL for this year? 2d Enter the amount (if any) and by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. 2 Has the foundation mapaged in any activities that have not previously been reported to the IRS? 1 T'es, a state a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," tatch a conformed copy of the changes 3 Has the foundation have unrelated business gross income of \$1,000 or more during the year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: 9 By language in the governing instrument, or "Bylanguage in the governing instrument, or "Bylanguage in the governing instrument, or "Bylanguage in the governing instrument, or "Bylangu			ached						
1 Enter the amount of fine 10 to be: Credited to 2016 estimated tax	9				>		·	<u> </u>	<u> 33.</u>
Part VII-A Statements Regarding Activities	10				>				
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? b) Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes? See the instructions for the definition if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c) Did the foundation file Form 1120-POL for this year? d) Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0 (2) On foundation managers ► \$ 0 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? If "Yes," attach the attacement required by *General Instruction 7* Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or By language in the governing instrument of Pil*No,* attach explanation If "Yes," complete Part II,					Refunded	11			
any political campaign? b Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes? See the instructions for the definition if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0. (2) On foundation managers ▶ \$ 0. 2 Has the foundation mapaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? b If "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," statch the statement required by General Instruction 7 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the A	$\overline{}$		lation of	. d.d.t nord	· · · · · · · · · · · · · · · · · · ·			Ves	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. Did the foundation in Connection with the activities. It is foundation file Form 1120-P0L for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 1 On the foundation. ▶ \$ 0 . (2) On foundation managers. ▶ \$ 0. Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. Has the foundation made any changes, not previously reported to the IRS; in its governing instrument, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes Did the foundation have unrelated business gross income of \$1,000 or more during the year? If "Yes," has it filed a tax return on Form 990-T for this year? If "Yes," attach the statement required by General instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV The answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General instruction G? If "No," attach explanation It to end the foundation claiming status as a private operating foundation	1a		iation of	old II pari	icipate or intervene	111	10		
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$			0003 600	a the inetri	otions for the defini	tion		-	
distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \(\) \(\	D					uon	"	\dashv	
c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$			or arry irr	alci iais pu	bilatica di				
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0. (2) On foundation managers ▶ \$ 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. le Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. le Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. le Enter the reimbursement (if any) paid by the foundation during the year? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS? If "Yes," attach a detailed description of the activities. 4 La Did the foundation have unrelated business gross income of \$1,000 or more during instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," has it filed a tax return on Form 990-T for this year? If "Yes," has it filed a tax return on Form 990-T for this year? If "Yes," attach the statement required by *General Instruction T* Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2017 or the tax ye							15	—	$\overline{\mathbf{x}}$
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amendatis the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ CT b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV.		-	vear.				"		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? If "Yes," has it filed a tax return on Form 990-T for this year? If "Yes," tatach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered. See instructions. CT b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV	u				0.				
managers. ▶ \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? for Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ■ By language in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered. See instructions. CT b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV.									1
2 X If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered. See instructions. CT b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV	٠	•	turo tun	,россо с	*				1
If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? N/A 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered. See instructions. CTT b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV	2		357				2		X
Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T* Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered. See instructions. CT b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G?* If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV	-						-		
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV	3	·	nstrume	nt, articles	of incorporation, or	•			
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered. See instructions. CT b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV							3		X
Swas there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV Enter the states to which the foundation reports or with which it is registered. See instructions. CT If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV	4a	• •	r۶				4a		X
If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV Enter the states to which the foundation reports or with which it is registered. See instructions. CT If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV	Ь	If "Yes," has it filed a tax return on Form 990-T for this year?				N/A	4b		<u></u>
Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ■ By language in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered. See instructions. CT b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV	5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	•				5		X
 By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV Ba Enter the states to which the foundation reports or with which it is registered. See instructions. ► CT If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV 		If "Yes," attach the statement required by General Instruction T						İ	i
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered. See instructions. ► CT b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV 9 X	6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied er	ther:						.
remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered. See instructions. CT b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV 9 X									
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered. See instructions. CT b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV 9 X		 By state legislation that effectively amends the governing instrument so that no mandatory 	y direction	ons that co	inflict with the state	law			
8a Enter the states to which the foundation reports or with which it is registered. See instructions. CT b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV									
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G2 If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV 9 X	7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," comp	lete Par	t II, col. (c)	, and Part XV		7	<u> </u>	 ,
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G2 If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV 9 X									.
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV 9 X	8a		ins. 🕨		 		.		
of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV 9 X 9 X 10 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1							.		.
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV	b		ttorney (General (or	designate)			 -	
year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV							8b	<u> </u>	一一 つ
year 2017 of the tax year beginning in 2017 ood the motivation of year 2017 of the tax year beginning in 2017	9				4942(J)(5) for caler	ıdar			/ پ
10 Did any persons become substantial contributors during the fax year? If "Yes" ettech a schodule listing their pames and addresses I 10 I I X									
Form 990-PF (2017)	10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedu	le listing t	heir names a	ind addresses				

