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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017 or tax year beginning , 2017, and ending , 20

Name of foundation THE PETER and JOAN SECCHIA FAMILY INC
SECCHIA FAMILY FOUNDATION

A Employer identification number
38-2641093

Number and street (or P.O box number if mail is not delivered to street address) Room/suite
220 LYON NW SUITE 510

B Telephone number (see instructions)

City or town, state or province, country, and ZIP or foreign postal code
Grand Rapids, MI 49503

C If exemption application is pending, check here ▶ ☐

G Check all that apply. ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☐ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☒ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 18,537,887

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ▶ ☒ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	316,449	316,449	316,449	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	757,384			
	b	Gross sales price for all assets on line 6a 3,630,622				
	7	Capital gain net income (from Part IV, line 2)		757,384		
	8	Net short-term capital gain			34,366	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule) STM106	9,424			
	12	**Total.** Add lines 1 through 11	1,083,257	1,073,833	350,815	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule) STM107	11,222	5,611		5,611
	b	Accounting fees (attach schedule) STM108	4,106	2,053		2,053
	c	Other professional fees (attach schedule) STM109	91,790	91,790		
	17	Interest				
	18	Taxes (attach schedule) (see instructions) STM110	14,584	14,584		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule) STM103	2,576			2,576
	24	**Total operating and administrative expenses.** Add lines 13 through 23	124,278	114,038		10,240
	25	Contributions, gifts, grants paid	1,050,885			1,050,885
	26	**Total expenses and disbursements.** Add lines 24 and 25	1,175,163	114,038		1,061,125
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	(91,906)			
	b	**Net investment income** (if negative, enter -0-)		959,795		
	c	**Adjusted net income** (if negative, enter -0-)			350,815	

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Part II Balance Sheets (Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions))		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1 Cash - non-interest-bearing	208,091	41,752	41,752
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less. allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule) STM137	12,165,297	12,471,730	18,182,705
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)			
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶ STM120)	134,140	134,140	313,430
	16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	12,507,528	12,647,622	18,537,887
Liabilities	17 Accounts payable and accrued expenses	42,500	2,500	
	18 Grants payable		272,000	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	42,500	274,500	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26, and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	12,465,028	12,373,122	
	30 **Total net assets or fund balances** (see instructions)	12,465,028	12,373,122	
	31 **Total liabilities and net assets/fund balances** (see instructions)	12,507,528	12,647,622	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	12,465,028
2 Enter amount from Part I, line 27a	2	(91,906)
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	12,373,122
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	12,373,122

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo , day, yr)
1a	See STM134			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a	3,630,622		2,873,238	757,384
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col. (h))
a				757,384
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	757,384
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) See instructions. If (loss), enter -0- in Part I, line 8	3	34,366

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	656,810	15,443,833	0.042529
2015	806,272	15,045,783	0.053588
2014	751,499	15,176,972	0.049516
2013	763,086	13,937,331	0.054751
2012	727,495	13,152,917	0.055311

2	**Total** of line 1, column (d)	2	0.255694
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.051139
4	Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	17,080,476
5	Multiply line 4 by line 3	5	873,478
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	9,598
7	Add lines 5 and 6	7	883,076
8	Enter qualifying distributions from Part XII, line 4	8	1,061,125

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b	1	9,598
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	0
3	Add lines 1 and 2	3	9,598
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	9,598
6	Credits/Payments:		
a	2017 estimated tax payments and 2016 overpayment credited to 2017 — 6a		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	9,598
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be: **Credited to 2018 estimated tax** ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. **(1)** On the foundation. ▶ $ ______ **(2)** On foundation managers. ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.	7	X	
8a	Enter the states to which the foundation reports or with which it is registered See instructions ▶ MI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G?* If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See instructions for Part XIV)? If "Yes," complete Part XIV	9	X	
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ Mark A Schut Telephone no. ▶ 616-791-0095

