Form 990-PF

Do not enter social security numbers on this form as it may be made public.

2949114609421

EXTENDED TO NOVEMBER 15, 2018

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
tot enter social security. Department of the Treasury

Stand of foundation		_		dar year 2017 or tax year beginning		, and er	nding			1 Open to Public Inspection
Number and street (or PO Does number 1 mail in of dathwest to street accress) Reconvision STAPPINE Table 2 or province, country, and 2/P or foreign postal code GROSSE POINTE, MI 48230 GROSSE POINTE, MI 48230 Initial return of a former public charity Amended return Amended retu	Just	<i>-</i>								
15840 LAREVIEW CT.		S.	Τ.	CLAIR CHARITABLE TRUST	(* *.	<u>***</u> 399935	>			
Gross Point province, country, and 2P or foreign postal code GROSSE POINTE, MI 48230 Gross Pointe, MI 48230 Gross Pointe, MI 48230 Gross Pointe, MI 48230 Gross Pointe, MI 48230 H. Check you of organization. XI section 501(c)(3) exempt private foundation					at address)		Room/suite			
GROSSE POINTE, MI 48230 6 Check all that apply: Initial return Address change Initial return of a former public charry Address change Initial return Initial return		_1	<u>58</u>	40 LAKEVIEW CT.				31:	<u>3-823-62</u>	80
G Check all that apply: Initial return Amended return Amended return Amended return Amended return Amended return Amended return Address change Address change					postal code			C If exemp	otion application is p	ending, check here
Final return		G	RO	SSE POINTE, MI 48230						
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Check type of organization: Section 501(c)(2) seemely provate foundation Section 4947(a)(1) nonexempt charitable trust: Other tasable provate foundation Check tasable provate founda	3			Final return	Amended return			2		
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(from Part II, col. (c), line 16) S 27, 288. (Part I, column (d) must be on cash basis) Part II Analysis of Revenue and Expenses (fine basis of arrange square the amounts in column (d) must be on cash basis) (d) Distaursments (e) Adjusted net income (fine basis of arrange square the amounts in column (d) must be on cash basis) 1 2 Chock	U N	<u></u>				ation	<u> </u>	under	section 507(b)(1))(A), check here 🕨 🔲
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Part I Analysis of Revenue and Expenses (a) Revenue and expenses per books (b) Net investment income (c) Adjusted net (c) Adjusted ne								under	section 507(b)(1))(B), check here
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1 Contributions, gifts, grants, etc., received 2 Cheek Mark Jiffse touration is not required to attach Sch 8 3 received to the second south second s		Pa	irt I	The total of amounts in columns (b), (c), and (d) may not						for charitable purposes
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Sa Gross rents D) A		3.					DIAIEMBRI I
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8 Net short-term capital gain 9 Income modifications 108 and salives returns 108 to Gross profit or (loss) 11 Other income 12 Total. Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc 14 Other employee salanes and wages 15 Pension plans, employee benefits 16a Legal fees 1 b Accounting fees STMT 2 1,285. O. O. 2 Other professional fees 17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses STMT 3 1,030. 1,030. O. 24 Total operating and administrative expenses and disbursements.		ā	h	Gross sales price for all			·····			70
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10a and allowences b Less Cost of goods sold c Gross profit or (loss)			9	• •	***************************************	******************	**********	1		
D Less Cost of goods sold c Gross profit or (loss)			10a	Gross sales less returns and allowances			·····		CGD	EN, UI
11 Other income 12 Total. Add lines 1 through 11 3 .				J.					***************************************	
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25 Contributions, grits, grants paid U. U. U. Contributions, grits, grants paid U. Co	0	per			2,315.		1,030.	1		
26 Total expenses and disbursements.		O	25		0.					
Add lines 24 and 25 27 Subtract line 26 from line 12 a Excess of revenue over expenses and disbursements b Nat investment income (if negative, enter -0-) c Adjusted nat income (if negative, enter -0-) N/A	3									
27 Subtract line 26 from line 12 a Excess of revenue over expenses and disbursements b Net Investment Income (if negative, enter -0-) c Adjusted net Income (if negative, enter -0-) N/A	0				2,315.	<u></u>	1,030.			0.
a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A			27	Subtract line 26 from line 12						
b Net Investment Income (if negative, enter -0-) c Adjusted net Income (if negative, enter -0-) N/A	3		a	Excess of revenue over expenses and disbursements	-2,312.			<u> </u>	·····	· ····································
C Adjusted net Income (if negative, enter -0-)	Z						0.			
			<u> </u>			<u> </u>		11	A/N	