Page 5

Pa	art VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement. See instructions	12		_X_
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	L
	Website address ► N/A	<u> </u>	400	
14	The books are in care of ▶ DELPHINE KNIGHT BROWN Telephone no. ▶ 203-97		492	
	Located at ► 150 HOLMES AVENUE, DARIEN, CT ZIP+4 ► 06	820		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here	NT	/A	· []
	and enter the amount of tax-exempt interest received or accrued during the year	IN	/ A Yes	No
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank,	40	162	X
	securities, or other financial account in a foreign country?	16	_	
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
Da	foreign country ► Int VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1.	During the year, did the foundation (either directly or indirectly):			1
ıa	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			1
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			1
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"	1		
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A	1b		
	Organizations relying on a current notice regarding disaster assistance, check here			ļ
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2017?	1c		<u> X</u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			,
	defined in section 4942(j)(3) or 4942(j)(5)).			Ì
, a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			1
	before 2017? Yes X No			1
	If "Yes," list the years			- 1
D	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			. 1
	NT / N	2b		—
	statement - see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	20		
Ü				- 1
3.	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			1
Ja	during the year?			- 1
h	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after			Ì
_	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			- 1
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2017.) N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		<u> </u>
	For	m 99 0	PF	(2017)

form 990-PF (2017) THOMAS & CAROLYN WITT FO	UNDATION, INC		38-39209	100		'age 6
Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be Re	equired _{(contin}	ued)			
5a During the year, did the foundation pay or incur any amount to:			L		Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1 4945(e))?	Y	es X No	- 1		ł
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire	ctly,				
any voter registration drive?		Y	es X No		i	
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Y	es 🗶 No 🏻			ı
(4) Provide a grant to an organization other than a charitable, etc., organization						l
4945(d)(4)(A)? See instructions		Y	es X No			Ī
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or fo	or				
the prevention of cruelty to children or animals?			es X No	l		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described i	n Regulations	<u> </u>			
section 53.4945 or in a current notice regarding disaster assistance? See instru		-	N/A	5b		
Organizations relying on a current notice regarding disaster assistance, check h						1
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr		ned	_ 1			
expenditure responsibility for the grant?		. ,	es 🔲 No			- 1
If "Yes," attach the statement required by Regulations section 53 4945-5(d).				ı		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on]	- 1
a personal benefit contract?	- •	☐ Ye	es X No	[[
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b		X
If "Yes" to 6b, file Form 8870.			Ţ			\neg
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	☐ Ye	s X No			
b If "Yes," did the foundation receive any proceeds or have any net income attribu			N/A	7b		
Part VIII Information About Officers, Directors, Truste		agers, Highly				
Paid Employees, and Contractors	•					
1 List all officers, directors, trustees, and foundation managers and th	eir compensation.					
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans	(6	e) Expe	INSE
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	ace	illowan	ces
DERMOTT M. BREEN	TREASURER					
34 PERKINS ROAD						
SOUTHBURY, CT 06488	0.00	0.	0.			0.
	VICE PRESIDEN	r				
34 PERKINS ROAD						
SOUTHBURY, CT 06488	0.00	0.	0.			0.
	PRESIDENT					
L50 HOLMES AVENUE						
DARIEN, CT 06820	2.00	0.	0.			0.
	SECRETARY					
LO3 CALM WINDS COURT						
CARY, NC 27513	0.00	0.	0.			0.
Compensation of five highest-paid employees (other than those inc						
	(b) Title, and average		(d) Contributions to employee benefit plans and deferred	(6	Expe	nse
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	acc	illowan	ces
NONE						
					_	
· · · · · · · · · · · · · · · · · · ·						
Total number of other employees paid over \$50,000						0
TOTAL HUMBER OF OTHER CHIPTOYOUS PAID OVER WOOLOOD			Form	990	-PF (
			. 51111		,	/