Located at ▶ 220 Lyon NW Suite 510, Grand Rapids, MI ZIP+4 ▶ 49503

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**-check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☒ Yes ☐ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year, did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		X
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PETER F SECCHIA 220 LYON NW SUITE 510, MI 49503	PRESIDENT 2.00	0	0	0
JAMES A ENS 220 LYON NW SUITE 510, MI 49503	DIRECTOR 0.00	0	0	0
MARK A SCHUT 220 LYON NW SUITE 510, MI 49503	TREASURER 4.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 Gerald R. Ford Foundation - construction of the Ford Tribute Room at the GR Ford International Airport Support for the learning center	268,000
2 Michigan State University - Parkinsons Research Fund and Athletic Travel Fund	151,000
3 Helen DeVos Childrens Hospital - launch the Care Partners program to assist families with administrative support while caring for sick children	60,000
4 Special Olympics Michigan - endowment for Basketball tournament athlete and family support	57,000

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:		
a	Average monthly fair market value of securities	1a	17,270,206
b	Average of monthly cash balances	1b	70,379
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	17,340,585
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	17,340,585
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	260,109
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	17,080,476
6	**Minimum investment return.** Enter 5% of line 5	6	854,024

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations *and certain foreign organizations, check here* ▶ ☐ *and do not complete this part.)*

1	Minimum investment return from Part X, line 6			1	854,024
2a	Tax on investment income for 2017 from Part VI, line 5	2a	9,598		
b	Income tax for 2017. (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	9,598
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	844,426
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	844,426
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	844,426

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	1,061,125
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,061,125
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b. See instructions	5	9,598
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,051,527

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation *qualifies for the section 4940(e) reduction of tax in those years*

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1	Distributable amount for 2017 from Part XI, line 7				844,426
2	Undistributed income, if any, as of the end of 2017.				
a	Enter amount for 2016 only			112,013	
b	Total for prior years ______, ______, ______				
3	Excess distributions carryover, if any, to 2017:				
a	From 2012				
b	From 2013				
c	From 2014				
d	From 2015				
e	From 2016				
f	**Total** of lines 3a through e				
4	Qualifying distributions for 2017 from Part XII, line 4. ▶ $ 1,061,125				
a	Applied to 2016, but not more than line 2a			112,013	
b	Applied to undistributed income of prior years (Election required - see instructions)				
c	Treated as distributions out of corpus (Election required - see instructions)				
d	Applied to 2017 distributable amount				844,426
e	Remaining amount distributed out of corpus	104,686			
5	Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e. Subtract line 5	104,686			
b	Prior years' undistributed income. Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable amount - see instructions				
e	Undistributed income for 2016 Subtract line 4a from line 2a. Taxable amount - see instructions				
f	Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8	Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)				
9	**Excess distributions carryover to 2018.** Subtract lines 7 and 8 from line 6a	104,686			
10	Analysis of line 9:				
a	Excess from 2013				
b	Excess from 2014				
c	Excess from 2015				
d	Excess from 2016				
e	Excess from 2017 104,686				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year (a) 2017	Prior 3 years (b) 2016	(c) 2015	(d) 2014	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	350,815				350,815
b 85% of line 2a	298,193				298,193
c Qualifying distributions from Part XII, line 4 for each year listed	1,061,125				1,061,125
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	1,061,125				1,061,125
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	569,349				569,349
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
West Michigan Aviation Academy 5363 44th Se Grand Rapids, MI 49512	nONE	PC	1EADERS OF tOMORROW	10,000
West Michigan Sports Commission 171 Monroe NW Grand Rapids, MI 49503	None	PC	Art Van Fields	55,000
Wins for Warriors 1001 Woodward Ave Detroit, MI 48226	None	PC	USMC Alpha Co	1,000
Wynn Inst for Vision research PO Box 302 Zeeland, MI 49464	None	PC	gift	1,000
Total ▶ 3a				1,048,885
b *Approved for future payment*				
Total ▶ 3b				