723501 01-03-18 LHA For Paperwork Reduction Act Notice, see instructions.

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l io		Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End o	f year
	arı	Column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	28,270.	2,170.	2,170.
	2	Savings and temporary cash investments			
ĺ	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable ►			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
i	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts			
23	8	Inventories for sale or use			
Assets	g	Prepaid expenses and deferred charges			
¥	10a	Investments - U S and state government obligations			
		Investments - corporate stock			
		Investments - corporate bonds			
		Investments - land, buildings, and equipment basis			
	' '	Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 4	0.	23,788.	25,218.
	1	Land, buildings, and equipment: basis	Transaction (1997)		
	''	Less, accumulated depreciation			
	15	Other assets (describe			
		Total assets (to be completed by all filers - see the			
	'"	Instructions Also, see page 1, item I)	28,270.	25,958.	27,388.
_	17	Accounts payable and accrued expenses	20/2/01	20/3000	
		Grants payable			
S	19	Deferred revenue			
Liabilities		Loans from officers, directors, trustees, and other disqualified persons			
وَ	21	Mortgages and other notes payable			
Ξ	l	Other liabilities (describe			
		Cities habilities (Describe			
	23	Total Habilities (add lines 17 through 22)	0.	0.	
_		Foundations that follow SFAS 117, check here			
	İ	and complete lines 24 through 26, and lines 30 and 31.			
S	24	Unrestricted			
Juc.	25	Temporarily restricted			
38	26	Permanently restricted			
ē	20	Foundations that do not follow SFAS 117, check here			
Net Assets or Fund Balanc		and complete lines 27 through 31.			
ō	27	Capital stock, trust principal, or current funds	28,270.	25,958.	
ets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Ass	29	Retained earnings, accumulated income, endowment, or other funds	0.	0.	
et	30	Total net assets or fund balances	28,270.	25,958.	
Z	30	TOTAL HEL GOOGIO OF INNA DEIGHOUS	20/2/00	20/2001	
	31	Total liabilities and net assets/fund balances	28,270.	25,958.	
					L
LP	art	Analysis of Changes in Net Assets or Fund E	oalances 		
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30		
	(mu	st agree with end-of-year figure reported on prior year's return)		1	28,270. -2,312.
2	Ente	er amount from Part I, line 27a		2	
3	Oth	er increases not included in line 2 (itemize)		3	0.
4	Add	lines 1, 2, and 3		4	25,958.
5		reases not included in line 2 (iternize)		5	0.
6	Tota	at net assets or fund balances at end of year (line 4 minus line 5) - Part II, o	column (b), line 30	6	25,958.
					Form 990-PF (2017)

Page 3

) of property sold (for example) or common stock, 200 shs		e, 	P	low acquired - Purchase - Donation		te acquired , day, yr.)	(d) Date sold (mo , day, yr.)
1a		. <u></u>			_				
	ONE				₩				
<u>c</u>					├-		ļ ——		
<u>d</u>				 -	-				
(e) Gross sales price	(1)	Depreciation allowed (or allowable)		t or other basis xpense of sale				Gain or (loss lus (f) minus	
a									
<u>b</u>									
_ c	ļ		<u> </u>						
0	}				}				
Operated as by for a section by			h - 4	10/04/00					
Complete only for assets show							(I) Gains ol (k) bu	(Col. (h) gain it not less tha	minus n -0-) or
(i) FMV as of 12/31/69	\	J) Adjusted basis as of 12/31/69		cess of col. (i) col. (j), if any		•		es (from col (
	 								
