## EXTENDED TO NOVEMBER 15, 2018 **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public.

	alendar year 2017 or tax year beginning	s.gov/Forms-sort formsu	, and ending	omazon.	Open to rable mapacaon
	ne of foundation	·		A Employer identification	number
H	ERBERT SIMON FAMILY FOUND	ATION		38-3905454	:
	ber and street (or P O box number if mail is not delivered to street a		Room/suite	B Telephone number	
6	00 E. 96TH STREET		510	317-636-16	00
	or town, state or province, country, and ZIP or foreign po	ostal code	<del>.</del>	C if exemption application is p	ending, check here
	NDIANAPOLIS, IN 46240	· · · · · · · · · · · · · · · · · · ·		_	
G C	heck all that apply: Initial return		rmer public charity	D 1. Foreign organizations	s, check here
	Final return	Amended return		Foreign organizations me check here and attach co	seting the 85% test,
<del></del>	heck type of organization:  Address change  X Section 501(c)(3) exi	Name change	011	1	
, L	- · · · · · · · · · · · · · · · · · · ·	Other taxable private founda	$\theta$	If private foundation sta under section 507(b)(1)	
I Fa	- <u> </u>	ng method: X Cash	Accrual	F If the foundation is in a	
	om Part II, col. (c), line 16)	her (specify)		under section 507(b)(1	
		ın (d) must be on cash basıs	s.)		
Pa	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1 Contributions, gifts, grants, etc., received	8,221,689.		N/A	14.
	2 Check In the foundation is not required to attach Sch. B				14011.2 May 1
	Interest on savings and temporary cash investments				C. Michigan,
	4 Dividends and interest from securities	727,013.	727,013.		STATEMENT 1
	5a Gross rents			FIRE	APRIATO 1
	b Net rental income or (loss)	2,456,484.		RE	PEINED O
ē	6a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all 11,447,468.	2,430,404.		2 NO.	9.0 2018
Revenue	7 Capital gain net income (from Part IV, line 2)	•	2,456,484.	8 NO.	1 2 0 2018   O
8	8 Net short-term capital gain		_,,		<u> </u>
	9 Income modifications			OG	DEN. UT
	Gross sales less returns and allowances				,, , , ,
	D Less Cost of goods sold				MARINE W
	c Gross profit or (loss)	992.	992.		STATEMENT 2
	11 Other income	11,406,178.	3,184,489.		STATEMENT Z
-	12 Total. Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages	90,587.	0.		0.
	15 Pension plans, employee benefits				
enses	16a Legal fees STMT 3	435.	0.		0.
ben	b Accounting fees STMT 4	42,600.	0.		0.
Ä	c Other professional fees				
Administrative Expo	17 Interest 18 Taxes STMT 5	53,203.	13,203.		0.
stra	18 Taxes STMT 5 19 Depreciation and depletion	33,203.	13,203.	-	
nini	20 Occupancy				
Adr	21 Travel, conferences, and meetings			· · · · · · · · · · · · · · · · · · ·	
P	22 Printing and publications				
ng a	23 Other expenses STMT 6	250,891.	197,271.		53,520.
Operating and	24 Total operating and administrative	405 546	010 454		F2 522
Ope	expenses. Add lines 13 through 23	437,716.	210,474.		53,520.
	25 Contributions, gifts, grants paid	6,208,187.			6,208,187.
	26 Total expenses and disbursements. Add lines 24 and 25	6,645,903.	210,474.		6,261,707.
_	27 Subtract line 26 from line 12:	0,043,303	210,111		1 0,202,707.
	a Excess of revenue over expenses and disbursements	1,760,275.			
	b Net investment income (if negative, enter -0-)		2,974,015.		<u> </u>
	C Adjusted net Income (if negative, enter -0-)			N/A	

723501 01-03-18 LHA For Paperwork Reduction Act Notice, see instructions.

	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	<u> </u>
	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	3,940,827.	8,852,230.	8,852,230.
	3	Accounts receivable			1
		Less; allowance for doubtful accounts ▶		L	
	4	Pledges receivable ▶			, 1
		Less; allowance for doubtful accounts ▶			
	5	Grants receivable			
	_	Receivables due from officers, directors, trustees, and other			
	۰	disqualified persons			
	7				1
	′	Other notes and loans receivable  Less; allowance for doubtful accounts	<del></del>		
	١.				
Assets		Inventories for sale or use			
Ass		Prepaid expenses and deferred charges			
_		Investments - U.S. and state government obligations Investments - corporate stock STMT 8	14,268,022.	12,819,348.	15,709,709.
			7,572,203.	6,427,851.	6,720,554.
			1,312,203.	0,427,031.	0,120,334.
	11	Investments - land, buildings, and equipment basis	<u> </u>		
	١,,	Less accumulated depreciation			
		Investments - mortgage loans Investments - other STMT 10	4,344,530.	4,727,782.	4,853,925.
	13		4,344,330.	4,121,102.	4,033,323.
	14	Land, buildings, and equipment; basis			
	ا	Less accumulated depreciation			
		Other assets (describe )			·····
	16	Total assets (to be completed by all filers - see the	30 125 502	32,827,211.	36,136,418.
_	1=	instructions. Also, see page 1, item I)	30,125,582.	34,641,411.	30,130,410.
	ı	Accounts payable and accrued expenses			
	18	Grants payable			
ies	19	Deferred revenue	· · · · · · · · · · · · · · · · · · ·		
Ħ	20	Loans from officers, directors, trustees, and other disqualified persons			, [
Liabilities	21	Mortgages and other notes payable			
	22	Other liabilities (describe			
		Total Habilities (add have 17 through 00)	0.	0.	
_	23		0.	0.	
		Foundations that follow SFAS 117, check here			
Š	۱.,	and complete lines 24 through 26, and lines 30 and 31.			
ances	24				
		Temporarily restricted			
Ð	26	·			
or Fund Ba		•			ļ
<u></u>		and complete lines 27 through 31.	0.	0.	
ş	27	Capital stock, trust principal, or current funds	0.	0.	
Net Assets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	30,125,582.	32,827,211.	
et A	29	Retained earnings, accumulated income, endowment, or other funds	30,125,582.	32,827,211.	
ž	30	Total net assets or fund balances	30,123,302.	32,027,211.	
	31	Total liabilities and net assets/fund balances	30,125,582.	32,827,211.	
=	_			30,00,,011	<u> </u>
<u>P</u>	art	Analysis of Changes in Net Assets or Fund B	salances		
1	Tota	net assets or fund balances at beginning of year - Part II, column (a), line	30		
		st agree with end-of-year figure reported on prior year's return)		1	30,125,582.
2	Ente	r amount from Part I, line 27a		2	4,760,275.
3	Othe	r increases not included in line 2 (itemize)		3	0.
4	Add	lines 1, 2, and 3		4	34,885,857.
		eases not included in line 2 (itemize)		ATEMENT 7 5	2,058,646.
6	Tota	net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (b), line 30	6	32,827,211.
					Form <b>990-PF</b> (2017)

Part IV Capital Gain	s and Lo	sses for Tax on In	vestment	Income						
(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			( <b>6)</b> D	(b) How acquired P - Purchase D - Donation		(c) Date : (mo., d	acquired ay, yr.)	(d) Date sold (mo., day, yr.)		
<u>1a</u>					ļ					
b SEE ATTACHE	D STA	TEMENTS								
<u>C</u>										
<u>d</u>					┢┈					
(e) Gross sales price	(f)	Depreciation allowed (or allowable)		t or other basis xpense of sale	·				ain or (loss s (f) minus	
a										
b										
C										
<u>d</u>										
e 11,447,468				8,990,98	4.					2,456,484.
Complete only for assets sho	<del></del>								ol. (h) gair	
(i) FMV as of 12/31/69	(	(j) Adjusted basis as of 12/31/69		cess of col. (ı) col. (ı), ıf any				Losses	not less tha (from col.	(h))
<u>a</u>										
<u>b</u>										
<u>C</u>										<del></del>
d										2 456 404
<u>e</u>										2,456,484.
2 Capital gain net income or (net	capital loss)	If gain, also enter If (loss), enter -0-			}	2				2,456,484.
3 Net short-term capital gain or (	loss) as defi	ned in sections 1222(5) an	d (6):		`					
If gain, also enter in Part I, line		c).			<b> </b>				27/7	
If (loss), enter -0- in Part I, line	lleder C	2001011101101010101	Dadwaad	Toy on Not		3	ant Inc	0.000	N/A	<u> </u>
Part V Qualification					_		Territ IIIC	Onne		
(For optional use by domestic prival)	ate foundation	ons subject to the section 4	1940(a) tax on	net investment in	ncome	e.)				
If section 4940(d)(2) applies, leav	e this part bl	ank.								
Was the foundation liable for the s				•	riody					Yes X No
If "Yes," the foundation doesn't qu  1 Enter the appropriate amount					ntrioc					
1 Enter the appropriate amount (a)	III eacii colui		ISH UCHOITS DE	Tore making any e				T		(4)
Base peřiód years		(b) Adjusted qualifying dist	tributions	Net value of no	(c) ancha		use assets		Distri	(d) button ratio
Calendar year (or tax year begin	illing III)		7,719.	1101 1010 01 110			2,993		(cor (n) n	vided by col. (c)) • 251919
2016			$\frac{7,715}{2,755}$				$\frac{2,333}{2,434}$			.151983
2015			$\frac{2}{3},515$ .				$\frac{2,33}{2,317}$			.170381
2014			$\frac{3,313}{3,227}$ .				$\frac{2}{6},023$			.256328
2013			0,499.	_			$\frac{0,023}{0,721}$			.289840
2012			U, <del>1</del> )).			, 42	0,721	+-	r	.207040
3. Tatal of line 1. solumn (d)								2		1.120451
2 Total of line 1, column (d)	a E waar ba	a pariod duudo the total c	on line O by E (	) or but ha numb	or of			<b> </b>	ļ	1.120431
3 Average distribution ratio for the	-		on line 2 by 5.	o, or by the numb	וט ואו	years		3		.224090
the foundation has been in exi	Stellice II less	man 5 years						۰		• 224030
4 Enter the net value of nonchar	table-use as	sets for 2017 from Part X,	line 5					4	2	28,845,531.
5 Multiply line 4 by line 3								5		6,463,995.
•										
6 Enter 1% of net investment inc	ome (1% of	Part I, line 27b)						6	<u> </u>	29,740.
7 Add lines 5 and 6								7		6,493,735.
8 Enter qualifying distributions f	rom Part XII,	line 4						8		6,261,707.
If line 8 is equal to or greater t See the Part VI instructions.	han line 7, cl	neck the box in Part VI, line	1b, and comp	lete that part usin	ng a 1	% tax ı	rate.			