Form 990-PF (2017) THOMAS & CAROLYN WITT FOUNDATION, INC	<u> 38-392</u>	<u>0900</u>	Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)	<i>'</i>		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."			
(a) Name and address of each person paid more than \$50,000 (b) Type of ser	vice	(c) Comp	ensation
NONE			
		 	
Total number of others receiving over \$50,000 for professional services		•	0
Part IX-A Summary of Direct Charitable Activities			
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the		C	
number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses	
1 N/A			
2			
^			
3		-	
4			
Part IX-B Summary of Program-Related Investments			
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount	
1 <u>N/A</u>			
2			
All other program-related investments. See instructions.			
3			
	——		
Total Add Inac 1 through 2			0.
Total. Add lines 1 through 3		orm 990-P	

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	dations	, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
·	Average monthly fair market value of securities	1a	2,478,327.
b	Average of monthly cash balances	1b	2,478,327. 48,026.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	2,526,353.
_	Reduction claimed for blockage or other factors reported on lines 1a and		
Ī	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,526,353.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	37,895.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,488,458.
6	Minimum investment return. Enter 5% of line 5	6	124,423.
P	art XI Distributable Amount (see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations an	d certain	
	foreign organizations, check here 🕨 🔃 and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	124,423.
2a	Tax on investment income for 2017 from Part VI, line 5		
þ	Income tax for 2017. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	2,376.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	122,047.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	122,047.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	122,047.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	53,500.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	53,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	ıncome. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	53,500.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation q	ualifies fo	or the section
	4940(e) reduction of tax in those years.		

Form **990-PF** (2017)

Page 9

Part XIII Undistributed Income (see instructions)

		(a)	(b)	(c)	(d)
	<u> </u>	Corpus	Years prior to 2016	2016	2017
1 Distributable amount for 2017 from	om Part XI,				100 047
line 7	<u> </u>				122,047.
2 Undistributed income, if any, as of the e	end of 2017			2 605	
a Enter amount for 2016 only	<u> </u>			3,695.	
b Total for prior years:	ļ		^		
			0.		
3 Excess distributions carryover, if	any, to 2017:				
a From 2012					
b From 2013					
c From 2014					
d From 2015					
e From 2016		0.			
f Total of lines 3a through e	<i>,</i>	U •			
4 Qualifying distributions for 2017					
Part XII, line 4. ► \$				3,695.	
a Applied to 2016, but not more that				3,055.	
b Applied to undistributed income of			0.		
years (Election required - see inst			· · ·		······
c Treated as distributions out of co	· .	0.			
(Election required - see instructio		<u>U.</u>			49,805.
d Applied to 2017 distributable amo		0.			45,005.
e Remaining amount distributed ou	· -	0.			0.
5 Excess distributions carryover applied to (If an amount appears in column (d), the must be shown in column (a))	o 2017 same amount	0.			0.
6 Enter the net total of each colum indicated below:	nn as				
a Corpus Add lines 3f, 4c, and 4e Subtra	ct line 5	0.			
b Prior years' undistributed income	. Subtract				
line 4b from line 2b			0.		
c Enter the amount of prior years' undistributed income for which a deficiency has been issued, or on the section 4942(a) tax has been assessed	which		0.		
d Subtract line 6c from line 6b. Tax	able				
amount - see instructions			0.		
e Undistributed income for 2016. S	Subtract line				
4a from line 2a. Taxable amount -	- see instr.			0.	
f Undistributed income for 2017. S	Subtract				
lines 4d and 5 from line 1. This ai	mount must				
be distributed in 2018					72,242.
7 Amounts treated as distributions	out of				
corpus to satisfy requirements im	nposed by				
section 170(b)(1)(F) or 4942(g)(3	3) (Election				
may be required - see instruction	s)	0.			
8 Excess distributions carryover fro	om 2012				
not applied on line 5 or line 7		0.			
9 Excess distributions carryover to	2018.				
Subtract lines 7 and 8 from line 6	6a	0.			
0 Analysis of line 9;					
a Excess from 2013					
b Excess from 2014				•	
c Excess from 2015					
d Excess from 2016					
e Excess from 2017					5 000 DE (00.17)