<u>a</u>		 							
	 								
d	 								
6									
2 Capital gain net income or (net o	capital loss)	If gain, also enter	r in Part I, line :	7	}	2			·
3 Net short-term capital gain or (le	nes) as defi	•							
If gain, also enter in Part I, line 8			iu (0)		1				
If (loss), enter -0- in Part I, line	8	<u> </u>			<u></u>	3			
Part V Qualification	Under S	ection 4940(e) for	Reduced	Tax on Net	t Inv	estment l	ncome		
(For optional use by domestic prival If section 4940(d)(2) applies, leave Was the foundation liable for the se	this part bla	ank				,			Yes X No
If "Yes," the foundation doesn't qua Enter the appropriate amount in	lify under s	ection 4940(e) Do not con	nplete this part			··	·		Tes ZZ NO
(a)	T DUCH COILL	(b)	130.000.0113.001	oro making any c	(c)				(d) oution ratio
Base periód years Calendar year (or tax year begini	nına in)	Adjusted qualifying dis	tributions	Net value of no		rıtable-use asse	ts	Distrit (col. (b) div	oution ratio vided by col. (c))
2016			250.			28,71	3.	(00. (0) 0	.008707
2015			250.			29,65			.008431
2014			2,250.			29,03			.077490
2013			3,000.			32,59	2.		.092047
2012			3,010.			37,08	4.		.081167
2 Total of line 1, column (d)							2		.267842
3 Average distribution ratio for the	e 5-year bas	se period - divide the total	on line 2 by 5 (), or by the numb	er of	years			
the foundation has been in exis	-	·	·	•			3		.053568
4 Enter the net value of nonchant	able-use as	sets for 2017 from Part X,	line 5				4		27,454
5 Multiply line 4 by line 3				-			5		1,471.
6 Enter 1% of net investment inco	ome (1% of	Part I, line 27b)					6		0.
7 Add lines 5 and 6							7		1,471.
8 Enter qualifying distributions fr	om Part XII,	, line 4					8		0.
If line 8 is equal to or greater th See the Part VI instructions.	an line 7, cl	neck the box in Part VI, line	e 1b, and comp	lete that part usi	ng a 1	% tax rate.			

orm 990-PF (2017) ST. CLAIR CHARITABLE	
Part VI Excise Tax Based on Investment Incon	(Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)
1a Exempt operating foundations described in section 4940(d)(2), chec	i i i
Date of ruling or determination letter: (atta	
b Domestic foundations that meet the section 4940(e) requirements in	t V, check here ▶ □ and enter 1% 1 0.
of Part I, line 27b	
c All other domestic foundations enter 2% of line 27b. Exempt foreign	anizations, enter 4% of Part I, line 12, col (b)
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxal	
3 Add lines 1 and 2	3 0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxa	foundations only; others, enter -0-) 4 0 .
5 Tax based on investment income. Subtract line 4 from line 3. If zero	less, enter -0- 5 0 .
6 Credits/Payments:	
a 2017 estimated tax payments and 2016 overpayment credited to 20	. 6a 11.
b Exempt foreign organizations - tax withheld at source	6b 0.
c Tax paid with application for extension of time to file (Form 8868)	6c 0.
d Backup withholding erroneously withheld	6d 0.
7 Total credits and payments. Add lines 6a through 6d	7 11.
8 Enter any penalty for underpayment of estimated tax. Check here	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amoun	
O Overpayment. If line 7 is more than the total of lines 5 and 8, enter the	
1 Enter the amount of line 10 to be: Credited to 2018 estimated tax	11. Refunded 11 0.
Part VII-A Statements Regarding Activities	TI- Relugated >
1a During the tax year, did the foundation attempt to influence any natio	state, or local legislation or did it participate or intervene in Yes No
any political campaign?	
	