Part VII   Excise Tax Based on Investment Income (Section 4940(p), 4940(p), or 4948 - see instructions)	Form 990-PF (2017) HERBERT SIMON FAMILY FOUNDATION		-3905454		ge 4	
Dates of ruling or determination letter.  1 Domastic foundations that most the section 4940(a) requirements in Part V, chick here   1			- see instru	ictions	<u>)                                    </u>	
Dates of ruling or determination letter.  1 Domastic foundations that most the section 4940(a) requirements in Part V, chick here   1	1a Exempt operating foundations described in section 4940(d)(2), check here ▶ and enter "N/A" on line 1.	) I				
of Part I, line 27b	Date of ruling or determination letter: (attach copy of letter if necessary-see instruc	tions)				
of Part, Line 27b  a fill other domestic foundations enter 2% of line 27b. Exempt to reign organizations, eater 4% of Part, Line 12, col. (b).  2 Tax under section 51 (connestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)  3 5.7 A80.  4 Subbtle A (income) bax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)  5 Tax based on investment income. Subtract ine 4 from line 3.1 fazor or less, enter -0-  6 Credits/Payments:  a 2017 estimated tax payments and 2016 overpayment credited to 2017  5 Exempt foreign organizations: axw withheld at source  6 B	b Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🔲 and enter 1	% } 1	5	9,48	0.	
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on livestiment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on livestiment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on livestiment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax description or granutations - Lax withhild at source 6 Tax pard with application for extension of time to file (Form 8688) 6 Tax description or extension of time to file (Form 8688) 8 Tax description or extension of time to file (Form 8688) 9 Tax description for extension of time to file (Form 8688) 10 Tax description or extension of time to file (Form 8688) 11 Tenter that monor or extension of time to file (Form 8688) 12 Tax description or extension of time to file (Form 8688) 13 Tax description of the file of the state of times 5 and 8, enter the amount overpaid 14 Tenter that monor of time 10 to file. For filed to 2 to 18 destinated tax X and the total or lines 5 and 8 enter that an authority of the filed to 19 Tax description of the activities and copies of any materials published or distributed by the foundation in Erom 112 DPU file or 19 Tax description of the activities and copies of any materials published or distributed by the foundation of the filed description of the activities and copies of any materials published or distributed by the foundation file form 112 DPU file this year? 1 Tax the requirements of section 508(6) (relating to sections 4951) imposed during the year? 1 Tax the foundation have unrelated business gross connection of 51,000 or more during the year? 1 Tax the requirements of section 508(6) (relating t			,		_	
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on livestiment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on livestiment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on livestiment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax description or granutations - Lax withhild at source 6 Tax pard with application for extension of time to file (Form 8688) 6 Tax description or extension of time to file (Form 8688) 8 Tax description or extension of time to file (Form 8688) 9 Tax description for extension of time to file (Form 8688) 10 Tax description or extension of time to file (Form 8688) 11 Tenter that monor or extension of time to file (Form 8688) 12 Tax description or extension of time to file (Form 8688) 13 Tax description of the file of the state of times 5 and 8, enter the amount overpaid 14 Tenter that monor of time 10 to file. For filed to 2 to 18 destinated tax X and the total or lines 5 and 8 enter that an authority of the filed to 19 Tax description of the activities and copies of any materials published or distributed by the foundation in Erom 112 DPU file or 19 Tax description of the activities and copies of any materials published or distributed by the foundation of the filed description of the activities and copies of any materials published or distributed by the foundation file form 112 DPU file this year? 1 Tax the requirements of section 508(6) (relating to sections 4951) imposed during the year? 1 Tax the foundation have unrelated business gross connection of 51,000 or more during the year? 1 Tax the requirements of section 508(6) (relating t	c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, 0	col. (b).			_ 1	
3 59,480. 4 Sobtile A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter 0-) 5 Tax based on investment income. Subtract line 4 from line 3, if zero or less, enter 0-) 5 Tax based on investment income. Subtract line 4 from line 3, if zero or less, enter 0-) 5 Tax based on investment income. Subtract line 4 from line 3, if zero or less, enter 0-) 5 Certificial Payments; 2 2017 estimated tax payments and 2016 overpayment credited to 2017 6 Exempt foreign organizations - tax withheld at source 6 Tax paid with application for exclassion of inme to the (Form 8889) 6 Ect 2017 organizations - tax withheld at source 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here I if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount ower paid 10 Overpayment. Illine 7s more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2016 estimated tax ▶ 4,785. Retunded ▶ 11 0. Part VII-A   Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? 15 Did it speed more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is 'Yes' to tar or 1th, attach a deballed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  1 but the foundation file Form 112P-DU for this year? 1 but the foundation file form 112P-DU for this year? 2 this the foundation file form 112P-DU for this year? 3 the foundation file of the activities. 3 tax the foundation have unrelated business gross moome of \$1,000 or more during the year? 1 l''yes, attach dealled description of the activities. 3 tax the foundation have unrelated business gross moome of \$1,000 or			-		0.	
4 Subtité A (monne) bat (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter-0-5  5 Tax based on investment income. Subtract lime 4 from lime 3. It zero or less, enter-0-5  6 Credits/Payments:  a 2017 estimated tax payments and 2016 overpayment credited to 2017  5 Exempt foreign organizations: tax withheld at source  6 Exempt foreign organizations: tax withheld at source  7 6 6 4 . 2 6 5.  7 6 4 . 2 6 5.  9 Tax due. If the total of limes 5 and 8 is more than line 7, enter amount overpaid  10 overpayment. If time 7 is more than the total or limes 5 and 8, enter the amount overpaid  10 overpayment. If time 7 is more than the total or limes 5 and 8, enter the amount overpaid  10 overpayment. If the 7 is more than the total or limes 5 and 8, enter the amount overpaid  10 overpayment. If the 7 is more than the total or limes 5 and 8, enter the amount overpaid  10 overpayment. If the 7 is more than the total or limes 5 and 8, enter the amount overpaid  10 overpayment. If the 7 is more than the total or limes 5 and 8, enter the amount overpaid  10 overpayment. If the 7 is more than the total or limes 5 and 8, enter amount overpaid  10 overpayment. If the 7 is more than 10 or destinated tax by the foundation and the 10 or limes 10 or l		3	5	9,48	0.	
5 Tax based on Investment Income. Subtract line 4 from line 3. If zero or less, enter -0.  6 Credis/Payments:  a 2017 estimated tax payments and 2016 overpayment credited to 2017  b Exempt foreign organizations - tax withheld at source  1 Tax pad with application for extension of time to the (Form 888)  d Backup withholding erroneously withhald  7 Total credits and payments. Add lines Sa through 8d  8 Enter any penalty for undergrayment of estimated tax. Check here		4				
6 Credits/Payments: a 2017 starnated tax payments and 2016 overpayment credited to 2017 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) c Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpald 11 Center the amount of line 10 to the Credited to 2018 selamitated tax    12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in distributed by the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in distributed by the foundation in Expert in 199-01. Lor this year or understance of the activities and copies of any materials published or distributed by the foundation file Form 1190-01. Lor this year?  16 Center the amount (if any) of tax on political expenditures (section 4955) imposed during the year?  17 Center the amount of the activities.  18 Line the foundation in Expert 1190-01. Lor this year or political expenditure tax imposed on foundation managers. ► S  10 Line foundation in Expert 1190-01. Lor this year?  10 Line the foundation in Expert 1190-01. Lor this year or political expenditure tax imposed on foundation managers. ► S  19 Line the foundation in Expert 1190-01. Lor this year or political expenditure tax imposed on foundation managers. ► S  20 Line the foundation in Expert 1190-01. Lor this year		5	5	9,48	0.	
a 2017 estimated tax payments and 2016 overpayment credited to 2017 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to tile (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here of the form 2220 is attached 9 Tax due. If the total of hines 5 and 8 is more than line 7, enter amount owed 10 Overgayment, If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2018 estimated tax. Ph. A 785   Refunded  11 O. PAT VII-A 1 Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagn? 15 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities. 2 Did the foundation in connection with the activities. 3 Did is spend from 1120-POL for this year? 4 Enter the amount (if any) pad by the foundation and activities. 5 Did to foundation of the connection with the activities. 6 Did to foundation in Service of the securities of the foundation managers. See 10 O. 2 (2) on foundation managers. See 10 O. 2 (3) on foundation managers. See 10 O. 2 (3) on foundation managers. See 10 O. 2 (4) on foundation managers. See 10 O. 2 (5) on foundation managers. See 10 O. 2 (6) on foundation managers. See 10 O. 2 (7) on foundation managers. See 10 O.	•		<del>                                     </del>			
b Exempt foreign organizations - tax withheld at source c Tax pand with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the folia I lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount ower in 10 0 4, 785. 11 Enter the amount of line 10 to be; Gredited to 2018 estimated tax ▶ 4, 785. Refunded ▼ 11 0 0.    Part VII.A   Statements Regardling Activities 1a During the tax year, did the foundation attempts to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 2 bild it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is Yes' to 1 at or 1b, attach a detailed description of the activities. 3 bild the foundation if Ferral 1120-PUL for this year? 4 certification in the state of the activities of the control of the activities of the interview of the interview of the activities of the interview of the interview of the activities of the interview of the	·	34.265.				
c Tax paid with application for extension of time to fite (Form 8868) d Backup withholding erroneusly withholding for Total credits and payments. Add lines 5a thorough 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due, if the total of lines 5 and 8 is more than time 7, either amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owed 11 Enter the amount of line 10 to be; Oredited to 2019 estimated tax ▶ 4, 785 _ Refunded 11 0			ŀ		ļ	
d Backup withholding erroneously withheld 7 Total credits and payments. Add tines through 60 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than line 17, enter amount owed 10 Overpayment. If line 7 is more than line 17, enter amount owed 11 Enter the amount of line 10 to be. Credited to 2018 estimated tax ► 10 Overpayment. If line 7 is more than line 17, enter amount overpaid 11 Enter the amount of line 10 to be. Credited to 2018 estimated tax ► 10 Overpayment. If line 7 is more than line 17, enter the amount of line 10 to be. Credited to 2018 estimated tax ► 11 Enter the amount of line 10 to be. Credited to 2018 estimated tax ► 12 During the tax year, did the boundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1 bill of spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the enterview is 'Yes' to tar or 10, attach a detailed description of the activities. 2 bill the foundation file Form 1120-POL for his year? 3 bill of the foundation file Form 1120-POL for his year? 4 bill of the doundation file Form 1120-POL to his year? 5 bill of the foundation made any changes, not previously reported to the IRS? 6 bill of the foundation disconsistion, or other activities. 7 bill of the foundation have unrelated business gross income of \$1,000 or more during the year? 8 bill of the foundation have unrelated business gross income of \$1,000 or more during the year? 8 bill of the foundation have unrelated business gross income of \$1,000 or more during the year? 8 bill of the foundation have unrelated business gross income of \$1,000 or more during the year? 8 bill of the foundation have unrelated business gross income of \$1,000 or more during the year? 9 by language in the governing instrument or or bill		30.000			1	
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10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount of line 10 to be; credited to 2018 estimated tax ► 4 , 785 . Refunded ► 11 O. PEART VII-8 Statements Regarding Activities  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1b Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes? See the instructions for the definition if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  1c Did the foundation file Form 1120-POL for this year?  2 Enter the amount (if any) political expenditures (section 4955) imposed during the year:  (11) On the foundation in Bio Form 1120-POL for this year?  3 Has the foundation engaged in any activities that have not previously been reported to the IRS?  1 If Yes, "attach a detailed description of the activities.  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If Yes, "attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  1 If Yes, "has it field a tax return on Form 990-T for this year?  2 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  3 If Yes, "attach he statement required by General Instruction T  4 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either;  4 By Janguage in the governing instrument, or  5 By state legislation that effectively amends the governing instrument so that no mandatory directio					<del>••</del>	
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Part VII-A   Statements Regarding Activities						
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7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  8a Enter the states to which the foundation reports or with which it is registered. See instructions.  IN  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X	<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that co</li> </ul>	nflict with the state law				
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10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X	9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or	4942(j)(5) for calendar		-	لي	1
To the unity personne determine the transfer of the unity	year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV			igspace	X	U
	10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names a	and addresses		<u></u> _L	<u>X</u>	