723581 01-03-18

Form **990-PF** (2017)

Form 990-PF (2017) THOMAS	& CAROLYN WI	TT FOUNDAT	ION, INC		20900 Page 1
Part XIV Private Operating F	oundations (see ins	tructions and Part VI	I-A, question 9)	N/A	
1 a If the foundation has received a ruling of	or determination letter that	it is a private operating			
foundation, and the ruling is effective fo	or 2017, enter the date of th	e ruling	▶ ∟		
b Check box to indicate whether the foun	d <u>ation is a private operating</u>	foundation described		4942(<u>J</u>)(3) or4	942(J)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2017	(b) 2016	(c) 2015	(d) 2014	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of			,		
exempt activities					.,
e Qualifying distributions made directly		.			
for active conduct of exempt activities					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon: a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying			r		
under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return]
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter;					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public			<u> </u>		
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from			<u> </u>		
an exempt organization					
(4) Gross investment income	/		· · · · · · · · · · · · · · · · · · ·		
Part XV Supplementary Info	rmation (Complete	e this part only i	f the foundation	had \$5,000 or mo	re in assets
at any time during t					
1 Information Regarding Foundation	n Managers:		-		
a List any managers of the foundation wh		an 2% of the total cont	ributions received by the	foundation before the clos	se of any tax
year (but only if they have contributed i			,		•
NONE					•
b List any managers of the foundation wh	o own 10% or more of the	stock of a corporation (or an equally large porti	on of the ownership of a pa	artnership or
other entity) of which the foundation ha			der en edemit im 9- hann		,
NONE					
2 Information Regarding Contribut	ion, Grant, Gift, Loan, S	Scholarship, etc., Pr	ograms:		
Check here ► X if the foundation				not accept unsolicited requ	ests for funds. If
the foundation makes gifts, grants, etc.					
a The name, address, and telephone num					- · · - ·
a The hame, address, and telephone ham	bor or ornan address or the	porcon to whom applie			
b The form in which applications should l	ne submitted and information	on and materials they st	noniq rucinqe.		
b The form in which applications enough	oo ooo,,,,,,,,oo ano iii,o,,,,,oo	,,, and ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
c Any submission deadlines:					
		·			
d Any restrictions or limitations on award	ls, such as by geographical	areas, charitable fields,	kinds of institutions, or	other factors	

Form 990-PF (2017)