b Did it spend more than \$100 during the year (either directly or indire	
If the answer is "Yes" to 1a or 1b, attach a detailed description of the	uvities and copies of any materials published or
distributed by the foundation in connection with the activities	
c Did the foundation file Form 1120-POL for this year?	1c X
d Enter the amount (if any) of tax on political expenditures (section 49	
	undation managers ▶ \$0 .
e Enter the reimbursement (if any) paid by the foundation during the y	for political expenditure tax imposed on foundation
managers. ▶ \$O.	
2 Has the foundation engaged in any activities that have not previously	en reported to the IRS?
If "Yes," attach a detailed description of the activities	
3 Has the foundation made any changes, not previously reported to the	
bylaws, or other similar instruments? If "Yes," attach a conformed co	
4a Did the foundation have unrelated business gross income of \$1,000	
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A 4b
5 Was there a liquidation, termination, dissolution, or substantial conti	on during the year?
If "Yes," attach the statement required by General Instruction T.	
6 Are the requirements of section 508(e) (relating to sections 4941 thi	h 4945) satisfied either
 By language in the governing instrument, or 	
 By state legislation that effectively amends the governing instrume 	o that no mandatory directions that conflict with the state law
remain in the governing instrument?	<u>6 X</u>
7 Did the foundation have at least \$5,000 in assets at any time during t	year? If "Yes," complete Part II, col. (c), and Part XV
8a Enter the states to which the foundation reports or with which it is re	ered. See instructions
MI	
b If the answer is "Yes" to line 7, has the foundation furnished a copy of	IFM 990-PF to the Attorney General (or designate)
b If the answer is "Yes" to line 7, has the foundation furnished a copy of each state as required by General Instruction G? If "No," attach	
of each state as required by General Instruction G? If "No," attach	anation Bb X
of each state as required by General Instruction G? If "No," attach Is the foundation claiming status as a private operating foundation w	anation n the meaning of section 4942(j)(3) or 4942(j)(5) for calendar
	anation n the meaning of section 4942(j)(3) or 4942(j)(5) for calendar rt XIV. If "Yes," complete Part XIV. 9 X

Page 5

Pa	rt VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		<u>X</u>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement See instructions	12	37	<u>X</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A	2 6	200	
14	The books are in care of ► ROGER T. FRIDHOLM Located at ► 15840 LAKEVIEW CT., GROSSE POINTE, MI Telephone no. ► 313-82		200	
		320	_	$\overline{}$
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here	N	/A	لــا
	and enter the amount of tax-exempt interest received or accrued during the year			Na
10	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank,	16	Yes	No X
	securities, or other financial account in a foreign country?	16		<u></u>
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
Ď:	foreign country Statements Regarding Activities for Which Form 4720 May Be Required	٠		L
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	T	Yes	No
1 2	During the year, did the foundation (either directly or indirectly)	\ 		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			1
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after	1		
	termination of government service, if terminating within 90 days)			
ı	o If any answer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A	1b	ļ	
	Organizations relying on a current notice regarding disaster assistance, check here			
-	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	1		
	before the first day of the tax year beginning in 2017?	10	ļ	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
i	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2017? Yes X No	1		
	If "Yes," list the years			
,	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
-	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	26	1	
	statement - see instructions) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	20		
	THE PROVISIONS OF SECTION 4942(a)(2) are being applied to any or the years listed in 2a, list the years here			
2	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	1		
3	during the year?	-		
	b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after	-		
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2017.) N/A	3b	<u>L</u> _	
4	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		Х
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
_	had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b	<u> </u>	X
		m 99	0-PF	(2017)