11   All any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(N) 13)? If Yes, attach schedule. See mistructions   12   Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory previetings?   11   X   X   Website address > N/A   X   X   X   X   X   X   X   X   X	Pa	rt VII-A   Statements Regarding Activities (continued)	-		
11 A any time during the year, dat the foundation, directly or indirectly, own a coelerolled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions 12 Did the foundation make a distribution to a donor advised find over which the foundation or a disqualified person had advisory privringes?  12	ш			Yes	No
section 5/2(b)(13)? If Yes, attach schedule. See instructions  10 dit he foundation make a distribution to a donic advised fund over which the foundation or a disqualified person had advisory privileges?  If Yes, attach statement. See instructions  10 dit he foundation make a distribution to a donic advised fund over which the foundation or a disqualified person had advisory privileges?  11 distribution of the foundation comply with the public inspection requirements for its annual returns and exemption application?  12	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
12	•		11		x
If Yes, attach statement. See instructions  3. Od the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address > N/A  13 X  13 X  14 The books are in earl of   HERBERT SIMON	12		$\vdash$		<del></del>
13	12		12		x
Website address ► N/A  11 The books are in ears of ► HERBERT SIMON  12 The books are in ears of ► HERBERT SIMON  15 Section 4947(a)(1) nonexempt charable trusts fling form 950-PF in less of Form 1041 - check here and enter the amount of tax-exempt interest received or accreded during the year  16 At any time during calendar year 20 17, dot the foundation have an interest in or a signature or other authority over a bank, securities, or other hinancial account in a foreign country?  16 At any time during calendar year 20 17, dot the foundation have an interest in or a signature or other authority over a bank, securities, or other hinancial account in a foreign country?  16 Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  FILE Form 4720 if any Item is checked in the "Yes" column, unless an exception applies.  18 In Juming they sky, did the foundation (lefter directly to indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish poods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburs the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person or lend to the benefit or use of a disqualified person or lend to the person or property to a government official? (Exception, Check 'No' if the foundation appear to make a grant to or to endoty the official for a period after termination of povernment service, if terminating within 90 days;  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation engage in a prory year in any of the acts fall to quality under the exceptions described in Regulations section 340 (14)(14) or in a current nother regarding within 90 days;  Organizations relying on a current nother regarding within 90 days;  19 Agree to pay we see the service of the	12		$\vdash$	Ÿ	
14 The books are in care of ▶ HERBERT SIMON Telephone no. № 317-636-1600 Located at № 600 RAST 96TH STREET, SUITE 510, INDIANPOLIS, IN 2IP-4 ▶ 46260  15 Section 4947(a)(1) nonexempt charable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year  A tray time during cleanery are 217, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing regurements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a buring the year, did the foundation (either directly or indirectly);  1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Firmsh goods, services, or facilities to (or accept them from) a disqualified person?  (3) Firmsh goods, services, or facilities to (or accept them from) a disqualified person?  (3) Firmsh goods, services, or facilities to (or accept them from) a disqualified person?  (3) Firmsh goods, services, or facilities to (or accept them from) a disqualified person?  (3) Firmsh goods, services, or facilities to (or accept them from) a disqualified person?  (3) Firmsh goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of enther available for the benefit or use of a disqualified person)?  (6) Agree to pay money or properly to a government officia? (Exception, Check 'No'  if the foundation of powerment survey, at the accidence of the service of the service of the se	13		١٩١	21	L
Located at ▶ 600 RAST 96TH STREET, SUITE 510, INDITANPOLIS, IN    Section 4947(a)(1) nonexempt charable trusts filing Form 990-PF in level of Form 1041 - check here   and enter the amount of tax-exempt interest received or accrued during the year   18. At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial societies of outher floating and the foundation have an interest in or a signature or other authority over a bank, securities, or other financial societies outher 90 to the financial societies of the finan	14		6-1	600	
15 Section 4947(a)(1) nonexempt charitable triust sling Form 990-PF in teu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 1. A ray have during calender year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and fining requirements for FiniCEN Form 114. If "Yes," enter the name of the foreign country.  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 buring the year, did the foundation (either directly or indirectly);  (1) Engage in the sale or exchange, or leasing of property with a dequalified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  a disqualified person?  (3) Furnish boods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a desqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a povernment official? (Exception, Check No*)  (7) If the foundation argued to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answers in Yes* to 14(1)-6, did any of the acts facts fined in 1a, their than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?  If Yes, list the years    b Are there any years Islated in a for which the foundation have any undistributed income? (If applying section 4942(a)(2) reliating to mocrect valuation of das year 2017, did the foundation have any undistributed mocme? (If applying section 4942(a)(2) (reliating to mocrect valuation of das year 2017, did the foundation hav	14		260	000	
and enter the amount of tax-exempt interest received or accrued during the year  8 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, scrutters, or other innancial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes," enter the name of the foreign country! ▶  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 brung the year, did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a dequalified person?  (2) Borrow money from, lied money to, or eitherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish poods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a dequalified person (or make any of either available for the benefit or use of a dequalified person (or make any of either available for the benefit or use of a dequalified person (or make any of either available for the benefit or use of a dequalified person (or make any of either available for the benefit or use of a dequalified person (or make any of either available for the benefit or use of a dequalified person (or make any of either available for the second person of property to a government official? (Exception, Check *No* of the floor display of the acts that in qualify under the exceptions described in Regulations section 54941(3)(3) or a sort of the second display of the acts that in qualify under the exceptions described in Regulations section 54942(a)(3) or a sort of the second official? (a polying disset assistance? See instructions)  1 b Are there any years is ided in 2a for whi	45		200	_	Т
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and fining requirements for FinicEN Form 114. If "Yes," enter the name of the foreign country.  Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly) or indirectly):  (1) Engage in the sale or exchange, or lessing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reinburse the expenses of, a disqualified person?  (5) Transfer any incine or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person) or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person) or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any or either available for the benefit or use of a disqualified person (or make any or either available for a period after termination of government service, if terminating within 90 days.)  If any answer is "Yes" to 161/66, did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(6):3 or make a grant to or to employ the distributed income (exclined 4942(a)(a)) or 4942(a)(a) or 4942(a)(a) or 4942(a)(a) or 4942(a)(a) or 4	15		M	/ <b>&gt;</b>	. —
Securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country! ▶  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 a During the year, did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?   Yes   No    2) Borrow money from, lead money to, or otherwise extend credit to (or accept it from)    a disqualified person?   Yes   No    (3) Furinsh goods, services, or facilities to (or accept them from) a disqualified person?   Yes   No    (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?   Yes   No    (5) Transfer any income or assets to a disqualified person (or make any of either available   Yes   No    (6) Transfer any income or assets to a disqualified person (or make any of either available   Yes   No    (7) Agree to pay money or property to a government official? (Exception, Check "No"   file foundation agreed to make a grant to or to employ the official for a period after termanation of governments ervice, if terminaling within 90 days.]   Yes   No    b If any answer is "Yes' to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 33.4941(d)-3 or in a current notice regarding disaster assistance, check here   No    c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the tirs day of the tax year Part of the pa	40	• • • • • • • • • • • • • • • • • • • •			No
See the instructions for exceptions and filling requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country  Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 bruming the year, did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or lessing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to rot employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance, check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?  2 Taxes on failure to distribute moome (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i) 49 of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?  1 Taxes on failure to distribute moome (section 4942) (does not apply of years the foundation was a private operating foundation defined in section 4942(i) 49 (in the foundation is not applying the provisions of section 49	10		18	163	
Foreign country   Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required   File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.   1a During the year, did the foundation (either directly or indirectly):   11 Engage in the sale or exchange, or lessing of property with a disqualified person?   Yes X No     21 Borrow money from, lend money to, or otherwise extend credit to (or accept it from)   a disqualified person?   Yes X No     31 Furnsh podes, services, or facilities to (or accept them from) a disqualified person?   Yes X No     41 Pay compensation to, or pay or reimburse the expenses of, a disqualified person?   Yes X No     42 Pay compensation to, or pay or reimburse the expenses of, a disqualified person?   Yes X No     43 Furnsh podes, services, or facilities to (or accept them from) a disqualified person?   Yes X No     44 Pay compensation to, or pay or reimburse the expenses of, a disqualified person (or make any of either available for the benefit or use of a disqualified person)?   Yes X No     54 Agree to pay money or property to a government official? (Exception, Check 'No' of the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)   Yes X No     54 Agray answer is "Yes to 1a(1)-(6), did any of the acts fait to quality under the exceptions described in Regulations section 3941(1-9) or in a current notice regarding dissater assistance? See instructions   N/A     55 Organizations relying on a current notice regarding dissater assistance? See instructions   N/A     6		· · · · · · · · · · · · · · · · · · ·			<del>  ^</del>
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 a During the year, did the foundation (either directly):  (1) Engage in the sale or exchange, or lessing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise setted credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person or make any of either available for the benefit or use of a disqualified person?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any names re "Se* to 1at(1-6), did any of the acts fall to quality under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance, check here  c before the first day of the tax year beginning in 2017?  1 axes on inalive to distribute incomes (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(3					
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or lessing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnsh goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b if any answer is "Yes" to 1a(1)-(6), did any of the acts fat to quality under the exceptions described in Regulations section 53.4941(r)3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(n)(3) or 4942(n)(3			<u> </u>		<u>'</u>
1a During the year, did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (e) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b) If any answer is "Yes' to 14(1)-(5), did any of the acts fail to qualify under the exceptions described in Regulations section \$3.494 (iq)-3 or in a current notice regarding disaster assistance, Check here  c) Did the foundation engage in a prior year in any of the acts fails to qualify under the exceptions described in Regulations section \$4.941 (iq)-3 or in a current notice regarding disaster assistance, Check here  c) Did the foundation engage in a prior year in any of the acts face; the check here  c) Did the foundation engage in a prior year in any of the acts face; the check here  c) Did the foundation developed in a prior year in any of the acts face; the check here  b) Are there any years isted in 2a for which the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?  If "Yes," list the years sited in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assetis) to the year's undistributed income? (life a	_F		$\overline{}$	Voc	No
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transler any income or assets to a disqualified person or make any of either available for the benefit or use of a disqualified person?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation argeet to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 39.491(1)3 or in a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance, check here  c bid the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5):  a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?  If "Yes," list the years is undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)  b Are there any years listed in 2a for which the foundation have any of the years listed in 2a, list the years here.  A b of the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did if have excess business holdings in 2017 as a result of (1)		·		res	NO
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is 'Yes' to 14(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53,4941(d)-3 or in a current notice regarding disaster assistance? See instructions  or Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?  If 'Yes,' list the years \in	18				
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b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after  May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	3		1		
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?  4b X		• •	1		
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?  4b X	1	· · · · · · · · · · · · · · · · · · ·			
Form 4720, to determine if the foundation had excess business holdings in 2017.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?  4b X					
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?  4b X					اـــا
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?  4b X		•	<del></del>		177
had not been removed from jeopardy before the first day of the tax year beginning in 2017?			4a		<u> </u>
					ر چ.
			_	<u> </u>	_

•					
Form 990-PF (2017) HERBERT SIMON FAMILY FOU			38-39054	54	Page 6
Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be F	Required (continu	ued)		
5a During the year, did the foundation pay or incur any amount to:				Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section		— <del>—</del>	es 🛣 No		}
(2) Influence the outcome of any specific public election (see section 4955); or	to carry on, directly or indire				
any voter registration drive?			s X No	1	
(3) Provide a grant to an individual for travel, study, or other similar purposes?		L Y€	s X No		
(4) Provide a grant to an organization other than a charitable, etc., organization	described in section	<u> </u>	· च्चि		1
4945(d)(4)(A)? See instructions			es X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f		es X No		
the prevention of cruelty to children or animals?			S LAL NO		,
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	•	n Regulations	N/A		
section 53.4945 or in a current notice regarding disaster assistance? See instru				30	╁──
Organizations relying on a current notice regarding disaster assistance, check h		and			1
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fro	vin the tax decause it maintai		es 🗔 No	Ì	
expenditure responsibility for the grant?  If "Yes," attach the statement required by Regulations section 53.4945-5(d).		·			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	azy premiume on				
a personal benefit contract?	ay premiums on		s X No		1
b Did the foundation, during the year, pay premiums, directly or indirectly, on a pi	ersonal benefit contract?			6b	X
If "Yes" to 6b, file Form 8870.			-		<del></del> -
7a At any time during the tax year, was the foundation a party to a prohibited tax sl	helter transaction?	Ye	es 🛣 No		
b If "Yes," did the foundation receive any proceeds or have any net income attribu			N/A	7b	
Part VIII Information About Officers, Directors, Trusto	es, Foundation Ma	nagers, Highly	1		
Paid Employees, and Contractors					
List all officers, directors, trustees, and foundation managers and tr		(c) Compensation	(d) Contributions to	(a) Evr	nence
(a) Name and address	(b) Title, and average hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred	(e) Exp account allowa	, other
	to position	enter -o-)	compensation	anowa	11003
				l	
SEE STATEMENT 11		0.	٥.		0.
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				İ	
		1		ĺ	
				ļ	
		<u> </u>		<u> </u>	
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	(d) Control village to	(-) Fu	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Exp account allowa	t, other
NONE					
		<b>.</b>			
				1	
	İ	1	1	1	

Total number of other employees paid over \$50,000

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	dation	s, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	22,337,422.
b		1b	2,093,455.
C		1c	4,853,926.
d	,	1d	29,284,803.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	29,284,803.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	439,272.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	28,845,531.
6	Minimum investment return. Enter 5% of line 5	6	1,442,277.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an foreign organizations, check here and do not complete this part.)	d certaii	1
1	Minimum Investment return from Part X, line 6	1	1,442,277.
2a	Tax on investment income for 2017 from Part VI, line 5 2a 59, 480.		
Ь	Income tax for 2017. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	59,480.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,382,797.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,382,797.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,382,797.
	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	_	
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	6,261,707.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:	_	
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	6,261,707.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		_
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	6,261,707.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	jualifies	for the section

Part XIII Undistributed Income (see instructions)

	(a)	(b)	(c)	(d)
	Corpus	Years prior to 2016	2016	2017
1 Distributable amount for 2017 from Part XI,				1 200 707
line 7				1,382,797.
2 Undistributed income, if any, as of the end of 2017			0	
a Enter amount for 2016 only			0.	
b Total for prior years:		0.		
,		U•	<del></del>	
3 Excess distributions carryover, if any, to 2017:				
a From 2012 2,295,565. b From 2013 3,325,935.				
2 2 2 4 5 2				,
5 000 055		!		
e From 2016 6, 029, 265.  f Total of lines 3a through e	18,581,525.			
4 Qualifying distributions for 2017 from	10,301,323.			
Part XII, line 4: ►\$ 6,261,707.				
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2017 distributable amount				1,382,797.
e Remaining amount distributed out of corpus	4,878,910.			
5 Excess distributions carryover applied to 2017	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a) )			<del></del>	
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	23,460,435.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of	ļ			
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2016. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2018				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election	_			
may be required - see instructions)	0.			
8 Excess distributions carryover from 2012	2 205 565			
not applied on line 5 or line 7	2,295,565.			
9 Excess distributions carryover to 2018.	21,164,870.	,		
Subtract lines 7 and 8 from line 6a	21,104,070.			
10 Analysis of line 9: a Excess from 2013   3,325,935.				
3 536 530				
b Excess from 2014 c Excess from 2015 3,394,178.				
d Excess from 2016 6,029,265.				
e Excess from 2017 4,878,910.				
0 - 10 - 10 - 10 - 10 - 10 - 10 - 10 -			L	Form <b>990-PF</b> (2017)

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		LY FOUNDATI			05454 Page 10
Part XIV Private Operating F			A, question 9)	N/A	
1 a If the foundation has received a ruling of					
foundation, and the ruling is effective for				4042(1)(2) or 1 4	942())(5)
b Check box to indicate whether the found	Tax year	ig fourtoation described in	Prior 3 years	4942(j)(3) or4	1942(j)(3) T
2 a Enter the lesser of the adjusted net	(a) 2017	(b) 2016	(c) 2015	(d) 2014	(e) Total
income from Part I or the minimum	(4)2011	(0)2010	(6)2010	(0,2011	(0) 10121
investment return from Part X for					
each year listed			<u> </u>	/_/	
<b>b</b> 85% of line 2a					<del> </del>
c Qualifying distributions from Part XII,					
line 4 for each year listed				<del></del>	
d Amounts included in line 2c not					
used directly for active conduct of	`				
exempt activities			/	<u> </u>	<del> </del>
e Qualifying distributions made directly					1
for active conduct of exempt activities.					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the					
alternative test relied upon:					· ·
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return					
shown in Part X, line 6 for each year					
listed					
c "Support" alternative test - enter:					}
(1) Total support other than gross					
investment income (interest, dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)				ļ	
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV   Supplementary Info	rmation (Comple	te this part only	if the foundation	had \$5,000 or m	ore in assets
at any time during t	the year-see insti	ructions.)			
1 Information Regarding Foundation	n Managers:				
a List any managers of the foundation wh	o have contributed more		ributions received by the	foundation before the cl	ose of any tax
year (but only if they have contributed n	nore than \$5,000). (See s	ection 507(d)(2).)			
HERBERT SIMON					
b List any managers of the foundation wh	o own 10% or more of th	e stock of a corporation (	or an equally large portion	on of the ownership of a j	partnership or
other entity) of which the foundation ha	s a 10% or greater interes	st.	, , , , , , ,		
NONE					
2 Information Regarding Contribut	ion, Grant, Gift, Loan,	Scholarship, etc., Pr	ograms:		
Check here 🕨 🛣 if the foundation of				not accept unsolicited req	uests for funds. If
the foundation makes gifts, grants, etc.,					
a The name, address, and telephone num	ber or email address of th	ne person to whom applic	ations should be addres	sed:	
,					
b The form in which applications should t	e submitted and informa	tion and materials they sh	nould include:		
		,	-		
c Any submission deadlines;		<del></del>			<del></del>
•					
d Any restrictions or limitations on award	s, such as by geographic	al areas, charitable fields,	kinds of institutions, or	other factors:	

Part XV   Supplementary Information				
3 Grants and Contributions Paid During the		Payment		<del></del> -
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
AAPLE FOUNDATION	N/A	₽C	OPERATIONS	
PO BOX 30636				
SANTA BARBARA, CA 93130				10,000.
ADVANCED ENERGY ECONOMIC INSTITUTE	N/A	PC	REDUCING CARBON	
1000 VERMONT AVE NW FL 3 WASHINGTON, DC 20005			EMISSIONS IN INDIANA	150,000.
WASHINGTON, DC 20003				
ANTI-DEFAMATION LEAGUE	N/A	PC	OPERATIONS	
605 THIRD AVENUE	N/ A		of Endin Tonio	
NEW YORK, NY 10158				10,000.
ARTMIX, INC	N/A	₽C	BUILDING CAPACITY FOR	
1505 N DELAWARE ST STE 100			ART REDEFINING	
INDIANAPOLIS, IN 46202			DISABILITY	70,000.
BALL STATE UNIVERSITY FOUNDATION	N/A	so I	OPERATIONS	
2800 W BETHEL AVE				
MUNCIE, IN 47304	ONTINUATION SHE	<u> </u> em/e\	<b>▶</b> 3a	5,000. 6,208,187.
b Approved for future payment	ONT THOW I TON DIVE	1		0,200,107.
NONE				
NONE				
		-		
Total			▶ 3b	0.