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ALS Finding a Cure 23 Barry Place Stamford, CT 06902	None	PC	operations	5,000
Am Soc of Italian Legions of Merit 60 East 42ns St. New York, NY 10165	None	PC	Organization support	1,000
Baxter Community Center 935 Baxter SE Grand Rapids, MI 49506	None	PC	Opening Doors Celebration	1,000
Billy Bear Hug Foundation 49 Monroe Ctr NW Grand Rapids, MI 49503	None	PC	Gift	1,000
Boys & Girls Clubs Youth Commwlth 235 Striaght NW Grand Rapids, MI 49504	None	PC	Annual Campaign pledge	25,000
Broadway Theater Guild 122 Lyon St NW Grand Rapids, MI 49503	None	PC	Youth ticket program support	10,000
Cascade Community Foundation 6757 Cascade Rd SE Grand Rapids, MI 49546	None	PC	Gift	1,000
Children's Trust Fund PO Box 30037 Lansing, MI 48909	None	PC	Event sponsor	1,000
Total . . . . . ▶ 3a				
b Approved for future payment				
Total . . . . . ▶ 3b				

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
City of Grand Rapids 300 Monroe NW Grand Rapids, MI 49503	None	GOV	Green space initiative	25,000
Davenport University 415 Flton E Grand Rapids, MI 49503	None	POF	Maine College of Business	50,000
Downtown Emergency Services 515 Third Ave Seattle, WA 98104	None	PC	gift	1,500
Downtown Market Education Fund 435 Ionia SW Grand Rapids, MI 49503	None	PC	Samll Plates, Big Impact	4,000
Equine Assissted Development Servic 3820 100th St Caledonia, MI 49316	None	PC	gift	1,000
East GR Schools Foundation 2915 Hall St SE Grand Rapids, MI 49506	None	EOF	Gerken Fund	1,000
F. Meijer Gardens 1000 East Beltline NE Grand Rapids, MI 49525	None	PC	Lecture Series	5,000
First Steps 678 Front St NW Grand Rapids, MI 49504	None	PC	Pledge	6,500
Total ▶ 3a				
b *Approved for future payment*				
Total ▶ 3b				

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Friend of Larchmont Parks PO Box 522 Larchmont, NY 10538	None	PC	gift	500
Gerald R Ford Foundation 303 Pearl St NW Grand Rapids, MI 49503	None	EOF	Tribute Room First Ladies event Learning	268,000
Girls Choral Academy 2920 Fuller NE Ste 104 Grand Rapids, MI 49505	None	PC	Pledge	750
GR Community Coll Foundation 143 Bostwick NE Grand Rapids, MI 49503-3295	None	PC	Building Community	5,000
Grand Rapids Public Museum 272 Pearl St NW Grand Rapids, MI 49504	None	PC	Legacy event	5,000
GR Public Museum Foundation 272 Pearl NW Grand Rapids, MI 49504	None	PC	Pledge	5,000
Grand Rapids Foundation 185 Oakes Sw Grand Rapids, MI 49503	None	PC	GRPD Awards	1,000
Student Advancement Foundation 111 Library NE Grand Rapids, MI 49503	None	PC	Midshare 2017	9,000
Total ▶ 3a				
b *Approved for future payment*				
Total ▶ 3b				

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Grand Valley State Univ 301 Fulton NW Grand Rapids, MI 49504	None	PC	Lecture Series	37,650
GRand JazzFest 2526 Summit ridge NE Grand Rapids, MI 49505	None	PC	Jazz fest 2017	500
Guiding Light Mission 255 S Division Grand Rapids, MI 49503	None	PC	gift	1,000
Habitat for Humanity 425 Pleasant SW Grand Rapids, MI 49503	None	PC	Welcome Veterans	1,000
Heart of Wm United Way 118Commerce SW Grand Rapids, MI 49503	None	PC	pledge	15,000
Helen DeVos Childrens Hospital 100 Michigan NE Grand Rapids, MI 49503	None	PC	Care Partners	60,000
Juvenile Diabetes 5075 Cascade Rd SE Grand Rapids, MI 49546	None	PC	Beat the Bridge	1,000
Hope Network Foundation 3075 Orchard Vista SE Grand Rapids, MI 49546	None	PC	fund drive	1,000
Total . . . . ▶ 3a				
b *Approved for future payment*				
Total . . . . ▶ 3b				