Part VII-D Statements Regarding Activities for Which I	Form 4/20 May be F	tequirea (continu	<u>190) </u>	······································	T N I .
5a During the year, did the foundation pay or incur any amount to:			[]	Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			s X No		
(2) Influence the outcome of any specific public election (see section 4955), o	r to carry on, directly or indire		s X No		Ì
any voter registration drive?		1e			
(3) Provide a grant to an individual for travel, study, or other similar purposes: (4) Provide a grant to an expenience of the charteness of the corresponding of the correspond		L 18			
(4) Provide a grant to an organization other than a chantable, etc., organization 4945(d)(4)(A)? See instructions	u dazeunad ili zaction	□ Ye	s X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or adjustional nurnaces or f		a ZX NU		
the prevention of cruelty to children or animals?	or engrational purposes, or i		s X No		
b if any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify uno	der the excentions described i		ا ۱۹۰ عما ه		
section 53.4945 or in a current notice regarding disaster assistance? See instru		ii riogalationo	N/A	5b '	1
Organizations relying on a current notice regarding disaster assistance, check it			▶	-	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi		ned			
expenditure responsibility for the grant?		/A Ye	s 🔲 No		
If "Yes," attach the statement required by Regulations section 53 4945-5(d).	·				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on		İ		
a personal benefit contract?		Ye	s X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		Ĺ	6b	<u>X</u>
If "Yes" to 6b, file Form 8870.					
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Ye	s X No		
b If "Yes," did the foundation receive any proceeds or have any net income attribu	utable to the transaction?		N/A	7b	<u> </u>
Part VIII Information About Officers, Directors, Trust	ees, Foundation Ma	nagers, Highly	/		
Paid Employees, and Contractors	hairaamaaadiaa				
1 List all officers, directors, trustees, and foundation managers and t	,	(c) Compensation	(d) Contributions to	(a) Evr	
(a) Name and address	(b) Title, and average hours per week devoted	(If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Exp	, other
ROGER T. FRIDHOLM	to position TRUSTEE	enter -0-)	compensation	allowa	nces
P.O. BOX 1085	IKOSIEE				
HOBE SOUND, FL 33455	1.00	0.	0.		0.
HENRIETTA FRIDHOLM	TRUSTEE				
15840 LAKEVIEW CT.					
GROSSE POINTE, MI 48230	1.00	0.	0.		0.
	TRUSTEE				
100 BLOOMFIELD HILLS PARKWAY			1	İ	
BLOOMFIELD HILLS, MI 48304	1.00	0.	0.		0.
]				
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	(d) Contributions to		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Exp	, other
NOVE	devoted to position		compensation	allowa	nces
NONE					
				 	
	{				
	 	 		 	
	†				
	 			 	
	1		:		
	1	1			
Total number of other employees paid over \$50,000			>		0
			Form	990-PF	(2017)

Form 990-PF (2017) ST. CLAIR CHARITABLE TRUST	**-*	**9935 Page 7
Part Vill. Information About Officers, Directors, Trustees, Foundati Paid Employees, and Contractors (continued)	on Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "	NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		_
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic number of organizations and other beneficiaries served, conferences convened, research papers produc	al information such as the ced, etc	Expenses
1 N/A		
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lin	es 1 and 2	Amount
1 <u>N/A</u>		
2		
All other construction of Constructions		
All other program-related investments See instructions. 3		

0 . Form **990-PF** (2017)