Inter gross amounts unless otherwise indicated.	Unrelated business income			by section 512, 513, or 514	(e)
·	(a) Business	(b)	(C) Exclu-	(d)	Related or exempt
1 Program service revenue:	code	Amount	sion	Amount	function income
a					· <del></del>
b					
C		<del></del>	_		
d	_				
e	_		$\bot$		
f	_				
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	727,013.	
5 Net rental income or (loss) from real estate:			· ·		
a Debt-financed property					
b Not debt-financed property					
Net rental income or (loss) from personal					
property			<del>       </del>	000	
7 Other investment income			14	992.	
8 Gain or (loss) from sales of assets other			1.0	2.456.404	
than inventory	ļ		18	2,456,484.	···
9 Net income or (loss) from special events				· · · · · · · · · · · · · · · · · · ·	
10 Gross profit or (loss) from sales of inventory	-		-+ +		
11 Other revenue:					
a	_		+		
0	- <del>    -</del>		<del>-   -   -</del>		
d	-		<del>                                      </del>		
12 Subtotal. Add columns (b), (d), and (e)	_	(	).	3,184,489.	0
13 Total. Add line 12, columns (b), (d), and (e)	<del> </del>			13	3,184,489
(See worksheet in line 13 instructions to verify calculations.)	)				
Part XVI-B Relationship of Activities		nplishment of	Exempt I	Purposes	
Line No. Explain below how each activity for which in	come is reported in i	column (e) of Part XV	I-A contribute	ed importantly to the accomp	lishment of
the foundation's exempt purposes (other than					
		<del></del>			•
	· · · · · · · · · · · · · · · · · · ·				
	<del></del>				

▼	the foundation's exempt purposes (other than by providing funds for such purposes).	
		- 000 PE ::::
723621 01-0	03-18	Form <b>990-PF</b> (2017

Form 990	<del>-PF</del> (20	17) HERBE	RT SIMON	FAMILY	FOUNDATION		38-3905454	Page 13
(Patt)	VII)	Information Re Exempt Organ		sfers to a	nd Transactions a	nd Relationships With	Noncharitable	
oth) a Trai	er than nsfers fr	inization directly or indi- section 501(c)(3) organ om the reporting found	rectly engage in any dizations) or in section ation to a noncharita	on 527, relating ible exempt org	to political organizations? anization of:	n described in section 501(c)	1a(1)	Yes No
b Oth: (1) (2)	er trans: Salas c Purcha	actions; of assets to a noncharite ses of assets from a no	bie exempt organiza ncharitable exempt	itionorganization			1b(1) 1b(2)	X X X
(4) (5) (8)	Reimbi Loans Perfon	ursement arrangements or loan guarantees nance of services or me	mbership or fundra	ising solicitatio	an		1b(4) 1b(5) 1b(8)	X X X
d if th ers	18 answ 18 rvices	er to any of the above is	"Yes," complete the oundation. If the fou	following sche indation receive	dula. Column (b) should al	ways show the fair market value ue in any transaction or sharing a	of the goods, other ass	
(a)Line no	a (	b) Amount Involved	(c) Name o	of noncharitable	exempt organization	(d) Description of transfers, t	rensections, and sharing on	angementa
in s	ection 5		on 501(c)(3)) or in s redute.		or more tax-exempt organ  (b) Type of organization		Yes	X No
		N/A						
Sign Here	and Bal	consistes of perfury, I declared to the true comment, and so	<del>replata. Declaration</del> of p	hile return, includir preparer (other tha	n tempeyor) is bessed on all Inflan	d statements, and to the best of my kn matter of SECRETARY DIRECTOR Title	rindigs.	io preparer 17 Se <u>e Inst</u> r.
Paid Prepa	arer	Print/Type preparer's n  MARK N. BE  Firm's game ▶ KSN	rnstein		. Bernstein			

**Use Only** 

Firm's address ▶ P.O. BOX 40857

INDIANAPOLIS, IN 46240-0857

Form **990-PF** (2017)

Phone no. (317) 580-2000

#### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

### **Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2017

Name of the organization

**Employer identification number** 

38-3905454 HERBERT SIMON FAMILY FOUNDATION Organization type (check one): Filers of: Section: Form 990 or 990-EZ 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions General Rule For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions **Special Rules** For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II 🔟 For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, chantable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III 🔟 For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, chantable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-FF),

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to

certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Employer identification number

<u>HERBE</u>	RT SIMON FAMILY FOUNDATION		-3905454
Part I	Contributors (see instructions) Use duplicate copies of Part I if ad	ditional space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	HERBERT SIMON REVOCABLE TRUST  8765 PINE RIDGE DRIVE  INDIANAPOLIS, IN 46260	\$ 5,221,689.	Person Payroll Noncash X (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	HERBERT SIMON REVOCABLE TRUST  8765 PINE RIDGE DRIVE  INDIANAPOLIS, IN 46260	sss	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$ 	Person Payroll Oncash Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		<b></b> \$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		<b>\$</b>	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
723452 11-0	11-17	\$Schedule B (Form	Person Payroll Noncash (Complete Part II for noncash contributions) 990, 990-EZ, or 990-PF) (2017)

**Employer identification number** 

### HERBERT SIMON FAMILY FOUNDATION

38-3905454

art II	Noncash Property (see instructions). Use duplicate copies of Part II	if additional space is needed	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	VARIOUS INVESTMENTS AND SECURITIES		
		 _ \$5,221,689.	12/18/17
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		  \$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		  \$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		  _   \$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	1-17	Schedule B (Form 9	90, 990-EZ, or 990-PF)

Employer identification number

HERBER		ION	38 - 3905454 In section 501(c)(7), (8), or (10) that total more than \$1,000 for					
Part III	the year from any one contributor. Complete completing Part III, enter the total of exclusively religious	columns (a) through (e) and the follow s, chantable, etc , contributions of \$1,000 or	VING line entry. For organizations					
(a) No. from	Use duplicate copies of Part III if addition  (b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held					
Part I	(5),poo o g							
	***							
		(e) Transfer of gift						
	Tunnafaurala nama addusas as		Relationship of transferor to transferee					
<u> </u>	Transferee's name, address, at	10 ZIP + 4	netationship of transfer of to transferee					
(a) No.	(h) Dumage of gift	(c) Use of gift	(d) Description of how gift is held					
Part I	(b) Purpose of gift	(c) Ose of gift	(a) bescription of now girt is need					
`		, , , , , , , , , , , , , , , , , , , ,						
-								
		(e) Transfer of gif						
-	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee					
(a) No.								
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held					
	(e) Transfer of gift							
-	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee					
(a) No.								
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held					
Γ	(e) Transfer of gift							
-	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee					

FORM 990-PF	DIVIDENDS	AND INTE	REST	FROM SECU	RITIES S'	PATEMENT :
SOURCE	GROSS AMOUNT	CAPITA GAINS DIVIDEN		(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	
1099 MISC	0.		0.	C	0.	
ICAHN ENTERPRISES	330.		0.	330	330.	
OAKTREE CAPITAL	264.		0.	264	264.	
OVERLOOK 3G	7,373.		0.	7,373	7,373.	
SPROTT PRIVET FUND	10,415.		0.		10,415.	
STIFEL ACCOUNTS	856,650.	163,6		693,028		
STIFEL ACCOUNTS -	030,0301	200,0		0,00,000	., ., .,	
ACCRUED INTEREST	0.		0.	ſ	0.	
THE OVERLOOK	0.		•	`	,,	
PARTNERS	15,603.		0.	15,603	15,603.	
FARINERS -	15,005.					
TO PART I, LINE 4	890,635.	163,6	22.	727,013	3. 727,013.	
FORM 990-PF		OTHER	INCO	ME	S	TATEMENT
DESCRIPTION			RE	(A) VENUE BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ICAHN ENTERPRISES - STIFEL STATEMENT - 0		— E		767. 225.	767. 225.	
TOTAL TO FORM 990-P	F, PART I,	LINE 11		992.	992.	
FORM 990-PF		LEGA	L FE	ES	S	TATEMENT
DESCRIPTION		(A) EXPENSES PER BOOKS		(B) T INVEST- NT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABL PURPOSES
LEGAL FEES		435	•	0 .	•	0
TO FM 990-PF, PG 1,	LN 16A	435	<del>-</del> -	0 .	•	0

FORM 990-PF	ACCOUNTI	NG FEES	STATEMENT 4		
DESCRIPTION	(A) · EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PROFESSIONAL FEES ACCOUNTING FEES	100. 42,500.	0.		0.	
TO FORM 990-PF, PG 1, LN 16B	42,600.	0.		0.	
FORM 990-PF	TAX	ES	S	TATEMENT 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES TAX PAYMENTS	13,203. 40,000.	13,203.		0.	
TO FORM 990-PF, PG 1, LN 18	53,203.	13,203.		0.	
FORM 990-PF	OTHER E	XPENSES	S	TATEMENT 6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT ADVISORY FEES OTHER INVESTMENT EXPENSES WIRE TRANSFER FEES KIRKUS REVIEW SUBSCRIPTIONS MISCELLANEOUS EXPENSES BOND AMORTIZATION	135,765. 21,880. 30. 53,520. 25. 39,671.	135,665. 21,880. 30. 0. 25. 39,671.		0. 0. 0. 53,520. 0.	
TO FORM 990-PF, PG 1, LN 23	250,891.	197,271.		53,520.	

DESCRIPTION		AMOUNT		
BOOK/TAX DIFFERENCE ON CONTRIBUTED STOCK		2,058,64		
TOTAL TO FORM 990-PF, PART III, LINE 5	2,058,64	6.		
FORM 990-PF CORPORATE STOCK		STATEMENT	8	
DESCRIPTION	BOOK VALUE	FAIR MARKET	?	
FPA CRESCENT INSTL CL STIFEL NICOLAUS 1608-6630 STIFEL NICOLAUS 5322-9163 STIFEL NICOLAUS 5047-2546	1,554,718. 365,743. 2,834,723. 564,704.	1,656,59 754,83 3,893,43 1,040,09	LO. L5.	
GARDNER RUSSO 524008 STIFEL NICOLAUS 7651-9484 STIFEL NICOLAUS 3625-6504	1,646,486. 917,979. 977,145. 1,002,936.	1,628,23 1,284,19 1,197,83 993,89	39. 95. 30.	
STIFEL NICOLAUS 1490-4218 STIFEL NICOLAUS 6482-8021 STIFEL NICOLAUS 5389-2788 STIFEL NICOLAUS 2037-4859	1,392,646. 1,066,632. 495,636.	1,537,43 1,234,60 488,5	30. 57.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	12,819,348.	15,709,70	)9. —	
FORM 990-PF CORPORATE BONDS		STATEMENT	9	
DESCRIPTION	BOOK VALUE	FAIR MARKE	ŗ	
STIFEL NICOLAUS 1608-6630 STIFEL NICOLAUS 5047-2546 STIFEL NICOLAUS 4953-8009	5,943,420. 2,000. 401,047.	5,927,55 2,04 710,24	45. 45.	
TOTAL TO FORM 990-PF, PART II, LINE 10C	6,427,851.	6,720,5		

FORM 990-PF	OTHER	INVESTMENTS		STAT	EMENT	10
DESCRIPTION		VALUATION METHOD	BOOK VALU		MARKE ALUE	T
THE OVERLOOK PARTNERS FUND, L.P. OVERLOOK 3G INVESTMENTS, L.P.	•	COST	804,3 151,9	35.	902,9	15.
OAKTREE CAPITAL GROUP, LLC ICAHN ENTERPRISES, LP TIFF INVESTMENT MULTI ASSET SPROTT PRIVET FUND, L.P.		COST COST COST COST			5,3 16,8 506,1, 564,5	854. 87.
HAWKEYE CAPITAL SER TRUST OFFSH CL A	ORE	COST	500,0	00.	669,7	73.
TOTAL TO FORM 990-PF, PART II,	LINE 1	L3	4,727,7	82. 4	,853,9	25.
FORM 990-PF PART VIII - L TRUSTEES A		F OFFICERS, D JNDATION MANA		STAT	EMENT	11
NAME AND ADDRESS	2	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB		
HERBERT SIMON 600 EAST 96TH STREET, SUITE 510 INDIANAPOLIS, IN 46240		RESIDENT / DI 0.50	RECTOR 0.	0.		0.
STEPHEN H. SIMON 600 EAST 96TH STREET, SUITE 510 INDIANAPOLIS, IN 46240		ECRETARY / DI 0.10	RECTOR 0.	0.		0.
JENNIFER K. SIMON 600 EAST 96TH STREET, SUITE 510 INDIANAPOLIS, IN 46240		IRECTOR 0.10	0.	0.		0 .
SARAH M. SIMON 600 EAST 96TH STREET, SUITE 510 INDIANAPOLIS, IN 46240		IRECTOR 0.10	0.	0.		0 .
RACHEL M. SIMON 600 EAST 96TH STREET, SUITE 510 INDIANAPOLIS, IN 46240		IRECTOR 0.10	0.	0.		0.
ASHER M. SIMON 600 EAST 96TH STREET, SUITE 510 INDIANAPOLIS, IN 46240		IRECTOR 0.10	0.	0.		0.