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Kent Co Parks Foundation po Box 230165 Grand Rapids, MI 49523	None	PC	Tree funding	26,200
Kent County Traffic Squad 701 Ball Ave NE Grand Rapids, MI 49503	None	GOV	Mounted Unit Endowment fund	100,000
Literacy Center of WM 1120 Monroe NW Grand Rapids, MI 49503	None	PC	Spellabration	5,000
Make a Wish Michigan 648 Monroe NW Grand Rapids, MI 49503	None	PC	gift	1,000
Mamaroneck Schools Foundaiton 1045 Nautilus Ln Mamaroneck, NY 10543	None	PC	gift	1,000
Michigan State University 426 Auditorium Rd East Lansing, MI 48824	None	PC	Athletic Fund Parkinsons Research	151,000
Nothwood University 4000 Whiting Dr Midland, MI 48640	None	PC	Lift a thon	250
Opera Grand Rapids 1320 Fulton SE Grand Rapids, MI 49503	None	PC	studnet busing and tickets	15,000
Total . . . . . . ▶ 3a				
b *Approved for future payment*				
Total . . . . . . ▶ 3b				

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Oriental Institute 1155 E 58th St Chicago, IL 60637	None	PC	gift	2,500
Points of LIght 600 Means St Atlanta, GA 30318	None	PC	pledge	12,500
Right Place Foundation 125 Ottawa NW Grand Rapids, MI 49503	None	PC	pledge	1,000
Rotary Club of Grand Rapids 1345 Monroe NW Grand Rapids, MI 49505	None	PC	gift	1,000
San Francisco Zoo Sloan Blvd and Great Hwy San Francisco, CA 94132	None	PC	Fragrance Garden	2,500
Silent Observer 111 Pearl NW Grand Rapids, MI 49503	None	PC	Community Heros	5,000
Special Olympics Michigan Central MI University Mount Pleasant, MI 48859	None	PC	Tournament support	57,000
Spectrum Health Foundation 100 Michigan NE Grand Rapids, MI 49505	None	PC	2017 Gala	10,000
Total . . . . ▶ 3a				
b *Approved for future payment*				
Total . . . . ▶ 3b				

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
St. MArys Foundation 200 Jefferson SE Grand Rapids, MI 49503	None	PC	Partners Prgm	8,500
St Mary of the Immaculate Conceptio 219 Bean Ave Los Gatos, CA 95030	None	PC	gift	7,500
St. Patricks Parich 920 Fulton Grand Haven, MI 49417	None	PC	pledge	15,000
Steepletown Taste the West Side 671 Davis NW Grand Rapids, MI 49504	None	PC	gift	1,000
Student Advancement Foundation 111 Librayr NE Grand Rapids, MI 49503	None	PC	Mindshare	1,035
Treehouse 2100 24th Ave Seattle, WA 98144	None	PC	gift	1,500
Van Andel Institute 333 Bostwick NW Grand Rapids, MI 49503	None	PC	Hope on the Hill	5,000
Wm Youth Football 5381 Ticonderoga Se Grand Rapids, MI 49508	None	PC	gift	1,000
Total . . . . . . ▶ 3a				
b *Approved for future payment*				
Total . . . . . . ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14		
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b *Not debt-financed property*					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18		
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)					

13 **Total.** Add line 12, columns (b), (d), and (e) . . . . . 13 ____

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions)

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Peter F Secchia — Signature of officer or trustee | 8-10-18 — Date | President — Title

May the IRS discuss this return with the preparer shown below? See instructions ☐ Yes ☒ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☒ if self-employed	PTIN
Mark A Schut	Mark A Schut	08-13-2018		P00006430

Firm's name ▶ Mark A Schut CPA — Firm's EIN ▶

Firm's address ▶ 3849 Lake Michigan Dr NW, Grand Rapids MI 49534 — Phone no 616-791-0095