Total. Add lines 1 through 3

Fair market value of assets not used (or held for use) directly in carrying out chantable, etc., purposes:		
a Average monthly fair market value of securities	1a	_10,476.
b Average of monthly cash balances	1b	10,476. 17,396.
c Fair market value of all other assets	16	
d Total (add lines 1a, b, and c)	1d	27,872.
e Reduction claimed for blockage or other factors reported on lines 1a and		
1c (attach detailed explanation)	0.	
Acquisition indebtedness applicable to line 1 assets	2	0.
Subtract line 2 from line 1d	3	27,872.
Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	418.
Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	27,454.
Minimum investment return. Enter 5% of line 5	6	1,373.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operation foreign organizations, check here and do not complete this part.)	ing foundations and certain	
Minimum investment return from Part X, line 6	1 1	1,373.
a Tax on investment income for 2017 from Part VI, line 5		
b Income tax for 2017. (This does not include the tax from Part VI)		
c Add lines 2a and 2b	2c	0.
Distributable amount before adjustments Subtract line 2c from line 1	3	1,373.
Recoveries of amounts treated as qualifying distributions	4	0.
i Add lines 3 and 4	5	1,373.
Deduction from distributable amount (see instructions)	6	0.
Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,373.
Part XII Qualifying Distributions (see instructions)		
Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	. 1a	0.
b Program-related investments - total from Part IX-B	1b	0.
Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b ·	
Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	0.
Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
income Enter 1% of Part I, line 27b	5	0.
		0.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI,		,		
line 7	,			1,373.
2 Undistributed income, if any, as of the end of 2017	***************************************			
a Enter amount for 2016 only			0.	
b Total for prior years.				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	***************************************	0.		
3 Excess distributions carryover, if any, to 2017.				
a From 2012 1, 156.				
b From 2013 1,370.				
t From 2014 798.				
d From 2015				
e From 2016 f Total of lines 3a through e	3,324.			
4 Qualifying distributions for 2017 from	3,324.			
Part XII, line 4 > \$ 0.				
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior	***************************************			····
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus			***************************************	***************************************
(Election required - see instructions)	0.			
d Applied to 2017 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	1,373.			1,373.
6 Enter the net total of each column as indicated below:				
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,951.			
b Prior years' undistributed income. Subtract	2/3320			·····
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which				
the section 4942(a) tax has been previously				
assessed .		0.		
d Subtract line 6c from line 6b. Taxable		0.		
amount - see instructions e Undistributed income for 2016. Subtract line		0.		
4a from line 2a Taxable amount - see instr.			0.	
1 Undistributed income for 2017, Subtract			0.	
lines 4d and 5 from line 1. This amount must				
be distributed in 2018				0.
7 Amounts treated as distributions out of			***************************************	
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2012				······································
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2018.				Autor Carron Company
Subtract lines 7 and 8 from line 6a	1,951.		11	
10 Analysis of line 9:				
a Excess from 2013 1, 153.			1	
b Excess from 2014 798.				
Excess from 2015				
d Excess from 2016				
e Excess from 2017				50m 990-DE (2017)

	IR CHARITAE				**9935 Page
Part XIV Private Operating Fo				N/A	
1 a If the foundation has received a ruling or	•				
foundation, and the ruling is effective for	\	-	. ▶ └		
b Check box to indicate whether the foundation		ng foundation described		4942(j)(3) or	4942(1)(5)
2 a Enter the lesser of the adjusted net	Tax year	(1) 0046	Prior 3 years	40.0044	(é) Total
income from Part I or the minimum	(a) 2017	(b) 2016	(c) 2015	(d) 2014	(e) 10tal
investment return from Part X for					
each year listed			 	 	
b 85% of line 2a					<u> </u>
c Qualifying distributions from Part XII,				, ,	1
line 4 for each year listed			ļ	 	
d Amounts included in line 2c not				· · · · · ·	1
used directly for active conduct of					
exempt activities	· · · · · · · · · · · · · · · · · · ·	•			
e Qualifying distributions made directly				•	
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
alternative test relied upon					Ì
a "Assets" alternative test - enter					
(1) Value of all assets		 	*	 	
(2) Value of assets qualifying			1/		
under section 4942(j)(3)(B)(i)		 		*	
b "Endowment" alternative test - enter 2/3 of minimum investment return		1		14	
shown in Part X, line 6 for each year					1
listed		 //	 	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ 	
c "Support" alternative test - enter:				\ \ <u>\</u>	Ī
(1) Total support other than gross investment income (interest,				",	
dividends, rents, payments on			\	`	1
securities loans (section					
512(a)(5)), or royalties)		<u></u>		 	
(2) Support from general public and 5 or more exempt					
organizations as provided in					111111111111111111111111111111111111111
sečtion 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization	/				
(4) Gross investment income		A. 45-1	16.11 6	1 05 000	
Part XV Supplementary Information at any time during the			it the foundation	nad \$5,000 or n	nore in assets
		ructions.)	· · · · · · · · · · · · · · · · · · ·		
1 Information Regarding Foundation	•				
a List any managers of the foundation who year (but only if they have contributed m			ntributions received by the	e foundation before the c	lose of any tax
• • •	1016 than \$5,000) 1066	section 507 (d)(2))			
NONE	400/		· · · · · · · · · · · · · · · · · · ·		4
b List any managers of the foundation who other entity) of which the foundation has			n (or an equally large port	ion of the ownership of a	partnership or
NONE	10 to or greater intere	·-··			
	0 0:4 1	Oakalasakis A. I			
2 Information Regarding Contribution Check here ► X if the foundation or					
the foundation makes gifts, grants, etc.,					quests for tunas. If
				· · · · · · · · · · · · · · · · · · ·	
a The name, address, and telephone numb	T TO 2291DUS IISHIIB IU IBC	ne person to wnom app	iications snould be addres	55 8 0.	
b The form in which applications should be	a cubmitted and inform	ation and materials they	chould include:		
b The form in which applications should be	e Submitted and infoline	ition and materials they	SHOULD INCHARE		
c Any submission deadlines:					
d Any restrictions or limitations on awards	such as hy geographic	cal areas, chantable field	s kinds of institutions or	other factors	
2 7.119 1000100010 of infidencino of awards	, com ac of goograpme	, o	o,oo or moderations, or	0.1.31 1000010	
723601 01-03-18					Form 990-PF (201