OF

Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase (c) Date acquired (d) Date sold (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) (mo., day, yr.) D - Donation 1a FROM K-1: SPROTT PRIVET FUND P b FROM K-1: SPROTT PRIVET FUND P ICAHN ENTERPRISES c FROM K-1: P ICAHN ENTERPRISES d FROM K-1: P OVERLOOK 3G INVESTMENTS e FROM K-1: THE OVERLOOK PARTNERS FUND P f FROM K-1: g FROM K-1: THE OVERLOOK PARTNERS FUND P P OAKTREE CAPITAL GROUP P FROM K-1: OAKTREE CAPITAL GROUP CITIZENS FINL GRP INC P k STIFEL 6630 SEE ATTACHED P | STIFEL 2892 SEE ATTACHED P P m STIFEL 9163 SEE ATTACHED n STIFEL 9163 SEE ATTACHED P SEE ATTACHED P o STIFEL 2546 (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price plus expense of sale (e) plus (f) minus (g) (or allowable) 1,172. <1,172.> а 31,785. 31,785 b 59. <del><59.</del>> C <211.> 211. d 8,595. 8,595. 3,821. 3,821. 69,411. 69,411. g 30. 30. h 465. 465. 10. 423. 413 4,110,574 1,556,375. 5,666,949. 54,088. 500,000. 445,912. 622,995. 118,851. 741,846. m 44,181. 11,443. 55,624. n 14,657. <6,389.>8,268. 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (ı) but not less than "-0-") (i) F.M.V. as of 12/31/69 as of 12/31/69 over col. (1), if any <1,172.> 31,785. b <59·> C <211.> d 8,595. е 3,821. f 69,411. g 30. h 465. 10. 1,556,375. 54,088. ١ 118,851. m 11,443. n <6,389·> 0 { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } 2 Capital gain net income or (net capital loss) 2 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8

HERBERT SIMON FAMILY FOUNDATION

Part IV   Capital Gains and Le	osses for Tax on Investment Income	) 			
	d describe the kind(s) of property so crick warehouse; or common stock, 2		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a STIFEL 2546 -	SEE ATTACHED		P		
b STIFEL 8009 -	SEE ATTACHED		P		· · ·
c ICAHN ENTERPRI			P		
d STIFEL 0747 -	SEE ATTACHED		P		
e STIFEL 0747 -	SEE ATTACHED		P		
f STIFEL 8021 -	SEE ATTACHED		P		
g STIFEL 2788 -	SEE ATTACHED		P		
h STIFEL 2788 -	SEE ATTACHED		P	<u> </u>	
PERSHING LLC			P	L	
TIFF MULTI-ASS			P	09/21/15	12/15/17
k CAPITAL GAINS	DIVIDENDS				
<u> </u>					-
m				ļ	
n					
0					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		i) Gain or (loss) plus (f) minus (g)	
a 143,428.		118,056.			25,372.
b 65,842.		75,448.			<9,606.
c 75.		75.			0.
d 806,530.		853,667.			<47,137.
e 1,675,013.		1,366,073.			308,940.
f 500,000.		439,724.			60,276.
g 364,031.		354,381.			9,650.
h 536,868.		453,884.			82,984.
30,417.		23,432.			6,985.
74,425.		66,070.			8,355.
k 163,622.	,				163,622.
<u> </u>		ļ			
<u> </u>					
n	<del> </del>				
Complete only for accets chaw	ling gain in column (h) and owned by	the foundation on 12/31/69	/NI o	soos (from sol. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess	sses (from col. (h)) of col. (h) gain ove not less than "-0-")	
	as 01 12/3 1/09	over coi. (j), ii any		<u> </u>	25 272
<u>a</u>		<del> </del>			25,372. <9,606.
b		+	<del></del>		<9,606. 0.
<u>C</u>	<del>                                     </del>	<del> </del>		· · · · · · · · · · · · · · · · · · ·	$\frac{0.}{47,137.}$
d	<del>                                     </del>				308,940.
<u>e</u>	<del> </del>				60,276.
<u>f</u>	<del>                                     </del>		<del></del>		9,650.
9	<del> </del>				82,984.
<u>h</u> :	<del>                                     </del>	<del>                                     </del>	<del></del>		6,985.
<u>i</u>	<del>                                     </del>	<del> </del>			8,355.
J					163,622.
<u>k</u> 		<del>                                     </del>			
****	<del> </del>	+			<del>-</del>
<u>n</u>	<del> </del>				
<u> </u>					
0		<u> </u>			
2 Capital gain net income or (net o	anital loss) { If gain, also ente	er in Part I, line 7 -0-" in Part I, line 7	2	2	456,484.
, ,		\ \ \ \	<del>-  </del>	<u> </u>	200, 2021
	oss) as defined in sections 1222(5) a	nd (6):			
If gain, also enter in Part I, line 8 If (loss), enter "-0-" in Part I, line		ŗļ	3	N/A	
()	_	/ /	~	-1/42	

HERBERT SIMON FAMILY FOUNDATION

# HERBERT SIMON FAMILY FOUNDATION Part XV | Supplementary Information

3 Grants and Contributions Paid During the		<del></del>	<del></del>	·-
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
BETH-EL ZEDECK FOUNDATION, INC	N/A	so I	WRITING OURSELVES INTO	
600 W. 70TH ST INDIANAPOLIS, IN 46260-4137			TORAN PLEDGE #3	20,000
	-			
BOYS & GIRLS CLUB OF INDIANAPOLIS	N/A	PC	CAMPAIGN FOR FAR	
3530 S KEYSTONE AVE STE 200			EASTSIDE B&G CLUB #3	
INDIANAPOLIS, IN 46277				50,000
CENTRAL INDIANA COMMUNITY FOUNDATION	N/A	₽C	OPERATIONS	
INC				
615 NORTH ALABAMA STREET, SUITE 119 INDIANAPOLIS, IN 46204				252,512
CENTRAL INDIANA LAND TRUST	N/A	₽C	CONSERVATION SUPPORT	
1500 N DELAWARE ST			AND PLANNING	
INDIANAPOLIS, IN 46202				35,000
CHILDREN'S MUSEUM OF INDIANAPOLIS,	N/A	PC	SPORTS LEGENDS	
INC.			EXPERIENCE #2	
PO BOX 3000 INDIANAPOLIS, IN 46206				500,000
,				
CHRISTEL HOUSE INTERNATIONAL	N/A	PC	OPERATIONS	
10 WEST MARKET STREET, SUITE 1990	[.,,			
INDIANAPOLIS, IN 46204		<del>-  </del>		110,000
CITY COLLEGE OF NEW YORK	N/A	PC	CCNY ATHLETICS	
160 CONVENT AVE, SHEPARD HALL 166 NEW YORK, NY 10031				20,000
CONSCIOUS ALLIANCE	N/A	₽C	OPERATIONS	
2525 ARAPAHOE AVE. E4182	N/A		Dr EART TONS	
BOULDER, CO 80302			_	10,000
CONSERVATION LAW CENTER, INC	N/A	PC	CLEAN WATER CENTRAL	
116 S INDIANA AVE STE 4			INDIANA	40,000
BLOOMINGTON, IN 47408	-		+	40,000
COUNCIL ON ALCOHOLISM & DRUG ABUSE	N/A	₽C	OPERATIONS	
A/K/A CADA 232 E CANON PERDIDO				
SANTA BARBARA, CA 93101				20,000
Total from continuation sheets				5,963,187

3 Grants and Contributions Paid During the Yo	ear (Continuation)			
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
<u> </u>	or substantial contributor	recipient	-	
ED SNIDER YOUTH HOCKEY FOUNDATION	N/A	₽C	OPERATIONS	
VELLS FARGO CENTER 3601 S BROAD STREET PHILADELPHIA, PA 19148				10,000
ELIE WIESEL POUNDATION 555 MADISON AVE PL 20	N/A	PC	ELIE WIESEL LEGACY AWARD	
NEW YORK, NY 10022			BWARD	10,000
•				
ESKENAZI HEALTH FOUNDATION, INC.	N/A	₽C	PROGRAM FOR CENTRAL	
720 ESKENAZI AVE, 5TH 3RD BANK BLDG INDIANAPOLIS, IN 46202			INDIANA DEPRESSED CHILDREN AND ADULTS	100,000
POUNDATION AGAINST COMPANION ANIMAL EUTHANASIA	N/A	PC	IMAGINE CAMPAIGN #2	
1505 MASSACHUSETTS AVE INDIANAPOLIS, IN 46201				125,000
FRIENDS OF ISRAEL DISABLED VETERANS	N/A	PC	OPERATIONS	
INC				
1133 BROADWAY STE 232				
NEW YORK, NY 10010				20,000
GLOBAL GREEN USA	N/A	₽C	OPERATIONS	
2218 MAIN ST., 2ND FLOOR				107 500
SANTA MONICA, CA 90405				197,500
HABITAT FOR HUMANITY OF GREATER INDIANAPOLIS	N/A	₽C	OPERATIONS	
3135 N. MERIDIAN ST				30 000
INDIANAPOLIS, IN 46208				30,000
HUMANE SOCIETY OF INDIANAPOLIS	N/A	PC PC	BREAKFAST FOR	
7929 N MICHIGAN RD			CHAMPIONS	
INDIANAPOLIS, IN 46268				5,000
INDIANA BALLET CONSERVATORY	N/A	₽C	OPERATIONS	
849 W CARMEL DRIVE				
CARMEL, IN 46032				35,000
INDIANA COALITION TO END SEXUAL	N/A	₽C	ALLEVIATING HUMAN	
ASSAULT		,	TRAFFICKING PROGRAM	
26 N ARSENAL AVE INDIANAPOLIS, IN 46201				75,000
Total from continuation sheets	1	<del></del>		•

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount status of contribution any foundation manager Name and address (home or business) recipient or substantial contributor INDIANA DENTAL ASSOCIATION FOUNDATION N/A so I **DPERATIONS** FOR DENTAL HEALTH INC 550 W NORTH ST STE 300 24,900. INDIANAPOLIS, IN 46202 INDIANA FOREST ALLIANCE INC N/A ÞС OPERATIONS 2123 N MERIDIAN ST INDIANAPOLIS, IN 46202 50,000. INDIANA HISTORICAL SOCIETY N/A OPERATIONS 450 WEST OHIO STREET 2,500. INDIANAPOLIS, IN 46202 HORIZON HOUSE LEGAL INDIANA LEGAL SERVICES, INC N/A ÞС CLINIC 151 N DELAWARE ST STE 1850 INDIANAPOLIS, IN 46204 25,000. INDIANA RECYCLING COALITION, INC N/A ÞС CREATING THE CLIMATE 708 E MICHIGAN ST FOR CURBSIDE RECYCLING PROGRAM 55,000. INDIANAPOLIS, IN 46202 10,000 TO CANCER INDIANA UNIVERSITY FOUNDATION N/A CENTER; 75,000 TO PO BOX 500 SCHOOL OF BLOOMINGTON, IN 47402 INFORMATICS/SCHNABEL 85,000. 2017 CAMPUS SUPERSTAR INDIANA UNIVERSITY HILLEL FOUNDATION N/A PC INC. 730 E 3RD ST BLOOMINGTON, IN 47401 5,000. N/A OPERATIONS INDIANAPOLIS JEWISH HOME, INC ÞС 7001 HOOVER RD 300,000. INDIANAPOLIS, IN 46260 OPERATIONS INDIANAPOLIS MUSEUM OF ART INC N/A ÞС 4000 MICHIGAN RD INDIANAPOLIS, IN 46208 10,000. РC EARLY LITERACY SPECIAL INDIANAPOLIS PUBLIC LIBRARY N/A **FOUNDATION** ENDOWMENT FUND PO BOX 6134 200,000. INDIANAPOLIS, IN 46206 Total from continuation sheets

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to any foundation manager Amount status of contribution Name and address (home or business) or substantial contributor recipient SAVE THE ORANGUTANS INDIANAPOLIS ZOOLOGICAL SOCIETY INC ÞС N/A 1200 WEST WASHINGTON ST INDIANAPOLIS, IN 46222 100,000. **DPERATIONS** INFORMATION AND REFERRAL NETWORK, INC N/A ÞС 3901 N MERIDIAN ST STE 300 INDIANAPOLIS, IN 46208 45,000. PC ENVIRONMENTAL JAMESON, INC N/A EDUCATION 2001 BRIDGEPORT RD INDIANAPOLIS, IN 46231 35,000. AMAZING GRACE JDRF INTERNATIONAL A/K/A JDRF N/A ÞС CONTRIBUTION 26 BROADWAY 15TH FLOOR 5,000. NEW YORK, NY 10004 ÞС 19TH ANNUAL ANN KATZ N/A JEWISH COMMUNITY CENTER ASSOCIATION FESTIVAL OF BOOKS AND OF INDIANAPOLIS, INC. ARTS 6701 HOOVER RD 15,000. INDIANAPOLIS, IN 46260 ÞС OPERATIONS JEWISH FEDERATION OF GREATER N/A INDIANAPOLIS INC A/K/A JFGI 6705 HOOVER RD 500,000. INDIANAPOLIS, IN 46260-4120 ÞС OPERATIONS JEWISH FEDERATION OF GREATER SANTA N/A BARBARA 524 CHAPALA ST 20,000. SANTA BARBARA, CA 93101 JULIAN CENTER, INC. N/A ÞС SURVIVORS TO THRIVERS 2011 NORTH MERIDIAN STREET CAMPAIGN #2 INDIANAPOLIS, IN 46202 75,000. KENNEDY KING MEMORIAL INITIATIVE N/A PC OPERATIONS 850 FORT WAYNE AVE 35,000. INDIANAPOLIS, IN 46204 **OPERATIONS** KIDS DANCE OUTREACH, INC N/A 456 N MERIDIAN ST STE 44801 25,000. INDIANAPOLIS, IN 46244 Total from continuation sheets