Name(s) as shown on return: THE PETER and JOAN SECCHIA FAMILY INC

FEIN: 38-2641093

Form 990PF - Part II - Line 15
Other Assets Schedule

Statement #120

Description	BOY Book	EOY Book	FMV
Cash Surr Value Life Ins	134,140	134,140	313,430
Total	**134,140**	**134,140**	**313,430**

PG01

Form 990PF - Part II - Line 10(b)
Investments: Corporate Stock Schedule

Statement #137

Category	BOY	Book Value	EOY FMV
INvestment Securities	12,165,297	12,471,730	18,182,705
Totals	**12,165,297**	**12,471,730**	**18,182,705**

Federal Supporting Statements

2017 PG01

Name(s) as shown on return: THE PETER and JOAN SECCHIA FAMILY INC

Your Social Security Number: 38-2641093

Form 990PF - Part I - Line 23 - Other Expenses Schedule

Statement #103~

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
Bank Charges	155	0	0	155
Filing Fees	20	0	0	20
Public Relations	2,401	0	0	2,401
Totals	2,576	0	0	2,576

PG01

Form 990PF - Part I - Line 11 - Other Income Schedule

Statement #106~

Description	Revenue and expenses	Net investment	Adjusted net income
Credit Card Points	3,471	0	0
Increase CSv Life Ins	5,953	0	0
Totals	9,424	0	0

Federal Supporting Statements

2017 PG01

Name(s) as shown on return: THE PETER and JOAN SECCHIA FAMILY INC

Your Social Security Number: 38-2641093

Statement #107~

Form 990PF - Part I - Line 16(a) - Legal Fees Schedule

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
Legal Fees	11,222	5,611	0	5,611
Totals	11,222	5,611	0	5,611

PG01

Statement #108~

Form 990PF - Part I - Line 16(b) - Accounting Fees Schedule

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
Accounting Fees	4,106	2,053	0	2,053
Totals	4,106	2,053	0	2,053

Federal Supporting Statements

2017 PG01

Name(s) as shown on return: THE PETER and JOAN SECCHIA FAMILY INC

Your Social Security Number: 38-2641093

Form 990PF - Part I - Line 16(c) - Other Professional Fees Schedule

Statement #109~

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
Investment Management Fees	91,790	91,790	0	0
Totals	91,790	91,790	0	0

PG01

Form 990PF - Part I - Line 18 - Taxes Schedule

Statement #110~

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
Income Taxes	14,584	14,584	0	0
Totals	14,584	14,584	0	0

Federal Supporting Statements

2017 PG01

Name(s) as shown on return: THE PETER and JOAN SECCHIA FAMILY INC

Your Social Security Number: 38-2641093

Form 990-PF - Part IV - Capital Gains And Losses Information (Overflow)

Statement #134~

Description	P-Purchase D-Donation	Date Acquired	Date Sold	Sales Price	Depreciation	Cost or other basis	Gain or Loss	Gains Minus Excess or Losses
WADDELL & REED CAP GAIN DISTR	P	12-14-2017	12-31-2017	10,279			10,279	10,279
WELLS FARGO 7970	P	07-15-2002	10-30-2017	154,998			154,998	154,998
LEGACY TRUST 4700	P	01-02-2017	12-31-2017	586,356		580,747	5,609	5,609
LEGACY TRUST 4700	P	10-27-2011	12-31-2017	1,477,224		1,266,946	210,278	210,278
FIDELITY NORRIS	P	01-02-2017	12-31-2017	209,157		190,248	18,909	18,909
FIDELITY NORRIS	P	02-09-2015	12-31-2017	810,471		477,220	333,251	333,251
FIDELITY LYONS	P	01-02-2017	12-31-2017	84,920		85,351	(431)	(431)
FIDELITY LYONS	P	08-17-2015	12-31-2017	297,217		272,726	24,491	24,491
Total				3,630,622		2,873,238	757,384	757,384