Part AV Supplementary Information				
3 Grants and Contributions Paid During the Yo	ear or Approved for Future			
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor	recipion		
t i ad daining the your	ļ			
	l			
NONE				
	 			
				1
		1		
		į		
		<u> </u>		
		<u> </u>		
		İ		
		}		
		1		
Total .			> _3a	0
b Approved for future payment		İ		`
NONE				
		ì		
		<u> </u>		
	 	 	 	ļ
			!	
				i
Total		L	▶ 3b	0
Total			<u> </u>	

Part XVI-A **Analysis of Income-Producing Activities**

nter gross amounts unless otherwise indicated.	Unrelated	DUSINESS INCOME		ded by section 512, 513, or 514	(8)
I Program service revenue	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
a			\Box		
b			1		
			 		
	1 1		 	 	
	1 1		 -		
	·		╁─		
For and analysis from the second	·		+-		
Fees and contracts from government agencies				 	
Membership dues and assessments					
Interest on savings and temporary cash			١.,		
investments	\		14	3.	
Dividends and interest from securities					
Net rental income or (loss) from real estate:					
a Debt-financed property			T		
b Not debt-financed property					
Net rental income or (loss) from personal			\top		
property	-		ĺ		
Other investment income	 		+-		
			┼—		
Gain or (loss) from sales of assets other	1		1		
than inventory	<u> </u>		⊢ –		
Net income or (loss) from special events			ļ		
Gross profit or (loss) from sales of inventory					
Other revenue.]]				
a					
b	_				
C	l l				· · · · · · · · · · · · · · · · · · ·
d	1 1				
e					
Subtotal. Add columns (b), (d), and (e)	-	0.		3.	(
Total. Add line 12, columns (b), (d), and (e)	<u> </u>		<u> </u>		(
e worksheet in line 13 instructions to verify calculations)		•		19	<u></u>
art XVI-B Relationship of Activities	to the Accor	nplishment of E	xemp	t Purposes	
ne No. Explain below how each activity for which inc the foundation's exempt purposes (other than	ome is reported in	column (e) of Part XVI-A			plishment of
					