Respuent I decopent as an advisual communication of the analysis of the analys	Part XV Supplementary Information 3 Grants and Contributions Paid During the Y				
CASE SERVICE AND SERVICES OF SAMELES OF SAME	Recipient	If recipient is an individual, show any relationship to	status of		Amount
SOG GLEBEHOLME BOULEVARD NORMYO, ONTARIO, CANADA MC 1V2  KIRKUS PRIZE WINNER - JACK E, DAVIS N/A  I KIRKUS PRIZE WINNER  1221 NB 3RD ST 3AINSVILLE, PL 32601  N/A  I KIRKUS PRIZE WINNER  1357 PENNSYLVANIA AVE SOUTH APT 301  ST LOUIS PARK, NN 55426  KURT VONNEGUT MEMORIAL LIBRARY, INC. 340 N SERAZE AVE INDIANAPOLIS, IN 46204  LOS ANGELES OPERA COMPANY 135 NORTH GRAND AVERUE LOS ANGELES OPERA COMPANY 136 NORTH GRAND AVERUE LOUINFRANC ACTION LUTHERAN CALID AND FAMILY SERVICES OF INDIANAPOLIS, IN 46219  N/A  PC  JAMES CONLON 10TH ANNIVERSARY INITIATIVE 50,0  DERRATIONS  LUTHERAN CALID AND FAMILY SERVICES OF INDIANAPOLIS, IN 46219  N/A  PC  S100,000 21ST CENTURY SCHOLARS  100,0  METROPOLITAN INDIANAPOLIS PUBLIC N/A  PC  THINK LOCAL EDUCATION REPORTING CAMPAIGN  METROPOLITAN INDIANAPOLIS PUBLIC N/A  PC  THINK LOCAL EDUCATION REPORTING CAMPAIGN  125,0  METROPOLITAN INDIANAPOLIS, IN 46202  125,0  MIDWEST ACADEMY INC 1420 CHASE CT CARMEL, IN 46032  N/A  PC  DPERATIONS  DPERATIONS	INATITE AND ADDRESS (NOTICE OF DUSINESS)				
SOG GLEBEHOLME BOULEVARD NORMYO, ONTARIO, CANADA MC 1V2  KIRKUS PRIZE WINNER - JACK E, DAVIS N/A  I KIRKUS PRIZE WINNER  1221 NB 3RD ST 3AINSVILLE, PL 32601  N/A  I KIRKUS PRIZE WINNER  1357 PENNSYLVANIA AVE SOUTH APT 301  ST LOUIS PARK, NN 55426  KURT VONNEGUT MEMORIAL LIBRARY, INC. 340 N SERAZE AVE INDIANAPOLIS, IN 46204  LOS ANGELES OPERA COMPANY 135 NORTH GRAND AVERUE LOS ANGELES OPERA COMPANY 136 NORTH GRAND AVERUE LOUINFRANC ACTION LUTHERAN CALID AND FAMILY SERVICES OF INDIANAPOLIS, IN 46219  N/A  PC  JAMES CONLON 10TH ANNIVERSARY INITIATIVE 50,0  DERRATIONS  LUTHERAN CALID AND FAMILY SERVICES OF INDIANAPOLIS, IN 46219  N/A  PC  S100,000 21ST CENTURY SCHOLARS  100,0  METROPOLITAN INDIANAPOLIS PUBLIC N/A  PC  THINK LOCAL EDUCATION REPORTING CAMPAIGN  METROPOLITAN INDIANAPOLIS PUBLIC N/A  PC  THINK LOCAL EDUCATION REPORTING CAMPAIGN  125,0  METROPOLITAN INDIANAPOLIS, IN 46202  125,0  MIDWEST ACADEMY INC 1420 CHASE CT CARMEL, IN 46032  N/A  PC  DPERATIONS  DPERATIONS	WINNESS OF THE WINNESS OF THE PRIVATING			PIDUIC DOIGE WINNED	
KIRKUS PRIZE WINNER - JACK E. DAVIS  N/A  I KIRKUS PRIZE WINNER  \$50,0  KIRKUS PRIZE WINNER  \$50,0  KIRKUS PRIZE WINNER  I KIRKUS PRIZE WINNER  \$50,0  KIRKUS PRIZE WINNER  I KIRKUS PR		N/A	1	RIRRUS PRIZE WINNER	
AXINSVILLE, FL 32601 50,0  KIRKUS PRIZE WINNER - LESLEY ARIMAH 1357 PENNSYLVANIA AVE SOUTH APT 301 50,0  KURT VONNEGUT MEMORIAL LIBRARY, INC. N/A PC BANNED BOOKS WEEK 50,0  KURT VONNEGUT MEMORIAL LIBRARY, INC. N/A PC BANNED BOOKS WEEK 50,0  LOS ANGELES OPERA COMPANY N/A PC JAMES CONLON 10TH ANNIVERSARY INITIATIVE LOS ANGELES, CA 30012 50,0  LUTHERAN CHILD AND FAMILY SERVICES OF N/A PC DPERATIONS  LUTHERAN CHILD AND FAMILY SERVICES OF IN/A PC S100,000 21ST CENTURY SCHOLARS INDIANA/ADILS, IN 46219 45,0  MARIAN UNIVERSITY N/A PC S100,000 21ST CENTURY SCHOLARS 100,000 21ST	TORONTO, ONTARIO, CANADA M4C 1V2				50,000
AXINSVILLE, FL 32601 50,0  KIRKUS PRIZE WINNER - LESLEY ARIMAH 1357 PENNSYLVANIA AVE SOUTH APT 301 50,0  KURT VONNEGUT MEMORIAL LIBRARY, INC. N/A PC BANNED BOOKS WEEK 50,0  KURT VONNEGUT MEMORIAL LIBRARY, INC. N/A PC BANNED BOOKS WEEK 50,0  LOS ANGELES OPERA COMPANY N/A PC JAMES CONLON 10TH ANNIVERSARY INITIATIVE LOS ANGELES, CA 30012 50,0  LUTHERAN CHILD AND FAMILY SERVICES OF N/A PC DPERATIONS  LUTHERAN CHILD AND FAMILY SERVICES OF IN/A PC S100,000 21ST CENTURY SCHOLARS INDIANA/ADILS, IN 46219 45,0  MARIAN UNIVERSITY N/A PC S100,000 21ST CENTURY SCHOLARS 100,000 21ST					
SAINSVILLE, PL 32601 50,0  KIRKUS PRIZE WINNER - LESLEY ARIMAN N/A I KIRKUS PRIZE WINNER 1357 PERNSYLVANIA AVE SOUTH APT 301 5T LOUIS PARK, MM 55426 50,0  KURT VORNEGUT MEMORIAL LIBRARY, INC. N/A PC SANNED BOOKS WEEK 340 N SENATE AVE INDIANAPOLIS, IN 46204 5,0  LOS ANGELES OPERA COMPANY N/A PC JAMES CONLON 10TH ANNIVERSARY INITIATIVE LOSS ANGELES, CA 90012 50,0  LUTHERAN CHILD AND FAMILY SERVICES OF N/A PC DPERATIONS 1558 N RITTER AVE INDIANAM 1525 N RITTER AVE INDIANAPOLIS, IN 46219 45,0  MARIAN UNIVERSITY N/A PC \$100,000 21ST CENTURY SCHOLARS 100,0  METROPOLITAN IN 101ANAPOLIS PUBLIC N/A PC THINK LOCAL EDUCATION REPORTING CAMPAIGN 1530 NORTH MERIDIAN ST INDIANAPOLIS, IN 46202 125,0  MIDIBANAPOLIS, VERTICAN PC DEPRATIONS 125,0  MIDIBANAPOLIS AVERTICAN PC DEPRATIONS 125,0  MIDIBANAPOLIS AVERTICAN PC DEPRATIONS 125,0  MIDIBANAPOLIS AVERTICAN PC DEPRATIONS 125,0  MIDIBANAPOLIS AVERTICAN PC DEPRATIONS 125,0  MIDIBANAPOLIS AVERTICAN PC DEPRATIONS 125,0  MIDIBANAPOLIS AVERTICAN PC DEPRATIONS 125,0  MIDIBANAPOLIS AVERTICAN PC DEPRATIONS 125,0  MIDIBANAPOLIS AVERTICAN PC DEPRATIONS 125,0  MIDIBANAPOLIS AVERTICAN PC DEPRATIONS 125,0  MIDIBANAPOLIS AVERTICAN PC DEPRATIONS 125,0  MIDIBANAPOLIS AVERTICAN PC DEPRATIONS 125,0  MIDIBANAPOLIS AVERTICAN PC DEPRATIONS 125,0  MIDIBANAPOLIS AVERTICAN PC DEPRATIONS 125,0  MIDIBANAPOLIS AVERTICAN PC DEPRATICAN PC		N/A	Ī	KIRKUS PRIZE WINNER	
1357 PENNSYLVANIA AVE SOUTH APT 301 ST LOUIS PARK, MN 55426  KRURT VONNEGUT MEMORIAL LIBRARY, INC. 1340 N SENATE AVE 1NDIANAPOLIS, IN 46204  LOS ANGELES OPERA COMPANY 105 NORTH GRAND AVENUE 105 ANGELES, CA 90012  LUTHERAN CHILD AND PAMILY SERVICES OF N/A 1525 N RITTER AVE 1NDIANAM 1525 N RITTER AVE 1NDIANAPOLIS, IN 46219  MARIAN UNIVERSITY 1200 COLD SPRING RD 1NDIANAPOLIS, IN 46222  METROPOLITAN INDIANAPOLIS PUBLIC 106 NORTH MERIDIAN ST 1NDIANAPOLIS, IN 46222  METROPOLITAN INDIANAPOLIS PUBLIC 107 N/A  PC 108 THINK LOCAL EDUCATION REPORTING CAMPAIGN 108 ONORTH MERIDIAN ST 1NDIANAPOLIS, IN 4622  100,0  METROPOLITAN INDIANAPOLIS PUBLIC 108 NORTH MERIDIAN ST 1NDIANAPOLIS, IN 4622  1125,0  MIDWEST ACADEMY INC 1420 CHASE CT 1470 CARMEL, IN 46032  MIRACLE PLACE, INC.  N/A  PC  PERATIONS					50,000
1357 PENNSYLVANIA AVE SOUTH APT 301 ST LOUIS PARK, MN 55426  KRURT VONNEGUT MEMORIAL LIBRARY, INC. 1340 N SENATE AVE 1NDIANAPOLIS, IN 46204  LOS ANGELES OPERA COMPANY 105 NORTH GRAND AVENUE 105 ANGELES, CA 90012  LUTHERAN CHILD AND PAMILY SERVICES OF N/A 1525 N RITTER AVE 1NDIANAM 1525 N RITTER AVE 1NDIANAPOLIS, IN 46219  MARIAN UNIVERSITY 1200 COLD SPRING RD 1NDIANAPOLIS, IN 46222  METROPOLITAN INDIANAPOLIS PUBLIC 106 NORTH MERIDIAN ST 1NDIANAPOLIS, IN 46222  METROPOLITAN INDIANAPOLIS PUBLIC 107 N/A  PC 108 THINK LOCAL EDUCATION REPORTING CAMPAIGN 108 ONORTH MERIDIAN ST 1NDIANAPOLIS, IN 4622  100,0  METROPOLITAN INDIANAPOLIS PUBLIC 108 NORTH MERIDIAN ST 1NDIANAPOLIS, IN 4622  1125,0  MIDWEST ACADEMY INC 1420 CHASE CT 1470 CARMEL, IN 46032  MIRACLE PLACE, INC.  N/A  PC  PERATIONS					
ST LOUIS PARK, MN 55426  KURT VONNEGUT MEMORIAL LIBRARY, INC. 340 N SENATE AVE INDIANAPOLIS, IN 46204  LOS ANGELES OPERA COMPANY 135 NORTH GRAND AVENUE LOS ANGELES, CA 90012  LUTHERAN CHILD AND FAMILY SERVICES OF N/A INDIANA 1525 N RITTER AVE INDIANAPOLIS, IN 46219  MARIAN UNIVERSITY 2200 COLD SPRING RD MARIAN UNIVERSITY 2200 COLD SPRING RD METROPOLITAN INDIANAPOLIS PUBLIC METROPOLITAN INDIANAPOLIS, IN 46222  METROPOLITAN INDIANAPOLIS, IN 46222  METROPOLITAN METROPOLIS PUBLIC METROPOLITAN METROPOLIS PUBLIC METROPOLITAN METROPOLIS PUBLIC METROPOLITAN METROPOLIS PUBLIC METROPOLITAN METROPOLIS PUBLIC METROPOLITAN METROPOLIS PUBLIC MIDIANAPOLIS, IN 46202  MIDWEST ACADEMY INC MIDWES		N/A	ļī.	KIRKUS PRIZE WINNER	
100 N SENATE AVE INDIANAPOLIS, IN 46204  LOS ANGELES OPERA COMPANY 135 NORTH GRAND AVENUE LOS ANGELES, CA 90012  LUTHERAN CHILD AND FAMILY SERVICES OF N/A INDIANA 1525 N RITTER AVE INDIANAPOLIS, IN 46219  MARIAN UNIVERSITY 3200 COLD SPRING RD INDIANAPOLIS, IN 46222  METROPOLITAN INDIANAPOLIS PUBLIC METROPOLITAN INDIANAPOLIS PUBLIC METROPOLITAN INDIANAPOLIS PUBLIC METROPOLITAN INDIANAPOLIS PUBLIC METROPOLITAN METALIAN ST INDIANAPOLIS, IN 46202  MIDWEST ACADEMY INC 1420 CHASE CT CARMEL, IN 46032  MITARCLE PLACE, INC. 940 N TEMPLE AVE	1357 PENNSYLVANIA AVE SOUTH APT 301 ST LOUIS PARK, MN 55426				50,000
100 N SENATE AVE INDIANAPOLIS, IN 46204  LOS ANGELES OPERA COMPANY 135 NORTH GRAND AVENUE LOS ANGELES, CA 90012  LUTHERAN CHILD AND FAMILY SERVICES OF N/A INDIANA 1525 N RITTER AVE INDIANAPOLIS, IN 46219  MARIAN UNIVERSITY 3200 COLD SPRING RD INDIANAPOLIS, IN 46222  METROPOLITAN INDIANAPOLIS PUBLIC METROPOLITAN INDIANAPOLIS PUBLIC METROPOLITAN INDIANAPOLIS PUBLIC METROPOLITAN INDIANAPOLIS PUBLIC METROPOLITAN INDIANAPOLIS PUBLIC METROPOLITAN INDIANAPOLIS PUBLIC METROPOLITAN INDIANAPOLIS PUBLIC METROPOLITAN INDIANAPOLIS PUBLIC METROPOLITAN INDIANAPOLIS PUBLIC METROPOLITAN INDIANAPOLIS PUBLIC METROPOLITAN INDIANAPOLIS PUBLIC METROPOLITAN INDIANAPOLIS PUBLIC METROPOLITAN INDIANAPOLIS PUBLIC METROPOLITAN INDIANAPOLIS PUBLIC METROPOLITAN INDIANAPOLIS PUBLIC METROPOLITAN INDIANAPOLIS PUBLIC METROPOLITAN INDIANAPOLIS PUBLIC MINAMAPOLIS, IN 46202  MIDWEST ACADEMY INC 1420 CHASE CT CARMEL, IN 46032  MIRACLE PLACE, INC.  PC PPERATIONS  MERACLE PLACE, INC.  PC PPERATIONS					
INDIANAPOLIS, IN 46204  LOS ANGELES OPERA COMPANY 135 NORTH GRAND AVENUE LOS ANGELES, CA 90012  LUTHERAN CHILD AND FAMILY SERVICES OF N/A 1525 N RITTER AVE 1630 COLD SPRING RD 1640 COLD SPRING RD 1650 NORTH GRAND AVENUE  MARIAN UNIVERSITY 1600 COLD SPRING RD 1610 NORTH MERIDIAN ST 1610 NORTH MERIDIAN ST 1610 NORTH MERIDIAN ST 1610 NORTH MERIDIAN ST 1610 NORTH MERIDIAN ST 1620 CAMPAIGN  MIDWEST ACADEMY INC 1620 CAPPAIGN  MIDWEST ACADEMY INC 1620 CAPPAIGN  MIDWEST ACADEMY INC 1620 CAPPAIGN  MIRACLE PLACE, INC.	KURT VONNEGUT MEMORIAL LIBRARY, INC.	N/A	PC	BANNED BOOKS WEEK	
LOS ANGELES OPERA COMPANY  135 NORTH GRAND AVENUE  LOS ANGELES, CA 90012  LUTHERAN CHILD AND FAMILY SERVICES OF N/A  1525 N RITTER AVE  INDIANA 1525 N RITTER AVE  INDIANAPOLIS, IN 46219  MARIAN UNIVERSITY  AMARIAN UNIVERSITY  METROPOLITAN INDIANAPOLIS, PUBLIC  METROPOLITAN INDIANAPOLIS PUBLIC  METROPOLITAN INDIANAPOLIS PUBLIC  METROPOLITAN INDIANAPOLIS PUBLIC  METROPOLITAN INDIANAPOLIS PUBLIC  MIDDIANAPOLIS, IN 46202  MIDIANAPOLIS, IN 46202  MIDDIANAPOLIS, IN 46202  MIDIANAPOLIS, IN 46202  MIDIANAPOLIS, IN 46202  MI	340 N SENATE AVE				5 000
ANNIVERSARY INITIATIVE LOS ANGELES, CA 90012  LUTHERAN CHILD AND FAMILY SERVICES OF N/A  LUTHERAN CHILD AND FAMILY SERVICES OF N/A  1525 N RITTER AVE  INDIANA 1525 N RITTER AVE  INDIANAPOLIS, IN 46219  MARIAN UNIVERSITY  3200 COLD SPRING RD  INDIANAPOLIS, IN 46222  METROPOLITAN INDIANAPOLIS PUBLIC  METROPOLITAN INDIANAPOLIS PUBLIC  METROPOLITAN INDIANAPOLIS PUBLIC  MIDIANAPOLIS, IN 46202  MIDIANAPOLIS, IN 46202  MIDIANAPOLIS, IN 46202  MIDIANAPOLIS, IN 46202  MIDIANAPOLIS, IN 46202  MIDIANAPOLIS, IN 46202  MIDIANAPOLIS, IN 46202  MIDIANAPOLIS, IN 46202  MIDIANAPOLIS, IN 46202  MIDIANAPOLIS, IN 46032  MIRACLE PLACE, INC.  MIRACLE PL	INDIAMATODIS, IN 40204				3,000
LOS ANGELES, CA 90012  LUTHERAN CHILD AND FAMILY SERVICES OF N/A  INDIANA 1525 N RITTER AVE INDIANAPOLIS, IN 46219  MARIAN UNIVERSITY 3200 COLD SPRING RD INDIANAPOLIS, IN 46222  METROPOLITAN INDIANAPOLIS PUBLIC BROADCASTING 1630 NORTH MERIDIAN ST INDIANAPOLIS, IN 46202  MIDIANAPOLIS, IN 46202  DEFRATIONS  MIRACLE PLACE, INC.  PC  DEFRATIONS	LOS ANGELES OPERA COMPANY	N/A	₽C	JAMES CONLON 10TH	
LUTHERAN CHILD AND FAMILY SERVICES OF N/A  INDIANA 1525 N RITTER AVE INDIANAPOLIS, IN 46219  MARIAN UNIVERSITY 3200 COLD SPRING RD INDIANAPOLIS, IN 46222  METROPOLITAN INDIANAPOLIS PUBLIC BROADCASTING 1630 NORTH MERIDIAN ST INDIANAPOLIS, IN 46202  MIDWEST ACADEMY INC 1420 CHASE CT CARMEL, IN 46032  MIRACLE PLACE, INC. PC DPERATIONS  PC DPERATIONS  PC DPERATIONS  1, 5	135 NORTH GRAND AVENUE			ANNIVERSARY INITIATIVE	
INDIANA 1525 N RITTER AVE 1NDIANAPOLIS, IN 46219  MARIAN UNIVERSITY 3200 COLD SPRING RD 1NDIANAPOLIS, IN 46222  METROPOLITAN INDIANAPOLIS PUBLIC BROADCASTING 1630 NORTH MERIDIAN ST 1NDIANAPOLIS, IN 46202  MIDWEST ACADEMY INC 1420 CHASE CT CARMEL, IN 46032  MIRACLE PLACE, INC. 940 N TEMPLE AVE  MIRACLE PLACE, INC. 940 N TEMPLE AVE  A 5,0  S100,000 21ST CENTURY SCHOLARS  100,0  THINK LOCAL EDUCATION REPORTING CAMPAIGN  PC OPERATIONS  1,5	LOS ANGELES, CA 90012				50,000
1525 N RITTER AVE INDIANAPOLIS, IN 46219  MARIAN UNIVERSITY 3200 COLD SPRING RD 3200 C	LUTHERAN CHILD AND FAMILY SERVICES OF	N/A	PC	OPERATIONS	
INDIANAPOLIS, IN 46219  MARIAN UNIVERSITY 3200 COLD SPRING RD  METROPOLITAN INDIANAPOLIS PUBLIC BEROADCASTING 1630 NORTH MERIDIAN ST INDIANAPOLIS, IN 46202  MIDUREST ACADEMY INC 1420 CHASE CT CARMEL, IN 46032  MIRACLE PLACE, INC. 940 N TEMPLE AVE  MIRACLE PLACE, INC. 940 N TEMPLE AVE	INDIANA 1525 N RITTER AVE				
3200 COLD SPRING RD INDIANAPOLIS, IN 46222  METROPOLITAN INDIANAPOLIS PUBLIC BROADCASTING 1630 NORTH MERIDIAN ST INDIANAPOLIS, IN 46202  MIDWEST ACADEMY INC 1420 CHASE CT CARMEL, IN 46032  MIRACLE PLACE, INC. 940 N TEMPLE AVE	INDIANAPOLIS, IN 46219				45,000
3200 COLD SPRING RD INDIANAPOLIS, IN 46222  METROPOLITAN INDIANAPOLIS PUBLIC BROADCASTING 1630 NORTH MERIDIAN ST INDIANAPOLIS, IN 46202  MIDWEST ACADEMY INC 1420 CHASE CT CARMEL, IN 46032  MIRACLE PLACE, INC. 940 N TEMPLE AVE					
INDIANAPOLIS, IN 46222  METROPOLITAN INDIANAPOLIS PUBLIC BROADCASTING  1630 NORTH MERIDIAN ST INDIANAPOLIS, IN 46202  MIDWEST ACADEMY INC 1420 CHASE CT CARMEL, IN 46032  MIRACLE PLACE, INC.  940 N TEMPLE AVE	MARIAN UNIVERSITY	N/A	₽C	1 1	
BROADCASTING  1630 NORTH MERIDIAN ST  INDIANAPOLIS, IN 46202  MIDWEST ACADEMY INC  1420 CHASE CT  CARMEL, IN 46032  MIRACLE PLACE, INC.  940 N TEMPLE AVE	INDIANAPOLIS, IN 46222			SCHOLLARS	100,000
BROADCASTING  1630 NORTH MERIDIAN ST  INDIANAPOLIS, IN 46202  MIDWEST ACADEMY INC  1420 CHASE CT  CARMEL, IN 46032  MIRACLE PLACE, INC.  940 N TEMPLE AVE	METROPOLITAN INDIANAPOLIS PUBLIC	N/A	₽C	THINK LOCAL EDUCATION	
INDIANAPOLIS, IN 46202 - 125,0  MIDWEST ACADEMY INC N/A PC OPERATIONS  1420 CHASE CT  CARMEL, IN 46032 1,5  MIRACLE PLACE, INC. N/A PC OPERATIONS  940 N TEMPLE AVE	BROADCASTING				
MIDWEST ACADEMY INC  1420 CHASE CT  CARMEL, IN 46032  MIRACLE PLACE, INC.  N/A  PC  OPERATIONS  1,5	1630 NORTH MERIDIAN ST				125 000
1420 CHASE CT CARMEL, IN 46032  MIRACLE PLACE, INC. 940 N TEMPLE AVE	INDIMMEDITS, IN 40202			<u> </u>	123,000
1420 CHASE CT CARMEL, IN 46032  MIRACLE PLACE, INC. 940 N TEMPLE AVE	MIDWEST ACADEMY INC	N/A	PC	OPERATIONS	
MIRACLE PLACE, INC. N/A PC OPERATIONS 940 N TEMPLE AVE	1420 CHASE CT				
940 N TEMPLE AVE	CARMEL, IN 46032				1,500
940 N TEMPLE AVE	NYDACI E DI ACE. TNO	1/3	PC.	OPERATIONS	
INDIANAPOLIS, IN 46201	MIRACLE PLACE, INC. 940 N TEMPLE AVE	N/A		DI BUNI TONO	
Total from continuation sheets	INDIANAPOLIS, IN 46201	1	<u> </u>		14,100