Page 12

THOMAS & CAROLYN WITT FOUNDATION, INC

nter gross amounts unless otherwise indicated.	Unrelated t	iusiness income		by section 512, 513, or 514	(e)
_	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exemp
Program service revenue:	code		code		
a	— 		+ +		
<u> </u>	1 1	·	+ +		
G			 		
d		· 	1		
e f	-		+ +	-	
g Fees and contracts from government agencies			 		
Membership dues and assessments			 		-
Interest on savings and temporary cash			 		
investments			14	41.	
Dividends and interest from securities			14	57,652.	
Vet rental income or (loss) from real estate:			 	<u> </u>	
Debt-financed property		-			
Not debt-financed property					
Net rental income or (loss) from personal				***	
property			1		
Other investment income					
Gain or (loss) from sales of assets other					
than inventory			18	66,655.	
Net income or (loss) from special events			+	- 00,000	
Gross profit or (loss) from sales of inventory					
Other revenue.					
1			1 1	İ	
b	_				
G					
d			1		
e	_				
Subtotal Add columns (b), (d), and (e)		0.		124,348.	
	L			13	
Total. Add line 12, columns (b), (d), and (e))				
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.		alichment of Ev	omnt Du		
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.		olishment of Ex	empt Pu		
Fotal. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations. Art XVI-B Relationship of Activities	to the Accom			rposes	
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations. Art XVI-B Relationship of Activities	s to the Accomp	olumn (e) of Part XVI-A		rposes	
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations. The No. Explain below how each activity for which in	s to the Accomp	olumn (e) of Part XVI-A		rposes	
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations. The property of the	s to the Accomp	olumn (e) of Part XVI-A		rposes	
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations. The property of the	s to the Accomp	olumn (e) of Part XVI-A		rposes	
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations. The property of the	s to the Accomp	olumn (e) of Part XVI-A		rposes	
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations. The No. Explain below how each activity for which in	s to the Accomp	olumn (e) of Part XVI-A		rposes	
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations. The No. Explain below how each activity for which in	s to the Accomp	olumn (e) of Part XVI-A		rposes	
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations. The property of the	s to the Accomp	olumn (e) of Part XVI-A		rposes	
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations. The No. Explain below how each activity for which in	s to the Accomp	olumn (e) of Part XVI-A		rposes	
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations. The No. Explain below how each activity for which in	s to the Accomp	olumn (e) of Part XVI-A		rposes	
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations. The No. Explain below how each activity for which in	s to the Accomp	olumn (e) of Part XVI-A		rposes	
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations. The No. Explain below how each activity for which in	s to the Accomp	olumn (e) of Part XVI-A		rposes	
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations. The No. Explain below how each activity for which in	s to the Accomp	olumn (e) of Part XVI-A		rposes	
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations. art XVI-B Relationship of Activities ne No. Explain below how each activity for which in	s to the Accomp	olumn (e) of Part XVI-A		rposes	
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations. ART XVI-B Relationship of Activities The No. Explain below how each activity for which in	s to the Accomp	olumn (e) of Part XVI-A		rposes	
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations. ART XVI-B Relationship of Activities The No. Explain below how each activity for which in	s to the Accomp	olumn (e) of Part XVI-A		rposes	
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations. ART XVI-B Relationship of Activities The No. Explain below how each activity for which in	s to the Accomp	olumn (e) of Part XVI-A		rposes	
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations. ART XVI-B Relationship of Activities The No. Explain below how each activity for which in	s to the Accomp	olumn (e) of Part XVI-A		rposes	
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations. art XVI-B Relationship of Activities ne No. Explain below how each activity for which in	s to the Accomp	olumn (e) of Part XVI-A		rposes	

723621 01-03-18

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

1. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)