				·	
	-,				
					

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)								Yes	No
(other than section 501(c)(3) organizations) or in section 527, relating to political organizations?										1 ' '
a	a Transfers from the reporting foundation to a noncharitable exempt organization of									
	(1) Cas	Cash								X
	(2) Oth	(2) Other assets								X
b	Other tr	ansactions:								
	(1) Sal	es of assets to a noncharita	ble exempt organizat	ion .				1b(1)		X
	(2) Pui	rchases of assets from a no	nchantable exempt o	rganization				1b(2)		X_
	(3) Rei	ntal of facilities, equipment,	or other assets					1b(3)		X
	(4) Rei	mbursement arrangements				1b(4)		X		
	(5) Loa	ans or loan guarantees						1b(5)		X
	(6) Per	rformance of services or me			1b(6)		X			
C	Sharing	of facilities, equipment, ma	iling lists, other asset			10		X		
	 Sharing of facilities, equipment, mailing lists, other assets, or paid employees If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, or 								ets.	
or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in										
		(d) the value of the goods,					,			
(a) L	ine no	(b) Amount involved			exempt organization	(d) Description	of transfers, transactions, and s	haring an	rangeme	ents
``		`		N/A						
_										
			 			- 				
	-+		 							
_										
										
—			 							
	-+		 							
			 							
										
			<u> </u>		 _	_1				
2a	is the fo	oundation directly or indirec	tly affiliated with, or r	elated to, one	or more tax-exempt organi	izations described		_		_
	in secti	on 501(c) (other than section	on 501(c)(3)) or in se	ction 527?				Yes	X	No
b	If Yes,	complete the following sch	edule							
(a) Name of organization (b) Type of organization (c) Description of relat								ıp		
		N/A				,				
_										
								the IRS	diacrics	thie
Si	gn and	and belier, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge							e prepa	rer
	ere	1600	tid les	PRESTI	PRESIDENT Shown below? See instr X Yes No					
	Signature of officer or trustee			Date	Trtle		- 103			
_		Print/Type preparer's n		Preparer's s		Date	Check If PTIN			
		DANIEL E. TOMALA,			0.0.4	, ,	self- employed			
P:	aid	• • • • • • • • • • • • • • • • • • • •			129 1 CPA	5/15/18		148	244	
Prepare Use Onl			CPA CHECK OLDS AND WE							
								0 /	<i>)</i>	
		Firm's address ➤ 30600 TELEGRAPH RD, SUITE 3165							1/1	1
		Bı	NGHAM FAR	ms, mi	48025		Phone no (248)			
							Fo	m 99	v-PF	(2017)

FORM 990-PF INTEREST ON SAVI	NGS AND TEM	PORARY CASH I	NVESTMENTS	STATEMENT 1	
SOURCE	(A REVE PER B	NUE NET I	(B) NVESTMENT NCOME	(C) T ADJUSTED NET INCOME	
MORGAN STANLEY SMITH BARNEY		3.	3.		
TOTAL TO PART I, LINE 3		3.	3.		
FORM 990-PF	ACCOUNTI	NG FEES		STATEMENT 2	
DESCRIPTION	(A) EXPENSES PER BOOKS	NET INVEST-		CHARITABLE	
ACCOUNTING AND TAX PREPARATION	1,285.	0.		0.	
TO FORM 990-PF, PG 1, LN 16B	1,285.	1,285. 0.		0.	
FORM 990-PF	OTHER EXPENSES		STATEMENT 3		
DESCRIPTION	(A) EXPENSES PER BOOKS	NET INVEST-	(C) ADJUSTED NET INCOME		
BROKER AND ADMINISTRATIVE FEES LOSS ON INVESTMENT - LIMITED	175.	175.		0.	
PARTNERSHIP INTEREST	855.	855.		0.	
TO FORM 990-PF, PG 1, LN 23	1,030.	1,030.		0.	

.ST. CLAIR CHARITABLE TRUST

-*9935

FORM 990-PF OTHE	R INVESTMENTS		STATEMENT 4
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
LIMITED PARTNERSHIP INTERESTS	COST	23,788.	25,218.
TOTAL TO FORM 990-PF, PART II, LINE	13	23,788.	25,218.