NEW YORK UNIVERSITY  105 EAST 17TH ST, 4TH FLOOR  NEW YORK, NY 10003  5  NEXTECH ORG INC 615 N ALABAMA ST #119 INDIANAPOLIS, IN 46204  8  CUTSIDE THE BOX, INC 3940 E 56TH ST INDIANAPOLIS, IN 46220  PEACE LEARNING CENTER 6040 DELONG RD INDIANAPOLIS, IN 46254  PHALEN LEADERSHIP ACADEMIES N/A  PC OPERATIONS  6  PC OPERATIONS  6  OPERATIONS  6  OPERATIONS  6  OPERATIONS	5,000 50,000
Show any relationship to or status of recipient status of recipien	5,000
NATIONAL MULTIPLE SCLEROSIS SOCIETY, N/A  PC  OPERATIONS  INDIANA STATE CHAPTER  3500 DEPAUM BLVD, SUITE 1040  INDIANAPOLIS, IN 46268  NEW YORK UNIVERSITY  105 EAST 17TH ST, 4TH FLOOR  NEW YORK, NY 10003  NEXTECH ORG INC 615 N ALABAMA ST #119  INDIANAPOLIS, IN 46204  GUTSIDE THE BOX, INC 3940 E 56TH ST  INDIANAPOLIS, IN 46220  PEACE LEARNING CENTER 6040 DELONG RD  INDIANAPOLIS, IN 46254  PHALEN LEADERSHIP ACADEMIES  N/A  PC  OPERATIONS  OPERATIONS  6  OPERATIONS  OPERATIONS  6  OPERATIONS  OPERATIONS  6  OPERATIONS  OPERATIONS  6  OPERATIONS  OPERATIONS  OPERATIONS  OPERATIONS  OPERATIONS	
INDIANA STATE CHAPTER 3500 DEPAUW BLVD, SUITE 1040 INDIANAPOLIS, IN 46268  NEW YORK UNIVERSITY 105 EAST 17TH ST, 4TH FLOOR NEW YORK, NY 10003  NEXTECH ORG INC 615 N ALABAMA ST #119 INDIANAPOLIS, IN 46204  OUTSIDE THE BOX, INC 3940 E 56TH ST INDIANAPOLIS, IN 46220  PEACE LEARNING CENTER N/A 6040 DELONG RD INDIANAPOLIS, IN 46254  PHALEN LEADERSHIP ACADEMIES N/A PC OPERATIONS  OPERATIONS  OPERATIONS  OPERATIONS  OPERATIONS  OPERATIONS  OPERATIONS  OPERATIONS  OPERATIONS  OPERATIONS  OPERATIONS	
INDIANA STATE CHAPTER 3500 DEPAUW BLVD, SUITE 1040 INDIANAPOLIS, IN 46268  NEW YORK UNIVERSITY 105 EAST 17TH ST, 4TH FLOOR NEW YORK, NY 10003  NEXTECH ORG INC 615 N ALABAMA ST #119 INDIANAPOLIS, IN 46204  OUTSIDE THE BOX, INC 3940 E 56TH ST INDIANAPOLIS, IN 46220  PEACE LEARNING CENTER 6040 DELONG RD INDIANAPOLIS, IN 46254  PHALEN LEADERSHIP ACADEMIES N/A PC OPERATIONS  OPERATIONS  OPERATIONS  OPERATIONS  OPERATIONS  OPERATIONS  OPERATIONS  OPERATIONS  OPERATIONS  OPERATIONS  OPERATIONS  OPERATIONS  OPERATIONS  OPERATIONS	
NEW YORK UNIVERSITY  NA  PC  OPERATIONS  NEW YORK, NY 10003  NEXTECH ORG INC  615 N ALABAMA ST #119  INDIANAPOLIS, IN 46204  N/A  PC  OPERATIONS  S  OUTSIDE THE BOX, INC  3940 E 56TH ST  INDIANAPOLIS, IN 46220  PEACE LEARNING CENTER  6040 DELONG RD  INDIANAPOLIS, IN 46254  PHALEN LEADERSHIP ACADEMIES  N/A  PC  OPERATIONS  OPERATIONS  S  OPERATIONS  OPERATIONS  OPERATIONS  OPERATIONS  OPERATIONS  OPERATIONS  OPERATIONS  OPERATIONS  OPERATIONS  OPERATIONS  OPERATIONS  OPERATIONS  OPERATIONS	
INDIANAPOLIS, IN 46268  NEW YORK UNIVERSITY  N/A  PC  DPERATIONS  5  NEXTECH ORG INC 615 N ALABAMA ST #119  INDIANAPOLIS, IN 46204  ROUTSIDE THE BOX, INC 3940 E 56TH ST  INDIANAPOLIS, IN 46220  PEACE LEARNING CENTER  N/A  PC  DNE INDY CAMPAIGN #2  FRALEN LEADERSHIP ACADEMIES  N/A  PC  DPERATIONS  DPERATIONS  6  DPERATIONS  DPERATIONS  DPERATIONS  PC  DPERATIONS  DPERATIONS  PC  DPERATIONS	
NEW YORK UNIVERSITY  105 EAST 17TH ST, 4TH PLOOR  NEW YORK, NY 10003  5  NEXTECH ORG INC 615 N ALABAMA ST #119  INDIANAPOLIS, IN 46204  OUTSIDE THE BOX, INC 3940 E 56TH ST INDIANAPOLIS, IN 46220  PEACE LEARNING CENTER 6040 DELONG RD INDIANAPOLIS, IN 46254  PHALEN LEADERSHIP ACADEMIES N/A  PC DPERATIONS  OPERATIONS  OPERATIONS  6  OPERATIONS  OPERATIONS  OPERATIONS  OPERATIONS  OPERATIONS  OPERATIONS	50,000
105 EAST 17TH ST, 4TH FLOOR  NEW YORK, NY 10003  5  NEXTECH ORG INC 615 N ALABAMA ST #119  INDIANAPOLIS, IN 46204  8  OUTSIDE THE BOX, INC 3940 E 56TH ST INDIANAPOLIS, IN 46220  2  PEACE LEARNING CENTER N/A  PC DNE INDY CAMPAIGN #2  6040 DELONG RD INDIANAPOLIS, IN 46254  PHALEN LEADERSHIP ACADEMIES N/A  PC DPERATIONS  6  PHALEN LEADERSHIP ACADEMIES N/A PC DPERATIONS	50,000
105 EAST 17TH ST, 4TH FLOOR  NEW YORK, NY 10003  5  NEXTECH ORG INC 615 N ALABAMA ST #119  INDIANAPOLIS, IN 46204  8  OUTSIDE THE BOX, INC 3940 E 56TH ST INDIANAPOLIS, IN 46220  2  PEACE LEARNING CENTER N/A  PC DNE INDY CAMPAIGN #2  6040 DELONG RD INDIANAPOLIS, IN 46254  PHALEN LEADERSHIP ACADEMIES N/A  PC DPERATIONS  6  PHALEN LEADERSHIP ACADEMIES N/A PC DPERATIONS	50,000
NEW YORK, NY 10003  NEXTECH ORG INC 615 N ALABAMA ST #119 INDIANAPOLIS, IN 46204  OUTSIDE THE BOX, INC 3940 E 56TH ST INDIANAPOLIS, IN 46220  PEACE LEARNING CENTER 6040 DELONG RD INDIANAPOLIS, IN 46254  PHALEN LEADERSHIP ACADEMIES N/A PC OPERATIONS  5  OPERATIONS  OPERATIONS  6  OPERATIONS  OPERATIONS	50,000
NEXTECH ORG INC 615 N ALABAMA ST #119 INDIANAPOLIS, IN 46204  OUTSIDE THE BOX, INC 3940 E 56TH ST INDIANAPOLIS, IN 46220  PEACE LEARNING CENTER 6040 DELONG RD INDIANAPOLIS, IN 46254  PHALEN LEADERSHIP ACADEMIES N/A PC OPERATIONS  OPERATIONS  OPERATIONS  PC OPERATIONS  OPERATIONS  OPERATIONS  OPERATIONS  OPERATIONS  OPERATIONS	50,000
615 N ALABAMA ST #119 INDIANAPOLIS, IN 46204  OUTSIDE THE BOX, INC 3940 E 56TH ST INDIANAPOLIS, IN 46220  PEACE LEARNING CENTER N/A FC ONE INDY CAMPAIGN #2  FOR THE BOX OF THE	
615 N ALABAMA ST #119 INDIANAPOLIS, IN 46204  OUTSIDE THE BOX, INC 3940 E 56TH ST INDIANAPOLIS, IN 46220  PEACE LEARNING CENTER N/A FC ONE INDY CAMPAIGN #2  FOR THE BOX OF THE	
615 N ALABAMA ST #119 INDIANAPOLIS, IN 46204  OUTSIDE THE BOX, INC 3940 E 56TH ST INDIANAPOLIS, IN 46220  PEACE LEARNING CENTER N/A FC ONE INDY CAMPAIGN #2  FOR THE BOX OF THE	
INDIANAPOLIS, IN 46204  OUTSIDE THE BOX, INC 3940 E 56TH ST INDIANAPOLIS, IN 46220  PEACE LEARNING CENTER 6040 DELONG RD INDIANAPOLIS, IN 46254  PHALEN LEADERSHIP ACADEMIES 1001 MARINA DR APT 410	
OUTSIDE THE BOX, INC  N/A  PC  OPERATIONS  2  PEACE LEARNING CENTER  6040 DELONG RD  INDIANAPOLIS, IN 46254  PHALEN LEADERSHIP ACADEMIES  N/A  PC  OPERATIONS  OPERATIONS  PC  OPERATIONS	81,442
3940 E 56TH ST INDIANAPOLIS, IN 46220  PEACE LEARNING CENTER 6040 DELONG RD INDIANAPOLIS, IN 46254  PHALEN LEADERSHIP ACADEMIES N/A PC DPERATIONS  PC DPERATIONS	
3940 E 56TH ST INDIANAPOLIS, IN 46220  PEACE LEARNING CENTER 6040 DELONG RD INDIANAPOLIS, IN 46254  PHALEN LEADERSHIP ACADEMIES N/A PC DPERATIONS  PC DPERATIONS	
INDIANAPOLIS, IN 46220  PEACE LEARNING CENTER  N/A  PC  ONE INDY CAMPAIGN #2  6040 DELONG RD  INDIANAPOLIS, IN 46254  PHALEN LEADERSHIP ACADEMIES  N/A  PC  OPERATIONS  1001 MARINA DR APT 410	
PEACE LEARNING CENTER  N/A  6040 DELONG RD  INDIANAPOLIS, IN 46254  PHALEN LEADERSHIP ACADEMIES  N/A  PC  OPERATIONS  1001 MARINA DR APT 410	
6040 DELONG RD INDIANAPOLIS, IN 46254  PHALEN LEADERSHIP ACADEMIES  N/A  PC  OPERATIONS  1001 MARINA DR APT 410	24,400
6040 DELONG RD INDIANAPOLIS, IN 46254  PHALEN LEADERSHIP ACADEMIES N/A  PC  OPERATIONS  1001 MARINA DR APT 410	
6040 DELONG RD INDIANAPOLIS, IN 46254  PHALEN LEADERSHIP ACADEMIES N/A  PC  OPERATIONS  1001 MARINA DR APT 410	
INDIANAPOLIS, IN 46254  PHALEN LEADERSHIP ACADEMIES  N/A  PC  DPERATIONS  1001 MARINA DR APT 410	
PHALEN LEADERSHIP ACADEMIES N/A PC OPERATIONS 1001 MARINA DR APT 410	60,000
1001 MARINA DR APT 410	<del></del>
1001 MARINA DR APT 410	
QUINCY, MA 02171 26	
	65,000
PHOENIX THEATRE, INC N/A PC PHOENIX THEATRE RISING	
749 N. PARK AVENUE PROGRAM	
i i i i i i i i i i i i i i i i i i i	33,333
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PROACT INDY N/A PC OPERATIONS	
5823 BEATLE DRIVE UNIT F	
INDIANAPOLIS, IN 46216	47,000
PUBLIC ADVOCATES IN COMMUNITY N/A PC BUILDING STRONGER,	
PUBLIC ADVOCATES IN COMMUNITY N/A PC BUILDING SIRONGER, RE-ENTRY SAFER COMMUNITIES	
2855 N KEYSTONE AVE STE 170 PROGRAM	
	23,000
ROBIN HOOD FOUNDATION N/A PC BENEFIT 2017	
826 BROADWAY 9TH FL	
NEW YORK, NY 10003  Total from continuation sheets	30,000