1	Did the o	rganization directly or indu	rectly engage in any	of the followin	ng with any other organization	on described in secti	on 501(c)		Yes	No
•						• • • • • • • • • • • • • • • • • • • •				
а	(other than section 501(c)(3) organizations) or in section 527, relating to political organizations? Transfers from the reporting foundation to a noncharitable exempt organization of.									
•	(1) Cash	, -		oro onompron	,uu			1a(1)		X
	(2) Othe							1a(2)		Х
h		nsactions:						14(-)		
٠		s of assets to a noncharital	hle exemnt organizat	inn				1b(1)		X
		hases of assets from a noi	• =					16(2)		X
	٠,	al of facilities, equipment,	•	gamzation				1b(3)		X
	` '	ibursement arrangements	01 011101 033013					1b(4)		X
	• •	s or loan guarantees						1b(5)		X
		ormance of services or me	mhershin or fundrais	sına salıcıtatın	ns			1b(6)		X
c	` '	if facilities, equipment, ma	•	=				1c		X
	-		• .	•		ways show the fair o	narket value of the goods, oll		els.	
·							or sharing arrangement, sho		,	
		d) the value of the goods, (,	,			
(a) Li	ne no	(b) Amount involved			e exempt organization	(d) Description	of transfers, transactions, and sha	ring arra	ingemen	ts
<u></u> -	t			N/A	****					
		· · - · ·								
	<u> </u>									
		.=		 						
					<u> </u>					
	1-45-4		lo affiliate di suale ann			-ntiona described				
20		•	•		or more tax-exempt organi	zations doscribod		Yes	T	No
		501(c) (other than section		CHON 5277				J 162	A	טאו נ
D	ii tes, c	omplete the following sche (a) Name of org			(b) Type of organization		c) Description of relationship	n		
		N/A	amzation		(b) Typo or organization	`	(a) accompliant at talking the	-		
		14/11							-	
						i				
					accompanying schedules and st			he IRS d	iscuss ti	nis
Sig									prepare	r
He	re 🕨									No
	Sigi	nature of officer or trustee	-		Date	Title				
	-	Print/Type preparer's na	me	Preparer's si	gnature	Date	Check If PTIN			
					1		self- employed			
Pa		ARI U. MAUI			The	01/09/20	P00			
	parer	Firm's name ► MAR	CAM I'MA	/ /			Firm's EIN ► 11-19	863	23	
Us	e Only	Only								
		Firm's address ► 35 MASON STREET								
		J GR	EENWICH,	CT 068	30		Phone no. (203)			
							For	m 990	PF	(2017)

FORM 990-PF INTERE	ST ON SAVI	NGS AND TEM	PORARY	CASH IN	VESTMENTS	STATEMENT 1	
SOURCE	REVE	REVENUE NET IN		(B) VESTMENT COME	(C) ADJUSTED NET INCOME		
WELLS FARGO				41.			
TOTAL TO PART I, LI				41.			
FORM 990-PF	DIVIDEND	S AND INTER	EST FRO	M SECUR	ITIES	STATEMENT 2	
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	RE'	(A) VENUE BOOKS	(B) NET INVES MENT INCO		
WELLS FARGO	57,652	<u> </u>	0. 57,652.		57,65	2.	
TO PART I, LINE 4 57,0		· ·	0.	57,652.	57,65	2.	
FORM 990-PF		ACCOUNTI	NG FEES			STATEMENT 3	
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(C) ADJUSTED NET INCOM		
TAX PREPARATION	_	2,546.		2,546.		0.	
TO FORM 990-PF, PG	1, LN 16B	2,546.		2,546.		0.	
FORM 990-PF	TAX	TAXES			STATEMENT 4		
DESCRIPTION		(A) EXPENSES PER BOOKS	(B NET IN MENT I	VEST-	(C) ADJUSTED NET INCOM		
FOREIGN TAXES EXCISE TAX		101. 2,435.		101.		0.	
TO FORM 990-PF, PG	1, LN 18	2,536.		2,536.	, A,	0.	

FORM 990-PF	OTHER E	XPENSES	STATEMENT 5		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ADR FEES CORPORATION FEE	6. 441.	6. 441.		0.	
TO FORM 990-PF, PG 1, LN 23	447.	447.		0.	

FORM 990-PF CORPORATE STOC	CORPORATE STOCK	
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
WELLS FARGO SECURITIES	2,237,121.	2,744,788.
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,237,121.	2,744,788.