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount contribution any foundation manager or substantial contributor status of Name and address (home or business) recipient SANSUM CLINIC RIDLEY TREE CANCER N/A ÞC PO BOX 1200 CENTER 10,000. SANTA BARBARA, CA 93102 ANNUAL CAMPAIGN PACERS BASKETBALL CORP FOUNDATION INC N/A 125 S PENNSYLVANIA ST INDIANAPOLIS, IN 46204 50,000. SIMON YOUTH FOUNDATION INC A/K/A SYF N/A **DPERATIONS** 225 WEST WASHINGTON STREET 50,000. INDIANAPOLIS, IN 46204 PROMOTING INCLUSION SOUTHERN POVERTY LAW CENTER, INC N/A PROGRAM 400 WASHINGTON AVE MONTGOMERY AL 36104 100,000. ST. VINCENT HOSPITAL FOUNDATION INC N/A so I PRIMARY CARE CENTER 8402 HARCOURT ROAD INDIANAPOLIS, IN 46260 100,000. STANFORD UNIVERSITY N/A ÞΟ GLAUCOMA RESEARCH 3145 PORTER DRIVE PALO ALTO, CA 94304 10,000. STATEWIDE VEX ROBOTICS TECHPOINT FOUNDATION FOR YOUTH N/A ÞС 5255 WINTHROP AVE STE 150 INITIATIVE 100,000. INDIANAPOLIS, IN 46220 TEXAS BOOK FESTIVAL N/A ÞС TEXAS BOOK FESTIVAL 610 BRAZOS STREET AUSTIN, TX 78701 20,000. THE ARC OF INDIANA FOUNDATION INC SO I OPERATIONS N/A 143 W MARKET ST STE 200 25,000. INDIANAPOLIS, IN 46204 THE CHEESECAKE FACTORY - OSCAR AND N/A ÞС OPERATIONS EVELYN OVERTON CHARITABLE FOUNDATION 26901 MALIBU HILLS RD CALABASAS HILLS, CA 91301 11,000. Total from continuation sheets

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient show any relationship to any foundation manager Foundation Purpose of grant or Amount status of contribution Name and address (home or business) or substantial contributor recipient THE KITCHEN COMMUNITY LEARNING GARDEN N/A ÞС 1980 8TH STREET INITIATIVE 480,000. BOULDER, CO 80302 EVERGREEN AWARD TREEPEOPLE INC N/A ÞΟ 12601 MULHOLLAND DR BEVERLY HILLS, CA 90210 25,000. UNITED BOYS AND GIRLS CLUBS OF N/A ÞС OPERATIONS SUPPORT GREATER SANTA BARBARA COUNTY PO BOX 1485 SANTA BARBARA, CA 93102 25,000. UNITED STATES FUND FOR UNICEF þс OPERATIONS AND FAMINE N/A IN SOUTH SUDAN PROGRAM 500 N. MICHIGAN AVE., SUITE 1000 167,500. CHICAGO, IL 60611 USC SHOAH FOUNDATION N/A ÞС **DPERATIONS** 650 MCCARTHY WAY LOS ANGELES, CA 90089 72,500. ÞС OPERATIONS USS GABRIELLE GIFFORDS COMMISSIONING N/A FOUNDATION 1510 WEST LOOP SOUTH 15,000. HOUSTON, TX 77027 THE POWER OF ONE N/A ÞС VILLAGES OF INDIANA, INC CAMPAIGN 2405 N SMITH PIKE 40,000. BLOOMINGTON, IN 47404 WFYI FOUNDATION, INC N/A PC WFYI OPERATIONS 1630 NORTH MERIDIAN ST INDIANAPOLIS, IN 46202 10,000. HOPE BEGINS HERE N/A PC WHEELER MISSION CAMPAIGN 205 E NEW YORK ST 50,000. INDIANAPOLIS, IN 46204 WOMENS FUND OF CENTRAL INDIANA N/A OPERATIONS 615 N ALABAMA ST #119 5,000. INDIANAPOLIS, IN 46204 Total from continuation sheets

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, show any relationship to any foundation manager or substantial contributor Purpose of grant or contribution Foundation Amount status of Name and address (home or business) recipient YOUTH RENEWAL FUND N/A OPERATIONS 1460 BROADWAY 10,000. NEW YORK, NY 10036 Total from continuation sheets